

Prevalence and Risk Factors Underlying Occupational Stress and Depression Among Clinical Nurses in Secondary and Tertiary Hospitals of China During COVID-19 Setting

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Aim: This study was designed to develop an effective measurement tool for occupational stress among medical staff and to identify the underlying risk factors among clinical nurses in China under depression during and after COVID-19.

Methods: In the first stage, an occupational stress scale was developed for medical staff based on qualitative and quantitative methods. The dimensions of the scale were based on childhood stress and seven other parameters of working stress. In the second stage, a provincial survey was conducted among clinical nurses in Hainan. The structure of Medical Staff Occupational Stress Scale was tested in secondary and tertiary hospitals. The socio-demographic information, occupational stress (measured using the developed scale), and current depression symptoms (assessed with the nine-item Patient Health Questionnaire) were evaluated. The risk factors for occupational stress-induced depression were tested using multivariate logistic regression.

Results: The Medical Staff Occupational Stress Scale consisted of 42 items under eight dimensions with strong reliability and validity. Almost 80% of the clinical nurses reported obvious symptoms of depression. Based on multivariate logistical regression analysis, the significant risk factors for depression in nurses at secondary hospitals and tertiary hospitals were childhood stress, teaching stress, relationship with patient stress, and administration stress.

Conclusion: The Medical Staff Occupational Stress Scale utilized in nursing population is based on strong psychometric features. Childhood stress contributes to occupational stress in nurses. The selection of nurses for clinical work may require evaluation of past history for childhood stress to prevent occupational depression. Teaching stress, relationship with patient stress and administration stress play significant roles in the prevention of depression among clinical nurses.

Keywords: occupational stress, depression, teaching stress, relationship with patient stress, nurses

Introduction

Occupational stress among clinical nurses is a major challenge,¹ which not only affects nurses' physical and mental health but also patients' diagnosis and treatment as well as their overall health. During COVID-19, the increased levels of occupational stress among clinical nurses² resulted in the development of depressive disorders. Studies suggested that most major depression is preceded by life stressors.³ Preclinical studies indicate that chronic stress alters the shape and number of neurons in the brain, resulting in mood disorders.⁴ Notably, the COVID-19 pandemic exacerbated

occupational stress among clinical nurses.^{5,6} The risk factors for occupational stress associated with depression in nurses warrant further investigation.

In November 1989, the Ministry of Health of China implemented a hierarchical system for the accreditation of hospitals. The hospitals were divided into three levels based on function and scale, technical construction, management and service quality.⁷ The first-level grassroots hospitals directly provide preventive services and medical treatment, health care, and rehabilitation to the community. The second-level hospitals provide comprehensive services to multiple communities and undertake teaching and scientific research tasks. The third-level hospitals, referred to as tertiary hospitals, provide high-level specialized medical and health services and perform advanced teaching and scientific research in multiple regions. Therefore, clinical nurses in secondary and tertiary hospitals of China provide a wide range of services, including teaching tasks and scientific research. Teaching tasks include lectures and demonstration of clinical skills and related tutoring before examination for medical students. The teaching tasks are supervised regularly in each academic semester. Nurses also experience research stress during scientific paper writing and project management. Instruments currently available to evaluate occupational stress among clinical nurses at secondary and tertiary hospitals, such as the Nurse Stressor Scale,⁸ the Nursing Stress Scale,⁹ the Occupational Stress Inventory and its revised edition,^{10,11} and the General Job Stress Questionnaire,¹² do not measure all the relevant stressors. Occupational stress among clinical nurses in China working in secondary and tertiary hospitals is a multidimensional construct, suggesting the need for a comprehensive scale.

The association between multidimensional occupational stress and depression among clinical nurses in secondary and tertiary hospitals of China is seldom reported. This study therefore investigated the risk factors for occupational stress underlying depression in nurses during and after the COVID-19 epidemic. This study was conducted in Hainan, the southeastern province of China, where the Hainan Free Trade Port Law was adopted on June 10, 2021. The law laid the legal foundation required to transform the entire island of Hainan into a globally influential free trade port (FTP). The local medical staff in Hainan experience significant stressors under the FTP environment. Therefore, an Occupational Stress Scale was developed for medical staff. A provincial survey of clinical nurses was conducted involving 26 hospitals to identify the risk factors associated with occupational stress contributing to depression. Based on the results, targeted strategies for the prevention or reduction of depression symptoms and stress management were suggested for clinical nurses.

