

Acute hematogenous osteomyelitis in pediatric patients: epidemiology and risk factors of a poor outcome

Journal of International Medical Research 48(4) 1–9 © The Author(s) 2020 Article reuse guidelines: sagepub.com/journals-permissions DOI: 10.1177/0300060520910889 journals.sagepub.com/home/imr



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Abstract

Objective: Acute hematogenous osteomyelitis (AHO) has declining incidence in developed countries. AHO can cause rapid destruction of bone that can lead to functional impairment or even death if misdiagnosed and not treated urgently. In this study, we aimed to identify the main factors that may lead to a poor outcome and to establish a profile of patients with AHO who might have a negative outcome.

Methods: We conducted a retrospective single-center study including 94 patients with AHO, over a 10-year interval. Complete medical history including age at diagnosis, sex, socioeconomic status, symptoms, entry portal, pathogenic agent, location of infection, radiological features, treatment, and outcome were recorded.

Results: Male predominance was observed, with boys from rural areas more prone to a poor outcome. This is likely because they are more exposed to trauma and do not have proper access to emergency medical care. *Staphylococcus aureus* was the most common etiologic agent, with 84 patients testing positive. Disease evolution was toward chronicity in patients diagnosed late. The most frequent complications were sepsis and pathological fractures.

Conclusions: In our study, patients with negative outcomes were characterized by young age, repeated negative cultures, delayed surgery, rural residence, and male sex.

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Keywords

Acute hematogenous osteomyelitis, pediatric orthopedics, bone infection, outcome, patient profile, Staphylococcus aureus

Date received: 3 July 2019; accepted: 3 February 2020

Introduction

Acute osteomyelitis is an infection of the bone and marrow caused by bacteria. Worldwide incidence ranges between 1/1000 to 1/20,000 population, with 50% of cases occurring in children younger than 5 years of age.¹⁻³ A study conducted in Glasgow, Scotland showed an incidence decline of 44% from 1970 to 1990 and a 50% decline between 1990 and 1997; that study was carried out in a population of children younger than 13 years of age.^{4,5} The incidence of pediatric acute hematogenous osteomyelitis (AHO) has been continuously decreasing in developed countries. As shown by Street et al. $(2015)^6$ in a 10-year retrospective study performed in two hospitals of New Zealand, the incidence was 1 in 4000 children, with a predominance of male patients.

The most common pathogen involved in AHO is *Staphylococcus aureus*, present in 70% to 90% of AHO infections in children. Other pathogens responsible for AHO are streptococci, *Staphylococcus epidermidis*, enterococci, *Escherichia coli*, group A β -hemolytic *Streptococcus* (GABHS), *Haemophilus influenzae*, anaerobic organisms, and fungi.^{7–9}

Bacterial dissemination in AHO can be hematogenous, contiguous (infection originating from soft tissues that spreads to the bone), or via direct inoculation (open fractures, puncture wounds, prostheses).¹⁰ Risk factors include trauma, sepsis, bacteremia, chronic catheterization or indwelling vascular lines, and immunodeficiency.¹¹

AHO most frequently affects the metaphyseal region of long bones (27% in the femur, 22% the tibia, 5% fibula, 12% humerus, 4% radius, and 3% the ulna).^{12,13} The rich metaphyseal blood supply, with vascular loops and turbulent flow, facilitates bacterial colonization.^{14,15} Bacterial exponential growth leads to bone resorption. A purulent exudate forms, which may exit the metaphyseal cortex, creating a subperiosteal abscess.^{9,16}

Acute osteomyelitis must be considered whenever a child has a fever and localized bone pain. The localization of pain can lead to a difficult diagnosis, as this might be reported as abdominal or back pain. Local examination reveals erythema, swelling, warmth, or other skin changes. These signs of inflammation may appear when the infection has progressed through the metaphyseal cortex into the subperiosteal space.^{17,18}

The treatment of AHO is long-lasting and complex. It consists of appropriate antimicrobial therapy and may require surgical incision and drainage, and debridement for removal of all infective and necrotic material.¹⁷ Cast immobilization can be used to reduce muscular activity, dissemination, inflammation, decrease pain, and prevent complications.

