Video Article

Optimization of a Multiplex RNA-based Expression Assay Using Breast Cancer Archival Material

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URL: https://www.jove.com/video/57148

DOI: doi:10.3791/57148

Keywords: Bioengineering, Issue 138, Biomarkers, translational medicine, breast cancer, FFPE, diagnosis, classification, cancer subtypes, HER2, estrogen receptor, triple negative, multiplex bead-based assay, xMAP

Date Published: 8/1/2018

Citation: Baldacchino, S., Saliba, C., Scerri, J., Scerri, C., Grech, G. Optimization of a Multiplex RNA-based Expression Assay Using Breast Cancer Archival Material. *J. Vis. Exp.* (138), e57148, doi:10.3791/57148 (2018).

Abstract

Nucleic acid degradation in archival tissue, tumor heterogeneity, and a lack of fresh frozen tissue specimens can negatively impact cancer diagnostic services in pathology laboratories worldwide. Gene amplification and expression diagnostic testing using archival material or material that requires transportation to servicing laboratories, needs a more robust and accurate test adapted to current clinical workflows. Our research team optimized the use of Invitrogen™ QuantiGene™ Plex Assay (Thermo Fisher Scientific) to quantify RNA in archival material using branched-DNA (bDNA) technology on Luminex xMAP® magnetic beads. The gene expression assay described in this manuscript is a novel, quick, and multiplex method that can accurately classify breast cancer into the different molecular subtypes, omitting the subjectivity of interpretation inherent in imaging techniques. In addition, due to the low input of material required, heterogeneous tumors can be laser microdissected using Hematoxylin and Eosin (H&E) stained sections. This method has a wide range of possible applications including tumor classification with diagnostic potential and measurement of biomarkers in liquid biopsies, which would allow better patient management and disease monitoring. In addition, the quantitative measurement of biomarkers in archival material is useful in oncology research with access to libraries of clinically-annotated material, in which retrospective studies can validate potential biomarkers and their clinical outcome correlation.

Video Link

The video component of this article can be found at https://www.jove.com/video/57148/

Introduction

Optimization of RNA based assays using archival formalin-fixed paraffin-embedded (FFPE) material is challenging due to variability in surgical tissue processing and degradation of RNA caused by formalin used for tissue integrity preservation ^{1,2}. To overcome the limitation of performing accurate gene expression studies from archival material, our group used the bDNA multiplex magnetic bead assay. Instead of enzymatic amplification of a target template, the bDNA technology uses hybridization of specific probes and amplification of a reporter signal ³. The short recognition sequences of the capture and detection probes are designed to hybridize to short fragments of target RNA ⁴. In addition, the use of tissue homogenates as the direct starting material in this assay, overcomes the inevitable loss of RNA that results from assays requiring prior RNA extraction and purification. Signal amplification, the use of short recognition sequences, and the exclusion of a purification step, contribute to the reduce in technical variation of the assay. The technology provides the possibility to multiplex the assay (up to 80 RNA targets) and measure the expression of a panel of targets from low material input. This protocol describes the preparation and staining of tissue samples for laser microdissection. Staining on the membrane slides facilitate the imaging of the tumor and histological architecture to provide accurate selection and profiling of: (1) the tumor and normal ducts in breast tissue, and (2) the malignant cell clones within heterogeneous tumors.

Molecular classification of breast cancer is a process that interrogates molecular markers to categorize patient tumors into three molecular classes, *i.e.*, luminal, human epidermal growth factor receptor 2 (HER2)-enriched, and basal subtype. The HER2-enriched subtype is well defined, with high expression of HER2 receptor, due to the ERBB2 gene amplification, combined with low or absent estrogen receptor (ER) and progesterone receptor (PgR). The luminal subtype is generally positive for ER and the basal subtype are in general negative for the three receptors (HER2, ER, PgR), and significantly overlaps with the triple negative breast cancer (TNBC) diagnostic subtype^{5,6}. Other markers are used to determine epithelial and mesenchymal characteristics. Fibronectin (FN1) is a main component of the breast tissue mesenchymal compartment. Increased FN1 expression is accompanied by high Ki67 staining, and shows a signature for a more invasive tumor^{7,8} and is associated with metastasis⁹. Interestingly, FN1 was found to be present in microvesicles originating from the tumor cells, that induced activation of mitogenic signals in recipient fibroblasts¹⁰. Hence, circulating microvesicles such as exosomes are a potential marker of early detection or metastasis and relapse¹¹.

