Review Article

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Patient Satisfaction after Total Knee Arthroplasty

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Total knee arthroplasty (TKA) is one of the most successful and effective surgical options to reduce pain and restore function for patients with severe osteoarthritis. The purpose of this article was to review and summarize the recent literatures regarding patient satisfaction after TKA and to analyze the various factors associated with patient dissatisfaction after TKA. Patient satisfaction is one of the many patient-reported outcome measures (PROMs). Patient satisfaction can be evaluated from two categories, determinants of satisfaction and components of satisfaction. The former have been described as all of the patient-related factors including age, gender, personality, patient expectations, medical and psychiatric comorbidity, patient's diagnosis leading to TKA and severity of arthropathy. The latter are all of the processes and technical aspects of TKA, ranging from the anesthetic and surgical factors, type of implants and postoperative rehabilitations. The surgeon- and patient-reported outcomes have been shown to be disparate occasionally. Among various factors that contribute to patient satisfaction, some factors can be managed by the surgeon, which should be improved through continuous research. Furthermore, extensive discussion and explanation before surgery will reduce patient dissatisfaction after TKA.

Keywords: Knee, Osteoarthritis, Arthroplasty, Satisfaction

Introduction

Total knee arthroplasty (TKA) is one of the most effective surgical interventions for pain relief and functional recovery in patients with advanced degenerative arthritis or rheumatoid arthritis¹⁾. Aging of the society has led to increases in the prevalence of arthritis and the incidence of TKA for end-stage arthritis. Accordingly, the outcomes of TKA have been reported in a multitude of studies, most of which being centered on the outcomes measured from the surgeon's perspective, such as the implant survivorship, postoperative range of motion (ROM), and radiographic improvement However, it is not uncommon to encounter

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a situation where a treatment rated successful from the surgeon's perspective fails to deliver patient satisfaction. In general, patients tend to be less satisfied with treatment outcomes than does the surgeon^{2,3)}. Harris et al.⁴⁾ reported there was a discordance between patient satisfaction and surgeon satisfaction (90.3% vs. 94.5%) in 331 TKA patients at 12 months after surgery.

They attributed this mainly to the preoperative level of patient expectation and development of complications. In an effort to overcome the discrepancy in patient-surgeon satisfaction, patient-reported outcome measures (PROMs) designed for the objective assessment of patient satisfaction with a treatment have been devised^{2,5,6)}.

In this review article, we will summarize recent literatures regarding patient satisfaction after TKA, describe currently available PROMs, and investigate various causes and predictors of patient dissatisfaction after TKA.

1. Patient Satisfaction

The concept of patient satisfaction was first defined by Ware et al.⁷⁾ in 1873. Patient satisfaction after TKA can be associated with patients' expectations, pain relief, and functional improvement. Lau et al.²⁾ suggested that following two perspectives, internal determinants and external components, should be considered in the evaluation of patient satisfaction. The former refers to

patient-dependent factors, such as age and expectations, whereas the latter indicates patient-independent factors, such as hospital environment and surgical technique. Patient satisfaction after TKA has been described as ranging from 75% to 92%. Based on a review of the Swedish Knee Arthroplasty Registry, Dunbar et al.8) reported that 17% of the patients were not satisfied with the outcome of TKA. Schulze and Scharf⁹⁾ conducted a systematic review of studies on patient satisfaction after TKA assessed between 1990-1999 and 2000-2012, which showed patient satisfaction increased from 81.2% in the former decade to 85% in the latter 13 years. Baker et al. 10) reviewed the data from the National Joint Registry for England and Wales: 71% of the patients perceived improvement of knee symptoms, but only 22% rated the results as 'excellent'. Kim et al. 11) reported that in spite of the clear evidence of improvement after TKA in terms of restoration of daily living activities and pain relief, patient satisfaction level was moderate.

2. Patient Satisfaction Measurement Tools

The Knee Society Clinical Rating System (Appendix 1) has been widely used since 1989 as a relatively objective scoring system for the assessment of TKA outcomes in spite of deficiencies in the items for patient satisfaction assessment. The new Knee Society Knee Scoring System was introduced in 2011 to incorporate patient-reported outcome assessment scales (satisfaction, expectations, and physical activities) in the rating system¹²⁾ (Appendix 2). Other popular PROMs include the 36-item Short Form Health Survey (SF-36)¹³⁾, the 12-item Short Form Health Survey (SF-12), the Western Ontario and McMaster Universities Arthritis Index (WOMAC)¹⁴⁾, the Knee injury and Osteoarthritis Outcome Score (KOOS)¹⁵⁾, and the Oxford knee score (OKS)¹⁶⁾ (Appendix 3–7). The SF-36 is a measure of general health state including emotional and mental health. The WOMAC is widely used as a diseasespecific measure in patients with osteoarthritis to evaluate the efficacy of surgical and non-surgical interventions. The KOOS is a self-administered questionnaire designed to assess the outcome of treatment of anterior cruciate ligament injuries and meniscus injuries. The OKS has been recognized as one of the most effective disease-specific measures for patients with degenerative arthritis, which correlates strongly with pain but less with postoperative functioning¹⁷⁾. Among the items that are included in these PROMs, pain, mobility, physical function, and mental health are known as primary factors influencing patient satisfaction.

