

Phase 1 development of an index to measure the quality of neuraxial labour analgesia: exploring the perspectives of childbearing women

Développement de la phase 1 d'un indice pour mesurer la qualité de l'analgésie neuraxiale pour le travail obstétrical: une exploration des attentes des femmes enceintes

Pamela Angle, MD · Christine Kurtz Landy, PhD · Cathy Charles, PhD · Jennifer Yee, MSc · Jo Watson, PhD · Rose Kung, MD · Jean Kronberg, MD, PhD · Stephen Halpern, MD · Desmond Lam, MD · Lie Ming Lie, MD · David Streiner, PhD

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Abstract

Purpose Modern neuraxial labour analgesia reflects a shift in obstetrical anesthesia thinking – away from a simple focus on pain relief towards a focus on the overall quality of analgesia. However, advances in the methods used to measure outcomes have not kept pace with clinical progress, and these approaches must evolve to facilitate

meaningful assessment of the advances provided towards the quality of analgesia. Developing a tool to measure the quality of neuraxial labour analgesia that research has achieved is best guided by women's perspectives. As the initial step in developing an instrument to quantitatively measure quality neuraxial labour analgesia, this qualitative descriptive study explored childbearing women's experiences and perspectives regarding this subject.

Methods Twenty-eight postpartum women, all delivering with neuraxial labour analgesia, were recruited from three

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P. Angle, MD (✉)
Obstetric Anesthesia Research Unit, Women's College Hospital,
76 Grenville Street, Toronto, ON M5S 1B2, Canada
e-mail: pamela.angle@sunnybrook.ca; pamela.angle@sw.ca

P. Angle, MD · J. Yee, MSc · J. Kronberg, MD, PhD ·
S. Halpern, MD
Obstetric Anesthesia Research Unit, Women's College Hospital
and Sunnybrook Health Sciences Centre, University of Toronto,
Toronto, ON M5S 1B2, Canada

P. Angle, MD · J. Yee, MSc · J. Kronberg, MD, PhD ·
S. Halpern, MD
Sunnybrook Research Institute, Department of Anesthesia,
Women's College Hospital and Sunnybrook Health Sciences
Centre, University of Toronto, Toronto, ON, Canada

C. K. Landy, PhD
Department of Nursing, McMaster University,
Hamilton, ON, Canada

C. Charles, PhD
Department of Clinical Epidemiology and Biostatistics,
Centre for Health Economics and Policy Analysis,
McMaster University, Hamilton, ON, Canada

J. Watson, PhD
Women and Babies Program, Sunnybrook Health Sciences
Centre, Lawrence S. Bloomberg Faculty of Nursing,
University of Toronto, Toronto, ON, Canada

R. Kung, MD
Department of Obstetrics and Gynecology, Sunnybrook Health
Sciences Centre, Toronto, ON, Canada

D. Lam, MD
Department of Anesthesia, Toronto East General Hospital,
Toronto, ON, Canada

L. M. Lie, MD
Department of Anesthesia, North York General Hospital,
Toronto, ON, Canada

D. Streiner, PhD
Department of Psychiatry, University of Toronto,
Hamilton, ON, Canada

D. Streiner, PhD
Department of Psychiatry & Behavioural Neurosciences,
McMaster University, Hamilton, ON, Canada

hospitals in the greater Toronto area. Twenty-five women described a priori plans to use neuraxial labour analgesia, or they described themselves as having been open to the idea. Women's experiences and perspectives of neuraxial labour analgesia were explored in focus groups and in-depth interviews ≤ 72 hr following childbirth.

Results Four major themes emerged: 1) The Enormity of Labour Pain; 2) Fear and Anxiety Related to Epidural Pain Relief; 3) What Women Value about Epidural Pain Relief; and 4) The Relative Value of Achieving Epidural Pain Relief vs Avoidance of Epidural Drug Side Effects. Participants broadly described quality neuraxial labour analgesia as pain relief without side effects. Responses affirmed the importance of traditionally measured outcomes as attributes of quality neuraxial labour analgesia, e.g., pain relief and side effects, as well as the overall importance of pain control during labour and delivery. For research to capture the experience of quality neuraxial labour analgesia, findings suggest that this outcome involves physical, cognitive, and emotional dimensions that must be measured. The findings further suggest an important relationship between each of these dimensions and perceptions of control.

Conclusions Women's perspectives must be incorporated into the assessment of quality neuraxial labour analgesia in order for research to measure this outcome in a meaningful manner. Study findings have important implications for scale development, interpretation of existing research, and antenatal education.

