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PoreScript: Semi-automated pore size algorithm for scaffold characterization

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ABSTRACT

The scaffold pore size influences many critical physical aspects of tissue engineering, including tissue infiltration, biodegradation rate, and mechanical properties. Manual measurements of pore sizes from scanning electron micrographs using ImageJ/FIJI are commonly used to characterize scaffolds, but these methods are both time-consuming and subject to user bias. Current semi-automated analysis tools are limited by a lack of accessibility or limited sample size in their verification process. The work here describes the development of a new MATLAB algorithm, PoreScript, to address these limitations. The algorithm was verified using three common scaffold fabrication methods (e.g., salt leaching, gas foaming, emulsion templating) with varying pore sizes and shapes to demonstrate the versatility of this new tool. Our results demonstrate that the pore size characterization using PoreScript is comparable to manual pore size measurements. The PoreScript algorithm was further evaluated to determine the effect of user-input and image parameters (relative image magnification, pixel intensity threshold, and pore structure). Overall, this work validates the accuracy of the PoreScript algorithm across several fabrication methods and provides user-guidance for semi-automated image analysis and increased throughput of scaffold characterization.

1. Introduction

Tissue engineering scaffolds provide a framework to restore function and guide tissue regeneration. Fabrication methods (e.g., emulsion templating, gas foaming, salt leaching) provide researchers with a highly tunable design space to control scaffold geometry and micro-architecture [1–7]. The resulting pore size can range from nanometers to millimeters with either narrow or broad pore size distributions [8]. Additionally, there is a broad spectrum of pore shapes, from spherical to cubic [2,9,10]. The pore size and architecture are critical characteristics of tissue engineered scaffolds that strongly impact cell-material interactions, biodegradation and mechanical properties [8,11–15]. For example, increasing pore size has been shown to increase cellular infiltration and metabolic transport [12,14,16]. Given that scaffold

microarchitecture strongly impacts regeneration outcomes, the characterization of scaffold pore size and distribution is a key determinant in the development of tissue engineering scaffolds.

Mercury porosimetry is a well-established method to characterize macroporous materials and measures the porosity of a material by applying controlled pressure to a sample immersed in mercury [17,18]. The Washburn equation is used to calculate the pore diameter which is inversely related to the pressure required for the non-wetting liquid to intrude the pores. This method can provide pore size and pore volume distribution by the pore volume of entire specimens; however, it has notable limitations in the characterization of tissue engineering scaffolds. Mercury porosimetry does not account for closed pores and does not characterize scaffold interconnectivity, strut/wall thickness, or anisotropy. Particularly important for soft tissue applications is the fact

that one applies high pressures with the porosimeter (up to 400 MPa). These pressures can cause specimen collapse thus resulting in inaccurate measurements of flexible or fragile scaffolds [17]. Micro computed tomography (micro-CT) is another method used to analyze scaffold microarchitecture. Although microCT provides the full tomography of the sample, the relatively high cost and low accessibility limit its broad use [19]. Scanning electron microscopy (SEM) is the most common method to obtain representative images of the microarchitecture of the scaffold. Scanning electron micrographs are analyzed using image analysis like ImageJ/FIJI to measure pore and pore opening sizes (interconnects) manually [20–23]. However, there is no standardized protocol that provides guidance to ensure rigor and reduce user bias (e. g., pore selection method, number of pores per image and number of images per specimen). There is a trade-off between increasing the number of pores analyzed to provide an accurate quantification of the pore size distribution and the time associated with manual evaluation of SEM images.

A semi-automated system would improve manual methods by increasing the number of pore measurements per image for a more representative analysis of the specimen microarchitecture. Semi-automation would also reduce user bias in the selection of which pores to measure and. Guarino et al. developed a semi-automated MATLAB image processing method to streamline pore size analysis [24]. Their image processing approach was implemented on the PCL scaffold by using a MATLAB routine for image segmentation based on the edge detection method. However, this program requires a pre-processing step to reduce noise and smooth homogeneous regions, thus increasing overall analysis time and effort. Haeri et al. also developed an ImageJ plugin to analyze porous scaffolds. The algorithm was verified using images with tubular openings that appear 2D, which can lead to unexpected inaccuracy when analyzing images with pores at multiple planes or with higher porosities. With this limited data set it is unclear if the algorithm is accurate when analyzing images with pores on uneven surfaces or with higher porosities [25]. To date, pore measurement algorithms have difficulty with interconnected pore structures, have only been validated with a limited sample pool, or are not freely available [26–29]. Therefore, there is a need for a readily available, accurate, and robust method to increase the throughput and accuracy of pore characterization of tissue engineering scaffolds.