Methods

This study was granted ethical approval by the Institutional Review Board of Hainan Medical University. The study was conducted in accordance with the tenets of the Declaration of Helsinki. The participants were asked to sign written informed consent. The results of the survey will be used solely for scientific reporting and the promotion of nurses' mental health. Personal information identifying any individual respondent will not be released.

Literature review, in-depth interviews with medical staff, and discussions with experts were used to generate the item pool of the Medical Staff Occupational Stress Scale. Based on qualitative research involving clinical nurses, eight dimensions of occupational stress were identified: childhood stress, working environment stress, contagion stress, teaching stress, research stress, relationship with patients stress, workplace violence stress, and administration stress. Previous scales disregarded the long-term impact of childhood stress on occupational stress in adulthood. Studies have demonstrated that individuals who experienced stress or trauma in childhood are prone to mental disorders in adulthood.^{13–19} Therefore, the effect of childhood stress on occupational stress response was considered during the assessments.

The survey was conducted by a team led by a principal investigator majoring in clinical nursing. Certified clinical nurses from a specific tertiary hospital were recruited to respond and validate the psychometric efficiency of the scale from August to December 2021. In total, 800 questionnaires were distributed, and 650 individuals responded, with a response rate of 81.25%. The data for assessing occupational stress were randomly divided into two groups for Exploratory Factor Analysis (EFA) and Confirmatory Factor Analysis (CFA). Data were analyzed using SPSS 26.0 and Amos software. The scale construct was further validated by clinical nurses in hospitals designed for teaching and scientific research in Hainan. The first-level hospitals do not perform teaching and research tasks, and were therefore

excluded. The study included secondary and tertiary hospitals in Hainan Province. An online cross-sectional survey of certified clinical nurses was conducted from January 1 to June 30, 2022. Nursing assistants and temporary workers undertaking nursing jobs were excluded.

Socio-demographic conditions, occupational stress, and correlates were surveyed in this study. The Chinese version of the Patient Health Questionnaire Depression Module (PHQ-9) was used to identify each participant's depressive symptoms.²⁰ Each item was measured in terms of the frequency of depressive symptom occurrence on a scale of 0 ("never") to 3 ("daily"). A higher total score (possible range of 0–27) indicated a greater degree of depressive symptoms. The Chinese PHQ-9 had a Cronbach's alpha of 0.86.²¹ SPSS 26.0 statistical software was used to conduct the statistical analyses. Descriptive statistics was used to identify symptoms of depression among the nurses included in the sample. Multivariate logistic regression analyses of risk factors associated with occupational stress underlying depression in clinical nurses were performed, and ORs and 95% CIs were determined. CFA was performed using Mplus 7 software package.

Results

Study I. Development of the Medical Staff Occupational Stress Scale

A Medical Staff Occupational Stress Scale (MSOSS) was generated (shown in [Appendix 1](#)). The Likert 5-point scoring system was used to assess both the frequency and mental stress due to occupational stressors. The frequency of occupational stressors was scored as follows: not occurred = 1, rarely encountered = 2, sometimes encountered = 3, often encountered = 4, and almost every day encountered = 5. A mental score of 1 indicated absence of stress; a score of 2 reflected mild stress; 3, moderate stress; 4, severe stress; and 5, extremely severe stress.

In the first stage, 650 samples were randomly divided into two groups, with 325 participants each. Items with a correlation coefficient with the total scale score less than 0.4 were deleted. As shown in [Table 1](#), explorative factor

Table 1 EFA of Item Pool

	Dimensions							
	F4	F7	F5	F6	F1	F3	F2	F8
V44	0.935							
V46	0.887							
V45	0.880							
V48	0.854							
V47	0.828							
V53	0.696							
V23	0.615							
V37	0.601							
V36	0.511							
V42		0.921						
V43		0.861						
V38		0.843						
V39		0.749						
V40		0.742						
V41		0.613						
V56								
V57								
V27			0.882					
V29			0.863					
V26			0.795					
V28			0.757					

(Continued)

Table 1 (Continued).

