

# 1 **PhAT: A flexible open-source GUI-driven toolkit for** 2 **photometry analysis**

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## 12 **ABSTRACT:**

13 Photometry approaches detect sensor-mediated changes in fluorescence as a proxy for rapid  
14 molecular changes within the brain. As a flexible technique with a relatively low cost to  
15 implement, photometry is rapidly being incorporated into neuroscience laboratories. While  
16 multiple data acquisition systems for photometry now exist, robust analytical pipelines for the  
17 resulting data remain limited. Here we present the Photometry Analysis Toolkit (PhAT) - a free  
18 open source analysis pipeline that provides options for signal normalization, incorporation of  
19 multiple data streams to align photometry data with behavior and other events, calculation of  
20 event-related changes in fluorescence, and comparison of similarity across fluorescent traces. A  
21 graphical user interface (GUI) enables use of this software without prior coding knowledge. In  
22 addition to providing foundational analytical tools, PhAT is designed to readily incorporate  
23 community-driven development of new modules for more bespoke analyses, and data can be  
24 easily exported to enable subsequent statistical testing and/or code-based analyses. In addition,  
25 we provide recommendations regarding technical aspects of photometry experiments including  
26 sensor selection and validation, reference signal considerations, and best practices for  
27 experimental design and data collection. We hope that the distribution of this software and  
28 protocol will lower the barrier to entry for new photometry users and improve the quality of  
29 collected data, increasing transparency and reproducibility in photometry analyses.

30 Basic Protocol 1: Software Environment Installation

31 Basic Protocol 2: GUI-driven Fiber Photometry Analysis

32 Basic Protocol 3: Adding Modules

33 **KEYWORDS:** Photometry, analysis, open-source, software

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## 34 **INTRODUCTION:**

35 Fiber photometry is a method for recording bulk fluorescence changes in the brain at subsecond  
36 timescales, often employed in behaving animals. Fiber photometry has gained substantial  
37 popularity in neuroscience labs since original reports detailing the technique were published in  
38 2014 (Gunaydin et al., 2014). Several factors have contributed to this popularity, including an

39 expanding toolbox of sub-second resolution fluorescent biosensors that detect a range of  
40 substances within the brain (O'Banion and Yasuda, 2020; Akerboom et al., 2012; Marvin et al.,  
41 2013; Sun et al., 2018; Feng et al., 2019), the relative ease of implementation among labs that  
42 already perform intracranial surgery, and its relatively low cost. In addition, because sensor  
43 delivery can be achieved via viral vector infusions and small diameter ferrules, photometry can  
44 be relatively easily implemented in less commonly employed laboratory species where  
45 transgenic technologies and/or more invasive approaches may be highly challenging.

46 Despite the widespread adoption of fiber photometry, the subsequent analysis remains  
47 challenging for many labs. Here we introduce the graphical user interface (GUI)-based  
48 **Photometry Analysis Toolkit (PhAT)**, which enables rapid examination and analysis of fiber  
49 photometry data in relation to behavior or other metrics. This modular, python-based toolkit  
50 enables tremendous flexibility for users to analyze data within the GUI, which requires no coding  
51 skills. PhAT adds a few key features to an existing set of fiber photometry analysis softwares,  
52 such as GuPPY (Sherathiya et al., 2021) and pMAT (Bruno et al., 2021). Its modular object-  
53 oriented design enables straightforward addition of new modules, making this software a solid  
54 foundation for the python community to create and publish new analyses and functionality. It  
55 also includes multiple approaches for signal normalization and motion correction that can be  
56 evaluated and chosen based on the relevant attributes within the collected data. Finally, it can  
57 flexibly incorporate data from multiple time-stamped data streams and includes an import option  
58 for working with standard Neurophotometrics and BORIS data outputs.

59 Below we outline some considerations for conducting fiber photometry experiments that will help  
60 optimize data quality and ease of analysis. We then outline protocols for installing (new users)  
61 and updating (current users) the PhAT software and python environment. The following protocol  
62 details how to interact with the GUI and use each of the current modules to analyze and  
63 evaluate data. The last protocol describes the process for adding new functionality to the  
64 software either through the GUI or using the jupyter notebook.

## 65 **STRATEGIC PLANNING:**

66 As with any experiment, a successful outcome depends on careful consideration of  
67 experimental design that incorporates the strengths and limitations of the technologies being  
68 employed. The below considerations are not meant to comprehensively address all technical  
69 aspects of working with biosensors in fiber photometry applications. Rather this is intended to  
70 serve as a starting point for successful implementation with reference to additional available  
71 resources indicated below.

### 72 *Choosing a sensor*

73 There now exist several fluorescent molecular sensors designed to measure  $\text{Ca}^{2+}$  activity as a  
74 metric of neuronal activity or measure extracellular levels of various signaling molecules  
75 (dopamine, serotonin, oxytocin, vasopressin, glutamate, GABA, etc.) Such sensors often  
76 employ a circularly permuted GFP linked to either a G-protein coupled receptor (GPCR; as in  
77 dLight and GRAB-type sensors) (Patriarchi et al., 2018; Sun et al., 2018; Feng et al., 2019; Wan  
78 et al., 2020) or a binding protein (as in GCaMP and -snfr's) (Akerboom et al., 2012; Marvin et

79 al., 2013). Less commonly employed are FRET-based fluorescent sensors (Jones-Tabah et al.,  
80 2022). Each of these has advantages and disadvantages, but the specific sensor employed may  
81 ultimately depend on practical considerations related to availability and localized expertise. The  
82 majority of these sensors are designed for interrogation via green fluorescence, but a handful  
83 now exist that use red-shifted excitation, allowing for detection of two spectrally-distinct sensors  
84 within a given brain region (Akerboom et al., 2013; Patriarchi et al., 2020).

### 85 *Identifying a reference signal*

86 Reference signals provide a means to detect and potentially subtract out motion artifacts. For  
87 systems where more than one wavelength can be collected, the choice of sensor will guide  
88 subsequent choice of a reference signal. For well-established sensors, there is often a known  
89 isosbestic point at which the fluorescence emission of the sensor is signal independent. For  
90 GCaMP6m, the isosbestic point is 410 nm, and thus many systems are built to assess 405 - 415  
91 nm as the reference signal (Feshki et al., 2020; Martianova et al., 2019; Chen et al., 2013).  
92 However, for other sensors, 405-415 nm may not represent the isosbestic point, and collection  
93 of data at that wavelength serves as a poor reference signal. For example, if you excite GRAB<sub>DA</sub>  
94 (isosbestic ~ 440 nm) at 415 nm, it will be less bright when in the DA bound state than in the  
95 unbound state, creating an inversion of the 470nm signal (Sun et al., 2020). If 415 nm  
96 fluorescence is used as a reference to remove motion artifacts, it will instead non-linearly  
97 amplify the 470 nm signal and less effectively reduce motion artifacts, impairing the  
98 interpretability of the data. In instances where the sensor's isosbestic point is not well delineated  
99 or the system does not allow for recording at the appropriate wavelength, the most conservative  
100 path is to use a second, spectrally distinct and signal-independent fluorophore, such as  
101 mCherry (Pierce et al., 2022). In a subset of fiber photometry systems (such as Amuza), no  
102 reference signal is queried, and in those instances, it is essential to include a control group of  
103 animals expressing only a corresponding signal-independent fluorophore (e.g. YFP/GFP,  
104 mCherry/tdTomato, or an inactive mutant sensor) to ensure that observed fluorescent changes  
105 are not due to motion (Matias et al., 2017; Gunaydin et al., 2014; Wan et al., 2020).

### 106 *Experimental Design Considerations*

107 Fiber photometry can be used to measure relative changes in fluorescence within an animal  
108 during a recording session. It cannot be interpreted as an absolute measure of a molecule's  
109 activity in a region, and therefore raw values should never be compared between animals. Inter-  
110 animal variation can result from differences in sensor expression and ferrule placement relative  
111 to sensor-expressing cells. Of note, fluorescence intensity and signal to noise ratio can also  
112 vary within animals due to several factors. To decrease day-to-day variation in recordings, we  
113 recommend the following: 1) Confirm the time course over which your sensor expression  
114 plateaus in your brain region of interest and commence recordings once expression has  
115 reached a steady state. For this, the promoter driving the sensor can be an important factor. 2)  
116 Keep light power consistent across recording days. 3) Pay attention to fiber-optic connectivity;  
117 gaps between the patch cable and the ferrule will result in changes to the detected signal.

118 As such, within-animal and ideally within-trial designs are best for examining event-  
119 related changes in signal intensity. When comparing measures between recording sessions or

120 between animals, it is imperative to use relative measures such as percent changes or changes  
121 in z score to account for the variability described above (Li et al., 2019).

122 As outlined below, motion correction approaches are not foolproof; we recommend running  
123 controls that express a signal-insensitive fluorophore (Matias et al., 2017; Gunaydin et al.,  
124 2014). In some cases, there exist control versions of sensors developed for this purpose (Wan  
125 et al., 2020; Feng et al., 2019).

### 126 *Reducing motion artifacts*

127 The ability to record neural activity from active animals is one of the strengths of fiber  
128 photometry. However, movement can introduce artifacts to your signal. While motion artifacts  
129 can be corrected for post hoc by using a reference channel (Lerner et al., 2015; Akerboom et  
130 al., 2012; Girven and Sparta, 2017), such motion-correction strategies have limitations. Taking  
131 steps to reduce motion artifacts before and during data collection is important for optimizing the  
132 quality of your data.

133 Motion artifacts originate from two sources. First, bending of the photometry tether and/or  
134 tension on the tether can contribute to motion artifacts. These can be reduced by choosing  
135 recording arenas that reduce the chances of bending and tugging and supporting the weight of  
136 the fiber by hanging it from a higher location or a helium balloon. In addition, using a  
137 commutator can help alleviate stress on the fiber optic cable, but this can decrease signal.  
138 Thus, a commutator is not advisable for applications in which low signal is expected, such as  
139 certain sensors or when recording  $CA^{2+}$  activity in neuronal terminals. Second, motion artifacts  
140 can occur when the implanted ferrule shifts relative to the brain. Making the fiber as stable as  
141 possible will help reduce these motion artifacts and decrease chances of the fiber completely  
142 dislodging before the end of the experiment. Ways to ensure stability include making sure the  
143 skull is dry and clean of blood and tissue prior to adhesive application, scoring the skull lightly  
144 with a scalpel or chemical etchant, using a stronger cement or adhesive, and maintaining  
145 excellent aseptic technique and using peri/postoperative antibiotics and anti-inflammatory drugs  
146 to reduce infection risk and inflammation. Finally, motion artifacts are often more pronounced in  
147 deeper brain regions where the end of the ferrule is farther from the skull, and these can be  
148 ameliorated by adding 1 - 2 wires affixed to the sides of the ferrule that extend beyond its end  
149 and help anchor the tissue around the base of the ferrule.

### 150 *Optimizing Fluorescence Collection*

151 Most fiber photometry systems allow for control of the excitation light source power. Increasing  
152 the power will increase your signal to noise and may be useful or necessary when working with  
153 low signal to noise sensors, recording from cell projection terminals, or in regions with low  
154 signal. However, increasing the power of your excitation light source will also increase  
155 photobleaching and may even cause tissue damage or cell death, especially when recording at  
156 high frame rates over long periods of time (Akerboom et al., 2012; Girven and Sparta, 2017).

157 In fiber photometry, the time resolution of your data is limited by the dynamics of your sensor  
158 and the frame rate of your acquisition system. Setting your frame rate to be twice as fast as your  
159 sensor dynamics will give you the highest possible time resolution. For example, GRAB<sub>DA</sub> has a

160 rise time of 0.08 sec, if you take a frame every 0.04 sec (25Hz), you will be able to detect all real  
161 rises in your sensor; increasing your frame rate will not increase your time resolution. However,  
162 depending on the design of your experiment and the temporal dynamics you wish to capture,  
163 your data may not require the highest temporal resolution. In such instances, decreasing the  
164 frame rate can help combat photobleaching and tissue damage due to high light powers.

165 When recording at multiple wavelengths, each light source can be turned on sequentially or they  
166 can all be turned on simultaneously. While the sequential option will reduce the highest possible  
167 frame rate, we always recommend this option because simultaneous excitation at multiple  
168 wavelengths greatly increases the chance of signal bleed-through.

### 169 *Synchronizing data streams*

170 Fiber photometry is often collected alongside other data, such as behavioral video recordings or  
171 devices that detect specific actions, such as lickometer strokes, nose-pokes, or lever-pressing.  
172 To accurately align neural data with data from other sources, it is important to be certain that  
173 your data streams are aligned properly.

174 The easiest way to align datastreams is to use a data acquisition software such as BONSAI, to  
175 collect all your data streams using a shared clock. When this is not possible you can align your  
176 data streams post hoc. For example, if all instruments are aligned to a universal clock, then the  
177 timestamps can be aligned. Alternately, a flashing light, that is time stamped with the same  
178 clock as your fiber photometry data, can be added to your behavior video to serve as a  
179 synchronization cue. It is very important when collecting fiber photometry data, videos, or other  
180 sequential data that each frame has a timestamp, because even if your frame rate is very  
181 regular, dropped frames are common and can cause large shifts in time alignment throughout a  
182 session if you extrapolate from the time of the first frame.

