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Hardware Article

# MULA, an affordable framework for multifunctional liquid automation in natural- and life sciences with a focus on hardware design, setup, modularity and validation

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# ABSTRACT

The implementation of automation has already had a considerable impact on chemical and pharmaceutical industrial laboratories. However, academic laboratories have often been more reluctant to adopt such technology due to the high cost of commercial liquid handling systems, although, in many instances, there would be a huge potential to automate repetitive tasks, resulting in elevated productivity. We present here a detailed description of the setup, validation, and utilization of a multifunctional liquid automation (MULA) system that can be used to automate various chemical and biological tasks. Considering that such a setup must be highly customizable, we also designed MULA with respect to modularity, providing detailed insight as far as possible. Including all 3D-printed parts and the used Hamilton gastight micro syringe, the total construction cost is approximately 700 €. This allows us to achieve a highly reliable and accurate system that exceeds the precision of a classical air displacement pipette while still retaining the ability to use closed vial (septa) setups. To encourage other groups to adopt this setup, detailed instructions and tips for every step of the process are provided, along with the complete CAD design of MULA and control code, which are freely available for download under the CC BY NC 3.0 license.

# **Specifications table**.



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#### (*continued* )

Open source license CC BY NC 3.0  $\frac{1}{200}$  Cost of hardware  $\frac{700}{60}$ 

#### Hardware name MULA (Multifunctional liquid automation)

• Liquid and gas handling Closest commercial analog commercial analog is available. Source file repository <https://doi.org/10.17632/3m3t4f9ft3>

# **1. Hardware in context**

In the past decade, the development of automated systems has become increasingly important in daily laboratory operations, particularly for highly repetitive experiments like high throughput liquid handling work, which are prone to errors resulting especially from human influence[.\[1](#page-16-0)–6] A significant challenge faced by chemists and life scientists is achieving reproducible results.[\[7,8\]](#page-17-0) A *meta*analysis published in 2015 for the years 2011 to 2014 revealed that less than half of the data produced is reproducible, leading to substantial costs and time-consuming experiments, especially in drug research.[\[9\]](#page-17-0) In the United States alone, over 28 billio[n\[8,9\]](#page-17-0) dollars are spent on non-reproducible preclinical research. However, even small enhancements in reproducibility or consistency could yield significant returns on investments in terms of cost reductions and time spent on drug development [\[8\]](#page-17-0).

One potential solution is the deployment of liquid-handling robots, which offer consistent performance and operate 24/7. These robots boost throughput, document each step, lower labor costs, ensure a safer lab operation, and provide high precision and accuracy. [\[1,4\]](#page-16-0) While companies like *Hamilton*, *Chemspeed Technologies*, *Mettler Toledo*, *Tecan* and *AmigoChem* already offer such robots, they require a significant budget and space for implementation and are optimized for rather specialized tasks[.\[4,10](#page-16-0)–12] If the assignment changes often, those robots are rarely appropriate and lack flexibility for easy modification or variation. Additionally, personnel must be trained for each company's specific system, as competing systems usually have no compatibility. In addition, technical support tends to prioritize larger industries more often than smaller university labs. When these robots require maintenance, they are usually not easy to fix, and the costs can be substantial, creating a significant burden for smaller groups with limited budgets. Furthermore, the customers can be very frustrated about the large downtimes of machines that are crucial for experiments. Simultaneously, there has been a rise in the use of G-code devices, including 3D printers, computer numerical control (CNC) routers, and laser engravers, which can achieve linear movements in a simple manner. Thanks to the RepRap project, the cost of these devices has significantly decreased in the last 15 years, making them accessible even to the general consumer[.\[13\]](#page-17-0) Their potential for scientific purposes, including chemical synthesi[s\[14\],](#page-17-0) simplifying chromatographic processes[\[15\]](#page-17-0), liquid handling[\[16\]](#page-17-0), and fabricating functional materials[\[17\]](#page-17-0) is a testament to their versatility and cost-effectiveness. On the other hand, commercial systems for liquid handling are often too expensive for the average academic research laboratory and lack the individual customization options of do-it-yourself (DIY) systems. Alternatives for specific experiments based on open-source 3D printing technology $[18–20]$  have emerged, which are pretty similar to commercial ones; however, due to the open-source basis, the costs and makes are reduced, and the possibility for specially tailored robots for specific experiments is possible. By investing in versatile and cost-effective alternatives, laboratories can foster innovation while minimizing financial strain. Ultimately, embracing a more adaptable approach to automation will enable researchers to focus on discovery and innovation rather than logistical constraints and repetitive work, e.g., pipetting of defined volumes. Complementing already existing DIY liquid handling systems such as EvoBot[\[21\],](#page-17-0) FINDUS[\[22\]](#page-17-0), BioCloneBot [\[23\]](#page-17-0) and OSMA[R\[24\]](#page-17-0), we started developing MULA (Table 1). MULA represents a step forward in laboratory automation, offering a mixture of affordability, flexibility, highly customizable, and user-friendliness. It is designed for the needs of smaller labs and academic institutions in mind. The high customizability of MULA allows researchers to make easy modifications for new procedures or experiments without the need for costly overhauls or specialized training. In this manuscript, we present a detailed documentation of MULA and its setup, validation, and utilization as a multifunctional liquid automation robot with the intent of helping researchers focus on discovery and advancement without the constraints of high costs and inflexible equipment.

# **2. Hardware description**

As the name implies, MULA (**mu**ltifunctional **l**iquid **a**utomation) is a highly modular and customizable framework that can be built

#### **Table 1**

List of DIY systems already published and compared to this work.



<span id="page-2-0"></span>

**Fig. 1.** CAD model of MULA: a) assembled frame with 3D-printed parts (orange) and 2040 V-slot profiles (white); b) Sampling head of MULA. For visibility reasons, some parts, like the electronics board case, are not depicted in this illustration. (For interpretation of the references to colour in this figure legend, the reader is referred to the web version of this article.)



