

Qualitative and Quantitative Analysis of Smile Excursion in Facial Reanimation: A Systematic Review and Meta-analysis of 1- versus 2-stage Procedures

Hamidreza Natghian, MD*† Jian Fransén, MD*† Shai M. Rozen, MD‡ Andrés Rodriguez-Lorenzo, MD, PhD*†

Background: Free functional muscle transfer has become a common treatment modality for smile restoration in long-lasting facial paralysis, but the selection of surgical strategy between a 1-stage and a 2-stage procedure has remained a matter of debate. The aim of this study was to compare the quantitative and qualitative outcomes of smile excursion between 1-stage and 2-stage free muscle transfers in the literature.

Methods: A comprehensive review of the published literature between 1975 and end of January 2017 was conducted.

Results: The abstracts or titles of 2,743 articles were screened. A total of 24 articles met our inclusion criteria of performing a quantitative or qualitative evaluation of a free-functioning muscle transfer for smile restoration. For the purpose of meta-analysis, 7 articles providing quantitative data on a total of 254 patients were included. When comparing muscle excursion between 1-stage and 2-stage procedures, the average range of smile excursion was 11.5 mm versus 6.6 mm, respectively. For the purpose of systematic review, 17 articles were included. The result of the systematic review suggested a tendency toward superior functional results for the 1-stage procedure when comparing the quality of smile.

Conclusions: The results of this review must be interpreted with great caution. Quantitative analysis suggests that 1-stage procedures produce better excursion than 2-stage procedures. Qualitative analysis suggests that 1-stage procedures might also produce superior results when based on excursion and symmetry alone, but these comparisons do not include one important variable dictating the quality of a smile—the spontaneity of the smile. The difficulty in comparing published results calls for a consensus classification system for facial palsy. (*Plast Reconstr Surg Glob Open 2017;5:e1621; doi: 10.1097/GOX.000000000001621; Published online 28 December 2017.*)

INTRODUCTION

Facial paralysis is associated with the inability to produce normal facial expressions, and this can have significant social implications for patients. Smile restoration is

From the *Department of Plastic and Maxillofacial Surgery, Uppsala University Hospital, Uppsala, Sweden; †Department of Surgical Sciences, Uppsala University Hospital, Uppsala, Sweden; and ‡Department of Plastic Surgery, University of Texas Southwestern Medical Center, Dallas, Tex.

Received for publication November 6, 2017; accepted November 8, 2017.

Presented at the American Society for Peripheral Nerve meeting (ASPN), 2016, Scottsdale, Arizona.

Copyright © 2017 The Authors. Published by Wolters Kluwer Health, Inc. on behalf of The American Society of Plastic Surgeons. This is an open-access article distributed under the terms of the Creative Commons Attribution-Non Commercial-No Derivatives License 4.0 (CCBY-NC-ND), where it is permissible to download and share the work provided it is properly cited. The work cannot be changed in any way or used commercially without permission from the journal. DOI: 10.1097/GOX.00000000001621 thus one of the priorities in reconstruction of the paralyzed face.¹ Since the pioneering work of Harii et al.² in 1976 using free functioning muscle transplant (FFMT) in facial paralysis, this procedure has become one of the most common techniques for smile restoration in patients with long-standing facial paralysis.

In facial reanimation using FFMT, the selection of both the donor muscle and donor motor nerve is of critical importance. Several muscles have been used as donor tissue, including the pectoralis minor, latissimus dorsi, serratus anterior, ext. digitorium brevis, rectus abdominis, and the gracilis.³ The selection of the donor nerve for neurotization of the FFMT is critical, and this is what defines the surgical strategy as a 1-stage or 2-stage facial reanimation. Traditionally, the 2-stage method combines a first-stage cross-facial nerve grafting from the contralateral facial nerve followed by a second-stage free muscle transfer. The main advan-

Disclosure: The authors have no financial interest to declare in relation to the content of this article. The Article Processing Charge was paid for by the authors.

tage of this approach has been the prospect of obtaining a synchronized, coordinated, and spontaneous emotional expression.⁴⁻⁶ However, this procedure necessitates 2 operations; it has a long regeneration time,⁷ and the use of a nerve graft is associated with possible sequelae such as hypoesthesia or paresthesia depending on the donor nerve.8 To overcome the drawbacks of the 2-stage method, a 1-stage FFMT has been described and has become increasingly popular. In the 1-stage procedure, the motor nerve of an FFMT is coapted directly to an ipsilateral nonfacial cranial nerve (eg, the masseter nerve, spinal accessory nerve, or hypoglossal nerve) or the contralateral facial nerve by including a long nerve in the muscle flap. This procedure provides more reliable and faster muscle neurotization. The distance from the site of coaptation to the motor endplates is shorter when using an ipsilateral cranial nerve, and this also avoids the use of a nerve graft. In addition, spontaneity has been reported in a number of patients when using the ipsilateral masseter nerve due to cerebral adaptation, but using this nerve might also cause involuntary motion.9,10