Tumor area selection for breast cancer transcriptional subtyping has recurrently been performed by macrodissection ^{12,13}. To overcome tissue heterogeneity and increase sensitivity, we have reliably combined classical tissue staining with multiplex molecular profiling methods. As a

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proof of principle, two distinct breast cancer clones have been defined by their epithelial mesenchymal signature and metastatic potential. The workflow of the described protocol can be easily translated to the current clinical setup and used to selectively isolate and characterize tissue subtypes using targeted mRNA profiling.

Protocol

Ethical approval for use of breast tissue material in this study was obtained from the University Research Ethics Committee (UREC) of the University of Malta (Ref: 22/2012).

1. Tissue Preparation

- Using appropriate H&E procedures¹⁴, prepare stained reference tissue sections and digitally scan the slides for reference during microdissection
- 2. Using a microtome, cut 20 µm tissues sections onto an RNAse-free water bath at 40 °C. Collect the sections on membrane slides for laser microdissection using clean, RNase-decontaminated equipment and materials.
- 3. Dry the membrane slides at 37 °C in a drying incubator overnight. Stain using the appropriate H&E procedure 15 with molecular biology grade solutions and increasing the staining time of Hematoxylin to 6 min. If required, stain the membrane slides with the appropriate immunohistochemical protocols 16.

2. Laser Microdissection

- 1. Set the slide limits and calibrate the stage movement.
 - 1. Move the laser view onto an empty area of a membrane slide. Calibrate the laser focus by firing a laser shot at increasing focus intervals (5%) until the laser starts to pierce through the membrane. Draw and microdissect any shape and finetune the laser focus to maximize the laser efficiency during the laser dissection.
 - 2. Increase the stage movement speed to a point where the laser dissection efficiency is not compromised. Calibrate the laser at the selected objective lens and re-calibrate if changing objectives (laser speed at 1–15%, focus at 70–75%, and power at 90–100% when using the 4X objective).
- 2. Scan the stained membrane slides using the 4X objective.
- Select and encircle the target areas for microdissection on the membrane slide. Laser dissect a minimum area of 42 mm². Record the area dissected to determine the volume of sample homogenizing buffer to be used.
- Use the cap lift mechanism to retrieve the dissected section onto the diffuser caps of labeled tubes attached to the appropriate appendage. If
 the dissected section is not retrieved onto the cap, repeat the laser dissection of the area.

3. Tissue Lysis

Note: Several solutions and materials are supplied along with kits mentioned in the Table of Materials.

- 1. Prepare the required homogenizing mixture volume for sample lysis using homogenizing solution and proteinase K at a 60:1 ratio.
- Pipette 2.4 μL of homogenizing solution into each tube for each 1 mm² of tissue area, vortex for 10 s at the maximum speed, and centrifuge at room temperature for 5 s at 2,500 x g.
- 3. Incubate in a heating block at 65 °C for 12–18 h with shaking at 600 rpm.
- 4. Centrifuge the lysates at 21,000 x g for 5 min at room temperature.
- 5. Using a pipette, carefully aspirate the clear supernatant and dispense into a labeled fresh tube. Avoid aspirating the tissue/membrane fragments as this may reduce the quality of results.
- 6. Store the clear supernatant in a -80 °C freezer.

