

Assessment of bovine cortical bone fracture behavior using impact microindentation as a surrogate of fracture toughness

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Abstract

The fracture behavior of bone is critically important for evaluating its mechanical competence and ability to resist fractures. Fracture toughness is an intrinsic material property that quantifies a material's ability to withstand crack propagation under controlled conditions. However, properly conducting fracture toughness testing requires the access to calibrated mechanical load frames and the destructive testing of bone samples, and therefore fracture toughness tests are clinically impractical. Impact microindentation mimicks certain aspects of fracture toughness measurements, but its relationship with fracture toughness remains unknown. In this study, we aimed to compare measurements of notched fracture toughness and impact microindentation in fresh and boiled bovine bone. Skeletally mature bovine bone specimens (n=48) were prepared, and half of them were boiled to denature the organic matrix, while the other half remained preserved in frozen conditions. All samples underwent a notched fracture toughness test to determine their resistance to crack initiation (K_{IC}) and an impact microindentation test using the OsteoProbe to obtain the Bone Material Strength index (BMSi). Boiling the bone samples increased the denatured collagen content, while mineral density and porosity remained unaffected. The boiled bones also showed significant reduction in both K_{IC} (P < .0001) and the average BMSi (P < .0001). Leading to impaired resistance of bone to crack propagation. Remarkably, the average BMSi exhibited a high correlation with K_{IC} (r = 0.86; P < .001). A ranked order difference analysis confirmed the excellent agreement between the 2 measures. This study provides the first evidence that impact microindentation could serve as a surrogate measure for bone fracture behavior. The potential of impact microindentation to assess bone fracture resistance with minimal sample disruption could offer valuable insights into bone health without the need for cumbersome testing equipment and sample destru

Keywords: indentation, fracture toughness, biomechanics, bone strength, fracture risk assessment

Lay Summary

This study determined whether impact microindentation is a good surrogate measure for bone fracture toughness. The fracture toughness test measures the ability of a material to resist fracture, but conducting these tests require specialized equipment that destroys the sample. It is not feasible to directly measure fracture toughness in humans to assess fracture risk. The impact microindentation approach implemented by the Osteoprobe (Active Life Scientific) enables the measurement of bone material behavior in living animals and humans bone by creating a controlled micrometer-sized impression on the bone surface. To evaluate how well impact microindentation discerns impairments in bone relative to fracture toughness, we compared these measurements on fresh and boiled bovine bone samples. Impact microindentation differentiated the changes in collagen due to boiling with excellent correspondence with low bias to the fracture toughness. In summary, the results of this study show that impact microindentation is an effective and minimally invasive alternative to evaluating fracture toughness and bone strength in a clinical setting.

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Graphical Abstract

Impact microindentation as a surrogate for bone fracture behavior



Introduction

Catastrophic fractures are a significant public health problem with an alarming prevalence and substantial economic burden. Epidemiological data indicates that around 40% of women aged 50 and older are at risk of experiencing fractures in the hip, vertebrae, or forearm during their lifetimes, which is associated with an elevated risk of complications and mortality.¹⁻³ Furthermore, projections for the United States alone suggest that the annual incidence of osteoporotic fractures will exceed 3 million by 2025, accompanied by costs exceeding 25.3 billion dollars, with the most significant increases seen in individuals aged 65–74 years. This surge in fracture incidence and associated costs is largely attributed to progressive deterioration in bone strength and fracture resistance associated with aging and underlying medical conditions.^{4,5}

The fracture resistance of bone is influenced by multiple factors including bone geometry, density, and material properties of the bone matrix. Clinical imaging modalities

such as X-ray and Dual Energy X-ray Absorptiometry (DXA) can robustly measure the geometry and metrics associated with mineral density,⁶ however, directly assessing the mechanical properties of the bone matrix presents clinical challenges. Destructive mechanical testing methods, like bending, tension, compression, shear, indentation, and fracture toughness measurements, have been employed to characterize the mechanical competence of the bone matrix.7-13 Each of these methods leverage different mechanical principles and assumptions to define material properties. Among these approaches, fracture toughness stands out as especially relevant and analogous to a fracture process. It involves applying controlled loading to test samples to expand a preexisting flaw (notch) to simulate mechanistic failure.^{11,13} However, the extensive and destructive sample preparation required to properly conduct fracture toughness tests make them unrealistic to implement in living organisms and humans.

