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Multiphoton intravital microscopy in small animals: motion artefact challenges and technical solutions

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Summary

Since its invention 29 years ago, two-photon laser-scanning microscopy has evolved from a promising imaging technique, to an established widely available imaging modality used throughout the biomedical research community. The establishment of two-photon microscopy as the preferred method for imaging fluorescently labelled cells and structures in living animals can be attributed to the biophysical mechanism by which the generation of fluorescence is accomplished. The use of powerful lasers capable of delivering infrared light pulses within femtosecond intervals, facilitates the nonlinear excitation of fluorescent molecules only at the focal plane and determines by objective lens position. This offers numerous benefits for studies of biological samples at high spatial and temporal resolutions with limited photo-damage and superior tissue penetration. Indeed, these attributes have established two-photon microscopy as the ideal method for live-animal imaging in several areas of biology and have led to a whole new field of study dedicated to imaging biological phenomena in intact tissues and living organisms. However, despite its appealing features, two-photon intravital microscopy is inherently limited by tissue motion from heartbeat, respiratory cycles, peristalsis, muscle/vascular tone and physiological functions that change tissue geometry. Because these movements impede temporal and spatial resolution, they must be properly addressed to harness the full potential of two-photon intravital microscopy and enable accurate data analysis and interpretation. In addition, the sources and features of these motion artefacts are varied, sometimes unpredictable and unique to specific organs and multiple complex strategies have previ-

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ously been devised to address them. This review will discuss these motion artefacts requirement and technical solutions for their correction and after intravital two-photon microscopy.

Introduction

Two-photon laser-scanning microscopy was developed in 1990 and has become the method of choice to investigate biological processes in live animals, notably because its nonlinear nature confers it several appealing features over one-photon confocal microscopy (Denk et al., 1990). Indeed, for the excitation process to occur at the sample two photons must be coincident both in space and time on the fluorescent molecule on an extremely short time scale. Given the low probability of such an event occurring, the photon density arriving at the sample must be enormous. This is possible with mode-locked lasers providing a train of pulses of short duration (~ 100 fs) with high peak power and repetition rate (~ 80 MHz) of nearinfrared light. Notably, the latter provides better tissue penetration than its visible counterpart and makes it especially suitable for thick tissue imaging. Moreover, since two photons are required to produce signal the latter scales with the square of laser power, hence no fluorescence is generated outside the focal volume and unwanted background is minimized. In addition, the detection layout in two-photon microscopy does not require a physical pinhole since no fluorescence is generated outside the focus in the first place (Sanderson et al., 2014). This enables scattered photons to contribute to the useful signal since they originate from the focus by virtue of the nonlinear process described above. Therefore, two-photon microscopy is highly appealing for intravital studies and possesses a remarkable ability to access moderately unperturbed environments with excellent temporal resolution facilitating the observation of dynamic biological events over long periods of time (Bullen, 2008; Niesner & Hauser, 2011; Pittet & Weissleder, 2011; Ellenbroek & van Rheenen, 2014). However, the extent to

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which the environment is perturbed is highly dependent on the location of the organ to be imaged. Indeed, gaining optical access deep into tissues that are themselves isolated creates substantial challenges in acquiring high-quality images in a minimally invasive manner (Helmchen & Denk, 2005: Grewe & Helmchen, 2009; Megens et al., 2011). For example, the liver, kidney, gut and spleen are relatively simple to image because they can be readily exteriorized and placed under an objective lens. By contrast, the brain, spinal cord, heart and lungs are much more difficult to image, because they require elaborate surgical procedures that likely impact their functions. These challenges can create a thin line between successfully imaging a physiological process in a remote organ and observing unwanted direct or indirect effects of an intrusive procedure on an organ. Therefore, to conduct intravital imaging experiments, we must find a balance between minimizing invasiveness during sample preparation and preserving our ability to reliably record physiological phenomena at high resolution. The latter is especially challenging in living animals, because – regardless of their location in the body – all organs are inherently subjected to disturbances caused by various physiological processes, such as the heartbeat, respiratory cycles, vascular tone or peristalsis. These disturbances inevitably cause motion artefacts that corrupt frames and must be eliminated or compensated to properly and accurately analyze data (Lucotte & Balaban, 2014; Vinegoni et al., 2014). Researchers have recently begun devoting considerable effort into limiting the burden of motion artefacts. In this review, we will summarize technical and software solutions, particularly those that apply to studies in neuroscience, immunology and cell biology, and provide an overview of the organ-specific tools available for stabilizing intravital optical imaging in small animals (mostly in mice, but also in rats and rabbits).

The burden of motion artefacts

For intravital imaging at the cellular level, we must take into account certain challenges, such as physical access to the organ, tissue penetration and motion artefacts not typically encountered in vitro. Motion artefacts are arguably the most cumbersome to tackle, mostly because each organ has a unique pattern, frequency or amplitude of movement and an unpredictable nature. In addition, because tissue movement is not bound to rigid, planar translations, the experimenter may not notice physical deformations, such as rotation and scale changes, until the end of the imaging session, which can further complicate their analysis. Moreover, motion artefacts are prone to providing erroneous impressions of movement within the organ that are not necessarily caused by a biological process, but, rather, are false positives that must be considered during data analysis and interpretation. This phenomenon is amplified when small motile structures, such as microglial processes, growing axons or dendritic spines, are observed at high magnification, when minor disturbances in the imaging

(XY) or axial (Z) planes can mislead the representation of their genuine displacements. This effect is crucial for morphological, speed or any dynamic analysis of phenomena in moving environments. Several strategies address these issues and will be discussed in the following sections, including their potential use, combination and applicability to different organs and types of artefacts. We will also discuss compensation approaches, such as organ immobilization, active compensation, gated/triggered acquisition and image processing.