183 Our software allows for two format options when importing behavior data. The BORIS format  
184 assumes that the zero time in your behavior data corresponds to the first value in your fiber  
185 photometry data file. The alternative format assumes that the first timestamp corresponds with  
186 the first value in your fiber photometry data file.

### 187 *Validating your sensor*

188 While it is necessary to validate each sensor in each region you plan to employ it in, we  
189 recommend initially testing a new-to-your-lab sensor in a region that is easy to surgically target  
190 and/or has documented robust dynamics for the molecule you plan to detect (e.g. we validated  
191 our GRAB<sub>DA</sub> dopamine sensor in the nucleus accumbens). Resendez et al provide  
192 recommendations to optimize viral expression of your sensor (Resendez et al., 2016). Briefly,  
193 considerations include: optimizing titer and injection volume to ensure expression in your region  
194 of interest without ectopic expression or cell death. Of note, viral expression beyond your region  
195 of interest is not necessarily a major concern as fluorescence changes will be detected only  
196 within the region proximal to the end of the implanted ferrule.

197 Identifying optimal stereotactic coordinates for your brain region of interest may require some  
198 trial and error. The most expeditious way we have found to assess stereotactic coordinates is to

199 implant a ferrule and immediately perfuse the animal to assess location. For viral spread, we  
200 generally recommend waiting 3-4 weeks for most vectors if assessing somatic expression and  
201 6+ weeks for expression at terminals. For sensors with poorer signal-to-noise dynamics,  
202 consider using fluorescence-guided ferrule implantation to ensure ferrule placement within the  
203 bulk of your fluorescence. With this approach, you will inject your viral vector and then wait 2 - 3  
204 weeks for expression before lowering the ferrule into place while simultaneously recording  
205 fluorescence values with your fiber photometry system, affixing the ferrule when it reaches the  
206 intended coordinates, and you observe a detectable increase in fluorescence.

207 Once you have optimized surgical procedures, you will need to validate your sensor. In addition  
208 to determining that you can detect fluorescence increases and decreases independent of  
209 motion artifacts (see support protocol 2a), we also recommend an additional step to block,  
210 increase, and/or decrease the molecule that the sensor is designed to detect and examine  
211 subsequent changes in fluorescence. This is particularly important when working with less  
212 commonly employed sensors. The following are three strategies for assessing sensor activity in  
213 vivo:

- 214 i. Pharmacological blockade of sensor function: the activity of sensors designed to  
215 detect neuromodulators/hormones, and fluorescence changes can be effectively  
216 blocked through addition of a molecule that prevents binding of the target molecule to  
217 the sensor. For instance, fluorescence changes from GRAB<sub>DA</sub> are blocked by the  
218 dopamine D2 receptor antagonist, eticlopride (Sun et al., 2020). These are best  
219 employed in an intra-animal design that compares fluorescence in vehicle versus drug  
220 conditions, ideally including a behavior/event that is known to elicit release of your  
221 neuromodulator of interest.
- 222 ii. Pharmacological manipulation of your target system: Alternatively, you can manipulate  
223 release or neural activity and assess subsequent changes in fluorescence. One  
224 straightforward, if indirect method for decreasing fluorescence is to record from deeply  
225 anesthetized animals in which most neural function is quiet. Conversely,  
226 pharmacological approaches can be used to elicit neural activity (for instance via  
227 seizure induction) or stimulate release and/or synaptic accumulation of your  
228 neuromodulator of interest (for instance cocaine for dopamine, MDMA for serotonin)  
229 (Feng et al., 2019; Patriarchi et al., 2020). As this approach is likely to lead to changes  
230 on longer timescales, it is important to consider the effects of sensor photobleaching.  
231 These systemic manipulations often increase or decrease motion in the same direction  
232 as neural activity; therefore, it is important to detect changes in the mean fluorescence  
233 of your signal overtime as opposed to increases or decreases in the fluctuations of the  
234 fluorescence.
- 235 iii. Optogenetic activation/inactivation: Similarly, you can assess whether optogenetic  
236 manipulation of your target system results in a corresponding change in fluorescence  
237 from your sensor. For instance, optogenetic VTA activation or inhibition should  
238 increase or decrease GRAB<sub>DA</sub> fluorescence, respectively, in the nucleus accumbens.  
239 A word of caution: Many sensors are excited using a wavelength that activates many

240 optogenetic actuators, so if you decide to optogenetically manipulate terminals in the  
241 same brain region as your sensor, you should use a spectrally (typically red) shifted  
242 opsin (Akerboom et al., 2013; Feng et al., 2019; Patriarchi et al., 2020).

### 243 **Basic Protocol 1: Software and Environment Installation.**

244 This protocol includes all steps necessary to install the software and any necessary  
245 dependencies. It provides parallel instructions for Mac, Linux and Windows users. Our  
246 installation method utilizes a virtual environment to ensure that there are no conflicting issues  
247 with any existing Python dependencies. We have instructions to install the GUI using either  
248 Anaconda or PIP/PyPI. We recommend using Anaconda to utilize the Jupyter Notebook for  
249 ease of use and increased flexibility (inline error handling, modularity, further analysis of created  
250 objects, etc).

#### 251 **Materials:**

- 252 1. Mac, Linux or Windows Computer System
- 253 2. Python Version 3.9 or newer installed
- 254 • <https://wiki.python.org/moin/BeginnersGuide/Download>
- 255 3. Anaconda OR PIP/PyPI installed
- 256 • If you plan to use Anaconda: <https://docs.anaconda.com/anaconda/install/>
- 257 • If you plan to use PIP/PyPI: <https://pip.pypa.io/en/stable/installation/>
- 258 4. FiberPho GUI
- 259 • <https://github.com/donaldsonlab/PhAT>

#### 260 **Protocol steps:**

- 261 1. Download Code
- 262 a. Navigate to <https://github.com/donaldsonlab/PhAT>
- 263 b. Click on the green button labeled “Code” located at the top right corner of the  
264 repository, then click on “Download ZIP” (Ensure that this file is saved locally on  
265 your device i.e. not on any cloud environments).
- 266 c. Locate the downloaded zip file on your device and place it somewhere  
267 convenient to easily navigate to it again. Avoid cloud storage.
- 268 d. Unzip the file by right clicking on it and selecting unzip or use an unzipping utility  
269 (e.g. WinRAR on Windows systems).
- 270 e. Take note of the FiberPho\_Main folder location (folder path needed later).
- 271 i. Mac/Unix: Right click on the folder, Hold the Option key, and copy “PhAT”  
272 as Pathname.

273 ii. Windows: Right click on the folder, select Properties, and take note of the  
274 text written next to Location on your computer, this is the folder's path.

## 275 2. Create Virtual Environment

### 276 • Using Anaconda (Option 1: Recommended)

277 a. Open a new terminal window (Mac/Unix) or Anaconda Prompt (not  
278 Anaconda Navigator) (Windows).

279 b. Navigate to the location of the "PhAT" folder (noted from Step 1C).

280 i. Type the following command, instead typing your folder path  
281 within the brackets: "cd [[path\\_to\\_PhAT\\_folder](#)]". Then hit enter.

282 ii. Ex. cd Desktop/DonaldsonLab/PhAT

283 c. Create a virtual environment and give it a name (e.g. "my\_gui\_env") with  
284 the following command.

285 i. "conda create -n [[your\\_env\\_name](#)] python=[version](#)] pip". Then hit  
286 enter.

287 ii. Ex: conda create -n my\_gui\_env python=3.9 pip

288 d. Activate the virtual environment.

289 i. "conda activate [[your\\_env\\_name](#)]" Then hit enter.

290 ii. Ex: conda activate my\_gui\_env

291 e. Execute the following commands to install dependencies.

292 i. Type "pip list". Then hit enter.

293 ■ No dependencies should be present since this is a new  
294 environment.

295 ii. Type "pip install -r requirements.txt". Then hit enter.

296 iii. Type "pip list". Then hit enter

297 ■ All necessary dependencies should now be installed.

### 298 • Using PIP/PyPI (Option 2)

299 a. Open a new terminal window (command prompt for Windows)

300 b. Navigate to the location of the "PhAT" folder (noted from Step 1C).

301 i. Type the following command, instead typing your folder path  
302 within the brackets: "cd [[path\\_to\\_PhAT\\_folder](#)]". Then hit enter.



- 303                           ii.    Ex: cd Desktop/DonaldsonLab/PhAT
- 304                           c.    Create a virtual environment and give it a name (e.g. “my\_gui\_env”) using  
305                           one of the following commands.
- 306                           i.    Mac/Unix: “python3 -m venv [your\_env\_name]”. Then hit enter.
- 307                           ii.   Windows: “py -m venv [your\_env\_name]”. Then hit enter.
- 308                           d.    Activate the virtual environment.
- 309                           i.    Mac/Unix: “source [your\_env\_name]/bin/activate”. Then hit enter.
- 310                           ii.   Windows: “.\[your\_env\_name]\Scripts\activate”. Then hit enter.
- 311                           e.    Execute the following commands to install dependencies.
- 312                           i.    Type “pip list”. Then hit enter.
- 313                                        ■    No dependencies should be present since this is a new  
314                                        environment.
- 315                           ii.   Type “pip install -r requirements.txt”. Then hit enter.
- 316                           iii.  Type “pip list”. Then hit enter.
- 317                                        ■    All necessary dependencies should now be installed.

## 318 **Alternative Protocol 1: Software and Environment Update**

319 This protocol describes how to update your software and environment for users that have  
320 already completed an initial installation.

### 321 **Materials:**

- 322       1. Mac, Linux or Windows Computer System
- 323       2. Previous version of PHAT installed
- 324           • See basic protocol 1
- 325       3. FiberPho GUI
- 326           • <https://github.com/donaldsonlab/PhAT>

### 327 **Protocol steps:**

- 328       1. Updating Software and environment (Returning Users)
- 329           a. Repeat step 1 and replace the old version of the “PhAT” folder with the most  
330           recent version.
- 331           b. Open a new terminal window (Mac/Unix) or Anaconda prompt (Windows).
- 332           c. Navigate to the location of the “PhAT” folder (noted from Step 1C).

- 333                   i.    Type the following command, instead typing your folder path within the  
334                   brackets: “cd [path\_to\_PhAT\_folder]”. Then hit enter.
- 335                   ii.   Ex: cd Desktop/DonaldsonLab/PhAT
- 336                   d.   Activate the virtual environment.
- 337                   i.    Anaconda: “conda activate [your\_env\_name]”. Then hit enter.
- 338                   ii.   PIP and Mac/Unix: “source [your\_env\_name]/bin/activate”. Then hit enter.
- 339                   iii.   PIP and Windows: “.\[your\_env\_name]\Scripts\activate. Then hit enter.
- 340                   b.   Execute the following commands to update dependencies.
- 341                   i.    Type “pip install -r requirements.txt”. Then hit enter.

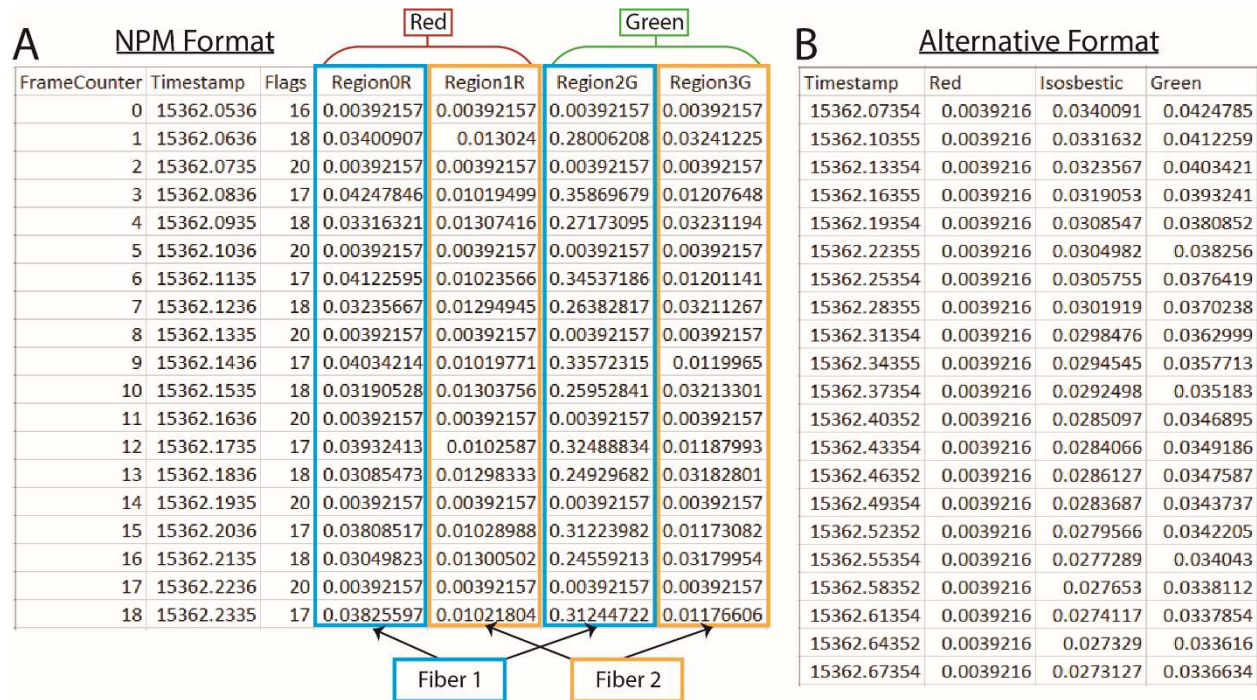
## 342 **Basic Protocol 2: GUI-driven Fiber Photometry Analysis.**

343 PhAT is designed for user-friendly flexible analysis of fiber photometry and behavioral data  
344 through a graphical user interface (GUI). Data from each fiber is imported and saved as an  
345 object to allow for visualization and analysis. This can be performed on single or multiple  
346 channels and collection sites (i.e. ferrules) simultaneously allowing for cross-region, and cross-  
347 animal analyses. The GUI contains multiple cards (see Table 1) that each have a distinct  
348 function. Using these cards, the user can normalize traces, analyze fluorescent signals relative  
349 to behavior, and examine relationships across traces. Implementation of each of these cards is  
350 optional and independent. For instance, a user can examine the relationship between two traces  
351 (e.g. the Pearson correlation coefficient) without normalizing their data or importing behavioral  
352 information. No internet connection is needed for these steps.