In recent years, reference point indentation has emerged as a promising method for assessing the material behavior of bone tissue, including the cyclic microindentation and impact microindentation variants. Cyclic microindentation, employs a reference probe that defines the reference position and then applies a trapezoid waveform with equal ramping, holding, and unramping that delivers successive indentations as the probe progressively penetrates the material. Cyclic microindentation provides a range of quantitative metrics that have demonstrated correlations with various bending behaviors observed in cortical bone tissue.¹⁴⁻¹⁷ In contrast, impact microindentation utilizes a reference force (rather than a reference position) to assess mechanical properties of cortical bone by measuring the normalized depth of indentation. Although reference point indentation leaves a residual impression, it is generally considered non-destructive because the rounded probe tip does not create critically sized cracks in bone. Impact microindentation measurements are associated with bending toughness¹⁸ and indentation hardness (eg Rockwell and Vickers Hardness tests)¹⁹ as well as compositional variations in bone tissue such as mineralization, collagen cross linking, and cortical porosity.^{14,20,21} Yet, whether impact microindentation is associated with fracture toughness has not been systematically investigated. To evaluate the relationship of these measures, this study aims to determine the agreement between the measurements of notched fracture toughness and impact microindentation in fresh and denatured bovine bone.

Materials and methods Sample collection and preparation

Six bovine femurs were locally sourced from individual cows aged 12–18 months of age. The bones were wrapped in saline-soaked gauze and stored at -20 °C prior to experimentation. From each femur, 2 beams were obtained per quadrant (anterior, posterior, lateral, and medial) along the longitudinal axis resulting in a total of 48 beams (Figure 1). The beams were cut and machined into rectangular parallelepipeds using a low-speed sectioning saw under constant water irrigation (UKAM, Valencia, CA, USA). The dimensions of the beams were as follows: Width (W) = 6 mm, Length (L) ~50 mm, and thickness (B) = 3 mm.

For fracture toughness measurements, a single-edged Vnotch and a pre-crack were introduced on the periosteal side of each beam. A diamond-wafered blade with a 30° taper was employed to create a 3 mm notch (the "a" parameter) at the center of the beam. A pre-crack of 0.1 mm was introduced on each beam using a single-edge box cutter and Alumina suspension polish (0.3 μ m particle size; Allied High Tech, Compton, CA, USA). The dimensions of the notch and precrack combined approximated an aspect ratio of a/W = 0.5.

Following machining and preparation, the beams from each animal were paired by quadrant and then divided into 2 groups, with 1 bone of each pair assigned to be boiled and the other served as the control group. The boiled group was immersed in boiling water for a duration of 3 h, while the control group remained stored at -20 °C until mechanical testing. Boiling the bone aimed to denature the organic matrix network components without impacting the mineral phase. All mechanical testing was conducted at standard room conditions (20 °C, 50% humidity).

Fracture toughness test

In accordance with ASTM E399,²² the fracture toughness test was conducted in a 3-point bending configuration (Span "S" = 30 mm, 1.5 mm support radius) using a Instron 5866 load frame (Instron Co, Norwood, MA). The samples were pre-loaded with 10 N, similar to the 10 N reference force of the impact indentation device, and then subjected to a loading rate of 0.2 mm/min until complete fracture, during which force-displacement data were collected. The critical stress intensity factor (K_{IC}) of each beam was subsequently calculated using the following equation²²:

$$K_{IC} = \frac{P_Q.S}{B\sqrt{W^3}} f\left(\frac{a}{W}\right) \tag{1}$$

 P_{Q} : The maximum load of the linear region of loaddisplacement curve.

S: Span of each beam under the load (30 mm).

B: Thickness of beam (3 mm).

W: Width of each beam (6 mm).

a: depth of notch (3 mm).

