The first clinical validation of whole-genome screening on standard trophectoderm biopsies of preimplantation embryos

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Objective: To validate the performance of our laboratory-developed whole-genome screening assay within clinical preimplantation genetic testing environments.

Design: Perform a laboratory-developed whole-genome assay on both cell lines and trophectoderm biopsies, subsequently employing the next-generation sequencing procedure to reach a sequencing depth of 30X. Adhere to the Genome Analysis Toolkit best practices for accuracy, sensitivity, specificity, and precision calculations by comparing samples with references. Our assay was then applied to cell lines and biopsies harboring known pathogenic variants, aiming to ascertain these changes solely from the next-generation sequencing data, independent of parental genome information.

Settings: Clinical laboratory.

Patients: Coriell cell lines and research embryos with known chromosomal or genetic variants. Research trophectoderm biopsies from a couple that are heterozygous carriers for distinct variants in the same autosomal recessive gene (HOGA1).

Intervention: Not applicable.

Main Outcome Measures: Accuracy, sensitivity, specificity, and precision were assessed by comparing the samples to their references. For samples with known variants, we calculated our sensitivity to detecting established variants. For the research embryos, noncarrier, carrier, and compound heterozygous states of inherited HOGA1 variants were distinguished independently of parental samples.

Results: Amplification of DNA from cell lines and embryos yielded success rates exceeding 99.9% and 98.2%, respectively, although maintaining an accuracy of >99.9% for aneuploidy assessment. The accuracy (99.99%), specificity (99.99%), sensitivity (98.0%), and precision (98.1%) of amplified genome in the bottle (reference NA12878) and embryo biopsies were comparable to results on genomic DNA, including mitochondrial heteroplasmy. Using our assay, we achieved >99.99% sensitivity when examining samples with known chromosomal and genetic variants. This encompassed pathogenic CFTR, BRCA1, and other variants, along with uniparental isodisomies and microdeletions such as DiGeorge syndrome. Our research study identified noncarrier, carrier, and compound heterozygous states within trophectoderm biopsies while simultaneously screening for 1,300 other severe monogenic diseases.

Conclusion: To our knowledge, this is the first clinical validation of whole-genome embryo screening. In this study, we demonstrated high accuracy for aneuploidy calls (>99.9%) and genetic variants (99.99%), even in the absence of parental genomes. This assay demonstrates advancements in genomic screening and an extended scope for testing capabilities in the realm of preimplantation genetic testing. (Fertil Steril Rep® 2024;5:63-71. ©2024 by American Society for Reproductive Medicine.)

Key Words: Preimplantation genetic testing, whole-genome screening, in vitro fertilization, next-generation sequencing, clinical validation

Next-generation sequencing data will be made available on request.

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reimplantation genetic testing (PGT) reduces the number of cycles needed to achieve a live birth [\(1](#page-7-0)–3). However, current methods can only assess ploidy status or screen for specific mendelian variants for which parents are known to be carriers, in which case DNA samples from both parents are required. However, in cases where donor eggs or donor sperm are used, it may be difficult to gain access to donor DNA to evaluate carrier status ([4\)](#page-7-1). In addition, small copy number variations (CNV) such as DiGeorge are not screened in regular PGT for aneuploidy (PGT-A) because the deletion size falls below the sensitivity threshold (approximately 2 Mb). Uniparental disomy (UPD) (such as Prader-Willi and Angelman) is also not regularly screened in PGT-A as low-pass next-generation sequencing (NGS) data cannot accurately capture β -allele frequency. To our knowledge, no other clinical whole-genome sequencing (WGS) is currently performed because of poor coverage and high allelic dropout rates ([5\)](#page-7-2). Here, we present a validation study on our latest whole-genome screening assay using 58 embryos, corresponding biopsies, and 41 cell lines. We sought to measure the performance of this new assay against the current clinical standard in ploidy analysis, variant detection using WGS, and screening for mitochondrial genetic disorders, microduplications, and microdeletions, as well as UPD from a single biopsy.