### 353 **Materials:**

- 354           1. Fiber photometry data in a .csv file. The GUI accepts two options.
- 355           • **Option 1: Neurophotometrics (NPM) format**
- 356           The first is the standard NPM output file (Fig 1a). To use this format you will need  
357           columns titled “Timestamp” and “LEDstate”. The fluorescence data will be in a series of  
358           green (G) and red (R) columns and will be interleaved based on the values in the  
359           “LEDstate” column which can be decoded using the table in the NPM FP3002 manual  
360           pg. 55 (<https://neurophotometrics.com/documentation>). The first G and/or R column will  
361           correspond to fiber 1, the second to fiber 2 and so on.
- 362           • **Option 2: Alternative format**
- 363           The alternative format works with non-interleaved data (Fig 1b). It must have a time  
364           column labeled “Timestamp” with data in seconds. Fluorescence data must be in any  
365           combination of columns titled: “Green”, “Red”, and “Isosbestic”. You must have at least  
366           one fluorescence data column and can have up to three. Any columns with names  
367           besides these four keywords (“Timestamp”, “Green”, “Red”, “Isosbestic”) will be ignored

368 by the software. You will need a separate .csv for each fiberoptic within a recording  
 369 session.



370  
 371 **Figure 1. PhAT accepts two formats for photometry data. A.** Example of an output csv file  
 372 from Neurophotometrics (NPM). **B.** Example of alternate format photometry data csv file.

373 2. (Optional) Behavior data in a .csv file. The GUI accepts two options.

374 • **Option 1: BORIS format**

375 The BORIS format is automatically compatible with the BORIS tabular csv output (Fig  
 376 2a). To obtain this, follow these steps in the BORIS software: Observations → export  
 377 events → tabular events → save as csv [\*not tsv]. Although the output will work as is,  
 378 the only necessary features are three columns labeled “Behavior”, “Status” and “Time”  
 379 (Fig 2b). The “Behavior” column has the name of each behavior. The “Time” column has  
 380 the time in seconds. And the “Status” column has the word “POINT” for discrete events  
 381 (lever press, etc), or if the behavior lasts for some length of time, the word “START” and  
 382 the word “STOP” for the beginning and end of a behavior bout, respectively. The order of  
 383 the rows and columns does not matter but each “START” row must have a  
 384 corresponding “STOP” row for that behavior. **Important:** Time zero in your  
 385 video/behavior data must correspond to the first value in your fiber photometry data file.

386 • **Option 2: Alternative format**

387 The alternative format must have a “Time” column in ms, sec, or min and columns titled  
 388 for each behavior examined (Fig 2c/d). Each behavior column must consist of values  
 389 assigned to indicate when a behavior occurred/did not occur, respectively (e.g. 0/1 or  
 390 yes/no)(Fig 2c). While the behavior occurring value can change (e.g. 1,2,3.. or start,  
 391 ongoing, end), there must only be one value indicating that a behavior is not occurring

392 (Fig 2d). The user must define this value in the GUI during import. **Important:** The  
 393 alternative format assumes that the first timestamp corresponds with the first value in  
 394 your fiber photometry data file.

A				B				
Observation	15_41_34_1&2			Time	Behavior	Status		
				61.29032	Laser	POINT		
Media file(s)				90.66987	Laser	POINT		
				120.8497	Laser	POINT		
Player #1	Z:/Kathlee			150.8374	Laser	POINT		
				180.6651	Laser	POINT		
Observation #####				211.453	Laser	POINT		
				240.2406	Laser	POINT		
Description				270.9804	Laser	POINT		
				301.0802	Laser	POINT		
Time offset	0							
independent variables								
variable	value							
Time	Media file	Total length	FPS	Sub	Behavior	Beha	Comn	Status
0	Z:/Kathlee	2576.03	30		separate			START
607.9	Z:/Kathlee	2576.03	30		separate			STOP
608.68	Z:/Kathlee	2576.03	30		together			START
1875.125	Z:/Kathlee	2576.03	30		together			STOP

C			D	
Time	Lick	Walk	Time	Laser Trigger
51446260.28	0	0	57348322	Trial start
51446260.3	0	0	57994024	1
51446264.2	0	0	58023403	2
51446264.22	0	0	58053583	3
51446264.22	0	1	58083571	4
51446264.22	0	1	58113399	5
51446269.02	0	1	58144187	6
51446269.03	0	1	58172974	7
51446269.03	0	1	58203714	8

395

396 **Figure 2. PhAT accepts two formats for event and/or behavior data. A.** Example of an  
 397 output csv file from BORIS. **B.** Example of a simpler format that will also work with the BORIS  
 398 option in PhAT. **C.** One example csv file that will work with the Alternative format input option. In  
 399 this example the user would enter “0” in the “value where behavior is not occurring” widget. **D.** A  
 400 second example csv file that would work with the alternative format option. In this example “Trial  
 401 start” would be entered for “value where the behavior is not occurring”.

402 Protocol steps:

403 1. Open the Graphical User Interface (GUI).

404 a. Activate your virtual environment (see Alternative protocol 1, section 1d).

405 • Running with Jupyter Notebook (Option 1)

406 b. If you would like to utilize Jupyter Notebook to deploy the server, simply navigate  
407 to the “FiberPho\_Main” folder then run the “jupyter lab” command. Open the  
408 notebook (PhAT\_gui\_notebook.ipynb) file and begin to execute each cell (block  
409 of code) from the top, making sure to let each cell finish execution before  
410 continuing to the next.

411 c. Upon execution of the last cell, a local URL will be displayed in the corresponding  
412 output cell that navigates to the GUI (e.g. <http://localhost:####>).

413 • Running with the Python Script (Option 2)

414 b. In your terminal/command prompt, navigate to the location of the  
415 “FiberPho\_Main” folder and run the following command (also listed at the top of  
416 the PhAT\_gui\_script.py file):

417 `“panel serve --show PhAT_gui_script.py --websocket-max-message-`  
418 `size=104876000 --autoreload”`

419 c. This command will launch the GUI in a new browser window or tab. To properly  
420 shutdown the GUI, press “Ctrl + C” on your keyboard.

421 d. Any code changes made to the PhAT\_gui\_script.py file will refresh the entire  
422 server instance. To avoid this, omit the “--autoreload” argument.

423 2. Importing fiber photometry data.

424 You will need to create an object for each recording from each fiber optic. Once these  
425 objects have been generated using the below steps, they can be re-imported for subsequent  
426 analysis via the “Reload Object” card on the left side of the GUI.

427 a. Navigate to the “Create new fiber object” card at the top left corner of the GUI  
428 (Fig 3a).

429 b. Click “Choose file” and select your fiber photometry data file.

430 c. **(Option 1)** Working with Neurophotometrics (NPM) data

431 i. Select the NPM output file (Fig 1a).

432 ii. Enter the number of the fiber you wish to import from the file in the fiber  
433 number widget (see Materials for more in-depth explanation).

434 c. **(Option 2)** Working with non-NPM data

- 435                   i.    Select a .csv with photometry data in the alternative format (Fig 1b).
- 436                   ii.   Uncheck the “Npm format” box.
- 437                   d.   Enter the name of your fiber photometry object in the object name widget.
- 438                   i.    Note: Use a long descriptive name without spaces as this name will be  
439                   used as the main identifier for this data and will serve as the filename if  
440                   the object is exported. We often use  
441                   “Experiment\_animalnumber\_brainregion\_sensor.”
- 442                   e.   Optional but recommended: Enter descriptive information for your object, such as  
443                   animal number, acquisition date, brain region, and sensor/fluorophores present,  
444                   and experimental considerations (experiment disruptions, etc). These values will  
445                   appear in the fiber data table to provide you with information on the experiment  
446                   the data is associated with.
- 447                   f.   Optional: Trim your data.
- 448                   i.    Adjust the value in the “Exclude time from beginning of recording” box to  
449                   specify how much time in seconds you would like to remove from the  
450                   beginning of your file.
- 451                   ii.   Adjust the value in the “Stop time from the beginning” box to specify the  
452                   last value in seconds you would like to include in the trace. Leaving the  
453                   value as -1 will not remove any time from the end of the file.
- 454                   g.   Click the “Create Object” button.
- 455                   i.    Your object has been created.
- 456                   ii.   A successful creation will cause a green pop up in the bottom right corner  
457                   of the GUI. The object’s information will be displayed in the table in the  
458                   top right corner labeled “Display Object Attributes”.

### 459   3. Importing behavior data.

460   This step is not required for all cards, but is necessary for any analysis that incorporates  
461   these data.

- 462                   a.   Navigate to the “Import behavior” card at the top center of the GUI (Fig 3b).
- 463                   b.   **(Option 1)** Using the BORIS format (Fig 2a/b)
- 464                   i.    Make sure the BORIS format tab at the top of the card is selected.
- 465                   ii.   Choose a fiber object from the drop-down menu.
- 466                   iii.   Click “Choose file” and select your behavior data file.
- 467                   iv.   Click “Import Behavior Data”.

- 468 v. Your behavior is now saved with your fiber object.
- 469 b. **(Option 2)** Using the Alternative format (Fig 2c/d)
- 470 i. Select the Alternative format tab at the top of the card.
- 471 ii. Choose a fiber object from the drop-down menu.
- 472 iii. Click “Choose file” and select your behavior data file.
- 473 iv. Select the time unit of your “Time” columns from the drop-down menu.
- 474 v. Enter the value your file uses to signify when a behavior is not occurring.  
475 (This value would be “0” in the first example and “Trial Start” for the  
476 second (Fig 2c/d)).
- 477 vi. Enter the minimum time you would like to use between bouts in the “time  
478 between bouts” box.
- 479 1. This time should be in the same unit as the timestamps in your  
480 file.
- 481 2. The start of each bout will have to be preceded by at least this  
482 amount of time in which the behavior is not occurring. For  
483 example if we use 0.5 secs for this value, any inter-bout interval <  
484 0.5 sec will be considered part of the same bout but intervals > 0.5  
485 sec will be considered two distinct bouts.
- 486 vii. Click “Import Behavior Data”.
- 487 viii. Your behavior is now saved with your fiber object.
- 488 4. Save fiber objects.
- 489 Each fiber object you create in the GUI can be saved for later. This allows you to begin  
490 analysis, close the GUI, and reopen and import your objects without losing any progress.
- 491 a. Navigate to “Save fiber objects for later” card on the left hand side of the GUI (Fig  
492 3a).
- 493 b. Choose one or more fiber objects from the menu.
- 494 c. Click the save object(s) button.
- 495 i. The objects will be saved as a pickle (pkl) file. The filename will be the  
496 name of that object, and they will be saved into the “Fiberpho\_Main”  
497 folder.
- 498 ii. Once saved, the objects can stay in this folder or be moved to any other  
499 folder.

## 500 5. Reload fiber objects.

501 If you've saved fiber objects as pickles using the "Save fiber objects" card, you can reimport  
502 them to resume an analysis using this card.

- 503 a. Navigate to the "Reload saved Fiber Objects" card on the left-hand side of the  
504 GUI (Fig 3a).
- 505 b. Click "choose files."
- 506 c. Navigate to and select all the .pkl files you would like to upload.
- 507 d. Click the upload object(s) button.
  - 508 i. The software will confirm that the object was saved with the same version  
509 of the software you are using. If it is not, a warning pop up will appear in  
510 the bottom right corner of the GUI, and a message denoting the objects  
511 with potential incompatibilities will appear in the terminal. The object will  
512 still load but may cause errors when used with one or more cards.
  - 513 ii. A successful creation will cause a green pop up in the bottom right corner  
514 of the GUI. The object's information will be displayed in the table in the  
515 top right corner labeled "Display Object Attributes".  
516

## 517 6. Combine fiber objects.

518 You may want to combine two fiber objects either from the same file after cropping out a  
519 large artifact or to combine two files from the same trial or experiment. To do this you will  
520 create two fiber objects using the "Create new fiber objects" card and then combine  
521 them using the "Combine two existing fiber objects" card.

