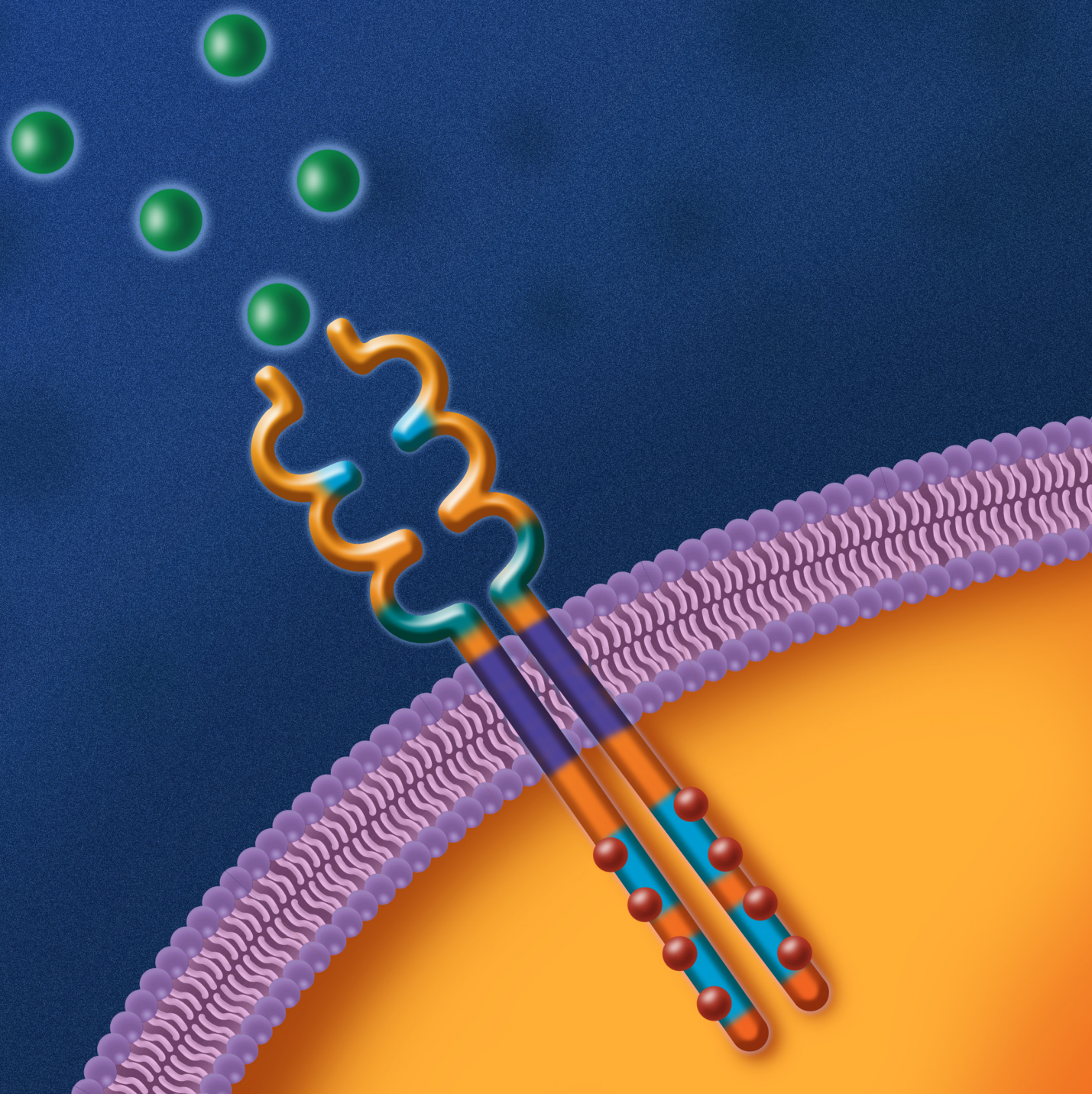


RLY-4008, the First Highly Selective FGFR2 Inhibitor with Activity across *FGFR2* Alterations and Resistance Mutations



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ABSTRACT

Oncogenic activation of fibroblast growth factor receptor 2 (FGFR2) drives multiple cancers and represents a broad therapeutic opportunity, yet selective targeting of FGFR2 has not been achieved. Although the clinical efficacy of pan-FGFR inhibitors (pan-FGFRi) validates *FGFR2* driver status in *FGFR2* fusion-positive intrahepatic cholangiocarcinoma, their benefit is limited by incomplete target coverage due to FGFR1- and FGFR4-mediated toxicities (hyperphosphatemia and diarrhea, respectively) and the emergence of *FGFR2* resistance mutations. RLY-4008 is a highly selective, irreversible FGFR2 inhibitor designed to overcome these limitations. *In vitro*, RLY-4008 demonstrates >250- and >5,000-fold selectivity over FGFR1 and FGFR4, respectively, and targets primary alterations and resistance mutations. *In vivo*, RLY-4008 induces regression in multiple xenograft models—including models with *FGFR2* resistance mutations that drive clinical progression on current pan-FGFRi—while sparing FGFR1 and FGFR4. In early clinical testing, RLY-4008 induced responses without clinically significant off-isoform FGFR toxicities, confirming the broad therapeutic potential of selective FGFR2 targeting.

SIGNIFICANCE: Patients with *FGFR2*-driven cancers derive limited benefit from pan-FGFRi due to multiple FGFR1–4-mediated toxicities and acquired *FGFR2* resistance mutations. RLY-4008 is a highly selective FGFR2 inhibitor that targets primary alterations and resistance mutations and induces tumor regression while sparing other FGFRs, suggesting it may have broad therapeutic potential.

See related commentary by Tripathi et al., p. 1964.

INTRODUCTION

FGFR2 is a member of the fibroblast growth factor receptor (FGFR) family and plays a key role in cell survival and proliferation (1, 2). *FGFR2* genetic alterations have been reported in many solid tumors, most commonly in intrahepatic cholangiocarcinoma (iCCA; 10%–16%; refs. 3, 4), endometrial cancer (7.5%–11%), and gastric/gastroesophageal junction cancer (3.7%–7.9%; refs. 5, 6). Oncogenic activation of *FGFR2* can occur via gene amplification, activating mutation, or chromosomal rearrangement (1). *FGFR2* fusions are the most common *FGFR2* alteration in iCCA, occurring in 10% to 15% of cases (7), but are also found in a variety of other tumor types (5, 6). These oncogenic fusions typically consist of *FGFR2* exons 1 to 17—encoding the intact extracellular and kinase domains—fused to a 3' partner gene that permits protein dimerization, resulting

in a functional protein that is constitutively active (7, 8). It was recently demonstrated that the dimerization domain of a fusion partner is not a requirement for oncogenicity; rather the truncation of *FGFR2* after exon 17 (producing the previously identified *FGFR2-C3* isoform; refs. 9, 10) is an oncogenic alteration itself, in which loss of the C-terminus is the key determinant of oncogenicity (11). These findings suggest that a broad population of patients with *FGFR2* alterations could benefit from FGFR2-targeted therapy.

Clinical proof of concept of FGFR2 as a therapeutic target is illustrated by the approval of pan-FGFR inhibitors (pan-FGFRi; non-isoform-selective inhibitors of FGFRs 1–4) for the treatment of patients with cholangiocarcinoma bearing *FGFR2* fusions/rearrangements (12–14) and for patients with urothelial carcinoma bearing *FGFR2* or *FGFR3* genetic alterations (15). However, the high degree of homology (in sequence and in structure) between the kinase domains of FGFRs has presented a challenge for traditional structure-based drug design; therefore, these inhibitors are not selective. Despite achieving response rates of 23% to 42% in cholangiocarcinoma (16–19), their clinical benefit has been limited by their incomplete target coverage due to side effects that prevent optimal dosing, and the emergence of *FGFR2* resistance mutations (16–23). One of the most common adverse effects of pan-FGFRi is hyperphosphatemia, which was reported in 55% to 91% of patients [all Common Terminology Criteria for Adverse Events (CTCAE) grades] in phase II clinical trials and requires management via dietary modification, phosphate binders, and dose reduction or interruption (16–19). Hyperphosphatemia is attributed to the inhibition of FGFR1, which then increases phosphate reabsorption in the kidney (24). In addition, diarrhea is reported in 15% to 36% of patients (all CTCAE grades), owing to inhibition of FGFR4 (16–19, 25). Selective inhibition of FGFR2 is expected to provide superior target coverage, leading to substantially improved response rates.

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B.B. Touré, B.M. Hudson, D.A. Sharon, and L. Goyal conducted this research while employed by the institutions noted in their respective affiliations.

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Cancer Discov 2023;13:2012–31

doi: 10.1158/2159-8290.CD-23-0475

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Increased activity against on-target resistance mutations is also expected to improve durability, as disease progression during treatment of *FGFR2*-altered cholangiocarcinoma with pan-FGFRi is often driven by acquired resistance mutations. Common acquired *FGFR2* resistance mutations include kinase domain mutations at the gatekeeper residue (*FGFR2*^{V564F/L/I}) as well as *FGFR2*^{N549K/D/H} and *FGFR2*^{K659N/M} mutations that promote ligand-independent kinase activation (1, 21–23, 26, 27). In a report of 46 patients with advanced *FGFR2* fusion/rearrangement-positive cholangiocarcinoma treated with pan-FGFRi, monoclonal ($n = 1$ mutation; 24%) or polyclonal ($n > 1$ mutation; 26%) *FGFR2* kinase domain mutations were detected in 50% of patients at progression (23). Rapid emergence of on-target polyclonal resistance occurs at the approved doses of pan-FGFRi, as described in the literature (21, 22) and as evidenced by patients who enrolled on the ReFocus phase I/II trial (28). Of 25 *FGFR2* fusion/rearrangement-positive cholangiocarcinoma patients evaluable by circulating tumor DNA (ctDNA), one of six (17%) FGFRi-naïve patients, five of 12 (42%) patients with one previous line of pan-FGFRi therapy, and six of seven (86%) patients with two or more previous lines of pan-FGFRi therapy at their approved doses had *FGFR2* kinase domain resistance mutations at baseline (29). Preclinical evidence suggests that bypass resistance, through the switch of dependence from *FGFR2* to other receptor tyrosine kinases such as EGFR, may be responsible for resistance in patients lacking on-target mutations (30).