Animal restraint and tissue immobilization

In general, the extent of motion artefacts is heavily influenced by the immobilization strategy used to restrict displacement of the animal and organ of interest while avoiding perturbations to its normal functions. The ideal scenario involves minimally invasive surgery to access the sample and preserve its physiological environment. Because the location of an organ dictates the best approach to minimize shifting, the following three sections discuss many scenarios for physical restraint of abdominal organs (kidney, spleen, liver and intestine), organs located inside/close to the chest cavity (heart, lung and spinal cord) and the brain, which is uniquely located within the skull, away from extensive movements caused by breathing and heartbeat. Typical examples of animal restraint strategies are described in Table 1.

Gut and other abdominal organs

Physical stabilization of abdominal organs is much easier when they are exteriorized (Marques et al., 2015), even though this approach is considerably invasive. These organs can be positioned in almost any configuration, which enables whole-organ imaging while avoiding the need to observe limited sections. However, this approach comes at the expense of larger degrees of freedom for movement and, thus, requires appropriate stabilization devices. Conventionally, organs are placed in a custom holder and pressure is applied with a cover slip or they can be sandwiched between two cover slips so that imaging is performed onto a planar surface (Klinger et al., 2012; Xu et al., 2012; Goto et al., 2013; Mizuno et al., 2014; Motegi et al., 2020). Although this approach limits large-scale XY or Z drift, it is unlikely to be suitable for smaller shifts. Recently, researchers combined this setup with single-photon confocal microscopy for intravital imaging of the mouse liver, a relatively low-cost alternative to two-photon microscope systems (Soulet et al., 2013). This approach can be used for intravital microscopy depending on the tissue. However, in the mouse liver, depth imaging is limited to approximately $100 \,\mu\text{m}$ from the organ surface (Marques *et al.*, 2015). Deeper imaging into living organs, requires limiting the extensive light scattering and absorption that are inherent with single photon excitation, but limited when two-photon excitation is used (Helmchen & Denk, 2005; Cao et al., 2012). Cao

Organ	Biological events observed	Restraining method	Refs
Gut	 Immune cell trafficking Myenteric neurogenesis Mucosal homeostasis and cellular interactions 	 Externalized gut, pinned, sutured or sandwiched Gut stabilized with animal's weight Topical application of papaverine 	(Klinger <i>et al.</i> , 2012; Xu <i>et al.</i> , 2012; Goto <i>et al.</i> , 2013; Mizuno <i>et al.</i> , 2014; Motegi <i>et al.</i> , 2020)
Abdominal organs	Gene expressionCellular trafficking	Exteriorized organCustom microstage deviceAbdominal imaging window	(Denk et al., 1990, Ritsma et al., 2014)
Spinal cord	 Resident and peripheral immune cell behaviour trafficking Extravasation and interactions with tissue Vascular permeability Axonal growth 	 Spinal cord clamps Implanted custom Chamber Embedding with agar 	(Kerschensteiner <i>et al.</i> , 2005; Odoardi <i>et al.</i> , 2007; Johannssen & Helmchen, 2010; Kim <i>et al.</i> , 2010; Nikić <i>et al.</i> , 2011; Davalos & Akassoglou, 2012; Farrar <i>et al.</i> , 2012; Fenrich <i>et al.</i> , 2013; Coisne <i>et al.</i> , 2013; Evans <i>et al.</i> , 2014; Schaffran <i>et al.</i> , 2019), (Figley <i>et al.</i> , 2013)
Lung	 Immune cell interactions Leukocyte trafficking and extravasation 	Cover slip over exposed lungThoracic suction windowEndotracheal tube	(Kreisel <i>et al.</i> , 2010; Fiole <i>et al.</i> , 2014; Veres <i>et al.</i> , 2017), (Looney <i>et al.</i> , 2011, Ueki <i>et al.</i> , 2018)
Heart	 Leukocyte recruitment and trafficking dynamics Cell-endothelium interactions Collagen-rich structures 	Ring-shaped stabilizerCompressive cover slipGluing device	(Li et al., 2012; Lee et al., 2012; Diaz et al., 2014; Matsuura et al., 2018)
Brain	 Neuronal plasticity Ca²⁺ imaging Neuronal activity Vascular structure and permeability Electrophysiological recordings Axonal growth Glial cell behaviour 	 Stereotactic frame Head plate Heat post clamps Ear-fixed bars Skull glued to support 	(Zhang <i>et al.</i> , 2012; Manglani & McGavern, 2018), (Dorand <i>et al.</i> , 2014, Alieva <i>et al.</i> , 2014), (Drew <i>et al.</i> , 2010; Shih <i>et al.</i> , 2012), (Mizrahi <i>et al.</i> , 2004, Gu <i>et al.</i> , 2014)

Table 1.	Available	restraining	approaches	for	TP-IVM.
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and colleagues developed a microstage device that uses ball joints to freely translate and rotate partially externalized organs in three dimensions (3D) (Megens *et al.*, 2010). When exteriorizing abdominal organs, one should consider several practical issues, including carefully regulating the chamber's temperature and providing physiological fluids that prevent organs from drying out. The use of an inverted microscope can provide additional benefits, as the animal's weight can be used to apply an even force on the organ to help dampen motion (Xu *et al.*, 2012; Mizuno *et al.*, 2014).