4. Hybridization-based Assay

- 1. Perform the following preparations.
 - 1. Pre-warm the lysis mixture by placing the reagent bottle in an incubator at 37 °C for 30 min and mix gently by inversion.
 - 2. If the tissue homogenates are frozen, thaw at room temperature and incubate at 37 °C for 30 min. Vortex the samples at the maximum speed following the incubation.
 - 3. Set the shaking incubator at 54 °C and place the probe of the temperature validation kit in an empty well of a 96-well plate. After 2 h check the temperature on the digital thermometer and set the delta temperature of shaking incubator to correct for any temperature difference
 - 4. Thaw and vortex the probe set and blocking reagent for 10 s, centrifuge at room temperature for 5 s at 2,500 x g, and keep on ice.
 - 5. Keep the Proteinase K vial on ice during use.
 - 6. Sonicate the capture beads at 46 KHz for 3 min, then vortex at the maximum speed for another 3 min.
- 2. Prepare a 25 μL working bead mix per well by scaling up the following reagents accordingly: 4.25 μL of Nuclease-free water, 16.65 μL of lysis mixture, 1.00 μL of blocking reagent, 0.10 μL of Proteinase K, 0.50 μL of capture beads, 2.50 μL of probe set.
- 3. Vortex the working bead mix for 10 s at maximum speed, then pipette 25 µL/well into the magnetic separation plate.
- 4. Pipette 25 µL tissue homogenate to a magnetic separation 96-well plate and 25 µL homogenizing solution to 3 wells as the blanks.
- 5. Seal the magnetic separation plate using a clear plastic pressure seal and place the plate in the incubator at 54 ± 1 °C for 18–22 h while shaking at 600 rpm.



- 6. Prepare a 1X wash buffer solution for 24 wells by mixing 31.5 mL of RNase-free water with 0.1 mL of wash buffer component 1 and 1.67 mL of wash buffer component 2.
- Remove the plate from incubator. Set the temperature of the shaking incubator to 50 ± 1 °C.
- 8. Mount the magnetic separation plate on the hand-held magnetic plate washer and lock in place. Remove the pressure seal and wait 1 min for the magnetic beads to settle.
- Washing Step: Invert the magnetic separation plate mounted onto the plate over the sink and blot gently on a tissue paper to remove residual solution. Using a multichannel pipette add 100 μL of 1X wash buffer solution into each well and wait 15 s. Repeat this step to wash the plate 3 times.
- 10. Pipette 50 µL of the pre-amplifier reagent to each well. Seal the plate with an aluminum plate seal and shake the plate at 800 rpm for 1 min at room temperature. Incubate for 1 h at 50 ± 1 °C while shaking at 600 rpm.
- 11. Repeat step 4.9 (Washing step).
- 12. Pipette 50 µL of the amplifier reagent to each well. Seal the plate with an aluminum plate seal and shake the plate as in step 4.10.
- 13. Repeat step 4.9 (Washing step).
- 14. Vortex the label probe for 10 s at maximum speed. Add 50 µL of the label probe to each well. Seal and shake the plate (step 4.10).
- 15. Repeat Step 4.9 (Washing step).
- 16. Vortex the Streptavidin phycoerythrin (SAPE) for 10 s at maximum speed. Add 50 μL of SAPE to each well. Seal and shake the plate (step 4.10).
- 17. Repeat Step 4.9 (Washing step) except use the SAPE wash buffer instead of the wash buffer solution.
- 18. Add 130 μL of SAPE wash buffer to each well and seal plate with an aluminum plate seal. Shake the plate at 800 rpm at room temperature for 3 min
- 19. Start-up the magnetic bead analyzer. Perform the calibration and verification routine by following the manufacturer's instructions.
- 20. Set up a protocol on the magnetic bead analyzer using the following parameters: Sample Size: 100 μL; DD Gate: 5,000–25,000; Timeout: 90 s; Bead Event/Bead Region: 100; and click next. Select the respective bead numbers in the panel and define the bead regions with the respective target genes as indicated by the manufacturer.
- 21. Add a new analysis by selecting "Create Batch using an existing protocol" from the Batches tab. In the plate layout designate the wells as unknown or blank, respectively and provide a label for each sample in the Samples Panel.
- 22. Remove the aluminum plate seal from the 96-well reaction plate. Eject the plate tray by clicking on the **Eject** button, load the plate into the magnetic bead analyzer. Click **Retract**| **Run Batch** to initiate the analyzer. After reading, eject and remove the 96-well plate. Clean and shut down the magnetic bead analyzer as recommended by the manufacturer.

