

# Oct1 and OCA-B are selectively required for CD4 memory T cell function

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**Epigenetic changes are crucial for the generation of immunological memory. Failure to generate or maintain these changes will result in poor memory responses. Similarly, augmenting or stabilizing the correct epigenetic states offers a potential method of enhancing memory. Yet the transcription factors that regulate these processes are poorly defined. We find that the transcription factor Oct1 and its cofactor OCA-B are selectively required for the in vivo generation of CD4<sup>+</sup> memory T cells. More importantly, the memory cells that are formed do not respond properly to antigen reencounter. In vitro, both proteins are required to maintain a poised state at the *Il2* target locus in resting but previously stimulated CD4<sup>+</sup> T cells. OCA-B is also required for the robust reexpression of multiple other genes including *Ifng*. ChIPseq identifies ~50 differentially expressed direct Oct1 and OCA-B targets. We identify an underlying mechanism involving OCA-B recruitment of the histone lysine demethylase Jmjd1a to targets such as *Il2*, *Ifng*, and *Zbtb32*. The findings pinpoint Oct1 and OCA-B as central mediators of CD4<sup>+</sup> T cell memory.**

Memory immune responses provide critical protection against viral, microbial, and parasitic pathogens. Understanding memory generation is therefore an area of paramount importance for vaccine development, but one in which our understanding remains inadequate. CD4<sup>+</sup> memory T cells persist for long periods and provide protection as both central/circulating and tissue-resident cells (Hammarlund et al., 2003; Darrah et al., 2007; Williams et al., 2008; Pepper et al., 2011; Iijima and Iwasaki, 2014; Zens and Farber, 2015). Although transcription regulators such as T-bet, Eomes, Blimp-1, Bcl-6, STAT3, and Foxo1 have been implicated in the generation of T cell memory, mostly in CD8<sup>+</sup> cells (Ichii et al., 2002, 2007; Intlekofer et al., 2007; Joshi et al., 2007; Kallies et al., 2009; Rutishauser et al., 2009; Banerjee et al., 2010; Cui et al., 2011; Rao et al.,

2012; Hess Michelini et al., 2013), little is known regarding the mechanism, in particular with respect to CD4 memory. Furthermore, factors selectively regulating memory cell populations are not well described.

OCA-B/OBF-1/Bob.1 (gene symbol *Pou2af1*) is a transcriptional coactivator widely expressed along the developing B lymphocyte axis, but not during T cell development or in naive CD4<sup>+</sup> T cells. Despite the fact that it is induced after T cell activation (Sauter and Matthias, 1997; Zwilling et al., 1997; Mueller et al., 2013), loss of OCA-B only minimally affects initial cytokine production at short time points after initial activation (Kim et al., 1996; Schubart et al., 1996; Brunner et al., 2007; Yosef et al., 2013). OCA-B localizes to target DNA by interacting with the sequence-specific DNA-binding transcription factors Oct1 (*Pou2f1*) and Oct2 (*Pou2f2*). Oct1 is constitutively expressed in CD4<sup>+</sup> T cells (Garrity et al., 1994). *Il2* is a T cell-specific Oct1 target (Ullman et al., 1991). This key cytokine is induced in naive CD4<sup>+</sup> T cells after activation but expressed more robustly upon re-stimulation of previously stimulated T cells (Murayama et al., 2006). In vitro, poisoning of *Il2* for later robust expression requires Oct1 (Shakya et al., 2011). To maintain a poised state, Oct1 recruits Jmjd1a/KDM3A to the *Il2* promoter. Jmjd1a is a histone lysine demethylase that catalyzes the removal of

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Abbreviations used: ChIP, chromatin IP; DSG, disuccinimidyl glutarate; ESC, embryonic stem cell; IGV, integrated genome viewer; IP, immunoprecipitation; LCMV, lymphocytic choriomeningitis virus; Lm, *Listeria monocytogenes*; lncRNA, long non-coding RNA; MSCV, murine stem cell virus; NuRD, nucleosome-remodeling deacetylase; qPCR, quantitative PCR.

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histone H3K9me1 and -me2 marks (Yamane et al., 2006). Jmjd1a does not associate with Oct1 at *Ii2* in naive cells but rapidly associates after T cell activation. The MEK-ERK arm of the MAPK signaling pathway is required for initial association. In rested cells, Jmjd1a remains associated in the absence of MAPK activity (Shakya et al., 2011). This result suggested that another activity localizes Jmjd1a to Oct1 at the *Ii2* promoter at long time points.

Here we show that OCA-B is required for Jmjd1a association with *Ii2* specifically in resting but previously stimulated CD4<sup>+</sup> T cells. Restimulation of OCA-B-deficient cells results in defective *Ii2* expression. Furthermore, we show that OCA-B is required for robust activity of multiple Oct1/OCA-B target genes in the restimulated condition. Using pathogen infection models, we show that Oct1 and OCA-B are both required for robust memory responses in vivo. These results identify Oct1 and its cofactor OCA-B as fundamental determinants of CD4 T cell memory, identify the relevant targets, and delineate a mechanism involving removal of negative epigenetic marks.

## RESULTS

### OCA-B is induced after naive CD4<sup>+</sup> T cell activation and localizes Jmjd1a to *Ii2*

OCA-B is induced after T cell activation (Sauter and Matthias, 1997; Zwilling et al., 1997; Mueller et al., 2013). We corroborated the OCA-B induction using intracellular staining and Western blotting with primary naive mouse CD4<sup>+</sup> T cells (CD8a<sup>neg</sup>, CD11b<sup>neg</sup>, CD45R<sup>neg</sup>, DX5<sup>neg</sup>, Ter-119<sup>neg</sup>, CD44<sup>lo</sup>) stimulated with CD3ε and CD28 antibodies. OCA-B is not expressed in naive cells but becomes expressed around 6 h (Fig. 1, A and B). OCA-B persists in cells stimulated for 2 d and rested for an additional 8 d (Fig. 1 B, lane 4). We also used phospho-ERK1/2 antibodies to confirm the absence of MAPK activity in resting cells (Fig. 1 B).

OCA-B interacts with Jmjd1a in coimmunoprecipitation (co-IP) assays using 2-d-stimulated WT naive CD4<sup>+</sup> T cells (Fig. 1 C). To determine whether this interaction requires Oct1, we used Oct1-deficient MEFs (Tantin et al., 2005) stably transduced with murine stem cell virus (MSCV) retroviruses encoding human OCA-B or empty vector controls. Jmjd1a efficiently coimmunoprecipitated ectopically expressed OCA-B in WT but not Oct1-deficient fibroblasts (Fig. 1 D), indicating that Oct1 helps mediate the OCA-B/Jmjd1a interaction.

In naive T cells, Oct1 associates with an inhibitory chromatin remodeling complex known as nucleosome-remodeling deacetylase (NuRD) at the *Ii2* promoter, but rapidly switches to Jmjd1a after stimulation. Switching requires the MEK-ERK arm of the MAPK signaling pathway (Shakya et al., 2011). After removal of the stimulus, Jmjd1a is retained even in the absence of MAPK signals. To test whether OCA-B was the activity responsible for maintaining Jmjd1a at *Ii2*, we performed chromatin IP (ChIP)-quantitative PCR (qPCR) using primary naive splenic WT or *Pou2af1*<sup>-/-</sup>

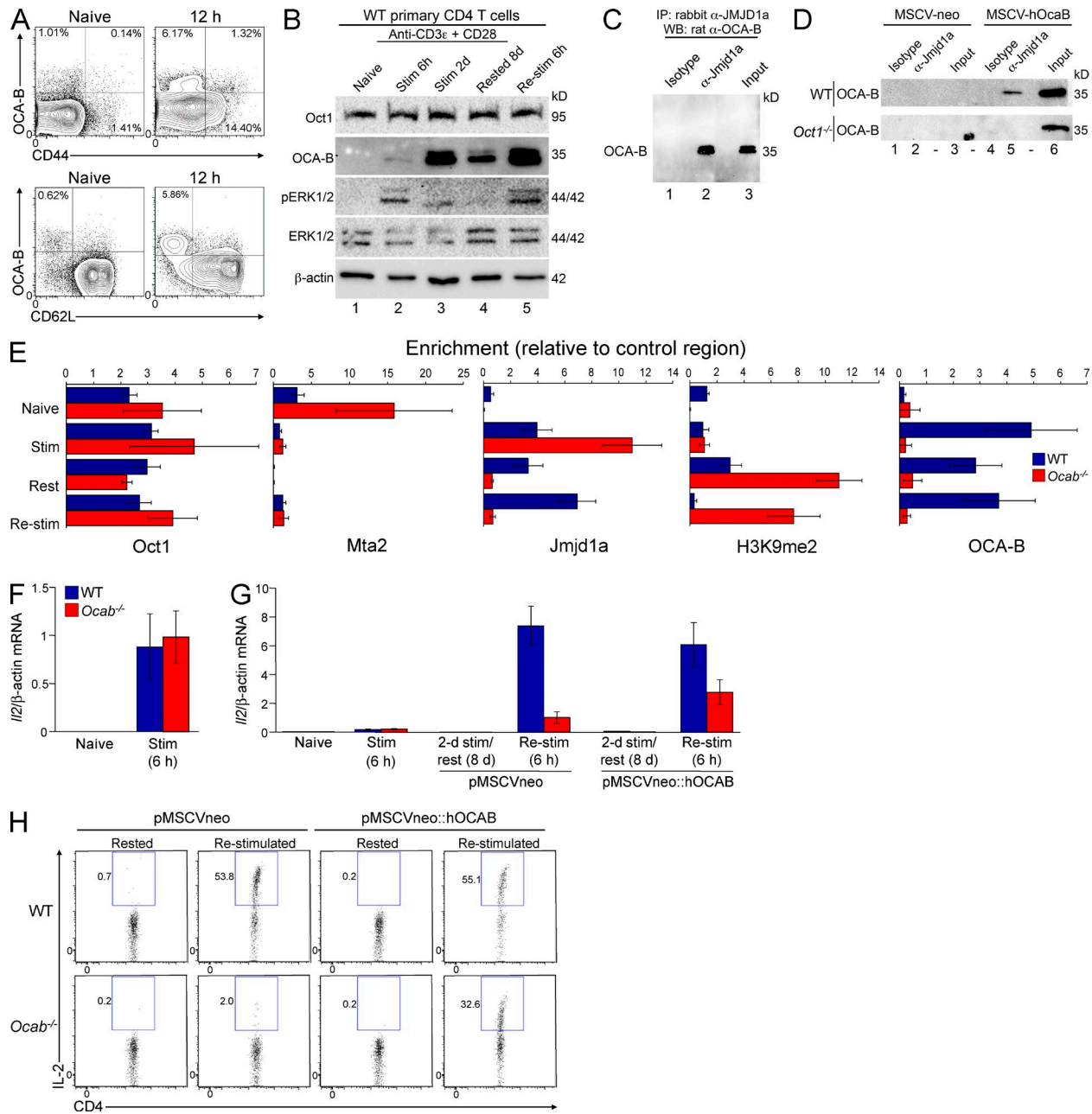
(hereafter called *Ocab*<sup>-/-</sup>) CD4<sup>+</sup> T cells. Cells were taken directly ex vivo (Naive), stimulated for 6 h (Stim), stimulated for 2 d and allowed to rest for 8 d (Rested), or rested and restimulated for 6 h (Re-stim). Oct1 constitutively associates with *Ii2* (Fig. 1 E). After T cell stimulation, MTA2 (a subunit of NuRD) dissociates from *Ii2* and Jmjd1a associates. Jmjd1a association was independent of OCA-B in Stim cells, as expected because ERK1/2 mediates the Oct1-Jmjd1a interaction at this time point (Shakya et al., 2011). Rested normal T cells maintain Jmjd1a association with *Ii2* simultaneously with the presence of H3K9me2, consistent with prior findings (Shakya et al., 2011). T cell stimulation may therefore augment Jmjd1a activity and/or decrease the activity of one or more H3K9me2 methyltransferases. In contrast to normal cells, *Ocab*<sup>-/-</sup> cells do not maintain association with Jmjd1a (Fig. 1 E). OCA-B is therefore required to localize Jmjd1a to *Ii2* selectively at long time points. OCA-B is also required to recruit Jmjd1a in Re-stim cells. Failure to recruit Jmjd1a is associated with H3K9me2 accumulation specifically at long time points in the OCA-B-deficient condition (Fig. 1 E).

