

#### **RESEARCH ARTICLE**

**Open Access** 

# Hypertension: Development of a prediction model to adjust self-reported hypertension prevalence at the community level

Graciela Mentz<sup>1\*</sup>, Amy J Schulz<sup>1</sup>, Bhramar Mukherjee<sup>2</sup>, Trivellore E Ragunathan<sup>2</sup>, Denise White Perkins<sup>3</sup> and Barbara A Israel<sup>1</sup>

#### **Abstract**

**Background:** Accurate estimates of hypertension prevalence are critical for assessment of population health and for planning and implementing prevention and health care programs. While self-reported data is often more economically feasible and readily available compared to clinically measured HBP, these reports may underestimate clinical prevalence to varying degrees. Understanding the accuracy of self-reported data and developing prediction models that correct for underreporting of hypertension in self-reported data can be critical tools in the development of more accurate population level estimates, and in planning population-based interventions to reduce the risk of, or more effectively treat, hypertension. This study examines the accuracy of self-reported survey data in describing prevalence of clinically measured hypertension in two racially and ethnically diverse urban samples, and evaluates a mechanism to correct self-reported data in order to more accurately reflect clinical hypertension prevalence.

**Methods:** We analyze data from the Detroit Healthy Environments Partnership (HEP) Survey conducted in 2002 and the National Health and Nutrition Examination (NHANES) 2001–2002 restricted to urban areas and participants 25 years and older. We re-calibrate measures of agreement within the HEP sample drawing upon parameter estimates derived from the NHANES urban sample, and assess the quality of the adjustment proposed within the HEP sample.

**Results:** Both self-reported and clinically assessed prevalence of hypertension were higher in the HEP sample (29.7 and 40.1, respectively) compared to the NHANES urban sample (25.7 and 33.8, respectively). In both urban samples, self-reported and clinically assessed prevalence is higher than that reported in the full NHANES sample in the same year (22.9 and 30.4, respectively). Sensitivity, specificity and accuracy between clinical and self-reported hypertension prevalence were 'moderate to good' within the HEP sample and 'good to excellent' within the NHANES sample. Agreement between clinical and self-reported hypertension prevalence was 'moderate to good' within the HEP sample (kappa = 0.65; 95% CI = 0.63-0.67), and 'good to excellent' within the NHANES sample (kappa = 0.73; 95%CI = 0.73-0.80). Application of a 'correction' rule based on prediction models for clinical hypertension using the national sample (NHANES) allowed us to re-calibrate sensitivity and specificity estimates for the HEP sample. The adjusted estimates of hypertension in the HEP sample based on two different correction models, 38.1% and 40.5%, were much closer to the observed hypertension prevalence of 40.1%.

**Conclusions:** Application of a simple prediction model derived from national NHANES data to self-reported data from the HEP (Detroit based) sample resulted in estimates that more closely approximated clinically measured hypertension prevalence in this urban community. Similar correction models may be useful in obtaining more accurate estimates of hypertension prevalence in other studies that rely on self-reported hypertension.

<sup>&</sup>lt;sup>1</sup>Department of Health Behavior and Health Education, School of Public Health, University of Michigan, Ann Arbor, MI, USA Full list of author information is available at the end of the article



<sup>\*</sup> Correspondence: gmentz@umich.edu

#### **Background**

Hypertension affects an estimated 30% [1-3] of the population in the United States, and is associated with health outcomes such as cardiovascular disease, heart attack and stroke [4-8]. Population estimates of hypertension prevalence are often assessed through large scale surveys which rely on participant self reports of previous clinical diagnosis of hypertension [5,9]. Self-reported data is often more economically feasible and readily available (e.g., through telephone interviews [10,11]) compared to clinically measured high blood pressure (HBP). However, given substantial evidence that awareness of hypertension is imperfect (for example, discrepancies between clinical measures and self-reported hypertension), reliance on self-reported data may contribute to inaccuracies in estimating population prevalence of hypertension [12-15]. Furthermore, given evidence that awareness varies across various subgroups within the United States [16-19], reliance on self-reported data to estimate prevalence in small areas where population characteristics differ from national characteristics may contribute to inaccuracies in prevalence estimates.

Several studies have examined the validity of selfreported hypertension and its use for surveillance of hypertension trends. Studies using national data such as NHANES [18,20] or large samples [11,21,22] have suggested that self-reported data may underestimate hypertension prevalence [10,12-15], given that some with hypertension are unaware or otherwise do not report the condition [5,16,23]. Age, gender, education, geographic area, marital status, race and ethnicity have been found to be associated with accuracy of self-reported HBP [4,6,7,16,24-27]. Studies that have attempted to gauge the extent of this problem have reported differences between clinically measured and self-reported HBP that range from 2.0 [5] to 27.0% [16]. Most studies designed to assess the accuracy of self-report data have compared self-reported high blood pressure to a 'gold standard' [17,23,28-31] such as measurements obtained from physical examinations using a mercury sphygmomanometer [26,32]. The majority of these studies have been based on small samples; have relied on volunteers; include only persons in good health; or recruit participants of particular organizations (e.g., an HMO) or screening programs. These factors limit the ability to either generalize to broader populations or identify characteristics that may be associated with differential accuracy of the self-reported versus clinically measured HBP. One validation study has been based on a nationally representative sample [33], and this study identified a prediction model used to estimate prevalence of high blood pressure. These methods were developed for large-scale national samples, and require fairly sophisticated statistical expertise to implement.

However, there are well-established differences in the rates, awareness and treatment of hypertension across

racial and ethnic groups, by socioeconomic status, and across geographical areas within the United States [25,34]. Thus, the applicability of national models within specific communities or areas may vary. In addition, the severity of the underestimation of self-reported data varies across different chronic diseases [16,23] such as diabetes, stroke and heart attacks [11,35-38]. Assessing the validity of self-reported data in estimating hypertension prevalence in specific geographic areas, and developing simple prediction models that correct for possible miss reporting of HBP in self-reported data, can be essential to the creation of accurate population level estimates, and for population level efforts to effectively prevent or treat HBP within particular contexts. To date, no studies of which we are aware have developed such a correction model for self-reported data at local geographic levels.

