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Reliable investigation of DNA methylation using Oxford nanopore technologies

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Oxford Nanopore Technologies (ONT) offers an efficient and effective solution for studying DNA methylation. Both R9.4.1 and R10.4.1 ONT chemistries have been widely used to generate numerous DNA methylation data, making it inevitable to conduct cross-ONT-chemistry methylation analysis. However, the two ONT chemistries have unique designs and may cause potential bias in methylation detection, complicating cross-chemistry methylation investigation. In this study, we sequenced two pairs of wild-type and their knockout samples using R9.4.1 and R10.4.1 chemistries and investigated the concordance and bias of the two pairs of ONT methylation data. Although we confirmed high concordances of methylation data generated by the two ONT chemistries and the improvement of R10 chemistry in repeat regions, we found that both chemistries possess detection bias for methylation. Thus, cross-ONT-chemistry methylation studies identified hundreds of thousands of differential methylation sites caused by chemistry variabilities. We also explored different methods to calculate coverage and methylation percentages. Our evaluations provide valuable recommendations for cross-ONT-chemistry methylation analysis and suggest better practices for robust methylation investigation.

DNA methylation is an epigenetic mechanism that adds a methyl group to a nucleotide base without modifying DNA sequences. The most common DNA methylation in the human genome is 5-methylcytosine (5mC). 5mC plays important roles in various necessary biological processes¹, such as gene silencing², safeguarding repetitive elements³, and maintaining genomic stability⁴. What is more important is that abnormal 5mC methylation levels have been found in a myriad of human diseases^{5–8}. To reliably investigate DNA methylation and its roles in biological processes and human diseases, accurate detection of DNA methylation is needed⁹.

DNA methylation can be detected using approaches like methylation microarray¹⁰, bisulfite sequencing¹¹, bisulfite-free methods (such as TAPS¹² and EM-seq¹³, and long-read sequencing¹⁴. However, methylation array is limited to detecting 5mC at specific known methylation sites, while bisulfite and other short-read sequencing cannot reliably detect methylation in repeat regions, which account for about half of the human genome¹⁵. In contrast, Oxford Nanopore Technologies (ONT) and PacBio SMRT sequencing¹⁶ offer long-read solutions to detect DNA methylation, while ONT sequencing offers a cheaper long-read solution to overcome the struggles of methylation detection in repeat regions¹⁷.

ONT has two main chemistries, i.e., R10.4.1 flowcells with kit 14 chemistry (called R10 chemistry in this work) and R9.4.1 flowcells with kit 10 chemistry (called R9 chemistry in this work). R9.4.1 flowcell has one sensor on each pore¹⁸, and its basecalling is much more accurate compared to R7 and R8 chemistries, which were discontinued several years ago¹⁹. Thus, R9 chemistry was widely used to study DNA methylation^{20–22}, generating a lot of methylation data and leading to the development of methylation detection tools^{23–27}. R10.4.1 flowcells were released in 2023, containing two sensors per pore to improve basecalling errors¹⁸. As R9 chemistry was discontinued in the middle of 2024, R10 chemistry has begun to produce abundant methylation data as well²⁸, and cross-ONT-chemistry methylation analysis is inevitable. However, few studies directly investigate the concordance and potential bias of cross-ONT-chemistry methylation data, making ONT methylation studies complex without a straightforward procedure for handling the data analysis.

To provide valuable recommendations for researchers to conduct ONT methylation analysis, we investigated the concordance of methylation detection by R10 and R9 chemistries as well as their inherent biases to remove potential false-positive analyses. To do this investigation, we used R9.4.1 flowcells to sequence a pair of an HCT116 wild-type (WT) sample and the paired sample after knocking out (KO) inositol polyphosphate multi-kinase (IPMK), while additionally using R10.4.1 flowcells to sequence another pair. We used modbam2bed²⁹ to summarize the methylation and analyzed the Pearson correlation^{30–34} of different samples to study the

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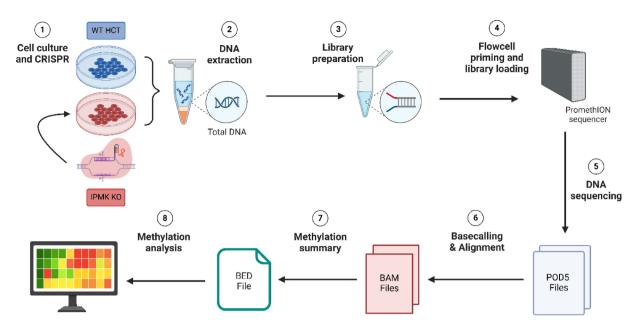


Fig. 1. Workflow for data analysis. (1) HCT 116 WT and IPMK KO cell culture; (2) Cell lysis and total genomic DNA extraction; (3) ONT library preparation and adapter ligation; (4) DNA library loading; (5) ONT sequencing; (6) Basecalling with 5mC methylation, and alignment; (7) Whole-genome methylation summary; (8) Concordance and bias analysis of DNA methylation.