	Dimensions							
	F4	F7	F5	F6	F1	F3	F2	F8
V25								
V13								
V30								
V34				0.983				
V33				0.907				
V35				0.892				
V32				0.681				
V31								
V4					0.744			
V7					0.695			
V6					0.615			
V5					0.583			
V2					0.566			
V1								
V8								
V19						0.910		
V20						0.653		
V16						0.630		
V21						0.611		
V22						0.604		
V18						0.507		
V24								
V14								
V9							0.777	
V10							0.667	
V11							0.666	
V12							0.627	
V17							0.572	
V15								
V55								0.886
V54								0.785
V49								0.518
V50								
V52								
V51								

analysis (EFA) was conducted: 1) Item 3 with factor loading <0.4 was deleted and 2) Items belonging to two or more dimensions were also deleted. EFA of the first dataset indicated that 56 items were divided into eight dimensions, which included items 1, 8, 13, 14, 15, 24, 25, 30, 31, 50, 51, 52, 56, and 57 without loading in any dimension. These 14 items with no loading were deleted, leaving 42 items. Based on the EFA outcomes, eight correlated dimensions were differentiated into workplace violence stress, F4-the largest dimension and includes nine items; F7-relationship with patient stress, including six items; F5-teaching stress, including four items; F6-research stress, including four items; F1-childhood stress, including five items; F3-contagion stress including six items; F2-working environment stress including five items; and F8-administration stress including three items. CFA of the other group was then performed using Mplus 7. The results (shown in Figure 1 and Table 2) suggested a χ^2/df value of 1.637 <3 . The RMSEA value was 0.044 <0.05 . The CFI value was 0.930. As shown in Table 3, the Cronbach's coefficient alpha of the scale was 0.968, and the test-retest reliability at a 2-week interval was 0.653.

