

RESEARCH ARTICLE



Immune regulation and the tumor microenvironment in anti-PD-1/PDL-1 and anti-CTLA-4 therapies for cancer immune evasion: A bibliometric analysis

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ABSTRACT

This study aims to conduct a bibliometric analysis, employing visualization tools to examine literature pertaining to tumor immune evasion related to anti-CTLA-4 and anti-PD-1/PD-L1 therapy from 1999 to 2022. A special emphasis is placed on the interplay between tumor microenvironment, signaling pathways, immune cells and immune evasion, with data sourced from the Web of Science core collection (WoSCC). Advanced tools, including VOSviewer, Citespace, and Scimago Graphica, were utilized to analyze various parameters, such as co-authorship/co-citation patterns, regional contributions, journal preferences, keyword co-occurrences, and significant citation bursts. Out of 4778 publications reviewed, there was a marked increase in research focusing on immune evasion, with bladder cancer being notably prominent. Geographically, China, the USA, and Japan were the leading contributors. Prestigious institutions like MD Anderson Cancer Center, Harvard Medical School, Fudan University, and Sun Yat Sen University emerged as major players. Renowned journals in this domain included *Frontiers in Immunology*, *Cancers*, and *Frontiers in Oncology*. Ehen LP and Wang W were identified as prolific authors on this topic, while Topalian SL stood out as one of the most cited. Research current situation is notably pivoting toward challenges like immunotherapy resistance and the intricate signaling pathways driving drug resistance. This bibliometric study seeks to provide a comprehensive overview of past and current research trends, emphasizing the potential role of tumor microenvironment, signaling pathways and immune cells in the context of immune checkpoint inhibitors (ICIs) and tumor immune evasion.

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Introduction

Cancer, a daunting global menace, is projected to witness an alarming escalation in cases, nearly surging by 50% from 2020 to 2040.¹ Over the span of decades, relentless research endeavors have unraveled multifaceted mechanisms driving cancer and have sculpted diverse treatment avenues. To date, surgery, chemotherapy and radiotherapy are recognized worldwide for cancer treatment.^{2–4} Additionally, an increasing number of treatment methods, such as targeted therapy, photothermal therapy and photodynamic therapy,^{5,6} are being developed and accepted. Yet, the landscape witnessed a transformative shift with the dawn of tumor immunotherapy, spotlighting ICIs as the beacon of hope.⁷

Immune checkpoint inhibitors (ICIs) are one of the most significant immunotherapy. Although chemotherapy and radiotherapy are still the main treatments for most cancer types, ICIs have been applied to a variety of solid and liquid tumors with promising results, providing a glimmer of hope for many tumors that currently have no good treatment options. ICIs, by judiciously targeting specific lymphocyte

receptors or their ligands, aim to harness the body's innate anti-tumor potential.^{8,9} Ipilimumab, the first antibody against cytotoxic T lymphocyte-associated protein 4 (CTLA-4), was introduced as a treatment for advanced melanoma in 2011.¹⁰ The CTLA-4 antibody binds to CTLA-4 protein, disrupting the signaling pathways linked to the suppression of T cell activity, triggering T cells readily and enhancing the immune system's capacity to identify and eliminate cancer.¹¹ PD-1 (Programmed Death-1) and PD-L1 (Programmed Death Ligand-1) are two critical molecules on the cell membrane within the immune system, and their interaction plays a pivotal role in immune regulation and immune evasion.¹² By interrupting the interaction between PD-1/PD-L1 and T cells, Pembrolizumab or Atezolizumab alleviates the suppression of T cells, initiating T cell activation and bolstering the immune system's ability to mount a more robust attack against cancer cells. This mechanism unleashes the full potential of the immune response against cancer.^{13,14}

However, the efficacy of these agents is often impeded by tumor immune evasion strategies, intricately woven with

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the complexities of epigenetic and immune regulation.¹⁵ The TME emerges as a crucible where cellular senescence, epigenetic shifts, and immune dynamics converge, influencing therapeutic outcomes.^{16,17} Among the myriad factors, cellular senescence, characterized by cell cycle arrest and the Senescence-associated secretory phenotype (SASP), plays a pivotal role.¹⁸ SASP, with its array of pro-inflammatory cytokines, can modify the TME, impacting tumor immunogenicity and the efficacy of ICIs. Epigenetic alterations, encompassing DNA methylation, histone modifications, and miRNA regulation, further sculpt the TME, influencing both adaptive and innate immune responses. Moreover, signaling pathways, like the c-Jun N-terminal kinase pathway, intricately link cellular senescence, epigenetic modifications, and immune responses, offering insights into potential therapeutic targets and strategies to overcome ICI resistance.¹⁹

Bibliometrics is a discipline which employs mathematical and statistical techniques to analyze scientific publications, providing valuable insights into research activity and academic communication. This bibliometric endeavor seeks to journey through the vast scientific literature, focusing on the interplay of cellular senescence, epigenetics, and immune evasion, especially in the context of anti-CTLA-4 and anti-PD-1/PD-L1 therapies. With a panoramic view of historical landmarks, current research niches, and prospective avenues, this study aims to inspire and guide future research trajectories, resonating with the themes of the special issue.

Methods

Data source and research ethics

For this study, we utilized the Science Citation Index Expanded (SCI-Expanded) from Clarivate Analytics' Web of Science Core Collection (WoSCC) as our primary data source. According to prior bibliometric studies, WoSCC is an extensively utilized and universally recognized database for academic and bibliometric research.^{20,21} It encompasses thousands of high-impact journals and conference proceedings. Moreover, our research exclusively hinged on public databases, devoid of human subject involvement, thereby negating the need for ethical committee approval.

Searching strategy

We retrieved the information of applicable literature on October 24, 2023. For the accuracy of the data, we finished the search within 1 day to avoid the data updates. The search criteria were as follows: topic = (cancer* OR tumor* OR tumor* OR oncology OR neoplasm* OR carcinoma*) AND topic = (PD-1 OR PD-L1 OR programmed cell death protein 1 ligand OR programmed cell death protein 1 OR cytotoxic T lymphocyte-associated antigen-4 OR CTLA-4) AND topic = (Immune) NEAR/1 (evasion OR escape OR avoidance OR resistance OR suppression) OR immunosuppression OR immunoevasion OR immunoescape OR immunoavoidance OR immunoresistance. A final product of 4778 publications were chosen for subsequent analysis after a more stringent

selection process involving English-language articles and reviews from 1999 to 2022.