In this work, we developed a new algorithm, PoreScript, as a semi-automated method to determine scaffold pore size distributions from SEM images using a user-friendly, open-source MATLAB program. To validate this new semi-automated image analysis method, pore size measurements determined by PoreScript of different porous foams with a range of shapes and sizes were compared to conventional scaffold characterization. After validating the method, the impact of different user parameters on measurement accuracy was analyzed to provide user-guidance to improve the performance of the algorithm. In summary, this study challenged the accuracy and robustness of the PoreScript algorithm for the semi-automated image analysis and increased the efficiency of pore size characterization.

2. Materials and methods

To validate the robustness of the PoreScript algorithm, we evaluated three distinct scaffold fabrication methods to determine the accuracy across multiple pore sizes and shapes. Polymer scaffolds were fabricated using established salt leaching, gas foaming, and emulsion templating methods. Unless otherwise noted, all reagents were received from Sigma Aldrich.

2.1. Salt leached scaffold fabrication

Salt leached scaffolds were fabricated using the method described by Zhang et al. [30] Salt templates were prepared in 20 mL scintillation vials (I.D. = 25 mm) with sieved NaCl salt particles (10 g; ~460 ± 70

μm) manually mixed via spatula with 7.5 wt% DI water in four additions. After compacting the wet salt with a blunt glass bar, vials were sealed and centrifuged (15 min, $3220 \times g$). Following, vials were opened, allowing salt templates to air dry (~1 h) and then dried *in vacuo* (room temperature; overnight; 30 in. Hg). Poly(ε-caprolactone) diacrylate (PCL-DA; M_n ~10 k g/mol) macromer precursor solutions were prepared with CH_2Cl_2 (0.15 g polymer per mL DCM) and combined with 15 vol% of photoinitiator solution (10 wt% of 2,2-dimethoxy-2-phenylacetophenone (DMP) in 1-vinyl-2-pyrrolidinone). Solutions were vortexed and cast onto salt templates (~5 mL per template). Sealed vials were sequentially centrifuged (10 min, $1260 \times g$) to infuse the solution through the template, exposed to UV light (UV Transilluminator, 6 mW/cm^2, 365 nm, ~3 min) to crosslink the macromer, and then the vials were opened to air dry overnight. To extract the salt template and residual solvent, vials were soaked for five days in a water:ethanol mixture (1:1 vol:vol) with daily solution renewals, breaking vials and removing scaffolds on day two. The resulting scaffolds were air dried overnight and then dried *in vacuo* (room temperature, 4 h, 30 in. Hg). Finally, scaffolds were heat treated (~85 °C, 1 h) and allowed to cool to room temperature prior to characterization.

2.2. Gas foamed scaffold fabrication

Gas foamed scaffolds were fabricated using the method described by Andrieux et al. [31]. Briefly, a chitosan solution was prepared by dissolving 4 wt% chitosan in 1 v% acetic acid with magnetic stirring for 2 h. Scaffold generation was carried out using a commercial glass chip (Dolomite Microfluidics). Gas flow was pressure driven with an OB1 Mk2 Pressure Controller from Elveflow connected to a nitrogen tap. Nitrogen with traces of perfluorohexane was used as the gas phase to hinder Ostwald ripening. The chitosan solution was injected into the microfluidic chip with a syringe pump (Pump 11 Elite, Harvard Apparatus) at a controlled flow rate. Genipin was dissolved in a 1 vol% acetic acid solution. The surfactant Plantacare 2000 UP was added to a concentration of 0.1 wt% in the chitosan and genipin solutions. The chitosan and genipin solutions were mixed after bubble formation via microfluidics to initiate cross-linking.

