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# BMJ Open Models of comprehensive care for older persons with chronic diseases: a systematic review with a focus on effectiveness

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# **ABSTRACT**

**Introduction** Ageing entails a variety of physiological changes that increase the risk of chronic noncommunicable diseases. The prevalence of these diseases leads to an increase in the use of health services. The care models implemented by health systems should provide comprehensive long-term healthcare. We conducted this systematic review to determine whether any model of care for older persons have proven to be effective.

Methods A systematic review of literature was carried out to identify randomised clinical trials that have assessed how effective a care model for older patients with chronic diseases. A searches electronic databases such as MEDLINE, Turning Research Into Practice Database, Cochrane Library and Cochrane Central Register of controlled Trials was conducted from January 1966 to January 2021. Two independent reviewers assessed the eligibility of the studies. Interventions were identified and classified according to the taxonomies developed by the Cochrane Effective Practice and Organisation of Care and Cochrane Consumers and Communication groups. **Results** Of the 4952 bibliographic references that were screened, 577 were potentially eligible and the final sample included 25 studies that evaluated healthcare models in older people with chronic diseases. In the 25 care models, the most frequently implemented interventions were educational, and those based on the provision of healthcare. Only 22% of the outcomes of interventions were identified as being effective, whereas 21% were identified as being partially effective; thus, more than 50% of the outcomes were identified as being ineffective.

**Conclusions** It was not possible to determine a care model as effective. The interventions implemented in the models are variable. The most effective outcomes were focused on improving the patient-healthcare professional relationship in the early stages of the intervention. The interventions addressed in the studies were similar to public health interventions as their main objectives focused on promoting health. Most studies were of low methodological quality.

#### INTRODUCTION

Ageing increases the risk of suffering from chronic non-communicable diseases

#### STRENGTHS AND LIMITATIONS OF THIS STUDY

- ⇒ This review was conducted in accordance with the Preferred Reporting Items for Systematic Reviews and Meta-Analyses, and recommendations of the Cochrane Collaboration, which are well recognised approaches for conducting of systematic reviews.
- ⇒ A wide search strategy was carried out in the main electronic databases. In addition, the Cochrane Central Register of controlled Trials was reviewed.
- ⇒ Two reviewers independently completed the studies selection, data extraction and assessment risk of bias of the studies: disagreements were resolved by consensus and discussion.
- ⇒ All the interventions addressed in the 25 studies are similar to public health interventions as their main aims were the promotion of health. The most important problem identified refers to the low quality of the studies based on the results assessed using the risk of bias tool.

(CNCDs), especially cardiovascular diseases, cancer, chronic respiratory diseases and diabetes. According to estimates by the WHO, the population aged over 60 years may increase from 605 million in 2000 to two billion by 2050,1 2 with a subsequent increase in the prevalence of CNCDs. Estimates in the United States indicate that in 2020, around 157 million people were living with some CNCD and more than 81 million were suffering from more than one CNCD, a condition known as multimorbidity (defined as the concomitant presence of two or more CNCDs.). <sup>1 3</sup> CNCDs are the leading cause of premature death and morbidity among adults aged 30-69 years, with over 12 million deaths annually in low-income to middle-income countries. 4 5 As these countries continue to progress through the demographic transition, the prevalence of CNCDs and multimorbidity in older individuals will continue to rise.45





The health status tends to deteriorate among those with CNCDs, which translates into increases in the use of healthcare services, associated costs and mortality. This phenomenon affects both high-middle-income and low-income countries. In the USA, CNCDs will account for an annual economic burden (treatment costs and loss of economic output) of US\$4.2 trillion by 2023. On their part, middle-income countries in Latin America will have to cope with the increase in CNCDs, including chronic mental health diseases such as depression, dementia and alcohol-related disorders.

As health is determined by multiple genetic, cultural, environmental, educational, social and economic factors, the care models implemented by health systems should provide services that meet multifactorial needs through a multidisciplinary care model that adapts to the needs of each person and, to the different contexts in which they live and age. Therefore, the provision of long-term care at home, in institutions (nursing homes or prolonged hospital stays), and in the community needs to be considered.

There are different models of comprehensive integrated care for older individuals, among which the Integrated Care for Older People guidelines by the WHO is notable. This model promotes the detection and management of the decrease in the intrinsic capacity of older individuals as well as interventions to support caregivers. However, these guidelines do not provide for the specific care of CNCDs or multimorbidity.

Various studies have analysed the impacts of multimorbidity in older people and the effects of implementing care models for older people with multimorbidity. <sup>10–14</sup> For instance, the outcomes from a systematic review have revealed that multimorbidity is associated with disability and negatively affects the quality of life while increasing health service use and health care-related costs. Part of these costs result from preventable complications. <sup>10–11</sup> Another review evidenced that personalised and collaborative care planning tends to yield modest beneficial effects in terms of physical and psychological health along with self-care and that these effects become more evident when the intervention is more intensive and comprehensive and is integrated into routine patient care. <sup>12</sup>

Most of the older people, especially those in low-income and middle-income countries, live and age within the community and have limited access to high-specialty care. For this reason, it would be necessary to focus the provision of healthcare services for older individuals on the community and in the primary healthcare level. <sup>1</sup>

In response to the need for improving healthcare for older persons there have appeared different care models focused on providing continuous care for chronic problems within the community or at the first level of care. <sup>9–14</sup> These models of care tend to have multiple components and different interventions. Their effectiveness has been measured in terms of various outcomes and there have been few efforts at doing systematic evaluations of the results. This systematic review is intended to identify and

describe the effectiveness of different models of care for people aged 60 years and above with a focus on the management of CNCDs at the first level of care or on a community basis.

#### **METHODS**

A systematic review of literature was carried out to identify randomised clinical trials that had assessed a model of care for the comprehensive care and management of older patients with CNCDs. Chronic disease was defined as any slowly progressive long-lasting NCD, which usually requires long periods of supervision, observation or care. <sup>15</sup>

Studies with institutionalised, terminally ill and hospitalised patients or studies with patients in emergency units were excluded.

We considered a model of care to be effective when the study presented statistically significant improvement or benefits in the outcomes they assessed.

