















ORIGINAL RESEARCH

# Modeling *SMAD2* Mutations in Induced Pluripotent Stem Cells Provides Insights Into Cardiovascular Disease Pathogenesis

Tarsha Ward , PhD; Sarah U. Morton , MD, PhD; Gabriela Venturini , PhD; Warren Tai , MD; Min Young Jang, MD; Joshua Gorham , Dan DeLaughter , PhD; Lauren K. Wasson , PhD; Zahra Khazal , Jason Homsy, MD, PhD; Bruce D. Gelb , MD; Wendy K. Chung , MD, PhD; Benoit G. Bruneau, PhD; Martina Brueckner, MD; Martin Tristani-Firouzi , MD; Steven R. DePalma , PhD; Christine Seidman , MD\*  
J. G. Seidman , PhD\*

**BACKGROUND:** *SMAD2* is a coregulator that binds a variety of transcription factors in human development. Heterozygous *SMAD2* loss-of-function and missense variants are identified in patients with congenital heart disease (CHD) or arterial aneurysms. Mechanisms that cause distinct cardiovascular phenotypes remain unknown. We aimed to define transcriptional and epigenetic effects of *SMAD2* variants and their role in CHD. We also assessed the function of *SMAD2* missense variants of uncertain significance.

**METHODS AND RESULTS:** Rare *SMAD2* variants (minor allele frequency  $\leq 10^{-5}$ ) were identified in exome sequencing of 11 336 participants with CHD. We constructed isogenic induced pluripotent stem cells with heterozygous or homozygous loss-of-function and missense *SMAD2* variants identified in CHD probands. Wild-type and mutant induced pluripotent stem cells were analyzed using bulk RNA sequencing, chromatin accessibility (Assay for Transposase-Accessible Chromatin With Sequencing), and integrated with published *SMAD2/3* chromatin immunoprecipitation data. Cardiomyocyte differentiation and contractility were evaluated. Thirty participants with CHD had heterozygous loss-of-function or missense *SMAD2* variants. *SMAD2* haploinsufficiency altered chromatin accessibility at promoters and dysregulated expression of 385 *SMAD* regulated genes, including 10 CHD-associated genes. Motifs enriched in differential Assay for Transposase-Accessible Chromatin peaks predicted that *SMAD2* haploinsufficiency disrupts interactions with transcription factors NANOG (homeobox protein NANOG), ETS, TEAD3/4 (transcriptional enhanced associate domain 3/4), CREB1 (cAMP response element binding protein 1), and AP1 (activator protein 1). Compared with *SMAD2*-haploinsufficient cells, induced pluripotent stem cells with R114C or W274C variants exhibited distinct and shared chromatin accessibility and transcription factor binding changes.

**CONCLUSIONS:** *SMAD2* haploinsufficiency disrupts transcription factor binding and chromatin interactions critical for cardiovascular development. Differences between the molecular consequences of loss-of-function and missense variants likely contribute to phenotypic heterogeneity. These findings indicate opportunities for molecular analyses to improve reclassification of *SMAD2* variants of uncertain clinical significance.

**Key Words:** congenital heart disease ■ CRISPR/Cas9 gene editing ■ induced pluripotent stem cells ■ mechanisms of transcriptional regulation ■ *SMAD2*

Correspondence to: J. G. Seidman, PhD, Harvard Medical School, New Research Building Room 256, 77 Avenue Louis Pasteur, Boston, MA 02115. Email: [seidman@genetics.med.harvard.edu](mailto:seidman@genetics.med.harvard.edu)

\*C. Seidman and J. G. Seidman contributed equally.

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## RESEARCH PERSPECTIVE

### What Is New?

- Exome sequence analysis of ~11 000 patients with congenital heart disease identified 31 subjects with de novo variants or rare inherited variants predicted to disrupt *SMAD2* transcriptional regulation may contribute to cardiac malformations and vascular anomalies.
- *SMAD2* haploinsufficiency in induced pluripotent stem cells impairs cardiac contractility and alters epigenetic and transcriptional processes that cause dysregulation of genes required for normal heart development; moreover, we have made isogenic induced pluripotent stem cells carrying 2 different rare *SMAD2* missense variants of unknown significance (W274C and R114C). Both disrupt *SMAD2* function, suggesting that these variants can cause congenital heart disease.

### What Question Should Be Addressed Next?

- These data suggest that, similar to *SMAD2* haploinsufficiency, heterozygous missense variants, W274C and R114C, disrupt *SMAD2*-mediated mechanisms that contribute to congenital heart disease phenotypes. However, the functional impact of 23 additional heterozygous *SMAD2* missense variants identified through exome sequence analysis of congenital heart disease probands remains unknown.
- Are there additional cellular and molecular assays that can be developed to improve the efficiency of reclassifying variants of uncertain significance?

## Nonstandard Abbreviations and Acronyms

<b>iPSC</b>	induced pluripotent stem cells
<b>iPSC-CMs</b>	induced pluripotent stem cell-derived cardiomyocyte
<b>LoF</b>	loss of function
<b>PGP1</b>	personal genome project 1

**C**ongenital heart disease (CHD), the most common human congenital anomaly, arises from maldevelopment of the embryonic heart.<sup>1–4</sup> Exome and genome sequencing of CHD probands and trios (proband and unaffected parents) demonstrate that ~40%

of cases carry likely pathogenic variants in 1 of ~200 CHD genes,<sup>4–7</sup> thereby implicating critical molecules involved in lineage commitment, differentiation, and maturation of the heart. These observations also imply questions about the developmental impact by rare damaging missense variants that may also evoke malformations in patients with unexplained CHD.

Ongoing studies of loss-of-function (LoF) variants in ~130 CHD genes that result in haploinsufficiency allow classifications as pathogenic. However, missense variants in these genes that are present at low frequencies (minor allele frequency  $\leq 10^{-5}$ ) or absent from population-based sequence databases<sup>4–6,8</sup> are variants of uncertain significance due to a lack of understanding the biological impact of amino acid substitutions. Reproducible functional assays in cell or animal models that distinguish damaging from benign missense variants could substantially enhance reclassification and advance insights into CHD mechanisms. For genes involved in epigenetic and transcriptional regulation, sequence-based analyses of RNA levels (RNAseq), chromatin accessibility (Assay for Transposase-Accessible Chromatin With Sequencing [ATACseq]), and protein-chromatin interactions (ChIPseq) assays can provide information about the functional consequences of variants. Moreover, deciphering the effects of LoF variants on these parameters provides a benchmark for assessing pathogenicity of missense variants. The identification of differences in the disrupted genes and pathways by variants in the same gene may also address mechanisms for differing clinical phenotypes. Applying these strategies, we assayed the epigenetic and transcriptional effect in induced pluripotent stem cells (iPSCs) carrying *SMAD2* LoF and missense variants identified in CHD probands.

The SMAD (suppressors of mothers against decapentaplegic) protein family encodes transcription factors with broad and crucial roles in early human embryonic development.<sup>9–11</sup> SMADs are grouped into 3 subtypes: receptor regulated (R-SMADs), common partner (co-SMADs), and inhibitory (I-SMADs).<sup>9</sup> The TGF-beta (transforming growth factor beta) superfamily of ligands comprises >30 proteins, including nodal, activin, and BMP bone morphogenetic proteins).<sup>9–17</sup> TGF-beta ligand activation of type I and type II serine/threonine kinase receptors induces phosphorylation of R-SMADs, SMAD2, and SMAD3 and promotes oligomerization of co-SMAD SMAD4. The complex then is translocated to the nucleus to promote transcriptional activation of genes essential for human developmental processes.<sup>9–19</sup>

SMAD proteins have 2 highly conserved domains, an N-terminal MH1 (mad homology 1) domain and a C-terminal MH2 domain, connected by a central proline-rich linker region.<sup>20–23</sup> The MH1 domain directs DNA binding by all R-SMADs, except SMAD2,

which contains inserted sequences within the MH1  $\beta$  hairpin that prevent DNA binding.<sup>21–23</sup> The MH2 domain mediates interactions among SMAD 2, 3, and 4 and transcription factors<sup>21,23</sup> and forms complexes that bind both accessible (open chromatin) and nonaccessible (closed chromatin) DNA.<sup>24–28</sup> When associated with chromatin remodeler proteins, SMAD complexes bind open chromatin and promote transcription.<sup>25–29</sup>

