



# Current Knowledge and Future Therapeutic Prospects in Symptomatic Intervertebral Disc Degeneration

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Intervertebral disc (IVD) degeneration is the main source of intractable lower back pain, and symptomatic IVD degeneration could be due to different degeneration mechanisms. In this article, we describe the molecular basis of symptomatic IVD degenerative disc diseases (DDD), emphasizing the role of degeneration, inflammation, angiogenesis, and extracellular matrix (ECM) regulation during this process. In symptomatic DDD, pro-inflammatory mediators modulate catabolic reactions, resulting in changes in ECM homeostasis and, finally, neural/vascular ingrowth-related chronic intractable discogenic pain. In ECM homeostasis, anabolic protein-regulating genes show reduced expression and changes in ECM production, while matrix metalloproteinase gene expression increases and results in aggressive ECM degradation. The resultant loss of normal IVD viscoelasticity and a concomitant change in ECM composition are key mechanisms in DDDs. During inflammation, a macrophage-related cascade is represented by the secretion of high levels of pro-inflammatory cytokines, which induce inflammation. Aberrant angiogenesis is considered a key initiative pathologic step in symptomatic DDD. In reflection of angiogenesis, vascular endothelial growth factor expression is regulated by hypoxia-inducible factor-1 in the hypoxic conditions of IVDs. Furthermore, IVD cells undergoing degeneration potentially enhance neovascularization by secreting large amounts of angiogenic cytokines, which penetrate the IVD from the outer annulus fibrosus, extending deep into the outer part of the nucleus pulposus. Based on current knowledge, a multi-disciplinary approach is needed in all aspects of spinal research, starting from basic research to clinical applications, as this will provide information regarding treatments for DDDs and discogenic pain.

**Key Words:** Symptomatic intervertebral disc degeneration, pro-inflammatory cytokines, angiogenesis, nerve ingrowth, treatment of DDD

## INTRODUCTION

Practicing spinal specialists encounter many people suffering from lower back pain (LBP) on a daily basis. LBP is experienced by over two-thirds of the general population at least once in their lifetime<sup>1</sup> and is a potential socioeconomic burden.<sup>2,3</sup> Several anatomic structures of the lumbar spine contribute to LBP,

including the paravertebral muscles, various ligaments, nerves, intervertebral discs (IVD), adjacent vertebral bodies, and bilateral facet joints.<sup>4-6</sup> Among these, IVDs are the primary sources of intractable LBP and represent a definitive morphologic change induced by aging or mechanical stress. These changes may be asymptomatic and subclinical in some cases; however, in most cases, annulus injury/inflammation are major factors resulting in discogenic chronic LBP.<sup>6</sup> Although pathomechanisms remains unknown, research has suggested possible molecular mechanisms of how IVDs act as pain sources, followed by degenerative changes, inflammatory reactions, and subsequent processes.

Following natural aging processes, all aspects of the human body undergo gradual degeneration, including the spine and IVDs, resulting in degenerative disc diseases (DDD). The effects of aging on IVDs result in various biomechanical changes and associated molecular and structural changes.<sup>7</sup> These degenerative changes start from a young age, often even from the

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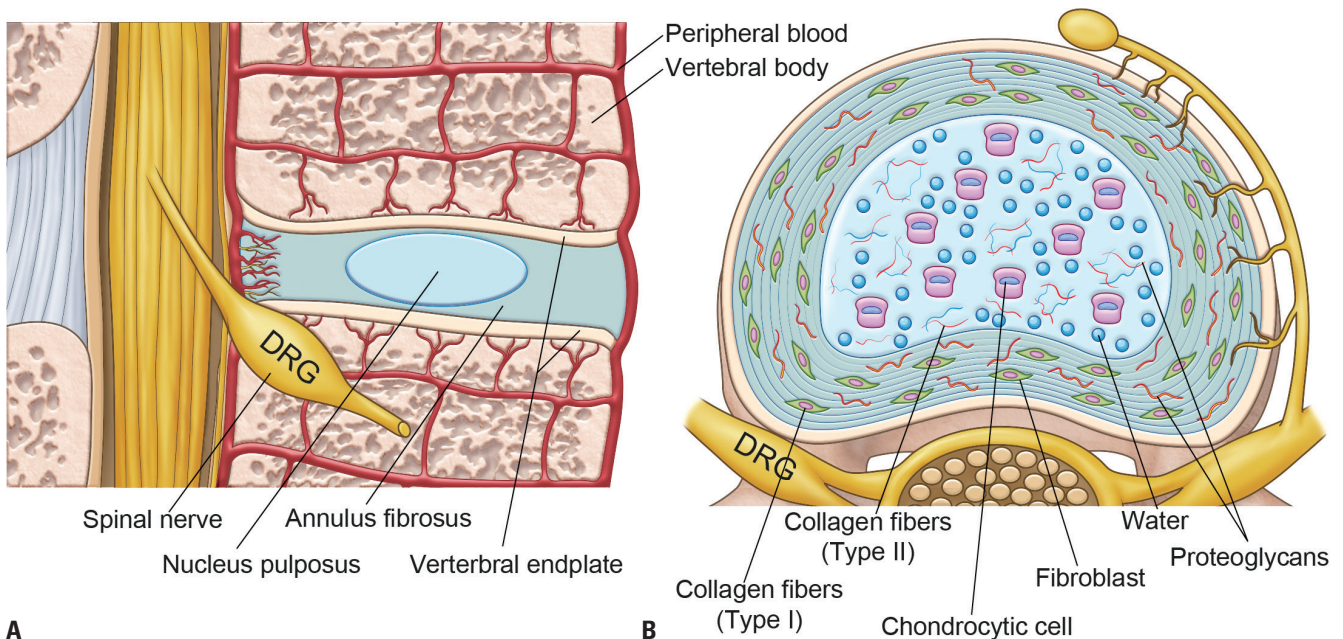
2nd or 3rd decades, which is much earlier than any other of our body's systems.<sup>2,8</sup> The global population is aging, with more older people, resulting in a significantly increased number of older patients suffering from spinal degeneration and accompanying LBP. Therefore, a thorough understanding of the basic pathomechanisms of DDDs is essential. In all fields of spinal research, much effort has been made to contribute to our existing knowledge of the possible biomechanisms and apply this knowledge to clinical aspects. The current research aims were to bring laboratory-based findings to the clinical field, in a so-called "Bench to Bed" effort.<sup>3</sup>