#### Literature search

MEDLINE, Turning Research Into Practice Database, Cochrane Library and Cochrane Central Register of controlled Trials were searched during the period from January 1966 to January 2021 to identify articles published in English and Spanish. The search strategies were based on free text terms and Medical Subject Headings terms (see online supplemental file 1). The terms used included elderly, oldest, old, aged, older, adults, chronic disease, chronic condition, illness, chronic illness, chronically, multiple chronic conditions, comorbidity or multimorbidity, primary healthcare, community health services, and health planning, model of care, integrated care, healthcare intervention programmes, clinical trial, randomised clinical trial, among others.

#### **Data collection and extraction**

Two independent reviewers assessed the studies' eligibility for inclusion. Disagreements were resolved by consensus with the aid of a third reviewer.

A reviewer entered the data obtained in predesigned Excel tables (Microsoft Office Excel 2007) and a second reviewer double-checked them.

# **Data analysis**

The interventions were categorised according to the taxonomy developed by the Cochrane Effective Practice and Organisation of Care (EPOC) group, which is used to classify interventions from healthcare systems. The taxonomy in detail had been previously published, <sup>16</sup> and the four main domains assessed in the taxonomy were: delivery arrangements, financial arrangements, governance arrangements and implementation strategies.

In addition, the data were categorised according to the Cochrane Consumers and Communication group's taxonomy.<sup>17</sup> This taxonomy identifies outcomes that are potentially relevant and meaningful for healthcare



professionals, patients (consumers), general public, administrators as well as policy or decision-makers. This tool provides a comprehensive list with three main domains (consumer-oriented outcomes, healthcare provider-oriented outcomes and health service deliveryoriented outcomes). 18 The outcomes were classed into three epigraphs based on their efficacy. The first epigraph, which was named 'effective', included the outcomes with clinical and statistical significance in favour of the group that received the intervention during each of the periods measured. The second epigraph, named as 'partially effective', included the outcomes that showed clinical significance (according to the author) but not statistical significance. This epigraph also included the outcomes that had been measured using different scales as well as those that showed clinical or statistical significance in favour of the intervention, although only in some of its measurements, within the intervention period. The last epigraph, named 'ineffective', included those outcomes with no significant clinical or statistical difference between the group that received the intervention and the control group. Finally, the outcomes were identified as primary or secondary based on the Cochrane EPOC group classification, which indicates the outcomes that are most relevant to patients as well as decision-makers.

Additionally, two independent reviewers assessed the methodological quality of the studies using the risk of bias tool.<sup>19</sup>

A qualitative synthesis of the outcomes was performed and the results of the same are shown in tables. However, a combined analysis of the effect of the interventions was not possible given the heterogeneity in the results and measures of effect.

#### **Patient and public involvement**

In this review, the participation of patients and the public has not been considered. However, we consider that knowing the interventions implemented in care models focused on elderly, as well as their effectiveness, can support and improve patient care. In addition, it will allow to know needs and future strategies to be implemented.

# **RESULTS**

A total of 4952 bibliographic references related to the study topic were identified. Once duplicated entries were eliminated, 3193 titles and abstracts were reviewed for eligibility; among these, 577 articles that had been identified as relevant were reviewed in full text, to finally select 25 studies (figure 1). A total of 20 randomised controlled trials (RCTs) and 5 cluster RCTs, evaluating 25 health-care models implemented in older people with CNCDs, were included. Most studies were conducted in the USA (n=14); three in the Netherlands; two in Germany and the rest were in UK, Canada, Australia, Italy, Spain and Sweden.

#### Characteristics of the care models and type of interventions

The studies included a total of 15888 adults aged over 60 years with multimorbidity. Of these, 9187 belonged to the group that received care through one of the models, whereas 6701 belonged to the group that received the usual care. The most commonly reported CNCDs in the studies were cardiovascular diseases, arthritis, mental illness (depression), nervous system disease (chronic pain), diabetes, chronic obstructive pulmonary disease and cancer.

The different models assessed in the studies included multidisciplinary care teams, including health professionals such as nurses, pharmacists, social workers, primary care doctors, physiotherapists, specialist doctors (cardiology and endocrinology), psychologists, occupational therapists and people who had previously received training on care for older adults. Eight studies revealed that the care models only considered one type of health professional to provide patient care (doctor, nurse or pharmacist). <sup>20–27</sup> One study reported that there was no requirement for a health professional, but caregivers with experience caring for patients with Alzheimer's or other dementias as well as people with multimorbidities at the community level were required (see table 1). <sup>28</sup>

The follow-up of the studies ranged between 3 and 32 months. Regarding the funding, 10 studies<sup>20</sup> <sup>21</sup> <sup>29–36</sup> received at least one type of support or funding from a combination of different funders, including public hospitals, medical or pharmaceutical benefit schemes, support from the department of veterans affairs, regional home services, fee-for-service, prepaid plans or health plans and even a non-profit model. The remaining 15 studies<sup>22–28</sup> <sup>37–44</sup> did not report having received any funding whatsoever. The main features of the studies are described in table 1.

Each intervention of the identified models was analysed and subsequently classified based on its characteristics into one or more subcategories following the taxonomy proposed by the Cochrane EPOC group. A total of 23 different subcategories were identified. Table 2 represents the frequencies of use of each subcategory for the 25 studies analysed. The most commonly used type of intervention corresponds to the subcategory called 'educational meetings', which is defined as the attendance of courses, workshops, conferences or other educational events. This type of intervention belongs to the 'Implementation Strategies' domain. Online supplemental table 1 shows the topics covered by the 'educational meetings' intervention. Despite the fact that the studies reported having implemented a care model or programme, eight studies were identified as having administered a single intervention (table 2). 23 26 28 32 38 42-44

Based on the taxonomy proposed by the Cochrane EPOC group. Implementation strategies are interventions designed to bring about changes in healthcare organisations, the behaviour of healthcare professionals or the use of health services by healthcare recipients.

