


Observations of a species-record deep dive by a central Pacific female scalloped hammerhead shark (*Sphyrna lewini*)

James M. Anderson^{1,2}  | Patrick T. Rex¹ | Kelsey Maloney² | Mark Johnston² | Deron Verbeck² | Neil Allen³ | Kim Holland²

¹Department of Biology, California State University Long Beach, Long Beach, California, USA

²Hawaii Institute of Marine Biology, Kaneohe, Hawaii, USA

³Point Defiance Zoo and Aquarium, Tacoma, Washington, USA

Correspondence

James M. Anderson, Dept. of Biological Sciences – HSCI 1250 Bellflower Blvd. Long Beach, CA 90840
Email: james.anderson@csulb.edu

Funding information

Dr. Holly Reed Conservation Fund, Point Defiance Zoo Society

Abstract

A female scalloped hammerhead shark (*Sphyrna lewini*) conducted a species record deep dive to 1240 m in coastal-pelagic waters off Hawaii Island. This extends the deepest known depth range of the species by over 200 m (650 ft) and highlights the question of the extent to which deep-diving activity is mediated by physiological constraints, such as temperature and oxygen availability.

The scalloped hammerhead (*Sphyrna lewini*) is a large-bodied shark, known to occur in coastal, pelagic and semi-oceanic environments, with a circumglobal distribution in warm-temperate and tropical waters (Compagno, 2002; Gallagher & Klimley, 2018; Miller *et al.*, 2013). Throughout their range, scalloped hammerheads are known to exploit a variable vertical habitat range, from the epipelagic (< 200 m) through mesopelagic (< 1000 m) depths (Bezerra *et al.*, 2020; Diemer *et al.*, 2011; Gallagher & Klimley, 2018; Harry *et al.*, 2011; Jorgensen *et al.*, 2009; Ketchum *et al.*, 2014b; Klimley & Nelson, 1984; Nalesso *et al.*, 2019) with the deepest recorded depth being 1042 m (Moore & Gates, 2015). This deep-diving behaviour likely facilitates exploitation of mesopelagic prey resources, such as cephalopods, which have been documented in the stomach contents of adult scalloped hammerheads in Hawaii, as well as other locations within the species' distribution (Clarke, 1971; Galván-Magaña *et al.*, 2013; Vaske Júnior *et al.*, 2009). The species is also known to show fidelity to (and aggregate seasonally around) seamounts and oceanic islands throughout its range (Aldana-Moreno *et al.*, 2020; Bessudo *et al.*, 2011a; Hoyos-Padilla *et al.*, 2014; Ketchum *et al.*, 2014b; Klimley & Nelson, 1984; Rojas

et al., 2014). These aggregations and assemblages are often polarised/sexually segregated (Aldana-Moreno *et al.*, 2020; Bessudo *et al.*, 2011b; Drymon *et al.*, 2020; Ketchum *et al.*, 2014a; Klimley, 1987; Klimley & Nelson, 1984), but may also be heterogeneous (Torres-Rojas *et al.*, 2006; pers. obs.). In Hawaii, female scalloped hammerheads are known to seasonally aggregate at locations along the leeward coast of Hawaii Island. As part of a study examining movement and space-use patterns of these aggregations, a pop-up archival satellite tag (miniPAT 348 k, Wildlife Computers Inc., Redmond, WA, USA) was deployed on a 274 cm individual in February 2020. The tag was physically recovered after a 180 day deployment period, allowing access to the full suite of archived temperature and depth data, which were measured with 5 s resolution.

In total, the shark undertook 1098 deep dives (≥ 500 m) across the tag deployment period. Maximum deep-dive depths ranged from 500 m (our nominal classification of a deep dive) to a species-record of 1240 m (4068 ft). With the exception 14 dives (one of them being the deepest dive recorded), no deep dives took place between 7 am and 5 pm (HST). Individual total dive durations ranged from 6 to

This is an open access article under the terms of the [Creative Commons Attribution-NonCommercial-NoDerivs](https://creativecommons.org/licenses/by-nc-nd/4.0/) License, which permits use and distribution in any medium, provided the original work is properly cited, the use is non-commercial and no modifications or adaptations are made.

