

# Loss of Different Inverted Repeat Copies from the Chloroplast Genomes of Pinaceae and Cupressophytes and Influence of Heterotachy on the Evaluation of Gymnosperm Phylogeny

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## Abstract

The relationships among the extant five gymnosperm groups—gnetophytes, Pinaceae, non-Pinaceae conifers (cupressophytes), *Ginkgo*, and cycads—remain equivocal. To clarify this issue, we sequenced the chloroplast genomes (cpDNAs) from two cupressophytes, *Cephalotaxus wilsoniana* and *Taiwania cryptomerioides*, and 53 common chloroplast protein-coding genes from another three cupressophytes, *Agathis dammara*, *Nageia nagi*, and *Sciadopitys verticillata*, and a non-Cycadaceae cycad, *Bowenia serrulata*. Comparative analyses of 11 conifer cpDNAs revealed that Pinaceae and cupressophytes each lost a different copy of inverted repeats (IRs), which contrasts with the view that the same IR has been lost in all conifers. Based on our structural finding, the character of an IR loss no longer conflicts with the “gnepines” hypothesis (gnetophytes sister to Pinaceae). Chloroplast phylogenomic analyses of amino acid sequences recovered incongruent topologies using different tree-building methods; however, we demonstrated that high heterotachous genes (genes that have highly different rates in different lineages) contributed to the long-branch attraction (LBA) artifact, resulting in incongruence of phylogenomic estimates. Additionally, amino acid compositions appear more heterogeneous in high than low heterotachous genes among the five gymnosperm groups. Removal of high heterotachous genes alleviated the LBA artifact and yielded congruent and robust tree topologies in which gnetophytes and Pinaceae formed a sister clade to cupressophytes (the gnepines hypothesis) and *Ginkgo* clustered with cycads. Adding more cupressophyte taxa could not improve the accuracy of chloroplast phylogenomics for the five gymnosperm groups. In contrast, removal of high heterotachous genes from data sets is simple and can increase confidence in evaluating the phylogeny of gymnosperms.

**Key words:** phylogenomics, chloroplast genome, gymnosperms, heterotachy, long-branch attraction.

## Introduction

The growing importance of genome-scale data in addressing deep phylogenies, “phylogenomics,” is well recognized in the plant phylogenetic community. Some studies maintained that phylogenomic analyses not only settled previously debated phylogenies but also improved resolution of trees (e.g., Gee 2003; Rokas et al. 2003; Delsuc et al. 2005; Rodríguez-Ezpeleta et al. 2005; Dunn et al. 2008). However, this view has recently been challenged by several studies that pointed out inconsistencies with use of different tree-building methods (e.g., Philippe et al. 2005; Jeffroy et al. 2006; Cannarozzi et al. 2007). Jeffroy et al. (2006)

claimed that the incongruence of phylogenomic estimates can be a result of systematic errors. Importantly, systematic errors cannot be removed by increasing the data because potential systematic errors also grow with increased size of data sets (Rodríguez-Ezpeleta et al. 2007).

Systematic errors may result from sequence composition biases among lineages and sequence heterotachy. Heterotachy portrays different rates of sites / genes in different lineages (Wu and Susko 2009) and has been found in protein-coding genes of chloroplast genomes (cpDNAs) (Lockhart et al. 2006). In model-based phylogenetics, systematic errors can derive from model misspecification, which may result in the artifact

of long-branch attraction (LBA) (Kelchner and Thomas 2007), which groups two unrelated long-branched lineages (Bergsten 2005). The LBA artifact was found to adversely influence the accuracy of tree reconstruction in numerous phylogenomic analyses (e.g., Brinkmann et al. 2005; Bleidorn et al. 2009; Hampl et al. 2009; Zhong et al. 2010).

Strategies for mitigating LBA artifacts include removing LBA lineages (Duvall and Bricker Ervin 2004; Hampl et al. 2009) or deleting fast-evolving sites or genes (Hajibabaei et al. 2006; Goremykin et al. 2009; Hampl et al. 2009; Inagaki et al. 2009). Although removal of long-branch lineages is simple, it is impractical when the lineages of interest have long branches. Therefore, adding more taxa to improve tree accuracy has been proposed (e.g., Hendy and Penny 1989; Bergsten 2005; Hedtke et al. 2006; Heath et al. 2008; Pick et al. 2010; Zhong et al. 2010). Reconstructing trees with amino acid rather than nucleotide sequences was also proposed: Analyses of amino acid sequences can avoid the effect—from biases of codon usage (Inagaki et al. 2004) and reduce substitution saturation (Mathews et al. 2010). Whether these alternative methods can improve chloroplast phylogenomics of gymnosperms needs further examinations.

Gymnosperms, a group of seed-bearing plants with seeds developed on the leaf- or scale-like appendages of cones, include more than 1,000 living species in five major groups. They originated in the Carboniferous period (Renner 2009) and now include cycads (ca. 300 spp.), *Ginkgo* (1 sp.), Pinaceae (ca. 225 spp.), gnetophytes, and cupressophytes. The gnetophytes comprise about 80 spp. in three monotypic families: Ephedraceae, Gnetaceae, and Welwitschiaceae. The cupressophytes are conifers but exclude Pinaceae and include about 405 spp. in six families *sensu lato*: Araucariaceae, Cephalotaxaceae, Cupressaceae, Podocarpaceae, Sciadopityaceae, and Taxaceae. Morphologies of the five gymnosperm groups are extremely diversified. In the past two decades, molecular phylogeneticists had divergent views on the evolutionary relationships among these five gymnosperm groups, especially the phylogenetic position of gnetophytes. Previously, molecular analyses placed gnetophytes as a sister clade to the rest of seed plants (the “gnetales-sister” hypothesis; e.g., Hamby and Zimmer 1992; Albert et al. 1994), to the conifers (the “gnetifers” hypothesis; e.g., Chaw et al. 1997; Soltis et al. 1999), or to the Pinaceae of conifers (the “gnepines” hypothesis; e.g., Bowe et al. 2000; Chaw et al. 2000). Recently, in analyzing 56 chloroplast protein-coding genes, Zhong et al. (2010) recovered that gnetophytes and cupressophytes formed a clade sister to Pinaceae (the “gncup” hypothesis), but they also reported that the gncup topology was resulted from the LBA artifact.