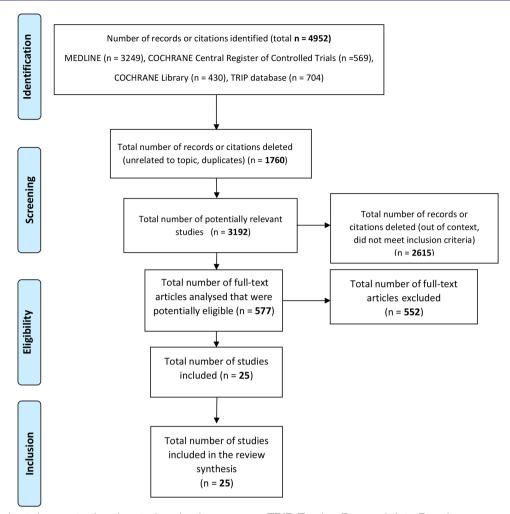


Figure 1 Flow chart demonstrating the study selection process. TRIP, Turning Research Into Practice.

In 12 studies, the administered intervention included the combination of 2 different subcategories. <sup>22</sup> <sup>24</sup> <sup>27</sup> <sup>29–31</sup> <sup>33</sup> <sup>35</sup> <sup>37</sup> <sup>39–41</sup> In most studies, at least one subcategory corresponded to 'implementation strategies (educational)' <sup>22</sup> <sup>24</sup> <sup>27</sup> <sup>29–31</sup> <sup>33</sup> <sup>35</sup> <sup>37</sup> <sup>39</sup> <sup>41</sup> in combination with some other strategy. For example, with the intervention of 'prescribing' which is defined as 'the selection of a drug by a duly qualified health worker to treat a patient's health condition', <sup>17</sup> or the 'site of service delivery', which is defined as 'changes in the place where care is provided; for example, home vs health centre, hospitalisation vs outpatient, specialised centre versus non-specialised centre'. <sup>17</sup>

In two studies, a combination of three subcategories to conduct the intervention<sup>21 34</sup> was observed. In these studies, there was at least one educational subcategory, which was not necessarily intended for the patient but for the health providers, for example, through the intervention called 'interprofessional education', which is defined as 'continuing education for health professionals involving more than one profession in combined and interactive learning'.<sup>17</sup> By way of example, other types of interventions administered included 'site of service delivery', 'voucher schemes', defined as 'the provision

of vouchers that can be exchanged for health services at specific facilities'. 17 Finally, in two studies, the intervention was classified into four different subcategories. A study by Battersby et al<sup>85</sup> sought to verify whether coordinated care could improve health outcomes. To do this, the intervention subcategories used comprised of 'care pathways' (defined as the link between evidence and daily practice in specific conditions), 'case management' (defined as the introduction, modification or elimination of strategies to improve the management of patients), 'teams' (defined as the delivery of care through a multidisciplinary team of healthcare workers), 'audit and feedback' (defined as a summary of the performance of health workers over a specified period of time).<sup>17</sup> In a study by Coleman et al,<sup>31</sup> the objective was to try to reorganise the provision of primary care services to better meet the needs of older people with chronic diseases, and the following subcategories were used: 'interprofessional education', 'educational outreach visits' (defined as personal visits by a trained person to health workers in their own working settings to provide information aimed at changing practice), 'tailored interventions' (defined as interventions intended to change the selected practice based on an assessment of the obstacles that need



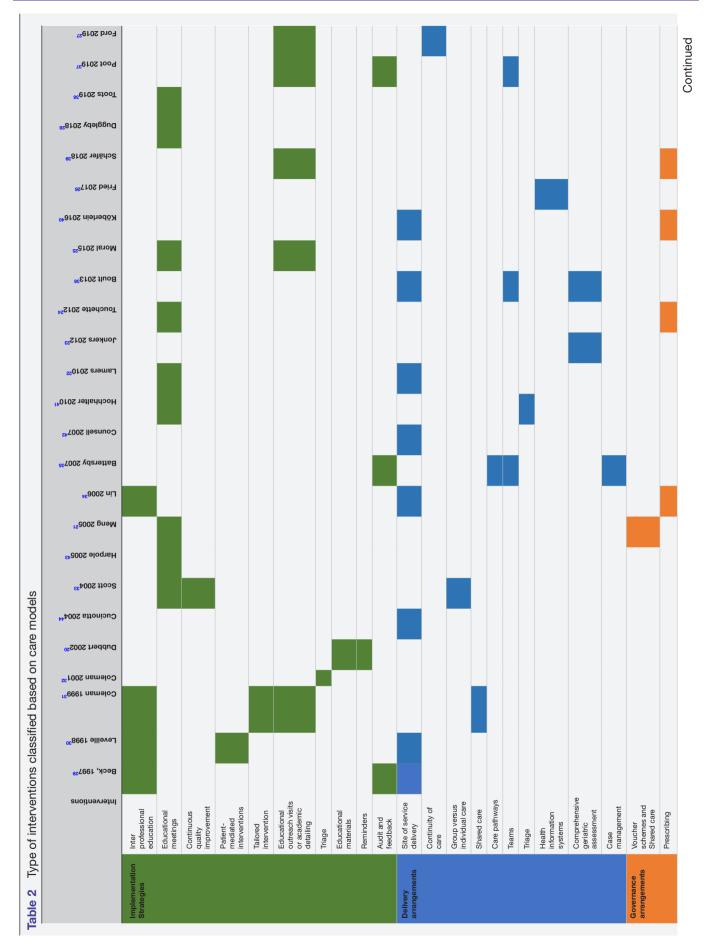
Table 1	Sharacteristics	s of the stu	Characteristics of the studies included								
Study	Country	Design	Scope of development	Duration (months)	Objective	No of participants	Age in years (	Conditions	Model or programme	Comparator	Health professionals
Battersby 2007 <sup>35</sup>	Australia	RCT	Primary care	20	Evaluate the coordinated care	4603 patients Intervention/ control by area: central 271/138, southern 887/427, Eyre 1353/513, western 604/410	62–74	▼ COPD Diabetes	SA HealthPlus	Usual care	General practitioners Nurses Social workers
Beck 1997 <sup>29</sup>	nSA	RCT	Primary care	12	Compare the impact of group outpatient visits.	321 patients Intervention 160/ control 161	72–75	▼ Arthritis ▼ Hypertension	Cooperative Healthcare Clinic (CHCC)	Usual care	Cardiologist Endocrinologist Physical therapist Nurse
Boult 2013 <sup>36</sup>	° USA	Cluster RCT	Primary care	32	Evaluate the effect of guided care (GC)	904 patients: intervention 485/control 419	77.2	▼ Chronic diseases	25	Usual care	Nurses Primary care Physicians
Coleman 1999 <sup>31</sup>	USA	RCT	Primary care	24	Improve outcomes of common geriatric syndromes in frail older adults	169 patients: intervention 96/ control 73	77.4	▶ Diabetes	Chronic Care Clinics (CCC)	Usual care	Physicians Nurse Pharmacist Social worker
Coleman 2001 <sup>32</sup>	USA	RCT	Primary care	24	Reduce emergency department utilisation	295 patients: intervention 146/ control 149	74.1–74.0	► Hypertension ► Diabetes ► COPD	A model of primary care group visit intervention	Usual care	Nurse Pharmacist Dietitian Social worker
Counsell 2007 <sup>42</sup>	USA	RCT	Primary care	24	Test the effectiveness of Geriatric Resources for Assessment and Care of Elders (GRACE)	951 patients: iintervention 474/control 477	71.8 (5.6)	► Hypertension ► Arthritis ► Diabetes	GRACE	Usual care	Nurse Geriatrician Pharmacist Physical therapist Mental health Social worker
Cucinotta 2004 <sup>44</sup>	Italy	RCT	Primary care	Q	Verify the effectiveness of home assistance	127 patients: Intervention 66/ Control 61	83.21- 85.20	▶ Diabetes	Model of home assistance	Usual care	General practitioner Trained person
Dubbert 2002 <sup>20</sup>	USA	RCT	Primary care	25	Evaluate the effects of Seniors Telephone Exercise Primary Care Study (STEPS)	181 patients: Intervention 1 (n=59); Intervention 2 (n=62); Control (n=60)	08-09	Diabetes     Arthritis     Cardiovascular and cerebrovascular diseases	* STEPS	No calls	Nurse
Duggleby 2018 <sup>28</sup>	Canada	RCT	Primary care	9	Evaluate the effectiveness of My Tools 4 Care (MT4C) in carers	199 patients: Intervention 101/ Control 98	80.5 (7.4)	► Alzheimer's and other types of dementia	MT4C	Educational	Carers of community
											Continuitor