2.3. Emulsion templated scaffold fabrication

Polymerized high internal phase emulsions (polyHIPE) were prepared following a method adapted from our previous work [32]. Polyglycerol polyricinoleate (PGPR 4125) was donated by Palsgaard. Monomers used for the organic phase included neopentyl glycol diacrylate (NGDA), NGDA with 10 mol%1,4-butanediol (BDT), ethylene glycol dimethacrylate (EGDMA), and butanediol dimethacrylate (BDMA). Briefly, the monomer was mixed with 10 wt% PGPR surfactant and either with 1 wt% benzoyl peroxide (BPO) as an initiator or with 1 wt% trimethylaniline (TMA) as a reducing agent. Pickering emulsions included in the study were stabilized with 8.5% hydroxyapatite or silica nanoparticles as emulsifiers in place of surfactant. After mixing the organic phase, an aqueous calcium chloride solution (1 wt%) was added to the organic phase (75 vol%) in three additions and mixed at 500 rpm for 2.5 min each to promote emulsification. The two HIPEs (BPO and TMA) were mixed with a double barrel syringe and mixing head to initiate crosslinking. The HIPEs were transferred to 2-mL microcentrifuge tubes and placed in a 37 °C aluminum bead bath to facilitate crosslinking overnight.

2.4. Pore architecture characterization

Scanning electron microscopy (SEM) was utilized to image each of the scaffold architectures. Scaffolds were dried, sectioned, and sputter-coated before characterization. Salt-leached scaffolds were freeze-fractured in liquid nitrogen and were imaged with a JEOL 6400 SEM after coating with Au–Pt. Gas foamed scaffolds were freeze-fractured in

liquid nitrogen, sputtered-coated with gold, and then imaged with a CamScan CS 44. Emulsion templated scaffolds were fractured at room temperature and imaged using Phenom Pro FE-SEM after coating with gold. All samples were imaged at three different magnifications in triplicate at each magnification, Table 1. Salt leached scaffold images were taken from 27x to 110x magnifications, gas foamed scaffold images were taken from 10x to 50x magnifications, and emulsion templated scaffolds were imaged from 225x to 1000x magnifications.

2.5. Manual pore size measurements

Manual calculations of the pore sizes were conducted using open-sourced ImageJ/FIJI of SEM images to according to conventional pore size characterization methods [2,10,32]. The first ten pores along the image median were measured across their largest width to minimize user bias. If there were fewer than ten pores along the median line, the first ten pores were counted on two equidistant lines across starting from the top line down. The measured pore sizes in pixels were then multiplied by the length of the scale bar to convert to microns. Depending on the architecture of the scaffold, a correction factor was applied to account for the geometry of the scaffold architecture. Gas-foamed scaffolds had a rhombic dodecahedron structure, and thus the pore size was corrected as described by Andrieux et al. [31] For emulsion-templated scaffolds, a statistical correction value, h, was applied to account for non-perfect spherical pores, $h^2 = R^2 - r^2$, where R is the pore diameter's equatorial value, r is the diameter value measured from the micrograph, and 'h' is the distance from the center [33]. No correction factor was applied to salt-leached scaffolds due to their cubic shape. Each scaffold was evaluated at three different magnifications with three images per magnification.

2.6. PoreScript pore size measurements

PoreScript was written with the MATLAB R2019b® software. The script is based on the work of Rabbani et al. [34] The program maps pores and measures pore sizes to calculate an average pore size for individual SEM images. File type, bit depth, and the dimension of the grayscale images used here are outlined in SI Table 2. Note that we used TIFF files but that other file types (i.e. JPEG) can be used as well (see instructions in the PoreScript on how to make the algorithm compatible with other file types). Adjustable thresholds have been added to this code to improve pore identification and average pore size calculation.

Adjustable thresholds have been added to this code to improve pore identification and average pore size calculation. The script consists of a user interface, a function for identifying relative pixel intensity, and a function for the pore size calculations. The output consists of three image maps, a histogram of the calculated pore diameters, and a spreadsheet. The number of pores measured in each image varied because the PoreScript evaluated the pore sizes of all the pores identified by the algorithm. The output images include a depth map, a binary segmentation map, and a pore space segmentation map. The spreadsheet contains the calculated values for the pore diameter of each pore, the average pore diameter, and the standard deviation of the pore diameter. Full details of the algorithm work flow are included in the supplemental information and are illustrated in Fig. 1. The average pore size values determined by manual and semi-automated methods were compared by plotting data pairs and fitting with a linear regression trendline.