Data analysis

Information regarding titles, keywords, abstracts, authors, institutions and reference records of the papers were downloaded, preserved and analyzed by two researchers independently, which could compare the analysis results to ensure the effectiveness of the data and the authenticity of the research. Microsoft Office Excel 2019 (Microsoft, Redmond, WA, USA) was applied to investigate the searched articles and exported the line charts and tables of top-productive or cited authors, coauthors, countries/regions, institutions, journals. Subsequently, a polynomial regression model was utilized to predict the publication counts for 2023, with the R^2 value serving as an indicator of prediction accuracy.

Bibliometric analysis

VOSviewer (version 1.6.16), Citespace (version 5.8.R2) and SCImago Graphica (version 1.0.35) are frequently utilized to visualize the information and underlying connections of publications in bibliometric analysis. And VOSviewer provides three primary visual maps: time-overlay visualization map, the network visualization map and density visualization map.²² In this study, we used VOSviewer to perform a visual analysis of organizations, journals, authors/co-cite authors, reference and keywords. While SCImago Graphic assessed international collaborations, Citespace pinpointed the 25 most salient keywords based on citation bursts.

Results

Trend of annual publications and citations

A total of 4778 papers were collected according to the searching strategy from 1999 to 2022. It could be seen from Figure 1 that the number of publications and citations have annually increased. In particular, the annual publication volume has increased sharply and exceeded 100 since 2015. As of the search date, the number of citations for all articles was 307,071, with a normal of 64.27 citations per thing. The increase in the quantity of annual publications and annual citations indicates that the researchers are devoting increasing energy to further study in this field. After the polynomial curve fitting of publication growth (Figure 1), there was a statistically significant correlation between publications and the published year of articles ($R^2 = 0.9877$). We can expect that the number of publications in 2023 is almost equal to 1200.

Analysis of active countries/regions

There are 82 countries and regions, which had participated in the publication of relevant articles. Table 1 shows the top 10 countries in the number of publications, indicating that the China ranks first in the number of publications with 1801 articles published, followed by USA (1694), Japan (323), Germany (314) and Italy (272).

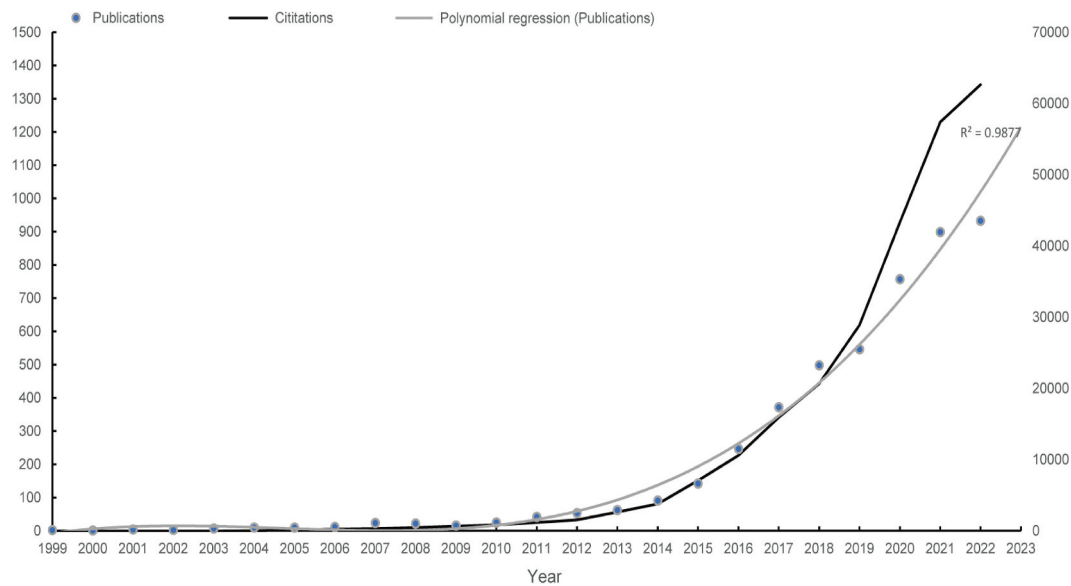


Figure 1. Annual publication and citation trends on tumor immune escape related to anti-CTLA-4 and anti-PD from 1999 to 2023. The left vertical axis denotes the annual publication count, whereas the right vertical axis represents the annual citation frequency. Blue dots correspond to the number of articles published each year, with the light black curve depicting the polynomial regression trend. The correlation coefficient (R^2) is provided within the figure.

Table 1. Top 10 productive countries/regions concerning the research of anti-CTLA-4 and anti-PD related tumor immune escape.

Rank	Country/regions	Count	Total citations	H-index	Average citation per paper
1	China	1801	66095	108	36.7
2	USA	1694	190935	194	112.71
3	Japan	323	23082	74	71.46
4	Germany	314	25848	73	82.32
5	Italy	272	14851	59	54.6
6	United Kingdom	212	19488	62	91.92
7	France	197	23286	56	118.2
8	Australia	148	12859	48	86.69
9	South Korea	137	6657	39	48.59
10	Canada	124	8879	48	71.6

Furthermore, USA also ranked first in total citations (190,935) and H index (194). It is worth noting that the average citations per paper in China ranks the bottom among the top 10 countries, but the number of publications ranks the first. In addition, we can see the trend of the top 10 countries from 1999 to 2022 on [Figure 2a](#), which indicates the number of publications in most of the top 10 countries has risen steadily. In particular, China's publications exceeds that of the United States, and the gap between them is increasing year by year from 2019 to 2022, indicating that China will dominate the number of publications in this field in the near future. When it comes to cooperation, SCImago Graphic is used to create a visual map of cooperation between countries and regions, in which the number of publications and the total link strength (TLS) are represented by notes size and the color of the connection ([Figure 2b](#)), respectively. And the thicker the line, the stronger the cooperative. Obviously, the cooperation between American and other countries is exceedingly closed.

Top 10 institutions and journals

The top 10 most productive institutions in this field are shown in [Table 2](#). MD Anderson ranked first with 168

articles published, followed by Fudan University (136), Harvard Medical School (134) and Sun Yat Sen University (118), indicating that USA and China play an important role in this field. But MD Anderson's total citations are not the most. Among the top 10 institutions, Dana-Farber Cancer Institute, USA, has the most total citations (32720), which had published 105 articles in this field. From the result of [Figure 3](#), the cooperation between European and American institutions is closer, while that between other different international institutions is more dispersed. In addition, MD Anderson holds a significant position in the cooperation of institutions from different countries.