Controversies exist in the use of cpDNA structural mutations in inferring phylogenetic relationships of gnetophytes and conifer families. Restriction mapping analyses suggested a common loss of likely the same inverted repeat

(IR) copy in conifer families, which provides strong evidence for the monophyly of all conifers (Raubeson and Jansen 1992). In contrast, gnetophytes and Pinaceae were suggested to share some synapomorphic cpDNA features, such as common losses of all *ndh* (Braukmann et al. 2009) and *rps16* (Wu et al. 2007, 2009) genes, and expansion of IRs to the 3′ region of *psbA* gene (Wu et al. 2007), which implies that Pinaceae might not be monophyletic with the rest of conifer families and that traditional delimitation of the conifer families might have to be revised.

To date, only one complete cpDNA of cupressophytes, *Cryptomeria japonica* (Hirao et al. 2008), has been used to represent some 400 species in the six families of cupressophytes in a recent phylogenomic study (Zhong et al. 2010). To increase the spectrum of sample diversity, we have sequenced two additional cpDNAs of cupressophytes, *Cephalotaxus wilsoniana* (Cephalotaxaceae) and *Taiwania cryptomerioides* (Cupressaceae), and 53 common chloroplast protein-coding genes of a non-Cycadaceae cycad (*Bowenia serrulata*) and three other cupressophyte representatives (Araucariaceae: *Agathis dammara*, Podocarpaceae: *Nageia nagi*, and Sciadopityaceae: *Sciadopitys verticillata*). Therefore, our data represent five of the six families of cupressophytes (all except Taxaceae). Significantly, our comparative analyses of cpDNAs revealed that Pinaceae and cupressophytes each lost a different IR copy, which suggests that in the two groups, loss of an IR copy is homoplasious rather than synapomorphic. We also demonstrated that high heterotachous genes contributed to incongruence of phylogenetic estimates. Exclusion of high heterotachous genes from data sets mitigated the LBA artifact and congruently generated a gnepines topology, regardless of the tree-building method used. Our analyses robustly support a sisterhood relationship between Pinaceae and gnetophytes and give an example of how extra caution is needed when using cpDNA structural mutations to address phylogeny.

## Materials and Methods

### Plant Materials and DNA Extraction

Young leaves of 2-year-old *A. dammara*, *B. serrulata*, *C. wilsoniana*, *N. nagi*, *S. verticillata*, and *T. cryptomerioides* growing in the greenhouse of Academia Sinica were harvested for DNA extraction. Two grams of leaves were ground with liquid nitrogen, and then total DNAs were extracted by use of a 2 × cetyltrimethylammonium bromide protocol (Stewart and Via 1993).

### Long-Range Polymerase Chain Reaction, Sequencing, and Assembling

A set of specific polymerase chain reaction (PCR) primers, including primers of Wu et al. (2007) and Lin et al. (2010), was used to amplify 3- to 15-kb specific cpDNA fragments following the protocol of long-range PCR (TaKaRa LA

**Table 1**

Fifty-Three Protein-Coding Genes for Reconstruction of Phylogenetic Trees

Photosynthetic Electron Transport and Related Processes					Gene Expression		Other
Photosystem II (psb) <sup>a</sup>	Cytochrome b6/f Complex (pet) <sup>a</sup>	Photosystem (psa) <sup>a</sup>	ATP Synthase (atp) <sup>a</sup>	CO <sub>2</sub> Fixation	RNA Polymerase (rpo) <sup>a</sup>	Ribosome (rib) <sup>a</sup>	
<i>psbA, psbB, psbC, psbD, psbE, psbF, psbH, psbI, psbJ, psbK, psbL, psbM, psbZ</i>	<i>petA, petB, petD, petG, petL, petN</i>	<i>psaA, psbA, psaC, psal, psal, ycf3<sup>b</sup>, ycf4<sup>b</sup></i>	<i>atpA, atpB, atpE, atpF, atpH, atpI</i>	<i>rbcl</i>	<i>rpoA, rpoB, rpoC1, rpoC2</i>	<i>rpl2, rpl14, rpl16, rpl20, rpl33, rps2, rps3, rps4, rps8, rps11, rps14, rps19</i>	<i>ccsA, cemA, clpP, matK</i>

<sup>a</sup> Abbreviations of functional categories in Figure 2.<sup>b</sup> Function for assemblage of photosystem I complex (Naver et al. 2001; Ozawa et al. 2009).

Taq; Takara Bio Inc.). The fragments were designed to overlap each other by 300- to 500-bp regions of their boundaries. At least three independent PCR amplicons of each fragment were mixed and purified. All of the purified amplicons were hydrosheared, cloned, sequenced, and assembled as described (Wu et al. 2007). Except for the cpDNAs of *C. wilsoniana* and *T. cryptomerioides*, those of *A. dammara*, *B. serrulata*, *N. nagi*, and *S. verticillata* were incomplete because several gaps had not been filled, and therefore, only 53 protein-coding genes of the cpDNAs were analyzed.

### Gene Annotation

Protein-coding, ribosomal RNA (rRNA), and transfer RNA (tRNA) genes were annotated by use of DOGMA (<http://dogma.cccb.utexas.edu/>). tRNA genes were verified by tRNAscan (<http://lowelab.ucsc.edu/tRNAscan-SE/>).

### Dot-Plot Analyses

CpDNA dot-plot comparisons between *Cycas taitungensis* (NC\_009618) and the three cupressophytes, *C. wilsoniana*, *T. cryptomerioides*, and *Cryptomeria japonica* (NC\_010548), were conducted by the program Mulan (<http://mulan.dcode.org/>).

### Alignments and Phylogenetic Estimates

DNA sequences of the 53 chloroplast protein-coding genes (table 1) in 27 representative taxa were extracted from National Center for Biotechnology Information, and our new data including five angiosperms (*Nicotiana tomentosiformis*: NC\_007602, *Typha latifolia*: NC\_013823, *Drimys granadensis*: NC\_008456, *Nymphaea alba*: NC\_006050, and *Amborella trichopoda*: NC\_005086), seven Pinaceae (*Pinus thunbergii*: NC\_001631, *Cathaya argyrophylla*: NC\_014589, *Picea morrissonicola*: AB480556, *Pseudotsuga wilsoniana*: AB601120, *Larix decidua*: AB501189, *Keteleeria davidiana*: NC\_011930, and *Cedrus deodara*: AB480043), three gnetophytes (*Ephedra equisetina*: NC\_011954, *Gnetum parvifolium*: NC\_011942, and *Welwitschia mirabilis*: AP009568), six cupressophytes (*A. dammara*: AB65053–AB650588, *Cryptomeria japonica*: NC\_010548, *C. wilsoni-*

*ana*: AP012265, *N. nagi*: AB644440–AB644492, *S. verticillata*: AB645770–AB645822, and *T. cryptomerioides*: AP012266), *Ginkgo* (DQ069338–DQ069698), three cycads (*B. serrulata*: AB645675–AB645727, *Cycas taitungensis*: (NC\_009618), and *Cycas micronesis*: EU016802–EU016882), and two ferns (*Angiopteris evecta*: NC\_008829 and *Psilotum nudum*: NC\_003386). We translated the nucleotides to amino acids based on the universal codon table. Amino acids of homologous genes were aligned by the MUSCLE program implemented in Mega 5 (Tamura et al. 2011) with the option of removing gaps and ambiguous sites. These aligned genes were concatenated into a 53-gene data set or into 12 data sets of functional categories according to the classification of Race et al. (1999).