To overcome these limitations, we leveraged differences in the conformational dynamics between *FGFR2* and other FGFRs to identify novel opportunities for optimal and selective *FGFR2* inhibition. Here we describe RLY-4008, the first highly selective, irreversible, small-molecule *FGFR2* inhibitor specifically designed to overcome the limitations of pan-FGFRi via targeting of oncogenic *FGFR2* alterations and resistance mutations. We present preclinical characterization in biochemical assays, cell-based assays, and *in vivo* cancer models that validates RLY-4008's unique mechanism of action. To augment these data, we present three case studies from the ongoing phase I/II, first-in-human study of RLY-4008 (ReFocus) in which RLY-4008 has shown high response rates in patients with FGFRi-naïve cholangiocarcinoma harboring an *FGFR2* fusion or rearrangement, as well as responses in patients with other *FGFR2*-altered tumors and activity against common *FGFR2* resistance mutations (31). These case studies demonstrate that RLY-4008 induces a durable radiographic response in pan-FGFRi-naïve and pretreated patients without clinically significant off-isofom toxicity

(hyperphosphatemia, diarrhea), suggesting its unique pre-clinical profile translates to the clinical setting.

RESULTS

RLY-4008 Is a Potent and Selective Irreversible Inhibitor of *FGFR2*

Despite significant investment in traditional structure-based drug design, selective targeting of *FGFR2* has remained elusive. The kinase domain of *FGFR2* is 95%, 96%, and 88% similar to the kinase domains of *FGFR1*, *FGFR3*, and *FGFR4*, respectively, and is 87% identical to both *FGFR1* and *FGFR3*, and 77% identical to *FGFR4* (Fig. 1A). This high sequence and structural similarity among FGFRs includes a cysteine residue (Cys491) at the tip of the phosphate-binding loop (P-loop) that has been successfully targeted by the irreversible pan-FGFRi futibatinib (32). We leveraged differences in conformational dynamics between *FGFR2* and other FGFRs observed through long timescale molecular dynamics simulations to enable the design of RLY-4008, an *FGFR2*-selective inhibitor that covalently binds to Cys491 (Fig. 1B). In *FGFR1*, the P-loop has a wide range of motion and displays rapid dynamics, whereas the *FGFR2* P-loop is less dynamic. The reversible binding of RLY-4008 exploits these differences to promote a rigid and extended P-loop in *FGFR1* that disfavors covalent bond formation while minimally affecting the conformation of the P-loop in *FGFR2*, enabling efficient covalent bond formation and leading to *FGFR2* selectivity (Supplementary Video). Notably, all residues that bind RLY-4008 are conserved between *FGFR2* and *FGFR1*; 32/34 and 31/34 binding site residues are conserved between *FGFR2* and *FGFR3* and *FGFR4*, respectively (Fig. 1A).

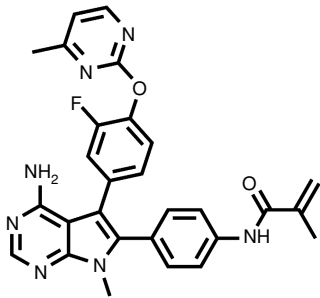
The covalent binding and inhibition of *FGFR2* by RLY-4008 were characterized by both biophysical and biochemical techniques. A crystal structure of the RLY-4008 and *FGFR2* inhibitor:kinase complex showed binding of RLY-4008 in the ATP-binding pocket, with the acrylamide warhead forming a covalent bond with Cys491 [Fig. 1C; Protein Data Bank (PDB) ID: 8STG]. The pyrrolo-pyrimidine core of the compound occupies a similar binding pose as the adenine of ATP and is stabilized by hydrogen bond interactions with the hinge residues (aa 565–567). Notably, RLY-4008 stabilizes *FGFR2* in a conformation that has not been observed in published *FGFR2* crystal structures. To compare structures, we superimposed all ligand-bound and ligand-unbound *FGFR2* kinase domain structures in the PDB and found consistency

Figure 1. RLY-4008 is a potent and selective irreversible inhibitor of *FGFR2*. **A**, Sequence alignment of the kinase domains of *FGFR1–4* indicates a high degree of similarity among paralogs. RLY-4008 binding site residues are boxed; residues shown in pink identify amino acid differences between *FGFR2* and paralogs within this region. Numbering refers to the *FGFR2* IIIc isoform. **B**, Chemical structure of RLY-4008, N-(4-(4-amino-5-(3-fluoro-4-(4-methylpyrimidin-2-yl)oxy)phenyl)-7-methyl-7H-pyrrolo[2,3-d]pyrimidin-6-yl)phenyl)methacrylamide. **C**, Crystal structure of RLY-4008 in complex with *FGFR2* (PDB: 8STG). Protein is shown in green, and inhibitor carbons are shown in magenta. The Cys491 sulfur is shown in gold and as a covalent adduct with RLY-4008. **D** and **E**, Rate of covalent labeling of *FGFR2* (red) and *FGFR1* (blue) by RLY-4008 (**D**) and futibatinib (**E**) as measured by intact mass over time. Triplicate biological replicates are reported. **F**, RLY-4008 concentration-dependent modification rate against *FGFR2* (red) and *FGFR1* (blue). RLY-4008 against *FGFR2*: $k_{\text{inact}} = 6.45 \times 10^{-2}$ per second; $K_i = 1.87 \mu\text{mol/L}$; $k_{\text{inact}}/K_i = 3.45 \times 10^{-2}$ per second/ $(\mu\text{mol/L})$. RLY-4008 against *FGFR1*: $k_{\text{inact}} = 2.33 \times 10^{-3}$ per second; $K_i = 6.14 \mu\text{mol/L}$; $k_{\text{inact}}/K_i = 3.79 \times 10^{-4}$ per second/ $(\mu\text{mol/L})$. **G**, Fold change in biochemical IC_{50} values of the indicated inhibitors between *FGFR2* and *FGFR1*, *FGFR3*, and *FGFR4*. Average fold change of three independent experiments each containing two biological replicates is reported. Error bars indicate SD. **H**, TREEspot depicting selectivity of RLY-4008 screened against 468 kinases via KINOMEScan (DiscoverX, Eurofins). At the test concentration of 500 nmol/L, three kinases showed greater than 75% inhibition: *FGFR2* (94.1%), MEK5 (92.4%), and MKNK2 (89%). Image generated using TREEspot Software Tool and reprinted with permission from KINOMEScan, a division of DiscoverX Corporation, ©DiscoverX Corporation 2010.

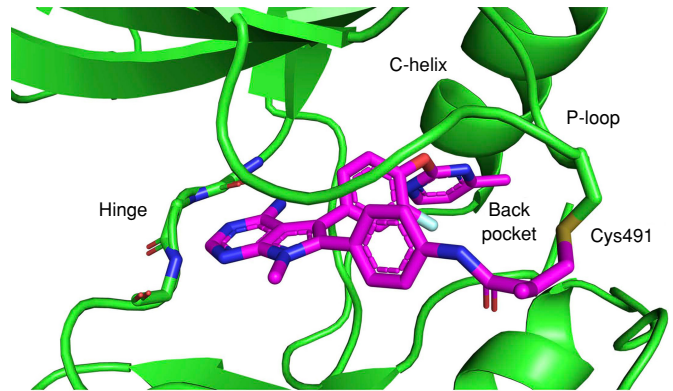
A

	478	488	498	508	518	
FGFR2_HUMAN (P21802)	RDKLTLGKPL	GEGCFGQVVM	AEAVGIDKDK	PKEAVTVAVK	MLKDDATEKD	
FGFR1_HUMAN (P11362)	RDRLVLGKPL	GEGCFGQVVL	AEAIGLDKDK	PNRVTKVAVK	MLKSDATEKD	
FGFR3_HUMAN (P22607)	RARLTLGKPL	GEGCFGQVVM	AEAIGIDKDR	AAKPVTVAVK	MLKDDATDKD	
FGFR4_HUMAN (P22455)	RDRLVLGKPL	GEGCFGQVVR	AEAFGMDPAR	PDQASTVAVK	MLKDNASDKD	
	528	538	548	558	568	
FGFR2_HUMAN (P21802)	LSDLVSEMEM	MKMIGKHKNI	INLLGACTQD	GPLYVIVEYA	SKGNLREYLR	
FGFR1_HUMAN (P11362)	LSDLISEMEM	MKMIGKHKNI	INLLGACTQD	GPLYVIVEYA	SKGNLREYLQ	
FGFR3_HUMAN (P22607)	LSDLVSEMEM	MKMIGKHKNI	INLLGACTQG	GPLYLVVEYA	AKGNLREFLR	
FGFR4_HUMAN (P22455)	LADLVSEMEM	MKLIGRHKNI	INLLGVCTQE	GPLYVIVECA	AKGNLREFLR	
	578	588	598	608	618	628
FGFR2_HUMAN (P21802)	ARRPPGMEYS	YDINRVPEEQ	MTFKDLVSC	YQLARGMEYL	ASQKCIHRDL	AARNVLVTEN
FGFR1_HUMAN (P11362)	ARRPPGLEYC	YNPSHNPEEQ	LSSKDLVSCA	YQVARGMEYL	ASKKCIHRDL	AARNVLVTED
FGFR3_HUMAN (P22607)	ARRPPGLDYS	FDTCKPPEEQ	LTFKDLVSCA	YQVARGMEYL	ASQKCIHRDL	AARNVLVTED
FGFR4_HUMAN (P22455)	ARRPPGPDLS	PDGPRSEGP	LSFPVLVSCA	YQVARGMQYL	ESRKC IHRDL	AARNVLVTED

