

# Direct Visualization of Ebola Virus Fusion Triggering in the Endocytic Pathway

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**ABSTRACT** Ebola virus (EBOV) makes extensive and intricate use of host factors in the cellular endosomal/lysosomal pathway to release its genome into the cytoplasm and initiate infection. Following viral internalization into endosomes, host cysteine proteases cleave the EBOV fusion glycoprotein (GP) to unmask the binding site for its intracellular receptor, the cholesterol transporter Niemann-Pick C1 (NPC1). GP-NPC1 interaction is required for viral entry. Despite these and other recent discoveries, late events in EBOV entry following GP-NPC1 binding and culminating in GP-catalyzed fusion between viral and cellular lipid bilayers remain enigmatic. A mechanistic understanding of EBOV membrane fusion has been hampered by the failure of previous efforts to reconstitute fusion *in vitro* or at the cell surface. This report describes an assay to monitor initial steps directly in EBOV membrane fusion—triggering of GP and virus-cell lipid mixing—by single virions in live cells. Fusogenic triggering of GP occurs predominantly in Rab7-positive (Rab7<sup>+</sup>) endosomes, absolutely requires interaction between proteolytically primed GP and NPC1, and is blocked by key GP-specific neutralizing antibodies with therapeutic potential. Unexpectedly, cysteine protease inhibitors do not inhibit lipid mixing by virions bearing precleaved GP, even though they completely block cytoplasmic entry by these viruses, as shown previously. These results point to distinct cellular requirements for different steps in EBOV membrane fusion and suggest a model in which host cysteine proteases are dispensable for GP fusion triggering after NPC1 binding but are required for the formation of fusion pores that permit genome delivery.

**IMPORTANCE** Ebola virus (EBOV) causes outbreaks of highly lethal disease for which no approved vaccines or treatments exist. Recent work has elucidated key molecular features of the complex EBOV entry process, including stepwise interactions with multiple host factors. However, there is a critical gap in our understanding of events that surround the final membrane fusion step which persists due to the paucity of direct and extensive investigation of EBOV fusion. Here, we report a real-time assay for EBOV glycoprotein fusion triggering and use it to define its cellular location and requirements. We also uncover an unexpected requirement for host proteases at a step after fusion triggering that may reflect their role in formation of fusion pores for genome delivery.

Received 27 October 2015 Accepted 7 January 2016 Published 9 February 2016

**Citation** Spence JS, Krause TB, Mittler E, Jangra RK, Chandran K. 2016. Direct visualization of Ebola virus fusion triggering in the endocytic pathway. *mBio* 7(1):e01857-15. doi: 10.1128/mBio.01857-15.

**Invited Editor** Erica Ollmann Saphire, Scripps Research Institute **Editor** Glen Nemerow, Scripps Research Institute

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Ebola virus (EBOV) and other members of the family *Filoviridae* of enveloped, negative-strand RNA viruses are associated with highly lethal disease for which no FDA-approved vaccines or treatments exist. Filovirus particles are characterized by a thread-like morphology, with infectious virions averaging 800 to 1,000 nm in length by 100 nm in diameter (1). The viral genome is encapsidated by several proteins, the nucleoprotein (NP), VP24, VP30, and VP35, to form the ribonucleocapsid, along with the L polymerase (2, 3). The VP40 matrix protein adds structural support through interfaces with the nucleocapsid and the viral envelope (4). Studding the viral membrane are metastable trimeric glycoprotein (GP) spikes composed of disulfide-linked heterodimers, the GP1 receptor-binding subunit, and the GP2 fusion subunit (5).

The filovirus GP2 subunit is categorized as a class I viral fusion protein on the basis of its  $\alpha$ -helical major domains or heptad repeat (HR) regions (6). The N-terminal HR of GP2 comprises

segments that encircle GP1 along with the internal fusion loop, which packs against an adjacent GP1 monomer (7). For insertion into apposing host membranes, the fusion loop must be extricated from its position in prefusion spikes and presumably extended before GP2 refolds. The postfusion structure of GP2 trimers is marked by six-helix bundle (6HB) formation (8, 9), consistent with other class I viral fusion proteins (10), bringing the host and viral membranes into close proximity to lower the kinetic barriers to fusion. Hemifusion of the outer bilayer leaflets precedes formation of a full fusion pore for the cytoplasmic release of the viral genome.

Like other filoviruses, EBOV is capable of binding a variety of surface molecules, which contributes to its broad cellular tropism. C-type lectins and phosphatidylserine receptors have been implicated in attachment, though their roles in uptake have not been fully defined (11–14), and T-cell immunoglobulin domain-1 may act as a receptor on epithelial cells (15). Internalization of EBOV

occurs primarily through a macropinocytosis-like process, and the virus traffics through the endocytic pathway (16–18). Proteolytic cleavage of GP1 by a class of low-pH-activated proteases, cysteine cathepsins, removes the C-terminal glycan cap and mucin domain sequences (19) to reveal a receptor-binding domain. This newly exposed GP1 domain interacts with Niemann-Pick C1 (NPC1), which serves as an obligate intracellular receptor for filoviruses (20, 21). While cathepsin cleavage and subsequent NPC1 binding are indispensable for infection, they are themselves insufficient to mediate release of the viral genome to the cytoplasm (22). A final trigger for fusion of viral and endosomal membranes by GP2 has been postulated but not demonstrated (23, 24), and which precise endosomal compartment actually supports fusion is unknown.

To date, progress in defining the requirements for EBOV fusion triggering has been hampered by the lack of robust assays with true biological relevance. In order to examine GP triggering more fully, we have used a real-time microscopy assay for the detection of GP-mediated lipid mixing within cells. This assay further enables the events of GP triggering and lipid mixing to be uncoupled from full fusion and infection. In this report, we characterize GP-mediated lipid mixing and investigate host factors thought to be involved in the process. Our findings identify essential but distinct roles for cysteine cathepsins and NPC1 in EBOV GP fusion triggering.

## RESULTS

**Characterization of dequenching virions.** For evaluating EBOV GP triggering under biosafety level 2 (BSL-2) conditions, we generated vesicular stomatitis virus (VSV) pseudotypes, which provide a highly validated surrogate system for recapitulating filovirus entry (25, 26). To facilitate viral tracking in most experiments, virions were engineered to contain a fluorescent protein, monomeric NeonGreen (mNG), fused to the viral phosphoprotein (P) (27, 28). The heavily glycosylated mucin domain (Muc) of EBOV GP is dispensable for entry, and its deletion enhances viral attachment (29, 30). Accordingly, we primarily used VSV pseudotypes bearing mucin domain-deleted GP (GP $\Delta$ Muc). To validate our viral preparations, 1,1'-dioctadecyl-3,3,3',3'-tetramethylindodicarbocyanine (DiD)-labeled VSV bearing mNG-P and EBOV GP $\Delta$ Muc was bound to a coverslip and incubated with Alexa Fluor 555-labeled KZ52, a neutralizing antibody that recognizes a conformational epitope at the GP1-GP2 interface (7). On average, over 90% of DiD-labeled particles also possessed NG-P signal, and 72% of total particles exhibited triple-labeling, indicating that the preparations used were of high quality (Fig. 1A).