FC Version - Sample	R9-WT	R9-KO	R10-WT	R10-KO
Concentration (ng/μL)	235	310	436	419
A260/A280 ratio	1.88	1.96	1.94	1.88
A260/A230 ratio	2.06	2.07	2.04	2.09
Mapped Reads	5,947,460	5,298,024	6,922,642	8,979,625
Coverage	31.97	39.12	32.40	32.02
N50 (kb)	30.63	35.51	27.74	21.63

Table 1. Statistics for DNA and sequencing data for two pairs of wild-type (WT) and knockout (KO) samples.

concordance of R10 and R9 chemistries as well as chemistry-biased methylation positions. We further investigated different ways to calculate coverage and methylation percentages based on modbam2bed outputs and suggested a better practice to analyze ONT methylation data to reduce potential false dissection.

Results

Summary of ONT sequencing data

We cultured two pairs of HCT116 WT and the KO samples (after knocking out IPMK), and then extracted DNA for sequencing using either R9.4.1 ONT flowcells or R10.4.1 flowcells. Each sample were sequenced with > 30x coverage for robust analysis. We used ONT's Dorado basecaller (version 7.2.13 + fba8e8925) for basecalling, minimap2³⁵ for long-read alignment, and modbam2bed²⁹ for summarizing whole-genome methylation profiling, as shown in Fig. 1. The sequencing data is summarized in Table 1.

We then filtered out non-CpG or low-coverage (<10) sites and investigated the concordance and potential bias of the methylation profiles between R9.4.1 and R10.4.1 flowcells. Since modbam2bed²⁹ is a powerful tool for analyzing ONT methylation data, we also tested different methods to calculate the coverage and methylation percentages based on modbam2bed outputs, as described in the "Methods" section.

Concordance analysis for methylation detection using R9.4.1 and R10.4.1 flowcells

Abundant methylation data has been generated using ONT R9.4.1 flowcells and R10.4.1 flowcells, and thus, there is an increasing need to compare ONT methylation data generated across ONT chemistries. To assist the investigation of the effect of chemistry-biased methylation on real-world applications, we investigate the concordance and discordance of methylation data generated by R9.4.1 flowcells (R9 methylation data for short) and those generated by R10.4.1 flowcells (R10 methylation data for short).

We first assessed the reliability of methylation levels detected by ONT sequencing and bisulfite sequencing. We downloaded bisulfite sequencing data of WT HCT116³⁶, and calculated the Pearson correlation coefficients of detected methylation between bisulfite data and R9 methylation and between bisulfite and R10 methylation

(refer to Fig. 2a, b). The bisulfite sequencing data has 0.868 correlation against R10-Nanopore data and 0.839 correlation against R9-Nanopore data. This higher correlation suggests that Nanopore methylation data is very reliable, as demonstrated by numerous existing studies. Also, R10-Nanopore methylation data has a higher correlation than R9-Nanopore methylation data, suggesting the improvement in ONT R10 chemistries.

We then checked the concordance of R9 methylation data and R10 methylation data on different replicates of WT (or KO) samples, and the scatter plots are shown in Fig. 2. It can be seen from Fig. 2c–f that the replicates sequenced by different ONT sequencing chemistries have a higher correlation of methylation percentage. For example, the two WT replicates have a Pearson correlation of 0.9185, while the two KO replicates correlate with a value of 0.9194. In particular, R9 WT and R10 WT methylation data have 24,577,147 out of 34,132,876 (72.00%) methylation sites with \leq 10% difference in methylation percentage, while R9 KO and R10 KO methylation data have 29,211,649 out of 40,200,383 (72.67%) methylation sites with \leq 10% difference in methylation percentage. The higher correlation values and larger percentage of methylation sites with a smaller methylation difference demonstrate a high concordance of methylation data generated by R9 and R10 chemistries.