SMAD2/3 is known to interact with transcription factors TEAD (transcriptional enhanced associate domain 3/4) and OCT4 (octamer-binding transcription factor 4) to form the TSO (TEAD, SMAD2/3, OCT4) complex.<sup>30</sup> TSO complex bound in proximity to FOXH1 (forkhead box protein H1) binding sites acts as an enhancer switch to modulate gene expression for early development and mesodermal cell fates.<sup>30,31</sup> Additionally, SMAD2/3 interactions with regulatory binding motifs for pluripotent factors OCT4, SOX2 (SRY-box 2), and NANOG (homeobox protein NANOG) play a pivotal role in specifying cellular fate and lineages.<sup>30,32–34</sup> SMAD2/3 also engages with a diverse array of transcription factors, including ETS, SP1 (specificity protein 1), and the AP1 (activator protein 1) family members, that participate in TGF-beta signaling and regulate stem cell renewal, apoptosis, and growth.<sup>12,35–41</sup> Both SP1 and AP1 transcription factors are involved in processes that regulate cardiac function as well as human embryonic stem cell cardiomyocyte (CM) differentiation and development.<sup>12,42,43</sup>

We identified de novo heterozygous *SMAD2* LoF and rare missense variants in pediatric patients with complex CHD.<sup>4–6,44</sup> *SMAD2* missense variants have also been found in adult patients with arterial aneurysms and dissections, with or without connective tissue abnormalities but not CHD.<sup>44–49</sup> A *SMAD2* LoF variant has been found in 1 patient with CHD and abnormal pulmonary venous return.<sup>44</sup>

We report analyses of the transcriptional and epigenetic effects of *SMAD2* variants identified by exome sequencing of 11 000 CHD probands participating in the Pediatric Cardiac Genomics Consortium (PCGC). Among 30 *SMAD2* variants, we engineered heterozygous and homozygous LoF and 2 missense *SMAD2* variants into isogenic iPSCs. By comparative analyses of RNAseq and ATACseq with published *SMAD2*/3 ChIPseq data, we demonstrate that *SMAD2* haploinsufficiency alters at least five transcription factor interactions with their cognate DNA binding sites. Recognizing that SMADs regulate pluripotency and lineage decisions, we determined the potential for mutant iPSCs to differentiate into beating CMs. Our analyses provide functional evidence that these LoF and missense variants likely cause CHD and contribute insights into transcriptional pathways disrupted by insufficient levels and inappropriate activities of SMAD2.

## METHODS

All data and materials are publicly available, as detailed in Data S1.

### PCGC Study Cohort

Participants with CHD (n=11 336) were recruited for the CHD GENES trial (Congenital Heart Disease Network Study of the PCGC; [ClinicalTrials.gov](https://clinicaltrials.gov/ct2/show/study/NCT01196182) identifier NCT01196182) and the DNA Biorepository of the Single Ventricle Reconstruction trial after approval from institutional review boards as previously described.<sup>50,51</sup> All participants or their parents provided written informed consent. Cardiac and extracardiac phenotypes, obtained from medical records and family interview are maintained in the PCGC datahub.

### Exome Sequencing and Variant Filtering

DNA was extracted from blood or saliva samples and sequenced as previously described.<sup>5,52–54</sup> Sequence reads were mapped to the reference genome (hg38), and further processed using the Genome Analysis Toolkit Best Practices workflows as previously described.<sup>5,52–54</sup> Single nucleotide variants and small indels were called with Genome Analysis Toolkit HaplotypeCaller. The resulting variant call file was annotated using SNPEFF and ANNOVAR.<sup>55,56</sup> De novo variants were independently called and filtered for quality using the Trio Denovo program and a custom pipeline, which have been shown to yield a specificity of 96.3%.<sup>2</sup> Candidate LoF heterozygous variants were filtered for rarity (1000 genomes cohort allele frequency  $\leq 0.001$ ) and quality as previously described.<sup>5</sup> Genome aggregation database v3 (gnomAD<sup>57</sup>) cohort data were accessed on July 23, 2023.

### CRISPR Gene Editing and Mutation Confirmation

*SMAD2* variants were introduced into PGP1 (personal genome project 1) iPSCs (passage range 65–77). *SMAD2* LoF iPSCs were generated by nonhomologous end joining by coelectroporation using 2  $\mu$ g of both plasmids encoding Cas9 (PX459v2; Addgene) and plasmid guide RNA (2  $\mu$ g total), using a stem cell 4-D core nucleofector unit (Lonza). Heterozygous missense variants, *SMAD2*<sup>+/W274C</sup> and *SMAD2*<sup>+/R114C</sup>, were introduced in human iPSCs using homology directed repair by nucleofection of 2  $\mu$ g for Cas9 (PX459v2 from Addgene), plasmid guide RNA, and a single-stranded oligonucleotide repair template. Plasmid-containing clones were selected using puromycin (Gibco), expanded and genotyped as previously described.

Gene-edited cells were subcloned twice and validated by Sanger sequencing and next generation sequencing. Briefly, subcloning involved dissociation

of iPSCs by pipetting and filtering through a 60- $\mu$ m strainer, plating on a 15-cm dish containing MTESR (Stemcell Technologies)+Rock inhibitor (10nmol/L) (R&D Systems), and colony growth to 300 cells. Individual clones were picked and placed into separate wells of a 96-well plate, grown to 85% confluency, and then processed by polymerase chain reaction-amplification and sequencing. To ensure clone purity, initial iPSCs clones were subjected to an additional subcloning, after which polymerase chain reaction amplified fragments were studied by Sanger and next generation sequencing. Sequences were analyzed using DNA-star software, and Integrated Genomics Viewer. Two independent clones were created for each genotype (*SMAD2*<sup>-/-</sup>; *SMAD2*<sup>P135/P135\*</sup>; *SMAD2*<sup>P135/K157\*</sup>; *SMAD2*<sup>+/-</sup>; *SMAD2*<sup>+P135\*</sup>; *SMAD2*<sup>+W274C</sup>; and *SMAD2*<sup>+R114C</sup>). For each experiment, we report data from 2 independent lines for each *SMAD2* genotype and at least 2 technical replicates for each sample.

## Western Blots

iPSCs were sonicated for 2 minutes in 6x16mm AFA microtubes (Covaris E210 focused ultrasonicator; duty factor 5%, and 200 Cycles/burst at 4 °C) and lysed using RIPA lysis buffer (Thermoscientific). Protein concentration was determined using a BCA Protein Assay Kit (Pierce) and NanoDrop 2000/2000c Spectrophotometer. For immunoblots, samples containing approximately 30  $\mu$ g of denatured protein were reacted with, in NuPAGE Reducing Buffer (Invitrogen) and LDS Sample Buffer (Pierce). After denaturation, samples were loaded onto a Novex 4% to 20% Tris-Glycine Mini Gel cassettes (Thermo Scientific). Gels were transferred overnight at 16 °C at 100mA onto a PVDF membrane and blocked for 1 hour. We used primary human/mouse SMAD2/3 (R&D Systems, cat no. AF3797) and rabbit monoclonal SMAD2 antibodies (Cell Signaling, cat no. 5339S) at a 1:1000 dilution for 1 hour. Beta actin (Thermo Scientific, cat no. MA5-15739) at a 1:5000 dilution and GAPDH monoclonal antibody (Thermo Scientific, cat no. MA5-15738-HRP) at a 1:2000 dilution was used to assess loading. We used secondary goat antirabbit IgG HRP antibody (Thermo Scientific, cat no. A21207) and goat antimouse IgG peroxidase-labeled antibody (cat. no. 115-035-003; Jackson ImmunoResearch Laboratories, Inc.). Western blots bands were visualized using a ChemiDocTM XRS+ and ImageLab v3.0.

## Bulk RNAseq Library Prep and Analysis

iPSC RNA was purified using Trizol (Life Technologies) with RNA integrity numbers >8. Nextera libraries (Illumina) were prepared, and samples pooled for sequencing using the Illumina NextSeq500 platform with 4 lanes (1 flow cell). Data were combined

into a single fastq file, reads aligned to the hg38 reference genome using STAR, and mitochondrial and duplicate reads discarded using Samtools and Picard's MarkDuplicates, respectively. Aligned reads were quantitated by feature counts and normalized. Gene expression for SMAD components (SMAD2, SMAD3, and SMAD4) were calculated as reads per gene per million aligned reads (rpkm). Significance (defined as  $P < 0.05$ ) was assessed using Student's *t* test for comparison between data sets. All *P* values were adjusted by Bonferroni correction. Differential expressed genes were identified using DESeq2. Comparison between data sets were analyzed using the Wald test, with significance defined as  $P < 0.05$ . All adjusted *P* values were corrected for multiple testing using the Benjamini-Hochberg procedure.