### OCA-B promotes robust secondary *Ii2* responses

We tested *Ii2* expression in Naive, Stim, Rested, or Re-stim OCA-B-deficient CD4<sup>+</sup> T cells. For these experiments, we transduced stimulated *Ocab*<sup>-/-</sup> T cells with MSCV retroviruses encoding OCA-B or empty vector controls. 6-h-stimulated *Ocab*<sup>-/-</sup> cells displayed no difference in *Ii2* expression compared with controls (Fig. 1 F). Cells of both genotypes also expanded equivalently after initial stimulation (not depicted). Re-stim WT cells displayed a >20-fold increase in *Ii2* expression over the prior stimulation, as expected. In contrast, *Ocab*<sup>-/-</sup> Re-stim cells display a severe defect, behaving similarly to naive cells (Fig. 1 G). The expression defect was partially rescued by transduction (~40% efficiency) with MSCV-hOcab, indicating that the OCA-B requirement is cell intrinsic. Flow cytometry analysis produced similar results for IL-2 production (Fig. 1 H). These findings indicate that OCA-B is required for robust *Ii2* expression specifically in previously stimulated CD4<sup>+</sup> T cells.

### Oct1 and OCA-B coordinate poised memory gene expression programs in previously stimulated T cells

To test whether OCA-B similarly regulates additional genes, we performed RNAseq. Between 25 and 30 million sequence reads were generated for each sample, ~50% of which aligned perfectly to the mouse reference genome. After initial activation, few gene expression changes were noted between stimulated WT and *Ocab*<sup>-/-</sup> cells (Fig. 2 A). In contrast, 110 genes normally induced more than twofold upon Re-stim showed a more than twofold diminution in *Ocab*<sup>-/-</sup> cells compared with WT (Fig. 2 B, Table 1, and Table S2). This set includes *Ii2* (#12), as well as *Ii9* (#3), *Ifng* (#5), *Ii17a* (#9), and *Ii6* (#21). In addition, the stem cell marker *Ly6a* (*Sca-1*) was poorly expressed, as was *Zbtb32* (*Plzp*). *Zbtb32* encodes a transcriptional repressor of *Prdm1/Blimp1* (Beaulieu et al.,



**Figure 1. OCA-B localizes *Jmjd1a* to the *Il2* promoter at long time points after T cell activation and is required for robust *Il2* expression in rested but previously stimulated primary T cells.** (A) Naive mouse splenic CD4<sup>+</sup> T cells were stimulated in vitro for 12 h and stained for CD44, CD62L, and intracellular OCA-B. Naive cells are shown as a control. (B) Western blots showing the time course of naive helper T cell polyclonal activation. OCA-B induction is shown, as is phospho-ERK1/2 status. Oct1, ERK1/2, and  $\beta$ -actin are shown as controls. (C) 100  $\mu$ g of total primary T cell extract in RIPA buffer was used for IP with anti-*Jmjd1a* antibody or isotype control. OCA-B Western blot (WB) is shown. Endogenous proteins were used. 2.5% input is shown in lane 3. (D) Similar to C except 100  $\mu$ g of total WT or *Oct1*<sup>-/-</sup> 3T3 MEF extract in RIPA buffer was used. Human OCA-B was introduced by viral transduction. (E) ChIP-qPCR was performed at the *Il2* promoter using purified naive T cells (Naive), 6-h-stimulated cells (Stim), cells stimulated for 2 d and cultured for 8 d in the absence of stimulus (Rested), or the same cells stimulated for 6 h (Re-stim). Antibodies specific to Oct1, *Jmjd1a*, *Mta2* (NuRD), OCA-B, and H3K9me2 were used. Enrichment was calculated relative to a control genomic region, isotype control antibody, and standard input DNA. Values depict mean  $\pm$  SD of three biological replicates. Differences in absolute levels of enrichment reflect variability in antibody properties. (F) WT and *Ocab*<sup>-/-</sup> cells were stimulated for 6 h, and *Il2* mRNA expression was assessed using TaqMan RT-qPCR. mRNA levels were normalized to  $\beta$ -actin. Triplicate results are shown  $\pm$  SD. (G) *Il2* mRNA expression was measured in Naive, Stim, Rested, or Re-stim WT and *Ocab*<sup>-/-</sup> cells as in F. Expanding cells were additionally infected using MSCV (empty vector or encoding human OCA-B). Cells were not drug selected. Naive and Stim mRNA expression data are identical to F, except plotted on a different y axis. (H) Cells stimulated as in G were subjected to intracellular cytokine staining using antibodies against IL-2 and assessed by flow cytometry.

2014), a known modulator of T cell memory (Rutishauser et al., 2009). RNAseq read density tracks for *Zap70*, a component of the T cell receptor signaling complex, are shown as a control in Fig. 2 C. *Il2*, *Ifng*, *Il17a*, *Ly6a*, and *Zbtb32* are shown in Fig. 2 D. In addition, a small group of genes encoding CTL effector molecules was inappropriately expressed in Rested *Ocab*<sup>-/-</sup> cells, including *Gzmd* and *Prfl* (Fig. 2 E) and the linked loci *Gzme* and *Gzmg* (not depicted). We independently validated differential expression of several genes including *Il2* (not depicted), *Ifng*, and *Zbtb32* using RT-qPCR (Fig. 2 F). Transcriptome clustering indicated that Naive, Stim, and Rested WT and *Ocab*<sup>-/-</sup> cells were most similar to each other, whereas Re-stim *Ocab*<sup>-/-</sup> cells clustered with naive cells (Fig. 2 G).

In T cells, Oct1 has been functionally associated with multiple target cytokine genes including *Il2*, *Il4*, *Il5*, *Il8*, *Il12b*, and *Il13* (Kaushansky et al., 1994; Pfeuffer et al., 1994; Wu et al., 1997; Bert et al., 2000; Cron et al., 2001; Zhou et al., 2007; Kiesler et al., 2009). Oct1 additionally associates with widely expressed genes such as those encoding histones, TBP-associated factors (TAFs), and RNA polymerase II subunits (Sive et al., 1986; Fletcher et al., 1987; Kang et al., 2009). Oct1 is dispensable for expression of these genes and instead buffers them against inappropriate repression by external stress (Kang et al., 2009; Shakya et al., 2011). Finally, Oct1 also associates with cell type-specific genes in other lineages. Examples include immunoglobulins (Falkner and Zachau, 1984; Mason et al., 1985; Wirth et al., 1987) and *Cdx2* (Jin and Li, 2001; Shakya et al., 2011). To study genome-wide Oct1 and OCA-B DNA binding, we performed ChIPseq. Because OCA-B ChIPseq was poor using formaldehyde cross-linking, we added a longer cross-linker to the reactions (Fig. S1). Peak calling from Rested or Re-stim cells enriched using Oct1 or OCA-B antibodies identified ~5,000–7,000 enriched genomic regions, the majority of which (3,570) were common between the four conditions. The 3,570 regions corresponded to 3,173 nearby genes (Fig. 2 H and Table S3). Gene Ontology enrichments for the set of genes bound in all four conditions identified normal and deregulated immune function as the most significantly enriched components (Table S4). The 3,173 genes included 50 of the 110 differentially expressed genes identified by RNAseq (45%) as direct targets (Table 1). This set included *Il2*, *Ifng*, and *Zbtb32* (Fig. 2 I). ChIP-qPCR at a site in the *Ifng* promoter (Penix et al., 1993) and newly identified sites in *Zbtb32* and downstream of *Ifng* confirmed binding of Oct1 and OCA-B in Resting and Re-stim cells and extended these results to the H3K9me2 mark (Fig. 2 J).

Inspection of the *Ifng* and *Zbtb32* regions revealed strong binding motifs conserved to human. The signal identified 52 kb downstream of *Ifng* was positioned between *Ifng* and *Tmevpg1* (*NeST*), a long noncoding RNA (lncRNA) that supports *Ifng* expression (Vigneau et al., 2003; Collier et al., 2012; Gomez et al., 2013). This element contains a pair of conserved perfect consensus octamer motifs (Fig. 2 K). Interestingly, there were other spatially linked, coregulated direct

target pairs, including *Il2/Il21*, *Icos/Ctla4*, *Serpinb6b/SerpinB9*, *Tnfrsf4 (Ox40)/Sdf4*, *Hemk1/Cish*, *Wisp1/Ndr1*, and *Chchcd4/Tmem97* (Table 1). *Zbtb32* also contained a conserved perfect octamer motif ~1.5 kb upstream (Fig. 2 K). There were many other targets with no expression changes, including housekeeping genes such as histones, *Polr2a* and *Taf12* (Fig. 3). In contrast, genes expressed in other lineages such as immunoglobulins and *Cdx2* were not bound, despite the fact that they contain perfect binding sites. Inappropriately expressed genes in resting *Ocab*<sup>-/-</sup> cells such as *Gzmd* and *Prfl* (Fig. 2 E) were also not bound (not depicted).