© 2022 The Authors. *Journal of Fish Biology* published by John Wiley & Sons Ltd on behalf of Fisheries Society of the British Isles.

49 min, with a mean of 24 ± 8 min. Overall, deep dives were characterised by fast descent rates ($3.8 \pm 0.9 \text{ m s}^{-1}$) to the maximum depth, and slower ascents ($0.81 \pm 0.60 \text{ m s}^{-1}$), until the shark reached a transition point (inflection point) in the dive profile whereby the ascent rate slowed down to $0.30 \pm 0.07 \text{ m s}^{-1}$ (black arrows in Figure 1a–d,f). This behavioural transition point has also been identified as a feature of dive profiles in oceanic white tip sharks (*Carcharhinus longimanus*) when undertaking dives to mesopelagic depths (Howey *et al.*, 2016). The function behind this feature is as-yet unclear, but may well represent the initiation of a physiological recovery period. Notably, the ascent rate following the transition point was remarkably consistent regardless of dive depth, or time at depth (mean = $0.299 \text{ m s}^{-1} \pm 0.061$). Mean transition point occurrence was at 256 m depth (± 56.2), with a mean remaining ascent period of $5.54 (\pm 2.83)$ min.

On 24 July 2020, the shark initiated a deep dive to bathypelagic depths ($> 1000 \text{ m}$) at approximately 08:07 am (HST), reaching a maximum depth of 1240 m (4068 ft), c. 1.6 times greater than the mean dive depth (Figure 1f). This dive followed a shallow period (time between initiation of current dive and end of previous dive) of 56 min, and followed a total of 12 deep dives over the course of the

previous evening. Dive duration (from initiation to return to surface/shallow swimming) was 29 min, with a dive profile that best fit the “V” characteristics (Figure 1f). The shark initially descended to approximately 750 m depth, at a rate of c. 1.62 m s^{-1} , where it remained (including some minor vertical excursions) for approximately 2 min before a second distinct descent was initiated, descending an approximate 490 m further, at a rate of c. 1.42 m s^{-1} . Time at depth (time at max depth prior to initiating a distinct ascent) was c. 4 min. The shark then began an initial pronounced ascent at a rate of 0.10 m s^{-1} from 1223 m for 4.55 min, before increasing its ascent rate to 1.08 m s^{-1} at 1100.5 m, until it reached a depth of 386 m, the transition point at which ascent rate slowed down to c. 0.3 m s^{-1} . This ascent rate was maintained until the shark returned to its shallow swimming depth c. 5 min later. GPE3 estimation of the shark’s location that day would suggest this activity occurred in the vicinity of the edge of the insular shelf, approximately 8.3 nautical miles south of South Point, Hawaii Island (white star in Figure 1e).

Spaet *et al.* (2017) characterised the dive profiles of a deep-diving scalloped hammerhead shark based on time spent at deepest depths. Dive profiles were classed as “V” dives (immediate ascent after