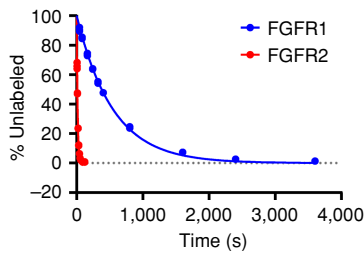
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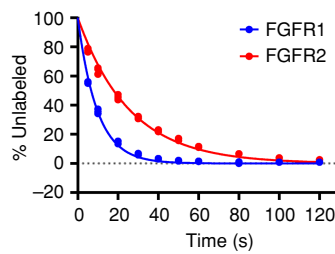
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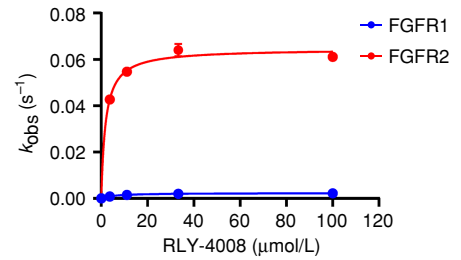
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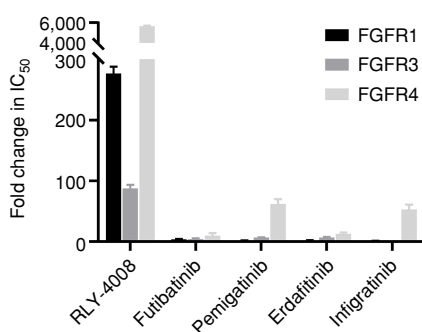
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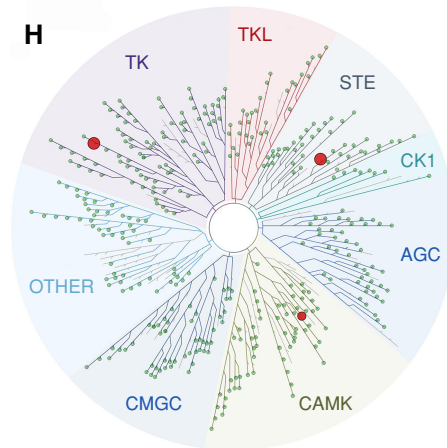
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G



H



in the N-lobe orientation with respect to the C-lobe. In contrast, the N-lobe of RLY-4008-bound FGFR2 is rotated in a novel conformation (Supplementary Fig. S1A). Compared with the structure of FGFR2 bound to an ATP analogue, the N-lobe of RLY-4008-bound FGFR2 is rotated by ~ 18 degrees and the C-helix center of mass is rotated out by ~ 4.5 Å (PDB ID: 2PVF). The reacted warhead holds Cys491 in an unfavorable torsion angle, pulling the P-loop into a down conformation and into the inhibited state. Structural changes in the back pocket propagate through the hydrophobic spine to accommodate RLY-4008 (Supplementary Fig. S1B). RLY-4008 engages an ensemble of P-loop conformations in FGFR2 that optimally position Cys491 relative to the warhead, facilitating covalent bond formation. In contrast, molecular dynamics simulations of the reversible binding complex between RLY-4008 and FGFR1 reveal that RLY-4008 induces a rigid, extended P-loop conformation in FGFR1 that does not align the Cys for covalent bond formation, resulting in markedly weaker inhibition.

Mass spectrometry was performed to confirm that RLY-4008 covalently modifies the sulfhydryl group of Cys491 on FGFR2. Incubation of recombinant FGFR2 with an excess of RLY-4008 resulted in an intact mass shift consistent with the formation of a covalent RLY-4008:FGFR2 complex (Supplementary Fig. S1C). After approximately 1 hour at room temperature, FGFR2 was completely labeled with a single molecule of RLY-4008; no evidence of multiple labeling events was detected. To confirm the targeting of Cys491 by RLY-4008, recombinant unlabeled FGFR2 and covalently complexed samples were analyzed by liquid chromatography/mass spectrometry (LC/MS; Supplementary Fig. S1D). A peptide unique to the covalently modified sample was confirmed to have a mass consistent with RLY-4008 adduct formation, and a combination of exact mass and tandem mass spectrometry indicated that RLY-4008 was bound to Cys491.

To compare the rate of covalent labeling of FGFR2 by RLY-4008 to that of FGFR1, 100 $\mu\text{mol/L}$ RLY-4008 was incubated with recombinant FGFR2 or FGFR1 at room temperature and covalent adduct formation was detected by intact mass shift over time. Given the assumption that 100 $\mu\text{mol/L}$ is significantly greater than the compound's reversible equilibrium binding constant, these conditions allowed for the determination of the rate of covalent modification (k_{inact} , where $t_{1/2} = 0.693/k_{\text{inact}}$). Although FGFR2 was labeled rapidly ($t_{1/2} = 8$ s), labeling of FGFR1 occurred much more slowly ($t_{1/2} = 351$ s; Fig. 1D), consistent with the observation from molecular dynamics simulations that RLY-4008 induces a conformation in FGFR1 that is not favorable for covalent bond formation. In contrast, the irreversible pan-FGFRi, futibatinib, covalently labeled both FGFR1 and FGFR2 at a similar rate (FGFR1 $t_{1/2} = 8$ s; FGFR2 $t_{1/2} = 13$ s) under identical experimental conditions (Fig. 1E), consistent with its reported covalent inhibition of all FGFRs (33).

For an irreversible inhibitor such as RLY-4008, potency is expressed by the ratio of the inactivation rate constant (k_{inact}) to the binding constant (K_1) (k_{inact}/K_1) as FGFR2 is covalently modified by RLY-4008 over time. *In vitro* mass spectrometry studies were performed to determine the k_{inact}/K_1 ratio of modification of FGFR1 and FGFR2 by RLY-4008 (Fig. 1F).

Varying concentrations of RLY-4008 were incubated with a fixed concentration of wild-type (WT) FGFR2 or FGFR1 protein, and the amount of unmodified protein remaining over time was detected by LC/MS. These data were used to determine the rate of covalent adduct formation at each concentration of RLY-4008. By analyzing that rate as a function of RLY-4008 concentration, the reversible inhibitor dissociation constant was obtained. The k_{inact}/K_1 ratio of modification of FGFR1 and FGFR2 by RLY-4008 is 3.79×10^{-4} per s/ $\mu\text{mol/L}$ and 3.45×10^{-2} per s/ $\mu\text{mol/L}$, respectively, indicating that RLY-4008 covalently modifies FGFR2 at a rate >90 times faster than FGFR1 (Supplementary Table S1).

This mechanism of action of RLY-4008 affords not only selectivity for FGFR2 over FGFR1 but also a high degree of selectivity for FGFR2 over all FGFR family members. RLY-4008 demonstrates potent inhibition of FGFR2 enzyme activity in biochemical assays ($\text{IC}_{50} = 3$ nmol/L) but markedly weaker inhibition of other FGFRs (Supplementary Table S2). RLY-4008 has >250 -fold selectivity over FGFR1, and >80 - and $>5,000$ -fold selectivity over FGFR3 and FGFR4, respectively (Fig. 1G). In contrast, pan-FGFRi demonstrate little to no selectivity (Fig. 1G; Supplementary Table S2). The covalent adduct formation between RLY-4008 and FGFR2 affords significant potency, as a noncovalent analogue with a saturated warhead demonstrates weak inhibition of FGFR2 ($\text{IC}_{50} = 1,344$ nmol/L; Supplementary Fig. S1E).

Evaluation of RLY-4008 activity showed a high degree of selectivity against 468 kinases and disease-relevant kinase mutants using the KINOMEScan Profiling Service scanMAX (Eurofins; Fig. 1H). At the test concentration of 500 nmol/L (which resulted in 94.1% inhibition of FGFR2), only two additional kinases showed greater than 75% inhibition: MEK5 (92.4%) and MKNK2 (89%). Neither kinase has a cysteine residue in the same position on the P-loop as the FGFRs and is thus not expected to be inhibited irreversibly by RLY-4008. Therefore, FGFR2 is the only kinase expected to be irreversibly inhibited by RLY-4008, resulting in previously unachieved selectivity.

