



Socioeconomic inequality in health in older adults in Brazil

Raquel Alves Pérez^a, Cesar Augusto Oviedo Tejada^a, Lívia Madeira Triaca^{a,b,*},
Andréa Dâmaso Bertoldi^c, Anderson Moreira Aristides dos Santos^d

^a Postgraduate Program in Economics, Federal University of Pelotas (Universidade Federal de Pelotas - UFPel), Rio Grande do Sul, Brazil

^b Department of Economics, Federal University of Rio Grande Foundation (Fundação Universidade Federal do Rio Grande – FURG), Rio Grande, Brazil

^c Postgraduate Program in Epidemiology, Federal University of Pelotas (Universidade Federal de Pelotas - UFPel), Rio Grande do Sul, Brazil

^d Postgraduate Program in Economics, Federal University of Alagoas (Universidade Federal de Alagoas - UFAL), Maceió, Brazil

ARTICLE INFO

Keywords:

Socioeconomic inequalities
Self-rated health
Concentration index
Older adults

ABSTRACT

Objective: This study analyzed socioeconomic inequality in self-rated health for older adults (aged fifty or over) in Brazil.

Methods: Data from the 2015-2016 Brazilian Longitudinal Study of Aging (ELSI-Brazil). Socioeconomic inequality in self-rated health was measured using the concentration index, which was decomposed to analyze the contribution of different factors.

Results: This study revealed that 11.5% of the older adults interviewed reported their health as poor and very poor. For the complete sample, the estimated concentration index, -0.2434 , indicated that there is a concentration of poor and very poor self-rated health among older and poorer adults. Income, education and having a private health insurance plan are the factors that contributed most to the observed inequality.

Discussion: The decomposition showed that there are avoidable inequalities in relation to socioeconomic status for older adults in Brazil. These factors can guide the formulation of social and health policies aimed at reducing health inequalities.

1. Introduction

The reduction of inequities and the possibility of a healthy life for all, regardless of age, are necessary intentions for a more prosperous future. These intentions are part of the United Nations' (UN) Sustainable Development Goals until 2030. Goal 3 is to ensure a healthy life and promote well-being for all, at all ages, while Goal 10 is to reduce inequality within and between countries, empowering and promoting the social, economic and political inclusion of all, ensuring equal opportunities and reducing inequalities [1].

Advances in medicine have improved quality of life and provided the world population with a longer lifespan. People have lived more and more lately. The population aged 60 years or older was almost 901 million in 2015 (almost 12% of the total population), and it should reach 2.1 billion by 2050 (21.5%) [2]. In the year 2018, individuals aged 65 or more for the first time surpassed the number of children under 5 years worldwide [3].

In biological terms, aging is characterized by the accumulation of molecular and cellular damage that leads to the impairment of many body functions, leaving individuals more vulnerable. Although the effects of aging may differ between individuals, some general trends are observed in terms of health, such as the gradual reduction of physiological reserves,

an increase in the risk of diseases and a general decline in the individual's abilities [4–7].

Despite age being a crucial determinant of health, other factors are also important, such as socioeconomic status. Several approaches explain the impact of socioeconomic factors on health inequality based on psychosocial mechanisms, material factors, differences in health-related behavior and different access to health care [8,9]. Therefore, individuals from different socioeconomic status are expected to present differences in terms of health – the so-called socioeconomic-related health inequality [10,11].

There are three different views on what happens to socioeconomic health inequalities when looking at older adults. The first one, the Cumulative Dis/advantage (CAD) hypothesis, is based on the notion that the socioeconomic environment of the beginning of the life cycle is an important predictor of health outcomes. Thus, socioeconomic and health disadvantages would accumulate throughout the life cycle, resulting in greater inequality as the population ages [12–14]. This hypothesis was corroborated in studies for the United States and European countries [15–17], however, some evidence pointed out that inequalities would be smaller with aging, raising a second hypothesis, the so-called aging-as-leveler [18,19]. According to this hypothesis, there would be a reduction in socioeconomic inequalities in health with advancing age, since health problems, both physical and mental, would

* Corresponding author at: Km 8, Italia avenue, Zip Code: 96203-900, Rio Grande, RS, Brazil.
E-mail address: liviamtriaca@gmail.com (L.M. Triaca).

increase in all groups, thus acting as a leveler for health differences between socioeconomic groups. There is still a third hypothesis, which points out that inequality would be persistent regardless of age [20,21].

Brazil, the fifth most populous country in the world, with a continental dimension, is an interesting case for study. The country has made advances in health with universal and equal access represented by the Unified Health System (SUS), created in 1988, but it still faces problems in relation to access, which are exacerbated by large social inequalities [22,23]. Income inequality has remained extremely high and constant since the early 2000s, with the richest 10% of the population earning 55% of the national income, putting the country on the same level as sub-Saharan Africa and India [24]. Such considerable inequality in Brazil influences socioeconomic inequalities in health. On the other hand, Brazil is going through a rapid aging process: the percentage participation of the older adults group, those aged 60 or over under Brazilian law, represented 9.7% of the population in 2004 and 13.7% in 2014, and it is estimated that they will represent 18.6% of the population in 2030 and 33.7% in 2060 [25].

The literature that analyzes socioeconomic inequality in health in Brazil is extensive and uses different methods and health measures. Studies that analyzed income inequality through regression found, for adults aged 60 years and over, that the perception of poor health remained high and constant among the poorest [26–31]. The same pattern is observed when using education as a socioeconomic measure [26,31–33].

Some studies have addressed the issue by calculating inequality indices. Braga *et al.* [34] analyzed inequality using the Slope Index of Inequality (SII) and the Relative Index of Inequality (RII) and found that social inequality in self-rated health and functional limitations persisted among elderly people with less education in the city of Belo Horizonte, Brazil, for the years of 2003 and 2010. Other studies used the concentration index and found mixed results. Using different outcomes, Andrade *et al.* [35] showed a greater concentration of limitations in activities of daily living among the poorer elderly, while Andrade and López-Ortega [36] observed a greater concentration of chronic diseases among the richest elderly.

Through a nationally representative database, this study aims to quantify socioeconomic-related inequality in self-rated poor health for adults aged 50 or over in Brazil. The choice of self-rated health (SRH) due to the fact that several studies have shown that it is a good predictor of morbidity and mortality, even after controlling for several confounding factors [27,37,38], and that it can capture multiple health aspects of adults aged 60 years and over [39]. Even when looking at different cultural contexts, Pérez-Zepeda *et al.* [12] show a significant linear association between a measure of physical performance, Physical Performance Battery (SPPB)¹, and SRH, demonstrating that SRH is a valid and effective global measurement tool for physical and health problems in this age group.

