

How to Minimize the Pain of Local Anesthetic Injection for Wide Awake Surgery

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Summary: After reading this article, the participant should be able to (1) almost painlessly inject tumescent local anesthesia to anesthetize small or large parts of the body, (2) improve surgical safety by eliminating the need for unnecessary sedation in patients with multiple medical comorbidities, and (3) convert many limb and face operations to wide awake surgery. We recommend the following 13 tips to minimize the pain of local anesthesia injection: (1) buffer local anesthetic with sodium bicarbonate; (2) use smaller 27- or 30-gauge needles; (3) immobilize the syringe with two hands and have your thumb ready on the plunger before inserting the needle; (4) use more than one type of sensory noise when inserting needles into the skin; (5) try to insert the needle at 90 degrees; (6) do not inject in the dermis, but in the fat just below it; (7) inject at least 2ml slowly just under the dermis before moving the needle at all and inject all local anesthetic slowly when you start to advance the needle; (8) never advance sharp needle tips anywhere that is not yet numb; (9) always inject from proximal to distal relative to nerves; (10) use blunt-tipped cannulas when tumescing large areas; (11) only reinsert needles into skin that is already numb when injecting large areas; (12) always ask patients to tell you every time they feel pain during the whole injection process so that you can score yourself and improve with each injection; (13) always inject too much volume instead of not enough volume to eliminate surgery pain and the need for "top ups." (Plast Reconstr Surg Glob Open 2021;9:e3730; doi: 10.1097/ GOX.00000000003730; Published online 4 August 2021.)

INTRODUCTION

If you were a patient, would you prefer your local anesthetic injector to be a pain-inducing torturer or a magician who hardly hurts you at all? The purpose of this article is to help doctors and nurse injectors be the latter. The last article the senior author wrote on this subject laid out very reproducible tips and tricks to minimize the pain of local anesthesia injection.¹ Those techniques have enabled many medical students and residents² to reliably inject "hole in one" local anesthesia.³ This means that all the patient feels is one little sting from the first poke of a small needle, even when anesthetizing a large area. The purpose of this article

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Why is it important to have almost pain-free local anesthetic injection and surgery? Because the two main reasons patients feel they need sedation are (1) the possible pain of local anesthesia injection and (2) the chance that surgery might hurt because of inadequate local anesthesia. Both concerns can be reliably eliminated by following the simple tips of this article.⁴ Avoiding sedation eliminates nausea and vomiting, unnecessary anesthetic risks, costs, hospital admissions, and the main operating room environment.^{5–7} Pure local anesthesia is safer than sedation in patients with multiple medical comorbidities. Wide awake surgery makes it more affordable and grants access to millions of the worlds' poor patients who currently cannot afford sedative surgery in the main operating room.⁸

Tumescent means a large enough volume of dilute local anesthesia that you can see it and feel it inflating all tissues where sharp objects or broken bones will be

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manipulated. Nerve decompression such as carpal tunnel,⁹ cubital tunnel,¹⁰ and lacertus release¹¹ are routinely performed with wide awake local anesthesia no tourniquet (WALANT). The results of forearm tendon transfers,¹² flexor tendon repairs,^{13,14} tendon grafts,¹⁵ and tenolysis¹⁶ can all be improved because surgeons can see comfortable awake patients move the reconstructed tendons during the surgery. In the head and neck, blepharoplasty,¹⁷ rhytidectomy, and skin cancer reconstruction such as forehead flaps can readily be accomplished safely without sedation. Surgeons can educate unsedated patients during the procedure to reduce the chances of postoperative complications.¹⁸ Eliminating sedation also simplifies and improves safety in many procedures in emergency rooms.

Minimal pain tumescent local anesthesia injection has also been used in wide awake internal fixation of fractures of metacarpals,¹⁹ distal radius,^{20,21} elbows,²² clavicles,²³ and ankles.¹⁰ When anesthetising long bones for plate fixation, the entire periosteal surface of fracture, screw, or K wire penetration of the cortex must also be bathed with local anesthetic solution.

Perhaps the most important reason to avoid unnecessary pain with local anesthetic injection and wide awake surgery is that it is the right thing to do. Here are 13 ways that work well to achieve the goal.