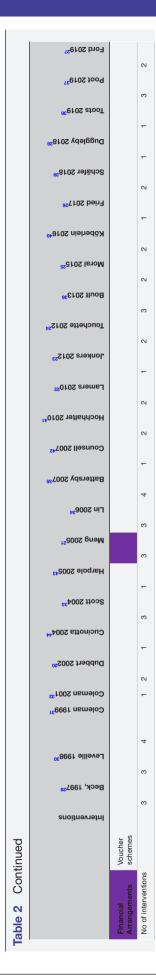
Table 1 C	Continued										
Study	Country	Design	Scope of development	Duration (months)	Objective	No of participants	Age in years	Conditions	Model or programme	Comparator	Health professionals
Ford 2019 <sup>27</sup>	Ž	Cluster RCT	Primary care	9	Assess the feasibility of goal setting	52 patients: Intervention 24/ Control 28	77.18– 80.42	▼ Chronic diseases	Goal setting	Usual care	General practitioners
Fried 2017 <sup>26</sup>	USA	RCT	Primary care	I	Study examines the effect of Tool to Reduce Inappropriate Medications (TRIM)	128 patients: Intervention 64/ Control 64	>70	<ul><li>▶ Hypertension</li><li>▶ Diabetes</li></ul>	TRIM	Usual care	Clinician
Harpole 2005 <sup>43</sup>	USA	RCT	Primary care (18 clinics)	12	Determine the response of multidisciplinary treatment	1801 patients: Intervention 906/Control 895	71.0–71.4	► Depression ► Hypertension ► Arthritis ► Chronic pain	Improving Mood-Promoting Access to Collaborative Treatment (IMPACT)	Usual care	Nurse Psychologist General practitioner Psychiatrist.
Hochhalter 2010 <sup>41</sup>	USA	RCT	Primary care	ω	Test the efficacy of a patient engagement intervention	64 patients: Int1 20; Int2 23/ Control (n=21)	73–76	► Arthritis ► COPD ► Diabetes ► Hypertension ► Depression	Making the most of your healthcare	Usual care	Physicians, Nurses
Jonkers 2012 <sup>23</sup>	Netherlands	RCT	Primary care	<b>o</b>	Examine the effects of Minimal Psychological Intervention (MPI)	361 patients: Intervention 183/Control 178	70.8 (6.5)	► COPD ► Diabetes ► Depression	MPI	Usual care	Nurses
Köberlein 2016 <sup>40</sup>	Germany	Cluster	Primary care	15	Study the efficacy of inter-professional medication management	162 patients	76.8 (6.3)	► Hypertension, dyslipidaemia Chronic ischaemic heart disease	Case Management	The intervention group is its own control	Primary care physician Homecare specialist Pharmacist
Lamers 2010 <sup>22</sup>	Netherlands	RCT	Primary care	O	Evaluate the effectiveness of a nurse-led MPI	361 patients: Intervention 183/Control 178	70.6 (6.8)	► COPD     Diabetes     Depression	MPI	Usual care	Nurses
Leveille 1998 <sup>30</sup>	USA	RCT	Primary care	12	Evaluate the impact of a senior centre.	201 patients: Intervention 101/ Control 100	77.2 (5.2)	► Arthritis ► Hypertension	Collaborative model*	Usual care	Geriatric nurse practitioner
Lin 2006 <sup>34</sup>	USA	RCT	Primary care (seven distinct regions)	12	Investigate whether collaborative care decreases pain and disability	1001 patients: Intervention 506/Control 495	72.0 (7.4)	➤ Osteoarthritis ➤ Depression	IMPACT	Usual care	Nurse Psychologist Physician
											Continued

