

# Physician choices in pulmonary embolism testing

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## ABSTRACT

**BACKGROUND:** Evidence-based guidelines advise excluding pulmonary embolism (PE) diagnosis using D-dimer in patients with a lower probability of PE. Emergency physicians frequently order computed tomography (CT) pulmonary angiography without D-dimer testing or when D-dimer is negative, which exposes patients to more risk than benefit. Our objective was to develop a conceptual framework explaining emergency physicians' test choices for PE.

**METHODS:** We conducted a qualitative study using in-depth interviews of emergency physicians in Canada. A nonmedical researcher conducted in-person

interviews. Participants described how they would test simulated patients with symptoms of possible PE, answered a knowledge test and were interviewed on barriers to using evidence-based PE tests.

**RESULTS:** We interviewed 63 emergency physicians from 9 hospitals in 5 cities, across 3 provinces. We identified 8 domains: anxiety with PE, barriers to using the evidence (time, knowledge and patient), divergent views on evidence-based PE testing, inherent Wells score problems, the drive to obtain CT rather than to diagnose PE, gestalt estimation artificially inflating PE probability,

subjective reasoning and cognitive biases supporting deviation from evidence-based tests and use of evidence-based testing to rule out PE in patients who are very unlikely to have PE. Choices for PE testing were influenced by the disease, environment, test qualities, physician and probability of PE.

**INTERPRETATION:** Analysis of structured interviews with emergency physicians provided a conceptual framework to explain how these physicians use tests for suspected PE. The data suggest 8 domains to address when implementing an evidence-based protocol to investigate PE.

**P**ulmonary embolism (PE) occurs when a blood clot lodges in the pulmonary arteries. If left untreated, the disorder can progress, causing worsening morbidity and may become fatal.<sup>1</sup> Because of the acute nature of this condition, many patients with PE present to the emergency department.

Diagnosing and excluding PE using computed tomography pulmonary angiography (CTPA) alone can be problematic because of radiation exposure, anaphylaxis to contrast, misdiagnosis and “overdiagnosis” of inconsequential PE<sup>2</sup> (leading to unnecessary anticoagulation therapy and psychological distress<sup>3</sup>). Choosing Wisely<sup>4,5</sup> and the guideline from the American College of Physicians<sup>6</sup> recommend the use of risk stratification tools, including the Pulmonary Embolism Rule-out Criteria (PERC) clinical decision rule,<sup>7</sup> the Wells score<sup>8</sup> and blood concentration of D-dimer. These tools use different predetermined diagnostic algorithms to indicate the need for CTPA.<sup>8-11</sup> Evidence-based guidelines discourage further testing in patients at lower

risk who have normal D-dimer levels, where imaging can cause more harm than benefit.<sup>12,13</sup> However, many emergency physicians opt for CTPA as a stand-alone test for PE.<sup>14-17</sup>

It remains unclear why emergency physicians sometimes do not use validated diagnostic PE tools. Furthermore, implementation of computerized decision support systems has had little success in modifying this behaviour.<sup>18,19</sup> We sought to develop a conceptual framework to describe how Canadian emergency physicians test for PE, and to document the cognitive and contextual barriers to using existing evidence-based diagnostic PE pathways.

## Methods

### Study design and population

This was a qualitative, 4-part interview study. We followed the Consolidated Criteria for Reporting Qualitative Research (COREQ) guideline for reporting. Participants were staff emergency physicians in

Canada who were invited to an interview on “clinical decision-making.” We interviewed physicians from 3 hospitals in Hamilton to develop a provisional framework describing how emergency physicians test for PE, and why they choose the tests they use. We were mindful that Hamilton is the birthplace of Canadian thrombosis medicine, so we then interviewed emergency physicians from sites across Canada, until thematic sufficiency had been reached. The participating hospitals did not have computerized decision support for PE testing.