Besides using Pearson correlation coefficients, we also calculated the discordant percentage of methylations across the different chemistries. We used three thresholds of methylation difference (15%, 20%, 25%) to investigate the changes of discordant percentages. We found that the WT pair had 4.78% (1,632,048 out of 34,132,876) discordant sites, while the KO pair had 4.45% (1,788,722 out of 40,200,383) discordant sites with a \geq 15% difference in methylation percentage. When the threshold increased to 20%, the WT pair had 2.94% (1,002,430 out of 34,132,876) discordant sites, while the KO pair had 2.70% (1,084,143 out of 40,200,383) discordant sites. The discordant percentage further decreased to 1.49% (507,515 out of 34,132,876) for the WT sample pair and to 1.92% (772,071 out of 40,200,383) for the KO pair when using 25% as the threshold of methylation difference. These lower discordant percentages clearly demonstrate the reliable detection of methylation across chemistries, as suggested by higher Pearson correlation coefficients.

Chemistry-biased methylation detection using R9.4.1 and R10.4.1 flowcells

To check the chemistry-biased effect of different ONT chemistries on methylation detection, we calculated the Pearson correlation of R9 WT against R9 KO or R10 KO, and of R10 WT against R9 KO or R10 KO, and showed the results in Table 2. We found that cross-chemistry (R9 and R10) WT and KO comparisons always show lower correlation values. For example, R9 WT against R10 KO correlates with 0.8432, lower than the correlation of 0.8612 for R9 WT against R9 KO. Similarly, R10 WT against R9 KO correlates to 0.8502, lower than the correlation of 0.8925 for R10 WT against R10 KO. This comparison demonstrates that methylation differences across ONT sequencing chemistries substantially affect differential methylation investigations across conditions.

Then, we investigated the methylation sites that have a larger difference (>30%) between R9 and R10 methylation data. We found that a small number of methylation sites have a large methylation difference between R9 and R10 methylation data when comparing two WT replicates or two KO replicates. As shown in Fig. 2c, d, methylation sites located in the top-left corners suggest that the R9 chemistry detected few methylated positions while the R10 chemistry identified a higher percentage of methylation positions, or vice versa for the methylation sites located in the bottom-right corners. We referred to the sites in the top-left corners as R10-prefered methylation sites and those in the bottom-right corners as R9-prefered methylation sites. To reduce the effect of the variability from individual samples, we investigated overlapped R10-prefered methylation sites of R9 WT versus R10 WT and R9 KO versus R10 KO, as well as overlapped R9-prefered methylation sites of R9 WT versus R10 WT and R9 KO versus R10 KO. We found that there are 58,753 R10-prefered methylation sites and 33,215 R9-preferred methylation sites.

We then annotated these chemistry-biased methylation sites with repeat regions in hg38, and we found that 51.46% of R10-prefered methylation sites (i.e., 30,232 sites) and 40.00% of R9-preferred methylation sites (i.e., 13,253 sites) were from repeat regions. Given that 44.07% of the hg38 human genome is within repeat regions, R10 chemistry seems better than R9 chemistry in detecting methylation levels in repeat regions.

We further checked various repeat subcategories of chemistry-biased overlapped methylation, as shown in Fig. 3 and Table 3. The results suggest that (1) R10 chemistry can detect 9 times more methylation sites from simple repeat regions. This is reasonable because R10.4.1 flowcells have two sensors per nanopore to improve the detection of homopolymer regions; (2) R10 chemistry also improves the methylation detection in SINE, retrotransposon, and satellite regions; (3) R10 and R9 chemistries have similar detection rates of other repeat regions. In summary, R10 chemistry improves methylation detection in repeat regions.

The effect of chemistry-biased methylation on differential analysis

We also wanted to investigate how different ONT chemistries affect the detection of differential methylation positions (DMPs). We conducted three groups of differential analysis: the first group is cross-condition analysis, i.e., we compared R9 WT against R9 KO, and R10 WT against R10 KO, and then obtained the overlap of methylation sites with > 30% methylation percentage difference; the second group is cross-chemistry analysis, i.e., we compared R9 WT against R10 WT, and R9 KO against R10 KO, and generated the overlap of methylation sites with > 30% methylation percentage difference; the third group is cross-condition and cross-chemistry analysis, i.e., we compared R9 WT against R10 KO, and R9 KO against R10 WT, to find the overlap of methylation sites with > 30% methylation percentage difference. We plotted the Venn diagram of the three groups of differential methylated positions in Fig. 4.

