EXPERT OPINION

Aging, human immunodeficiency virus, and bone health

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Correspondence: Kim C Mansky University of Minnesota, 16-146 Moos Tower, 515 Delaware St SE, Minneapolis, MN 55455, USA Tel +1 612 626 5582 Fax +1 612 626 5515 Email kmansky@umn.edu **Abstract:** Highly active antiretroviral therapy (HAART) has had a profound impact on improving the long-term prognosis for individuals infected with human immunodeficiency virus (HIV). HAART has been available for close to two decades, and now a significant number of patients with access to HAART are over the age of 50 years. Many clinical studies have indicated that HIV infection, as well as components of HAART, can increase the risk in these individuals to a variety of noninfectious complications, including a risk to bone health. There is a significant need for detailed mechanistic analysis of the aging, HIV-infected population regarding the risk of HIV infection and therapy in order to maintain bone health. Insights from basic mechanistic studies will help to shed light on the role of HIV infection and the components of HAART that impact bone health, and will help in identifying preventative countermeasures, particularly for individuals 50 years of age and older.

Keywords: osteopenia, osteomalacia, osteoporosis, bisphosphonates, tenofovir, osteoimmunology

Introduction

There has been little research into how human immunodeficiency virus (HIV) infection and the aging process together influence the health and well being of infected individuals, which poses many challenges for health care providers, as well as for policy makers.¹ Given the advent of highly active antiretroviral therapy (HAART) about two decades ago, HIV-infected individuals have a significantly improved long-term survival, with many of those affected now aged 50 years and older. HIV infection and its treatment have increasingly led to concerns over comorbidities, such as cardiovascular disease, cancer, depression, dementia, and bone mineral density loss. Such concerns parallel the general concerns regarding the health and well being in the aging population. In the US, data from the Centers for Disease Control have indicated that individuals aged 50 years and older represent 29% of those living with acquired immunodeficiency syndrome (AIDS), 24% of those living with HIV/AIDS, and 15% of new HIV/AIDS diagnoses.² The rates among African-Americans and Hispanic-Americans are 12 times and five times greater, respectively. It has been estimated that by 2015, 50% of individuals living with HIV/AIDS will be 50 years of age or older.³ These epidemiologic data indicate that the HIV epidemic in the US and other countries with access to HAART will cause a change in the nature of HIV clinics, changing the focus from health concerns in younger patients to a broader age range, with an increasing focus on geriatric issues, including issues relating to bone health.

Basic bone biology and pathology

Bone is a dynamic tissue in the body that is formed and maintained by two cell types, ie, osteoblasts (which form bone) and osteoclasts (which resorb bone). There is an extensive cell-signaling network between osteoblasts and osteoclasts required for maintaining the balance of activities of these two cell types that is crucial for bone remodeling and bone health. Direct signals between bone cells have recently been implicated as being important for regulating bone remodeling.⁴⁻⁶ For instance, osteoclasts can initiate bone formation via signaling to osteoblasts, independent of their ability to resorb bone.7,8 It has been demonstrated in patients with autosomal dominant osteopetrosis Type II that the number of osteoclasts, but not their activity, controls bone formation.9 In contrast, osteoblasts regulate osteoclast differentiation by expressing two factors that are necessary and sufficient for osteoclast formation, ie, M-CSF¹⁰ and RANKL.11

Measurement of bone health

Several different methods are used to measure bone density. These include dual-energy X-ray absorptiometry, quantitative computed tomography, and quantitative ultrasound. While dual-energy X-ray absorptiometry is typically the most common method used and is considered the gold standard for measuring bone density, quantitative computed tomography and quantitative ultrasound can provide other useful information. Quantitative computed tomography provides measurements of cortical and trabecular volumetric bone mineral density, and studies have found using quantitative computed tomography that individual subregions of trabecular and cortical compartments are independent predictors of hip fracture and have differential responses to osteoporosis treatments.^{12,13} Quantitative ultrasound can provide further information on bone fragility and fracture risk, particularly in postmenopausal women.¹⁴⁻¹⁶ Both the spine and femur are common sites of analysis, and both regions contain cortical bone (dense outer shell) as well as trabecular bone (interconnecting sponge-like bony sheets), although the spine has relatively more cancellous bone, which can undergo the highest rate of bone turnover. Osteopenia and osteoporosis are diagnosed by comparing bone mineral density of an individual with expected normal values. The T score represents the number of standard deviation differences between an individual's bone mineral density versus that of the mean of the population at peak bone mass. The T score creates a foundation for comparison of individuals as having osteopenia or osteoporosis, and can be of practical

utility in predicting subsequent risk of fracture in men and women 50 years of age and older.