Résumé

Objectif L'analgésie neuraxiale moderne pour le travail obstétrical reflète un changement dans la façon de penser l'anesthésie obstétricale. Cette nouvelle manière de penser s'éloigne du simple objectif de soulagement de la douleur pour se tourner davantage vers un objectif de qualité globale de l'analgésie. Toutefois, les progrès apportés aux méthodes d'évaluation des devenirs ont pris du retard par rapport aux progrès cliniques; ces approches se doivent d'évoluer afin de faciliter une évaluation pertinente des progrès en matière de qualité de l'analgésie. Si l'on souhaite mettre au point un outil pour mesurer la qualité de l'analgésie neuraxiale pour le travail obstétrical atteinte grâce à la recherche, il importe de s'appuyer sur les attentes des femmes. Cette étude descriptive et qualitative a exploré les expériences et les attentes des femmes enceintes. Il s'agit de la première étape dans la mise au point d'un instrument de mesure quantitative de l'analgésie neuraxiale de qualité pour le travail obstétrical.

Méthode Vingt-huit femmes en post-partum, ayant toutes accouché avec une analgésie neuraxiale pour le travail obstétrical, ont été recrutées dans trois hôpitaux de la région du Grand Toronto. Vingt-cinq de ces femmes ont

fait état de plans a priori impliquant le recours à une analgésie neuraxiale pour le travail obstétrical, ou se sont décrites comme étant ouvertes à cette idée. Les expériences et attentes des femmes concernant l'analgésie neuraxiale pour le travail obstétrical ont été examinées dans des groupes de discussion et des entretiens approfondis ≤ 72 h après l'accouchement.

Résultats Quatre grands thèmes sont apparus: 1) l'énormité de la douleur liée au travail obstétrical; 2) la peur et l'anxiété associées au soulagement de la douleur par péridurale; 3) ce que les femmes apprécient du soulagement de la douleur; et 4) la valeur relative d'un soulagement de la douleur par péridurale par rapport au fait d'éviter les effets secondaires associés au médicament de la péridurale. Les participantes ont pour la plupart décrit une analgésie neuraxiale pour le travail obstétrical de qualité comme un soulagement de la douleur sans effets secondaires. Les réponses ont confirmé l'importance des résultats traditionnellement mesurés en tant qu'attributs d'une analgésie neuraxiale pour le travail obstétrical de qualité, par exemple le soulagement de la douleur et les effets secondaires, ainsi que l'importance globale du contrôle de la douleur pendant le travail et l'accouchement. Si l'on veut que nos recherches saisissent ce qui est nécessaire à une analgésie neuraxiale de qualité pour le travail obstétrical, nos résultats suggèrent que ce devenir doit inclure des dimensions physiques, cognitives et émotionnelles qu'il faut mesurer. Nos résultats suggèrent également qu'il existe une relation importante entre chacune de ces dimensions et les perceptions de contrôle.

Conclusion Les attentes des femmes doivent être intégrées dans l'évaluation de la qualité d'une analgésie neuraxiale pour le travail obstétrical afin de mesurer ce devenir de façon pertinente. Les résultats de cette étude ont des implications de taille en ce qui touche à la mise au point d'une échelle, à l'interprétation des recherches existantes et à l'éducation prénatale.

The advent of modern neuraxial labour analgesia reflects a paradigm shift in thinking in obstetrical anesthesia – away from a solitary focus on pain relief towards a focus on pain control associated with minimal drug-related side effects – namely, towards a focus on the overall quality of analgesia provided. To achieve this purpose, a variety of interventions have evolved over the past two decades, including use of low doses of local anesthetic/opioid drug mixtures, combined spinal epidural (CSE) analgesia, and patient-controlled epidural analgesia (PCEA). These innovations have changed the landscape of labour and delivery pain relief dramatically, providing women with increased mobility, sensation, and control over their own

pain treatment compared with traditional local anesthetic-based epidural pain relief.¹⁻⁴

While there is little doubt that modern neuraxial labour analgesia has improved the pain relief experience, numerous issues bar meaningful outcome assessment in trials, and the degree to which different approaches have advanced the quality of labour and delivery analgesia cannot be compared directly one with the other. One such issue is the lack of guidance provided by women's perspectives related to which outcomes must be measured as important markers of clinical progress. The need for an improvement in incorporating childbearing women's views into measuring outcomes leaves the validity (meaningfulness) of current research open to challenge and the overall importance of the demonstrated differences open to interpretation.⁵⁻⁸ Furthermore, use of satisfaction, a multi-dimensional measure commonly included as a surrogate marker for the overall adequacy of pain relief, is also problematic. Numerous issues have been described regarding the reliability and validity of the information obtained using this measure in obstetric patients, including paradoxical findings of high levels of pain in association with high levels of satisfaction.⁹ Taken in their totality, these observations suggest that labour analgesia research is best served by direct measurement and comparison of the overall quality of analgesia achieved in clinical trials.