Maximum likelihood (ML) trees were constructed by use of RA×ML 7.0.4 (Stamatakis 2006) with a general time reversible (GTR) of amino acids and a rate heterogeneity CAT model allowing autoestimates of amino acid substitution matrix. Maximum parsimony (MP) trees were performed in Mega 5 (Tamura et al. 2011) using the method of Close-Neighbor-Interchange on random trees with ten initial trees (random addition). Clade supports (in percentage) were evaluated with 1,000 bootstrap replicates for both ML and MP methods. Bayesian inference (BI) trees were built by use of the PhyloBayes 3.2 (Lartillot et al. 2009) with a mixture of branch length (MBL) and CAT +  $\Gamma$  (four discrete gamma rates) substitution model. Three independent Markov chain Monte Carlo chains were run with at least 35,000 cycles (~1,420,000 generations). The first 25% cycles were removed as burn-in. Convergence of three chains was checked on the basis of maximum posterior differences (low heterotachous data set [L-data set] = 0.14; high heterotachous data set [H-data set] = 0.27) following the authors' suggestion.

Pairwise ML distances of the 20 sampled gymnosperms for each functional category were calculated by RA×ML 7.0.4 (Stamatakis 2006) with *Amborella* used as the outgroup. For explicit calculation, we incorporated the option of GTR + I (proportion of invariable sites) +  $\Gamma$  (four discrete gamma rates) and allowed the ML parameters to be estimated.

## Amino Acid Compositions

We used Mega 5 (Tamura et al. 2011) for computing the mean amino acid compositions for the six major groups of seed plants: angiosperms, Pinaceae, gnetophytes, cupressophytes, *Ginkgo*, and cycads.

## Results

### Cephalotaxus Retains a More Primitive CpDNA Organization Than *Taiwania* and *Cryptomeria*

The circular cpDNAs of *Cephalotaxus* (AP012265) and *Taiwania* (AP012266) are 136,196 and 132,588 bp, with GC contents of 35.1% and 34.6%, respectively (supplementary fig. 1, Supplementary Material online). They have atypical organizations that cannot be divided into four parts: two IRs, a large single-copy (LSC) region, and a small single-copy region. To reveal the evolution of these two atypical cpDNAs, we performed a dot-plot comparison, with the *Cycas* cpDNA used as the reference because of its ancestral organization (Wu et al. 2007). Supplementary figure 2, Supplementary Material online, shows fewer discontinuous fragments perpendicular to the diagonal lines in *Cephalotaxus* (7 major lines) than in *Taiwania* (13 major lines) and *Cryptomeria* (16 major lines). Therefore, in cpDNA organizations, *Cephalotaxus* experienced fewer rearrangements than *Taiwania* and *Cryptomeria*, which suggests that the cpDNA organization of *Cephalotaxus* is more primitive than those of *Taiwania* and *Cryptomeria*. Moreover, the retained IR<sub>B</sub> copy and its two adjacent regions of *Cephalotaxus* are syntenic with those of *Cycas*, so the cpDNA organization of *Cephalotaxus* is helpful in tracing the mechanism for the loss of an IR copy from cupressophytes.

### Pinaceae and Cupressophytes Retain Different Residual IR Copies

Figure 1 (for comparisons among more taxa, see supplementary fig. 3, Supplementary Material online) depicts comparisons of detailed LSC-IR junctions among elucidated cpDNA representatives from cycads (represented by *Cycas*), gnetophytes (represented by *Ephedra*), Pinaceae (represented by *Cedrus*), and cupressophytes (represented by *Cephalotaxus* because its cpDNA organization has fewer rearrangements as mentioned previously). We excluded the cpDNA of *Ginkgo* because it is not available in the GenBank. In cycads and gnetophytes, the two LSC-IR junctions have conserved gene orders, that is, the retained IR<sub>A</sub> and IR<sub>B</sub> are upstream of *psbA* genes and downstream of the *rpl23-rps3* gene cluster (the cpDNAs of gnetophytes have lost the *rpl23* gene), respectively. As compared with the two IRs of cycads, those of gnetophytes have expanded further to encompass the *trnI-CAU* and the 3' region of *psbA* genes. However, the major components of IRs (the *ycf2* gene and the rRNA operon) and the genes of LSC that flank

