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Integration of lodging resistance QTL in soybean

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Poor lodging resistance could limit increases in soybean yield. Previously, a considerable number of observations of quantitative trait loci (QTL) for lodging resistance have been reported by independent studies. The integration of these QTL into a consensus map will provide further evidence of their usefulness in soybean improvement. To improve informative QTL in soybean, a mapping population from a cross between the Harosoy and Clark cultivars, which inherit major U.S. soybean genetic backgrounds, was used along with previous mapping populations to identify QTL for lodging resistance. Together with 78 QTL for lodging collected from eighteen independent studies, a total of 88 QTL were projected onto the soybean consensus map. A total of 16 significant QTL clusters were observed; fourteen of them were confirmed in either two or more mapping populations or a single population subjected to different environmental conditions. Four QTL (one on chromosome 7 and three on 10) were newly identified in the present study. Further, meta-analysis was used to integrate QTL across different studies, resulting in two significant meta-QTL each on chromosomes 6 and 19. Our results provide deeper knowledge of valuable lodging resistance QTL in soybean, and these QTL could be used to increase lodging resistance.

Lodging is a morphological trait that limits crop yield potential. For example, the effect of lodging decreased yield by approximately 40% in oat, a cereal crop¹. In dicotyledonous plants, such as soybean, environmental conditions that promote high yield could aggravate lodging by stimulating the height and vegetative growth of the plants². Moreover, lodging could reduce seed yield by up to 10%, suggesting that high-yielding germplasm may be particularly affected by yield loss^{3,4}. The physiological mechanisms of yield loss under lodging remain unknown. A reduction in photosynthesis within a canopy may suppress the transport of water and photosynthetic assimilates^{5–7}. Stem strength⁸, root morphology⁹, and node number¹⁰ can influence sensitivity to lodging.

Berry *et al.*⁵ demonstrated two types of lodging: root (bending-type) and stem (breaking-type) lodging. Root lodging occurs at the base of a plant due to a lack of anchorage strength. Stem lodging arises at any point on the stem due to weakened stem bending strength. The former is the most common type of lodging in crop plants, including soybean. The latter usually occurs at the lower portion of a plant when the plant starts grain or seed filling, making the stem dry and brittle.

Improved management practices such as disease control, plant density, planting date, and fertilizer application have been utilized to prevent lodging in soybean. A simulated study has shown that lodging at the growth stages R3, R5, and R6 reduces seed yield by 12–18, 18–32, and 13–15%, respectively⁴. High plant density can also aggravate lodging without increasing yield. Approximately 120,000 to 150,000 seeds/acre sown in 30-inch rows would be ideal to produce maximum yield in the Midwest region of the U.S.^{11,12}. Pod or stem disease may easily spread among lodged plants. Early planted short-season soybean could be prone to lodging due to damage by the soybean stem borer¹³. Lodging can also slow down the harvesting process because it is not easy to cut and gather lodged plants into a combine.

The heritability of lodging resistance and its relationship with plant height or seed yield have been evaluated. In a wide range of population studies, a moderate to high heritability of lodging resistance has been reported^{14–21}. There is evidence that lodging and height are positively correlated^{22–26}. However, lodging and seed yield showed the following discrepancies in the sign of their correlation: not significant²⁷, positive^{23,26,28–31}, negative^{25,32}, and positive or negative^{25,33}. These reports suggested that seed yield could be weakly affected by indirect selection on lodging.

Though intensive QTL analysis has been conducted for lodging resistance in soybean^{19,22–26,31,33–37}, there has not been a comprehensive study that integrates data from a wide range of seasons and populations. A deeper

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| Year | | 1998 | 1999 | 1998 | 1999 | |
|-----------------|-----------------------------|-----------|-------------------|-------------|---------|-------------|
| Water treatment | | Irrigated | Irrigated | Rainfed | Rainfed | |
| Parental | Mean | Harosoy | 2.925 | 2.550 | 3.225 | 2.000 |
| | | Clark | 2.625 | 2.500 | 2.125 | 2.225 |
| | SD ^a | Harosoy | 0.245 | 0.510 | 0.573 | 0.513 |
| | | Clark | 0.393 | 0.628 | 0.358 | 0.734 |
| | <i>t</i> -test ^b | | ** | ns | ** | ns |
| | Power ^c | | 82.6 | 5.90 | 100.0 | 20.3 |
| RIL | Mean | | 2.74 ^d | 2.80 | 2.87 | 2.29 |
| | Minimum | | 1.00 | 1.00 | 1.00 | 1.00 |
| | Maximum | | 4.50 | 4.50 | 5.00 | 4.25 |
| | Skewness | | 0.126 | 0.364 | 0.242 | 0.372 |
| Population | Kurtosis | | 0.801 | -0.257 | -0.059 | 0.328 |
| | Normality ^e | S-W test | 0.0061 | <0.0001 | 0.0403 | <0.0001 |
| | | K-S test | 0.0220 | <0.0100 | 0.1500 | <0.0100 |
| | H^2 ^f | | | 0.679 | | 0.685 |
| | CI of H^2 | | | 0.595–0.746 | | 0.602–0.750 |

Table 1. Population statistics for lodging in the Harosoy x Clark population. ^aThe SD represents the standard deviation of each parental line with 20 samples. ^bThe significance from a two-tailed *t*-test was presented as ** and ns, which indicates that *P* values were less than 0.01 and greater than 0.05, respectively. ^cThe statistical power was estimated by a two-tailed *t*-test. ^dPlant lodging was visually assessed by using a score that ranged from 1 (erect) to 5 (prostrate). ^eThe *P* values are from two types of tests used to test the normality of progeny means for each water-year data set (S-W, Shapiro-Wilk; K-S, Kolmogorov-Smirnov). ^fThe 95% of confidence intervals (CIs) of heritability were estimated from the combined two-year data from the irrigated and rainfed field trials.

knowledge of informative QTL has the potential to provide the community of soybean researchers with new tools such as a consensus marker for marker-assisted selection (MAS). Therefore, in the study below, we examine QTL and meta-QTL for lodging resistance across independent populations and a population that we created. We investigate statistically significant QTL-lodging associations and major QTL in the investigated populations.