Qualitative descriptive research is the recommended first step in health instrument development, and it is necessary to ensure that outcome measurement meaningfully reflects the experiences and perspectives of those for whom it is intended.^{10,11} We conducted a qualitative descriptive study to explore childbearing women's experiences and perspectives of neuraxial labour pain relief, including the aspects they valued and disliked and those they viewed as part of quality analgesia for labour and delivery. This study represents the first in a series of studies conducted to develop a tool to measure the quality of neuraxial analgesia achieved in labour analgesia trials.

Methods

Sampling

Following research ethics board approval in each participating institution, postpartum women were recruited from three hospitals (one teaching, two large communities) with a combined delivery rate of >10,000 births per annum. The hospitals were located in the northern, eastern, and central regions of the greater Toronto area. All of the women provided written informed consent. A purposeful representative sampling strategy was used to permit exploration of a broad spectrum of women's labour epidural analgesia

experiences.¹²⁻¹⁴ This strategy provided a sampling of women of mixed parity who had experienced the spectrum of delivery methods. Eligibility criteria included: 1) American Society of Anesthesiologists status I-II; 2) fluency in English; 3) receipt of an epidural or CSE during the current labour; and 4) delivery within the previous 72 hr. Exclusion criteria included evidence or history of maternal cognitive impairment or neonatal death during the current pregnancy.

Screening occurred on postpartum wards in each institution, with all potentially eligible patients identified by the charge nurse on any given day when recruitment was occurring. The screening was followed by a review of the patient's medical record to ensure eligibility and an invitation to participate in the study. All potentially eligible postpartum women were approached. The women were given the option to participate in a focus group or in an in-depth interview depending on the number of women recruited on any given day. Tiredness was the most common reason given for refusal. The sampling was terminated when little new information was retrieved. Recruitment occurred from September 18, 2003 to January 9, 2004.

Data collection

All participants completed a demographic survey and participated in one of five focus groups or in one of fifteen one-to-one in-depth interviews. All sessions were conducted within 72 hr of delivery and prior to discharge from hospital. Focus groups ranged in size from two to four participants and lasted approximately 1.5 to 2 hr. In-depth interviews lasted from 45 min to one hour. All sessions were conducted using a semi-structured interview guide (see Box 1) and were audiotaped and transcribed verbatim. Member checking (verification of the investigator's interpretation of the findings with participants) was undertaken

Box 1 Transition and key questions, semi-structured interview guide

Transition Question

1. Think back to when you first decided to have an epidural. What worried you most about having one?

Key Questions:

Once your epidural was in place and working:

2. What did you like most about it?
3. What things bothered you about it?
4. If you could improve the epidural you received, what would you want?

That is, what is it about your epidural you would want changed?

5. How would you describe an ideal or quality epidural for labour and delivery?

at the end of each focus group and interview. Researchers debriefed and reviewed field notes after each session. The results of each session informed subsequent sessions, enabling the researchers to probe newly identified or rich topics in subsequent groups. The same trained moderator (P.A.) and assistant moderator (J.Y.) facilitated all of the sessions. Additional details relating to labour and delivery management were collected from the women's medical records. This manuscript presents findings from key questions about the aspects of neuraxial labour analgesia that women valued and disliked and those aspects they viewed as a part of ideal or quality neuraxial pain relief during labour and delivery. Findings from other questions will be reported at a later date.

Data analysis

Qualitative content analysis, the strategy of choice for qualitative descriptive studies, was used to analyze the data.^{11,15,16} All transcripts were reviewed as soon as available, and data collection and analysis were undertaken concurrently. The transcripts were reviewed independently and coded by two researchers (P.A., C.K.L.) with the assistance of NVIVO QSR 2.0.^A Style code editing was implemented whereby codes were derived inductively from the data.¹⁷ Initially, specific words and phrases were coded that described aspects of the women's experiences. Memos were made while coding to facilitate making inferences from the data.¹² Next, codes reflecting similar ideas within and across the focus groups and the in-depth interviews were clustered into categories (themes). The researchers (P.A., C.K.L.) then compared their codes and emerging themes and established inter-rater consensus. Categories of related themes were then combined to obtain broad overarching themes that gave a holistic view of the data.^{11,18}

Results

Fifty-nine of the 79 women whose charts were screened met study eligibility criteria. Reasons for ineligibility included lack of fluency in English ($n = 13$) and not receiving epidural analgesia for labour ($n = 7$). A total of 28 women participated in the study, which represented 50% of those eligible in the teaching hospital (22/44) and 40% (6/15) of those eligible in community hospitals. Demographic characteristics of the participants are presented in Table 1. Roughly equal numbers of primiparous and multiparous women participated. Most of the women were either university or community college educated with