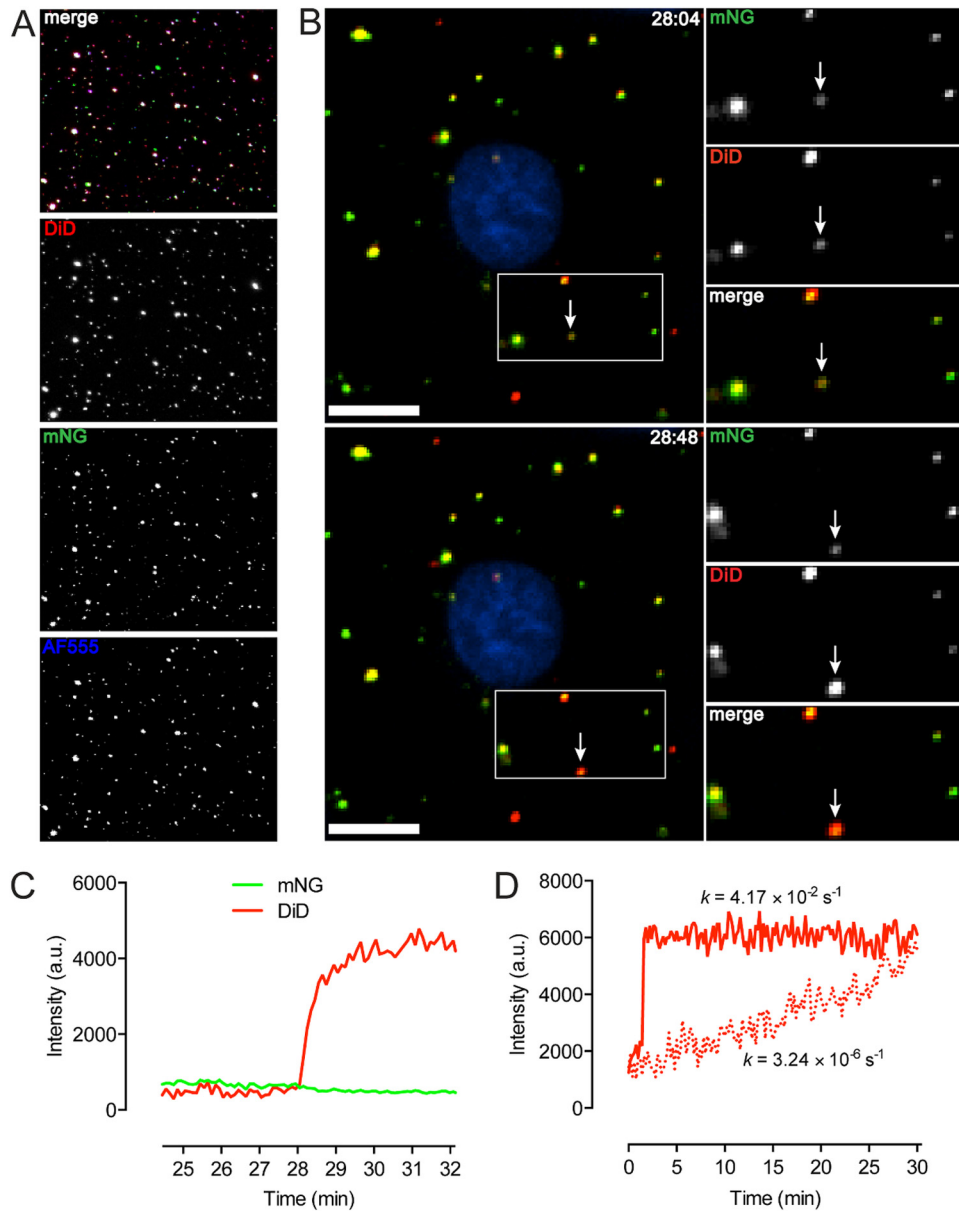
The lipophilic dye DiD spontaneously incorporates into membranes and displays fluorescence self-quenching at high concentrations. Lipid mixing between viral and host bilayers, as in hemifusion or fusion, enables lateral diffusion of the dye accompanied by dequenching or increased fluorescence intensity (31, 32). Virions were labeled so that the fluorescence signal of self-quenched DiD was detectable prior to dequenching. DiD dequenching resulted in a sharp increase in signal, which we define here as at least a doubling of DiD intensity within 20 s, and a net increase in intensity of 2- to 5-fold within 1 min was typically observed (Fig. 1B and C; see also Movie S1 in the supplemental material). In our experiments, increases in DiD signal sorted strictly into one of two groups: very fast or very slow. Fast dequenching, as indicated by a representative trace (Fig. 1D, solid line), occurred irrespective

of nucleocapsid release (data not shown) and appears to indicate specifically triggered lipid mixing events. We attribute the significantly lower rate of DiD dequenching (Fig. 1D, dotted line) to nonspecific transfer of the dye to host membranes, possibly through particle degradation. Only fast events constituted “dequenching” in this study. We found that the extent of dequenching varied somewhat among DiD-labeled particles. This may reflect differences in the volumes of endocytic compartments, as well as in the concentration of dye within the viral membrane, as some heterogeneity in self-quenching was noted. Dequenching events occurring at later postinfection time points generally exhibited greater amplitude between the quenched and dequenched states (data not shown).

We initially investigated dequenching kinetics in Vero cells, due to their high permissivity and established use in filovirus infection studies. The time span needed for 50% of particles bearing EBOV GP $\Delta$ Muc to dequench ( $t_{1/2}$ ) was 42 min, considerably greater than the  $t_{1/2}$  of 17 min for similar particles bearing VSV G, which is believed to undergo fusion triggering in early endosomes (Fig. 2A) (33, 34). We found that the dequenching kinetics for VSV-EBOV GP $\Delta$ Muc particles were very similar in U2OS cells ( $t_{1/2}$  = 44 min, Fig. 2B), and, because autofluorescence is much lower than in Vero cells, we used U2OS cells in the bulk of our experiments. Regardless of cell type, virtually all dequenching events occurred within 2 h of the synchronized onset of infection. We also examined the dequenching kinetics of VSV particles bearing full-length EBOV GP. Although the onset and conclusion of dequenching events showed similar timings, the overall rate of dequenching by VSV-EBOV GP ( $t_{1/2}$  = 64 min) was slower than that of VSV-EBOV GP $\Delta$ Muc, which may reflect differences in internalization or the need for additional proteolytic processing (Fig. 2C). Precleavage of EBOV GP $\Delta$ Muc by thermolysin, which structurally and functionally mimics the required cleavage of EBOV GP by endosomal/lysosomal cysteine protease cathepsin B (19, 35), did not accelerate dequenching kinetics compared to uncleaved EBOV GP $\Delta$ Muc.

Live imaging revealed that the majority of virions did not engage in lipid mixing (Fig. 2D). Of the total number of cell-associated VSV-EBOV GP $\Delta$ Muc particles, approximately 16% dequenched in Vero cells and 10% in U2OS cells within 2 h. Additionally, 9.1% of particles bearing full-length EBOV GP dequenched in U2OS cells in the same time span. VSV G particles showed similarly low probabilities for lipid mixing in the two cell types. Although we are unable to distinguish definitively between bound and internalized virions, nearly all cell-associated particles had trafficked to perinuclear regions by the end of experiments (data not shown), leading us to believe that uptake levels are high with both EBOV GP and VSV G. The low percentage of particles with actual relevance to infection validates our single-particle approach to elucidating aspects of EBOV entry.