A recent report has described the use of the World Health Organization's FRAX equation as a first-line screening of bone metabolism alteration in the HIV-infected population.^{17,18} FRAX is a computer-based algorithm that calculates the 10-year probability of fractures in men and women on the basis of classic risk factors alone or by integration with bone mineral density, which is measured by dual-energy X-ray absorptiometry. The FRAX algorithm has been proposed as a screening tool for HIV-positive individuals to identify those who have an increased clinical risk of fractures and for where bone mineral density measurements are strongly recommended. In a study of a mostly male population, reduced bone mineral density was significantly associated with particular HAART regimens. FRAX analysis of the entire population indicated a 1.2% increased risk of hip fracture and a 5.4% increased risk for major osteoporotic fracture.17 Further FRAX analysis indicated that there were 22 of 139 patients in the study (15.8%) who had a 17.5% increased risk of major osteoporotic fracture and three patients (2.2%) who had a 120% increased risk of major fracture.

Perturbation in the function of either osteoblasts or osteoclasts can result in bone density loss, presenting clinically as osteopenia or osteoporosis. Osteoporosis occurs during aging and is commonly associated with women following menopause (on average at age 51 years), where it is called postmenopausal osteoporosis, but it can also occur in men or anyone with certain hormonal disorders, other chronic diseases, or as a result of medications such as glucocorticoids.¹⁹⁻²⁵

HIV infection as a risk factor for bone health

There is clearly a large body of literature implicating a number of general factors associated with low bone mineral density in the general population, in particular those aged 50 years and older.^{26–29} One in two women and one in five men over the age of 50 years are expected to suffer a bone fracture due to osteoporosis during their remaining lifetime.³⁰ A current question that requires much more intensive investigation is whether HIV infection is a risk factor for low mineral density and the mechanisms involved. For HIV-infected individuals, HIV infection has been implicated as a risk factor for alteration of bone mineral density.^{31–34} Clearly, there are general effects of HIV infection that can be risk factors for low bone mineral density. These include a low body mass index, physical inactivity, malabsorption, and hypogonadism (Table 1). The HIV-infected population has been reported as having high rates of vitamin D deficiency, smoking, and drug and alcohol abuse, which are general risk factors for osteoporosis (Table 1).³⁵ Immune cells may also influence bone mineral density.³⁶ The loss of both immunocompetence and bone mineral density are common during aging. Importantly, both are associated with HIV infection and AIDS pathogenesis, and in some respects can resemble accelerated aging.³⁷ It is plausible that HIV infection could therefore accelerate the aging process.³⁸

Mechanistic details regarding how HIV infection may reduce bone mineral density are quite limited, with minimal follow-up and demonstration of clearly identified mechanisms. However, the limited literature would support the general model that HIV infection could impact the immune system, which would then influence the skeletal system.

During aging, the reduction in T cell renewal along with the progressive enrichment of terminally differentiated T cells results in a general decline of the immune system, leading to immunosenescence. Inflammation is a clear hallmark of age-associated comorbidities, and immune activation is a well established hallmark of HIV infection.³⁹ Constant stimulation of the immune system by HIV can activate the innate and adaptive immune system. This activation results in the release of the mediators of inflammation, eg, cytokines. HIV-mediated immune activation, along with lack of antiinflammatory responses, is a likely driver of accelerated aging as a result of HIV infection, even during HAART-suppressed HIV replication. Age-associated defects have been observed in the activation of cells in the innate immune system.⁴⁰ Aging is characterized by a constitutive proinflammatory environment in which persistent low-grade innate immune activation could enhance cellular, tissue, and organ damage by HIV infection, including that of the skeletal system.