Subdy         Country         Design development         Evaluate the feature service         Interviewing (M)         Model cases         Control 330         Age in cases         Control 330         Appertension         Minary and cases         Comparator         Comparator         Programme         Comparator         Programme         Comparator         Programme         Comparator         Programme         Comparator         Programme         Comparator         Number of diseases         Control 330         Appertension         Minary and cases         Programme         Line Medicator         Family and case         Fam	Table 1 C	Continued										
1992   1994   1995	Study	Country	Design	Scope of development	Duration (months)	Objective	No of participants		Conditions	Model or programme	Comparator	Health professionals
19 <sup>26</sup>   Spain   Cluster   Primary care   18   Evaluate the   154 patients: 75.6 (5.9)   Phypertension   MI   Usual care effectiveness of Motivational   Control 84   Pathma   Pathma   Diabetes   Control 84   Pathma   Pathma   Control 84   Pathma   Pathma   Control 84   Pathma   Pathma   Control 84   Pathm	Meng 2005 <sup>2</sup>	USA	RCT	Primary care	24	Test the effect of healthcare service	1394 patients Int1 365; Int2 323; Int3 37/ Control 330	79.6–80.6	▼ Chronic diseases	The Medicare Primary and Consumer- Directed Care Demonstration.	Usual care	Nurse
Primary care   12   Investigate changes   754 patients:   78.5–87.2   P. Chronic   Integrated   Usual care   15   Investigate changes   754 patients:   78.5–87.2   P. Chronic   P. Chronic   P. Chronic   Care   Systematic Care   Car	Moral 2015 <sup>28</sup>	Spain	Cluster	Primary care	18	Evaluate the effectiveness of Motivational Interviewing (MI)	154 patients: Intervention 70/ Control 84	75.6 (5.9)	<ul><li>Hypertension</li><li>Diabetes</li><li>COPD</li><li>Asthma</li></ul>	Σ	Usual care	Family physicians
Germany Cluster Primary care 12 Reduce the no of 604 patients: 73.3 (4.8) P Cardiovascular Chronic Care Model and disease    Part disease	Poot 2019 <sup>37</sup>	Netherlands	RCT	Primary care	12	Investigate changes in the satisfaction care		78.5–87.2	► Chronic diseases	Integrated Systematic Care for Older People (ISCOPE)	Usual care	Nurses General practitioners
24 Partients: 74.2 (7.6) P Arthritis CHCC Usual care of CHCC Usual care of CHCC Intervention 145/ Control 149 P Myocardial infarction   Control 149 P Wascular and Exercise effects on falls	Schäfer 2018 <sup>39</sup>	Germany	Cluster	Primary care	12	Reduce the no of medications	604 patients: Intervention 299/Control 305	73.3 (4.8)	Cardiovascular disease Heart disease Diabetes	Chronic Care Model and Narrative Based Medicine	Usual care	General practitioners Physician Sociologist
11938 Sweden RCT Primary care 12 Investigate exercise 186 patients: 84.4 → Alzheimer Umeå Dementia Usual care effects on falls Intervention 93/ 85.9 → Vascular and Exercise Control 93 Achients: 74.5 (6.6) → Hypertension Of Medication Of Medication Intl 211; Int2 → Arthritis Therapy Ananagement (MTM) Control 208	Scott 2004 <sup>33</sup>	USA	RCT	Primary care	24	Evaluate the effect of CHCC	294 patients: Intervention 145/ Control 149	74.2 (7.6)	► Arthritis ► Hypertension ► Myocardial infarction	СНСС	Usual care	Physician Pharmacist Nurse Physical therapists
tte USA RCT Primary care 3 Evaluate the effect 637 patients: 74.5 (6.6) ▶ Hypertension MTM Usual care of Medication Int1 211; Int2 ▶ Arthritis Therapy 218; ▶ Chronic pain Management (MTM) Control 208	Toots 2019 <sup>38</sup>		RCT	Primary care	12	Investigate exercise effects on falls	)3/	84.4 -	Alzheimer     Vascular     dementia     Depression	Umeå Dementia and Exercise Study	Usual care	Physiotherapists Occupational therapists
	Touchette 2012 <sup>24</sup>	USA	RCT	Primary care	ო	Evaluate the effect of Medication Therapy Management (MTM)	637 patients: Int1 211; Int2 218; Control 208	74.5 (6.6)	► Hypertension Arthritis Chronic pain	MTM	Usual care	Pharmacist

7







change), and 'shared care' (continuous collaborative clinical care provided by primary care physicians and specialists).

# **Effectiveness of interventions**

The types of outcomes were classified according to the taxonomy proposed by the Cochrane Consumers and Communication group. This tool allowed for the stratification and identification of 42 categories to which each of the outcomes were assigned. Effectiveness was in turn classified into three categories: 'effective', 'partially effective' and 'ineffective' (table 3 and online supplemental table 2). Table 3 shows how more than 50% of the total outcomes evaluated are concentrated in the consumeroriented outcomes domain. The classification of the type of result allowed the assignment within the same subcategory (table 4); however, to obtain it, each study required different scales and measures of effect.

One of the model characteristics identified as 'effective' is, for example, the training received by health professionals before the commencement of the intervention, which was focused on improving professionalpatient communication skills<sup>25</sup> or on the management of depression in older people. <sup>23</sup> Another common factor shared by the models is that their interventions sought to establish a close relationship between the professional and the patient during the initial phases of each intervention, despite being carried out according to different methods. For example, in one of the models, the objective of the first stage was for the patient to share his/her feelings with the healthcare professional and for the latter to understand the origin of the symptoms as well as the patient's daily routine.<sup>23</sup> In another model, healthcare professionals adhered to the following principles during the development of the intervention: (1) to resist the urge to correct, (2) to understand the patient's own motivations, (3) to listen with empathy and (4) to empower the patient.<sup>25</sup> Finally, another model allowed the professional to know details about each patient's personal situation by carrying out an interview as part of the exhaustive phase for the medication review.<sup>40</sup> This approach in the three models allowed the health professionals to understand aspects that were relevant in the daily life of older adults, and therefore, their motivations or needs. Thus, the suggestions made by the professionals with regard to the changes needed to be made by the patients became more precise.