RLY-4008 Inhibits FGFR2-Mediated Signaling and Selectively Inhibits Proliferation in FGFR2-Driven Cancer Cell Lines

To demonstrate the effects of RLY-4008 on cells, we initially used the *FGFR2*-amplified gastric cancer cell line SNU-16. FGFR2 inhibition was determined by measuring FGFR2 phosphorylation (pFGFR2; Tyr653/654) and phosphorylation of its downstream effector, ERK1/2 (pERK; Thr202/Tyr204), following 2 hours of treatment (Fig. 2A). The cellular potency (expressed as IC_{50}) of RLY-4008 is 6 nmol/L (pFGFR) and 3 nmol/L (pERK), consistent with the observed biochemical potency on FGFR2. RLY-4008 also demonstrated a dose-dependent reduction of phosphorylation of FGFR2 signaling pathway nodes, including fibroblast growth factor receptor substrate 2 (FRS2), AKT, and ERK (Fig. 2B). Following a 24-hour treatment, RLY-4008 induced dose-dependent cleavage of caspase-3 and poly (ADP-ribose) polymerase (PARP)—early markers of apoptosis (Fig. 2B). Notably, RLY-4008 does not inhibit FGFR2 phosphorylation in the *FGFR2* fusion-positive (*FGFR2-OPTN*) iCCA cell line ICC13-7 in which an *FGFR2-OPTN* fusion protein

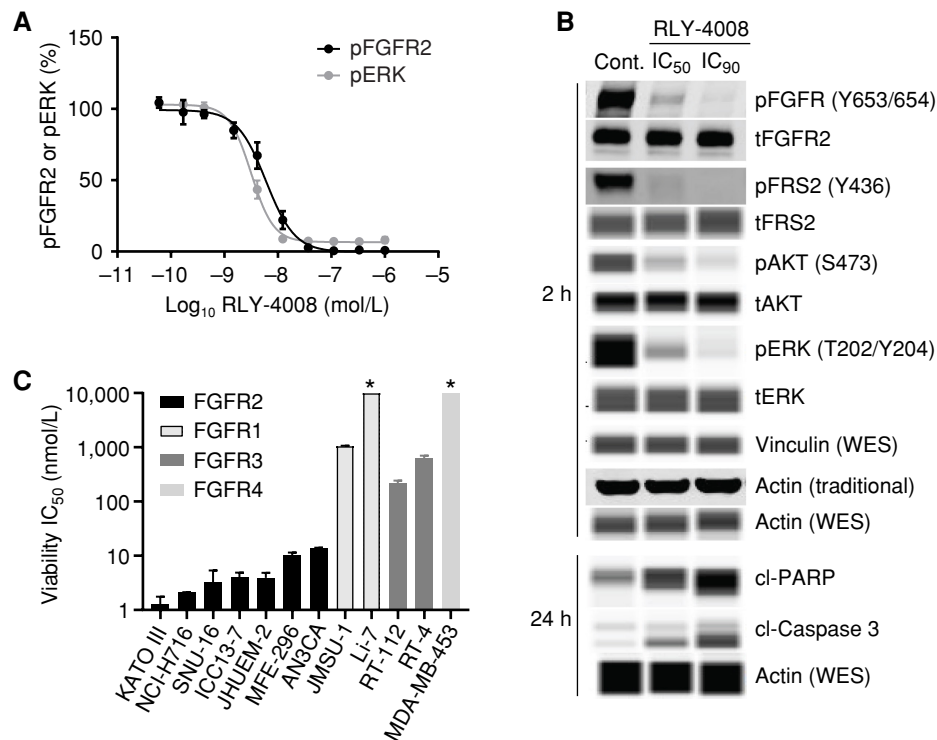


Figure 2. RLY-4008 inhibits FGFR2-mediated signaling and proliferation in cells. **A**, Inhibition of FGFR2-mediated signaling in SNU-16 cells. Cells were incubated with RLY-4008 for 2 hours prior to lysis and analysis via pFGFR2 (Y653/654) and pERK (T202/Y204) HTRF (PerkinElmer). **B**, Inhibition of FGFR2-mediated signaling and induction of apoptosis in SNU-16 cells. Immunoblots of cell lysates generated from cells treated with DMSO (Control), IC₅₀, or IC₉₀ concentrations of RLY-4008 (as determined by pFGFR2 HTRF) for the indicated times. Samples were analyzed via traditional Western or via WES (Protein Simple). Loading controls were actin (traditional) and actin and vinculin (WES). cl, cleaved; p, phospho; t, total. **C**, Viability IC₅₀ values for RLY-4008 in FGFR2-, FGFR1-, FGFR3-, and FGFR4-dependent cancer cell lines (Supplementary Table S3). Cells were treated for 96 hours and cellular viability was assayed using CellTiter-Glo (Promega). Average IC₅₀ of two independent experiments each containing two biological replicates is reported. Error bars indicate SD. * Indicates that IC₅₀ was not reached in this cell line (maximum RLY-4008 concentration = 10 μmol/L).

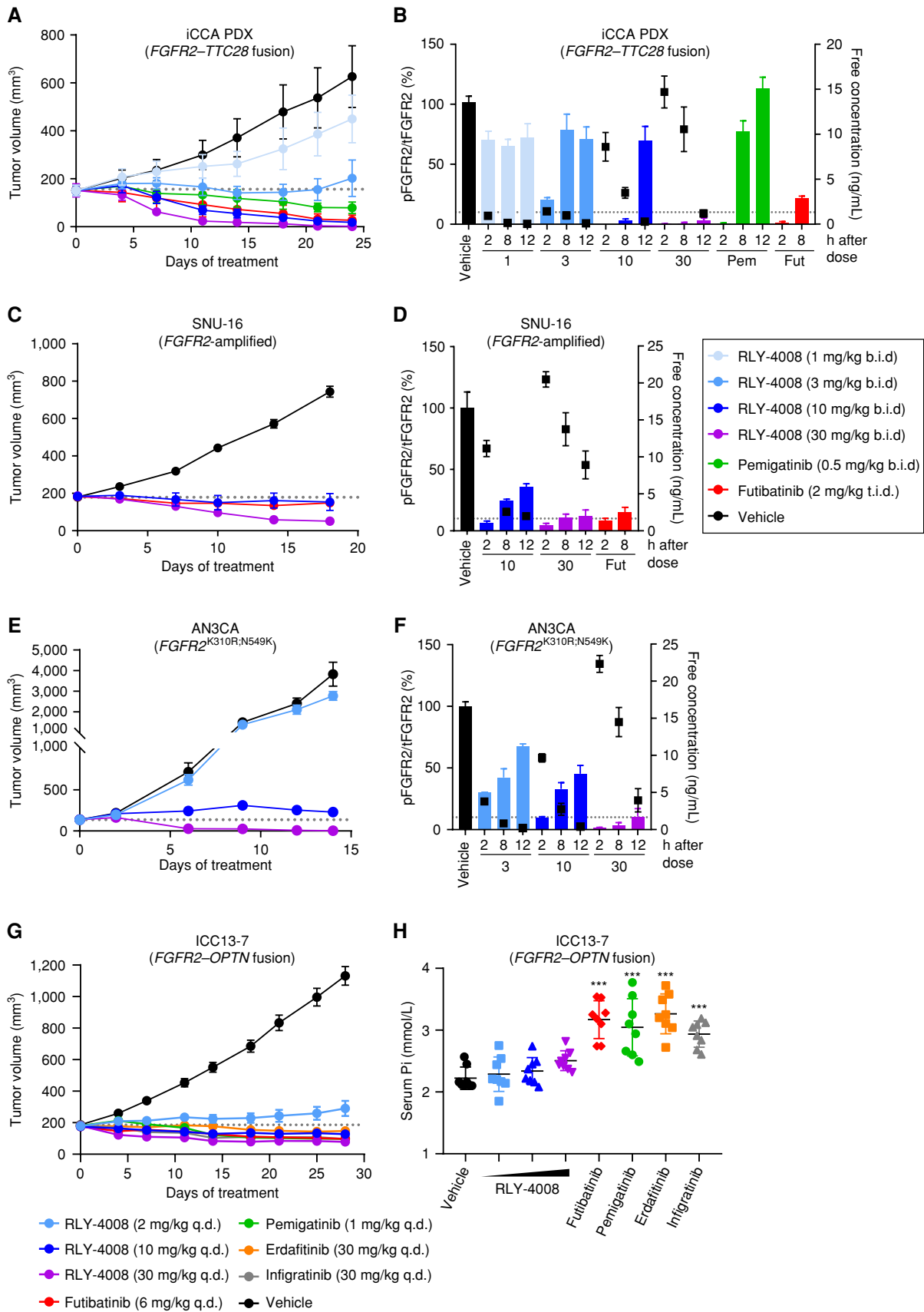
containing the Cys491Ser mutation is overexpressed (ICC13-7-*FGFR2*^{C491S}; Supplementary Fig. S1F), confirming the on-target nature of RLY-4008 cellular activity.

To determine the selectivity of RLY-4008 in cells, we evaluated its effects on the proliferation of FGFR2-dependent (KATO III, NCI-H716, SNU-16, ICC13-7, JHUEM-2, MFE-296, AN3CA), FGFR1-dependent (JMSU-1, Li-7), FGFR3-dependent (RT-112, RT-4), and FGFR4-dependent (MDA-MB-453) cell lines (Fig. 2C; Supplementary Table S3). RLY-4008 inhibited cellular proliferation with IC₅₀ < 14 nmol/L in FGFR2-dependent cell lines including those derived from *FGFR2*-amplified gastric carcinoma (KATO III, SNU-16) and colorectal adenocarcinoma (NCI-H716), *FGFR2* fusion-positive iCCA (ICC13-7), and *FGFR2*-mutant endometrial adenocarcinoma (MFE-296, *FGFR2*^{N549K} and AN3CA, *FGFR2*^{K310R;N549K}) and breast carcinoma (JHUEM-2, *FGFR2*^{C383R}). In contrast to pan-FGFRi, RLY-4008 did not have strong inhibitory activity in FGFR1-, FGFR3-, or FGFR4-dependent cell lines. The potency (expressed as IC₅₀) of RLY-4008 on these cell lines was 212 nmol/L to >10 μmol/L, demonstrating a high degree of selectivity for RLY-4008 on FGFR2 relative to other FGFR family members in cellular assays (Supplementary Table S3). RLY-4008 did not inhibit the proliferation of ICC13-7-*FGFR2*^{C491S}, confirming that the antiproliferative activity of RLY-4008 is on-target (Supplementary Fig. S1G).