**Viral lipid mixing is strictly GP mediated.** In order to confirm that the observed dequenching events indeed represented GP-mediated lipid mixing, we first assessed dequenching in the presence of NH<sub>4</sub>Cl. Failure to acidify endosomes precludes GP activation and infection (36, 37), as low pH is required for cysteine cathepsin activity (38) and possibly for fusogenic conformational changes in GP (39, 40). We found nearly a complete reduction of VSV-EBOV GP $\Delta$ Muc dequenching by NH<sub>4</sub>Cl treatment, which lends support to the observed lipid mixing being specifically GP mediated (Fig. 3A).

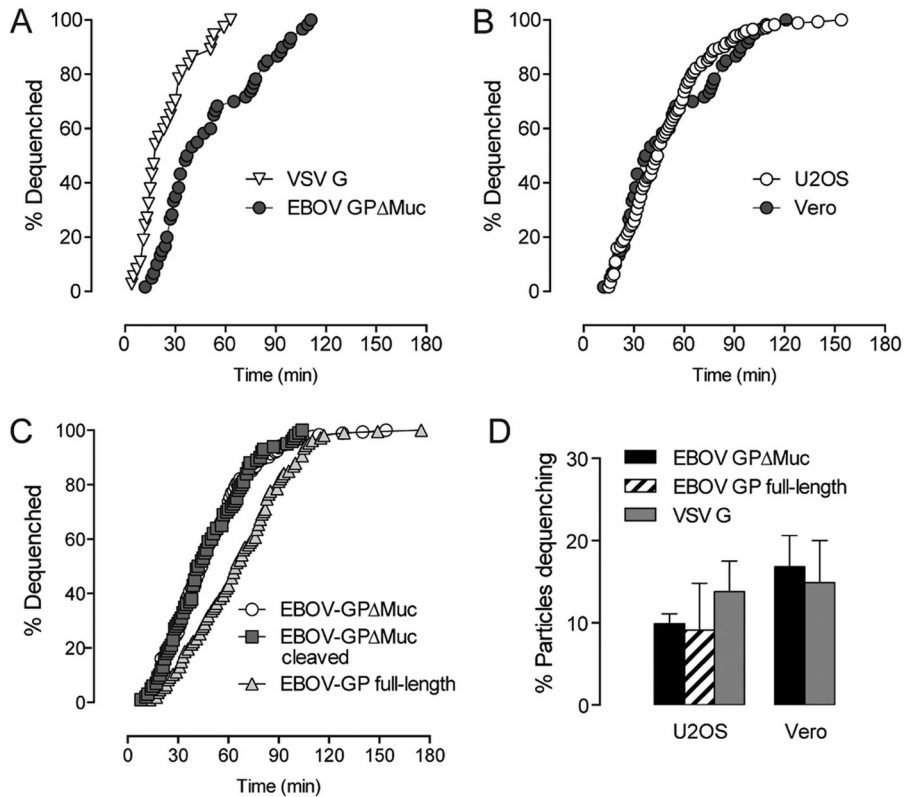


**FIG 1** Characterization of dequenching particles. (A) Coverslip-bound VSV pseudotyped with EBOV GP $\Delta$ Muc displays high incorporation of mNG-P and GP, as indicated by KZ52-AF555 binding. Individual channels are pseudocolored white for greater visibility. DiD labeling was carried out so that the DiD signal remained visible when self-quenched. (B) Dequenching is detected as a sharp increase in DiD signal. An example of hemifusion is seen here. Bar, 10  $\mu$ m. (C) Intensity trace for the indicated particle. (D) Representative traces for fast/specific (solid line) and slow/nonspecific (dotted line) dequenching. Rates were derived by fitting the traces to a one-phase nonlinear regression model. The plateau for the slow trace begins approximately 28 min after the onset of the signal increase. a.u., arbitrary units.

The need for host cysteine cathepsin cleavage of EBOV GP in infection is well established (19, 35). Pan-cysteine cathepsin inhibitors, such as E-64d, prevent entry by filoviruses, which differ in their preference for cleavage by cathepsin B or L (19, 41). We found that E-64d treatment reduced EBOV GP $\Delta$ Muc-mediated lipid mixing by more than 90%, while lipid mixing by VSV G-bearing particles was not similarly affected (Fig. 3B), demonstrating that a lack of cysteine cathepsin activity hinders downstream events in lipid mixing for EBOV GP.

As neutralizing antibodies directed against the EBOV GP base, such as KZ52 (7, 42) or c4G7 and c2G4 in the ZMapp antibody

cocktail (43–45), have been hypothesized to inhibit fusogenic structural rearrangement, we evaluated their effects on lipid mixing (Fig. 3C). Our results confirm that KZ52 and ZMapp treatments specifically render EBOV GP less able to engage in lipid mixing while leaving viral internalization and trafficking unaltered (see Fig. S1A in the supplemental material). Preincubation of VSV-EBOV GP $\Delta$ Muc with KZ52 resulted in inhibition of dequenching by 60% at 50  $\mu$ g/ml and 85% at 100  $\mu$ g/ml. ZMapp also had a concentration-dependent, if slightly more potent, effect on dequenching, with lipid mixing inhibited by 83% at 50  $\mu$ g/ml and 91% at 100  $\mu$ g/ml. Neither antibody treatment was able to abolish



**FIG 2** Dequenching kinetics and probabilities. (A) Dequenching kinetics of VSV particles pseudotyped with VSV G or EBOV GP $\Delta$ Muc in Vero cells. (B) Dequenching kinetics of EBOV GP $\Delta$ Muc-bearing particles in Vero cells versus U2OS cells. (C) Dequenching kinetics of particles bearing uncleaved or cleaved EBOV GP $\Delta$ Muc or full-length EBOV GP in U2OS cells. (D) Total percentage of cell-associated particles undergoing dequenching in U2OS and Vero cells. ( $n > 100$  dequenching events.)

dequenching, even though the concentrations used were approximately 30-fold to 40-fold higher than the reported  $IC_{90}$  values for viral neutralization by KZ52, c2G4, and c4G7 individually (42, 45). This supports the idea of the existence of a significant barrier to fusion, with the number of unencumbered GP molecules needed for simple lipid mixing being much lower than the number needed to bring about membrane fusion and genome release. Collectively, our results signify that lipid mixing is the express product of GP triggering, which entails some degree of conformational change by proteolytically primed EBOV GP and which may lead to or encompass full fusion.

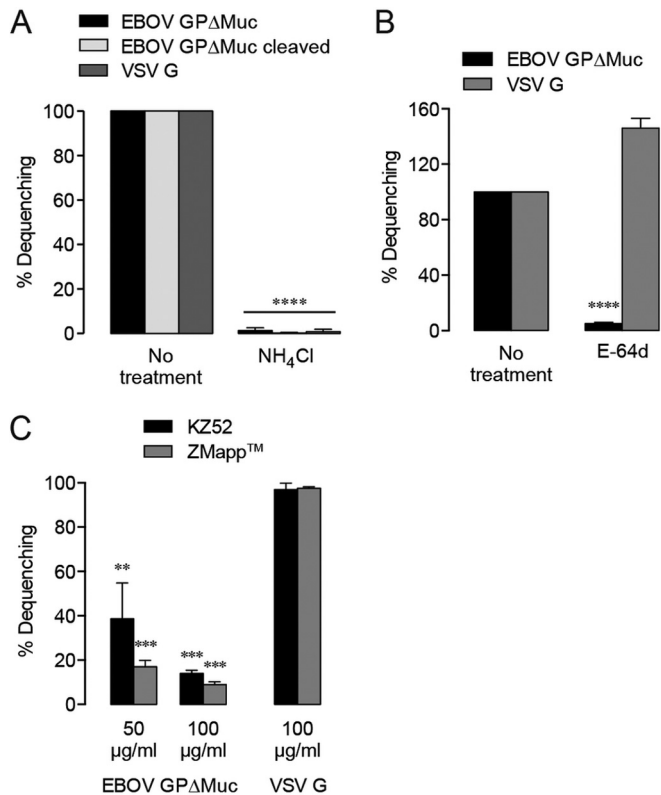
**NPC1 is required for fusogenic triggering of EBOV GP.** The endosomal/lysosomal membrane protein NPC1, involved in cholesterol homeostasis, serves as an essential intracellular receptor for filovirus infection, with a cysteine cathepsin-cleaved form of GP directly recognizing the luminal domain C of NPC1 (20–22, 46). Because the precise role of NPC1 in filovirus entry has not been fully defined, we evaluated lipid mixing in the absence of NPC1 (see Fig. S2 in the supplemental material). Dequenching of VSV-EBOV GP $\Delta$ Muc particles was inhibited almost entirely in NPC1-deficient U2OS cells, whereas VSV G dequenching was unaffected, indicating that NPC1 expression is vital for EBOV fusion triggering (Fig. 4A).