## iPSC-Derived CM Differentiation

iPSCs, maintained in feeder-free conditions with MTESR (Stemcell Technologies) media, were differentiated to the CMs by sequential targeting of the WNT pathway.<sup>58,59</sup> CMs were purified using glucose metabolic selection and studied on days 30 to 40 after initiation of differentiation except where indicated otherwise.<sup>58,59</sup>

## Immunofluorescence

iPSC-CMs were seeded onto sterile, acid-treated, 18-mm #1.5 glass coverslips in 24-well plates, fixed in 2% paraformaldehyde in PBS for 10 minutes, and washed with PBS. Permeabilization was accomplished by placing cells for 5 minutes in PBS containing 0.1% Triton X-100 at 37 °C. Cells were incubated for 1 hour at room temperature with primary rabbit polyclonal cardiac troponin T (Abcam, cat. no. ab45932) and mouse monoclonal  $\alpha$ -actinin (Sigma-Aldrich, cat. no. a7811) antibodies, and then followed by 3 washes to remove unbound antibody. Cells were then incubated for 1 hour with secondary goat antirabbit fluorescein isothiocyanate (Jackson Laboratories, cat. no. 656111) and goat antimouse rhodamine (Jackson Laboratories, cat. no. 31663) antibodies. DNA was stained with 4,6-diamidino-2-phenylindole (Sigma, cat. no. D9564) at a 1:5000 dilution for a 2-minute incubation. Antibody buffer without primary antibody was used to assess nonspecific binding of secondary antibodies (fluorescein isothiocyanate and rhodamine). Cells were imaged in a Yokogawa CSU-W1 spinning disk scan head with a 50- $\mu$ m pinhole disk mounted on a Nikon Ti inverted microscope (Nikon Ti), equipped with a Nikon motorized stage with a Physik Instrument piezo Z motor, a Plan Apo Lambda 100x/1.45 DIC objective, and a Andor Zyla 4.2 plus sCMOS camera. Images were acquired using NIS Elements AR 5.02. Signal from fluorescein isothiocyanate and rhodamine channels was



collected using a Chroma ET 525/36 and ET 605/52 emission filters, respectively. Representative immunofluorescent images were selected to that provide the best sarcomere phenotype of each cell line.

For live cell imaging analysis, iPSC-CMs were differentiated in 6-well plates (Corning) using RPMI-1640 media containing B27 supplement. Live cell images were collected using a Keyence BZ-X710 microscope at room temperature using a 60× objective.

### Functional Assays of Day 30 iPSC-CMs

Sarcomere contraction of wild-type (WT) and SMAD2 mutant iPSC-CMs, transfected with GFP (green fluorescent protein)-actinin lentivirus to enable high fidelity tracking of sarcomere function, was assessed using SarcTrack.<sup>60</sup> Five-second videos were acquired on 3 separate wells of differentiation day 30 iPSC-CMs, paced at 1 Hz, 12 volts per 0.5 milliseconds and analyzed using SarcTrack. Significance (defined as  $P < 0.05$ ) was assessed using the Student *t* test. Multiple comparisons between genotypes were analyzed using 1-way ANOVA with post hoc Bonferroni correction, with significance defined as  $P < 0.05$ .

### Assay for Transposase-Accessible Chromatin With Sequencing

Nuclei were isolated from approximately 50 000 cells, treated with Tn5 transposase (Nextera DNA Sample Prep Kit, Illumina), and DNA isolated. The resultant fragmented DNA was amplified using bar-coded polymerase chain reaction primers,<sup>61</sup> and libraries were pooled and sequenced (Illumina Next-Seq) to a depth of 100 million reads per sample. Reads were aligned

to the hg38 reference genome using BWA-MEM and peaks were called using Hypergeometric Optimization of Motif Enrichment (v4.10.3; <http://homer.ucsd.edu/homer/index.html>). Analyses of ATACseq peaks, differential peaks, and transcription binding site motif enrichment were studied using Hypergeometric Optimization of Motif Enrichment (v4.10.3).

### Gene Ontology Analysis

Gene ontology annotation was derived using the R package clusterProfiler.<sup>62</sup> Genes were classified by Gene Ontology annotation based on biological process, molecular function or cellular component. Genes expressed in WT PGP1 iPSCs were used as a background and default setting were used for other parameters. Bonferroni correction for multiple testing was used to determine significance thresholds.

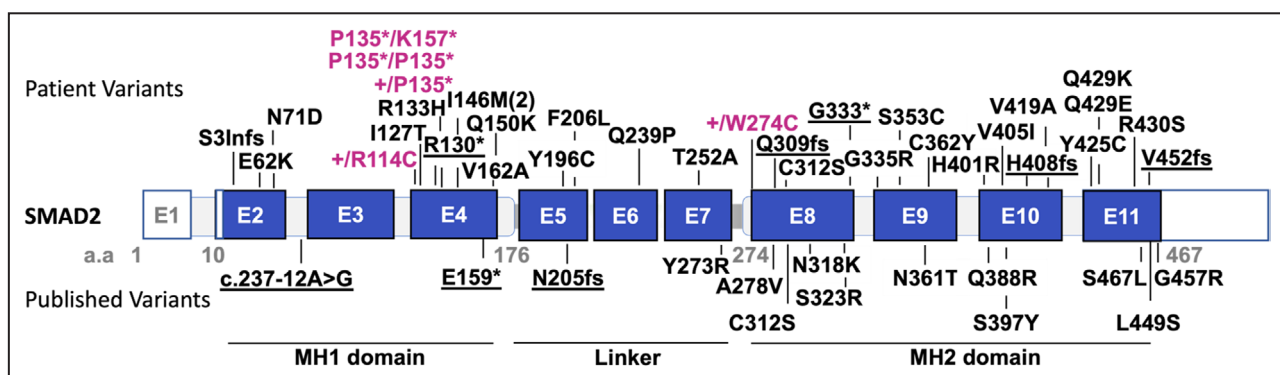
### Statistical Analysis

Single comparisons were analyzed by using the Student *t* test, with significance defined as  $P < 0.05$ . For functional assays of day 30 iPSC-CMs, multiple comparisons between genotypes were analyzed using 1-way ANOVA with post hoc Bonferroni correction, with significance defined as  $P < 0.05$ .

## RESULTS

### SMAD2 Variants in CHD Probands

Exome sequencing of 11 336 PGC CHD probands<sup>4–6</sup> identified 5 rare LoF variants in *SMAD2* (Figure 1, Table S1). Parental analyses indicated 1 de novo



**Figure 1. SMAD2 variants from participants with congenital heart disease.**

The *SMAD2* gene consists of the MH1 and MH2 domains, connected by a linker region. The MH1 domain primarily encodes DNA binding for SMAD transcription factors, with the exception of *SMAD2*, which contains a sequence insert that prevents direct binding to DNA. The MH2 domain mediates protein–protein interactions with co-SMADs and other transcription factors. **(Top)** Five loss-of-function (underlined) and 24 missense variants were identified in this cohort of participants with CHD. Five variants were modeled in iPSCs using CRISPR/Cas9 gene editing tools (magenta). *SMAD2* variants identified in participants with CHD were prevalent in exon 4 (binomial  $P = 0.05$ ). **(Bottom)** Three loss-of-function (underlined) and 11 missense variants have been reported in earlier studies; 10 of these missense variants are located at the MH2 domain of the *SMAD2* gene ( $P = 0.01$ ). CHD indicates congenital heart disease; and MH, MAD homology.

(p.G333\*), 1 inherited (p.Val452fs), and 3 unclassified variants due to absence of parental data.<sup>4–6</sup> Three CHD probands had heterotaxy (cardiac or abdominal) syndrome with cardiac phenotypes of double-outlet right ventricle, atrioventricular canal, hypoplastic left heart syndrome, and transposition of the great arteries. Two probands without heterotaxy had comparable CHD phenotypes and aortic coarctation. CHD probands with *SMAD2* LoF variants also had vascular anomalies involving arterial (pulmonary) abnormalities, venous anomalies of the superior vena cava, or hepatic and systemic veins. Previous studies of 5 patients with *SMAD2* LOF variants reported comparable CHD phenotypes in 2 and isolated (aortic or thoracic) aneurysms in 3.<sup>44,46</sup>

We also identified rare *SMAD2* missense variants in 25 PGC CHD probands (Figure 1, Table S1). Analyses of parental sequences, available for 12 probands, indicated that 3 were de novo and 9 were rare (allele frequency < 1.0e-5 or absent from the gnomAD database<sup>57</sup>) and inherited. One missense variant, p.Ile146Met, occurred in 2 probands. These data indicate the frequency of rare *SMAD2* missense variants among CHD probands is ~0.002 (25/11 336 CHD probands), approximately twice the observed frequency of rare missense variants reported in a population-based gnomAD database (n=114/125 179;  $P=0.0009$ ).