3. Patient Dissatisfaction: Causes and Types

The most common causes of patient dissatisfaction include

residual pain and limited function; however, pain relief and functional recovery have demonstrated no significant correlation in many studies. Judge et al. 18) reported that postoperative pain was associated with the preoperative diagnosis, such as rheumatoid arthritis, and patient's mental status, such as anxiety and depression, whereas functional recovery was affected by age and gender. Scott et al.¹⁹⁾ noted that a high percent of patients were not satisfied with their ability to kneel, squat, and climb stairs after TKA. According to Ghomrawi et al.200, patients with expectations of high-level activities and extreme ROM reported dissatisfaction after TKA. In a study by Parvizi et al.²¹⁾, 89% of the patients were satisfied with their ability to perform daily living activities and 91% were satisfied in terms of pain relief. In the study, however, only 66% reported their knees felt normal, 33% had lingering pain, 41% suffered from stiffness, 33% complained of bothering noise, swelling, or tightness, and difficulty in getting in and out of a car, getting up and down from a chair, and climbing up and down stairs were reported in 38%, 31%, and 54%, respectively.

4. Internal Determinants of Patient Satisfaction

The possible internal determinants of patient satisfaction include age, gender, patient's personality, patient's expectations, physical and psychological comorbidities, diagnosis for TKA, and the severity of arthropathy.

1) Age

There is still no consensus on the influence of age on patient satisfaction. Patients were more satisfied with the outcome of TKA when they were 60 years or younger in a study by Noble et al.²²⁾. According to Scott et al.¹⁹⁾, younger patients tended to report their expectations were met after surgery, and thus obtained greater satisfaction with the treatment outcomes. On the other hand, Williams et al.²³⁾ reported that patient satisfaction was significantly low among patients less than 55 years of age. Parvizi et al.²¹⁾ described that residual symptoms and functional deficits were more prevalent in younger patients. Von Keudell et al.²⁴⁾ documented that satisfaction with postoperative pain, ROM, and kneeling was higher after unicompartmental knee arthroplasty in patients less than 55 years of age, whereas TKA provided greater satisfaction in patients more than 65 years of age. Therefore, it is difficult to determine whether age is predictive of the outcome of TKA. It appears that biological age, rather than chronological age, has a greater role in functional recovery after TKA.

2) Gender

Residual pain and stiffness are likely to be more prevalent in

female TKA patients^{25,26)}. However, it has not been sufficiently established as to whether gender is a predictive factor of patient satisfaction.

3) Patient's personality

Gong and Dong²⁷⁾ retrospectively investigated the relationship between the outcomes of TKA and patient's personality classified into 4 types: patients with extroverted personality were more satisfied than those with introverted or anxious personality after TKA. In our opinion, however, the influence of personality on the outcome of TKA is not straightforward to determine due to the difficulty of categorizing various human personalities.

4) Patient's expectations

The degree to which patients' expectations are met can be an important predictor of patient satisfaction. Bourne et al.²⁸⁾ reported that unmet expectations were the strongest predictor of dissatisfaction after TKA. Scott et al.²⁹⁾ also showed a close correlation between patients' expectations and their satisfaction. However, patient's expectations tend to be higher than the surgeon's 4,20). Initially after TKA, patients are mostly concerned with pain relief. In the long-term, however, they expect to recover symptomfree functions for activities that personally matter to themselves. While surgeons relate to the patients' long-term goals, they are well aware that such expectations may not be fulfilled³⁰⁾. Therefore, it is an important role of the surgeon to inform the patient of the possibility of unmet expectations. Contrary to these results, recent systemic reviews by Haanstra et al.³¹⁾ and Culliton et al.³²⁾ have shown that there is no notable association between patient's expectations and postoperative satisfaction, suggesting the need for more objective measures of assessment.

5) Comorbidities

Comorbidities have been established as a predictor of patient dissatisfaction after TKA³³⁾ in a multitude of studies. Scott et al.²⁹⁾ demonstrated that preoperative back pain or pain in the other joints was significantly associated with postoperative dissatisfaction. Singh and Lewallen³⁴⁾ reported that postoperative pain was severer in patients with medical or psychological comorbidities. Clement and Burnett355 showed generic physical health was related to patient satisfaction. Vissers et al.³⁶⁾ observed patients with low preoperative mental health based on the SF-12 and SF-36 scores obtained poor outcomes in terms of pain relief and functional improvement. Wylde et al.³⁷⁾ reported that patients with medical comorbidities were more likely to experience pain or functional disability after TKA. Fisher et al.26 noted a higher incidence of limited mobility after TKA in patients with diabetes or pulmonary disease. Although the prevalence of anxiety and depressive symptoms that are high in patients scheduled for TKA decreases significantly after surgery³⁸⁾, these patients tend to have lower satisfaction after surgery than those without preoperative comorbidities^{18,37,38)}. On the other hand, some studies have shown that preoperative depression does not affect postoperative function³⁶⁾. Rather, patients with preoperative depression appear to obtain higher level of satisfaction after TKA than those without³⁹⁾.