Mutations at the putative GP1-NPC1 interface have been previously demonstrated to reduce GP1-NPC1 interaction and greatly impair infectivity (22, 47, 48). Recent work has shown that proteolytic cleavage of GP1 exposes the NPC1-binding site, com-

prising a basic/polar crest overhanging a deep hydrophobic trough (65). We investigated entry by VSV-EBOV GP $\Delta$ Muc particles bearing three mutations in the NPC1-binding site (T83M in the trough, K114E/K115E in the crest) that abolish GP1-NPC1 interaction and viral infectivity (65). Lipid mixing was reduced by 97% with this triple mutant (Fig. 4B). The inhibition of lipid mixing by VSV-EBOV GP in NPC1-deficient U2OS cells and by VSV-EBOV GP (T83M/K114E/K115E) in wild-type (wt) U2OS cells was not explained by altered delivery to endosomal/lysosomal compartments, since postinfection colocalization of viral particles and endocytic markers was not significantly reduced (see Fig. S1B in the supplemental material).

NPC1's functionality as a cholesterol transporter may also have some bearing on EBOV entry, as GP-mediated lipid mixing is selectively inhibited by the cationic amphiphile U18666A (Fig. 4C), which induces an NPC1 disease phenotype marked by cholesterol accumulation within late endosomes and lysosomes (20, 49). GP1-NPC1 binding is not affected by U18666A (20, 24), but short-term U18666A treatments that do not cause substantial cholesterol accumulation (see Fig. S3 in the supplemental material) nevertheless prevent EBOV entry (20), suggesting that this block is due to the drug's specific effect on NPC1 rather than to the resulting increase in endosomal/lysosomal cholesterol levels. Taken together, our results provide direct evidence that NPC1 facilitates one or more early steps in EBOV membrane fusion.

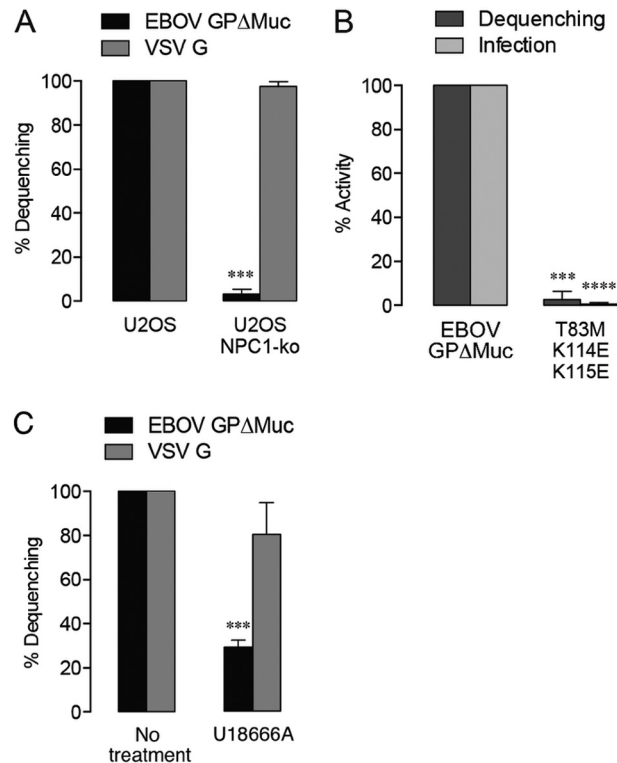
**GP fusion triggering occurs in NPC1-positive (NPC1<sup>+</sup>), Rab7<sup>+</sup> compartments.** Colocalization of dequenching virions



**FIG 3** Viral dequenching is glycoprotein mediated. (A) DiD dequenching requires endosomal acidification. (B) Inhibition of cysteine cathepsin activity reduces EBOV GP $\Delta$ Muc-mediated dequenching. (C) EBOV GP-binding neutralizing antibodies specifically inhibit dequenching. Dequenching is presented here as a percentage of the untreated EBOV GP $\Delta$ Muc or VSV G control activity. Asterisks indicate that values are significantly lower than those seen with untreated controls.

with fluorescently labeled endosomal markers was performed in order to elucidate the compartment in which EBOV GP-dependent membrane fusion is triggered (Fig. 5; see also Movies S2 to S5 in the supplemental material). Although a recent report suggested that EBOV fuses exclusively in compartments devoid of NPC1 (50), we found that all dequenching particles in NPC1-mNG-expressing cells colocalized with this marker at the time of dequenching (Fig. 5J; see also Movie S5). Additionally, the high percentage of dequenching particles colocalized with green fluorescent protein (GFP)-Rab7 (98%) indicates the ubiquity of this protein in endosomes supporting GP triggering. Further evidence that EBOV must traffic to a suitably mature compartment for fusion was provided by inhibition of dequenching by the two-pore calcium channel (TPC)-blocking small molecule tetrandrine (Fig. 6). Tetrandrine, which may impair the activity of TPC in endocytic trafficking and heterotypic fusion of vesicles (51), was recently shown to inhibit EBOV infection *in vitro* and *in vivo* (50) and decreased GP-mediated lipid mixing in our assay by 95% at 10  $\mu$ M.

