

# BMJ Open Economic burden of multidrug-resistant bacteria in nursing homes in Germany: a cost analysis based on empirical data

Claudia Huebner, Marcus Roggelin, Steffen Flessa

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## ABSTRACT

**Objectives:** Infections and colonisations with multidrug-resistant organisms (MDROs) increasingly affect different types of healthcare facilities worldwide. So far, little is known about additional costs attributable to MDROs outside hospitals. The aim of this study was to analyse the economic burden of multidrug-resistant bacteria in nursing homes in Germany.

**Setting:** The cost analysis is performed from a microeconomic perspective of the healthcare facilities. Study took place in six long-term care facilities in north-eastern Germany.

**Participants:** Data of 71 residents with a positive MDRO status were included.

**Primary and secondary outcome measures:** The study analysed MDRO surveillance data from 2011 to 2013. It was supplemented by an empirical analysis to determine the burden on staff capacity and materials consumption.

**Results:** 11 793 days with a positive multidrug-resistant pathogen diagnosis could be included in the analysis. On average, 11.8 (SD±6.3) MDRO cases occurred per nursing home. Mean duration per case was 163.3 days (SD±97.1). The annual MDRO-related costs varied in nursing homes between €2449.72 and €153 263.74 on an average €12 682.23 per case. Main cost drivers were staff capacity (€43.95 per day and €7177.04 per case) and isolation materials (€24.70 per day and €4033.51 per case).

**Conclusions:** The importance of MDROs in nursing homes could be confirmed. MDRO-related cost data in this specific healthcare sector were collected for the first time. Knowledge about the burden of MDROs will enable to assess the efficiency of hygiene intervention measures in nursing homes in the future.

## Strengths and limitations of this study

- Cost data relating to multidrug resistance in long-term care facilities in combination with infection surveillance data have been collected for the first time.
- A time horizon of 3 years (2011–2013) was considered and evaluated.
- The analysis based on real cost data, which have been divided into eight cost categories.
- Study results are basis for assessment of efficiency of specific hygiene intervention measures in nursing homes.
- There are a small number of participating nursing homes and a strong regional constriction. An expansion of the study population, especially to other regions/countries, would weaken the meaningfulness of study results.

Elderly nursing home residents have several risk factors for colonisation or infection with MDROs, as defined by the German Commission for Hospital Hygiene and Infection Prevention (KRINKO).<sup>7</sup> In particular, chronic diseases, multimorbidity, immune deficiencies, limited mobility and frequent transfers between hospital and nursing home lead to an increased risk of healthcare-associated infections<sup>8</sup> and, consequently, the carriage of nosocomial multidrug-resistant pathogens.<sup>9 10</sup> In contrast to domestic and outpatient care, for inpatient care, a high proportion of intensely nursing-dependent persons (category III) can be recognised.<sup>11</sup> It involves an additional risk for MDROs.

To counteract the spread and transmission of multidrug-resistant pathogens, protective hygienic measures must be introduced. In 2005, KRINKO published recommendations on infection prevention for nursing homes.<sup>12</sup> In another recommendation, KRINKO addressed specifically the management of multidrug-resistant pathogens in healthcare facilities. These recommended procedures of infection control are associated with



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Institute of Health Care Management, University of Greifswald, Greifswald, Germany

## Correspondence to

Claudia Hübner; claudia.huebner@uni-greifswald.de

## INTRODUCTION

Infections and colonisations with multidrug-resistant organisms (MDROs) are a worldwide known problem with steadily increasing importance that is no longer limited to hospitals and also concerns more and more other healthcare facilities such as nursing homes.<sup>1–6</sup>

additional costs for the facilities. While there already exist several microcosting analyses regarding multidrug-resistant pathogens in hospitals,<sup>13–16</sup> studies of additional costs attributable to MDROs in long-term facilities are rare<sup>17</sup> and not available for Germany. However, the knowledge of these data is needful to estimate the costs of different preventive measures, to provide adequate financial compensation of additional expenditures and, consequently, to determine the most cost-effective intervention.