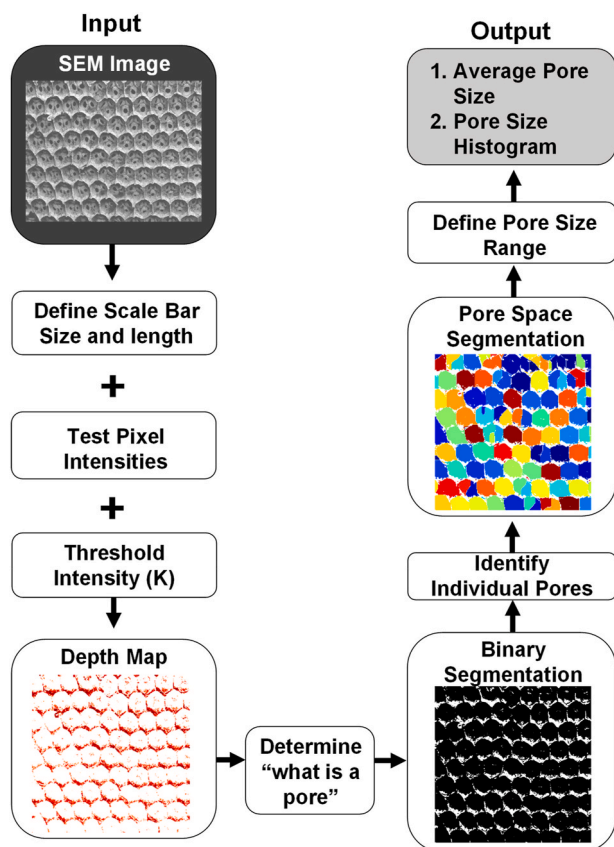### 2.7. Pore-to-image (PI) size ratio

An average pore-to-image (PI) size ratio was established to compare images of various magnifications and pore sizes, Table S1. The pixel length of each image was measured using ImageJ/FIJI. The average pore size of each image was determined as described previously. The PI ratio was then calculated by dividing the average pore size by the entire image length for each image.

2.8. Pixel intensity threshold (K)

The user manually chooses the pixel intensity threshold (K value) before analyzing a set of images to define the minimum brightness evaluated. All K values used in analysis are recorded in Table S1. The K value identifies the border between pores by testing the relative differences in pixel intensity value to neighboring cells at an adjustable percent difference value. The smaller the percent difference value, the more sensitive the finder is to differences in pixel intensity. The intensity threshold is an adjustable grey filter, K, on a scale of 0–255, where zero is black, and 255 is the brightest pixel value. This threshold is used to filter grey areas in the image into dark and bright, assuming that darker regions are lower in elevation (pore spaces). In comparison, brighter areas are higher in elevation (pore borders). Any pixel below the K value is set to zero (black), while pixels with intensity values above K are left unchanged. The modified image was then used for the pore size calculating function. To determine the pixel intensity threshold effect,

Table 1
Summary of the average pore size, total pore count (n), absolute difference, and p values when comparing manual and semi-automatic pore size measurements.

Scaffold Type	SEM Magnification	Average Manual Pore Size (μm)	Manual Total Pore Count (n)	Average PoreScript Pore Size (μm)	Pore Script Total Pore Count (n)	Absolute Difference (%)	Absolute Difference (μm)	P Value
Emulsion	800	111 ± 57	30	71 ± 40	70	36	40	0.6625
Templated (ET)	500	96 ± 43	30	84 ± 45	175	13	12	0.3304
BDMA	250	97 ± 44	30	101 ± 49	259	4	4	0.0004
ET NGDA	800	53 ± 25	30	54 ± 26	87	3	2	0.4644
	500	74 ± 40	30	63 ± 29	170	15	11	0.0717
	250	106 ± 46	30	100 ± 41	291	5	6	0.7632
ET NGDABDT	800	82 ± 50	30	60 ± 33	139	26	22	0.8064
	500	90 ± 43	30	65 ± 31	179	28	25	0.0277
	250	110 ± 58	30	94 ± 50	317	14	15	0.0380
ET BDMA nSi	1000	67 ± 25	30	58 ± 17	73	13	9	0.0901
	500	64 ± 22	30	74 ± 26	193	16	10	0.0901
	250	81 ± 24	30	69 ± 30	377	16	13	0.0803
ET NGDABDT nHA	1000	82 ± 70	30	38 ± 23	56	53	44	0.0001
	500	89 ± 65	30	69 ± 29	34	23	21	0.0965
	225	187 ± 216	30	100 ± 67	195	47	87	<0.0001
Salt Leached	110	219 ± 22	30	211 ± 22	12	4	8	0.0915
	44	217 ± 27	30	199 ± 19	76	8	17	0.0009
	27	226 ± 32	30	216 ± 29	198	5	10	0.6162
Gas Foamed	50	224 ± 15	30	216 ± 18	123	4	8	0.8064
	20	226 ± 25	30	245 ± 45	91	8	19	0.0277
	10	222 ± 26	30	220 ± 33	164	1	2	0.0380