Thus, our objective in this paper is to examine the accuracy of self-reported data in describing the prevalence of hypertension in racially and ethnically diverse urban community, and to develop a simple tool to correct self-reported data to more accurately reflect clinical prevalence of HBP. Specifically, we aim to:

Aim1: Examine the extent to which reliance on self-reported data may miss-characterize hypertension prevalence in a multiethnic urban community.

Aim2: Develop a prediction model to calibrate self-reported data to more closely correspond to the clinical prevalence of hypertension in a local community sample.

To address these aims, we draw on data from two multiethnic urban samples, the 2002 Healthy Environments Partnership (HEP) community survey [39] and the NHANES 2001–2002 national survey, restricted to residents 25 years and older of metropolitan areas as described in the following section.

#### **Methods**

#### Sample and data collection

Data for this study are drawn from two sources: 1) the Healthy Environment Partnership (HEP) community survey conducted in 2002 with adults aged 25 and older living in three areas of Detroit, Michigan; and 2) the NHANES 2001–2002 data, restricted to the subset of the sample collected in urban metropolitan Careas, and 25 years of age and older, in order to match the HEP sample.

The HEP survey is a two-stage probability sample of occupied housing units (households), designed for 1,000 completed interviews of adults, age 25 years and older. The complex design features allow for comparisons of residents of similar demographics across geographic

areas of the city. The final study sample consisted of 919 valid face-to-face interviews completed in 2002. Interviews were completed with 75% of households in which an eligible respondent was identified [39]. Data was collected included self-reported demographic variables, psychosocial, behavioral, and socioeconomic indicators, and both self-reported and clinically measured BP.

The NHANES 2001–2002 sample is a nationwide probability sample of the population selected via a complex series of statistical techniques (for references on the design of the NHANES sample refer to http://www.cdc.gov/nchs/nhanes/about\_nhanes.htm). For this study we restrict the NHANES 2001–2002 sample to include cases that have clinical measured hypertension (n = 4878). For this sample to closely match the HEP sample we limited the national sample to include only urban metropolitan areas and individuals 25 years old and older (n = 1114). We refer to this sample henceforth as the NHANES urban sample.

#### Measures

#### Dependent variables

The dependent variable for this study was high blood pressure (HBP), and we included both self-report and clinically measured indicators within each sample.

Self-reported high blood pressure status (SR) in both HEP and the NHANES studies, was determined based on the response to the question "Has a doctor or other health provider ever told you that you had hypertension, also called high blood pressure?" Individuals who responded "yes" to this question were coded as having self-reported high blood pressure.

Clinically measured high blood pressure, (CH) was constructed as follows, for both the HEP and the NHANES survey data. Three measures of systolic and diastolic blood pressure were obtained using a portable cuff device (Omron model HEM 711 AC) that passed Association for the Advancement of Medical Instrumentation standards [40]. In both the mean of the second and third reading were calculated for systolic and diastolic blood pressure readings. CH was defined as mean systolic blood pressure >140 and/or mean diastolic blood pressure >90 and/or self-report of current treatment with antihypertensive medication.

#### Independent variables

Independent variables included in the prediction models were derived from survey data and included age in years; gender (ref: female); marital status (ref: married); annual household income categorized into four levels: less than \$10 K, \$10 K-\$19 K, \$20 K-\$34 K and \$35 K or more (ref); and education categorized into three levels: less than 12 years of education, completed high school and more than 12 years of education (ref); self-reported race

and ethnicity, categorized as Hispanic, non-Hispanic White and non-Hispanic Black (ref). Non-Hispanic Black was chosen as the reference group because it's the largest group size for the HEP sample, and affords the most robust standard errors for the re-calibration step of the process.

#### Statistical analysis

The statistical analysis for this paper has two distinct parts, each one corresponding to one of the two aims of the paper described in the previous section: Aim 1) Assessment of concordance between self-reported and clinically measures HBP was performed for both samples (HEP and NHANES urban samples); Aim 2) Calibration of measures of agreement within the HEP sample drawing upon parameter estimates derived from the NHANES urban sample.

#### Assessment of validity and concordance between selfreported and clinically measures HBP (Aim 1)

Statistical measures of 1) sensitivity (percent fitting the medical criteria for hypertension who reported that they had the condition); 2) specificity (percent not fitting the medical criteria who reported they do not have the condition); 3) accuracy or overall level of agreement (percent for whom the medical criteria and self-reported are in agreement); and 4) Cohen's Kappa coefficient with adjustment for chance agreement were used to assess the validity and concordance between of self-reported and clinical measure hypertension within each urban sample (HEP and NHANES urban).

Each statistical measure was calculated for the full sample, and also stratified by each of the independent variables considered for this analysis (e.g. age, gender, race and ethnicity, education and household income).

## Calibration of sensitivity and specificity within the HEP sample drawing upon parameter estimates derived from the NHANES urban sample (Aim 2)

Our objective is to develop a simple prediction model to calibrate self-reported data to more closely correspond to the clinical prevalence of hypertension in a local community sample. To do so we drew form the NHANES urban sample described above. The NHANES urban sample was stratified by whether a participant reported having ever been told by a doctor that they had HBP, with "yes" coded as SR = 1 and "no" coded as SR = 0, respectively. We then fitted weighted logistic regression models within each strata using IVEWare "Regress procedure (SAS Windows 9.2) to predict each individual's probability of having clinically measured HBP adjusting for age, gender, marital status, race and ethnicity, indicators of annual household income, and education.

Table 1 HEP and NHANES demographic measures

|   |                    | HEP <sup>1</sup> | NHANES <sup>2</sup> |
|---|--------------------|------------------|---------------------|
|   |                    | (N = 919)        | (N = 1114)          |
| Age, mean (stddev <sup>3</sup> )            |                    | 46.3(0.8)        | 48.2(0.4)           |
| Age, %                                      | 25-34              | 46.1             | 46.3                |
|   | 35-49              | 33.6             | 34.4                |
|   | 50+                | 20.3             | 19.3                |
| Gender, %                                   | Female             | 52.3             | 52.1                |
| Marital Status, %                           | Married            | 26.4             | 62.4                |
| Race/Ethnicity, %                           | Latino             | 22.2             | 12.3                |
|   | non-Hispanic White | 18.8             | 72.7                |
|   | non-Hispanic Black | 56.8             | 10.5                |
|   | Other              | 2.3              | 4.5                 |
| Education, %                                | <12 years          | 37.3             | 19.0                |
|   | 12 years           | 29.5             | 25.0                |
|   | >12 years          | 33.2             | 56.0                |
| Annual Household<br>Income <sup>4</sup> , % | <\$10,000          | 27.3             | 18.3                |
|   | \$10,000-19,999    | 26.0             | 15.5                |
|   | \$20,000-34,999    | 23.6             | 21.6                |
|   | \$35,000+          | 23.0             | 44.6                |
| Number of members in HU, mean(stddev)       |                    | 2.8(0.1)         | 3.7(0.1)            |

<sup>1:</sup> Healthy Environments Partnership.