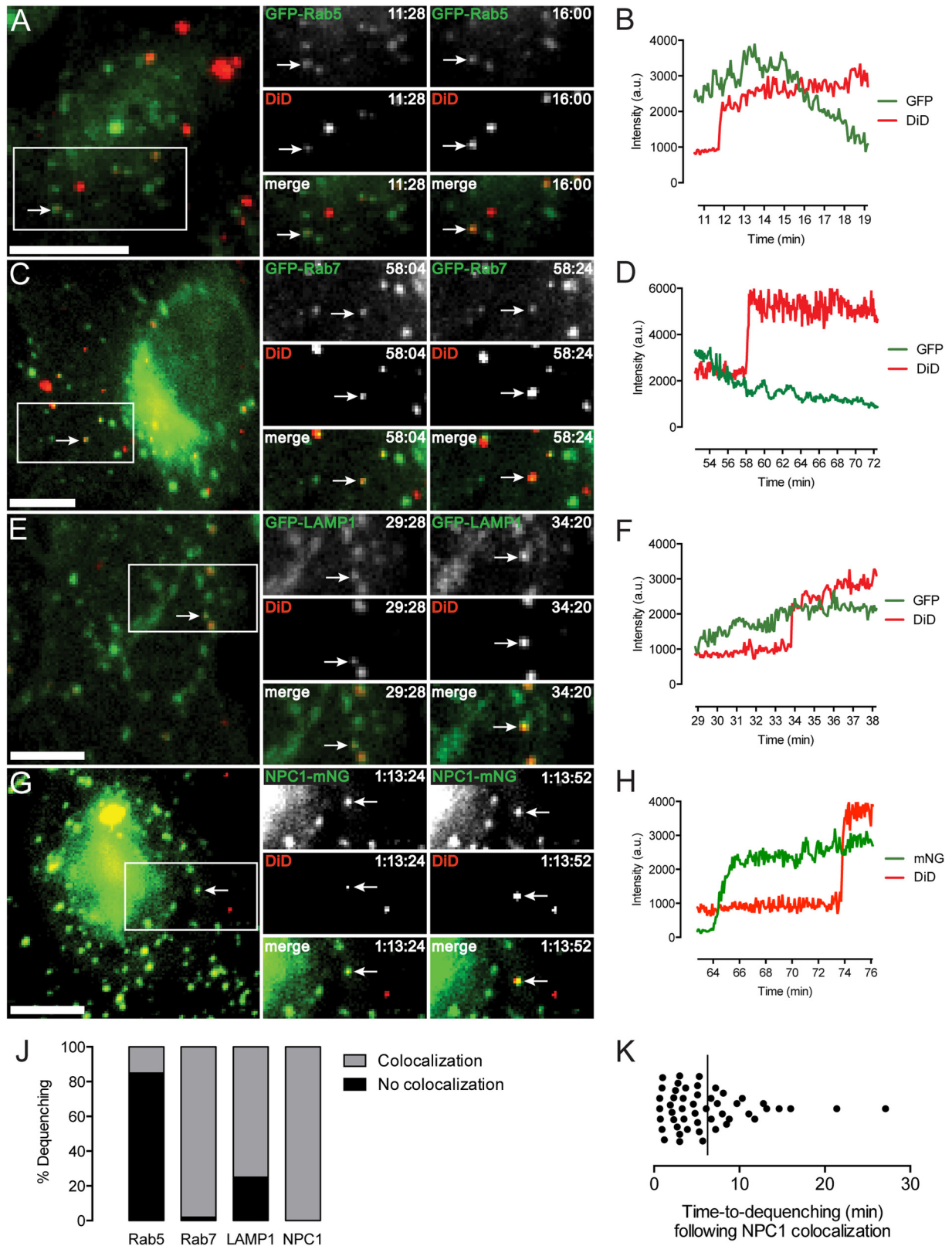
While considerable lipid mixing also occurred in GFP-LAMP1<sup>+</sup> vesicles (75%), we found, surprisingly, that a significant fraction of dequenching VSV-EBOV GP $\Delta$ Muc particles (15%) colocalized with GFP-Rab5 puncta. Despite their slower rate of lipid mixing events (Fig. 2C), 10% of particles bearing full-length



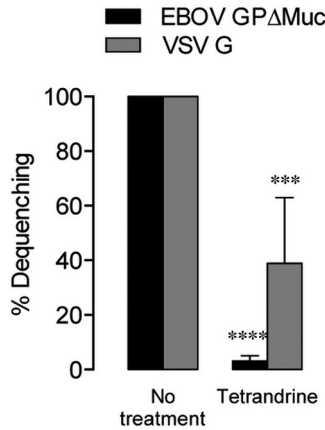
**FIG 4** Lipid mixing requires EBOV GP-NPC1 interaction. (A) Lipid mixing by EBOV GP $\Delta$ Muc-pseudotyped virus is significantly reduced in U2OS cells lacking the NPC1 cholesterol transporter. Asterisks indicate that values are significantly lower than those seen with wt U2OS. (B) A GP mutant unable to bind NPC1 displays impaired lipid mixing activity and infectivity. Asterisks indicate that values are significantly lower than those seen with VSV-EBOV GP $\Delta$ Muc. (C) Lipid mixing is decreased by addition of the drug U18666A (10  $\mu$ M), which inhibits cholesterol transport from within endosomes and induces an NPC1 disease phenotype. Asterisks indicate that values are significantly lower than those seen with the untreated control.

EBOV GP also dequenching in Rab5<sup>+</sup> compartments (data not shown). Because Rab7 appears to be a nearly essential component of the EBOV fusion compartment, these Rab5<sup>+</sup> vesicles are likely intermediate endosomes, suggesting that GP triggering can occur earlier in the endocytic pathway than commonly believed (20, 50, 52, 53). Our results also imply that some population of endosomes must display Rab5 and NPC1 concurrently, at least in the U2OS cell line used. We detected an average lag of 6 min (ranging from 40 s to more than 20 min) between colocalization of viral and NPC1 signals and dequenching, indicating that the occurrence of GP triggering is not immediate upon delivery to NPC1<sup>+</sup> compartments (Fig. 5K).

**GP2 fusion loop mutations decouple lipid mixing and infection.** To examine the effect of fusion loop mutation on lipid mixing, we tested two previously published GP2 mutants (Fig. 7) (54, 55). Internalization and late endosomal delivery of VSV particles bearing these mutants did not differ significantly from VSV-EBOV GP $\Delta$ Muc (see Fig. S1C in the supplemental material), indicating that their defects are specific to aspects of fusion. The GP (F535R) mutant, characterized as having impaired membrane binding and insertion capability (54), exhibited no defect in lipid mixing while being unable to support infection. Another fusion loop mutant, GP (L529A/I544A) (54), showed substantially de-



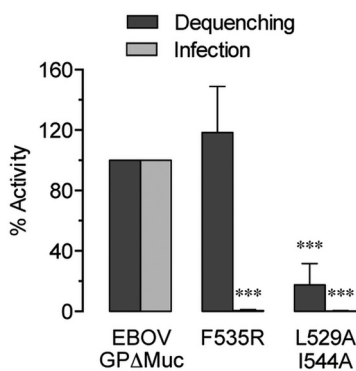
**FIG 5** (A TO H) Endosomal localization of EBOV GP triggering. Colocalization and associated intensity trace of a dequenching particle with a GFP-Rab5<sup>+</sup> (A and B), GFP-Rab7<sup>+</sup> (C and D), GFP-LAMP1<sup>+</sup> (E and F), or NPC1-mNG<sup>+</sup> (G and H) vesicle. Bar, 10 μm. (J) Total percentage of dequenching particles colocalizing with an endocytic marker (*n* = approximately 50 dequenching events in each set of transduced cells). (K) Time elapsed between colocalization with NPC1 and onset of dequenching. The line indicates the mean value (*n* = 50 dequenching particles).