The present paper seeks to contribute to this literature in different ways: first, most of the studies reviewed use data from the elderly population, that is, individuals aged 60 years and over. This article includes data from a younger age group, 50 years or older, making it possible to make comparisons with the aging phase. Second, we analyze socioeconomic health inequality by age groups, which enables us to test the “aging-as-leveler”, “accumulation” and “persistent inequality” hypotheses. If we observe a tendency to reduce socioeconomic inequality in health for older age, we will have favorable evidence of the aging-as-leveler hypothesis, otherwise, if the trend is to increase inequalities, we will have a result favorable to the accumulation hypothesis. If the results are stable, we have an indication that inequality is persistent. Third, as far as we know, there is no work analyzing socioeconomic-related inequalities in the self-rated health of adults aged 50 and over in Brazil using the concentration index (CI) and performing the decomposition to identify the factors that contribute to the observed inequality. The CI provides a more accurate and detailed picture of socioeconomic inequality than the regression analyses found in the literature

¹ Evidence show that this test has a good predictive value for adverse outcomes such as mobility impairment, ADL disability, hospitalization, nursing home admission, frailty, and mortality [Cesari *et al.*, 2009; Guralnik *et al.*, 1995; Vasunilashom *et al.*, 2009; Mangani *et al.*, 2008; Rolland *et al.*, 2006; Guralnik *et al.* 1997].

[40]. In addition, all these analyzes were stratified by gender to analyze the existence of heterogeneous standards. Through this analysis we seek a better understanding of the subject, aiming to provide important information to support public policies aimed at reducing inequities.

2. Methods

2.1. Sample

The data source was the first wave of the Brazilian Longitudinal Study of Aging (ELSI-BRAZIL). ELSI is a cohort study aimed at people aged 50 and over. Between 2015 and 2016, 9,412 individuals were interviewed, covering the five regions of Brazil segmented into 70 municipalities. This study consists of detailed in-home and individual interviews, with assessments of physical activities and blood tests. The study planning allows comparisons with other longitudinal studies of aging, mainly with HRS sister studies [41], and the interviews are scheduled to take place every 3 years. Details of the ELSI-Brazil study have been described elsewhere [dataset] [42].

2.2. Variables

The outcome used was the self-rated health of adults aged 50 and over. For comparability with other studies in Brazil for this age group, we chose to create a dichotomous variable with good health rating (regular, good, and very good), equal to “0” and poor health (poor and very poor) equal to “1” [31,34,43].

The socioeconomic status was measured by per capita household income (in natural logarithm). The independent variables were divided into three groups: socioeconomic factors, demographic characteristics, and health conditions. The selected socioeconomic factor was education in years of study, this variable was divided into five categories: the individual has no study (0 years); s/he completed some year of primary school (1-4 years); some year of middle school (5-8 years); some year of high school and adult education² (9-11 years) or began college or higher education (12 years or more). The criterion adopted was based on the classification of the ELSI questionnaire, which in turn was inspired by the old classification of the Brazilian educational system [44]. Demographic characteristics include age (50-59, 60-69, 70-79 and 80 or more), gender (female equal to “0” and male equal to “1”), and skin color. Regarding the latter, there was a division into two groups, non-white and white and yellow: the first comprised black, multiracial, and indigenous people, classified as equal to “1”; the second comprised white and Asian people, classified equal to “0”. This grouping is justified by the similarity of groups in relation to health and socioeconomic levels [45,46]. Other variables correspond to marital status (considering unmarried individuals: single, widowed, divorced, or separated equal to “0”; and married, cohabiting, or common-law marriage equal to “1”), region (North, Northeast, Southeast, South, Midwest), area (rural or urban) and paid work. The variable paid work was divided into three characteristics: individuals with paid employment (paid work in the last 30 days), without paid occupation (for being temporarily away from work, looking for a job, waiting to be called for a job, being a housewife, or other reason) and retirees or pensioners.

Four explanatory variables related to health and lifestyle conditions were used. The ELSI individual questionnaire considers nineteen diagnoses of chronic diseases, with the question of whether any doctor has already diagnosed a particular disease. Thus, the variable number of chronic diseases indicates whether the respondent has two or more chronic diseases. The habits of smoking and consuming alcoholic beverages were assessed in a dichotomous way: current or past smoker (yes/no) and consumption of alcoholic beverages (never equal to “0”; and less than once a month and once a month or more equal to “1”). Another variable observed whether the interviewees had health insurance.

² It is a mode of teaching intended for people who have not finished, have abandoned or did not have access to formal education at the appropriate age.

2.3. Statistical analysis

2.3.1. Inequality measurement

To measure the magnitude of socioeconomic-related health inequality among adults aged 50 and over, the concentration index was used (CI). The CI is the most suitable index to measure the magnitude of health-related socioeconomic inequality, as it synthesizes inequality in one index and considers the complete sample, from the poorest to the richest people [47–49]. A formula for calculating CI is:

$$IC = \frac{2}{n\mu} \sum_{i=1}^n y_i R_i - 1 \quad (1)$$

where y_i is the health outcome, μ is the mean of y_i , and R_i is the individual's fractional rank i ($i = 1, 2, \dots, n$) in the distribution of socioeconomic status [50].

The index varies between -1 and 1 . A value zero indicates that there is no inequality. Negative values indicate that health (health problem) is concentrated among economically disadvantaged individuals, while positive values indicate that health (health problem) is concentrated among economically favored individuals [47–49].

2.3.2. Correction of the concentration index

When the health outcome variable is binary, that is, when y_i has values of 0 or 1, the minimum and maximum values that the concentration index can take depend on the mean of the outcome. As the mean increases the range of possible values, the concentration index becomes smaller, and when the mean tends to one, the range of values tends to zero [51].

To correct this issue, CIs have been normalized using the correction of Wagstaff [51], which showed that given that the CI depends on the mean (μ) of the health variable, being between the upper limit of $1 - \mu$ and the minimum of $\mu - 1$, then the CI must be corrected by dividing it by $1 - \mu$.

2.3.3. Decomposition of the concentration index

Wagstaff *et al.* [50] present a method that makes it possible to calculate how socioeconomic inequalities in health can be explained by inequalities in their determinants. From the calculated CI, it is possible to analyze the factors that contributed to inequality through its decomposition. Consider the following linear regression model estimated by ordinary least squares:

$$y_i = \alpha + \sum_k \beta_k x_{ki} + \varepsilon_i, \quad (2)$$

where y_i is the health variable, β_k are coefficients, x_k is a set of k determinants, and ε_i is the error term. Wagstaff *et al.* [50], using equations (1) and (2), show that the CI can be decomposed as follows:

$$CI = \sum_k \left(\frac{\beta_k \bar{x}_k}{\mu} \right) C_k + \frac{GC_\varepsilon}{\mu} = \sum_k \eta_k C_k + \frac{GC_\varepsilon}{\mu} \quad (3)$$

where μ is the mean of y , \bar{x}_k is the mean of x_k , C_k is the concentration index for the k determinants (defined as in equation (2)), and GC_ε is the generalized concentration index for ε_i , that incorporates all the characteristics that influence the CI, but that were not observed. The first part of equation (4) refers to the explained part, which consists of the elasticity $\left(\eta_k = \frac{\beta_k \bar{x}_k}{\mu} \right)$, which shows the sensitivity of the health outcome to k explanatory variables multiplied by C_k , which shows the degree of inequality related to socioeconomic status in each k determinant. The second part of equation (4) is the unexplained portion that reflects the inequality in health that cannot be explained by the systematic variations in income groups in x_k and which can be calculated as a residue [50].