- 522 a. Navigate to the "Combine two existing fiber objects card" on the left-hand side of  
523 the GUI (Fig 3a).
- 524 b. Enter a name for your new object.
- 525 c. Select the object you want in the beginning with the "First Object" widget.
- 526 d. Select the object you want at the end with the "Second Object" Widget.
- 527 e. Select how you would like to combine the times of each object using the "Stitch  
528 type" widget.
- 529 f. Enter a time in the "x seconds" widget if you chose a stitch type that requires it.
- 530 g. If you have successfully combined the fiber objects you should see a green box  
531 pop up in the bottom right hand corner after completion.

## 532 7. Delete fiber objects.

533 Use the "Delete object" card to delete an object. This is particularly useful if you made a  
534 mistake importing/creating the object or adding behavior. No two objects can have the same  
535 name; trying to create a new object will not overwrite an existing object with the same name.



- 536 a. Navigate to the “Delete object” card on the left hand side of the GUI (Fig 3a).
- 537 b. Choose one or more fiber objects from the menu.
- 538 c. Click the delete object(s) button.
- 539 8. Plot your data.
- 540 a. Navigate to and expand the “Plot raw signal” card by clicking the green triangle
- 541 on the left side of the card (Fig 3d).
- 542 b. Choose one or more objects.
- 543 i. An interactive graph will be made for each selected object. (See support
- 544 protocol 2b for further instructions on interacting with graphs)
- 545 ii. All traces associated with the object will be plotted together.
- 546 iii. This tool can be useful for identifying large artifacts that you can then crop
- 547 out (see step 2g) before recombining your data set (see step 6).
- 548 9. Normalizing your data.
- 549 The “Normalize data” card will simultaneously linearize a trace by accounting for
- 550 photobleaching and subtract motion artifacts to create the  $\Delta F/F$  traces that are typically used
- 551 in fiber photometry analysis. Because the most effective normalization strategy is often
- 552 dependent on the experiment, we’ve created a flexible tool that allows you to normalize your
- 553 data in different ways (Fig 4). Considerations for each option are detailed below.
- 554 a. Navigate to and expand the “Normalize to a reference” card by clicking the green
- 555 triangle on the left side of the card (Fig 3d).
- 556 b. Choose one or more objects in the object selection box. Then click the “update
- 557 options” button.
- 558 i. Only channels present in each selected object will appear in the signal
- 559 and reference dropdown boxes.
- 560 c. Select the signal channel you wish to normalize.
- 561 d. Select a signal-independent reference channel or “None” if you wish to skip the
- 562 motion artifact removal step.
- 563 e. Optional: Change the threshold for the goodness-of-fit for the biexponential fit
- 564 i. Enter your desired threshold for an  $R^2$  value. Fits that fall below the
- 565 criteria will be ignored and your trace will be normalized to its median
- 566 value instead of the biexponential decay
- 567 ii. Set the threshold to 1 to skip the linearization-by-biexponential-fit step
- 568 f. Choose a fit type for motion correction (Fig 4c/d).

569 i. The difference between fit types is described in the considerations section  
570 below.

571 g. Click the “Normalize Signal” button.

572 i. This will normalize the signal and add the normalized signal to each  
573 object for future use.

574 ii. The linear fitting process will be shown for each trace in a series of  
575 graphs to allow for a visual assessment of the fit. All the coefficients used  
576 to fit each channel will also be saved with the object.

577 iii. If the goodness of fit for linearization is below threshold, the trace will be  
578 normalized to the median value of the trace, and you will be notified by a  
579 yellow warning pop-up and a message in the terminal.

580 iv. The last of the graphs in the series will show the motion-corrected signal  
581 trace (via subtraction of the reference signal).

582 • Considerations for linearizing your trace

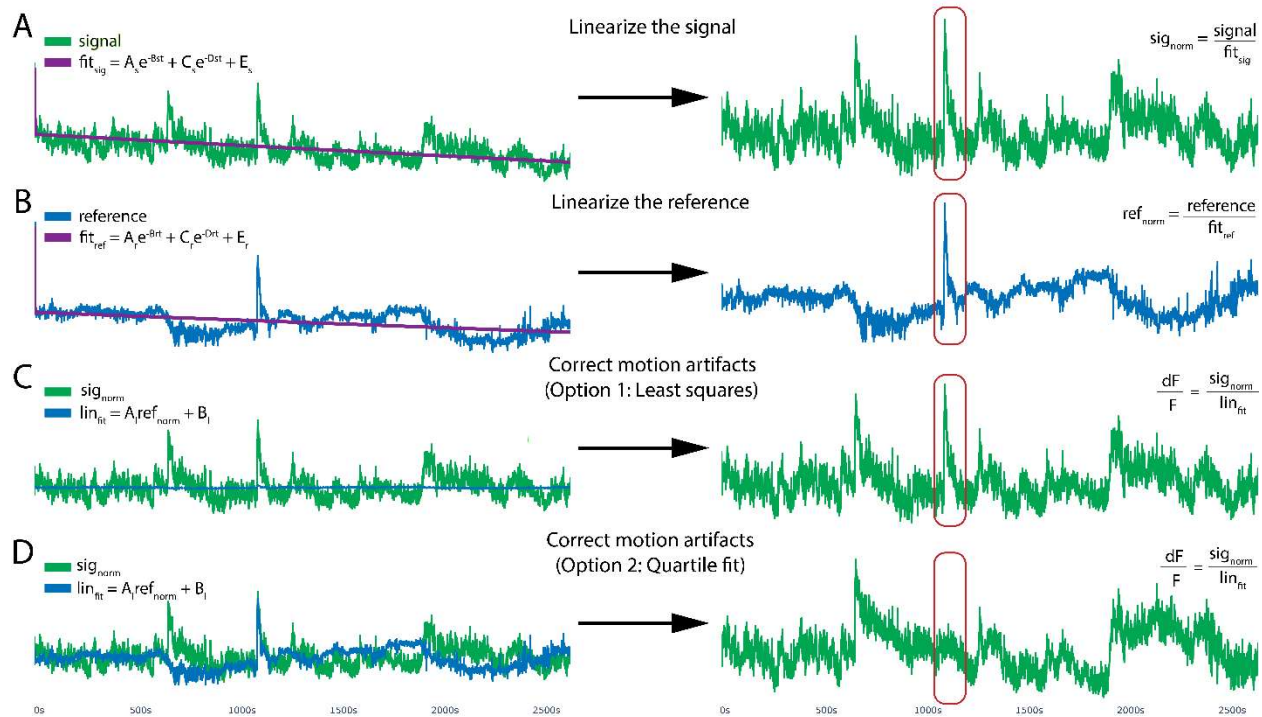
583 Most of the time, you will want to linearize a trace by fitting to a biexponential curve (Fig 4a/b),  
584 which accounts for exponential photobleaching from the fluorophore as well as photobleaching  
585 of the patch cable, which may have different rates of decay. However, there are a few instances  
586 in which this is inadvisable, such as when you have no/little photobleaching, during very short  
587 recordings, or when your signal amplitude is greater than your photobleaching. The goodness of  
588 fit for your biexponential curve can be used to guide your decision of whether or not to linearize  
589 your trace via biexponential fitting.

590 • Considerations for subtracting motion artifacts

591 The second step of the normalization process attempts to reduce motion artifacts by fitting your  
592 linearized signal trace to a linearized reference trace, such as the isosbestic channel or a  
593 channel corresponding to a non-sensor fluorophore (e.g. mCherry). As articulated in the  
594 *Strategic Planning* section above, the choice of ideal reference signal will depend on the specific  
595 sensor employed. You can skip this by setting the reference channel to none.

596 The software provides two options for linearly fitting the reference to the signal for motion  
597 artifact correction both using the equation:  $Linfit = A_l Norm_{ref} + B_l$ , with the differences stemming  
598 from how the coefficients are calculated. The first uses the “curve\_fit” function from the python  
599 Scipy package to determine the coefficient  $A_l$  and  $B_l$  (Fig 4c), which relies on a non-linear least  
600 squares algorithm. The second option uses a linear fit algorithm we have coined a “quartile fit”.  
601 In this case  $A_l = IQR_{sig}/IQR_{ref}$  and  $B_l = Median_{sig} - A_l * Median_{ref}$ . For the quartile fit, the reference  
602 is multiplied by the ratio of the signal interquartile range (IQR) to the reference IQR, so that the  
603 adjusted reference and the signal have the same IQR. Then that adjusted reference is shifted  
604 up or down so that its median is the same as the signal median (Fig 4d). Finally, we divide the  
605 linearized signal by the fitted reference to get the final normalized  $\Delta F/F$  signal. Using the Least

606 Squares option should be your starting point as it is the current standard in the field. However,  
 607 there are instances in which this fails to eliminate clear motion artifacts, which are evident via  
 608 simultaneous deviations in fluorescence in the signal and in the reference that are not  
 609 eliminated by application of the “curve\_fit” function (Fig 4c). In such instances, we recommend  
 610 the quartile fit and subsequent visual inspection. Quartile fit is likely to be superior when you  
 611 have large motion artifacts and/or small signals. We recommend using the same motion  
 612 correction approach for all signal traces in the same experiment.



613

614 **Figure 4. Motion reduction in PhAT.** PhAT’s normalization card allows users to linearize their  
 615 signal by removing the effects of photobleaching and reducing motion artifacts using one of two  
 616 fitting algorithms. **A, B.** To optionally remove photobleaching, the program will fit a biexponential  
 617 decay to your signal and reference traces and then divide by that fitted curve, resulting in the  
 618 linearized signal ( $sig_{norm}$ ) shown on the right. **C.** The linearized reference (B) will then be fit to  
 619 the linearized signal (A) to remove motion artifacts. This subfigure shows the reference (in blue)  
 620 being fit to the signal using python’s built-in least squares algorithm. **D.** Reference fit using the  
 621 alternative quartile fit algorithm, which in this specific case is more effective at removing the  
 622 large motion artifact circled in red.

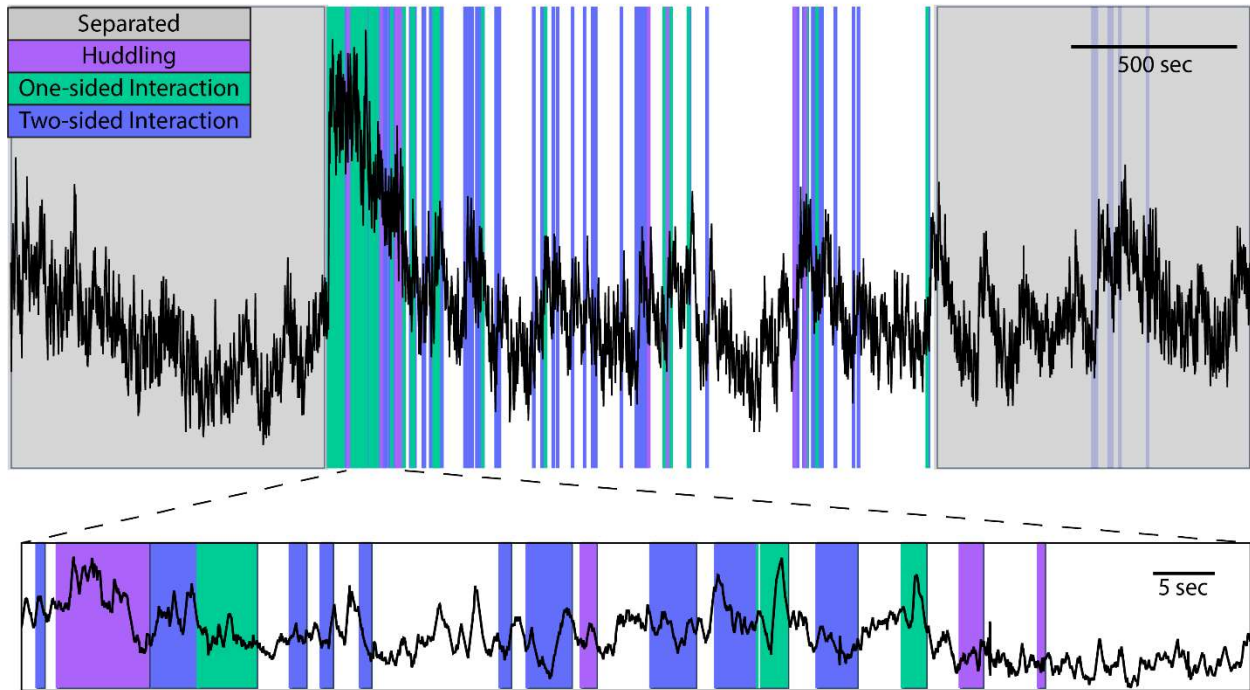
623 10. Visualizing behavior data.

624 a. Navigate to and expand the “Plot Behavior” card by clicking the green triangle on  
 625 the left side of the card (Fig 3d).

626 b. Choose one or more fiber objects from the menu.

627 c. Click update options.

- 628 i. Only channels and behaviors found in all objects will appear in the  
629 menus.
- 630 d. Choose any number of behaviors and channels.
- 631 e. A graph will be created for each combination of object and channel with the  
632 selected behaviors overlaid as colored blocks (Fig 5).



633

634 **Figure 5. Example behavior plot generated by PhAT.** PhAT's plot behavior card allows you  
635 to visually represent any event data (colors) over your photometry traces (black). The interactive  
636 graphs allow the user to zoom in on regions of interest on the trace (a shown on bottom) to  
637 visually examine data and look for oddities and patterns before determining the best analysis  
638 strategies.