Despite the fact that OCA-B associates with multiple differentially expressed immunomodulatory genes, it was possible that defective IL-2 production contributes to defective expression of the other genes. To test this possibility, we provided exogenous IL-2 to WT and *Ocab*<sup>-/-</sup> cells after in vitro stimulation and then rested and restimulated as before. In the absence of IL-2, *Ocab*<sup>-/-</sup> cells produced significantly reduced quantities of IL-2, IFN $\gamma$ , and TNF, as expected (Fig. 4). Supplemented IL-2 induced T cell expansion and increased the proportion of live cells in the culture regardless of genotype (not depicted). Exogenous IL-2 also significantly increased endogenous IL-2, IFN $\gamma$ , and TNF cytokine production in WT cells. However, IL-2 failed to correct defects in cytokine production in Re-stim *Ocab*<sup>-/-</sup> cells (Fig. 4). Consistent with the ChIPseq results, these findings provide functional evidence that coordinate OCA-B regulation of multiple target genes contributes to the overall phenotype.

### OCA-B-deficient T cells manifest poor memory recall responses in vivo

To test OCA-B induction during pathogen responses, we used lymphocytic choriomeningitis virus (LCMV) infection in conjunction with SMARTA T cell receptor transgenic mice, which are specific for the immunodominant CD4 epitope of the LCMV glycoprotein (GP<sub>61-80</sub>) and generate strong Th1 CD4 responses (Oxenius et al., 1998). We adoptively transferred  $5 \times 10^5$  WT Thy1.1<sup>+</sup> SMARTA transgenic naive T cells from spleens and lymph nodes (purity >95%; not depicted) into Thy1.2<sup>+</sup> recipients. 1 d later, recipient mice were infected with LCMV, after which OCA-B expression was tested at 1, 3, 8, and 42 d after infection using intracellular antibody staining. Even without secondary antibody amplification, OCA-B protein could be detected over background in SMARTA T cell populations activated in vivo (Fig. 5 A).

The failure to robustly induce *Il2* and other target genes in vitro selectively at long time points suggested that OCA-B-deficient T cells might display impaired memory responses in vivo. We therefore tested whether OCA-B promotes T cell memory. We combined  $10^4$  *Ocab*<sup>-/-</sup> Ly5.2<sup>+</sup>Thy1.2<sup>+</sup> SMARTA T cells 1:1 with Thy1.1<sup>+</sup>Thy1.2<sup>+</sup>Ly5.2<sup>+</sup> WT SMARTA transgenic cells and adoptively transferred them into Ly5.1<sup>+</sup>Ly5.2<sup>+</sup> recipients. This approach allows simultaneous tracking of WT and *Ocab*<sup>-/-</sup> SMARTA cells within the same host. At peak response (8 d after infection), *Ocab*<sup>-/-</sup> SMARTA



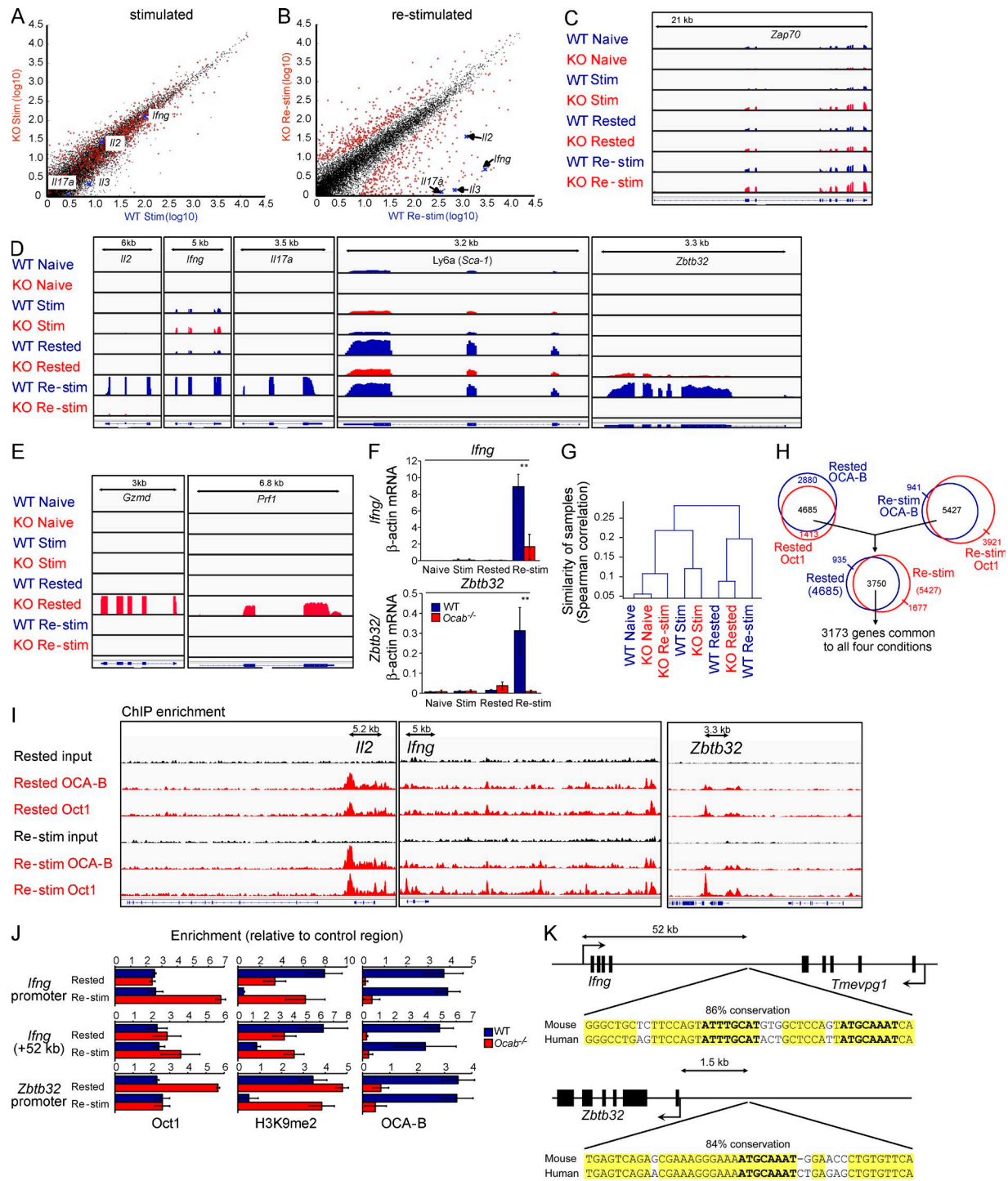


Figure 2. **OCA-B coordinates the expression of multiple direct target genes in Re-stim primary CD4<sup>+</sup> T cells.** (A) Mouse WT and *Ocab*<sup>-/-</sup> primary CD4<sup>+</sup> T cells were isolated, stimulated for 6 h, and prepared for RNAseq. Gene expression scatter plot is shown from the two cell types based on cufflinks. *Il17a*, *Il2*, *Il3*, and *Ifng* are highlighted for purposes of comparison with B. Significantly changed genes in B are shown in red. Displayed values are log<sub>10</sub> (fragments per kilobase per million + 1). (B) Similar data (as in A) using Re-stim cells. Differentially expressed genes are marked in red. (C) RNAseq read densities across mouse *Zap70* were plotted as custom tracks using the integrated genome viewer (IGV), confirming RNAseq quality and normalization. Naive, Stim, Rested, and Re-stim cells are shown ± OCA-B. (D) Read densities for *Il2*, *Ifng*, *Il17a*, *Ly6a*, and *Zbtb32*. (E) *Gzmd* and *Prf1*. (F) *Ifng* and *Zbtb32* mRNA levels were assessed by RT-qPCR using primary T cells stimulated as in A and B in biological triplicate. Error bars depict ±SD. \*\*, Student's *t* test *p*-value ≤0.005. (G) Spearman correlation values were determined for the entire alignable RNAseq dataset and plotted as a dendrogram. (H) Overlapping

CD4<sup>+</sup> T cell expansion was equivalent to WT (Fig. 5 B). By 38 d after infection, fewer OCA-B-deficient SMARTA cells populated the memory compartment. The numbers ranged between 3- and 50-fold fewer in different mice (Fig. 5 C).

The most important functional test of a memory T cell is its response to a secondary challenge. We rechallenged mice with recombinant *Listeria monocytogenes* (Lm)-expressing LCMV GP<sub>61-80</sub> (Lm-gp61). Although WT SMARTA cells responded robustly, OCA-B-deficient SMARTA cells failed to generate recall responses 7 d after rechallenge (Fig. 5 B, 38 + 7 d). Similar findings were made using five mice analyzing either peripheral blood (Fig. 5 C) or total numbers in the spleen (Fig. 5 D). *Ocab*<sup>-/-</sup> and WT SMARTA cells also differed in their ability to adopt CD62L<sup>hi</sup> and CCR7<sup>hi</sup> central memory phenotypes (Fig. 5 E), indicative of retention of effector properties. In addition, upon rechallenge, expression of the differentiation marker Ly6C was decreased specifically in *Ocab*<sup>-/-</sup> cells, whereas CXCR5 was increased, suggesting a failure to form Th1 effector cells (Fig. 5 E). The remaining T cells produced only slightly less IL-2 and IFN $\gamma$  (Fig. 5, F and G), indicating a difference between the in vitro data and the SMARTA transgenic system. The difference between the in vivo and in vitro findings may be attributable to the more complex in vivo environment, which includes signals missing from the in vitro system. IL-2, for example, is essential for in vitro T cell expansion but is not required for primary expansion in vivo (Williams et al., 2006). A second reason may be the fixed specificity of the SMARTA transgenic T cells. Cumulatively, these findings indicate a crucial role for OCA-B in the in vivo generation of functionally responsive Th1 memory cells. Because the aforementioned experiments were performed using *Ocab*<sup>-/-</sup> and control cells in the same mouse, they also indicate that the observed defects are intrinsic to T cells.

The aforementioned data represent early memory time points. To investigate memory at longer time points and to investigate polyclonal responses, we tested OCA-B-deficient mice and matched WT controls. WT and OCA-B-deficient mice were infected with LCMV and sacrificed at 8, 42, and 77 d for memory time points and at 42 + 7 and 77 + 7 d for Lm-gp61 rechallenge. *Ocab*<sup>-/-</sup> mice are viable and fertile and show no known defects in hematopoiesis but show B cell-intrinsic defects after activation and lack germinal centers (Kim et al., 1996; Schubart et al., 1996; Qin et al., 1998). We noted that the peak CD4<sup>+</sup> T cell response to LCMV in whole body OCA-B knockouts was reduced compared with con-

trols. However, superimposed on this defect was an additional memory formation and recall response defect (not depicted). Because B cells are thought to regulate T cell memory formation (Whitmire et al., 2009; Mollo et al., 2013), this defect could be an indirect consequence of B cell immunodeficiency in *Ocab*<sup>-/-</sup> mice. To circumvent problems associated with B cell defects in whole body knockouts, we challenged mice adoptively transferred with WT and OCA-B-deficient SMARTA transgenic T cells with LCMV and monitored mice for 100 d without rechallenge. *Ocab*<sup>-/-</sup> Thy1.1<sup>+</sup>Thy1.2<sup>+</sup> and WT Thy1.1<sup>+</sup> SMARTA transgenic naive T cells were adoptively transferred into Thy1.2<sup>+</sup> recipients. After LCMV infection, T cell numbers for each genotype were monitored as a fraction of peak response. WT numbers declined slightly as a function of time, as expected (not depicted); however, beyond this decline, OCA-B deficiency resulted in severe and progressive decreases in memory T cell numbers (Fig. 5 H). These results indicate that the OCA-B deficiency reduces the ability of cells to survive in the absence of antigenic stimulation.