The top 10 active journals published a total of 1218 articles ([Table 3](#)), of which *Frontiers in immunology* holds 17.3% (211), followed by *Cancers* (14.4%) and *Frontiers in oncology* (10.8%) ([Table 3](#)). On the basis of 2022 Journal Citation Report (JCR), The impact factors of all the top 10 journals were higher than 5, of which seven were located in Q1, and the highest was *Nature communications* (IF 2022 = 17.694). It can be seen on [Figure 4](#) that the cooperation among journals was relatively close.

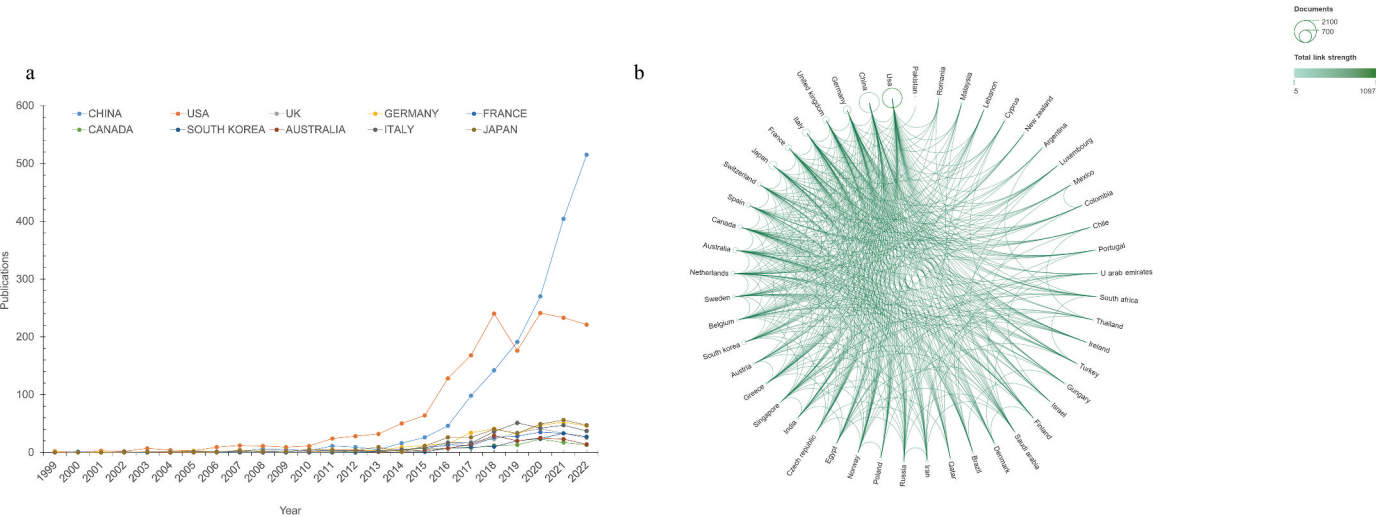


Figure 2. Visualization of annual publication trends and international collaborations from 1999 to 2023. (a) Annual publication trends for the top 10 contributing countries/regions. (b) A depiction of collaborations between countries/regions. Circle sizes correlate with a country's/region's publication count, while the circle color intensity signifies the total link strength.

Table 2. Top 10 institutes in the publications concerning the research of anti-CTLA-4 and anti-PD related tumor immune escape.

Rank	Institutions	Countries/regions	Count	Total citations
1	MD Anderson	United States	168	25678
2	Fudan University	China	136	6379
3	Harvard Medical School	United States	134	12842
4	Sun Yat Sen University	China	118	6325
5	ShangHaiJiaoTong University	China	117	4312
6	Dana-Farber Cancer Institute	United States	105	32720
7	ZheJiang University	China	88	2838
8	university of chinese academy of sciences	China	85	3552
9	Memorial Sloan Kettering cancer center	United States	80	26201
10	China Medical University	China	77	4145