This review article provides a gross narrative review of the molecular basis of symptomatic DDDs, emphasizing the role of inflammation, angiogenesis, and extracellular matrix (ECM) regulation therein. We also review molecular, cell-level signaling during degeneration and briefly review future perspectives in IVD biology.

### THE ANATOMY AND STRUCTURAL CHARACTERISTICS OF IVDs

IVDs are cartilaginous structures lying between two adjacent vertebral bodies and primarily function as a bearing and transmitting structure for vertical weight. IVDs also act as buffers for the load descending caudally and allow flexibility while providing stability to the spine.<sup>9,10</sup> Structurally, IVDs are composed of three anatomical components: the inner nucleus pulp-

osus (NP), the outer annulus fibrosus (AF), and the endplate surrounding the central fibrocartilaginous structures (Fig. 1). Healthy NP is a hydrophilic, high-pressured structure containing a large volume of collagen II and elastin fibers.<sup>11,12</sup> Due to these characteristics, the NP contains a large proportion of water (up to 80% in healthy NPs) and can act as a pressure/weight absorbing structure compensating for compressive loads transmitted via the AF and peripheral endplates.<sup>9,13</sup> In terms of morphology, the NP is made of chondrocytes, and the ECM surrounding these cells is rich in aggrecan, which contributes to the NPs high water content and gel-like nature, and generates high osmolar pressures.<sup>14,15</sup> The AF is comprised of dozens of concentric ring-like layers (lamellae) rich in collagen I. These lamellae form a unique structure within the AF by aligning diagonally to the axis of the spine and alternating their directions to provide the maximal tensile force of the AF structure. Thanks to this unique structure, the AF can restrain the inner NP, which has a high osmolar pressure, especially during motion activities of the IVDs, such as flexion/extension or bending/twisting.<sup>16</sup> Cells in the AF are fibroblastic, unlike the NP, and their elongated cellular shape contributes to the collagen I-rich ECM alignment,<sup>2,17</sup> probably providing the basic structure for the lamellae in the AF. These different characteristics of the NP and AF give the IVD its distinctive viscoelasticity and its functional role as a weight-bearing structure. Finally, the surrounding endplate is a cartilaginous, thin-layered structure at the periphery that forms an interface between two adjacent vertebral segments and acts as a channel for nutrition and oxygen



**Fig. 1.** Anatomy and structural characteristics of the IVD. (A) IVDs are composed of outer AF and inner NP, and is surrounded by upper and lower endplates, which serve as channels for nutrition and oxygen supply. Spinal nerve structures, including the DRG, juxtapose the IVD. (B) The dominant cellular components of NP are chondrocytes, and they are surrounded by abundant ECM with high water content. The AF is composed of fibroblasts surrounded by collagen I rich ECM forming lamella structure. IVD, intervertebral disc; AF, annulus fibrosus; NP, nucleus pulposus; DRG, dorsal root ganglion; ECM, extracellular matrix.

supply.<sup>10,18</sup> IVDs are avascular when healthy and obtain their nutrition or oxygen by diffusion through the endplates. As IVDs are hypoxic and contain sparse numbers of cells, mostly composed of ECM, this unique tissue is more vulnerable to degenerative changes than any other tissue in our bodies.

