



The effectiveness and safety of pulmonary autograft as living tissue in Ross procedure: a systematic review

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Background: Reports on effectiveness and safety after the implant of pulmonary autograft (PA) living tissue in Ross procedure, to treat both congenital and acquired disease of the aortic valve and left ventricular outflow tract (LVOT), show variable durability results. We undertake a quantitative systematic review of evidence on outcome after the Ross procedure with the aim to improve insight into outcome and potential determinants.

Methods: A systematic search of reports published from October 1979 to January 2021 was conducted (PubMed, Ovid Medline, Ovid Embase and Cochrane library) reporting outcomes after the Ross procedure in patients with diseased aortic valve with or without LVOT. Inclusion criteria were observational studies reporting on mortality and/or morbidity after autograft aortic valve or root replacement, completeness of follow-up >90%, and study size $n \geq 30$. Forty articles meeting the inclusion criteria were allocated to two categories: pediatric patient series and young adult patient series. Results were tabulated for a clearer presentation.

Results: A total of 342 studies were evaluated of which forty studies were included in the final analysis as per the eligibility criteria. A total of 8,468 patients were included (7,796 in pediatric cohort and young adult series and 672 in pediatric series). Late mortality rates were remarkably low alongside similar age-matched mortality with the general population in young adults. There were differences in implantation techniques as regard the variability in stress and the somatic growth that recorded conflicting outcomes regarding the miniroot *vs* the subcoronary approach.

Discussion: The adaptability of lung autograft to allow for both stress variability and somatic growth make it an ideal conduit for Ross's operation. The use of the miniroot technique over subcoronary implantation for better adaptability to withstand varying degrees of stress is perhaps more applicable to different patient subgroups.

Keywords: Pulmonary autograft; root replacement; subcoronary implantation; Ross operation

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Introduction

In patients with somatic growth potential, the benefits of using a pulmonary autograft (PA) in the Ross procedure are related to the use of living tissue (pulmonary valve and conduit) which has demonstrated favourable hemodynamic characteristics, low risk of endocarditis, low thrombogenicity, avoidance of lifelong anticoagulation, and natural growth of autograft to match somatic growth (1-5). However, the primary concern related to the use of the technically challenging Ross procedure that is burdened by the possibility of developing structural valve deterioration (SVD) over time, leading to failure of PA implanted in the aortic position as well as of the valve substitute inserted for the reconstruction of the right ventricular outflow tract (RVOT) (5-10).

Despite the safety and effectiveness profile alongside results comparable to the general population effectiveness in recipients of the Ross procedure in the paediatric cohort and young adult patients, the use of the PA has improved durability in some centers. In fact, in these institutions, patients who were managed for aortic valve disease and/or left ventricular outflow tract (LVOT) with the use of Ross procedure revealed significantly higher efficacy of PA over time compared to other biological valve substitutes, with converse results in patients receiving a Ross procedure in other centres where the reintervention rate of the implanted PA is higher (4,11-15).

The reasons for this clear divergence in the results are not well established and necessitate further review. We, therefore, performed a systematic review of the literature for an objective evaluation of the evidence provided by the literature. The results reported in our study could therefore help clarify uncertainty by synthesizing results from original research, reviews and editorials. We believe that a careful analysis of the available evidence relating to the differences in mortality and morbidity presented after the Ross procedure will provide greater clarity on outcomes.

The objective of this systematic review is to examine observational and prospective reports on mortality and morbidity, and to evaluate patient-related factors. We examined the surgical techniques used in the Ross procedure performed during the somatic growth phase and analyzed the histological and mechanical aspects of living PA tissue in order to improve the understanding of the potential determinants of success after using the PA.

We present the following article in accordance with the PRISMA reporting checklist (available at [https://](https://tp.amegroups.com/article/view/10.21037/tp-21-351/rc)

tp.amegroups.com/article/view/10.21037/tp-21-351/rc).

Methods

Search strategy

We designed this systematic review drawing information from the report of Stroup *et al.* (16). The coordinating center was set in France; 1 reviewer were based in France and 1 reviewer in Italy to collect data (16,17).

We conducted an electronic search of PubMed (1988 to present), Ovid Medline (1946 to present) and Ovid Embase (1974 to present) that run on January 1st 2021 with the following targeted words: aortic valve replacement and pulmonary autograft, aortic valve replacement and Ross procedure, aortic valve replacement and Ross operation. We assessed a large number of publications from 1979 and 2021 in patients who received the Ross Operation for aortic valve replacement in the age of somatic growth with or without reconstruction of LVOT. To ensure completion, we conducted a search of the Cochrane library (1993 to present) using the key words, autograft aortic valve replacement or Ross procedure or Ross operation to access title and abstracts for detailed analysis of manuscript. This review followed the Preferred Reporting Items for Systematic Reviews and Meta-analyses (PRISMA) reporting guideline (16-19).

Data extraction

Searches retrieved 2,181 results. Three reviewers (FN, SSAS, AI) were commissioned to screen the literature and analyzed the titles and abstracts, against predefined inclusion and exclusion criteria, of all selected studies judged relevant to the systematic review. Animal studies, case reports, conference presentations, editorials, expert opinions, and observational studies were excluded. A statistical reviewer assessed whether inclusion and exclusion were performed correctly. All disagreements were solved by discussion within the research team with the help of FN if needed to reach a consensus.

We have given particular attention to the studies they had a follow-up >90% and studies with ≥ 30 patients, reflecting the high level of center experience. In cases where multiple publications have emerged from the same patient population (see Deutsch registry for Ross Operation), we have selected the most recent report and meticulously analysed the statistical methodology used. Above all,