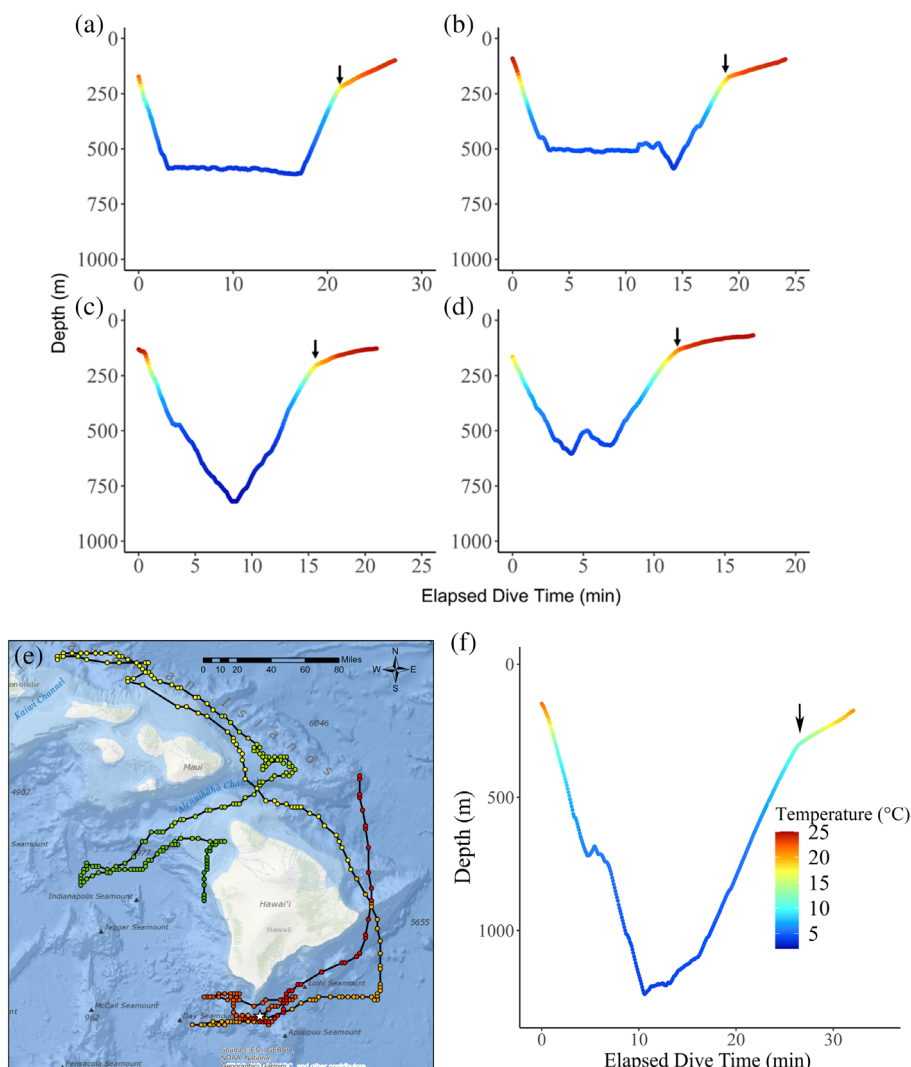


FIGURE 1 (a–d) Characteristics of the four observed dive profile classifications: (a) U dive, (b) Uv dive, (c) V dive, (d) W dive. Black arrows show ascent rate transition point initiation. (e) Reconstruction of horizontal movements (track) based on maximum likelihood estimates (MLE) derived from light-geolocation estimates. Coloured points (green through red) transition sequentially from day of tagging to day of tag release. White star marks MLE location of the deepest dive. (f) Dive profile of deepest recorded dive

reaching max. depth), “U” dives (characterised by long periods at max depth) and “Uv” dives (extended bottom times with one or more vertical excursions during the ascent phase of the dive). Analysis of dive profiles exhibited by the shark in this study revealed four broad classes of diving behaviour: three classes that follow those described by Spaet *et al.* (2017) (Figure 1a–c) and a fourth class, which is referred to as a “W” dive (Figure 1d). “W” dives were characterised by an extended period at depth, punctuated with a pronounced departure and return to the same approximate depth (Figure 1d). The authors postulate that the identification of this fourth dive profile is likely facilitated by the higher sampling rate of the miniPAT used in this study, compared with that in the Spaet *et al.* (2017) study (5 s vs. 15 s). Overall, “Uv” dives were exhibited most frequently (Figure 2).

A change point analysis [broken-stick regression, based on the analyses described by Howey *et al.* (2016)] identified two distinct clusters of diving behaviour that appeared seasonally mediated (Figure 2). Cluster 1 was from 22 February (day of deployment) through 6 June. Cluster 2 was from 6 June to 20 August. In both clusters, “Uv” dives were the most common dive profile exhibited (Figure 2c). Dive profiles in cluster 1 were generally shallower and shorter, with fewer dives per night (mean = 6 ± 3). Mean dive depth was $675 \text{ m} \pm 118.5$. Dive profiles in cluster 2 were generally slower, longer-duration, deeper dives (mean $784 \text{ m} \pm 67.5$), with less