#### Oct1-deficient T cells show selective defects in memory establishment and recall response

We tested whether Oct1 deficiency also selectively controls CD4 memory. Germline *Oct1*<sup>-/-</sup> mice die before birth (Sebastiano et al., 2010). A slightly less severe germline-deficient allele (Wang et al., 2004) survives long enough to perform fetal liver transplants. We generated bone marrow chimeras by transplanting Oct1-deficient, Thy1.1<sup>+</sup>Thy1.2<sup>+</sup> SMARTA transgenic fetal liver cells into irradiated *Rag1*<sup>-/-</sup> recipients. Parallel Oct1-sufficient SMARTA radiation chimeras were also made using bone marrow from a Thy1.1<sup>+</sup> SMARTA transgenic mouse. The chimeras were rested for 10 wk to allow engraftment, after which naive WT and Oct1-deficient SMARTA splenic T cells were harvested, combined 1:1, and adoptively co-transferred into Thy1.2<sup>+</sup> recipients. These mice were infected with LCMV 1 d later. By the peak effector response (day 8 after infection), both WT and Oct1-deficient splenic SMARTA CD4<sup>+</sup> T cells expanded robustly (Fig. 6 A). Both WT and Oct1-deficient effector SMARTA T cells also initially adopted memory phenotypes with similar efficiencies, as comparable numbers of CD62L<sup>+</sup> memory cells were present at day 8 (not depicted). However, by 42 d after infection, approximately threefold fewer Oct1-deficient SMARTA cells populated the memory compartment compared with WT in the same host (Fig. 6 A, 42 d). The difference in T cell numbers ranged between 2.5- and 6.5-fold (Fig. 6 B). WT splenic

target genes identified by ChIPseq using antibodies against Oct1 and OCA-B in Rested and Re-stim T cells. 3,750 enriched regions corresponding to 3,173 nearby genes were identified in the intersection between the two conditions (Rested and Re-stim T cells) and two antibodies (Oct1 and OCA-B). (I) IGV images of Oct1 and OCA-B ChIPseq read densities in Rested and Re-stim T cells. (J) ChIP-qPCR using the mouse *Ilf2*, *Ilfng*, and *Zbtb32* promoter regions and an area downstream of *Ilfng*. Enrichment over background for Oct1, H3K9me2, and OCA-B is shown in Rested and Re-stim WT and *Ocab*<sup>-/-</sup> primary CD4<sup>+</sup> T cells. Values depict mean  $\pm$  SD of three biological replicates. (K) Schematic and DNA sequence of two regions enriched by ChIPseq. (top) Element identified between *Ilfng* and the *Tmevpg1* lncRNA containing a dyad octamer motif conserved to humans. (bottom) Conserved element upstream of *Zbtb32*. Yellow highlighting indicates conserved nucleotides. Bold indicates canonical octamer motif.

Table 1. Top differentially down-regulated genes in Re-stim OCA-B/Pou2af1-deficient T cells relative to WT

No.	Gene	Description	Fold restimulation <i>Ocab</i> <sup>-/-</sup> /WT (log2)	Target in com- bined ChIPseq? <sup>a</sup>
1	<i>CCL1</i>	chemokine (C-C motif) ligand 1	-9.01	
2	<i>GZMB</i>	granzyme B	-8.92	
3	<i>IL9</i>	interleukin 9	-8.57	
4	<i>IFNG</i>	interferon gamma	-8.49	Yes
5	<i>PENK</i>	Preproenkephalin	-8.38	
6	<i>IL3</i>	interleukin 3	-7.19	
7	<i>IL5</i>	interleukin 5	-7.04	Yes
8	<i>IL22</i>	interleukin 22	-6.43	
9	<i>IL17A</i>	interleukin 17A	-6.33	
10	<i>CCL4</i>	chemokine (C-C motif) ligand 4	-5.63	
11	<i>INHBA</i>	inhibin beta-A	-5.30	
12	<i>IL2</i>	interleukin 2	-5.00	Yes
13	<i>CCL3</i>	chemokine (C-C motif) ligand 3	-4.91	Yes
14	<i>IL13</i>	interleukin 13	-4.49	
15	<i>IL24</i>	interleukin 24	-4.49	
16	<i>IL10</i>	interleukin 10	-4.45	Yes
17	<i>LAG3</i>	lymphocyte activation gene 3	-4.34	Yes
18	<i>ZBTB32</i>	zinc finger and BTB domain containing 32	-4.16	Yes
19	<i>CXCL2</i>	chemokine (C-X-C motif) ligand 2	-4.16	
20	<i>CRABP2</i>	cellular retinoic acid binding protein II	-4.09	Yes
21	<i>IL6</i>	interleukin 6	-4.06	
22	<i>TIGIT</i>	T cell immunoreceptor with Ig and ITIM domains	-3.70	
23	<i>TIMP1</i>	tissue inhibitor of metalloproteinase 1	-3.65	
24	<i>RGS1</i>	regulator of G-protein signaling 1	-3.56	Yes
25	<i>ERO1L</i>	ERO1-like ( <i>Saccharomyces cerevisiae</i> )	-3.56	
26	<i>0610010012RIK</i>	RIKEN cDNA 0610010012 gene	-3.52	
27	<i>SERPINB6B</i>	serine (or cysteine) peptidase inhibitor, clade B, member 6b	-3.50	Yes
28	<i>CSF2</i>	colony stimulating factor 2 (granulocyte-macrophage)	-3.34	Yes
29	<i>IL4</i>	interleukin 4	-3.33	
30	<i>TNFRSF4 (OX40)</i>	tumor necrosis factor receptor superfamily, member 4	-3.22	Yes
31	<i>SLAMF7</i>	SLAM family member 7	-3.21	Yes
32	<i>CCL7</i>	chemokine (C-C motif) ligand 7	-3.20	
33	<i>IL21</i>	interleukin 21	-3.18	Yes
34	<i>EGLN3</i>	EGL nine homolog 3 ( <i>Caenorhabditis elegans</i> )	-3.17	Yes
35	<i>CCL20</i>	chemokine (C-C motif) ligand 20	-3.12	
36	<i>CISH</i>	cytokine inducible SH2 containing protein	-3.06	Yes
37	<i>IL17F</i>	interleukin 17F	-3.06	
38	<i>IL31</i>	interleukin 31	-3.00	Yes
39	<i>IL2RA (CD25)</i>	interleukin 2 receptor, alpha chain	-2.96	Yes
40	<i>SERPINB9</i>	serine (or cysteine) peptidase inhibitor, clade B, member 9	-2.95	Yes
41	<i>OSM</i>	oncostatin M	-2.93	Yes
42	<i>BATF</i>	basic leucine zipper transcription factor, ATF-like	-2.89	Yes
43	<i>FAM132A</i>	family with sequence similarity 132, member A	-2.77	
44	<i>ASNS</i>	asparagine synthetase	-2.73	
45	<i>DDT</i>	D-dopachrome tautomerase	-2.71	
46	<i>WISP2</i>	WNT1 inducible signaling pathway protein 2	-2.69	
47	<i>CASP6</i>	caspase 6	-2.65	
48	<i>TNFSF8</i>	tumor necrosis factor (ligand) superfamily, member 8	-2.59	Yes
49	<i>CXCL3</i>	chemokine (C-X-C motif) ligand 3	-2.56	
50	<i>IL27</i>	interleukin 27	-2.52	
51	<i>HEMK1</i>	HemK methyltransferase family member 1	-2.49	Yes
52	<i>CD200</i>	CD200 antigen	-2.42	Yes
53	<i>BC048355</i>	cDNA sequence BC048355	-2.43	
54	<i>NRN1</i>	neuritin 1	-2.42	Yes
55	<i>CTLA4 (CD152)</i>	Cytotoxic T lymphocyte associated protein 4	-2.39	Yes
56	<i>TBX21 (TBET)</i>	T-box 21	-2.37	Yes
57	<i>AGPAT4</i>	1-acylglycerol-3-phosphate O-acyltransferase 4 (lysophosphatidic acid acyltransferase, delta)	-2.21	
58	<i>LRMP</i>	lymphoid-restricted membrane protein	-2.21	Yes
59	<i>CD70 (TNFSF7)</i>	CD70 antigen	-2.18	

Table 1. Top differentially down-regulated genes in Re-stim OCA-B/Pou2af1-deficient T cells relative to WT (Continued)

