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Michael S. Kuhns^{1,2}* and Mark M. Davis^{3,4,5}*

- ¹ Department of Immunobiology, The University of Arizona College of Medicine, Tucson, AZ, USA
- ² BIO-5 Institute, The University of Arizona College of Medicine, Tucson, AZ, USA
- ³ Department of Microbiology and Immunology, Stanford University, Stanford, CA, USA
- ⁴ Institute for Immunity, Transplantation and Infection, Stanford University, Stanford, CA, USA
- ⁵ The Howard Hughes Medical Institute, Stanford University, Stanford, CA, USA

Edited by:

Oreste Acuto, University of Oxford, UK

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*Correspondence:

Michael S. Kuhns, Department of Immunobiology, The University of Arizona College of Medicine, PO Box 245221, Tucson, AZ 85724, USA. e-mail: mkuhns@u.arizona.edu; Mark M. Davis, Department of Microbiology and Immunology, Beckman Center, Stanford University, B221, 279 Campus Drive, Stanford, CA 94305, USA. e-mail: mmdavis@stanford.edu

INTRODUCTION

In our experience, immunologists who have not directly worked on this problem are often shocked to learn that, 25+ years after its initial discovery and characterization, we consider the question of "How does T cell receptor signaling begin?" to remain unanswered. No doubt, a great deal of progress has been made. For example, it is well established that TCR signaling is initiated when the TCR binds composite surfaces of peptides embedded in major histocompatibility complex (pMHC) molecules. It is also accepted that the Src kinase Lck, which is associated with CD4 or CD8, phosphorylates the immunoreceptor tyrosine-based activation motifs (ITAMs) of the TCR-associated CD3γε, δε, and ζζ signaling dimmers when both the TCR and CD4 or CD8 bind class II or class I pMHC, respectively. Modification of the ITAMs then connects the TCR-CD3 complex to the intracellular signaling apparatus. Additionally, a great deal is now known about the ensuing signaling cascade to the nucleus. Thus, for most, this extensive understanding of the "business ends" of the TCR-CD3 complex represents a satisfactory explanation for how TCR signaling begins. It also highlights the significant advances made by the field in defining the rules that govern TCR-pMHC interactions and identifying the major players and sequence of events that transmit information from the ITAMs to the nucleus (Rudolph et al., 2006; Garcia et al., 2009; Smith-Garvin et al., 2009). Yet, there remains a lack of

"How does T cell receptor signaling begin?" Answering this question requires an understanding of how the parts of the molecular machinery that mediates this process fit and work together. Ultimately this molecular architecture must (i) trigger the relay of information from the TCR-pMHC interface to the signaling substrates of the CD3 molecules and (ii) bring the kinases that modify these substrates in close proximity to interact, initiate, and sustain signaling. In this contribution we will discuss advances of the last decade that have increased our understanding of the complex machinery and interactions that underlie this type of signaling.

Keywords: TCR, CD3, complex, co-receptor, multi-molecular machinery, triggering

clarity about the mechanism(s) that trigger the initial transmission of information from the TCR-pMHC interface to the ITAMS. Our limited understanding of these processes reflects the complexity of the molecular machinery under discussion as well as the challenges researchers have faced when attempting to deconstruct and understand the processes of how TCR signaling begins. Nevertheless, the significance of the problem invites and requires persistence.

TCR triggering remains one of the most important basic research problems facing the field of immunology. The significance of this question is rooted in the fact that properly functioning T cells are essential for vertebrate immunity-without them you cannot survive for very long, even in the relatively hygienic developed world (Haase, 1999; Morgan et al., 2011). But, merely having T cells is insufficient to ensure survival in an environment full of pathogens. If they cannot properly relay information about the quantity and quality of pMHC on the surfaces of antigenpresenting cells (APCs) to their intracellular signaling apparatus, and then on to the nucleus, they will not be able to make the appropriate cell fate decisions regarding: if a precursor T cell develops to join the mature T cell repertoire (Starr et al., 2003); if a T cell becomes activated upon antigen encounter (Corse et al., 2010, 2011); the number of daughter cells made by any single T cell upon clonal expansion (Malherbe et al., 2008; Zehn et al., 2009; Corse et al., 2010, 2011); the phenotype to which those daughter cells differentiate upon activation; and the execution of effector functions upon repeated antigen encounter (Constant and Bottomly, 1997; Fazilleau et al., 2009; McHeyzer-Williams et al., 2009; Gottschalk et al., 2010). Thus, the TCR-CD3 complex represents

Abbreviations: ECD, extracellular domain; ICD, intracellular domain; ITAM, immune receptor tyrosine-based activation motifs; pMHC, peptide-major histo-compatibility complex; TCR, T cell receptor; TM, transmembrane domain.

the chief molecular checkpoint for T cell development, activation, and function. Defects in these fate decisions can result in immune-compromised individuals who are likely to suffer from complex diseases associated with immune-disregulation (Ohashi, 2002; Holst et al., 2008; Vercelli, 2008).

The central role of the TCR-CD3 complex in immunity and human health is a prime motivator for understanding the molecular mechanisms by which it functions. Such knowledge will inform practical efforts aimed at promoting T cell responses to vaccines, tumor, or pathogen. It will also guide efforts to attenuate responses to auto-antigens or beneficial commensal organisms. Indeed, the TCR-CD3 complex has been and continues to be targeted for the development of immune-modulating reagents. Modified anti-CD3ɛ antibodies are used to attenuate graft rejection, and such reagents hold potential for treating autoimmunity (Chatenoud, 2005; Chatenoud and Bluestone, 2007; You and Chatenoud, 2010). But, the mechanism of action of these antibodies is poorly understood. The complex is also the primary focus of gene therapy strategies aimed at reprograming the specificity of T cells (e.g., to target tumor cells; Rosenberg et al., 2008). However, the nature of TCR-CD3 complex assembly does not favor the incorporation of exogenous TCRs into complexes on cells expressing endogenous receptors. A better understanding of the assembly and function of the complex is important for guiding gene therapy (Cohen et al., 2006). Undoubtedly, more insights into how the parts of this molecular machine fit and work together will inform the next generation of a variety of immunotherapeutic strategies.