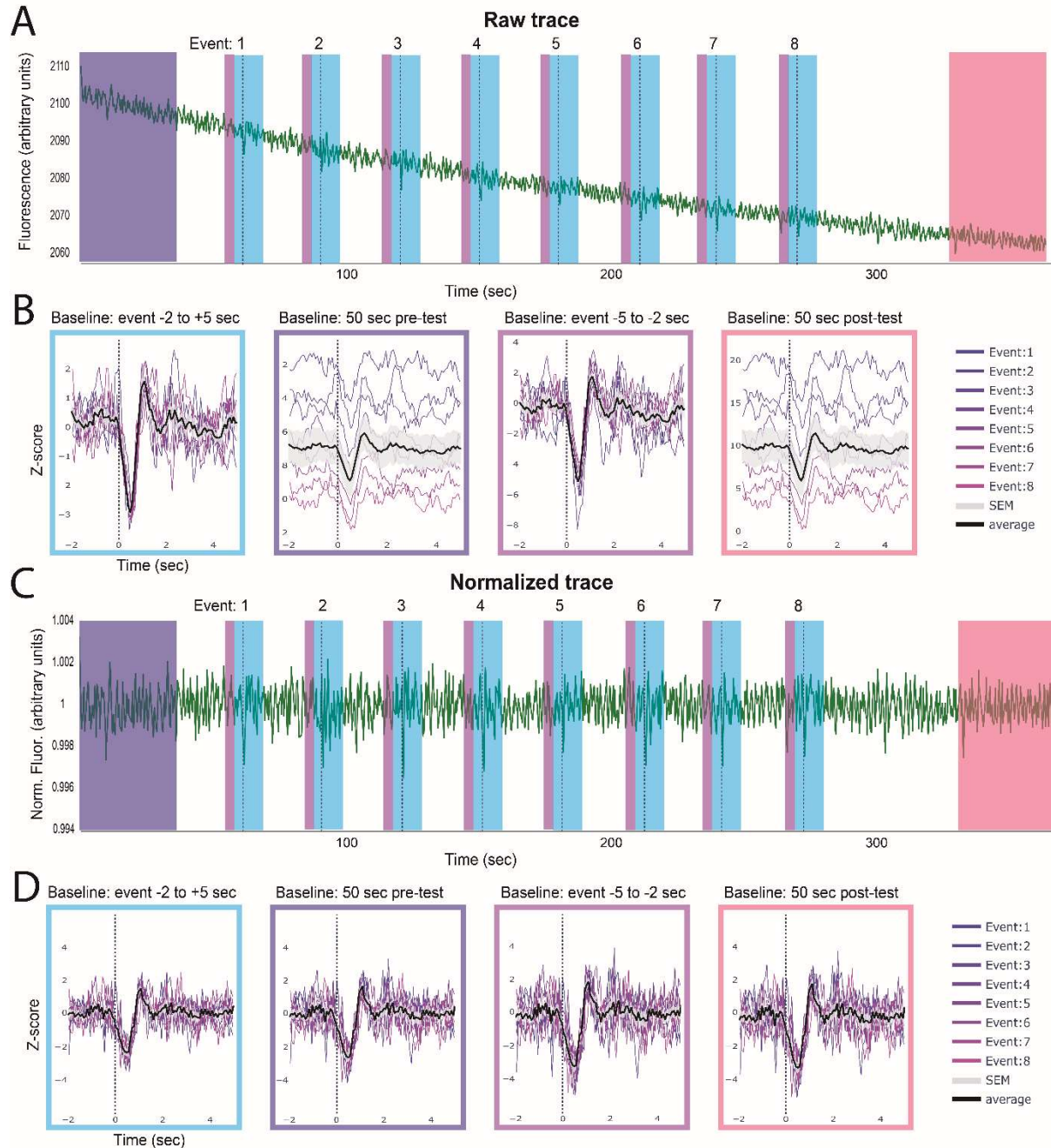
639 11. Peri-event time series graphs.

640 This card allows you to create a peri-event time series graph and save metrics from the  
641 analysis as results (Fig 6). This graph is the most common way to analyze fiber photometry  
642 data. It centers the signal around the beginning of particular events, such as all bouts of a  
643 particular behavior, so that signal changes can be averaged across multiple events. Our  
644 card allows you to graph either the % change in the signal or the Z-score with a user-defined  
645 baseline as appropriate for your experimental design.

- 646 a. Navigate to and expand the "Peri-event time series plot" card by clicking the  
647 green triangle on the left side of the card (Fig 3d).
- 648 b. Choose one or more objects in the object selection box, then click the "update  
649 options" button.

- 650 i. Only channels and behaviors present in each selected object will appear  
651 in the signal and behavior widgets.
- 652 c. Select the signal channel(s) you wish to visualize.
- 653 d. Select the signal behavior(s) you wish to visualize.
- 654 i. A unique graph will be created for each object, channel, and behavior  
655 combination.
- 656 e. Enter the duration in seconds you would like plotted before and after the  
657 beginning of each behavior bout.
- 658 f. Check the “Save CSV” box to save the dataframe used to make each plot as a  
659 csv.
- 660 g. Check the “Use % of baseline instead of Zscore” box, to visualize the data as a  
661 percent change in the signal above your baseline instead of a z-score.
- 662 h. \*Optional: Choose a baseline for your z-score or percent change calculations. If  
663 you do not do this this, the baseline for each event will be the default option,  
664 “Each Event” (see below).
- 665 i. Select the “baseline options” tab at the top of the card.
- 666 ii. Select the region you would like to use as a baseline.
- 667 • (DEFAULT) “Each Event” will use the entire time plotted for each bout,  
668 before and after the start of the behavior, as the baseline (Fig 6 blue  
669 regions/box).
  - 670 • “Start of Sample” allows you to select a time window at the beginning of  
671 your recording session to use as a baseline (Fig 6, purple region/box).
- 672 i. Enter the time in seconds when your baseline period begins in the  
673 “Baseline Start Time” box.
- 674 ii. Enter the time in seconds when your baseline period ends in the  
675 “Baseline End Time” box.
- 676 • “Before Events” allows you to select a time window before each behavior  
677 bout to use as a baseline for that bout (Fig 6, dark pink).
- 678 i. Enter the time in seconds when your baseline period begins  
679 relative to the onset of that behavior.
- 680 ii. Enter the time in seconds when your baseline period ends relative  
681 to the onset of that behavior. (Ex. 8 seconds and 5 seconds will

- 682 give you a three seconds baseline period that ends 5 seconds  
683 before the onset of each bout.)
- 684 • “End of Sample” allows you to select a time window at the end of your  
685 recording session to use as a baseline for all of your behavior bouts (Fig  
686 6, light pink).
    - 687 i. Enter the time in seconds *from the end of your recording* when  
688 your baseline period begins in the “Baseline Start Time” box.
    - 689 ii. Enter the time in seconds *from the end of your recording* when  
690 your baseline period ends in the “Baseline End Time” box. (Ex. 0  
691 seconds will end your baseline period at the very end of your  
692 recording session.)
  - 693 i. \*Optional: Reduce the number of events displayed on the graph, this will not  
694 affect the average or the csv if exported. This helps increase the speed in which  
695 graphs are created and make graphs with many events easier to interpret.
    - 696 i. Select the “Reduced displayed traces” tab at the top of the card.
    - 697 ii. Enter the first event you would like shown on your graph.
    - 698 iii. Enter the last event you would like shown on your graph. The default, -1,  
699 will choose the last event.
    - 700 iv. Enter the frequency of traces you would like displayed. (Ex. 3 will display  
701 every third trace)
  - 702 j. Click the “Create PETS plot” button.
    - 703 i. This simultaneously creates your peri-event time series graphs and a  
704 dataframe with some descriptive statistics for each plot that is stored in  
705 the corresponding object.
    - 706 ii. The Graph: Each trace will be plotted on the graph with the first events  
707 having the pinkest traces and the last events having the bluest traces. An  
708 average of all traces is plotted in black and the SEM is denoted by light  
709 gray shading. All traces can be toggled by clicking their name in the  
710 legend on the right. Double clicking the name will turn all traces beside  
711 the selected trace off.
    - 712 iii. The Results: Measures from each graph including the min and max  
713 amplitude, as well as the user input used to create the graph, will be  
714 stored in a results table within each object. These can then be exported  
715 using the “Export Results” card (see step 14)



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**Figure 6. Identifying event-related changes in fluorescence.** The peri-event time series (PETS) card allows the user to choose an ideal baseline for Z-scoring data. The above example shows GRAB<sub>DA</sub>-mediated fluorescence following optogenetic inhibition of the VTA (dotted line)

**A.** The full trace with each individual event denoted by the dashed line. **B.** The peri-event time series plots with the z-scored trace using different baselines (indicated above each plot). The average fluorescence across events is shown in black with standard error in gray. **C.** The same data as in A but linearized and motion corrected. **D.** Peri-event time series on linearized trace using different baselines. **Summary.** These two examples show how choosing different baselines can affect the outcome of this analysis and the importance of linearization when using a baseline from the beginning or end of a session but not for event-adjacent baselines.

727 12. Calculate Pearson's R between traces.

728 One benefit of fiber photometry and the Neurophotometrics system in particular is the ease  
729 with which simultaneous recordings can be collected in multiple channels, from multiple  
730 brain regions or across multiple animals. The time defined correlation card allows you to  
731 visualize and measure the Pearson's correlation between two traces over a user-defined  
732 time window.

- 733 a. Navigate to and expand the "Pearson's Correlation Coefficient" card by clicking  
734 the green triangle on the left side of the card (Fig 3d).
- 735 b. Choose one fiber object from each drop-down menu. They can be the same or  
736 different.
- 737 c. Click "update options".
- 738 d. Choose a channel for each object from the widgets labeled "signal".
- 739 e. Declare the portion of your traces for correlation computation.
  - 740 i. Enter the start time in seconds in the "Start Time" widget. The default  
741 value of zero will use the beginning of the trace as the start of the  
742 window.
  - 743 ii. Enter the end time in seconds in the "End Time" widget. The default value  
744 of -1 will use the end of the trace as the start of the window.
- 745 f. Click the "Calculate Pearson's Correlation" button.
  - 746 i. Two graphs are created for each correlation, one that simply overlays  
747 each trace and a scatterplot showing the correlation and line of best fit.
  - 748 ii. The R value will be shown in the title of the graph, printed in the terminal,  
749 and saved in the corresponding results table stored with each object.

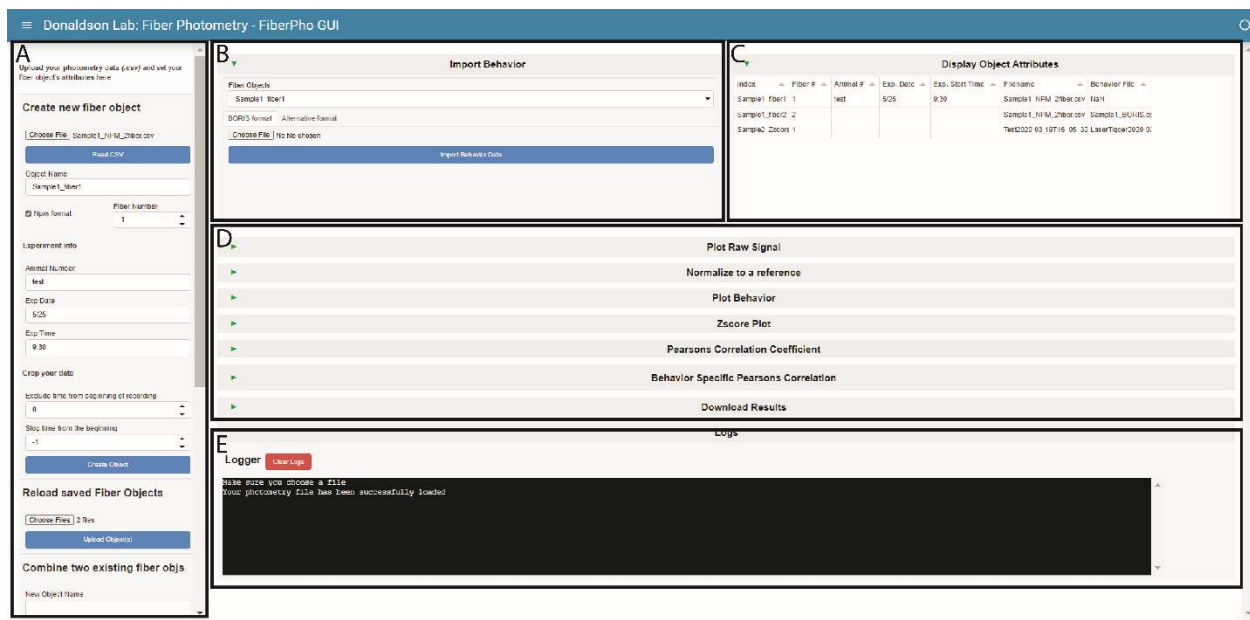
750 13. Calculate Pearson's R during specific behaviors.

751 The behavior correlation card works exactly like the time correlation card except that it  
752 compares all sections of each trace during which a specific behavior is occurring.