Osteoimmunology is an interdisciplinary research area that studies the interface and cross-talk between the skeletal and immune systems.^{41,42} In particular, osteoimmunology

 Table I
 General risk factors associated with human immunodeficiency virus infection to bone mineral density loss

General risk factors	
Low body mass index	
Physical inactivity	
Malabsorption	
Hypogonadism	
Vitamin D deficiency	
Smoking	
Drug and alcohol abuse	

focuses on the shared components and mechanisms between the two systems, which include ligands, receptors, signaling molecules, and transcription factors. Bone marrow is important for the proper development of the immune system, and has important stem cells that maintain the immune system. Cytokines produced by immune cells (eg, RANKL, macrophage colony-stimulating factor, tumor necrosis factor alpha [TNF- α], interleukins, and interferons) can also have important effects on regulating bone homeostasis. The balance between bone modeling and remodeling can be perturbed during chronic inflammation, which can lead to bone metabolic disorders as well as bone pain.

Some of the available literature shows a preliminary connection between HIV infection and osteoimmunology. For example, it has been suggested that there is an association between chronic inflammatory conditions and osteoporosis, and that RANKL is produced by activated T cells, although no studies have provided mechanistic details to support this suggestion.43 During the asymptomatic phase of HIV infection, levels of inflammatory cytokines, such as interleukin-1, interleukin-6, and TNF- α are increased, and these cytokines can also stimulate bone resorption.43 RANKL levels have been found to be higher in HIV-infected men and correlated with lower bone mineral density,⁴⁴ although another study found that bone mineral density was not associated with soluble TNF receptor 2 levels.⁴⁵ Well-controlled studies have not been performed to date to demonstrate a connection between altered expression of cytokines due to HIV infection and changes in bone mineral density. Such studies, particularly using well-defined animal models, would be important studies to perform in order to provide clear evidence in support of a cytokine-HIV infection-bone mineral density connection. In Figure 1, a general model is proposed for how HIV infection is connected to bone mineral density loss via cell signaling. Future experiments are needed to test and refine this model.

A few other reports provide connections, the underlying mechanisms of which remain unclear and a model to associate viral infection with bone mineral density loss is not obvious. First, an older report suggested reduced bone formation and turnover in iliac crest biopsies,⁴⁶ but no follow-up on these studies has confirmed these observations. Further studies suggest other possible interactions between HIV infection, TNF- α , and bone mineral density. In one report, TNF- α has been reported to mediate apoptosis of human osteoblasts in response to HIV gp120.⁴⁷ If confirmed, this observation could be an important connection between HIV infection and osteoblasts. Another observation found that vitamin D

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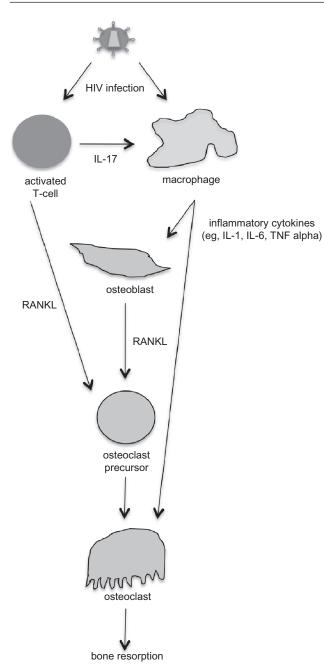


Figure I Proposed model for how human immunodeficiency virus (HIV) infection is associated with bone mineral density loss. HIV can infect both activated T cells and macrophages. HIV-infected T cells express interleukin (IL)-17, which stimulates HIV-infected macrophages to produce inflammatory cytokines, including IL-1, IL-6, and tumor necrosis factor (TNF). The inflammatory cytokines can stimulate both osteoblasts and osteoclasts. HIV-infected activated T cells and osteoblasts produce RANKL, which further stimulates osteoclastogenesis. Overproduction of osteoclast activity results in an imbalance in bone remodeling and increases bone resorption.

deficiency is common among HIV-infected individuals, and a suggestion is that inhibition of 1-alpha-hydroxylase by TNF- α may have contributed to this.⁴⁸

In summary, imbalances in growth factors and cytokines could contribute to bone mineral density loss by increasing bone resorption, as indicated in the model proposed in the Figure. However, it is clear that most of these data are suggestive and correlative, and there remains a strong need for very careful examination of potential mechanisms that can directly link HIV infection to bone mineral density loss.⁴⁹ The study of osteoimmunology in the context of HIV infection provides fertile ground for enhancing our understanding of the fundamental mechanisms that may connect HIV infection with bone metabolism.