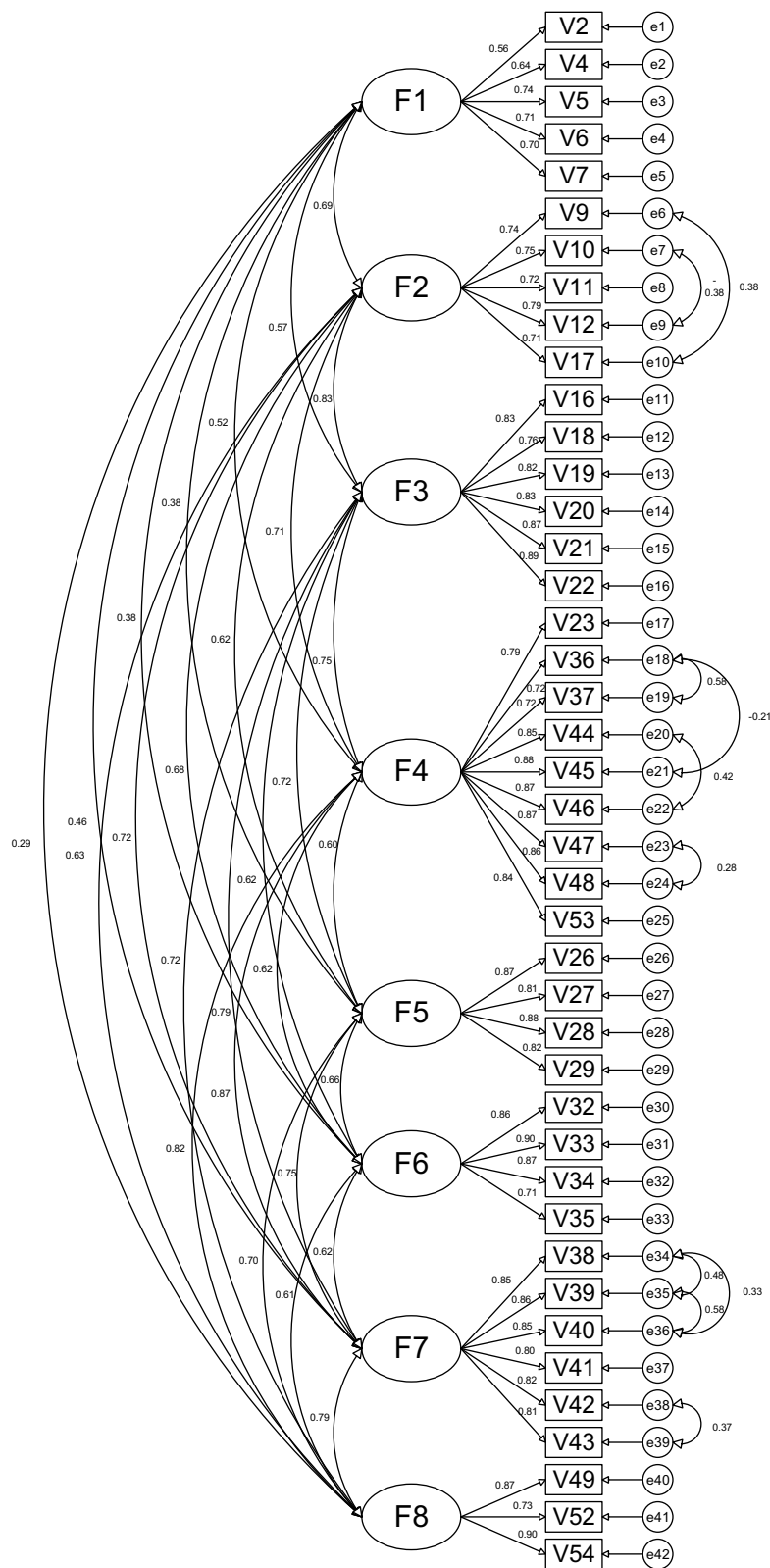


Figure 1 CFA for scale development.

In the second stage, CFA was firstly evaluated in a province-wide sample of clinical nurses working in secondary hospitals. The results (Table 4 and Figure 2) showed a χ^2/df value of 2.804 < 3, with CFI, IFI, and TLI values of approximately 0.90, indicating that the model fit was good. Then, CFA was evaluated in a province-wide sample of

Table 2 CFA of MSOSS

χ^2/df	RMSEA	CFI	IFI	TLI
1.637	0.044	0.930	0.922	0.090

Table 3 Reliability of MSOSS

Dimension	Cronbach's α	Dimension	Cronbach's α
Factor 1	0.953	Factor 5	0.801
Factor 2	0.944	Factor 6	0.927
Factor 3	0.896	Factor 7	0.840
Factor 4	0.901	Factor 8	0.919
Total score	0.968		

Table 4 CFA of MSOSS in Nurses Working in Secondary Hospitals in the Province

χ^2/df	RMSEA	CFI	IFI	TLI
2.804	0.054	0.905	0.905	0.896

clinical nurses in tertiary hospitals. The results (Table 5 and Figure 3) showed that the χ^2/df value was 2.904 < 3. The CFI, IFI, and TLI values were approximately 0.90, indicating a good model fit.

Study 2. Prevalence and Risk Factors Associated with Depression in Clinical Nurses

The sociodemographic characteristics of the participants were detailed in Table 6. Of the 2988 participants, 1638 nurses from secondary hospitals and 1350 nurses were from tertiary hospitals. As shown in Table 6, 77.80% of the nurses in secondary hospitals and 77.60% of the nurses in tertiary hospitals reported moderate-to-severe depression symptoms on the PHQ-9 scale.

Distribution of occupational stress among nurses from different hospitals was shown in Table 7. Statistically significant differences in the four dimensions of stress were detected in secondary and tertiary hospitals. The clinical nurses in the secondary hospitals scored significantly higher under childhood stress, working environment stress, contagion stress, workplace violence stress, and overall stress compared with those working in tertiary hospitals.

The risk factors associated with depression were analyzed via logistic regression. The significance threshold of group differences was set at $p < 0.05$. PHQ ≥ 10 was marked as 1 or otherwise as 0 according to previous studies.^{22,23} Gender, age, childhood stress and other seven sub-stressors were included. As shown in Table 8, the multivariate logistical regression analysis differentiated the significant risk factors for depression in secondary hospitals as childhood stress (OR 1.030; 95% CI 1.000 to 1.060), teaching stress (OR 1.025; 95% CI 1.013 to 1.037), relationship with patient stress (OR 1.033; 95% CI 1.023 to 1.043), and administration stress (OR 1.038; 95% CI 1.011 to 1.066). The multivariate logistical regression analysis (Table 9) showed that significant risk factors for depression among nurses in tertiary hospitals were childhood stress (OR 1.052; 95% CI 1.015 to 1.091), teaching stress (OR 1.021; 95% CI 1.010 to 1.033), relationship with patient stress (OR 1.021; 95% CI 1.011 to 1.032), and administration stress (OR 1.061; 95% CI 1.030 to 1.092).