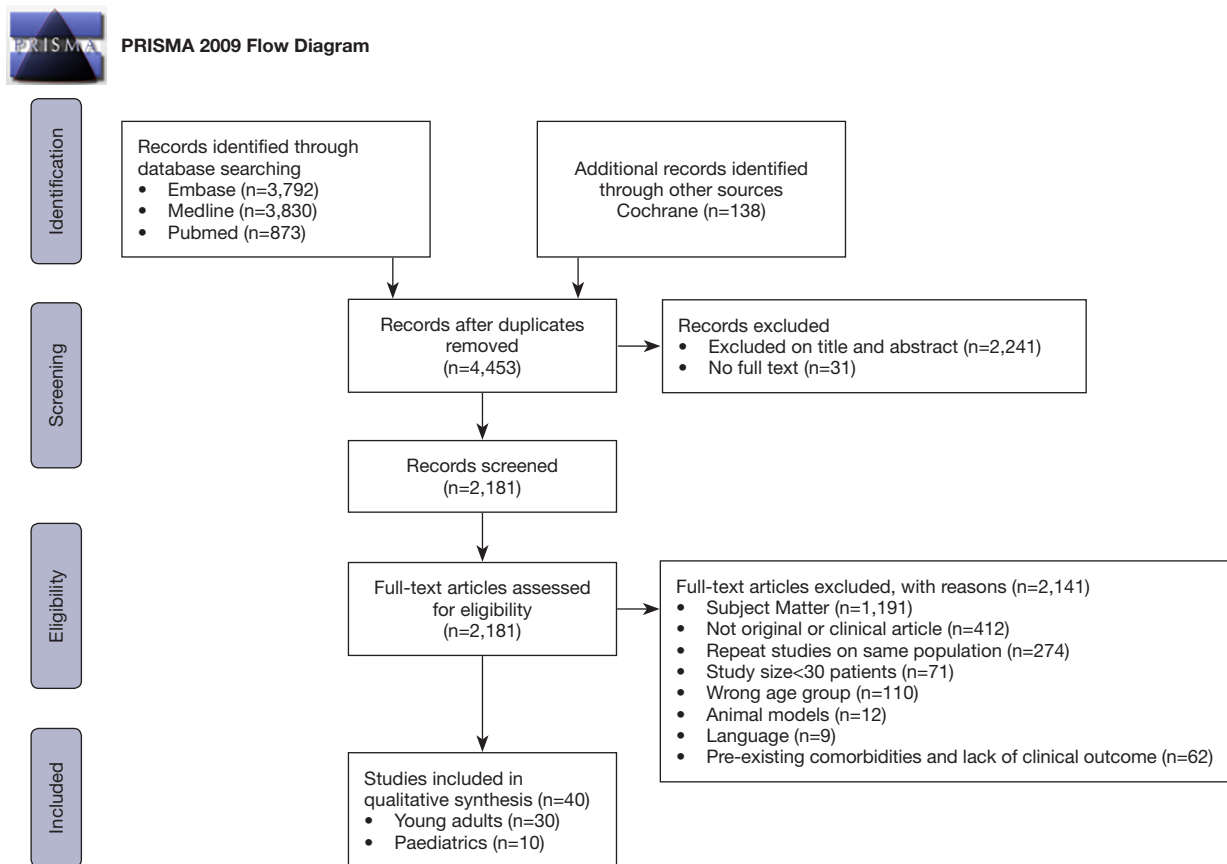


Figure 1 Prisma flow diagram.

randomized controlled trials were chosen (16-19).

Microsoft Excel was used to include data extraction. The following variables were extracted: study data and location, study type, study period, number of patients enrolled, mean age and mean length of follow-up. The potential age heterogeneity of the patients included in the publications was overcome by considering 3 categories of recipients of the Ross procedure. (I) Consecutive series of Ross procedures performed in children were included; (II) consecutive series of Ross procedures performed on young adult and child populations were included; (III) consecutive series of Ross procedures performed on the adult population were excluded.

The target outcomes incorporated indication for surgery and procedure used. Mortality and/or morbidity, after aortic valve replacement were evaluated in patients who received autograft aortic valve or root replacement. Outcome events were recorded according to the 2020 ACC/AHA, 2020, 2017 American Thoracic Surgery/Society of Thoracic Surgeons/European Association for Cardiothoracic Surgery

guidelines (19,20).

The primary outcomes were early and late mortality, as absolute values or rates. Secondary endpoints were structural/non-structural valve deterioration, defined both for reoperation required and or autopsy, bleeding, thromboembolism, and valve thrombosis (16,17).

Results

A total of 342 studies were evaluated of which forty studies included and 302 excluded in the final analysis as not meeting eligibility criteria. The full PRISMA flow diagram outlining the study screening process is reported in *Figure 1*. PRISMA 2020 Checklist Item are enclosed in Reporting Checklist. The details of the eligibility criteria of manuscripts are reported in *Tables 1,2*.

A total of 8,468 patients were included (7,796 in pediatric cohort and young adult series and 672 in paediatric series).

The major finding of this study revealed considerable experience with the use of Ross procedure accumulated by

Table 1 Overview of studies obtained by systematic review reporting young adult and pediatric series of ross operation