 $f\left(\frac{a}{W}\right)$ is the geometric correction term, given as follows:

$$f\left(\frac{a}{W}\right) = 3\left(\sqrt{\frac{a}{W}}\right)$$
$$\times \frac{\left[1.99\left(\frac{a}{W}\right)\left(1-\frac{a}{W}\right)\times\left(2.15-3.93\left(\frac{a}{W}\right)+2.7\left(\frac{a}{W}\right)^{2}\right)\right]}{2\left(1+\frac{2a}{W}\right)\left(1-\frac{a}{W}\right)^{\frac{3}{2}}}$$
(2)

Impact microindentation test

Impact microindentation was performed on the periosteal side of each beam at least 20 mm away from the notch using OsteoProbe (Active Life Scientific, Santa Barbara, CA), a handheld device that is designed to measure the resistance of cortical bone to the indentation.¹⁹ A reference load of 10 N was manually applied by the operator using the measurement probe, and followed by application of a 30 N (total of 40 N) load to the measurement surface at a rate of 120000 N/s. The depth of penetration (aka penetration distance) into the bone is recorded, and the outcome was reported as a singular scalar value, known as the Bone Material Strength index (BMSi).^{19,23,24} To calculate the BMSi value, 8 indentations are made on the bone and the harmonic mean of the measured penetration distances into the bone is divided by the harmonic mean of ten penetration distances into a polymethylmethacrylate reference material and then multiplied by 100.

Measurement of cortical porosity and tissue mineral density

The 48 bovine beams were wrapped in gauze that is soaked in phosphate-buffered saline and scanned using the μ CT50 microCT scanner (Scanco Medical, Wangen-Brüttisellen, Switzerland) to evaluate tissue mineral density (TMD), cortical porosity, and resultant fracture surface. One of the fractured halves of the beam from each bone sample was scanned. The cortical bone analyses were obtained at a voxel size of 20 μ m, while the fracture surface and indentation site visualization were obtained at 3 μ m voxel size. The X-ray



Figure 1. Experimental design overview (created with BioRender.com): 48 beams were extracted from 6 bovine femurs and paired by quadrant. All beams were standardized to measure 50 mm \times 6 mm \times 3 mm. The boiled group underwent 3 h of boiling, while the control (fresh) group was stored at -20 °C until testing. Indentation measurements were performed using the OsteoProbe device to obtain the BMSi measurement. A single 3-mm notch, followed by a pre-crack at the chevron, was created on the periosteal side of the beam. Subsequently, 3-point bending tests were conducted with a preload of 10 N and a loading rate of 0.2 mm/min until failure. MicroCT scans were carried out to assess crack surfaces, indentation sites, TMD, and cortical porosity. Finally, the beams were processed for collagen denaturation assay to quantify changes in the organic phase.

tube potential was 70 kVp with an intensity of 57 μ A 500 projections and a 700 ms integration time.

TMD and cortical porosity values were derived from the cortical analysis module in the Scanco Evaluation software (v 1.2.30.0). Cortical porosity was calculated as the percentage of voxel bone volume divided by the total volume, enclosed by the outer boney boundary of the scan volume following thresholding, subtracted from 100. 3D renderings of the bovine beams were generated by importing the CT image DICOMs into the 3D Slicer image analysis software (v 5.3.1, National Alliance for Medical Image Computing). The segment editor module was used to apply a threshold, equivalent to the attenuation of 400 mg hydroxyapatite/cm³, to segment the bone tissue from its surrounding, and then the fracture surfaces were rendered accordingly. The Scanco Visualizer software (v 1.2.13.0) was employed to visualize and qualitatively assess the crack surface, encompassing the region from the notch to the endosteal side of the beam.²⁵ The indentation regions were viewed from cross-sections that

were created by aligning the virtual axis with the physical axis of the beam, and then successively sectioned until the largest indentation impression depth has been reached.

Measurement of denatured collagen

The amount of denatured collagen in a subgroup of bone specimens (n = 6 in each group) was quantified using previously described protocol.²⁶ Bone samples measuring 2 × 2 × 2 mm were collected from both the fresh and boiled groups and subjected to demineralization with Immunocal solution (Statlab, McKinney, TX). Each sample was then treated twice with extraction buffer containing 1 mL of 4 M Guanidine hydrochloride in incubation buffer (0.1 M Tris HCl, pH 7.3) containing protease inhibitors, iodoacetamide (1 mM), and EDTA (1 mM) for a duration of 48 h at 4 °C on a roller plate. This step ensured removal of proteoglycans and soluble collagen, and irreversibly denatures any crosslinked collagen molecules that have suffered proteolysis or destruction due to excessive mechanical loading. Following