Increased insights into the TCR-CD3 complex are also likely to have a broader impact on our basic and practical knowledge. This complex represents one of the most complicated and sensitive molecular machines identified to date (Kuhns et al., 2006; Davis et al., 2007). Nature often employs similar strategies to accomplish related tasks; thus, elucidating the mechanisms by which the TCR-CD3 complex functions is likely to provide valuable insights into the functions of related activating immune receptor complexes (e.g., NK or Fc receptors) as well as other multi-molecular signaling complexes (Call and Wucherpfennig, 2007).

THE HEART OF THE MATTER

We will discuss the question of how TCR signaling begins from the standpoint of what we consider to be the minimal essential molecular components needed for robust TCR signaling: the TCR-CD3 complex subunits, the CD4, and CD8 co-receptors, and agonist pMHC.

There are two fundamental requirements that must be met in order for modular biosensors to transduce a signal across a membrane. The first is that signaling substrates inside the cell must be made accessible to modification by signaling enzymes upon ligand engagement if they are not accessible by default. The second is that these signaling substrates must be brought into the appropriate spatial relationship with the enzymes that modify them in order to initiate signaling upon ligand engagement. At present, we do not fully understand (i) how TCR engagement triggers the relay of information from the TCR-pMHC interface to the CD3 ITAMs to make them accessible for phosphorylation by the Src kinase Lck, or (ii) how the ITAMs and Lck are brought into a high local concentration to interact and initiate signaling. For technical reasons, and an incomplete understanding of the processes outlined above, few studies have reported measuring these events. Therefore, much of what we discuss below will be based on calcium mobilization data. This is a commonly used measure of TCR-proximal signaling events that has been reviewed extensively elsewhere (Hogan et al., 2010). This event is down-stream of the initial ITAM phosphorylation events outlined above and occurs rapidly after TCR engagement (Huse et al., 2007). In addition, it can occur in response to as few as one agonist pMHC (Irvine et al., 2002; Purbhoo et al., 2004). Thus, it is a sensitive readout of TCR engagement and signaling even though it not a direct measurement of the events outlined above.

It is of note, however, that the molecular mechanisms that initiate transient signaling in response to low ligand densities may be less complex than those that drive T cells to secrete cytokines and proliferate. TCR signaling must be sustained for several hours in order for T cells to reach this more classically defined state of T cell activation (Huppa et al., 2003). Understanding the molecular mechanisms by which sustained TCR-CD3 signaling informs T cell fate decisions is, for us, a natural extension of asking how TCR signaling begins. As with any complex mechanical or molecular machinery, understanding how the parts of this machinery fit and work together is key to unraveling the mystery of how they function. We think it is likely that "full activation" results from a multi-step process for assembly of, and signaling through, these modular biosensors.

THE MOLECULAR ARCHITECTURE OF THE TCR-CD3 COMPLEX

Determining the structure of an intact TCR-CD3 complex at atomic resolution will represent a major step forward in our understanding of the form and function of this macromolecular machine. However, there are severe technical challenges associated with working on a complex composed of eight polypeptides that associate through a continuum of transmembrane and extracellular interactions (Call and Wucherpfennig, 2005; Kuhns et al., 2006; Kuhns and Davis, 2007). In addition, the mechanistic basis for TCR triggering may involve a change of the ECD of the subunits with respect to each other and/or the outer leaf of the membrane (Kuhns et al., 2006). This could occur as a consequence of some sort of force being induced by pushing or pulling upon pMHC engagement that ultimately changes the orientation of the intracellular domains of the CD3 ITAMs with respect to the inner leaf of the membrane. If so, then static structures of unliganded and liganded complexes removed from their native environment, and in the absence of a source of counter posing force, may not reveal the mechanistic basis for triggering. Indeed, it is generally accepted that monomers of pMHC do not induce TCR signaling. Clearly, there is a long road ahead regarding an atomic level picture of this complex in action. Nevertheless, progress from a number of groups is allowing us to piece together a sketch of the complex architecture.

A great deal of structural information has been acquired regarding the individual parts of this molecular machine (Kuhns et al., 2006). The first crystal structure of the TCR ECD revealed that the TCR is remarkably similar to a Fab fragment of an antibody (Garcia et al., 1996). The clonotypic TCR α and TCR β variable (V α and V β) domains adopt classic Ig-folds that associate via their bottom beta-sheets. The TCR β constant domain (C β) also adopts an Ig-fold and associates with the bottom beta-sheet of the TCRa constant domain (C α). Interestingly, the C α domain has a clear Ig-fold ancestry but deviates structurally from the V α , V β , and C β domains due to its lack of a top beta-sheet. Instead, it has two loosely associated top strands that expose an apolar pocket, reminiscent of a protein interaction hot spot (DeLano et al., 2000). The evolutionary pressures that caused this structural divergence are unknown. But, our recent data suggests that this unusual structure plays a role in mediating homotypic TCR interactions (Kuhns et al., 2010). The connecting peptides that span from the C α and C β domains to the membrane are also quite interesting due to their unusually length (\sim 20 amino acids). No structural information is available for these segments of the TCR extracellular regions, but they have been implicated in complex assembly, stability, and signaling (Backstrom et al., 1996, 1997; Werlen et al., 2000; Naeher et al., 2002; Mallaun et al., 2008). The solution and crystal structures of the ECD of CD3 δ , γ , and ε also reveal Ig domains (Sun et al., 2001, 2004; Arnett et al., 2004; Kjer-Nielsen et al., 2004). Interestingly, the subunits of each heterodimer associate via the intra-strand loops in a side-by-side manner. In contrast to the TCR heterodimer, CD3γε and CD3δε have short, rigid connecting peptides with RxCxxCxE motifs that facilitate pairing of these heterodimers and play a role in signaling (Sun et al., 2001; Martinez-Martin et al., 2009; Wang et al., 2009b). The transmembrane domains of each complex subunit are predicted to form alpha helices that are known to associate via a complex network of electrostatic interactions. The solution structure of the transmembrane domains of CD3^c in SDS micelles does reveal helices that run parallel through the membrane with a small crossing angle (Call et al., 2006). Likewise, by analogy, the solution structure of a NKG2C transmembrane helix interacting with two DAP12 helices suggests that the associating TCRa-CD3&E and TCRb-CD3ye transmembrane helices are likely to form a tight trimer of parallel non-crossing helices through the membrane (Call et al., 2010). Finally, as first proposed by Stern and colleagues (Aivazian and Stern, 2000), the intracellular domains of CD3E and CD3ζ, but not CD3y or CD38, contain stretches of basic residues that are thought to facilitate interactions with the acidic inner leaf of the membrane. These interactions are thought to protect the critical tyrosines of the ITAMs from Src kinase phosphorylation when the TCR is unliganded (Aivazian and Stern, 2000; Sigalov et al., 2006; Xu et al., 2008; Deford-Watts et al., 2009; DeFord-Watts et al., 2011; Zhang et al., 2011); however, paradoxically, these polybasic stretches are also important to facilitate signaling (Deford-Watts et al., 2009; DeFord-Watts et al., 2011; Zhang et al., 2011). Altogether, these individual pieces of information provide important insights into the structural characteristics of the key components of the TCR-CD3 complex. But, with the exception of the transmembrane domain data, they provide very few insights into how the TCR and CD3 subunits fit together to form a molecular machine that can transfer pMHC-specific information from the outside to the inside of a cell.