Results

Development of the Harosoy x Clark genetic map. The genetic map of the Harosoy x Clark (henceforth referred to as H x C) population was constructed (Supplemental Fig. 1): the total genetic map distance was 3769 cM and the average map distance of the H x C population was 5.21 cM. Since the average map distance of the consensus genetic map was 0.41³⁸, the map resolution of the H x C population was 12.5 (=5.21 cM/0.41 cM) times lower than that of the soybean consensus map.

Analysis of the field data of H x C population. A parental difference would be a necessary assumption of a single-QTL model, since transgressive segregation requires at least two QTL. The differences between two parental means were tested by a *t*-test (H_0 : Two parental means are not the same) in the irrigated and rainfed trials (Table 1). Parental differences for lodging were statistically significant ($P < 0.01$) under irrigated and rainfed conditions in 1998. The statistical power of each *t*-test in 1998 was greater than 0.8. The parental means in 1999 were not significantly different under either water condition.

The single-QTL model in our study assumes that lodging follows a normal distribution, i.e., that the residuals follow a normal distribution and are independent. A normality test was performed for each water-year data set (Table 1). The average means of lodging ranged from 2.29 to 2.80. The minimum value of lodging was 1, and the maximum value of lodging was close to 5. The Shapiro-Wilk and Kolmogorov-Smirnov tests (H_0 : A random variable for lodging does not follow a normal distribution) showed that lodging did not follow a normal distribution. The Kolmogorov-Smirnov test indicated that lodging under rainfed conditions in 1998 followed a normal distribution. The degree of skewness was less than 0.5 and positive. Kurtosis was low under rainfed and irrigated conditions in 1998 and 1999, which indicated no acute peakedness around the distributional mean. Thus, we assumed that our field data for lodging followed a normal distribution. No attempt to improve normality was made in this study.

Based on the analysis of variance (ANOVA) result, the heritability of lodging resistance was estimated over years in each type of water treatment (Table 1 and Supplementary Table 1). While the variance for the Water x recombinant inbred lines (RIL) interaction was not statistically significant, it was ($P < 0.0001$) for RIL and the Year x Water, Year x RIL and Year x Water x RIL interactions (Supplementary Table 1). Since all interactions except for Water x RIL were significant, the RIL means were not averaged across the water and year treatments for subsequent combined-QTL analyses. Instead, the LS mean for each RIL was estimated from each water-year data set. The two heritability values under each water treatment were not substantially different, because the Water x RIL interaction was not statistically significant (Table 1). The heritability of lodging ranged from 0.595 to 0.750 within the upper and lower values of the 95% confidence intervals (CIs).

| QTL name | Chromosome number | Year | Water ^a | QTL marker | QTL ^b position | Favorable allele ^d | R ^{2c} | QTL ^f effect | LOD | Flanking markers and their positions ^b 95% CI ^g |
|----------|-------------------|------|--------------------|-------------------|---------------------------|-------------------------------|-----------------|-------------------------|------|---|
| Lg01 | 7 | 1998 | I | Sat_288 | 72.83 | Clark | 0.04 | 0.13 | 3.3 | BARC-017117-02201 - Satt551 65.88–89.45 |
| Lg02 | 10 | 1998 | I | BARC-015925-02017 | 99.69 | Harosoy | 0.10 | 0.22 | 8.4 | BARC-050013-09288 - Satt153 94.97–106.32 |
| Lg03 | 15 | 1998 | I | BARC-057969-15031 | 77.04 | Clark | 0.09 | 0.19 | 7.0 | BARC-053201-11762 - BARC-057969-15031 76.60–77.04 |
| Lg04 | 18 | 1998 | I | Sat_064 | 101.82 | Clark | 0.07 | 0.17 | 5.2 | Sat_064 - BARC-057845-14952 101.82–103.11 |
| Lg05 | 14 | 1998 | R | BARC-065009-19043 | 56.60 | Clark | 0.07 | 0.19 | 4.4 | BARC-065009-19043 - Satt474 56.60–63.36 |
| Lg06 | 10 | 1999 | I | BARC-050013-09288 | 94.97 | Harosoy | 0.25 | 0.40 | 86.1 | Satt592 - Satt581 91.36–95.60 |
| Lg07 | 13 | 1999 | I | BARC-055613-13490 | 77.16 | Harosoy | 0.05 | 0.23 | 4.9 | BARC-055229-13122 - Satt144 71.89–78.89 |
| Lg08 | 18 | 1999 | I | Sat_131 | 32.88 | Harosoy | 0.07 | 0.20 | 5.7 | BARC-014395-01348 - Satt324 19.48–35.43 |
| Lg09 | 10 | 1999 | R | <i>E2</i> | 121.41 ^c | Harosoy | 0.27 | 0.43 | 20.3 | BARC-063361-18346 - BARC-041935-08142 120.36–122.45 |
| Lg10 | 15 | 1999 | R | BARC-058675-17461 | 68.06 | Clark | 0.07 | 0.21 | 3.9 | BARC-050109-09389 - BARC-058675-17461 54.94–68.06 |

Table 2. Lodging resistance QTL in the Harosoy x Clark population. ^aTwo different water treatments were applied to irrigated and rainfed field trials. I and R represent irrigated and rainfed field water conditions, respectively. ^bQTL markers and flanking markers were positioned based on the Consensus 4.0 genetic map of soybean. ^cBecause *E2* was not positioned on the Consensus 4.0 genetic map of soybean, the nearest marker, BARC-024447-04891, was considered as the QTL marker of *E2*. ^dBased on the maximum likelihood-estimated QTL positions, alleles with a low plant lodging score were defined as favorable alleles. ^eThe amount of phenotypic variation explained by a QTL marker was estimated as a R² value. ^fAdditive effects were estimated as half the difference between the average effects of two parental alleles at the maximum likelihood-estimated QTL positions. ^gThe LOD values with ± 1 deviation were used to estimate the 95% confidence intervals of the maximum likelihood-estimated QTL positions.