Table 1 Participant demographics and delivery characteristics

Participant characteristics	% (n) or Mean (SD)
Age in yr ($n = 28$)	33.8 (5.6)
BMI ($n = 26$)	27.6 (3.8)
Parity	Primiparous 53.6% (15/28) Multiparous 46.4% (13/28)
Gestation weeks ($n = 28$)	39.2 (1.2)
Marital status	Married 85.7% (24/28) Common Law 10.7% (3/28) Single 3.6% (1/28)
Highest level of education	High School 10.7% (3/28) Community College 32.1% (9/28) University 57.1% (16/28)
Income	\$10,000 to \$19,999 7.4% (2/27) \$20,000 to \$39,999 14.8% (4/27) \$40,000 to \$59,999 14.8% (4/27) \$60,000 to \$79,000 14.8% (4/27) Over \$80,000 48.1% (13/27)
Cultural/Ethnic background	English Canadian 50% (13/26) South Asian 19.2% (5/26) Southern European 15.3% (4/26) Other 11.5% (3/26)
Cervical dilatation at the time of epidural insertion	3.9 (2.1) cm
Analgesia	Epidural 82.1 % (23/28) Combined spinal epidural 14.3% (4/28) IM followed by epidural 3.6% (1/28) PCA followed by regional 0% (0/28) N20 followed by regional 0% (0/28) Nerve block followed by regional 0% (0/28)
Mode of delivery	SVD 46.4 % (13/28) Mid-rotational forceps 7.1% (2/28) Low Forceps/Vacuum 7.2% (2/28) CD 39.3% (11/28)

PCA = patient controlled analgesia; SD = standard deviation; IM = intramuscular; SVD = spontaneous vaginal delivery; CD = Cesarean delivery

household incomes >\$80,000 CDN per year and delivered in a teaching hospital. All women received neuraxial analgesia for labour with most receiving it from 3-4 cm of cervical dilatation. Thirty-nine percent (11/28) of the women underwent induction of labour, and 64% (18/28) of the labours were augmented with oxytocin and/or amniotomy. Forty-six percent (13/28) of the women delivered spontaneously.

Drugs and methods of maintenance of neuraxial analgesia are described for each participating institution (Table 2). Two study sites provided the women with PCEA combined with a continuous background epidural infusion.

^A QSR International Pty, L. (2002). QSR NVivo 2.0 (Version 2.0) [Computer software].

Table 2 Analgesic regimens used in participating institutions

Hospital	Intrathecal Initiation (CSE)	Epidural Initiation	PCEA available	Maintenance Solution	Maintenance pump settings
Teaching	bupivacaine, 0.25% plain, 0.5 to 1 mL, plus fentanyl 20 µg or sufentanil 2.5-5 µg	bupivacaine 0.08% with fentanyl 2 µg·mL ⁻¹ , 15-20 mL bolus	YES	Standard solution: bupivacaine 0.08% with fentanyl 2 µg·mL ⁻¹ infusion with PCEA boluses 6-9 mL	7-10 mL·hr ⁻¹ PCEA Lock out 10 min Additional top ups available
Community 1	None	Bupivacaine 0.25% with epinephrine 1:200,000 units; 2% xylocaine (7-10 mL)	NO	Standard Solution. bupivacaine 0.1% with fentanyl 2 µg·mL ⁻¹	7.5-10.5 mL·hr ⁻¹ continuous epidural infusion only. Additional top ups available
Community 2	None	Bupivacaine 0.125% (10 mL) with sufentanil 10 µg	YES	PCEA solution. Bupivacaine 0.1% with sufentanil 0.4 µg·mL ⁻¹ , epinephrine 1:400,000	7-10 mL·hr ⁻¹ PCEA Lock out 10 min Additional top ups available

CSE = combined spinal epidural; PCEA = patient controlled epidural analgesia

One community hospital did not offer PCEA and provided maintenance of analgesia using a continuous epidural infusion only. In all settings, additional rescue boluses of epidural medication were available and provided by either nurses or anesthesiologists. Twenty-five of the 28 participants either knew that they desired neuraxial analgesia ahead of labour or noted that they were open to receiving it if they felt it necessary. These women were very positive about their pain relief and the necessity of having it available during childbirth.

Four major themes, each with 2-5 subthemes, emerged from the data: 1) The Enormity of Labour Pain; 2) Fear and Anxiety Related to Epidural Pain Relief; 3) The Value that Women Place on Epidural Pain Relief; and 4) The Relative Value of Achieving Epidural Pain Relief vs Avoidance of Epidural Drug Side Effects. Themes were intertwined and interacting, but they are presented separately below for the purposes of presentation.

Theme 1: The enormity of labour pain (Box 2)

This theme described participants' experiences as they struggled to deal with pain over the course of labour. The first subtheme was "An Unbearable Level of Pain" (Box 2), which described the nature of the pain participants encountered. Many (17/28) women voiced that they were already close to or beyond their ability to cope by the time they decided to have epidural analgesia. The second subtheme was, "An Inability to Focus", which described the impact of pain on women's mental capacity to focus and process information. The third subtheme, "The Struggle to Maintain Self-control" described the difficulties women encountered in maintaining mental and emotional control in the face of severe pain.