Input

SEM Image

↓

Define Scale Bar Size and length

+

Test Pixel Intensities

+

Threshold Intensity (K)

↓

Depth Map

→ **Determine "what is a pore"** →

Output

1. Average Pore Size
2. Pore Size Histogram

↑

Define Pore Size Range

↑

Pore Space Segmentation

↑

Identify Individual Pores

↑

Binary Segmentation

Fig. 1. Schematic illustrating the PoreScript algorithm. The input is an SEM image and the corollary outputs are a pore size histogram, an average pore diameter, and a standard deviation for each input image.

NGDABDT emulsion templated scaffolds were analyzed as a representative scaffold at a PI ratio of 0.21 (n = 3). K values were set to 130, 170, and 210. Pore sizes for manual and semi-automated analysis were then determined as described previously.

2.9. Statistical analysis

The mean ± standard deviation was reported for each set of scaffolds. A two-way student t-test was used to compare manual and semi-automatic pore size averages. Linear regression was used to determine the linear fit of the averages of three images of each group at each magnification calculated by manual or semi-automatic measurements. One-way analysis of variance (ANOVA) was used in the statistical analysis, and a Tukey post hoc test was used to assess statistical significance. $P < 0.05$ was used to determine statistical significance.

3. Results

A complete report on scaffold parameters with associated averages and sample sizes for manual and pore script analyses is provided in Table 1. A comparison of the average pore size obtained from the manual measurement data set and the semi-automated data set was used to validate the algorithm (Fig. 2). The manual method is based on the average of 10 pore size measurements per image (Fig. 2A). The Pore-Script provides measurements of most pores in each image as indicated by their coloration (Fig. 2B). Average pore size was calculated for each of the seven scaffold formulations at three magnifications each for a total of 21 pore size averages for each of the two methods. This data set provided a rigorous training set to validate the PoreScript algorithm across multiple scaffold parameters, including pore size and geometry, in comparison to manual measurements. Manual and PoreScript data pairs were plotted and fit with a linear regression trendline. Perfect agreement between manual and semi-automated measurements would result in an $R^2 = 1$ and an equation of $Y = X$. The data with linear regression assessment revealed an $R^2 = 0.8985$ with an equation of $Y = 1.001X - 15.080$, suggesting a strong linear correlation between the two methods (Fig. 2C). As such, this indicates that the PoreScript can be used to rapidly characterize specimens and obtain similar results to the time-intensive ImageJ method.

3.1. Effect of pore-to-image size ratio

To provide user guidance on algorithm use to optimize accuracy, the effect of user parameters was assessed. First, the effect of pore-to-image size (PI) ratio on the accuracy of pore size measurements was determined. The PI ratio was determined by dividing the average pixel length of a pore by the pixel length of the entire image. The PI ratio provides guidance to select magnifications that optimize pore size measurement accuracy for a broad range of scaffold pore sizes. Image sets were binned into low (0.02–0.12) and high (0.14–0.29) PI ratio ranges to determine its effect on measurement accuracy. Representative images across the

Fig. 2. Validation of PoreScript algorithm using established manual pore size measurements. Representative images (Salt-Leached, 110x, PI = 0.20) of the original SEM image with manual measurements denoted (A) and pores identified by the algorithm (B). PoreScript measurements demonstrated a near linear fit to the manually counted data (C). Unity line (red) plotted to compare to linear regression trendline of data pairs to visualize the relationship between manual and PoreScript measurements. Scale bar is 500 μm. (For interpretation of the references to color in this figure legend, the reader is referred to the Web version of this article.)

two ranges are displayed in Fig. 3A. Images with a low PI demonstrated a stronger correlation between pore size averages determined with the semi-automated method and manually, respectively, counted with an $R^2 = 0.9764$ with $Y = 1.017X-7.877$ (Fig. 3B). In comparison, images with a high PI ratio led to an $R^2 = 0.7410$ with $Y = 0.7905X-1.393$ (Fig. 3C). A strong linear correlation between the two methods was interpreted to indicate that there is good agreement with traditional manual measurements. This indicates that we can use the PoreScript to characterize specimens that would previously have been analyzed with the time-intensive ImageJ measurements based on the linear regression values, images with a low PI resulted in a more accurate average pore size as determined by the PoreScript algorithm.