QTL mapping of H x C population. The associations between lodging resistance and molecular markers were evaluated in the H x C population (Table 2). As we described earlier, although the parental means in 1999 were not different, we conducted QTL analysis for all field trials. A total of ten putative QTL were identified on chromosomes 7, 10, 13, 14, 15, and 18. Three of the ten QTL were identified on chromosome 10. Two QTL, Lg02 and Lg06, which were positioned at 99.69 and 94.97 cM, had overlapping CIs. The phenotypic variation (R² value) explained by a QTL marker ranged from 0.04 to 0.27. Interestingly, two QTL markers on chromosome 10, BARC-050013-09288 and *E2*, showed the highest R² value, suggesting that these QTL could make major contributions to the lodging resistance of the H x C population. Further, the *E2* marker showed the highest QTL effect, and the allele derived from Harosoy was detected in this locus.

Confirmation of QTL. Next, we integrated QTL from 19 previous studies and ours (Tables 2 and 3, and Supplemental Table 2). A total of 88 QTL (78 QTL from previous studies and 10 QTL from the H x C population) were projected onto the consensus genetic map of soybean based on 95% CIs to confirm QTL (Fig. 1). QTL identified along with overlapping CIs in two or more mapping populations were considered strongly confirmed QTL³⁹. The QTL identified from different environmental conditions (such as location, year, and water treatment) and with overlapping CIs in only one population were considered weakly confirmed QTL³⁹.

There were 16 QTL clusters on chromosomes 2 (one QTL), 3 (one), 4 (two), 6 (one), 8 (one), 9 (one), 10 (one), 13 (two), 14 (one), 15 (one), 18 (two), 19 (two), and 20 (one). Two QTL clusters on chromosomes 4 (telomere proximal) and 8 were identified in a single population in the same environment²² (data combined across locations). Therefore, the two QTL clusters on chromosomes 4 and 8 were excluded from subsequent analyses.

Fourteen QTL clusters had overlapping CIs and were thus confirmed as lodging QTL. Two of 14 clusters on chromosomes 9 and 10 were confirmed in different locations or water treatments. The rest of the clusters were confirmed in two or more mapping populations. Based on 95% CIs, six QTL of the H x C population were shared by one or more previous studies^{18,19,22,34}. Four new QTL were identified on chromosomes 7 (one QTL) and 10 (three) under irrigated and rainfed field trials in both years.

We investigated whether QTL for stem-related traits, root-related traits, and node number were positioned in the CIs of lodging resistance QTL. A considerable number of QTL were found: QTL for stem strength⁸ (40.8, 106.8, 77.3, and 62.9 cM on chromosomes 4, 6, 13, and 14, respectively), stem diameter⁴⁰ (76.5 cM on 19), root morphology⁹ (64.9 cM on 3), root dry weight^{41,42} (17.35 and 28.38 cM on 3), root lateral number⁴³ (12.3 cM on 19), and node number^{10,44,45} (105.8, 31.4, and 61.0 cM on 6, 11, and 13, respectively). Additionally, a locus for major growth habit, *Dt1*⁴⁶, was positioned at 78.6 cM on chromosome 19 regardless of whether the parental cross combination was *dt1/dt1*³³ or *dt1/Dt1*³⁵.

Meta-QTL analysis. Of the 14 QTL clusters, only two were used for meta-QTL analysis, as the others showed low likelihood of odd (LOD) values (or *P* values) in a single-marker analysis (SMA)⁴⁷ due to insufficient

| Reference | Population | | | | QTL | | |
|-----------|------------------------------------|------|---|--------------------------------|---------------------|------------------------|---------------------|
| | Name | Size | Type | Cross type | Method ^a | Marker type | Number ^b |
| 82 | Minsoy x Noir 1 | 69 | F _{2:5} RIL | <i>G. max</i> x <i>G. max</i> | IM | RFLP | 1 |
| 23 | Minsoy x Noir 1 | 284 | F ₇ -derived RIL | <i>G. max</i> x <i>G. max</i> | SMA | RFLP + SSR | 4 |
| 22 | Young x PI 416937 | 120 | F ₄ -derived RIL | <i>G. max</i> x <i>G. max</i> | SMA | RFLP | 14 |
| 78 | PI 97100 x Coker 237 | 111 | F ₂ | <i>G. max</i> x <i>G. max</i> | SMA + IM | RFLP + Classical | 4 |
| 33 | Minsoy x Noir 1 | 240 | F ₇ -derived RIL | <i>G. max</i> x <i>G. max</i> | IM | SSR + Classical | 5 |
| 33 | Minsoy x Archer | 233 | F ₇ -derived RIL | <i>G. max</i> x <i>G. max</i> | IM | SSR + Classical | 1 |
| 33 | Noir 1 x Archer | 240 | F ₇ -derived RIL | <i>G. max</i> x <i>G. max</i> | IM | SSR + Classical | 1 |
| 26 | Minsoy x Noir 1 | 236 | F _{7:11} RIL | <i>G. max</i> x <i>G. max</i> | CIM | RFLP + SSR + Classical | 5 |
| 16 | Essex x Williams | 177 | F _{4:6} RIL | <i>G. max</i> x <i>G. max</i> | SMA | SSR | 1 |
| 36 | PI 468916 x IA2008 | 110 | BC ₂ F ₄ -derived | <i>G. max</i> x <i>G. soja</i> | CIM | SSR | 1 |
| 10 | Kefeng No.1 x Nanong 1138-2 | 184 | F _{7:10} RIL | <i>G. max</i> x <i>G. max</i> | CIM | RFLP + SSR | 3 |
| 31 | BSR 101 x LG82-8379 | 167 | F ₅ -derived RIL | <i>G. max</i> x <i>G. soja</i> | SMA | SSR | 1 |
| 25 | RG10 x OX948 | 169 | F ₆ RIL | <i>G. max</i> x <i>G. max</i> | CIM | SSR | 5 |
| 18 | LG96-6607 x Lawrence ³ | 94 | BC ₃ F ₂ -derived | <i>G. max</i> x <i>G. max</i> | SMA | SSR | 2 |
| 18 | LG92-1143 x Beeson 80 ² | 68 | BC ₂ F ₂ -derived | <i>G. max</i> x <i>G. max</i> | SMA | SSR | 2 |
| 18 | LG94-1713 x Kenwood ¹ | 74 | BC ₁ F ₂ -derived | <i>G. max</i> x <i>G. max</i> | SMA | SSR | 3 |
| 24 | N87-984-16 x TN93-99 | 101 | F ₆ -derived RIL | <i>G. max</i> x <i>G. max</i> | CIM | SSR | 2 |
| 37 | PI 245331 × 7499 | 147 | BC ₂ F ₄ -derived | <i>G. max</i> x <i>G. soja</i> | SMA | SSR | 8 |
| 20 | OAC Millennium x Heinong 38 | 98 | F _{4:7} RIL | <i>G. max</i> x <i>G. max</i> | SMA | SSR | 2 |
| 83 | Pioneer 9071 x Line 8902 | 133 | F _{4:7} RIL | <i>G. max</i> x <i>G. max</i> | SMA | SSR | 1 |
| 34 | PI 436684 x PI 548557 | 116 | BC ₂ F ₃ -derived | <i>G. max</i> x <i>G. max</i> | CIM | SNP | 1 |
| 34 | PI 90566-1 x Williams 82 | 93 | BC ₂ F ₃ -derived | <i>G. max</i> x <i>G. max</i> | CIM | SNP | 1 |
| 84 | OAC Millennium x Heinong 38 | 92 | F _{4:7} RIL | <i>G. max</i> x <i>G. max</i> | SMA | SSR | 4 |
| 84 | Pioneer 9071 × 8902 | 131 | F _{4:7} RIL | <i>G. max</i> x <i>G. max</i> | SMA | SSR | 2 |
| 19 | PI 567310B x Wyandot | 91 | F ₇ -derived RIL | <i>G. max</i> x <i>G. max</i> | SMA + CIM | SNP | 4 |