6) Diagnosis for TKA

Rheumatoid arthritis patients have been reported to have greater satisfaction than patients with other indications for surgery¹⁸⁾. This can be attributed either to 1) the fact that the most important expectation among rheumatoid arthritis patients is pain relief, whereas patients with other diseases are more concerned with functional improvement⁴⁰⁾ or to 2) the relatively low expectation among patients with rheumatoid arthritis⁴¹⁾.

7) Severity of arthropathy

Bourne et al.²⁸⁾ reported the postoperative satisfaction was low among patients who complained of severe pain while resting, lying in a bed, or sitting on a chair before surgery. On the other hand, Maratt et al. 42) described that patients with severe pain or dysfunction before surgery were more likely to be satisfied after surgery as long as the preoperative symptoms did not cause severe disruption in health-related quality of life. Kim et al.⁴³⁾ reported patient's dissatisfaction with TKA was associated with poor preoperative WOMAC score, indicating that end-stage arthritis patients are likely to have a low level of satisfaction. However, Schnurr et al. 44) have recently shown that patients with mild or moderate osteoarthritis are at an elevated risk for dissatisfaction after TKA. In a study by Polkowski et al. 45), the incidence of unexplained pain after TKA was higher in patients with earlystage osteoarthritis before surgery.

8) Other factors

Fisher et al.²⁶⁾ reported high body mass index, previous history of knee surgery, and disabilities as patient factors that could contribute to poor satisfaction after TKA. Other factors that can be associated with postoperative dissatisfaction include low social support and poverty^{18,37)}, living alone²⁸⁾, and postoperative varus knee alignment³⁾. Mann et al. 46) observed improvements in outcome scores after revision TKA when it was performed by a different surgeon from the primary TKA that was considered as failure; therefore, they concluded that dissatisfaction with a previous TKA does not predispose to continued dissatisfaction after revision.

5. External Components of Patient Satisfaction

External components that can be associated with patient satisfaction include anesthesia, postoperative pain management, surgical technique, implant type, and postoperative rehabilitation.

1) Anesthesia and postoperative pain management

Some studies have associated anesthesia and postoperative pain management with patient satisfaction. In general, TKA is performed under regional or general anesthesia. According to a literature review by Fischer et al. 47, regional anesthesia appears to result in greater patient satisfaction after TKA. However, in a study by Harsten et al. 48) where the results of TKA were compared among patients randomly allocated to receive either general anesthesia or spinal anesthesia during surgery, the general anesthesia group obtained more favorable results than the spinal anesthesia group in terms of early recovery, pain relief, dizziness or nausea, and early ambulation. A variety of attempts have been made for initial pain relief after TKA and ultimately for improved patient satisfaction. In the past, narcotic analgesics were prescribed for pain control after TKA; however, it is used less frequently these days due to the risk of complications⁴⁹⁾. According to Andersen and Kehlet⁵⁰⁾, intraoperative periarticular injections may contribute to pain relief and reduced use of narcotic analgesics. Femoral nerve blocks that are effective for postoperative pain management may also decrease the need for narcotic analgesics⁵¹⁾. However, consensus on the efficacy of sciatic nerve blockade still remains elusive^{52,53)}.

2) Surgical technique

Minimally invasive TKA performed through a small incision accelerates recovery after surgery. Thus, it has been expected to improve patient satisfaction after TKA. However, Hernandez-Vaquero et al. ⁵⁴⁾ reported that minimally invasive technique and the traditional surgical technique did not demonstrate significant differences in satisfaction among TKA patients. Therefore, the influence of surgical technique on patient satisfaction should be investigated in further research.

3) Type of implant

In spite of being established as an effective surgical technique, TKA has evolved continuously to better accommodate patients' desire for functional improvement. The impact of implant design on the outcome of TKA has been studied by many researchers, and some of which have demonstrated a relationship between the type of implant and postoperative satisfaction. Hamilton et al.⁵⁵⁾ conducted a prospective, double-blind randomized control trial for comparison of Kinemax TKA and Triathlon TKA, which showed that the outcome of TKA could be influenced by the prosthesis design. Baker et al.⁵⁶⁾ carried out comparisons of 6 different TKA implants: the NexGen implant (Zimmer, Warsaw, IN, USA) resulted in greater improvement after TKA than the other 5 implant types. Contrary to these studies, a multi-center randomized controlled trial by Wylde et al.⁵⁷⁾ showed no significant difference in patient satisfaction between the Kinemax fixed- and mobile-bearing TKA.

4) Postoperative rehabilitation

Recently, Levine et al.⁵⁸⁾ reported that rehabilitation managed by a physical therapist did not result in difference in patient satisfaction and functioning compared to neuromuscular electrical stimulation performed at home without therapist's supervision. Kim et al.⁵⁹⁾ also reported that regular passive ROM exercises did not offer additional clinical benefits to TKA patients. However, we believe that systematic rehabilitation guided by a physical therapist would be conducive to a more rapid return to normal daily activities.