The objective of the present study was to identify the main factors that may lead to a poor outcome and to establish a profile of patients with AHO who might have a negative outcome.

Methods

We conducted a retrospective single-center study, evaluating data from the medical records of 94 patients with AHO over a 10-year interval. The study was approved by the Ethics Board of our institution. Patient consent was obtained verbally when reevaluation was performed.

The patients included in our study were children with AHO; exclusion criteria were open fractures or bone surgery at the site of infection, nosocomial infections, and presence of prosthetic materials. A complete medical history was obtained from the clinical notes, including age at diagnosis, sex, socioeconomic status, symptoms, entry portal, pathogenic agent, location of infection, radiological features, treatment, and outcome.

An AHO diagnosis was established based on the findings of clinical examination, laboratory tests, and radiological investigation. Clinical examination revealed general and local symptoms such as the extent of swelling, erythema, antalgic posture, gait changes, the site of maximum pain, and functional impairment. Laboratory tests comprised red blood cell (RBC) and white blood cell counts (WBC > 12,000 cells/mL), erythrocyte sedimentation rate (ESR > 40 mm/h), C-reactive protein (CRP > 10.5 mg/dL),urinalysis, blood cultures, and pus cultures. When possible, the latter two were obtained before the administration of antibiotics. Radiological investigations were based on plain X-rays that were closely inspected for lytic or sclerotic lesions of the bone, osteopenia, periosteal elevation or calcification, cortical disruptions, joint effusions, and the aspect of the surrounding soft tissues. Ultrasonography of the affected area was performed to reveal potential subperiosteal abscess.

Medical treatment consisted of antibiotics, supportive care, casting, and surgical intervention by means of incision, evacuation and debridement of any subperiosteal abscess, drilling holes in the affected bone, and antiseptic lavage.

Resolution of osteomyelitis with a positive outcome was based on improvement in clinical signs, decreased inflammatory markers, and no relapse. Chronicization, death, and chronic septic arthritis were considered negative outcomes.

Statistical analysis

The statistical data were processed using Microsoft Excel and MedCalc (www.med calc.org). A non-parametric chi-square test was used to compare variables.

In the univariate analyses, we included the following variables: age, sex, socioeconomic status, site of infection, infectious pathogen, entrance site of the pathogen, and signs and symptoms at admission.

Results

The patient distribution by age (0–18 years with a median age of 11 years) showed a high incidence of AHO among 11- to 13-year olds, and 11 AHO cases were encountered among 0- to 2-year olds. A male predominance was observed, with 52 (55%) boys versus 42 (45%) girls and sex ratio 1.23. The rural/ urban patient distribution was 56/38, and 53.5% of rural patients had negative outcomes. The rural/urban distribution was significantly different in patients with negative outcomes (P=0.002),

Concerning the site of infection, the femur (35 patients, 37.2%) and tibia (30 patients, 32%) were the most affected bones, followed by the humerus, forearm bones, and fibula. Ten patients (10.6%) had multifocal osteomyelitis.

The entry portal was suspected to be cutaneous in most patients (74.4%). In 16 patients, the site was pulmonary or otorhinolaryngology-related, and in 8 patients the entrance site could not be established (Table 1).

The main symptoms included pain (94 patients), functional impairment (42 patients), swelling (60 patients) and general signs. General symptoms were those of severe infection (fever, shivering, pallor, increased heart rate), as well as gastrointestinal