Table 3. Previous QTL mapping studies for lodging. ^aIM, interval mapping; SMA, single marker analysis; Single marker analysis was based on one-way ANOVA or a paired *t*-test between any two parental alleles. ^bQTL markers from mapping study.

design of the populations or QTL redundancy. A total of 12 QTL on chromosomes 6 (five QTL) and 19 (seven) were projected onto the consensus genetic map as a reference map for meta-analysis (Fig. 2). Across all QTL except for one on chromosome 6, the LOD values were greater than 2.5 (LOD 2.5 $\approx P < 0.001$, assuming that the LOD or likelihood ratio (LR) asymptotically follows a χ^2 distribution). The QTL on chromosome 6⁴⁸ had a *P* value less than 0.01 (LOD = 1.75).

Five model selection criteria were used to determine how many meta-QTL could be chosen with the global likelihood value (Table 4). Four and five different mapping populations were used for meta-analysis of chromosomes 6 and 19, respectively. The 5 or 7 QTL were used to evaluate 1 to 5 or 1 to 7 meta-QTL in each QTL cluster. For a given number of meta-QTL, there were differences among the values of each model selection criterion. Except for the corrected Akaike information criterion (AICc), all model selection criteria for both QTL clusters showed the lowest value when two meta-QTL were used to estimate the maximum global likelihood value. When the AICc was used, this model selection criterion showed the lowest values for 3 meta-QTL and 1 meta-QTL on chromosomes 6 and 19, respectively. Considering all five model selection criteria values, the likelihood of two meta-QTL appeared to be the highest. Two QTL identified in the Minsoy x Noir 1 population (98.3 cM on chromosome 6³³, 81.0 cM on 19²³) were found to be significant clusters that contributed to the expected meta-QTL in a subsequent meta-analysis.

Consequently, four meta-QTL were identified on chromosomes 6 and 19 (Fig. 2; Table 5). Two of them were located 5.73 cM apart on chromosome 6. There were no overlapping CIs between those with *R*² values ranging from 0.15 to 0.21. Two meta-QTL on chromosome 19 showed slightly overlapping CIs with average *R*² values from 0.27 to 0.39. Notably, all meta-QTL on chromosomes 6 and 19 were predicted major QTL, although meta-analysis generally decreased the CIs of meta-QTL.

Discussion

We performed an integrative QTL study of the H x C population and previous mapping populations for lodging resistance, resulting in 14 significant QTL clusters. Meta-analysis of QTL identified in different studies located clusters of QTL on chromosomes 6 and 9.

There are apparent discrepancies in the QTL detected in different mapping studies, likely because of the type and number of markers incorporated, the population size, heritabilities of target QTL, QTL models, and linkage disequilibrium (LD)^{49–51}. It has been suggested that meta-analysis could address such issues to achieve more efficient MAS³⁹. Several QTL in previous populations were located in mapping intervals that span a wide range of

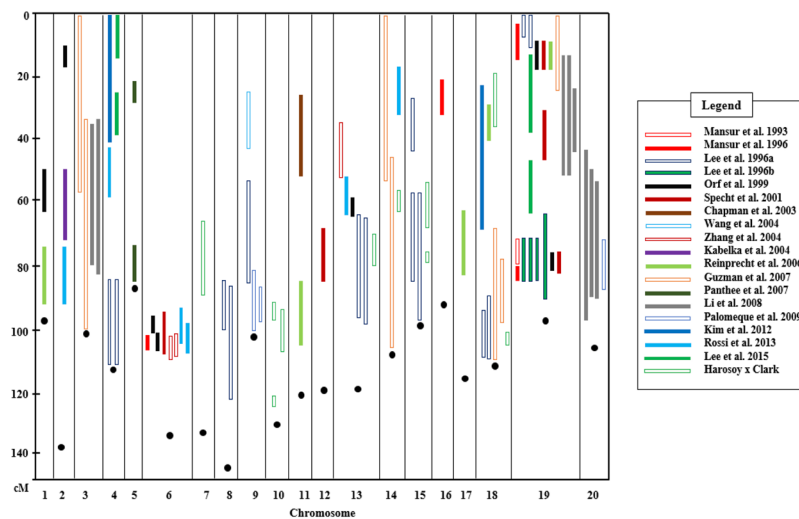


Figure 1. Integration of lodging QTL in soybean. After considering the confidence intervals of all QTL identified in this study and independent researches, significant QTL were projected onto the Consensus 4.0 genetic map of soybean. Black dots indicate the telomere-proximal end of each chromosome based on the consensus map.