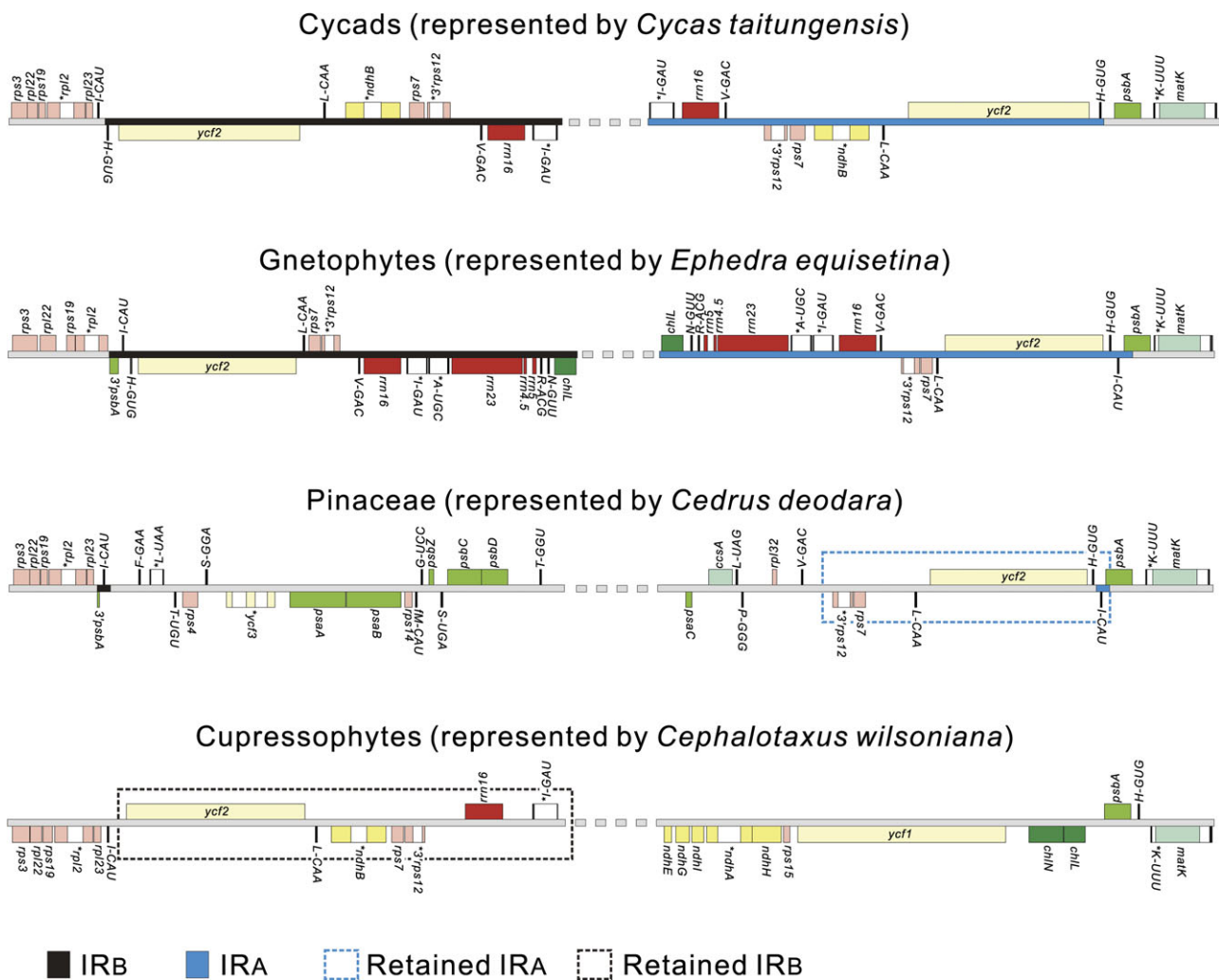
the two IR regions of gnetophytes are apparently colinear with those of cycads. Therefore, gene orders of the two LSC-IR junctions are syntenic between cycads and gnetophytes, which provide an informative clue to clarify the evolution of IR dynamics in extant gymnosperms.

From this conserved gene order, we could conclude that in the cpDNAs of Pinaceae and *Cephalotaxus*, the regions encompassing the whole *ycf2* gene and the adjoining *psbA* or *rpl23* gene should be the retained ancestral IRs. Most significantly, the flanking regions of the retained IR copy in the cpDNAs of Pinaceae and *Cephalotaxus* are colinear with those of the respective IR<sub>A</sub> and IR<sub>B</sub> in both cycads and gnetophytes. This observation suggests that the cpDNAs of Pinaceae and cupressophytes retain different IR copies. In other words, the IR<sub>B</sub> and IR<sub>A</sub> were lost from the cpDNAs of Pinaceae and cupressophytes, respectively. In summary, conifer evolution exhibited two independent losses of an IR copy. These two losses did not occur in the common ancestor of extant conifers, but rather, after Pinaceae and cupressophytes separated from each other, about 225 Ma (Miller 1999).

### Incongruent Chloroplast Phylogenomics and Heterotachy between Gnetophytes and Pinaceae

We extracted 53 common cpDNA protein-coding genes (table 1) from 23 complete cpDNAs of 2 ferns, 5 angiosperms, and 16 gymnosperms, including the two first elucidated here. Furthermore, we determined 53 genes common to three cupressophyte representative families (i.e., Araucariaceae: *Agathis*, Podocarpaceae: *Nageia*, and Sciadopityaceae: *Sciadopitys*) and one cycad (Stangeriaceae: *Bowenia*) and incorporated them into our data set to increase sampling diversity, specifically the cupressophytes and cycads, and to improve phylogenetic estimates. Supplementary figure 4, Supplementary Material online, shows the ML (GTR + CAT model) and MP trees inferred from the concatenated 53 cpDNA genes (12,241 amino acids) with *Angiopteris* and *Psilotum* used as outgroups. Of note, the two trees are incongruent in topology. The GTR + CAT model was used for reconstruction of the ML tree because it could better describe sequence heterogeneity and efficiently replace the computation-intensive GTR +  $\Gamma$  model (Stamatakis 2006). The ML tree resolved gnetophytes to be sisterhood to cupressophytes (the gnetcup hypothesis) and Pinaceae to be sister to the gnetcup clade, whereas the MP tree resolved gnetophytes to the basal-most seed plants and conifers as a monophyletic clade (the gnetales-sister hypothesis). Nonetheless, ML and MP methods consistently generated the long-branched gnetophytes and the short-branched Pinaceae. This observation suggests extremely different rates in these two lineages and as such is a characteristic signal of heterotachy. In the next two sections, we examine where the heterotachy





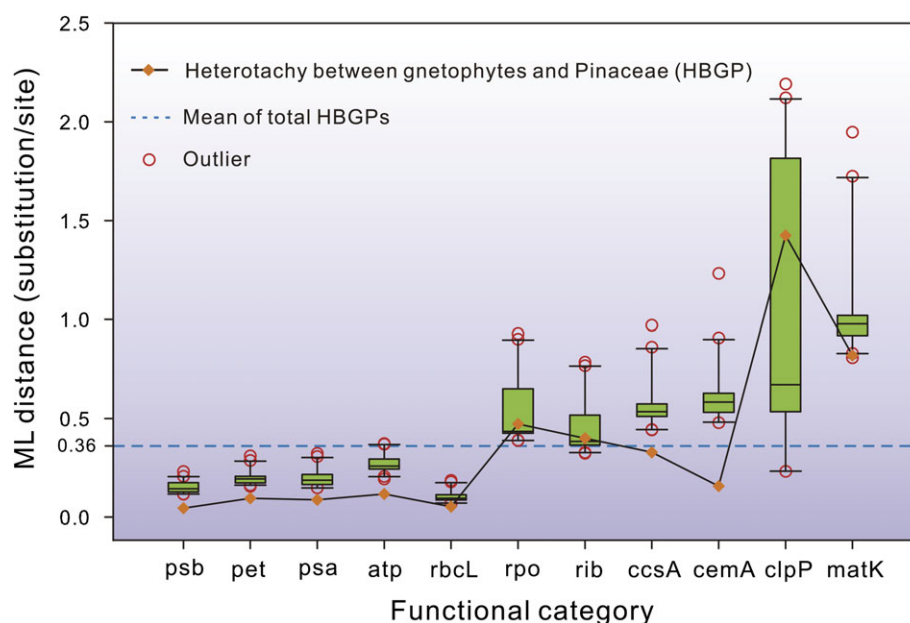
**Fig. 1.**—Comparisons of LSC-IR-adjointed regions among representative cpDNAs of four major gymnosperm groups revealed different IR copies retained in cupressophyte and Pinaceae cpDNAs.