The parameter estimates from these two logistic models were then applied ('plug-in method') to the HEP sample to obtain re-calibrated estimates of sensitivity and specificity for the HEP sample, for each participant as follows:

$$\textit{specify} = 1 - \hat{P}(\textit{CH}_i = 1 | \textit{SR}_i = 0, X_i) = 1 - \frac{\exp\left(X_i \hat{\beta}_o\right)}{1 + \exp\left(X_i \hat{\beta}_o\right)} \quad \ (1)$$

$$sensitivity = \hat{P}(CH_i = 1 | SR_i = 1, X_i) = \frac{\exp(X_i \hat{\beta}_1)}{1 + \exp(X_i \hat{\beta}_1)}$$
(2)

Where  $\hat{\beta}_o$  and  $\hat{\beta}_1$  are the vectors of point estimates from the two logistic models fitted within each of the strata of the NHANES urban sample, SR =1 (been told they have HBP) or SR = 0 (never told have HBP).

We considered two approaches to obtain estimates of the probability of clinically measured HBP within the HEP dataset. These are described below as Method 1 and 2.

#### Method 1:

- a) For individuals who reported never being told they had HBP (SR = 0), we estimate the probability of having clinically measured HBP using one minus the specificity estimate described in Equation (1).
- b) For individuals who reported having been told they had HBP (SR = 1), we estimate the probability of having clinically measured HBP using the sensitivity estimate described in Equation (2).

Method 2: This alternate method is relevant when one wants to estimate marginal prevalence of clinically measured HBP for individuals by weighting Method 1 estimates with estimated probability of self-reported HBP. This method may be sought if self-reported data is not

Table 2 Prevalence of self-reported and clinically measured HBP by levels of the covariates included in the prediction models (HEP1 sample)

|                       | N   | HBP <sup>2</sup> Prevalences |               | Difference <sup>3</sup> |
|-----------------------|-----|------------------------------|---------------|-------------------------|
|                       |     | Clinical                     | Self-reported |                         |
| Overall               | 919 | 40.1                         | 29.7          | 10.4                    |
| Age                   |     |                              |               |                         |
| 25-34                 | 242 | 15.6                         | 8.2           | 7.4                     |
| 35-49                 | 342 | 34.3                         | 23.3          | 11.0                    |
| 50+                   | 335 | 64.8                         | 52.5          | 12.3                    |
| Gender                |     |                              |               |                         |
| Female                | 632 | 39.2                         | 31.9          | 7.3                     |
| Male                  | 287 | 41.1                         | 27.2          | 13.9                    |
| Marital Status        |     |                              |               |                         |
| Current Married       | 230 | 38.3                         | 27.5          | 10.8                    |
| Not Married           | 689 | 49.5                         | 37.8          | 11.7                    |
| Race/ethnicity        |     |                              |               |                         |
| Latino                | 182 | 26.6                         | 16.0          | 10.6                    |
| non-Hispanic White    | 199 | 41.2                         | 27.3          | 13.9                    |
| non-Hispanic Black    | 522 | 46.0                         | 36.3          | 9.7                     |
| Education             |     |                              |               |                         |
| <12                   | 327 | 43.5                         | 31.4          | 12.1                    |
| 12                    | 259 | 38.3                         | 28.9          | 9.4                     |
| 12+                   | 321 | 37.8                         | 28.8          | 9.0                     |
| Annual Household Inco | me  |                              |               |                         |
| <\$10,000             | 250 | 47.7                         | 40.4          | 7.3                     |
| \$10,000-19,999       | 238 | 39.4                         | 29.7          | 9.7                     |
| \$20,000-34,999       | 230 | 37.3                         | 23.7          | 13.6                    |
| \$35,000+             | 201 | 34.7                         | 22.8          | 11.9                    |

<sup>1:</sup> Healthy Environments Partnership.

<sup>2:</sup> National Health and Examination Survey restricted age 25+ and Urban.

<sup>3:</sup> Stddev = Standard deviation.

<sup>2:</sup> Hypertensive if mean systolic BP= >140 or mean diastolic BP= >90 or currently taking hypertensive medication.

<sup>3:</sup> Difference between clinical and self-reported hypertension.

Table 3 Sensitivity, specificity and agreement indicators for each determinant investigated (age, gender, marital status, educational level, income level)

|                         | Sensitivity               | Specificity               | Accuracy <sup>1</sup> | Карра |
|-------------------------|---------------------------|---------------------------|-----------------------|-------|
|                         | $\overline{P(CH=1 SR=1)}$ | $\overline{P(CH=0 SR=0)}$ | (overall agreement)   |       |
| Full sample             | 0.90                      | 0.80                      | 0.83                  | 0.66  |
| Age                     |                           |                           |                       |       |
| 25-34                   | 0.71                      | 0.88                      | 0.85                  | 0.64  |
| 35-49                   | 0.86                      | 0.81                      | 0.82                  | 0.57  |
| 50+                     | 0.95                      | 0.69                      | 0.83                  | 0.83  |
| Gender                  |                           |                           |                       |       |
| Females                 | 0.88                      | 0.83                      | 0.85                  | 0.66  |
| Males                   | 0.9                       | 0.8                       | 0.8                   | 0.59  |
| Marital Status          |                           |                           |                       |       |
| Currently Married       | 0.90                      | 0.82                      | 0.84                  | 0.65  |
| Not Married             | 0.89                      | 0.80                      | 0.83                  | 0.65  |
| Race/ethnicity          |                           |                           |                       |       |
| Latino                  | 0.89                      | 0.85                      | 0.86                  | 0.65  |
| non-Hispanic White      | 0.90                      | 0.77                      | 0.81                  | 0.65  |
| non-Hispanic Black      | 0.90                      | 0.79                      | 0.83                  | 0.66  |
| Education               |                           |                           |                       |       |
| <12                     | 0.92                      | 0.79                      | 0.83                  | 0.65  |
| 12                      | 0.79                      | 0.82                      | 0.81                  | 0.65  |
| 12+                     | 0.86                      | 0.82                      | 0.83                  | 0.66  |
| Annual Household Income |                           |                           |                       |       |
| <\$10,000               | 0.77                      | 0.83                      | 0.81                  | 0.66  |
| \$10,000-19,999         | 0.92                      | 0.83                      | 0.86                  | 0.65  |
| \$20,000-34,999         | 0.89                      | 0.79                      | 0.81                  | 0.65  |
| \$35,000+               | 0.97                      | 0.77                      | 0.83                  | 0.66  |