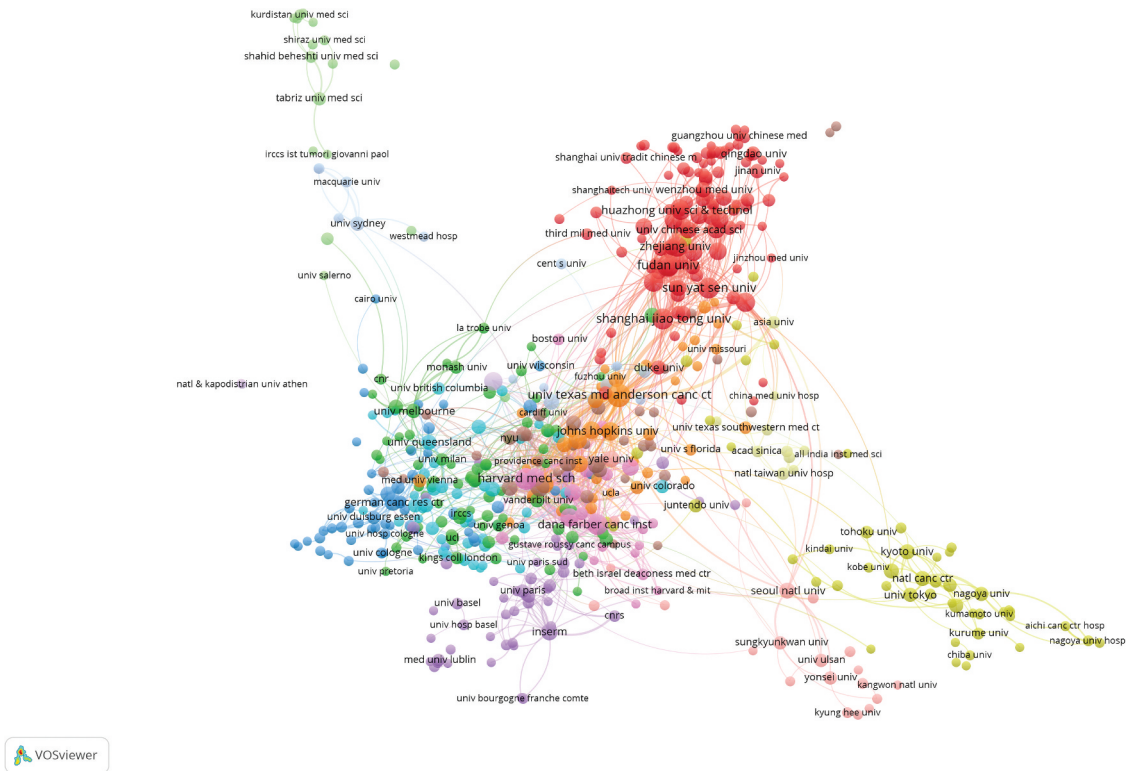
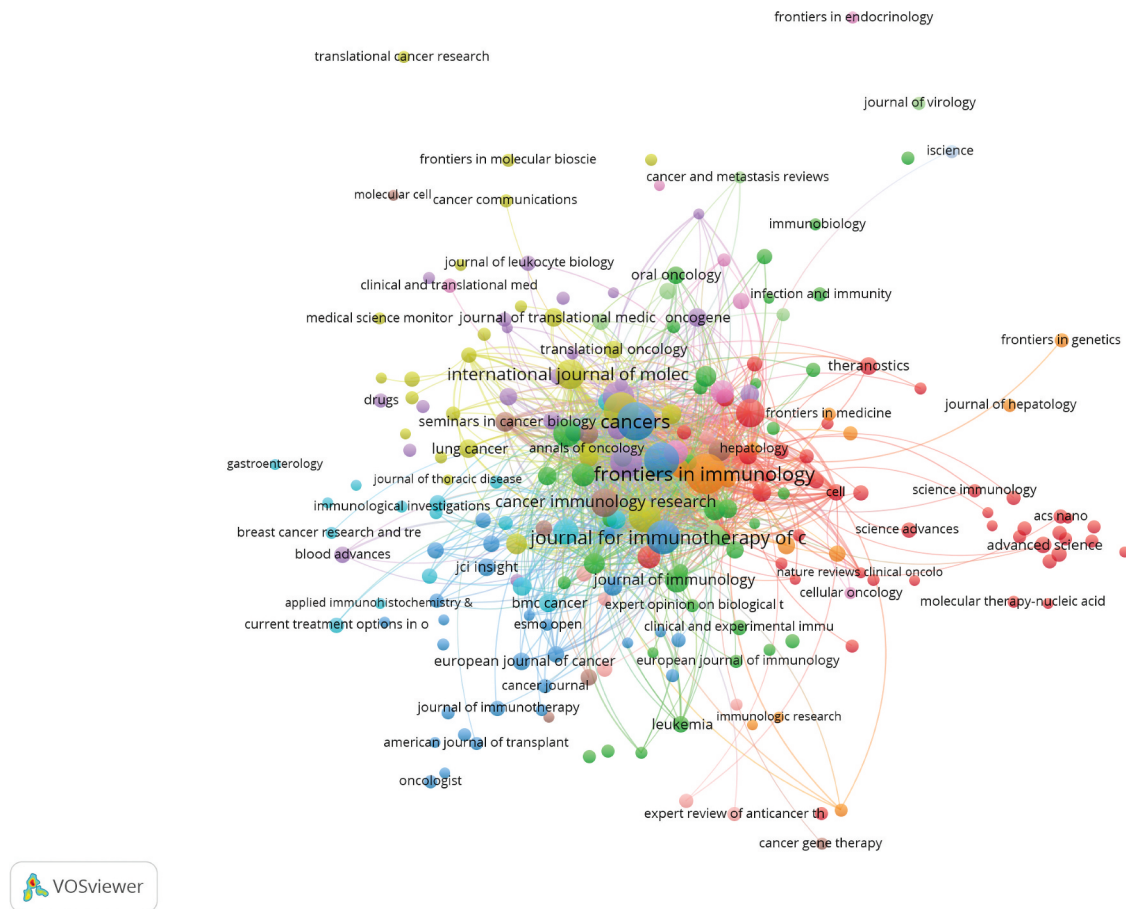


Figure 3. Inter-institutional collaboration network. Each node represents an institute, with node size indicating their publication volume. Nodes of the same color belong to the same category based on software classification, and the lines between institutions representing their collaborations.

Table 3. Top 10 journals in the publications concerning the research of anti-CTLA-4 and anti-PD related tumor immune escape.

Rank	Journal title	Countries	Count	IF (2022)	JCR	Total citations
1	Frontiers in immunology	Switzerland	211	8.786	Q2	6767
2	Cancers	Switzerland	175	6.575	Q2	3349
3	Frontiers in oncology	Switzerland	132	5.738	Q2	2879
4	Oncoimmunology	United States	129	7.723	Q1	6083
5	Journal for immunotherapy of cancer	United States	125	12.469	Q1	7123
6	Cancers immunology immunotherapy	United States	102	6.63	Q1	4674
7	Clinical cancer research	United States	98	13.801	Q1	13547
8	Cancer research	United States	96	13.312	Q1	11499
9	International journal of molecular sciences	United States	78	6.208	Q1	1603
10	Nature communications	England	72	17.694	Q1	5470

**Figure 4.** Journal collaboration network. Each node in this network diagram represents a scientific journal. The size of each node is proportional to the volume of publications that journal has contributed to the field of immunotherapy. Lines connecting the nodes illustrate the collaboration between journals. The thickness of these lines indicates the strength and frequency of the collaboration, with thicker lines signifying more frequent cross-citations or shared authorship.

Analysis of authors and co-cited authors

Co-cited analysis can be applied to analyze the generation background, development overview and research frontier of a certain discipline which indicates that two authors or papers have a co-cited relationship, when the two authors or papers are published by a third author or paper. Among the authors of all articles published in this field, the 10 most productive authors and the top 10 coauthors are listed in Table 4. It is easy to find that the number of articles in the top 10 authors is not much different. The top three are Ehen LP (21), Wang W (20), Wang Y (19) and Zhang Y (19), of which more than half are Chinese scholars. Figure 5a shows that the cooperation between authors from different countries is weak. The above two phenomena indicate

that researchers in this field have not yet carried out extensive cooperation, and the research is fragmented. Topalian SL (1454), Dong HD (926) and Brahmer JR (849) are the top three coauthors and a visualization map of co-cited authors is shown by Figure 5b. These results show that Topalian SL has strengthened collaboration with other authors and these authors are increasingly interested in further research in this field.