Discussion

Occupational stress among medical staff is an important and serious problem, especially in the COVID-19 setting, and is associated with physical burnout and mental disorders.²⁴ Previous scales failed to consider the long-term impact of childhood stress on occupational stress in adulthood. Numerous studies have pointed out that individuals who

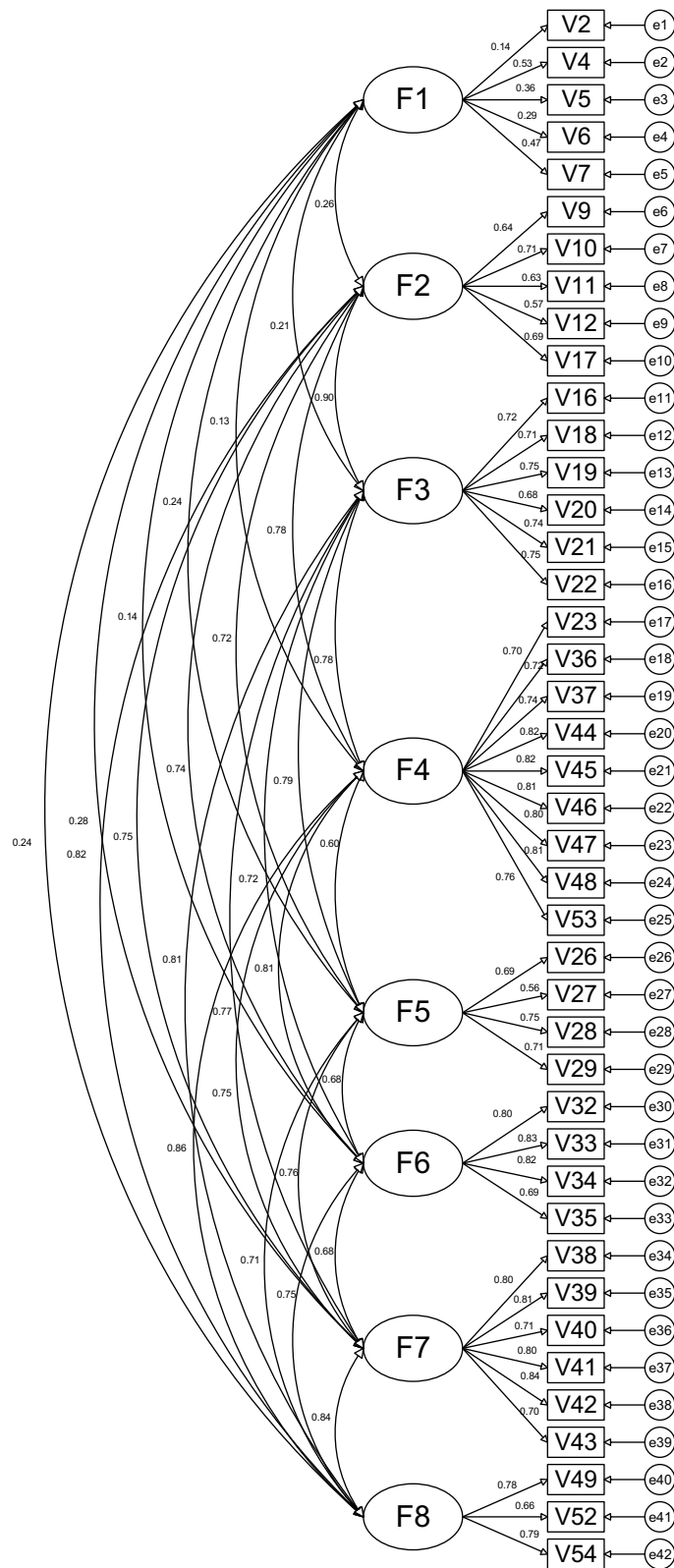


Figure 2 CFA of nurses from secondary hospital.

experienced childhood stress were associated with mental disorders in adulthood.¹³⁻¹⁹ Therefore, the role of childhood stress in occupational stress response should be considered in any occupational stress assessment or prevention. This study provides a new tool (see [Appendix 1](#)) for occupational stress measurement in medical staff. The scale represents

Table 5 CFA of MSOSS in Nurses Working in Tertiary Hospitals in the Province

χ^2/df	RMSEA	CFI	IFI	TLI
2.904	0.054	0.896	0.896	0.887

the most up-to-date and broad-range assessment tool for assessing occupational stress among clinical nursing staff under eight dimensions: childhood stress; working environment stress; contagion stress; workplace violence stress; teaching stress; research stress; relationship with patient stress; and administration stress (Figures 1–3 and Appendix 1).