The absolute contribution to the inequality of each explanatory variable is given by multiplying the elasticity by the CI of each k determinant, while the percentage contribution is obtained by dividing the absolute contribution by the CI. By using a normalization to calculate the CI, the decomposition still needs to be corrected, multiplying the decomposition by the

Wagstaff correction. Therefore, we can observe that the contribution depends basically on two factors, the relationship between the outcome of health and its associated factors, measured in the regression. And if the explanatory factor is concentrated among the rich or poorer, for example, Education, it is expected that it positively affects self-assessment (+) and is concentrated among the richest ($C_k > 0$), in this case the contribution would be positive.

To understand the CI decomposition, it is essential to highlight variables with positive percentages that contribute to the self-assessment concentration as poor, and the negative percentages attenuate with this concentration. The calculations of the outcome's CIs are measured by the conindex command, where differences between groups (male, female, and age) are performed through an F-test. The confidence intervals in CI and decomposition analysis are done using Bootstrap with 1000 replications.

All statistical analyses were performed with the Stata 15 program (Stata Corp., College Station, USA), using the svy command, which allows considering the complex design of the survey, including the survey weights.

3. Results

The characteristics of the sample are shown in Table 1. The data showed that 11.5% of respondents, aged 50 or over, rated their health as poor (equal to the sum of poor and very poor), being higher (12.4%) in the case of women. The sample has 53.9% of women and, being black, multiracial, and indigenous covers 56.1% of the total respondents. The predominant age group was 50-59 years, the most prevalent education level was 1-4 years of education.

Of the health-related variables, 62.6% of respondents declare having two or more chronic diseases, and when stratified by gender, 71.4% of women and 52.3% of men declare having 2 or more chronic diseases. Seventy point two percent of respondents did not consume alcoholic beverages, however, 42% of men reported drinking alcohol. The variable smoking showed that 65.5% of men admitted smoking in the past or at the time of the interview, while this proportion was 44.8% for women.

Table 2 shows the prevalence of self-rated health by age and sex. Among women aged 80 or over, there was the highest prevalence of poor self-rated health, 15%, whereas for men, the highest prevalence was for the age group 70-79 years, 12.7%. When observing the prevalence of poor self-rated health for the group of older people, individuals aged 60 or over, it was 11.7%.

Fig. 1 shows the prevalence of poor self-rated health, stratified by age group and income quintiles. There is a trend of increasing prevalence by age group. In the 50–59 and 60–69 age groups there is a clear downward trend in prevalence by income quintile. On the other hand, in the 70–79 years and 80 years and older groups, individuals showed a higher prevalence of poor self-rated health in the first quintile compared to the fifth, and the absolute difference between this prevalence is smaller when compared to the previous groups.

Table 3 shows the values of the Concentration Index with Wagstaff normalization for the total sample and by age groups. For the total sample, the value of normalized CI was statistically significant and showed a negative sign, indicating that a poor self-rated health is concentrated among poor Brazilians. In analysis by gender, inequality is higher for men, being the difference in the CI among the statistically significant sexes (CI = -0.3031 for men and CI = -0.1696 for women).

Table 3 also shows the results of the concentration index by age group. Normalized values show that, regarding individuals aged 50-59, there is a higher concentration of poor self-rated health among the poor (CI = -0.2817 , $p < .001$). Concentration decreases for the 60-69 age group (CI = -0.1987 , $p < .001$), slightly increases for the 70-79 age group (CI = -0.2109 , $p < .001$), and further decreases for the 80 or more age group (CI = -0.1155 , $p = .119$). We tested the existence of differences between the groups using an F^3 test; we observed that there is a statistically significant difference in inequality between age groups ($F\text{-stat} = 2.9848$, $p = .0300$). All

³ Null hypothesis: equality of the index values across groups.

Table 1
Descriptive analysis of the total sample, stratified by sex (ELSI-Brazil 2015-2016).

| | Total (N = 8726) | | Female (N = 4929) | | Male (N = 3797) | |
|--|---------------------|------|----------------------|------|--------------------|------|
| | N | % | N | % | N | % |
| Self-rated health | | | | | | |
| Good | 7722 | 88.5 | 4318 | 87.6 | 3399 | 89.5 |
| Poor or very poor | 1004 | 11.5 | 611 | 12.4 | 398 | 10.5 |
| Per capita household income ¹ | 6.70 | 0.84 | 6.66 | 0.84 | 6.75 | 0.83 |
| Age | | | | | | |
| 50-59 | 4197 | 48.1 | 2276 | 46.2 | 1911 | 50.3 |
| 60-69 | 2568 | 29.4 | 1460 | 29.6 | 1109 | 29.2 |
| 70-79 | 1355 | 15.5 | 802 | 16.3 | 557 | 14.7 |
| 80 or older | 606 | 7.0 | 391 | 7.9 | 220 | 5.8 |
| Skin color | | | | | | |
| White/yellow | 3835 | 43.9 | 2159 | 43.8 | 1675 | 44.1 |
| Black/brown/Indigenous | 4891 | 56.1 | 2770 | 56.2 | 2122 | 55.9 |
| Education (years) | | | | | | |
| None | 1127 | 12.9 | 684 | 13.9 | 448 | 11.8 |
| 1-4 | 3287 | 37.7 | 1894 | 38.4 | 1396 | 36.8 |
| 5-8 | 1911 | 21.9 | 1032 | 20.9 | 875 | 23.0 |
| 9-11 | 1666 | 19.1 | 893 | 18.1 | 768 | 20.2 |
| 12 or more | 735 | 8.4 | 426 | 8.7 | 310 | 8.2 |
| Marital Status | | | | | | |
| Unmarried | 3147 | 36.1 | 2282 | 46.3 | 916 | 24.1 |
| Married | 5579 | 63.9 | 2647 | 53.7 | 2881 | 75.9 |
| Paid work | | | | | | |
| Has a job | 2801 | 32.1 | 1225 | 24.8 | 1540 | 40.6 |
| Has no job | 2626 | 30.1 | 1887 | 38.3 | 780 | 20.5 |
| Retired/pensioner | 3299 | 37.8 | 1817 | 36.9 | 1477 | 38.9 |
| Region | | | | | | |
| North | 487 | 5.6 | 251 | 5.1 | 234 | 6.2 |
| Northeast | 2107 | 24.1 | 1215 | 24.7 | 895 | 23.5 |
| Southeast | 4052 | 46.4 | 2309 | 46.8 | 1745 | 46.0 |
| South | 1482 | 17.0 | 825 | 16.7 | 655 | 17.2 |
| Midwestern | 598 | 6.9 | 329 | 6.7 | 268 | 7.1 |
| Area | | | | | | |
| Urban | 7396 | 84.7 | 4169 | 84.6 | 3226 | 85.0 |
| Rural | 1.330 | 15.3 | 760 | 15.4 | 571 | 15.0 |
| Chronic diseases | | | | | | |
| 0-1 | 3263 | 37.4 | 1409 | 28.6 | 1810 | 47.7 |
| 2 or more | 5463 | 62.6 | 3520 | 71.4 | 1987 | 52.3 |
| Alcoholic beverages | | | | | | |
| No | 6129 | 70.2 | 3980 | 80.7 | 2201 | 58.0 |
| Yes | 2597 | 29.8 | 949 | 19.3 | 1596 | 42.0 |
| Smoking | | | | | | |
| No | 3984 | 45.7 | 2723 | 55.2 | 1308 | 34.5 |
| Yes | 4742 | 54.3 | 2206 | 44.8 | 2489 | 65.5 |
| Health insurance | | | | | | |
| No | 6555 | 75.1 | 3661 | 74.3 | 2890 | 76.1 |
| Yes | 2171 | 24.9 | 1268 | 25.7 | 907 | 23.9 |