Analysis of co-citation references and keyword co-occurrence

Co-citation references analysis can be used to visualize and evaluate the importance of different articles in different fields.

Table 4. The top 10 authors and the top 10 co-cited authors concerning the research of anti-CTLA-4 and anti-PD related tumor immune escape.

Rank	Author	Count	Total citations	Co-cited author	Total citations
1	Chen LP	21	5951	Topalian SL	1454
2	Wang W	20	914	Dong HD	926
3	Wang Y	19	1798	Brahmer JR	849
4	Zhang Y	19	993	Sharma P	779
5	Wang J	18	504	Robert C	767
6	Zhang W	18	498	Ribas A	747
7	Freeman GJ	17	9326	Hodi FS	699
8	Huan MC	17	2318	Pardoll DM	699
9	Zhang L	16	992	Herbst RS	666
10	Liu Yang	16	305	Sparnger S	625

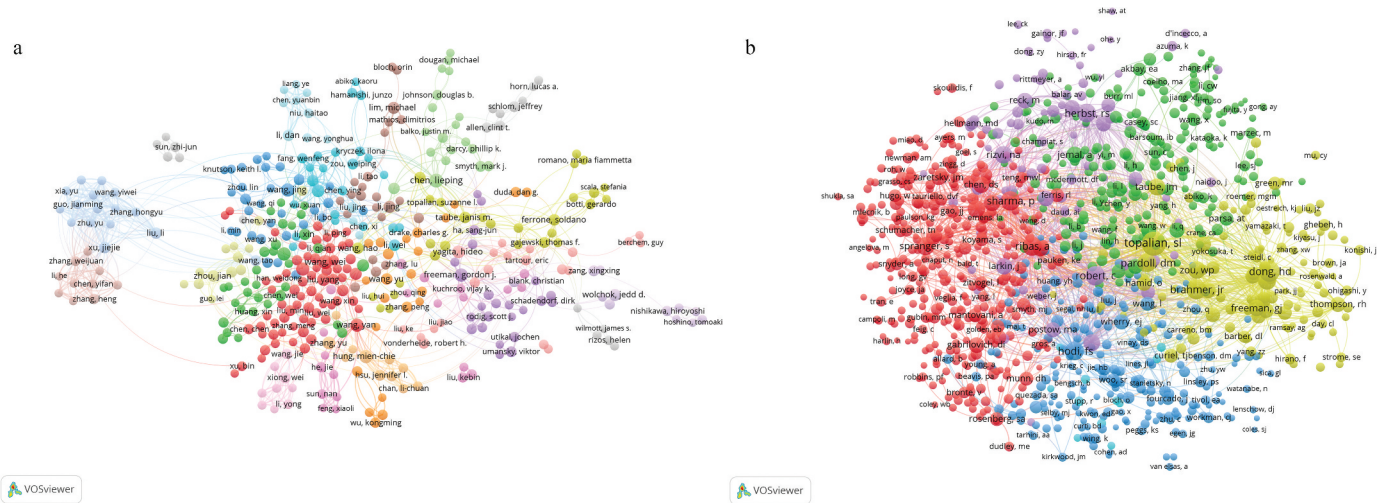


Figure 5. Analysis of authors and co-cited authors. Visualization map of co-authorship (a) and co-citation (b) analyses of authors generated by VOSviewer software.

The network visualization map of the co-cited references is shown in Figure 6. And a reference is represented by each circle. The frequency of citation increases with the size of the circle. From the papers obtained for our investigation, the connection between two circles reflects two references mentioned in the same article. Obviously, some articles had higher co-citation, such as Topalian SI et al.²³ Hodi Fs et al.²⁴ Tumeh Pc et al.²⁵ and so on.

Keywords represent the subject content of the literature. Therefore, through keyword co-occurrence and burst analysis, it is helpful to reflect the research hotspots and grasp the development context of this field. The overlay visualization map of keyword co-occurrence using VOSviewer is shown in Figure 7a, in which the time sequence of keywords is represented by nodes of different colors. In the early stage, the more prominent keywords were “t cells,” “ctla-4,” “regulatory t cells” etc, which’s notes were purple. And yellow nodes, such as “tumor microenvironment,” “b7-h1 antigen,” “ICIs,” and “immunotherapy resistance,” are emerging keywords, which have appeared frequently in recent years and may still be the focus of future research. Figure 7b listed top 25 keywords with the strongest citation bursts, where the red line is the period of occurrence. The early keywords were “b7family” (28.13), “b7 h1” (24.98) and “dendritic cells” (20.93). In particular, “b7family” is the longest keyword. In the past decade, a burst strength “safety” and “antibody” was both higher than 20. In addition to our comprehensive bibliometric analysis, we have

also compiled a summary of common research mechanisms of immune evasion for immunotherapy in Table 5. This table encompasses a detailed overview of both molecular mechanisms and the related immune/stromal populations within the TME, offering a structured representation of the intricate dynamics at play in tumor immunology.

Discussion

General information

From 1999 to 2022, we observed a remarkable increase in the number of publications and citations relating to tumor immune evasion in the context of anti-CTLA-4 and anti-PD-1/PD-L1 therapies. This trend, highlighted by our bibliometric analysis, underscores the growing global interest and evolving understanding in this crucial area of cancer research. We predict a surge in publication volume, with an anticipated 1,200 articles by 2023, reflecting the intensified research focus in this domain.

The impact of immune checkpoint inhibitors (ICIs), such as anti-PD-1/PD-L1 and anti-CTLA-4, has been significant in improving cancer prognosis. However, the emergence of immune escape mechanisms continues to pose challenges, impacting patient survival and therapy effectiveness. Our analysis provides a rapid overview of the prevailing topics in this field, aiding researchers in navigating the expanding literature landscape.