The item generation of the MSOSS was based on both qualitative and quantitative methods. Literature review and in-depth interviews were scientifically robust and effectively avoided subjective bias. Quantitative surveys and psychometric indices were used to validate the MSOSS. Reliability indices ranging from 0.80 to 0.90 are considered sufficient, and measures above 0.90 are considered good.²⁵ The Cronbach's coefficient of the total scale developed in this study was 0.968, with each dimension scoring >0.8. This supports the reliability of the measure. CFA showed that the structural validity of the scale was good, and most items represented latent variables with loadings above 0.5. The results indicated that the measure was psychometrically sound. The factor models identified in the large-scale sample set included clinical nurses working in secondary and tertiary hospitals, based on CFA. The results demonstrated that the scale consists of 42 items, with eight stable dimensions. CFA for cohorts in two different level hospitals showed that MSOSS had stable dimensions for clinical nurses.

Depression is one of the most prevalent psychiatric disorders attributed to biochemical and psychosocial factors.²⁶ Many previous studies supported the stress-depression linkage.^{3,27} Consistent with previous studies, the current study found that exposure to childhood stress, teaching stress, relationship with patient stress, and administration stress were risk factors for depression in clinical nurses working in secondary and tertiary hospitals of China. Chang et al reported that the mechanisms underlying stress and depression were related to upregulation of transferrin (TF) in the liver and the peripheral blood, and in multiple brain regions in an experimental mouse model of stress-induced depression.²⁸ Ancelin et al suggested that variability in the serotonin transporter (5-HTTLPR) gene affected the risk of depression associated with adverse stress.²⁹ Other mechanisms associated with the pathology of stress and depression have also been reported, including low levels of neurotrophic factors, especially brain-derived neurotrophic factor,³⁰ chronic inflammation,³¹ and dysregulation of the hypothalamic-pituitary-adrenal axis.^{29,32} Amounts of studies supported the association between stress and depression.

The global prevalence of major depression has increased during the COVID-19 pandemic.³³ Nearly 80% of the nurses in this study reported significant depression symptoms, warranting serious intervention. This study found that childhood stress affected adult stress experience in the workplace, which is consistent with previous studies.^{17,34,35} Findings of the study add to prior knowledge and understanding about potential long-term effects of childhood stress on current stress and adult depression. Childhood stress exacerbated occupational stress experienced by adults. According to the theory of attachment, the earliest relationships may form the template for the internal model affecting subsequent expectations and explain the emotional interaction with other people³⁶ and thereby influence their social experiences. Therefore, the selection of clinical nurses may require the assessment of childhood stress to prevent occupational depression.

The study suggested that teaching stress was a significant risk factor for depression in clinical nurses in both secondary and tertiary hospitals. Currently, scientific research is acknowledged and rewarded in Chinese hospitals, while teaching tasks are mandatory and no reward. In addition, the national impact due to COVID-19 pandemic had a significant impact on clinical education. The COVID-19 pandemic prompted the closure of all educational institutions at all levels.³⁷ The Chinese Ministry of Education promoted online teaching from 2020 to 2022 for prevention and control of COVID-19.³⁸ In response to government's request for online teaching, teachers at medical universities utilized Internet, which increased the stress response of clinical nurses. It is essential to reduce the teaching stress to prevent and alleviate depression among clinical nurses. Given the high prevalence of depression, it is imperative to ensure health care by managing stress among clinical nurses. Healthcare support is essential to alleviate teaching stress-induced depression.