Despite reducing overall movements, physical immobilization of exteriorized organs will likely not compensate for stable high-resolution imaging (Soulet *et al.*, 2013). To increase stability, glue or sutures are often used, although care must be taken to prevent unwanted immune activation and perturbations to the environment (Goto *et al.*, 2013; Mizuno *et al.*, 2014). Even then, triggered acquisition or image processing might be required. For example, in the gut, peristalsis causes unpredictable, high-amplitude movements that are not fully compensated by physical restraint alone (Chèvre *et al.*, 2014; Ritsma *et al.*, 2014). Goto *et al.* used papaverine, an opium alkaloid that treats spasms of the gastrointestinal tract, to suppress movement of the ileum (Goto *et al.*, 2013), which might affect intestinal functions in unpredictable ways.

Alternatively, implanted chambers can adequately stabilize organs and allow imaging of the same region for extended periods of time. For example, Ritsma and colleagues described an implant that provides optical access to the kidney, liver, intestine, pancreas or spleen for up to 5 weeks (Davalos *et al.*, 2008). By securing organs to the inner wall of the chamber with glue and using a custom-made imaging box, they reduced movements during data acquisition in a modestly invasive fashion. Moreover, placement of sterile gauze between organs and rigid structures, such as the diaphragm or rib cage, can help decrease breathing artefacts. However, since inflammatory reactions are difficult to avoid outside the chamber, appropriate controls are required to ensure that the implant does not change the organ's functions.

Organs located inside/close to the chest cavity

Spinal cord. Organs located inside (heart, lungs) or close to (spinal cord) the chest cavity are the most challenging to tackle in terms of movement compensation. However, the spinal cord is notably unique because it is physically confined in the vertebral column and thus benefits from rigid support that helps reduce macroscopic movements. Because breathing generates most movements in the spinal cord, every effort should be made to promote smooth respiration, including careful choice of anesthetics and animal positioning (Kerschensteiner et al., 2005; Odoardi et al., 2007; Johannssen & Helmchen, 2010; Davalos & Akassoglou, 2012). As physical restraint of the spinal cord itself is not possible, vertebrae can be targeted to dampen its movement. For example, some studies described a stabilization method for short-term imaging in which mice are suspended with spinal clamps to elevate the abdomen and allow them to breath freely (Johannssen & Helmchen, 2010; Nikić et al., 2011; Coisne et al., 2013; Schaffran et al., 2019). Since residual motion artefacts caused by heartbeat and breathing are generally not eliminated altogether, they can be further reduced by embedding the spinal cord in agar (Kerschensteiner et al., 2005). This strategy is widely used to image large regions of interest for short periods of time and can be applied to many segment of the spinal cord (Davalos et al., 2012; Aubé et al., 2014; Evans et al., 2014; Haghayegh Jahromi et al., 2017). Selecting different regions of the spinal cord for imaging also poses different challenges and advantages. For example, the thoracic spinal cord naturally curves outwards from the animal's body and thus requires less muscle displacement for exposure; but it is also closer to the heart and lungs, making it more sensitive to movement artefact. In the lumbar spinal region, the larger separation between the cord and surrounding vertebrae reduces the risk of puncturing or damaging the cord during laminectomy. However, it is covered by a thicker muscular layer due to its inward curvature, thus requiring a more invasive surgical procedure.

Indeed, to obtain optical access to the specimen for imaging, one must expose the area to be imaged by removing or preferably displacing tissue and/or bone covering the spinal cord. This needs to be repeated for longitudinal imaging experiments of the same cells or spinal cord areas, for every imaging session (Johannssen & Helmchen, 2010). Several approaches have been devised and used to carry out repetitive imaging of the mouse spinal cord. Experiments that require only one or two imaging sessions can be performed by imaging through the interlaminar space, particularly in the thoracic spinal cord, provided of course that the limited field of view is compatible with the experimental design (Kim et al., 2010; Farrar et al., 2012). For longer-term imaging requiring several reimaging sessions, the best strategy is to use a chronic implant to reduce the risks associated with repetitive surgical interventions. For example, Farrar et al. robustly stabilized animals with Vshaped stainless-steel clamps that sandwich vertebrae (Nikić et al., 2011; Fenrich et al., 2013). This design is limited by the relative complexity of construction, modest success rate and the need to administer antiinflammatory or immunosuppressant drugs to animals to prevent fibrosis over the laminectomy site. Alternatively, Fenrich et al. developed a window-chamber design with staples and paperclips as supporting elements. This approach yields moderately higher success rates, longer imaging periods and is easier to use than the design by Farrar *et al.* (Figley et al., 2013). Finally, Figley et al. designed a transparent 3D-printed window built from nonmetallic materials for compatibility with nonfluorescent or laser-scanning imaging modalities such as optical coherence tomography and photoacoustic imaging (Veres et al., 2017a). These window designs support stable intravital imaging of the mouse spinal cord; however, they can hardly eliminate minute drifts of the spinal cord and microscopic displacements caused by vascular tone, which can be corrected with image processing.

Heart and lungs. The heart and lungs present unique challenges for physical restraint. Because their complete immobilization is not possible, restraining methods aim to reduce movements and thereby facilitate the processing of image sequences offline. In addition, with gated acquisition, cardiac rhythm and breathing activity can be monitored to help synchronize image collection with periods of minimal organ movement. This approach will be discussed further in later sections.