We identified three studies<sup>23</sup> <sup>25</sup> <sup>40</sup> that reported favourable outcomes in the group of older adults integrated into some of the models of care (Minimal Psychological Intervention, Motivational Interviewing and Case Management) compared with the usual care. None of the outcomes provided by these three studies reported data on clinical outcomes. Besides, most of these types of studies prioritised outcomes related to the quality of life or the reduction of hospital admissions.<sup>45</sup>

On the other end, we find three models of care<sup>28 37 39</sup> that evidence that none of the implemented interventions



Type of outcome	Effective	Partially effective	Ineffective
mproved communication with provider*			X <sup>26</sup>
Patient satisfaction with the information provided*		X <sup>32</sup>	
Advance directives*	X <sup>32</sup>		
The decision/s made (eg, types of care plans agreed)*			X <sup>26</sup>
Availability of patient-held records or notes when required*		X <sup>19</sup>	
Consumer-professional interactions experience*		X <sup>34</sup>	
Partner or family support*		X <sup>19</sup>	
Communication skills/techniques*	X <sup>25</sup>		
_evel of dependency*	X <sup>34</sup>		
Patient compliance (with treatment, medication)*	X <sup>24</sup>		
Self examination*		X <sup>30</sup>	
Diet*			X <sup>29</sup>
Other (consumption of alcoholic beverages)**		X <sup>29</sup>	
Complications, complication rate*	X <sup>19</sup>	X <sup>30</sup>	
_evel of patient-centred care†			X <sup>26</sup>
Choices offered†			X <sup>34</sup>
Quality of life, life satisfaction*	XX <sup>32 41</sup>	XXX <sup>21 34 42</sup>	XXXXX XX <sup>19</sup> 27 29 30 35 38
Admission to hospital‡	X <sup>32</sup>	XX <sup>28 31</sup>	XXXXX XX <sup>23</sup> 30 34 35 41 43
Readmission rate to hospital‡	XX <sup>31 43</sup>	X <sup>28</sup>	XXX <sup>29 35 41</sup>
Usage of specific services (eg, Use of outpatient treatment)‡		X <sup>34</sup>	XXXXX <sup>23 28 3</sup> 35 38
Rate of prescribing medications†	X <sup>23</sup>	X <sup>34</sup>	XXXX <sup>25 26 32</sup>
_evel of anxiety, depression, mood, well-being*	XX <sup>21 22</sup>	X <sup>42</sup>	XXX <sup>19 29 30</sup>
Satisfaction with care*	XX <sup>28 32</sup>	XX <sup>30 35</sup>	XXX <sup>36 38 41</sup>
_evel of activities of daily living*	X <sup>22</sup>	XX <sup>30,41</sup>	XXX <sup>26 32 41</sup>
Self-care abilities, self efficacy*	X <sup>23</sup>	XX <sup>34 37</sup>	XX <sup>27 38</sup>
Morbidity, mortality*	X <sup>43</sup>		XXX <sup>26 35 41</sup>
Costs of care (eg, costs of in-patient care, costs of home-care)‡	XX <sup>32 34</sup>		XX <sup>29 30</sup>
Carer satisfaction*	X <sup>28</sup>		X <sup>30</sup>
ength of stay in hospital‡	X <sup>29</sup>		XX <sup>28 41</sup>
Provision of or use of technical aids*	XX <sup>28 29</sup>	X <sup>30</sup>	
Agreement between personal values for outcomes and choice*	XX <sup>23 26</sup>		
Social activity*	X <sup>22</sup>	X <sup>29</sup>	
Factors affecting compliance*	X <sup>24</sup>		X <sup>25</sup>
Exercise*		X <sup>19</sup>	X <sup>29</sup>
Side effects of drugs*		X <sup>23</sup>	X <sup>30</sup>
Costs of specific interventions (eg, educational, medical)‡		X <sup>28</sup>	X <sup>34</sup>
Reporting of adverse events‡	X <sup>39</sup>	X <sup>23</sup>	
Quality of care‡	X <sup>39</sup>		X <sup>25</sup>
Priority setting‡		X X <sup>20 33</sup>	
Jse of services (eg, screening or vaccination programmes)*	X <sup>34</sup>	X <sup>28</sup>	
Knowledge of risk, accurate risk perception*		X <sup>32</sup>	
Knowledge about expected and undesired effects of treatment*			X <sup>38</sup>

Continued



Table 3 Continued

Type of outcome	Effective	Partially effective	Ineffective
Total no of outcomes reported in the studies	31	32	56

Based on the taxonomy by the Cochrane Consumers and Communication group.

\*Belong to the consumer-oriented outcomes domain.

†Belong to the healthcare provider-oriented outcomes domain.

‡Belong to the health service delivery-oriented outcomes domain.

improved the outcome for the patients whatsoever. The remaining models  $^{20-22}$   $^{24}$   $^{26}$   $^{27}$   $^{29-36}$   $^{38}$   $^{41-44}$  did not evidence a clear benefit for the participants, that is, despite some of their measurements indicating some type of improvement, the remaining outcomes shared a similar or lower value than that obtained in the control group (online supplemental table 2).

Out of the 25 healthcare models, only 22% of the 119 reported outcomes improved the conditions of patients. A total of 57% of the outcomes did not provide any benefit for the model's experimental group, whereas 21% of the outcomes did not show a clear effect regarding the benefit granted to the patients, mainly because they did not remain constant throughout the study period (table 4).

For the assessment of the methodological quality of the studies, the risk of bias tool was applied, which allowed us to observe that most of the studies had a high risk of bias (18 studies) or were at least unclear (7 studies). This indicates that the studies had low methodological quality as they did not use an appropriate method to allocate the interventions or for the randomisation process and were not blinded or did not describe the methods used during the study performance (online supplemental figures 1 and 2).

### **DISCUSSION**

A total of 25 models of care were found in this systematic review that included 20 RCTs, and 5 cluster RCTs. The models of care were highly heterogeneous, as was expected since no restriction was set on the condition or disease at which they were aimed. Multiple strategies and interventions were found to be part of these models of care and it is not possible to assess accurately whether any specific combination of them rendered the outcomes observed for each model. However, some observations can be made.