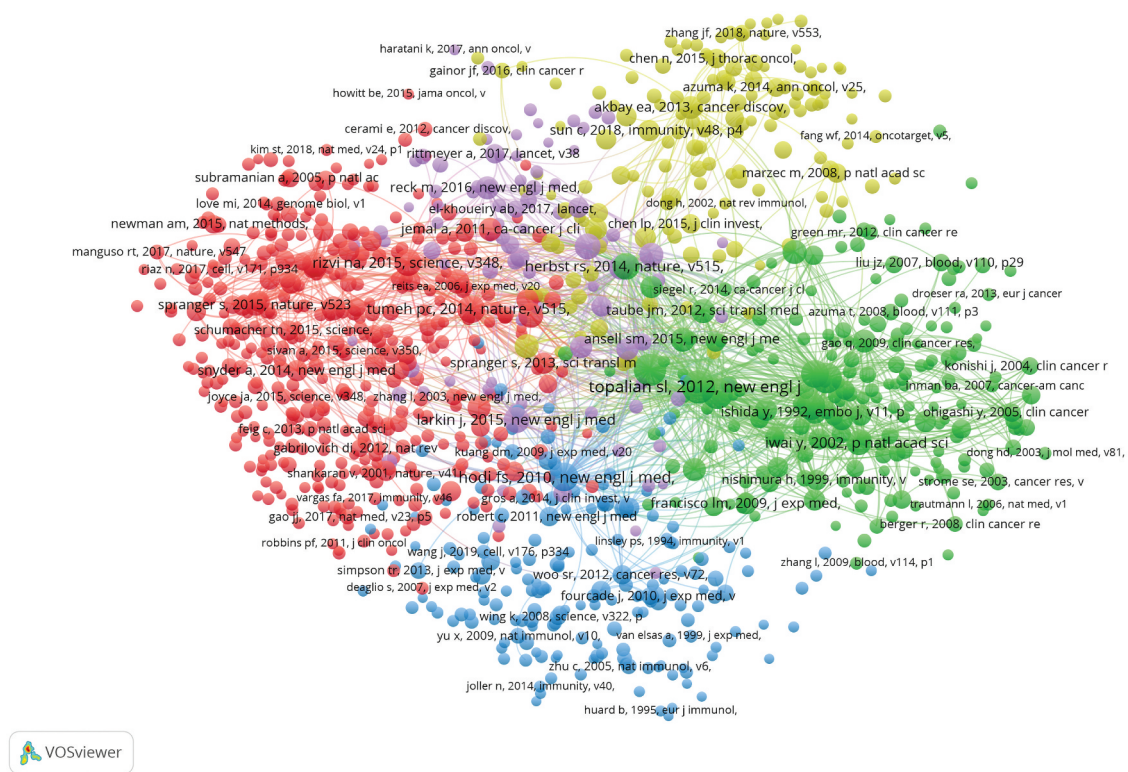


Figure 6. The network visualization maps of co-cited references were produced by VOSviewer.

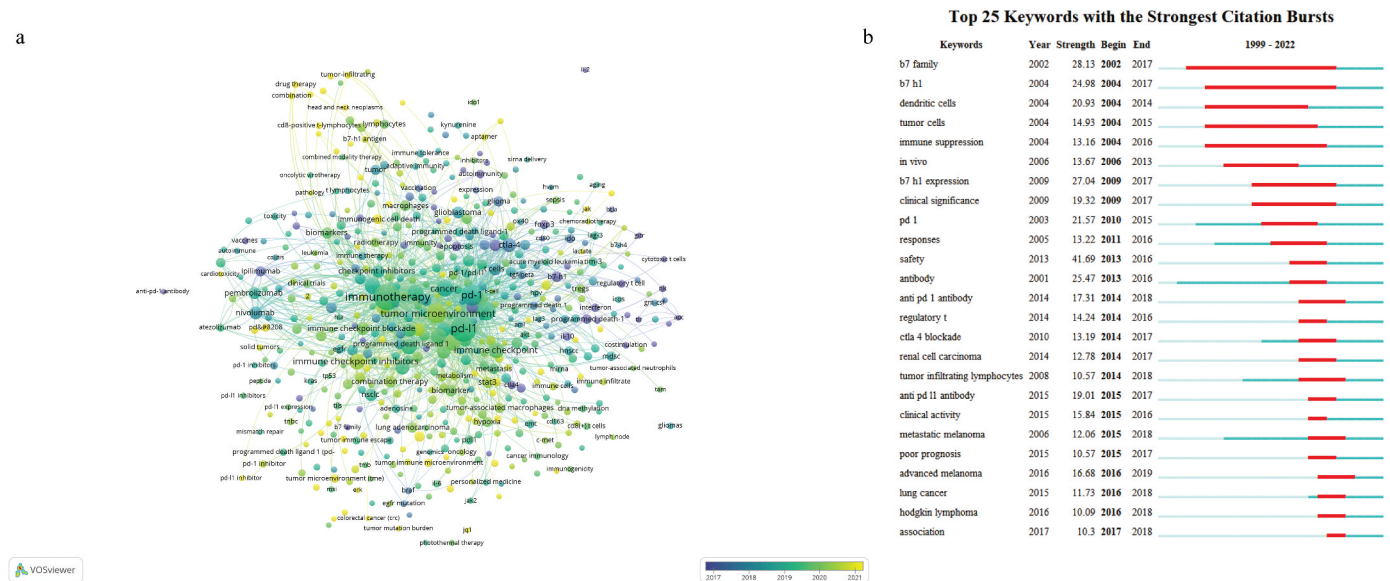


Figure 7. Keyword visualization and analysis. (a) A network visualization of keywords using VOSviewer, where node sizes grow with keyword frequency. (b) The 25 most frequently cited keywords pertinent to anti-CTLA-4 and anti-PD related tumor immune escape. The term "strength" refers to the connection intensity between two nodes, as determined by the software.

Our findings indicate China's increasing prominence in research publication volume, while the United States leads in total citations, H-index, and average citations per paper. This suggests the pivotal role of these countries in advancing research on tumor immune evasion related to anti-CTLA-4 and anti-PD therapies. Additionally, countries such as Japan, Germany, Italy, and the United Kingdom have made substantial contributions, each publishing over 200 articles in this area. Notably, Chinese institutions hold six positions in the

top 10 most productive institutes, with the remaining four held by American institutions. This geographical distribution of contributions highlights the global collaborative efforts in researching ICIs and tumor immune evasion.

In our bibliometric analysis, we identified key contributors such as Chen LP from Yale University, whose research on fibrinogen-like protein 1 (FGL1) suggests its role in resistance to anti-PD-1/B7-H1 therapy and its potential as a prognostic marker in cancer.²⁶ Wang W's work provides insights into

Table 5. The commonly studied molecular mechanisms of immune evasions and immune/stromal populations of the TME.