When we last reviewed this topic we highlighted all of the potential extracellular TCR-CD3 interaction sites that had been proposed at that point in time. The state of the field had lead us to conclude that nearly any conceivable TCR-CD3 complex architecture could have been possible (Kuhns et al., 2006). Experiments performed by the Wucherpfennig and colleagues had clearly shown the stoichiometry of a nascent complex to be 1TCR:1CD3γε:1CD3δε:1CD3ζζ (Call et al., 2002). Furthermore, due to the periodicity of the transmembrane helices that play an important role in mediating complex assembly, the TCRa-CD3 $\delta\epsilon$ and TCR α -CD3 $\zeta\zeta$ transmembrane interactions would be spaced roughly 140° from each other. But, there was no information regarding the relationship between the turns of the transmembrane helices and the ECD that could provide insights into the spatial relationship between the ECD of the TCR and CD3 subunits. In addition, while antibody-mapping data suggested that one of the CD3E subunits resides in close proximity to the distinctive FG loop of TCR β (Ghendler et al., 1998), and crosslinking data also placed the ECD domain of CD3v in close associate with TCRB (Brenner et al., 1985), no experimental data existed for the relationship between TCR α and CD3 $\delta\epsilon$ or CD38E and CD3yE. Thus, we undertook a reverse engineering project to determine the spatial relationship between the ECD of the TCR and CD3 heterodimers (Kuhns and Davis, 2007).

In order to deconstruct and deduce how the ECD domains of the TCR and CD3 heterodimers fit together, we generated TCRs mutated on distinct solvent-accessible surfaces of the $C\alpha$ and Cβ domains (Kuhns and Davis, 2007). We found that mutating the highly conserved CaDE loop destabilizes TCR-CD3& interactions in co-immunoprecipitation experiments, suggesting that the Ca DE loop composes a portion of the extracellular interaction site with TCR α . We also observed that mutations in the highly conserved C β CC' loop, which is adjacent to the C α DE loop on one side of the TCR, weakened the association between the TCR and both CD3 heterodimers. This phenotype was similar to that observed by the Reinherz group when they deleted the FG loop (Touma et al., 2006), suggesting that both the C β FG and CC' loops contribute to TCR-CD3 complex stability. By extension, this indicates that the face of the C β domain bordered by these loops is the likely site for extracellular TCR-CD3ye interactions. Importantly, the close proximity of the C α DE and C β CC' loops, the similar phenotypes of our C β CC' loop mutant and the FG loop deletion, and data from Call et al. (2002) showing that TCR-CD3& interactions occur normally in the absence of CD3 $\gamma\epsilon$ but that TCR-CD3 $\gamma\epsilon$ interactions require TCR-CD38e interactions, lead us to postulate that relatively strong TCR-CD3& interactions form a composite binding surface for TCR-CD3ye interactions. One important prediction of this model was that mutating both the Ca DE and Cβ CC' loops should completely destabilize the TCR-CD3 complex. This is in fact what we observed in our immunopreciptiation experiments. These data were consistent with our hypothesis that the CD3 heterodimers are clustered on one side of the TCR. And, of note, very recent mutagenesis experiments independently confirm this location (Fernandes et al., 2012).

We next used a kinase-based dimerization assay to independently verify that the two CD3 heterodimers are clustered on one side of the TCR. This was important for two reasons: (i) our model was controversial because the dominant model at the time docked the CD3 heterodimers on opposite sides of the TCR (Sun et al., 2004); (ii) our mutagenesis data did not provide any information about the specific spatial arrangement of these CD3 subunits with respect to each other (Kuhns and Davis, 2007).

This assay operates on two key principles/components (Yamasaki et al., 2006). The first takes advantage of the signaling mechanism of the erythropoietin receptor (EPOR). In the unliganded state, EPOR exists as a homodimer with the intracellular signaling domains held ~70 Å apart (Livnah et al., 1999). Upon ligand engagement, these domains are brought within \sim 40 Å of each other. This conformational change brings the two signaling domains and their constitutively associated Jak2 molecules into juxtaposition. In turn, the two Jak2 molecules are positioned to directly interact and transautophosphorylate. BaF3 cells are the second key component of this system. These cells are dependent upon Jak-Stat signaling for growth. Thus, chimeric proteins containing the intracellular signaling domains of EPOR will drive BaF3 cell growth if two EPOR domains are positioned within \sim 40 Å of one another. For our experiments, we generated a polycistronic construct encoding truncated CD3 subunits with the picornavirus 2A cleavage system, similarly to that pioneered by Vignali and colleagues (Szymczak et al., 2004). The subunits lacked all of the ITAMs in order to eliminate the potential for any signaling through these domains. Variants of this construct were then generated encoding chimeras in which the EPOR intracellular signaling domain was fused directly to the last transmembrane residue of CD3 δ , γ , or ε . We also generated constructs encoding both CD3 δ and CD3y fused to EPOR. Each CD3 construct was then expressed in BaF3 cells in the presence or absence of TCR α and TCR β . The results of these experiments were consistent with the CD3 heterodimers being clustered on one side of the TCR. Specifically, they showed that the two CD3E domains are juxtaposed upon assembly of the TCR-CD3 complex because the CD3e-EPOR chimera drove BaF3 growth in a TCR dependent manner (Kuhns et al., 2010). The CD3δ- and CD3γ-EPOR chimeras did not drive BaF3 growth in a TCR dependent manner and therefore are unlikely to be positioned next to each other as has been recently proposed (Fernandes et al., 2012). The TCR-CD3 complex architecture that is most consistent with the sum of the existing experimental data is one in which CD3δε and CD3γε associate with the TCR in an open face orientation. They dock on the side of the TCR that includes the C α DE and C β CC' loops in the order δ : ϵ : ϵ : γ (Figure 1; Kuhns et al., 2010). The periodicity of the TCRa transmembrane helix and the spacing ($\sim 140^{\circ}$) of the key charged residues that mediate interactions with CD38e and CD37c indicates that CD37c resides on the opposite side of the TCR.