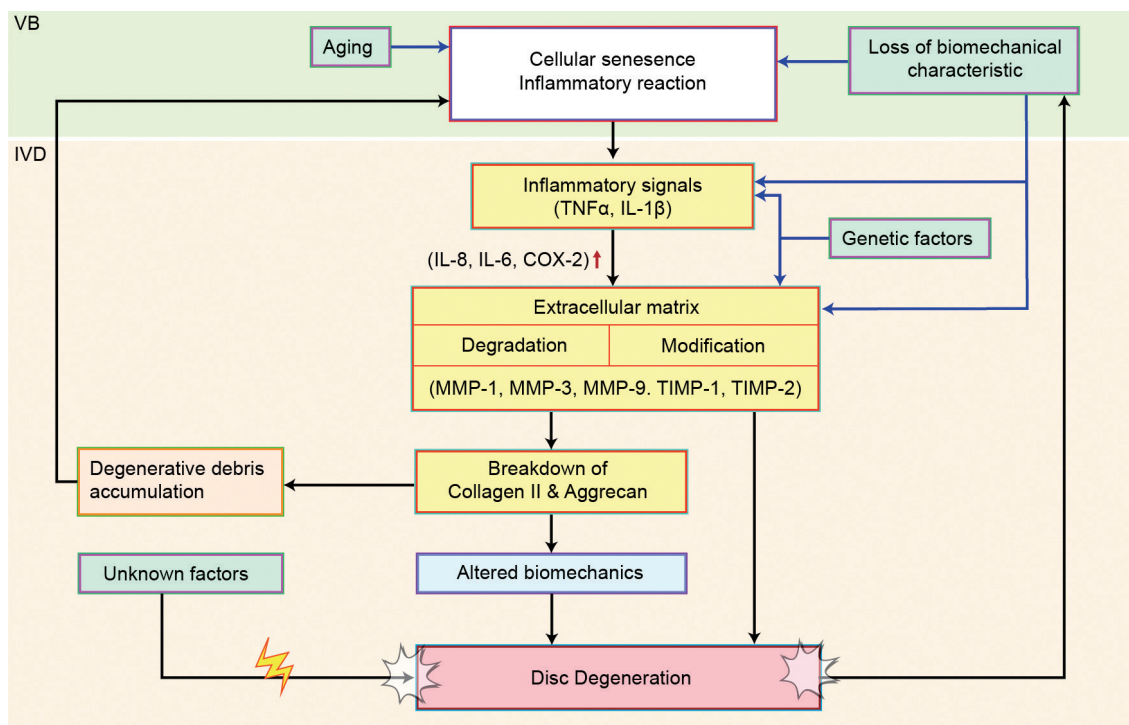
## THE BIOMOLECULAR ASPECT OF IVD DEGENERATION

To view degeneration in an accurate context, the normal aging process as it advances with age must be considered.<sup>18,19</sup> IVD aging and degeneration result from molecular configurations of the NP and AF, structural changes in IVD architecture, and subsequent loss of its typical biomechanical characteristics (Fig. 2). In normal aging, inflammatory reactions play important roles in phenotypic changes in IVD cells, alongside a deterioration in ECM composition. The significance of inflammation in discogenic pain has been demonstrated previously in clinical and laboratory-based evidence and is discussed in later sections. Over the last several decades, extensive research has aimed to discover the molecular biological basis of inflammatory reactions in DDDs, which has improved our understanding of these diseases.

Laboratory findings from *in vivo* and *in vitro* DDD models have consistently shown elevated expression of pro-inflam-

matory molecules. In initial research on IVDs in the 1990s and 2000s, interleukin (IL)-1 beta and tumor necrosis factor (TNF)-alpha were key molecules of interest. IL-1 beta is a member of the IL-1 cytokine family, which acts as an intracellular/extracellular signaling molecule stimulating various inflammatory signaling pathways and resulting in the production of pro-inflammatory cytokines, such as IL-6, -8, and COX-2.<sup>20,21</sup> TNF-alpha was initially discovered due to its role in tumor cellular biology; its role in inflammation by binding to TNF receptors was discovered later. The pathomechanism of LBP is well described by a strong association between these cytokines and IVD degeneration. Degenerated IVDs or DDD models express significantly high levels of TNF-alpha and IL-1 beta.<sup>21-23</sup> Therefore, both these molecules are frequently used as IVD inflammatory stimulators in laboratory research. While IL-1 beta and TNF-alpha were initially thought to be secreted by inflammatory cells recruited to IVDs during degeneration, further studies in the 2000s discovered that disc cells also secrete these inflammatory cytokines.<sup>6,24-28</sup>

Human AF and NPs exposed to IL-1 beta show markedly elevated secretion of IL-6 and -8 and upregulated levels of pro-inflammatory markers, such as TNF-alpha,<sup>6,25,29-32</sup> indicating the role of IL-1 beta in increasing the inflammatory responses within IVDs. IL-1 beta also modulates and stimulates ECM degradation during inflammation, resulting in the progress of IVD degeneration. ECM degradation induces and enhances



**Fig. 2.** Pathomechanism of disc degeneration. IL-1 beta and TNF-alpha are the key molecules that initiate and modulate inflammatory signaling pathways, which consequently lead to IVD degeneration. Resultant simultaneous ECM homeostasis dysregulation occurs in a cyclic manner. IL, interleukin; TNF, tumor necrosis factor; COX, cyclooxygenase; MMP, matrix metalloproteinase; TIMP, tissue inhibitor of metalloproteinase; VB, vertebral body; IVD, intervertebral disc; ECM, extracellular matrix.

matrix metalloproteinase (MMP)-1 and -3 production in human IVDs,<sup>33-36</sup> leading to major ECM homeostasis dysregulation in DDDs. In addition to these key roles in IVD degeneration, IL-1 beta also regulates IVD cell proliferation and accelerates IVD cellular aging and apoptosis, suggesting its broad involvement in IVD physiology.<sup>30</sup> TNF-alpha exhibits a similar role to IL-1 beta in IVDs. TNF-alpha also activates inflammatory reactions in IVDs, and various pro-inflammatory cytokines are simultaneously secreted by immune cells and disc cells, with the resultant progression of DDD or the production of clinical pain.<sup>36-38</sup> Increasing evidence suggests that even transient exposure to cytokines can induce this inflammatory cascade. Short-term TNF-alpha stimulation has been shown to result in irreversible long-term catabolic effects,<sup>39</sup> and macrophages that secrete pro-inflammatory cytokines could also activate significant inflammation in IVD cells.<sup>36</sup> A wide range of inflammatory reactions occur within IVDs following simultaneous stimulation and secretion of these cytokines, and this phenomenon triggers an irreversible cascade of pathogenic responses, including anatomic changes (nerve/vessel ingrowth), ECM dysregulation, and pain generation.<sup>22,40-42</sup> In summary, inflammatory mediators, as indicated by IL-1 beta and TNF-alpha activity, modulate catabolic reactions within IVDs and result in changes in ECM homeostasis and the occurrence of neural/vascular ingrowth-related chronic intractable discogenic LBP.