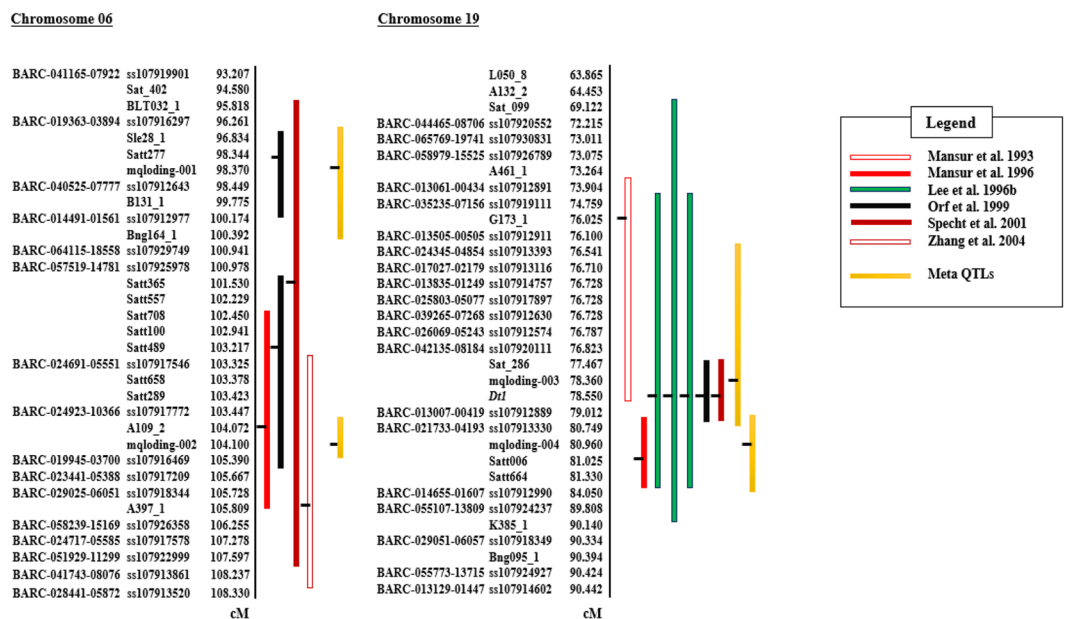


Figure 2. Meta-QTL for soybean lodging resistance. Four meta-QTL (yellow bars) were identified on two different chromosomes, 6 and 19. Positions of maximum likelihood-estimated QTL were determined (black horizontal bars). Colored vertical bars show the 95% confidence intervals. Major markers [either Beltsville Agricultural Research Center (BARC) local ID or SNP identifier in NCBI-dbSNP or both] that overlapped with or flanked QTLs were added to the left side of the chromosome. *cM* centimorgan.

CI. Presumably, the main causes are population size, population type, and the false-positive level used for QTL confirmation. Considering the polymorphism information content (PIC)⁵², a large portion of genome segments in a backcross population may inherit monoallelic information. A small backcross population size could increase map distances between adjacent markers (typically over 20 *cM*), and the resulting larger map distances could overestimate R^2 values and affect the estimation of CIs for QTL and meta-QTL. In addition, a low false-positive threshold could overestimate the additive effects of QTL and underestimate the CIs of QTL if those QTL originally had small gene effects⁴⁹. Lander and Kruglyak³⁹ demonstrated that false-positive QTL likely occur under stringent threshold values, such as the family-wise error rate (FWER). In our study, we identified meta-QTL in two QTL clusters in which the QTL mostly had stringent thresholds ($LOD > 3.0$) and overlapping CIs in multiple mapping populations. Thus, these meta-QTL can be appropriate consensus markers for MAS to improve lodging resistance.

| Chromosome | Number of mapping populations ^a | Number of QTL ^b | Number of Meta-QTL ^c | Values of model selection criteria ^d and delta (Δ) ^e | | | | | | | | | | |
|------------|--|----------------------------|---------------------------------|---|---------------------------|------|---------------|------|---------------|------|--------------|------|--------------|---|
| | | | | AIC | AIC Δ ^e | AICc | AICc Δ | AIC3 | AIC3 Δ | BIC | BIC Δ | AWE | AWE Δ | |
| 6 | 5 | 5 | 1 | 53.8 | 24.2 | 54.8 | 21.2 | 54.8 | 22.2 | 53.6 | 24.6 | 58.4 | 19.7 | |
| | | | 2 | 29.6 | 0.0 | 41.6 | 8.0 | 32.6 | 0.0 | 30.0 | 0.0 | 38.7 | 0.0 | |
| | | | 3 | 33.6 | 4.0 | 33.6 | 0.0 | 38.4 | 6.0 | 32.6 | 3.4 | 51.8 | 13.2 | |
| | | | 4 | . | . | . | . | . | . | . | . | . | . | . |
| | | | 5 | 38.1 | 8.5 | 38.1 | 4.5 | 44.1 | 11.5 | 36.9 | 7.9 | 54.9 | 16.2 | |
| 19 | 5 | 7 | 1 | 37.7 | 6.3 | 38.5 | 0.0 | 38.7 | 4.3 | 37.6 | 6.3 | 42.6 | 1.2 | |
| | | | 2 | 31.2 | 0.0 | 39.3 | 0.9 | 34.4 | 0.0 | 31.2 | 0.0 | 41.4 | 0.0 | |
| | | | 3 | 35.3 | 4.0 | 95.3 | 56.7 | 40.2 | 6.0 | 35.0 | 3.8 | 54.5 | 13.0 | |
| | | | 4 | 39.3 | 8.0 | 39.3 | 0.8 | 46.3 | 12.0 | 38.9 | 7.7 | 68.2 | 26.8 | |
| | | | 5 | . | . | . | . | . | . | . | . | . | . | . |
| | | | 6 | . | . | . | . | . | . | . | . | . | . | . |
| | | | 7 | 39.6 | 8.3 | 39.6 | 1.2 | 46.6 | 12.3 | 39.3 | 8.1 | 65.3 | 23.9 | |