No.	Gene	Description	Fold restimulation <i>Ocab</i> <sup>-/-</sup> /WT (log2)	Target in com- bined ChIPseq? <sup>a</sup>
60	<i>XCL1</i>	chemokine (C motif) ligand 1	-2.17	
61	<i>0610007P14RIK</i>	RIKEN cDNA 0610007P14 gene	-2.13	Yes
62	<i>BATF2</i>	basic leucine zipper transcription factor, ATF-like 2	-2.12	
63	<i>ACOT7</i>	acyl-CoA thioesterase 7	-2.08	Yes
64	<i>ARHGDI3</i>	Rho GDP dissociation inhibitor (GDI) gamma	-1.99	
65	<i>CCR8</i>	chemokine (C-C motif) receptor 8	-1.97	Yes
66	<i>ABHD14A</i>	abhydrolase domain containing 14A	-1.96	
67	<i>TNFSF14</i>	tumor necrosis factor (ligand) superfamily, member 14	-1.94	
68	<i>HBEGF</i>	heparin-binding EGF-like growth factor	-1.91	
69	<i>STC2</i>	stanniocalcin 2	-1.89	
70	<i>ZEB2</i>	zinc finger E-box binding homeobox 2	-1.86	
71	<i>PLA2G12A</i>	phospholipase A2, group XIIA	-1.86	
72	<i>TNIP3</i>	TNFAIP3 interacting protein 3	-1.78	
73	<i>ACY1</i>	aminoacylase 1	-1.75	
74	<i>GSTT2</i>	glutathione S-transferase, theta 2	-1.74	Yes
75	<i>SPRR2E</i>	small proline rich protein 2E	-1.72	
76	<i>STAT5A</i>	signal transducer and activator of transcription 5A	-1.70	Yes
77	<i>GALK1</i>	galactokinase 1	-1.68	Yes
78	<i>SDF4</i>	stromal cell-derived factor 4	-1.68	Yes
79	<i>MRPS2</i>	mitochondrial ribosomal protein S2	-1.65	
80	<i>TIMM10</i>	Translocase of inner mitochondrial membrane 10	-1.62	
81	<i>IL12RB1</i>	interleukin 12 receptor, beta 1	-1.60	Yes
82	<i>SLC13A3</i>	solute carrier family 13 (sodium-dependent dicarboxylate transporter), member 3	-1.60	
83	<i>ST6GALNAC4</i>	ST6 (alpha-N-acetylneuraminyl-2,3-beta-galactosyl-1,3)-N-acetylgalactosaminide alpha-2,6-sialyltransferase 4	-1.58	
84	<i>RBPSUH-RS3</i>	recombining binding protein suppressor of hairless ( <i>Drosophila</i> ), related sequence 3	-1.56	
85	<i>WISP1</i>	WNT1 inducible signaling pathway protein 1	-1.56	Yes
86	<i>ETV6</i>	ets variant gene 6 (TEL oncogene)	-1.55	Yes
87	<i>POLR3G</i>	polymerase (RNA) III (DNA directed) polypeptide G	-1.55	
88	<i>AREG</i>	amphiregulin	-1.54	
89	<i>HIRIP3</i>	HIRA interacting protein 3	-1.52	Yes
90	<i>TLCD1</i>	TLC domain containing 1	-1.52	Yes
91	<i>PLAGL2</i>	pleomorphic adenoma gene-like 2	-1.51	Yes
92	<i>NDRG1</i>	N-myc downstream regulated gene 1	-1.50	
93	<i>ICOS</i>	inducible T cell co-stimulator	-1.50	Yes
94	<i>MYC</i>	myelocytomatosis oncogene	-1.38	Yes
95	<i>CCND2</i>	cyclin D2	-1.37	Yes
96	<i>RBPJ</i>	recombination signal binding protein for immunoglobulin kappa J region	-1.36	Yes
97	<i>MIF</i>	macrophage migration inhibitory factor	-1.29	
98	<i>ELL2</i>	elongation factor RNA polymerase II 2	-1.28	
99	<i>PPA1</i>	pyrophosphatase (inorganic) 1	-1.24	
100	<i>COQ4</i>	coenzyme Q4 homolog (yeast)	-1.17	
101	<i>LAP3</i>	leucine aminopeptidase 3	-1.17	
201	<i>GADD45B</i>	growth arrest and DNA damage-inducible 45 beta	-1.13	Yes
103	<i>ECSCR</i>	endothelial cell-specific chemotaxis regulator	-1.13	
104	<i>CHCHD4</i>	coiled-coil-helix-coiled-coil-helix domain containing 4	-1.09	Yes
105	<i>ATF3</i>	activating transcription factor 3	-1.07	Yes
106	<i>LAD1</i>	ladinin	-1.04	
107	<i>TMEM97</i>	transmembrane protein 97	-1.03	
108	<i>HSPA5</i>	heat shock protein 5	-1.02	Yes
109	<i>YWHAQ</i>	tyrosine 3-monooxygenase/tryptophan 5-monooxygenase activation protein, gamma polypeptide	-1.02	Yes
110	<i>1810029B16RIK</i>	RIKEN cDNA 1810029B16 gene	-1.01	

Included are genes normally induced by twofold or greater upon restimulation, showing twofold or greater down-regulation in the absence of OCA-B. See Table S2 for full dataset. Empty cells in the last column indicate "No," although some genes may have just missed the arbitrary threshold and would be false negatives.

<sup>a</sup>Merged data for ChIPseq binding of Oct1 and OCA-B in rested and restimulated T cells.

SMARTA cells responded robustly to rechallenge with Lm-gp61, whereas Oct1-deficient SMARTA cells failed to generate robust recall responses (Fig. 6 A, 42 + 7 d). Approximately

10-fold fewer Oct1-deficient T cells were present in every mouse (Fig. 6 B). Similar findings were made in liver and mesenteric lymph node (not depicted). Relative to OCA-B



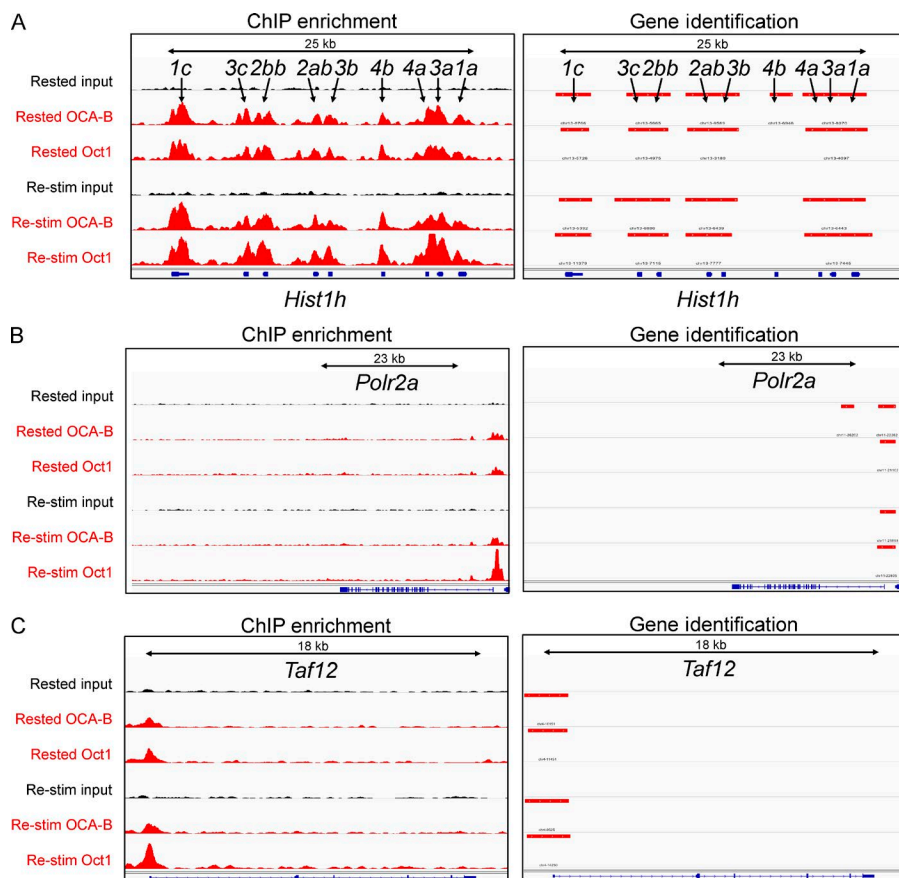


Figure 3. **Oct1 and OCA-B associate with cell type-nonspecific genes.** (A) IGV images of ChIP-seq output for the *Hist1h* histone gene cluster. Peak calling is shown on the right. (B) *Polr2a* (encoding the RNA Pol II large subunit). (C) *Taf12* (encoding a component of the TFIID transcription complex).

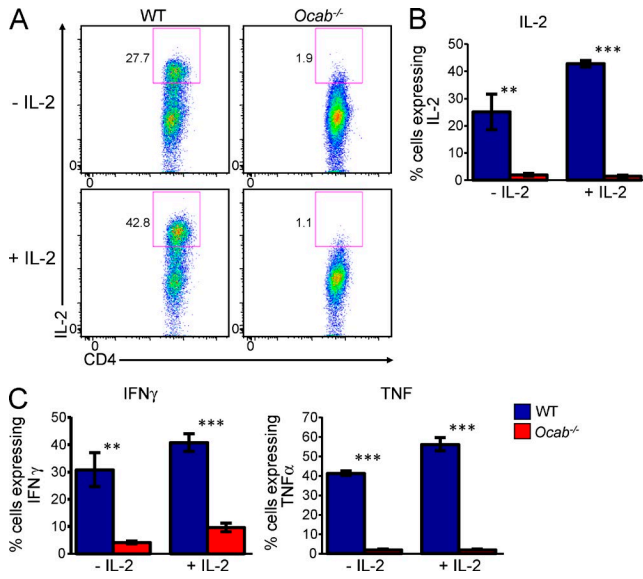
deficiency, the slightly less robust phenotype is likely attributable to the hypomorphic Oct1 allele (Wang et al., 2004), the presence of low amounts of Oct2 in CD4<sup>+</sup> T cells, or incomplete deletion (see Fig. 7 G below). As with *Ocab*<sup>-/-</sup> SMARTA T cells, the few memory cells that were produced expressed near normal IL-2 and IFN $\gamma$  (Fig. 6 C).

To study the role of Oct1 in polyclonal T cells responses, we generated Oct1 conditional mice (Fig. 7, A and B). Analysis of litters from *Pou2f1*<sup>fl/fl</sup> (hereafter called *Oct1*<sup>fl/ $\Delta$ ,  $\Delta$  will be used to distinguish this allele from the germline allele used above) or *Oct1*<sup>fl/+</sup> intercrosses confirmed that the null allele was embryonic lethal and the floxed allele viable in the homozygous condition (Table S1). We crossed these mice to CD4-cre mice (Lee et al., 2001), which resulted in deletion of Oct1 in isolated splenic CD4<sup>+</sup> T cells (Fig. 7 C). These mice showed normal thymocyte and splenocyte ratios (Fig. 7, D and E) and numbers (not depicted), and normal CD4<sup>+</sup>Foxp3<sup>+</sup>Helios<sup>+</sup> T reg numbers (not depicted). We isolated *Oct1*<sup>fl/ $\Delta$ ;CD4-cre and control *Oct1*<sup>fl/+</sup>;CD4-cre splenic naive CD4<sup>+</sup> T cells and stimulated, rested, and restimulated them in vitro. As before, there were significant defects in *Ii2* mRNA expression, specifically in Re-stim cells (Fig. 7 F).</sup></sup>

LCMV was administered to male *Oct1*<sup>fl/ $\Delta$</sup> ;CD4-cre and control *Oct1*<sup>fl/+</sup>;CD4-cre mice, and specific T cell responses were monitored by tetramer staining. Unexpectedly, little dif-

ference in memory formation or recall response was observed (not depicted). To determine whether the floxed allele was efficiently deleted in these experiments, we performed qPCR of the floxed and null alleles of sorted tetramer-negative and -positive *Oct1*<sup>fl/ $\Delta$</sup> ;CD4-cre CD4<sup>+</sup> T cells, assessing amplification relative to tail DNA from the same mouse. We observed a large increase in the presence of the floxed allele in tetramer-positive cells (Fig. 7 G), indicating a selection bias against loss of the floxed allele in cells entering the memory pool.