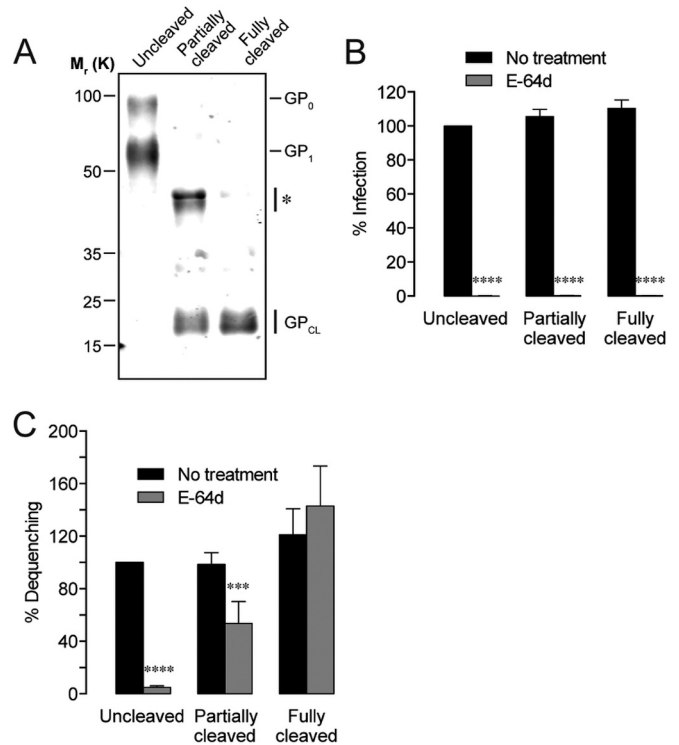
**FIG 6** Glycoprotein-mediated lipid mixing is inhibited by the TPC-blocking drug tetrandrine (10  $\mu$ M). Asterisks indicate that values are lower than those seen with untreated controls.

creased lipid mixing. The L529A/I544A mutation is believed to prevent formation of the hydrophobic fusion loop tip at low pH, with L529 and I544 creating a scaffold along with F535 (54, 55). While nonviable, the double mutant did effect low-level lipid mixing (Fig. 7), suggesting that even severely disrupted GP fusion loops retain some capacity for membrane insertion in cells.

**Post-NPC1-binding cysteine cathepsin activity is needed for infection but not lipid mixing by EBOV GP.** In order to separate possible requirements for cysteine cathepsins pre- and post-NPC1 binding, we evaluated lipid mixing by GP in various cleavage states in the presence and absence of E-64d. Thermolysin was used to generate particles either fully or partially lacking C-terminal GP1 sequences corresponding to the glycan cap and mucin domains (Fig. 8A). While increased infectivity of particles bearing cleaved GP has been reported (19, 30, 35), we did not observe this phenomenon or enhanced lipid mixing. When particles were bound to cells to the same extent, cleaved and uncleaved GP produced similar levels of lipid mixing and infection (Fig. 8B and C). Unexpectedly, we found that dequenching by particles with cleaved EBOV GP was much less susceptible to E-64d blockage and that the degree of lipid mixing correlated with the extent of GP cleavage (Fig. 8C). Fully cleaved GP exhibited slight hyperfusogenicity that was unaffected in the absence of cathepsin activity. The in-



**FIG 7** Mutation of the GP2 fusion loop can uncouple EBOV GP-mediated lipid mixing and infection. Asterisks indicate that values are significantly lower than those seen with EBOV GP $\Delta$ Muc.



**FIG 8** Post-NPC1-binding cathepsin activity is required for infection but not EBOV GP triggering. (A) Immunoblot showing the extent of GP1 cleavage in three EBOV GP $\Delta$ Muc-pseudotyped virus preparations. The asterisk indicates a cleavage intermediate of GP1. (B) The E-64d cysteine protease inhibitor (25  $\mu$ M) completely blocks infection. (C) Pre-cleaved EBOV GP $\Delta$ Muc can induce lipid mixing in the absence of cathepsin activity (25  $\mu$ M E-64d). Asterisks indicate that values are significantly lower than those seen with the untreated, uncleaved control.

ability of pre-cleavage to rescue infectivity in E-64d-treated cells (Fig. 8B), however, indicates that a specific requirement for cathepsins in fusion pore formation lies post-NPC1 binding.

**DISCUSSION**

Most previous attempts to characterize EBOV membrane fusion have relied on assessing delivery of viral content, such as luciferase or  $\beta$ -lactamase, through which GP triggering is inferred (24, 52, 56). While content delivery assays are useful in characterizing infection on a general scale, they have sizable limitations. For example, they cannot resolve the fates of individual particles or differentiate between hemifusion, incomplete fusion pore expansion, and no GP triggering at all. In order to examine GP fusion triggering directly, we have employed an assay for tracking real-time lipid mixing by single particles that revealed novel and significant aspects of the process.

We found, unsurprisingly, that the majority of cell-associated particles did not advance to lipid mixing (Fig. 2D). The low probability of lipid mixing suggests that the results of previously published experiments utilizing bulk endocytosis may be misleading, with an inadvertent focus on nontriggered virions. This presents a particular obstacle in determining factors involved in EBOV GP fusion triggering or the compartment(s) in which triggering occurs.

The interaction between cysteine cathepsin-primed GP1 and

NPC1 has been previously shown to be vital for filovirus infection (22); however, the precise role of NPC1 in this process was unknown. Here, we used an NPC1-deficient cell line and a GP mutant unable to bind NPC1 to prove that the GP-NPC1 interaction, and not just virus-NPC1 colocalization, is indispensable for EBOV fusion triggering and lipid mixing (Fig. 3 and 4). We found that the appearance of NPC1 in virus-bearing endosomes always preceded GP triggering, though the time span between the two events varied (Fig. 5K), as also reported by Simmons and colleagues through a live-cell imaging assay with GP-pseudotyped retroviruses while the current article was in preparation (53). Mingo et al. proposed that delivery to NPC1<sup>+</sup> vesicles represented a key rate-limiting step for EBOV fusion (52), but we found a lag ranging from 40 s to more than 20 min between virus-NPC1 colocalization and dequenching. It is unknown at present whether NPC1 binding directly promotes fusogenic conformational changes in GP or primes it for interaction with additional host factors. Therefore, while the lag may represent the span of time needed for the virus to bind NPC1 as its luminal domains appear in the compartment, it may also signify a need for one or more host factors to act on GP prior to or following GP1-NPC1 interaction.

We provide direct evidence that EBOV GP fusion triggering occurs in NPC1<sup>+</sup>/Rab7<sup>+</sup> vesicles, which may, in fact, encompass a range of endosomal compartments. Previously thought to undergo triggering only quite late in the endocytic pathway (50, 53), EBOV GP could mediate lipid mixing in intermediate endosomes, as indicated by their Rab5 signal, in our live assays. Because the presence of NPC1 is an absolute requirement for dequenching in our assay, we infer that some population of Rab5<sup>+</sup> vesicles must contain NPC1 in U2OS cells. Such colocalization is not impossible, as immunofluorescence and fractionation studies have shown that NPC1 localizes primarily, but not entirely, to late endosomes, lysosomes, and the *trans*-Golgi network (49); therefore, NPC1 levels in some intermediate endosomes may be sufficient to support GP triggering. However, it is unclear whether viral genome release from relatively immature endosomes can occur following GP fusion triggering. Indeed, Simmons et al. found no evidence for GP-mediated retroviral content release from Rab5<sup>+</sup> compartments (53), raising the possibility that virions must traffic further in the endocytic pathway to encounter host factors at levels necessary for complete fusion and genome release.