We sent an email invitation to every staff emergency physician working in the participating hospitals (9 hospitals in Hamilton, Ottawa, Montréal, Vancouver and Toronto). We used snowball sampling when there was an insufficient response to the email invitation.

## Interviews

The structured interview was designed as a cognitive task analysis, a technique which elicits practitioners’ thinking around parts of their work that require thought, planning and action. The interview was piloted and refined before implementation. Appendix 1 (available at [www.cmaj.ca/lookup/doi/10.1503/cmaj.201639/tab-related-content](http://www.cmaj.ca/lookup/doi/10.1503/cmaj.201639/tab-related-content)) includes the interview, links to the videos, an example mind map and the questionnaire. In phase 1 of the interview, the participant recalled a patient they tested for PE and explained their diagnostic approach and reasoning. In phase 2, the participant watched 2 videos of patients with possible PE symptoms in a simulation (the videos were chosen randomly from a selection of 4 videos). Participants were then asked to explain to the interviewer how they would test the patient (step by step) by drawing a mind map. In phase 3, they completed a questionnaire on their knowledge of the Wells score,<sup>8</sup> age-adjusted d-dimer<sup>9</sup> and the PERC rule.<sup>7</sup> The interview finished with open-ended questions about barriers to using the diagnostic guidelines for PE (phase 4). All interviews were identical with the exception that participants from Hamilton reviewed an additional video of a patient with possible deep vein thrombosis. Our study analyzed only the PE-related cases. The interviews were conducted at each hospital in a private room. Our investigators trained the site research staff who did not have previous qualitative research experience and were either research assistants or undergraduate students with no previous relation to the participants. Interviews were audio-recorded and later transcribed.

## Qualitative analysis

We used a constructivist grounded theory technique<sup>20</sup> to develop a conceptual model that explained how emergency physicians choose PE testing. The qualitative analysis was performed by an investigatory team comprising an emergency physician researcher specializing in knowledge translation and education (T.M.C), an emergency and thrombosis physician who specializes in diagnostic PE research (K.d.W), a nonphysician expert in physician practice variation research (M.M.) and an undergraduate student with no previous experience of PE (S.Z.). The investigatory team met to discuss their inherent stances and assumptions to ensure reflexivity before the start of the study.

For the interviews involving participants in Hamilton, each interview was coded separately by 3 researchers (K.d.W., T.M.C. and M.M.) using a constant comparative approach.<sup>21</sup> An iterative process was used whereby assigned codes were reviewed by the research team, who developed and refined a common code book. The team met on 7 occasions. We assigned similar codes to common themes to create our initial framework. The interviews were analyzed while interviews were ongoing. We ceased the interviews when no new themes emerged.

To refine this initial framework, 2 investigators (S.Z. and K.d.W.) coded the transcripts and mind maps from interviews conducted in 6 additional emergency departments, using the previous framework codes. The researchers met a total of 6 times. Where the investigators were unable to identify a suitable code, they agreed on new codes that were mapped to pre-existing themes or a new theme was identified. Themes were grouped into domains for the final version of the framework.

## Statistical analysis

For each clinical case discussed in the interviews, 2 researchers independently recorded which clinical decision rules were used for PE testing. Participant demographics and quantitative interview data were reported as medians and interquartile ranges (IQRs) or proportions.

## Ethics approval

Approvals were obtained from the Research ethics boards for all participating hospitals.

## Results

We conducted 63 interviews (participant demographics found in Table 1). Between 2015 and 2016, we interviewed 16 emergency physicians working at 1 of 3 hospitals in Hamilton, from which 6 themes were derived (Appendix 2, available at [www.cmaj.ca/lookup/doi/10.1503/cmaj.201639/tab-related-content](http://www.cmaj.ca/lookup/doi/10.1503/cmaj.201639/tab-related-content)). An additional 47 physicians completed interviews in the refinement stage, which took place between 2017 and 2018. Our analysis yielded 7 new themes and the final framework included 8 domains, which are described in the following paragraphs (Table 2). Example quotes can be found in Table 3.