¹ In the case of per capita household income, we present the mean and standard deviation.

age groups showed a higher concentration among males when compared to women, with the highest concentration being among men aged 70-79 years ($CI = -0.3394, p < .001$). The values found for women aged 70-79 and 80

Table 2
Prevalence of self-rated health by age group (ELSI-Brazil 2015-2016).

| Self-rated health | | Total (N = 8726) | | Female (N = 4929) | | Male (N = 3797) | |
|-------------------|------|---------------------|------|----------------------|------|--------------------|------|
| | | N | % | N | % | N | % |
| 50-59 years | Good | 3300 | 88.7 | 1681 | 87.6 | 1619 | 90 |
| | Poor | 419 | 11.3 | 238 | 12.4 | 181 | 10 |
| 60-69 years | Good | 2381 | 89.6 | 1405 | 89.3 | 976 | 89.9 |
| | Poor | 278 | 10.4 | 168 | 10.7 | 110 | 10.1 |
| 70-79 years | Good | 1418 | 86.5 | 863 | 85.8 | 554 | 87.3 |
| | Poor | 222 | 13.5 | 143 | 14.2 | 80 | 12.7 |
| 80 years or older | Good | 615 | 86.8 | 366 | 85.0 | 249 | 89.7 |
| | Poor | 93 | 13.2 | 65 | 15.0 | 28 | 10.3 |
| 60 years or older | Good | 4419 | 88.3 | 2637 | 87.6 | 1779 | 89.1 |
| | Poor | 588 | 11.7 | 373 | 12.4 | 218 | 10.9 |

years old or more indicate that the CIs are statistically equal to zero, that is, there is no inequality for these age groups.

Table 4 and Fig. 2 show the decomposition of the CI with Wagstaff normalization. Table 4 consists of elasticity, concentration index, contribution and percentage contribution for the observed variables that contributed to the inequality in poor self-rated health. Fig. 2 shows the relative percentage contribution for each independent variable.

The variable that most contributed to the concentration of poor self-rated health among the poor was income (41.72%), followed by education (24.99%) and having private health insurance (9.85%). Of the lifestyle characteristics, consuming alcoholic beverages (8.64%) was the variable that most increased with concentration. Other demographic variables that contributed to the concentration were work (6.04%), region (5.20%), and age (4.34%). The residual value was -0.91%, showing that there was some omission of variables that explain the concentration of poor self-rated health among poor older adults.

The decomposition also showed the existence of variables that reduced the inequality in poor self-rated health, however, its contribution was small. Living in the urban area was the factor that most contributed to the reduction of inequality, with -3.18% (elasticity: -0.2074; CI: -0.0311), followed by having 2 or more chronic diseases, with -2.43% (elasticity: -0.5745; CI: 0.0085), and being male, with -1.12 % (elasticity: 0.0667; CI:0.0341).

4. Discussion

In this study, using data from ELSI-2015, a representative population sample, it was possible to estimate that 11.5% of Brazilian adults aged 50 and over consider their health to be poor. In age stratification, in the group aged 60 or over, the prevalence of poor and very poor rated health for the sample was 11.7%. Using a different database of Brazilians aged 60 or over, Lima-Costa *et al.* [43] found a prevalence rate of 16.5% in the year 1998 and 13.6% in the year 2008, and Lima-Costa *et al.* [31] found a prevalence rate adjusted for age and gender of 11.1% in the year 2008. With data for the year 2013, it was estimated that 12.1% of individuals aged 60 and over considered their health to be poor or very poor [52].

Our results indicate that there is an important concentration of poor self-rated health among the poorest individuals. We did not find other studies measuring socioeconomic inequality in the self-rated health of individuals aged 50 or over in Brazil using the concentration index and its decomposition. However, other studies that analyze self-rated health using the CI find that there is a concentration of good and very good health among wealthy older adults in China [53], in Greece, in Italy and in Spain [54].

In relation to sex and age stratifications, the results of the CI show that there is a greater inequality of in men and in the age group of 50-59 years (considering men and women). An important finding of the present study, as far as we know not described in previous studies using concentration indices, was analysis of aging-as-leveler hypotheses, "Accumulation" and "Persistent Inequality." Age stratified results showed that inequality among women, despite being concentrated among the poorest in all age groups, is reduced as the female population ages, supporting the aging as-leveler hypothesis. However, the results do not show a clear pattern for men – we observed small variations in inequality, with a drop in inequality for the age group of 60-69 years, followed by an increase for the 70-79 years group. This fluctuation gives us indications that inequality is persistent among men.

Although we do not observe in the literature studies that have made this analysis, differences between sexes in socioeconomic inequalities in health are documented. In China, for individuals aged 60 and over, it was found that the average good or very good self-rated health is lower among the female older adults than among the male older adults, however, there is less inequality among the female older adults than among the male older adults [53].