We found that cross-condition analysis detected 858,012 DMPs, of which 78.88% (676,821 DMPs) overlap with DMPs detected in cross-condition and cross-chemistry analysis. Cross-condition and cross-chemistry analysis detected 298,184 DMPs (i.e., 30.58%) that were not detected by cross-condition analysis. Interestingly, cross-chemistry analysis detected 180,614 DMPs, which is reasonably less than the number of DMPs detected by cross-condition analysis and cross-condition cross-chemistry analysis. Among the DMPs detected by cross-

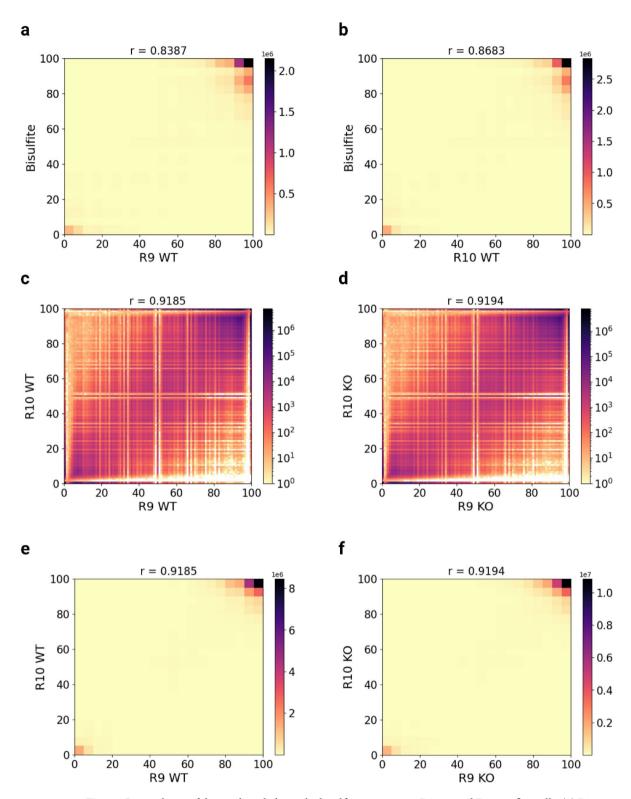


Fig. 2. Concordance of detected methylation by bisulfite sequencing, R9.4.1, and R10.4.1 flowcells. (a) R9 vs. Bisulfite (b) R10 vs. Bisulfite; (c) WT pair with a log scale of the density; (d) KO pair with a log scale of the density; (e) WT HCT-116 pair without log scale; (f) IPMK-KO HCT-116 pair without log scale. R is the Pearson correlation coefficient. The shade of color from light to dark represents an increasing number of sites.

FC Version - Sample	R9 - WT	R9 - KO	R10 - WT	R10 - KO
R9 – WT		0.8656	0.9173	0.8461
R9 – KO	0.8612		0.8533	0.9181
R10 - WT	0.9185	0.8502		0.8880
R10 - KO	0.8432	0.9194	0.8925	

Table 2. Pearson correlations of WT and KO replicate samples sequenced by R9.4.1 and R10.4.1 ONT flowcells. WT: HCT-116; KO: IPMK-KO HCT-116. Bottom-left half: Method-1 calculation; Top-right half: modbam2bed-calculation, as described in the methods section. Bold: comparison of different replicates. Italic: cross-condition and cross-chemistry comparison.

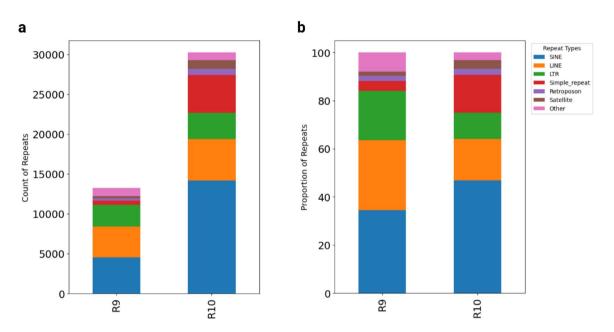


Fig. 3. Overlap of chemistry-biased methylation sites found within repeat regions of WT and KO samples. (a) Raw counts of repeat region annotations; (b) Proportion of repeat region types relative to total number of sites.