1. Buffer Local Anesthetic with Sodium Bicarbonate

We prefer to use premixed 1% lidocaine with 1:100,000 epinephrine. However, its pH has been shown to be approximately 4.2, which is roughly 1000 times more acidic than the body pH of 7.4. This is why it stings when it is injected without buffer. We add 1.0 ml of 8.4% sodium bicarbonate to every 10 ml of local anesthetic to decrease the acidic sting.²⁴⁻²⁷

Refrigerated local anesthetics hurt more than roomtemperature solutions.²⁸ Some British hospitals keep their lidocaine and epinephrine refrigerated so that it lasts longer. We store at room temperature and adhere to labeled expiration dates.

2. Use Smaller 27- or 30-gauge Needles

Smaller needles hurt less than larger needles.²⁹⁻³² We recommend the use of smaller 27-gauge (0.4 mm) or 30-gauge (0.3 mm) needles for injection, instead of 25 gauge or larger needles. Tinier needles also force the injector to slow down the local anesthetic injection speed because of increased resistance. We start most of our injections with a 30-gauge half-inch needle on a 3-ml syringe, and then switch to a 27-gauge 1.25-inch needle on a 10-ml syringe for the rest of the injections.

All hospitals have a designated person who orders needles from commercial sources. Find that designated person and ask her to "check the box" that buys 27- and 30-gauge needles the next time she is ordering. The same goes for ordering premixed lidocaine with epinephrine instead of plain lidocaine without epinephrine.

3. Immobilize the Syringe with Two Hands and Have Your Thumb Ready on the Plunger before Inserting the Needle

The senior author has been injected by residents well over 80 times as the first volunteer for many local

anesthetic studies. He has felt every little needle movement or wobble until the needle penetration site is numb (Fig. 4.)³³ This is why we immobilize the syringe with two stabilized hands and have our thumb ready on the plunger before inserting the needle (Fig. 1). We want zero needle movement in the skin until it is completely numb. Importantly, the hand holding the syringe should not be free in the air, where it is likely to move around before the needle site is numb.

4. Use More Than One Type of Sensory Noise When Inserting Needles into Skin

Our favorite technique is pinching loose skin up into the needle instead of inserting the needle down into the skin (Figs. 2–3). (See Video 1 [online], which displays sensory noise. This illustrates examples of pinching the skin into the needle, inserting needle at mid deep inspiration, and maintaining pinch till sting is all gone.)

This creates the sensory noises of pinch, movement, and pressure, which all decrease the volume of the pain sound that the brain hears. Maintain the pressure of the pinch until the patient tells you the needle sting is all gone. We also tell the patients "I will count to 3. When I get to 2, take a nice deep breath. When I get to 3 try not to move when you might feel a little sting. If you move, the needle



Fig. 1. Stabilize the syringe with both hands, thumb ready on the plunger so that the patient does not feel every little wobble of painful needle movement before the needle entry site is numbed, which can take up to 60 seconds. Reproduced with permission from *Plast Reconstr Surg.* 2013;132:675–684.



Fig. 2. Sensory noise. Pinch the skin up into the needle instead of pushing the needle down into the skin. Pinch the skin just proximal (relative to nerve origin) to where the needle enters the skin.

might come out and might have to sting you twice because I need to put it back in." Inserting the needle at the mid point of the deep inspiration is good extra sensory noise. If there is no loose skin, press very firmly with a finger just proximal to where the needle goes in until the sting is gone. These simple tricks, along with a 30-gauge needle, will often result in a "hole in zero" where the patient does not feel any pain at all with needle insertion.

Other forms of sensory noise include vibration,³⁴ ice,^{35,36} music, movies, and virtual reality.^{37,38} Ask patients to look away because watching the needle insertion may worsen the patient experience.³⁹ Topical local anesthetics are effective in the mucosa, but less so in the impermeable skin. They may numb the upper dermis, but they take a long time to work and do not numb the lower dermis and superficial fat.⁴⁰ (**See Video 2 [online]**, which displays sensory noise carpal tunnel surgery injection hole in one. When there is not a lot of loose skin, like for the first injection for carpal tunnel surgery, press very firmly with a



Fig. 4. Poor technique. Holding the syringe with only one unstabilized hand that can move in space has the patient feeling every little side to side needle movement until the needle site is numb. Needle depth is also not constant as it keeps moving in and out. The thumb is not ready to go on the plunger; so the patient will feel the injector move the needle as he fumbles to get his thumb on the plunger. There is no sensory noise such as pinching the skin proximal to the needle entry site in this image.

finger just proximal to the needle insertion site and keep pressing firmly until the patient no longer feels the sting of the needle entry site.)