## EXTRACELLULAR MATRIX REGULATION IN DDD

Intracellular and intercellular signaling pathways play critical roles in the development of IVD degeneration. However, at the extracellular level, changes in the normal homeostasis of the ECM are important components involved in DDD. Despite the ECM of IVDs containing only a small number of cells, its biophysiological function is critical. As active changes occur during the IVD degeneration process, consequent changes in the ECM composition or concentration occur because the ECM can no longer maintain normal balance.<sup>43,44</sup> In normal IVDs, ECM production and simultaneous expression of degradative enzymes control ECM homeostasis. As the synthesis of major collagens that comprise the inner NP, including collagen II and aggrecan, decreases, IVDs gradually lose their distinctive phenotypic characteristics, anatomical structure, and function.<sup>2,45</sup> In addition to decreased synthesis of the ECM, a more significant molecular change following the active progression of DDD is increased degradative enzyme production within the IVD. Upregulation of ECM degradation enzymes is enhanced under the catabolic conditions of the IVD, resulting in synergetic production of inflammatory cytokines, leading to further ECM degradation.<sup>35,43</sup> In degenerated discs, the production of MMPs -1, -3, -8, and -13 is significantly enhanced, whereas these MMPs are hardly detected in healthy IVDs. These

MMPs have been shown to be directly and indirectly associated with IVD degeneration processes through the activation or stimulation of latent enzymes.<sup>44-47</sup> The activated MMPs are not limited to collagens but also include non-collagen proteins. The expression of these specific MMPs is regulated via inhibitory MMPs, such as tissue inhibitors of metalloproteinase (TIMP)-1 and -2.<sup>24,36</sup>

The action of MMPs and TIMPs within the IVD is important, as these enzymes can degrade most ECM peptides and play decisive roles in the inflammation degeneration pathway (Fig. 3). MMP-1 plays a key role in IVDs as it cleaves collagen I and II, which are rich in the NPs and AFs, respectively. MMP-3 denatures collagens and is a key MMP showing significant expression changes in DDDs.<sup>18,48</sup> TIMPs regulating MMP-1 and -3 expression are expressed at low levels in healthy IVDs; however, during degeneration/inflammation of the IVD, TIMP-1 and -2 expression increases alongside subsequent upregulation of MMPs.<sup>28,35</sup> Kwon, et al.<sup>36</sup> confirmed this change in ECM regulation and identified that specific patterns differ under different oxygen conditions. This catabolic change representing dysregulation of ECM homeostasis appears to be more significant under higher oxygen conditions than hypoxic conditions, indicating that a change in the normal hypoxic condition of IVDs is associated with active degeneration or inflammation.<sup>36,49</sup>

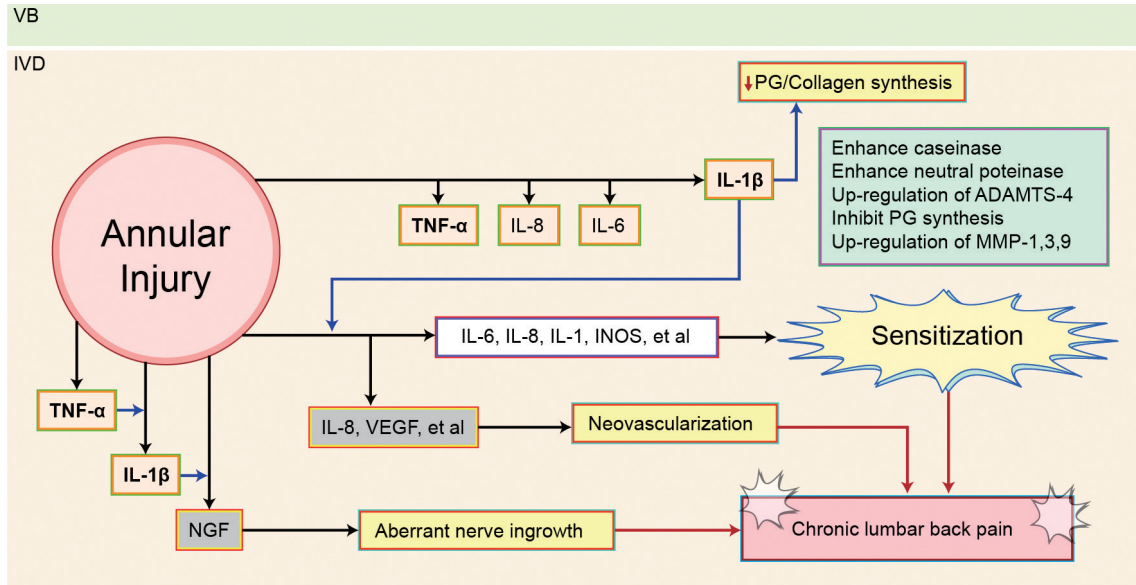
Besides the chemical reactions that follow degeneration or inflammation, persistent and repetitive mechanical stress, such as a large axial load on the IVDs, can also result in deleterious shifts in ECM homeostasis. Research has shown that anabolic protein-regulating genes undergo decreased expression and changes in ECM production, while MMP gene expression increases, resulting in aggressive ECM degradation.<sup>50,51</sup> Hence, the resultant loss of normal IVD viscoelasticity and the concomitant change in ECM composition represent key mechanisms in DDDs and the initial step of discogenic back pain.