Our understanding of the architecture of a complex in isolation is rounded out by data indicating that the intracellular domains of CD3 ϵ and CD3 ζ , but not CD3 δ and CD3 γ , associate with the acidic inner leaf of the membrane (Aivazian and Stern, 2000; Sigalov et al., 2006; Kuhns and Davis, 2008; Xu et al., 2008; Deford-Watts et al., 2009; DeFord-Watts et al., 2011; Zhang et al., 2011). Several features are note worthy when all of these data are considered in aggregate. The picture that is taking shape is one in which the two CD3 ϵ intracellular domains emerge from the membrane side-by-side and interact with the acidic inner leaf of the membrane (**Figure 1**). The CD3 γ and CD3 δ intracellular domains would emerge from the membrane to flank the CD3 ϵ intracellular domains on one side of the TCR. CD3 ζ would emerge from and associate with the acidic inner leaf of the membrane below the unique surface of the C\alpha domain on the other side of the TCR (Kuhns et al., 2010). Thus, the four ITAMs (one each for CD3 γ , δ , and ϵ) of the CD3 $\gamma\epsilon$ /CD3 $\delta\epsilon$ signaling module and the six ITAMs of the CD3 $\zeta\zeta$ signaling module (three per chain) reside on opposite sides of the TCR.

THERE IS A FUNCTIONAL SIDEDNESS TO THE TCR

A discussion of how the function of this complex is influenced by its architecture requires an introduction to the idea that TCR-CD3 multimerization plays a role in signaling. Dimerization, higherorder multimerization, and/or general clustering of the TCR-CD3 complex have long been thought to be a key aspect of TCR signaling. Consequently, it is a concept that will be discussed at various points herein.

The connection between TCR-CD3 complex clustering and signaling has its origins in crosslinking studies performed with anti-TCR or anti-CD3 monoclonal antibodies (mAbs) that induce cytokine secretion or T cell proliferation (Rojo and Janeway, 1988; Yoon et al., 1994; Janeway, 1995). These data suggest that there are geometric constraints placed on signaling induced by clustering, meaning that random clustering is insufficient for signaling. More recent studies using inventive approaches to crosslink TCR-CD3 complexes with antibodies or soluble pMHC dimers, trimers, or tetramers also support the notion that forcing TCR-CD3 complexes together can lead to signaling (Boniface et al., 1998; Cochran et al., 2000; Krogsgaard et al., 2005; Minguet et al., 2007). These reagents and experimental approaches have been extremely helpful in establishing what parameters might play a role in signaling; they have also been very useful in studying the intracellular signaling cascades that connect the complex to the nucleus (Smith-Garvin et al., 2009). However, they have not addressed the issue of geometric constraints. Also, as discussed later, the fact that mitogenic reagents such as mAbs or more physiological reagents such as multimerized pMHCs can force TCR-CD3 complexes together and induce signaling does not prove that higher-order TCR-CD3 complexes plays a role in signaling when the TCR engages cognate pMHC. The evidence for direct homotypic interactions between soluble TCRs upon binding pMHC has been decidedly mixed (Reich et al., 1997; Alam et al., 1999; Baker and Wiley, 2001). Thus, the role of TCR-CD3 complex dimerization or higher-order multimerization in recognition of pMHC on APCs remains a question of great significant in need of further inquiry and clarification.

We have used the kinase-based assay outlined above to address this problem. The data represent the first evidence for TCR–TCR interactions in the cell membrane, and thus the first insights into the architecture of higher-order TCR-CD3 complex assemblies (Kuhns et al., 2010). In addition, using mutagenesis we mapped the regions mediating these interactions to the surface of the unusual C α domain composed of the C and F strands as well as the AB loop (**Figure 1**). Interestingly, the sum of the data discussed to this point position the CD3 $\zeta\zeta$ subunits immediately below this surface in a single TCR-CD3 complex. Furthermore, it would place two CD3 $\zeta\zeta$ homodimers at the interface between two TCR-CD3 complexes. These data are in-line with an increasing body of evidence that suggest a link between the geometric organization of TCR-CD3 complexes, and their function, upon ligand engagement.



We coupled functional studies with our structural analysis in order to contribute to our understanding of this link. Importantly, we observed that mutations that destabilize extracellular TCR-CD3 interactions on one side of the TCR and those that impair TCR dimerization on the other each have distinct impacts on TCR signaling (Kuhns and Davis, 2007; Kuhns et al., 2010). More specifically, mutations in the Ca DE loop that destabilize TCR-CD3 complex stability lead to a significant lag in the time between T cell contact with a peptide-pulsed APC and intracellular calcium mobilization, suggesting that complex stability is important for how TCR signaling begins. But, these mutations did not impact T cell polarization to the site of antigen contact or immunological synapse (IS) formation. In contrast, impairing dimerization with mutations in either the $C\alpha$, C, or F strands had minor impacts on the initial magnitude, but not the kinetics of calcium flux; however, these mutations significantly impaired IS formation and T cell polarization toward the site of antigen engagement. We concluded from these studies that there is a functional sidedness to the TCR at the nucleus of each TCR-CD3 complex and that the interactions mediated by its constant domains play important roles in TCR signaling (Kuhns et al., 2010). A better understanding of how this functional sidedness contributes to signaling requires a more in-depth understanding of how monomers and dimers of the complex fit within the higher-order macromolecular machinery responsible for full TCR signaling.

