# **Original Article**

J Prev Med Public Health 2020;53:447-454 • https://doi.org/10.3961/jpmph.20.350

pISSN 1975-8375 eISSN 2233-4521



# The Relationships Among Occupational Safety Climate, Patient Safety Climate, and Safety Performance Based on Structural Equation Modeling

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**Objectives:** The aim of the present study was to investigate the relationships among hospital safety climate, patient safety climate, and safety outcomes among nurses.

**Methods:** In the current cross-sectional study, the occupational safety climate, patient safety climate, and safety performance of nurses were measured using several questionnaires. Structural equation modeling was applied to test the relationships among occupational safety climate, patient safety climate, and safety performance.

Results: A total of 211 nurses participated in this study. Over half of them were female (57.0%). The age of the participants tended to be between 20 years and 30 years old (55.5%), and slightly more than half had less than 5 years of work experience (51.5%). The maximum and minimum scores of occupational safety climate dimensions were found for reporting of errors and cumulative fatigue, respectively. Among the dimensions of patient safety climate, non-punitive response to errors had the highest mean score, and manager expectations and actions promoting patient safety had the lowest mean score. The correlation coefficient for the relationship between occupational safety climate and patient safety climate was 0.63 (p<0.05). Occupational safety climate and patient safety climate also showed significant correlations with safety performance.

**Conclusions:** Close correlations were found among occupational safety climate, patient safety climate, and nurses' safety performance. Therefore, improving both the occupational and patient safety climate can improve nurses' safety performance, consequently decreasing occupational and patient-related adverse outcomes in healthcare units.

Key words: Safety climate, Statistical model, Safety behavior, Nurses

Received: July 24, 2020 Accepted: October 3, 2020

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#### INTRODUCTION

Hospitals and healthcare units are classified as among the 5 most hazardous occupational environments [1]. Based on the United States Bureau of Labor Statistics, nursing accounts for the 13th highest rate of accidents in the United States, and is classified as the occupation with the seventh highest number of working days lost due to accidents [2]. Adverse events due to unsafe care of patients in healthcare units are also an

important concern [3]. Therefore, it is essential to pay particular attention to problems related to the safety and health of healthcare professionals and the safety of patients, which are critical indicators of the quality of healthcare units.

# **Safety Climate**

The concept of the safety climate was first introduced by Zohar [4] in 1980. The safety climate refers to workers' perceptions of safety and influences workers' motivation to behave in a safe manner [5]. The safety climate depends on time and place and reflects the current situation of the organization; hence, it is relatively unstable and changes based on the situation of the organization [6].

# **Patient Safety Climate**

Patient safety is considered to be the most crucial parameter in the quality of healthcare units [7]. Adverse accidents leading to injuries in patients in healthcare units indicate that more attention should be paid to patient safety [8]. A study by the National Health Service found that at least 25% of medical staff reported experiencing an error that resulted in patient injury [9]. Improvements in patient safety can be attributed to the patient safety climate. The patient safety climate in healthcare units includes communication based on trust, appropriate information flow, a shared understanding of safety, and a commitment to management and leadership [10].

#### **Safety Performance**

Studies have shown that more than 85% of accidents occur due to workers' safety performance [11]. Safety performance is the actual behavior that individuals perform at work [12], and consists of safety participation and safety compliance. Safety compliance includes activities that individuals should carry out to improve their safety. Safety participation includes behaviors that do not play a direct role in providing safety, but help to create conditions that enhance safety in the organization and facilitate the achievement of the organization's safety goals and programs [13].

# Relationships Among Safety Climate, Patient Safety Climate, and Safety Performance

Unsafe behavior of workers is a major cause of workplace accidents. Many studies [14-16] have reported that safety climate is an essential predictor of safety performance. A highlevel of safety climate in an organization improves workers'

safety performance and reduces the risk of adverse outcomes for both workers and patients. The safety climate may have a significant impact on the priorities and performance of workers, which may affect the safety of both patients and workers [17]. Previous studies have shown that in healthcare units with an excellent patient safety climate, both staff and patients experienced a low rate of occupational and medical accidents [9]. According to Flin [18]'s study, the occupational safety climate and patient safety climate affect unsafe behavior, and hence unsafe behavior can affect human errors and pose a risk to staff and patients.