**Scheme 1.** Command-chain overview of MULA: The user inputs parameters to the PC, which are transformed into G-code commands, which the software then sends to the control board. The firmware on the board uses these instructions to control the stepper motors, which make MULA move accordingly and conduct the experiment.

in various sizes and for different applications. The robot is built with a cartesian motion system, which is the most common for DIY and commercial liquid handling systems, although there are some interesting exceptions [\[25\].](#page-17-0) The system has four movable axes. X- and Yaxes are both horizontal and use a timing belt mechanism, with the X-axis being duplicated. The two remaining axes are both vertical, using a lead screw (I-axis) and a geared timing belt (Z-axis) mechanism. All axes use 2040 V-slot profiles and V-slot wheels to support linear motion. We have decided to use a timing-belt mechanism with a 3:1 gear ratio for the Z-axis to combine the Z- and I-axis on one 2040 V-slot profile, making the head very compact. Fig. 1 depicts this elegant approach, which makes this system easy to assemble and more compact than other DIY approaches[.\[24\]](#page-17-0) The X-, Y-, and Z-axes control the movement of the syringe, while the I-axis controls the movement of the syringe plunger. Since we have constructed MULA like a 3D printer, we wońt discuss the accuracy and reliability of the timing belt mechanisms of the X-, Y- and Z-axis but instead focus on the liquid handling ability. MULA contains a *Hamilton* micro syringe with a removable needle instead of an air displacement pipette since we plan to use this system with closed vials (septa) and notice during testing that air displacement pipettes are not ideal when using non-aqueous liquids. As a bonus, when using a gastight syringe, this system is also able to handle gases. We configured MULA with a sampling area measuring 41 cm on the Y-axis, 56 cm on the X-axis, and 10 cm on the Z-axis, although this can be easily adapted as described later. To adapt to different experimental conditions, we have designed a modular rack system that slides into regular aluminum profiles. The template of this rack as well as the rack-top part is supplied as a.step file and can easily be adjusted by common CAD tools. We provide a template for a 30-vial rack for GC vials. *NEMA* 17 stepper motors are employed on all axes due to their good availability and documentation. The BTT Octopus board with custom marlin firmware is used via a computer for motion control to run the stepper motors. Combining this specific board with the used *Trinamic* 2209 drivers allows to use a sensorless homing procedure for all axes except the Z-axis, reducing the number of limit switches and the associated wiring.<sup>2</sup> Sensorless homing is also achieved for the syringe plunger (I-axis), which improves reproducibility and user experience and reduces the need to manually recalibrate the position of the syringe plunger when an accident happens. In general, it can be assumed that the ability to home the machine is a significant safety and convenience feature, which we considered

<sup>&</sup>lt;sup>2</sup> For more info visit https://marlinfw.org/docs/hardware/tmc drivers.html (2024, June 26).

<span id="page-3-0"></span>as missing on other DIY systems.[\[24\]](#page-17-0) Furthermore, the board can control up to 8 individual stepper motors, allowing for further upgrades (as depicted in the outlook) since we currently only use 5 Motors  $(X_1, X_2, Y, Z, I)$ . By using G-code instructions, the machine we designed is controlled using open-source and freely available software (Marlin, Pronterface), just like other machines such as 3D printers, CNC routers, and laser cutters. The complete process of communicating with MULA is depicted in [Scheme](#page-2-0) 1.

While prototyping this machine, we developed several improvements over comparable DIY systems such as OSMAR and EVO-bot. Hamilton gastight syringes (although relatively costly) with removable needles make the system described in this work very versatile and durable, especially when dealing with liquids other than water (organic solvents like dichloromethane corrupt plastic syringes very quickly). Moreover, we want to highlight the high accessibility of this machine since all custom parts can be 3D-printed using a regular desktop 3D printer. There is no need for soldering or laser-cutting parts, which require harsh safety precautions and might not be accessible to smaller universities. Furthermore, our setup is compact, modular, user-friendly and simple to maintain and assemble.

# **In Summary:**

- Accessible, simple to construct, easy to maintain and control
- Highly customizable
- Potential for further upgrades (see outlook)
- Cheap and modular system for automatic liquid handling

#### **3. Design files**

This section encompasses the 3D-printed components and firmware utilized in the construction and operation of MULA. As mentioned above, one advantage of our approach is that it does not require the use of sophisticated machines such as CNC routers and laser engravers. Instead, a basic desktop 3D printer is sufficient to create all custom parts.

#### *3.1. 3D-printed parts*

The files were printed with *Prusament* PETG on a *Prusa* I3 MK3S+ printer with a 0.6 mm nozzle. To increase the mechanical strength of all parts, the perimeter count was increased to 4 in *PrusaSlicer.* We printed the X- and Y-gantry and all stepper motor mounts with 80 % infill and 0.3 mm layer height. All other parts were printed with 40 % infill and 0.3 mm layer height. Besides all parts' .stl and .step files, we also provide the .3mf files (ready to print) with our settings in the repository. The 3D-printed parts make up a large part of the machine we developed. We have designed all 3D-printed parts to limit the number of different screw sizes where possible. Therefore, M4x10 and M3x10 screws are used to mount compounds to the aluminum profiles and attach stepper motors, respectively. There are three principal categories of parts:

- Mount: Those parts are mounted to the frame to support relevant mechanical or electronic structures
- Gantry: Those parts are incorporated in timing belts and are needed for the movement of the axes
- Spacer: Those parts are needed to fill gaps between other parts

Gantry\_X contains several holes to mount the V-slot wheels and the timing belt and connect the Y-axis profile. Gantry\_Y is a slightly more complex part to attach the V-slot wheels for the Y-axis, the timing belt of the Y-axis, but also the V-slot wheels for the Z-axis and the timing belt of the Z-axis. Gantry\_Y\_mount incorporates a mount for a cable drag chain. Furthermore, there are four mounts for the stepper motors (X\_left, X\_right, Y, I), accounting for different axial mounting conditions. Although they have a similar design, they are clearly distinguishable from each other.