comes from and whether the pronounced heterotachy between gnetophytes and Pinaceae (HBGP) has a major influence on the incongruent tree topologies between ML and MP methods.

### Levels of Heterotachy Are Associated with Gene Functions

To investigate which genes or functional categories contribute to HBGP, we divided the 53 genes into 11 categories (table 1) according to their functions (Race et al. 1999). We calculated the pairwise ML distances (hereafter referred as substitution rate) between each examined gymnosperm and *Amborella* (the basal-most angiosperm) from each category under a GTR + I +  $\Gamma$  model; the distribution of substitution rates for each category is shown in figure 2.

Categories with lower substitution rates have narrow distributions (i.e., low heterotachy), whereas those with higher substitution rates tend to have broad distributions (high heterotachy). Significantly, low heterotachous categories have functions related to photosynthesis, and the high heterotachous categories are associated with gene expression or other functions. Because we are interested in the HBGP, we determined the difference in substitution rates between gnetophytes and Pinaceae (here defined as the mean substitution rate of gnetophytes minus the mean substitution rate of Pinaceae) for each category. Seven of the 11 functional categories (psb, pet, psa, atp, rbcL, ccsA, and cemA) with HBGPs lower than the mean of the total HBGPs (0.36 substitution/site) were concatenated to form the L-data set (7,315 amino acids) and the rest (rpo, rib, clpP, and matK)



**Fig. 2.**—Box plots illustrating the distribution of pairwise ML distances between *Amborella* and each of the 20 sampled gymnosperm species and differences in heterotachous levels among 11 functional categories of 53 genes. The ML distances were calculated under a GTR + I +  $\Gamma$  model. The HBGP (defined as the mean substitution rate of gnetophytes minus the mean substitution rate of Pinaceae) of each category is indicated. Horizontal lines within boxes denote media.

formed the H-data set (4,926 amino acids) for further analyses.

### Topological Incongruence Depends on Data Sets Rather Than Tree-building Methods

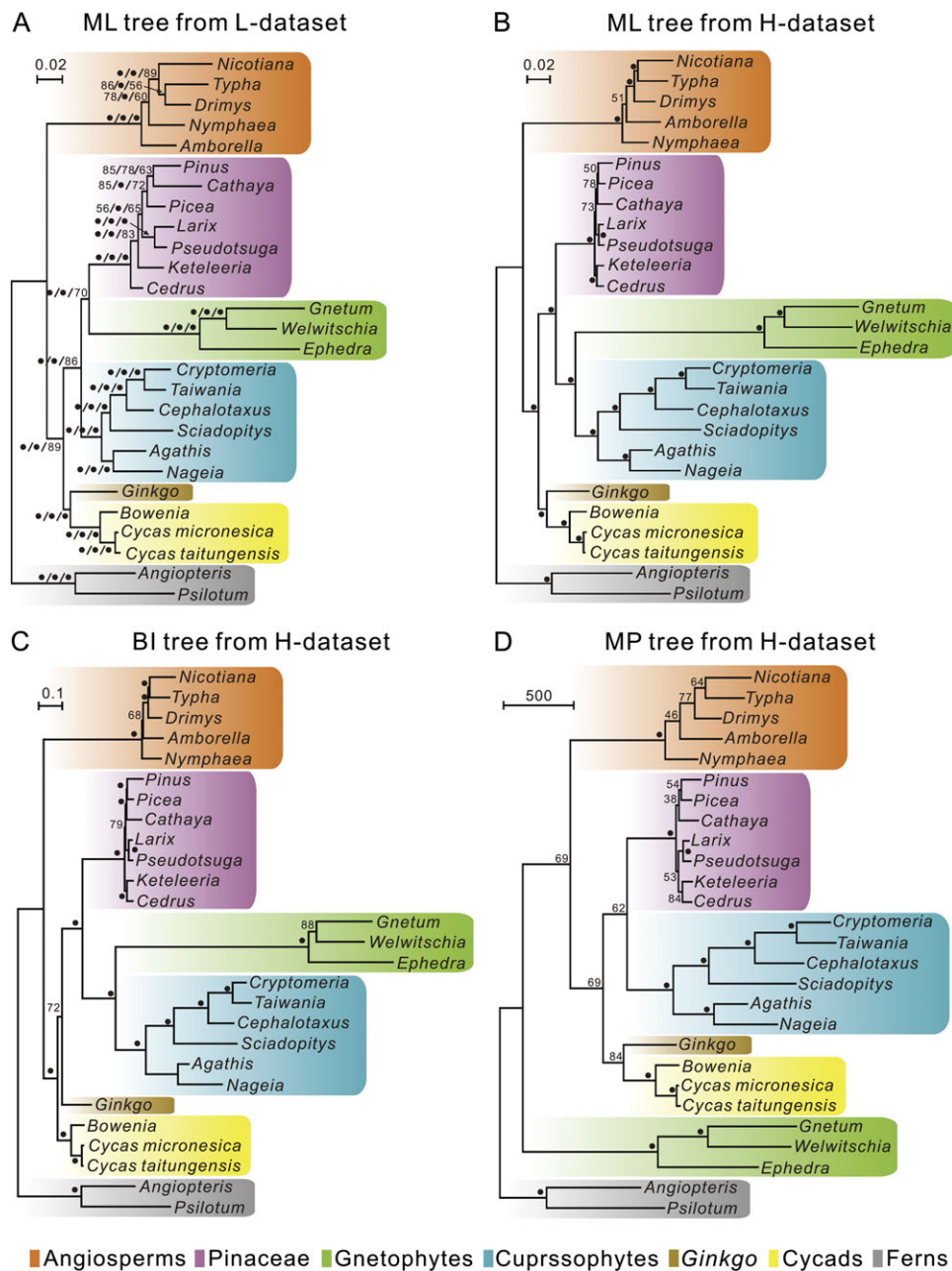
Figure 3 shows that by using three different methods (ML, BI, and MP), the tree topologies inferred from L- and H-data sets differ in placement of *Amborella*, *Cedrus*, gnetophytes, and conifers. In the L-data set, all trees yielded an identical topology, regardless of the method used, and indicated that gnetophytes and Pinaceae formed a sister clade to cupressophytes (the gnetophytes hypothesis). In contrast, the trees inferred from the H-data set had incongruent topologies with different methods. For example, both ML and BI trees generated the gnetcup topology, but the MP tree yielded the gnetales-sister topology. Moreover, the MP tree differs from both ML and BI trees in placement of the *Larix*–*Pseudotsuga* clade, and the ML and BI trees have almost identical topologies except for the position of *Ginkgo*.