First author/year of publication (Ref.)	Study type	Period of surgery	Number of patients (N)	Mean age, y [range]	Surgical technique	Mean follow-up (years)	Early mortality, %	Late mortality, %	Autograft SVD/NSVD, %	RVOT SVD/NSVD, %	TE/BL/VT, %	Autograft endocarditis, %	RVOT endocarditis, %
Aboud 2021 (21), <i>JACC</i> , Germany	Retrospective	1988–2001	2,244	33 [16–61]	Root/reinforced root/non reinforced subcoronary	9.2	1.2 (0.8–1.7)	3.20 (2.9–3.4)	0.72 (0.68–1.34)	0.72 (0.68–1.34)	0.25	0.38	0.09 (0.04–0.52)
Nappi 2018 (22), <i>ICVTS</i> , France	Retrospective	1998–2002	66	29 [16mth–62]	Root/reinforced root/non reinforced subcoronary	15.4	1.3 (0.7–1.6)	3.25 (2.9–3.5)	0.68 (0.63–1.32)	0.64 (0.60–1.28)	0.28	0.40	0.10 (0.05–0.60)
Sievers 2016 (15), <i>EJCTS</i> , Germany	Retrospective/prospective	1990–2013	1,779	31 [16–40]	Root/reinforced root/non reinforced subcoronary	8.3	1.0 (0.6–1.5)	3.03 (2.8–3.2)	0.69 (0.65–1.31)	0.62 (0.58–1.24)	0.22	0.36	0.08 (0.03–0.50)
Andreas 2014 (23), <i>Annals</i> , Germany	Retrospective	1991–2011	246	25 [5–46]	Root/reinforced root/non reinforced	10	1.3 (0.7–1.6)	3.20 (2.9–3.6)	0.74 (0.70–1.42)	0.62 (0.60–1.30)	0.26	0.42	0.11 (0.05–0.54)
da Costa 2014 (24), <i>Eur J Cardiothorac Surg</i> , Brasil	Retrospective	1995–2013	441	31 [5–56]	Root/IC/subcoronary	8.2	2.7 (1.31–5.98)	5 (3.0–7.0)	0.46 (0.41–1.20)	0.46 (0.41–1.20)	0.06 (0.00–0.56)	0.23 (0.17–0.85)	0.12 (0.06–0.66)
Ruzmetov 2012 (25), <i>Ann Thorac Surg</i> , USA	Retrospective	1990–2011	106	18 [1mth–40]	Root	7.8	2.5 (1.25–4.40)	4 (2.0–6.0)	0.44 (0.39–1.18)	0.44 (0.39–1.18)	0.04 (0.00–0.48)	0.22 (0.15–0.70)	0.10 (0.04–0.60)
Luciani 2012 (26), <i>EJCTS</i> , Italy	Retrospective	1994–2004	112	29 [6–49]	Root/IC/subcoronary	5.1	0.90 (0.46–5.12)	0.18 (0.09–1.00)	1.93 (1.84–3.46)	0.18 (0.09–1.00)	0.09 (0.00–0.85)	0.09 (0.00–0.85)	0.09 (0.00–0.85)
Böhm 2009 (27), <i>Ann Thorac Surg</i> , Germany	Retrospective	1995–2006	467	41 [26–56]	Root/subcoronary	5.6	2.70 (2.40–7.08)	0.32 (0.28–0.82)	1.81 (1.77–2.72)	0.63 (0.59–1.25)	0.08 (0.04–0.45)	0.16 (0.12–0.58)	0.04 (0.00–0.38)
Elkins 2008 (11), <i>JTCVS</i> , USA	Retrospective	1986–2002	487	24 [2–62]	Root/subcoronary	5.5	3.9 (2.50–7.30)	0.33 (0.30–0.90)	1.92 (1.85–2.90)	0.80 (0.75–1.80)	0.10 (0.06–0.45)	0.16 (0.12–0.58)	0.06 (0.01–0.40)
Klieverik 2008 (28), <i>EHJ</i> , Holland	Prospective	1987–2007	63	29 [16–52]	Root/IC	10.3	2.80 (2.50–7.15)	0.35 (0.32–0.90)	1.90 (1.80–2.82)	0.75 (0.62–1.32)	0.10 (0.10–0.80)	0.20 (0.16–0.65)	0.08 (0.00–0.40)
Klieverik* 2007 (29), <i>EHJ</i> , Holland	Prospective	1988–2005	146	22 [0.3–52]	Root/IC	8.7	2.70 (2.40–7.08)	0.32 (0.28–0.82)	1.81 (1.77–2.72)	0.63 (0.59–1.25)	0.08 (0.04–0.45)	0.16 (0.12–0.58)	0.04 (0.00–0.38)
Chiappini 2007 (30), <i>Ann Thorac Surg</i>	Retrospective	1991–2005	219	36 [0.5–64]	Root/IC/subcoronary	4.9	1.80 (1.60–4.72)	0.10 (0.05–0.58)	0.10 (0.05–0.58)	0.05 (0.00–0.50)	0.05 (0.00–0.50)	0.05 (0.00–0.50)	0.05 (0.00–0.50)
Pasquali 2007 (31), <i>JTCVS</i>	Retrospective	1995–2004	121	8.2 [0–34]	Root/RK	6.5	2.50 (2.07–7.34)	0.29 (0.22–1.07)	2.04 (1.97–3.44)	2.19 (2.12–3.62)	0.07 (0.00–0.71)	0.15 (0.07–0.84)	0.07 (0.00–0.71)
Brown 2007 (32), <i>Ann Thorac Surg</i> , USA	Retrospective	1993–2005	170	25 [0–61]	Root/RK	5.1	1.20 (0.90–4.40)	0.12 (0.06–0.67)	1.41 (1.35–2.47)	0.82 (0.76–1.70)			
Kumar 2005 (33), <i>Ann Thorac Surg</i>	Retrospective	1993–2003	153	28 [0–65]	Root	6.4	6.54 (6.22–12.07)	0.87 (0.82–1.73)	0.87 (0.82–1.73)	0.05 (0.00–0.53)	0.05 (0.00–0.53)	0.44 (0.38–1.13)	0.05 (0.00–0.53)
Sampath Kumar 2006 (34), <i>Eur J Cardiothorac Surg</i>	Retrospective	1993–2003	81	21 [0–51]	Root	6.8	6.54 (6.22–12.07)	0.87 (0.82–1.73)	0.87 (0.82–1.73)	0.05 (0.00–0.53)	0.05 (0.00–0.53)	0.44 (0.38–1.13)	0.05 (0.00–0.53)
Kouchoukos 2004 (35), <i>Ann Thorac Surg</i> , USA	Retrospective	1989–2002	119	31 [5–56]	Root	7.2	1.70 (1.27–6.18)	0.37 (0.28–1.37)	2.05 (1.96–3.68)	0.75 (0.65–1.93)	0.19 (0.10–1.07)	0.09 (0.00–0.91)	0.09 (0.00–0.91)
Raja 2004 (36), <i>BMC Cardiovasc Disord</i> , UK	Retrospective	1996–2003	38	13 [1–30]	Root	2.8	2.60 (1.34–15.08)	0.94 (0.48–5.41)	0.47 (0.00–4.59)	0.47 (0.00–4.59)	0.47 (0.00–4.59)	0.47 (0.00–4.59)	0.47 (0.00–4.59)
Alphonso 2004 (37), <i>Eur J Cardiothorac Surg</i>	Retrospective	1991–2002	60	15 [0.5–67]	Subcoronary/IC	5.8	0.80 (0.02–8.10)	0.14 (0.00–1.40)	0.86 (0.72–2.55)	0.14 (0.00–1.40)	0.14 (0.00–1.40)	0.29 (0.15–1.65)	0.57 (0.43–2.11)
Sakaguchi 2003 (38), <i>J Heart Valve Dis</i>	Retrospective	1986–2000	399	23 [0–59]	Root/IC/subcoronary	4.5	3.50 (3.39–5.90)	0.29 (0.26–0.69)	1.28 (1.26–1.95)	0.93 (0.91–1.52)			
Concha 2003 (39), <i>Eur J Cardiothorac Surg</i>	Prospective	1991–2002	169	30 [0–54]	Root	3.0	2.40 (2.08–6.12)	0.46 (0.35–1.71)	1.16 (1.05–2.73)	0.70 (0.58–2.06)	0.12 (0.00–1.13)	0.70 (0.58–2.06)	0.46 (0.35–1.71)
Takkenberg 2002 (40), <i>Eur J Cardiothorac Surg</i> , Holland	Retrospective	1988–2000	343	26 [0–58]	Root/IC/subcoronary	4.0	2.60 (2.44–4.93)	0.58 (0.54–1.14)	1.01 (0.97–1.70)	0.58 (0.54–1.14)	0.22 (0.18–0.64)	0.04 (0.00–0.35)	0.07 (0.04–0.41)
Pessotto 2001 (41), <i>Ann Thorac Surg</i>	Retrospective	1992–1999	111	16 [0–67]	Root/subcoronary	3.6	2.70 (2.26–8.00)	0.75 (0.63–2.22)	2.00 (1.88–3.96)	0.75 (0.63–2.22)			
Laudito 2001 (42), <i>JTCVS</i>	Retrospective	1993–2000	72	9 [0–40]	Root/RK	3.5	0.70 (0.01–6.75)	0.23 (0.00–2.25)	3.24 (3.01–6.71)	0.23 (0.00–2.25)			
Sharoni 2000 (43), <i>Isr Med Assoc J</i> , Israel	Retrospective	1996–1999	40	8 [0–41]	Root	1.0	1.25 (0.03–12.15)	1.25 (0.03–12.15)	1.25 (0.03–12.15)	1.25 (0.03–12.15)			
Moidl 2000 (44), <i>J Heart Valve Dis</i>	Prospective	1991–	109	32 [6–59]	Root/subcoronary	2.8	2.80 (2.30–8.15)	0.17 (0.00–1.68)	0.69 (0.52–2.55)	0.17 (0.00–1.68)	0.17 (0.00–1.68)	0.17 (0.00–1.68)	0.69 (0.52–2.55)
Chambers 1997 (45), <i>Circulation</i> , UK	Retrospective	1967–1984	131	32 [11–52]	Root/subcoronary	12	2.20 (2.10–5.08)	0.29 (0.27–0.70)	1.81 (1.77–2.72)	0.63 (0.59–1.25)	0.08 (0.04–0.45)	0.16 (0.12–0.58)	0.04 (0.00–0.38)
Matsuki 1988 (46), <i>JTCVS</i> , Japan	Retrospective	1967–1986	241	[9–60]	Subcoronary	10.2	6.6 (3.39–9.90)	1.7 (0.05–13.50)	2.04 (1.97–3.44)	2.19 (2.12–3.62)			
Gula 1979 (47), <i>Ann Thorac Surg</i> , Japan	Retrospective	1967–1977	188	30 [9–64]	Subcoronary	6.8	2.20 (2.10–5.08)	0.30 (0.24–0.80)	1.81 (1.77–2.72)	0.63 (0.59–1.25)	0.08 (0.04–0.45)	0.16 (0.12–0.58)	0.04 (0.00–0.38)
Somerville 1979 (48), <i>Br Heart J</i> , UK	Retrospective	1967–1972	85	30 [12–54]	Subcoronary	8	2.20 (2.10–5.08)	0.30 (0.24–0.80)	1.81 (1.77–2.72)	0.63 (0.59–1.25)	0.08 (0.04–0.45)	0.16 (0.12–0.58)	0.04 (0.00–0.38)

*, a number of patients enrolled in the Klieverik series are also recruited in the series of Takkeberg (*J Cardiothorac Surg* 2002;22:70–7). SVD, structural valve deterioration; NSVD, nonstructural valvular deterioration; RVOT, right ventricular outflow tract; TE, thromboembolism; BL, bleeding; VT, valve thrombosis.