variation in dive type, and an average of seven deep dives per night (± 2). Deep diving ($> 500 \text{ m}$ deep) was observed within 24 h of tagging and likely reflects the shark moving offshore from the tagging location (c. 90 m deep) to forage at the edge of the nearby insular shelf. A reconstruction of the daily horizontal movements of the animal using maximum likelihood estimates via the WC-GPE3 hidden Markov model (Wildlife Computers: Redmond, WA, USA) suggests that the gradual pattern of dive-depth increase over time was associated with the increased use offshore/pelagic habitat across the duration of the tag deployment (Figure 1e).

Without a measure of activity rate (*e.g.*, via an accelerometer), it is impossible to understand exactly why the shark undertook such a deep dive, but it is possible that when at the first descent stop (c. 750 m) the shark encountered a rich-prey source, or a potential predator, which it then either pursued or fled from. Although time at depth and post transition point ascent rate for this dive did not differ from the mean for deep dives, total dive time (29 min) was greater than the average deep dive time (24 min), and observed ascent and descent rates were markedly greater than the averages for the previous 12 dives undertaken that night. Undoubtedly, dives to such depths are likely to be metabolically expensive, particularly given the low temperatures and low oxygen levels associated with such depths. Although the average deep-dive maximum depth was probably within

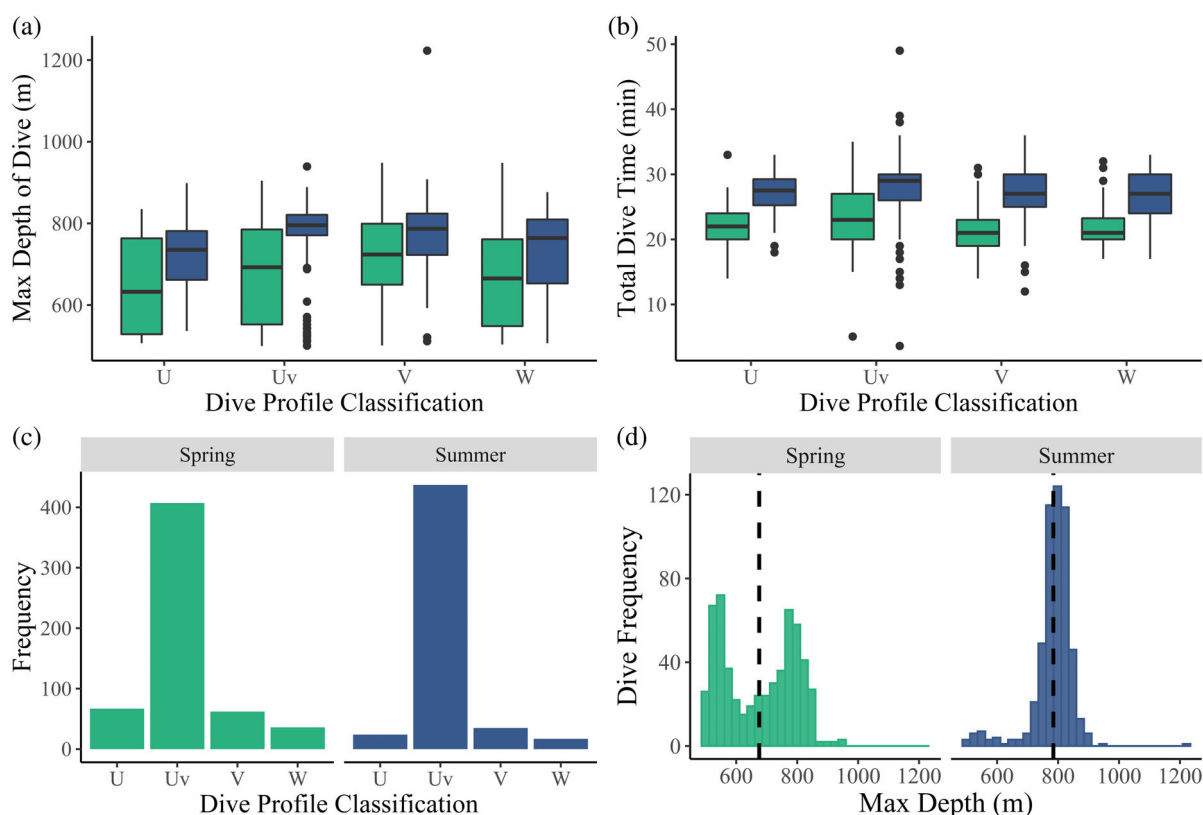


FIGURE 2 Depths, durations and frequencies by dive type. Seasonal differences (spring/summer) identified via broken stick regression analysis are demonstrated by colour. (a, b) Box and whisker plots showing dive type according to maximum depth (a) and total dive time (b). Black horizontal lines show median values. (c) Bar chart showing frequency of dive type, and differences by season. (d) Histogram of dive depth frequency, broken down by season. Black dashed vertical lines show mean depth according to season. Cluster ■ Spring, ■ Summer

oxygen minimum zones (OMZ) [500–1000 m (Coffey *et al.*, 2020; Yeh & Drazen, 2009)], the profile of this record-breaking dive may well be facilitated by the shark actually diving below the OMZ, thus helping to mitigate metabolic (oxygen consumption) costs associated with the dive. Thus, further investigation is needed into the species' behavioural and physiological adaptations (activity rates and associated metabolic costs) that allow it to tolerate such environmental extremes and exploit meso and bathypelagic resources.

AUTHOR CONTRIBUTIONS

J.M.A. conceived the study, led data collection and wrote the manuscript. P.T.R. participated in data collection, analysed the data and produced the figures. K.M, M.J. and D.V. participated in data collection and contributed towards edits made to the manuscript. N.A and K.H. contributed towards edits made to the manuscript.

ACKNOWLEDGEMENTS

The authors thank Point Defiance Zoo & Aquarium, the Point Defiance Zoo Society and the Dr. Holly Reed Conservation Fund for financial support leading to the data reported here.

ETHICS STATEMENT

Sharks were not collected or killed and did not experience significant distress during this research. All tagging activities were carried out in accordance with University of Hawaii IACUC protocol # 05–053–15.