### Anxiety with pulmonary embolism

Participants viewed PE as a fatal disorder and indicated that identifying dangerous diagnoses is a pivotal role for emergency physicians. Missing the diagnosis of PE implied failing in this role. Therefore, the decision to start or not to start testing for PE evoked anxiety. Some participants expressed anxiety about using d-dimer or decision rules because of a lack of confidence in their safety or because of tool complexity and the potential for error.

### Barriers to using the evidence

The time of day and degree of crowding in the emergency department affected the use of evidence-based tools, especially d-dimer, which was cited as delaying the ordering of an inevitable CTPA.

**Table 1: Participant demographic characteristics**

Characteristic	No. (%) of participants* n = 63
Years since medical degree was obtained, median (IQR)	12 (7–25)
Years of EM residency training, median (IQR)	2 (1–5)
Training route	
FRCPC (EM)	25 (40)
CCFP-EM	36 (57)
ABEM	1 (2)
Practice entry	1 (2)
Type of emergency department	
Academic	50 (79)
Community	9 (14)
Both	4 (6)
Nearest city	
Hamilton	16 (25)
Toronto	15 (24)
Ottawa	10 (16)
Montréal	11 (17)
Vancouver	11 (17)

Note: ABEM = American Board of Emergency Medicine, CCFP = Canadian College of Family Physicians, EM = emergency medicine, FRCPC = Fellow of The Royal College of Physicians of Canada, IQR = interquartile range.  
\*Unless specified otherwise.

Eight participants did not know that the Wells score and D-dimer were validated PE tests. Some participants felt patients attended the emergency department with an expectation of CT scanning.

### Divergent views on evidence-based pulmonary embolism testing

Participants either liked using evidence-based diagnostic PE tools or expressed a range of negative opinions about these tools. The views were often contradictory: for example, PE clinical decision rules were cited as both saving time and taking too long to use, reducing testing and causing unnecessary testing, helping with patient flow through the emergency department and hindering patient flow.

### Inherent problems with the Wells score

The Wells score was singled out by participants as being problematic to use in the emergency department. Many disliked that the Wells score is an intermediary step in the diagnostic process (leading to D-dimer testing or CT). Several disliked the subjective allocation of points for “PE being the most likely diagnosis,” and participants would allocate these points liberally, based on the presence of PE risk factors rather than on the likelihood of there being an alternative cause for the symptoms. A recurring concern was that the score added to an emergency physician’s cognitive load. Several found it frustrating that there are many new ways to interpret this score.

### Pulmonary embolism testing must include CT imaging

In many instances, the participant saw CTPA as inevitable when there was suspicion of PE. For some, deciding to test for PE was synonymous with ordering CTPA. Computed tomography was considered the most trusted test for PE by the participants. Computed tomography pulmonary angiography was frequently referred to as the “definitive test;” obtaining a CTPA removed the anxiety of missing PE, the anxiety around deciding whether to test for PE and the anxiety associated with trusting D-dimer and a clinical decision rule. The goal was to obtain CTPA rather than diagnose PE. By arranging a CT, they handed over responsibility for PE testing to the radiologist. No participant remarked on the possibility of false-positive or false-negative CT results. The CTPA report was seen as the radiologist’s domain and the CT results accepted without question.

### Gestalt artificially inflates pulmonary embolism pretest probability

One of the strongest themes was working with gestalt. Several participants were so comfortable with their gestalt that they would trust gestalt over clinical decision rules, D-dimer level and imaging results (e.g., by ordering CTPA for a patient with a low Wells score and normal level of D-dimer). We observed that when a participant used gestalt, they commonly overestimated the pretest probability of PE. Use of gestalt frequently led to ordering CTPA. Gestalt was mostly stated as “high risk” (when the Wells score was low). High risk could refer to the patient having risk factors for developing PE (e.g., being treated for cancer or having a history of PE). The word “risk” was transferred from one term (risk factor) to another (high risk) without further thought. The term high risk was also used when participants felt anxious about PE. Other times risk referred to the potential for a hemodynamically unstable patient to die. Risk signalled low confidence in D-dimer to safely rule out PE or that D-dimer would be a nuisance rather than a help. Labelling the patient as high risk facilitated obtaining CT.