Conclusions

TKA has been recognized as a successful treatment for knee arthritis that delivers relatively high satisfaction compared to the other surgical treatments from the orthopedic surgeon's perspective. However, it is not uncommon to observe discrepancies in patient-surgeon satisfaction: patients are often less satisfied the outcome than the surgeons expect, suggesting the need to develop more objective patient satisfaction measures. Among various factors that contribute to patient satisfaction, some factors can be managed by the surgeon, which should be improved through continuous research. One of the factors most strongly associated with postoperative satisfaction is patient's expectations: unmet expectations result in dissatisfaction. Therefore, it is important for surgeons to reach an agreement with patients on the possible benefits and risks of TKA through extensive discussion and explanation before surgery in order to reduce the likelihood of patient dissatisfaction.

Conflict of Interest

No potential conflict of interest relevant to this article was reported.

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Appendix 1. Knee Society Score (KSS)

Part 1. Knee score (point))		Part 2. Function score (point)				
Pain			Walking				
None (50)			Unlimited (50)				
Mild/occasional (45)			>10 blocks (40)				
Mild (stairs only) (40)			5–10 blocks (30)				
Mild (walking and stai	irs) (30)		<5 blocks (20)				
Moderate (occasional)	(20)		Housebound (10)				
Moderate (continual)	(10)		Unable (0)				
Severe (0)			Stairs				
Total range of flexion (°))		Normal up and down (50)				
0–5 (1)	46-50 (10)	91–95 (19)	Normal up down with rail (40)				
6–10 (2)	51–55 (11)	96–100 (20)	Up and down with rail (30)				
11–15 (3)	56-60 (12)	101–105 (21)	Up with rail, down unable (15)				
16-20 (4)	61-65 (13)	106–110 (22)	Unable (0)				
21–25 (5)	66-70 (14)	111–115 (23)	Walking aids used				
26-30 (6)	71–75 (15)	116–120 (24)	None used (0)				
31–35 (7)	76–80 (16)	121–125 (25)	Use of cane/walking stick deduct (-5)				
36-40 (8)	81-85 (17)		Two canes/sticks (-10)				
41-45 (9)	86-90 (18)		Crutches or frame (-20)				
Flexion contracture (if p	present) (°)		Final knee score is:				
5-10 (-2)			Grading for the KSS				
10-15 (-5)			Excellent (80–100)				
16–20 (–10)			Good (70-79)				
>20 (-15)			Fair (60–69)				
Alignment (varus & val	gus) (°)		Poor (<60)				
0 (-15)	11 (-3)						
1 (-12)	12 (-6)						
2 (-9)	13 (-9)						
3 (-6)	14 (-12)						
4 (-3)	15 (-15)						
5–10 (0)	Over 15 (-20)						
Stability (maximum mo	vement in any position)						
Anteroposterior (mm))						
<5 (10)							
5–10 (5)							
10+ (0)							
Mediolateral (°)							
<5 (15)							
6–9 (10)							
10–14 (5)							
15 (0)							

Appendix 2. The New Knee Society Score Objective knee score (7 items, 100 points) (point) Anteroposterior alignment Stability (25) Medial/lateral (15) Anterior/posterior (10)

Range of motion (25) Symptoms (25) Deductions

Malalignment (-10)

Flexion contracture (-2,-5,-10,-15)

Extensor lag (-5, -10, -15)

Satisfaction score (5 items, 40 points)

Pain level while sitting

Pain level while lying in bed

Knee function while getting out of bed

Knee function while performing light household duties

Knee function while performing leisure recreational activities

Expectation score (3 items, 15 points)

Pain relief

Ability to carry out activities of daily living

Ability to perform leisure, recreational, or sport activities

Functional activity score (19 items, 100 points) (point)

Walking and standing (5 items, 30 points)

- 1. Can you walk without any aids (such as a cane, crutches or wheelchair)?
- \square Yes □ No
- 2. If no, which of the following aid(s) do you use?
- □ Wheelchair (-10)
- \Box One crutch (-4)
- □ Walker (-8)
- \square One cane (-4)
- □ Crutches (-8)
- □ Knee sleeve/brace (-2)
- \square Two canes (-6)
- 3. Do you use these aid(s) because of your knees?
- 4. For how long can you stand (with or without aid) before sitting due to knee discomfort?
- □ Cannot stand (0)
- $\Box 0-5 \min (3)$
- \Box 6–15 min (6)
- \Box 16–30 min (9)
- \Box 31–60 min (12)
- ☐ More than an hour (15)
- 5. For how long can you walk (with or without aid) before stopping due to knee discomfort?
 - □ Cannot walk (0)
- $\Box 0-5 \min (3)$
- \Box 6–15 min (6)
- □ 16-30 min (9)
- □ 31–60 min (12)
- ☐ More than an hour (15)

Appendix 2. Continued

Standard activities (6 items, 30 points)

- 1. Walking on an uneven surface (5 points)
- 2. Turning or pivoting on your leg (5 points)
- 3. Climbing up or down a flight of stairs (5 points)
- 4. Getting up from a low couch or a chair without arms (5 points)
- 5. Getting into or out of a car (5 points)
- 6. Moving laterally (stepping to the side) (5 points)

Advanced activities (5 items, 25 points)

- 1. Climbing a ladder or step stool (5 points)
- 2. Carrying a shopping bag for a block (5 points)
- 3. Squatting (5 points)
- 4. Kneeling (5 points)
- 5. Running (5 points)

Discretionary activities (3 items, 15 points)

Check 3 of the activities below that you consider most important to you.