Table 2 Overview of studies obtained by systematic review reporting pediatric series of Ross operation

First author/year of publication/location (Ref.)	Study type	Period of surgery	Number of patients (N)	Mean age, y [range]	Surgical technique	Mean follow-up, months	Early mortality, %	Late mortality, %	Autograft SVD/NSVD, %	RVOT SVD/ TE/BL/VT, %	Autograft endocarditis, %	RVOT endocarditis, %
Stewart 2007 (49), <i>Ann Thorac Surg</i>	Retrospective	1994–2005	46	13 [1–21]	Root	5.4	1.10 (0.02–10.57)	0.20 (0.00–1.96)	2.82 (2.63–5.85)	0.40 (0.21–2.31)	0.20 (0.00–1.96)	0.20 (0.00–1.96)
Ruzmetov 2006 (50), <i>Int J Cardiol, USA</i>	Retrospective	1993–2005	81	<18 yrs	Root/IC	6.8	1.20 (0.63–7.08)	0.18 (0.09–1.04)	1.27 (1.18–2.63)	1.09 (1.00–2.39)		
Kalavrouziotis 2006 (51), <i>Hellenic J Cardiol, Greece</i>	Retrospective	1996–2004	35	10 [0.3–18]	Root	4.1	1.40 (0.03–13.89)	0.35 (0.01–3.38)	0.35 (0.01–3.38)	1.39 (1.05–5.11)	0.35 (0.01–3.38)	0.35 (0.01–3.38)
Böhm 2006 (52), <i>Ann Thorac Surg, Germany</i>	Retrospective	1995–2004	60	12 [1–20]	Root	3.5	0.80 (0.02–8.10)	0.98 (0.74–3.59)	0.24 (0.00–2.37)	4.87 (4.64–9.01)	0.24 (0.00–2.37)	0.24 (0.00–2.37)
Takkenberg 2005 (53), <i>Ann Thorac Surg, Holland</i>	Prospective	1988–2003	47	8 [0–15]	Root	6.1	1.10 (0.02–10.34)	1.06 (0.88–3.13)	0.35 (0.18–2.02)	0.70 (0.53–2.59)	0.18 (0.00–1.71)	0.35 (0.18–2.02)
Khawaja 2005 (54), <i>Semin Thorac Cardiovasc Surg, Pediatr Card Surg Annu, USA</i>	Retrospective	1992–2005	53	14 [10–21]	Root	5.8	0.90 (0.02–9.17)	0.33 (0.17–1.87)	0.33 (0.17–1.87)	0.65 (0.49–2.40)	0.16 (0.00–1.58)	0.16 (0.00–1.58)
Hazekamp 2005 (55), <i>J Cardiothorac Surg</i>	Retrospective	1994–2003	53	9 [0–18]	Root	5.5	5.60 (4.74–16.76)	1.03 (0.86–3.04)	1.71 (1.54–4.03)	1.37 (1.20–3.54)		
Hraska 2004 (56), <i>Eur J Cardiothorac Surg</i>	Retrospective	1997–2003	66	13 [0–23]	Root/RK	2.4	0.80 (0.02–7.36)	0.63 (0.32–3.63)	0.63 (0.32–3.63)	2.53 (2.22–6.55)	0.32 (0.01–3.08)	0.32 (0.01–3.08)
Al-Halees 2002 (57), <i>J Thorac Cardiovasc Surg</i>	Retrospective	1990–2000	53	8 [0–18]	Root/IC	4.0	5.60 (4.74–16.76)	0.47 (0.24–2.70)	0.24 (0.00–2.29)	1.42 (1.18–4.19)	0.47 (0.24–2.70)	
Elkins 2001 (58), <i>J Heart Valve Dis, USA</i>	Retrospective	1986–2001	178	10 [0–18]	Root/IC	5.5	4.50 (4.22–8.89)	0.31 (0.26–0.91)	1.13 (1.08–2.03)	0.72 (0.67–1.49)	0.05 (0.00–0.50)	0.05 (0.00–0.50)

SVD, structural valve deterioration; NSVD, nonstructural valvular deterioration; RVOT, right ventricular outflow tract; TE, thromboembolism; BL, bleeding; VT, valve thrombosis.

several institutions worldwide. Late rates were remarkably low alongside similar age-matched mortality with the general population in young adults (as per *Table 1*) (13,59). Evidence suggests that the survival benefit, which is widely recorded in children and young adults, is related to the use of the PA over other substitutes (mechanical or biological) to treat aortic valve disease in this age range (60-66). In fact, the advantages of avoidance of lifelong anticoagulant treatment, better haemodynamics features of the PA and its increase in sizing that matches somatic growth are remarkably significant. The living tissue (PA) undergoes favourable remodelling when translated into the aortic position as clearly demonstrated in several biomechanical studies (13,21-24,58,59,67). In addition, concerns regarding the occurrence of thromboembolic events, major bleeding, nonstructural valve deterioration and endocarditis is significantly reduced compared to other aortic valve replacements (64).

The Achilles heel of the Ross Procedure is the finite durability of the PA and the cryopreserved pulmonary homograft (P-Ho) leading to reoperation for structural valve deterioration, which is required for both the PA and the P-Ho used for the reconstruction of RVOT. These are undoubtedly the most common valve complications recorded in the two-valve substitutes. The trend regarding reoperation for structural/nonstructural degeneration of the pulmonary homograft used for the restoration of RVOT is inconsistent, thus causing an increasing variability in the reported freedom from reoperation limited to the first postoperative decade (7-9,65,66,68).

Publication bias and subgroup analyses

The study design that was performed aimed to avoid heterogeneity of causes, but a trend towards higher outcome estimates was noted in small studies. Therefore, two categories of patients were selected: studies with a mean patient age below 18 years (n=10) (*Table 2*) versus studies with a mean patient age above 18 years (n=30) (*Table 1*). Outcomes of retrospective and prospective studies of such population (> or <18 yrs) have been combined. For studies with a mean patient age below 18 years compared to studies with a mean patient age above 18 years, the structural/non-structural valvular deterioration rates of autograft and RVOT were 1.18% [95% confidence interval (CI), 0.85% to 1.59%] versus 1.73% (95% CI, 1.04% to 2.81%) and 0.68% (95% CI, 0.42% to 1.04%) versus 1.69%/patient-year (95% CI, 0.99% to 2.84%), respectively. The duration

of the follow-up did not affect the study results. Risk of bias arising from missing results was addressed by the direct exclusion of studies which did not report results and measures we were interested in. To assess confidence for outcomes we only selected studies with authors including an expert in statistics and set confidence levels at 95%, P values threshold at 0.05 and similar statistical powers to our previous studies.

Discussion

Specific characteristics of the population

The evidence relating to the individual baseline characteristics of the patient suggests that some factors such as patient age, presence of aortic regurgitation (related to the pathogenesis of valvular disease), and aortic dilatation are determining elements that affect the longevity of the PA. Luciani *et al.* (26) reported greater PA dilation in younger patients without associated late autograft dysfunction. We recorded a mean annual expansion of autograft that was 0.15, 0.30 and 0.40 mm for the aortic annulus, Sinus of Valsalva and sinotubular junction (STJ) using PA not exceeding 35 mm in length (4,24). Hörer noted that during the growth phase of neo-aortic root in children, limiting the conduit length to 35mm might be useful to prevent PA dilation (69,70).

Given the results from this review, the younger patient age may correlate with decreased autograft durability (31). We need to accumulate more evidence on the performance of the PA in the second decade after procedure to establish whether the patient's age is truly a determining factor in the duration of the PA. However, we know that Sievers *et al.* reported 90% freedom from PA reintervention in adult patients who received subcoronary PA implantation (71).

David *et al.* suggested a direct implication of congenital aortic valve disease with the risk of dilation of the PA implanted as a miniroot (72). Settepani *et al.*, in a series of Ross procedures used in the adult population, reported a possible association between the anatomical functional disorder of the bicuspid aortic valve type and an increase in PA dilation with increased occurrence of aortic regurgitation (73). In our analysis there was no data to confirm this trend towards an increase in the diameter of the neo-aortic root in patients with congenital bicuspid aortic valves (22).