Repeat type	R9-biased sites	R10-biased sites	Ratio (R10/R9)
SINE	4,560	14,176	3.11
LINE	6,865	5,214	0.76
LTR	2,722	3,298	1.21
Simple Repeat	525	4,758	9.06
Retrotransposon	313	726	2.32
Satellite	218	1,120	5.14
Other	1050	940	0.90

Table 3. The number of overlapped chemistry-biased methylation sites in various types of repeat regions. Other: rare repeat types that do not appear often, an unknown repeat type, or a combination of multiple repeat types.

chemistry analysis, 72.85% (131,586 DMPs) were detected by cross-condition and cross-chemistry analysis, while 3.13% (5,661 DMPs) were detected by cross-condition analysis, suggesting that cross-condition and cross-chemistry analysis detected 23 times more methylation patterns caused by chemistry variability rather than by experimental knockouts. Thus, cross-chemistry differential methylation analyses require more attention to those methylation sites biased in different ONT chemistries.

Effect of various ways of calculating coverage and methylation percentages

Although different tools can be used to call methylation from ONT data, modbam2bed developed by ONT is a widely used tool. However, there are various ways to summarize the methylation percentages generated by modbam2bed. To facilitate methylation analysis using modbam2bed in future, we compared three different ways

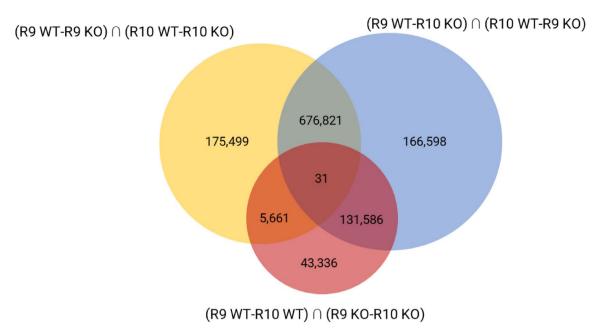


Fig. 4. Venn Diagram depicting overlap of inconsistent methylation across groups. Yellow: cross-condition (WT/KO) comparison; blue: cross-chemistry and cross-condition comparison; red: cross-chemistry comparison. ∩: overlap; -: comparison.

of calculating coverage and methylation percentage described in the "Methods" section (i.e., modbam2bed-calculation, method-1 calculation, and method-2 calculation), and investigated their effect on methylation analysis.

We first calculated the Pearson correlation coefficient for the modbam2bed-calculation and the method-1 calculation for the pairwise comparison of the four samples, and the results are shown in Table 2. The method-1 calculation has a higher correlation for both the two WT replicates and the two KO replicates. For example, the correlation of the method-1 calculation is 0.9185 for the two WT replicates (i.e., R10-WT versus R9-WT), higher than the correlation generated by the modbam2bed-calculation (0.9173), as shown in Table 2; Fig. 5a, b. Similarly, the correlation of methylation for the two KO replicates is 0.9194 for the method-1 calculation and 0.9181 for the modbam2bed-calculation (Table 2; Fig. 5d, e). However, when we investigated the correlation of cross-condition and cross-chemistry pairs, we found that the modbam2bed-calculation usually generated higher correlations than the method-1 correlations (Table 2). Since we have already observed that different ONT chemistries (i.e., R10, and R9) usually have more methylation sites with larger methylation differences, a higher correlation of the WT-KO pairs should not be expected. In summary, the method-1 calculation seems more reasonable than the modbam2bed-calculation for methylation analysis.

To understand the methylation difference for the method-1 calculation and the modbam2bed-calculation, we detected the number of overlapped methylation sites of two WT replicates and the two KO replicates with the same parameters of coverage filtering for the two methods. We found that the method-1 calculation generated 34,132,876 overlapped sites in WT and 40,200,383 overlapped sites in the KO, while the modbam2bed-calculation output more overlapped sites (45,553,841 for WT replicates and 48,643,954 for KO replicates). We investigated those methylation sites that are only detected in the modbam2bed output for the WT and KO pairs, i.e., 11,420,965 sites for the WT pair (Fig. 6a, c), and 8,443,571 sites for the KO pair (Fig. 6b, d). We calculated the correlation for the modbam2bed-unique sites and found that the correlations decreased, compared against the correlation with all detected sites of the modbam2bed-calculations: WT correlated at 0.9024 and the KO pair was at 0.8996, indicating that methylation positions of modbam2bed-unique sites provide a less reliable methylation evaluation than the sites detected by the method-1 calculation.

We also investigated the correlation of methylation data generated by the method-2 calculation. As shown in Fig. 5c, f, the method-2 calculation has a much lower correlation: 0.8592 for the two WT replicates and 0.8541 for the two KO replicates, which are worse than the correlation of the other two methods (Fig. 5a, b, d, e). Thus, the method-2 calculation is not a good solution for methylation investigation in real-world applications.