MATERIALS AND METHODS

Sample Collection

All cell lines used in this study were purchased from Coriell (Camden, NJ, USA). DNA was extracted from Coriell, not the Orchid laboratory. A critical cell line used in wholegenome sequencing for preimplantation genetic testing (PGT-WGS) validation is NA12878. It is from the International HapMap project, and Genome in a Bottle (GIAB) has currently characterized its whole-genome, enabling the translation of whole human genome sequencing to clinical practice and innovations in technologies. The cell line was made by transfecting Epstein-Barr virus (EBV) into B lymphocytes from donated blood, which is a common approach to immortalizing EBV-bearing lymphoblastoid cell lines. Other cell lines, such as NA17942, were made in a similar manner. A patient was diagnosed with DiGeorge syndrome at the age of 6 years. Then EBV was transfected into B lymphocytes from donated blood to establish the immortal cell line (NA17942). All cell line information can be accessed by searching cell line identifications on the Coriell website.

Embryo samples were all donated to research and provided by the fertility centers (wIRB number 20215134). All embryos were created using intracytoplasmic sperm injections. Embryos from days 5–7 were biopsied following standard standard operating procedure from clinics. No special SOP is needed. Embryologists at the in vitro fertilization laboratories prepared three samples per embryo. They took two biopsies from each embryo, and the third sample was the rest of the whole embryo. Each biopsy consisted of approximately five cells. We used the whole embryo as our reference and compared each of the biopsies to the corresponding

embryo in the whole-genome variant analysis. A 200 μ L polymerase chain reaction tube with 3 μ L of cell buffer was used for each sample. A clinical case study was done under wIRB number 2022264.

Next-Generation Sequencing and Genomic Data Analyses

Samples were processed in the Orchid laboratory (certified: CAP No. 9234146 and CLIA No. 34D2260214). DNA or biopsies were amplified using a laboratory-developed protocol. DNA sizes after whole-genome amplification (WGA) were first confirmed by running 1%–2% Agarose E-Gel (Invitrogen, Waltham, MA, USA). After size determination, 250– 500 ng of DNA was used for library preparation with the KAPA HyperPlus kit per manufacturer's instructions. Dualindex UMI adapters (Integrated DNA Technologies, San Diego, CA, USA) were used in the ligation. Library concentration was quantified using the Qubit 4 dsDNA HS. Library sizes were measured using the Agilent 4150 Tapestation Genomic ScreenTape assay (Agilent Technologies, Santa Clara, CA, USA). Sequencing runs were performed on a MiniSeq for low-pass aneuploidy screening and a NovaSeq6000 for 30X WGS per manufacturer's instructions. Biologic repeats instead of technical repeats were used in the ploidy analysis, because we took multiple samples from the same embryo and compared the ploidy results to previous clinical PGT-A results. In summary, 58 embryos and corresponding biopsies and 41 cell lines were tested following our whole-genome workflow, and 123 embryo samples were tested following our PGT-A workflow.

Next-generation sequencing data were processed using a combination of the Gencove Sentieon-based human genome pipeline and an in-house pipeline following Genome Analysis Toolkit (GATK) best practices [\(6](#page-7-3)). Genomic Variant Call Formats were generated for each sample and jointly called as part of a larger cohort. The Genome Analysis Toolkit VariantRecalibrator (VQSR) was run on the resulting callset. Mitochondrial DNA was analyzed using GATK without VQSR. Sensitivity, precision, and others were calculated using the Real Time Genomics packages. NxClinical was used for ploidy analysis. Samples with <30% of a chromosomal abnormality were reported as euploid, whereas samples with $\geq 80\%$ of a chromosomal abnormality were reported as aneuploid. All data were aligned to GRCh37 with a bin size of 500 kbp. Embryos were excluded from the analysis on the basis of the following criteria: the whole embryo (source of truth) and biopsy were in agreement with each other but were all inconsistent with the previous clinical third-party PGT-A results, and no relevant mosaicism evidence can be found. Two embryos were thus excluded from statistical analysis accordingly, and details are shown in [Supplemental](#page-8-0) [Figure 1](#page-8-0) (available online). We observed a loss of Chr5 in our samples, whereas the previous clinical PGT-A report showed a loss of Chr5 and also showed a gain of Chr18. To rule out mosaicism, we sequenced the whole embryo (the source of truth) and did not observe trisomy on Chr18 [\(Supplemental Fig. 1\)](#page-8-0). The other case was previously