ORCID

James M. Anderson  <https://orcid.org/0000-0002-4900-5916>

REFERENCES

- Aldana-Moreno, A., Hoyos-Padilla, E. M., González-Armas, R., Galván-Magaña, F., Hearn, A., Klimley, A. P., ... Ketchum, J. T. (2020). Residency and diel movement patterns of the endangered scalloped hammerhead *Sphyrna lewini* in the Revillagigedo National Park. *Journal of Fish Biology*, 1(6), 543–548. <https://doi.org/10.1111/jfb.14239>.
- Bessudo, S., Soler, G., et al. (2011b). Vertical and horizontal movements of scalloped hammerhead shark (*Sphyrna lewini*) around Malpelo and Cocos islands (tropical eastern Pacific) using satellite telemetry. *Boletín de Investigaciones Marinas y Costeras*, 40, 91–106.
- Bessudo, S., Soler, G. A., Klimley, A. P., Ketchum, J. T., Hearn, A., & Arauz, R. (2011a). Residency of the scalloped hammerhead shark (*Sphyrna lewini*) at Malpelo Island and evidence of migration to other islands in the eastern tropical Pacific. *Environmental Biology of Fishes*, 91(2), 165–176. <https://doi.org/10.1007/s10641-011-9769-3>.
- Bezerra, N. P. A., Macena, B. C. L., Travassos, P., Afonso, P., & Hazin, F. H. V. (2020). Evidence of site fidelity and deep diving behaviour of scalloped hammerhead shark (*Sphyrna lewini*) around the Saint Peter and Saint Paul archipelago, in the equatorial mid-Atlantic ridge. *Marine and Freshwater Research*, 71(6), 653–661. <https://doi.org/10.1071/MF19029>.
- Clarke, T. A. (1971). The ecology of the scalloped hammerhead shark, *Sphyrna lewini*, in Hawaii. *Pacific Science*, 25(2), 133–144.
- Coffey, D. M., Royer, M. A., Meyer, C. G., & Holland, K. N. (2020). Diel patterns in swimming behavior of a vertically migrating deepwater shark, the bluntnose sixgill (*Hexanchus griseus*). *PLoS One*, 15, e0228253. <https://doi.org/10.1371/journal.pone.0228253>.
- Compagno, L. (2002). *Sharks of the world: An annotated and illustrated catalogue of shark species known to date, Vol. 2. Bullhead, mackerel and carpet sharks (Heterodontiformes, Lamniformes and Orectolobiformes)*. Rome: Food and Agriculture Organization of the United Nations.
- Diemer, K. M., Mann, B. Q., & Hussey, N. E. (2011). Distribution and movement of scalloped hammerhead *Sphyrna lewini* and smooth hammerhead *Sphyrna zygaena* sharks along the east coast of southern Africa. *African Journal of Marine Science*, 33, 229–238. <https://doi.org/10.2989/1814232X.2011.600291>.
- Drymon, J. M., Dedman, S., Froeschke, J. T., Seubert, E. A., Jefferson, A. E., Kroetz, A. M., ... Powers, S. P. (2020). Defining sex-specific habitat suitability for a northern Gulf of Mexico shark assemblage. *Frontiers in Marine Science*, 7, 35. <https://doi.org/10.3389/FMARS.2020.00035/BIBTEX>.
- Gallagher, A. J., & Klimley, A. P. (2018). The biology and conservation status of the large hammerhead shark complex: The great, scalloped, and smooth hammerheads. *Reviews in Fish Biology and Fisheries*, 28(4), 777–794. <https://doi.org/10.1007/S11160-018-9530-5>.