MACROMOLECULAR COMPLEXES AND GEOMETRIC CONSTRAINTS ON TCR SIGNALING

The TCR-CD3 complex is the primary component of the molecular machinery that transfers pMHC-specific information from the outside of a T cell to the intracellular signaling apparatus, but it cannot efficiently complete this task in isolation. The complex fails to activate T cells when confronted with monomeric pMHC in solution. Yet, it is not known if this is because the complex is unable to make the ITAMs accessible to Lck when bound to a soluble monomer, if a monomer is unable to successfully recruit Lck to the ITAMs, or both. A single agonist pMHC on an APC can elicit a transient, co-receptor-dependent calcium flux in CD4⁺ and CD8⁺ T cells (Irvine et al., 2002; Purbhoo et al., 2004). Sustained calcium mobilization requires 10 pMHC on an APC as well as co-receptors, whereas more than 20 pMHC complexes must be present on an APC before the TCR-CD3 complex can sustain calcium mobilization in the absence of a co-receptors. Similarly, on a planar bilayer a single agonist pMHC only elicits a transient calcium flux (Ma et al., 2008b). More recently Manz et al. (2011) used partitioned planar bilayers, where the total number of agonist pMHC encountered by cells are the same, to show that an average concentration of one pMHC per partition cannot induce half-maximal calcium flux whereas two pMHC per partition can. Importantly, the authors calculated that at an average concentration of one pMHC per partition there was a high probability of TCR clusters encountering two pMHC. At an average concentration of two pMHC per partition the probability of a triggering TCR cluster encountering more than two pMHC is sufficiently high to conclude that the minimal triggering unit per partition in this experimental system to induce half-maximal calcium flux was four to six agonist pMHC. In other systems it has been shown that soluble pMHC dimers, trimers, and tetramers can also induce TCR signaling in a co-receptor dependent manner (Boniface et al., 1998; Cochran et al., 2000; Krogsgaard et al., 2005). Each of these experimental systems have strengths and weaknesses and there are finer points to be argued. Nevertheless, the existing data indicate that sustained TCR signaling requires the assembly of higher-order TCR-CD3 complexes, co-receptors, and multi-valent arrays of 2+ agonist pMHC. These macromolecular assemblies are not likely to come together randomly. Rather, the structural and mutagenesis data accumulated to date point to geometrically constrained macromolecular complexes mediating sustained TCR signaling (Figure 2).

TCRs bound to pMHC are the cornerstones of these assemblies. One of the most interesting observations to come out of the comparison of a number of TCR-pMHC crystal structures is that the assembly of this basic building block is not random (Rudolph et al., 2006; Garcia et al., 2009). Instead, the structures of productive



FIGURE 2 |The multi-molecular T cell signaling machinery. Shown is the state of the field as we understand it regarding the multi-molecular higher-order assemblies that mediate sustained TCR signaling on CD4⁺ (left)

and CD8⁺ (right) T cells (Garcia et al., 1996, 2009; Sun et al., 2001, 2004; Wang et al., 2001, 2009a; Call et al., 2002; Arnett et al., 2004; Kjer-Nielsen et al., 2004; Kuhns and Davis, 2007; Kuhns et al., 2010).

TCR-pMHC interactions indicate that there is a canonical docking polarity driven by germline-encoded interactions that Garcia et al. (2009) have termed "interaction codons." Interestingly, in spite of these apparent restrictions, highly conserved germline contacts still allow for great diversity in specificity and affinity of TCRpMHC interactions due to significant diversity and flexibility in the CDR3 loops (Newell et al., 2011).

As we have previously noted, this docking polarity will fix the relationship between the CD4 or CD8 co-receptors and the CD3 subunits within a TCR-CD3 complex (Kuhns and Davis, 2007); specifically, the CD3 heterodimers will always be on the same face of a TCR-pMHC unit as the docking sites for the CD4 or CD8 co-receptors on class I or class II pMHC, respectively, that have been identified by crystal structures and/or mutagenesis (Konig et al., 1992; Wang et al., 2001, 2009a; Yin et al., 2012). Dimerization of TCR-CD3 complexes would extend onto this base unit via the opposite face of the TCR, which is composed of the unusual Ca surface (Kuhns et al., 2010). Recent data also suggests that intercomplex transmembrane interactions between CD3^{\(\chi)} homodimers play a role in stabilizing oligomers of TCR-CD3 complexes (Kumar et al., 2011). Thus, the core of this stable signaling unit would consist of at least two mirroring TCR-CD3-pMHC units. For class II MHC specific T cells, the CD4 co-receptor is thought to assume a V-like relationship with respect to the TCR-CD3-pMHC unit. This is based on a crystal structure of the D1 and D2 domains of CD4 in association with class II MHC (Wang et al., 2001) as well as a recent report of the ternary complex of a pMHC bound to a TCR and an affinity maturated CD4 (Yin et al., 2012). It should be noted however that CD4 has also been proposed to interact directly with the TCR-CD3 complex. This may appear in conflict with a V-like organization. But, the side-chains of the residues identified by mutagenesis that impaired CD4 function were either completely or partially buried in the hydrophobic core of the D3 Ig-fold; thus, decreased CD4 function could have reflected destabilized CD4 molecules rather

than TCR-CD4 interactions (Vignali et al., 1996; Vignali and Vignali, 1999). Alternatively, CD4 may directly interact with a TCR that is not engaged to the same pMHC through a "pseudodimer" type orientation (Irvine et al., 2002). In such a scenario, the base unit illustrated in **Figure 2** could serve as a nucleus from which higher-order macromolecular assemblies branch out (not shown). Likewise, CD4 has been observed to crystallize as a homodimers in the D4 domain and mutagenesis data suggest that this is biologically relevant for CD4 function (Wu et al., 1997; Moldovan et al., 2006). This may also provide a mechanism for an outgrowth of higher-order assemblies from this core TCR-CD3-pMHC-CD4 unit. The CD8 heterodimer, with its long tethers, is thought to hang down in close proximity to the TCR-CD3 complex, and some studies indicate that it interacts with CD38 or TCRα (Naeher et al., 2002; Doucey et al., 2003; Mallaun et al., 2008).