Table 4. Model selection for meta-QTL analysis of lodging on chromosomes 6 and 19. ^aThis number indicates how many populations were used as independent populations for meta-analysis in each QTL cluster. ^bThe number of QTL indicates how many QTL in each QTL cluster. ^cThe optimal positions and number of meta-QTL were considered based on the number of QTL in each QTL cluster to test the best meta-QTL models. ^dAIC, AICc (or AIC3), BIC, and AWE indicates Akaike information criterion, corrected Akaike information criterion, Bayesian information criterion, and approximate weight of evidence. ^eThis could be defined as the difference between model selection criteria values between two meta-QTL models such as the best meta-QTL model and other meta-QTL models.

A positive correlation between lodging and soybean maturity at the R8 growth stage was reported^{22,23,25,26,53}. The correlation coefficient (γ) mostly ranged from 0.20 to 0.51. Our data from the H x C population showed a γ of 0.25 ($P < 0.01$). Our data and the independent studies were consistent with results deposited in Germplasm Resources Information Network (GRIN; http://www.ars-grin.gov/cgi-bin/npgs/html/site_holding.pl?SOY). In fact, the *E* series of loci, which are responsible for maturity or photoperiodism, were located in the CIs of QTL and QTL clusters for lodging. Historically, the maturity effect of the *E* series of loci was evaluated by genetic studies with near isogenic lines (NILs) of Harosoy or Clark⁵⁴. *E1*^{55,56} and *E2*⁵⁵ were positioned at 103.33 and 121.41 cM on chromosomes 6 and 10, respectively. Relative to *E2*, *E1* is particularly well known to have a major effect on flowering time, maturity, and branching^{57,58}. *E3*, a type of phytochrome (*GmPhyA3*), was positioned at an interval between 78.26 and 94.5 cM on chromosome 19⁵⁹. This interval included the QTL cluster on chromosome 19 revealed by our meta-analysis. A recent study indicated that allelic variation in *E1*, *E2*, *E3*, and *E4* explained approximately 64% of the phenotypic variation in flowering time among 63 soybean accessions⁶⁰. *E5*⁶¹ and *E7*⁶² were closely located to *E2* and *E1*. Although *E4*⁶³ (31.51 cM on chromosome 20) was not positioned in our study, these results indicate that lodging and maturity are fairly associated with each other.

We found several QTL for root and shoot traits were positioned in the CIs of lodging resistance QTL. Considering the effect of specific gene(s) (for example, *Dt1* and height), the relationships between lodging and other traits suggested that classical markers such as *E* and *Dt1* still had a strong and pleiotropic effect on lodging similar to that of a QTL cluster on chromosome 6.

Although recent QTL studies in plants are increasing our knowledge of the lodging resistance, the molecular mechanisms of lodging resistance remain unknown in most cases. Our study will further narrow down QTL intervals to provide resources for identification of candidate genes: for example, according to the current genome annotation Wm82.a2 (<https://phytozome.jgi.doe.gov>), there are 163 predicted genes (Glyma.02G293200 to Glyma.02G309400) within the interval to which mqlodging-002 is mapped. To identify the sequence of candidate gene(s) from QTL intervals, the map-based cloning or sequence assembly within the intervals from the source of the lodging resistant soybean is needed. Further fine mapping to narrow down such intervals will also greatly facilitate the cloning of candidates.

Putative new lodging resistance QTL on chromosomes 7 and 10 were mapped in the H x C population. The growing number of QTL identified since the early 1990s, and the identification of new QTL demonstrates that there is still potential for discovering new lodging resistance QTL in soybean. Our effort will facilitate the identification of new resistance genes and QTL and will increase the pool of alleles that are important for the control of lodging. Since meta-analysis of QTL identified in different studies (experimental conditions/plant materials) can locate QTL more precisely, the four meta-QTL identified in our analysis will also aid in the development of improved markers to increase soybean breeding efficiency.

Methods

Population development. Two U.S. soybean (*Glycine max*) lines, Harosoy⁶⁴ and Clark⁶⁵, were used to develop populations. Harosoy and Clark were crossed as females and males, respectively. Each of eight F₁ plants produced approximately 45 F₂ seeds. The plant-to-row method was applied to advance the generation from F₂ to F₆. A total of 25 F₆ plants in each of the 300 F₆-derived rows were bulk threshed by row to generate 300 RILs.