To access the heart and lungs, the chest cavity must be opened, which introduces challenges beyond surgical intervention. Inside the thorax, there is a vacuum created by the moving diaphragm to force air flow in and out of the lungs. Disrupting this vacuum to access the heart or lungs without respiratory support will eventually cause the lungs to collapse. Hence, to access those organs, one must consider the unique environment inside the thorax and maintain the vacuum with appropriate sealing and mechanical ventilation. A first approach was to use an endotracheal tube to stabilize the trachea during imaging (Fiole *et al.*, 2014). However, this method is not ideal to maintain the physiological integrity of the trachea wall and mucosa. New methods have therefore been developed to optimize the imaging window directly in the opening of the thoracotomy with a trachea holding device and a glued glass cover slip (Kreisel *et al.*, 2010; Looney *et al.*, 2011; Veres et al., 2017b). To collect image frames with minimal artefacts, this approach must be combined with data acquisition synchronized with respiration. As a more invasive, yet robust, alternative, a thoracic window can minimize movements and stabilize imaging opportunities. This type of window was introduced in 1939 for imaging of the cat lung and was revisited for the mouse in 2011 by Looney and colleagues based on Wagner's design for the dog (Ueki et al., 2018). The suctionbased device applies gentle pressure (20-30 mm Hg) onto the lung so that it stays loosely adhered to the organ and allows it to expand and retract freely (Lee et al., 2012). Residual movements in 3D are substantially reduced to a magnitude of 5-10 μ m, which enables high-resolution imaging of immune trafficking and dynamics. This thoracic window permits imaging during the entire respiratory cycle without interrupting the ventilation supplied to the animal, which is highly desirable, especially during prolonged imaging sessions. The caveats related to this approach include invasiveness, technical difficulty and the fact that mice are not spontaneously breathing.

Similarly, the beating heart has high-magnitude rhythmic movements that create considerable challenges for stable high-resolution imaging. Most methods that stabilize the heart share the same principle: lightly gluing the organ to a rigid support and monitoring the animal's electrocardiogram and/or respiratory function and trigger data acquisition during periods with less movement. This period generally occurs during diastole, when the heart temporarily relaxes before the next systole. For example, Lee and colleagues developed a ringshaped stabilizer whose base is fixed to the myocardium, which significantly dampens large-amplitude movements; however, cardiac contractions pressing against the device create residual motion artefacts (Aguirre et al., 2014; Matsuura et al., 2018). Jones et al. imaged single cardiomyocytes with a similar setup to that of Aguirre et al. These authors also administered the neuromuscular blocker pancuronium to mice and rabbits to reduce breathing-induced movements (Li et al., 2012; Diaz et al., 2014; Jones et al., 2018). However, care must be taken when using muscle-paralyzing agents because they can induce considerable changes in heart rate or blood pressure (Li et al., 2012). Li et al. successfully imaged neutrophil trafficking in beating transplanted hearts by securing the mouse between two metal plates and pressing on the organ with a cover slip (Drechsler et al., 2010). The major arteries surrounding the heart are also of interest in many pathological conditions, especially atherosclerosis (Chèvre et al., 2014; Ritsma et al., 2014; Manglani & McGavern, 2018). Chèvre et al. performed multichannel, high-speed imaging of the isolated carotid artery, using a bevel support and by pressing against the vessel with a cover slip, to collect high-resolution images of atherosclerotic lesions in mice (Ritsma et al., 2014). Exposed carotid arteries were also observed without a specific restraining apparatus; however, to obtain stable images, fast, gated acquisition had to be performed, in conjunction with extensive processing and at the expense of spatial resolution (Chèvre et al., 2014; Manglani

& McGavern, 2018). These techniques can be combined with heart rate- and breathing-triggered acquisition, which will be discussed in more detail in a later section.

Similar to the spinal cord, the brain is tightly con-Brain. tained by a bone structure that naturally provides physical restraint. Its remoteness from the heart and chest cavity also helps create an environment moderately affected by motion artefacts. Physical restraint of the brain itself is futile, because it must be allowed to move freely in the subarachnoid space; therefore, techniques that stabilize the skull have the sole purpose of stably supporting the organ for imaging. Two approaches have been developed towards this end: open-skull and thinned-skull windows. As their names imply, the first involves a complete craniotomy, whereas the second does not. Since the brain was the first organ imaged in vivo by twophoton microscopy over 20 years ago, both methods have been used extensively by researchers in the neuroscience community and implementation has been extensively described (Xu et al., 2007; Zhang et al., 2012; Alieva et al., 2014; Dorand et al., 2014). Each method has its own merits and drawbacks, and selecting one over the other depends on experimental design and goals; for example, thinned-skull windows allow imaging of the intact mouse cortex over several hours, but can cause pial injury if they are rethinned more than two to three times. Conversely, open-skull windows allow for numerous reimaging sessions over days to weeks or months, but their original implantation causes substantial pial inflammation that requires at least 10 days to subside and allow for 'physiological' imaging conditions (Shih et al., 2012). From an image quality perspective, the skull thinning procedure can cause irregularities that induce spherical aberrations and are thus more challenging to perform successfully than openskull windows. Recent attempts have been made to combine the best qualities of both methods by creating a thinned-skull window that is polished and reinforced by a glass cover slip that is glued over the thinned area to prevent bone regrowth (Mizrahi et al., 2004; Drew et al., 2010; Dorand et al., 2014). Of interest is that brain imaging methods have also been developed for in vivo study of deeper brain structures such as the hippocampus in mice, as this region is of extensive interest for both physiological and pathological brain functions (Gu et al., 2014). This method is also quite challenging, since it requires surgical removal of the cortical tissue above these deeper brain regions, and even longer waiting periods than those for window implantation for inflammation resolution (Park et al., 2019). All these methods stabilize the organ, using a common fixation approach through either a stereotactic frame or a head-restraining apparatus. Moreover, translucent substances, such as silicone elastomer or low-melting point agarose, can fill the space between the cortical surface and cover slip to help maintain their adhesion over extended periods of time (Holtmaat et al., 2009; Yildirim et al., 2019). These substances also minimize the refractive-indices mismatch between the cover glass and brain tissue, thereby reducing optical aberrations. Generally, brain-related motion artefacts do not create a major issue in anesthetized mice because of their low amplitude and frequency, ranging from about 2 to 5 cycles/s. However, insufficient anesthesia induces accelerated breathing and heartbeat that translate into visible drift and artefacts. We stress that the level of anesthesia must be carefully monitored during the entire experiment (i.e. surgery and imaging) to avoid pain and distress to animals.