To evaluate the effects of branch lengths, we calculated the total branch length for each monophyletic clade of gymnosperms in the two ML trees. Figure 4 shows that the branch length of Pinaceae differs slightly between the L- and H-data sets (ratio between H- and L-data sets:  $0.23/0.19 = 1.2$ ), whereas for other gymnosperms, the branch lengths were longer in the H-data set than in L-data set (ratio  $0.97/0.29 = 3.3$  for gnetophytes,  $0.84/0.23 = 3.7$  for cupressophytes,  $0.09/0.04 = 2.3$  for *Ginkgo*, and  $0.12/0.05 = 2.4$  for cycads). Therefore, in the H-data set, the slight increase in branch

length observed in the Pinaceae clade is abnormal as compared with those of other gymnosperms. This abnormality apparently elevates the level of heterotachy. Therefore, the H-data set has greater sensitivity than the L-data set to different tree-building methods, and this sensitivity might result from an asymmetric increase in branch lengths between Pinaceae and other gymnosperms.

### Amino Acid Compositions of Phe, Lys, and Arg Are Extremely Biased in Gnetophyte cpDNAs

To better understand the sources of incongruence of topology, we compared amino acid compositions among the five gymnosperm lineages, with angiosperms used as the outgroup (fig. 5). This comparison could help determine which lineages have biased amino acid compositions because such compositional biases can cause systematic errors and mislead tree topologies (Philippe et al. 2005; Jeffroy et al. 2006). In the L-data set, most circles distribute along the diagonal line (fig. 5), which suggests that the amino acid compositions of the five gymnosperm groups are consistent with one another. In contrast, in the H-data set, many circles deviate from the diagonal line and are isolated from each other, with the Phe, Lys, and Arg of gnetophytes the most biased. These data indicate that the H-data set contains heterogeneous compositions of amino acids among the five gymnosperm groups, with gnetophytes being the most remarkable.



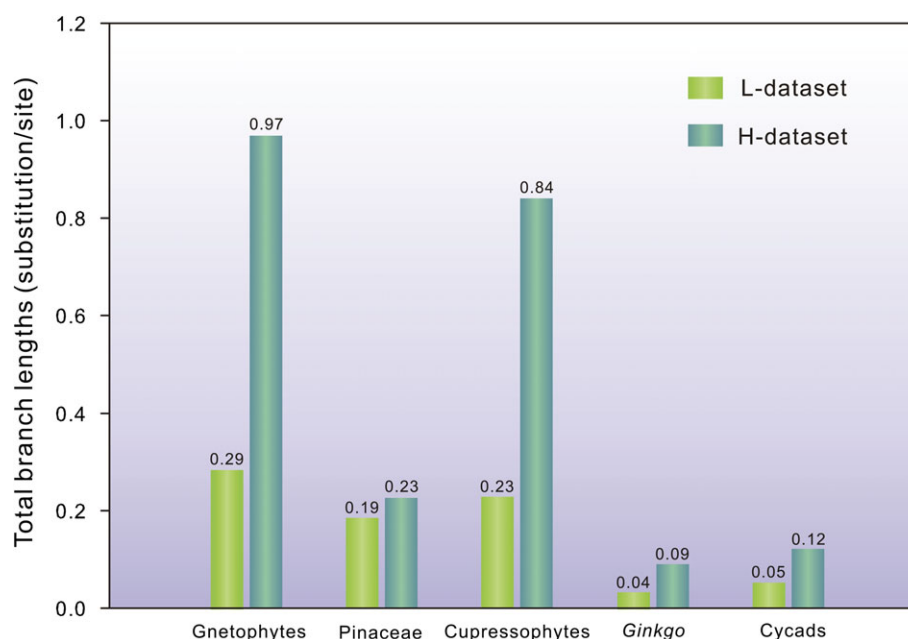
**FIG. 3.**—Trees inferred from the low and high heterotachous data sets (L- and H-data set, respectively). (A) Trees inferred from the L-data set by use of the ML method with a GTR + CAT model, BI with an MBL + CAT +  $\Gamma$  model, and MP, respectively. The MP method generated a single most-parsimonious tree with consistency index (CI) = 0.65 and retention index (RI) = 0.69. Three different methods yielded an identical topology, and only the ML tree is presented. Bootstrap values for ML and MP and posterior probability for BI are arranged in ML/BI/MP. (B–D) show trees based on the H-data set by use of the ML method with a GTR + CAT model, BI with an MBL + CAT +  $\Gamma$  model, and MP, respectively. A single most-parsimonious tree was obtained with CI = 0.69 and RI = 0.73. Supported values estimated from 1,000 bootstrap replicates are shown along branches. Solid circles denote supports greater than 90%. Scales of branch lengths are indicated.