It has been previously reported that 1-stage FFMT provides stronger smile excursion than 2-stage procedures, and this is likely related to the increased axonal load and decreased loss of axons due to the reduced number of coaptations in the 1-stage procedure.^{11–13} However, there is no current consensus for objectively evaluating postoperative smile outcomes. Different measurement systems have been described with wide variation in the reporting of results, making it difficult to compare outcomes of different surgical techniques.¹⁴

The aim of this literature review was to compare the outcome of smile excursion both quantitatively and qualitatively between 1-stage and 2-stage procedures involving FFMT.

MATERIALS AND METHODS

Data Sources

Searches of PubMed and the Cochrane Library were conducted for all publications from 1975 until the end of January 2017. The following medical subject heading search terms and keywords were used, either individually or in combination: "smile reanimation," "facial reanimation," "facial animation," "free functioning muscle transfer," "gracilis flap," "masseter nerve transfer," "cross-face nerve graft," and "cross-facial nerve graft."

Study Selection

Articles/abstracts were included if they met the following criteria:

- Population: humans, both children and adults.
- Intervention: 1-stage or 2-stage procedures with free muscle transfer.
- Outcomes: smile excursion in millimeters or other reanimation scoring system that evaluated the smile (eg, teeth exposure, patient satisfaction).

The study selection was performed through 2 levels of screening. In the first screening, abstracts were reviewed for the following exclusion criteria: case reports, meeting abstracts, reviews, editorials, preclinical studies, studies with dual innervations or multiple muscle transfers, languages other than English, and animal or cadaveric studies. In the second screening, all articles were read in their entirety, and the same inclusion and exclusion criteria were applied. Only studies that passed both levels of screening were included in our analysis and were critically assessed.

Data Extraction

The following data were extracted from each primary article and used for statistical and/or descriptive comparisons: author, journal, year of publication, sample size (number of patients and number of FFMTs), partial/total paralysis, retrospective or prospective data collection, age (range, mean), gender, type of surgery (1-stage or 2-stage), muscle used as the FFMT, donor nerve, months until second surgery (for 2-stage procedures), results, and percentage of patients with spontaneous smiles after surgery.

Data Analysis

Quantitative Data—Statistical Analysis

Statistical analysis of the mean, SD, and weighting calculations were performed with Stata SE for Mac OS (Version 12.0, StataCorp, 4905 Lakeway Dr., College Station, Tex.). Basic calculations were performed using Microsoft Excel for Mac 2011 (Version 14.0.0, 100825 Microsoft Redmond Campus, Redmond, Wash.). Meta-analysis comparing 2 independent groups and the creation of forest plots was done using Open-MetaAnalyst for Sierra (Version 10.12, Wallace et al 2014, Center for Evidence Synthesis in Health, Brown University). A Pvalue less than 0.05 was considered statistically significant.

Qualitative Data—Descriptive Analysis

Due to the lack of uniformity in the selection of the grading system for smile evaluation, it was difficult to make comparisons of the results presented in the different studies. In an effort to make the qualitative data more uniform and to be able to analyze the qualitative data, we translated the results from the studies into our own 7-type ordinal categorical scale with relatable nomenclature that we created for the purpose of this study. The grades for smile restoration were as follows: Failed/absent, Unsatisfactory/poor, Satisfactory, Fair/average, Good, and Excellent (Fig. 3). Three studies showed only the number of successful cases of all cases, and therefore a category named Unknown but not good/excellent was created. Only the electromyography (EMG) score and not the qualitative facial smile grading was reported in 1 study, and this study was added due to grading similarities with other included studies.¹⁵ Translation criteria were held as strict as possible, but some variability was unavoidable. Eleven studies were omitted from because the data were not presented in ordinal categories or were only reported as descriptive statistics.

RESULTS

Selection of Articles

Titles or abstracts of 2,743 articles were screened according to Figure 1. After removal of duplicates and cohort overlap and the application of the inclusion and exclusion criteria, 24 articles were deemed relevant and included in the final analysis. All the selected articles had relatively poor validity, and none of the studies were randomized controlled trials. Fourteen of the 24 included studies were retrospective case-control studies. Very few studies reported baseline characteristics in detail, and only Hayashi and Maruyama¹⁶ and Terzis and Olivares¹⁷ described the patients individually.

Seventeen of the 24 included articles presented results for 1-stage procedures, and 14 of the 24 included articles presented results for 2-stage procedures. Seven of the 24 articles presented quantitative results of commissure excursion in millimeters and were included in the meta-analysis (Tables 1 and 2). Five studies presented quantitative results for both 1-stage and 2-stage procedures. The study by Gousheh and Arasteh¹⁸ did



Fig. 1. Diagram showing the mean difference of postoperative oral commissure excursion in 1-stage (in red) and 2-stage (in blue) procedures.