Discussion

ONT sequencing has become a widely used technique in methylation investigation. As ONT discontinued R9.4.1 flowcells, more methylation data has been generated using R10.4.1 flowcells. To maximize the use of existing methylation data, ONT methylation research will need to use data generated by both R9 and R10 chemistries. Although R10.4.1 flowcells demonstrate the improvement of basecalling errors, it is important to understand the concordance and bias of methylation data generated by the two chemistries. Our analysis suggests that the methylation data generated by the two chemistries has very high concordance, while R10 chemistry can detect more reliable methylation in repeat regions than R9 chemistry. This is reasonable since ONT claimed that

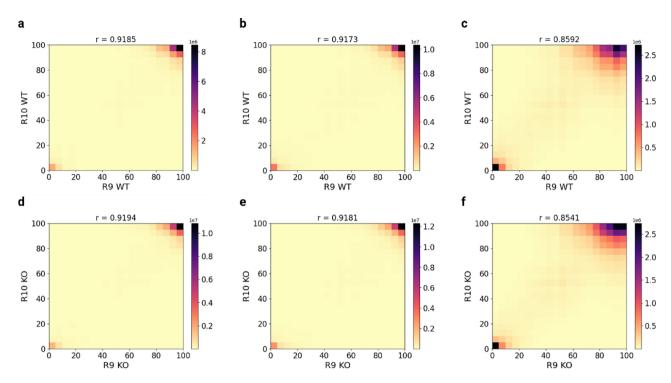


Fig. 5. Density plots of methylation generated by R9 and R10 ONT chemistries and three different methylation calculations. (a-c): Density heatmap for WT replicates; (d-f): Density heatmap for KO replicates; (a, d): Method-1 calculation; (b, e): Modbam2bed-calculation; (c, f): Method-2 calculation.

R10.4.1 flowcells are designed to improve the sequencing in low-complexity regions. However, tens of thousands of methylation sites that were reliably detected in R9 chemistry failed to be detected in R10 chemistry, suggesting that both chemistries possess sequencing bias. This observation strongly shows that cross-ONT-chemistry methylation studies need more caution to reduce the number of methylation differences caused by various chemistries.

Since modbam2bed offers an easy and efficient solution to detect methylation, it is worth figuring out proper methylation calculations based on modbam2bed outputs. We investigated three methods to calculate coverage and methylation percentages, and we found that the method-1 calculation is better for methylation studies when using modbam2bed outputs.

The conclusion of this study is based on two pairs of replicates sequenced by R10.4.1 flowcells and R9.4.1 flowcells. Thus, there may be some limitations. First, we only used two replicate pairs that originated from the same human cell line. Although the choice of the same cell line reduces cell-type specific methylation bias, more samples might increase the analysis power. Second, we do not compare results against methylation levels detected by methylation microarrays and do only a simple comparison for bisulfite sequencing. This is because (1) existing studies have demonstrated a high concordance of direct ONT methylation detection against bisulfite sequencing data 20,23,34,37,38 , and thus long-read sequencing has been used independently in various applications of methylation studies; (2) methylation detection via long-read sequencing can reliably identify DNA methylation in repetitive regions ($\sim 50\%$ of the human genome) 39 , suggesting long-read sequencing is a better choice than bisulfite sequencing to study DNA methylation. Thus, our conclusion would not be affected without this comparison.

Conclusion

In this study, we investigated methylation concordance and bias caused by two ONT chemistries and various methylation calculation methods. Although both R10 and R9 chemistries have their own bias of methylation detection, we found a high concordance of methylation data generated by different chemistries, and R10 chemistry improved the methylation detection. We also determined a better choice to investigate methylation data generated by modbam2bed. Our investigation offers an applicable practice of how to conduct robust cross-chemistry investigations of ONT methylation data in real-world applications, avoiding false positive methylation differences that are not caused by the factor of interest.