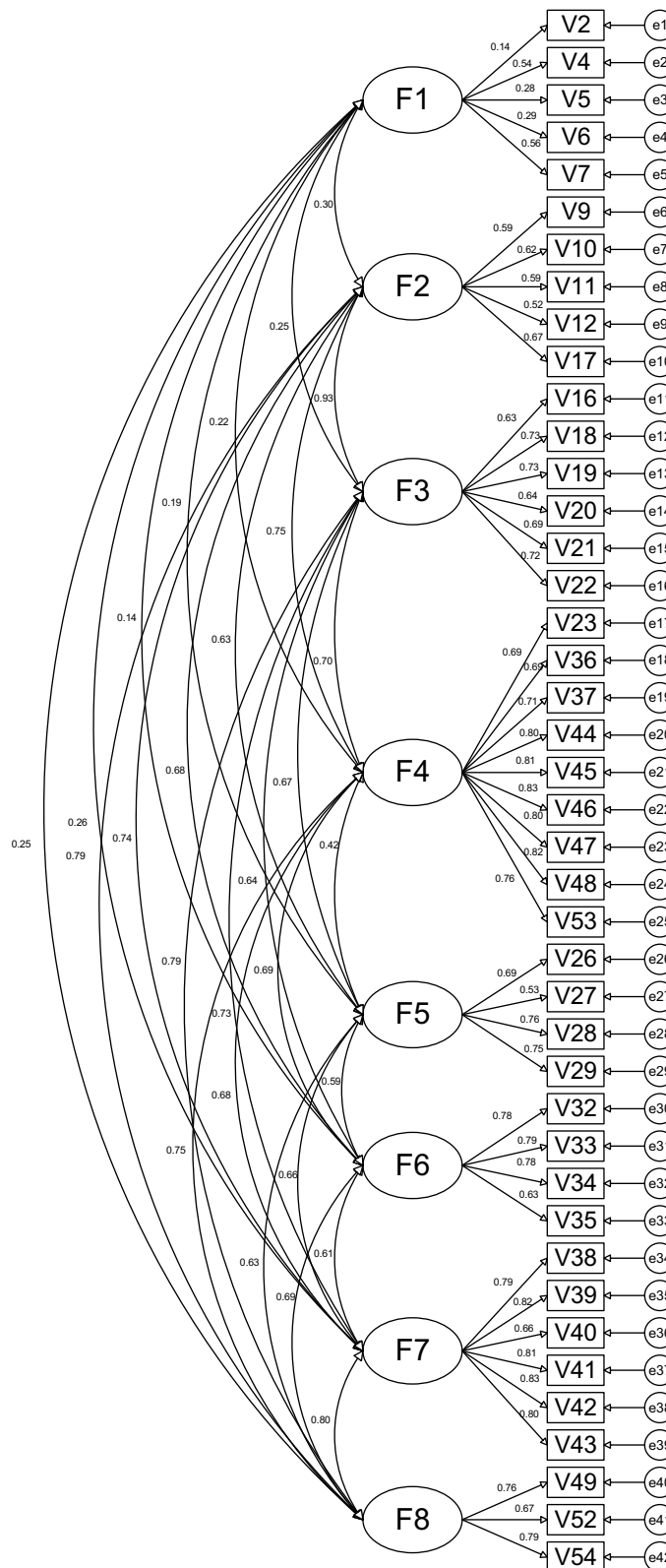


Figure 3 CFA of nurses from tertiary hospital.

Regular screening for teaching stress and psychological support for teaching work and intervention to reduce teaching stress are needed. Interventions may include mindfulness-based stress reduction^{39,40} and exercises conducted in the forest.⁴¹

Table 6 Participants' Sociodemographics

Variable	Category	Number	PHQ-9 ≤9	PHQ-9 ≥10	Positive Rate
Hospital level	Secondary hospital	1638	364	1274	77.78%
	Tertiary hospital	1350	303	1047	77.56%
Gender	Male	78	17	61	78.21%
	Female	2910	650	2260	77.66%
Age	20–29 years	1361	314	1047	76.93%
	30–39 years	1148	245	903	78.66%
	≥40 years	479	108	371	74.45%

Table 7 Occupational Stress Status Among Participants

Dimensions of Stress	Group	Mean	SD	t	p
Childhood stress	Secondary hospital	10.511	6.192	3.124	0.002
	Tertiary hospital	9.833	5.661		
Working environment stress	Secondary hospital	26.321	22.786	4.670	0.000
	Tertiary hospital	22.731	19.226		
Contagion stress	Secondary hospital	32.503	28.921	3.509	0.000
	Tertiary hospital	29.073	24.497		
Teaching stress	Secondary hospital	29.699	21.757	0.223	0.824
	Tertiary hospital	29.524	20.813		
Research stress	Secondary hospital	22.462	22.994	0.831	0.406
	Tertiary hospital	23.156	22.408		
Relationship with patient stress	Secondary hospital	38.847	33.945	1.476	0.140
	Tertiary hospital	37.065	31.906		
Workplace violence stress	Secondary hospital	36.148	39.211	3.810	0.000
	Tertiary hospital	31.053	33.853		
Administration stress	Secondary hospital	13.785	10.758	1.203	0.229
	Tertiary hospital	13.319	10.297		
Total stress	Secondary hospital	210.275	160.593	2.648	0.009
	Tertiary hospital	195.754	139.060		