#### **Effective interventions**

Across the 25 models of care, we identified 26 positive outcomes, which were the ones categorised as effective using the Cochrane Consumers and Communication group's taxonomy. We looked at the specific strategies or interventions that were present in the models of care that produced such positive outcomes and found a total of 14 different interventions. The most frequent interventions that rendered positive outcomes were strategies for

modifying site of service delivery, educational meetings, interprofessional education, educational outreach visits or academic detailing, and prescribing.

Regarding the site of service delivery, six out of eight studies which included a variant of this strategyusually some form of home care—rendered significant outcomes, although in every case they were combined with a different set of interventions. An overview of systematic reviews examined the impact of home care versus alternative locations of care on health outcomes for older persons. They found heterogeneous evidence favouring home support but insufficient evidence to determine whether alternate locations of care had better impact than home care. 46 Our findings suggest that some forms of home care may contribute to produce favourable outcomes of the following types: quality of life, life satisfaction, morbidity, mortality, satisfaction with care, level of anxiety, depression, mood, well-being, provision of or use of technical aids, quality of care and reporting of adverse events.

Educational strategies were also frequent among the implementation strategies included in the models of care with effective outcomes in our systematic review.

Three studies were noticeable for having the most relevant outcomes. 23 25 40 Of these, two studies focused on improving drug management and therapeutic adherence, <sup>25 40</sup> whereas the third focused on reversing symptoms associated with depression, for example, to improve self-efficacy, daily functioning and social participation. <sup>23</sup> Another element shared by the studies is that their interventions intended to establish a close relationship between the professional and the patient during the initial phases of each intervention. In the model proposed by Jonkers et al<sup>23</sup> the objective of the first stage was for the patient to share his/her feelings with the health professional and for the latter to understand the origin of the symptoms as well as the patient's daily routine. In the model of a study by Moral et al, 25 healthcare professionals adhered to the principles of resisting the urge to make corrections, understanding the patient's own motives, listening with empathy and empowering the patient. Finally, the model evaluated by Köberlein-Neu et al<sup>40</sup> allowed for the professional to find out details about the personal situation of each patient through an interview as part of the exhaustive phase of the medication review.

# **Ineffective interventions**

Three studies produced only ineffective outcomes. 28 37 39 Interestingly, these studies implemented interventions

Table 4 Type	Type of outcomes based on healthcare models	es bas	no be	health	care r	nodels	(0																	
Type of outcome		Веск 1997 <sup>29</sup>	Deveille 1998 <sup>30</sup>	Coleman 1999 <sup>31</sup>	Coleman 2001 <sup>32</sup>	Dubbert 2002 <sup>20</sup>	Cucinotta 200444	Scott 2004 <sup>33</sup>	Weng 2005 <sup>21</sup>	<sup>≱6</sup> 8005 ni⊿	Battersby 2007 <sup>35</sup>	Counsell 2007 <sup>42</sup>	Hochhalter 2010 <sup>41</sup>	Lamers 2010 <sup>22</sup>	Jonkers 2012 <sup>23</sup>	Boult 2013 <sup>36</sup>	Moral 2015 <sup>25</sup>	Köberlein 2016 <sup>40</sup>	Fried 2017 <sup>26</sup>	Schäfer 2018 <sup>39</sup>	Duggleby 2018 <sup>26</sup>	<sup>86</sup> 610S stooT	Poot 2019 <sup>37</sup>	Ford 2019 <sup>27</sup>
Agr Consumer bett oriented valu outcomes out	Agreement between personal values for outcomes and choice														×								×	
Imp	Improved communication with provider																						×	
The	The decision (s) made																						×	
Qu	Quality of life, life satisfaction	×	×		×		×	×			×		×			×			×	×			×	
Mo	Morbidity, mortality					×					×					×							×	
Satisf	action with	×	×				×				×					×			^	×		×		
Sel	Self-care abilities, self-efficacy										×			×					~	×	×			
Kni exp unc tres	Knowledge about expected and undesired effects of treatment																		×	~				
Fac	Factors affecting compliance																×		×					
Pai (wit	Patient compliance (with treatment, medication)																×							
Sid	Side effects of drugs		×												×									
Lev	Level of activities of 3 daily living	×					×				×	×		×										
Lev der wel	Level of anxiety, depression, mood, well-being	×	×		×			×					×	×										
Soc	Social activity	×												×										
Ad	Advance directives						×																	
risk Per	Knowledge of risk, accurate risk perception						×																	
Pai with	Patient satisfaction with the information provided						×																	
Exe	Exercise	×			×																			
Pai	Partner or family support				×																			
Av: pat rec wh	Availability of patient-held records or notes when required				×																			
																						O	Continued	pe

Table 4	Continued																								
Type of outcome		Веск 188459	Leveille 1998 <sup>30</sup>	Coleman 1999 <sup>31</sup>	Coleman 2001 <sup>32</sup>	Dubbert 2002 <sup>20</sup>	Cucinotta 2004 <sup>44</sup>	Scott 2004 <sup>33</sup>	Harpole 2005 <sup>43</sup>	Meng 2005 <sup>21</sup>	<sup>26</sup> 800≤ ni⊥	Battersby 2007 <sup>35</sup> Counsell 2007 <sup>42</sup>	Hochhalter 2010 <sup>41</sup>	Lamers 2010 <sup>22</sup>	Jonkers 2012 <sup>23</sup>	Touchette 2012 <sup>24</sup>	Boult 2013 <sup>36</sup>	Moral 2015 <sup>25</sup>	Köberlein 2016 <sup>40</sup>	Fried 2017 <sup>26</sup>	Schäfer 2018 <sup>39</sup>	Duggleby 2018 <sup>28</sup>	<sup>86</sup> 6102 stooT	Poot 2019 <sup>37</sup>	Ford 2019 <sup>27</sup>
	Complications, complication rate				×	J																			
	Carer satisfaction	×		×																					
	Provision of or use of technical aids	×	×	×																					
	Self-examination		. ,	×																					
	Others (consumption of alcoholic beverages)		×																						
	Diet		×																						
	Communication skills / techniques																		×						
	Consumer- professional interactions experience										×														
	Level of dependency										×														
	Use of services (eg, screening or vaccination programmes)	×									×														
НСРОО	Level of patient- centred care																							×	
	Rate of prescribing medications						×				×					×			×	×				×	
	Choices offered										×														
Health service delivery-oriented outcomes	Usage of specific services (eg, use of outpatient treatment)	×					×				×					×	×			×					
	Quality of care																	×	×						
	Reporting of adverse events															×		×							
	Admission to hospital	×	×	×	×	×	×				×	×				×	×								
	Readmission rate to hospital	×	×		×	×						×					×								
	Length of stay in hospital	×	×									×													
	Costs of specific interventions (eg, educational, medical)	×									×														