Prior studies have investigated the relationships among patient safety climate, occupational safety climate, and safety performance [19,20]. However, no comprehensive study has yet investigated the relationships among these factors, especially in developing countries such as Iran. Therefore, this study aimed to evaluate the relationships among occupational safety climate, patient safety climate, and safety performance in Iranian healthcare units. In the current study, the following hypotheses were tested:

Hypothesis 1: Occupational safety climate has a positive relationship with safety performance.

Hypothesis 2: Patient safety climate has a positive relationship with safety performance.

Hypothesis 3: Occupational safety climate and patient safety climate are related to each other.

The designed hypothetical model is illustrated in Figure 1.

# **METHODS**

This cross-sectional study was conducted at 2 large hospitals in the west of Iran in 2019. The participants included all nurses with at least 1 year of work experience.

# **Data Collection**

Data collection was conducted based on 4 questionnaires, including occupational safety climate, patient safety climate, safety performance, and demographic and job characteristics. The last questionnaire consisted of 9 questions about job characteristics and personal information.

#### Occupational safety climate

The occupational safety climate of the nurses was evaluated using the questionnaire developed by Zarei et al. [21]. This questionnaire measures 7 dimensions of occupational safety climate

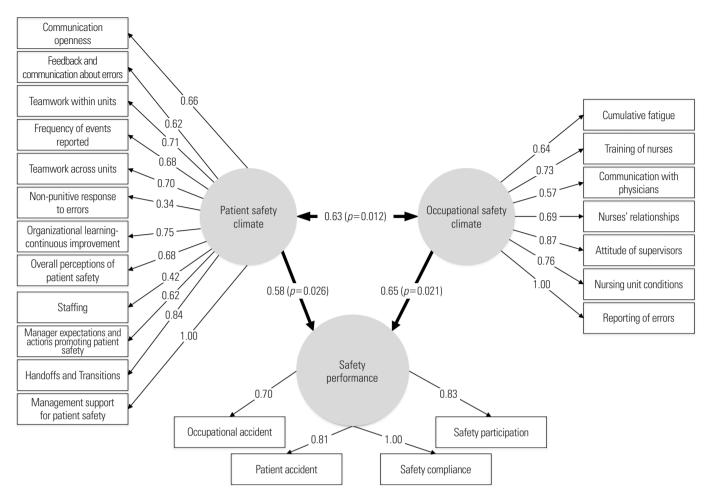


Figure 1. Causal relationship among occupational safety climate, patient safety climate, and safety performance.

(communication with physicians, relationship among nurses, cumulative fatigue, attitude of supervisors, nursing unit conditions, reporting of errors, and nursing training). The questionnaire consists of 29 questions scored on a 5-point Likert scale.

# Patient safety climate

The patient safety climate was evaluated using the Iranian version of the Hospital Survey on Patient Safety Climate (HSOPSC) questionnaire, which was validated by Javad et al. [22]. The Agency for Health Care Research and Quality constructed the original HSOPSC questionnaire [23], which measures 10 dimensions of patient safety climate at the unit and hospital level and 2 outcomes. This questionnaire comprised 42 items scored on a 5-point Likert scale.

# Safety performance

To measure nurses' safety performance, a 5-point Likert scale questionnaire was constructed with 3 questions regard-

ing safety compliance and 4 questions regarding safety participation. The questions of the questionnaire were translated into Persian. The validity of the questionnaire was evaluated in accordance with the opinion of 7 experts and Lawshe [24]'s method. Questions with a content validity ratio lower than 0.99 were deleted. Furthermore, the reliability of the questionnaire was assessed using the Cronbach alpha coefficient, which was more than 0.70 for all questions. It should be noted that adverse outcomes for nurses and patients were separately measured, using the following 2 items:

(1) Over the last 12 months, did you experience an occupational accident?; (2) Over the last 12 months, did you experience an action that led to an adverse outcome in patients?