5. Data Analysis

- 1. In the **Batch**| **Results** tab, select the respective analysis file and click the **export to.csv** button. Open the.csv file using a spreadsheet software.
- 2. Observe the bead counts and omit any results with < 40 beads/region.
- 3. Average out the values of the blank wells and work out the standard deviation (SD) and Limit of Detection (LOD) (blank average + (3xSD)) per target gene. Set the values lower than the LOD as undetected.

 Note: If any of the normalizing expression values are undetected, regard the sample data as inadequate. Consider expression values over 20,000 as over the upper sensitivity limit. The lysates of these samples should be diluted and re-analyzed.
- 4. Subtract the blank average from the raw data per gene.
- Compute the geometric mean of the selected normalizing genes per sample. Normalize individual sample data to the respective geometric mean.
- 6. Analyze the data on data science platforms or using defined algorithms.
 - 1. Import the data into the data science platform by clicking **Add Data**. Drag the data file into the **Process Workspace** and connect to a **[Select Attributes]** operator, then to a **Principal component analysis (PCA)** operator, and then to the **result** port.
 - In the Select Attribute operator select the subset of normalized gene data and a nominal variable such as breast cancer subtype. Run
 the process by clicking Play. In the Charts Tab select the "Scatter 3D Color" in the Chart style and the nominal variable in the Color
 field. Assess the PCA data variability on a 3-dimensional plot.

Representative Results

The described method has been applied for the simultaneous measurement of 40 transcripts in H&E stained (**Figure 1**), microdissected (**Figure 2**) highly degraded FFPE material. Using this method, we show the accurate characterization of receptor status (**Figure 3A**), classification of tumors into luminal and basal molecular subtypes¹⁷, and differential expression of the mesenchymal marker, FN1, when comparing tumor and matched control tissue (**Figure 3B**), in the various receptor positive and negative subtypes.

Correlation between stained and unstained tissue

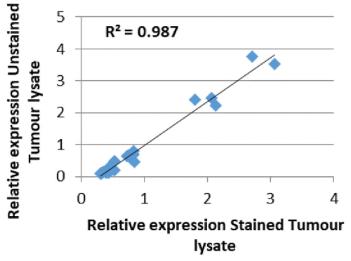


Figure 1: Gene expression using H&E stained material. Correlation between an expression profile derived from an unstained tumor section as compared to a stained tumor section. [Pearson Correlation p-value = 5.34E-26]. Reproduced with permission 17 . Please click here to view a larger version of this figure.

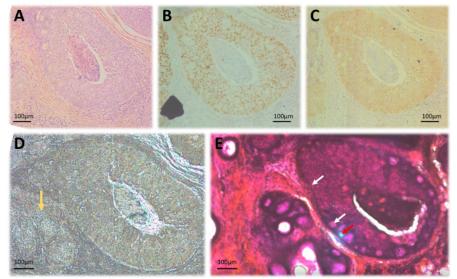


Figure 2: Laser microdissection of FFPE tissues. (**A**) H&E stained slide; (**B**) Immunohistochemical staining for ER expression; (**C**) HER2 immunohistochemical staining; (**D**) Unstained 20 μm section on laser microdissection membrane slides. The yellow arrow indicates an area of invasive tumor that is not clearly demarcated due to lack of staining. (**E**) A 20 μm section stained with H&E for better delineation of areas of interest. White arrows indicate laser dissection trail while the Red arrow shows the laser focus during dissection. All illustrations were captured at 10x magnification. Please click here to view a larger version of this figure.