Recreational actibities

Swimming

Golfing (18 holes)

Road cycling (>30 mins)

Gardening

Bowling

Racquet sports (tennis, racquetball, etc.)

Distance walking

Dancing/ballet

Stretching exercises (stretching out your muscles

Workout and gym activities

Weight lifting

Leg Extensions

Stair climber

Stationary biking/spinning

Leg press

Jogging

Elliptical trainer

Aerobic exercises

Please copy all 3 checked activities into the empty boxes below.

How much does your knee bother you during each of these activities?

Activity	No bother	Slight	Moderate	Severe	Cannot (because of knee)
_					

3

Write the 3 activies from list above

2

1

0

1.

2.

3.

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Appendix 3. Short Form Health Survey (SF-36)

This survey asks for your views about your health. This information will help you keep track of how you feel and how well you are able to do your usual activities.

Answer every question by selecting the answer as indicated. If you are unsure about how to answer a question, please give the best answer you can.

1.	In general, would you	ı say you	r health is			work or other activities		
	□ Excellent □	Very goo	d □ C	Good		b. Accomplished less than	you v	NO1
	□ Fair □	Poor				c. Did work or other activitie		
2.	Compared to one year	ago, how v	would you rate	your health ir	n general now?	6. During the past 4 weeks,	to w	hat
	☐ Much better now th	nan 1 year	r ago			emotional problems inter-		
	□ Somewhat better no	ow than 1	year ago			family, friends, neighbors,	or gi	ou
	☐ About the same as 1	l year ago)			□ Not at all		
	□ Somewhat worse no	ow than 1	year ago			□ Slightly		
	□ Much worse now th	nan 1 year	r ago			☐ Moderately☐ Quite a bit		
3.	The following questi	ions are a	about activiti	es you migh	t do during a	□ Extremely		
	typical day. Does you	ır health	now limit yo	ou in these ac	ctivities? If so,	7. How much bodily pain ha	ve yo	u l
	how much?					□ None	,	
				Yes, limited		□ Very mild		
			a lot	a little	limited at all	□ Mild		
	a. Vigorous activities					□ Moderate		
	running, lifting heavy	-				□ Severe		
_	participating in st sports	renuous				□ Very severe		
	b. Moderate activiti	ies such				8. During the past 4 weeks		
	as moving a table, p				П	normal work (including b	oth w	/or
	vacuum cleaner, boy	_				□ Not at all □ A little bit		
]	playing golf	_				☐ Moderately		
(c. Lifting or carrying	groceries				☐ Quite a bit		
(d. Climbing several	flights of				□ Extremely		
5	stairs					9. These questions are abou	ıt ho	wy
•	e. Climbing one fligh	t of stairs				with you during the past		
1	f. Bending, kneeling, or	stooping				one answer that comes clo	sest t	o t
8	g. Walking more thar	n a mile				How much of the time du	ring t	he
]	h. Walking several blo	ocks					All	M
i	i. Walking one block					a. Did you feel full of pep?		
j	i. Bathing or dressing	yourself				b. Have you been a very		
4.	During the past 4 we	eks, have	you had any	of the follow	ring problems	nervous person?		
	with your work or o	other regi	ular daily act	tivities as a 1	result of your	c. Have you felt so down in the dumps	Ц	
	physical health?					d. Have you felt calm and	П	Г
				Yes	No	peaceful?		
	a. Cut down on the		-	l 🗆		e. Did you have a lot of		
	spent on work or oth					energy?		
	b. Accomplished less	•				f. Have you felt down-		
	c. Were limited in the	kind of v	work or other			hearted and blue?		
	activities	c ·	.1 .			g. Did you feel worn out?		[
	d. Had difficulty per other activities (for e	_				/ 11/		
	effort)	campie,	IL LOOK CALLS			person? i. Did vou feel tired?	П	-