Table 1.	Description of	Quantitative Studies for	1-stage Procedures
----------	-----------------------	---------------------------------	---------------------------

A .1				Age (Range,		D N	
Author	Study Type	Patients (No)	FFM1 (No)	Mean) Gender	Muscle	Donor Nerve	Grading System
Snyder-Warwick—14 (11)	Prospective	13	13	Mean: 9.6	Gracilis	Masseter	
Bhama—14 (19)	Retrospective	43	43	Range: 6–80; mean: 35	Gracilis	Masseter	FaCE score
Hontanilla—13 (18)	Prospective	27	27	Range: 27–55; mean: 40.7; 12 M/15 F	Gracilis	Masseter	FACIAL CLIMA system
Bianchi—11 (36)	Retrospective	21	31	Range: 7–60; mean: 21; 11 M/10 F	Gracilis	Masseter	Terzis score
Manktelow—06 (9)	Retrospective	19	31	Range: 16–61; mean: 34.4; 9 M/18 F	Gracilis	Masseter	
Yong-Chan Bae—06 (6)	Retrospective	32	32	Mean: 8.9; 21 M/29 F	Gracilis	Masseter	

Table 2. Description of Quantitative Studies for 2-stage Procedures

Author	Study Type	Patients (No)	FFMT (No)	Age (Range, Mean) Gender	Muscle + Donor Nerve	Second Surgery (mo)	Grading System
Snyder-Warwick—14 (11)	Prospective	12	12	Mean: 10.2	Gracilis + Sural	5-20	
Bhama—14 (19)	Retrospective	35	35	Range: 6–80; mean: 35	Gracilis + Sural	6–9 m	FaCE score
Hontanilla—13 (18)	Prospective	20	20	Range: 32–53; mean: 42.4; 7 M/13 F	Gracilis + Sural	7.9 m	FACIAL CLIMA system
Frey—08 (37)	Prospective	12		Range: 13–60; mean: 40.3	Gracilis + Sural	10 m	3D video analysis
Yong-Chan Bae—06 (6)	Retrospective	20	20	Mean: 10; 29 M/41 F	Gracilis + Sural	12.6 m	

				•				
Author	Study Type	Patients (No)	FFMT (No)	Age (Range, Mean) Gender	Muscle	Donor Nerve	Spontaneous Smile	Results
Takushima—13 (38)	Prospective	344	351	Range: 5–75; mean: 41.2; 1 33 M / 911 E	LD	Contralateral facial	N/A	Grade $0 = 21, 1 = 18, 2 = 7,$ 2 = 92, 4 = 101, 5 = 181
Chuang—13 (39)	Retrospective	36	42	22 M/ 211 F Range: 4–63; mean: 22; 19 M/ 17 F	Gracilis	Accessory nerve	19/42 = 45%; Chuang cortical	3 - 23, $3 - 101$, $3 - 101Smile excursion scoring system0-4; average 3.45 \pm 0.739$
Biglioli—12 (40)	Prospective	50	51	Group 1= 40 patients, range: 6–77, mean: 47.4, 28 M/12 F, group 2 = 10 patients, range: 16–63, mean: 42.3, 8 M/2 F	Group 1 = LD; group 2 = Gracilis	Contralateral facial nerve; ipsilateral masseter nerve	adaption stage 100% if recovered muscle function;	<i>Terzis and Noah system</i> : Excellent 14, Good 15, Average 5, Poor 3, Failed 3; group 2 = Excel- lent 3, good 5, average 2.
An-Tang Liu—12 (41)	Prospective	41	41	Range: 17–61; mean: 32.6; 24 M/21 F	Abductor hallucis	Contralateral facial nerve = 38; mylohyoid branch of ipsilateral	10% N/A	Toronto facial grading system. Facial nerve function index. TFGS = 54.8±6.9; FNFI = 79.4±9.6%
Gousheh—11 (17)	Retrospective	14	14	Range: 3-72; mean: 25.7	LD	trigeminal nerve = 3 Contralateral facial nerve	100%	Excellent: > 2 cm = 0; Good: 1.5–2 cm = 12; Satisfactory: 1.1 Ecm = 9: Ectiod-1.7 cm = 0
Faria—07 (30)	Prospective	33	Group $1 = 11$; group $2 = 22$	Group 1 = range: 10–70; mean: 41.9; 4 M/7 F; group 2 = range: 9–58;	; Group 1= LD; group	Contralateral facial nerve; trigeminal	45%;0%	Absent 1, poor 1, fair 3, good 6, 5, excellent 1, fair 3, good 6,
Sajjadian—06 (42)	Prospective	ъ	υ	mean 26.5; 9 M/13 F Range: 11–64	2 = gracilis Rectus abdominis	nerve Contralateral facial nerve	N/A	excellent 13 Facial grading system improved from a mean 16 ± 9 to 39 ± 16 (25-55). Average improve-
Hayashi—05 (15)	ο.	7	7	Range: 30–80; mean: 57;	Biceps femoris	Contralateral facial	N/A	ment 186%. Excellent = 2; Good = 3; Fair = 1;
Kumar—02 (25)	Prospective	10	10	2 M/3 F Range: 10–60; mean: 39.9; 2 F/8 M	Gracilis	nerve Contralateral facial	N/A	No evaluation = 1 O' Brien: Good 6, fair 3, poor 1
Wang Wei—99 (24)	Retrospective	86	86	Range: 7–52	LD	nerve Contralateral facial nerve	N/A	Clinical and patient question- naire. Satisfactory results
Harii—98 (7)	Retrospective	24	24	Range: 14–70; mean: 41.5	LD	Contralateral facial nerve	N/A	$\frac{80}{80}$ 80 battents Grade 0-5, 5 = 11, 4 = 10, 3 = 1, 1 = 1, 0 = 1
LD, Latissimus dorsi; N/A	, not applicable;	TFGS, To	pronto facial gradi	ng system; FNFI, facial nerve function inde:	x.			