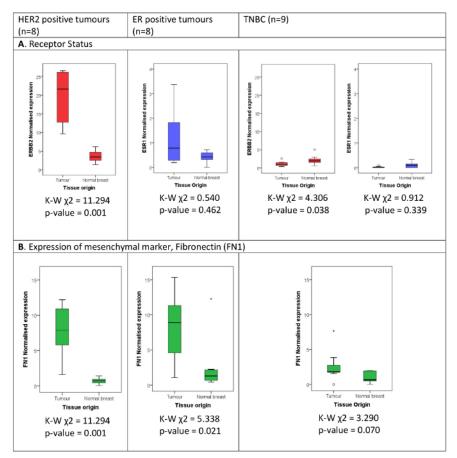


Figure 3: Expression of (A) receptor status and (B) mesenchymal marker FN1, in breast tumor compared to matched normal. The classical diagnostic breast cancer subtypes are defined as per diagnostic result using immunohistochemistry and fluorescence *in situ* hybridization (FISH) for HER2 equivocal immunohistochemical staining. The normalized expression of (A) HER2 and ER, (B) FN1 measured by the hybridization-based assay is illustrated in HER2 positive, ER positive, and TNBC cases compared to patient matched normal breast tissue. The Kruskal Wallis Test Statistic (K-W χ^2) shows that the expression of HER2 is significantly (p < 0.05) higher in the tumor tissue as opposed to the matched normal tissue in the HER2 positive cohort and significantly lower in the TNBC cohort. ER expression was not found to be significantly higher in the tumor tissue as opposed to the matched normal in the ER positive and TNBC cohorts. FN1 is significantly higher in the tumor tissue in the HER2 and ER positive subtypes and shows a trend towards being significantly elevated in tumor tissue also in the TNBC cohort. Please click here to view a larger version of this figure.

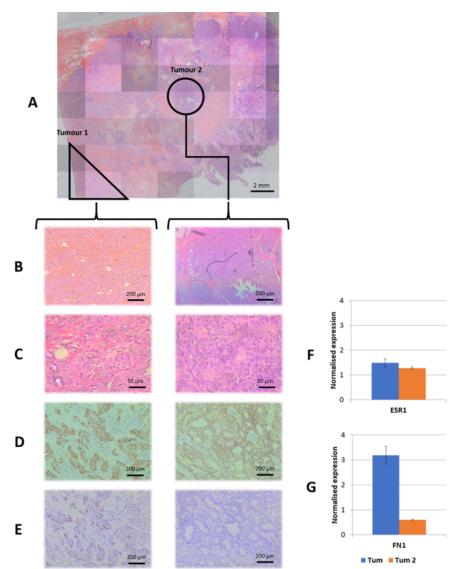


Figure 4: Case study: tumor heterogeneity. Morphologically distinct tumors were microdissected and treated as distinct samples.

(A) The master scan of the H&E section. (B, C) A 10x and 40x magnification, respectively for each tumor morphology identified. (D) Immunohistochemical staining for ER at 10x magnification. (E) Immunohistochemical staining for Ki67 at 10x magnification showing a higher mitotic activity in tumor 1. (F) Normalized expression levels for the ESR1 gene in each tumor showing relatively high and equal expression between tumors as expected from the immunohistochemical result. (G) Normalized expression levels of FN1, a mesenchymal marker, where increased FN1 expression is accompanied by high Ki67 staining showing a signature for a more invasive tumor. The inverse is observed in tumor 2, which appears to be a slower proliferating tumor with a lower malignant potential represented by reduced FN1 expression. Please click here to view a larger version of this figure.

Discussion

A bead-based multiplex bDNA assay was optimized to quantify gene expression on degraded RNA derived from FFPE breast cancer tissue and normal breast ducts. Optimizing the assay, involved developing an algorithm to classify breast cancer tumors in luminal and basal subtypes utilizing 8 well-known biomarkers and 5 potential normalizing genes. Data normalization was done using permutations of the normalizing genes. The selection of the normalizing genes was based on the best prediction of receptor status using the Luminal/Basal classifier genes. To classify Luminal/Basal subtypes from FFPE tissues, the normalizing genes selected were Beta-actin (ACTB), Glyceraldehyde 3-phosphate dehydrogenase (GAPDH), and Hypoxanthine Phosphoribosyltransferase 1 (HPRT1).