Theme 2: Fear and anxiety related to epidural pain relief (Box 3)

The second major theme captured the spectrum of fears related to pain relief for childbirth. Its four subthemes are illustrated by quotes in Box 3. The first was "Being Able to Freely Choose Epidural Relief." Participants described a variety of circumstances associated with anxiety over their ability to freely choose neuraxial pain relief. These occurred when they felt their choice for pain relief opposed views of family members, their physicians, or other health care providers. Women shared that they valued being in an environment where they felt that their choice for pain relief was supported. Most (25/28) participants shared that they had either planned to have epidural analgesia *a priori* or described themselves as open to having it prior to labour onset. One (nulliparous) participant voiced disappointment over her use of epidural analgesia. She expressed fears over potential problems with long-term back pain and her belief that she had received epidural pain relief because of insufficient nursing support.

The second subtheme was "Apprehension over Access and Availability of Epidural Pain Relief." Participants, particularly multiparous women, described apprehension over having ready access to epidural pain relief if and when they chose it. Their concerns related to arriving at hospital with enough time to have an epidural, the availability of the anesthesiologist, and availability and accessibility of epidural analgesia services at the hospital where they planned to deliver.

The third subtheme, "Apprehension over the Effects of the Epidural on Labour Progress," described the variety of concerns expressed by participants relating to the impact of epidural pain relief on labour progress. These concerns

Box 2 Major theme 1: The enormity of labour pain**A. Subtheme: An Unbearable Level of Pain**

- *"By the time you're ready to have an epidural it's already difficult to manage the pain."*(multiparous)
- *"...I was just like almost on the floor, like it (the pain) was really bad...you don't want to overreact, but it is so much pain that you do not know what to do".* (primiparous)
- *"It's not about the control, really, it's just that it's an unbearable level of pain."* (multiparous)

B. Subtheme: An Inability to Focus

- *"...you can't think straight – people are telling you what to do, but it's almost like you can't take it in."* (multiparous)
- *"I was kind of delusional... because I was in so much pain, and I was feeling so sick that no matter what the nurse told me I just wasn't doing it..."*(primiparous)
- *"I would rise on my back trying to do breathing, and nothing could give you any satisfaction, and you could not think clearly."*(primiparous)

C. Subtheme: The Struggle to Maintain Self-control

- *"And you feel like you are practising breathing, but you just don't have control."* (primiparous)
- *"They said push and I am like I can't, I can't, I am in too much pain. I just can't do it."*(multiparous)
- *"I was hoping to get (the epidural) right away, but when they told me 30 minutes, I give up...so I started to scream."*(multiparous)
- *"I said to my sister, I don't think I can go through with this and I kind of gave up...I was so tired...just exhausted... I was really frightened of the pain and I was really frightened of the fact that I was giving up."*(primiparous)

included the epidural's effect on the speed of labour progress, their ability to push and participate, and its potential impact on mode of delivery.

The fourth subtheme, "Fears Related to Epidural Insertion," described a spectrum of concerns relating to epidural placement, including the pain of insertion, long-term back pain, nerve injury, and paralysis. Concerns were voiced most commonly by primiparous patients. Multiparous women related concerns more often about timely access to epidural pain relief than about side effects, citing their own good experiences or the good experiences of friends as reassuring.

Theme 3: What women value about epidural pain relief (Box 4)

This theme was composed of five subthemes that captured the variety of ways participants described the impact of epidural analgesia on their labour and delivery experiences (Box 4). The first subtheme, "Pain Relief Restores Feelings of Internal Control and the Ability to Focus," described the value of epidural pain relief on participants' abilities to cope with pain and to focus on the birth itself. The second

subtheme, "Modern Neuraxial Analgesia Permits Participation and Control," described participants' perspectives on the use of PCEA. Women who had received PCEA voiced that they liked the control it had afforded them over their pain, stressing their fear and anxiety over breakthrough pain and the importance of preventing it. Parturients from the hospital where PCEA was not available shared a variety of beliefs, including a desire to receive PCEA in the future, fear regarding their ability to use it effectively, and fear regarding their ability to use PCEA safely. The third subtheme, "The Value of Pain Relief that Preserves Bodily Sensations of Labour Progress," described, in a variety of ways, that women did not want to feel pain; however, they valued being able to feel other sensations that reassured them of labour progress, e.g., tightening of contractions (without pain) or the urge to push. They shared that preservation of these sensations allowed them to participate in the birth experience. The fourth subtheme was "The Value of Pain Relief that Preserves Mobility and Strength". Women shared that they valued pain relief but also valued mobility and feeling that they were able to push effectively. Complete immobility was associated with discomfort, anxiety, and fear, whereas