## DEVELOPMENT OF SYMPTOMATIC DDD

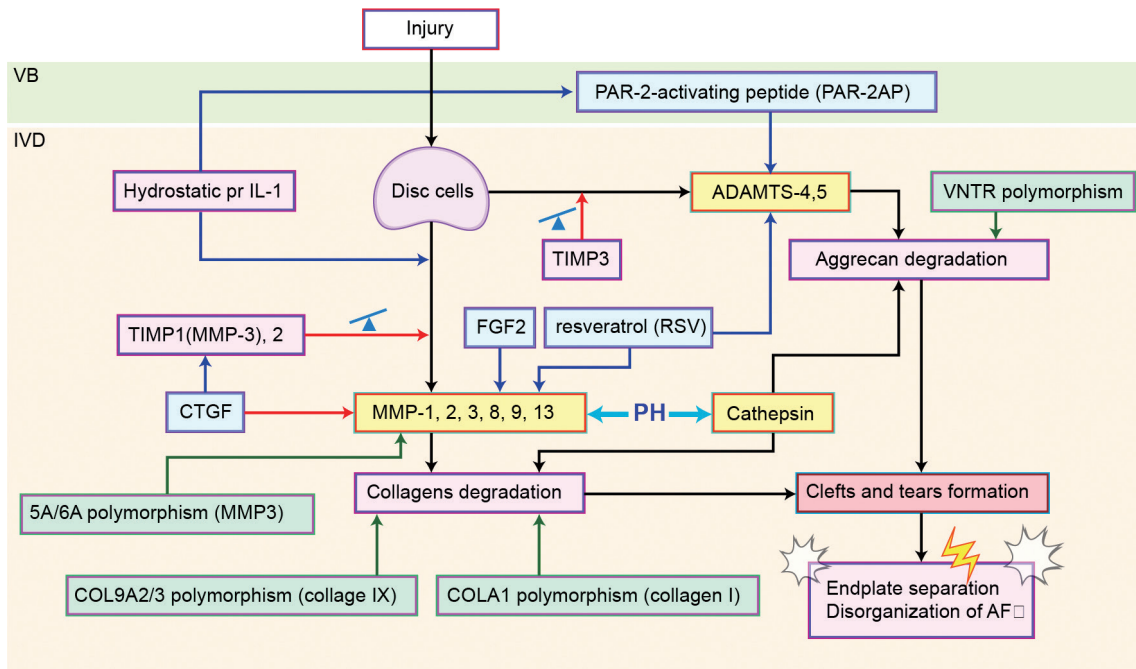
Previous research has focused greatly on the molecular biochemical cascade of disc aging or DDDs. However, patients seek clinical advice due to symptomatic back pain, not degenerative changes. In the mid-2000s, research groups, including Kim, et al.,<sup>6</sup> began to focus on the roles of IVD molecular inflammatory pathways in discogenic back pain. Symptomatic DDDs result from pre-existing injuries to IVDs and the subsequent response of the AF following those injuries. As an injury occurs, starting from the outer layer of the AF, abundant macrophages are recruited from blood vessels near the AF to the site, resulting in a cascade of inflammatory reactions.<sup>4,6</sup> This macrophage-related inflammatory cascade is represented by the secretion of high levels of pro-inflammatory cytokines, inducing inflammation itself and simultaneous aberrant angiogenesis (Fig. 4). Pain-related IL-6 cytokines are also secreted

in high concentrations, resulting in symptomatic LBP. An association between symptomatic back pain and pain-related pro-inflammatory cytokines is well known. Serum protein and mRNA levels of IL-6, -8, and TNF-alpha were significantly higher

in patients with severe back pain than patients with lesser pain intensity.<sup>52-54</sup> Of these cytokines, IL-6 is strongly associated with chronic back pain, regulating the expression of high-sensitive C-reactive protein, a systemic marker for in vivo inflamma-



**Fig. 3.** Inflammatory response in IVD following annular injury. An inflammatory response is initiated following annular injury, which also causes pain sensitization. The inflammatory response is followed by dysregulation of extracellular matrix homeostasis, neovascularization, and aberrant nerve ingrowth, all of which are related to chronic lumbar back pain. VB, vertebral body; IVD, intervertebral disc; IL, interleukin; TNF, tumor necrosis factor; INOS, inducible nitric oxide synthase; VEGF, vascular endothelial growth factor; NGF, nerve growth factor; PG, proteoglycan; ADAMTS, a disintegrin and metalloproteinase with thrombospondin motifs; MMP; matrix metalloproteinase.



**Fig. 4.** Regulation of extracellular matrix in degenerative IVD. Injury to the IVD elicits up-regulation of MMPs and TIMPs, which is responsible for collagen and aggrecan degradation, causing clefts and tears formation in IVD. Subsequently, they result in degeneration of IVDs. PAR, protease-activated receptors; IL, interleukin; ADAMTS, a disintegrin and metalloproteinase with thrombospondin motifs; FGF, fibroblast growth factor; VNTR, variable number tandem repeats; CTGF, connective tissue growth factor; MMP, matrix metalloproteinase; TIMP, tissue inhibitor of metalloproteinase; IVD, intervertebral disc; AF, annulus fibrosus.

tion.<sup>55,56</sup> The significance of IL-6 in painful inflammatory IVDs has been established in *in vivo*, *in vitro*, and clinical studies: gene expression and cytokine expression of IL-6 and IL-1 beta were observed in animal models by inflammatory stimulation of the IVDs.<sup>57-59</sup> *In vitro* studies have also shown consistent results supporting the significant role of IL-6 in pain and IVD degeneration.<sup>5,6,60</sup> In a clinical prospective comparative cohort study, intradiscal tocilizumab (an IL-6 receptor antibody) exerted a short-term analgesic effect in patients with discogenic LPB,<sup>61</sup> and further clinical studies also demonstrated the correlation between pain-related outcomes and IL-6.<sup>62</sup>

Another key pro-inflammatory cytokine contributing to IVD-related symptomatic pain is TNF-alpha. TNF-alpha influences the catabolic response and has a significant influence on nociceptive pain generation.<sup>63,64</sup> As the recruitment of macrophages in injured IVDs occurs, many pro-inflammatory markers are secreted, including IL-1, -6, and TNF-alpha, and pain is generated under these circumstances. IVD injuries are directly related to increased production of TNF-alpha, which is secreted from NPs, AFs, and non-resident inflammatory cells, such as macrophages.<sup>40,65</sup> Although several clinical trials have targeted TNF-alpha-induced pain generation by anti-TNF-alpha agents, such as etanercept, these have yet to show promising anti-inflammatory results in lowering significant discogenic pain.<sup>66,67</sup> However, based on previous research on TNF-alpha and its association with discogenic pain, it is expected that proper dosing will enable its future use as a pain modulator.