The aim of this paper is an empirical analysis of the economic burden of multidrug-resistant bacteria in nursing homes. For this purpose, relevant hygiene processes and main cost drivers will be identified and assessed. The cost analysis is performed from the micro-economic perspective of the facilities.<sup>18</sup>

## METHODS

### Study design

The study is based on data of documented cases with MDROs (methicillin-resistant *Staphylococcus aureus* (MRSA), multidrug-resistant Gram-negative bacteria being resistant to three of the four classes of antibiotics (3-MRGN) and multidrug-resistant Gram-negative bacteria being resistant to four of the four classes of antibiotics (4-MRGN)). Vancomycin-resistant enterococci (VRE) have not been included in the analysis. Data recorded MDRO cases over a 3-year period from 2011 to 2013 in six nursing homes in Mecklenburg-Western Pomerania (northeast Germany, county Western Pomerania-Ruegen).

### MDRO cases

MDRO infections and colonisations were grouped together to the term MDRO case. This was justified by the fact that the hygiene measures for all MDRO-positive residents have to be undertaken independently of an infection or colonisation; therefore, the calculable costs are comparatively high. There was no separate screening of multidrug-resistant pathogens carried out in the study. Therefore, all positive MDRO diagnoses were detected during a previous hospitalisation and patients were (re)admitted with this status to the nursing homes. If possible, decolonisation measures have been conducted based on the KRINKO recommendations from 1999.<sup>7</sup> This includes treatment with mupirocin nasal ointment, washing of skin and hair with antiseptic products, application of antiseptic mouthwash and surface disinfection for at least 3 days. The 'average duration of an MDRO case' is defined as the mean number of days with positive MDRO diagnose. Normally, the status is terminated by negative control swab or death/transfer of residents. According to the KRINKO recommendations, negative controls include three negative swabs from 3 consecutive days after decolonisation. Decolonisation cycles have to be repeated ones or several times in case of eradication failure.

Personal resident data (age, sex, MDRO carrier status and length of MDRO case) were taken retrospectively from in-house patients records. These data were supplemented with information on infrastructure of the participating facilities.

Following recommendation of the German Hospital Information Surveillance System of MRSA (MRSA-KISS),<sup>19</sup> specific ratios were calculated:

$$\text{MRSA\_incidence density} = \frac{\text{number of MRSA cases}}{1000 \text{ resident days}}$$

$$\text{MRSA\_burden} = \frac{\text{number of MRSA cases}}{100 \text{ resident days}}$$

### Process analysis and cost calculation

In a first step, a process analysis was performed by internships in the nursing homes and studying of in-house standard operating procedures. Here, all relevant processes regarding the hygiene management of MDRO in the facilities were identified. Afterwards, these processes were assessed by time measurements and the documentation of consumed materials. In support of the empirical analysis, a separate survey form was developed. Staff working time incurred for specific activities in the MDRO hygiene management was measured in minutes by stopwatch and rated with the wage rate per minute (determined from the average monthly gross salary for nurses). Material uses were monitored and assessed with the respective purchase prices of the nursing homes.

The considered cost categories which referred to the different infection control precautions identified in the process analysis were: isolation (blocked beds in shared rooms), isolation materials, staff capacity (donning and doffing of personal protective equipment), information dissemination, cleaning and disinfection costs, laundry preparation, cost for patient-related use of medical equipment (sphygmomanometer with stethoscope, heart rate monitor, blood glucose meter, thermometer) and special preparation of diet. A distinction was made whether the costs incurred only once per case (fall fix costs) or regular in the context of hygiene measures (daily costs).

### Revenue analysis

The calculated costs were compared with the revenues. For this purpose, an average revenue per year and nursing home was calculated, which is composed of the payments of the long-term care insurance and the payments of the residents. The payment amounts are dependent on the level of care (I–III) of the residents.<sup>20</sup>

## RESULTS

### Data of residents

Six nursing homes participated in the study. The average number of beds was 95.2 (SD±14.6).

Overall, 71 records of nursing home residents (52 females, 19 males, average age 80.3 years,  $SD \pm 4.7$  years) with a known positive MDRO carrier status (60 MRSA, 10 3-MRGN, 1 4-MRGN) could be evaluated. This corresponds to an average of 11.8 ( $SD \pm 6.3$ ) cases per nursing home, respectively, on average 3.9 new cases per nursing home and year. Together, 11 793 days with a multidrug-resistant pathogen carrier ship could be included in the analysis. The average duration per case was 163.3 days ( $SD \pm 97.1$ ). Table 1 gives a detailed overview.