# **Statistical Analysis**

Structural equation modeling (SEM) is utilized to test the hypothetical model. SEM is a robust causal modeling approach that simultaneously estimates multiple and interrelated dependencies between variables [25]. The goodness-of-fit of the model was assessed by indices including the comparative fit index (CFI), Tucker-Lewis index (TLI),  $\chi^2$ /df, normed-fit index (NFI), and root mean square error of approximation (RM-SEA) [26]. SPSS version 22.0 (IBM Corp., Armonk, NY, USA) was used for all analyses.

#### **Ethics Statement**

This study was approved by the Ethics Committee of Aja University (No. 91000227).

# **RESULTS**

# **Descriptive Results**

In total, 211 questionnaires were completed by the participants. As shown in Table 1, which presents the descriptive results and job characteristics, 43.0% of the studied participants were male, and 57.0% were female, 59.0% were married, and 84.0% had a bachelor's degree. Only 7.0% of participants had more than 15 years of work experience, and 57.5% were shift workers.

Table 2 shows the mean score for the occupational safety climate dimensions, patient safety climate dimensions, and

**Table 1.** General characteristics of the participants

Characteristics	Group	n (%)
Sex	Male	91 (43.0)
	Female	120 (57.0)
Marital status	Single	80 (38.0)
	Married	125 (59.0)
	Widowed	3 (1.5)
	Divorced	3 (1.5)
Age (y)	20-30	117 (55.5)
	30-40	70 (33.3)
	40-50	19 (8.7)
	>50	5 (2.5)
Level of education	Diploma	9 (4.0)
	Bachelor's	177 (84.0)
	Master's	25 (12.0)
Job experience (y)	1-5	109 (51.5)
	5-10	45 (21.5)
	10-15	42 (20.0)
	>15	15 (7.0)
Shift type	Morning	55 (26.0)
	Afternoon	20 (9.5)
	Night	15 (7.0)
	Shift work	121 (57.5)

safety performance dimensions. As shown in Table 2, the maximum and minimum mean scores of occupational safety climate dimensions were found for reporting of errors and cumulative fatigue, respectively. Among the dimensions of patient safety climate, the highest mean score was found for non-punitive response to errors, while the lowest mean score was found for manager expectations and actions promoting patient safety. The findings for safety performance dimensions showed that the mean scores for safety compliance and safety participation were  $3.53\pm0.88$  and  $3.69\pm0.75$ , respectively.

Table 3 presents the findings of occupational and patient adverse outcomes. As observed, 67.5% of the nurses had experienced an occupational accident, and 32.5% of them had experienced adverse outcomes related to patients in the last 12 months. The most frequently reported occupational accidents were attributed to needlestick injuries (66.6%), and medication errors (48.7%) were the most frequently reported patient accidents.

Figure 1 shows the causal relationships among occupational

**Table 2.** Descriptive results of occupational safety climate and patient safety climate

Variables	$Mean \pm SD$
Occupational safety climate dimensions	
Cumulative fatigue	$2.43 \pm 1.14$
Training of nurses	$3.20 \pm 0.82$
Communication with physicians	$3.09 \pm 0.85$
Nurses' relationships	$3.52 \pm 0.85$
Attitude of supervisors	$3.27 \pm 0.95$
Nursing unit conditions	$2.96 \pm 0.89$
Reporting of errors	$3.56 \pm 0.82$
Patient safety climate dimensions	
Communication openness	$2.96 \pm 0.78$
Feedback and communication about errors	$3.16 \pm 0.80$
Teamwork within units	$3.22 \pm 0.97$
Frequency of events reported	$3.17 \pm 0.88$
Teamwork across units	$3.18 \pm 0.74$
Non-punitive response to errors	$3.71 \pm 0.89$
Organizational learning - continuous improvement	$3.12 \pm 0.90$
Overall perceptions of patient safety	$3.18 \pm 0.73$
Staffing	$3.27 \pm 0.82$
Manager expectations and actions promoting patient safety	$2.86 \pm 0.89$
Handoffs and transitions	$2.97 \pm 0.93$
Management support for patient safety	$3.30 \pm 0.73$
Safety performance dimensions	
Safety compliance	$3.53 \pm 0.88$
Safety participation	$3.69 \pm 0.75$

SD, standard deviation.