Previous work has revealed that a conformational epitope at the GP1-GP2 interface in the GP base is targeted by multiple neutralizing antibodies, including two of three components of the ZMapp therapeutic cocktail (7, 44, 45), leading to the hypothesis that this epitope is an “Achilles heel” for filoviruses. It was proposed on structural grounds that these base-binding antibodies potentially neutralize by blocking fusogenic rearrangement and membrane insertion by GP2. Here, we provide the first direct evidence that neutralizing antibodies targeting the EBOV GP base inhibit viral fusion triggering (Fig. 3C). Interestingly, higher concentrations of neutralizing antibody were required to inhibit lipid mixing to the same extent as infection, but this may typify fusion by enveloped viruses. A recent study by Otterstrom et al. (57) examined the levels of antibody binding needed to inhibit influenza virus hemifusion. Using a pair of potent, broadly effective neutralizing antibodies, whose inhibitory profiles against influenza virus strains are very similar to those of KZ52 and ZMapp against filoviruses (58, 59), the authors showed that only high

concentrations of these stem-binding antibodies were able to block the majority of hemifusion events. Although their assay (viral particles bound to a supported bilayer) differed from ours, their data strongly corroborate our results, with approximately 50 to 150  $\mu\text{g/ml}$  of either anti-influenza virus antibody needed to reduce *in vitro* hemifusion by  $\sim 90\%$ . The requirement for antibody concentrations beyond relevance to infection indicates a far lower threshold for lipid mixing than for full fusion and content release.

Further highlighting the distinction between EBOV lipid mixing and fusion, we found that GP mutations that abrogated infectivity did not necessarily extend to lipid mixing (Fig. 7). Although the F535R mutation was shown to reduce the binding of GP2 ectodomains with liposomes (54), we noted that lipid mixing in live cells was unaffected. Additionally, a peptide corresponding to the fusion loop of the L529A/I544A GP mutant was unable to insert into model membranes or promote lipid mixing in a cell-free system (38). While we likewise found that the L529A/I544A double mutant could not support infection, lipid mixing activity within cells was significantly reduced but not completely inhibited, indicating that the amino acid sequence may behave differently in native GP and in an isolated peptide, much less in an *in vitro* system. Shallow insertion of the fusion loop may be sufficient to yield lipid mixing in cells, even while failing to interact with the target membrane extensively enough for progression to full fusion pore formation.

Entry by virions bearing precleaved EBOV GP remains sensitive to inhibitors of host cysteine cathepsin activity, suggesting the existence of an additional protease-dependent step in filovirus membrane fusion (19, 35, 60). Surprisingly, however, our experiments revealed that lipid mixing by cleaved GP was entirely unaffected by inhibition of host cysteine cathepsin activity, even as infectivity was ablated (as reported previously) (Fig. 8). The latter finding is in agreement with that of Simmons et al., who found no evidence of content release by retroviral particles bearing cleaved GP in E-64d-treated cells; however, they were unable to examine lipid mixing consistently in their assay (53).

Our findings suggest that, following GP-NPC1 binding, cysteine cathepsins are dispensable for GP fusion triggering and lipid mixing but play a critical role in the formation and/or expansion of fusion pores that allow cytoplasmic release of viral genomes. We advance two mechanistic scenarios to account for our observations. First, the fusion trigger (comprising NPC1 and possibly an additional signal, e.g., acid pH, but not cysteine cathepsins) releases GP from its prefusion conformation, allowing formation of a membrane-bound prehairpin intermediate and driving hemifusion of viral and cellular membranes. A final cysteine cathepsin cleavage event then enables GP refolding to a 6HB, which mediates fusion pore formation and genome release. A similar two-step mechanism, with sequential roles for receptor binding and low pH, has been proposed for fusion by the avian sarcoma/leukosis retrovirus (61). Alternatively, it is conceivable that proteolytic cleavage of NPC1-bound GP is indeed the fusion trigger but that GP fusion triggering and 6HB formation can nevertheless occur inefficiently in the absence of cysteine cathepsin activity. Rearrangement of a few GP trimers may permit lipid mixing but not energetically costly fusion pore formation and expansion.

While this initial study focused primarily on the GP triggering and lipid mixing steps of EBOV entry, further work is needed to elucidate outstanding issues, such as the precise mechanism that



explains why post-NPC1-binding cathepsin activity is required for infection but not lipid mixing. Future live-cell studies will examine the dynamics of fusion pore expansion and viral genome release and provide a more comprehensive understanding of the EBOV entry process.

## MATERIALS AND METHODS

**Cells.** U2OS human osteosarcoma cells were cultured in McCoy's 5a medium (Gibco), and Vero grivet monkey kidney cells and human embryonic kidney 293T cells were cultured in Dulbecco's modified Eagle medium (Gibco). All culture media were supplemented with 10% fetal bovine serum (FBS) and with 100 U/ml penicillin and 100  $\mu$ g/ml streptomycin.

Generation of U2OS NPC1-ko cells was carried out by CRISPR/Cas9-mediated genome editing (62) using previously described methods (26). Briefly, a CRISPR guide RNA (gRNA) cloning vector (Addgene plasmid 41824) encoding an NPC1-specific gRNA that targets nucleotides 768 to 790 (5' GGCCTTGTCATTACTTGAGGGGG 3' on the complementary strand) of human NPC1 mRNA was cotransfected along with a plasmid encoding human-codon-optimized endonuclease Cas9 (Addgene plasmid 41815), a red fluorescent protein expression plasmid (to monitor transfection efficiency), and pMX-IRES-Bla (conferring blasticidin resistance to transfected cells). Following selection of transfected cells by blasticidin treatment, genomic DNA flanking the gRNA target site was amplified by PCR using forward (5' TCATAAACACACCAAACCTGGAATC 3') and reverse (5' TCCTGCGGCAGAGGTTTC 3') primers and tested for indels by Surveyor assay as previously described (26). Once genome editing was confirmed at the population level, multiple single-cell clones were isolated for NPC1 gene sequencing. A clonal cell line, NPC1-#6, was found to contain a deletion of 13 nucleotides in both of its NPC1 alleles. The deletion in NPC1-#6 cells is predicted to cause a frame shift at amino acid position 167 that leads to production of a truncated protein of 215 amino acids, in comparison to the 1,278 amino acids of wild-type NPC1. We confirmed the absence of any remaining wild-type NPC1 alleles by reverse transcription-PCR (RT-PCR) using NPC1-F (5' AGGCCCCCTCAAGTAATGAC 3', specific for the deleted sequence in the NPC1-knockout cell line) and npc1-R (5' GCCCAAAGTGCTGGTCAAAG 3') primers. Amplification of the site-1 protease (S1P) gene using S1P-F (5' GATGTGCTCTGGCAGATGGG 3') and S1P-R (5' TTTCACGCCAGAACCCCGC 3') primers was used as a positive control for RT-PCR.

**Viruses.** Pseudotyped virions were generated by infecting 293T cells expressing viral glycoproteins with VSV lacking its G gene, as previously described (19, 26, 28). GP cDNA derived from EBOV/H.sap/COD/76/Yam-Mayinga (EBOV "Mayinga" isolate) was used to generate VSV-EBOV GP. EBOV GP $\Delta$ Muc lacks GP residues 309 to 489 (29). All EBOV GP mutants were generated in the GP $\Delta$ Muc background. Infection supernatants were collected upon observation of significant cytopathy (1 to 4 days postinfection). Clarified supernatants were centrifuged at 4°C and 70,000  $\times$  g using an SW28 rotor to pellet the virus. Viral pellets were resuspended in phosphate-buffered saline (PBS) and further purified through a 10% sucrose cushion at 4°C and 107,000  $\times$  g using an SW41 rotor. Pellets were then resuspended in PBS at an approximate viral protein concentration of 1 mg/ml, and aliquots were stored at -80°C until use. Viral infectivity was assessed as previously described (19).

Cleavage of EBOV-GP was performed by incubating the virus with 250  $\mu$ g/ml thermolysin (Sigma) for 1 h for partially cleaved GP and 500  $\mu$ g/ml thermolysin for 2 h for fully cleaved GP at 37°C after the first ultracentrifugation step. Protease activity was quenched by addition of 1 mM phosphoramidon (Peptides International) and incubation on ice for 20 min prior to the second ultracentrifugation step through a sucrose cushion. The extent of cleavage was confirmed by immunoblotting with an anti-GP1 antibody.