If Oct1-sufficient cells preferentially form memory cells, we would expect that in a mixed population of *Oct1*<sup>fl/ $\Delta$</sup> ;CD4-cre cells and control cells, Oct1 deficiency would confer a competitive disadvantage, specifically in the memory compartment. To test this hypothesis, we generated mixed radiation chimeras in which *Oct1*<sup>fl/ $\Delta$</sup> ;CD4-cre;Ly5.2 or *Oct1*<sup>fl/+</sup>;CD4-cre;Ly5.2 bone marrow hematopoietic progenitors were coinjected with *Oct1*<sup>fl/+</sup>;Ly5.1 progenitors into lethally irradiated Thy1.1<sup>+</sup> recipients. 8 wk after reconstitution, mice were infected with LCMV. *Oct1*<sup>fl/+</sup> CD4<sup>+</sup> T cells mounted normal polyclonal primary responses, entered into the memory pool, and generated robust recall responses as measured by tetramer staining (Fig. 7 H). Ratios of absolute cell numbers are shown in Fig. 7 I. Competing cells also formed memory and responded to rechallenge. *Oct1*<sup>fl/ $\Delta$</sup> ;CD4-cre cells also generated normal primary responses and contributed to the memory



**Figure 4. Supplemental IL-2 does not complement OCA-B deficiency.** (A) WT and *Ocab*<sup>-/-</sup> naive CD4<sup>+</sup> T cells were stimulated with CD3 $\epsilon$  and CD28 antibodies for 2 d. The cells were rested for 8 d either in the presence or absence of 30 IU/ml exogenously added IL-2. Cells were restimulated with the same antibodies for 6 h. Re-stim cells were stained for CD4 and intracellular cytokines. Intracellular expression of IL-2 is shown. (B) Mean of IL-2 expression from four sets of T cells independently purified from separate mice. Percentage of cytokine producing cells is plotted. Mean of quadruplicate results is shown  $\pm$  SD. \*\*, Student's *t* test *p*-value  $\leq$ 0.005; \*\*\*, *p*-value  $\leq$ 0.0001. (C) Similar quantification (as in B) of IFN $\gamma$  and TNF expression.

pool, but upon rechallenge showed a 10-fold defect in proliferative response relative to competing WT cells (Fig. 7, H and I). The few cells that entered the memory pool and responded to rechallenge produced IL-2 and IFN $\gamma$  upon peptide restimulation (not depicted).

## DISCUSSION

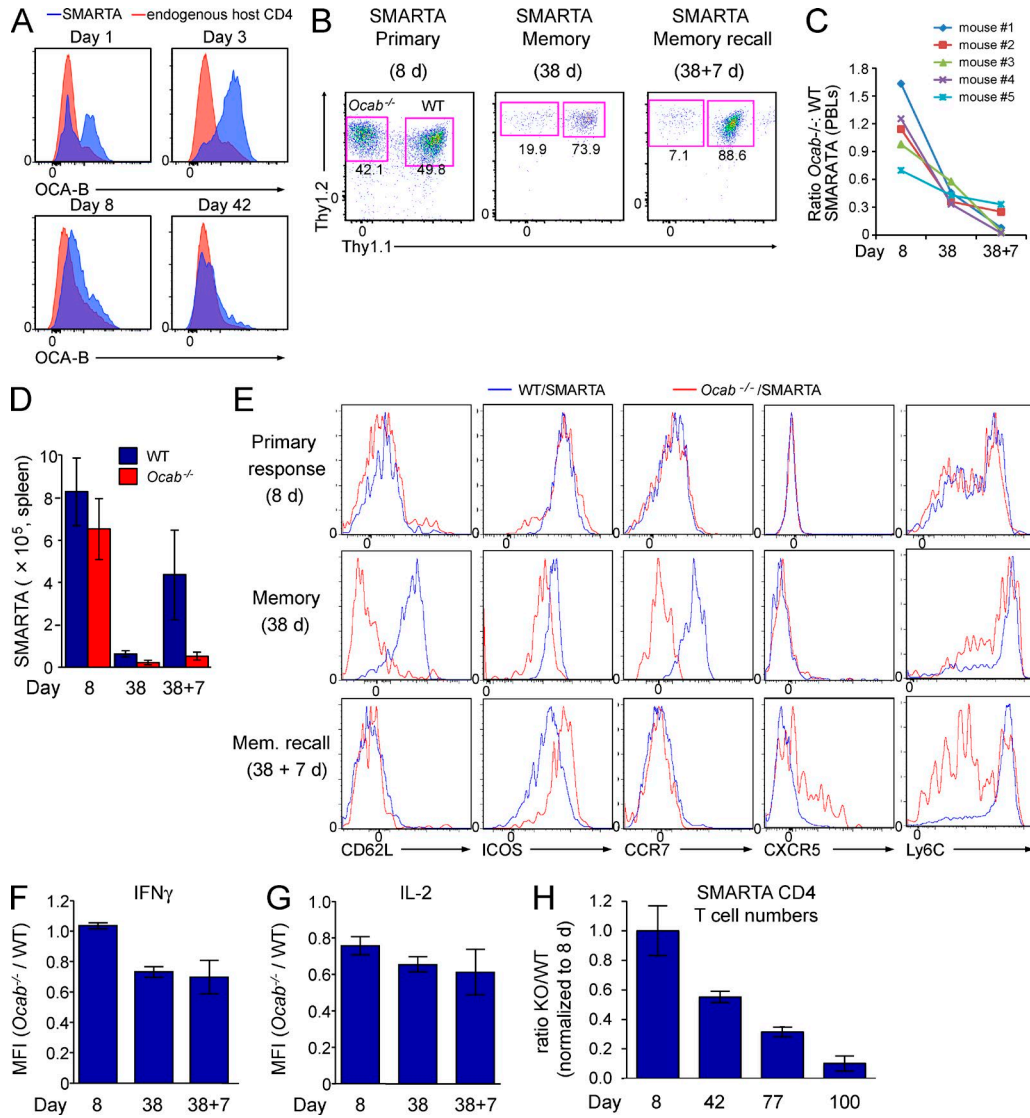
Cells must maintain key genes in a silent state while simultaneously keeping them poised for later expression. This property is critical for memory lymphocytes; however, the mechanisms are unclear. Our findings pinpoint OCA-B, a transcriptional coactivator, together with Oct1, a transcription factor with which it docks, as activities that prevent stable repression of multiple target genes, to help maintain silent but poised transcriptional states associated with immunological memory. We definitively identify  $\sim$ 50 direct targets poised for later expression by Oct1/OCA-B. We also show that OCA-B and Oct1 regulate memory T cell states in vivo. Oct1 is constitutively expressed in T cells, whereas OCA-B is induced after T cell activation. Although neither protein specifically marks memory cells, both proteins are functionally specific for CD4 memory. Notably, deletion of either OCA-B or Oct1 has no visible effects on T cell development or homeostasis.

Oct1 has an extensive history in the immunological literature, beginning with the immunoglobulin and interleu-

kin-2 loci (Falkner and Zachau, 1984; Mason et al., 1985; Wirth et al., 1987; Ullman et al., 1991) and including multiple cytokine targets such as *Ifng* and IL-3, -4, -5, -8, -12b, and -13 (Penix et al., 1993; Kaushansky et al., 1994; Pfeuffer et al., 1994; Duncliffe et al., 1997; Wu et al., 1997; Cron et al., 2001; Zhou et al., 2007; Kiesler et al., 2009). More recently Oct1 has been implicated in interchromosomal communication between the Th2 and Th17 loci and IFN $\gamma$ , mediated via an interaction with CTCF, at early stages of T cell activation and differentiation (Kim et al., 2014). OCA-B has been intensively studied in B cells but less so in T cells. In B cells, OCA-B has also been implicated in communication between distantly bound sites at the IgH gene locus via interactions with GTF2I/TFII-I (Ren et al., 2011).

Rested but previously stimulated Oct1-deficient T cells fail to recruit the histone lysine demethylase Jmjd1a to the *Ii2* promoter and manifest poor secondary *Ii2* responses in resting but previously stimulated T cells (Shakya et al., 2011). MEK is required for initial recruitment of Jmjd1a after T cell activation; however, these findings do not explain how Jmjd1a remains stably associated with *Ii2* in resting, previously stimulated T cells. We show that OCA-B docks with Oct1 at *Ii2* and is required to localize Jmjd1a to *Ii2* at long time points after T cell activation. OCA-B is also required to localize Jmjd1a to *Ii2* in Re-stim T cells, possibly because CD4<sup>+</sup> memory T cells have reduced ERK activity after stimulation (Hussain et al., 2002; Adachi and Davis, 2011). Provision of exogenous IL-2 to cultures increases T cell survival in vitro regardless of genotype and boosts cytokine production in WT cells, but fails to correct cytokine expression defects in *Ocab*<sup>-/-</sup> cells. This result strongly suggests that there are other critical OCA-B targets. Consistent with this supposition, OCA-B is required for robust expression of multiple genes specifically in Re-stim T cells. Using ChIPseq, we confirm Oct1 and OCA-B binding at many of these differentially regulated genes. In the case of *Ifng*, binding occurs at a downstream site containing two conserved perfect octamer sequences. This site is located between *Ifng* and its regulatory lncRNA *Tmevpg1/NeST* (Vigneau et al., 2003; Collier et al., 2012; Gomez et al., 2013) in a configuration similar to *Igf2* and the *H19* lncRNA, where a similar dyad octamer site is present between the two (Hori et al., 2002).

In the absence of IL-2, CD8<sup>+</sup> memory T cells form normally but are impaired in response to secondary challenge (Williams et al., 2006; Mitchell et al., 2010). The failure to robustly induce IL-2 and other cytokines in vitro suggested that *Ocab*<sup>-/-</sup> T cells may display impaired memory responses in vivo. We show that OCA-B deficiency results in poor memory T cell numbers and failure to generate robust secondary responses. Unlike the in vitro situation, IL-2 and IFN $\gamma$  production on a per cell basis is largely normal. This difference is most likely attributable to the more complex in vivo environment. As one example, IL-2 is essential for in vitro T cell expansion but is not required for primary expansion in vivo (D'Souza and Lefrançois, 2003; Williams et al.,