For the Z-axis, a gearbox-like mount is utilized for the stepper motor, which is built from the two Z\_Gearbox parts (A and B). Next, since the timing belt must be connected to an idler pulley at the other end of the axis, the Idler\_mount part is needed for each one of the four axes employing a timing belt mechanism. The mounting of the micro syringe the frame is conducted using three parts: Syringe\_mount is a parametric part that can be adapted for different syringe sizes and keeps the main body of the syringe connected to the I-, Z-axis profile; Plunger\_mount, on the other hand, is another parametric part responsible for securing the plunger of the syringe to the Iaxis gantry (there are also two versions for plungers with or without threads); Lastly, the Syringe\_bracket parts are used to secure the syringe body to the Syringe\_mount part. Then, there are 4 different parts needed for the pipetting area: 30Vial\_rack and 96Well\_rack, which contain the sample and solvent vials. They slide into the pipetting area profiles and can easily be customized. 30Vial\_top is mounted on top of the pipetting area profiles and is needed to keep the vials in place when working with septa. The two parts named Rack\_mount (A and B) are needed to connect the pipetting area profiles to the main frame and thus ensure a consistent location of all vials during the experiments. The small part labelled Endstop\_mount is employed on the Z-Axis to mount the endstop switch to the Z-Axis profile. Lastly, the spacer parts (M5\_Spacer\_6, M5\_Spacer\_7, M4\_Spacer\_12 and M5\_Spacer 14) are needed for encapsulating screws in different parts of the machine*.*

#### *3.2. Software*

#### *3.2.1. Calculation of important parameters*

Several parameters must be specified in the original marlin firmware when building a custom variant of MULA. While a large part of

#### <span id="page-4-0"></span>**Table 2**

Software and hardware parameters and resulting calculated steps/mm for all axes of MULA.



# **Table 3**

Custom modifications to the marlin firmware.

File	Line	Modification	Purpose		
Config.h	174-188 216 886, 894 964, 971	Change the relevant (X, Y, Z, X2, I, E0) driver types to: TMC2209 Comment (add "//" before): #define AXIS4 rotates Uncomment (remove "//" before): USE IMIN PLUG USE ZMAX PLUG Change to: Z MAX ENDSTOP INVERTING true Z MIN PROBE ENDSTOP INVERTING true	Enables sensorless homing Use linear motion for the syringe plunger Enables endstops on I- and Z-axis Invert logic of end-stop and probe to align with hardware setup		
	1019, 1026, 1039, 1285	Change to: DEFAULT AXIS STEPS PER UNIT { 80, 80, 240, 400, 400} DEFAULT MAX FEEDRATE { 5000, 5000, 2000, 200, 200} DEFAULT_MAX_ACCELERATION { 500, 500, 300, 100, 100} NOZZLE TO PROBE OFFSET { 10, 10, 0, 0}	To accommodate for the additional axis, enter the previously calculated steps/mm and set speed and acceleration		
	1125 1165 1412, 1424 1444, 1485	Comment (add "//" before): #define Z_MIN_PROBE_USES_Z_MIN_ENDSTOP_PIN Uncomment (remove "//" before): FIX MOUNTED PROBE Uncomment (remove "//" before): I ENABLE ON 0DISABLE I false Change to: INVERT_Z_DIR true Z HOME DIR 1	Enables homing on Z-axis Enables homing on Z-axis Enables I-axis Ensure that the Z-axis moves in the right direction		
	1445, 1486	Uncomment (remove "//" before) and/or change to: <b>INVERT I DIR true</b> I HOME DIR -1	Enables correct homing for the syringe plunger		
	1496, 1497, 1505	Change to: X BED SIZE 500 Y BED SIZE 350 Z MAX POS 75	Sets the software limits for the sampling area; Can be disabled afterwards by the M221 G-code command (not recommended!)		
	1506, 1507	Uncomment (remove "//" before) and change to: I MIN POS 0 <b>I MAX POS 100</b>	Sets a software limit of 100 mm for the syringe plunger		
	1887	Change to: HOMING FEEDRATE MM M { (50*60), (50*60), (10*60), (10*60)}	Sets the speed for the homing procedure and includes the plunger axis		
Config_adv. h	500, 502, 506, 507, 513	Uncomment (remove "//" before) and/or change to: USE CONTROLLER FAN CONTROLLER FAN PIN FAN2 PIN CONTROLLERFAN SPEED ACTIVE 170 CONTROLLERFAN SPEED IDLE 30 CONTROLLER FAN EDITABLE	Configures the Fan that cools the stepper drivers		
	773	Uncomment (remove "//" before): #define INVERT X2 VS X DIR	To make the second X-axis motor turn in the right direction		
	837, 838	Change to: HOMING_BUMP_MM { 0, 0, 3, 0} HOMING BUMP DIVISOR { 2, 2, 4, 2 }	Settings for sensorless homing; Only the non-sensorless Z-axis backoffs during homing		
	844	Uncomment (remove "//" before): #define HOME Z FIRST	Ensures that the z-axis is up before homing other axes		
	1014	Change to: AXIS_RELATIVE_MODES {false, false, false, false, false}			
	1039	Change to: DISABLE INACTIVE Z false	Ensures that the Z-axis wont lower when inactive		
	1264 3078	Change to: MANUAL FEEDRATE { 50*60, 50*60, 4*60, 4*60, 4*60}			
	3113, 3178	Change to: CHOPPER TIMING CHOPPER DEFAULT 24V Uncomment (remove "//" before):	Enables sensorless homing		
		MONITOR DRIVER STATUSSENSORLESS HOMING			
	3182, 3184, 3190, 3222	Uncomment (remove "//" before) and/or change to: X STALL SENSITIVITY 100 Y STALL SENSITIVITY 100 I STALL SENSITIVITY 100 TMC DEBUG	Sets the sensitivity for sensorless homing; this can be changed afterwards using the M914 G-code command		
Pins.h	54,	Change to: I DIAG PIN PG11	Enables the I-axis		
			(continued on next page)		

#### **Table 3** (*continued* )



the settings will remain unchanged, there are some parameters that likely deviate. This includes the size of the sample area, the choice of stepper drivers (Note again that only TMC2209 and 2226 drivers support sensorless homing!), the sensitivity for sensorless homing and the default axis-steps per mm. Besides the dimension of the sample area (which is calculated in Chapter 5), another important parameter to specify in the firmware is the correct correlation between motor steps and mm. We want to demonstrate how we calculated this parameter in the following to make it as easy as possible to adapt the system to other possible configurations:

For the belt movements (X, Y, Z) we used the formula:  $\frac{steps}{mm} = \frac{Steps/Revolution \times Microstepping}{T_m \times b} \times r$ 

For the movements of the lead screw (I), we instead used:  $\frac{steps}{mm} = \frac{Steps/Revolution \times Microstepping}{Slope}$ 

[Table](#page-4-0) 2 includes the used parameters and calculated steps/mm for our build. With the correct correlation between motor steps and mm, the movement of the X-, Y-, and Z-axis can be controlled precisely. Besides the different correlation of steps/mm, for the two different transmissions from rotational to linear motion (timing belt and lead screw), there are other factors to consider, such as longevity and accuracy. [\[26\]](#page-17-0) The sensitivity for homeless probing (STALL\_SENSITIVITY) was determined empirically. We found a value of 100 suitable for all axes, but this might differ in other builds.<sup>3</sup>

#### *3.2.2. Modifications to the marlin firmware*

In [Table](#page-4-0) 3, we briefly comment on the parameters that we have changed from the original marlin configuration from the board manufacturer.