Most MDRO carriage were caused by MRSA (84.5%). On average, during the 3-year study period, 10.0 ( $SD \pm 5.5$ ) MRSA cases occurred per nursing home, in comparison to 2.2 ( $SD \pm 2.0$ ) MRGN cases per nursing home. However, the ratio varied widely among facilities. The mean MRSA incidence density was 0.094 ( $SD \pm 0.047$ ), the mean MRSA burden was calculated with 1.60 ( $SD \pm 0.92$ ). Table 2 shows a comparison of the results with MRSA-KISS data of the German National Reference Centre for hospitals and rehabilitation facilities.

The analysed time series showed that the number of days with a positive MDRO status had increased in the 3 years. Compared to 2011, in 2013, the number was higher by the factor 2.33 (average MDRO days per nursing home: 381.4 in 2011, 886.5 in 2013).

### Cost data

Fall fix costs were calculated as €233.87 per case. In addition, daily costs due to hygiene measures incurred in the amount of €76.23. This totals in €12 682.23 per case. The largest share belonged to cost of staff capacity (€43.95 per day and €7177.04 per case) and the cost of isolation materials (€24.70 per day and €4033.51 per case). Opportunity costs due to blocked beds in shared rooms did not occur. Table 3 breaks down the different cost categories.

The annual MDRO-related costs varied in nursing homes between €2449.72 and €153 263.74 (mean €50 306.82,  $SD$  €44 873.89). As shown in figure 1, annual costs differed over the nursing homes. In addition, in four of the six participating nursing homes, costs were rising in every year.

### Revenue data

An average monthly reimbursement of €2500 per bed was assumed. This resulted in an average annual income of €2.1–€3.6 million per nursing home. For the observation period, the calculated MDRO costs make up a small but increasing share of the revenues over the 3 years: 1.15% (2011), 1.72% (2012) and 2.30% (2013). A variation between the individual houses could also be shown.

### DISCUSSION

This study analyses the economic burden of multidrug-resistant pathogens in nursing homes in Germany for the first time. Our results confirm that MDROs have a clinical and an economic significance in healthcare facilities apart from hospitals. The analysis was conducted from the microeconomic perspective of a nursing home. Despite a lower amount of daily costs (€76.23 vs up to €604.58 in hospitals<sup>21</sup>), nursing homes have to deal with total costs of €12 682.23 per MDRO case. This sum is similar to results of previous cost analysis in hospitals.<sup>13 14 22 23</sup>

Owing to lack of evidence, only a comparison with data of the hospital sector is possible. Additional workload and expenses for hygiene materials represent the largest cost items in nursing homes. These costs were measured in a similar amount of €108.46 per day in our previous cost analysis of MRSA in hospitals.<sup>14</sup> However, there is a central difference regarding opportunity costs

**Table 1** Overview of data of demographic and surveillance parameters of the six participating nursing homes

	Nursing home						Mean (SD±)
	1	2	3	4	5	6	
Number of beds	93	96	70	100	120	92	95.2 (±14.6)
Resident days (total)	101 836	105 121	76 651	109 501	131 401	100 741	104 208.5 (±16 048.6)
MDRO cases	13	7	6	21	19	5	11.8 (±6.3)
MRSA cases	13	6	6	19	13	3	10.0 (±5.5)
Gram-negative bacteria cases (3-MRGN, 4-MRGN)	NK	1	0	2	6	2	2.2 (±2.0)
Number of MDRO-positive days	1242	1039	2025	3206	4141	140	1965.5 (±1353.3)
2011	692	45	530	647	448	75	381.4 (±257.2)
2012	264	421	731	822	1641	26	650.8 (±517.8)
2013	276	573	744	1701	1986	39	886.5 (±716.7)
Number of MRSA-positive days	1242	1027	2025	2824	2723	90	1655.2 (±971.1)
Number of MRGN-positive days	NK	12	0	382	1418	50	372.4 (±541.4)
Average duration per MDRO-ca (in days)	95.5	148.4	337.5	152.7	218.0	28.0	163.3 (±97.1)

MDRO, multidrug-resistant organism; MRGN, multidrug-resistant Gram-negative; MRSA, methicillin-resistant *Staphylococcus aureus*; NK, not known.