5. Try to Insert the Needle at 90 Degrees Perpendicular to the Skin

Most skin pain fibers are in the dermis. To compare nerves to trees, the many "leaves" are in the dermis,

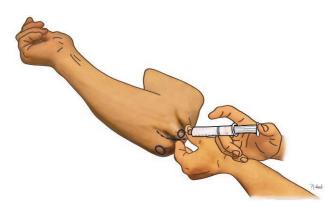


Fig. 3. Good technique. Pinch the skin firmly just proximal to the needle insertion site. Pinch the skin into the needle instead of pushing the needle into the skin. The thumb is ready on the plunger. Both hands are stabilized to immobilize the needle after entry, so that the patient does not feel it moving before the needle site is numbed.

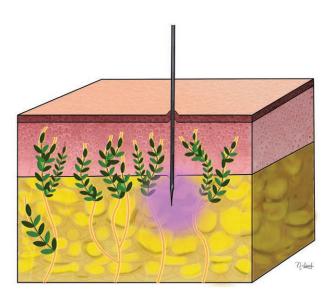


Fig. 5. Do insert the needle perpendicular to the skin to decrease the number of sensory nerve fibers irritated by the needle.

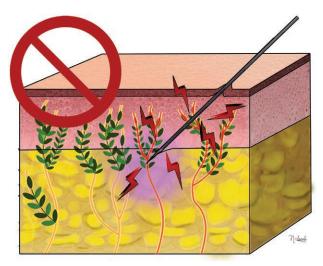


Fig. 6. Do not insert the needle from 45 degrees to parallel to the skin because it hurts more.

whereas the fewer "branches and trunks" are in subdermal fat. The injector is less likely to pierce "pain leaves" with perpendicular entry into the skin instead of going in obliquely (45 degrees) or parallel (<45 degrees) across many leaves of the tree (Figs. 5, 6).^{41,42}

6. Do Not Inject in the Dermis, But in Fat Just Below It

Because nerve endings are concentrated in the dermis, intradermal injections are more painful than subdermal injections (Fig. 7).⁴³ With an open wound such as a laceration, you can avoid putting the needle through sensitive skin altogether. Instead of going through the skin, inject directly into the subcutaneous fat of the open wound where the trunks and branches of the nerve trees are, so that you avoid hurting the many nerves in the skin with transcutaneous needle insertion. As soon as

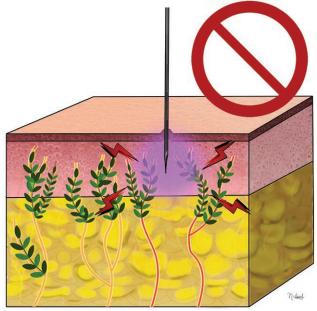


Fig. 7. Do not inject into the dermis because it hurts more.

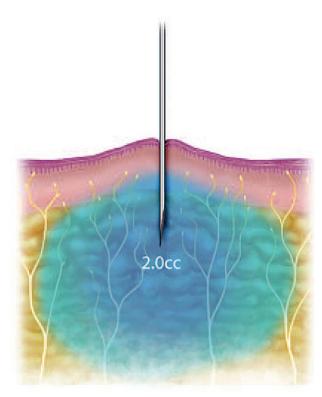


Fig. 8. Do inject at least 2 ml of local anesthesia slowly into the fat just below the skin before moving the needle at all. Reproduced with permission from *Plast Reconstr Surg.* 2013;132:675–684.

your needle bevel is in the fat, begin slowly injecting until you see tissues swell, and then stop advancing the needle but continue injecting until tissues are very swollen and numb.