CHD phenotypes associated with *SMAD2* missense variants were similar to LoF variants (Figure 1, Table S1). Eight probands had heterotaxy (cardiac or abdominal) including doublet-outlet right ventricle, atrioventricular canal, tetralogy of Fallot, hypoplastic left or right ventricles, and vascular anomalies. Seventeen probands without heterotaxy syndrome had comparable CHD phenotypes, but only 11 had vascular anomalies involving the aorta or pulmonary arteries and pulmonary or systemic veins. *SMAD2* missense variants in CHD probands were clustered in exon 4 (encoding part of the MH1 domain) more than other exons ( $P=0.05$ , Figure 1). Notably, there were more heterotaxy cases in probands with a *SMAD2* LoF or missense variant than probands without a *SMAD2* variant ( $P=1.35e-07$ , Table S1).

Among 17 previously reported individuals with *SMAD2* missense variants, 15 had arterial abnormalities and aneurysms with and without connective tissue disease.<sup>44–49</sup> Notably, 1 individual had CHD without arterial abnormalities. Ten of the *SMAD2* missense variants in the 17 patients with arterial anomalies localize primarily to the *SMAD2* MH2 domain (compared with CHD-associated missense variants,  $P=0.01$ , Figure S1).

We used the deep model predictive learning tool AlphaMissense<sup>63</sup> to evaluate the potential pathogenicity of 35 unique *SMAD2* missense variants

(Figure 1, Table S1). Among these, 26 were classified as pathogenic, 6 as benign, and 3 were unassigned. Parallel analyses using Combined Annotation Dependent Depletion<sup>64</sup> and meta-analytic support vector machine<sup>65</sup> predictive algorithms were concordant for 28 of 32 variants classified by AlphaMissense (Table S1).

## iPSC Models Carrying *SMAD2* Variants

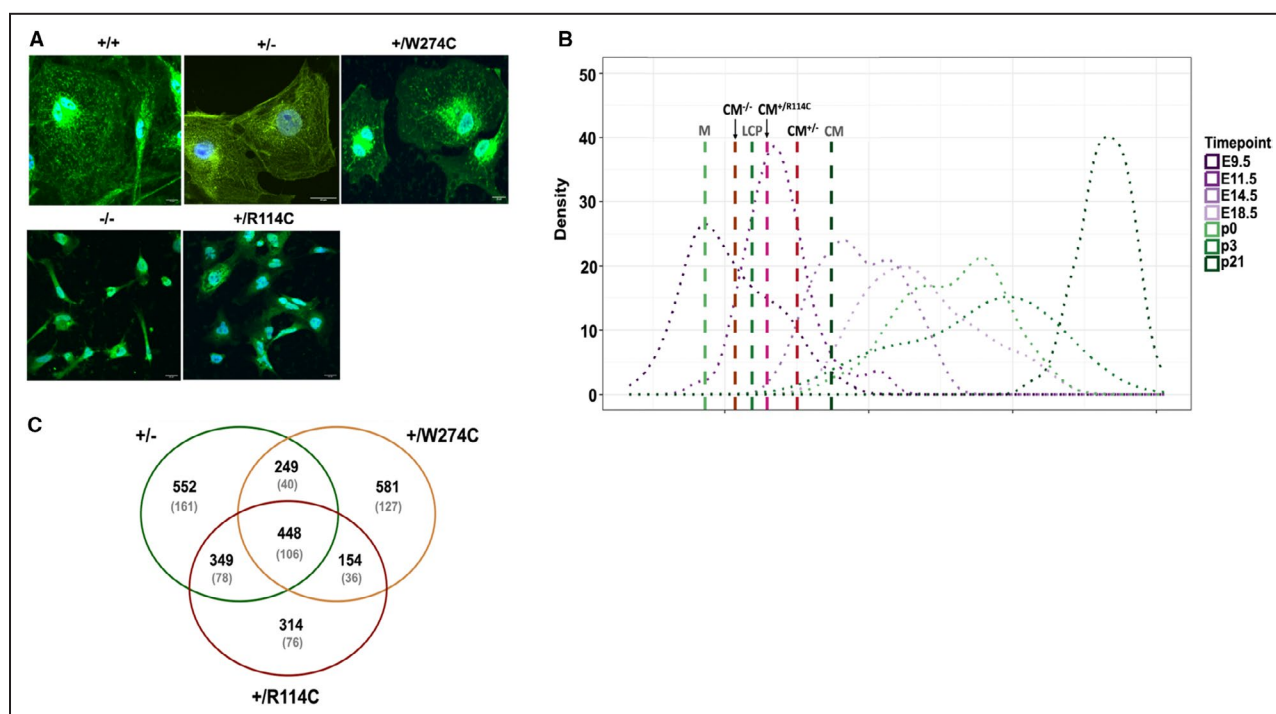
We introduced *SMAD2* variants into human iPSC line PGP1 using CRISPR/Cas9 gene technologies (METHODS) and generated 2 independent isogenic cloned cell lines for each sequence-confirmed genotypes *SMAD2*<sup>−/−</sup>, *SMAD2*<sup>+/-</sup>, *SMAD2*<sup>+/-W274C</sup>, and *SMAD2*<sup>+/-R114C</sup> (Figure 1, Figure S2A through S2C, Table S2).

*SMAD2* expression in WT and mutated iPSCs, characterized by RNAseq (Figure S2D, Table S3), indicated that *SMAD2*<sup>+/-</sup> ( $2\pm0.2$  RPKM) and *SMAD2*<sup>−/−</sup> ( $1\pm0.2$  RPKM) iPSCs had 40% and 60% mean RNA levels compared with WT (mean =  $3.4\pm0.1$  RPKM). Western blot analyses confirmed these data: *SMAD2*<sup>+/-</sup> compared with WT iPSCs had  $63\%\pm6\%$  lower protein levels, whereas protein levels were profoundly diminished in *SMAD2*<sup>−/−</sup> iPSCs (Figure S2E and S2F). RNA levels in *SMAD2*<sup>+/-W274C</sup> and *SMAD2*<sup>+/-R114C</sup> were comparable to WT, but protein levels were reduced by  $20\%\pm6\%$  and  $44\%\pm14\%$  in *SMAD2*<sup>+/-R114C</sup> and *SMAD2*<sup>+/-W274C</sup> iPSCs, respectively.

Because *SMAD2* associates with components *SMAD3* and *SMAD4*,<sup>9,17,20</sup> we examined levels of these transcripts in the mutant iPSCs to WT (Figure S2G and S2H). *SMAD3* RNA expression in *SMAD2*<sup>+/-</sup> ( $3\pm0.2$  RPKM), *SMAD2*<sup>−/−</sup> ( $3\pm0.4$  RPKM), *SMAD2*<sup>+/-W274C</sup> ( $3\pm0.1$  RPKM), and *SMAD2*<sup>+/-R114C</sup> iPSCs ( $3\pm0.5$  RPKM) had ~25% lower mean RNA levels compared with WT ( $4\pm0.3$  RPKM). Whereas *SMAD4* RNA expression was increased in *SMAD2*<sup>+/-W274C</sup> iPSCs ( $12\pm1$  RPKM), no change was observed in *SMAD2*<sup>+/-</sup>, *SMAD2*<sup>−/−</sup>, *SMAD2*<sup>+/-R114C</sup> iPSCs to WT ( $10\pm0.6$  RPKM). The consequences of *SMAD2* variants appeared to relate to attenuated SMAD levels and functions.

## *SMAD2* Variants Influence Cardiomyocyte Differentiation

As prior studies implicate SMADs function in mesodermal cell fate determination,<sup>30,66–69</sup> we assessed the potential for CM differentiation in *SMAD2* mutant iPSCs. Using our standard protocol,<sup>58,59</sup> *SMAD2*<sup>+/-</sup> and *SMAD2*<sup>+/-W274C</sup> iPSCs differentiated into beating CMs with immunofluorescent cardiac troponin T staining of sarcomeres (Figure 2A, Table S2). Contractility of WT and *SMAD2* mutant iPSC-CMs were additionally monitored by live image analysis (Video S1 through S3).