The analysis also highlighted the main factors that contribute to this inequality in health. Income inequality was the factor that most influenced the concentration of poor self-rated health among the poor. The impact of income exists even controlling for education, another important measure

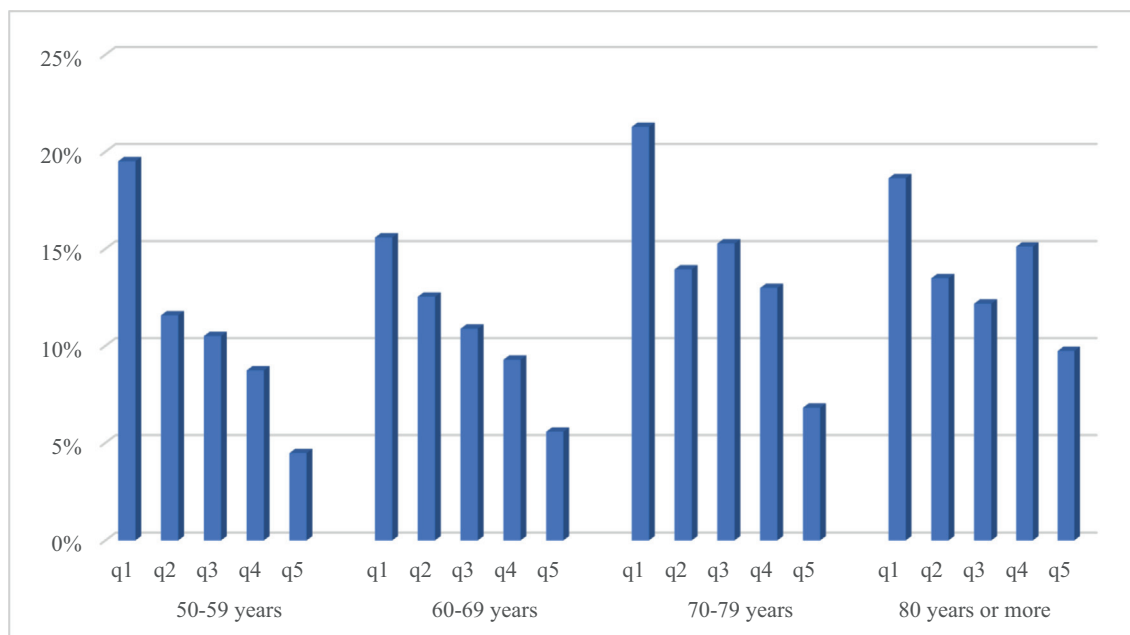


Fig. 1. Prevalence of poor self-rated health by income quintiles, stratified by age group (ELSI-Brazil 2015-2016).

Table 3

Estimates of the concentration index (CI) and concentration index with Wagstaff normalization for total sample and age groups (ELSI-Brazil 2015-2016).

| | Total | Female | Male |
|---------------------------|--------------------|--------------------|--------------------|
| Total sample CI | -0.2292*** | -0.1697*** | -0.3031*** |
| Confidence Interval of CI | (-0.2726; -0.1859) | (-0.2263; -0.1131) | (-0.3646; -0.2416) |
| p-value | [0.000] | [0.000] | [0.000] |
| N | 8726 | 4929 | 3797 |
| 50-59 years | -0.2817*** | -0.2433*** | -0.3239*** |
| Confidence Interval of CI | (-0.3454; -0.2180) | (-0.3308; -0.1559) | (-0.4152; -0.2326) |
| p-value | [0.000] | [0.000] | [0.000] |
| N | 3719 | 1919 | 1800 |
| 60-69 years | -0.1987*** | -0.1295** | -0.2808*** |
| Confidence Interval of CI | (-0.2797; -0.1177) | (-0.2378; -0.0213) | (-0.3968; -0.1647) |
| p-value | [0.000] | [0.019] | [0.000] |
| N | 2659 | 1573 | 1086 |
| 70-79 years | -0.2109*** | -0.1198* | -0.3394*** |
| Confidence Interval of CI | (-0.3090; -0.1129) | (-0.2530; 0.0132) | (-0.4742; -0.2046) |
| p-value | [0.000] | [0.078] | [0.000] |
| N | 1640 | 1006 | 634 |
| 80 years or older | -0.1155 | -0.0342 | -0.3032** |
| Confidence Interval of CI | (-0.2608; 0.0296) | (-0.2015; 0.1330) | (-0.5639; -0.0425) |
| p-value | [0.119] | [0.688] | [0.023] |
| N | 708 | 431 | 277 |

P-value related to Wald test * <0.1, ** <0.05, ***<0.01.

of socioeconomic level, with contributions to inequality of 41.72% and 24.99%, respectively. Previous studies come to a similar conclusion. Income inequality was the main factor that contributed to the concentration of good health among the wealthy older adults in China [53], in Ghana [55], and in Greece, Italy and Spain [54]. In the case of Brazil, studies show that for individuals aged 60 or over there is an inverse relationship between socioeconomic status (measured by household assets and education) and the limitations of daily living [28], between socioeconomic level (measured by education level) and the risk of having health problems, [33] and between income and self-rated health [56]. Differences in terms of income

can result in differences in other health determinants, such as food consumption, lifestyle, and the use of health care [57,58]. Although Brazil has a universal health system (Unified Health System (SUS)), evidence shows that there is a great difference in access to health care among individuals who have and do not have health insurance, which makes low-income individuals face difficulties to receive the necessary care [59,60].

Furthermore, several studies show consistent evidence of a negative association between education and health in older adults [28,31,34,35]. Education was the second factor that most influenced the inequality of poor self-rated health for Brazilians aged 50 or over. Although the elasticity value is relatively low (for example, for the group aged 12 or over the elasticity is -0.0657), the high values of inequality in schooling (for the same group the CI is 0.5359) considerably increase its impact on health inequality among the older adults. Also, for Brazil and through the CI and its decomposition, Andrade and López-Ortega [36] found, for elderly, that the level of education was the second factor that most contributed to inequality in health for five diseases (obesity, abdominal obesity, diabetes, hypertension, and heart disease). For Europe, schooling was the factor that most impacted the health of adults aged 50 and over [54]. For Chinese aged 50 or over, completing high school or completing undergraduate school has been associated with reports of some morbidity. The percentage of the total contribution to education was 17.27% [55]. A review shows that education is one of the main determinants of health in adult life. More educated individuals have better jobs and higher income, which can lead to a greater investment in health resources, leading to better health at more advanced ages. Similarly, the highest schooling increases the propensity to have health-related knowledge and to worry more with harmful behavior and the prevention of diseases [61,62].

Access to a private health insurance was the third factor that most influenced the inequality of poor self-rated health. Evidence in the literature already indicated a positive association between socioeconomic status and access to private health insurance [63–65]. In analyzes similar to our study, Andrade and López-Ortega [36] found that the second most important contributing factor to inequality in the health of older adults Brazilians was the health insurance. In China, it was found that private health insurance was the main factor that contributed to the inequality of self-rated health of the older adults [53]. As previously mentioned, despite SUS being available to all Brazilians, and the obvious improvements this has represented over time, the Brazilian health system is still underfunded and presents a series of weaknesses that generate disparities in the use of

Table 4
Decomposition of the normalized concentration index (ELSI-Brazil 2015 - 2016).