Accuracy is the proportion of true results (both true positive and true negative). Refer to Additional file 1.

complete or reliable and one wants to impute/replace it by using covariate information.

a) Estimates of the probability of self-reported HBP within the HEP sample, using weighted logistic regression models adjusting for the same set of covariates used to develop the prediction model described in Method 1.

$$\hat{P}(CH_i = 1|SR_i, X_i) \tag{3}$$

 b) Estimate of the probability of clinically measured HBP as a weighted average of re-calibrated sensitivity and specificity as follows:

$$\hat{P}(CH_i = 1|X_i) = \hat{P}(CH_i = 1|SR_i = 0, X_i) 
* \hat{P}(SR_i = 0|X_i) + \hat{P}(CH_i = 1|SR_i = 1, X_i) 
* \hat{P}(SR_i = 1|X_i)$$
(4)

where 
$$\hat{P}(SR_i = 0|X_i) = 1 - \hat{P}(SR_i = 1|X_i)$$

Finally, we then considered 0.50, 0.60, 0.70 and 0.80 as threshold values of the estimated probability of clinically measured HBP which were used to classify each individual into one of two groups: HBP according to clinical measures or not (binary representation of predicted probabilities based on both proposed methods). That is if,

$$\hat{P}(CH_i = 1|X_i) > threshold, \tag{5}$$

we classify the HEP participant as having predicted clinically HBP, i.e.,

$$\hat{CH}_i = 1, \tag{6}$$

otherwise we classify him/her as not having predicted clinically HBP. For each proposed threshold misclassification rates were assessed using measures of

$$Sensitivity = P(\hat{CH} = 1|CH = 1), \tag{7}$$

Table 4 Prevalence of self-reported and clinically measured HBP by levels of the covariates included in the prediction models (NHANES1 urban sample)

|                       | N    | NHANES <sup>2</sup> Prevalences |               | Difference |
|-----------------------|------|---------------------------------|---------------|------------|
|                       |      | Clinical                        | Self-reported |            |
| Overall               | 1124 | 33.8                            | 25.7          | 8.1        |
| Age                   |      |                                 |               |            |
| 25-34                 | 172  | 37.4                            | 30.6          | 6.8        |
| 35-49                 | 256  | 61.1                            | 54.7          | 6.4        |
| 50+                   | 169  | 67.0                            | 51.5          | 15.5       |
| Gender                |      |                                 |               |            |
| Females               | 583  | 34.3                            | 28.2          | 6.1        |
| Males                 | 541  | 33.2                            | 22.9          | 10.3       |
| Marital Status        |      |                                 |               |            |
| Current Married       | 692  | 31.6                            | 23.3          | 8.3        |
| Not Married           | 432  | 37.9                            | 30.1          |            |
| Race/ethnicity        |      |                                 |               |            |
| Latino                | 261  | 21.1                            | 10.8          | 10.3       |
| non-Hispanic White    | 614  | 35.8                            | 27.7          | 8.1        |
| non-Hispanic Black    | 215  | 40.3                            | 31.1          | 9.2        |
| Education             |      |                                 |               |            |
| <12                   | 366  | 45.5                            | 36.4          | 9.1        |
| 12                    | 251  | 36.7                            | 27.7          | 9.0        |
| 12+                   | 502  | 28.2                            | 20.9          | 7.3        |
| Annual Household Inco | ome  |                                 |               |            |
| <\$10,000             | 166  | 46.9                            | 35.4          | 11.5       |
| \$10,000-19,999       | 177  | 44.2                            | 36.3          | 7.9        |
| \$20,000-34,999       | 221  | 37.0                            | 29.0          | 8.0        |
| \$35,000+             | 307  | 30.8                            | 22.5          | 8.3        |

<sup>1:</sup> NHANES urban sample.

and

$$Specificty = 1 - P(\hat{CH} = 1|CH = 0), \tag{8}$$

where  $\hat{CH}$  and CH are predicted and known clinically measured HBP within the HEP sample respectively, using weighted cross-classification techniques. The threshold value with lowest miss-classification rate was proposed for final classification.

#### **Results**

As shown in Table 1, the average age of HEP community survey participants was 46.3±0.8 years, 52.3% were female, 56.8% non-Hispanic Black, 22.6% Hispanic (of this group, 75.8% identified as Mexican American); 37.3% had less than 12 years of education, 27.3% had household incomes less than \$10,000, 26.4% were married,

and the mean number of household members was 2.8. For the NHANES urban sample the average age was 48.2±0.4 years, 52.1% were female, 10.5% were non-Hispanic Black; 12.3% Hispanic (with 84.7% of this group identified as Mexican American), 19.0% had less than 12 years of education, 18.3% had household incomes less than \$10,000, 62.4% were married, and the mean number of household members was 3.7.

Prevalence of hypertension based on self-reported data underestimates the clinical prevalence by 10.4% for the full HEP sample (Table 2). When we consider prevalence estimates for different demographics indicators such as age (continuous and categorical), gender, race and ethnicity, education and annual household income, underestimates range from 7.3% to 13.9%. In particular, the largest percent of under-reporting were observed for non-Hispanic Whites (13.9%) and for those with annual household income between \$20 K-\$34 K (13.6%).