#### *3.2.3. Flashing/Compiling of the firmware*

MULA is controlled by a *BTT Octopus* 1.1 board, which is otherwise used to control DIY 3D printers. In order to send commands, the board requires a USB cable connection to a PC and the correct firmware. We recommend using a micro-SD card containing the Firmware.bin file according to the board's manual to flash the correct firmware to the Octopus board. The MULA marlin firmware build can be found in the repository. To reproduce our setup without significant changes, our Firmware.bin can be directly used (note that you can change many of the settings, such as the axis steps-per-unit *via* G-code commands in Pronterface: see [https://marlinfw.](https://marlinfw.org/meta/gcode/) [org/meta/gcode/](https://marlinfw.org/meta/gcode/)). However, if it is necessary to adjust the machine's dimensions or change the control board or stepper driver type, we advise recompiling the firmware from scratch using the VSCode editor and the platformIO IDE extension. [Scheme](#page-6-0) 2 illustrates the decision tree for firmware flashing/compiling. A brief guide for setting up VSCode editor accordingly is available in the assembly manual, although this process is generally very well documented. Note that we have changed several parameters from the stock marlin configuration so that the user can adapt the firmware by changing the provided config.h and config\_adv.h and the pins\_BTT\_OCTO-PUS COMMON.h files.

#### *3.2.4. Prerequisites for Machine control on windows*

When the correct firmware is flashed and the electronics are connected properly, the board is ready to receive G-code commands (like a 3D printer) from the computer *via* USB. In 3D printing, the G-code file is generated in the slicer, where a complex algorithm

<sup>3</sup> For more information visit <https://marlinfw.org/docs/gcode/M914.html> (2024, June 26).

<span id="page-6-0"></span>

**Scheme 2.** Decision tree for the steps to flash the firmware to the control board.

generates the G-code file layer by layer based on the object's geometry. In our case, we had to approach the G-code generation differently. Therefore, we created a primitive slicer equivalent with an intuitive GUI that allows for straightforward input of all relevant parameters and then generates the respective G-code file. We are providing those programs as executables (.exe) files to eliminate the need to establish a working Python environment, which might overcharge inexperienced users. However, we still provide the original Python scripts in the repository for experienced users. The free software Pronterface should also be installed (from [https://](https://github.com/kliment/Printrun/releases) [github.com/kliment/Printrun/releases\)](https://github.com/kliment/Printrun/releases) for initial calibration, manual control and sending of the G-code files.

# *3.3. Design files summary*



(*continued on next page*)

<span id="page-7-0"></span>(*continued* )



# **4. Bill of materials summary**

The complete bill of materials can be found in the supplementary information. The total cost of all parts is 676.83  $\epsilon$  in Germany, including the *Hamilton* gastight syringe and needle, as well as 1 kg of PETG filament. The cost of the tools and a 3D printer, as well as a PC for control, is not included.

### **5. Assembly instructions**

Different angles of the CAD model are depicted in Fig. 2. To make the assembly of our system as straightforward as possible, we have eliminated the need for special tools and techniques like soldering. Since almost all necessary parts are 3D-printed, basically all



**Fig. 2.** CAD model of MULA in different orientations: a) Diagonal view b) side-view c) top-view.



**Fig. 3.** Assembled structural frame of our implementation of MULA: A double cuboid made from 2040 Nut 6 aluminium profiles with dimensions of 800 x 600 x 600 mm. 2040 V-slot profiles are illustrated in white.

<span id="page-8-0"></span>that is needed to build MULA is a set of hex keys, some pliers, and a wrench. If not available in the right length, the aluminum profiles and the hardened steel rod can be cut to the correct length in your mechanic's department or local hardware store.

**Timing Belts:** To cut the correct length of the timing belt, we recommend using the formula  $L[mm] = 2(n+150)$ , where n is the length of the profile in mm. This accommodates the space needed for the idler- and stepper pulleys. It might be easier to connect the timing belt to the gantry plate with the provided clips or cable ties before assembly; however, connecting the belt to the already assembled and mounted gantry plate is also possible (and necessary later for the z-axis).

**Hammer nuts:** To ensure proper mounting to the frame, make sure the hammer nuts are aligned correctly. The flat side of the nut should be in contact with the aluminum profiles.

**Sampling area:** If MULA needs to be designed with respect to the effective sampling area  $X_s$  x  $Y_s$  x  $Z_s$ , the following formulae can be used to estimate the actual dimensions X x Y x Z of the frame, from which the actual lengths of the aluminum profiles are calculated as described in the next chapter:

$$
X = X_s + 240 \text{ mm} | Y = Y_s + 220 \text{ mm} | Z = Z_s + 100 \text{ mm}
$$

**Assembly manual:** Since we wanted to make the assembly as easy as possible, we have created a detailed illustrated assembly manual, which we provide with the article in the supplementary information.

*Aluminium profiles and frame assembly (assembly manual pages 1*–*3)*.

Most of the frame is assembled from standard 2040 aluminum extrusions as depicted in [Fig.](#page-7-0) 3. However, the profiles where the two X-axis gantries are mounted should have a 2040 V-slot type. The profiles of the main frame are connected to each other with 90◦ corner brackets (in our case, made from metal but could also be 3D-printed), M4x10 screws and M4 hammer nuts. The main build has a frame

# **Table 4**

Formulas to calculate the correct lengths and parts for the frame.