Intravital imaging of the brain becomes a bigger challenge in awake behaving animals, in which tissue displacements are more pronounced and difficult to tackle because their amplitude is likely larger than the structures under observation. However, observation of the brain of nonanesthetized animals with optical microscopy better associates behaviours or external stimuli to communication patterns among neuronal populations. For this purpose, calcium (Ca²⁺) transients and action potentials are generally recorded with genetically encoded probes, adeno-associated virus vectors or by bulk loading fluorescent indicators into the brain (Garaschuk *et al.*, 2006; Andermann *et al.*, 2011; St-Pierre *et al.*, 2014).

The volume spanned by neuronal networks in specific brain compartments is substantial. Thus, the ideal experimental paradigm enables fast, stable, sensitive and high-resolution imaging of neuronal structures over large areas and depths. However, for practical and technical considerations these features are hard to achieve simultaneously in vivo, so precedence must be given to some over others. The ideal paradigm primarily discriminates the approaches developed to capture neuronal activity in awake animals, which can be loosely sorted into tabletop and portable systems. Tabletop systems usually involve head-fixed mice under a conventional microscope and a laser source that allows two-photon excitation and its associated benefits. In these mice, access to the brain and its restraint are similar to anesthetized mice: however. awake animals are exposed to different environments suitable for studying the motor, visual, auditory or barrel cortices, such as during locomotion or sensory stimulation (Sato et al., 2007; Kerlin et al., 2010; Scott et al., 2014; Nadella et al., 2016).

Recent technical developments use new microscope technology to decrease motion artefact by increasing the speed of acquisition. For example, random-access scanning microscopy enable high-speed volumetric imaging of brain with reduces intraframe motion artefacts (Botcherby *et al.*, 2006). Another available technic is the use of a Bessel beam to reduce the acquisition time in the optical Z-axis by increasing the length of the point spread function of the focused excitation beam to generate an extended depth of field image (Song *et al.*, 2017). Recently, Song *et al.* created a method to address loss of depth information limitation of Bessel beam by splitting the beam. Referred as volumetric Two-photon Imaging of Neurons using Stereoscopy, the two excitation beams create a stereoscopic 'V'-shaped point spread function configuration that preserves depth information. The combination of Bessel beam and volumetric Two-photon Imaging of Neurons using Stereoscopy allows a high-speed image acquisition and a lower exposure time without loss of 3D information (Birkner *et al.*, 2017). Another method using ultra-short laser pulses can increase rapidly the fluorescent indicator energy with lower power laser. This method presents another solution to increase the acquisition speed, to decrease the phototoxicity and to increase the depth penetration (Sato *et al.*, 2017).

Recently, researchers performed dual-axis Ca2+ imaging in distinct areas of the visual cortex using gradient refractive index microendoscopes and optogenetic perturbation of targeted neuronal networks. This was performed alongside Ca²⁺ imaging that probed the activity in each area during different activity states (Lecoq et al., 2014; Packer et al., 2015). Interestingly, along with image registration, Packer and colleagues used microscope parts that moved the optical path relative to the sample to reduce the impact of motion artefacts (Gulati et al., 2017). This paradigm is also common in portable-microscope systems that fix fibre-based and integrated microscopes to the animal's head, thereby allowing for behavioural testing of the mice during imaging, since they are not head-restrained and can move freely (Ghosh et al., 2011; Helmchen et al., 2013; Ziv et al., 2013; Chen et al., 2018). Moreover, integrated microscopes with light-emitting diode (LED) illumination and a large depth of field, enable experimenters to perform videorate image acquisition of extensive fields of view with fewer effects from motion artefacts (Ziv et al., 2013). When equipped with a microendoscope, miniaturized microscopes support relatively stable Ca²⁺ imaging in deep brain areas, such as the hippocampus, while animals are awake and behaving (Kerr & Nimmerjahn, 2012; Helmchen et al., 2013; Berdyyeva et al., 2014). Without restraining devices or anesthetic, miniature microscope avoids movement of the head and cause less intraframe motion artefacts (Sawinski et al., 2009; Zong et al., 2017). The main drawbacks associated with these systems are their limited spatial resolution and depth of field, as well as a limited single-photon/colour excitation and the impossibility of moving the lens during imaging. These drawbacks will undoubtedly be addressed in the near future and should render integrated microscopes as widespread, complementary tools to two-photon excitation systems mainly for the study of the brain and the spinal cord (Paukert & Bergles, 2012; Sekiguchi et al., 2016; Nelson et al., 2019).

Gated acquisition and active compensation

Despite physical restraint, motion artefacts will likely hinder high-resolution imaging in organs prone to high-amplitude displacements. Gated acquisition and active compensation can help address this and provide stable-imaging conditions, albeit with reduced temporal or spatial resolution. Representative examples are provided in Table 2.