| Variable | Elasticity | CI | Contribution | 95% Conf. Inter. of contribution | % |
|---------------------------------|------------|---------|--------------|----------------------------------|-------|
| Per capita household income | -1.2442 | 0.0680 | -0.0956*** | (-0.1439;-0.0474) | 41.72 |
| Age | | | | | |
| 60-69 | -0.0978 | 0.0385 | -0.0042** | (-0.0076;-0.0009) | 1.86 |
| 70-79 | -0.0416 | 0.0546 | -0.0025* | (-0.0054;0.0002) | 1.12 |
| 80 or older | -0.0260 | 0.1055 | -0.0031** | (-0.0062;-0.0000) | 1.36 |
| Male | 0.0667 | 0.0341 | 0.0025 | (-0.0005;0.0057) | -1.12 |
| Black/Brown/Indigenous | 0.0623 | -0.1209 | -0.0085 | (-0.0199;0.0028) | 3.72 |
| Education (years) | | | | | |
| 1-4 | -0.1318 | -0.1190 | 0.0177*** | (0.0046;0.0309) | -7.73 |
| 5-8 | -0.1620 | -0.0096 | 0.0017 | (-0.0034;0.0069) | -0.77 |
| 9-11 | -0.1566 | 0.2088 | -0.0369*** | (-0.0502;-0.0238) | 16.12 |
| 12 years or more | -0.0657 | 0.5359 | -0.0398*** | (-0.0558;-0.0238) | 17.37 |
| Married | -0.0416 | 0.0165 | -0.0007 | (-0.0027; 0.0011) | 0.34 |
| Paid work | | | | | |
| Has no job | 0.1233 | -0.2148 | -0.0299*** | (-0.0436;-0.0163) | 13.07 |
| Retired/pensioner | 0.1426 | 0.0999 | 0.0161*** | (0.0082;0.0240) | -7.03 |
| Region | | | | | |
| Northeast | -0.0264 | -0.2818 | 0.0084 | (-0.0148;0.0317) | -3.68 |
| Southeast | -0.1373 | 0.1041 | -0.0161* | (-0.0328; 0.0005) | 7.05 |
| South | -0.0172 | 0.1864 | -0.0036 | (-0.0162; 0.0089) | 1.58 |
| Midwestern | -0.0118 | 0.0423 | -0.0005 | (-0.0019;0.0008) | 0.25 |
| Living in the urban area | -0.2074 | -0.0311 | 0.0072 | (-0.0015;0.0161) | -3.18 |
| Having chronic diseases | 0.5745 | 0.0085 | 0.0055 | (-0.0023;0.0135) | -2.43 |
| Consuming alcoholic beverages | -0.1099 | 0.1593 | -0.0198*** | (-0.0278;-0.0118) | 8.64 |
| Smoking | 0.1232 | -0.0461 | -0.0064*** | (-0.0109;-0.0019) | 2.80 |
| Having private health insurance | -0.0593 | 0.3369 | -0.0225*** | (-0.0359;-0.0093) | 9.85 |
| Residual value | | | 0.0020 | (-0.0374;0.0415) | -0.91 |

P-value related to Wald test * <0.1, ** <0.05, ***<0.01.

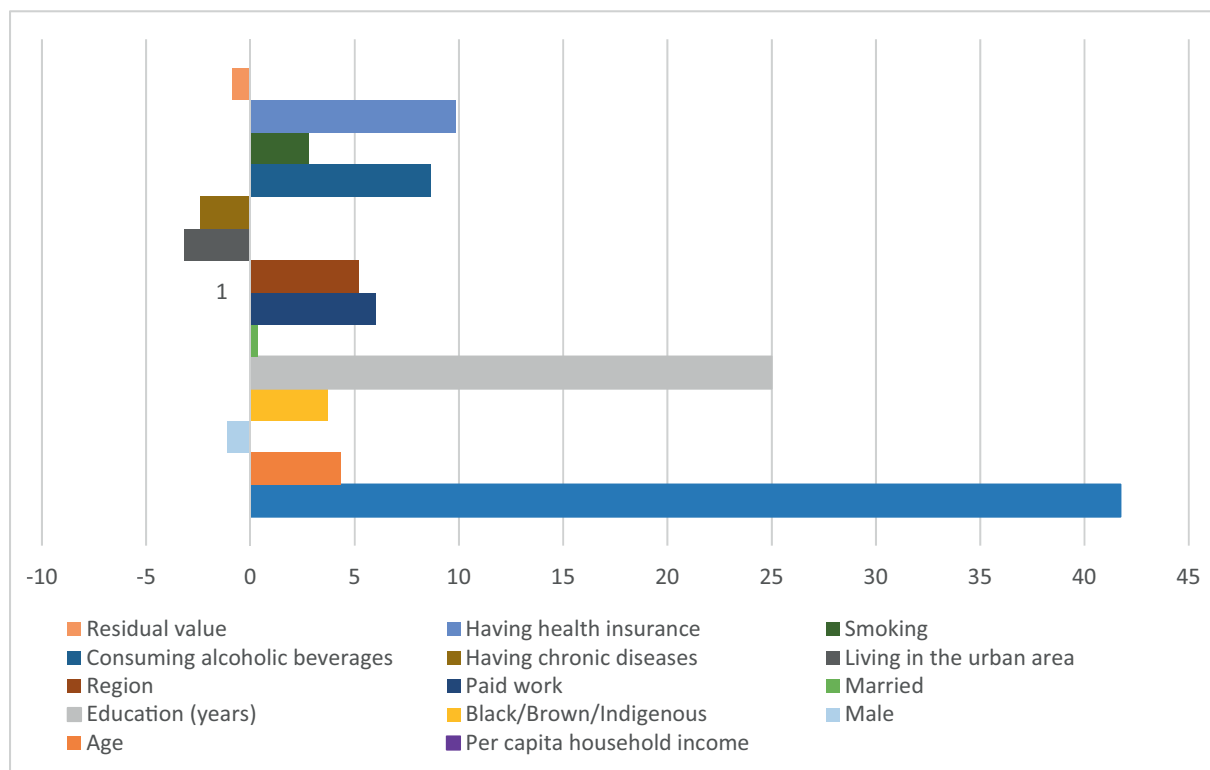


Fig. 2. Decomposition of the normalized concentration index. Percentage contribution (%) of the variables to the CI. (ELSI-Brazil 2015 – 2016).

services. Individuals who exclusively use these public services usually wait longer for the necessary treatments than individuals who have access to private insurance [56,66].

The present study has limitations. Although self-rated health is characterized as a good predictor of mortality for the older adults [67], it is a

subjective measure; comparisons with clinical examinations could produce different results. Regarding decomposition, other variables not included in the analysis may contribute to the observed inequalities, however they were not considered due to database restrictions. The method also has the limitation of not inferring causality, so the results must be interpreted as

associations. Finally, the data are transversal, so we could not analyze changes in socioeconomic inequality. Longitudinal data would further support the study, to follow the evolution of the magnitude of inequality in Brazilian aging and helped us better understand if the effect we are observing comes from an age or a cohort effect, but these data are not yet available.

In short, this study broadens our knowledge about socioeconomic inequality in health among older adults in Brazil, revealing the existence of pro-rich inequalities in self-rated health and pointing to the main contributing factors for the observed inequality. These findings may have significant policy implications as they help clarify the extent of the problem and provide information that can support the elaboration of public policies aimed at reducing health inequalities. The results found in the decomposition analysis show us that actions aimed at reducing income differences and improving the poorest population's economic situation has the potential to reduce inequality. Investments in basic education and programs that strengthen health education, as well as the improvement of SUS, also appear to be important factors in the pursuit of equality and equity in health.