**Figure 2. Cardiac maturation and transcriptional profiles in *SMAD2* haploinsufficient and missense iPSCs.**

**A**, Representative images of WT, *SMAD2*<sup>+/-</sup>, *SMAD2*<sup>+/*W274C*</sup>, *SMAD2*<sup>-/-</sup>, and *SMAD2*<sup>+/*R114C*</sup> iPSC-CMs stained with cardiac troponin T antibody (green) and 4,6-diamidino-2-phenylindole for nuclei (blue). A representative for each cell type is presented. Magnification, 40x, scale bar: 20 μmol/L. Sarcomeres were observed in WT, *SMAD2*<sup>+/-</sup>, and *SMAD2*<sup>+/*W274C*</sup> iPSC-CMs, but absent in *SMAD2*<sup>-/-</sup> and *SMAD2*<sup>+/*R114C*</sup> iPSC-CMs. **B**, E9.5–p21 mouse ventricular cardiomyocyte transcriptional profiles displayed as dashed lines in density plot as previously described.<sup>70</sup> Vertical lines represent the transcriptional profiles of wild-type and *SMAD2*<sup>-/-</sup> iPSCs differentiation in the mesoderm stage (day=4), LCP (day=8) and CM (day=30) as determined by bulk RNAseq. Wild-type iPSC-CMs (CM) correspond to mouse E14.5–E18.5 cardiomyocytes. *SMAD2*<sup>+/-</sup> iPSC-CM (CM<sup>+/-</sup>) maturation is slightly delayed compared with wild-type iPSC-CMs. *SMAD2*<sup>-/-</sup> and *SMAD2*<sup>+/*R114C*</sup> iPS-CMs correspond to mouse E9.5–E11.5 cardiomyocytes and do not progress beyond mesoderm and late cardiac progenitor stages of development. **C**, Overlap of DEGs with minimum log<sub>2</sub>fold change|1| and *P*<0.05 in *SMAD2*<sup>+/-</sup>, *SMAD2*<sup>+/*W274C*</sup>, and *SMAD2*<sup>+/*R114C*</sup> iPSCs as compared with wild-type iPSCs. All adjusted *P* values were corrected for multiple testing using the Benjamini–Hochberg procedure. The number of DEGs near a *SMAD2*/3 chromatin immunoprecipitation peak<sup>24</sup> from human embryonic stem cells are indicated in gray. Data were collected from 2 independent cell lines for each genotype with technical replicates for selected lines. Total cell lines analyzed for each genotype in **(B)** and **(C)** *SMAD2*<sup>+/*+*</sup> (*n*=3), *SMAD2*<sup>-/-</sup> (*n*=4), *SMAD2*<sup>+/-</sup> (*n*=4), *SMAD2*<sup>+/*W274C*</sup> (*n*=3), and *SMAD2*<sup>+/*R114C*</sup> (*n*=3). CM indicates cardiomyocyte; DEG, differentially expressed gene; iPSC, induced pluripotent stem cell; LCP, late cardiac progenitor; M, mesoderm; and WT, wild-type.

We quantified sarcomere shortening in *SMAD2*<sup>+/-</sup> compared with WT iPSC-CMs by live image analysis, using GFP-labeled sarcomeres measurements across the contractile cycle. In comparison to WT, *SMAD2*<sup>+/-</sup> iPSC-CMs had a higher percentage fraction of sarcomere shortening (Videos S4 and S5 and Figure S3A). From bulk-RNA sequencing data, we found slightly reduced levels of *ACTC1* and *MYH7* in *SMAD2*<sup>+/-</sup> iPSC-CMs compared with WT (Figure S3B, Table S4), supporting the observations that cardiac function and contractility were compromised in *SMAD2*<sup>+/-</sup> iPSC-CMs.

By contrast, differentiation of the *SMAD2*<sup>+/*R114C*</sup> and *SMAD2*<sup>-/-</sup> iPSCs failed to generate sarcomeres and did not contract (Figure 2A, Table S2). Suspecting this reflected stalled differentiation, we assessed a developmental index of progressive mouse embryonic cardiac transcriptional gene levels<sup>70</sup> from e9.5–p21<sup>70</sup>

(Figure 2B). Comparison of serial RNA expression profiles of WT mesoderm (day=4), late cardiac progenitor (day=8), and CM (day=30) indicated that the development of *SMAD2*<sup>-/-</sup> and *SMAD2*<sup>+/*R114C*</sup> iPSCs failed to progress beyond the mesoderm stage (Figure 2B, Figure S3C). In contrast, *SMAD2*<sup>+/-</sup> iPSC-CMs expression profiles showed maturation beyond the late cardiac progenitor stage, albeit slightly delayed compared with WT iPSC-CMs.

### Transcriptome Profiles in *SMAD2* Variant iPSCs

We profiled 2 independent biological replicates for each genotype of iPSCs. Principle component analysis of RNAseq analyses confirmed transcriptional similarities (Figure S4A). Comparative analyses of mean RNA expression between WT and mutant lines revealed 1599

**Table 1. Genes With Altered Expression in SMAD2 Mutant iPSCs Compared With WT**

Genotype	DEGs*	DEGs near a SMAD2/3 peak†	Upregulated in mutant iPSCs	Downregulated in mutant iPSCs
+/-	1599	385	923	676
+/W274C	1432	309	776	656
+/R114C	1265	296	630	635

DEG indicates differentially expressed gene; iPSC, induced pluripotent stem cell; and WT, wild-type.

\*Gene expression changes in SMAD2 mutant iPSCs were compared with wild-type iPSCs and those with absolute log<sub>2</sub> fold change of at least 1, and  $P < 0.05$  were determined to be differentially expressed.

†Differentially expressed genes near a SMAD2/3 chromatin immunoprecipitation peak. Number of peaks analyzed in SMAD2/3 data set=10566 peaks, number of genes associated with a SMAD2/3 peak=7087 genes, number of genes associated with a SMAD2/3 peak expressed in personal genome project 1 iPS cells (>1 read per kilobase per million mapped reads)=3899 genes.

differentially expressed genes in SMAD2<sup>+/-</sup>, among which 1046 were also dysregulated in SMAD2<sup>+/W274C</sup> or SMAD2<sup>+/R114C</sup> iPSCs (Figure 2C, Table 1, Figure S4B, Table S3). These data implied these missense variants had similar functional effects to LoF variants.

SMAD2-mutant iPSCs had reduced levels of target genes in the TGF-beta/BMP pathway<sup>13,14,17,71,72</sup> that regulate SMAD2/3 signaling (Table S3 and S5), including BMP2, EGR1, CER1, GDF3, HTRA1, and SFRP2.<sup>71</sup> RNA levels of NODAL, LEFTY1, and LEFTY2, components of the activin/nodal signaling pathway,<sup>73</sup> were also significantly reduced in SMAD2<sup>+/-</sup> and SMAD2<sup>+/R114C</sup> iPSCs (Figure S4C, Table S3). Furthermore, in SMAD2<sup>+/-</sup> iPSCs, RNA levels of the pluripotent factor TEAD4 increased 2-fold compared with WT. However,

RNA levels of OCT4, SOX2, TEAD3, and NANOG were comparable in mutant iPSCs to WT, indicating that a reduction in TGF-Beta/SMAD signaling did not affect the pluripotent state of these cells.

Next, we assessed published SMAD2/3 ChIP-seq data from embryonic stem cells (Gene Expression Omnibus accession number: GSE29422),<sup>24</sup> to identify direct transcriptional SMAD targets (Figure 2C, Table 1). SMAD2/3 ChIP-seq peaks occupied 24% (n=385/1599) differentially expressed genes in SMAD2<sup>+/-</sup> iPSCs, implying these direct targets were affected by SMAD2 haploinsufficiency. Ten of these 385 genes were previously identified as CHD genes, including ARID1A, BCOR, COL5A1, COL5A2, FGF8, FGFR1, GLI3, NODAL, LEFTY2, and TBX1.<sup>74</sup> One-hundred

**Table 2. - SMAD2/3-Bound Open and Closed Chromatin in SMAD2-Mutant iPSCs Compared With WT**

	Genotypes			
	+/+	+/-	+/W274C	+/R114C
Open chromatin*				
ATAC peaks	147 572	144 934	171 442	201 525
Overlapping SMAD2/3 binding sites	5239	4672	4864	5498
Associated genes†	3975	3704	3786	4054
Associated DEGs‡		194	146	227
Total differential SMAD-ATAC peaks‡		3299	3104	1022
Reduced peaks		3191	2932	918
Enhanced peaks		108	171	401
Associated genes§		1815	1738	708
Associated DEGs§		183	128	52
Closed chromatin*				
SMAD2 binding sites without ATAC peaks	5327	5894	5702	5068
Associated genes (>1 RPKM in WT iPSCs)	3975	3704	4105	3818
Associated DEGs‡		221	181	193

ATACseq was performed in WT and SMAD2 mutant iPSCs. These regions were overlapped with 10566 published SMAD2/3 peak. Genes were near a SMAD2/3 peak, of which genes were expressed >1 RPKM in personal genome project 1 iPSCs. SMAD2/3 chromatin immunoprecipitation peaks within regions of ATACseq peaks of iPSCs were referred to as open chromatin peaks, and SMAD2/3 ChIPseq peaks occurred in both open chromatin (identified by an ATACseq peak) and closed chromatin (ie, no ATACseq peak).