Sensitivity, specificity, accuracy (overall agreement) and Kappa statistics of the self-reported measure of HBP for the full HEP sample and stratified by each investigated determinant are shown in Table 3. These results show that self-reported and clinical measure hypertension for the HEP sample have generally 'moderate to good' agreement: sensitivity (range = 0.77-0.97); specificity (range = 0.77-0.83); accuracy (range = 0.81-0.83); and overall Kappa ( range = 0.65-0.66). Comparing Tables 2 and 3, we conclude that the use of self-reported data has "good" validity, and is likely to underestimate population based hypertension prevalence within the HEP sample.

Tables 4 and 5 show that the under-reporting of hypertension using self-reported data in the NHANES national urban sample is generally smaller than in the HEP sample (range = 6.1%-11.5%). Within this sample, validity and concordance are generally in the 'good to excellent' range: sensitivity(range = 0.89-0.99); specificity (range = 0.82-0.89); accuracy (range = 0.86-0.90); and overall Kappa (range = 0.75-0.77). Thus, we propose the use of the national urban sample to develop the prediction models described in Aim 2.

In order to avoid overestimation of prediction models, sample sizes should be at least 15–30 per predictor [41-43]. Stratified sample sizes within the NHANES urban sample were insufficient to meet this threshold, and therefore would have compromised the stability of the prediction model. Thus, we used the full NHANES urban sample to develop the prediction model.

In Table 6, we show parameter estimates based on weighted logistic models for predicting clinically measured HBP from self-reported HBP, using the NHANES urban sample. Results are shown stratified by the self-report indicator, that is, with separate models and parameter estimates for those who reported having been told, versus never having been told by a health care

<sup>2:</sup> Hypertensive if mean systolic BP= >140 or mean diastolic BP= >90 or currently taking hypertensive medication.

<sup>3:</sup> Difference between clinical and self-reported hypertension.

Table 5 Sensitivity, specificity and agreement indicators for each determinant investigated (sex, educational level, income level) (NHANES Urban Sample N = 1114)

|                         | Sensitivity               | Specificity      | Accuracy           | Kappa |
|-------------------------|---------------------------|------------------|--------------------|-------|
|                         | $\overline{P(CH=1 SR=1)}$ | P(CH = 0 SR = 0) | Overall agreement) |       |
| Full sample             | 0.92                      | 0.86             | 0.88               | 0.77  |
| Age                     |                           |                  |                    |       |
| 25-34                   | 0.93                      | 0.87             | 0.89               | 0.78  |
| 35-49                   | 0.99                      | 0.70             | 0.83               | 0.67  |
| 50+                     | 0.99                      | 0.68             | 0.84               | 0.60  |
| Gender                  |                           |                  |                    |       |
| Females                 | 0.94                      | 0.89             | 0.90               | 0.75  |
| Males                   |                           |                  |                    |       |
| Marital Status          |                           |                  |                    |       |
| Current Married         | 0.91                      | 0.86             | 0.88               | 0.76  |
| Not Married             | 0.91                      | 0.84             | 0.86               | 0.77  |
| Race/ethnicity          |                           |                  |                    |       |
| Latino                  | 0.99                      | 0.88             | 0.90               | 0.77  |
| Non-Hispanic White      | 0.92                      | 0.86             | 0.87               | 0.74  |
| Non-Hispanic Black      | 0.93                      | 0.84             | 0.87               | 0.76  |
| Education               |                           |                  |                    |       |
| <12                     | 0.96                      | 0.83             | 0.88               | 0.75  |
| 12                      | 0.93                      | 0.85             | 0.87               | 0.76  |
| 12+                     | 0.90                      | 0.88             | 0.88               | 0.76  |
| Annual Household Income |                           |                  |                    |       |
| <\$10,000               | 0.96                      | 0.82             | 0.87               | 0.76  |
| \$10,000-19,999         | 0.93                      | 0.89             | 0.90               | 0.76  |
| \$20,000-34,999         | 0.89                      | 0.85             | 0.86               | 0.77  |
| \$35,000+               | 0.90                      | 0.89             | 0.90               | 0.77  |

Accuracy is the proportion of true results (both true positive and true negative). Refer to Additional file 1.

provider that they had HBP. These parameter estimates were then applied ('plug-in' method) to the HEP sample to obtain re-calibrated estimates of sensitivity and specificity for each HEP participant as indicated by Equations (1) and (2) above. Self-reported HBP for each HEP participant was also estimated. Finally, the probability of clinically measured HBP was then obtained using both Methods 1 and 2 (described above).

We then dichotomized these estimates using 0.5, 0.6, 0.7 and 0.8 as threshold values as indicated by Equations (5) and (6) above. In Table 7 we present estimates of sensitivity and specificity of the binary representation of the predicted probability with respect to the available measure of clinical HBP (Equations (7) and (8)) for each of the threshold values. For both methods 1 and 2, the greatest sensitivity and specificity are found for the threshold value of 0.50 At this threshold level, the overall final adjusted estimate of prevalence of HBP was 38.1% (sensitivity = 0.90; specificity = 0.78) for Method 1 and 40.5% (sensitivity = 0.92; specificity = 0.79) for Method 2.

Both final adjusted estimates were considerably closer to the clinically derived prevalence of 40.1% (Table 2) for the HEP community sample, compared to the unadjusted self report estimate of 29.7%.