reported as a complex aneuploid $(XY, +5, +13, +20)$, whereas we saw an euploid XY [\(Supplemental Fig. 1](#page-8-0)).

RESULTS

Validation on Aneuploidy Screening Using Cell Lines and Human Embryos

Ploidy analysis was initially validated by assessing the accuracy of aneuploidy screening. A total of 73 samples from eight commonly used Coriell cell lines were used first to validate our aneuploidy screening ([Supplemental Fig. 2](#page-8-0), available online). These cell lines covered common karyotypes seen in PGT-A, including euploid men and women and autosomal and sex chromosome aneuploidy. We diluted the DNA to approximately 20–50 pg, which is equivalent to the amount of DNA in embryo trophectoderm biopsies. Whole-genome amplification was then performed, followed by low-pass sequencing (approximately 0.01–0.05X) for aneuploidy evaluation with a bin size of 500 kbp on the genome in the analysis. Overall, we achieved >99.9% successful amplification and >99.9% accuracy [\(Supplemental Fig. 2B\)](#page-8-0). Notably, we obtained $>1,500$ ng of DNA for all samples, which is higher and more robust than most WGA approaches.

Next, we extended our PGT-A validation to donated human embryos with a larger variety of karyotypes [\(Fig. 1;](#page-3-0) [Supplemental Table 1](#page-8-0), available online). We obtained 2–3 samples per embryo, on which we performed WGA and ploidy analysis. We first evaluated the consistency of these samples by comparing our CNV analysis to the previous clinical PGT-A reports. Among the samples, we observed a mosaic embryo with two samples being deletion of the short arm of chromosome 2 (-2p) and one sample being monosomy 2 (-2) (No. 55–57); and a mosaic embryo with one sample being mosaic trisomy 19 $(+19)$ and one sample being trisomy 19 (+19) (No. 105-106). Considering the previous PGT-A results reported the same chromosome and the unknown accuracy of the original 2017 PGT-A testing technology, our PGT-A results are acceptably consistent. Two samples (marked indeterminate, [Supplemental Table 1](#page-8-0)) have >8% mitochondrial reads in the NGS data, negatively impacting our CNV calling; however, because high levels of mitochondrial reads often suggest embryo viability issues, the clinical impact of processing samples contaminated by high levels of mitochondrial DNA may be limited ([7\)](#page-7-4). Viability is generally higher with fresh embryos compared with banked embryos because banked embryos suffer from multiple freeze-thaw cycles and additional rounds of biopsies. Regardless, we achieved >99.9% accuracy overall, with 1.6% indeterminate among 123 embryo samples.

Low-level mosaicism in embryos has been reported to be compatible with a successful pregnancy and live birth, especially when the aneuploidy mosaicism level is $\langle 40\%$ [\(8](#page-7-5)). Therefore, our algorithm was designed to capture mosaicism >30%. We performed a dilution series from 50%–10% mosaicism, generated by mixing aneuploid $(47, XY, +18)$ and euploid (46, XX) DNA. As seen in [Supplemental Figure 3B](#page-8-0)-Batch 1 (available online), mosaic samples above 30% could be visualized and were captured successfully by the

algorithm. To confirm the results, we performed another mosaicism dilution using a mixture of NA09288 $(47, XY, +9)$ and euploid (46, XX) DNA and found the same result [\(Supplemental Fig. 3B](#page-8-0)-Batch 2). Additionally, 24 cell line mixtures with 30%–35% aneuploidy mosaicism were tested, and 100% of them were successfully marked during analysis [\(Supplemental Fig. 3B-](#page-8-0)Batch 3).