HAART as a risk to bone health

Several of the drug classes that comprise HAART have been implicated as risk factors for low bone mineral density (Table 2). Several of the HIV protease inhibitors have been shown to alter bone mineral density.⁵⁰ Recent gene expression profiling has indicated that exposure of osteoblastic cells to nelfinavir and ritonavir increases gene expression of the inflammatory cytokines, MCP-1, and interleukin-8.⁵¹ Protease inhibitors have also been suggested to inhibit 1-alpha-hydroxylase, as well as to reduce 1,25(OH)₂D levels, which could reduce bone mineral density.⁴⁵ LRP5, a positive regulator of bone formation, is inhibited by protease inhibitors.^{51,52}

Reverse transcriptase inhibitors are another class of anti-HIV drugs that have been implicated in bone metabolism. For example, azidothymidine, a nucleoside reverse transcriptase inhibitor, has been suggested to stimulate osteoclastogenesis *in vitro* and reduce bone mineral density in mice.⁵³ Some nucleoside reverse transcriptase inhibitors have been implicated in causing mitochondrial damage and dysfunction due to their cross-inhibition of mitochondrial DNA polymerase.^{51,53} This could be responsible for the raised lactate levels observed in some HIV-infected individuals who are on HAART, which has been associated with increased bone resorption.⁵⁴ Efavirenz, a non-nucleoside reverse transcriptase inhibitor, has been reported to reduce vitamin D levels by inducing hepatic enzymes.⁵⁵

Some of the strongest data in support of the components of HAART being associated with bone mineral density reductions have been observed with tenofovir, a nucleotide reverse transcriptase inhibitor, and been reported in human adults.⁵⁶ Increased bone resorption could cause a compensa-

 Table 2 Drug classes in highly active antiretroviral therapy that

 have been implicated as risk factors for bone mineral density

Protease inhibitors
Nucleoside/nucleotide reverse transcriptase inhibitors
Non-nucleoside reverse transcriptase inhibitors

tory increase in osteoblast activity, which would be revealed by increased serum alkaline phosphatase levels.⁵⁷ Tenofovir treatment decreased bone mineral density, as well as increased urinary calcium excretion. Previous studies in macaques have demonstrated adverse effects on bone mineral density from the administration of tenofovir.^{58–60} Simian immunodeficiency virus infection of macaques was also implicated in decreasing bone mineral density. Histomorphometric analysis in one of these studies revealed an increase in tibial osteoid seam width, which can result in bone softening and can develop into osteomalacia.⁵⁸ The increase in osteoid seam width is likely to be associated with reduced activity in osteoblasts.

The gene expression profile of primary osteoclasts and osteoblasts has been evaluated ex vivo following tenofovir exposure.61,62 Specific downregulation of Gnas, Got2, and Snord32a was observed in osteoclasts. The downregulation of Gnas gene expression may result in less mitogen-activated protein kinase/extracellular signal-regulated kinase signaling and ultimately a reduction in osteoclast proliferation and actin filament formation, resulting in decreased bone resorption. Got2 is a mitochondrial enzyme involved in energy transduction, specifically amino acid metabolism as well as the urea and tricarboxylic acid cycles. Perturbation of amino acid metabolism following exposure to tenofovir in both osteoblasts and osteoclasts suggests alteration in bone homeostasis. Over 70 genes had their gene expression altered in primary osteoblasts following tenofovir exposure. The changes in gene expression profiles involved in cell signaling, cell cycle, and amino acid metabolism, would likely impact osteoblast function in bone formation.