- Galván-Magaña, F., Polo-Silva, C., Berenice Hernández-Aguilar, S., Sandoval-Londoño, A., Ruth Ochoa-Díaz, M., Aguilar-Castro, N., ... Andrés Abitia-Cárdenas, L. (2013). Shark predation on cephalopods in the Mexican and Ecuadorian Pacific Ocean. *Deep Sea Research Part II: Topical Studies in Oceanography*, 95, 52–62. <https://doi.org/10.1016/J.DSR.2013.04.002>.
- Harry, A. V., Macbeth, W. G., Gutteridge, A. N., & Simpfendorfer, C. A. (2011). The life histories of endangered hammerhead sharks (*Carcharhiniformes*, *Sphyrnidae*) from the east coast of Australia. *Journal of Fish Biology*, 78(7), 2026–2051. <https://doi.org/10.1111/j.1095-8649.2011.02992.x>.
- Howey, L. A., Tolentino, E. R., Papastamatiou, Y. P., Brooks, E. J., Abercrombie, D. L., Watanabe, Y. Y., ... Jordan, L. K. B. (2016). Into the deep: The functionality of mesopelagic excursions by an oceanic apex predator. *Ecology and Evolution*, 6(15), 5290–5304. <https://doi.org/10.1002/ece3.2260>.
- Hoyos-Padilla, E. M., Ketchum, J. T., Klimley, A. P., & Galván-Magaña, F. (2014). Ontogenetic migration of a female scalloped hammerhead shark *Sphyrna lewini* in the Gulf of California. *Animal Biotelemetry*, 2(1), 1–9. <https://doi.org/10.1186/2050-3385-2-17>.
- Jorgensen, S. J., Klimley, A. P., & Muhlia-Melo, A. F. (2009). Scalloped hammerhead shark *Sphyrna lewini*, utilizes deep-water, hypoxic zone in the Gulf of California. *Journal of Fish Biology*, 74(7), 1682–1687. <https://doi.org/10.1111/j.1095-8649.2009.02230.x>.
- Ketchum, J. T., Hearn, A., Klimley, A. P., Espinoza, E., Peñaherrera, C., & Largier, J. L. (2014a). Seasonal changes in movements and habitat preferences of the scalloped hammerhead shark (*Sphyrna lewini*) while refuging near an oceanic island. *Marine Biology*, 161(4), 755–767. <https://doi.org/10.1007/s00227-013-2375-5>.
- Ketchum, J. T., Hearn, A., Klimley, A. P., Peñaherrera, C., Espinoza, E., Bessudo, S., ... Arauz, R. (2014b). Inter-island movements of scalloped hammerhead sharks (*Sphyrna lewini*) and seasonal connectivity in a marine protected area of the eastern tropical Pacific. *Marine Biology*, 161(4), 939–951. <https://doi.org/10.1007/s00227-014-2393-y>.
- Klimley, A. P. (1987). The determinants of sexual segregation in the scalloped hammerhead shark, *Sphyrna lewini*. *Environmental Biology of Fishes*, 18(1), 27–40. <https://doi.org/10.1007/BF00002325>.
- Klimley, A. P., & Nelson, D. R. (1984). Diel movement patterns of the scalloped hammerhead shark (*Sphyrna lewini*) in relation to El Bajo Espiritu Santo: A refuging central-position social system. *Behavioral Ecology and Sociobiology*, 15(1), 45–54. <https://doi.org/10.1007/BF00310214>.
- Miller, M. H. et al. (2013). 'Status Review Report: Scalloped Hammerhead Shark (*Sphyrna lewini*)'.
- Moore, A. B. M., & Gates, A. R. (2015). Deep-water observation of scalloped hammerhead *Sphyrna lewini* in the western Indian Ocean off Tanzania. *Marine Biodiversity Records*, 8(e91), 1–4. <https://doi.org/10.1017/S1755267215000627>.
- Nalesso, E., Hearn, A., Sosa-Nishizaki, O., Steiner, T., Antoniou, A., Reid, A., ... Arauz, R. (2019). Movements of scalloped hammerhead sharks