Mitogen-activated protein kinases (MAPKs) are a group of protein kinases that modulate cellular signaling pathways. MAPKs are associated with various cell responses to external stimuli, including inter- and extracellular signaling, inflammatory reactions, and other environmental inputs, such as radiation or mechanical stress.<sup>68,69</sup> As the inflammatory reaction progresses in IVDs, enhanced expression of pro-inflammatory cytokines stimulates MAPKs, and these are associated with symptomatic DDD.<sup>5,70</sup> MAPK inhibitors suppress the production of pain-modulating cytokines, such as IL-6 and -8, under inflammatory stimulation to IVDs, suggesting their key role in discogenic back pain. Park, et al.<sup>5</sup> showed that p38 MAPK regulates IL-6 production during inflammatory responses of IVDs and that Jun N-terminal kinase and extracellular signal-regulated kinase 1/2 modulate pro-inflammatory reactions, indicating the key roles of these pathways in symptomatic DDDs.

Accompanying the multi-directional pathologic pathways generating pain in IVDs, there is unexpected neural ingrowth into the AFs inner surface, which results in increased pain in the IVD. The IVD is initially an avascular and aneural structure, and nerve ingrowth occurs following the upregulation of pro-inflammatory cytokines in degenerated IVDs.<sup>28,64,71,72</sup> Animal model studies, human cadaveric studies, and patient specimen histologic/chemical analyses have consistently shown sensory nerve ingrowth into inner AFs and NPs.<sup>71-74</sup> Alongside this anatomic change that induces discogenic back pain, nerve

growth factor (NGF) also plays a key chemical role by inducing nerve growth. By directly binding and acting on pain-related cellular receptors, such as tyrosine kinase A or p75 neurotrophin, increased secretion of NGF enhances the pain generating pathway, resulting in discogenic pain.<sup>23</sup> Additional to the nerve ingrowth, the dorsal root ganglion (DRG), which is a cluster of sensory neurons that act as sensory signal modulators and transducers, also plays as a critical part in development of DDD. Various pain related proinflammatory chemicals, including brain-derived neurotrophic factor and neuropeptide substance P, are upregulated and eventually generate nociception and pain signals.<sup>75,76</sup> This phenomenon contributes to painful degenerative changes of the discs and various presentations of sensory symptoms accompanying DDD. DDD again brings an alteration to the environment of the DRG, such as increased perineural pressure, ischemia, or acidosis, completing a cycle of DDD-mediated DRG neuropathy.<sup>77</sup>

All of the various discogenic pain-related pro-inflammatory cytokines, growth factors, and enzymes are of particular interest in spinal research because understanding the established pathways of these molecules in pain production can lead to the discovery of possible therapeutic targets for symptomatic IVDs.

## ANGIOGENESIS IS A CRITICAL STEP IN SYMPTOMATIC DDD

The degeneration of IVDs has recently emerged as an area of interest for investigating the role of angiogenesis in the development of inflammation. While nerve ingrowth into the inner surface of AFs occurs during active inflammation and degeneration, blood vessels also grow into the IVDs in symptomatic DDDs. Urban and Roberts<sup>50</sup> described the IVD as "The largest avascular organ in the body," suggesting that IVDs do not contain blood vessels and form a hypoxic environment when healthy. IVDs are adapted to this unique microenvironment without a direct oxygen supply; therefore, the ingrowth of blood vessels and nerves indicates an aberrant change to the normal hypoxic microenvironment.<sup>71,78,79</sup> Thus, angiogenesis is considered a key initial pathologic step of DDD and LBP by inducing changes to normal homeostasis. Vascular ingrowth into IVDs is also seen in the histopathologic evaluation of degenerated or painful discs. Histology findings have reported vascularized granulation tissue containing blood vessels penetrating the IVD from the outer AF and extending deep into the outer part of the NP.<sup>4</sup>

Vascular endothelial growth factor (VEGF) is associated with the regulation of endothelial cell proliferation, which is regulated by hypoxia-inducible factor-1 (HIF-1).<sup>80</sup> Activation and expression of HIF-1 is dependent on oxygen concentrations, hence VEGF expression representing the neovascularization activity in IVDs may also be dependent on hypoxic conditions. IVD cells undergoing degeneration potentially enhance

neovascularization by secreting large amounts of angiogenic cytokines, such as VEGF and IL-6, and -8 (Fig. 5).<sup>36,37,78</sup> The exact mechanisms and whether IVD neovascularization or degeneration is the cause or the consequence remain unclear. Notwithstanding, the role of oxygen-level responsive protein VEGF-related neovascularization has been reported previously: high VEGF expression is seen in painful discs or degenerated IVDs.<sup>36,81-83</sup> Kwon, et al. described AF and NP's reactions to inflammatory stimulation under different oxygen conditions. Under hypoxic conditions, which is the normal environment for the inner part of the IVDs, VEGF expression is initiated and regulated by HIF-1 regulation and acts as the critical step initiating vascular ingrowth.<sup>36,80</sup> IL-8 expression exhibits a similar response to inflammatory stimulation under hypoxic conditions and, as IL-8 is a pro-inflammatory cytokine associated with aberrant angiogenesis,<sup>84</sup> it is clear that IL-8 plays a role in DDDs or symptomatic LBP. Conversely, IL-6 production under hypoxic conditions is significantly less than that under normoxic conditions after inflammatory stimulation, indicating the importance of angiogenesis and discogenic LBP in IVD degeneration.<sup>36,85</sup>