the extraction, the bone samples were washed 3 times with incubation buffer for 3-6 h at 4 °C. The insoluble matrix, which contained the denatured collagen, was subjected to an overnight digestion at 37 °C with incubation buffer containing 1 mg/mL of alpha chymotrypsin. The resulting supernatant containing the alpha chymotrypsin-solubilized collagen fragments was quantitatively collected and mixed at a 1:1 ratio with 6 N HCl. Simultaneously, the remaining bone tissue was immersed in 6 N HCl. Both the supernatant and the residual tissue were hydrolyzed at 110 °C for a period of 20-24 h. Following hydrolysis, the excess HCl was evaporated from the hydrolysates. The samples were then reconstituted with 500 µL of 0.1X PBS. Collagen content was quantified using the hydroxyproline assay, as previously described.²⁷ Briefly, both the samples and hydroxyproline standards (stock: 200 µg/mL L-hydroxyproline) were incubated with chloramine-T solution at room temperature to facilitate the oxidation of hydroxyproline. Perchloric acid (3.15 M) was added to guench any residual chloramine-T, followed by an incubation period at room temperature. A p-dimethylaminobenzaldehyde solution was then added as a colorizing solution, and the mixture was incubated at 60 °C. All standards were allowed to cool at room temperature under complete darkness and the absorbance was measured at 560 nm using a synergy HTX microplate reader (BioTek, Winooski, VT). The amount of denatured collagen was expressed as the percentage of total amount of collagen.

Statistical methods

The measured outcomes were plotted as histograms to examine distributions. Paired data sets, representing the measurements from each sample, were analyzed for betweengroup differences using Repeated Measures Analysis of Variance (ANOVA). Pearson's correlation coefficients were computed to assess the linear correlation between fracture toughness (KIC) and Bone Score (BMSi). To identify systemic bias between BMSi and K_{IC}, respective single paired measurements were ranked in descending order from highest to lowest. Subsequently, ranked order differences analyses²⁸ were conducted. Data transformation was not necessary as the differences in rank of KIC and BMSi were normally distributed. The acceptable limit of agreement was defined statistically using a 95% CI, corresponding to a mean difference of 32%. All analyses were conducted using PRISM 9 (GraphPad, San Diego, USA) or Excel (Microsoft, Redmond USA).

Results

Boiling does not affect cortical porosity or tissue mineral density, but it leads to a significant increase in the denatured collagen

The cortical bone porosity analyses revealed no significant difference in cortical porosity (P = .57) between the boiled and fresh bones. The mean porosities for the fresh group and the boiled group were 0.20% (\pm 0.32%) and 0.27% (\pm 0.40%), respectively (Figure 2A). Similarly, no significant differences were observed in TMD between the 2 groups (Figure 2B). The mean TMD values for the fresh and boiled group were 1005 (\pm 25.93) mg HA/cm³ and 1011(\pm 31.44) mg HA/cm³, respectively. Taken together, these results confirm that boiling did not substantially affect the microstructure or mineral composition of the bone.

Fracture toughness discerns the effects of boiling and quadrant-dependent variations of bone fracture behavior

The fracture toughness measurements of cortical bone in both fresh and boiled beams revealed a significant decrease in fracture toughness in boiled beams compared to fresh beams in all 4 quadrants of the bone (P < .0001) (Figure 3A). We also observed an effect of quadrant on fracture toughness (P = .002). Analysis of the fracture surfaces revealed distinct patterns between the fresh and boiled samples. Fresh beams exhibited a greater occurrence of crack deflection and toughening behavior, resulting in irregular and more tortuous crack patterns along the fracture surface (Figure 3B). These results confirm that boiling significantly deteriorates bone material properties and compromises the bone's resistance to fracture.