A variety of functional studies also support the macromolecular models shown in Figure 2. TCR signaling clearly begins when TCRs bind cognate pMHCs, and these interactions are required to initiate and sustain signaling. The central role of the canonical docking polarity to the proper assembly of macromolecular signaling units predicts that any TCRs found to deviate from this polarity should signal poorly or not at all. Two autoreactive TCRs, specific for myelin basic protein (MBP)-derived peptides presented in the class II MHC HLA-DR2, that are presumed to have escaped negative selection by signaling poorly do deviate from the norm in their docking configurations (Hahn et al., 2005; Li et al., 2005). Both are unusual in that they are docked over the N-terminal half of the peptide, rather than the central portion of the peptide. This could place the CD3 ITAMs, and particularly those for CD3^{\(\zeta\)}, at a greater distance from the CD4 associated Lck and may lead to incomplete phosphorylation during pMHC engagement. In addition, one of these TCRs docks at an angle that the authors proposed might impair the proper spatial relationship with CD4 and thus impair CD4 function (Hahn et al., 2005). More recent structural data supports this view (Yin et al., 2012). Very recently, Garcia and colleagues have used an elegant yeast display approach to circumvent the selective pressures of the thymus, including any co-receptor constraints, and identified a peptide (p3A1) that is recognized by the 42F3 TCR when presented by H2-L^d via a docking configuration that significantly deviates from the norm (Adams et al., 2011). Importantly, this pMHC complex can bind the 42F3 TCR, as measured by surface plasmon resonance, with an affinity that should be activating when compared with other known agonist TCR-pMHC interactions. But presentation on an APC fails to induce signaling through the 42F3 TCR. This finding represents a major advance in our understanding of how TCR signaling is initiated because it lends critical experimental support to the idea that signaling not only begins with TCR-pMHC engagement, but that it can only occur if a specific docking polarity is achieved. Whether the unusual docking of 42F3 on the p3A1-L^d complex prevents the transfer of information from the binding interface to the ITAMs, prevents dimerization of the TCR-CD3 complex, prevents recruitment of CD8-associated Lck to the ITAMs, or all of the above remains to be determined.

CD4 or CD8 are also critical for the initiation of TCR signaling, particularly to low density and low affinity ligands. As clearly demonstrated by Singer and colleagues, the co-receptors provide binding and signaling specificity to MHC by sequestering Lck away from the TCR until the TCR engages cognate pMHC; consequently, they have also been proposed to play a key role in modulating TCR signaling (Van Laethem et al., 2007). The existing structural and mutagenesis data, which largely overlap in their determination of the general location where the co-receptors bind MHC, indicate that there are specific surfaces on class I and class II MHC bound by either CD8 or CD4, respectively, to recruit Lck to the TCR-CD3 complex (Potter et al., 1989; Salter et al., 1990; Konig et al., 1992; Wang et al., 2001, 2009a; Yin et al., 2012). Mutagenesis of the CD4 or CD8 binding sites on their respective MHC ligands abrogates signaling, presumably because this prevents recruitment of Lck to the ITAMs and favors sequestration of Lck away from the complex by the co-receptor (Potter et al., 1989; Salter et al., 1990; Konig et al., 1992). Given that a significant fraction of the Lck within T cells has been determined to be in an active state (Nika et al., 2010), sequestering Lck away from the ITAMs is likely to be of critical importance to keeping the complex off when agonist pMHC is not present (Van Laethem et al., 2007). This would also allow for a hair trigger response when antigen is encountered. It is interesting, when looking at Figure 2, to wonder whether CD4 and CD8 contribute in the same manner to TCR signaling. It is difficult to understand how CD4 associated Lck is capable of reaching and phosphorylating all of the CD3^{\(\chi)} ITAMs. But, Förster resonance energy (FRET) pairs at the C-terminus of CD4 and the C-terminus of CD3 c do transfer energy, suggesting that these domains can come within close proximity of each other (Zal et al., 2002). In addition, particularly if CD8 does directly interact with the complex via the TCRα connecting peptide (Mallaun et al., 2008), it is interesting to consider if the co-receptors play some role in making the ITAMs accessible to Lck in addition to recruiting the kinase to its substrate. In any event, the co-receptors are clearly key components of the macromolecular machinery important for the initiation of

TCR signaling and without them we may be addressing a very different question, or approaching this issue in a very different way.

Finally, as discussed above, we have shown that mutations in the unusual top strands of the C α domain that disrupt TCR dimerization also impair TCR signaling, and in particular those signals that lead to cytoskeletal polarization and IS formation (Kuhns et al., 2010). Schamel and colleagues have also implicated TCR dimerization as an important component of TCR signaling (Minguet et al., 2007) and, more recently, it has been reported that mutations in transmembrane domain residue of CD3 ζ that appear to stabilize dimerization or oligomerization of TCR-CD3 complexes also impair TCR signaling (Kumar et al., 2011). Together, these data build a strong case for a role of TCR dimerization in signaling. But, as discussed in greater detail below, it is unclear if dimerization is necessary to initiate signaling or if it is more important for sustained signaling.

Overall, the state of the field both structurally and functionally can be illustrated as shown in **Figure 2**. This represents our best approximation of the nature of the basic unit of higher-order macromolecular assemblies that initiate and/or sustain robust TCR signaling on CD4⁺ and CD8⁺ T cells. Intriguingly, it suggests that slightly different mechanisms might be employed for CD4 versus CD8 assisted signaling due to the potential spatial differential between the co-receptors-associated Lck recruited to the complex and the CD3 ITAMs.

MECHANICAL FORCE, DIMERIZATION, OR BOTH

Is the assembly of all of the parts, as illustrated in Figure 2, important to initiate signaling, required for sustained signaling, or both? These are important distinctions to consider because the requirements for initiating a transient stop signal upon contact to scan the pMHC on the surface of an APC may not be as complex as the requirements for the sustained signaling that is necessary for cytokine production and proliferation. As we have previously discussed (Kuhns et al., 2006), the reigning models for how signaling begins involve some sort of conformational change of the TCR-CD3 complex subunits with respect to each other and/or the membrane; TCR dimerization is also commonly proposed. But, little attention has been paid to whether or not the molecular assemblies required for transient signaling versus sustained signaling may be different. Nevertheless, a variety of recent functional studies have provided us with some important clues upon which to evolve our thinking regarding how TCR signaling is initiated versus how it may be sustained.

First, when the stability of the TCR-CD3 complex or the rigidity of the CD3ɛ stalks have been compromised signaling has been compromised (Backstrom et al., 1996, 1998; Sun et al., 2001; Sasada et al., 2002; Touma et al., 2006; Kuhns and Davis, 2007; Wang et al., 2009b). These data do not support models in which the ECD of the complex subunits undergo a conformational change with respect to each other to transmit information across the cell membrane. But, they make a strong case for the idea that the subunits of the complex move as a unit to undergo a conformational change with respect to the membrane under the influence of a mechanical force presumably exerted by the cytoskeleton. This force would push and/or pull the complex upon engagement of pMHC on the

The TCR signaling machinery

surface of an APC (Sun et al., 2001; van der Merwe, 2001; Kuhns et al., 2006; Kuhns and Davis, 2007; Ma et al., 2008a).