### Subjective reasoning and cognitive bias

Almost all participants stated they would follow an evidence-based strategy. However, in some instances, the diagnostic process did not include clinical probability stratification or D-dimer, and the participant defaulted to ordering CT. Physician reasoning included the following: they believed (wrongly) that the patient was an exception to the use of the Wells score; the Wells score often differed from their own gestalt estimate of pretest probability; they guessed that the Wells score would be high or that D-dimer would be elevated; and they appeared to “inflate” the Wells score to avoid the use of D-dimer.

### Clinical decision rules are used mainly to rule out pulmonary embolism

Evidence-based testing for PE appeared more likely to occur when the participant’s gestalt pretest probability of PE was low. Participants appreciated being able to document the PERC rule in this instance for medicolegal reasons.

We were unable to detect theme patterns according to training, years in practice, city, and academic versus community practice.

**Table 2 (part 1 of 2): Description of the conceptual framework explaining how emergency physicians diagnose pulmonary embolism**

Domain	Theme	Subtheme
Anxiety with PE	PE is a dangerous diagnosis	<ul style="list-style-type: none"> <li>Focus on chest pain</li> <li>Diagnostic testing focuses on dangerous diagnoses</li> <li>Physicians should avoid premature diagnoses</li> <li>Reluctance to think there may be no diagnosis</li> <li>Common use of “rule out” rather than “rule in”</li> <li>Lack of comfort with undiagnosed chest pain without PE testing</li> </ul>
	PE triggers anxiety for physicians	<ul style="list-style-type: none"> <li>Diagnosing PE is a complex process compared with other conditions</li> <li>Difficulty differentiating between no and low probability of PE</li> <li>Clinical decision rules do not determine the trigger to test for PE</li> <li>If the patient has any risk factor for PE they must be tested for PE</li> <li>Testing because the patient is unstable</li> <li>Testing because patient is hypoxic</li> <li>Testing because there is no other diagnosis</li> <li>Testing because patient is tachycardic</li> </ul>
Barriers to using the evidence	Time pressure	<ul style="list-style-type: none"> <li>Time of the day influences choice to follow evidence-based testing</li> <li>Evidence-based medicine is bad for patient flow</li> <li>Time of day influences choice of test</li> <li>Do not use d-dimer if this is a busy shift</li> <li>d-Dimer takes too long to use in the diagnostic process</li> <li>Gestalt is faster than using a clinical decision rule</li> <li>Clinical decision rules take too long to use</li> <li>Clinical decision rules add to cognitive overload</li> </ul>
	Knowledge	<ul style="list-style-type: none"> <li>PE clinical decision rules have not been validated</li> <li>Physician does not know how to use PE clinical decision rules</li> <li>Frustration when Wells score and d-dimer do not match</li> <li>Ultrasonography of the legs is part of the PE testing algorithm</li> </ul>
	Patient influence	<ul style="list-style-type: none"> <li>Sometimes the patient is particularly concerned about PE</li> <li>Patients generally expect imaging</li> </ul>
Divergent views on evidence-based PE testing	Clinical decision rules are useful	<ul style="list-style-type: none"> <li>Clinical decision rules help with flow</li> <li>Clinical decision rules are time saving</li> <li>Clinical decision rules reduce CT</li> <li>Clinical decision rules reduce imaging</li> <li>Clinical decision rules are validated</li> <li>Confidence in evidence-based medicine</li> <li>Faster to rule out PE with clinical decision rules</li> <li>If it seems PE is the most likely diagnosis then use a clinical decision rule</li> </ul>
	Skepticism about clinical decision rules	<ul style="list-style-type: none"> <li>Clinical decision rules take too long to use</li> <li>Clinical decision rules are aids only</li> <li>Clinical decision rules lead to unnecessary tests</li> <li>Clinical decision rules are teaching tools only</li> <li>Lack of confidence in clinical decision rules</li> <li>d-Dimer is for other specialists</li> <li>No belief in evidence-based medicine</li> <li>Physician says they use evidence, but in practice they do not</li> </ul>
Inherent Wells score problems		<ul style="list-style-type: none"> <li>The Wells score is an intermediate step, not an end point in the process</li> <li>Interpretation of the Wells score keeps changing – this is confusing</li> <li>Still using 3-tier Wells despite more recent evidence for 2-tier score</li> <li>Wells scoring is a dynamic process as you work a patient up</li> <li>Physicians allocate 3 points for “PE most likely” if there are any PE risk factors</li> <li>Frustration when clinical decision rules contradict gestalt</li> <li>Frustration with subjective allocation of PE most likely in the Wells score</li> <li>Clinical decision rules add to cognitive overload</li> </ul>
PE testing must include CT	CT is an end point	<ul style="list-style-type: none"> <li>CT scanning is inevitable when testing for PE</li> <li>If a physician has any suspicion of PE, the patient will have a CT</li> <li>If a patient has PE risk factors they need diagnostic imaging for PE</li> <li>Overriding confidence in diagnostic imaging</li> <li>Imaging overrides clinical decision rules</li> <li>Computed tomography is easily accessible</li> <li>Thrombosis physicians support imaging if there is any doubt</li> <li>Ventilation/perfusion scanning is not easily accessible</li> <li>Computed tomography is useful for older patients who might have other pathology</li> <li>Imaging can be conducted the next day if after hours</li> <li>If the patient is unstable, they need PE diagnostic imaging</li> </ul>