Appendix 3. Continued

with your work or other regular daily activities as a result of any emotional problems (such as feeling depressed or anxious)?							
Ī		O	1	Yes		No	
a. Cut down on the amour	nt of	time vo	ou spent on				
work or other activities		,	1				
b. Accomplished less than	vou	would	like				
c. Did work or other activities	-						
. During the past 4 weeks,					ical he		
emotional problems interf			•				
family, friends, neighbors,							
□ Not at all	O	1					
□ Slightly							
□ Moderately							
□ Quite a bit							
□ Extremely							
. How much bodily pain ha	ve v	ou had	during the 1	past 4 w	reeks?		
□ None	,	, et 11eres		, ,			
□ Very mild							
□ Mild							
□ Moderate							
□ Severe							
□ Very severe							
. During the past 4 weeks	ho	w muc	h did pain	interfe	ro wit	h vour	
normal work (including b			_			•	
□ Not at all	our ,	voiit ot	itorae tire ric	Jiiic uii	4 110 40	e work)	
□ A little bit							
□ Moderately							
□ Quite a bit							
□ Extremely							
. These questions are abou	ıt ho	X47 X7O11	feel and he	vuz thin	ac hav	o hoon	
with you during the past							
one answer that comes clo			_	_	_		
How much of the time dur					3	,•	
	All	_	A good bit	Some	A little	None	
a. Did you feel full of pep?							
b. Have you been a very							
nervous person?							
c. Have you felt so down							
in the dumps							
d. Have you felt calm and							
peaceful?		_			_		
e. Did you have a lot of							
energy?							
f. Have you felt down-							
hearted and blue?							
g. Did you feel worn out?							
h. Have you been a happy							
person?							
i. Did you feel tired?							

5. During the past 4 weeks, have you had any of the following problems

Appendix 3. Continued									
10. During the past 4 weeks, how much of the time has your physical health or emotional problems interfered with your social activities (like visiting friends, relatives, etc.)?									
□ All of the time									
□ Most of the time	□ Most of the time								
□ Some of the time									
$\hfill\Box$ A little of the time									
\square None of the time									
11. How 'true' or 'false' is ea	ach of the f	ollowing	g statem	ents for	you?				
	Definitely	Mostly	Don't	Mostly	Definitely				
	true	true	know	false	false				
a. I seem to get sick a little easier than other people									
b. I am as healthy as anybody I know									
c. I expect my health to get worse									
d. My health is excellent									

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Appendix 4. Short Form Health Survey (SF-12)

This survey asks for your views about your health. This information will help you keep track of how you feel and how well you are able to do your usual activities. Answer every question by selecting the answer as indicated. If you are unsure about how to answer a question, please give the best answer you can.

•					
1. In general, would you say your health is:					
\square Excellent \square Very good \square Good \square Fair \square Poor					
2. The following questions are about activities you might do during a typical day.	Does your h	ealth now limit yo	u in these activiti	es? If so, h	ow much?
		Yes, limited a lot	Yes, limited a little		No, ited at all
a. Moderate activities, such as moving a table, pushing a vacuum cleaner, boplaying golf	wling, or				
b. Climbing several flights of stairs					
3. During the past 4 weeks, have you had any of the following problems with yo health?	our work or	other regular daily	activities as a re	sult of you	r physical
			Yes	1	No
a. Accomplished less than you would like					
b. Were limited in the kind of work or other activities					
4. During the past 4 weeks, have you had any of the following problems with yo problems (such as feeling depressed or anxious)?	ur work or o	other regular daily	activities as a res	ult of any	emotional
			Yes	1	No
a. Accomplished less than you would like					
b. Did work or other activities less carefully than usual					
5. During the past 4 weeks, how much did pain interfere with your normal work	(including b	oth work outside t	he home and hou	isework)?	
□ Not at all □ A little bit □ Moderately □ Quite a bit □ Extre	mely				
These questions are about how you feel and how things have been with you du that comes closest to the way you have been feeling.	iring the pas	t 4 weeks. For eacl	n question, please	give the o	ne answer
How much of the time during the past 4 weeks					
	All Mo	st A good bit	Some A	little	None
a. Have you felt calm and peaceful?					
b. Did you have a lot of energy?					
c. Did you have a lot of energy?					
7. During the past 4 weeks, how much of the time has your physical health or er friends, relatives, etc.)?	notional pro	blems interfered v	vith your social a	ctivities (lil	ke visiting
\square All \square Most \square Some \square A little \square None					

Appendix 5. The Western Ontario and McMaster Universities (WOMAC) Index of Osteoarthritis

Overview:

The WOMAC Index is used to assess patients with osteoarthritis of the hip or knee using 24 parameters. It can be used to monitor the course of the disease or to determine the effectiveness of anti-rheumatic medications.

While the index was being developed performance of social functions and the status of emotional function were also included. These were not included in the final instrument.

Pain	Social function
Walking (1)	Leisure activities (1)
Stair climbing (2)	Community events (2)
Nocturnal (3)	Church attendance (3)
Rest (4)	With spouse (4)
Weight bearing (5)	With family (5)
Stiffness	With friends (6)
Morning stiffness (1)	With others (7)
Stiffness occurring later in the day (2)	Emotional function
Rising from sitting (3)	Anxiety (1)
Standing (4)	Irritability (2)
Bending to floor (5)	Frustration (3)
Walking on flat (6)	Depression (4)
Getting in or out of car (7)	Relaxation (5)
Going shopping (8)	Insomnia (6)
Putting on socks (9)	Boredom (7)
Rising from bed (10)	Loneliness (8)
Taking off socks (11)	Stress (9)
Lying in bed (12)	Well-being (10)
Getting in or out of bath(13)	Scoring and interpretation
Sitting (14)	Response
Getting on or off toilet (15)	None (0)
Heavy domestic duties (16)	Slight (1)
Light domestic duties (17)	Moderate (2)
	Severe (3)
	Extreme (4)
	Score=sum (points for relevant items)
	Average score=(total score)/ (no. of items)