| Chromosome | Designation of | Number of | Position of | Mean | meta-QTL ^c | | | |
|------------|-----------------------|-----------------------|-----------------------|-----------------|---------------------------------|----------|-------------------|----------|
| | meta-QTL ^a | meta-QTL ^b | meta-QTL ^c | R ^{2d} | Flanking markers | | | |
| | | | | | Left | Position | Right | Position |
| 6 | mqloding-001 | 2 | 98.370 | 0.21 | Satt277 | 98.344 | BARC-040525-07777 | 98.449 |
| | mqloding-002 | | 104.10 | 0.15 | A109_2 | 104.072 | BARC-019945-03700 | 105.390 |
| 19 | mqloding-003 | 2 | 78.360 | 0.27 | Sat_286 | 77.467 | <i>Dt1</i> | 78.550 |
| | mqloding-004 | | 80.960 | 0.39 | BARC-021733-04193 | 80.749 | Satt006 | 81.025 |
| | | | | | 95% CI of meta-QTL ^c | | | |
| | | | | | Flanking markers | | | |
| | | | | | Left | Position | Right | Position |
| 6 | mqloding-001 | 2 | 98.370 | 0.21 | BARC-019363-03894 | 96.261 | BARC-064115-18558 | 100.941 |
| | mqloding-002 | | 104.100 | 0.15 | BARC-024923-10366 | 103.447 | BARC-019945-03700 | 105.390 |
| 19 | mqloding-003 | 2 | 78.360 | 0.27 | BARC-013505-00505 | 76.100 | BARC-021733-04193 | 80.749 |
| | mqloding-004 | | 80.960 | 0.39 | BARC-013007-00419 | 79.012 | BARC-014655-01607 | 84.050 |

Table 5. Meta-QTL for lodging resistance on chromosomes 6 and 10. ^aThe names of meta-QTL were designated for the purpose of using Soybase (<https://soybase.org/>). ^bThe number of meta-QTL was based on the values of five model selection criteria. ^cThe positions of meta-QTL were determined by the maximum joint likelihood values in the search for the best meta-QTL models. All positions were based on the Consensus 4.0 genetic map of soybean. ^dThe mean R² values were averaged by the R² values of QTL in a QTL cluster. However, in two meta-QTL, mqloding-001 and mqloding-004, because there was no QTL cluster, the R² values were simply based on previous mapping results^{23,33}. ^eThe positions and CIs of meta-QTL were based on the Consensus 4.0 genetic map of soybean.

The number of RILs derived from each F₁ ranged from 34 to 40. Parental lines of Harosoy [Mandarin (Ottawa) (2) x A.K. (Harrow)] or Clark [Lincoln (2) x Richland] were also propagated and harvested each year. These four parental lines are considered soybean ancestors that made significant contributions to the genetic composition of U.S. soybean cultivars.

Genotyping of the population. Leaf tissue was collected in bulk from each of 300 rows of F₆ individuals, eight rows of Harosoy or Clark individuals, and four rows of individuals of each parental line of Harosoy or Clark. DNA was diluted to 20 ng/μl. A modified protocol by Akkaya *et al.*⁶⁶ was used for PCR. Most of the simple sequence repeat (SSR) amplicons were loaded onto a 2.5% agarose gel, and the differences among these were observed after electrophoretic separation at 70 V. Ambiguous SSR amplicons were loaded onto a polyacrylamide gel and separated in a 4300 DNA Analyzer with the LI-COR Saga V. 2 program (LI-COR Bioscience, Lincoln, NE). For single nucleotide polymorphism (SNP) genotyping, the Illumina GoldenGate Assay was performed with the 1536-SNP USLP 1.0 array^{38,67}. GenCall software (Illumina, Inc., San Diego, CA) was used to identify allelic variation. Four classical markers including the pubescence color locus (*TT/tt*), hilum color locus (*RR/rr*), hilum color intensity locus (*III/i'i'*), and maturity date locus (*E2E2/e2e2*)⁴⁶ were scored in 300 F₆-derived RILs. Both Harosoy and Clark are homozygous (*W1W1*) for purple flower color. Clark (*TTRR*) is dominant over Harosoy (*ttrr*) in pubescence and hilum color. Harosoy (*Ii*) is dominant over Clark (*i'i'*) in hilum color intensity. Clark (*E2E2*) exhibited late maturity, whereas Harosoy (*e2e2*) displayed early maturity, indicating that late maturity is incompletely dominant over early maturity^{46,55}. The genotypic values of only the RILs with definitively extreme maturity dates were scored in the H x C population.

Genetic map construction. A total of 751 markers (4 classical markers, 266 SSRs, and 481 SNPs) were used for linkage analysis in the R/qtl software⁶⁸. We examined linkage groups using the R/qtl function `formLinkageGroups()` [an initial value of a LOD was 15]. For linkage grouping, LOD value of 3.0 that established known linkage groups was chosen as the significance criterion for multipoint linkage testing. The maximum distance between two flanking markers was 0.372 rf (recombination fraction obtained with the Morgan function). The Kosambi mapping function⁶⁹ was used for linkage analysis. To fix gaps in the genetic map, we set the maximum rf value to 0.450, which equaled the Kosambi map distance of 73.61 cM. To estimate linkage distances, a genotyping error of 0.01% was assumed⁷⁰. Linkage distance was estimated by maximum likelihood (ML) with the expectation-maximization (EM) algorithm⁷¹. The default maximum iteration number was 10,000, and 0.000001 was used as the tolerance value. After checking the genotyping error⁶⁸ (Supplemental Fig. 2), we finalized the H x C genetic map with 20 chromosomes and 730 markers (4 classical markers, 260 SSRs, and 466 SNPs) in 285 RILs. Given that our marker data type fits the framework of the Consensus 4.0 genetic map of soybean³⁸ (all markers used in our study are present in the dataset used for the consensus map), we projected markers of our H x C population onto the consensus map to examine the relative marker positions.

Field experiment. Lodging was visually rated on a scale of 1 (erect) to 5 (prostrate) when plants reached the R8 stage⁷². Field trials were carried out at the west field in East Campus, University of Nebraska-Lincoln Agronomy Research Farm, in 1998 (F_{6,8} plants) and 1999 (F_{6,9}). The soil at the test site is a Sharpsburg silty clay loam. A two-replicate balanced incomplete block design (BIBD) was used to control for the effect of maturity.

Sixteen blocks, each containing 20 RILs, were designed based on maturity date. Additionally, each block had one of the parental lines. All entries were planted into 2-row plots with 0.762 m row spacing and a length of 3.05 m, which resulted in a seeding rate of approximately 106,473 seeds/acre. Each plot had two replications under rain-fed and irrigated conditions.