The method can be adapted for use in other diagnostic and research areas following adequate selection of the normalizing gene set. One important application of this method in the research sector is the measurement of biomarkers in archival material that is well annotated with clinical outcomes. This could validate potential predictive markers in retrospective studies, quickly and accurately, and avoid long-term prospective studies awaiting disease-free survival and overall survival data. Currently our group is investigating the use of the assay to detect receptor-positive exosomes, which requires the development of a new algorithm using alternate normalizing genes for data normalization. The use of liquid biopsies and robust gene expression assays will allow high throughput multiplex assays adapted for patient management during

treatment, and provide a means to follow treatment efficacy, potential relapse due to resistance to therapy, and the metastatic capacity of the tumor

This method also has a wide range of possible applications in the diagnosis of tumors and is adapted to the current diagnostic workflow. The main advantages of this method in the diagnostic field include: (1) implementation of high throughput assays, (2) excluding subjectivity and equivocal results originating from image-based measurements, (3) accurate detection of multiple targets simultaneously, which enhance accuracy and minimize the use of precious patient samples, and (4) no requirement for highly specialized facilities and human resources. The optimized sampling process, together with the low input of material required for the bead-based multiplex assay, allows further investigation of tumor heterogeneity; by using laser microdissection to accurately separate multiple foci of malignant tissue from the same patient section, it is possible to compare multiple gene expression between them as well as with matched normal tissue (**Figure 4**). Low material input is vital for diagnostic application on tumor biopsies that provide limited tumor tissue. The capacity of the assay to measure gene expression from degraded RNA samples allows easy transportation of samples for analysis within an institution or to servicing laboratories. In addition, whole section analysis was also possible using H&E stained material (**Figure 1**).

For the success of this protocol, it is imperative to: (1) ensure proper sampling of the tumor site/s that are lysed for the assay and (2) develop well optimized and validated data normalization algorithms, for each gene expression panel and/or individual prognostic or predictive biomarkers. The former depends on the technical experience of the technician/scientist performing the sampling. It is recommended to take an additional core and prepare a tissue microarray (TMA) in the same format of the multiplex magnetic bead assay (96-well format). This will provide an archive of tumor sites as a replica of samples used for the RNA-based assay. TMAs can also be assessed with other techniques for follow-up research or validation of results. The development of normalization algorithms is dependent on the material being investigated and the normalizing genes selected for normalization. Different panels of normalizing genes are selected based on the level and variability of expression in the sample analyzed and this varies between cancer tissues from different origins, exosomes from plasma, or circulating tumor cells. Validation of the assay includes sample processing since various preparations will also result in different normalization algorithms.

To summarize, the use of bDNA technology in combination with magnetic bead technology and the selection of the proper panel of target genes, will provide the added advantage of measuring gene expression directly in tissue lysates derived from small amounts of patient material, including microdissected material, exosomes, and circulating tumor cells. In addition to detection of tumor heterogeneity, the proper use of panels has the potential to detect tumor derived exosomes for early diagnostics and early detection of relapses. Since there is no need for a nucleic acid amplification step, the signal amplification using the bDNA technology, combined with the bead-based multiplex, measures multiple gene expression in clinically-annotated archival material and provide a resource for biomarker validation.

Disclosures

The Invitrogen™ QuantiGene™ Plex Assay is proprietary of Thermo Fisher Scientific.

Acknowledgements

The work was supported by (1) a Breast Cancer Project Scholarship (2014-2016) funded by the Action for Breast Cancer Foundation and ALIVE 2013 through the Research, Innovation & Development Trust (RIDT) of the University of Malta, (2) the Faculty of Medicine & Surgery, University of Malta and (3) Project ACT financed by the Malta Council for Science & Technology through FUSION: The R&I Technology Development Programme 2016. The publication of this manuscript is supported through the Jove-Luminex grant.

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