## Discussion

### A Pitfall in Addressing Phylogeny from CpDNA Structural Mutations

Although extremely rearranged cpDNAs have been found in some lineages (e.g., *Trifolium*: Cai et al. 2008; Geraniaceae:

Guisinger et al. 2011), cpDNA structural mutations are considered rare and therefore informative characters to address seed plant phylogeny (Kim et al. 2005; Jansen et al. 2007, 2008; Lee et al. 2007; Wu et al. 2007; Braukmann et al. 2009; Guisinger et al. 2010; Lin et al. 2010). However, caution is needed with phylogenetic inferences based on the



**FIG. 4.**—Comparisons of total branch lengths estimated from the L- and H-data sets in each monophyletic group of gymnosperms. In the H-data set, the substitution rate of Pinaceae appears to be slightly elevated. The total branch lengths were calculated from the ML trees shown in figure 3. Numbers above bars denote the values of branch lengths.

cpDNA mutations (Raubeson and Jansen 2005). One of the most difficult questions is determining whether the shared mutations are homoplasious or synapomorphic. For instance, a 40–50 kb cpDNA inversion was used to distinguish *Pseudotsuga menziesii* from *Pinus radiata* (Strauss et al. 1988). However, a recent broad sampling of Pinaceae cpDNAs revealed that *Pseudotsuga massoniana* also possesses the above-mentioned 40- to 50-kb inversion and that the inversion is a homoplasy rather than a synapomorphy shared among Pinaceae genera and species (Wu et al. 2011). Previously, the absence of an IR copy was considered a derived character uniquely shared by all conifers (Raubeson and Jansen 1992), despite the possibility that Pinaceae and cupressophytes might have each lost a different copy of IRs.

In comparing the junctions near LSC regions and residual IR copies among gymnosperms, we discovered that Pinaceae and cupressophytes independently lost different IR copies (fig. 1). This finding suggests that loss of an IR copy is homoplasious between Pinaceae and cupressophytes, which contradicts the view of Raubeson and Jansen (1992, p. 20) that “the same copy has been lost throughout the conifers” and that “a single loss event defining the conifers as a monophyletic group.” In other words, there were two loss events in the conifer evolution. However, loss of different IR copies does not exclude the likelihood that conifers are monophyletic. To this end, this case indicates an apparent pitfall in the evaluation of cpDNA structural mutations for addressing phylog-

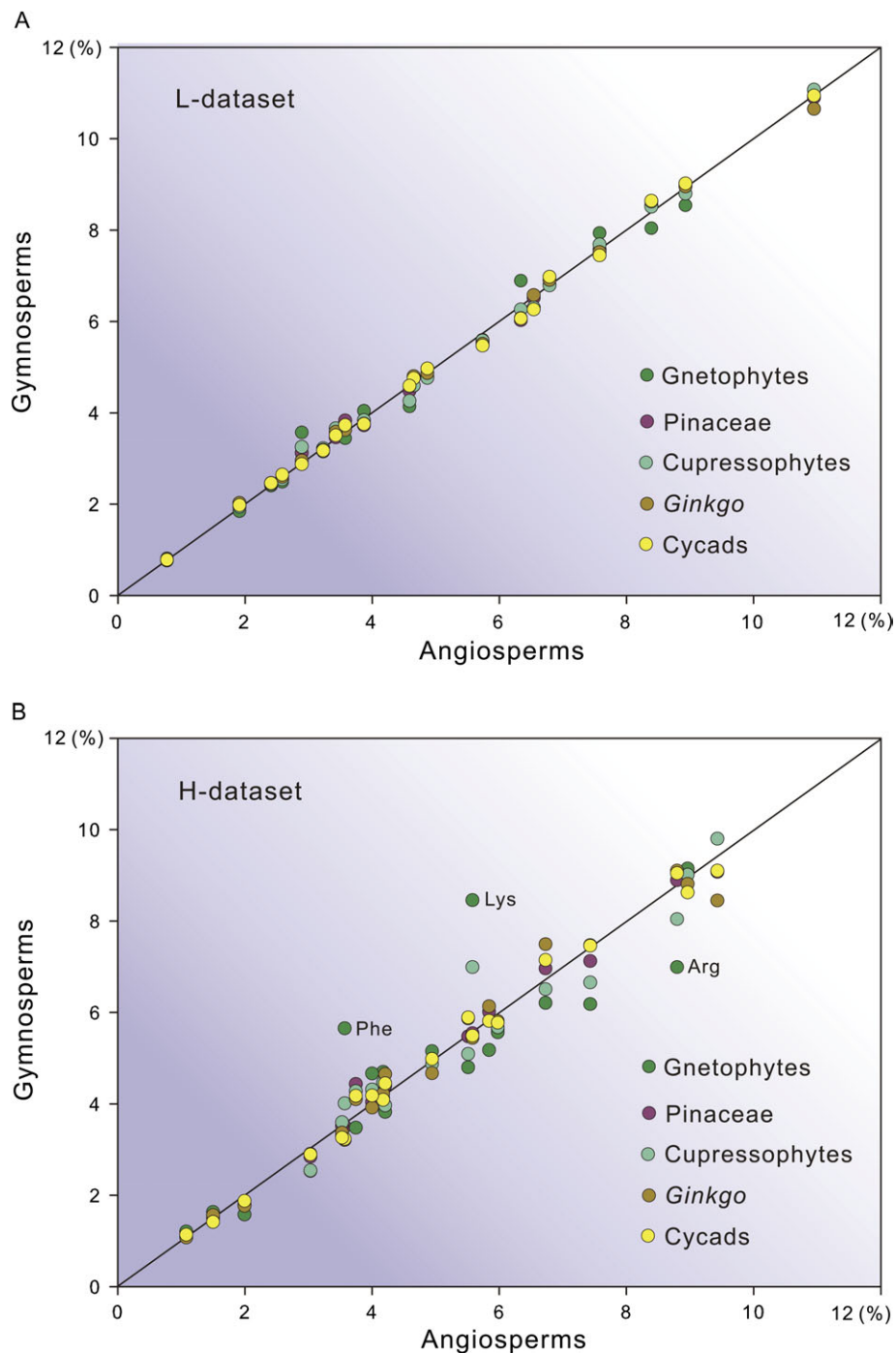
eny and highlights the need for caution in interpreting results when considering mutations of genomic structures.

#### LBA Artifact in the High Heterotachous Data Set

Zhong et al. (2010) claimed that the gnetcup clade was a consequence of LBA artifact, although their ML tree inferred from 56 cpDNA-encoded genes highly supported this topology. Here, we demonstrated that high heterotachous genes contribute to the incongruent estimates of tree topologies (fig. 3). The high heterotachous data set (H-data set) showed coaccelerated substitution rates in both gnetophytes and cupressophytes as estimated by the ML method (fig. 4), which follows the “classic” LBA setting (Felsenstein 1978; Steel 2005), that is, an artificial grouping of two nonadjacent taxa with their substitution rates independently accelerated. As a result, our ML and BI trees inferred from the H-data set apparently generated the gnetcup topology (fig. 3B and C). As well, the LBA artifact we observed could not be alleviated by our incorporating the heterotachy model—the MBL model (Zhou et al. 2007; Kolaczkowski and Thornton 2008) (fig. 3C).