- (*Sphyrna lewini*) at Cocos Island, Costa Rica and between oceanic islands in the eastern tropical Pacific. *PLoS One*, 14(3), e0213741. <https://doi.org/10.1371/JOURNAL.PONE.0213741>.
- Rojas, Y. E. T., Osuna, F. P., Herrera, A. H., Magaña, F. G., García, S. A., Villalobos Ortíz, H., & Sampson, L. (2014). Feeding grounds of juvenile scalloped hammerhead sharks (*Sphyrna lewini*) in the south-eastern Gulf of California. *Hydrobiologia*, 726, 81–94. <https://doi.org/10.1007/s10750-013-1753-9>.
- Spaet, J. L. Y., Lam, C. H., Braun, C. D., & Berumen, M. L. (2017). Extensive use of mesopelagic waters by a scalloped hammerhead shark (*Sphyrna lewini*) in the Red Sea. *Animal Biotelemetry*, 5, 1–12. <https://doi.org/10.1186/s40317-017-0135-x>.
- Torres-Rojas, Y., Hernandez-Herrera, A., & Galvan-Magaña, F. (2006). Feeding habits of the scalloped hammerhead shark, *Sphyrna lewini*, in Mazatlán waters, southern gulf of California, Mexico. *International Journal of Ichthyology*, 30(4), 85–90.
- Vaske Júnior, T., Maria Vooren, C., & Paula Lessa, R. (2009). Feeding strategy of the night shark (*Carcharhinus signatus*) and scalloped hammerhead shark (*Sphyrna lewini*) near seamounts off northeastern Brazil. *Brazilian Journal of Oceanography*, 57(2), 97–104.
- Yeh, J., & Drazen, J. C. (2009). Depth zonation and bathymetric trends of deep-sea megafaunal scavengers of the Hawaiian Islands. *Deep Sea Research Part I: Oceanographic Research Papers*, 56(2), 251–266. <https://doi.org/10.1016/j.dsr.2008.08.005>.

How to cite this article: Anderson, J. M., Rex, P. T., Maloney, K., Johnston, M., Verbeck, D., Allen, N., & Holland, K. (2022). Observations of a species-record deep dive by a central Pacific female scalloped hammerhead shark (*Sphyrna lewini*). *Journal of Fish Biology*, 101(1), 323–327. <https://doi.org/10.1111/jfb.15115>