3.2. Effect of pixel intensity threshold (K)

The PoreScript algorithm identifies pores based on pixel intensity contrast between a pore and areas/edges around the pore. The effect of this K value selection on pore size measurements was assessed, as seen in Fig. 4. The algorithm was run on the same three SEM images at a range of K values and the resulting average pore size measurements compared. There was no significant difference between the manual pore size averages and the PoreScript measurements at various K values ($p > 0.05$); however, there was a notable increase in the pore size distribution with increasing K value. The change in pore size distribution is most likely due to the tendency of the PoreScript to misidentify smaller pores into one larger pore at increasing K values. Thus, it is important to determine the appropriate K value for each scaffold formulation to limit mis-identification of pores before analyzing data with PoreScript.

3.3. Effect of pore architecture

Finally, the effect of scaffold pore architecture on pore size

Fig. 4. Effect of pixel intensity threshold, K, on pore identification and resulting effect on pore sizes. Representative SEM image of ET NGDA (500x, PI = 0.12) analyzed at three different K values (A). Resulting pore sizes determined for three different SEM images reported (B). There was no significant difference between groups ($p > 0.05$). Scale bar is 100 μm.

measurements was determined. Salt leached, gas foamed, and emulsion templated scaffolds provided comparisons of distinct architectures to test the robustness of the algorithm (Fig. 5A). There were no significant differences between the manual and PoreScript measured pore sizes

Fig. 3. The effect of pore-to-image size ratio on pore size averages. Representative SEM images with representative PI ratios of 0.05 (Salt-Leached, 27x), 0.10 (ET BDMA nSi, 500x), 0.16 (ET NGDA, 500x), and 0.21 (ET NGDABDT, 800x) (A). Low PI ratios (0.02–0.12) (B) and high PI ratios (0.14–0.29) (C) were grouped and evaluated. Unity line (red) plotted to compare to linear regression trendline of data pairs to visualize the relationship between manual and PoreScript measurements. All scale bars are 100 μm. (For interpretation of the references to color in this figure legend, the reader is referred to the Web version of this article.)

semi-automated pore size calculator to reduce time and bias during scaffold characterization. The current work validates the measurements of several different polymer scaffolds compared to manual measurements. This work shows that it is vital to determine the appropriate PI ratio, pore size range, and K value when using the PoreScript with a new set of SEM images. Users should compare any historical data of manual pore size measurements to their PoreScript values to confirm optimal image analysis parameters. Once verified, researchers can utilize PoreScript methods for an entire set of images of a sample. Although this work was evaluated with polymeric porous scaffolds, future work should evaluate the PoreScript with other materials such as ceramic scaffolds or metallic foams.

5. Conclusion

Accurate characterization of pore size is critical in the design and testing of tissue engineering scaffolds. We developed the PoreScript algorithm to provide a semi-automated method to measure pore sizes accurately and quickly from scanning electron micrographs. The MATLAB-based method was validated using three different polymer scaffolds with distinct structures. The effects of user-defined parameters such as pixel intensity threshold and image magnification were assessed to provide useful guidelines for using the algorithm. Overall, this transition from a time-intensive manual method to a semi-automated method for measuring pore size will streamline porous material characterization and accelerate tissue scaffold development.

CRediT authorship contribution statement

Dana Jenkins: Conceptualization, MethodologyMethology, Software, Validation, Formal analysis, Investigation, Data curation, Writing – original draft, Writing – review & editing, Visualization. **Karim Salhadar:** Conceptualization, Methodology, Software, Investigation. **Grant Ashby:** Software. **Anita Mishra:** Validation, Investigation. **Joy Cheshire:** Validation, Investigation. **Felipe Beltran:** Investigation, Writing – review & editing. **Melissa Grunlan:** Writing – review & editing. **Sébastien Andrieux:** Investigation, Writing – review & editing. **Cosima Stubenrauch:** Writing – review & editing. **Elizabeth Cosgriff-Hernandez:** Conceptualization, Writing – review & editing, Visualization, Supervision, Project administration, Funding acquisition.

Declaration of competing interest

None.

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Appendix A. Supplementary data

Supplementary data to this article can be found online at https://doi.org/10.1016/j.bioactmat.2021.11.006.

Data statement

The data described in this article are openly available on Zenodo with DOI: *10.5281/zenodo.5562953*.

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