No	Molecular mechanism	Populations of TME
1	PD-1/PD-L1	Tumor-Infiltrating Lymphocytes (TILs)
2	Tumor antigen loss	Tumor-Associated Fibroblasts (CAFs)
3	Histocompatibility Complex (MHC) Class I	Myeloid-Derived Suppressor Cells (MDSCs)
4	Cytokine Signaling Alterations	Tumor-Associated Macrophages (TAMs)
5	Indoleamine 2,3-dioxygenase (IDO)	Tumor Stem Cells
6	Antigen Presentation Pathway Alterations	Tumor-Associated Endothelial Cells
7	Exosome-Mediated Immune Suppression	Tumor-Associated Innate Immune Cells
8	Epigenetic Changes	Immune Checkpoint-Expressing Cells
9	Escape from Phagocytosis	Regulatory T cells (Tregs)
10	Mimicry of Host Molecules	Inflammatory Cells

how HGF, MET amplification, and EGFR-T790M mutations contribute to PD-L1 expression in non-small cell lung cancer (NSCLC), facilitating immune evasion through distinct mechanisms.²⁷ Our analysis reveals key trends in tumor immunology, particularly focusing on “B7 family,” “B7 h1” and “Dendritic cells” within the context of anti-CTLA-4 and anti-PD-1/PD-L1 therapies. The integration of these trends with molecular and cellular interactions in the TME, as detailed in Table 5, highlights the complexity of immune evasion and underscores the potential for novel therapeutic strategies to overcome resistance in cancer treatment.

Through these focused analyses, our study not only maps out the historical and current research landscape but also provides a foresight into the future directions, emphasizing the integral role of bibliometric analysis in understanding and advancing the field of tumor immunotherapy.

Immune evasion mechanisms

Over the past two decades, immunotherapy has emerged as a cornerstone in cancer research, with the clinical application of ICIs marking a transformative shift in cancer therapeutics. However, the clinical challenge presented by tumor immune evasion, particularly in relation to anti-CTLA-4 and anti-PD-1/PD-L1 therapies, underscores a pressing need for solutions. Our bibliometric analysis highlights the prolific contributions from the United States in this domain, suggesting the imperative for bolstered international and institutional collaborations. As the research horizon expands, the safety and efficacy of ICIs, discovery of novel immune checkpoints, combination therapies, and the intricate signaling pathways governing drug resistance have ascended as paramount research foci.

Tumor immunotherapy, especially with ICIs, has been a beacon of hope in oncology. Yet, the labyrinth of tumor immune evasion mechanisms – shaped by intricate cellular senescence processes, epigenetic modifications, and immune regulations – casts shadows over the promise of these therapies. CTLA-4 is a consistent immune checkpoint receptor expressed on various T cells, exhibiting a high affinity for B7 molecules. The interaction between CTLA-4 and B7 molecules on APC effectively counteracts the costimulatory signal provided by T cell receptor (TCR) and/or CD28, thereby impeding T cell activation.²⁸ Consequently, the primary mechanism of action of CTLA-4 inhibitors is to antagonize the negative regulatory effect of CTLA-4 on T cell activation in order to enhance the immune response of T cells against tumors.²⁹

Furthermore, Simpson et al. demonstrated that anti-CTLA-4 treatment specifically depletes tumor microenvironment-resident Treg cells, which aligns with their findings in a preclinical model,³⁰ suggesting that depletion of immunosuppressive Treg cells may serve as an additional mechanism underlying the antitumor effect of CTLA-4 blockade. Lastly, antibody-dependent cell-mediated cytotoxicity (ADCC) has also been validated as a potential mechanism contributing to its antitumor activity.³¹

PD-1 and PD-L1 are cell surface molecules primarily expressed on immune cells and tumor cells. The PD-1/PD-L1 pathway functions by inhibiting the phosphorylation of TCR activation signal CD28 and ZAP70, resulting in T cell exhaustion and evasion of the tumor immune response. Targeting this signaling axis with anti-PD-1 and PD-L1 antibodies aims to alleviate T-cell exhaustion, restore original function, and induce sustained high-frequency tumor responses.^{32–35} Furthermore, PD-1 can also impact the proliferation, activation, cytokine production of T cells, as well as contribute to their exhaustion.³⁶ It is plausible that anti-PD-1 and PD-L1 therapies may impede this mechanism for treating tumors. Importantly, it should be noted that the underlying epigenetic alterations in exhausted phenotype T cells were not restored.³⁷

The success of clinical transformation of anti-CTLA-4 and anti-PD therapy is a revolutionary change in cancer treatment. However, only a few tumors respond to anti-CTLA-4 and anti-PD-1/PD-L1 therapies, or even develop drug resistance shortly after treatment, leading to treatment failure. Therefore, the research on the mechanism of drug resistance is gradually becoming hot. Studies on the mechanism of drug resistance mainly focus on two aspects, the internal and external of tumor cells. Tumor cell-autonomous mechanisms of immune checkpoint blockade resistance are mostly genetically related. For example, B2M and HLA-alleles are components of MHC-I molecules required for antigen presentation,³⁸ and their deletions and deleterious alterations have been found in ICI-resistant cancer patients.^{39–42} Similarly, the loss of phosphatase and tensin homolog (PTEN) can also promote ICIs resistance,⁴³ which may be related to the up-regulation of immunosuppressive cytokines including VEGF and the increase of DKK2 expression. It has been reported that administration of DKK2 in established mouse models inhibited the increase in CD8 tumor-infiltrating lymphocytes and the activation of NK and CD8 T cells induced by anti-PD-1

therapy.⁴⁴ In addition, alterations in chromosome region 9p24.1 in Hodgkin's lymphoma can induce the expression of PD-1 ligands through Janus kinase (JAK) -signal transducer and activator of transcription (STAT) signaling,⁴⁵ promoting tumor immune escape. Furthermore, activation of the oncogenic Wnt- β -catenin signaling pathway in tumor cells can inhibit the chemokine CCL4, leading to reduced recruitment of tumor-infiltrating T cells and subsequent failure of T cell activation,⁴⁶ which is also considered to be one of the mechanisms of ICIs resistance. The cellular dance of CTLA-4 and PD-1/PD-L1, pivotal in T-cell activation and exhaustion, has direct implications on the therapeutic outcomes. Yet, beyond these molecular interactions, the realm of epigenetics, particularly DNA methylation patterns and histone modifications, has profound impacts on cellular senescence, and in turn, the efficacy of ICIs. For instance, the epigenetic landscape, characterized by the likes of methylation and acetylation, dictates the transcriptional fates of genes pivotal for cellular senescence and immune responses.