**Table 3.** Findings on occupational and patient adverse outcomes

Variables	States	n (%)
Occupational accident	Yes	69 (32.5)
	No	142 (67.5)
Type of occupational accident	Needlestick	46 (66.6)
	Exposure to chemical agents	7 (9.5)
	Exposure to biological agents	16 (23.9)
Patient accident	Yes	49 (23.0)
	No	162 (77.0)
Type of patient accident	Medication error	24 (48.7)
	Patient fall	9 (17.3)
	Pressure ulcer	1 (3.5)
	Physical restraints	1 (3.5)
	Infusion or transfusion reaction	10 (20.0)
	Patient complaints	4 (7.0)

safety climate, patient safety climate, and safety performance. As can be seen in Figure 1, the factors of management support for patient safety and handoffs and transition had the strongest influence on the patient safety climate. Reporting of errors and attitude of supervisors were the factors that showed the most influence on the occupational safety climate.

# **Analytical Results**

The results of the hypothetical and causal model based on an evaluation of the relationships among occupational safety climate, patient safety climate, and safety performance are presented in Figure 1. These findings showed that all variables had a significant and direct effect on the relevant dimensions (p < 0.01). Moreover, the correlation coefficients were estimated to be greater than 0.50. The correlation coefficient between occupational safety climate and patient safety climate was 0.63, which was statistically significant (p<0.05). The relationships of occupational safety climate and patient safety climate with safety performance were also significant, with correlation coefficients of 0.58 and 0.65, respectively. The assessment of the goodness-of-fit in the structural causal analysis of the hypothetical model showed values of  $\chi^2$ /df, RMSEA, CFI, NFI, TLI, and GFI indices of 1.85, 0.077, 0.89, 0.82, 0.86, and 0.81, respectively, confirming that the model was acceptable.

# **DISCUSSION**

The present study was conducted to investigate the relationships among patient safety climate, occupational safety

climate, and safety performance in hospitals. Previous studies [8,9] have reported that unsafe behavior by nurses is one of the most important causes of injury in patients. Nurses' behavior has also been reported to have close relationships with occupational safety climate and patient safety climate [18]. However, no study has yet investigated both the occupational safety climate and patient safety climate as important factors contributing to the safe behavior of nurses and healthcare staff.

According to our findings, among the dimensions of occupational safety climate, reporting of errors and cumulative fatique had the highest and the lowest mean values, respectively. Zarei et al. [21] likewise reported that cumulative fatigue had the lowest mean score among all dimensions of occupational safety climate. However, occupational fatigue among hospital staff is an important issue that should not be underestimated. It can be affected by many factors, such as workload, sleep quality, overtime, and the social environment in the workplace [27,28]. Furthermore, it can affect safety outcomes such as needlestick and sharp injuries, human error, and injuries [27,29]. Zarei et al. [21] found that nurses' relationships had the highest mean score, but in the present study, the highest scores were found for non-punitive response to errors and management support for patient safety had the highest mean values. This result is consistent with the findings of Pousette et al. [19] that hospital management support for patient safety had the lowest mean score. Management support is necessary for the successful implementation of any program in an organization. Therefore, it can be concluded that appropriate and practical management support is needed to patient safety in hospitals [30]. There are several ways in which management can demonstrate support for safety, including resource allocation, adopting appropriate policies, and proper error management.