Funding

This study was financed in part by the Coordenação de Aperfeiçoamento de Pessoal de Nível Superior – Brasil (CAPES) – Finance Code 001. The funder granted a master's scholarship to support the first author, with no conflicts of interests related to this research.

Declaration of Competing Interest

None.

References

- [1] U.N. UN Adopts New Global Goals, Charting Sustainable Development for People and Planet by 2030. United Nations Department of Economic and Social Affairs; 2015. <http://www.un.org/en/development/desa/news/sustainable/un-adopts-new-global-goals.html#more-15178>.
- [2] U. Desa. United Nations Department of Economic and Social Affairs, Population Division. World Population Prospects: The 2015 Revision, Key Findings and Advance Tables. Online ed.. New York: UN DESA; 2015.
- [3] U.N. Desa. World Population Prospects 2019: Highlights. , 11New York (US): United Nations Department for Economic and Social Affairs; 2019; 125.
- [4] Vasto S, Scapagnini G, Bulati M, Candore G, Castiglia L, Colonna-Romano G, et al. Biomarkers of aging. *Front Biosci (Schol Ed)*. 2010;2:392–402.
- [5] Organization WH. World Report on Ageing and Health. World Health Organization; 2015.
- [6] Steves CJ, Spector TD, Jackson SHD. Ageing, genes, environment and epigenetics: what twin studies tell us now, and in the future. *Age Ageing*. 2012;41:581–6.
- [7] Kirkwood TBL. A systematic look at an old problem. *Nature*. 2008;451:644–7.
- [8] Jutz R. The role of income inequality and social policies on income-related health inequalities in Europe. *Int J Equity Health*. 2015;14:117.
- [9] Pickett KE, Wilkinson RG. Income inequality and health: a causal review. *Soc Sci Med*. 2015;128:316–26.
- [10] Link BG, Phelan J. Social conditions as fundamental causes of disease. *J Health Soc Behav*. 1995;80–94.
- [11] Feinstein JS. The relationship between socioeconomic status and health: a review of the literature. *The Milbank Quarterly*. 1993;279–322.
- [12] Dannefer D. Aging as intracohort differentiation: Accentuation, the Matthew effect, and the life course. *Sociological Forum*. Springer; 1987. p. 211–36.
- [13] Quesnel-Vallée A, Willson A, Reiter-Campeau S. Health inequalities among older adults in developed countries: Reconciling theories and policy approaches. *Handbook of Aging and the Social Sciences*. Elsevier; 2016. p. 483–502.
- [14] Asada Y, Hurlley J, Grignon M, Kirkland S. Health inequalities and inequities by age: stability for the health utilities index and divergence for the frailty index, SSM-population. *Health*. 2018;5:17–32.
- [15] Prus SG. Age, SES, and health: a population level analysis of health inequalities over the lifecourse. *Sociol Health Illness*. 2007;29:275–96.
- [16] Taylor MG. Timing, accumulation, and the black/white disability gap in later life: A test of weathering. *Res Aging*. 2008;30:226–50.
- [17] Huisman M, Kunst AE, Andersen O, Bopp M, Borgan J-K, Borrell C, et al. Socioeconomic inequalities in mortality among elderly people in 11 European populations. *J Epidemiol Community Health*. 2004;58:468–75.
- [18] Herd P. Do functional health inequalities decrease in old age? Educational status and functional decline among the 1931–1941 birth cohort. *Res Aging*. 2006;28:375–92.
- [19] House JS, Lantz PM, Herd P. Continuity and change in the social stratification of aging and health over the life course: evidence from a nationally representative longitudinal study from 1986 to 2001/2002 (Americans' Changing Lives Study). *J Gerontol Ser B Psychol Sci Soc Sci*. 2005;60:S15–26.
- [20] Ferraro KF, Farmer MM. Double jeopardy to health hypothesis for African Americans: Analysis and critique. *J Health Soc Behav*. 1996.;27–43.
- [21] Ferraro KF, Farmer MM. Double jeopardy, aging as leverer, or persistent health inequality? A longitudinal analysis of white and black Americans. *J Gerontol Ser B Psychol Sci Soc Sci*. 1996;51:S319–28.
- [22] Paim J, Travassos C, Almeida C, Bahia L, Macinko J. The Brazilian health system: history, advances, and challenges. *Lancet*. 2011;377:1778–97.
- [23] França GVA, Restrepo-Méndez MC, Maia MFS, Victora CG, Barros AJD. Coverage and equity in reproductive and maternal health interventions in Brazil: impressive progress following the implementation of the Unified Health System. *Int J Equity Health*. 2016;15:149.
- [24] Alvaredo F, Chancel L, Piketty T, Saez E, Zucman G. World inequality report 2018. Belknap Press; 2018..
- [25] IBGE. Síntese de indicadores sociais : uma análise das condições de vida da população brasileira : 2015, Rio de Janeiro; 2015. <https://doi.org/ISSN1516-3296>.
- [26] Alves LC, Rodrigues RN. Determinantes da autopercepção de saúde entre idosos do Município de São Paulo, Brasil. *Rev Panam Salud Publica*. 2005;17:333–41.
- [27] Antunes JLF, Chiavegatto Filho ADP, Duarte YAO, Lebrão ML. Desigualdades sociais na autoavaliação de saúde dos idosos da cidade de São Paulo. *Revista Brasileira de Epidemiologia*. 2019;21:1–14. <https://doi.org/10.1590/1980-549720180010.supl.2>.
- [28] Lima-Costa MF, Mambirini JVM, Peixoto SV, Malta DC, Macinko J. Socioeconomic inequalities in activities of daily living limitations and in the provision of informal and formal care for noninstitutionalized older Brazilians: National Health Survey, 2013. *Int J Equity Health*. 2016;15:137.
- [29] Lima-Costa MF, Facchini LA, Matos DL, Macinko J. Mudanças em dez anos das desigualdades sociais em saúde dos idosos brasileiros (1998-2008). *Rev Saude Publica*. 2012;46:100–7.
- [30] Pattussi MP, Peres KG, Boing AF, Peres MA, Da Costa JSD. Self-rated oral health and associated factors in Brazilian elders. *Community Dent Oral Epidemiol*. 2010;38:348–59. <https://doi.org/10.1111/j.1600-0528.2010.00542.x>.
- [31] Lima-Costa MF, De Oliveira C, Macinko J, Marmot M. Socioeconomic inequalities in health in older adults in Brazil and England. *Am J Public Health*. 2012;102:1535–41.
- [32] De KVM, Noronha S, Andrade MV. Desigualdades sociais em saúde e na utilização dos serviços de saúde entre os idosos na América Latina. *Rev Panam Salud Publica*. 2005; 17:410–8.
- [33] Andrade FCD, Lopez-Ortega M. Educational differences in health among middle-aged and older adults in Brazil and Mexico. *J Aging Health*. 2017;29:923–50.
- [34] Braga SL, Lima-Costa MF, Cesar CC, Macinko J. Social inequalities on selected determinants of active aging and health status indicators in a Large Brazilian City (2003-2010). *J Aging Health*. 2016;28:180–96.
- [35] De Andrade FB, De YA, Duarte O, De Souza Junior PRB, Torres JL, Lima-Costa MF, et al. Inequalities in basic activities of daily living among older adults: ELSI-Brazil, 2015. *Rev Saude Publica*. 2018;52:14s.
- [36] Andrade FCD, López-Ortega M. The magnitude of health inequalities among older adults in Brazil and Mexico. *Contextualizing Health and Aging in the Americas*. Springer; 2019. p. 181–98.
- [37] Cislighi B, Cislighi C. Self-rated health as a valid indicator for health-equity analyses: evidence from the Italian health interview survey. *BMC Public Health*. 2019;19:533.
- [38] Pinilla-Roncancio M, González-Urbe C, Lucumí DI. Do the determinants of self-rated health vary among older people with disability, chronic diseases or both conditions in urban Colombia? *Cadernos de Saúde Pública*. 2020;36:e00041719.
- [39] Wong R, Peláez M, Palloni A. Autoinforme de salud general en adultos mayores de América Latina y el Caribe: su utilidad como indicador. *Rev Panam Salud Publica*. 2005;17:323–32.
- [40] Aizawa T, Helble M. Socioeconomic inequality in excessive body weight in Indonesia. *Econ Hum Biol*. 2017;27:315–27. <https://doi.org/10.1016/j.ehb.2017.09.005>.
- [41] Fisher GG, Ryan LH. Overview of the health and retirement study and introduction to the special issue. *Work Aging Retire*. 2018;4:1–9.
- [42] Lima-Costa MF, De Andrade FB, De Souza PRB, Neri AL, De YA, Duarte O, et al. The Brazilian longitudinal study of aging (ELSI-BRAZIL): objectives and design. *Am J Epidemiol*. 2018;187:1345–53.
- [43] Lima-Costa MF, Facchini LA, Matos DL, Macinko J. Mudanças em dez anos das desigualdades sociais em saúde dos idosos brasileiros (1998-2008). *Rev Saude Publica*. 2012;46(Supl 1):100–7.
- [44] Ribeiro PRM. História da educação escolar no Brasil: notas para uma reflexão. *Paidéia (Ribeirão Preto)*. 1993;15–30.
- [45] Santos JAF. Class divisions and health chances in Brazil. *Int J Health Serv*. 2011;41: 691–709.
- [46] Travassos C, Williams DR. The concept and measurement of race and their relationship to public health: a review focused on Brazil and the United States. *Cadernos de Saúde Pública*. 2004;20:660–78.
- [47] Kakwani N, Wagstaff A, Van Doorslaer E. Socioeconomic inequalities in health: measurement, computation, and statistical inference. *J Econ*. 1997;77:87–103.
- [48] O'Donnell O, van Doorslaer E, Wagstaff A, Lindelow M. Analyzing health equity using household survey data: A guide to techniques and their implementation. Washington: World Bank; 2007.
- [49] Wagstaff A, Paci P, Van Doorslaer E. On the measurement of inequalities in health. *Soc Sci Med*. 1991;33:545–57.
- [50] Wagstaff A, Van Doorslaer E, Watanabe N. On decomposing the causes of health sector inequalities with an application to malnutrition inequalities in Vietnam. *J Econ*. 2003; 112:207–23.
- [51] Wagstaff A. The bounds of the concentration index when the variable of interest is binary, with an application to immunization inequality. *Health Econ*. 2005;14:429–32.