Box 3 Major theme 2: Fear and anxiety related to epidural pain relief

A. Subtheme: Being Able to Freely Choose Epidural Pain Relief

- *“The one thing that I told my husband was when I want the pain relief, I want it now. I am not waiting.... I don’t care what anybody says...I want to make sure I get it when I say get it, and that was important (to me).” (multiparous)*
- *“...when I would go for my (antenatal) appointments, I would say you know I want an epidural. And (the obstetrician) said, “You may go really fast. You may not need one.” I said, “Well, slow it (labour) down then, because I really want one. That’s how important it was to me.”(multiparous)*
- *Actually, the nurse and the doctor came by a few times and because they saw I was really suffering, they said, “You know if you want it (the epidural), it’s okay.” I thought that that was wonderful. It makes you feel better, ‘cause I think there often is a tendency to make you feel guilty.... You are the one, you know, going through the labour.” (multiparous)*

B. Subtheme: Apprehension over Access/Availability of Epidural Pain Relief

- *“... there was no time for the epidural for the first baby... That was the worst thing. Yes, you know, it’s like, WHERE IS IT?” (multiparous)*
- *I was so glad that my doctor said, “We’re going to induce you at hospital xxxx on this date.” I was so scared that I was going to go into labour and end up in (local small town hospital) because of their policy on medication. I was petrified of that.”(multiparous)*

C. Subtheme: Apprehension over the Effects of the Epidural on Labour Progress

- *“I...wouldn’t want to slow the labour down by just lying there either. I’d rather participate a bit more, but just not have pain.”(primiparous)*
- *“My sister... said that she did not have any sensation in her legs and it was very difficult for her to push so I was concerned about that.” (primiparous)*

D. Subtheme: Fears Related to Epidural Insertion

- *“The fear was just knowing the pain (of epidural insertion) beforehand. But afterwards, the good part about having it is that I know everything’s going to be smooth from there on.” (multiparous)*
- *“...having the other two kids psyched me up (to have the epidural again).” (multiparous)*
- *“I was concerned about potential back problems...and paralysis.... I was crossing my fingers hoping he was going to get it right....”(primiparous)*

intermediate levels of mobility (bending knees, moving feet) were described as more acceptable. The fifth subtheme, “Pain Relief Improves Women’s Labour and Delivery Experiences,” described the variety of ways that participants expressed what they valued about having neuraxial pain relief as part of their childbirth experience, including the psychological relief associated with pain control and an improved ability to focus on and enjoy the birth experience.

Theme 4: The relative value of epidural pain relief vs avoidance of epidural drug side effects (Box 5)

The fourth major theme included two subthemes and captured women’s perspectives on the importance of ensuring pain relief over common epidural side effects. Box 5 presents quotes illustrating these subthemes. The first

subtheme was “Pain Control is Most Important.” The majority (27/28) of participants voiced that they valued pain control, including prevention of breakthrough pain, more highly than avoiding common drug-related side effects associated with epidural analgesia. The second subtheme was “The Relative Importance of Preserving Strength and Mobility over Avoidance of other Epidural Drug Side Effects.” Once pain was assured, most women (24/28) shared that they valued preservation of strength and mobility more highly than avoidance of other side effects, such as heavy numbness, itching, or the inability to urinate. Preserved strength was associated with improved bodily control and a sense of being able to participate more actively in the birth process. Heavy motor block, while acceptable if necessary to prevent high levels of pain, was associated with varying levels of anxiety in some women. Opioid-induced itching and difficulties with urination were

Box 4 Major theme 3: What women value about epidural pain relief

A. Subtheme: Pain Relief Restores Feelings of Internal Control and Ability to Focus

- "... I couldn't manage the pain any longer...it really helped me manage the pain and cope emotionally"(multiparous)
- "You can concentrate on exactly what they are telling you to do."(multiparous)
- "All of a sudden I felt like myself again." (primiparous)

B. Subtheme: Modern Neuraxial Analgesia Permits Participation and Control

- "The benefit of the walking epidural was that you have normal mobility and feeling and sensation and the ability to push your baby out without the side effects of no mobility, no feeling in your legs or lower part of the body."(multiparous)
- "the sense of control because I know that I had that (PCEA) button you could push to top off if you needed to...." (primiparous)
- "And it sort of puts you in the driver's seat." (multiparous)

C. Subtheme: The Value of Pain Relief that Preserves Bodily Sensations of Labour Progress

- "...Labour was progressing. I...couldn't actually feel the contraction (pain) but you felt your stomach hardening. It was moving along, and I was fine.... It was okay to feel the pressure... as long as there was no pain." (multiparous)
- "I liked that I didn't feel the pain and that I felt the movements, especially when the pushing part came. I felt it without any pain.... It was good because I was aware of what was going on.... I didn't have to rely on the nurse or a doctor to tell me when to push or when not to. I could kind of feel it myself." (multiparous)