**Table 2** Average duration of MRSA cases and MRSA ratios in different healthcare facilities

	Average duration of MRSA cases	MRSA incidence density	MRSA burden
Hospital (all)*	12.67	1.44	1.82
Hospital* (small, <400 beds)	13.38	1.51	2.01
Reha*	21.43	0.485	1.03
Nursing home	163.3	0.094	1.60

\*Data were taken from German National Reference Centre for Hospital Information Surveillance System of MRSA (MRSA-KISS) of the year 2013 (<http://www.nrz-hygiene.de>). MRSA, methicillin-resistant *Staphylococcus aureus*.

(revenue losses due to blocked beds during isolation and prolongation of stay), which have been postulated as the main cost driver in hospitals.<sup>13 14</sup> Isolation costs caused by blocked beds were not calculated in this study. In contrast to hospitals, strict isolation (ie, isolation in single rooms) is not recommended in nursing homes in Germany. This is in line with the KRINKO recommendations<sup>12</sup> and shows that these recommendations are implemented. While most nursing homes try to provide single rooms for MDRO carriers, we have used a conservative approach of cost calculation to better reflect the higher cost of this.

Data to calculate specific MRSA ratios (MRSA incidence density and MRSA burden) in nursing homes, as

they have been routinely collected in Germany by the MRSA-KISS system for hospitals and rehabilitation facilities for some years, are not yet available. Our study shows with 0.094 MRSA cases per 1000 resident days a lower MRSA incidence density in comparison to German hospitals (1.44 and 1.51, respectively; [table 2](#)). Nevertheless, the MRSA burden is with 1.60 MRSA days per 100 resident days, only slightly lower than in hospitals (1.82 and 2.01) and higher than in rehabilitation facilities (1.03) caused by the long duration of MRSA cases in nursing homes ([table 2](#)). Moreover, chances to detect MRSA and other MDROs in long-term care facilities are much lower than in hospitals, as specific microbiological diagnostic is not performed there and patients with signs of severe infection are very likely referred to hospitals. Therefore, the true incidence can be expected to be much higher.

In this study, stronger differences were observed in the average duration of MRSA cases between the different healthcare facilities. The comparison of KISS figures ([table 2](#)) showed multiple increased values in nursing homes. While in hospitals and rehabilitation facilities, a patient with positive MRSA is discharged after completing their treatment regardless of the MRSA status, residents remain in the nursing home.

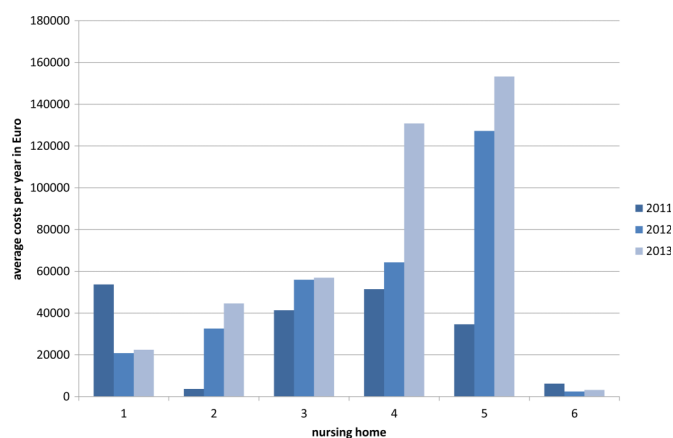
There is little published of the successful implementation of decolonization treatments of MRSA carriers in nursing homes. Generally, success of decolonisation measures in nursing homes is estimated in the literature to be very poor.<sup>11</sup> The reasons given are on the one hand bad