However, no conclusive evidence emerged from a prospective study, which was designed to obtain serial echocardiographic evaluation to demonstrate a specific

correlation between congenital aortic valve disease and increased risk of PA failure in the first decade after insertion. The current understanding does not seem to directly correlate bicuspid valve disease with early PA dysfunction, so a restriction of the indication to use PA remains a point of discussion (73).

Kumar *et al.* reported a large consecutive series of patients, including children, young adults and adults, who were managed using PA to treat rheumatic aortic valve disease (33,34). The authors recorded a reduced durability of PA possibly attributable to a higher recurrence rate of rheumatic fever, with greater involvement of the valve constituting the pulmonary miniroot in children compared to the adult population. A resurgence of streptococcal infection when not controlled by adequate prophylactic antibiotic therapy could be one of the causes of early PA dysfunction observed in the juvenile population (26,33-35).

Connective tissue disorders involving the LVOT and aortic valve, sustained by preoperative aortic valve regurgitation, can lead to early PA failure (9). Several reports, which evaluated the follow up of the PA implanted in pediatric and adult patient populations, focused on the combination of preoperative aortic insufficiency and PA dysfunction (41,57). The studies by Laudito *et al.* (42) and Elkins *et al.* (11) consider annular dilation to be associated with an increased risk of neo-aortic root regurgitation which can be related to a structural deficiency of the subvalvular ventricular tissue and the aortic annulus. Chronic trans-aortic regurgitation is suggestive of prolonged damage on the LVOT geometry that does not recover after PA implantation. Morphofunctional features of the ascending aorta were investigated by Luciani *et al.* who checked 90 patients aged 6 to 49 years. They found that patients in whom the aortic root had increased preoperatively had subsequently predicted autograft dilation. Patients with a morphofunctional disorder of the aortic root have unfavourable evolution so resection of the dilated aorta is recommended rather than choosing conservative surgery of the ascending aorta to prevent dilation (26).

A pulmonary homograft was used in the patients reported in this review to reconstitute the ventriculo-pulmonary junction anatomy (RVOT). Only a smaller number of patients were managed with the use of a bioprosthesis and more commonly a bovine jugular vein conduit was implanted. We recorded a higher rate of structural and nonstructural degeneration in the younger than the adult population with the use of the biological prosthesis inserted as a component of the RVOT. Concern related to the

degeneration of the restored RVOT is the growth/size heterogeneity of the conduit that needs to be considered in young children, which may herald issues with mismatch related to the higher body surface area to the implanted valve substitute (65,66,74,75). To ensure the integrity of the pulmonary homograft and prevent the immune response, anti-inflammatory drugs have been used with good results.

Much promise is expected from tissue bioengineering research focused on decellularized substitutes (DAVA). These derivatives have recently been used as an alternative to allogeneic tissues with favourable results especially due to the weak inflammatory response they generate (76-78).

What procedure to be used during the growing years and adolescents

Concerns about the different outcomes after using the PA in the Ross procedure may be due, at least in part, to the variation in surgical handling for the PA implantation. Our report reveals that most patients with a PA for the Ross procedure received the full root replacement technique, named the miniroot technique, involving coronary artery reimplantation. Individual variations of the miniroot technique have been reported and may account for these differences.

The implantation of the PA using the subcoronary technique, primarily described by Ross, has been progressively abandoned by many surgeons because of the greater technical complexity alongside poor adaptation to somatic growth in recipients of the Ross procedure. In fact, the use of the subcoronary implant and insertion of the PA with the technique of the inclusion cylinder can be suitably performed after the age of 16 which largely corresponds to the end of somatic growth (21,79,80).

The best results using subcoronary insertion were recorded by Sievers *et al.* who have considerable experience with Ross procedures and different PA implantation techniques. The authors described 630 consecutive patients in which the PA valve performance was evaluated after the use of the subcoronary Ross procedure (71,81). The median follow-up was 12.5 years (maximum 22.3 years with 7,404 patient-years and 99.4% of completeness); a unique aspect of the statistical analysis was that the long-term survival of operated patients was compared with age- and gender-matched German general population data. It is important to note that only a few of the patients (3.2%) were <20 years and received the subcoronary implantation (71).

The valve performance classification has assembled

hemodynamics, symptoms, and management criteria. Four classes were included: class I (normal/near normal), class II (mild dysfunction), class III (moderate dysfunction), and class IV (severe dysfunction). The investigators reported a twenty-year post-operative survival of 73.1% [95% confidence interval (CI), 65.4–81.6%] and highlighting statistical noninferiority from the age and gender-matched general population; freedom from reoperation was 85.9% (95% CI, 80.2–92.0%; 0.6% per patient-year), 89.8% (95% CI, 84.3–95.7%) for autograft, and 91.0% (95% CI, 86.3–96.0%) for homograft used for the reconstruction of LVOT. At 20 years the probability of a patient being in valve performance class I to IV was 5%, 74%, 19%, and 1%, respectively (71).

These data confirmed the results of the same group (German-Dutch Ross registry) which revealed that the leading cause of autograft valve failure with the need for reoperation in the subcoronary group was structural valve deterioration (80% of all reoperations), due to cusp prolapse (69% of all structural valve deteriorations) (12,15). It should be highlighted that the results recorded by Sievers *et al.* are indisputably excellent and provide ambition for surgeons who are ready and competent to employ this technique.

The use of the full root replacement Ross procedure, described in the 90s by the Oklahoma group (11), was considered an attractive option because the replacement of the aortic root allows preserving both the geometry of the valve of the preserved entire apparatus (valve, valsalva sinuses, aortic root), and the mechanics of the ventricular-aortic junction. The miniroot technique was recommended during the somatic growth phase. In addition, full root replacement handling is required in many circumstances related to the morphology of the valve, etiology, and unique features of the aortic and pulmonary root. Concerns are related to the fact that the aortic and pulmonary roots often have different dimensions and commissural distribution as noted in patients with aortic regurgitation and/or bicuspid/unicuspid aortic valves. In these patients, the use of the subcoronary implantation is suboptimal (5,11,14,22).

This miniroot procedure can be performed in multiple ways. The insertion of the PA above or below the annulus is the one that has sparked controversy. During the handling of proximal anastomosis, best outcomes are noted when bringing the inferior suture through the area adjacent to the leaflet attachment and not into the muscle rim of the right ventricular outflow tract. This minimizes the risk of a reduced vascularization of the right ventricle thus preserving against possible necrotic evolution and dilation due to

devascularized nonstructural support. The proximal suture line can be performed with the continuous or interrupted technique. It can be reinforced with pericardial strips which are useful in the annulus of patients who experience annular dilation and/or aortic insufficiency. In the event the surgeon chooses to use pericardial reinforcement, three semicontinuous sutures (for each commissure) are preferable to simplify the implantation of the PA (72,82,83).

Another point of concern is the length of the neo-aortic root which can be variable. Some surgeons prefer to implant shorter PA roots and avoid going beyond the sinotubular junction while others use the full extension of the PA root. This point of discussion is very important because it is central to preventing early PA dysfunction as highlighted in some series of children and young adults. The most effective results have been achieved with the use of a short segment of PA-root implants, below the annulus, which is less subjected to the stress exerted by the systemic pressure. It is important to note that the use of located supra-annular PA root is not associated with the development of early PA failure. Several studies suggested that the progressive dilation of the neo-aortic root occurs first at the level of the sinotubular junction and then in the segments corresponding to the annulus and the Valsalva sinuses. Therefore, it seems evident that minimizing the length of the PA, containing it within the limits of the ST-junction, may lead to less risk of dilation. The PA may be inserted with the use of the inclusion cylinder technique. In our review, we recorded a low number of patients who benefited from this procedure (2-4,13,14,44).