ATACseq indicates Assay for Transposase-Accessible Chromatin With Sequencing; DEG, differentially expressed gene; HOMER, Hypergeometric Optimization of Motif Enrichment; iPSC, induced pluripotent stem cell; RPKM, reads per kilobase per million mapped reads; and WT, wild-type.

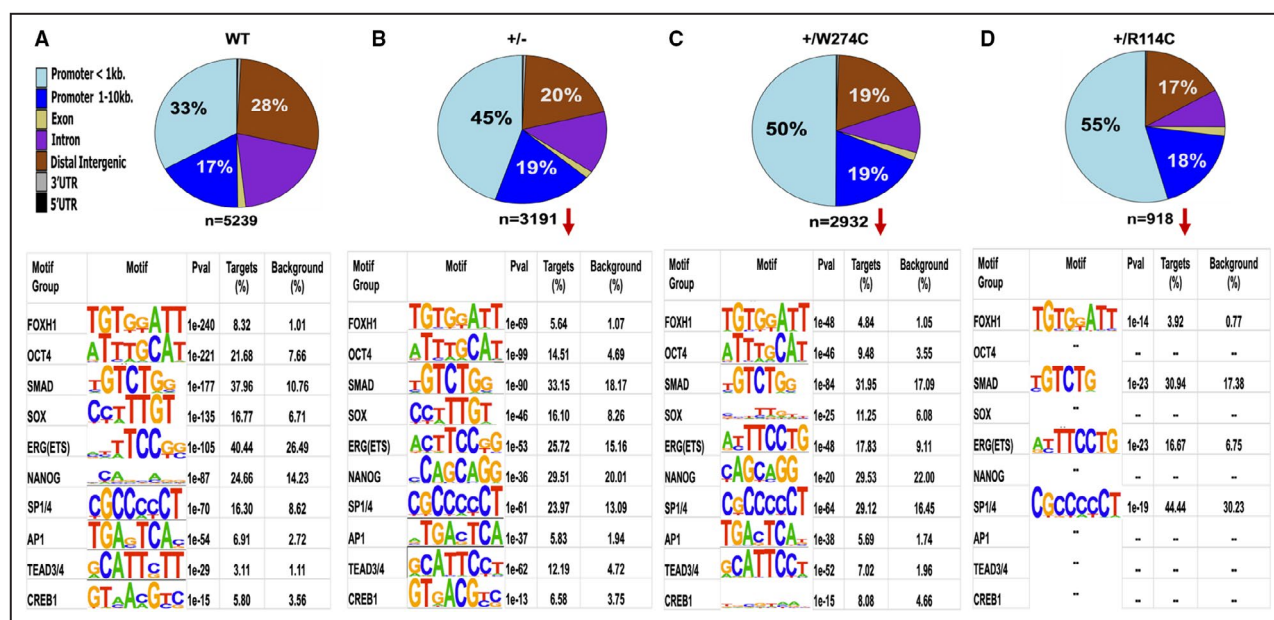
\*SMAD2/3 binding sites without ATAC peaks.

†HOMER analysis was used to assess genes (nondifferential and differentially expressed) near a SMAD-ATAC peak.

‡SMAD2/3 bound open chromatin peaks in mutant lines were compared with WT. Differential peaks were calculated at a 1.5-fold change and  $P$  value <1e-4.

§HOMER analysis was used to assess genes (nondifferential or differentially expressed) near a reduced or enhanced -SMAD2/3 bound open chromatin peak.





**Figure 3. Changes in SMAD-bound open chromatin peaks due to *SMAD2* variants.**

The location of SMAD-bound open chromatin peaks was characterized with respect to gene bodies in wild-type and *SMAD2* variant cells and noted as percentage of total peaks (**top**). DNA-binding motif enrichment was performed using Hypergeometric Optimization of Motif Enrichment analysis (**bottom**). **A**, Wild-type iPSCs have half of chromatin peaks in promoter regions, and are enriched for SMAD2/3/4, FOXH1, OCT, SOX, ETS, NANOG, SP1/4, TEAD3/4, AP1 and CREB1 motifs. **B**, *SMAD2*<sup>+/-</sup> iPSCs have a reduction in 3191 of the 5239 SMAD-bound open chromatin peaks in wildtype cells, with differential enrichment of ETS, NANOG, TEAD3/4 and CREB1 motif sequences compared with motifs observed in wild-type iPSCs. **C**, *SMAD2*<sup>+/W274C</sup> iPSCs have a reduction in 2932 SMAD-bound open chromatin peaks in wild-type cells with altered motif sequences of SOX, ETS, CREB1 compared with motifs observed in wild-type and *SMAD2*<sup>+/-</sup> iPSCs. The motifs for NANOG and TEAD3/4 were similar in *SMAD2*<sup>+/-</sup> and *SMAD2*<sup>+/W274C</sup> iPSCs, but differed from wild-type iPSCs. **D**, *SMAD2*<sup>+/R114C</sup> iPSCs showed fewer reductions in SMAD-bound open chromatin peaks (n=918) than *SMAD2*<sup>+/-</sup> and *SMAD2*<sup>+/W274C</sup> iPSCs. In comparison to wild-type and *SMAD2* mutant cells, reduced peaks showed no enrichment of OCT4, SOX, NANOG, AP1, TEAD3/4, and CREB1 motifs, but changes were detected in SMAD and ETS motifs. Data were collected from 2 independent cell lines for each genotype and as technical replicates. Total cell lines analyzed: *SMAD2*<sup>+/+</sup> (n=4), *SMAD2*<sup>-/-</sup> (n=4), *SMAD2*<sup>+/-</sup> (n=4), *SMAD2*<sup>+/W274C</sup> (n=4), and *SMAD2*<sup>+/R114C</sup> (n=4). AP1 indicates activator protein 1; CREB1, cAMP response element binding protein 1; FOXH1, forkhead box protein H1; iPSC, induced pluripotent stem cell; NANOG, homeobox protein NANOG; OCT, octamer-binding transcription factor; *P* value <1e-4; SOX, SRY-box 2; SP1/4, specificity protein 1/4; and TEAD3/4, transcriptional enhanced associate domain 3/4.

and six of these 385 direct targets genes are also differentially expressed in both *SMAD2*<sup>+/R114C</sup> and *SMAD2*<sup>+/W274C</sup> iPSCs (Figure 2C). Gene Ontology enrichment analysis of these 106 genes (Figure 2C, Table S6) identified pattern specification processes (adjusted for Bonferroni testing, *P*=0.0005), inclusive of *BCOR*, *FGF8*, and *TBX1* genes. Together these data support the conclusion that heterozygous *SMAD2* missense variants W274C and R114C like LoF variants, disrupt common cardiac developmental processes and thereby cause CHD.

### Transcription Factor Binding Sites Affected by *SMAD2* Variants

We probed whether *SMAD2* variants affected chromatin open/closed states using ATACseq combined with SMAD2/3 ChIPseq data from human embryonic stem cells<sup>24</sup> and identified changes in binding motifs using Hypergeometric Optimization of Motif Enrichment.<sup>75</sup>

ATAC peak totals were similar in WT and *SMAD2*<sup>+/-</sup> iPSCs (~147 000) and lower than in missense iPSCs (~170 000 and 200 000) (Table 2). SMAD2/3 ChIPseq data<sup>24</sup> overlapped with ~5000 ATAC peaks in both open and closed chromatin observed in WT or mutant iPSC lines.