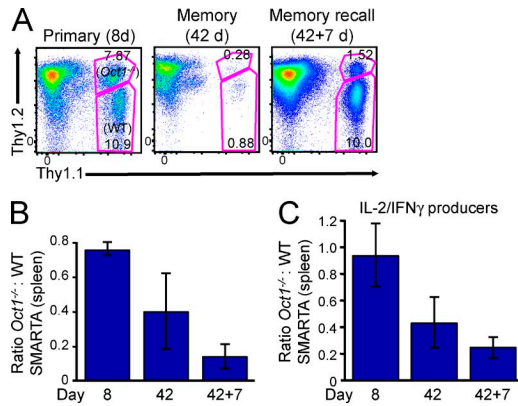


**Figure 5. OCA-B is required for robust memory CD4<sup>+</sup> T cell function in vivo.** (A) WT SMARTA (Thy1.1<sup>+</sup>) T cells were transferred into Thy1.2<sup>+</sup> mice, which were infected with LCMV 1 d later. Splenocytes were harvested at the indicated time points after infection. Cells were stained with OCA-B antibodies and subjected to flow cytometry. Enrichment relative to host T cells is shown. (B) *Ocab*<sup>-/-</sup> SMARTA (Thy1.2<sup>+</sup>Ly5.2<sup>+</sup>) and WT control SMARTA (Thy1.1<sup>+</sup>Thy1.2<sup>+</sup>Ly5.2<sup>+</sup>) T cells were co-transferred into Ly5.1<sup>+</sup> mice, which were infected with LCMV. Frequencies of each population were tracked at the indicated time points. Representative plots, gated on donor SMARTA cells, indicate the relative distribution of WT and *Ocab*<sup>-/-</sup> SMARTA T cells in the spleen at the peak of the primary response (Primary, 8 d after infection), after the establishment of memory (Memory, 38 d after infection), or 7 d after rechallenge with Lm-gp61 (Memory recall). (C) For each time point, the ratio of *Ocab*<sup>-/-</sup> to WT SMARTA blood cells was calculated for each of five mice. (D) For each time point, total splenic CD4<sup>+</sup> *Ocab*<sup>-/-</sup> and WT SMARTA T cell numbers were averaged and plotted. Three animals were sacrificed at days 8 and 38, and four animals at day 38 + 7. Error bars depict  $\pm$ SD. (E) Cells isolated as in D were stained using the indicated antibodies and analyzed by flow cytometry. Cells were gated for viability and CD4 expression. (F) The ratio of IFN $\gamma$  mean fluorescence intensities (MFIs) in WT and *Ocab*<sup>-/-</sup> SMARTA T cells was calculated from each of five mice and plotted as mean  $\pm$  SD. Cells were stimulated with peptide/brefeldin-A ex vivo before intracellular cytokine staining. (G) Similar calculation (as in F) using IL-2 MFIs. (H) WT (Thy1.1<sup>+</sup>) and *Ocab*<sup>-/-</sup> (Thy1.1<sup>+</sup>Thy1.2<sup>+</sup>) SMARTA cells were combined and adoptively transferred into Thy1.2 recipients. After LCMV infection, cohorts of four mice were sacrificed at 8, 42, 77, and 100 d. T cell numbers at peak response were averaged. For each genotype, T cell counts were divided by the number at peak response and averaged. Error bars depict  $\pm$  SD.

2006). Another reason may be the fixed antigen specificity of SMARTA transgenic T cells.

If the in vivo phenotype associated with OCA-B deficiency is a product of docking with Oct1 at critical target

genes, Oct1 deficiency should also manifest selective memory T cell defects. We tested this prediction using adoptive transfer of CD4<sup>+</sup> SMARTA T cells lacking Oct1 from *Rag1*<sup>-/-</sup> mice engrafted with Oct1-deficient SMARTA fetal liver hema-



**Figure 6. Germline Oct1 loss impairs CD4 memory.** (A) Naive CD4<sup>+</sup> T cells were isolated from spleens of *Rag1*<sup>-/-</sup> mice engrafted with *Oct1*<sup>-/-</sup> SMARTA (Thy1.1<sup>+</sup>Thy1.2<sup>+</sup>) fetal liver or WT SMARTA control (Thy1.1<sup>+</sup>). Isolated cells were combined 1:1 and adoptively transferred into Thy1.2<sup>+</sup> recipients, which were then infected with LCMV. Flow cytometry plots are shown of splenic CD4<sup>+</sup> T cells at peak response (8 d), after the establishment of memory (42 d), and after rechallenge with Lm-gp61 (42 + 7 d). Data from a single mouse representative of five examples are shown. For each plot (gated on CD4), host T cells (Thy1.2<sup>+</sup>), WT transferred T cells (Thy1.1<sup>+</sup>), and Oct1-deficient transferred T cells (Thy1.1/1.2<sup>+</sup>) are shown. (B) Quantification of averaged relative T cell numbers from five mice. Error bars depict  $\pm$ SD. (C) Same calculation as in B except using IFN $\gamma$ /IL-2 double producers.

topoietic progenitor cells. Separately, we used a conditional Oct1 allele bred onto CD4-cre. In both cases profound and selective memory cell formation and recall response defects were observed, similar to OCA-B deficiency. These findings suggest that OCA-B and Oct1 act through a common transcriptional pathway to promote CD4<sup>+</sup> memory T cell function. Collectively, the findings indicate that the epigenetic memory established by Jmjd1a localization by OCA-B and Oct1 to critical targets constitutes a fundamental determinant of physiological CD4<sup>+</sup> T cell memory. Control of transcriptional states by OCA-B/Oct1 partnerships may also represent a more general mechanism applying to CD8<sup>+</sup> T cell or B cell memory and hematopoietic/leukemic stem cell maintenance, although these remain to be tested.

## MATERIALS AND METHODS

**T cell isolation and in vitro stimulation.** Naive helper T cells were isolated and simulated as described previously (Shakya et al., 2011). The C57BL/6J strain background was used for all experiments. LCMV was administered to male knockout and transplant recipient mice at 8 wk of age.

**Flow cytometry.** For OCA-B T cell intracellular staining,  $8 \times 10^5$  cells were washed in 200  $\mu$ l PBS plus 3% FBS and fixed/permeabilized in 100  $\mu$ l Cytofix/Cytoperm (BD). Cells were vortexed and incubated for 30 min at 4°C. Subsequently, 100  $\mu$ l Perm/Wash buffer (BD) was added, and cells were collected by centrifugation. Cells were resuspended in 200  $\mu$ l Perm/Wash buffer plus 15  $\mu$ l anti-OCA-B-PE (Santa Cruz

Biotechnology, Inc.), briefly vortexed, and incubated for 30 min at 4°C. After addition of 100  $\mu$ l Perm/Wash buffer and collection of cells, the stained cell pellet was resuspended in 200  $\mu$ l PBS + 3% FBS for analysis by flow cytometry. Peptide restimulation, APC-tetramer staining, and antibody staining for flow cytometry were conducted as described previously (Williams et al., 2008). For cytokine staining, brefeldin A (Golgi-plug, 1 mg/ $\mu$ l; BD) was used. Data were collected using a FACSCanto and LSR Fortessa (both BD) and analyzed using FlowJo software (Tree Star).

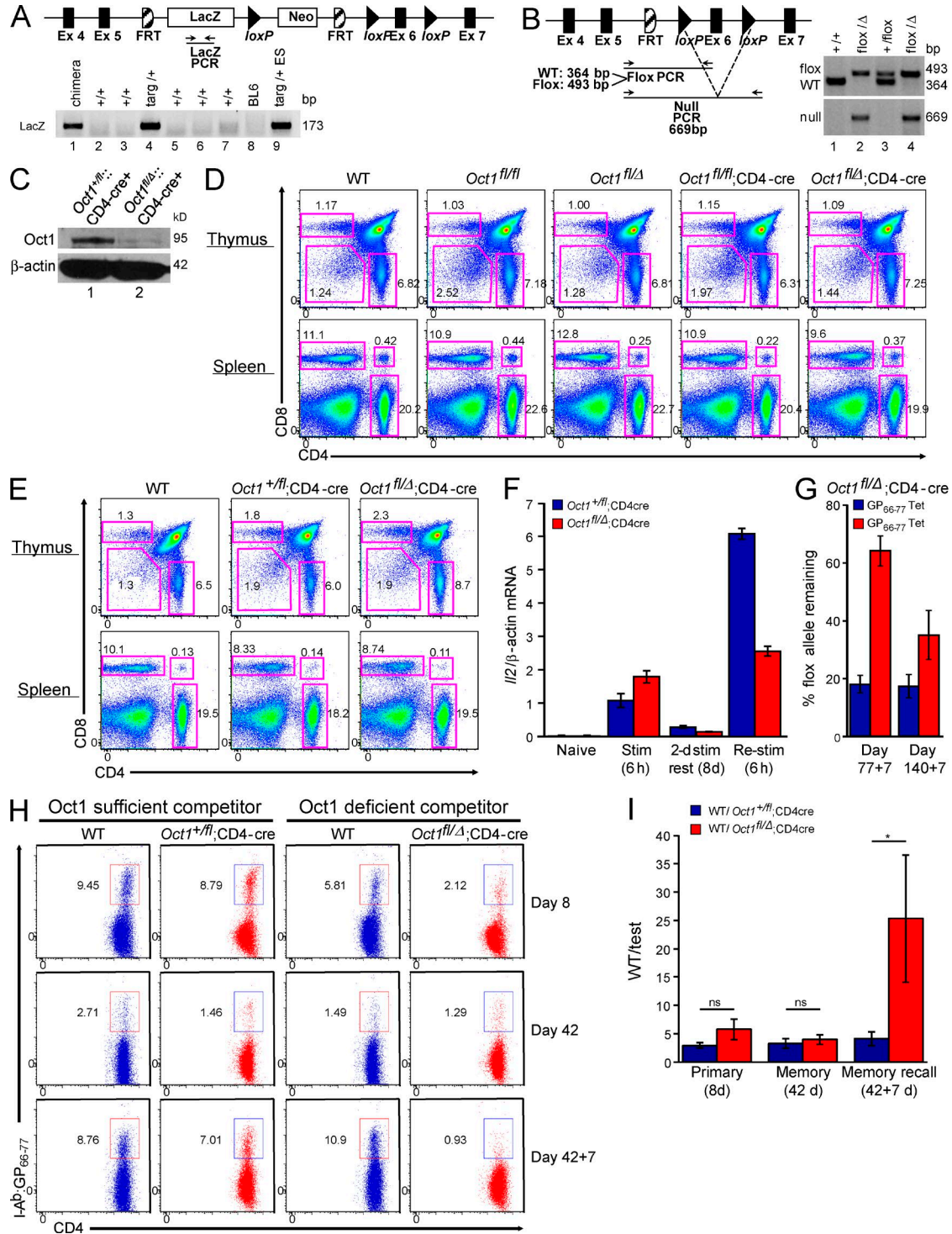
**ChIP.** ChIP-qPCR was performed as described previously (Tantini et al., 2013). Antibodies used were OCA-B (Santa Cruz Biotechnology, Inc.), Oct1 (Bethyl Laboratories, Inc.), Jmjd1a (Abcam), and H3K9me2 (EMD Millipore). Mouse *Ifng* promoter primers were Ch-MmIFNg-F, 5'-CCCCACCTATCTGTCACCATC-3' and Ch-MmIFNg-R, 5'-AGAGGGTCAAAGGATCAGC-3'. *Ifng* downstream dyad octamer primers were Ch-MmIFNregion2-F, 5'-CATGACTATGGTGTGAGCTG-3' and Ch-MmIFNregion2-R, 5'-AAAATGTTGACCAGACAAGC-3'. *Zbtb32* primers were Ch-mZbtb32-F, 5'-GAAGGGTTAGTAGGGTGGAG-3' and Ch-mZbtb32-R, 5'-GGAAGGCTTGTATCTGTTTTG-3'.