Table 4 Continued																								
Type of outcome		Веск 1887 <sup>29</sup>	Leveille 1998 <sup>30</sup>	Coleman 1999 <sup>31</sup>	Coleman 2001 <sup>32</sup>	Dubbert 2002 <sup>20</sup>	Cucinotta 2004⁴⁴	Scott 2004 <sup>33</sup>	Harpole 2005 <sup>21</sup>	Lin 2006 <sup>34</sup>	Battersby 2007 <sup>35</sup>	Counsell 2007 <sup>42</sup>	Hochhalter 2010 <sup>41</sup>	Lamers 2010 <sup>22</sup>	Jonkers 2012 <sup>23</sup>	Touchette 2012 <sup>24</sup>	Boult 2013 <sup>36</sup>	Moral 2015 <sup>25</sup>	Köberlein 2016 <sup>40</sup> Fried 2017 <sup>26</sup>	Schäfer 2018 <sup>39</sup>	Duggleby 2018 <sup>28</sup>	<sup>86</sup> e10S etooT	™6102 food	Ford 2019 <sup>27</sup>
Costs of care (eg, costs of in-patient care, costs of home-care)	(eg, tient	×	×				×				×													
Priority setting									×	×														
Total=119	10	12	6	7	9	က	10	2	-	-	Ξ	7	-	2	4 6	9	2	2	2	9	7	-	-	7
Effectiveness of interventions: effective partially effective ineffective. HCPOQ, Healthcare Provider-Oriented Outcomes.	ally effective i	ineffective.																						

proved effective in other studies included in the review. Specifically, Duggleby *et al* implemented educational meetings<sup>28</sup>; Schäfer *et al* implemented educational outreach visits and prescribing<sup>39</sup> and Poot *et al* implemented a combination of educational outreach visits, audit and feedback, and multidisciplinary teams.<sup>37</sup> However, neither attained any effective outcomes. Moreover, selection bias, lack of blinding of participants or outcome, were not reported in these three studies. It is not uncommon in systematic reviews to find similar studies producing contradicting results. These contradictory findings might be attributed to methodological reasons.

#### **Remarks**

Each of the 25 identified studies presented interventions with specific scopes. These interventions were integrated through different components, which allowed them to interact; however, establishing causal chains linking the intervention with the outcome is highly complex<sup>47</sup> and hence, the effectiveness of each of the studies depend on the objectives of the study or the needs of the participating population.

In addition, the lack of a standard definition or consensus on which conditions should be considered within multimorbidity, the impact of the context in which the intervention is developed (eg, the differences between countries in terms of the type of income, funding modes, the target population, ie, the general public or a specific socioeconomic level) as well as the source of the identified and collected measurements (electronic files, interviews, evaluation scales, as well as the context of the study) should also be considered as they are variables that affect the outcomes and hinder the comparability among studies.<sup>1</sup>

The scarcity of effective interventions found in this review is in line with the findings of another systematic review by Smith et al that focused on interventions for improving outcomes for patients with multimorbidity in primary care and community settings. 11 Although it did not focus exclusively on older persons, most of the 17 RCTs included in it recruited participants in that age group. The single most relevant outcome found in that systematic review was an improvement in mean depression scores, with high-quality evidence supporting it. There was moderate-quality evidence that some interventions improved the healthcare providers' behaviour and enhanced health-related patient behaviours such as increased physical activity. The effect in other outcomes was less clear, with probable slight improvements in patient reported outcomes and medication adherence. However, no clear effect on clinical outcomes or in health service use was noted. Moreover, it was not possible to compare costs across studies.<sup>11</sup>

Both in our systematic review and the one by Smith *et al*, the most common intervention types were educational strategies aimed either at patients or healthcare providers, implementation or enhancement of



multidisciplinary care and organisational modifications to delivery of care. 11 However, there is a growing claim for the inclusion of diverse approaches tailored to people living with complex multimorbidity or advanced illnesses. Mas Miquel et al propose an integrated model of care for older persons with complex chronic conditions, after identifying the following evidence-based clinical practices to include in the comprehensive care of these populations: multidimensional assessment by a multidisciplinary team; education of the patient and caregiver; anticipation to health crises; activation to alternatives to conventional hospitalisation; proactive care provision in case of hospital admission; health and social status changes monitoring in transitions; end-of-life care planning.<sup>48</sup> While these methods and arguments are compelling, these models will be empirically tested in the near future.

# **CONCLUSIONS**

Out of the 25 studies identified, 3 studies were rated as effective, overall.

All the interventions addressed in the 25 models are similar to public health interventions as their main aims were the promotion of health and the prevention of disease complications at the community level. The most effective outcomes focused on improving the relationship between the patient and the healthcare professional in the early stages of the intervention; therefore, following this guideline is recommended. However, the most important problem identified in this review refers to the low quality of the studies based on the results assessed using the risk of bias tool. The multiplicity of variables and outcomes measured in each study also hinder their interpretation. To improve comparability among studies, a standardised reporting system for outcomes is warranted.

The evidence here presented suggests that enhancing, rearranging or building on the status quo is not enough where effectiveness of care delivery for older persons with chronic diseases is concerned. There is a need for innovative approaches that emphasise on patient-centredness, but also on integrated, continuous, easy-to-navigate care, while addressing methodological issues that guarantee good-quality evidence.

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