Safety performance can be measured by either reactive or proactive indicators [31]. In this study, safety performance was measured using 2 reactive indices (including occupational accidents and patient accidents) and 2 proactive indicators (safety compliance and safety participation). The safety performance measurements revealed that these 4 reactive and proactive dimensions were suitable for assessing this factor. Safety compliance and safety participation had nearly equal mean scores.

The results of this study showed that needlestick injuries the most common occupational accident in healthcare units, and medication errors were a common problem in relation to patient safety. The results of the current study are consistent with

the findings of several previous studies [29,32]. Significant relationships were found between both types of safety climate and safety performance; therefore, improvements in occupational safety climate and patient safety climate will improve the safety performance of nurses, thereby helping to prevent needlestick injuries.

As expected, medication error was the most prevalent type of accident related to patients. A variety of factors at different organizational levels can affect such errors [33]. Hospitals should put in place a proper error management program for recording, analyzing, and preventing medication errors. Patient falls were another common type of accident, and were frequently encountered among disabled patients (physically or mentally) and elderly. As patient falls increase treatment costs and prolong hospital stays, they should be controlled using available technologies and well-designed training programs [34].

The SEM approach in the present study was employed to evaluate the relationships among occupational safety climate, patient safety climate, and safety performance in nurses. The results revealed a significant positive association between the occupational safety climate and patient safety climate. This result is in agreement with the findings of Pousette et al. [19], who showed a strong association between occupational safety climate and patient safety domains. This finding may have occurred because these constructs have many aspects in common. For example, nurses' relationships, as a dimension of the occupational safety climate, is very similar to teamwork as a dimension of patient safety climate. In other words, good teamwork requires good relationships among nurses. Likewise, reporting of errors, as a dimension of the occupational safety climate, is closely related to non-punitive response to error, because when managers punish employees for their unintentional errors, employees might be afraid of reporting their errors.

We found direct and significant relationships between both types of safety climate with safety performance. Therefore, improving both types of safety climate will result in improvements in nurses' safety performance. Cooper and Phillips [35] reported that enhancing the safety climate can provide an opportunity to improve safety performance. Therefore, these findings have multilateral implications, offering ways to improve the quality of hospital and care services, the job satisfaction of nurses, and patient satisfaction. Agnew et al. [9] showed a significant correlation between the patient safety climate and clinical workers' safety behavior. Moreover, multiple studies [36,37] have found positive relationships between

the occupational safety climate and safety performance. In this study, there was a close correlation between both types of safety climate, so improving one of them is likely to enhance the other. For instance, enhancing the patient safety climate requires special attention to human error issues. In this regard, error reporting mechanisms should be facilitated, which is a dimension of the safety climate.

This study has some limitations that should be taken into consideration, such as the limited number of participants. Longitudinal studies are also recommended to better address causal relationships among the variables.

The results of the present study indicate that the occupational safety climate, patient safety climate, and nurses' safety performance were closely correlated. Therefore, improving the occupational and/or patient safety climate can lead to improvements in the nurses' safety performance of nurses. Improvement of safety performance can lead to fewer occupational accidents and improve the quality of health care units and patients' satisfaction. Furthermore, it is recommended to improve the quality of each of the 7 dimensions of occupational safety climate and the 12 dimensions of patient safety climate by implementing appropriate measures.

# **CONFLICT OF INTEREST**

The authors have no conflicts of interest associated with the material presented in this paper.

# **FUNDING**

This work was supported by research grants from Aja University of Medical Sciences (grant No. 91000227).

#### **ACKNOWLEDGEMENTS**

The authors would like to thank all nurses for their kind cooperation with the researchers in collecting the data.

# **AUTHOR CONTRIBUTIONS**

Conceptualization: HA, ZSA. Data curation: HA. Formal analysis: MMA, HA. Funding acquisition: HA. Methodology: HA, ZSA, MMA, HA. Project administration: ZSA. Visualization: HA, HA. Writing – original draft: HA, ZSA. Writing – review & editing: HA, MMA.

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