As we have speculated before, the architecture of the complex is interesting with respect to mechanical force models because the TCR may be thought to resemble a lever with the CD3 heterodimers serving as a wedge at its base (Kuhns and Davis, 2007). The unusual stalks of the CD3 heterodimers, with their RxCxxCxE motifs, have been proposed to stiffen to transfer force through the membrane (Sun et al., 2001; Martinez-Martin et al., 2009). So, we can envision a potential mechanism for TCR-CD3 complex signaling similar to that by which a classic-style water cooler normally retains water and then transfers it from one reservoir to another in response to force (Figure 3). In short, pushing down on a water cooler lever causes the lever to pivot over the top of its protruding base as one unit. This causes the valve in the back to be pulled upward and open to allow water to flow. Likewise, TCR engagement of pMHC on an APC might cause the TCR to pivot over the top of the CD3 heterodimers, moving as a unit, to push the CD3γε and CD3δε down while also pulling up on the CD3^{\(\chi)} situated on the opposite side of the complex. This opposing action would allow pMHC-specific information to flow across the membrane. Such a mechanism would cause the transmembrane domains to pivot with respect to each other, as has previously been proposed (Engelman, 2003). Importantly, given that a 1-Å change of transmembrane domains with respect to each other can induce signaling in the aspartate receptor (Ottemann et al., 1999), any type of lever-like pivot may not have to be particularly extreme to relay pMHC-specific information across the cell membrane. The co-receptors may contribute force in this model by holding the pMHC in a particular orientation with respect to the TCR and/or the membrane. This "water cooler" model is one of several ways in which a mechanical force may be transmitted across the membrane and testing such models will likely provide insights into how the critical tyrosines of the CD3ɛ and CD3ζζ ITAMs are made accessible for Src kinase phosphorylation.

Several lines of evidence suggest that a single pMHC can elicit a signaling event (Irvine et al., 2002; Purbhoo et al., 2004; Ma et al., 2008b); however, as introduced above, dimerization or oligomerization of the TCR-CD3 complex has long been considered a possible mechanism for signaling (Symer et al., 1992; Reich et al., 1997; Boniface et al., 1998; Alam et al., 1999; Cochran et al., 2000). It is not immediately obvious why dimerization would be necessary. The complex has 10 ITAMs that are already pre-clustered within a single complex and it only lacks an intrinsic Src kinase activity with which to modify the ITAMs. So, it is not clear why there would be a need to bring more ITAMs together to initiate signaling given the high concentration of signaling substrates in one complex.

The failure of soluble pMHC monomers to activate T cells may be taken as evidence that multi-valent arrays are important to facilitate TCR dimerization and signaling. Yet, this would also be consistent with a requirement for force to be transmitted across a membrane. A force requirement is more difficult to reconcile with the fact that soluble pMHC dimers can activate T cells (Cochran et al., 2001). The increased avidity of the dimer and potential constraints imposed by the linker may result in some sort of torque being transmitted through the TCR-CD3 complex upon pMHC



triggering components is shown, similarly to **Figures 1** and **2**. The unengaged TCR-CD3 complex on the left is relatively upright. Upon ligand engagement (right), the TCR pivots over the rigid CD3 heterodimers at its base, possibly pushing them into the membrane while pulling up on the CD3gg on the opposite side of the complex.

engagement. This could be facilitated and/or enhanced by the co-engagement of the pMHC dimers by TCRs and co-receptors, which are required for activation with dimers (Krogsgaard et al., 2005), such that the constraints of adopting a higher-order macro-molecular structure by the TCR-CD3 complex, co-receptor, and pMHC could cause a force to be transmitted across the membrane. Alternatively, triggering may not involve a change in the conformation of the complex with respect to the membrane under force. Rather, the relative stability and/or rigidity of the complex as a whole, as well as a canonical TCR-pMHC docking motif, may be important for the natural process of TCR dimerization; soluble dimers may simply force two TCRs together to induce signaling in a non-physiological manner. Clearly, any discussion of TCR signaling warrants further consideration of the role of TCR dimerization in how TCR signaling begins or is sustained.

As is often the case when the number of models for a process outstrip the data, key aspects such as geometric constraints, force, and dimerization or higher-order oligomerization are all likely to be at least partially correct. Indeed, there are data to support each of these mechanisms. While it is known that TCR-CD3 complexes are co-associated spatially in protein islands in the T cell membrane (Schamel et al., 2005; Lillemeier et al., 2006, 2010; Kumar et al., 2011) it is not known to what extent unliganded TCRs are physically engaged in homotypic protein: protein interactions in the absence of ligand engagement. As reviewed by Dustin and Depoil (2011), this is an entirely different scale, at the molecular level, rather than the much larger units of protein islands, micro clusters, or macro clusters described by various imaging techniques.

We interpret the existing TCR dimerization data as suggesting that TCR: TCR interactions via the Cα top strands are of low affinity and stabilized upon ligand engagement (Kuhns et al., 2010); thus, homotypic TCR dimers may normally be stabilized, particularly at high ligand densities, within higher-order macromolecular signaling units after TCR and co-receptor engage pMHC and transmit a force across the membrane. Soluble dimers might be able to induce TCR signaling at high concentrations by skipping the step that normally requires mechanical force when dispersed, and low density, pMHC is encountered on an APC. Dimers would simply force two TCR-CD3 complexes together. We suggest this possibility because neither our mutant TCRs that destabilize the complex, and presumably impair the transfer of force through the complex, nor those that impair TCR dimerization, completely abrogate signaling (Kuhns and Davis, 2007; Kuhns et al., 2010). Rather, as noted above, when we measured calcium flux we observed that destabilizing the complex leads to a significant delay in both the onset and initial magnitude of intracellular calcium mobilization after first T cell contact with an APC pulsed with high concentrations of agonist peptide. In contrast, impairing TCR dimerization only slightly reduces the magnitude of the initial influx of calcium mobilization in the same experimental system. This suggests that a stable complex, and presumably a transfer of force, is more important for the initiation of signaling than dimerization when a T cell encounters cognate ligand on an APC. Thus, the use of soluble dimers as a stimulant may limit the mechanisms by which the cells can signal. In contrast, when the cells are confronted with agonist pMHC on an APC, particularly at low or dispersed ligand densities they may preferentially employ other mechanisms, such as force, to initiate calcium mobilization.