**Table 3** Cost distributions, divided in fall fix costs and daily costs

Fall fix costs	Costs		Costs	
	Per case*	Daily costs	Per day	Per case*
Information dissemination	€96.52	Isolation opportunity costs (blocked beds in shared rooms)	€0	€0
Figureheads	€6.66	Isolation materials	€24.70	€4033.51
Info sheets	€13.31	Caps	€2.39	€390.29
Informative consultations of staff	€55.47	Masks	€2.91	€475.20
Informative consultations of others	€21.08	Coats	€16.79	€2741.81
Medical equipment (opportunity costs for patient-related uses)	€137.35	Gloves	€1.19	€194.33
Sphygmomanometer with stethoscope	€60.00	Foot lets	€1.42	€231.89
Heart rate monitor	€4.35	Staff capacity	€43.95	€7177.04
Blood glucose meter	€35.00	Cleaning	€2.22	€362.53
Thermometer	€38.00	Donning and doffing of personal protective equipment	€41.73	€6814.51
Total of fall fix costs	€233.87	Disinfection material	€1.78	€290.67
		Hand disinfection	€0.20	€32.66
		Surface disinfection	€1.08	€176.36
		Clothes disinfection	€0.50	€81.65
		Laundry	€4.92	€440.91
		Towel (8 times daily)	€2.22	€362.53
		Bath towel (once a week)	(Daily share €0.07)	€11.43
		Bed linen	€2.63	€429.48
		Preparation of special diet	€0.88	€143.70
		Total of daily costs	€76.23	€12 448.36

\*Average duration per case: 163.3 days.





**Figure 1** Multidrug-resistant organism-related costs per year (2011–2013) and nursing homes (1–6).

health conditions of elderly residents combined with bad compliance and on the other hand a lack of hygienic knowledge of the nursing staff. The successful decolonisation of MRSA cannot be achieved in any case, and not always in the first decolonisation cycle. This could be an explanation for the relatively long average duration of MRSA cases in nursing homes. The contradictory study by Kotilainen *et al.*<sup>24</sup> showed that MRSA eradication can be carried out effectively in nursing homes. A consistent implementation of remedial measures including an appropriate staff training could help to increase the remediation rates and thus would reduce the duration and cost of MRSA cases in nursing homes.

There are limitations in the study which must be considered. The number of participating nursing homes is small. Also, there was a strong regional limitation on the north-eastern part of Germany. An expansion of the study population, especially to other regions, would weaken the influence of regional epidemiological characteristics. Different residents' clientele (eg, variation in levels of care and grad of multimorbidity) may explain the differences between the individual long-term care facilities (figure 1). Again, a larger number of participants would have the influences better balanced.

Since no screening was performed concomitantly to the study, it must be assumed that not all MDRO cases were detected. In these cases, no protective measures were carried out and therefore no costs primarily incurred for the nursing home. However, this may lead to transmission of pathogens to other residents, which increases risk and costs of MDRO cases in future.

There was no information about the variation costs between the different multidrug-resistant pathogens. The considered hygienic processes are almost the same for all pathogens; thus, the additional costs per day should be comparably high. Nevertheless, differences could occur in the average duration of cases as shown in hospital data before.<sup>25</sup>

The MDRO-positive patients were not directly compared with a control group of patients who were not

infected or colonised. The study only identified and evaluated additional hygiene processes regarding MRDO. A comparison of both groups of residents would have depicted the additional costs possibly more accurately because other diseases could also require standard hygienic precautions such as the use of personal protective equipment. This consideration would have partially reduced the calculated MDRO-related costs. However, this proportion may be regarded as negligible. Also, any specific medication, mainly the treatment with antibiotics, was not included in the analysis as it only addressed hygienic measures.

MRSA occurred most frequently, which is a well-known and still manageable pathogen. However, cases have already been demonstrated with multidrug-resistant Gram-negative pathogens in nursing homes. Most Gram-negative MRDOs reported were 3-MRGN, but a 4-MRGN was detected in one resident too. An increase in MDRO cases could also be observed over the 3 years. Our data show that healthcare providers have to be aware of the problem of multidrug-resistant bacteria not only in hospitals but also in other healthcare facilities such as nursing homes. Clinics, rehabilitation facilities and nursing homes are closely linked since residents are frequently transferred between them, which significantly contributes to the transmission of the pathogen.<sup>26</sup> It must be the responsibility of politics to take up this development and to provide the necessary resources to combat the spread of multidrug-resistant pathogens in the community. The evaluation of the real costs caused by MDROs is the first step to implement an efficient sustainable management.

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