Impact microindentation measurements are strongly correlated with initiation toughness

Impact microindentation was deployed to assess bone material properties in both fresh and boiled groups. The indentation measurements revealed a significantly lower average BMSi values in the boiled group, indicating detectable impairments in bone material caused by boiling (Figure 4A). No significant differences were observed between quadrants (P =. 160). High-resolution microCT illustrated that the reference load applied by the probe creates an observable impression similar to the stress concentrating pre-crack in the notched bone beams. Given the equal reference load applied on the bones of both groups, the boiled group incurred a larger and deeper impression (Figure 4B). Consistent with the BMSi readout, the subsequent indentation applied by the additional 30 N of force created a larger impression in the boiled group than in the fresh group. Importantly, a strong correlation was identified between the average BMSi and increasing fracture toughness (K_{IC}) (Figure 5A). The ranked order difference analysis revealed that approximately 43 of the 48 measurements were within the Upper Acceptable Limits and Lower Acceptable Limits defined by the 95% CI. Moreover, the bias converges toward zero in bones with low toughness (Figure 5B).

Discussion

In this study, we investigated the fracture behavior of boiled and fresh bovine cortical bone using impact microindentation and fracture toughness testing. We subjected the bones to boiling, which denatures the protein tertiary structures, as a controlled method to deteriorate bone's organic phase without affecting the mineral phase.²⁹ MicroCT analyses confirmed that boiling altered only the organic phase as seen by elevated percentage of denatured collagen in boiled samples, without exhibiting any discernible influence on the mineral phase, shown here as no differences in cortical porosity or TMD between groups. While the mineral phase showed no differences we noted a significant impairment in mechanical properties, specifically the fracture toughness in the boiled samples. The loss of fracture toughness in the boiled beams was accompanied by distinctive morphologies of the crack surface (Figure 3B). The boiled samples exhibited smoother crack surfaces that signify brittle fracture behavior and rapid crack propagation. In contrast, the fresh samples exhibited more tortuous crack surfaces that are typically associated with ductile fracture behavior and robust crack deflection



Figure 2. Boiling did not influence the (A) cortical porosity (P = .574) or the (B) tissue mineral density (P = .462) of the bone beams. Samples were evaluated using microCT scanned at 20 μ m spatial resolution. (C) However, boiling increased the percentage of denatured collagen (P = .005).



Figure 3. (A) Fracture toughness measurements show that fresh bovine beams had significantly higher fracture toughness (6.18 ± 0.97 MPa \sqrt{m}) than boiled beams in samples taken from all 4 quadrants (2.46 ± 0.70 MPa \sqrt{m}). (B) Inspection of the fracture surfaces from microCT revealed that the fresh bones had extensive crack deflection prior to failure, while the boiled samples showed little to no deflection of the crack (*****P* < .0001; ****P* < .001; ***P* < .01; **P* < .05).



Figure 4. (A) Impact microindentation results showed that the average BMSi is significantly lower in the boiled group (90.6 \pm 1.27 [unitless]) compared to the fresh group (103 \pm 2.19 [unitless]) (*P* < .0001). (B) MicroCT scans at 3 μ m resolution show that fresh beams show smaller indentation depths, 35.64 μ m and 120.55 μ m; compared to boiled beams, 52.89 μ m and 158.63 μ m, after preload of 10 N, and full load of 40 N, respectively.



Figure 5. (A) The bone score (average BMSi) measurements are strongly correlated to fracture toughness (K_{IC}) (r = 0.86, P < .001). (B) The ranked difference analysis reveals that approximately 90% of measurements lie within the 95% CI. Moreover, the bias converges toward zero in the samples with lower toughness, indicating negligible bias when applied to fragile bones. This data suggests that bone score is an outstanding surrogate for fracture toughness K_{IC} in weakened bone.

mechanisms.²⁹⁻³² The critical stress intensity factor (K_{IC}) was used as the measure of fracture toughness and is based on linear-elastic assumptions for the bone material. Although our K_{IC} values are strikingly similar to those in the literature,³⁶ they likely underestimate the true fracture toughness of bone. These assumptions minimize the contribution from plastic processes and thus does not account for crackgrowth toughening.³³⁻³⁵ In contrast, impact microindentation measurements include elements of elastic (eg recoverable) and plastic (eg permanent) behavior and may be a more comprehensive evaluation of the material's mechanical behavior. To our knowledge, this is the first study to examine the relationship between fracture toughness and impact microindentation measurements using the OsteoProbe. It is worth noting that the notched fracture toughness is conducted at the millimeter scale, and therefore likely detected the toughening contributions from microstructural variations (eg osteon organization) known to occur across bone quadrants.³⁷ Impact microindentation may be more sensitive to compositional variations,^{38,39} and this may explain the spread of BMSi values in the posterior quadrant of the boiled group, where the mechanical contributions of the mineral phase are isolated through collagen denaturation. This also highlights the ability of impact microindentation to detect changes that occur at the matrix level.