**Table 2 (part 2 of 2): Description of the conceptual framework explaining how emergency physicians diagnose pulmonary embolism**

Domain	Theme	Subtheme
Gestalt inflates PE probability		<p>Overriding confidence in own gestalt</p> <p>Gestalt overrides clinical decision rules</p> <p>Gestalt overrides evidence-based medicine</p> <p>Gestalt overrides diagnostic imaging</p> <p>Using gestalt leads to PE testing, high pretest probability estimate and allocation of PE most likely 3 points on the Wells score</p> <p>Any PE risk factor leads to high-risk gestalt estimate</p> <p>PE is most likely diagnosis leads to high-risk gestalt estimate</p> <p>If gestalt for PE is low, then physician will order D-dimer</p>
Subjective reasoning and cognitive bias		<p>Physician considers using evidence-based testing but decides not to</p> <p>Guessing that the D-dimer will be elevated</p> <p>Guessing the Wells score, not calculating it</p> <p>Inflating the Wells score</p> <p>Thinks this patient is an exception to using the Wells score</p> <p>Skips steps in the evidence-based algorithm</p>
Clinical decision rules are used mainly to rule out PE		<p>Clinical decision rules justify the decision to discharge a patient</p> <p>Confidence that negative D-dimer excludes PE</p> <p>Confident communication about clinical decision rules with patients</p> <p>Clinical decision rules help address medicolegal anxiety</p> <p>Documentation of a rule gives legal support for not doing a CT</p> <p>If your gestalt for PE is low, use a clinical decision rule</p> <p>Pulmonary Embolism Rule-out Criteria (PERC) supports not testing for PE when you do not think you have to test</p> <p>A negative PERC score is an end point for PE testing</p>
Note: CT = computed tomography, PE = pulmonary embolism.		