7. Inject At Least 2ml Slowly Just under the Dermis before Moving the Needle At All (Fig. 8)

It takes 15–60 seconds for the needle entry site to get numb after penetration. Right after needle penetration, always ask patients to tell you when they no longer feel the needle in the skin. Until they do, keep it perfectly still like a mosquito keeps his mouth's six needle stylets immobile after they enter your skin. When the needle sting is all gone, you can inject just a little faster until you get at least 2ml under the skin before you even think of moving the needle. A common mistake is to assume the needle skin is numb and just start moving the needle soon after you get under the skin.

8. Never Advance Sharp Needle Tips Anywhere That is Not Yet Numb

Do not advance sharp needle tips into areas not yet numbed (Fig. 9). Always use a finger of your other hand to palpate ahead of the needle tip so that you can both feel and see where the local anesthesia is swelling the tissue around the needle tip (Fig. 10). Always make sure to have at least 1–2 cm of local anesthesia ahead of where you are advancing sharp needle point. You never want to move your sharp needle tip into an area that is not numb. Move the needle very slowly while injecting antegrade. It

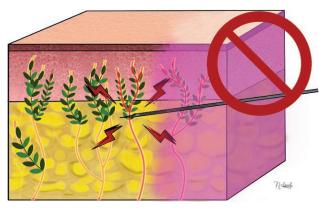


Fig. 9. Do not advance sharp needle tip into areas that are not numbered by local anesthesia.

is not necessary to draw back on the plunger as minute volumes of intravascular lidocaine and epinephrine are not harmful. Anesthesiologists inject 1 mg/kg of lidocaine slowly intravenously for pain control in some postoperative patients.⁴⁴ The intravascular half-life of epinephrine is only 1.7 minutes.⁴⁵ You are not likely to inject intravenously in tumesced fat ahead of the needle in any case.

9. Always Inject from Proximal to Distal

Nerves branch in a proximal-to-distal manner. Injecting proximal to distal increases the likelihood of proximal nerve blockade.46 However, the goal of tumescent local anesthesia is not to provide large nerve blocks. It takes a very long time for local anesthesia to be effective in large nerves: up to 100 minutes for the median nerve at the wrist.⁴⁷ The goal of tumescence is to bathe all tissue, including all the little nerve branches, affected by surgery. The smaller the nerve, the faster it is numbed. (See Video 3 [online], which displays injection of a nasal cancer reconstruction forehead flap with up to 100 ml of 0.5% lidocaine with 1:200,000 epinephrine. The injections demonstrate starting in an open wound with a 3-ml syringe and a 30-gauge needle, alternating sites to prevent reinsertion pain, saving the columella and alar rims for last so that they do not hurt, and injecting proximal to distal in the forehead.)

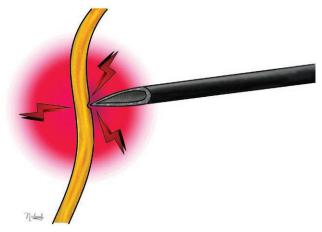


Fig. 11. Sharp needle tips can traumatize nerves through puncture or transection.

10. Use Blunt-tipped Cannulas When Tumescing Large Areas

A sharp needle makes a skin hole entry site through which you pass a blunt-tipped cannula, which painlessly glides between nerves and blood vessels through subcutaneous fat to anesthetizing large areas more rapidly in procedures such as forearm tendon transfers, skin graft harvest from the thigh, and rhytidectomy.^{48–51} (Figs. 11, 12). When injecting 200 ml for a forearm tendon transfer or a rhytidectomy, inject the solution from an IV bag with tubing hooked up to a three-way stopcock and a 10-ml syringe. (See Video 4 [online], which displays cannula injection showing some of the tumescent injection of 200 ml of 1/4% lidocaine with 1/400,000 epinephrine for rhytidectomy with a 10-ml syringe connected to an IV bag and tubing with a three-way stopcock. Blunt-tipped cannulas permit more rapid painless injection of large volume cases such as these to provide an even better patient experience. Always reinsert the cannula inside a 1-2 cm border of clearly tumesced numb skin to avoid cannula reinsertion pain.)