Validation of Whole-Genome Sequencing Using Cell Lines and Human Embryos

Although multiple clinical laboratories have demonstrated good performance in PGT-A [\(9](#page-7-6)), to our knowledge, none have attempted validation on PGT-WGS. DNA derived from WGA to date has poor quality and lowered sequence fidelity compared with genomic DNA and has not been used for embryo screening under clinical conditions ([10\)](#page-7-7). Our results using a laboratory-developed WGA protocol show that our assay achieves comparable sensitivity and specificity to genomic DNA.

We used the National Institute of Standards and Technology (NIST) GIAB (NA12878) and its variants as the data analysis reference. Both genomic DNA and amplified DNA from NA12878 were analyzed and compared with benchmark calls from GIAB (NIST v4.2.1). As shown in [Supplemental Tables 2](#page-8-0) and [3](#page-8-0) (available online), accuracy and specificity at the whole-genome level are 99.99% for both amplified DNA and genomic DNA. We observed an average of 99.8% genomic coverage in amplified DNA and the same in genomic DNA (gDNA) ([Supplemental Tables 2](#page-8-0) and [3\)](#page-8-0). The precision of amplified DNA and gDNA are 98.1% and 97.8%, respectively, suggesting our amplified DNA does not generate more false positive calls than gDNA ([Supplemental Table 2\)](#page-8-0). Moreover, sensitivity reaches 98.0% in amplified DNA as compared with 98.9% in gDNA, indicating false negative calls in data are similar in magnitude as well ([Supplemental Table 2](#page-8-0)). Therefore, our WGS on amplified DNA was validated against the variant list from NIST and its sequencing outcome is comparable with gDNA.

To validate the performance of biopsies of clinical embryos, we compared the results of the biopsies to those of their corresponding embryos. Using the whole embryo as the reference, we observed an average of 99.6% genomic coverage, 99.9% accuracy, 99.9% specificity, 98.0% precision, and 98.1% sensitivity ([Table 1](#page-4-0) & [Table S4,](#page-8-0) available online). The demonstrated concordance allows us to treat the WGS of an embryo biopsy as an accurate reflection of the entire embryo's genome.

Validation on Mitochondrial DNA

A high proportion of pathogenic heteroplasmy has been correlated to mitochondrial diseases, including early-onset metabolic and degenerative diseases. Our validation of mitochondrial DNA focused on mitochondrial genome coverage, sensitivity, and precision by comparing biopsies to their embryos. Setting 15% as our reportable heteroplasmy threshold, we observed an average of 100% mitochondria DNA coverage, >99.9% accuracy, >99.9% specificity, 99.0%

Summary of preimplantation genetic testing for aneuploidy on embryo samples. Examples of copy number variation (CNV) results on embryo samples.

Xia. First clinical validation of PGT-WGS. Fertil Steril Rep 2024.

TABLE 1

Validation results of the whole genome screening. Comparison of biopsies and their embryos in terms of genomic coverage, total SNV called, accuracy, specificity, precision, and sensitivity. The whole embryos were used as references.

sensitivity, and >99.9% precision [\(Supplemental Table 5,](#page-8-0) available online). Because mitochondrial DNA is known to be exclusively inherited from the mother, our assay has the

potential to be used to perform maternity confirmation.

Detection of Specific Variants Using WGS without Parental Samples

We performed WGS on biopsies from embryos that previously underwent PGT-M, as well as on Coriell cell lines that carry specific pathogenic variants. Following our protocol with 30X sequencing, all variants detected by previous PGT-M assays were detected successfully in our WGS results without the use of parental genomes ([Table 2](#page-5-0)). To further confirm our ability to capture pathogenic variants in WGS, Coriell cell lines were selected to represent common genetic disorders. Amplified DNA from picogram-level of Coriell cell line followed by 30X sequencing further confirmed our PGT-WGS assay has ability to detect all reported pathogenic variants regardless of the number of variants in one sample [\(Table 3](#page-6-0)) ([11\)](#page-7-8).