Table 3. Description and Results of Qualitative Studies for 1-stage Procedures

PRS Global Open • 2017

not present exact numerical results for either 1-stage or 2-stage procedures, and it was therefore excluded from the meta-analysis and was only included in the systematic review.

The characteristics and results of the qualitative studies are shown in Tables 3 and 4 for the 1-stage and 2-stages procedures, respectively. The evaluation and grading method of the results in the qualitative studies are shown in Tables 5 and 6 for the 1-stage and 2-stage procedures, respectively.

Meta-analysis of the Quantitative Data

The mean difference in oral commissure muscle excursion was 11.5 mm for 1-stage procedures and 6.6 mm for 2-stage procedures (Fig. 1).

A forest plot with odds ratios was created comparing the mean smile excursion in millimeters after surgery between 1-stage and 2-stage procedures (Fig. 2). Only 4 studies^{6,11,19,20} were included that met the criteria of using both procedures and presenting full descriptive statistics. A *P* value less than 0.05 was considered statistically significant.

Systematic Review of the Qualitative Data

In our systematic review of the qualitative data, 17 different studies were included with 14 different grading systems. Eleven studies presented results for 1-stage procedures, and 9 studies presented results for 2-stage procedures. Due to the wide difference between the evaluation systems, translation of the results into our own categorical scale was necessary, see Figure 3. The result has to be interpreted with great caution, but Figure 3 does indicate better results for the 1-stage procedures.

DISCUSSION

FFMT for facial reanimation can be performed as a 1-stage or 2-stage procedure depending on age, etiology, facial morphology, weight, patient preference, or surgeon preference. In 1980, O'Brien et al.²¹ described a 2-stage operation using a cross-face nerve graft acting as a conduit between the contralateral facial nerve and the transferred neurovascular graft. The main advantage of such a 2-stage approach is the prospect of obtaining synchronized, coordinated, and spontaneous emotional expression.⁴⁻⁶ However, the 2-stage procedure has drawbacks such as the need for 2 surgeries, a long regeneration time, and potential sequelae depending on the donor tissue. Furthermore, Momeni et al.²² point out that there can be additional patient morbidities in the 2-stage procedure in which weakening of the involved facial nerve branches affects the normal side of the face; however, in our opinion, this is very rare. A 1-stage procedure using a long nerve pedicle coapted to the contralateral face has also been proposed by several authors using a number of different muscle donors with long nerves such as the abductor hallucis, latissimus dorsi, and gracilis.^{7,23,24} The 1-stage procedure with the contralateral facial nerve as the neurotizer allows for quicker recovery period and overcomes the potential sequelae involved with nerve harvesting and nerve bridging. Kumar