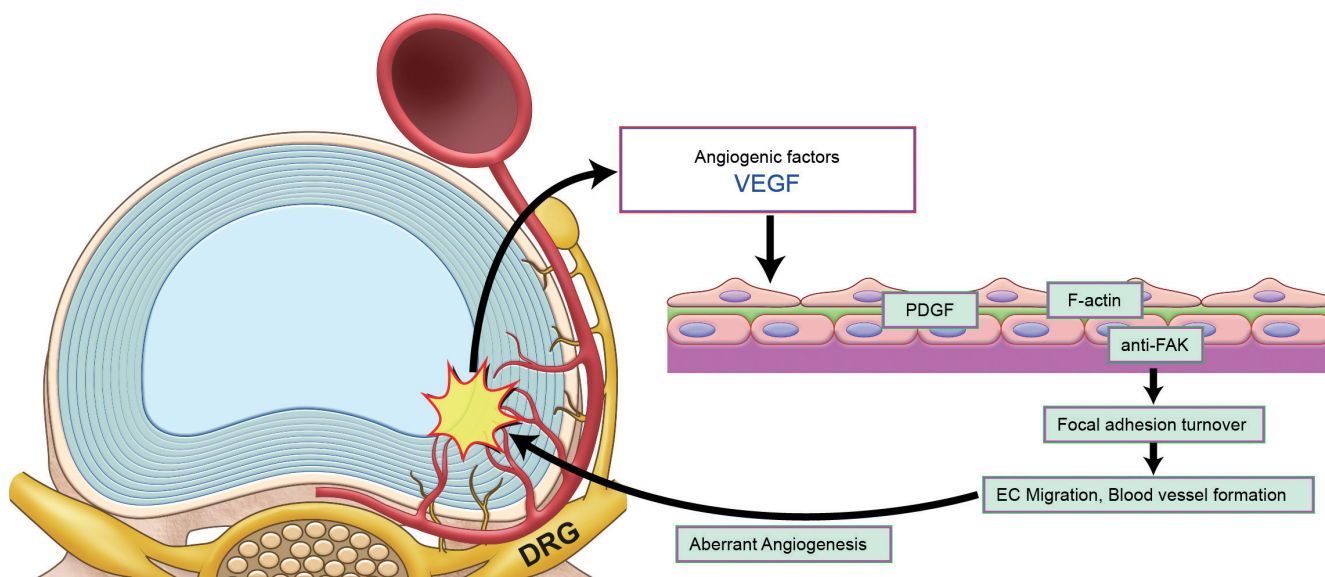
Following degeneration, blood vessels and nerve endings co-migrate into IVDs and show synergetic effects. NGF stimulates sensory nerve ingrowth into IVDs and acts as a chemostimulant for endothelial cell proliferation, resulting in active blood vessel formation in the discs.<sup>86</sup> IVDs and proliferating vascular endothelial cells also produce NGF and contribute to simultaneous intradiscal nerve-end ingrowth, promoting discogenic pains via DRGs near IVDs.<sup>87</sup> Neural tissue ingrowth and endothelial proliferation reportedly share an intracellular pathway, simultaneously stimulating both neural cells and vascular cells, finally leading to a possible cascade in the develop-

ment of DDDs.<sup>88</sup>

### THERAPEUTIC PROSPECTS FOR IVD

Current research is targeting possible therapeutic or prognostic approaches that modulate the inflammatory response mediating the degenerative cascade in IVDs. Currently, treatments are primarily aimed at controlling the existing degenerated IVDs by systemic medication or focal injections into the inflamed disc or surgically eliminating the IVD tissue directly. Instead of being fundamental treatments, these therapies are conservative approaches. Due to the lack of treatment options, current research is focused on finding and developing new therapies.

Initial trials have injected anti-inflammatory protein solutions directly into the IVDs, aiming to stop or reverse the inflammatory cascade and regenerating the degenerated IVD. Cao, et al.<sup>89</sup> performed various trials of protein intradiscal injections and showed varying IVD responses to the treatments. Specific proteins, such as bone or cartilage growth factors and bone morphogenic proteins, have shown some positive results in clinical trials and animal studies.<sup>90-92</sup> However, due to counter complications or adverse effects and the relatively short-acting time within the discs, these trials require improvement, including developing better delivery systems if they are to be considered routine treatments. Gene therapies or cell-based therapies are also actively being investigated by several groups.<sup>93,94</sup> Genes inserted or edited are delivered into IVD cells via classic methods, such as virus vectors, or by high-end techniques, such as gene editing tools [clustered regularly interspaced short palindromic repeats (CRISPR)]. Gene therapy provides the



**Fig. 5.** Angiogenesis in symptomatic degenerative DDD. Inflammatory stimulation on the IVD are followed by elevated expression of VEGF, which relates to unexpected aberrant angiogenesis in IVD. DDD, degenerative disc disease; IVD, intervertebral disc; DRG, dorsal root ganglion; VEGF, vascular endothelial growth factor; PDGF, platelet derived growth factor; EC, extracellular; FAK, focal adhesion kinase.

possibility to manipulate the local pathologic pathway of inflammation and, hence, to be able to modulate the degenerative cascade itself.<sup>95</sup> Potential target genes include transcription factors for disintegrin, MMPs, TIMPs, or chondrocyte-specific transcription factors,<sup>96-98</sup> and key inflammatory reaction-related genes, such as IL-1.<sup>99</sup> Cell-based therapies are also effective as the cells interact with resident IVD cells, and stem cell injections are the most widely performed trials to date. Stem cell injection has an advantage over gene therapies as the stem cells can interact directly with IVD cells and contribute to regeneration.<sup>46,100</sup> Mesenchymal stem cells can regenerate injured tissue by secreting relevant cytokines and differentiating into correct cell phenotypes, including IVDs.<sup>101,102</sup> Nonetheless, both gene and cell-based therapies face obstacles. The possible systemic responses to these trials are not fully understood, and it is impossible to control or regulate the complex DDD cascade by interfering with a few target molecules. Furthermore, extensive studies are needed, as we do not fully understand the detailed interactions and possible counter-reactions to these novel treatments on IVDs.