Methods

Sample preparation

The tested samples in this study are DNA extracted from the human colon tumor cell line, HCT116 (WT)⁴⁰, and its knockout (KO). The KO was generated by Biocytogen utilizing an extreme genome editing version of CRISPR/Cas9 technology to delete a part of exon 5 and exon 6 of inositol polyphosphate multi-kinase (IPMK)

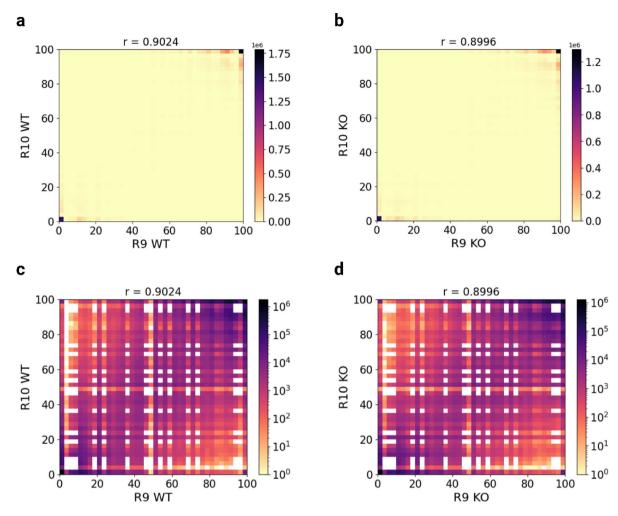


Fig. 6. Investigation of modbam2bed-unique methylation sites. (**a**, **c**): WT; (**b**, **d**): KO; (**a**, **b**): Raw counts; (**c**, **d**): Log scale.

in a turnaround time of about 2 weeks. Exons 5 and 6 are necessary for IPMK to be translated into a functional protein, and their deletion leads to KO cells without the expression of IPMK. After clonal selection, the company used a southern blot to confirm the knockout of IPMK and to verify that no random insertions were present.

Then, both WT and KO cell lines were cultured in McCoy's 5 A medium at 37 °C for 12 days with four passages, while supplemented with 10% Fetal Bovine Serum, 100 U/mL penicillin, and 100 mg/mL streptomycin. The KO cells were further validated by a western blot and a qPCR to check the expression of IPMK. The western blot showed no presence of IPMK proteins, and the qPCR showed only partial transcripts being generated, demonstrating the success of the knockout. To generate robust results, we sequenced two pairs of WT and KO samples.

Please note that (1) the HCT116 colon cancer cell line was chosen because it is extensively used in scientific research and (2) IPMK-knockout cells were used, because our companion study suggested that IPMK deletion substantially affects global DNA methylation levels. Thus, the use of both WT cells and IPMK-KO cells would benefit our investigation: tens of thousands of CpG sites exhibit significant methylation changes after IPMK-KO, but the remaining sites (roughly \sim 27 million CpG sites) maintain similar methylation levels across both WT and IPMK-KO cells. The remaining sites were used to evaluate both the reliability of ONT methylation detection and cross-chemistry bias, while differential sites were used to assess how cross-chemistry bias affects differential pattern analysis.

DNA extraction and library preparation

DNA was extracted from WT and KO cells separately by using the GenElute mammalian genomic DNA Miniprep Kit (Sigma-Aldrich). Cells were lysed and digested by Proteinase K at 70 °C. Then, the cell lysate was poured into a DNA binding column to eliminate excess reagents and prevent contamination. Extracted DNA was eluted in pure water, and its concentration and purity were determined using a NanoDrop (ThermoFisher). As shown in Table 1, all four samples have higher concentration and quality, according to the A260/A280 and A260/A280 ratios. The DNA was stored at -20 °C for further analysis.

The extracted DNA was used for ONT library preparation. For R9.4.1 flowcells, 1.5 ug DNA was used per the protocol of the SQK-LSK110 (Kit 10 Chemistry). DNA was processed with end-repair, adapter ligation, and bead-based isolation. The final prepared library was quantified using a Qubit fluorometer (ThermoFisher) to ensure there was sufficient DNA to sequence. Then, 100-200ng of prepared DNA was loaded onto an R9.4.1 (FLO-PRO002) flow cell for sequencing. The sequencing was conducted on a PromethION 2 Solo (ONT) connected with a GPU A100 server and ran for about 72 h. During sequencing, when there was a significant drop in available pores or sequencing rate, whichever came first, we washed the flowcells per the ONT washing protocol. We reloaded another 100-200ng DNA library to continue sequencing—the washing and sample reloading significantly increased yield.

The library preparation and sequencing on R10.4.1 flowcells were similar to the process above for R9 flowcells. The difference for R10.4.1 sequencing is that: (1) 4 ug DNA and SQK-LSK114 were used for library preparation and (2) 200 ng prepared DNA was loaded to R10.4.1 (FLO-PRO114) flowcells for sequencing.