Epidemiological features	Positive outcome: n=58 (61.7%)	Negative outcome (criticization, chronic septic arthritis, and death): n = 36 (38.3%)	P *
Age, y			
Median (standard deviation), 11 (4.7)	11.5 (4.019)	9 (5.177)	0.002
Sex			
F (N=42), n (%)	31 (25.91%) [1.00]	(6.09%) [.6]	0.03
M (N = 52), n (%)	27 (32.09%) [0.81]	25 (19.91%) [1.30]	
Geographic residence			
Rural (N = 56), n (%)	26 (34.55%) [2.12]	30 (21.45%) [3.41]	0.0002
Urban (N = 38), n (%)	32 (23.45%) [3.12]	6 (14.55%) [5.03]	
Entry site			
Cutaneous (N $=$ 70), n (%)	47 (43.19%) [0.34]	23 (26.81%) [0.54]	0.088
Pulmonary or oral ($N = 16$), n (%)	6 (9.87%) [1.52]	10 (6.13%) [2.45]	
Not established (N $=$ 8), n (%)	5 (4.94%) [1.52]	3 (3.06%) [0.00]	
Pathological agent			
Staphylococcus aureus (N = 84, 89%), n (%)	55 (52.96%) [0.08]	29 (31.04%) [0.13]	0.11
Group A β -hemolytic	3 (5.04%) [0.08]	5 (2.96%) [1.41]	
Streptococcus (N = 8), n (%)			
Other pathogens (N = 2), n (%)	0	2	
Location of the infectious process			
Lower limb long bones	46 (44.88%) [0.03]	19 (20.12%) [0.06]	0.132
Upper limb long bones	10 (8.98%) [0.12]	3 (4.02%) [0.26]	
Other**	2 (4.14%) [1.11]	4 (1.86%) [2.47]	
Multifocal arthritis	0	10	

Table 1. Epidemiological and clinical data versus outcome.

*The chi-square test was used for a contingency table. A p-value of <0.05 was considered to be statistically significant. **Rare sites like the calcaneus, pelvis, ribs or scapula.

(nausea, vomiting), and urinary tract-related (oliguria) symptoms (Table 2).

Local examination revealed pain of variable intensity in all patients, antalgic posture (90 patients), erythema (84 patients), increased local warmth (82 patients), partial functional impairment (73 sites), and complete functional impairment (42 sites) (Table 2).

Most patients presented with anemia (RB < 10 g/L), leukocytosis (WBC > 15,000/ mm³), and an ESR value of over 100 mm/h. Hemocultures were positive in 36 patients. Cultures from pus specimens and antibiotic sensitivity tests were performed, and the results showed that the most common pathogen was *S. aureus* (89%), followed by GABHS (8.5%). After 3 weeks from onset,

radiological findings revealed the double cortical line sign and periosteum elevation (Figure 1). The earliest changes consisted of soft tissue edema (Table 2).

Casting and antibiotic treatment were administered for all 94 patients. In 65 patients, ultrasonography revealed subperiosteal abscess and surgical intervention was performed (Figure 2). After treatment administration, no sequelae healing was achieved in 58 patients (61.7%); 27 patients (28.7%) had a poor outcome that led to chronic infection. In the group age 0 to 2 years, one patient died because of sepsis.

The most frequent late complication was severe sepsis (12 patients) followed by

Diagnostic approach	Number of patients	Sensitivity	Comment
Clinical manifestation			
Local pain	94	100%	
Position of relief	90		Most frequently encountered in the lower limbs, especially in osteomyelitis of the femur, the thigh being in abduction and internal rotation.
Erythema	84	95%	
Local warmth	82	87%	
Swelling	60	63%	
Complete functional impairment	42	44%	In patients with pathological fractures.
General symptoms	48	51%	General signs of severe infection (fever, shiv- ering, pallor, increased heart rate), gastro- intestinal (nausea, vomiting), and urinary tract-related (oliguria) symptoms.
Radiological features			
Lytic lesions	82	87%	
Double cortical line	64	68%	Cortical doubling; the expression of perios- teum elevation became visible after 3 weeks from onset.
Soft tissue edema	30	31%	Initially the only manifestation was discrete soft tissue edema.

Table 2. Diagnostic approach.

secondary septic localization (10 patients), pathological fracture (9 patients), septic arthritis (8 patients), and pathological dislocation (1 patient). Pathological fractures were mainly encountered in the lower limbs, mostly affecting the tibia but also occurring in rare sites, like the clavicle (Figure 3).