Kim, et al.<sup>34</sup> investigated non-invasive direct stimulation to IVD cells using biphasic electrical currents or photobiomodulation and produced promising results, showing significantly suppressed expression of inflammatory mediators.<sup>103</sup> Although these trials are attractive, considering the non-invasive nature of energy transmission to IVDs, there remain some obstacles to obtaining a safe and effective method for delivering stimu-

lus to the IVD, which lies in the center of the vertebral axis. As our knowledge of IVD biology and degeneration increases, more therapeutic candidates will become available.

Recently, several groups of researchers have focused on the regenerative or anti-degenerative effect of senolytic drugs. The use of senolytics has its basis on the fact that a significant number of senescent cells are present within the IVD under degeneration process. Cellular senescence is a phenomenon characterized by an alteration in the cell cycle that is triggered by aging cells, and this particular phenomenon is also found in degenerated discs.<sup>104,105</sup> Therefore, applying senolytics is based on the concept that apoptosis of IVD cells will be selectively induced only in senescent cells by inhibiting the significant pro-survival pathomechanism of old cells, finally leading the entire tissue into anti-senescent states. Novais, et al.<sup>106</sup> reported preserved viability, phenotypic characteristics, and ECM composition in IVD cells, along with a significant prevention against senescence progression, in mice DDD models after using a combination of senolytics, Dasatinib, and Quercetin. Shao, et al.<sup>107</sup> reported similar anti-degenerative effects for Quercetin alone in *in vitro* research and discovered that these effects in IVDs are potentially regulated via the NF- $\kappa$ B axis pathway. These early studies on the effect of senolytics for DDD suggest that senolytic agents can be potential solutions for active DDDs by mitigating symptomatic progression of DDDs.

Table 1 presents summary of various therapeutic perspectives.

**Table 1.** Summary of Therapeutic Perspectives

Therapeutics	Mechanisms
Intradiscal injections	
Corticosteroids <sup>89</sup>	Anti-inflammation
OP-1 <sup>90</sup>	Restoration of disc height by stimulating the synthesis of proteoglycans and collagen
BMP and growth factors <sup>91</sup>	
Gene therapy	
Virus-mediated <sup>93</sup>	- Introduction of IL-1 receptor antagonist cDNA - Transfer of TGF- $\beta$ 1, TGF- $\beta$ 3, CTGF, and TIMP-1 genes
Non-virus-mediated <sup>93,94</sup>	- Microbubble-enhanced ultrasound technique for introduction of plasmid DNA - Polyplex micelle delivering miRNA and MMP-cleavable peptide cross-linkers - RNA interference via gene silencing (e.g. ADAMTS-5 siRNA and caspase-3 siRNA) - mTOR/RAPTOR siRNA for the regulation of autophagy
CRISPR-Cas <sup>94</sup>	Downregulation of TNFR1 and IL1R1 expression
Stem cell therapy <sup>101,102</sup>	
	Mesenchymal stem/stromal cells activation leads to IL-1 receptor antagonist expression, secretion of TNF- $\alpha$ stimulated gene/protein 6 reducing NF- $\kappa$ B signaling, and secretion of PGE2, which induce macrophages to secrete IL-10
Non-invasive direct stimulation	
Photobiomodulation <sup>103</sup>	Administration of various wavelengths and energy densities to modulate biological molecules, such as ECM modifying enzymes
Senolytics <sup>106</sup>	
Dasatinib and Quercetin	A Src/tyrosine kinase inhibitor and a flavonoid that binds to BCL-2 modulate growth factors and cell cycle proteins

OP-1, osteogenic protein-1; BMP, bone morphogenic protein; IL, interleukin; TGF, transforming growth factor; CTGF, connective tissue growth factor; TIMP, tissue inhibitor of metalloproteinase; miRNA, microRNA; MMP, matrix metalloproteinase; ADAMTS, a disintegrin and metalloproteinase with thrombospondin motifs; siRNA, small interfering RNA; TNFR, tumor necrosis factor receptor; ECM, extracellular matrix.



## CONCLUSIONS

Following decades of research aimed at understanding the complex pathomechanisms of IVD degeneration and discogenic pain, our understanding of the age-related disease is better than ever before. However, much remains undiscovered. Thorough discussion and understanding of diseases are essential to find and design possible therapeutic strategies. Based on the extent of current knowledge, further research is needed to clarify the detailed mechanisms of degeneration and to develop possible treatment modalities. A multi-disciplinary approach that considers the entirety of spinal research is needed, from basic research to clinical applications. World-wide efforts of numerous research groups, academic organizations, and international cooperation among IVD specialists will bring advances in basic spine research in the future. This multi-modal effort will lead us to novel treatments for DDDs and discogenic pain.

## AUTHOR CONTRIBUTIONS

**Conceptualization:** all authors. **Data curation:** all authors. **Formal analysis:** all authors. **Funding acquisition:** all authors. **Investigation:** all authors. **Methodology:** all authors. **Project administration:** Joo Han Kim and Woo-Keun Kwon. **Resources:** Joo Han Kim and Woo-Keun Kwon. **Software:** all authors. **Supervision:** Joo Han Kim and Woo-Keun Kwon. **Validation:** all authors. **Visualization:** all authors. **Writing—original draft:** Joo Han Kim and Woo-Keun Kwon. **Writing—review & editing:** all authors. **Approval of final manuscript:** all authors.

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