**Table 3 (part 1 of 3): Quotes illustrating the framework themes and subthemes**

<b>Anxiety with PE</b>	
PE triggers anxiety for physicians	<p>I don't think you would call it a barrier, a challenge, is um so kind of like suspicion... suspicion creeps. We talk about PE a lot in the emergency department ... (ID16)</p> <p>Fear. I think that many physicians are afraid of the negative impact of missing a pulmonary embolism. (ID42)</p> <p>PE is kind of bad because you know as the risk of being, you know, life threatening and fatal including in younger people, its signs and symptoms of it can really blend with a lot of other presentations including benign things and third, its relatively common so all those things together can kind of be the bogey man of emergency department diagnosis right? (ID4)</p>
PE is a dangerous diagnosis	<p>In the emergency department, when you hear hoofbeats, you're supposed to think of 2 things. The first thing is zebras, which are rare, off the wall things, because if you don't think about it, no one else will, and 2, are hippos. Big lumbering animals which if you miss them will crush you to death, or in this case the patient. (ID37)</p>
<b>Barriers to using the evidence</b>	
Time pressure	<p>When it's low risk they suggest getting a D-dimer first and then get a follow-up testing. Um ... which can be, which unnecessarily increases the time the patient is in the department. (ID16)</p>
Knowledge	<p>Stuck out in my mind in the sense that she was you know essentially zero on the Wells score and ... she had a PE. (ID4)</p> <p>You only need one positive risk and then that automatically dumps you into high or moderate risk category. (ID 62)</p>
Patient influence	<p>If you're already going down the hole of, like the rabbit hole of the patient insisting on a test, the rules aren't, the rules no longer apply. (ID26)</p> <p>Skip the step of the clinical decision rule and order what they want because with the patient in front of you, you are worried about them and it doesn't help that they were Wells score negative and they went home and died from a PE so sometimes we have to skip it. (ID3)</p>

**Table 3 (part 2 of 3): Quotes illustrating the framework themes and subthemes**

<b>Divergent views on evidence-based PE testing</b>	
Clinical decision rules are useful	I think they're useful when there is diagnostic uncertainty, this helps put some, some objectivity in your decision process, umm ... it also can help with cost effectiveness, so to minimize the number of tests you order and you can justify not doing that. (ID 46) So, I think if you want to use them [clinical decision rules], then you will take the time and do it. (ID31)
Skepticism about clinical decision rules	All evidence-based medicine can do is give you more information, but ultimately the decision you make cannot be based on the evidence, it has to be based on the individual characteristics of the patient in front of you. So when you do large population-based studies that give you the evidence to base your decision-making, that applies to a gazillion patients, but it's never specific enough to apply to the patient who's actually in front of you. (ID22) Maybe I don't have faith in [clinical decision rules] ... not that it was not good research or it doesn't provide good information, but is this going to advance this particular case in an efficient and effective way and maybe I have already got enough information to move on to an appropriate conclusion. (ID44) Interviewer: Do you find any advantages or challenges to using this decision rules? Participant: Only in that I don't tend to use them, all of them. I mean because the new residents are being taught it I have to know it. But my own clinical decision-making already incorporated most of that. (ID 50)
<b>Inherent Wells score problems</b>	
	Taking the time to look up the tool and what have you, because you obviously can't remember everything, ... what point value goes with every item, so like sitting down and looking at it, or looking it up might only take a minute, but it's a minute where you could be on to the next patient or finishing up your charting. (ID29) It's not something that's easily memorable. Um and uh sometimes it just takes time to go through the process. (ID2) And the score, the numeric scores are not easy to remember. (ID16) I think rules that have a lot of different components to it, I tend to use less. (ID10) I think perhaps one barrier may be the fact that there are conflicting rules, with PE. (ID2) There are a lot of modifications and, you know, things will just keep changing, I think that would be also a barrier for most of us. (ID55)
<b>PE testing must include CT</b>	
CT is an end point	You know, the D-dimer is not likely going to be useful that he's so high risk. If the D-dimer if it was done in triage, if it was negative, I would consider you know .... the scan. (ID04) Interviewer: Are there any other tests you have considered? Participant: I think uh you gotta go where the money is, so CT. (ID04) In my mind, that was the only path for this patient. There was no other substitute test and all the other reasoning paths would've led me straight to CT. (ID43) So, we would actually just go and CT his chest. (ID63) Uh and the need for definitive diagnosis is so um ... high that I would probably proceed to [CT]. Only CT will give a definitive answer. (ID28) Because you already know that patient's getting a CT. You don't need a decision rule to tell you that. (ID31) If I was working at [a community hospital] I would just get the CT and say that's fine thank you, because I'm dealing more with people who are experienced in understanding how the world works as opposed to more junior people who feel like you have to go through it in this algorithmic way. (ID53)
<b>Gestalt drives testing and inflates PE probability</b>	
	One of the most important scoring factors is your clinical judgment. So, I don't have to look at a scoring system to know that my clinician judgment is still going to be up to me. (ID27) I think for some of us even if the rule were to score them in a certain category, if our clinical gestalt tells us differently based on potentially a case we've seen before ... and you know this feeling like it's gonna nag us forever if we don't get it. (ID34) On the physical exam I'm gonna look to see if he has any swelling in his calves or anything going ... but even if he doesn't ... he's at high risk, we're gonna have to go after that, and the only way to go after that is a CT PE study, which we can get done. (ID22) I don't find that rules are going to be overly helpful if you're clinical gestalt from talking to someone is sufficient enough to have you concerned to order a study. For me personally, whether or not her Wells score is 2 or 5 is not gonna change how I actually work up. (ID12) I wouldn't, umm, wouldn't use Wells, I would just go straight to imaging, so CT chest just because his risk is much higher, umm and then investigation is done. (ID23) If your clinical suspicion thinks that PE is likely, then that trumps all of that scores. (ID13) I guess one of the challenges with clinical decision rules is sometimes you really want to do something although technically they don't fit in the clinical decision rule so you will have to wrestle with yourself. Are you going to let your clinical decisions trump the decision rule? (ID21)