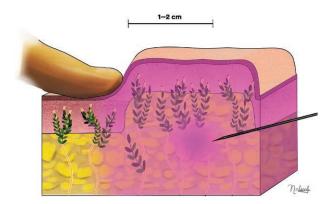


Fig. 10. Do always see and palpate 1–2 cm of visible palpable local anesthesia ahead of your sharp needle tip so that you never advance the needle anywhere that is not numb. Blow slow before you go... Blow slow before you go...

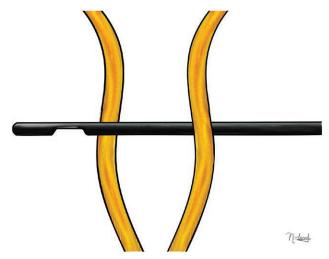


Fig. 12. Blunt tip cannulas slide in the fat with a much lower chance of piercing nerves and blood vessels.

11. When Tumescing Large Areas, Only Reinsert Needles into Skin that is Already Numb and Alternate Injections from One Side to Another

Youneedtoreinserttheneedlewhenanesthetizingalarge areasuchasacleftlipreconstruction.⁵² (SeeVideo5[online], which displays injection for simultaneous cubital tunnel and lacertus releases. The injections demonstrate very little movement of the needle as a total of 120 ml is injected into the anterior and medial elbow for proximal median and ulnar nerve decompressions. Always alternate sites of local anesthesia injection with each change of syringe so as to give time for the local to work at the last area injected. Always reinsert needles into clearly tumesced skin so that needle reinsertion does not hurt. Always inject from proximal to distal.) Always reinsert the needle at least 1 cm inside the safe border of clearly blanched, swollen, tumesced skin so that you never insert a needle in skin that is not numb. Patients should never feel pain with the needle reinsertion. Alternate injecting from one side to the other of the surgical field so that needle reinsertion is less likely to hurt because the last side has had more time to get numb. (See Video 5 [online], which displays injection for simultaneous cubital tunnel and lacertus releases. The injections demonstrate very little movement of the needle as a total of 120 ml are injected into the anterior and medial elbow for proximal median and ulnar nerve decompressions. Always alternate sites of local anesthesia injection with each change of syringe so as to give time for the local to work at the last area injected. Always reinsert needles into clearly tumesced skin so that needle reinsertion does not hurt. Always inject from proximal to distal.)

12. Always Ask Patients to Tell You Every Time They Feel Pain during the Whole Injection Process so That You Can Score Yourself and Improve Your Technique with Each Injection

Every injection is a learning opportunity. (See Video 6 [online], which displays how to explain to patients about telling the surgeon each time it hurts during the injection process, so that we can get better and better with painless injections. The video also shows stabilizing the syringe with two hands, pinching the skin into the 27-gauge needle, and sensory noise with pinching the skin into the needle and deep inspiration at needle insertion time.) In our practice, if a patient feels pain only once in the whole injection process, the medical student scores a hole in one. If the patient feels pain twice, the resident scores an eagle. If the patient feels pain three times, the lead author scores a birdie. If we all score ourselves every time we inject every patient, our inherent desire to improve our score will drive us to get better and better injectors. (See Video 6 [online].)

13. Always Inject Too Much Volume Instead of Not Enough Volume to Eliminate Surgery Pain and the Need for "Top Ups"

A very common mistake is to not inject enough volume. The goal is to tumesce all tissues with visible and palpable local anesthesia at least 2 cm beyond wherever you will insert sharp objects or manipulate fractures. You never want to have to add local anesthesia during surgery because a patient feels pain, any more than you want patients to wake up during general anesthesia. We use the extremely safe maximal dosage of 7 mg/kg of lidocaine with epinephrine. We add up to 150 ml of saline to 50 ml of 1% lidocaine with 1:100,000 epinephrine when we need up to 200 ml of volume. We do not need higher concentrations than 0.25% lidocaine with 1:400,000 epinephrine, which provides effective anesthesia for procedures lasting less than 3 hours.

CONCLUSIONS

Patients will truly think you are magical if you take the time to learn these simple techniques that we easily teach all our medical students and residents. They will enable you to almost painlessly tumesce large areas of the body with local anesthesia for safer surgery without the sedation.

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