#### **Discussion**

Findings reported here suggest that self-reported data underestimate the prevalence of high blood pressure in the NHANES urban sample by 8.1% and in the HEP local community sample by 10.4%. These underestimates are larger than those reflected in the full NHANES 2001–2002 sample of 7.5%, suggesting that the degree of underestimation of hypertension prevalence based on self-reported data may be larger in urban compared to national samples. Furthermore, prevalence of hypertension appears to be higher in the two community samples used in this analysis (33.8% and 40.1% for the NHANES urban and HEP samples respectively), compared to the 30.4% reported for the NHANES 2001–2002 full sample. These results suggest that the application of

Table 6 Coefficients of prediction models of clinical hypertension stratified by self-report using NHANES urban sample

| Clinical HBP <sup>1</sup> |   |  |
|---------------------------|---|--|
| Self-reported = Yes       | Self-reported = NO  |  |
| Estimate (StErr)          | Estimate (StErr)  |  |
| -0.3(1.36)                | -2.52(0.6)  |  |
| 0.12(0.03)                | 0.04(0.01)  |  |
|                           |   |  |
| 0.41(0.64)                | -0.52(0.21)   |  |
| 1                         | 1   |  |
|                           |   |  |
| -0.36(0.61)               | 0.04(0.25)  |  |
| 1                         | 1   |  |
|                           |   |  |
| *                         | -0.46(0.42)   |  |
| 0.03(0.84)                | -0.43(0.31)   |  |
|                           |   |  |
|                           |   |  |
| 0.51(1.36)                | 0.02(0.27)  |  |
| 0.67(0.84)                | 0.2(0.29)   |  |
|                           |   |  |
|                           |   |  |
| 0.20(0.99)                | 0.53(0.37)  |  |
| -0.48(1.09)               | -0.04(0.33)   |  |
| -0.75(0.65)               | 0.4(0.51)   |  |
|                           |   |  |
|                           | Self-reported = Yes Estimate (StErr)  -0.3(1.36) 0.12(0.03)  0.41(0.64) 1 -0.36(0.61) 1 * 0.03(0.84)  0.51(1.36) 0.67(0.84)  0.20(0.99) -0.48(1.09) |  |

<sup>1:</sup> Clinical measured hypertension is the outcome.

national rates, or the use of corrections derived from national samples, may not be appropriate to estimate hypertension prevalence in some urban communities. We found the highest levels of HBP, and the greatest discrepancies between self-reported and clinically measured HBP, in the HEP community sample. This community is characterized by a higher proportion of residents with lower socioeconomic status, and by a greater proportion of Hispanic and non-Hispanic Black participants compared to the NHANES urban sample. The higher levels of HBP, and the greater discrepancy between self-reported and clinically measured HBP in this sample may reflect more restricted access to health care providers compared to the NHANES urban or the NHANES national sample.

Our finding are consistent with results reported in the literature when considering large samples, simulations or national sample such as the NHANES sample. We extend these by showing the under-estimation of hypertension for self-reported data can be even larger in small communities. The range of the underreporting for the HEP sample of 7.3% to 13.9% fell within the range of 0.2% to 27% reported in other studies that have assessed the validity and concordance of self-reported data when considering small samples like the one used in this paper. The wide range of under-reporting complicates the generalization of findings from one community to another. Thus, developing a prediction model that will allow re-calibration of self-reported data for small samples seems reasonable and appropriate.

Our second aim was to examine the feasibility of using prediction models to correct for underestimates of prevalence of HBP using self-reported data. The application of prediction models derived from the NHANES urban sample to data from the HEP community sample resulted in re-adjusted estimates of sensitivity and specificity. These adjusted estimates were then used to obtain improved estimates of the probability if hypertension that more closely correspond to clinically measured levels of HBP in this community. Final re-calibrated

Table 7 Comparison of predicted and measured high blood pressure for different threshold values (HEP sample)

| Threshold (p) <sup>3</sup> | Method 1 <sup>1</sup>         |                               | Method 2 <sup>2</sup>         |                               |
|----------------------------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
|                            | Sensitivity Pr(CH = 1 SR = 1) | Specificity Pr(CH = 0 SR = 0) | Sensitivity Pr(CH = 1 SR = 1) | Specificity Pr(CH = 0 SR = 0) |
| 0.5                        | 0.90                          | 0.78                          | 0.92                          | 0.78                          |
| 0.6                        | 0.89                          | 0.75                          | 0.91                          | 0.77                          |
| 0.7                        | 0.85                          | 0.66                          | 0.90                          | 0.76                          |
| 0.8                        | 0.79                          | 0.62                          | 0.89                          | 0.74                          |

<sup>1:</sup> Method 1.

<sup>2:</sup> Continuous age was used in prediction models.

a) For individuals who reported never being told they had HBP (SR = 0), we estimate the probability of having clinically measured HBP using one minus the specificity estimate described in Equation (1).

b) For individuals who reported having been told they had HBP (SR = 1), we estimate the probability of having clinically measured HBP using the sensitivity estimate described in Equation (2).

<sup>2:</sup> Method 2.

a) Estimates of the probability of self-reported HBP within the HEP sample, using weighted logistic regression models adjusting for the same set of covariates used to calculate sensitivity and specificity.

b )Estimate of the probability of clinically measured HBP as a weighted average of re-calibrated sensitivity and specificity.

<sup>3:</sup> Threshold values of the estimated probability of clinically measured HBP which were used to classify each individual into one of two groups, Clinical Hypertensive or not.

estimates of hypertension, 38.1% and 40.5% for the HEP sample, using both Method 1 (Equations (1) and (2)) and Method 2 (Equations (3) and (4)) resulted in estimates that were much closer to population prevalence of hypertension, 40.1%. These findings suggest that prediction models similar to those used here can be applied to obtain more accurate estimates of hypertension prevalence in local communities.

In this case, we created and applied a prediction model based on national metropolitan (as an approximation of urban) data to a local multi-ethnic urban community. Based on the findings reported here, we suggest that prediction models can be used to adjust self-report HBP data to obtain more accurate estimates of HBP prevalence by following the procedures described below:

- 1. Using NHANES 2001–2002 data similar to the researcher's data set, predict the probability of clinical hypertension stratified by self-reported hypertension, i.e., using  $SR_i$  and  $X_i$  Apply the coefficient estimates of the logistic models into the researcher's sample (in our case the HEP sample) to re-calibrate sensitivity and specificity estimates using Equations (1) and (2).
- 2. Estimate the probability of self-report HBP using Equation (3) for each participant.
- 3. Estimate the probability of clinically measured HBP using Equation (4) for each participant.
- 4. Using the threshold value of 0.50 classify each respondent into one of two groups: has clinically measures HBP or not.

#### Limitations

Like most studies, there are a number of limitations that should be considered in interpreting the findings reported here. The comparison between NHANES 2001–2002 urban sample and the HEP community sample is limited by a number of factors. There are important differences between the NHANES urban and the HEP sample in racial and ethnic composition, income and education, each of which are important correlates of high blood pressure in the United States. While we have adjusted for these factors in our models, it is feasible that these differences in the structure of the samples may have influenced the findings reported here.