Method	Target organ(s)	Pros	Cons	Refs
Heartbeat-triggered acquisition	[Heart] [Brain] Multiple	+ Low cost + Hardware-only + Applicable to humans	- Reduced temporal resolution	(Paukert & Bergles, 2012; Fiole <i>et al.,</i> 2014; Kelly <i>et al.,</i> 2018)
Reference laser displacement sensor	[Spinal cord] Multiple	+ Real time + Compatible with most systems + Sample immobile	- Z-axis only - Requires minimal motion amplitude	(Laffray et al., 2011)
High-speed camera and visual feedback apparatus	[Kidney]	- Sensitive to small displacements	- Need to externalize organ - Effective in XY plane only - Technically challenging	(Lee et al., 2008)
3D cantilever-based contact sensor	[Liver]	- Reasonably fast	- Motion frequency must be > 3 Hz. - Large error in Z - Difficult to implement	(Lee et al., 2008)
2D cross-correlation- based prospective tracking	[Leg muscle]	- Reasonably fast - Relatively easy to implement	- One channel needed for tracking - Maximal motion of 2 μm/s	(Schroeder <i>et al.</i> , 2010)
Graphical processing unit-based 3D cross-correlation	[Leg muscle] Liver Kidney	+ Motion in XY & Z directions + Near real time + Whole volume data used	- Low resolution for acceptable speed - Moving sample - Control volume needed	(Bakalar <i>et al.,</i> 2012)

Table 2. Gated acquisition and active compensation systems.

Blue = Active compensation method; Orange = Gated acquisition

Gated acquisition

Gated acquisition collects images at dedicated time points, when movement amplitude or frequency is minimal. This method is generally used to monitor the heart and lungs, because it can precisely monitor their activity and perform imaging during specific cycles of heartbeat, respiration or both. This idea supports *prospective* gating. Although gated acquisition helps acquire images without major artefacts, its temporal resolution is compromised and, thus, can overlook phenomena that occur outside of these 'stable' cycles. Nevertheless, this approach is relatively simple to implement and can address many biological questions. Interestingly, Paukert and Bergles showed that microdisplacements occurring in the brain were primarily caused by heartbeat. Based on this finding, they used electrocardiogram-triggered interlaced scanning to observe dendritic spines (Jenkins *et al.*, 2013).

An alternative method to prospective gating involves acquiring as many images as possible while monitoring the animal's electrocardiogram or breathing activity and then selecting frames that were recorded during the cycles of interest. The throughput is even higher when the microscope is equipped with a fast-scanning system, such as a resonant scanner or spinning polygonal mirror. This approach, coined *retrospective* gating, revealed high-resolution interactions between macrophages and dendritic cells in the mouse lung without stabilizing the organ. Of note is that only one image was selected every minutes within 5 s-acquisition periods, which decreased temporal resolution, but created stable image sequences with good spatial resolution (Kreisel *et al.*, 2010). As a complement to gated acquisition, the heart can be paced with electrodes or infrared laser light to dictate heartbeat frequency as shown here in rabbits and mouse (Laffray *et al.*, 2011; Kelly *et al.*, 2018). However, these procedures require special equipment and change the normal function of the heart, which would not be suitable for many intravital imaging purposes.

Active compensation

Motion artefacts that stem from relatively high-amplitude movements can be detected and corrected in real-time with a number of hardware and software solutions. This concept supports active compensation, in which the microscope stage and/or objective lens move to accommodate sample displacements in 3D. Because microscope stages have high inertia, moving the objective lens is inherently faster and allows the sample to remain stationary, which can be critical when

Table 3. Available software and algorithms for TP-IVM image processing.

Algorithm/software package	Target organ/ Application	Artefactual frames removal	Image registration	References
Intravital Microscopy Toolbox	Gut	+	+	(Soulet <i>et al.</i> , 2013)
	Brain			
	Spinal cord			
Artefact-free images reconstruction	Kidney	+	-	(Lee et al., 2014)
	Pancreas			
	Heart			
Motion artefacts correction	Pancreas	-	+	(Kumar <i>et al.</i> , 2013)
Particle tracking	Brain	-	+	(Aghayee et al., 2017)
Rigid and nonrigid registration	Kidney	-	+	(Lorenz et al., 2012)
	Lung			
Motion artefacts correction	Heart	-	+	(Rohde et al., 2005)
Motion artefacts correction	Brain	-	+	(Greenberg & Kerr, 2009)
SIMA	Brain	-	+	(Kaifosh <i>et al.</i> , 2014)
NMC-CKF	Lung	+	+	(He et al., 2013)
Distortions and motions correction	Colon	—	+	(Vercauteren et al., 2006)
	Kidney			
IMART	Kidney	-	+	(Dunn et al., 2014)
	Liver			
TPP & SeNeCA	[Ca ²⁺	_	_	(Tomek et al., 2013)
	analyses]			

Orange = algorithms requiring programming skills; Blue = Graphic User Interface available; Green = implemented feature; Red = Not implemented feature.