In WT iPSCs, ~50% of open chromatin regions bound by SMAD2/3 resided in promoter regions that were also enriched for binding motifs of interacting partners, including pluripotent embryonic factors OCT4, SOX, NANOG, and TEAD3/4, stem cell renewal marker ETS, and mesoderm regulator FOXH1 (Figure 3A, Figure S5A). Additional enriched binding motifs within these open chromatin ATAC peaks included SP1/4, AP1, and CREB1 (cAMP response element binding protein 1) transcription factors that interact with the SMAD2/3 complex and function as effectors of TGF-beta signaling.<sup>12,35–39,76</sup>

SMAD2/3-bound similar locations of open (Figure 3A) and closed chromatin in WT iPSCs (Table 2,

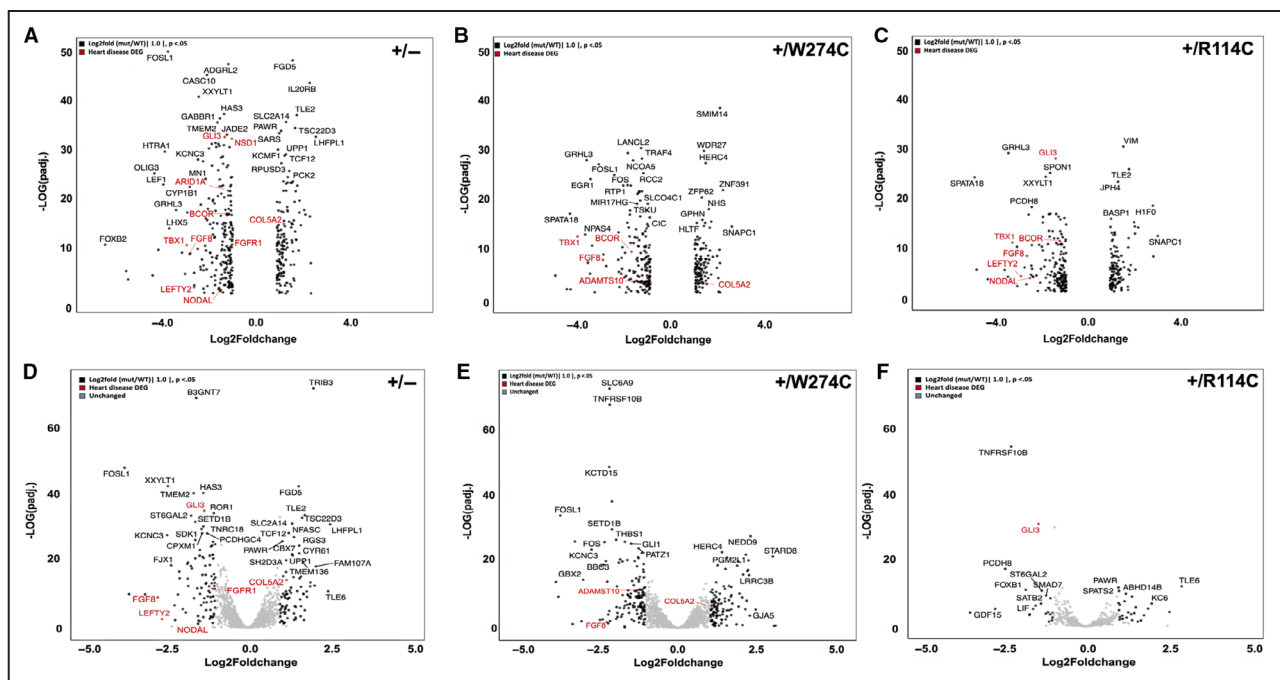
Figure S5). These sequences are predicted to bind the same transcription factors targeted by SMAD, albeit with differences in the binding motifs. Additionally, there was a greater proportion FOXH1 motifs (19.3% closed versus 8.3% open) and no enrichment for NANOG, TEAD3/4, SP1/4, or CREB1 motifs in closed chromatin, consistent with the undifferentiated state of WT iPSCs.

Over 95% of differential SMAD-ATAC peaks for each *SMAD2* mutant were reduced compared with WT iPSCs (Table 2, Figure 3A through 3D, Table S7) and predominantly resided in promoter regions ( $\geq 64\%$ ). Among all (~3000) reduced SMAD-ATAC peaks in *SMAD2*<sup>+/-</sup> and *SMAD2*<sup>+/*W274C*</sup> iPSCs compared with WT iPSCs, Hypergeometric Optimization of Motif Enrichment identified distinctive motifs for transcription factors. For example, motifs for ETS, NANOG, TEAD3/4, and CREB1 differed in *SMAD2*<sup>+/-</sup> and WT iPSCs (Figure 3A and 3B). The motifs for NANOG and TEAD3/4 were shared in *SMAD2*<sup>+/-</sup> and *SMAD2*<sup>+/*W274C*</sup> iPSCs while the CREB1 motifs differed between both mutant and WT iPSCs (Figure 3A through 3C). In addition, the SOX motif in *SMAD2*<sup>+/*W274C*</sup> differed from both *SMAD2*<sup>+/-</sup> and WT iPSCs. We also observed differential enhanced SMAD-ATAC peaks in *SMAD2*<sup>+/-</sup> (~100) and *SMAD2*<sup>+/*W274C*</sup> (~170) compared with WT iPSCs with 2 predominant motifs (Table 2, Figure S6A and S6B, Table S7); the FOXH1 motif differed in *SMAD2*<sup>+/-</sup> and the SOX motif differed from WT iPSCs in both mutant lines.

*SMAD2*<sup>+/*R114C*</sup> had the fewest reduced differential SMAD-ATAC peaks (~1000) in open chromatin compared with WT iPSCs and lacked enrichment for OCT4, SOX, NANOG, AP1, CREB1, and TEAD3/4 motifs found in WT. *SMAD2*<sup>+/*R114C*</sup> also lacked the distinctive motifs for these 6 transcription factors that were identified in other mutant iPSCs (Table 2, Figure 3A and 3D, Table S7). However, the ETS motif in *SMAD2*<sup>+/*R114C*</sup> was similar to other mutant lines and differed from WT iPSCs. *SMAD2*<sup>+/*R114C*</sup> had the most (~400) differential enhanced SMAD-ATAC peaks compared with WT, with cognate binding motifs for NANOG and TEAD3/4 (Table 2, Figure S6A through S6C, Table S7). The enhancement of SMAD-ATAC peaks was enriched for distinct motifs for SOX3 and FOXH1; the SOX3 motif differed from other mutant iPSCs, whereas the FOXH1 motif was unique to *SMAD2*<sup>+/*R114C*</sup> iPSCs.

### Transcriptional Responses to Changes in Chromatin Accessibility and Association With CHD in *SMAD2* Variant iPSCs

We explored whether the reduction of SMAD-bound open chromatin ATAC peaks correlated with differentially expressed genes in mutant compared with WT iPSCs, and whether these genes were relevant to CHD (Figures 2C, 4A through 4F, Tables 1 and 2). In *SMAD2*<sup>+/-</sup> iPSCs, 183 of 385 direct and dysregulated



**Figure 4. Differential expressed direct targets of *SMAD2*.**

A through C, Differentially expressed genes near a SMAD2/3 chromatin immunoprecipitation peak in (A) *SMAD2*<sup>+/-</sup>, (B) *SMAD2*<sup>+/*W274C*</sup>, and (C) *SMAD2*<sup>+/*R114C*</sup> iPSCs. D through F, Differentially expressed genes near a reduced SMAD-bound open chromatin peak in (D) *SMAD2*<sup>+/-</sup>, (E) *SMAD2*<sup>+/*W274C*</sup>, and (F) *SMAD2*<sup>+/*R114C*</sup> iPSCs. Differential expression was considered for log2 fold change  $\geq 1$  and  $P > 0.05$ . Genes known to cause CHD are highlighted in red. DEG indicates differentially expressed gene; and iPSC, induced pluripotent stem cell.

SMAD targets resided in reduced SMAD-bound open chromatin ATAC peaks and included 6 CHD genes (*FGF8*, *LEFTY2*, *NODAL*, *GLI3*, *FGFR1*, and *COL5A2*).<sup>74</sup> With the exception of upregulation of *COL5A2*, the expression of these genes were significantly reduced in *SMAD2*<sup>+/-</sup> iPSCs (Figure 4D).

Similarly, direct and dysregulated SMAD targets in *SMAD2*<sup>+/*W274C*</sup> and *SMAD2*<sup>+/*R114C*</sup> iPSCs resided in reduced SMAD-bound open chromatin ATAC peaks and were associated with CHD genes (Figures 2C and 4B, 4C, 4E, 4F, Tables 1 and 2). The genes associated with *SMAD2*<sup>+/*W274C*</sup> epigenetic changes included *FGF8*, *ADAMTS10*, and *COL5A2*.<sup>74</sup> Epigenetic changes associated with *SMAD2*<sup>+/*R114C*</sup> iPSCs involved fewer (n=52) direct and dysregulated SMAD target genes and were associated with only 1 CHD gene, *GLI3*<sup>74</sup> (Figure 4F).