#### **Conclusions**

Finding presented here reiterate the importance of developing them means to handle self-reported data developing disease specific and community specific models. The accuracy of self-report of HBP prevalence differs from the accuracy of self-report for other diseases (citations) and varies across communities. Simple models like the ones proposed in this paper are easy to

implement and can be a very important tool to recalibrate self-reported data to better estimate chronic disease prevalence for local communities.

Despite the limitations described above, the findings reported here suggest that the use of prediction models may be useful in creating estimates of hypertension prevalence based on self-report data. Differences were larger in the Detroit based community sample, which also had the highest rates of HBP (regardless of type of measure) suggesting that reliance on self-report data may disproportionately underestimate prevalence of HBP in low to moderate income, racially and ethnically diverse urban communities such as Detroit.

Our results indicate that reliance solely on measures of agreement to determine validity of self-reported data in small samples whose demographic characteristics differ from those of national samples may be conducive to underestimation of hypertension prevalence. While a number of studies using large national samples have reported validity of self-reported data based on measures of sensitivity and specicity [18,20-22], the findings reported here suggest that in smaller, more localized samples, the use of prediction models that account for the mischaracterization of self-reported data jointly with measures of agreement may result in more accurate estimates of hypertension prevalence. The relatively simple prediction models proposed here provided a recalibrated prevalence of hypertension estimate that more closely corresponded to the clinical hypertensive prevalence for the Detroit sample to which it was applied in this example.

The non-stratified prediction models used in this example improved the accuracy of overall estimates of prevalence of HBP derived from self-reported data, which is much less costly to collect than clinically measured HBP. As a result, such prediction models offer a low cost approach to improve prevalence estimates and thus the ability to plan prevention and treatment efforts to reduce high blood pressure and its negative health effects. Given limited funds available for public health surveillance, health promotion and treatment efforts, prediction models that enable accurate estimates at lower costs may allow limited funds to be shifted toward health promotion and treatment efforts in high-risk urban populations.

#### **Additional file**

Additional file 1: Accuracy is the proportion of true results (both true positive and true negative).

#### Competing interests

The authors declare that they have no competing interests.

#### Authors' contributions

GM participated in the conception of the study, carried out the statistical analysis and drafted the manuscript. AS participated in the conception of the study, and helped to draft the manuscript. BM helped with the identification of the appropriate statistical analysis and helped draft the manuscript. TR helped with conception of the analysis, supervised the statistical analysis.Bl helped to draft de manuscript. DWP helped draft the manuscript. All authors read and approved the final manuscript.

#### **Author details**

<sup>1</sup>Department of Health Behavior and Health Education, School of Public Health, University of Michigan, Ann Arbor, MI, USA. <sup>2</sup>Department of Biostatistics, School of Public Health, University of Michigan, Ann Arbor, MI, USA. <sup>3</sup>Institute of Multicultural Health, Henry Ford Health System, and Department of Family Practice, Henry Ford Hospital, Detroit, MI, USA.

Received: 30 August 2011 Accepted: 16 August 2012 Published: 11 September 2012

#### References

- NHANES: NHANES III findings on the prevalence of hypertension. http://findarticles.com/p/articles/mi\_m0887/is\_n4\_v14/ai\_16896769/?tag=content;col1.
- Yoon SS, Ostchega Y, Louis T: Recent trends in the prevalence of high blood pressure and its treatment and control, 1999–2008. Hyattsville, MD: US Department of Health and Human Services, CDC, National Center for Health Statistics; 2010. NCHS Data Brief no. 48.
- National Heart, Lung, and Blood Institute: Chart 3–67. In Morbidity and mortality: 2009 chart book on cardiovascular, lung, and blood diseases. Rockville, MD: US Department of Health and Human Services, National Institutes of Health: 2009:54.
- Summary of the second report of the National Cholesterol Education Program (NCEP): Expert Panel on Detection, Evaluation, and Treatment of High Blood Cholesterol in Adults (Adult Treatment Panel II). JAMA 1993, 269(23):3015–3023.
- Hajjar I, Kotchen TA: Trends in prevalence, awareness, treatment and control of hypertension in the United States, 1988–2000. JAMA 2003, 290(2):199–205.
- Kawachi I, Colditz GA, Speizer FE, et al: A prospective study of passive smoking and coronary heart disease. Circulation 1997, 95:2374–2379.
- Lee I, Hsich C, Paffenbarger RS: Exercise intensity and longevity in men. JAMA 1995, 273:1179–1184.
- Tormo M, Navarro C, Chirlaque M, et al: Validation of self diagnosis of high blood pressure in a sample of the Spanish EPIC cohort: overall agreement and predictive values. J Epidemiol Community Health 2000, 54:221–226.
- Martin LM, Leff M, Calonge N, et al: Validation of self-reported chronic conditions and health services in a managed care population. Am J Prev Med 2000, 18:215–218.
- Gwynn RC, Garg RK, Kerker BD, Frieden TR, Thorpe LE: Contributions of a Local Health Examination Survey to the Surveillance of Chronic and Infectious Diseases in New York City. Am J Public Health 2009, 99:152–159.
- Okonofua EC, Cutler NE, Lackland DT, Brent E: Ethnic Differences in older Americans: Awareness, Knowdelge, and beliefs about hypertension. Epidemiology 2005, 18:972–979.
- Boudreau DM, Daling JR, Malone KE, Gardner JS, Blough DK, Heckbert SR: A Validation study of patient interview data and pharmacy records for antihypertensive, Statin, and antidepressant medication use among older women. Am J Epidemiol 2003, 159:3.
- Newell SA, Giris A, Sanson-Fisher RW, Savolainen NJ: The accuracy of self-reported health behaviours and risk factors relating to cancer and cardiovascular disease in the general population: a critical review. Am J Prev Med 1999, 17(3):211–229.
- Ezzati M, Martin H, Skjold S, Vader Hoorn S, Murray CJL: Trends in national and state-level obesity in the USA after correction for self-reported bias: analysis of health surveys. J R Soc Med 2006, 99:250–257.
- 15. Hamilton LC: Sex differences in self-report errors: a note of caution. Journal of Education Measurements 1981, 18(4):221–228.
- Goldman N, Lin I-F, Weinstein M, Lin Y-H: Evaluating the quality of selfreports of hypertension and diabetes. J Clin Epidemiol 2003, 56:148–154.