D. Subtheme: The Value of Pain Relief that Preserves Mobility and Strength.

- "... last time I couldn't feel a thing, so I did appreciate being able to feel something this time, being able to push this time, being able to have more control."(multiparous)

E. Subtheme: Pain Relief Improves Women's Labour and Delivery Experiences

- "... within a short period of time I started feeling so much better, and I said, 'Oh my God....' I was so happy with it (the epidural)." (multiparous)
- "Actually it (pain relief) made it a much more pleasant experience...enjoyable...and that's what you are hoping for." (multiparous)
- "And it allows you to focus more on the baby, sort of on the experience instead of on the pain." (primiparous)

described by many participants as being of lesser importance than other epidural drug side effects.

Discussion

This study was conducted as the first step in the development of a multidimensional tool to measure the quality of neuraxial labour analgesia achieved in clinical trials. We explored parturient perspectives and experiences to help ensure that the instrument, which ultimately will be developed, will reflect all of the important dimensions that constitute quality analgesia for childbearing women. Significant differences have been shown to exist between patient and health provider ratings regarding the value of a given health state, and as a general rule, research supports use of tools that reflect patient perspectives.¹⁹

Multidimensional instruments have been developed and validated for use in many areas of health research, but they

are not commonly available in obstetrical anesthesia.¹⁹⁻²²

These types of tools permit assessment of various dimensions of health (physical, mental, emotional) in various forms (health profiles, health indices). By generating a summation of the scores for each dimension of quality into a global score (index of the quality achieved), a health index can be used to compare directly the overall quality of health (or analgesia) achieved in a given treatment arm. By integrating patient-perceived benefits and harms into a single score, global measures, such as the overall quality of analgesia achieved over a given time interval, are likely to provide the best means of assessing the overall importance of subtle and/or complex combinations of findings in neuraxial labour analgesia trials.^{19,23}

Participants in this study provided valuable insights into the dimensions that should be measured to capture quality neuraxial labour analgesia as a research outcome. While women described quality neuraxial labour analgesia as pain relief without side effects, their responses indicated the

Box 5 Major theme 4: The relative value of epidural pain relief versus avoidance of epidural drug side effects

A. Subtheme: Pain Control is Most Important

- “Really, it (pain relief) is number one. It is really number one in helping you cope — to get through the experience safely and number one in helping you to get through the experience without absolutely losing your mind... It is not the element of control really, it’s just that it becomes an impossible level of pain to bear.” (multiparous)
- “I think my dissatisfaction with the epidural was probably the fact that it (pain relief) was not balanced. I would probably rather have been completely numb and not able to move than to experience the lower back pain and the abdominal (breakthrough) pain.” (primiparous)
- “...it was a bit heavy, it was a bit numb, but for me, I have no problem with that... Everything else was okay, as long as I don’t feel the pain that was fine.” (multiparous)
- “Like I would not have given up the two epidurals I had previously, even though I did not have the sensation, I still would not have given those up, but what I had last night was wonderful.” (multiparous)

B. Subtheme: The Relative Importance of Preserving Strength and Mobility over Avoidance of Other Epidural Drug Side Effects.

- “Well, I would like to be able to move my legs so I could participate in the labour.” (primiparous)
- “In an ideal situation, I would like to go to the washroom, but for me it was more important to be able to walk.” (primiparous)
- “I could not move my leg — that bothered me the most, because it had an impact on how I was able to move, whether or not I was able to turn on my sides independently or not.” (primiparous)
- “...that did not bother me, the itchiness.” (primiparous)
- “I had it (an in-and-out urinary catheter) for all three deliveries actually. It was kind of like, when you go into labour there are all kinds of things that (have to go through) — you block it all out.” (multiparous)
- “No, then it (in and out urinary catheter) was comfortable, because you did not have to think about getting out of bed... so it was actually okay”. (multiparous)

need to capture information broadly as it relates to cognitive, emotional, and physical dimensions of this outcome. Responses also suggested an important relationship between these dimensions and perceptions of control.

Within the physical dimension, participants affirmed the importance of traditionally measured attributes, i.e., pain/pain relief and minimization of motor and sensory block and pruritus. Responses suggested that the methods currently used to measure these outcomes require modification, e.g., the language used for description and the perspective of assessment, to capture information that reflects women’s experiences more meaningfully. Women’s discussions further suggested specific attributes relating to control that should be measured within this dimension. These attributes included pain control/ prevention of breakthrough pain, participation in pain control, mobility, and the degree to which analgesia regimens permit preservation of the bodily sensations of labour progress, including those that permit participation in the birth without pain.