- 753 a. Navigate to and expand the "Behavior Specific Pearson's Correlation" card by  
754 clicking the green triangle on the left side of the card (Fig 3d).
- 755 b. Choose one fiber object from each drop-down menu. They can be the same or  
756 different.
- 757 c. Click "update options".
- 758 d. Choose a channel for each object from the widgets labeled "signal".
- 759 e. Select one or more behaviors from the behavior widget.
  - 760 i. A separate calculation will be performed for each behavior.



- 761 f. Click the “Calculate Pearson’s Correlation” button.
- 762 i. Two graphs are created for each correlation, one that simply overlays  
763 each trace and a scatterplot showing the correlation and line of best fit.
- 764 ii. The R value will be shown in the title of the graph, printed in the terminal, and  
765 saved in the corresponding results table stored with each object.
- 766 14. Export results.
- 767 The “Download Results” card allows you to export all the results from a specified analysis for  
768 multiple objects to a csv file (Fig 3d).
- 769 a. Navigate to and expand the “Download Results” card by clicking the green  
770 triangle on the left side of the card.
- 771 b. Enter a name for your results file in the “Output filename” widget.
- 772 i. The type of analysis will be added to the end of the name for each file.
- 773 c. Choose one or more objects from the “Fiber Objects” menu widget.
- 774 i. Data for all objects will be combined into one file.
- 775 d. Select one or more analyses from the “Result Types” menu.
- 776 i. Each type of analysis will be exported into its own file.
- 777 e. Click the “Download” button.
- 778 i. Result csv files will be saved in the Fiberpho\_main folder and can be  
779 moved anywhere once created.



780

781 **Figure 3. PhAT's GUI layout. A.** The sidebar. This houses all the cards that create, save or  
782 delete fiber objects. Use the respective scroll bar to access all the cards. **B.** The Import  
783 Behavior card. **C.** The Display Object Attributes table. This table will hold information on all the  
784 objects currently available in the GUI. **D.** This area holds all the cards available for analysis.  
785 They are all minimized in this figure, as denoted by the sideways green triangle. **E.** The Logger.  
786 This area is where information is shared with the user. It is also where all print statements will  
787 be output as well as in the terminal in the last output cell of the jupyter notebook.

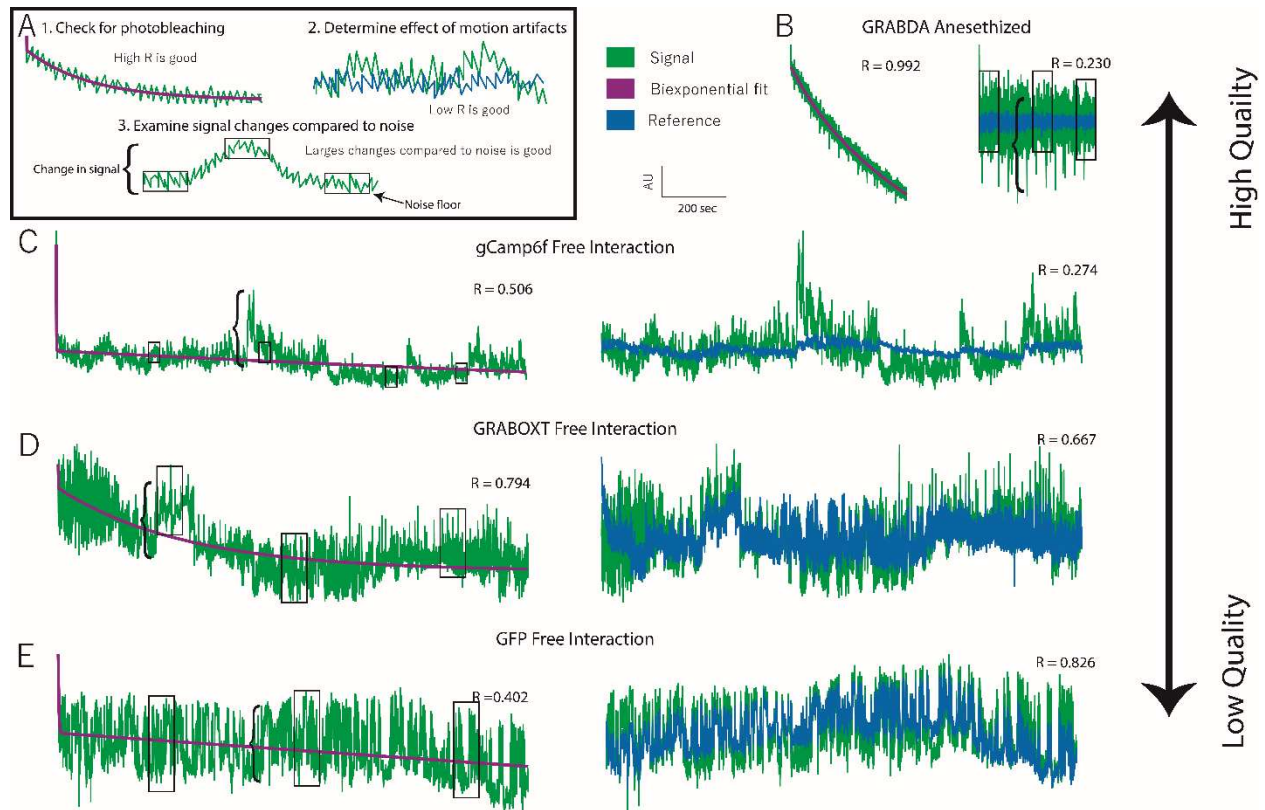
## 788 **Support Protocol 2a: Examining signal quality in your trace.**

789 Even after you have validated a sensor, there are factors that can cause poor signal in an  
790 animal or trial. This protocol is designed to help you evaluate signal quality for each  
791 experimental animal. Consider performing this analysis on an initial recording before deciding  
792 whether to include an animal in an experiment (Fig 7). This step does not require any behavior  
793 or event data, but it can provide additional valuable evaluation criteria.

794 Protocol steps:

- 795 1. Assess the signal quality in your raw data.
  - 796 a. Plot your data using the plot raw data card (see protocol 2, step 6).
  - 797 b. Visually inspect the trace for evidence of photobleaching.
    - 798 i. Photobleaching should fit an exponential decay function, specifically a  
799 biexponential decay function (Fig 7a).
    - 800 ii. If your fluorophore is being expressed, there will likely be noticeable  
801 photobleaching when you begin recording from an animal.
  - 802 c. Look for variation in your signal.
    - 803 i. There should be small, uniform fluctuations in your signal which can be  
804 referred to as the noise floor (Fig 7a).
    - 805 ii. A good signal will also have large changes in the trace compared to the  
806 noise (Fig 7a).
  - 807 d. Do your fluorescent changes match what is known about the kinetics of your  
808 sensor?
    - 809 i. Every sensor has rise and decay constants, which determines how  
810 quickly changes in sensor fluorescence can occur.
    - 811 ii. Real changes in the signal can be slower than these constants, but faster  
812 changes must be caused by noise or motion artifacts.

- 813           2. Compare your signal and reference channels.  
814           a. Fit your signal to your reference channel using the normalization card (see  
815           Protocol 2, step 7).
- 816                   i. Evaluate similarities in channels by eye. If all large changes in your signal  
817                   channel are also present in your reference channel, then those changes  
818                   are due to motion and not due to changes in your sensor.
- 819                   ii. For a numerical measure of similarity, refer to the R-value printed in the  
820                   title of the 5th panel, which indicates the correlation coefficient between  
821                   the linearized reference and signal channels. A low correlation (<0.5) is a  
822                   good indication that most changes in fluorescence are not due to motion  
823                   artifacts. A high correlation ( 0.7 - 1) indicates significant motion artifacts  
824                   but does not mean that there is not also a detectable signal because  
825                   large motion artifacts may be overpowering differences between the  
826                   channels. Effective motion correction can eliminate these artifacts and  
827                   reveal a signal. If you choose to continue with these animals, it is  
828                   important to repeat step 2.a.i with your normalized signal and critically  
829                   evaluate any findings to confirm they are not due to motion artifacts (see  
830                   next step).
- 831           3. Optional: Compare the peri-event time series graph of your normalized signal to  
832           your raw signal and reference traces using the peri-event time series card for any  
833           behavior that shows a reliable change in your normalized signal (Specific  
834           instructions in protocol 3).
- 835                   a. Confirm that this change is also detected and in the same direction in your raw  
836                   signal. While the magnitude of the change and the noise may be different, but the  
837                   general shape should replicate.
- 838                   b. Confirm that this change is not detected in your reference signal. Many behaviors  
839                   are associated with a characteristic movement, which can cause consistent  
840                   motion artifacts at the onset of your behavior. Because no normalization  
841                   technique can eliminate all motion artifacts, it is important to be wary of any  
842                   reliable signal change associated with a behavior *if you can also detect that*  
843                   *signal change in the reference channel.*



844

845 **Figure 7. Data quality assessment.** **A.** Examples of three features that indicate data quality  
 846 shown with hypothetical data. 1. Evidence of photobleaching, which indicates presence of a  
 847 fluorophore near that ferrule terminal. You can use the Pearson's R value of a biexponential fit  
 848 as an indicator of photobleaching. 2. Deviation in signal that is not present in the reference (i.e.  
 849 a low signal:reference R value) indicates the presence of signal-based variation independent of  
 850 variation due to motion artifacts. 3. Larger signal changes (bracket) relative to the noise floor  
 851 (boxes) indicate good signal:noise ratio. **B.** Very high-quality data obtained from an  
 852 anesthetized animal expressing GRAB<sub>DA</sub> in the nucleus accumbens and receiving optogenetic  
 853 inhibition of the ventral tegmental area. **C.** High quality data collected from a vole expressing  
 854 GCaMP6f during social interaction. Evidence of photobleaching is moderate but other quality  
 855 indicators are strong. **D.** Low quality data recorded from a vole expressing GRAB<sub>OXT</sub> during  
 856 social interaction. High signal:reference R-value indicates most variation is due to motion. **E.**  
 857 Negative control data recorded from a vole expressing GFP in the prefrontal cortex during social  
 858 interaction. Signal size:noise floor indicates low signal to noise and high r-vale for signal:  
 859 reference indicate lack of signal independent of motion.

860 **Support Protocol 2b: Interacting with graphs.**

861 All graphs in the GUI are created using the plotly module. The protocol below explains some  
 862 basic ways to interact with the graphs (Fig 8). For more information you can view documentation  
 863 at <https://plotly.com/python/> or by clicking the navy square on the right end of the toolbar in the  
 864 top right corner of each graph.

865 Protocol steps:

866 1. Save your graph as a pdf file.

867 a. Check the “Save plot as pdf” checkbox in the bottom left corner of the  
868 corresponding card before creating the graph (Fig 8a).

869 b. While this box is checked every graph you create will be saved in the  
870 fiberpho\_main folder.

871 2. Delete a graph.

872 a. Click the red “Clear plots” button in the bottom left corner of the corresponding  
873 card above the top plot (Fig 8b).

874 i. Each click will delete the oldest (i.e. top) plot shown.

875 3. Identify a trace.

876 a. Hover the cursor over a trace to open a dialog box with the raw data at the cursor  
877 location and the name of the trace as shown in the blue dialog box in Fig 8c. As  
878 needed, refer to the glossary for definitions.

879 i. This is particularly useful for identifying timepoints for cropping traces.

880 4. Hide or display specific traces using the legend (Fig 8d).

881 a. Click on a name in the legend to turn the name gray and hide that trace on the  
882 graph.

883 b. Isolate a specific trace by double clicking the name in the legend, which will turn  
884 all other trace names gray and hide their traces.

885 5. Use the Toolbar (Fig 8e). (Note: The toolbar only appears when you hover over  
886 the graph with the mouse.)

887 • The camera icon allows you to save the current view of your graph as a png to  
888 your downloads folder.

889 • The magnifying glass allows you to zoom into a section of your graph by drawing  
890 a rectangle on the graph with your cursor.

891 • The cross icon allows you to pan or move around the graph without changing the  
892 scale.

893 • The plus and minus icons zoom in and out respectively with each click.

894 • The X icon will auto scale your axes so the traces on the graph are maximized.

895 • The home icon will reset your axes to the starting values.

896 • The navy icon will direct you to the Plotly website where you can find other  
897 resources for creating and interacting with Plotly graphs.



898

899 **Figure 8. The graphs produced in PhAT are interactive.** **A.** Checkbox widget used to save a  
900 graph as a pdf. Note: it must be checked before creating the graph. **B.** Clear plots widget used  
901 to delete the oldest/top graph in the corresponding card. **C.** Dialog box that appears when  
902 cursor hovers over a trace; values indicate x- and y-values for the trace at the cursor location.  
903 **D.** Graph Legend. **E.** Graph toolbar.

### 904 **Basic Protocol 3: Adding Modules to PhAT.**

905 The modular and object-oriented structure of this software makes adding functionality  
906 straightforward for anyone familiar with python (Fig 9). This section outlines the overall design of  
907 the code and step-by-step instructions for adding new modules to the GUI. The alternative  
908 protocol explains how to work with fiber objects in the jupyter notebook, so that you can write  
909 and use new functions without adding them to the GUI.