RLY-4008 Demonstrates Antitumor Activity in *FGFR2*-Altered Cancer Xenograft Models and Spares *FGFR1* *In Vivo*

Given the observation that RLY-4008 inhibits the proliferation of multiple *FGFR2*-altered cancer cell lines *in vitro*, we evaluated the effects of RLY-4008 in subcutaneous xenograft mouse models harboring different *FGFR2* alterations. These models included an *FGFR2* fusion-positive (*FGFR2*-*TTC28*) iCCA patient-derived xenograft (Fig. 3A and B) and two cell line-derived xenografts, SNU-16 (*FGFR2*-amplified gastric carcinoma; Fig. 3C and D) and AN3CA (*FGFR2*-mutant endometrial adenocarcinoma; *FGFR2*^{K310R;N549K}; Fig. 3E and F). RLY-4008, administered orally, twice daily from 1 to 30 mg/kg, exhibited dose-dependent antitumor activity and induced tumor regression in all models (Fig. 3A, C, and E). RLY-4008 was well tolerated at all doses, showing no adverse effects on body weight (Supplementary Fig. S2A). Pemigatinib and futibatinib, dosed to achieve exposures similar to those achieved at their recommended human doses of 13.5 mg and 20 mg, respectively (Supplementary Table S4), were less efficacious than 30 mg/kg of RLY-4008.

Pharmacokinetic and pharmacodynamic (PK/PD) analyses of plasma exposure and target engagement in tumor samples demonstrated dose-dependent inhibition of *FGFR2* in all models (Fig. 3B, D, and F). In each model, at a dose of



30 mg/kg twice daily, RLY-4008 led to $\geq 90\%$ pFGFR2 inhibition that was sustained throughout the 12-hour dosing interval and resulted in tumor regression. These data demonstrate that sustained $\sim 90\%$ inhibition of pFGFR2 by RLY-4008 is achievable at exposures that are well tolerated. In the *FGFR2* fusion-positive iCCA model (Fig. 3A and B), $< 90\%$ sustained pFGFR2 inhibition also led to tumor regression, suggesting *FGFR2* fusion-positive tumors have a greater dependency on FGFR2 signaling and are thus more sensitive to inhibition of FGFR2. Studies in additional *FGFR2* fusion-positive non-iCCA patient-derived xenograft models confirm this finding (Supplementary Fig. S2B–S2E).

To evaluate the effects of RLY-4008 and pan-FGFRi on FGFR1 activity at efficacious doses *in vivo*, we measured tumor volume and serum phosphate levels in the *FGFR2* fusion-positive (*FGFR2*–*OPTN*) iCCA xenograft model, ICC13-7. This model—implanted in nonobese diabetic/severe combined immunodeficiency (NOD SCID) mice—does not tolerate twice-daily dosing; thus all compounds were dosed once daily. Futibatinib, pemigatinib, erdafitinib, and infigratinib were dosed to achieve exposures similar to those achieved at their approved human doses of 20 mg, 13.5 mg, 9 mg, and 125 mg, respectively (Supplementary Table S4). All compounds caused tumor regression (Fig. 3G), whereas only pan-FGFRi demonstrated a statistically significant increase in serum phosphate, consistent with clinical observations (32%–47% over vehicle; $P < 0.0001$, one-way ANOVA; Fig. 3H). RLY-4008 led to tumor regression at doses of 10 and 30 mg/kg once daily without significantly altering serum phosphate levels ($P > 0.2$, one-way ANOVA), demonstrating that RLY-4008 is the only molecule tested that spares FGFR1 at efficacious exposures *in vivo* (Fig. 3H).

RLY-4008 Retains Potency on *FGFR2* Resistance Mutations

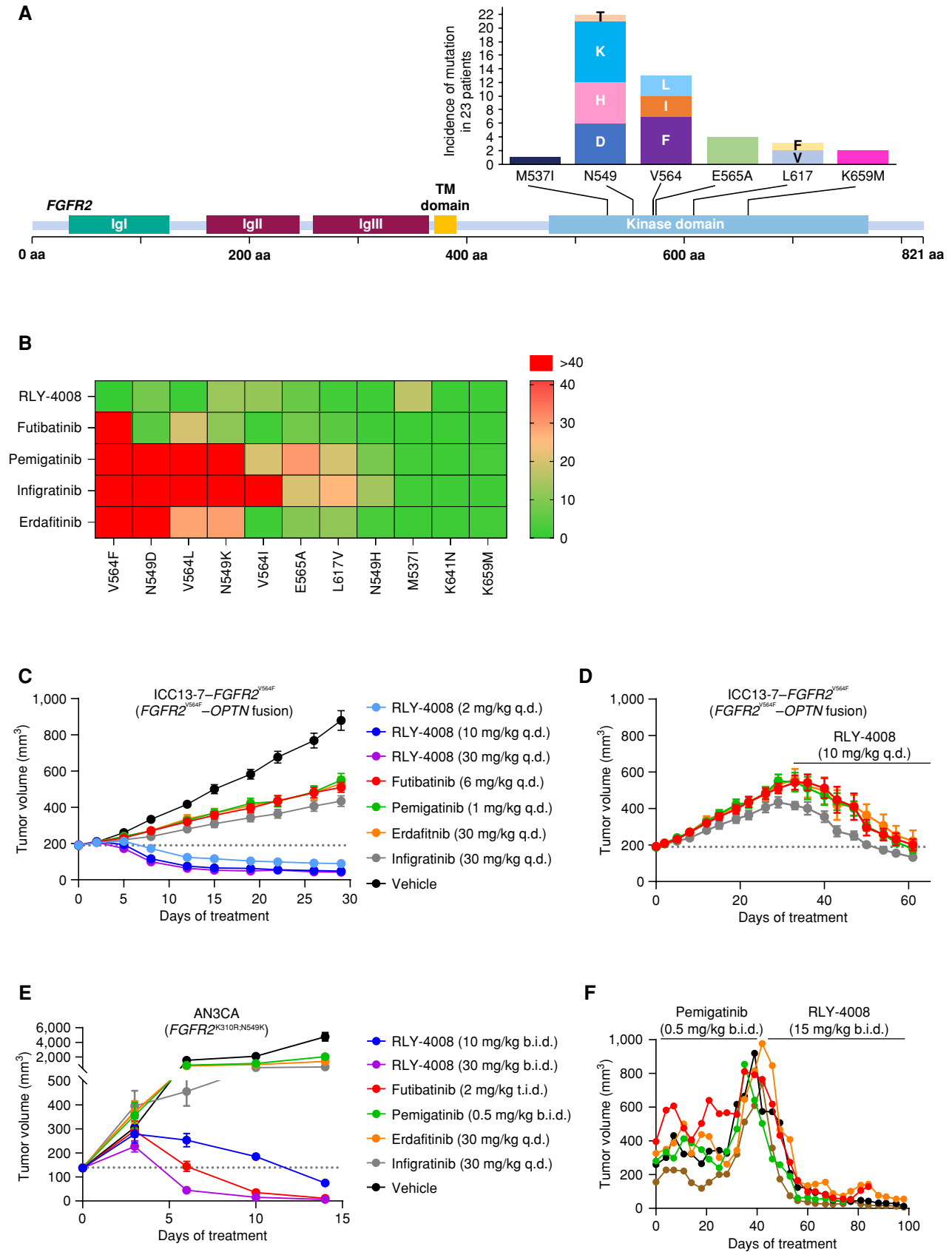
The emergence of on-target resistance mutations limits the clinical efficacy of current pan-FGFRi (Fig. 4A; refs. 23, 34). RLY-4008 is designed to target primary *FGFR2* alterations and acquired resistance mutations. We tested this by generating a panel of 293T cell lines expressing WT or mutant *FGFR2* and measured the level of pFGFR2 following 2 hours of compound treatment (Fig. 4B; Supplementary Table S5). Two of the most common FGFR2 kinase domain mutations detected in *FGFR2* fusion-positive iCCA at progression on pan-FGFRi

are the *FGFR2*^{V564F} “gatekeeper” mutation and the *FGFR2*^{N549K} mutation, which relieves the “molecular brake” (21–23, 27). Our data align with these clinical findings, showing that current pan-FGFRi do not retain potency on *FGFR2*^{V564F}, resulting in a > 55 -fold shift in IC_{50} between *FGFR2*^{WT} and this mutation. In contrast, RLY-4008 is more potent on *FGFR2*^{V564F} than *FGFR2*^{WT}. For the *FGFR2*^{N549K} mutation, RLY-4008 and futibatinib demonstrate an ~ 10 -fold shift in potency relative to *FGFR2*^{WT}, whereas other pan-FGFRi demonstrate shifts of ~ 30 to > 100 -fold. Consistent with this, in cellular proliferation assays, RLY-4008 demonstrates a 3- to 5-fold IC_{50} shift between cells expressing an *FGFR2*^{WT} kinase domain and those harboring the *FGFR2*^{N549K} mutation (Supplementary Table S3). Overall, RLY-4008 exhibits broad coverage of *FGFR2* resistance mutations.