SAS (V. 9.0) was used for randomization, ANOVA, least square mean estimation, independent *t*-tests, normality tests, and heritability estimation. Two commands, 'PROC UNIVARIATE' and 'PROC GPLOT', were used for the normality test of lodging. Randomization was conducted by the 'PROC PLAN' command. ANOVAs were performed on the phenotypic data collected in each year and on the data across the years of 1998 and 1999. The 'PROC MIXED' model is as follow:

$$Y_{ijklm} = a_0 + a_1 \times I_j + a_2 \times 2_j + a_3 X3_k + a_4 X4_l + a_5 X5_m + a_6 X1_i X2_j + a_7 X2_j X5_m + a_8 X1_i X5_m + a_9 X1_i X2_j X5_m + \epsilon_{ijklm}$$

[Y: Lodging resistance, X1: Water treatment, X2: Year, X3: Replication, X4: Block (Replication), X5: RIL, X1 × 2: Water × Year interaction, X2X5: Year × RIL interaction, X1 × 5: Water × RIL interaction, X1X2 × 5: Water × Year × RIL interactions, a₀: Overall mean, a₁ ~ a₉: Coefficient for each factor, ε: Error, which follows the normal distribution (mean: 0, variance: σ²_ε)].

All classification variables except for the water treatment term were treated as random variables. The command 'PROC MIXED (method = type3)' was used for ANOVA and heritability estimation. Based on the mixed model ANOVA results, least square (LS) means were estimated with the command 'PROC LSMEANS'. The LS means for each water-year data set were used for QTL analysis. The CIs of heritability were estimated by progeny means basis⁷³. The correlation coefficients between lodging and other traits were estimated with the command 'PROC CORR'. A 5% false-positive value was used for all statistical tests as the α level criterion.

QTL analysis. An ML approach⁷⁴ with the EM algorithm⁷⁵ was used to estimate parameters for composite interval mapping (CIM)⁷⁶ with a single-QTL model. The null hypothesis (H₀) for CIM was that there was no QTL anywhere in the genome. The alternative hypothesis (H_a) was that there was a QTL in an interval between flanking markers. WinQTL Cartographer V. 2.5 software⁷⁷ was used for the QTL analysis, which was applied to the data set of 285 RILs with the 751 combined classical, SSR, and SNP markers. A permutation test (10,000 repeats)⁷⁸ was applied to empirically determine the critical LR value for declaring the existence of a QTL. The LR statistic approximately followed a χ² distribution. Based on the ANOVA result, LR threshold values were estimated based on each water-year data set. In WinQTL Cartographer V. 2.5, model 6 was chosen to conduct a CIM analysis on the H × C data set. Up to five markers were used as control background markers. For background marker selection, the stepwise selection method was used to mitigate errors arising from using only a forward or only a backward selection approach. To avoid having too many background markers (model overfitting), an alpha value of 0.05 was used for both the forward and backward regression. A window size of 1 cM on either side of the interval flanked by a marker pair was chosen to control background marker effects and to generate an LOD profile across the whole genome with a default window size of 10. To separate multiple close peaks above the LR threshold in WinQTL Cartographer, the parameters for the single-QTL model included a minimum distance of 5 cM between the putative map positions of adjacent putative QTL. The LOD peak values, additive effects, and 95% CIs were estimated based on the ML-estimated QTL positions. An LOD score profile was generated using a 1 cM walking speed.

Data mining and QTL projection. All QTL mapping information was collected from the public database Soybase (<http://soybase.org>) (Table 3 and Supplemental Table 2). For QTL confirmation and meta-analysis, we collected QTL marker positions, R² values, the size of the population, and CIs from previous studies. CIs of previous QTL in independent studies were calculated as follows:

$$95\% \text{ CI} = 530/(N \times R^2) \text{ for a backcross or an } F_2 \text{ population}$$

$$95\% \text{ CI} = 163/(N \times R^2) \text{ for an RIL population}$$

where R² was the phenotypic variance explained by a QTL and N was the size of the population. QTL with 95% CIs were projected onto the Consensus 4.0 genetic map of soybean for QTL confirmation⁷⁰.

Meta-analysis. For meta-analysis, QTL were projected onto the Consensus 4.0 genetic map of soybean with BioMercator V. 3.0⁷⁹ and an algorithm from MetaQTL⁸⁰. QTL clusters, which included the overlapping 95% CIs of two or more QTL, were used to identify the CIs and positions of meta-QTL. The assumption of the meta-analysis was that the variance of the ML-estimated QTL positions followed a normal distribution. The variance of each projected QTL position in a QTL cluster was estimated from the 95% CI⁵¹ as follows:

$$95\% \text{ CI} = 3.92 \times \text{Variance (QTL)}^{1/2}$$

The variance of a meta-QTL position was estimated by the formula:

$$\text{Variance (QTL)} = 1 / \sum_{i=1}^n \frac{1}{\text{Variance (QTL}_i)}$$

where Variance (QTL_{*i*}) is the variance of the *i*th QTL in a QTL cluster with *n* QTL. In a window size based on the CIs of QTL in a QTL cluster, ML values were obtained with the meta-analysis models. To determine whether there is more than one meta-QTL in each QTL cluster, we evaluated from 1 to *n* (where *n* is the number of meta-QTL in each QTL cluster) meta-QTL models using joint-mixture normal functions⁸¹. We evaluated the

meta-QTL models using five criteria: Akaike information criterion (AIC), corrected Akaike information criterion (AICc and AIC3), Bayesian information criterion (BIC), and approximate weight of evidence (AWE). Using the most appropriate model from these selection criteria, we identified the consensus meta-QTL positions. QTL identified in at least two independent field experiments (either location or year) were used for meta-analysis. If there were multiple QTL in the same field experiment, we chose one with a high LOD or R^2 value. If a QTL was identified by using means across locations and/or years, it was considered to be from an independent experiment.

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Author Contributions

S.H. wrote the first draft of the main manuscript text and prepared figures. T.G.L. substantively revised the manuscript text and figures. All authors approved the final version of the manuscript.

Additional Information

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