Similarly, participants’ responses suggested the need to capture information relating to cognitive and emotional dimensions of quality neuraxial analgesia as well as

regarding a relationship between these dimensions and perceptions of control. The latter was demonstrated by responses suggesting that pain control improved women’s abilities to function in the cognitive dimension, i.e., to focus, process, and respond appropriately to information and to cope with less control in the physical dimension, e.g., immobility. Conversely, women’s experiences of poor quality analgesia were associated with loss of control in both emotional, e.g., fear and anxiety, and cognitive dimensions.

These findings, as well as other work, support the need for more direct capture of information related to women’s perceptions of participation and control during labour and delivery.^{24,25} Our findings and those of others^{B,26} further suggest that this information is necessary to allow

^B Gallo A, Faron S. The Use of Patient Controlled Epidural Compared to Continuous Infusion Epidural Analgesia and the Effect in Childbirth Satisfaction 17th International Nursing Research Congress Focusing on Evidence-Based Practice; 19-22 July 2006; Montreal, Quebec, Canada. Available from: CNS http://sti.confex.com/sti/congrs06/techprogram/paper_29819.htm (accessed September, 2009).

neuraxial labour analgesia research to demonstrate the many advances that currently are evident only at the clinical level. Capture of this information is also needed to guide interpretation of the overall importance of the findings in modern labour analgesia trials and clinical care. It should not be assumed, however, that these are the only issues that exist with measurement in labour analgesia trials. Additional issues include the need to standardize outcomes between studies, the need to optimize the methods used to scale responses, the need for validated tools to measure outcomes in some dimensions, e.g., mobility, as well as the need to modify tools used in other dimensions, e.g., labour pain.^{9,24} These issues must also be addressed to provide a solid foundation for evidence-based practice in labour and delivery analgesia.

Lastly, this qualitative study provides important additional insights into the perspectives of women who have either made the decision to receive neuraxial labour analgesia *a priori* or describe themselves as open to having it if they feel the need during childbirth. Previous work has suggested that pain relief by itself does not guarantee satisfaction with the childbirth experience and that satisfaction in this context is multi-dimensional, relating more to maternal expectations, their supports (including the quality of the relationship between women and their caregivers), and perceived control.^{9, 25-28} These findings were interpreted to suggest that women do not value pain relief during labour and delivery and that they do not have expectations related to it.^{29,30} The latter interpretation is not supported by our findings. The majority of women in this study shared that they valued pain relief highly and described that pain relief had improved their abilities to cope and to focus on the birth experience. Participants in this study also related that they valued quality relationships with caregivers and had expectations related to pain relief. They shared that a supportive childbirth environment was one that also supported them in their choices related to pain relief. Multiparas, in particular, described expectations and fears related to the accessibility and timely availability of epidural pain relief as well as the importance of being able to freely choose it without health care providers and others making them feel as if they had "wimped out" or had "given up some prize". Fear of pain and previous experiences with inadequate pain control during labour and delivery have been associated with fear of childbirth and the decision to undergo elective Cesarean delivery.³¹

Overall, our study findings provide valuable insights into childbearing women's perspectives regarding the characteristics that constitute quality neuraxial labour analgesia, suggesting the dimensions and specific attributes that must be measured in order to capture this outcome in

research. Further work is needed to explore and validate these findings. In addition, this study provides important information related to the perspectives of women who desire or are open to neuraxial labour analgesia, including their expectations and fears surrounding pain relief. These findings have implications for interpretation of existing research as well as antenatal education.

A strength of this study includes using women, who recently delivered with neuraxial labour analgesia, as authorities whose experiences and perspectives could provide insight into the characteristics that constitute quality neuraxial labour analgesia. Women were interviewed shortly after delivery when their experiences were still fresh in their memories. In addition, the participants represented women who had experienced different methods of childbirth and who had both positive and negative experiences with epidural analgesia. Other strengths of this study are the steps undertaken to promote precise and exacting standards. The research team included individuals from different disciplinary backgrounds in order to minimize potential bias ensuing from a single disciplinary perspective. Inter-rater reliability checks were undertaken to ensure consistency in coding. The development of codes and themes were derived inductively from the data, and an extensive audit trail was maintained to document key methods and decisions and the rationale for these.

Limitations are also present. Although not all women were native English speakers, participation required fluency in English. Non-English speaking women might have had different expectations and experiences. Participants delivered in hospitals in a large urban centre where epidural services are readily available. The experiences of women receiving neuraxial analgesia in smaller community hospitals might be different. Notably, some women in our study who resided in small towns shared that they had opted for care in a teaching hospital because of limited access to such resources. Most participants had attended university or a community college and might have different expectations than women who were less educated. Women who were too tired to participate in the study may also have had different experiences and perspectives than the participants. Finally, a second interview with the women, particularly those who had operative deliveries, may have allowed for more in-depth insights into their experiences to emerge.

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Conflicts of interest None declared.

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