Viral membranes were labeled with self-quenching concentrations of DiD (Life Technologies). Virus (50  $\mu$ g) was incubated with 250  $\mu$ M DiD

for 90 min with gentle agitation in the dark at room temperature. Labeled virus was passed through a NAP-5 column (GE Healthcare) to remove excess dye and large aggregates and was used for imaging within 48 h. DiD labeling reduced viral infectivity by less than 10% (data not shown).

**Antibodies and inhibitors.** ZMapp was a gift from John Dye (USAMRIID). For production of KZ52, various heavy- and light-chain domains of KZ52 were chemically synthesized as codon-optimized sequences for expression in human cells by Epoch Life Sciences and cloned into pMAZ-IgH (containing the expression cassette of human  $\gamma$ 1 chain constant domains) and pMAZ-IgL (containing the expression cassette of human  $\kappa$  light-chain constant domains) vectors (63), respectively, using a Gibson assembly kit (New England Biolabs). Sanger sequencing confirmed the identity of the cloned vectors. Antibody production and purification were carried out as described earlier (64), with modifications. Briefly, suspension-adapted HEK293-Freestyle cells—grown in suspension cultures in Freestyle F17 expression media (Thermo Scientific)—were cotransfected with pMAZ-IgH-KZ52 and pMAZ-IgL-KZ52 (1:1 ratio) vectors using polyethyleneimine. At 6 to 7 days posttransfection, the supernatant was collected and incubated overnight at 4°C with protein A agarose resin (GenScript Corporation) in the presence of cOmplete Mini EDTA-free protease inhibitor cocktail (Roche Life Sciences). After the resin was washed with PBS (pH 8.0), bound IgG was eluted with 100 mM glycine (pH 3.0) into 1 M Tris-HCl (pH 8.0). The eluate was concentrated and buffer exchanged with PBS by use of an Amicon centrifugal filter concentrator (Millipore) with a molecular weight cutoff of 30,000 Da. Purified antibody was stored at -20°C. Protein concentration and yield were determined by UV absorbance, and purity was determined by SDS-PAGE. For labeling coverslip-bound virus, KZ52 was conjugated with Zenon Alexa Fluor 555 (Life Technologies) according to the manufacturer's instructions.

Stock solutions of drugs were prepared in dimethyl sulfoxide (DMSO) or water and stored as frozen aliquots until use. Cells were incubated with ammonium chloride (Sigma) for 15 min or with E-64d (Peptides International) and tetrandrine (Sigma) for 1 h prior to experiments performed at the indicated concentrations. No preincubation with U18666A (Calbiochem) was performed. Inhibitors were maintained at the same concentrations during spinoculation and imaging.

**Expression of fluorescent endosome markers.** For expression of fluorescently labeled endocytic pathway markers, cells were transfected with CellLight vectors (Life Technologies) for early endosomes (GFP-Rab5), late endosomes (GFP-Rab7), or lysosomes (GFP-LAMP1) 18 h prior to imaging according to the manufacturer's instructions. A retroviral packaging vector bearing NPC1-mNG was also generated, and cells were transfected 18 h in advance of imaging.

**Live-cell imaging.** Live imaging was performed on a DeltaVision widefield epifluorescence microscope (GE Healthcare) at 37°C. The microscope was equipped with a heated environmental chamber, an electron-multiplying charge-coupled device (EMCCD) camera (Photometrics), a 40 $\times$ /1.35 numerical-aperture (NA) oil immersion objective, and a DAPI (4',6-diamidino-2-phenylindole)/fluorescein isothiocyanate (FITC)/tetramethyl rhodamine isocyanate (TRITC)/Cy5 filter set.

Cells were seeded on fibronectin-coated 35-mm-diameter coverslip dishes (MatTek) 24 h in advance of experiments and were grown to approximately 70% confluence. Dishes were placed on ice for several minutes before addition of virus. Virus in imaging buffer (140 mM NaCl, 2.5 mM KCl, 1.8 mM CaCl<sub>2</sub>, 1 mM MgCl<sub>2</sub>, 20 mM HEPES, 5 mM glucose, 2  $\mu$ g/ml Hoechst stain, and 2% FBS, pH 7.4) was spinoculated onto cells by 20 min of centrifugation at 1,500  $\times$  g at 4°C. Inoculum volumes were adjusted so that 200 to 400 cell-associated particles were visible per field. Unbound particles were removed by four washes with cold PBS, and 500  $\mu$ l cold imaging buffer was added to the dish. Samples were mounted on the microscope and quickly focused, and then 1.5 ml warm imaging buffer was added to start the experiment ( $t = 0$ ). Images were acquired every 4 s over the duration of the experiments using a single Z-section, as

the cells were very flat. Excluding the initial kinetics studies, all experiments were limited to 2 h.

**Data analysis.** Image analysis and single-particle tracking were performed using Volocity software (PerkinElmer). Excluding minor adjustments in brightness and contrast, image files were not manipulated. For single-particle dequenching measurements, puncta were thresholded by initial intensity and size. Puncta falling outside the range of 0.125 to 1.0  $\mu\text{m}^2$  expected of discrete VSV particles were excluded from analysis.

For colocalization of dequenching particles with cellular markers, a virion was considered colocalized only if the GFP or mNG punctum exceeded the cellular background signal by 30% or more and if the GFP or mNG and DiD puncta cotrafficked (greater than 80% overlap of DiD signal with GFP or mNG signal) for at least 20 s before and after a dequenching event. The majority of colocalized dequenching events far exceeded these criteria.

Mean measurements ( $\pm$  standard deviations [SD]) were derived from three separate experiments, unless otherwise indicated. Statistical significance was established by Student's *t* test or by one-way analysis of variance (ANOVA) with a *post hoc* Dunnett's test (\*\*,  $P < 0.01$ ; \*\*\*,  $P < 0.001$ ; \*\*\*\*,  $P < 0.0001$ ).

## SUPPLEMENTAL MATERIAL

Supplemental material for this article may be found at <http://mbio.asm.org/lookup/suppl/doi:10.1128/mBio.01857-15/-/DCSupplemental>.

Text S1, DOCX file, 0.01 MB.

Figure S1, TIF file, 0.1 MB.

Figure S2, TIF file, 0.1 MB.

Figure S3, TIF file, 1.1 MB.

Movie S1, MOV file, 2 MB.

Movie S2, MOV file, 2.7 MB.

Movie S3, MOV file, 2.2 MB.

Movie S4, MOV file, 3.3 MB.

Movie S5, MOV file, 1.4 MB.

## ACKNOWLEDGMENTS

We thank Cecelia Harold and Tanwee Alkutkar for technical support, Esther Ndungo for sharing unpublished data on a GP mutant, Jonathan Lai for help with engineering of the antibody KZ52, and the Analytical Imaging Facility at the Albert Einstein College of Medicine for assistance.

This work was supported by funding from NIH/NIAID (R01 AI088027 to K.C.). The funding agency had no role in study design, data collection and interpretation, or the decision to submit the work for publication.

## FUNDING INFORMATION

National Institute of Allergy and Infectious Diseases (DIR, NIAID) provided funding to Kartik Chandran under grant number AI088027. The Irma T. Hirsch Trust provided funding to Rohit K. Jangra and Kartik Chandran.

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