- [52] Da Paixão LAR, Gomes MMF. Autoavaliação da saúde em idosos: uma análise dos fatores associados com base nos dados da PNS 2013. *Anais*. 2017;1–15.
- [53] Gu H, Kou Y, You H, Xu X, Yang N, Liu J, et al. Measurement and decomposition of income-related inequality in self-rated health among the elderly in China. *Int J Equity Health*. 2019;18:4.
- [54] Tsimbos C. An assessment of socio-economic inequalities in health among elderly in Greece, Italy and Spain. *Int J Public Health*. 2010;55:5–15.
- [55] Kunna R, San Sebastian M, Williams JS. Measurement and decomposition of socioeconomic inequality in single and multimorbidity in older adults in China and Ghana: results from the WHO study on global AGEing and adult health (SAGE). *Int J Equity Health*. 2017;16:79.
- [56] Massa KHC, Chiavegatto Filho ADP. Income Inequality and Self-Reported Health Among Older Adults in Brazil. *J Appl Gerontol*. 2021;40:152–61.
- [57] Dong X, Simon MA. Health and aging in a Chinese population: urban and rural disparities. *Geriatr Gerontol Int*. 2010;10:85–93.
- [58] Srivastava S, Chauhan S, Patel R. Socio-economic inequalities in the prevalence of poor self-rated health among older adults in India from 2004 to 2014: a decomposition analysis. *Ageing Int*. 2021;46:182–99.
- [59] Macinko J, Lima-Costa MF. Horizontal equity in health care utilization in Brazil, 1998–2008. *Int J Equity Health*. 2012;11:1–8.
- [60] Almeida G, Sarti FM, Ferreira FF, Diaz MDM, Campino ACC. Analysis of the evolution and determinants of income-related inequalities in the Brazilian health system, 1998–2008. *Rev Panam Salud Publica*. 2013;33:90–7.
- [61] Sun J, Lyu S, Zhao R. Socioeconomic inequality in health outcomes among the elderly: evidence from a cross-sectional study in China. *Risk Manag Healthcare Pol*. 2020;13:397.
- [62] Van Den Berg GJ, Lindeboom M. Aging: health at advanced ages. *Encyclopedia Health Econ*. 2014;56–60.
- [63] Diniz BPC, Servo LMS, Piola SF, Eirado M. Gasto das famílias com saúde no Brasil: evolução e debate sobre gasto catastrófico; 2007.
- [64] Hernandes ESC, Lebrão ML, Duarte YAO, Santos JLF. Health insurance coverage of the elderly and socioepidemiological characteristics associated. *Rev Saude Publica*. 2012;46:1030–8.
- [65] Malta DC, Stopa SR, Pereira CA, Szwarcwald CL, Oliveira M, dos Reis AC. Cobertura de Planos de Saúde na população brasileira, segundo a Pesquisa Nacional de Saúde, 2013. *Ciência & Saúde Coletiva*. 2017;22:179–90.
- [66] Gouveia GC, de Souza WV, Luna CF, de Souza-Júnior PRB, Szwarcwald CL. Health care users' satisfaction in Brazil, 2003. *Cadernos de Saúde Pública*. 2005;21:S109–18.
- [67] Mossey JM, Shapiro E. Self-rated health: a predictor of mortality among the elderly. *Am J Public Health*. 1982;72:800–8.