**Fig. 4.** CAD model of the assembled X-axis. Note that several parts were omitted, including screws, pulleys and belts.



**Fig. 5.** CAD model of the assembled Y-axis. Note that several parts were omitted, including screws, pulleys and belts.

<span id="page-9-0"></span>

**Fig. 6.** CAD model of the assembled I-, Z-axis. Note that several parts were omitted, including screws, pulleys and belts.

size of 800 x 600 x 600 mm. However, if adjustment of the dimensions is planned to build MULA with the dimensions X x Y x Z (note that this is the size of the frame, not the sampling area), it is necessary to calculate the length of the 2040 profiles according to [Table](#page-8-0) 4. V-Slot profiles are used to support the moving parts. We recommend cutting the Y-axis profile to Y+100 mm and the Z-axis profile to Z/ 2 – 100 mm for the double cuboid and Z – 100 mm for the cuboid (if the Z-axis is too long here, the syringe might drop to the bottom every time the motors are disabled).

For example, our implementation was designed to have a sample area of 380 mm in the Y-direction, leading to a total frame size of 600 (380 + 220) mm. The 2040 Y-axis V-slot profile then has a total length of 700 (600 + 100) mm.

# *X-Axis assembly (assembly manual pages 6*–*13,*[Fig.](#page-8-0) 4*)*.

To assemble the X-axis, the first step is to assemble and mount the two X-axis gantries to the frame and continue by mounting the stepper motors and idler pulleys. Then, feed the belt over the pulleys and secure it to the gantries using zip-ties or 3D-printed clips. Lastly, attach two M4x10 screws and M4 hammer nuts on each gantry, where the y-axis profile will be connected later.

# *Y-Axis assembly (assembly manual pages 15*–*23,*[Fig.](#page-8-0) 5*)*.

The Y-axis assembly is very similar to the X-axis; one Y-axis plate is assembled as described below. After this, connect the second Yaxis plate and attach the Y-axis gantry to the Y-axis profile. Then, attach the assembled Y-axis stepper mount and idler mount to the Yaxis profile. Proceed with the timing belt and secure it as described in the X-axis assembly. Lastly, attach the assembled Y-axis to the two X-axis gantries.



**Fig. 7.** Moveable rack assembly.



**Fig. 8.** Drag chain setup of MULA.

*I-, Z-Axis assembly (assembly manual pages 24*–*41,*Fig. 6*)*.

The I-, Z-axis assembly begins with the Z-axis stepper gearbox assembly and attachment of the gearbox to the I-, Z-axis profile.

<span id="page-10-0"></span>

**Fig. 9.** Octopus control board; with a) showing the fan connector and fan power jumper (12 V). b) Show the driver's settings for UART mode. c) showing the sensorless DIAG Pings and the connected cable for the Z-endstop. The connected stepper motors to the  $X_1$ -,  $Y_1$ -,  $Z_1$ . I- and  $X_2$ -axes are shown on the top left (more information at <https://3dwork.io/en/btt-octopus/>).

Then, attach the assembled I-axis stepper mount and I-axis gantry to the Z-axis profile. Next, mount the assembled idler mount to the lower end of the Z-axis profile and prepare the timing belt. Using a 200 mm long V-slot profile, we use around 700 mm of timing belt according to the aforementioned formula. Note that we had problems in sourcing the Acme nut block for the lead screw due to it only being available as part of an *Openbuilds* C-beam assembly. However, we found a 3D-printable version of the part that can be used as a replacement when printed from PETG.<sup>4</sup> We have created different mounts for *Hamilton* gastight syringes (100, 250, 1000 and 2500 µL). Note that the two larger volume syringe plungers have a thread in the plunger, and the smaller ones do not. We designed two variants of the Plunger\_mount to accommodate this. Due to simpler detachment, we recommend using the threaded plunger when possible. Insert and mount the syringe into the Syringe mount and secure it with the Syringe bracket parts. Lastly, attach the assembly to the I-, and Z-axis profile and verify that the plunger can be attached to the Plunger\_mount using a M3x8 screw.

*Rack assembly (assembly manual pages 42*–*48,*[Fig.](#page-9-0) 7*)*.

Attach the 30Vial top part to one profile. Then, slide the 30Vial rack into the aluminum profile (sometimes, the remains of support structures must be removed first; slide the rack back and forth on the profile until it moves smoothly). To ensure that the moveable rack does not move too far, align the rack with the holes of the Rack top part and then secure it with a Bumper 30mm part. We have designed two variants of the Rack\_mount (A/B) parts; one accommodates a 5 mm acrylic plate beneath the profiles, and the other one does not. Slide the second profile into both the top part and the moveable rack. Add two Rack\_mountA/B parts and mount the assembly to the main frame. Make sure that the rack still can be removed. Then, attach the two remaining Rack mountA/B parts on the other side of the rack to finish the rack assembly.

#### *Cable and board management (assembly manual pages 50, 51,*[Fig.](#page-9-0) 8*)*.

Two drag chains are used for proper cable management. One is mounted to the head of MULA on the Y-gantry mount part with an M3x10 screw and on the Y-axis profile, while the other is also mounted to the Y-axis profile and to the Stepper\_mount\_right with an M4x16 screw.

Furthermore, we have incorporated the octopus control board in a 3D-printed case, which is then mounted to the frame to make the setup cleaner and better manage the cables from the board. We used an available case from Thingiverse<sup>5</sup> that suited our needs well.

*Electronic assembly and validation (assembly manual pages 55*–*56,*Fig. 9*)*.

To ensure a safe and reliable operation, the assembly of the electronic part of MULA must be conducted carefully and with caution. Five or more *Trinamic* 2226 (or similar) drivers must be installed on the controller board after ensuring that the configuration jumpers

<sup>4</sup> For more information visit [https://www.thingiverse.com/thing:2607994](https://www.thingiverse.com/thing%3a2607994) (2024, June 30).

<sup>5</sup> For more information [https://www.thingiverse.com/thing:5463756](https://www.thingiverse.com/thing%3a5463756) (2024, June 30).