To assess the *in vivo* activity of RLY-4008 on *FGFR2*^{V564F}, we generated an *FGFR2* fusion-positive iCCA cell line with this mutation via CRISPR-mediated knock-in (ICC13-7-*FGFR2*^{V564F}). ICC13-7-*FGFR2*^{V564F} xenograft tumors had similar growth kinetics to ICC13-7 tumors (Figs. 3G and 4C). RLY-4008 and pan-FGFRi were administered at the same dose and once-daily schedule as in the ICC13-7 model. Strikingly, RLY-4008 caused rapid regression of ICC13-7-*FGFR2*^{V564F} tumors at a dose of 2 mg/kg once daily (Fig. 4C), lower than that required to drive regression of ICC13-7 tumors (Fig. 3G). These data are consistent with the increased potency of RLY-4008 on *FGFR2*^{V564F} compared with *FGFR2*^{WT} in cellular assays (Fig. 4B). In contrast, pan-FGFRi were ineffective (Fig. 4C), consistent with the finding that they do not retain potency on *FGFR2*^{V564F} (Fig. 4B). Notably, in ICC13-7-*FGFR2*^{V564F} tumors that progressed on pan-FGFRi, RLY-4008 (10 mg/kg once daily) induced rapid regression and restored body weight (Fig. 4D; Supplementary Fig. S2F).

To assess the *in vivo* activity of RLY-4008 and pan-FGFRi on *FGFR2*^{N549K}, we used the AN3CA (*FGFR2*-mutant endometrial adenocarcinoma; *FGFR2*^{K310R;N549K}) xenograft model. RLY-4008 induced tumor regression at a dose of 10 mg/kg twice daily and resulted in complete tumor regression after 14 days of dosing with 30 mg/kg twice daily (Fig. 4E). Futibatinib was the only pan-FGFRi to demonstrate antitumor activity in this model. These results are consistent with the ~ 10 -fold shift in potency between *FGFR2*^{WT} and *FGFR2*^{N549K} observed for RLY-4008 and futibatinib (Fig. 4B), indicating that this relatively modest cellular shift does not prevent

Figure 3. Treatment with RLY-4008 leads to dose-dependent inhibition of FGFR2 and tumor regression in multiple *FGFR2*-altered tumor models and spares FGFR1 *in vivo*. **A–F**, Refer to boxed legend. **A, C, E, and G**, Dotted line indicates tumor volume prior to initiation of treatment. **B, D, and F**, Dotted line indicates 10% pFGFR2/tFGFR2 (90% inhibition of pFGFR2). **A**, Antitumor activity of RLY-4008 compared with pemigatinib and futibatinib in an *FGFR2*–*TTC28* iCCA patient-derived xenograft (PDX) model ($n = 6$ /group). Data are mean \pm SEM. **B**, Dose-dependent inhibition of FGFR2 in *FGFR2*–*TTC28* tumors. Animals were sacrificed, and tumors were harvested at the indicated time points after the final dose on the third day of dosing. Tumor lysates were analyzed via pFGFR2 (Y653/654) ELISA and tFGFR2 HTRF; pFGFR2 normalized to tFGFR2 is reported ($n = 3$ /group). Free plasma concentration of RLY-4008 is reported. Data are mean \pm SEM. Fut, futibatinib; Pem, pemigatinib. **C**, Antitumor activity of RLY-4008 compared with futibatinib in the SNU-16 gastric cancer xenograft model ($n = 7$ /group). Data are mean \pm SEM. **D**, Dose-dependent inhibition of FGFR2 in SNU-16 tumors. Animals were sacrificed and tumors were harvested at the indicated time points after the final dose on the fourth day of dosing. Tumor lysates were analyzed via pFGFR2 (Y653/654) and tFGFR2 HTRF; pFGFR2 normalized to tFGFR2 is reported ($n = 3$ /group). Free plasma concentration of RLY-4008 is reported. Data are mean \pm SEM. **E**, Antitumor activity of RLY-4008 in the AN3CA endometrial cancer xenograft model ($n = 8$ /group). Data are mean \pm SEM. **F**, Dose-dependent inhibition of FGFR2 in AN3CA tumors. Animals were sacrificed and tumors were harvested at the indicated time points after the final dose on the third day of dosing. Tumor lysates and plasma were analyzed and reported as in **B** ($n = 3$ /group). **G**, Antitumor activity of RLY-4008 and pan-FGFRi futibatinib, pemigatinib, erdafitinib, and infigratinib in an *FGFR2*–*OPTN* iCCA cell line-derived xenograft model, ICC13-7 ($n = 8$ /group). Data are mean \pm SEM. **H**, RLY-4008 spares FGFR1 *in vivo*. Two hours after the final dose of the study shown in **G**, blood was collected from all animals for serum phosphate analysis ($n = 8$ /group). Data are mean \pm SEM. ****, $P < 0.0001$, one-way ANOVA. b.i.d., twice daily; q.d., once daily; t.i.d., three times daily.



RLY-4008 from achieving levels of target inhibition required for complete tumor regression *in vivo*. As anticipated from the cellular assays, pemigatinib, erdafitinib, and infigratinib demonstrated minimal antitumor activity in this model.

Because the lack of tolerability of pan-FGFRi and the emergence of resistance limits their efficacy, we sought to model this *in vivo* and to determine whether RLY-4008 is efficacious following the emergence of resistance to pan-FGFRi. We treated an *FGFR2* fusion–positive (*FGFR2-TTC28*) iCCA patient-derived xenograft model with pemigatinib (0.5 mg/kg twice daily, to achieve exposures similar to those achieved at the approved human dose of 13.5 mg once daily; Supplementary Table S4) and monitored tolerability and efficacy. Following 6 weeks of treatment, five animals whose tumors progressed on pemigatinib were changed to the regimen of 15 mg/kg RLY-4008 twice daily. Two additional animals that progressed on pemigatinib were added to this treatment group after ~10 weeks of treatment. RLY-4008 caused an immediate and rapid regression of all seven tumors (Fig. 4F; Supplementary Fig. S2G). Together, these data demonstrate the unique profile of RLY-4008—unprecedented selectivity for FGFR2 and potent targeting of both primary alterations and acquired resistance mutations—suggesting that RLY-4008 may overcome the key limitations of currently available pan-FGFRi.

RLY-4008 Demonstrates Selective FGFR2 Targeting and Meaningful Clinical Activity in Patients Refractory to Chemotherapy: Clearance of *FGFR2*-Mutant Clones and Induction of Durable Radiographic Response without Clinically Relevant Hyperphosphatemia or Diarrhea

Clinical activity of RLY-4008 is illustrated by patient cases from an ongoing phase I/II trial in patients with solid tumors (ReFocus; NCT04526106; ref. 31).

Patient A, a 36-year-old male (Fig. 5) with advanced, unresectable iCCA bearing an *FGFR2-FLIP1* fusion who was previously treated with cisplatin/gemcitabine, was enrolled in the ReFocus phase I dose escalation and treated with RLY-4008 at 70 mg once daily (Fig. 5A). After 163 days of therapy, near complete tumor regression was observed, with an 84% reduction in the sum of target lesions and a confirmed partial response (PR) per RECIST version 1.1 (Fig. 5B). Given the marked tumor reduction, the patient underwent surgical

resection of his liver tumors with curative intent on day 179 and completed 6 months of adjuvant treatment with RLY-4008. There was no elevation of serum phosphate levels above the normal range throughout treatment with RLY-4008 (Fig. 5C) and no diarrhea, confirming selective inhibition of FGFR2. RLY-4008 was generally well tolerated with low-grade, reversible, and manageable FGFR2 on-target toxicities including onycholysis, dry eye, and stomatitis; no dose interruption or reduction was necessary.

Patient B (Fig. 6) was a 65-year-old male with metastatic iCCA bearing an *FGFR2-WAC* fusion and the FGFRi resistance mutations *FGFR2*^{N549K}, *FGFR2*^{N549D}, and *FGFR2*^{V564I}. He was enrolled in the ReFocus phase I dose escalation and treated with RLY-4008, initially at 30 mg once daily and subsequently at 50 and 70 mg once daily (per protocol, which permitted inpatient dose escalation based on tolerability). This patient had received three lines of prior systemic therapy, including a pan-FGFRi (infigratinib), gemcitabine/cisplatin, and immunotherapy (ipilimumab plus nivolumab; Fig. 6A). Clinically, the patient had a dramatic reduction in pain at all tumor sites and an increase in appetite within a couple of weeks of initiating RLY-4008. By day 30, ctDNA analysis demonstrated complete clearance of *FGFR2*^{N549K}, *FGFR2*^{N549D}, and *FGFR2*^{V564I} clones (Fig. 6B), consistent with the preclinical profile of RLY-4008 and confirming clinical activity against FGFRi resistance mutations. A marked radiographic PR per RECIST version 1.1 was achieved by day 57 (change in the sum of target lesions from baseline: –72%; Fig. 6C), which improved further during subsequent cycles, reaching a change of –84% by day 162. No clinically meaningful serum phosphate elevation or diarrhea occurred during treatment with RLY-4008, confirming selective FGFR2 inhibition (Fig. 6D). The patient developed reversible and manageable FGFR2 on-target toxicities including low-grade onychiauxis and paronychia, reversible low-grade retinal disorders (subretinal fluid, cystoid macular edema), and grade 3 hand-foot syndrome that improved to grade 1 with dose modification. The patient remained on RLY-4008 and was responding to treatment until disease progression on day 218.