Although the Ross cylinder is effective in preventing dilatation of the neo-aortic root, (52,82,83), however, the procedure is suitable in patients without anatomical issues of the ascending aorta and aortic root. In addition, the Ross cylinder technique possibly raises technical concerns related to distortion of the reimplanted coronary arteries (84).

Evidence suggests that homogeneity between the ascending aorta and the size of the PA root at the outflow anastomosis is a determining factor for the long duration of the Ross procedure. For this reason, performing a distal anastomosis by equalizing the dimensions of the PA and aorta using a polypropylene 5-0 or polypropylene 6-0 for newborns is recommended. The PA is trimmed 3 mm above the top of the commissures of the PA and the excess ascending aorta removed to create two compatible suture surfaces at the anastomotic site. More recently, the use of an external reinforcement of the PA with a prosthetic Dacron graft or semi-resorbable scaffold has been proposed to

prevent late dilatation and dysfunction (22,72,82,83,85,86). However, we are unaware of long-term results from randomized/non-randomized controlled trials that support the effectiveness of these approaches.

Biological and histological facets

Surgeon and biological aspects

Given its structural complexity, the aortic root has a refined conformation collected in four leading parts: the aortic annulus, the aortic leaflets, the sinuses of Valsalva, and the sinotubular junction. The use of the PA as a full root replacement exposes the entire structure of PA to the stress exerted by systemic pressures, potentially leading to late PA expansion. The detrimental effects of pressure stressors materialize variably on the four components, with different morphological and functional effects. The structural anomalies are accompanied by histological and biological changes. For example, connective tissue disorders affecting the aortic annulus, often found with size (>26 mm) and are accompanied by severe aortic regurgitation, can cause the failure of the Ross procedure with subsequent late PA dysfunction (9,82).

In these cases, the surgeon is called upon to deal with a complex biological phenomenon. Reducing the size of the aortic ring by performing a plication with the suture can mitigate early dilation (72,83), but late failure remains inevitable (80). The structural failure of the annulus can only be resolved by providing a solid external scaffolding. Therefore, the systematic execution of an extra-aortic annuloplasty, using a circular ring of Dacron as a rigid support, may be more effective in reducing the risk of late annular dilation (87). To date we are not aware of the effectiveness of the use of these alternative approaches to circumvent the biological issues with longer follow-up is required for confirmation.

The same problem occurs in patients with progressive structural disturbance of the native aortic wall, potentially susceptible to dilatation. The implanted PA may dilate at the level of the sinotubular junction, leading to PA failure. Therefore, some external supports are advocated to mitigate the risk of aortic dilatation and are aimed as a protective action on the neo-aortic root. As for the external supports, surgeons may use non-absorbable reinforcements such as Dacron (72,83,88-91) or semi-absorbable scaffolds (85,86,88,92) that fully respect the biological characteristics of the living tissues characterizing the PA. Since the dilation

is more frequently located at the level of the sinotubular junction, the external dacron supports may be limited to this part of the neo-aortic root (87,89-91).

Evidence suggests that the increased diameter of ascending aorta with a size >38 to 40 mm is considered a critical measurement reference for PA dysfunction. In this context, the work of Hörer *et al.* (70) detailing the kinetics of PA dilation during the growth phase is noteworthy. The investigators found a significant expansion at the level of the neo-aortic sinus (0.5 ± 0.1 /year, $P < 0.001$) and the sinotubular junction (0.7 ± 0.2 , $P < 0.001$), but not at the level of the annulus (0.1 ± 0.1 , $P = 0.59$) at a mean follow-up of 5.1 years. We recorded that the mean annual dilatation of neo-aortic root was 0.15, 0.30, and 0.40 mm for the aortic annulus, sinus of Valsalva and sinotubular junction (STJ), respectively, which was inferior to that observed by Hörer in children who were managed with the use of PA implanted as full root replacement during the growth phase. These findings suggest considering different facets; surgical, biological and mechanical, that limit the risk of PA expansion and failure. We consider maintaining the conduit length at 35 mm to be useful in preventing PA dilation due to specific biomechanical features (2-4,21).

Histology of PA

We induced remodelling of the PA reinforced with a bioabsorbable mesh of polydioxanone by recording a normal thickness of PA implanted under a systemic pressure regime. From a histological point of view, we noticed intimal hyperplasia within the tunica media that was perfectly intact although the remains of some fragments of PDS, characterized by a slow process of reabsorption were detectable at the level of the adventitia. Utilizing Masson's trichrome stain (Sigma-Aldrich, St. Louis, MO, USA), we highlighted the preservation of the endothelium and reorganization of the tunica media. In particular, the integrity of the PA was represented by smooth muscle cells which were intertwined with collagen fibers and directly under the tunica intima; deeper, the collagen bundles were intertwined with elastic fibers, which formed a dense and highly organized layer of concentric lamellae. This histological evidence suggested that resorbable polymers such as PDS and PLLA lead to the development of elastic remodelling of the PA wall (86,88,92-98).

Different aspects should be considered when planning a Ross procedure for patients in the growing phase or in those that have completed their somatic growth. The survival

benefits associated with using the PA for the aortic valve replacement in patients who had completed the somatic growth were established in a landmark paper from National Heart and Lung Institute, Royal Brompton and Hartfield Hospitals. Twenty years ago, Carr-White *et al.* supported this finding by evaluating mechanics and morphological structures in patients who were randomized to undergo aortic valve replacement with an aortic homograft (n=37) vs. PA (n=49) (99).

The authors additionally studied structural and functional changes in the implanted autograft of 18 patients at the end of somatic growth who underwent PA surgery (maximum follow-up =4 years) and compared it to the aortas of 8 normal age-matched organ donors. The authors reported no significant progressive dilatation of the aortic root in either the homograft or the PA. Dilatation of the aortic root at any level >20% (annulus, sinotubular junction, and Valsalva sinuses) was not found in patients of either group and none of them had more than mild aortic regurgitation. However, differences in the anatomic structure and mechanical behavior of the PA in vitro were evident. The tunica media of the PA tended to be thicker in the autograft group. The elastic fiber components in all patients receiving an aortic homograft showed minimal or no change, while in those who had PA, considerable variation in fragmentation was evident. However, despite the differences in net stiffness, higher stiffness modulus, and maximum tensile strength, the PA explanted after only 4 months appeared to show adaptation in mechanical behaviour (99).

Rabkin-Aikawa *et al.* evaluated the difference between histological changes in PA occurring in the valve and the conduit wall. Investigators noted that explanted PAs were viable with preserved trilaminar leaflets structure and nearly normal collagen architecture. Instead, the PA wall was damaged, with localized depletion of normal smooth muscle cells, elastin, and collagen (100). Schoof *et al.* performed a very thorough histological analysis comparing the explanted PA with native pulmonary and aortic valves. The histology has shown that unlike a normal morphostructure of the pulmonary and aortic valves maintained in place and subjected to physiological stress conditions, the explanted valves of the PA while retaining an intact laminar architecture and cellularity, nevertheless show apposition of fibrous tissue on the ventricular size (101). These pulmonary valves implanted in the aortic position had an overall increased thickness, a morphological condition very similar to that which occurs in an aortic regurgitation

that persists for a long time. The autograft wall revealed a typical and severe lack of consistency leading to aneurysm formation, intimal hyperplasia, and degeneration of the tunica media. The latter was characterized by fragmentation with lack of elastin and hypertrophy of smooth muscle cells. In addition, adventitial fibrosis can lead to functional reactive neovascularization with the formation of vasa vasorum (101).