**Scheme 3.** Overview of the correlation of steps, mm and  $\mu$ L.

under each driver are set for UART mode, as depicted in [Fig.](#page-10-0) 9b). Note that there is a free driver slot between the I- and  $X_2$ -axis drivers; this is where the driver for the extruder can be mounted. Then, the plugs from the stepper motors are connected to the board, as depicted at the top of [Fig.](#page-10-0) 9. Since we are currently not using a double Z-axis, the 4th motor connector from the left side must be left empty. Furthermore, the power connectors and an emergency button are connected to the board. Then, the stallguard diagnostic jumpers and Z-endstop connector must be configured according to [Fig.](#page-10-0) 9c. Lastly, the fan connector and fan power jumper must be configured according to [Fig.](#page-10-0) 9a. After connecting all the electronics, the following steps are recommended to eliminate the possibility of false connections or other issues with the setup:

**Firmware Flashing and Check:** Prepare the firmware as previously described and flash it to the board by inserting the micro-SD card and powering it. Further information can be found in the control board manual (https://github.com/bigtreetech/BIGTREETECH-OCTOPUS-V1.0;page 20/21). Then, check if the flash was successful by removing the micro-SD card from the board and reinserting it into your PC; if the flash was successful, there should now be a file named FIRMWARE.CUR. It is unnecessary to place the micro-SD card back into the octopus board unless you want to flash a new firmware (in that case, just copy the new FIRMWARE.bin file to it). You can now connect the board to the PC using the provided USB-C cable. In the device manager, you should find the assigned COM port of the board, which must be selected in Pronterface in the next step.

Endstop Check: send the M119 command *via* Pronterface<sup>6</sup>; with our configuration, you should see the parameter z\_max change from open to TRIGGERED when pressing the Z-axis end-stop switch and resending the M119 command.

Driver/Stepper Check: send the M122 command *via* Pronterface<sup>7</sup>; this should display some information for all configured stepper motors; when the driver and motor of one axis are installed correctly, all axes should be listed here.

**Homing Check:** The machine is ready to conduct a first homing sequence using Pronterface when all previous checks give good results. Make sure that nothing is obstructing the movement of the machine! Then, pressing the homing symbol will home all axes (Note: The Z-axis should always home first!). When the machine is not moving as expected, you can always press the emergency power cutoff and either adapt the firmware (invert homing directions) or check the wiring of the stepper motors before trying again.

#### *Volume correlation*

For the movement of the syringe plunger, the unit mm is unsuitable since the user wants to specify a volume instead of a length. Therefore, a correlation between the linear motion of the plunger I-axis (in mm) and the actual dispensed volume (in  $\mu$ L) is crucial. Scheme 3 gives an overview of the parameters and other considerations to obtain a correlation between motor steps and dispensed µL. We are introducing this correlation not in the firmware. Instead, the Python script calculates the distance of the plunger according to the volume input and generates the appropriate G-code commands. In the following paragraph, the basic theory behind this approach is demonstrated:

To calculate the volume of the syringe displaced when moving the plunger 1 mm, the inner diameter (d) of the used syringe must be obtained from the manufacturer. Then, with the formula:  $\frac{mm}{\mu L} = \frac{1}{\mu L}$ *π* ×  $\frac{1}{\sqrt{2}}$ *d* 2  $\frac{1}{\sqrt{2}}$  for d = 4.61 mm as in our case, we get a theoretical

More information on <https://marlinfw.org/docs/gcode/M119.html> (2024, June 30).

<sup>7</sup> More information on <https://marlinfw.org/docs/gcode/M122.html> (2024, June 30).



to avoid bending the needle!)

**Scheme 4.** Pronterface tutorial: a) When opening Pronterface, the first step is always to establish a serial connection. In our case, COM-Port 3 is assigned to MULA. However, this can differ between setups. b) To conduct a first-vial calibration, start by homing all axes and then manually move the X- and Y-axis to the right position above the vial. Lower the Z-axis to verify and then request the position of the head by sending the M114 command via the terminal. c) To execute a G-code file, simply load the file and click the button labeled "Print" to start the experiment.

#### **Table 5**





correlation factor of around 0.06  $\frac{mm}{\mu L}$ , meaning that the I-axis has to move 0.06 mm (or 0.06 mm × 400  $\frac{steps}{mm} = 24$  *steps*) [see chapter 3.2.2] to dispense 1 µL. Therefore, with a 1000 µL syringe, we can achieve a theoretical volume resolution of <sup>1</sup>*μ<sup>L</sup>* <sup>24</sup>*steps* ≈ 0*.*0417 *μL*. If that is not enough, one could always further increase the micro-stepping of the I-axis (or better change to a smaller syringe). Keep in mind that a micro syringe will quickly lose accuracy with volumes smaller than 10 % of the maximum volume. However, during testing with only the theoretical correlation factor, we found that there was an absolute systematic error of around 25 µL for all tested volumes. A possible explanation for this observation might be the backlash of the plunger axis. For a detailed explanation of backlash in the field of liquid handling, please consider this article. [\[27\]](#page-17-0) To tackle this error, a backlash correction is conducted with absolute systematic error  $[\mu L] \times$  theoretical\_factor  $\frac{mm}{\mu L}$  = backlash\_correction  $[mm]$ ]. This procedure is detailed in the paragraph for volume calibration.

# **6. Operation instructions**

#### *6.1. Software*

In [Section](#page-3-0) 3.2, the requisite configuration of the control board has been delineated, encompassing driver installation and firmware upload. Once the aforementioned procedures have been completed, it is possible to utilize any software that facilitates serial communication in order to control MULA. Pronterface is our software of choice for accepting and executing G-code files. The software is used in two different ways. The first step is establishing a serial connection with the marlin control board. This is achieved by selecting the correct COM-port (when connecting MULA with a USB cable, the assigned COM-port appears in the port selection in the Pronterface) and clicking the *Connect* button (Scheme 4a). Then, the user can either load the G-code file and start an experiment by clicking the *Print* button or manually home the machine and conduct the first-vial calibration by moving the axes and sending the M114 command when at the correct positions to request the coordinates. The process of executing G-code files or conducting first-vial calibration is depicted in Scheme 4b) and c).