Such a discrimination of force and dimerization steps might explain why endogenous co-agonist peptides appear to have a greater observed impact on the frequency of T cells that flux calcium in response to soluble dimers of agonist and co-agonist peptides than when the co-agonist peptides are presented on a planar bilayer with agonist pMHC (Krogsgaard et al., 2005; Ma et al., 2008b). Interestingly, under conditions where the agonist and co-agonist peptides are immobilized on planar bilayers the magnitude of the response seems to be most greatly affected by a co-agonist peptide, suggesting that endogenous peptides may play modulatory roles (Manz et al., 2011). This may provide the T cell with important environmental cues about the self-peptide repertoire on an APC. Or, transient engagement of endogenous ligands might help to orient the parts of this macromolecular machinery to facilitate assembly of the higher-order units composed of two agonist pMHC, much in the way that certain peptides bound to class II MHC can facilitate loading of higher affinity binders (Rabinowitz et al., 1998).

MULTI-STEP SIGNALING

The discussion to this point has been leading to the idea of multistep signaling. What might a multi-step signaling process look like? Very low ligand densities, including monomers on an APC

or mobile bilayer, can induce a transient co-receptor-dependent calcium flux for both CD4⁺ and CD8⁺ T cells (Irvine et al., 2002; Purbhoo et al., 2004; Manz et al., 2011). This suggests that TCR and co-receptor bind to pMHC in relative isolation and may initiate signaling by transiently relaying information from the TCR-pMHC interface to some or all of the ITAMs such that they can be phosphorylated by Lck. Presumably this is where a force component would be relevant to induce a change in the ITAMs that alters the positional relationship of the key tyrosines with respect to the inner leaf of the membrane to make them accessible for Lck phosphorylation. Based on the geometric constraints imposed by the canonical docking polarity, the co-receptor-associated Lck would be in closest proximity to the ITAMs of the CD3γε/CD3δε signaling module (particularly CD38e for CD8, Figure 2) and thus these, and not the ITAMs of the CD3tt signaling module, may be the most likely to initially get phosphorylated at low or dispersed ligand densities when a T cell first scans the surface of an APC for agonist pMHCs that can deliver a stop signal. We find this intriguing for three reasons. First, recent data from Alarcon and colleagues showed that mutants of the rigid CD3E stalk have a dominant negative impact on signaling, which indicates that the CD3E subunits act cooperatively in TCR signaling (Martinez-Martin et al., 2009). Second, even though association of the CD3E and intracellular domains might mask the critical tyrosines of the ITAMs from Src kinase phosphorylation under certain conditions (Xu et al., 2008), the polybasic regions that mediate such interactions with the acidic inner leaf of the membrane have paradoxically been shown to be important for optimal TCR signaling (Deford-Watts et al., 2009); perhaps an association with the membrane is important to allow these ITAMs to radiate out toward an approaching co-receptor-associated Lck. Thirdly, Weiss and colleagues have proposed that two ZAP-70 molecules bound to paired ITAMs might trans-autophosphorylate to amplify signaling (Brdicka et al., 2005). Our experiments using the EPOR intracellular signaling domain as a surrogate for the native CD3ɛ intracellular domain show that within a full complex the two Jak2 molecules associated with the two EPOR domains do trans-autophosphorylate and signal through the Jak/Stat pathway (Kuhns et al., 2010). This suggests that the two side-by-side CD3E ITAMs could potentially serve as a substrate for signal amplification by ZAP-70 and, by extension, all of the ITAMs of the CD3γε and CD38E may present a bank of four ITAMs for signal amplification that could increase the sensitivity of signaling. Thus, when a T cell is scanning the surface of an APC for low or dispersed densities of agonist pMHC, the first step in a multi-step signaling process may involve TCR and co-receptor binding pMHC to: (i) modify the orientation of the CD3ye and CD3& ITAMs such that they are accessible for Lck phosphorylation; (ii) recruit co-receptor-associated Lck to the ITAMs of the CD38e/CD3ye signaling module.

Functionally, the initial signaling events that rely on force may be transient when agonist pMHC densities are low, either due to a low ligand density on an APC or as a consequence of the pMHC being dispersed across the surface of an APC. Yet, they are likely to deliver the stop signals that ultimately cause a T cell to focus its full attention toward the pMHC composition on the surface of an APC. If the T cell detects higher ligand densities on the surface of the APC then this could allow for TCR dimerization, which we have shown is important for T cells to polarize to the point of antigen contact and form a mature IS that effectively collects the agonist pMHC into a high local concentration and is a hallmark of sustained TCR signaling (Kuhns et al., 2010). Higher ligand densities may more efficiently allow the formation of the higher-order units shown in Figure 2. This would bring the CD3 c homodimers from two complexes into close proximity, which as Stern and colleagues have proposed might cause a release of the critical ITAM tyrosines from the membrane for phosphorylation by Src kinases (Aivazian and Stern, 2000). Likewise, a more stable macromolecular assembly may facilitate phosphorylation of some or all of the CD3^{\(\chi)} ITAMs by co-receptor-associated Lck by holding the substrates and kinase in close proximity for a greater amount of time. This could then increase the total number of ITAMs, particularly for CD3ζζ, which get phosphorylated within a complex based on the quantity and/or quality of the TCR-pMHC interactions. In such a scenario, dimerization may not be essential to initiate signaling, but may play a role in modulating or enhancing sustained signaling as well as delivering information about the quantity and quality of the pMHC encountered on the surface of an APC. The formation of these higher-order complexes may also be important for the sustained signaling that has been reported upon TCR-CD3 internalization (Yudushkin and Vale, 2010). In short, returning to the idea of a functional sidedness to the TCR,

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we hypothesize that there are multiple steps involved in initiating and sustaining TCR signaling that control the quantity and quality of ITAMs that get phosphorylated within a complex upon ligand engagement. This in turn would impact the outcome of ligand engagement with regards to T cell responses such as cytokine secretion or proliferation.

CLOSING REMARKS

"How does T cell receptor signaling begin?" We have approached this Research Topic as a forum to reflect on what we know, or think we know, about TCR signaling and to speculate about what it might mean. The system is complicated, and there is much we still do not know. Nevertheless, it is clear that engagement of agonist pMHC by TCRs and co-receptors are the key initiating events for TCR signaling. From there, the existing data indicate that the extent to which signaling is sustained depends upon the assembly of a complex multi-molecular machine, and that signals emerge from the sum of these parts.

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