On the other hand, the micrometer-scale indentation measurements are at a smaller length-scale and therefore were not affected by these features.⁷ The excellent correspondence between K_{IC} and BMSi suggests that measurements of the OsteoProbe provide insights on the fracture toughness of bone. The ranked order difference analysis is the gold standard for comparing 2 analytical measurements with disparate units,²⁸ and this analysis revealed the bias for approximately 90% of the measurements were within the acceptable limits defined by the 95% CI. Moreover, the magnitude of bias diminished in lower K_{IC} and BMSi (higher ranked) samples. While these limits will need to be refined with additional clinical data, the bias range here is considered good to excellent.⁴⁰

Bone fractures occur though a complex interplay of material and biological factors. However, clinical assessments of fracture risk typically do not account for the material behavior of bone. The lack of clinical information of in vivo bone material quality highlights the importance of measuring bone fracture properties for fracture risk prediction. For examples, bone mineral density (BMD), measured by DXA, is currently considered the gold standard for determining fracture risk, yet, BMD has been shown to explain only onethird of an individual's fracture risks in middle-aged and elderly women.^{41,42} Since bone is a complex biocomposite, its fracture behavior is determined by several bone densityindependent factors including degraded collagenous matrix, increased porosity, accumulation of microcracks,14,34,43-47 among others. Combining BMD and material-level measures such as indentation improves the prediction of bone strength.47 Impact microindentation methods have been successful in detecting changes in bone composition,48 adaptations to bone therapeutics,⁴⁹⁻⁵¹ and pathological bone diseases^{21,48-50,52-63} with BMSi reported to be lower in the respective pathological populations. Our findings here suggest that these differences detected by indentation likely reflect the changes in bone fracture toughness in these patients.

It is also important to note that changes in BMSi do not always correlate with prevalent fractures.⁶⁴⁻⁶⁷ Bone with impaired fracture resistance is more likely to fracture *ceteris paribus*, but whether a fracture event occurs depends on individual loading history, exposure to traumatic loads, current bone metabolism, among other complexities of bone health. Therefore, the ability to measure bone fracture resistance in a patient should be interpreted in context of their individual propensity and other risk factors. Nonetheless, *in vivo* fracture toughness of bone is undoubtedly a critical aspect of fragility especially in susceptible individuals.

There are a few limitations that should be noted in this study. We used bovine cortical bone in our experiments, which may not perfectly emulate the properties of human bone. Although bovine bones are from skeletally mature animals, these animals are young compared to elderly humans. Further, boiling to deteriorate bone's organic phase produces dramatic changes and may not recapitulate the progressive biological changes that occur in bones due to aging and disease.

In summary, our findings demonstrate that impact microindentation can detect changes in fracture behavior caused by heat induced denaturation, and the impact microindentation measurements closely correspond to the critical stress intensity factor measurement from a notched fracture toughness test. Future work will aim to define the clinically acceptable limits of bias with context to human bone fragility.⁶⁸ Although it is not possible to perform direct measures of fracture toughness *in vivo*, the *in vivo* measurements of impact microindentation⁶⁹ on bone could be considered a surrogate measure of bone fracture toughness.

Conclusion

Our findings support that impact microindentation quantifies changes in bone fracture behavior. BMSi was highly correlated with the critical stress intensity factor of fracture toughness measured in boiled and fresh bovine bone.

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Author contributions

Babak Jahani: Experimental work, manuscript preparation. Rachana Vaidya: Data analysis, visualization, and manuscript preparation. James Jin: Experimental work. Donald Aboytes: Experimental work. Kaitlyn Broz: Experimental work and manuscript editing. Siva Krothapalli: Experimental work. Bhanuteja Pujari: Experimental work. Walee Baig: Experimental work. Simon Tang: Project leadership, funding, and overall manuscript preparation. Babak Jahani and Rachana Vaidya contributed equally to the manuscript.

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Conflicts of interest

The authors declare that they have no competing interests. S.Y.T. is a member of the Scientific Advisory Board for ALS. He receives no equity or compensation for this role.

Data availability

Data are available upon request from the authors.

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