The association of tenofovir with mitochondrial dysfunction has been investigated. In general, no mitochondrial dysfunction was observed with tenofovir.63-66 Other studies have reported a lowering of mitochondrial dysfunction when drug regimens were changed and nucleoside reverse transcriptase inhibitors were replaced with tenofovir.67-69 Potential mechanisms for tenofovir-associated bone loss include preferential uptake by osteoclasts (altering gene expression resulting in increased bone resorption), uptake by osteoblasts (altering gene expression decreasing bone formation), and uptake by both osteoclasts and osteoblasts (altering gene expression of both cells types and ultimately the balance between bone resorption and bone formation, resulting in bone loss).⁷⁰ The loss of bone density due to tenofovir exposure could also be associated with tenofovir-induced renal dysfunction, particularly renal proximal tubule dysfunction.^{17,57,71–79} The failure of renal proximal tubular cells to reabsorb filtered bicarbonate from urine would result in urinary

bicarbonate wasting and subsequent acidemia and a more general dysfunction of the proximal tubular cell, a clinical condition called Fanconi syndrome. Commonly observed clinical features in Fanconi syndrome include aminoaciduria, glycosuria, tubular proteinuria, and uricosuria. Importantly, the main pathology observed in Fanconi syndrome is bone demineralization (osteomalacia or rickets) due to phosphate wasting. Therefore, tenofovir-associated bone density loss may be an outcome of renal dysfunction.

Treatment of bone mineral density loss from HIV infection and HAART

The treatment of low bone mineral density requires a complete investigation into its etiology. Secondary causes and complications, particularly relevant for individuals 50 years of age and older, including chronic liver disease, chronic malnutrition, hyperthyroidism, hypogonadism, and Type 1 diabetes, require identification and treatment where possible.^{80–82} Low vitamin D levels should be followed up by analysis of parathyroid hormone, with the goal of attempting to normalize vitamin D and parathyroid hormone levels. Diagnosis of osteoporosis, which would typically be established by a T score < 2.5 for those 50 years of age and older, would warrant treatment with bisphosphonates in conjunction with vitamin D, calcium supplementation, and strategies geared towards trying to minimize the risk of falls.

Bisphosphonates are synthetic analogs of inorganic pyrophosphate.83-85 They inhibit bone resorption by increasing the apoptosis of osteoclasts. To date, preliminary data suggest that the use of bisphosphonates is effective in increasing bone mineral density in the presence of HAART.86-88 The bisphosphonates, including alendronate (Fosamax[®]), ibandronate (Boniva®), risedronate (Actonel®), and zoledronate (Aclasta[®], Zometa[®]) are all available as options for use in the treatment of bone mineral density loss.^{83–85} There are concerns regarding the use of bisphosphonates in the treatment of bone mineral density loss that occurs in HIV-infected individuals. One major concern is that the oral administration of bisphosphonates requires a very complex dosing regimen, ie, the bisphosphonate must be taken fasting, with the individual sitting or standing, with a large glass of water, and then the individual must remain upright for 30-60 minutes after taking the medication, without eating or drinking or taking other medications during that time. Another concern is the long-term administration of bisphosphonates in the context of HIV infection and HAART. To date, alendronate has been the most extensively used bisphosphonate in the treatment of bone mineral density loss in the context of HIV infection.89,90

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However, there has not been enough statistical power in the relevant research to conclude that fracture rates are lowered. This should be a priority of future clinical studies.

Conclusion

The specific role(s) of HIV infection in bone mineral loss remains poorly characterized, and further studies are needed to identify the underlying mechanisms. The use of appropriate animal models would be highly desirable in this regard. The role of specific HAART regimens in increased risk of bone mineral density loss has been suggested but not fully analyzed, particularly in the context of many of the newly approved anti-HIV drugs available. Further studies are needed to investigate whether declines in bone mineral density are greater in individuals over 50 years of age receiving HAART compared with the non-HIV-infected population to aid further in identifying potential risk factors.⁹¹ The rate of bone mineral density loss is an important parameter to determine in the identification of possible treatments using bisphosphonates. A relatively slow decline in bone mineral density loss could allow for bisphosphonates, such as zoledronate, to be used as an adjuvant therapy along with HAART. Given that the HIV-infected population is aging and many patients are now reaching the age of 50 years, there needs to be serious consideration of the impact of HIV infection and HAART on the health of those affected, particularly in the area of bone health.

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