### 910 **Software Design:**

911 The code consists of 5 sections:

#### 912 1. The fiber class (member function/or class function)

913 This file holds the fiber class. It is where all the functions that work to visualize, manipulate  
914 and analyze your data are housed. These functions are all in the FiberClass.py file.

#### 915 2. The import and initial declarations

916 This section imports all the necessary packages and creates a dictionary that will hold all  
917 fiber objects using their obj\_name as a key, and a data frame that holds basic information  
918 about each object to display to the user.

#### 919 3. GUI definition

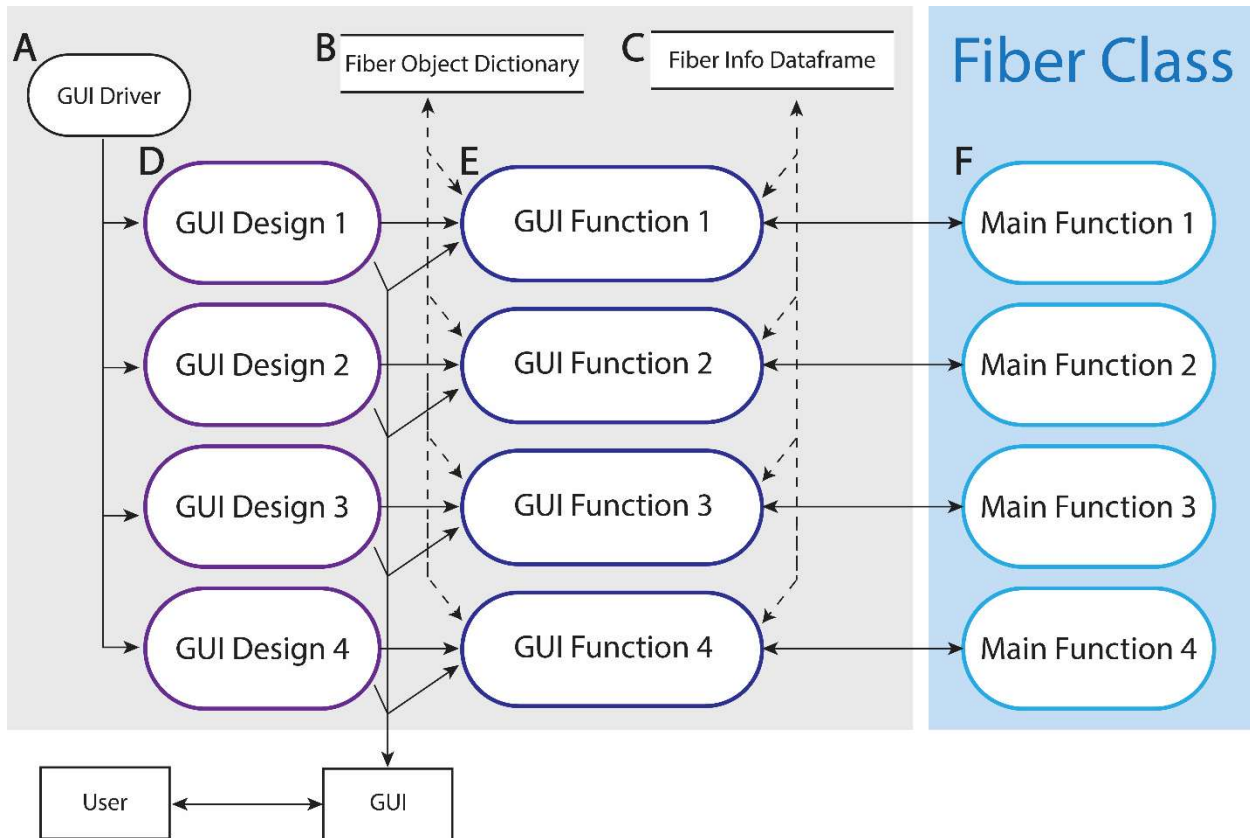
920 In this section the cards seen in the GUI are designed. This includes declaring any user  
921 inputs that may be desired as well as adjusting the aesthetics of the GUI. This section is  
922 housed in the second half of the PhAT\_gui\_script.py or the second cell of the  
923 PhAT\_gui\_notebook.ipynb.

#### 924 4. GUI functions

925 These functions reformat the user input so that it can be used to call the respective fiber  
926 class functions. These functions also adjust the GUI to display outputs from the fiber class  
927 function. These functions can be found in the first half of the PhAT\_gui\_script.py or in the  
928 first cell of the PhAT\_gui\_notebook.ipynb.

## 929 5. GUI creation and serving

930 This section adjusts any global attributes of the GUI's design and then deploys the GUI for  
931 use.



932  
933 **Fig 9. Data flow diagram of PhAT.** The majority of the software is comprised of a series of  
934 modules denoted here as 1-4. Each module includes a section of GUI design, a GUI function  
935 and a main function. The gray box indicated components in the GUI files. The blue box indicates  
936 components in the FiberClass.py file. **A.** The GUI driver creates and displays the GUI. **B.** The  
937 fiber object dictionary is called fiber\_obj and holds all available object using the object name as  
938 the key. **C.** The fiber info data frame holds some key attributes of each available fiber object to  
939 be displayed in the “Display Fiber Attributes” table. **D.** For an example of a GUI design section  
940 see “”#Plot raw signal Card” in PhAT\_GUI\_script.py. **E.** For an example of a GUI function see  
941 run\_plot\_traces in PhAT\_GUI\_script.py. **F.** For an example of a main function see plot\_traces in  
942 FiberClass.py.

943 Protocol steps:

944 1. Create a function in the FiberClass.py file.

- 945 a. Use this syntax for your function: `def function_name(self, additional, arguments)`
- 946 i. Creating a function in a class is exactly like creating a regular function
- 947 except that your first argument will always be the key word `self`, which will
- 948 refer to the object you use to call the function.
- 949 ii. Your arguments can be any user input as well as other objects if you
- 950 would like to do an analysis that requires two or more objects.
- 951 iii. In your function you will be able to access all attributes of the object you
- 952 use to call the function and any objects you include as arguments

953 2. Access your Fiber objects.

- 954 a. In the `PhAT_gui_notebook.ipynb` file or the `PhAT_gui_script.py` file: Objects will
- 955 then be stored in the `fiber_objs` dictionary. The key for each object will be the
- 956 `obj_name`. You can access your object using the code `fiber_objs[obj_name]`.
- 957 b. In a fiberclass function: Use the code word `self`, to refer to the object you used
- 958 to call the function. Any additional objects will just be referred to by their
- 959 argument variable name.

960 3. Access fiber object attributes to use in your functions.

- 961 a. Use dot notation to access variables stored within an object (attributes)
- 962 i. The syntax is: `object.attribute`
- 963 ii. All attributes of a fiber objects are described in table 2.
- 964 iii. Examples:

965 `self.fpho_data_df`

966 `fiber_objs[obj_name].channels`

967 4. Create the GUI interface.

968 If you would like to incorporate your new function into the GUI, you will need to make a new

969 card for the GUI. All the cards use the panel holoviz package. For detailed documentation

970 look here. <https://panel.holoviz.org/reference/index.html#widgets>

- 971 a. Create an appropriate widget for each piece of user input you would like to
- 972 collect.

973 Some helpful widgets are:

- 974 1. `Fileinput`
- 975 2. `Select_multiselect`
- 976 3. `Textinput`

- 977 b. Create a button.

- 978 i. When clicked the button will call a GUI function. Panel does not allow you
- 979 to pass any arguments to said GUI function besides the number of times
- 980 it was clicked (which is not typically valuable).
- 981 ii. However, the GUI function will have access to all the user inputted values
- 982 and any other variables defined in the file outside of other GUI functions.



983 This includes the fiber\_objs dictionary which holds all the objects and the  
984 fiber\_data dataframe which holds some key attributes of each object.

- 985 c. Organize all the widgets and buttons onto a card.
- 986 i. You can align widgets in a row or column.
  - 987 ii. Then create a card with all your rows, columns and additional widgets or  
988 buttons.
  - 989 iii. For more detailed information.  
990 <https://panel.holoviz.org/reference/index.html#layouts>
- 991 d. Optional: Use the existing gui layouts as a starting point.
- 992 i. Example 1: “Create new fiber object”
  - 993 ii. Example 2: “Behavior Specific Correlation Plot”

## 994 5. Create the GUI function.

995 The GUI function is used to connect the GUI to the fiberclass function.

- 996 a. Access all the user input from the GUI.
- 997 This can be done by accessing parameters of the widget. Most commonly  
998 you will simply use the syntax: widget\_variable\_name.value to get the  
999 value currently displayed in that widget. However, some widgets have  
1000 multiple parameters that may be useful to access.
- 1001 1. for example. Fileinput()  
1002 <https://panel.holoviz.org/reference/widgets/FileInput.html>
- 1003 b. Reorganize the user input so that it is compatible with your fiber class function.
- 1004 i. For example, if you allow the user to input multiple values for parallel  
1005 processing using a widget like Multiselect, widget.value will return a list.  
1006 You may want to iterate over that list.
  - 1007 ii. Or you ask the user to pick a fiber obj by the obj\_name variable, you will  
1008 then have to actually access that object using the fiber\_objs dictionary
- 1009 c. Call your fiber\_class function.
- 1010 d. Update the GUI to display output from the function.
- 1011 i. The most common way I’ve done this is with plot\_plane.
- 1012 e. Optional: Add try/catch phrases to ensure user input is valid before calling your  
1013 main function.
- 1014 f. Optional: Use the existing gui functions as a starting point.
- 1015 i. Example 1: “def\_upload\_fiberobj”
  - 1016 ii. Example 2: “run\_plot\_PETS”

## 1017 6. Add the final touches.

1018 There are three functions at the end of the GUI functions section. These functions interact  
1019 with a number of other functions. Using or adding to these functions may be helpful when  
1020 creating new sections in the GUI.

- 1021 a. update\_selecta\_options(): Many of our cards have a channels menu or behavior  
1022 menu that can be updated based on the objects that are selected. If you wish to  
1023 incorporate this into your GUI Card follow the steps below.
- 1024 i. Add an “Update Options” button to your card.  
1025 1. This button will call the udate\_selecta\_options function and update  
1026 all the menus in all Cards with selected objects.

1027                                   2. The syntax:  
1028                                    `your_button_name = pn.widgets.Button(name = 'Update Options',`  
1029    `button_type = 'primary',`  
1030    `width = 200,`  
1031    `sizing_mode = 'stretch_width',`  
1032    `align = 'start')`  
1033                                    `your_button_name.on_click(update_selecta_options)`  
1034       ii. Add a section to the `update_selecta_options()` function.  
1035           1. The syntax if you can only select one object:  
1036            `new_variable = your_object_selector_widget.value`  
1037            if `new_variable`:  
1038               `available_channels = fiber_objs[new_variable].channels`  
1039               `your_channel_widget.options = list(available_channels)`  
1040               `your_channel_widget.value = list(available_channels)[0]`  
1041               `your_behavior_widget.options = list(available_behaviors)`  
1042               `your_behavior_widget.value = list(available_behavior)[0]`  
1043           2. The syntax if you can select more than one object:  
1044            `new_variable = your_object_selector_widget.value`  
1045            if `new_variable`:  
1046               `available_channels = fiber_objs[new_variable[0]].channels`  
1047               `available_behaviors = fiber_objs[new_variable[0]].behaviors`  
1048  
1049               for `objs` in `new_variable`:  
1050                   `temp = fiber_objs[objs]`  
1051                   `available_channels = temp.channels & available_channels`  
1052                   `available_behaviors = temp.behaviors &`  
1053               `available_behaviors`  
1054               `your_channel_widget.options = list(available_channels)`  
1055               `your_channel_widget.value = list(available_channels)[0]`  
1056               `your_behavior_widget.options = list(available_behaviors)`  
1057               `your_behavior_widget.value = list(available_behavior)[0]`  
1058       b. Optional: Add a clear plots button.  
1059           i. Add a “Clear plots” button to your card.  
1060               1. This button will call the `clear_plots` function but will only delete a  
1061                 plot on the chosen card if the `clear_plots` function is updated as  
1062                 described below.  
1063               2. The syntax:  
1064                `your_clear_button = pn.widgets.Button( name = 'Clear Plots`  
1065                `\u274c',`  
1066    `button_type = 'danger', width = 30,`  
1067    `sizing_mode = 'fixed', align = 'start')`  
1068                `your_clear_button.on_click(clear_plots)`  
1069           ii. Add a section to the `clear_plots()` function.  
1070               1. The syntax:

```
1071         if your_clear_button.clicks:
1072             for i in range(len(your_card_name.objects)):
1073                 if isinstance(your_card_name.objects[i],
1074                             pn.pane.plotly.Plotly):
1075                     your_card_name.remove(your_card_name.objects[i])
1076             return
```

c. Add your object select a widget (any widget that allows you to pick one or more objects) to the update\_obj\_selectas.

i. This is necessary if you have an option to choose one or more objects in your GUI interface. If this is not done objects will not be added to the menu when they are created or reuploaded.

ii. The syntax is:

```
your_object_widget.options = [*existing_objs]
```

7. Update imports and the requirement.txt file with new packages.

a. Add an import statement to the beginning of any file in which you are using a new modules/packages/libraries

b. Optional: Add a line to the requirements.txt file in the PhAT folder for each new module, package, or library.

i. This allows others using the code to easily install any new dependencies following protocol 1

ii. Use the format: module name == version number

1092 **Alternative Protocol 3:** Creating new functions for use in the jupyter notebook.