Patient C (Fig. 7), a 46-year-old male with metastatic carcinoma of the right parotid salivary gland bearing an *FGFR2*^{Y375C} mutation, was enrolled and treated with RLY-4008 starting at 70 mg once daily (Fig. 7A). He had received two prior lines of systemic therapy including carboplatin/

Figure 4. RLY-4008 is active on mutations associated with acquired resistance to pan-FGFRi. **A**, Acquired resistance mutations in the FGFR2 kinase domain are commonly found in patients with *FGFR2* fusion- or rearrangement-positive iCCA treated with pan-FGFRi. The graph indicates the number of times the indicated mutant allele was detected in tissue or ctDNA in 23 patients (out of 46) who developed *FGFR2* kinase domain mutations at progression on pan-FGFRi. Figure art adapted from Varghese et al. and patient data are from Goyal et al. (23, 34). **B**, Heat map displaying the fold change in potency (IC_{50}) for the indicated inhibitors against the indicated *FGFR2* mutant as compared with *FGFR2* WT. Numbering of mutant residues refers to the *FGFR2* IIIc isoform to remain consistent with the usage of this nomenclature. Following 2 hours of incubation with the compound, *FGFR2* inhibition was determined via pFGFR2 (Y653/654) HTRF assay, and IC_{50} values against *FGFR2* WT and *FGFR2* mutants were calculated. The average fold change of three independent experiments each containing two biological replicates was used to derive a heat map in GraphPad Prism. Fold change of one indicates equivalent potency on *FGFR2* WT and the indicated *FGFR2* mutant. **C–E**, Dotted line indicates tumor volume prior to initiation of treatment. **C**, Antitumor activity of RLY-4008 compared with futibatinib, pemigatinib, erdafitinib, and infigratinib in the ICC13-7-*FGFR2*^{V564F} xenograft model ($n = 8/\text{group}$). Only RLY-4008 leads to tumor regression. Data are mean \pm SEM. **D**, Following 28 days of treatment on the indicated inhibitors, animals on pan-FGFRi in the study shown in **C** were changed to treatment with RLY-4008 10 mg/kg once daily. Tumor regression was observed in all animals receiving RLY-4008. Data are mean \pm SEM. **E**, Antitumor activity of RLY-4008 compared with futibatinib, pemigatinib, erdafitinib, and infigratinib in the AN3CA (*FGFR2*^{K310R,N549K}) endometrial cancer xenograft model ($n = 7/\text{group}$). Only RLY-4008 and futibatinib treatment lead to tumor regression. Data are mean \pm SEM. **F**, RLY-4008 overcomes acquired resistance to pemigatinib *in vivo*. Antitumor activity of pemigatinib followed by RLY-4008 in an *FGFR2-TTC28* iCCA patient-derived xenograft model. Animals were dosed with pemigatinib for 40 days, followed by treatment with RLY-4008 from days 42–98. Each line represents one animal. b.i.d., twice daily; q.d., once daily; t.i.d., three times daily.

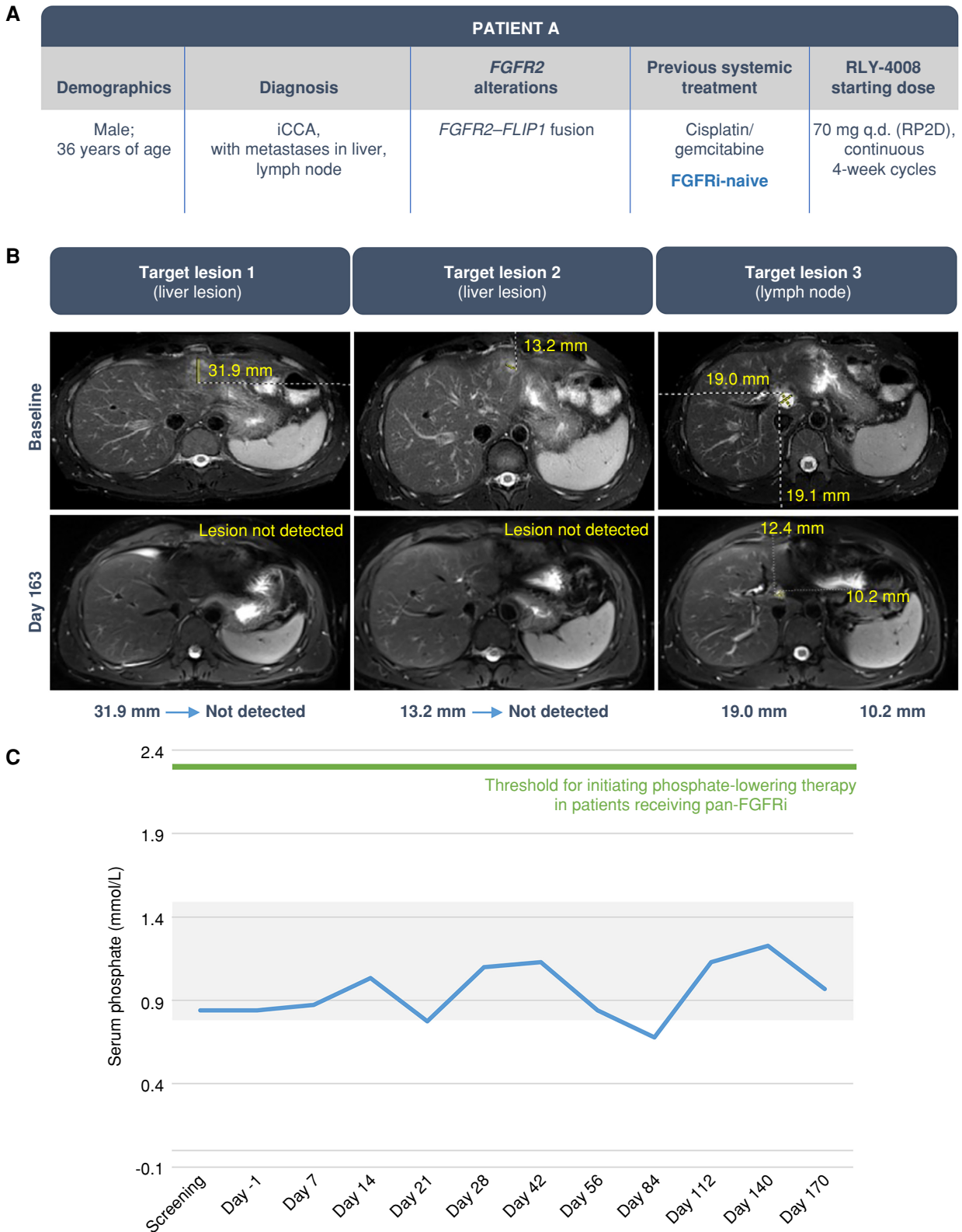


Figure 5. Clinical response in an FGFRi-naive iCCA patient with liver and lymph node metastases. The patient was treated with RLY-4008 at 70 mg once daily, the RP2D. **A**, Summary of key patient and disease characteristics. **B**, CT scans of liver and lymph node metastases at baseline (top) and after 163 days of RLY-4008 treatment (bottom) show profound tumor regression. **C**, Serum phosphate over the course of treatment with RLY-4008. The shaded area represents the normal range for serum phosphate (0.8–1.5 mmol/L). q.d., once daily; RP2D, recommended phase II dose.