**Table 3 (part 3 of 3): Quotes illustrating the framework themes and subthemes**

Subjective reasoning and cognitive bias	
	<p>The answer is actually he is excluded. He is overtly excluded [from having the Wells score applied]. He's had a previous PE which is a point, but he has a known disease like is Factor V Leiden. He is just out, like he is completely out on all of those derivation studies, he is not even included. (ID22)</p> <p>You know your mother, grandmother didn't look at a recipe card to make your favourite dishes by memory right? She gave it to you and you wrote it down, you do it a few times and you do it often enough, you stop looking at the recipe card. You'd also tinker with the recipe card to add a little butter or mint or something, you tinker with it a little bit to make it suit you better. (ID38)</p> <p>Would probably be doing the D-dimer just for completion's sake to say that I've done it, sometimes I just kinda, it just shows that it's being done, um, but you know, I've already made the decision that I'm going to need to do a CT. (ID11)</p> <p>"t wasn't a tough decision. It wouldn't matter what the Wells criteria said I would have gone to it [CT] anyways. (ID27)</p>
Clinical decision rules are used mainly to rule out PE	
	<p>So, I suspect that I'm far more likely to use them [clinical decision rules] when in the back of my head I say oh yeah, for sure this patient is PERC negative so I'm gonna put it on the chart. (ID12)</p> <p>If you think it's like low probability (not no probability), and you, just before you [discharge them] saying this isn't anything, you have to be negative for the PERC rule. (ID63)</p>
Note: CT = computed tomography, PE = pulmonary embolism, PERC = Pulmonary Embolism Rule-out Criteria.	

**Table 4: Participant use and knowledge of decision rules**

Risk stratification tool used in each case	
PERC Wells	27/168 cases (16%)
Wells	30/168 cases (18%)
PERC gestalt	18/168 cases (11%)
Gestalt	93/168 cases (55%)
Knowledge test results	
Correctly listed PERC items	43/63 physicians (68%)
Correctly listed Wells items	40/63 physicians (60%)
Correctly described age-adjusted D-dimer	36/63 physicians (57%)
Note: PERC = Pulmonary Embolism Rule-out Criteria.	