We demonstrate the value of this screening via a clinical research case ([Supplemental Table 6](#page-8-0), available online). Here, both parents carry different HOGA1 variants as determined using carrier screening. Our embryo screening identified HOGA1 status from WGS data directly, without the use of parental genomes or a custom probe design. In addition, the screening included an analysis of chromosomal abnormalities and pathogenic variants in approximately 1,300 genes related to monogenic neurodevelopmental disorders, birth defects, and hereditary cancers. [Supplemental](#page-8-0) [Table 6](#page-8-0) includes a summary of these results. A deidentified sample report is included in [Supplemental Figure 4](#page-8-0) (available online). Please note that for our general screening, we only report affected embryos, meaning we do not report carrier status unless it was specifically requested on the test requisition form.

Common Microduplications and Deletions, Triploid, as well as Uniparental Disomy Screening

Besides variants, we also validated the screening for microduplications, microdeletions, and uniparental disomy, among others, that conventional PGT-A is unable to detect. Amplified DNA from picogram-level Coriell cell lines was used as a substitute because the availability of research embryos with the above genotypes is extremely rare. We covered a variety of CNV-related diseases, including but not limited to Cri-Du-Chat, Williams-Beuren, DiGeorge and Prader-Willi syndrome ([Supplemental Table 7,](#page-8-0) available online). On the basis of limit of detection study, we were able to reproducibly detect $CNV > 400$ Kb and UPD >20 Mb at a sequence depth of 30X WGS. Examples are shown in [Supplemental Figure 5](#page-8-0) and [Supplemental Table 7](#page-8-0) (available online).

TABLE 2

Variants in embryo samples that underwent PGT-M previously. PGT-WGS captured all reported variants in positive samples and was clean on negative samples.

Xia. First clinical validation of PGT-WGS. Fertil Steril Rep 2024.

DISCUSSION

We validated the performance of our PGT-WGS in this study. The screen included PGT-A, uniparental isodisomy, pathogenic microduplication and microdeletions, gene panels, and mitochondrial heteroplasmy. Remarkably, the DNA genomic coverage, sensitivity, and specificity from amplified material were broadly equivalent to assays performed on the current clinical gold standard, unamplified genomic DNA. On the basis of equivalent coverage, sensitivity, and specificity, this technique should make it possible to screen embryos before implantation for chromosomal and genetic disorders. Potential benefits of the new technique may include increasing the likelihood of a successful pregnancy (on the basis of the fraction of mitochondrial reads) and reducing the likelihood of birth defects or pediatric or adult developmental disorders.

To ensure accurate and relevant identification of genetic causes of severe, highly penetrant monogenic diseases, we scored 1,300 genes associated with well-studied conditions [\(12](#page-7-9)). These gene selections are based on American College of Medical Genetics and Genomics panels for applicable embryo screening and are grounded in extensive research spanning decades, including familial analysis and cohort studies [\(13](#page-8-1)). For many of these genes, functional investigations have established strong links between them and specific disorders. Considering that humans possess over 20,000 genes, our approach takes a conservative stance by concentrating on the 1,300 genes that have undergone a comprehensive review and have been unequivocally linked to severe disease. This targeted gene selection ensures that we prioritize clinically meaningful implications for patients when making decisions about embryo transfer. The same concept applies to microduplications and microdeletions. Instead of a general screening, we have selected approximately 50 regions on the basis of the literature where there are known clinically relevant microdeletion and microduplication syndromes. For example, DiGeorge syndrome occurs at 22q11.2, and Cri-Du-Chat occurs at 5p-. Traditional carrier screening, for example, requires genes to have a confirmed relationship between the detected mutations and a well-defined disorder to provide valuable information to patients and allow reproductive decision-making. It is crucial to strike a balance between the amount of data provided and the complexity it presents, as an excess of information can pose challenges when patients are asked to make reproductive decisions. We similarly prioritize diagnostic precision, giving high accuracy in identifying the genetic causes of severe monogenic diseases. Although noninvasive PGT-A is becoming possible ([14](#page-8-2)), initial attempts on noninvasive PGT-WGS showed severe allele dropout, making it not suitable for clinical use currently.