Abbreviations: IMART, intravital microscopy artefact reduction tool; NMC-CKF, nonlinear motion compensation algorithm using a cubature Kalman filter; SeNeCA, Search for Neural Cells Accelerated; SIMA, Sequential IMaging Analysis.

sudden movements occur. A contact-free sensor of optical displacement has been described to actively synchronize the objective's axial position with the moving surface of the rat spinal cord, enabling stable Ca^{2+} imaging *in vivo* (Lee *et al.*, 2008a). With this approach, the circular shape of the reference laser beam becomes hemicircular as it moves away from focus, thus providing an optical means to monitor the position of the tissue with respect to that of the objective. In this case, solely adjusting the objective's axial position (perpendicular to the imaging plane) implies more steps to compensate for X-Y displacements. One group used a piezoactuator-driven pentagon with a high-speed loop that provides visual feedback by tracking beads in the kidney and compensating for planar displacements (Lee et al., 2008b). This group also added a cantilever-based sensor to their system to guide objective displacement in the axial direction (Schroeder et al., 2010). Despite notably reduced amplitude of X-Y movement, this approach requires contact with the sample, which lessens compensation for vertical motion and relies on charge-coupled device camera detection. Therefore, this approach would require extensive hardware modifications to be applied to two-photon excitation microscopy.

Methods based on image analysis can also actively monitor changes in reference volumes and adjust the position of the stage and/or the objective lens in real time (Bakalar et al., 2012; Lee et al., 2014). Schroeder and colleagues' design is based on 2D cross-correlation between two orthogonal imaging planes in a given volume and can correct for X-Y displacements only with a speed limited to $2 \mu m/s$ (Bakalar *et al.*, 2012). The authors improved the performance of their system with resonant scanners for video-rate acquisition coupled to real-time calculations of 3D cross-correlation between volumes of interest over time (Lee et al., 2014). They performed calculations on graphical processing units to estimate tissue motion from entire z-stacks (i.e. in 3D), providing considerably more information for the motion compensation algorithm than 2D-imaging planes. However, this gain in accuracy comes at the expense of increased computational time, implying that high-resolution images might need to be scaled-down to keep up with the large amount of data generated by the resonant scanner. This issue will undoubtedly be addressed in the near future. This innovative approach is also limited by the displacement range of the objective (limited to about 150 µm) and less-efficient motion compensation for displacement rates greater than 200 µm/min, which might preclude its use in some organs, such as the gut or heart (Lee et al., 2014).

Image processing

Postprocessing is generally an integral part of intravital imaging experiments. It is indispensable for most organs despite best efforts to suppress and compensate for tissue motion; however, the amount of processing required varies by organ and usually depends on the structures observed and type of data to be harvested. Some software solutions with key features for two-photon intravital microscopy are suggested in Table 3.

Commonly used operations include image filtering for noise reduction, artefact removal, features detection and image reconstruction and registration (alignment). Different experimental paradigms call for many image-processing approaches. Of note is that image reconstruction and registration do not provide universal solutions to compensate for any type of artefact. Instead, the organs under observation, as well as the amplitude and time scale over which artefacts occur, dictate the optimal method to use. When movement amplitude is large and precludes regions of interest that will be registered between successive frames, whole-frame removal is generally required, as often occurs when imaging the gut, heart, lung and spinal cord. Furthermore, different similarity metrics can be applied to multidimensional image sequences to automatically remove unwanted frames according to userdefined parameters after acquisition is complete (Soulet et al., 2013). Alternatively, piecewise image reconstruction can be performed offline to stitch together artefact-free image segments from different times during acquisition (Santamaría-Pang et al., 2015). This approach reduces temporal resolution, but it also allows image collection in moving organs without the need for triggered acquisition schemes and complex instrumentation. As another option, the machine learning revolution makes it possible to create algorithms for image reconstruction predicting morphological structures. Even if it needs a specific algorithm for a specific structure recognition, the possibility of segmenting the object of interest within the surrounding noise allows a high accuracy for 3D reconstruction (Kumar et al., 2013; Haft-Javaherian et al., 2019).

Moreover, algorithms can be created to optimize geometric transformations applied to a target image to maximize its similarity to a reference image. For example, many imageregistration algorithms can align frames of a video sequence in which movement artefacts are present (interframe artefacts). These algorithms can be successfully applied to align images forming a time series or z-stack, wherein each frame is aligned with the one preceding it or with a reference frame. There are a few broad approaches to image registration. One is based on feature detection and seeks to match specific sets of landmarks (e.g. points, lines, edges) from one image to another (Ishijima *et al.*, 2015; Aghayee *et al.*, 2017). Aghayee and colleagues used motion correction by cell tracking. They target the brightest neurons and track its position over time

using particle finding and tracking algorithm, including deformations compensation (Lorenz et al., 2012). Kumar and colleagues took advantage of feature detection and developed a general framework to correct for feature-based motion using a vessel-ness filter to identify blood vessels in the mouse pancreas (Ishijima et al., 2015). This method is quite robust and significantly reduces movement artefacts from multichannel time series; however, it requires considerable computation time, which reduces performance for large data sets. Using this framework, motion artefacts that occurred on a global scale (i.e. affected fields of view from one frame to another in a similar fashion) were successfully corrected with rigid transformations, whereas local deformations (i.e. present in distinct sections from each frame) were corrected with nonrigid transformations. Another approach involves nonrigid registration algorithms, which correct nonuniform localized deformations well; however, care must be taken when interpreting data, especially when imaging small motile structures, such as microglial processes or dendritic spines. Indeed, these algorithms are unlikely to correct local deformations similarly and may digitally cancel, overlook or even create them altogether. Therefore, nonrigid registration algorithms might be unsuitable for some experimental paradigms (Viergever *et al.*, 2016). Alternatively, intensity-based registration, which compares intensity patterns among images, does not require manual input to be carried out and, thus, can be easily automated (Zitová & Flusser, 2003; Rohde et al., 2005). Common metrics used to assess similarity include the difference of squared intensity, cross-correlation and the sum of the log of absolute differences in addition to mutual information, which is most suitable when frames to be registered are captured with different imaging modalities (Zitová & Flusser, 2003; Dombeck et al., 2007; Loeckx et al., 2010; Jenkins et al., 2013; Viergever et al., 2016).