Appendix 6. Knee Injury and Osteoarthritis Outcome Score (KOOS)

Symptoms								
These questions should be answered thinking of your knee symptoms								
during the last week.								
S1. Do you have swelling in your knee?								
□ Never □ Rarely □ Sometimes □ Often □ Always								
S2. Do you feel grinding, hear clicking or any other type of noise when								
your knee moves?								
□ Never □ Rarely □ Sometimes □ Often □ Always								
S3. Does your knee catch or hang up when moving?								
\square Never \square Rarely \square Sometimes \square Often \square Always								
S4. Can you straighten your knee fully?								
□ Never □ Rarely □ Sometimes □ Often □ Always								
S5. Can you bend your knee fully?								
□ Never □ Rarely □ Sometimes □ Often □ Always								
Stiffness								
The following questions concern the amount of joint stiffness you have								
experienced during the last week in your knee. Stiffness is a sensation of								
restriction or slowness in the ease with which you move your knee joint.								
S6. How severe is your knee joint stiffness after first wakening in the								
morning?								
□ None □ Mild □ Moderate □ Severe □ Extreme								
S7. How severe is your knee stiffness after sitting, lying or resting later								
in the day?								
□ None □ Mild □ Moderate □ Severe □ Extreme								
Subtotal:								
Pain								
P1. How often do you experience knee pain?								
□ Never □ Monthly □ Weekly □ Daily □ Always								
What amount of knee pain have you experienced the last week during								
the following activities?								
P2. Twisting/pivoting on your knee								
□ None □ Mild □ Moderate □ Severe □ Extreme								
P3. Straightening knee fully								
P4. Bending knee fully								
□ None □ Mild □ Moderate □ Severe □ Extreme								
P5. Walking on flat surface								
\square None \square Mild \square Moderate \square Severe \square Extreme								
P6. Going up or down stairs								
\square None \square Mild \square Moderate \square Severe \square Extreme								
P7. At night while in bed								
$\ \square$ None $\ \square$ Mild $\ \square$ Moderate $\ \square$ Severe $\ \square$ Extreme								
P8. Sitting or lying								
□ None □ Mild □ Moderate □ Severe □ Extreme								
P9. Standing upright								
□ None □ Mild □ Moderate □ Severe □ Extreme								

Appendix 6. Continued

Function, daily living

The following questions concern your physical function. By this we mean your ability to move around and to look after yourself. For each of the following activities please indicate the degree of difficulty you have experienced in the last week due to your knee.

сирененеса	III tile last	week due to j	our raice.				
A1. Descer	nding stair	·s					
□ None	$ \square \ Mild$	$ \Box \ Moderate$	□ Severe	□ Extreme			
A2. Ascend	ding stairs						
□ None	$ \square \ Mild$	$ \Box \ Moderate$	□ Severe	□ Extreme			
For each of	the follo	owing activiti	es please i	ndicate the degree of			
difficulty yo	u have exp	perienced in th	e last week	due to your knee.			
A3. Rising	from sittii	ng					
□ None	□ Mild	□ Moderate	□ Severe	□ Extreme			
A4. Standi	ng						
□ None	□ Mild	□ Moderate	□ Severe	□ Extreme			
A5. Bendir	ng to floor	/pick up an ob	ject				
□ None	$ \square \ Mild$	\square Moderate	□ Severe	□ Extreme			
A6. Walkir	ng on flat s	surface					
□ None	$ \square \ Mild$	$ \square \ Moderate$	\square Severe	□ Extreme			
A7. Getting	g in/out of	fcar					
□ None	$ \square \ Mild$	$ \square \ Moderate$	\square Severe	□ Extreme			
A8. Going	shopping						
□ None	$ \square \ Mild$	$ \square \ Moderate$	\square Severe	□ Extreme			
A9. Putting	g on socks	/stockings					
□ None	$ \square \ Mild$	$ \square \ Moderate$	\square Severe	□ Extreme			
A10. Rising	g from bed	1					
\square None	$ \square \ Mild$	$ \square \ Moderate$	\square Severe	□ Extreme			
A11. Takin	g off sock	s/stockings					
\square None	$ \square \ Mild$	$ \square \ Moderate$	\square Severe	□ Extreme			
A12. Lying	in bed (tu	ırning over, ma	aintaining k	nee position)			
□ None	$ \square \ Mild$	$ \square \ Moderate$	□ Severe	□ Extreme			
A13. Gettii	ng in/out o	of bath					
□ None	$ \square \ Mild$	$ \square \ Moderate$	□ Severe	□ Extreme			
A14. Sittin	g						
□ None	$ \square \ Mild$	$ \square \ Moderate$	□ Severe	□ Extreme			
A15. Getti	ng on/off t	toilet					
□ None	$ \square \ Mild$	\square Moderate	□ Severe	□ Extreme			
For each of the following activities please indicate the degree of diffi- culty you have experienced in the last week due to your knee							
A16. Heavy	y domestic	duties (movin	g heavy box	es, scrubbing floors, etc.)			
□ Never	□ Rarely	√ □ Sometim	es □ Ofte	n □ Always			
	•	duties (cookin		•			
_		√ □ Sometim	-				
Subtotal:	,			•			

Appendix 6. Continued

Function, sports and recreational activities

The following questions concern your physical function when being active on a higher level. The questions should be answered thinking of what degree of difficulty you have experienced during the last week due to your knee.