In addition, polygenic risk scores are also easily computable with our method because of the high genomic coverage and accuracy of variants. Some polygenic risk scores use 6– 7 million single nucleotide polymorphisms in total [\(15\)](#page-8-3), which is difficult to achieve on single nucleotide polymorphism array chips without relying heavily on statistical imputation. The theoretical limits of genome imputation as applied to rare variant detection are a topic of open research [\(16\)](#page-8-4).

Whole-genome sequencing (WGS) is a powerful molecular technique that involves decoding >99% of the DNA sequence of an individual, providing a comprehensive

TABLE 3

Variants in Coriell cell lines that possess known variants. PGT-WGS captured all reported variants in positive samples.

Note: PGT $=$ preimplantation genetic testing; WGS $=$ whole-genome sequencing.

Xia. First clinical validation of PGT-WGS. Fertil Steril Rep 2024.

understanding of their genetic makeup. In 2009, the first announcement of WGS was made. Clinical WGS has been available since 2014 and has been employed primarily to identify a genetic diagnosis for diseases in unhealthy individuals. Historically, WGS is ordered when a patient presents with unexplained or complex medical conditions that conventional tests have failed to diagnose accurately. Because the cost of testing has dropped and general population interest has spiked, more whole-genome data are available from healthy individuals. Supported by NIH funding, Genomes2- People is an example of a research team managing a number of NIH studies involving genetic testing in healthy populations, including BabySeq. Many companies have started switching from whole exome sequencing to WGS this year after Illumina launched NovaSeq X Plus sequencer, which brings the reagent cost of WGS from \$1,000 per sample to \$200, making PGT-WGS more attractive.

CONCLUSION

To our knowledge, this is the first clinical validation of wholegenome embryo screening. In this study, we demonstrated high accuracy for aneuploidy calls (>99.9%) and genetic variants (99.99%), even in the absence of parental genomes. This assay demonstrates advancements in genomic screening and an extended scope for testing capabilities in the realm of PGT.

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CRediT Authorship Contribution Statement

Yuntao Xia: Validation, Supervision, Methodology, Investigation, Formal analysis, Data curation, Conceptualization. Maria Katz: Writing – review & editing, Writing – original draft, Conceptualization. Dhruva Chandramohan: Formal analysis, Data curation. Elan Bechor: Methodology, Formal analysis, Data curation. Benjamin Podgursky: Supervision, Software, Formal analysis, Data curation, Conceptualization. Michael Hoxie: Methodology. Qinnan Zhang: Writing – review & editing, Visualization, Methodology. Willy Chertman: Writing – original draft. Jessica Kang: Methodology. Edwina Blue: Methodology. Justin Chen: Methodology. Justin Schleede: Methodology, Conceptualization. Nathan R. Slotnick: Supervision, Conceptualization. Xiaoli Du: Supervision, Conceptualization. Robert Boostanfar: Supervision, Resources, Methodology. Eric Urcia: Supervision, Resources, Conceptualization. Barry Behr: Supervision, Resources,

Conceptualization. Jacques Cohen: Writing – review & editing, Writing – original draft, Conceptualization. Noor Siddiqui: Supervision, Resources, Conceptualization.

Declaration of Interests

Y.X., M.K., D.C., E.Bechor., B.P., M.H., Q.Z., W.C., J.S., N.R.S., X.D., N.S. are employees of Orchid Health, a clinical preimplantation genetic testing laboratory. J.K., E. Blue, J. Chen, R.B., E.U., J. Cohen have nothing to disclose. B.B. is a scientific advisor to Orchid.

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