## DISCUSSION

We demonstrate that *SMAD2* LoF and missense variants, a previously identified cause of CHD, altered epigenetic and transcriptional processes that orchestrate the expression of genes required for heart development.<sup>4,6,44–48</sup> Analysis of exome sequences from ~11 000 patients with CHD identified 31 subjects with *SMAD2* rare inherited or de novo variants with a range of cardiac malformations and vascular anomalies. These variants were distributed across all 3 domains of the *SMAD2* gene, although more variants clustered in exon 4 (MH1 domain) than in other exons. Other *SMAD2* missense variants identified in adults with arterial aneurysms primarily localize to the MH2 domain.<sup>44–48</sup> Deep model predictive artificial intelligence technology, such as AlphaMissense,<sup>63</sup> a robust bioinformatic tool predicted 26 of 30 *SMAD2* variants as pathogenic, with high concordance to Combined Annotation Dependent Depletion<sup>64</sup> and meta-analytic support vector machine<sup>65</sup> algorithms.

We explored mechanisms that may cause distinct cardiovascular phenotypes using human iPSCs and sequence-base analysis to evaluate changes in RNA expression (RNA-seq) and chromatin accessibility containing SMAD2/3 binding sites (ATAC-seq and ChIP-seq). *SMAD2*<sup>+/-</sup> iPSCs had approximately 50% of WT protein levels, and like *SMAD2*<sup>+/*W274C*</sup> iPSCs, differentiated into CMs, albeit with compromised function. Further analysis showed *SMAD2*<sup>+/-</sup> iPSCs had above average sarcomere shortening. *SMAD2*-null cell lines produced little SMAD2 protein and, like *SMAD2*<sup>+/*R114C*</sup> iPSCs, failed to differentiate into CMs, highlighting the essential role of *SMAD2* in early cardiac development.

By integrating published ChIPseq data<sup>24</sup> with ATACseq analyses, we found that SMAD2/3 predominantly localizes to the promoter regions of both open and closed chromatin. Moreover, the binding motifs

for key transcription factors (OCT4, SOX, ETS, AP1), but not FOXH1, differed in open and closed chromatin. Within open chromatin, *SMAD2* haploinsufficiency bound motifs that differed from WT iPSC for transcription factors involved in stem cell pluripotency (NANOG and TEAD) and TGF-beta signaling (ETS, AP1, and CREB1). These epigenetic changes dysregulated 183 direct SMAD target genes and subsequently resulted in an additional 202 dysregulated genes (Figure 4A and 4D). In addition to TGF-beta signaling genes, the dysregulated genes participate in pattern specification processes, and 10 are previously identified as CHD genes (*ARID1A*, *BCOR*, *COL5A1*, *COL5A2*, *FGF8*, *FGFR1*, *GLI3*, *NODAL*, *LEFTY2*, *TBX1*).<sup>74</sup> Notably, pathogenic effects on gene pathways involving *FGF8*, *LEFTY*, and *NODAL*<sup>77–80</sup> can contribute to left–right asymmetry disorders such as heterotaxy, a prominent CHD phenotype in patients with *SMAD2* variants. We suggest that these epigenetic and transcriptional changes provide a mechanism by which haploinsufficiency of *SMAD2* cause CHD and vascular anomalies.

*SMAD2* regulates the expression of many more genes<sup>9,10,17</sup> than these ~200 target genes with altered expression in *SMAD2*-haploinsufficient iPSC cells. We noticed that expression of some *SMAD2*/3 target genes is altered in *SMAD2*-haploinsufficient cells compared with other *SMAD2*/3 target genes. Our analyses of enriched transcription factor motifs in *SMAD2*-haploinsufficient cells provides insights into this observation. It appears that the affinity of *SMAD2*/3 for its binding sites, in open or closed chromatin, depends in large part on the nucleotide sequence of the *SMAD3* binding site and the proximity of other transcription factors, such as FOXH1, NANOG and ETS, reflected by the association of binding sites in close proximity to the *SMAD2*/3 binding site. Our analysis of differential ATAC peaks in *SMAD2*-haploinsufficient cells demonstrates no enrichment for specific *SMAD2*/3 binding sites (ie, *SMAD2*/3 binds the same DNA sequences regardless of the amount of *SMAD2*/3 protein); however, there is enrichment of nearby transcription factor binding sites. That is, *SMAD2*/3 binding to its target sequence is determined in large part by the other transcription factors bound near the target sequence. For example, with 50% reduction in the amount of *SMAD2*, there are ~4 fold more differential SMAD-bound open chromatin peaks with TEAD3/4 binding in *SMAD2*-haploinsufficient cells than in SMAD-bound open chromatin peaks from WT cells (12.19% versus 3.11%; Figure 3). Whether the binding specificity of all transcription factors is controlled primarily by the proximity of other transcriptional regulators, as observed for *SMAD2*, or by the nucleotide sequence of the specific transcription factor binding site remains an unresolved question.



Exome analysis of samples from CHD probands also identified 24 heterozygous *SMAD2* missense variants of uncertain significance, including W274C (MH2 domain) and R114C (MH1 domain) residues. Based on the epigenetic and transcriptional changes observed in these missense lines, we deduced that both are likely pathogenic. *SMAD2*<sup>+/W274C</sup> iPSCs had similar loss of open chromatin peaks and comparable numbers of dysregulated genes as *SMAD2*<sup>+/-</sup> lines. Dysregulated expression of direct SMAD targets (n=128) included *COL5A2* and other CHD genes (*FGF8* and *ADAMTS10*). As pathogenic variants in *COL5A2* cause Ehlers Danlos syndrome,<sup>74,81,82</sup> a vascular syndrome with high frequency of arterial malformations and aneurysms previously associated in adult patients with *SMAD2* missense variants located in the MH2 domain,<sup>44–49</sup> we suggest that misexpression of *COL5A2* is key to these phenotypes.

In contrast, the R114C variant altered fewer chromatin peaks than other *SMAD2* mutant lines and transcription factor binding motifs were unchanged from those in WT cells. However, 52 genes were dysregulated, including 1 direct SMAD target and CHD gene, *GLI3*, that participates in hedgehog signaling, a critical determinant of for left–right axis formation and heart development.<sup>83,84</sup> Consistent with this observation, *SMAD2*<sup>+/R114C</sup> iPSCs had dysregulated expression including *FGF8*, *LEFTY*, and *NODAL*, findings that provide a possible mechanism for the shared clinical phenotypes in heterozygous null, W274C and R114C *SMAD2* variants.

## Conclusions

In conclusion, by defining mechanisms by which *SMAD2* variants disrupt epigenetic and transcriptional networks, we identified key dysregulated target genes that are critical for cardiac and vascular development and function. These findings further imply that continued monitoring of CHD probands with *SMAD2* variants is warranted to proactively identify and prevent deleterious outcomes associated with vascular aneurysms. The use of genetically engineered models provides insights into the pathogenesis of diseases such as CHD.

## ARTICLE INFORMATION

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### Affiliations

Department of Genetics, Harvard Medical School, Boston, MA (T.W., S.U.M., G.V., W.T., M.Y.J., J.G., D.D., L.K.W., Z.K., J.H., S.R.D., C.S., J.G.S.); Division of Newborn Medicine, Boston Children's Hospital, Boston, MA (S.U.M.); Cardurion Pharmaceuticals, Inc., Burlington, MA (J.H.); Mindich Child Health and Development Institute and the Department of Pediatrics and Genetics and Genomic Sciences, Icahn School of Medicine at Mount Sinai, New York, NY (B.D.G.); Department of Pediatrics, Boston Children's Hospital, Harvard Medical School, Boston, MA (W.K.C.); Gladstone Institutes, San Francisco,

CA (B.G.B.); Roddenberry Center for Stem Cell Biology and Medicine at Gladstone, San Francisco, CA (B.G.B.); Department of Pediatrics, Cardiovascular Research Institute, Institute for Human Genetics, Eli and Edythe Broad Center for Regeneration Medicine and Stem Cell Research, University of California, San Francisco, CA (B.G.B.); Department of Genetics and Pediatrics, Yale University School of Medicine, New Haven, CT (M.B.); Division of Pediatric Cardiology, University of Utah and School of Medicine, Salt Lake City, UT (M.T.); Department of Medicine, Brigham and Women's Hospital, Boston, MA (C.S.); and Howard Hughes Medical Institute, Harvard Medical School, Boston, MA (C.S.).

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### Disclosures

None.

### Supplemental Material

Data S1  
Tables S1–S7  
Figures S1–S6  
Videos S1–S5

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