Diverse opinions about using evidence-based PE testing were voiced by all groups. Table 4 summarizes the PE testing and knowledge test results.

## Interpretation

Our qualitative exploration of how Canadian emergency physicians test for PE yielded important insights. We found physicians felt anxious about missing PE, knowing when to test for PE and using evidence-based PE tests. Physician knowledge, time pressure and patient expectations were barriers to using evidence-based testing, with divergent opinions about the evidence. We found practical problems with using the Wells score in the emergency department. There was a focus on obtaining CTPA rather than diagnosing PE. Together, these issues explained the preference for using gestalt estimation of pretest probability, which

appeared to artificially inflate the probability of PE. Physicians used several cognitive strategies to perpetually choose CTPA over evidence-based testing, which was more often reserved for patients who were very unlikely to have PE.

Gestalt was used in 66% of the cases and was the most common subjective reasoning tool to justify ordering CTPA over D-dimer. A study involving consecutive patients presenting to the emergency department in France and Belgium found that a physician gestalt estimate of pretest probability performed similarly to the Wells score.<sup>22</sup> We found physician gestalt was used in place of a clinical probability score; however, in our study gestalt was not a pretest probability gauge. Instead, participant gestalt statements signalled the need or urgency for CTPA. Stating a patient was at high risk for PE permitted the physician to bypass D-dimer or ignore a normal D-dimer result. Gestalt is a "workaround" in the era of clinical probability estimation. Evidence-based PE testing has changed physician vocabulary. At first glance, physicians appear to follow evidence-based guidelines, but in reality, this evidence has little impact on the choice of test.

Our findings concord with previous research. There are only 2 previous studies exploring emergency physician behaviour around PE testing.<sup>23,24</sup> In addition to finding a reliance on gestalt, both studies also reported contrasting views on the value of evidence-based PE testing and noted that physician gestalt tended to exaggerate the likelihood that a patient had PE. Other common findings were a lack of knowledge of the Wells score and time pressure influenced test choice.

We have highlighted gaps between evidence-based PE tests, the people who use the tests and environment where the tests are used. We found that test choices were influenced by the disease (fear associated with PE), the emergency department environment (time pressures and cognitive load), the test qualities (Wells

score complexity), the physician (view of evidence-based medicine) and probability of the disease (evidence-based tests used more often when PE seems unlikely). The premise that an emergency physician will make testing decisions purely based on the numerical probability of disease seems unlikely to hold true in light of our findings. Probst and colleagues<sup>25</sup> described the same issue in relation to ordering head CT scans for patients with head injuries in the emergency department, citing patient, system and physician factors influencing each decision. A 2015 qualitative study involving patients in the emergency department with minor head injuries reported that anxiety, time pressure, knowledge and patient factors also influenced the decision to order head CT.<sup>26</sup> To effect changes in patient care, future tests should respond to a need identified by an emergency physician and should be designed specifically for the environment of the emergency department.

### Limitations

There were limitations in our study design. We do not know whether those physicians who participated in our interviews differed from those who did not. We studied interview transcripts rather than real-time clinical observations. We did not record participant gender and therefore cannot comment on its effect. Our initial framework was derived from interviews performed at the Hamilton sites (which have a prominent thrombosis service). We did not identify practice differences among Hamilton and other sites; however, it is possible that the unique environment in Hamilton could have subconsciously shaped our framework. Our premise was that evidence-based PE testing was superior to alternative testing strategies, but we did not measure patient outcomes and cannot use our study findings to support this premise.

### Conclusion

Analysis of structured interviews with emergency physicians provides a conceptual framework to explain how these physicians use tests for suspected PE, and why they choose the tests they use. These findings have important implications for future implementation in guidelines and the development of new PE tests.

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