1-1.5 cm = 40; failed: < 1 cm = 10Terzis score 5-1; 70% were graded good or excellent results Absent 4, poor 10, fair 13, good 24, O'Brien: excellent 1, good 14, fair moderate 3, fair 5, poor 0 Excellent: > 2 cm = 71; good: 1.5– Hay's score +++ 354; ++ 159; +31; Terzis score: excellent 9, good 13, O' Brien: good 11, fair 3, poor 1. EMG-score; grade 5 = 10, 4 = 10, 3 = 2, 1 = 250% have satisfactory results 2 cm = 384; satisfactory: Results excellent 7 14, poor 3Nil 17 Second Surgery Spontaneous N/AN/AN/AN/AN/AN/ASmile 98%N/A34%12.1 m 4–20 m, mean 6-36 m mean 8–17 m mean 12 m adults; 9 m children (om) 9-12 m6-24 m6-9 m $8.4\,\mathrm{m}$ 12 m 0 m CFNG/Sural = 15;babysitter = 6;interpostional Nerve/Origin graft = 1 CFNG/Sural CFNG/Sural CFNG/Sural CFNG/Sural CFNG/Sural CFNG/Sural CFNG CFNG Pectoralis minor = 528;Gracilis = 3; EDB = 2rectus abductor = 1toralis minor = 5;Gracilis = 20; pec-Muscle LD = 28;Table 4. Description and Results of Qualitative Studies for 2-stage Procedures Gracilis Gracilis Gracilis Gracilis Range: 7-49; mean: 24; 13 Gracilis Gracilis Range: 20–63; mean: 40.7 Range: 4–64; mean: 25.4; Range: 3–72; mean: 25.7 Range: 5–63; mean: 28.6; 16 M/42 F Range: 5–65; mean: 34.2 30.71 ± 10.5 ; 18 F/6 MAge (Range, Mean) Range: 6-65; mean: 33 Range: 17-53; mean: Gender N/A245 M/316 FF/2 MPatients FFMT 561505(0N) 30 252 58 26CFNG, cross-facial nerve graft; EMG, electromyography. (0N0) 561505 249 58 3023 24 15 32Retrospective (Overlap with Terzis -12??) Retrospective Prospective Retrospective Retrospective Retrospective Retrospective Retrospective Study Type Prospective Takushima—04 (20) Harrison-12 (43) Brien—90 (29) Gousheh-11 (17) Kumar-02 (25) Chuang—08 (3) Ferzis—12 (44) Terzis—09 (16) Faria-07 (30) Author ò

Author	Evaluation of Results
Takushima et al. (2013) (38)	5-graded scale based on a combination of clinical and EMG findings
Chuang et al. (2013) (39)	"Chuang's smile excursion score," "the cortical adaptation stage" and questionnaire to evaluate patient satisfaction
Biglioli et al. (2012) (40)	Results classified of standardized photographs according to the 5-stage system developed by Terzis and Noah
An-Tang Liu et al. (2012) (41)	Toronto facial grading system and the Facial Nerve Function Index
Faria et al. (2007) (30)	5-graded scale, based on intensity and shape, without consideration of motivation (voluntary or emotional smile)
Sajjadian et al. (2006) (42)	The Facial grading system, a 100-point evaluation assessing impairments in resting symmetry, symmetry during voluntary movement and synkinesis of voluntary movement
Hayashi et al. (2005) (15)	Patient evaluation results varying from excellent to fair, unfortunately without specifying what it was based on
Kumar et al. (2002) (25) (29)	Results graded using a modification of the point system suggested by O'Brien et al.
Wang Wei et al. (1999) (24)	Clinical examination and patient questionnaire for facial appearance at rest and during voluntary and involuntary movements and muscle tone. The results were poorly presented, divided into satisfactory or not
Harii et al. (1998) (7)	5-graded evaluation scale based on EMG-results, facial tonus and muscle power contraction
EMG, electromyography.	

Table 5. One-stage Procedures—Evaluation of Results

Table 6. Two	-stage Procedures	-Evaluation	of Results
--------------	-------------------	-------------	------------

Author	Evaluation of Results
Takushima et al. (2004) (20)	5-grade evaluation criteria based on EMG-results
Faria et al. (2007) (30)	Graded as above.
Kumar et al. (2002) (25) (29)	Graded as above.
Harrison et al. (2012) (43)	Surgeon's score method and the Hay's score.
Terzis et al. (2009 and 2012) (16) (44)	Evaluated smile symmetry and function using a 5-category scale ranging from poor to excel- lent, Terzis score
Chuang et al. (2008) (3)	Only presented their results as "more than 50% of patients have satisfactory results with few patients having severe complications"
O'Brien et al. (1990) (29)	Patient evaluation of results and physician examination results, ranging from excellent- good-fair-poor
EMG, electromyography.	

-4

Studies	Estin	mate (95	% C.I.)
Hontanilla-13	2.600	(1.046,	4.154)
Yong-Chan-Bae-06	6.300	(4.038,	8.562)
Snyder Warwick-14	4.000	(1.276,	6.724)
Bahma-14	2.200	(0.780,	3.620)

Overall (I^2=7006 %, P=0.018) 3.591 (1.855, 5.327)



Fig. 2. Forest plot comparing 1-stage and 2-stage procedures.

and Hassan²⁵ showed in their comparative study of 1-stage and 2-stage procedures that there were similar functional outcomes between the 2 methods, but there were quicker beneficial effects of surgery, and no donor-site complaints with the 1-stage procedure. However, in 1-stage muscle transfer using the contralateral facial nerve, the insetting of the muscle can be compromised in order to allow the nerve to reach to the other hemiface for direct coaptation, therefore compromising the final quality of the smile.