One pair of WT and KO samples were sequenced using R9.4.1 flowcells, and the other pair was sequenced using R10.4.1 flowcells. The four samples were sequenced with a depth of at least 30X coverage for robust analysis, as shown in Table 1.

Basecalling and alignment

After sequencing, raw ONT files were transferred to a GPU server where ONT's Dorado basecaller (version 7.2.13+fba8e8925) was used for super-accuracy rebasecalling with both 5mC and 5hmC calling configuration. 5hmC was called to avoid misclassification of 5hmC to 5mC.

The sequencing data were aligned against the well-studied human reference genome (i.e., hg38) via minimap 2^{34} during the time of basecalling. The alignment BAM files were filtered via SAMtools 41 to remove low-quality alignments (mapping quality < 20) or shorter alignments (alignment length < 1000 bp). The statistics of the filtered data for each sequencing sample are shown in Table 1, where all samples had > 5 million reads and > 30X coverage.

Methylation summary

After that, modbam2bed 29 was used to summarize 5mC calling. Whole-genome methylation profiles were summarized in BED files where each row of a cytosine site was defined by a chromosome, a position, and a strand, as well as the counts of unmodified bases $(N_{\rm canon})$, of modified bases $(N_{\rm mod})$, of filtered bases $(N_{\rm filt})$, of reads with an absent modification call $(N_{\rm no\ call})$, of reads with a substitution concerning the reference ($N_{\rm sub})$, of reads with a deletion concerning the reference ($N_{\rm del}$), and of reads with an alternative modification call $(N_{\rm alt\ mod})$. After that, modbam2bed uses the equation below to calculate coverage and methylation percentage for each site, which was called "modbam2bed-calculation" to distinguish it from other calculation methods.

This coverage calculation includes absent modification support, substitution, and deletion support, and might mislead the coverage filter for methylation analysis. We thus tested the equations below to calculate coverage and methylation percentages, and called it "method-1 calculation":

$$\label{eq:Method-1:method-1:$$

Besides the two calculation methods above, we also tested the effect of including absent modification and failing modification probability on the calculation of methylation percentage. We tested the equations below for the calculation of coverage and methylation percentage, and called this method "Method-2 calculation":

Methylation analysis

To reliably investigate methylation data generated by ONT techniques, we focused only on CpG sites and filtered out methylation sites with coverage < 10. Then, given two methylation profiles, we used the Pearson correlation coefficient (r) to assess the concordance of methylation calling using different ONT techniques or various methylation calculations. Please note that the Pearson correlation coefficient is a metric widely used to assess the relationship between two methylation datasets of replicates, even if generated by various sequencing techniques, including bisulfite sequencing 14,23,24,26,28 .

The distribution of pairwise comparison profiles was visualized in 2D histograms using the Matplotlib Python library. Also, discordant subsets of methylation sites were annotated against repeat regions in hg38 for further analysis.

Discordance analysis

Besides using the Pearson correlation coefficient, we also estimated the level of discordance between different ONT chemistries within each condition. A site is considered to be discordant if the difference of its methylation within two samples is larger than a threshold (i.e., 15% or 20% or 25%). Since highly methylated sites have larger methylation differences, a site with >75% methylation level in both chemistries was excluded. We then counted discordant sites and calculated the discordant percentage by dividing the number of discordant sites by that of available sites. The discordant percentage indicates overall variability.

Bisulfite sequencing comparison

We downloaded a bisulfite sequencing data of WT HCT116³⁶ from GEO with the accession number GSM1465024. We converted the whole genome methylation data from the human genome hg19 to hg38 via the LiftOver tool⁴² and filtered those sites with a minimum coverage of 5. We then compared methylation levels of whole-genomic sites against R10- and R9-methylation data to additionally show the reliability of methylation detected via ONT sequencing.

Data availability

The codes are available on GitHub via https://github.com/qgenlab/R9R10Methyl/. The ONT datasets were deposited in NCBI SRA (BioProject accession: PRJNA1255515), and the datasets will be openly available when the companion study, which investigated differential methylations between WT and IPMK-KO cells, is published.

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Author contributions

Q.L. conceived and supervised the study, R.D. and E.K. developed algorithms, R.D., E.K. and Q.L. conducted data analysis, S.C. and P.G. cultured cells and extracted DNA, R.D. conducted ONT library preparation and sequencing, R.D. and Q.L. wrote the manuscript, E.K., S.C. and P.G. revised the manuscript. All authors have read and agreed to the published version of the manuscript.

Declarations

Competing interests

The authors declare no competing interests.

Additional information

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