SP1. Squat	ting			
□ None	$ \square \ Mild$	$ \Box \ Moderate$	□ Severe	□ Extreme
SP2. Runn	ing			
□ None	$ \square \ Mild$	$ \Box \ Moderate$	□ Severe	□ Extreme
SP3. Jump	ing			
□ None	$ \square \ Mild$	$ \Box \ Moderate$	□ Severe	□ Extreme
SP4. Twist	ing/pivoti	ng on your inju	ıred knee	
□ None	$ \square \ Mild$	$ \Box \ Moderate$	□ Severe	□ Extreme
SP5. Kneel	ing			
□ None	$ \square \ Mild$	$ \Box \ Moderate$	\square Severe	□ Extreme
Subtotal:				
Quality of L	ife			
Q1. How o	ften are y	ou aware of you	ur knee pro	blem?
□ Never	□ Mont	hly □ Weekly	⁄ □ Daily	□ Constantly
•	you modi ies to you	•	tyle to avoi	d potentially damaging
□ Not at	all □ Mi	ldly □ Mode	rately \square S	everely \square Totally
Q3. How r	nuch are y	ou troubled w	ith lack of c	onfidence in your knee?
□ Not at	all □ Mi	ldly □ Mode	rately \square S	everely Extremely
Q4. In gen	eral, how	much difficulty	y do you ha	ve with your knee?
□ None	$ \square \ Mild$	$ \Box \ Moderate$	□ Severe	□ Extreme
Subtotal:				
KOOS is:				

K

Standardized answer options are given (5 Likert boxes) and each question is assigned a score from 0 to 4. A normalized score (100 indicating no symptoms and 0 indicating extreme symptoms) is calculated for each subscale (scoring instructions are available in a separate document: KOOS scoring).

any formal treatment.

Appendix 7. Oxford Knee Score (OKS) Appendix 7. Continued Please answer the following 12 multiple choice questions (during the 8. Are you troubled by pain in your knee at night in bed? past 4 weeks). □ Not at all 1. How would you describe the pain you usually have in your knee? □ Only one or two nights □ None □ Some nights □ Very mild □ Most nights □ Mild □ Every night □ Moderate 9. How much has pain from your knee interfered with your usual work? □ Severe (including housework) 2. Have you had any trouble washing and drying yourself (all over) □ Not at all because of your knee? □ A little bit □ No trouble at all □ Moderately □ Very little trouble □ Greatly □ Moderate trouble □ Totally □ Extreme difficulty 10. Have you felt that your knee might suddenly 'give way' or let you □ Impossible to do down? 3. Have you had any trouble getting in and out of the car or using public □ Rarely/never transport because of your knee? (with or without a stick) □ Sometimes or just at first □ No trouble at all □ Often, not at first \square Very little trouble □ Most of the time □ Moderate trouble □ All the time □ Extreme difficulty 11. Could you do household shopping on your own? □ Impossible to do ☐ Yes, easily 4. For how long are you able to walk before the pain in your knee □ With little difficulty becomes s eve re? (with or without a stick) □ With moderate difficulty □ No pain >60 min □ With extreme difficulty □ 16-60 min □ No, impossible □ 5–15 min 12. Could you walk down a flight of stairs? □ Around the house only ☐ Yes, easily □ Not at all—severe on walking □ With little difficulty 5. After a meal (sat at a table), how painful has it been for you to stand up from a chair because of your knee? □ With moderate difficulty □ Not at all painful □ With extreme difficulty □ Slightly painful □ No, impossible □ Moderately pain The OKS is: □ Very painful Grading for the OKS □ Unbearable 0-19 May indicate severe knee arthritis. It is highly likely that you may well require some form of surgical intervention, 6. Have you been limping when walking, because of your knee? contact your family physician for a consult with an □ Rarely/never Orthopaedic surgeon. □ Sometimes or just at first 20-29 May indicate moderate to severe knee arthritis. See your □ Often, not just at first family physician for an assessment and X-ray. Consider a □ Most of the time consult with an Orthopaedic surgeon. □ All of the time 30-39 May indicate mild to moderate knee arthritis. Consider 7. Could you kneel down and get up again afterwards? seeing your family physician for an assessment and □ Yes, easily possible X-ray. You may benefit from non-surgical □ With little difficulty treatment, such as exercise, weight loss, and/or anti-□ With moderate difficulty inflammatory medication □ With extreme difficulty 40 - 48May indicate satisfactory joint function. May not require

□ No, impossible