To overcome some of these obstacles, the 1-stage procedure using an ipsilateral cranial nerve as the neurotizer, such as the masseter nerve and less commonly the spinal accessory or hypoglossal nerves, has gained popularity. It has been noted by some authors that 1-stage procedures provide stronger smile excursion if a neurotizer such as the masseter nerve is used due to more robust innervation.¹¹ The masseter nerve also has a high density of myelinated motor fibers that correspond favorably to the axon counts in the native zygomatic and buccal branches of the facial nerve. Electron microscopy evaluation has demonstrated approximately 2,700 myelinated motor axons in the main trunk of the nerve and 1,500 in the descending branch. This dense population of motor fibers is responsible for the strong commissure excursion seen when using the masseter nerve as a motor donor.^{12,13}

The main drawback of using the masseter nerve has been the lack of spontaneity. However, cortical plasticity and cerebral adaptation are phenomena that might change this view. Manktelow et al.⁹ demonstrated in a long-term follow-up of 45 functional free muscle flaps in-



Fig. 3. Diagram showing the results of categorical data in qualitative grading of smile restoration between 1-stage (on the left) and 2-stage (on the right) procedures and the translation to our artificial grading system.

nervated by the motor nerve branch to the masseter that 85% of the patients could smile without biting and that 59% smiled without conscious effort. However, based on personal discussion with the senior authors of that article, the criteria for spontaneity were less stringent than those used today.⁹

Another explanation for the spontaneity seen in masseter-produced smiles is given by Schaverien et al.²⁶ who show that activation of the motor nerve to the masseter occurs during normal smile production in around half of the normal population. It seems likely that this phenomenon might be a significant contributory factor to the observed high frequency of patients achieving a spontaneous smile following free gracilis to masseter nerve transfer. It was suggested that EMG might help in the preselection of patients that are likely to develop a spontaneous smile following reanimation procedures where the masseter nerve is used as the donor.²⁶

The purpose of our study was to evaluate the restoration of the smile both quantitatively and qualitatively in order to provide additional information that could be considered with other factors when deciding on a 1-stage or a 2-stage procedure. The first challenge we encountered when trying to perform such an analysis was the lack of uniformity in the evaluation of the studies, and no universally accepted grading system exists to measure the outcomes of these surgeries. Within the literature, the scoring system can be broken down into either subjective or objective systems. We encountered 14 different grading systems in our review. In a recent article, Niziol et al.²⁷ reviewed the current scoring methods for facial reanimation surgery and called for a consensus in the grading system of facial palsy restoration. Traditionally, the House-Brackmann scale has been used for evaluation of total facial function; however, that scale lacks qualitative measures, is observer dependent, and cannot be applied to patients after microsurgical reconstruction.^{27,28} The lack of current consensus for objectively evaluating postoperative smiling outcomes has resulted in the introduction of a variety of classification systems, thus making comparisons between centers and surgical techniques increasingly difficult.^{4,25,29-31} Manktelow et al.¹⁴ advocate the use of a handheld ruler, and the FACE-gram program quantifies average excursion of the oral commissure by examining postoperative photographs.³² The FACIAL CLIMA quantifies commissure displacement based on information provided from 3-dimensional data,33 while Chuang's Smile Excursion Score is based on the number of teeth exposed when smiling.34 The Terzis Facial Grading System is based on a 5-step scale of judgment, evaluating facial symmetry at rest and the quality of smile.⁴ Hay developed a simple scoring system initially used to assess cosmetic rhinoplasty in which scores are assigned by looking at pictures ranging from perfect to a very marked imperfection.27

In our meta-analysis, we found that 1-stage reanimation procedures using the ipsilateral nonfacial nerve globally produce a stronger smile excursion based on objective analysis and also suggest a better smile by qualitative analysis, although we would strongly refrain from drawing conclusions from the latter because spontaneity has a significant contribution to smile quality and was not always taken into appropriate consideration. The mean oral commissure muscle excursion was 11.5 mm for 1-stage procedures and 6.6 mm for 2-stage procedures. Only 4 of these articles met the criteria of using both procedures, and presenting full descriptive statistics and were thus included in the forest plot analysis.^{6,19,35} The studies of Hontanilla et al.¹⁹ and Snyder-Warwick et al.¹¹ presented *P* values less than 0.05. The meta-analysis showed an advantage in excursion when using 1-stage procedures, but the difference was not statistically significant.