Discussion

The patient distribution by age showed a high incidence among 11- to 13-year olds, overlapping with the maximum skeletal growth period and abundant metaphyseal blood flow.¹⁹ Eleven patients were age 0 to 2 years. Unfortunately, most patients in this age group had negative outcomes because of loss of their maternal immunity and subtle symptoms at this age, which leads to late diagnosis.¹³ Moreover, because of the continuity of circulation across the physis until 18 months of age in infants, a

pathogenic agent can reach the epiphysis and the joint, causing permanent epiphyseal damage and joint infection.²⁰

Concerning the distribution by sex, we observed a predominance of male patients. This can be explained by a higher exposure to trauma among boys.²¹ The rural/urban distribution was comparable (26/32) in patients with good outcomes, but we noted a significant difference (30/6) in patients with negative outcomes (P=0.002) (Table 1). In Romania, boys from rural areas are more involved in activities that are prone to trauma and injuries, and they do not have proper access to emergency medical care. Negative outcomes are likely related to the fact that these patients are diagnosed and treated later.

The most frequent site of infection was the metaphysis of the long bones, which is consistent with the literature data.²² The femur and tibia were the most frequently



Figure 1. Radiograph of the femur in a lateral view showing a double cortical line sign.

affected bones, followed by the humerus, forearm bones, and fibula. Rare sites such as the calcaneus, pelvis, or scapula were also affected. Ten patients had more than one site of infection. The infection site did not influence the evolution of disease nor the outcome, but all 10 patients with multifocal osteomyelitis had a poor outcome (Table 1). Hematogenous multifocal osteomyelitis in children is a rare and dangerous form of osteomyelitis in which sepsis can develop quickly, requiring rapid treatment.²³

Most patients reported pain, swelling, and partial or total functional impairment. These symptoms were associated with general signs of severe infection like shivering



Figure 3. Radiograph showing a pathological fracture of the clavicle as a late complication of osteomyelitis.

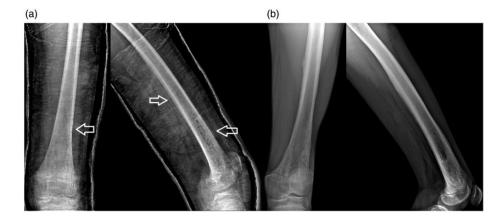


Figure 2. Radiograph of the femoral osteomyelitic site in an anteroposterior and lateral view, (a) 6 weeks post-surgery, where the double cortical line sign and drilling sites can be seen and (b) aspect of the affected femur at 5 months after surgery.

and septic fever. General impairment with circulatory (pallor, cyanosis, cold and sweaty extremities), urinary (oliguria), and digestive disorders has been reported. The intensity of general symptoms was in direct relation to the patient's age, with infants presenting with less notable and often nonspecific symptoms.

Clinical examination revealed swelling, erythema, clinically apparent venous circulation, antalgic posture of the affected limb, increased local warmth, limited active range of motion, and pain at manipulation, with maximum intensity in the metaphyseal areas. Except for patients who had articular involvement, passive joint motion was relatively unaffected. Pain is the most common symptom in patients with bone or joint infection, but pain is frequently absent in small children. Rather than complaining of pain, children limp, refuse to walk, bear weight, or move a limb.⁹

Usually, children with AHO have a high fever, >38°C in 36% to 74% of patients.^{7,24,25} In our study the main symptoms were pain, functional impairment, swelling, and general signs. General symptoms were those of severe infection (fever, shivering, pallor, increased heart rate) and gastrointestinal (nausea, vomiting), and urinary tract-related (oliguria) symptoms (Table 2).

Standard X-ray shows bone changes when osteomyelitis is already established, appearing as a lytic metaphyseal lesion with periosteal elevation and new bone formation.¹¹ Ultrasonography is a good method for identifying subperiosteal abscess in acute osteomyelitis. This procedure has been proven to be helpful in diagnosing AHO in small children with insidious symptoms and could serve as an indication for surgical treatment.²³ For patients in our study who we considered to have late diagnosis, an abscess was ultrasonographically identified at hospital admission.