The tumor microenvironment (TME) emerges as a complex tapestry where cancer cells, stromal cells, immune cells, and extracellular matrix intermingle.⁴⁷ Within this milieu, cellular senescence, driven by the likes of the Wnt signaling pathway and influenced by epigenetic shifts, shapes the immune landscape.⁴⁸ Furthermore, interferon-dependent activation of senescence-inducing cell cycle regulators is capable of preventing cancer cells from escaping the immune system by controlling the cell cycle routes.⁴⁹ Tryptophan catabolism within the TME has been proposed as a mechanism for suppressing anti-tumor immune responses. This process generates immunosuppressive metabolites and depletes essential amino acid tryptophan, thereby inhibiting clonal proliferation of T cells.⁵⁰ Given that T cells play a crucial role in the body's immune function, their decline contributes to the challenge in understanding the failure of anti-CTLA-4 and anti-PD therapy. Additionally, regulatory T (Treg) cells, Th2 cells, and myeloid-derived suppressor cells (MDSCs) within the TME hinder CTL and Th1 cell responses induced by anti-CTLA-4 and anti-PD treatment,⁵¹ which are vital for mounting an effective anti-tumor response. Similarly, stromal cells within the TME exert control over migration of T cells from circulation into tumors through mechanisms that prevent direct interaction between these immune effector cells and cancerous counterparts.⁵² It should be noted that resistance mechanisms extend beyond the confines of the tumor microenvironment. Alterations in patients' intestinal microbiome have also been associated with response and resistance to anti-CTLA-4 and anti-PD treatment,⁵³ although specific underlying mechanisms remain unknown.

In exploring the mechanisms underlying resistance to immune checkpoint inhibitors (ICIs), significant focus has been directed toward non-small cell lung cancer (NSCLC) and melanoma, given their prevalence and unique immunological characteristics. In NSCLC research, studies have highlighted the role of tumor-specific or bystander tissue-resident memory (TRM)-like cells.⁵⁴ Prior to tumor onset, these cells can enhance immune cell recruitment, leading to an immune evasion mechanism characterized by the loss of

MHC class I protein expression and subsequent resistance to immune checkpoint inhibitors. This finding underscores the complex interplay between tumor microenvironment and immune response, providing critical insights into NSCLC immune evasion strategies.

Melanoma research has similarly yielded crucial discoveries, such as the work of YiX et al., which demonstrates how SIRT7 contributes to melanoma progression. SIRT7's role in enhancing tumor cell survival and facilitating immune evasion through the unfolded protein response pathway reveals important aspects of melanoma's ability to evade immune surveillance.⁵⁵

Further research, including studies by Peranzoni et al., expands our understanding of immune evasion.⁵⁶ For instance, they discovered that macrophages can impede CD8 T cell infiltration into tumor cells, thus limiting the effectiveness of anti-PD-1 therapy. Similarly, Ma et al. have shown that hypoxia in triple-negative breast cancer induces chromatin remodeling, suppressing immune effector gene expression in T and NK cells and reducing their cytotoxicity and interferon signaling response.⁵⁷ Liu et al.'s findings on CircQSX1's role in promoting Treg cell infiltration in colorectal cancer further illustrate the diverse mechanisms of immune evasion across different tumor types.⁵⁸ These studies collectively highlight the intricate relationship between cellular senescence, epigenetic modifications, and immune responses within the tumor microenvironment (TME), laying the groundwork for understanding the challenges in enhancing the efficacy of anti-CTLA-4 and anti-PD therapies.

As our understanding deepens regarding the underlying mechanisms behind drug resistance, treatment approaches are continuously emerging. One such approach involves combining two ICIs, which has been approved by the US FDA for metastatic melanoma treatment despite its unique adverse effects. The clinical value of combining ICIs with other immune stimulating cytokines or agonists is also being investigated. Furthermore, researchers are exploring ways to enhance ICIs immunotherapy and prevent immunotherapy escape by manipulating the tumor microenvironment (TME) and intestinal flora through adjuvant microbial agents or microbiome manipulation.^{59,60} Several drugs targeting ICIs resistance have already demonstrated efficacy. For instance, stromal cells within the TME can impede direct interaction between T cells and cancer cells, resulting in immunotherapy failure. Epigenetic silencing of genes encoding chemokines Cxcl9 and Cxcl10 is one example.⁶¹ However, treatment with epigenetic modulators has shown promise in enhancing anti-PD-L1 therapy effectiveness.⁶² The interplay between cellular senescence, epigenetics, and immune responses, especially within the TME, underscores the need for a holistic approach to unlock the full potential of ICIs in cancer therapeutics.

Limitations

Firstly, bibliometric studies often focus on English literature, potentially overlooking valuable contributions from studies

written in other languages. Moreover, due to the intricate and time-consuming nature of collecting and analyzing citation data, our bibliometric approach might not capture the very latest developments in the field, particularly those emphasizing the intersections of cellular senescence, epigenetics, and immune regulations in the context of tumor immunotherapy.

Conclusion

Our bibliometric analysis of tumor immune escape, especially against PD-1/PD-L1 and CTLA4, underscores the dynamic and rapidly evolving nature of this research domain. As we delve deeper into understanding the multifaceted mechanisms of tumor immune escape, we begin to see the profound influences of cellular senescence and epigenetic changes in shaping the immune landscape. This enhanced understanding is pivotal in designing and optimizing immunotherapy strategies, ultimately aiming to improve therapeutic outcomes for tumors. Our findings not only chart the historical and current trajectories of tumor immunotherapy but also emphasize the importance of cellular senescence, epigenetics, and immune responses in this arena. As we move forward, future research will undoubtedly uncover novel therapeutic targets and strategies, addressing immune evasion more effectively, and promising enhanced treatment outcomes and better quality of life for patients.

Disclosure statement

No potential conflict of interest was reported by the author(s).

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Data availability statement

Upon reasonable request, the corresponding author will make available the data sets used and/or analyzed during the current work.

Author contributions

JZ, XF and JK conceived the study. YH, ZC, and SF collected the data and wrote the manuscript. GS, ZC, YZ, YZ, CL, QG and YY revised and reviewed the manuscript. All authors contributed to the article and approved the submitted version.

Ethics statement

The data of our study were obtained from public databases. Ethics committee permission was not required.

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