In our systematic review of the qualitative data, 17 different studies were included, and we encountered 14 different grading systems, which made comparisons of the results very difficult. Eleven studies presented results for 1-stage procedures, and 9 studies presented results for 2-stage procedures. Due to the wide difference between the evaluation systems, translation of the results into our own categorical scale was necessary. The result has to be interpreted with great caution, but the illustration in Figure 3 does indicate better results for the 1-stage procedures. Furthermore, the choice of whether to have a small smile excursion that is spontaneous versus a balanced smile that needs to be initiated is a matter of patient preference, and it is the responsibility of the surgeon to determine this together with the patient.

Several limitations to this analysis should be noted. None of the studies included were randomized controlled trials, and many of the studies mixed results from adults and children. Many different muscle flaps were also used in the included studies, and this contributed to the heterogeneity of the compared cohorts. Additionally, in the qualitative group, patients with incomplete and complete paralysis were mixed, possibly creating a bias for better results in patients with incomplete paralysis. Moreover, the differences in excursion measurement techniques used in the different studies also introduce bias. Our own ordinal categorical scale has not previously been used in facial reanimation studies, and this also contributes to the results of this study being difficult to evaluate and is another limitation of this study.

CONCLUSIONS

The results of this review should be interpreted with great caution. Although our results suggest that 1-stage facial reanimation using FFMT provides better quantitative outcomes in smile reanimation when compared with 2-stage procedures, it is not possible to reliably compare the 2 on a qualitative basis due to the subjectivity of the quality measurements and because spontaneity was not taken into account in most of the studies. The difficulty in comparing the published results calls for a consensus classification system for facial palsy, and further randomized control trials with the 2 procedures are recommended.

> Hamidreza Natghian, MD Department of Plastic and Maxillofacial Surgery Uppsala University Hospital Sjukhusvagen 10 751 85 Uppsala, Sweden E-mail: Hamidreza.natghian@gmail.com

ACKNOWLEDGMENT

The authors thank Bodil Svennblad, statistical consultant at Uppsala Clinical Research Center.

REFERENCES

- Coulson SE, O'Dwyer NJ, Adams RD, et al. Expression of emotion and quality of life after facial nerve paralysis. *Otol Neurotol.* 2004;25:1014–1019.
- Harii K, Ohmori K, Torii S. Free gracilis muscle transplantation, with microneurovascular anastomoses for the treatment of facial paralysis. A preliminary report. *Plast Reconstr Surg.* 1976;57:133–143.
- Chuang DC. Free tissue transfer for the treatment of facial paralysis. *Facial Plast Surg*. 2008;24:194–203.
- Terzis JK, Noah ME. Analysis of 100 cases of free-muscle transplantation for facial paralysis. *Plast Reconstr Surg.* 1997;99:1905– 1921.
- Terzis JK, Tzafetta K. The "babysitter" procedure: minihypoglossal to facial nerve transfer and cross-facial nerve grafting. *Plast Reconstr Surg.* 2009;123:865–876.
- Bae YC, Zuker RM, Manktelow RT, et al. A comparison of commissure excursion following gracilis muscle transplantation for facial paralysis using a cross-face nerve graft versus the motor nerve to the masseter nerve. *Plast Reconstr Surg.* 2006;117:2407–2413.
- Harii K, Asato H, Yoshimura K, et al. One-stage transfer of the latissimus dorsi muscle for reanimation of a paralyzed face: a new alternative. *Plast Reconstr Surg.* 1998;102:941–951.
- IJpma FF, Nicolai JP, Meek MF. Sural nerve donor-site morbidity: thirty-four years of follow-up. *Ann Plast Surg*, 2006;57:391–395.
- Manktelow RT, Tomat LR, Zuker RM, et al. Smile reconstruction in adults with free muscle transfer innervated by the masseter motor nerve: effectiveness and cerebral adaptation. *Plast Reconstr Surg.* 2006;118:885–899.
- Rozen S, Harrison B. Involuntary movement during mastication in patients with long-term facial paralysis reanimated with a partial gracilis free neuromuscular flap innervated by the masseteric nerve. *Plast Reconstr Surg.* 2013;132:110e–116e.
- Snyder-Warwick AK, Fattah AY, Zive L, et al. The degree of facial movement following microvascular muscle transfer in pediatric facial reanimation depends on donor motor nerve axonal density. *Plast Reconstr Surg.* 2015;135:370e–381e.
- Borschel GH, Kawamura DH, Kasukurthi R, et al. The motor nerve to the masseter muscle: an anatomic and histomorphometric study to facilitate its use in facial reanimation. *J Plast Reconstr Aesthet Surg.* 2012;65:363–366.
- Coombs CJ, Ek EW, Wu T, et al. Masseteric-facial nerve coaptation—an alternative technique for facial nerve reinnervation. J Plast Reconstr Aesthet Surg. 2009;62:1580–1588.
- Manktelow RT, Zuker RM, Tomat LR. Facial paralysis measurement with a handheld ruler. *Plast Reconstr Surg.* 2008;121:435-442.
- Takushima A, Harii K, Asato H, et al. Neurovascular free-muscle transfer for the treatment of established facial paralysis following ablative surgery in the parotid region. *Plast Reconstr Surg.* 2004;113:1563–1572.
- Hayashi A, Maruyama Y. Neurovascularized free short head of the biceps femoris muscle transfer for one-stage reanimation of facial paralysis. *Plast Reconstr Surg.* 2005;115:394–405.
- Terzis JK, Olivares FS. Long-term outcomes of free-muscle transfer for smile restoration in adults. *Plast Reconstr Surg.* 2009;123:877–888.
- Gousheh J, Arasteh E. Treatment of facial paralysis: dynamic reanimation of spontaneous facial expression-apropos of 655 patients. *Plast Reconstr Surg.* 2011;128:693e–703e.