To generate a custom G-code file with the provided executables, the following things must be considered:

**The config.ini file:** This file stores many relevant parameters for vials, machine settings, and syringe size and is read by the executable every time it is launched. Ensure that the executable and the configuration file are in the same folder and that the correct configuration file is loaded. Due to changes in experiments, regular modification of this file is inevitable. In Table 5, the relevant

<span id="page-13-0"></span>

**Fig. 10.** The Syringe Volume calibration.exe file. The software, as depicted, gives the possibility, depending on which syringe is installed, to take 10%, 50%, or 100% of the maximum volume. In addition, the user can choose between different pulling modes to calibrate the syringe. Furthermore, the backlash correction can be calibrated as well by changing the config file.

	Save Method   Load Method								
<b>Add Vial</b>	<b>Remove Vial</b>		Vial after Vial		Solvent after Solvent		Vials: 10	Generate G-Code	
Position	Solvent_1	Slow	Solvent_2	Slow	Solvent_3	Slow	Solvent_4	$\Box$ Slow	
<b>Vial 01:</b>		Flush $\Box$		Flush		Flush $\Box$		$\Box$ Flush	
<b>Vial 02:</b>		Flush		Flush		Flush		Flush	
Vial 03:		Flush		Flush		Flush		$\Box$ Flush	
Vial 04:		Flush		Flush		Flush		Flush	
<b>Vial 05:</b>		Flush		Flush		Flush		Flush	
Vial 06:		Flush		Flush		Flush		Flush	
<b>Vial 07:</b>		Flush		Flush		Flush		Flush	
<b>Vial 08:</b>		Flush		Flush		Flush		Flush	
Vial 09:		Flush		Flush		Flush		Flush	
<b>Vial 10:</b>		Flush		Flush		Flush		$\Box$ Flush	

**Fig. 11.** GUI of the program for general liquid handling.

parameters in the config file are briefly explained.

**The Volume calibration.exe file:** For general calibration of syringes, we have created a GUI to generate G-code instructions for MULA (Fig. 10). The user can pull 10 %, 50 %, and 100 % of the maximum volume of the installed syringe as defined in the config file. By default, the user can fill a maximum of 30 vials in total with the installed rack. Furthermore, the user can choose between different modes, such as initial flush, leading air gap, and non-contact dispensing, while calibrating the syringe. It is also possible to use all the different pull methods at once. In our testing, using the Initial flush setting gives higher reproducibility; therefore, for volume calibration, we always use the initial flush mode at the beginning. MULA will then flush the installed syringe by default three times with the chosen fluid. In addition, the user can adjust the backlash correction in the config file and fine-tune the calibration of the syringe.

**The Liquid handling.exe file:** For general liquid handling tasks, we have created an intuitive GUI to generate G-code instructions

<span id="page-14-0"></span>

**Fig. 12.** Visual explanation of several parameters from the Rack section in the configuration file. For the depicted 30Vial rack, the following values are given: vials per row = 10; columns = 3; dx s, dy s = 15 [mm], solvent y increment = 35 [mm], number of solvents = 4 (when the waste is located somewhere else; otherwise set to 3 and calibrate the position of the most right solvent as waste coordinates.

for MULA [\(Fig.](#page-13-0) 11). Users can save or load a method with the respective buttons, as in commercial implementations. By default, there are 10 vials in the GUI, and the number of vials can be adapted by interacting with the two buttons to add or remove vials. Then, there are two modes of how MULA can handle the task: Vial after Vial and Solvent after Solvent. In the first mode, MULA fills one vial after another with all selected solvents, whereas in the second mode, it is ensured that all vials are filled with one solvent type before changing to the next solvent. This largely eliminates the need for flushing operations. Checkboxes for flushing operations are on the right side of each volume input window (white square; input in µL). If those are selected, MULA will flush once before executing the respective pipetting task. Lastly, by ticking the slow checkbox for a solvent type, all dispensing operations for that solvent will happen at a reduced speed and with contact-free dispensing (needle not in contact with liquid). This is especially useful when layering miscible solvents for crystal growth experiments.

## *6.2. Hardware*

**Safety considerations**: The described machine deals with micro syringes with sharp needles that can be hazardous. The risk is even higher if the micro syringe samples are corrosive or poisonous liquids or gases. As the user must assemble the syringe driver in the presented setup, it is crucial to exercise care and attention to ensure proper operation and avoid exposing people to unnecessary risks. Furthermore, injuries can happen from the moving parts. Immediately press the emergency cutoff in the case of an emergency.

**Positioning of the machine**: The machine should be located on a flat surface, and ideally, dampeners should be mounted to the bottom of the frame to reduce vibrations. Verify that nothing obstructs the movement of the axes by carefully moving the head in all corners.

**Dry run**: Before attaching the needle to the syringe and connecting the plunger to the I-gantry, we suggest trying a dry run to validate all axes' correct function and homing and ensure no cable is stuck.



**Fig. 13.** Solvent layering experiments with MULA: a) optimization of the best dispensing velocity. Interestingly, going very slow did not yield the best results because the liquid then simply dropped down from the needle, disturbing the lower layer. We have found that a feed rate of 240 works best with a type 5 needle tip to ensure the liquid is dispensed via the glass vial wall. b) Single crystals of D-glucose after several layering attempts of a saturated aqueous D-glucose solution with acetone.

<span id="page-15-0"></span>

**Fig. 14.** Validation results of MULA in comparison to an air displacement pipette with water and acetonitrile (ACN) as solvents. a) Both MULA and the tested pipette show comparable accuracies within the ISO 8655 limits when water is used as a solvent. However, when an organic solvent like ACN is of interest, MULA delivers significantly better accuracy. b) For small volumes (100 µL), MULA delivers slightly better repeatability between measurements. For larger volumes (500, 1000 µL), interestingly, under the tested conditions, the pipette fails to fulfill the ISO 8655 limits, while MULA again yields significantly lower repeatability errors.