**RT-qPCR.** Mouse *Il2* mRNA levels were measured as described previously (Shakya et al., 2011). Primer pairs for mouse *Ifng* and *Zbtb32* were taken from Huffaker et al. (2012) and Yoon et al. (2012), respectively.

**RNAseq.** Naive CD4<sup>+</sup> T cells (CD8a<sup>neg</sup>, CD11b<sup>neg</sup>, CD45R<sup>neg</sup>, DX5<sup>neg</sup>, Ter-119<sup>neg</sup>, CD44<sup>lo</sup>) purified from four WT and six *Ocab*<sup>-/-</sup> spleens were pooled. For each time point, cells were seeded into 5 individual wells of a 6-well plate. Cells in each well were independently stimulated as described previously (Shakya et al., 2011). RNA was extracted using a kit (RNeasy; QIAGEN) and combined for processing and RNAseq. RNA concentration was determined using a Quant-iT RNA assay kit and a Qubit fluorometer (Invitrogen).

**ChIPseq.** Oct1 and OCA-B ChIPseq used antibodies from Santa Cruz Biotechnology, Inc. IP and library preparation were performed identically to a recent study (Shakya et al., 2015) with the following exceptions. For cross-linking, 5 mM disuccinimidyl glutarate (DSG; Thermo Fisher Scientific) was included with formaldehyde. Cross-linking was performed at room temperature for 30 min. During cross-linking with DSG, 1% formaldehyde was added for the final 10 min. ChIP DNA concentration was determined using a Quant-iT dsDNA HS assay kit (Invitrogen) and a Qubit fluorometer. Data were collected using MiSeq and HiSeq 2000 instruments (Illumina) and combined. Sequenced reads were aligned to the reference mouse genome (mm9/NCBI Build 37) using previously published methodologies (Ram et al., 2011). Because the longer DSG cross-linker generated wider enrichments compared with formaldehyde alone, a higher 2-kb cutoff was applied to filter





**Figure 7. Conditional loss of Oct1 in T cells impairs CD4 memory.** (A) Generation of *Oct1* (*Pou2f1*) conditional mice. (top) *Oct1* targeting event. (bottom) Agarose gel showing PCR data from chimera generated by ESC blastocyst injection (lane 1). Breeding generated a germline retransmittant founder (lane 4). Targeted ESCs are shown as a control (lane 9). (B, left) After deletion of the *LacZ* reporter by breeding onto a germline FLIP recombinase expressing mouse, a conditional allele was generated in which *loxP* sites flank *Oct1* exon 6, which encodes part of the DNA binding domain. (right) Genotyping of representative WT, floxed, and null alleles. (C) Oct1 protein levels were measured in CD4<sup>+</sup> T cells purified from *Oct1*<sup>fl/fl</sup>;CD4-cre and control *Oct1*<sup>+/fl</sup>;CD4-cre mice by Western blot. Purity was ~90%. (D, top) CD4<sup>+</sup>/CD8<sup>+</sup> thymocyte profiles from 8-wk-old *Oct1* conditional-sufficient or -deficient mice and WT control. (bottom) CD4<sup>+</sup>/CD8<sup>+</sup> splenic T cell profiles from the same mice. (E) Similar data (as in D) from 35-wk-old mice. (F) *Oct1*<sup>fl/fl</sup>;CD4-cre and control *Oct1*<sup>+/fl</sup>;CD4-

spurious peaks (Fig. S1). This method produced maximum enrichment around transcription start sites using a control H3K4me3 antibody (Fig. S1). Intersecting regions (physically overlapping) in all four conditions (OCA-B- and Oct1-enriched material from Rested and Re-stim T cells) were generated using BEDTools (Quinlan and Hall, 2010). Nearest gene analysis and GO enrichment were performed with the genomic regions enrichment of annotations tool (GREAT; McLean et al., 2010) using a 100,000-bp cutoff.

**Oct1 (Pou2f1) conditional mice.** C57BL/6 mouse embryonic stem cells (ESCs) carrying an agouti mutation and a targeted *Pou2f1* allele were obtained from EUCOMM. ESCs were injected into blastocysts of C57BL/6 mice at the University of Utah gene targeting facility. Chimeric mice were crossed with C57BL/6 mice to produce founders. Founders were identified by genotyping using primers spanning the *LacZ* gene. Founders were bred with B6.ACTB-FLPe mice to remove the neomycin cassette and generate conditional mice. The conditional mice were bred with HPRT-Cre transgenic mice to generate germline null alleles. The flox and null alleles were crossed to CD4-cre (gift of J. Round, University of Utah, Salt Lake City, UT) to generate mice with CD4<sup>+</sup> T cells null for Oct1. Genotyping was performed using the following primers: *LacZ* forward, 5'-ACTATCCCACCGCCTTA CTG-3'; *LacZ* reverse, 5'-GTAGCGGCTGATGTTGAA CTGG-3'; *Frt*del forward, 5'-GACTTGTCTTCTG ATCTCCACATGC-3'; *Frt*del reverse, 5'-AACTTAG GGCCTCTGCAAGAAG-3'; *HPRT*cre forward, 5'-CCC TTCATAGAGACAAGGAATGTGTCC-3'; *HPRT*cre reverse, 5'-AGTGCTTAATGTAATCCAGCAGGTCA-3'; *CD4*cre forward, 5'-CGATGCAACGAGTGATGAGG-3'; and *CD4*cre reverse, 5'-GCATTGCTGTCACCTTGGT CGT-3'. The presence of WT and floxed alleles was determined by PCR using Oct1-3'-WT and Oct1-5'-flox primers, whereas the presence of the null allele was determined using Oct1-3'-WT and Oct1-5'-null primers. Oct1-3'-WT, 5'-ACAGATGCTCGCATTCTTAGTTG-3'; Oct1-5'-flox, 5'-ACACACACAAACAGCAATTATC-3'; and Oct1-5'-null, 5'-TTGCCCAAGTCTTGTCTATCTG-3'.

**T cell retroviral transduction.** T cells were transduced with MSCV retrovirus by spin infection. Cells were centrifuged with 293T retroviral supernatant at 1,500 *g* for 1.5 h at 37°C

in the presence of 4 µg/ml polybrene. The MSCVneo-hOcab plasmid (Casellas et al., 2002) was gift of R. Roeder (The Rockefeller University, New York, NY).

**OCA-B and Oct1 radiation chimeras, LCMV, and Lm-gp61 infection.** Chimeras were generated as described previously (Williams et al., 2008). In brief, 10<sup>4</sup> WT and either Oct1- or OCA-B-deficient naive SMARTA transgenic T cells were isolated and adoptively transferred (i.v.) into recipient mice. Combinations of *Thy1* and *Ly5* alleles were used to discriminate transplanted and host T cell subsets, as indicated. For viral infection, mice were inoculated with LCMV Armstrong 53b (2 × 10<sup>5</sup> PFU, IP). For bacterial infection, mice were inoculated with Lm-gp61 (10<sup>6</sup> CFU, i.v.).

**qPCR genotyping and calculation of loss of floxed allele.** For each indicated time point, splenic CD4<sup>+</sup> cells from *Oct1<sup>flox</sup>*;CD4-cre mice were isolated by magnetic separation and stained with gp66-77 tetramers. Tetramer-positive and -negative cells were isolated using a FACS Aria (BD). Isolated DNA was used to detect the conditional (floxed) allele by qPCR. Loss was measured relative to tail DNA from the same mouse. The PCR primer pair also amplifies the WT Oct1 allele; however, no WT allele was present in these experiments. Specifically, the fold loss of the floxed allele was calculated by generating a deviation of T cell DNA from tail DNA from the same mouse for the floxed allele:

$$\Delta C_{p_{fl}} = C_{p_{tail\ fl}} - C_{p_{T\ cell\ fl}}$$

and a deviation for the null allele:

$$\Delta C_{p_{null}} = C_{p_{tail\ null}} - C_{p_{T\ cell\ null}}$$

To normalize for amounts of tail DNA and T cell DNA for an individual mouse,  $\Delta\Delta C_p$  was calculated:

$$\Delta\Delta C_p = \Delta C_{p_{fl}} - \Delta C_{p_{null}}$$

Because loss of the floxed allele also causes gain of the null allele, to calculate loss of the null allele  $\Delta\Delta C_p$  was halved:

$$\log_2(x) = \frac{\Delta\Delta C_p}{2}$$

cre splenic naive CD4<sup>+</sup> T cells were stimulated in vitro, rested, and restimulated. //2 mRNA levels were monitored by TaqMan RT-qPCR. Means of replicates from T cells taken from three individual mice of each genotype are shown ± SD. (G) *Oct1<sup>flox</sup>*;CD4-cre mice were infected with LCMV, rested for either 77 or 140 d, and subsequently rechallenged using Lm-gp61. For each of the two challenge time points, splenic CD4<sup>+</sup> cells were isolated by magnetic separation, stained with I-A<sup>b</sup>/gp66-77 tetramers, and FACS sorted, and the conditional (floxed) allele was detected by qPCR. Loss was measured relative to tail DNA from the same mouse. Means of three mice ± SD are shown. (H) LCMV-reactive CD4<sup>+</sup> T cells were assessed using mixed radiation chimeras in which lethally irradiated *Thy1.1* host mice were repopulated with *Ly5.2*; *Thy1.2* bone marrow from either *Oct1<sup>flox</sup>* or *Oct1<sup>fl/fl</sup>* mice. Bone marrow was mixed 1:1 with WT *Ly5.1*; *Thy1.2* control bone marrow. *Oct1<sup>flox</sup>* and control *Oct1<sup>fl/fl</sup>* T cells are shown after infection with LCMV (8 and 42 d) or rechallenge with Lm-gp61 (42 + 7 d) next to the WT competitor cells from the same mouse. (I) For each mouse (*n* = 4–5), the ratio of I-A<sup>b</sup>/gp66-77 tetramer-positive cells for each genotype (WT/test) was calculated. Mean of ratios ± SD is plotted. The Mann-Whitney test was used to compare WT and test populations at each time point (*p*-values: 8 d = 0.3429; 42 d = 0.4206; \*, 42 + 7 d = 0.0159).

where  $x$  is the fold change in the floxed allele.

**Online supplemental material.** Fig. S1 shows the ChIPseq analysis workflow. Table S1 shows numbers of offspring with the indicated genotype from *Oct1*<sup>-/+</sup> and *Oct1*<sup>fl/+</sup> intercrosses. Table S2, included as a separate Excel file, shows normalized RNAseq gene expression changes. Table S3, included as a separate Excel file, shows Oct1/OCA-B target gene identification using ChIPseq. Table S4, included as a separate Excel file, shows Gene Ontology enrichments for ChIPseq data. Online supplemental material is available at <http://www.jem.org/cgi/content/full/jem.20150363/DC1>.

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