1093 Adding new functions to the GUI can make sharing those functions with other users easier and  
1094 can decrease the time it takes to process your own data. However, it is not necessary to add a  
1095 function to the GUI to run additional analyses on an object you've created and edited in the GUI.  
1096 Below we describe how to create a new fiberclass function and how to access your fiber objects  
1097 from the jupyter notebook and the attributes within that object.

1098 Protocol steps:

1099 1. Create a function in the FiberClass.py file.

a. Use this syntax for your function: Def function\_name(self, additional, arguments)

i. Creating a function in a class is exactly like creating a regular function except that your first argument will always be the key word "self", which will refer to the object you use to call the function.

ii. Your arguments can be any user input as well as other objects if you would like to do an analysis that requires two or more objects. Ex. (beh\_correlation)

- 1107 2. Access your Fiber objects.
- 1108 a. In the PhAT\_gui\_notebook.ipynb file or the PhAT\_gui\_script.py file: Objects will
- 1109 then be stored in the fiber\_objs dictionary. The key for each object will be the
- 1110 obj\_name. You can access your object using the code “fiber\_objs[obj\_name]”.
- 1111 b. In a fiberclass function: Use the code word “self”, to refer to the object you used
- 1112 to call the function. Any additional objects will be referred to by their argument
- 1113 variable name.

1114 3. Access Fiber object attributes.

- 1115 a. Use dot notation to access variables stored within an object (attributes)

1116 i. The syntax is: `object.attribute`

1117 ii. All attributes of a fiber objects are described in table 2.

1118 iii. Examples:

1119 `self.fpho_data_df`

1120 `fiber_objs[obj_name].channels`

1121 4. Call your new function using the PhAT\_gui\_notebook.ipynb file.

1122 Now that the function is created in the fiberclass you can call that function directly from the

1123 PhAT\_gui\_notebookipynb.

- 1124 a. Call your fiberclass function using dot notation.

1125 i. You will still need to create your object(s) using the GUI.

1126 ii. The syntax for calling your obj will look like:

1127 `fiber_objs[obj_name].my_new_function(all, of, my, arguments)`

1128 Or

1129 `my_obj = fiber_objs[obj_name]`

1130 `my_obj.my_new_function(all, of, my, arguments)`

1131 **COMMENTARY:**

1132 *Background*

1133 Photometry approaches are rapidly becoming commonplace in systems neuroscience

1134 laboratories. Unfortunately, the technology that has enabled acquisition of fluorescent signals has

1135 outpaced toolkits for analysis of the resulting data. Many labs have developed in-house analytical

1136 solutions that cannibalize code from various groups; the result is a mish-mosh of approaches with

1137 limited opportunities for cross-platform/cross-lab validation or comparisons. PhAT provides a free,

1138 open-source GUI-driven platform that can integrate photometry data collected from systems

1139 generated by different manufacturers/labs. It requires no prior coding experience and enables

1140 bespoke data interrogation through the addition of new modules.

1141 PhAT is not the only open-source fiber-photometry analysis software. GuPPY and pMAT both

1142 provide attractive alternatives (Sherathiya et al., 2021; Bruno et al., 2021). These packages also

1143 offer a handful of analyses that have yet to be included in PhAT, such as peak finding. In addition,

1144 pMAT uses Matlab for its operations, which for some labs may provide advantages based on local

1145 expertise. However, PhAT has a few major strengths that make it useful for a range of labs and

1146 applications. The software works directly with NPM data outputs and can also accept data from  
1147 other sources. We provide multiple approaches for signal normalization, and straightforward and  
1148 flexible visualization of traces to facilitate selection of an optimal normalization approach for a  
1149 given dataset. Our flexible, object-oriented design makes module-addition straightforward. Of  
1150 course, there are many potentially informative analyses that have not yet been incorporated into  
1151 PhAT. We hope that community-driven module development will expand the utility and  
1152 functionality of this software. Finally, PhAT includes options for cross-trace similarity comparisons,  
1153 which are essential for quality assessment and enables novel interrogation of signals across brain  
1154 regions or across animals. Thus, PhAT provides new features and a robust platform for expansion  
1155 of photometry analyses.

1156 In addition to flexible analytical solutions provided by PhAT, we have also provided information  
1157 on experimental best practices for photometry. To our knowledge, no other resource succinctly  
1158 addresses considerations related to sensor selection and validation, reference signals,  
1159 experimental design, and optimal fluorescence detection. We also provide guidance on how to  
1160 assess signal quality from individual recording locations/animals. Thus, this protocol extends  
1161 beyond analytical software to improve the quality of data collected for photometry experiments,  
1162 ideally improving scientific rigor and leading to more reproducible results.

### 1163 *Troubleshooting and Critical Parameters*

1164 We have provided extensive information above related to experimental considerations that will  
1165 ensure collection of relevant, high-quality data. We strongly encourage labs to take appropriate  
1166 steps to ensure that they are acquiring high-quality, reliable fluorescence data prior to  
1167 experiment initiation and extensive analysis.

1168 As relates to PhAT, the most common issues arise from incompatibilities with supporting  
1169 software. It is important to use the specified version of anaconda, jupyter notebook etc. Even so  
1170 there can be times when there are still errors. In these cases, uninstalling and reinstalling the  
1171 software or packages causing issues is a good place to start. You can also find assistance  
1172 online. We have attached resources for troubleshooting these issues in the Internet Resources  
1173 section below.

1174 The most common errors in PhAT itself derive from incompatibilities with the software and the  
1175 format of imported data. While checks exist to alert users of these errors, unexpected issues  
1176 may occur. If there are issues using the GUI, first confirm that the data file you used contains  
1177 data in the format described in the materials section of basic protocol 2. As with any software  
1178 there will be bugs in the code itself. If you believe you have encountered an error in the  
1179 software, please report it on the <https://github.com/donaldsonlab/PhAT>.

1180 Finally, while no coding skills are required to use PhAT. If you decide to write your own code for  
1181 module addition, then correct syntax is important.

### 1182 *Statistical Analysis*

1183 PhAT calculates multiple metrics from event-related z-scores and percent change in  $\Delta F/F$ ,  
1184 including the maximum and minimum values, the times at which these occur relative to the event,  
1185 and the average change after an event. In addition, you can calculate the Pearson correlation  
1186 coefficient for any two traces, which can be used to assess sensor signal quality, examine

1187 relationships across brain regions, and/or across brains. These metrics are calculated for each  
1188 object or object pair individually, and subsequent group-level analyses should be carried out on  
1189 the exported values using your preferred statistical analysis software.

#### 1190 *Time Considerations*

1191 Basic protocol 1: 20 minutes to 1 hour.

1192 Alternative protocol 1: Less than 30 minutes.

1193 Basic protocol 2: Varies depending on the amount of data and number of analyses you wish to  
1194 do. Estimated 0 minutes to 3 hours.

1195 Support protocol 2a: 10 minutes.

1196 Support protocol 2b: 30 minutes to 1 hour depending on the quality of your data.

1197 Basic protocol 3: 30 minutes or more depending on your familiarity with python and the  
1198 complexity of the analyses you wish to add.

#### 1199 **CONFLICT OF INTEREST STATEMENT:**

1200 Authors declare no conflicts of interest.

#### 1201 **DATA AVAILABILITY STATEMENT:**

1202 The data that support the protocol are openly available in the Donaldson Lab Github repository  
1203 at <http://doi.org/10.5281/zenodo.7644327>, in folder "sample data".

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- 1284 **INTERNET RESOURCES:**
- 1285 To access our code base visit: <https://github.com/donaldsonlab/PhAT>
- 1286 For information on how to **install python** and relevant download links visit:  
1287 <https://www.python.org/downloads/> or <https://wiki.python.org/moin/BeginnersGuide/Download>
- 1288 For information on how to **install anaconda** and the relevant download links visit:  
1289 <https://docs.anaconda.com/anaconda/install/>
- 1290 For information on how to **install pip** and the relevant download links visit:  
1291 <https://pip.pypa.io/en/stable/installation/>



1292 For information and tutorials on how to use **jupyterlab** or **jupyter notebook** visit:

1293 [https://www.tutorialspoint.com/jupyter/jupyterlab\\_overview.htm](https://www.tutorialspoint.com/jupyter/jupyterlab_overview.htm) or

1294 [https://www.tutorialspoint.com/jupyter/jupyter\\_notebook\\_introduction.htm](https://www.tutorialspoint.com/jupyter/jupyter_notebook_introduction.htm)

1295 For information on **Panel** the library used to construct the GUI visit:

1296 <https://panel.holoviz.org/index.html>

1297 For information on **Panel's Cards** and other layouts specifically, visit:

1298 <https://panel.holoviz.org/reference/index.html#layouts>

1299 For information on **Panel's widgets** specifically, visit:

1300 <https://panel.holoviz.org/reference/index.html#widgets>

1301

1302 For information on the way **Panel's graphs** specifically, visit:

1303 <https://panel.holoviz.org/reference/panes/Plotly.html>

1304

1305 For general information on how to create and interact with **Plotly** visit: <https://plotly.com/python/>

## 1306 TABLES:

1307

### Table 1: Glossary

1308 Here we define some terms that will be used regularly throughout our protocols.

<b>Channel</b>	Denotes fluorescence intensity data collected from a specific wavelength. Most acquisition systems provide data from one to three channels/wavelengths.
<b>Trace</b>	A time series of fluorescence data, which can be plotted as a continuous line with time on the x-axis and fluorescence intensity on the y-axis as in Fig 4-8. Traces can be plotted from any channel in which fluorescence data was collected and can include raw, normalized, or motion corrected data.
<b>Signal</b>	Refers to fluorescent information collected from the excitation wavelength of your sensor of interest. For instance, for GCaMP, this would be the trace collected from the 470 nm (or similar) wavelength. The <i>raw signal trace</i> will include deflections that represent both true sensor-mediated changes in fluorescence and those introduced from motion artifacts.
<b>Reference</b>	Refers to fluorescent information collected at a signal independent excitation wavelength. See Identifying a reference for more information
<b>Linearization</b>	Both signal and reference are linearized to adjust the trace for photobleaching of the fiber optic and fluorescent sensor (Fig 4a/b).
<b>Motion-corrected</b>	Following normalization, the reference signal is used to remove motion artifacts from the raw signal, yielding an adjusted trace that can be most accurately interpreted in relation to behavior or other variables (Fig 4c/d).
<b>Normalization</b>	A flexible process that can combine linearization and motion-correction to produce a $\Delta F/F$ trace from your raw signal trace.

<b>Object</b>	A compilation of all the information and variables associated with one recording from one fiber, including all recording wavelengths and matched behavioral or other data. For a list of data and variables that can be included in an object see table 2.
<b>Card</b>	A component contained in an individual box within the GUI and used to do a specific task or analysis.
<b>Widget</b>	A subcomponent in a card that allows user input. These include the choose file button, drop down menus and text input boxes.

1309

1310

**Table 2: Object Attributes**

1311 Here we list all the attributes of a fiber object, their data type a short description and the  
 1312 functions that modify them. All attributes are declared upon creation of the object and filled with  
 1313 an empty value if not provided.

Attribute	Type	Description	Updated
obj_name	string	The name given to this object. Will be used to identify the object in the GUI and in any files exported from the GUI	N/A
fpho_data_df	Dataframe	A dataframe that holds all your photometry and behavior data. It has columns for time, each channel and each behavior.	normalize_a_signal import_behavior_data
fiber_num	int	The fiber number this object corresponds to in the file. Only relevant for NPM file formats	N/A
animal_num	string	Optional* Defined by user input to give you additional information on the objects data	N/A
exp_date	string	Optional* Defined by user input to give you additional information on the objects data	N/A
exp_start_time	string	Optional* Defined by user input to give you additional information on the objects data	N/A
start_time	float	Time after the start of the photometry file that the object traces begin	N/A
stop_time	float	Time after the start of the photometry file that the object traces end	N/A
start_idx	int	Index of the start time in the photometry file	N/A
stop_idx	int	Index of the stop time in the photometry file	N/A

frame_rate	float	Frame rate of the photometry file	N/A
filename	string	The name of the csv file that your fiber photometry data was imported from	N/A
beh_filename	string	The name of the csv file that your behavior data was imported from	import_behavior_data
behaviors	set	All the behaviors that exist for this object	import_behavior_data
channels	set	All the channels that exist for this object	normalize_a_signal
sig_fit_coefficients	str	The coefficients A-E used to make the biexponential fit to the signal	normalize_a_signal
ref_fit_coefficients	str	The coefficients A-E used to make the biexponential fit to the reference	normalize_a_signal
sig_to_ref_coefficients	str	The coefficients A and B used to linearly fit the reference to the signal	normalize_a_signal
version	int	The version number of the object. This will only change if the software is updated to	N/A
color_dict	dict	A dictionary that determines the color associated with each channel for plotting	N/A
PETS_results	Dataframe	Houses a number of measures from your PETS analyses.	plot_PETS
beh_corr_results	Dataframe	Houses a number of measures from your behavior correlation analyses.	behavior_specific_pearsons
correlation_results	Dataframe	Houses a number of measures from your time correlation analyses.	pearsons_correlation