**First-vial calibration:** For a safe and reliable machine operation, it is critical to calibrate the absolute positions of the relevant 1st vial locations (sample, solvent and waste) in the removable rack when the needle is connected to the syringe [\(Fig.](#page-14-0) 12). Any misalignment can result in damage to the syringe needle. This can be accomplished after needle attachment by moving the syringe horizontally to the desired position in Pronterface and then slowly lowering the Z-axis (and readjusting the horizontal position) until it is in the middle of the vial opening. Command M114 can then be used to determine the absolute position of the vial. It is advisable to exercise caution during this procedure. Once the position of the first vial has been optimally adjusted, it must be stored in the config.ini file. Repeat this procedure also for the first solvent vial and the position of the waste. Don't forget to save the config.ini file afterwards. Despite the care taken during the initial positioning, it is virtually impossible to completely avoid accidents when dealing with micro syringe sampling because penetrating through septa can cause the needle to bend, necessitating either straightening or replacing with a new needle. Following the replacement of the needle, it is again essential to conduct a first-vial calibration.

**Volume calibration:** When absolute volume accuracy is critical for your work, volume calibration is recommended for each syringe-needle combination to accommodate for variations of the inner syringe diameter and backlash of the I-axis. This is done gravimetrically by weighing vials before and after the liquid handling task and adjusting the theoretical factor and/or backlash correction in the config.ini file:

- 1. If not done already, set the volume correlation factor in the config.ini file to the theoretical factor
- 2. Download the Excel template for volume calibration
- 3. Measure the weight of the empty test vials before the experiment
- 4. Conduct at least 3 samples each for 10 %, 50 % and 100 % of the total syringe capacity with the solvent of your choice
- 5. Measure the weight of the test vials after the liquid dispensing and calculate the mass of only the liquid
- 6. Calculate the volume of liquid using the correct density and compare with the target value
- 7. If the measured volume is too low, increase the value for backlash\_correction according to the aforementioned formula and *vice versa*.

**Syringe and needle configuration:** Vials with thicker septa may present a challenge when attempting to puncture them using syringes with relatively thin needles (e.g. RN 26). Additionally, previously bent needles from accidents may prove more difficult to penetrate septa compared to new, straight needles. It is, therefore, necessary to conduct a trial-and-error process to identify the optimal combination of syringe and septum. Other than previously shown [\[24\]](#page-17-0), *Hamilton* micro syringes with a type 2 needle tip were found to clog with silicone parts from the septum (soaking in toluene usually works to remove silicone remains from the needle) therefore, we investigated type 5 needles, which were highly reliable when used with 1.0 mm 55◦ shore A silicone/PTFE septa. Note that storing a separate config.ini file for each syringe size is a good practice when switching between several syringes.

# **7. Validation and characterization**

There are several methods for growing single crystals for single-crystal X-ray diffractometry. Besides diffusion and cooling of a saturated solution, layering of two different solvents is a common technique to obtain the desired crystals. However, finding suitable solvents and solvent ratios can be very tiring and tricky. Using MULA, we conducted a high-throughput screening for crystal growth after optimizing the speed of adding the second layer. This is illustrated in [Fig.](#page-14-0) 13a, where an aqueous solution of methylene blue is layered with acetone. We then used the slow checkbox for the liquid handling script with a type 5 needle (hole on the side; the liquid is

<span id="page-16-0"></span>dispensed slowly via the glass vial wall) to automatically layer different volumes of acetone on top of a saturated glucose solution. This gave us beautiful crystals that we then analyzed to obtain a suitable molecular model for D-glucose, as depicted in [Fig.](#page-14-0) 13b). Note that the execution of this experiment by MULA is also demonstrated in a short, detailed video that can be found in the repository. When screening multiple different solvent mixtures, using an automated liquid handler like MULA thus can save the user several hours of manual pipetting.

Furthermore, we tested the liquid handling performance according to DIN EN ISO 8655. The tests were performed *via* contact dispensing (needle in contact with liquid) using a 1000 µL *Hamilton Gastight* syringe with a removable needle (RN) in size 22 with a type 2 tip. As recommended in the ISO norm, we have conducted 10 measurements for each of the three specified volumes: 100 µL (10) %), 500 µL (50 %) and 1000 µL (100 %). Distilled water and HPLC-grade acetonitrile were used for the testing to further demonstrate the versatility of this system. For comparison, we had a trainee conduct the same experiments with a calibrated 1000 µL air displacement pipette. We then calculated the accuracy (**A**) and coefficient of variation (**VC**) according to the formulas for statistical quality control of air displacement pipettes. Those experiments again highlighted the advantages in accuracy and repeatability of MULA over classical air-displacement pipettes, especially for volatile liquids like acetonitrile, as depicted in [Fig.](#page-15-0) 14.

To conclude, we have found automatic liquid handling using MULA to be superior to manual pipetting with an air-displacement pipette in the experiments that were conducted. Due to its simplified nature and control, MULA has some limitations. The control *via* open-loop-control (no direct feedback from MULA) might result in problems for more elaborate experiments. Currently, only one rack is supported simultaneously during an experiment (although this is rather a software limitation than a hardware limitation and can be resolved in the future), making more complicated experiments not feasible at the moment. Another limitation is that only one syringe can be integrated so far. However, this is currently being investigated since the hardware and electronic configuration can include a second individual Z-, I-Axis. Such a dual-syringe setup is useful for parallelizing experiments or excelling in dilution experiments, where both very large and very small volumes are transferred. Also, as an outlook, the ability to connect three more stepper motors to the control board enables creative users to complement the herein-reported modes with further improvements, such as a stepper-controlled centrifuge or a stepper-controlled sliding mechanism for lifting or locking vials in racks. Finally, our group is currently not only investigating the ability to conduct time-specific experiments (kinetic experiments) for different homogenous catalyzed reactions but also enabling a close-loop-control (direct feedback) setup by using a custom Python script to control MULA directly *via* serial communication.

# **CRediT authorship contribution statement**

**Leon F. Richter:** Writing – original draft, Visualization, Validation, Software, Project administration, Methodology, Investigation, Data curation, Conceptualization. **Wolfgang R.E. Büchele:** Writing – original draft, Validation, Project administration, Investigation, Data curation, Conceptualization. **Alexander Imhof:** Software, Conceptualization. **Fritz E. Kühn:** Writing – review & editing, Resources.

#### **Declaration of competing interest**

The authors declare that they have no known competing financial interests or personal relationships that could have appeared to influence the work reported in this paper.

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#### **Appendix A. Supplementary data**

Supplementary data to this article can be found online at [https://doi.org/10.1016/j.ohx.2024.e00581.](https://doi.org/10.1016/j.ohx.2024.e00581)

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