Given the raster-scanning pattern used to generate images in two-photon intravital microscopy, artefacts may occur while acquiring individual frames (intraframe artefacts). To limit the burden caused by these artefacts, different methods have been used, including the Lucas–Kanade framework, Hidden-Markov Model and the Sequential IMaging Analysis Python package, which address artefacts on a line-by-line basis (Greenberg & Kerr, 2009; He et al., 2013; Kaifosh et al., 2014). Another method used to reduce intraframe artefacts is the cubature-Kalman-filter modelling in a nonlinear system whose constraints help the registration algorithm estimate geometrical transformations (Vercauteren et al., 2006: Greenberg & Kerr, 2009; Kaifosh et al., 2014). Moreover, Vercauteren and colleagues used the relationship between distortions and the motion that caused them to compensate for artefacts generated by a fibre-based optical microprobe (Dunn et al., 2014). In addition to the custom algorithms presented above, and commercial products, front-end software tools that are freely available have been developed to automate artefact

Table 4. Algorithms and freeware available for image registration suitable for TP-IVM.

Similarity measures						
Measure	Pros	Cons	Refs			
Normalized cross-correlation	+ Simple to implement + Insensitive to noise	 Sensitive to intensity variations Correlation peak may be broad Not efficient if large rotation/scale changes 	(Bakalar <i>et al.</i> , 2012)			
Difference of squared intensity; Sum of the log of absolute differences	+ Simple to implement	- Not suitable for multimodality	(Zitová & Flusser, 2003)			
Mutual Information	 + Best suited for multimodality + Insensitive to pixel intensity variations 		(Loeckx et al., 2010)			
	Intensity-based registration algorithms					
Method	Pros	Cons	Refs			
Hidden-Markov Model Lucas–Kanade Cubature Kalman	+ Simple to implement + Simple to implement + Simple to implement	- Suitable for line-scanning acquisition - Suitable for line-scanning acquisition	(Dombeck <i>et al.</i> , 2007) (Greenberg & Kerr, 2009) (He <i>et al.</i> , 2013)			
	Other regist	ration algorithms				
Method	Pros	Cons	Refs			
Phase correlation	+ Fast	- Correlation peak sharper than direct cross-correlation	(Reddy & Chatterji, 1996)			
Particle tracking			(Aghayee <i>et al.</i> , 2017)			
	Front-end fr	reeware solutions				
Automated fr Freeware (Platform) removal?	ame Pros	Cons	Refs			
Intravital Microscopy Yes Toolbox (ImageJ)	+ Cross-platform + Easily adaptable (Macrolanguage) + Well documented + Simplified workflow	- Lack of fourth channel support - Not fully interactive - No GPGPU/multicore acceleration	(Soulet <i>et al.</i> , 2013)			
IMART (MATLAB) No	+ Cross-platform	- Code not readily available - Requires MATLAB license to modify the code	(Dunn et al., 2014)			
SIMA (Python) No	+ Open source code + Python language (free) + Segmentation in ROIs	to money the code	(Kaifosh <i>et al.</i> , 2014)			

removal and image registration in multidimensional data sets from intravital microscopy (Bethge *et al.*, 2013; Soulet *et al.*, 2013; Santamaría-Pang *et al.*, 2015). For comparison purposes, refer to Table 4.

General guidelines, tips and tricks

Choosing a suitable two-photon intravital microscopy approach depends on the biological event to be investigated and the organs being imaged. Here, we discuss the most feasible

multiphoton intravital microscopy in small animals 13



Fig. 1. Intravital multiphoton procedures and considerations. Considering the numerous TP-IVM applications, a single flowchart cannot be used to illustrate every possible scenario. Therefore, a general layout is depicted, emphasizing considerations related to the organ under study, typical artefacts encountered, restraining methods and possible requirements for hardware-based active motion compensation, as well as software solutions. This figure can be used as a general guideline to reduce the impact of motion artefacts during intravital imaging sessions. MIP, maximum intensity projection; ROI, region of interest; TP-IVM, two-photon intravital microscopy.

approaches depending on the type of organ and motion artefact, and provide examples in which various technical solutionshave been successfully used (see Fig. 1 and corresponding Tables 1–4).

Concluding remarks

Although it is virtually impossible to completely eliminate the physiological causes of movement artefacts, efficient mechanical, technical and software approaches have been developed to limit their burden and facilitate data interpretation. With the ongoing advances in molecular, optical and genetic tools that are available to access, identify and study biological mechanisms in increasingly demanding physiological environments and conditions, there is no doubt that two-photon intravital microscopy will occupy a front-line position in the future of biomedical research (Tomek et al., 2013; Pfeiffer et al., 2018; Soltanian-Zadeh et al., 2019). Of note is that technical developments related to light access, acquisition, processing speed and signal collection efficiency will increase the amount of data being collected, thereby stressing the need for robust hardware and software solutions to efficiently manipulate the imaging data. We believe that active motion compensation in real time will become increasingly popular as computational resources and calculation power expand to enable immediate diagnosis and correction of artefacts for greater experimental throughput and more direct appreciation of generated imaging data.

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Contributions

D.S., J.L.-P., B.A and D.D. wrote the manuscript. J.L-P., B.A and D.S. prepared the tables and J.L-P. and D.S. prepared the figures.

Competing financial interests

The authors declare no competing financial interests.

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