- Kriegsman D, Penninx B, van Eijk J, et al: Self-reports and general practitioner information on the presence of chronic diseases in community dwelling elderly. A study on the accuracy of patients' self-reports and on determinants of inaccuracy. J Clin Epidemiol 1996, 49(12):1407–1417.
- Vargas CM, Burt VL, Gillum RF, Pamuk ER: Validity of self-reported hypertension in the National Health and Nutrition Examination Survey III, 1988–1991. Prev Med 1997, 26:678–685.
- Hunte HER, et al: The prevalence, awareness, treatment and control of hypertension in two large urban cities in the United States. Hypertension 2011, in press (accepted for publication on Ethnicity & Disease, not published yet).
- Giles WH, Croft JB, Keenan NL, Lane MJ, Wheeler FC: The validity of selfreported hypertension and correlates of hypertension awareness among blacks and whites within the stroke belt. Am J Prev Med 1995, 11:163–169.
- Alonso A, Beunza JJ, Delgado-Rodrigues M, Martinez-Gonzalez MA: Validation of self reported diagnosis of hypertension in a cohort of university graduates in Spain. BMC Publ Health 2005, 5:94.
- Bornell LN, Crawford N: Disparities in Self-reported hypertension in Hispanic subgroups, non-Hispanic Black and Non-Hispanic White adults: The National Health Interview Survey. Ann Epidemiol 2008, 18:803–812.
- Wu S, Li C, Ke D: The agreement between self-reporting and clinical diagnosis for selected medical conditions among the elderly in Taiwan. Public Health 2000, 114:137–142 (2000).
- Blair SN, Kohl HW III, Barlow CE, Paffenbarger RS Jr, Gibbons LW, Macera CA: Changes in physical fitness and all-cause mortality: a prospective study of healthy and unhealthy men. JAMA 1995, 273(14):1093–1098.
- Murray CJ, Kulkarni SC, Michaud C, et al: Eight Americas: Investigating mortality disparities across races, Ccounties, and race-counties in the United States. PLos medicicine 2006, 3(9):1513–1524.
- Steenland K: Passive smoking and the risk of heart disease. JAMA 1992, 267:94–99.
- Zhang L, Mukherjee B, Gosh M, Gruber S, Moreno V: Accounting for error due to misclassification of exposure in case–control studies of geneenvironment interaction. Stat Med 2008, 27:2756–2783.
- Bush T, Miller SR, Golden AL, Hale WE: Self-report and medical record report agreement of selected medical conditions in the elderly. Am J Public Health 1989, 79:1554–1556.
- Haapanen N, Miilunpalo S, Pasanen M, Oja P, Vuori I: Agreement between questionnaire data and medical records of chronic diseases in middleaged and elderly Finnish men and women. Am J Epidemiol 1997, 145:762–769.
- Johansson J, Hellenius M, Elofsson S, Krakau I: Self-report as a selection instrument in screening for cardiovascular disease risk. Am J Prev Med 1999, 16(4):322–324.
- 31. Kehoe R, Wu S, Leske C, et al: Comparing self-reported and physician reported medical history. Am J Epidemiol 1994, 139(8):813–818.
- He J, Muntner P, Chen J, Roccella E, Streiffer RH, Whelton PK: Factors associated with hypertension control in the general population of the United States. Arch Int Med 2002, 162:1051–1057. 2002.
- Schenker N, Raghunathan TE, Bondarenko I: Combining information from multiple surveys to enhance estimation of measures of health. Stat Med 2007, 26(8):1802–1811.
- 34. Blazer GD, Landerman LR, Fillenbaum G, Horner R: Health services access and use among older adults in North Carolina: Urban vs. rural residents. *Am J Public Health* 1995, **85**(10):1384–1390.
- Okura Y, Urban LH, Mahoney DW, Jacobsen SJ, Rodeheffer RJ: Agreement between self-report questionnaires and medical record data was substantial for diabetes, hypertension, myocardial infarction and stroke but not for heart failure. J Clin Epidemiol 2004, 75:1096–1103.
- Krueger DE: Measurement of prevalence of chronic disease by household interviews and clinical evaluations. Am J Public Health 1957, 47:953–960.
- Madow WG: Net differences in interview data on chronic conditions and information derived from medical records. Rockville, MD, US DHEW: National Center for Health Statistics; 1974:73–1331. publication no (HSM).
- 38. Treti S, Lund-Larsen PG, Foss OP: Reliability of questionnaire information on cardiovascular disease and diabetes: cardiovascular disease study Finnmark county. *J Epidemiol Community Health* 1982, **36**:269–273.
- Schulz AJ, Kannan S, Dvonch JT, Israel BA, Allen A, James SA, et al: Social and physical environments and disparities in risk for cardiovascular

- disease: The Healthy Environments Partnership conceptual model. *Environ Health Perspect* 2005, **113**(12):1817–1825.
- 40. Yarows SA, Brook RD: Measurement variation among 12 electronic home blood pressure monitors. *Am J Hypertens* 2000, 13:276–282.
- 41. Kerlinger FN, Pedhazur EJ: Multiple Regression I nBehavioral Research. New York, NY: Holt, Rinehart and Winston, Inc; 1973.
- 42. Pedhazur EJ: Multiple Regression in Behavioral Research. 3rd edition. Fort Worth, TX: Harcourt Brace College Publishers; 1997.
- Palmer PB, O'Connell DG: Research Corner Regression Analysis for Prediction: Understanding the Process. Cardiopulmonary Physical Therapy Journal 2009, 20(3):23–26.

#### doi:10.1186/1472-6963-12-312

Cite this article as: Mentz et al.: Hypertension: Development of a prediction model to adjust self-reported hypertension prevalence at the community level. BMC Health Services Research 2012 12:312.

### Submit your next manuscript to BioMed Central and take full advantage of:

- Convenient online submission
- Thorough peer review
- No space constraints or color figure charges
- Immediate publication on acceptance
- Inclusion in PubMed, CAS, Scopus and Google Scholar
- Research which is freely available for redistribution

Submit your manuscript at www.biomedcentral.com/submit