Biology of PA

The biological mechanisms sustaining the morphological modifications responsible for PA expansion are still not fully perceived. The field of biology and proteomics can be a promising and interesting research tool for further development of our knowledge. Evidence has shown that PA endothelial cells implanted in the aortic position can express EphrinB2 which is a typical marker of the left sided chambers, but not found in the endothelium of the valve components of the right heart. It has been hypothesized that an increase in EphrinB2 expression leads to a remodelling of the extracellular matrix with increased actin production of smooth muscle (100).

The mechanisms underlying the adaptation process of the valvular leaflets of the PA located on a systemic pressure regimen after aortic replacement are consequent to the new mechanical stressors to which the PA is subjected. Therefore, the longevity of the valve leaflets will depend on the reversible phenotypic changes induced by the new environment and on the ability of the PA to adopt similar characteristics of the leaflets and conduit of the normal aorta. It is evident that increased leaflet thickness and breaking strain allowed the PA to become almost identical to the native aorta valve leaflets, increasing the possibility of the PA to retain its integrity over time (102).

We have reported the same adaptive mechanism at the level of the PA wall using resorbable polymeric supports that have shown the possibility of enhancing this PA remodelling capacity (85,86,88). A complex vascular remodelling process was induced through the interaction between a bioabsorbable reinforcement and the PA. This process was driven by a balance between inflammation and extracellular matrix (ECM) production which led to the generation of a “new vessel” at the end of the biomaterial reabsorption process (103-106). The structure generated revealed characteristics similar to those of the aorta but was still biologically alive and able to grow. Histological analysis of the ECM showed that these reinforced PAs

contained more elastin fibers in the PA and had a denser organization of collagen fibers in the elastic zone of the vessel. From a molecular point of view, it is interesting to note that the metalloprotease MMP-9 and the Ki 67 were overexpressed confirming ongoing matrix remodeling. At the same time, increased cell proliferation was noted with a concomitant reduction in the rate of apoptosis, further supporting the idea of active cell remodeling and growth (103-106). Further studies on the use of a semiresorbable reinforcement composed of polydioxanone and expanded polytetrafluoroethylene mesh have shown promising results especially in attenuating the effect of systemic loading pressures immediately post-implantation (85,105).

Chiarini *et al.* suggested a maladaptive remodeling process occurring in nonreinforced PA during the dilatation process. The authors evaluated the molecular change, based on specific proteomic features, that were developed in the tunica media of dilated PA compared to the usual pulmonary artery and aorta tissue. The molecular modification observed and significantly characterized by an upregulation occurred in the unreinforced and expanded PA including some proteins responsible for the specific function of the vessel wall (103). Specifically, the authors recorded the down-regulation for genes encoding proteins related to focal adhesion (e.g., paxillin) and the cytoskeleton (e.g., vimentin). In addition, there was downregulation of genes for proteoglycans that regulate metalloprotease functions (e.g., testican-2). A significant reduction was observed in the concentration of microfibril-associated glycoprotein1, which determines the levels of elastic fibers in the tunica media. The investigators noted significant changes in specific proteins leading to the regulation of cellular signaling including an increase in levels of the soluble Jagged-1 fragment and of the ectodysplasin-2 receptor, and a decrease of Notch-1 intracellular domain fragment. The major finding of this investigation was the significant variation in the levels of structural proteins necessary to maintain the integrity of the vascular wall. A marked difference of absolute levels of Paxillin, Vimentin, Jagged-1 fragment, and Notch1 intracellular domain fragments were noted when comparing the PA to those of aortic controls (103).

The results reported by Chiarini *et al.* focused on maladaptive remodeling of non-reinforced PAs paved the way to drastically consider the use of PA reinforced with synthetic or biocompatible materials (103,104). We are unaware of any studies comparing proteomic changes. The latter is more compatible with the biological and mechanical characteristics of PA implanted in the aortic position and

subjected to a regime of systemic pressures as documented by our group by analyzing the significant biological and tissue remodelling (104-107).

Future direction: considering biomechanics in growing PAs

Carr-White *et al.* reported that the absence of progressive dilatation of the aortic root was due to the variations in surgical technique, particularly involving the proximal and distal suture line, as well as the orientation of the autograft and the sizing match of the two vessels at the site of anastomosis (99). Of note, the percentage of patients who underwent the Ross operation for congenital bicuspid aortic valve disease was small and the follow-up was only around 3 years. It is difficult to predict if the expansion of the aortic root in this subtype of patients could have been significantly more important if longer follow-up and a larger number of patients were taken into consideration (82).

Given these preliminary results, we evaluated the biomechanical properties of leaflets and arterial roots of the PA and native aorta regarding circumferential and longitudinal stresses, to which the PA is subjected after transposition in an aortic position and increased pressure stress. Our findings agree with the previous study of Carr-White *et al.* regarding the mechanical behaviour of the PA after the functional biaxial stress test (11,105,106) and expand on the previous report by Hörer *et al.*, marking a definitive point concerning the non-linear behavior between growth, remodeling, and shielding stress of PA exposed to systemic pressures (59,69,70).

The importance of the biomechanical features of PA in the context of growth, remodeling, and shielding stress (103,104,106) has been confirmed by Mookhoek *et al.* who found that the nonlinear response to mechanical load in failed PAs, but contemporaneously demonstrated increased compliance and reduced wall stiffness of the PA when compared to the native pulmonary artery, suggesting an explanation for PA dilation (108). In another study by the same group comparing failed PA root to the native aorta, these Authors demonstrated increased compliance of explanted PA roots in respect to the aorta, but their inadequate biomechanical remodeling, which did not match the characteristics of wall stiffness properties of native aorta (109).

We recorded the importance of the remodeling phenomena occurring in the PA and its reflexes on the biomechanical properties of the remodeled autograft using

an *in vivo* model of the Ross operation and also reported the stress shielding effects that a resorbable mesh may exert when applied as a reinforcement for the PA (85,88,105,106). In other reports, we previously demonstrated that Dacron grafts and other synthetic polyesters severely impair aortic compliance when used as external pulmonary artery reinforcement and elicit a strong inflammatory reaction with significant damage to the vessel wall and negative stress shielding effects on the distal suture (104). Conversely, we focused our research efforts to the development of a resorbable reinforcement based on polydioxanone and showed morpho-structural and histological remodeling of the PA reinforced with this material after implantation in an animal model of the Ross Operation (85,86,88).

Using finite element analysis simulation (FEA), we demonstrated that the interaction between the material properties of the autologous graft and the aorta, the suture regions, the geometry and dilation constraints imposed by the annulus were crucial for determining the effects of actual stress concentrations, the occurrence of deformation localization and deformation gradients. All these variables represent the success of the Ross operation (22,110).

Evidence based on the biomechanical study suggested other important parameters regarding the difference in circumferential and longitudinal stress-bearing abilities of the aorta and the PA and the topographical differences of the biomechanical properties among the components of the aortic root. Indeed, while the aorta revealed a consensual increase in stress and deformation in both directions, the pulmonary showed better adaptability in the longitudinal direction and a steeper curve in the circumferential response, suggesting the ability of the PA to evenly absorb mechanical stresses and potentially explaining its known dilatation tendency over time. Secondly, a higher degree of resistance to deformation of the valve leaflets with a stiffer behavior in respect to the aorta for applied loads of about 240 kPa (1,800 mmHg) was demonstrated (22). The significant physiological pressure value considered for the analyses was 80 mmHg, as also reported by Mookhoek *et al.*, the FE were conducted in static regimes, thus neglecting inertia effects, and standard convergence algorithms were also used to follow the nonlinear procedure related to the presence of both large deformations and hyperelastic behaviour (108,109). The results for the different thicknesses (2–2.5 mm) showed that the circumferential stress peaks were found in the range 118–158 kPa for aorta roots and 206–277 kPa for native PA, in line with those obtained by Mookhoek *et al.* in their simulations (108,109).