On the other hand, the MP tree (fig. 3D) inferred from the H-data set placed the long-branched gnetophytes as the basal-most seed plants, which conforms to the topology of the gnetales-sister hypothesis. The gnetales-sister topology was repeatedly recovered in several MP trees of previous studies (e.g., Sanderson et al. 2000; Rydin et al. 2002; Rai et al. 2003), and those authors also noted that this misleading topology might result from the LBA artifact. We showed that in the H-data set, gnetophytes have biased





**FIG. 5.**—Comparisons of amino acid compositions among the five gymnosperm groups. The amino acid compositions (in percentage) appear less biased in the L-data set (A) than in the H-data set (B). The amino acid compositions of the five sampled angiosperms were used as outgroups. Circles along the diagonal line suggest that specific gymnosperms and angiosperms are similar in the compositions of amino acids, whereas circles deviating from the diagonal line indicate biased compositions between specific gymnosperms and angiosperms. Three species of amino acids with extreme biases are indicated.

amino acid compositions (fig. 5B), which greatly elevated the branch lengths of gnetophytes under the MP algorithm. Bergsten (2005) claimed that “outgroup taxa almost always represent long branches and are as such a hazard toward

misplacing long-branched ingroup taxa.” Accordingly, the gnetales-sister topology generated by MP trees in this study is reasonably due to the artifact of LBA, which includes both long-branched gnetophytes and outgroups.

### Gnepines Hypothesis Seems More Reliable

However, our use of the L-data set revealed that different tree-building methods yielded identical results with the gnepines topology in which cycads and *Ginkgo* formed a monophyletic clade. This finding implies that the L-data set is insensitive to methods used. The L-data set may contain significant phylogenetic signals for reconstructing a robust topology, which itself might alleviate the influences of inadequate models or methods (Kelchner and Thomas 2007). Of note, the gnepines topology is further reinforced by several structural mutations unique to the cpDNAs of gnetophytes and Pinaceae, such as losses of all *ndh* genes (Braukmann et al. 2009) and the *rps16* gene (Wu et al. 2007), and expansion of IRs to 3' *psbA* gene (Wu et al. 2007, 2009). In conclusion, the gnepines clade is strongly substantiated by the congruent phylogenetic estimates of L-data set and the above rare cpDNA structural mutations.

### Signals of High Heterotachous Genes Are Dominant in Chloroplast Phylogenomic Estimates

With the growing increase in genomic data, phylogenomics was anticipated to eventually resolve incongruence in molecular phylogenetics (Gee 2003; Rokas et al. 2003). However, to date, a congruent phylogeny of the five groups of extant gymnosperms founded on phylogenomic analyses has not been reached. For instance, trees based on sequences of nucleotides (de la Torre-Bárcena et al. 2009) and amino acids (Cibrián-Jaramillo et al. 2010) from available expressed sequence tags (ESTs) consistently placed gnetophytes as the basal-most gymnosperms. However, the gnepines clade was also revealed from amino acids of available ESTs (Finet et al. 2010). Our ML and MP trees (supplementary fig. 3, Supplementary Material online), with amino acid sequences of 53 cpDNA-encoded genes, generated the gnetcup and gnetales-sister trees, respectively, with strong supports (>90%). However, Rokas et al. (2003) argued that high supports do not guarantee a corrected phylogeny. For example, in yeast phylogenomics, highly supported clades were found incorrect because of incongruent topologies generated by different methods (Jeffroy et al. 2006).

In the H-data set, the resulting incongruent topologies suggested specific interpretations of informative signals among different methods. Of note, the H-data set contains both high heterotachous signals and biased amino acid compositions. These two kinds of signals were classified as “non-phylogenetic signals” that contributed to systematic errors (Philippe et al. 2005; Jeffroy et al. 2006). Our analyses showed that with the same tree-building methods, both the 53-gene data set and H-data set generated identical tree topologies. Therefore, in the 53-gene data set, nonphylogenetic signals of the H-data set may be dominant to produce misleading trees, even though the L-data set (7,315 amino acids) is larger

than the H-data set (4,926 amino acids). This asymmetric power in phylogenetic estimates is also reflected in the more abundant variable sites in the H-data set (proportion of variable sites = 73.1%) than in the L-data set (proportion of variable sites = 35.0%).

### Conclusions

Efforts to understand the seed plant phylogeny have been greatly improved in the beginning of the phylogenomic era. However, concatenation of multiple genes to a huge data set might not always lead to correct phylogenetic estimates. The extremely divergent signals among genes and lineages might be insufficiently described by current methods or models and also cause biases to mislead results. If the biases predominate over true phylogenetic signals, a misleading topology is suggested, with high supports (Phillips et al. 2004). We demonstrated that high heterotachous genes are the major source of incongruent and misleading topologies in the chloroplast phylogenomics of gymnosperms. The elevated heterotachy resulted from the abnormally low and high rates in the Pinaceae and gnetophytes, respectively (fig. 4). Whether these genes of Pinaceae and gnetophytes have undergone any specific selection is worthy of investigation.

In this study, the gnepines hypothesis is robustly supported by congruent phylogenetic estimates from the low heterotachous genes. In addition, the gnepines topology is reinforced by evidence from cpDNA structural mutations. These findings suggest that gnetophytes and Pinaceae form a monophyletic “gnepinophytes” clade separate from the “cupressophytes” clade.

Almost all of the low heterotachous genes function in photosynthesis. Here, we showed the power of concatenated multiple photosynthetic genes in addressing the deep phylogeny of seed plants. However, phylogenetic analyses based on a single or few photosynthetic genes may be problematic because of poor variable sites in these genes. We also demonstrated that adding more cpDNA data of non-Pinaceae conifers (cupressophytes) could not overcome the misleading phylogenetic estimates, which disagrees with the assumption of Zhong et al. (2010). We do not oppose the power of chloroplast phylogenomics, but we stress that determining “adequate” or “inadequate” genes is prerequisite to reduce the controversy over the tree topology. Removal of high heterotachous genes from data sets is a simple but powerful strategy for this purpose.

### Supplementary Material

Supplementary figures S1–S4 are available at *Genome Biology and Evolution* online (<http://www.gbe.oxfordjournals.org/>).

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