Computed tomography can help in determining the destruction of bone and

soft tissue, and magnetic resonance imaging (MRI) can be used to differentiate osteomyelitis from cellulitis and identify abscesses.^{9,12} In acute osteomyelitis, the bone marrow is congested with fluid and pus, edema being one of the first changes that appear. This can be highlighted on MRI as early as 1–2 days after the onset of infection.¹⁵

In our patients, radiologic examination revealed AHO characteristic findings. The earliest changes were discreet, with soft tissue edema (Table 2). First, lytic lesions appeared on X-ray after 14 days, with conventional imaging having a sensitivity of 20% to 75% and a specificity of 75% to 83%, with a limited level of evidence (II–III).^{26,27}

Most patients had anemia (RBC < 10 g/L), leukocytosis (WBC > $15,000/\text{mm}^3$), and an ESR value of over 100 mm/h. This value has great predictive value in establishing the diagnosis, as Riise et al. (2008)¹ showed in their report that an ESR of more than 40 mm/h has the highest predictive value (26%).

S. aureus is one of the most common causes of bacteremia, with a high mortality rate of 65% to 70% in the pre-antibiotic era; currently, the 30-day mortality is 20% to 40%, despite adequate treatment.^{28,29} Human skin is optimized to prevent the entrance of and colonization by *S. aureus*, the most common species of *Staphylococcus* found on the skin. However, *S. aureus* infections occur in skin compromised by diseases or wounds.³⁰ In our study, the most common etiological pathogen was *S. aureus* (89%), followed by GABHS (8.5%).

The therapeutic approach to osteomyelitis is a complex combination of antibiotherapy, surgical debridement, and limb immobilization.¹³ Considering the fact that the main pathogen incriminated in AHO was *S. aureus* in our patients, initial drug therapy consisted of intravenous administration of a combination of empiric anti-*Staphylococcus* antibiotics, mainly oxacillin and gentamicin. In some patients, cephalosporins were used. Antibiotic treatment was administered parenterally until normalization of CRP levels, and then switched to oral administration of oxacillin or erythromycin. Alongside antibiotic therapy, vitamins, blood transfusion, and immune stimulators (human immunoglobulins) were administered.

After treatment in our study, healing with no sequelae was achieved in 58 patients (61.7%) whereas 27 patients (28.7%) had a poor outcome that led to chronic infection. Most chronic patients presented late, with a developed abscess. One patient in the age group 0 to 2 years died from sepsis. This patient had late-diagnosed acute osteomyelitis and was admitted to the hospital when the disease was in an advanced stage of abscess formation.³⁰

The limitations of our study include its retrospective nature and the lack of longterm follow-up in most patients. a lack of useful data concerning the onset of the symptoms associated with hospital presentation also constitutes a drawback.

Conclusions

In our study, AHO showed a high incidence among 11- to 13-years olds, overlapping the period of maximal osseous growth. Children age 0 to 2 years had negative outcomes owing to loss of maternal immunity and subtle symptoms at this age, which leads to late diagnosis. We observed a predominance of male patients, and boys from rural areas were more prone to have a poor outcome because they are more exposed to trauma; moreover, children in rural areas do not have proper access to emergency medical care.

The single-site form of AHO was the most frequent among our patients, with a predilection for long bones, especially the femur and tibia. In most patients, the entrance site was cutaneous, and the most common etiological pathogen was *S. aureus*.

Disease evolution was toward chronicity in cases where the diagnosis was established late. The most frequent complications were sepsis and pathological fractures. Patients who had a negative outcome were characterized by young age, repeated negative cultures, delayed surgery, rural residence, and male sex.

Declaration of conflicting interest

The authors declare that there is no conflict of interest.

Funding

This research received no specific grant from any funding agency in the public, commercial, or not-for-profit sectors.

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