Similar comparisons can be made in terms of deformed thicknesses and diameters, where the major discrepancies are registered with respect to the PA. Importantly, this difference can be traced in the mechanical properties of the vessels, and in the study, we reported that it was relative to the native PA (PA implanted before degeneration due to the effect of expansive systemic load). Unlike Mookhoek *et al.*, the PA autografts used were already degenerating. Based on the simulations, replacement of the native aorta with PA root was predicted to induce an instantaneous elastic increase in vessel diameter of approximately 32–33%, associated with a corresponding decrease in thickness of approximately 23–24% (22).

For patients in the growth phase, the implantation of the PA as mini-root at the level of the sinotubular junction, and therefore with a smaller surface subjected to the stress of systemic pressure, needs to be guided by the characteristics of the aorta growth process itself. It is important to remember that in childhood (ages 1–6 years) the aortic annulus and the sinotubular junction have the same diameter and index/ratio =1, thus the aortic root could be considered a regular growing cylinder. More evidence is needed on the remodeling process of PA during somatic growth compared to a fully defined evolutionary one (22,111,112).

Clinical application

We could draw the following conclusions and trace new avenues of future investigation in the field of the Ross procedure. Firstly, we demonstrated how proper descriptions of both boundary conditions (the presence of the suture region and the constraints of the annulus) and the nonlinear response of the vessels are crucial for determining actual stress and the dimensional expansion of the PA structures and how this dilatation phenomenon relates to the age of implant of the PA, giving attention to the phase of the somatic growth of the patient. In this context, our findings employ a further analysis of the observations previously described by Hörer *et al.* (70) regarding the yearly diameter increase of the annulus, Valsalva sinus, and sinotubular junction of the PA. Secondly, the length of the conduit to be implanted and the technique of implantation need to be specifically tailored (22).

When translating these considerations into clinical practice, the age of implant in the period of somatic growth (before and after six years) plays a crucial role in this context. Importantly, before six years of age there is

no difference in size between the annulus, Valsalva sinus and sinotubular junction and the PA can be considered as a cylinder with homogeneous size and the miniroot technique of implantation appears to be the most appropriate in these cases (22,112). After six years of age three different dimensions, annulus, Valsalva sinuses, and sinotubular junction are defined with supposedly different mechanical resistance to expansion (22,112). Apart from the annulus, which was revealed as the less deformable structure in the root, in this study we observed an increase in longitudinal and circumferential stress and deformation of the PA root using a considerable load. This indicates the stress-shielding characteristic of the PA root, which allows for a uniform distribution of forces to be imparted within the walls and could guarantee relatively long durability. Although the study had insufficient power to draw definitive conclusions about the relative effects of the two types of stresses on the pulmonary conduit, we can speculate that the duration of stress application and the rates of dilation might be associated with the length of the conduit implanted. In our experimental setting, we found no significant changes for PA longer than 3.5 cm, but in the actual surgical practice the correct height of the PA to be implanted is difficult to be determined in children, and the distal anastomosis is normally performed beyond the level of the neo-sinotubular junction in consideration of the somatic growth. For these reasons, a miniroot technique with a reinforcement represents the most appropriate option for this age range, and the use of reinforcing materials that do not impair the compliance of the native PA is important at this stage (104,105). In the young adult (>16 years), when the somatic growth phase is completed, large series demonstrated the importance of reinforcing the PA showing a 6-fold increase in the reoperation rate in subjects who did not receive PA reinforcement (11,113) and linearized occurrence rate (LOR) of reoperation for aortic valve dysfunction of more than 1.8%/patient-year in case of root replacement technique without reinforcement. In parallel, the use of reinforcement in the miniroot approach could reduce the incidence of aortic regurgitation with LOR 0.32%/patient-year (6). Other reports, while stressing the significance of measures to stabilize the annulus, demonstrated the superiority of the subcoronary technique in the adult population in terms of autograft durability with freedom from autograft reintervention of 97% at 10 years and 91% at 12 years (71). We experimentally found a higher degree of resistance to deformation of the annulus and the valve leaflet of the PA and reports of valve-sparing

redo operation for PA failure support this observation. This should theoretically encourage the implant of PA in the subcoronary position and reinforce the concept that pulmonary leaflets do not deteriorate when overpressurized, although the exact time-to-failure cannot be established with certainty (2-4,22). However, besides the progressive clinical abandon of this technique, our results also reveal its biomechanical limitations as the absence of the entire root determines a non-homogeneous distribution of forces concentrating on few points on the leaflets and resulting in cusp degeneration. This idea is confirmed by the report on the long-term outcomes of the German-Dutch Ross Registry which showed that the leading cause of autograft valve failure with the need for reoperation in the subcoronary group was structural valve deterioration (80% of all reoperations), due to cusp prolapse (69% of all structural valve deteriorations) (6,8,12,113).

Conversely, we can strongly support the advantage of the miniroot technique that preserves geometry and function of the pulmonary valve because imparts homogenous distribution of circumferential and longitudinal forces within the entire system of root, annulus, and valve (2-4,22,112).

Thirdly, the biomechanical behavior of the PA elucidated in this study confirms the need to support the conduit with reinforcements that could prevent overstressing and dilation, but also comply with the somatic growth process of the patient. These findings inspired the design of semiresorbable reinforcement to be applied during Ross operation (105,106,110).

Recently biomechanical studies advanced our understanding of the relative benefits of PA for the management of severe aortic valve disease. However, it launches a warning about the importance of the choice of the length of the conduits as mechanical deformation, and therefore potential failure increases with the length of the segment subjected to stress. Strengthening of the distal pulmonary root anastomosis using external reinforcement, modifying the ascending phase of the circumferential stress curve, might be advisable as previously described (105,106,110). PA is an ideal substitute for aortic valve replacement not only in Mr. Ross's dreams but also from the biomechanical point of view (10,95,110,114).

Conclusions

The ideal substitute for treating aortic valve disease in children and young-aged adults remains elusive. The use

of PA represents the optimal solution as a substitute for the diseased aortic valve that confers efficacy and safety with long-term viability to the aortic root. However, the concern is related to very few randomized studies comparing the use of PA to other valve substitutes for aortic valve replacement (AVR). In fact, the literature reports to date only one randomized controlled study comparing Ross procedure with aortic homograft replacement (13). It is important to note that no randomized study was performed in patients who received the Ross procedure compared to those who were managed with the use of conventional mechanical or stented/non stented prosthesis for AVR. It is clear that the new challenge is to conduct a randomized controlled trial comparing the Ross procedure with conventional AVR. This systematic review confirms that the Ross procedure is the only aortic valve replacement operation that can confer a high potential to achieve not only long-term survival but corresponding to that of people of the same age and sex in the general population. Here we noticed that the appropriate selection patients for whom there is an indication to use the PA is decisive because it allows to perform the Ross procedure safely and reproducibly. Indeed, the evidence has demonstrated excellent long-term freedom from death and valve-related complications—where the procedure is performed in centers of excellence that report high volumes of aortic root surgery. In conclusion the Ross procedure revealed safety and efficacy in both children and young adults due to its adequate biological solution related to the peculiarity of being a living tissue.

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Footnote

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aspects of the work in ensuring that questions related to the accuracy or integrity of any part of the work are appropriately investigated and resolved.

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