Table 8 Risk Factors for Stress-Induced Depression Among Clinical Nurses in Secondary Hospitals

	β Coefficient	SE	Wald Test	p	OR	95% CI	
						Lower	Upper
Constant	0.933	0.937	0.992	0.319	2.543		
Gender	-0.559	0.464	1.453	0.228	0.572	0.231	1.419
Age	0.014	0.088	0.023	0.878	1.014	0.852	1.205
Childhood stress	0.030	0.015	3.952	0.047	1.030	1.000	1.060
Working environment stress	0.005	0.006	0.668	0.414	1.005	0.993	1.018
Contagion stress	0.005	0.006	0.911	0.340	1.005	0.994	1.017
Teaching stress	0.025	0.006	16.233	0.000	1.025	1.013	1.037
Research stress	-0.015	0.005	8.206	0.004	0.985	0.975	0.995
Relationship with patient stress	0.033	0.005	43.439	0.000	1.033	1.023	1.043
Workplace violence stress	-0.029	0.005	40.967	0.000	0.971	0.962	0.980
Administration stress	0.037	0.014	7.582	0.006	1.038	1.011	1.066

Table 9 Risk Factors for Stress-Induced Depression Among Nurses in Tertiary Hospitals

	β Coefficient	SE	Wald Test	p	OR	95% CI	
						Lower	Upper
Constant	-1.019	0.784	1.688	0.194	0.361		
Gender	0.340	0.386	0.774	0.379	1.405	0.659	2.996
Age	-0.046	0.099	0.216	0.642	0.955	0.787	1.159
Childhood stress	0.051	0.018	7.851	0.005	1.052	1.015	1.091
Working environment stress	0.003	0.008	0.118	0.732	1.003	0.987	1.018
Contagion stress	0.008	0.006	1.417	0.234	1.008	0.995	1.020
Teaching stress	0.021	0.006	12.783	0.000	1.021	1.010	1.033
Research stress	-0.007	0.005	2.044	0.153	0.993	0.983	1.003
Relationship with patient stress	0.021	0.005	16.126	0.000	1.021	1.011	1.032
Workplace violence stress	-0.027	0.005	28.012	0.000	0.973	0.964	0.983
Administration stress	0.059	0.015	15.507	0.000	1.061	1.030	1.092

A stressful relationship with patients can decrease the job satisfaction of nurses, leading to burnout,^{42,43} and deterioration in nursing quality.⁴⁴ Psychological interventions, such as mindfulness-based stress recovery management,^{45,46} and Balint group intervention can reduce the stress involving patients. An administrative environment in which occupational stress can be prevented is essential to ensure that nurses are efficient at work and maintain professional well-being. Administration stress can be managed by promoting an open atmosphere in the communication of work issues. Other measures such as respect, understanding, support, and care for the opinions of clinical nurses can alleviate administrative stress.

Limitations

The study outcomes reflect a single geographical area, Hainan Province in China. Therefore, caution is needed to generalize the findings for nurses in other regions. Prospective longitudinal studies based on clinical diagnoses are needed to determine the causal relationship between occupational stress and depression.

Conclusion

The selection of clinical nurses may require assessment of their childhood stress experience in an effort to prevent occupational depression. Teaching stress among clinical nurses must be evaluated to prevent depression, particularly in the post-COVID-19 environment. Stressful relationship with patients and administration stress in clinical nurses should be evaluated to prevent or reduce occupational depression.

Funding

(1) Hainan healthcare project: 20A200377, (2) Youth scientist cultivation project of the First Affiliated Hospital of Hainan Medical University: HYYFYYPY201902, (3) Humanistic Medicine Research Center of Hainan province: QRYZH201805(YB), (4) Students' innovation project: X202011810121, (5) Research Project of Education and Teaching Reform in Hainan Province: Hnjg2020-62, (6) Key Program of Educational and Scientific Research Reform in Hainan Medical University: HYZ201913 and (7) Hainan Clinical Medicine Center.

Disclosure

Xiao-kun Liu and Dan-ling Huang are the coordinated first authors. The authors report no conflicts of interest in this work.

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