- Hontanilla B, Marre D, Cabello A. Facial reanimation with gracilis muscle transfer neurotized to cross-facial nerve graft versus masseteric nerve: a comparative study using the FACIAL CLIMA evaluating system. *Plast Reconstr Surg.* 2013;131:1241–1252.
- Bhama PK, Weinberg JS, Lindsay RW, et al. Objective outcomes analysis following microvascular gracilis transfer for facial reanimation: a review of 10 years' experience. *JAMA Facial Plast Surg*. 2014;16:85–92.
- O'Brien BM, Franklin JD, Morrison WA. Cross-facial nerve grafts and microneurovascular free muscle transfer for long established facial palsy. *Br J Plast Surg.* 1980;33:202–215.
- Momeni A, Chang J, Khosla RK. Microsurgical reconstruction of the smile—contemporary trends. *Microsurgery*. 2013;33:69–76.
- Koshima I, Tsuda K, Hamanaka T, et al. One-stage reconstruction of established facial paralysis using a rectus abdominis muscle transfer. *Plast Reconstr Surg.* 1997;99:234–238.
- Wei W, Zuoliang Q, Xiaoxi L, et al. Free split and segmental latissimus dorsi muscle transfer in one stage for facial reanimation. *Plast Reconstr Surg.* 1999;103:473–480; discussion 481.
- Kumar PA, Hassan KM. Cross-face nerve graft with free-muscle transfer for reanimation of the paralyzed face: a comparative study of the single-stage and two-stage procedures. *Plast Reconstr Surg*, 2002;109:451–462; discussion 463.
- Schaverien M, Moran G, Stewart K, et al. Activation of the masseter muscle during normal smile production and the implications for dynamic reanimation surgery for facial paralysis. *J Plast Reconstr Aesthet Surg.* 2011;64:1585–1588.
- 27. Niziol R, Henry FP, Leckenby JI, et al. Is there an ideal outcome scoring system for facial reanimation surgery? A review of cur-

rent methods and suggestions for future publications. J Plast Reconstr Aesthet Surg. 2015;68:447–456.

- House JW, Brackmann DE. Facial nerve grading system. Otolaryngol Head Neck Surg. 1985;93:146–147.
- O'Brien BM, Pederson WC, Khazanchi RK, et al. Results of management of facial palsy with microvascular free-muscle transfer. *Plast Reconstr Surg.* 1990;86:12–22; discussion 23.
- Faria JC, Scopel GP, Busnardo FF, et al. Nerve sources for facial reanimation with muscle transplant in patients with unilateral facial palsy: clinical analysis of 3 techniques. *Ann Plast Surg.* 2007;59:87–91.
- Frey M, Jenny A, Stussi E, et al. Development of a new paresis scoring system for pre- and postoperative evaluation of facial paresis. *European Arch Otorhinolaryngol.* 1994:S182–S184.
- Bray D, Henstrom DK, Cheney ML, et al. Assessing outcomes in facial reanimation: evaluation and validation of the SMILE system for measuring lip excursion during smiling. *Arch Facial Plast* Surg. 2010;12:352–354.
- Hontanilla B, Aubá C. Automatic three-dimensional quantitative analysis for evaluation of facial movement. *J Plast Reconstr Aesthet* Surg. 2008;61:18–30.
- Tzou CH, Chuang DC, Chen HH. Facial paralysis grading system: a new and simple smile excursion score for evaluating facial reanimation surgery. *Ann Plast Surg.* 2015 Feb;74(2):210–3. doi: 10.1097/SAP.0b013e318295dec2.
- Hadlock TA, Malo JS, Cheney ML, et al. Free gracilis transfer for smile in children: the Massachusetts Eye and Ear Infirmary experience in excursion and quality-of-life changes. *Arch Facial Plast Surg.* 2011;13:190–194.