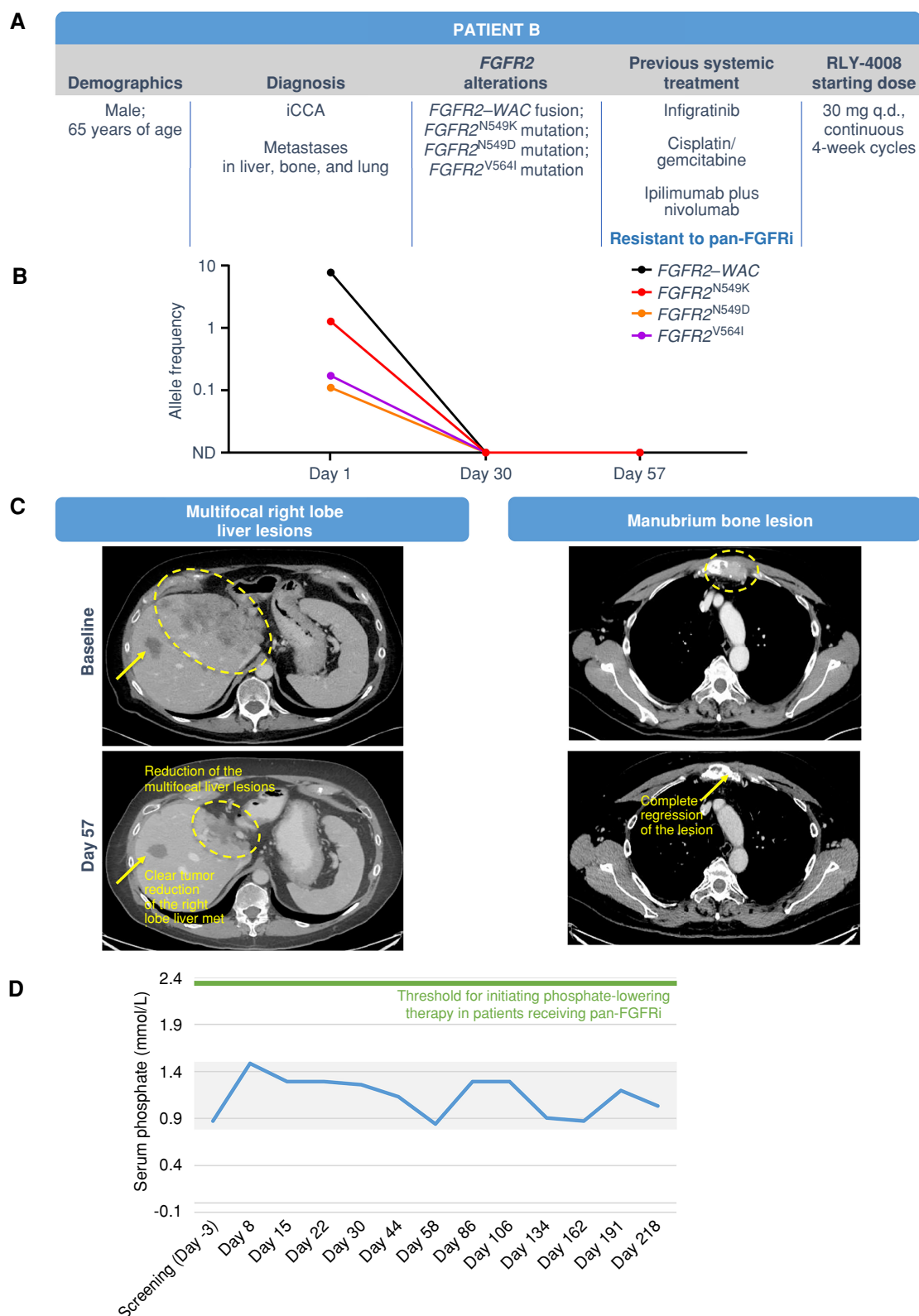


Figure 6. Clinical response in a patient with pan-FGFRi-resistant iCCA with liver, bone, and lung metastases. The patient was treated with RLY-4008 starting at 30 mg once daily. **A**, Summary of key patient and disease characteristics. **B**, ctDNA analysis demonstrated complete clearance of *FGFR2*^{N549K}, *FGFR2*^{N549D}, and *FGFR2*^{V564I} clones by day 30. **C**, Left: CT scans of right lobe liver metastasis (arrow) and multifocal liver lesions (circled) at baseline (top) and on day 57 of RLY-4008 treatment (bottom) show a rapid, marked reduction in tumor volume. Right: CT scans of manubrium bone lesion at baseline (top) and on day 57 of RLY-4008 treatment (bottom) show complete regression of lesion. **D**, Serum phosphate during treatment with RLY-4008. Shaded area represents the normal range for serum phosphate (0.8–1.5 mmol/L). ND, not detectable; q.d., once daily.

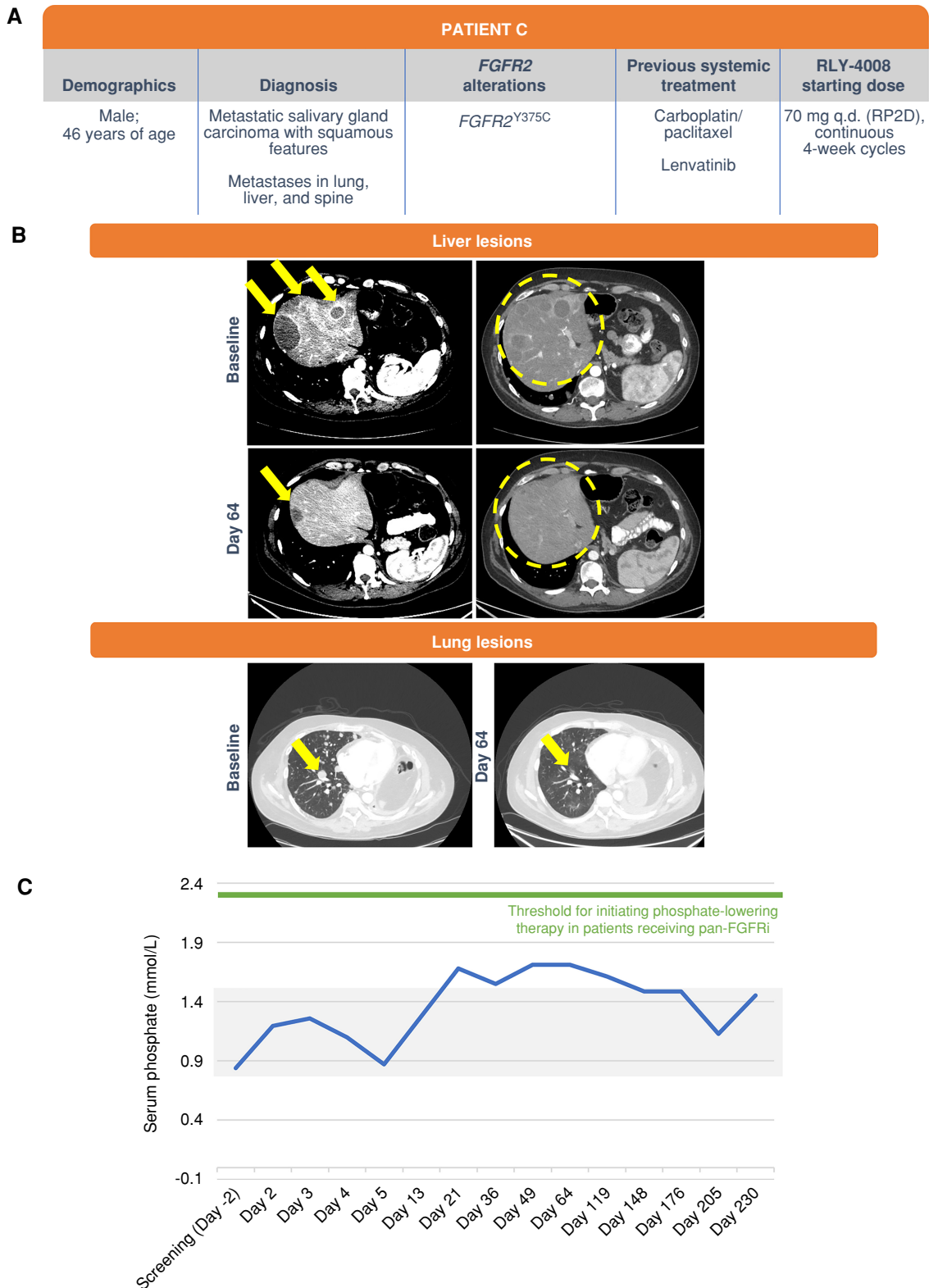


Figure 7. Clinical response in a patient with metastatic salivary gland carcinoma with squamous features and metastases in the lung, liver, and spine. The patient was treated with RLY-4008 at 70 mg once daily, the RP2D. **A**, Summary of key patient and disease characteristics. **B**, Liver lesions, left: CT scans of liver metastases on the dome at baseline (top; arrows) and day 64 of RLY-4008 treatment (bottom; arrow indicates remaining lesion with marked reduction in volume) show dramatic regression of lesions. Liver lesions, right: CT scans of diffuse metastatic lesions within the liver parenchyma at baseline and on day 64 of RLY-4008 treatment show a near complete regression of such lesions (circles). Lung lesions: CT scan of lung metastases at baseline and on day 64 of RLY-4008 treatment show overall decrease in lung metastases and near resolution of a lesion (arrow). **C**, Serum phosphate over the course of treatment with RLY-4008. The shaded area represents the normal range for serum phosphate (0.8–1.5 mmol/L). q.d., once daily; RP2D, recommended phase II dose.

paclitaxel and lenvatinib. At day 64 (Fig. 7B), he achieved a PR with a 62% reduction in the sum of target lesions, near complete resolution of liver metastases, and regression of lung and adrenal metastases. ctDNA analysis demonstrated complete clearance of *FGFR2*^{Y375C} clones. Clinically, the patient had decreased pain and could be weaned off oxygen. Deepening of the response to -67% was observed on day 119. RLY-4008 was well tolerated overall, with reversible and manageable low-grade *FGFR2* on-target toxicities, including stomatitis, onycholysis, and paronychia. Slight elevation of serum phosphate was observed (grade 1), which self-resolved without intervention (Fig. 7C). No diarrhea was reported. The patient remained on RLY-4008 and was responding to treatment until disease progression on day 230.

In summary, the responses shown in these treatment-refractory patients are consistent with the unique, highly selective preclinical profile of RLY-4008. In patient B, whose tumor exhibited *FGFR2* resistance mutations after treatment with infogatinib, clearance of resistant clones and the associated response provide clinical proof of concept of the broad mutational coverage of RLY-4008.

DISCUSSION

Although pan-FGFRi have improved clinical outcomes for patients with *FGFR2*-driven tumors, their clinical benefit is limited by the development of *FGFR2* resistance mutations and side effects that include FGFR1-mediated hyperphosphatemia and FGFR4-mediated diarrhea (16–19, 22, 23, 26). Designed based on the differences in conformational dynamics between *FGFR2* and other FGFRs, RLY-4008 is the first *FGFR2*-selective, small-molecule inhibitor to enter the clinic. RLY-4008 is >250-fold selective over FGFR1, and >80- and >5,000-fold selective over FGFR3 and FGFR4, respectively. *In vivo*, RLY-4008 induces tumor regression in *FGFR2* fusion-positive, *FGFR2*-amplified and *FGFR2*-mutant xenograft models. In addition, RLY-4008 has potent *in vitro* and *in vivo* activity against *FGFR2* mutations that drive clinical resistance to available pan-FGFRi. These include *FGFR2*^{N549K}, which relieves the “molecular brake” and causes constitutive and robust *FGFR2* signaling, and the common gatekeeper mutation *FGFR2*^{V564F} (1, 21–23, 27). In fact, RLY-4008 is more potent on *FGFR2*^{V564F} than on *FGFR2*^{WT}, as observed in cell line and xenograft experiments. Further, xenograft tumors bearing the *FGFR2*^{V564F} mutation that progressed on pan-FGFRi showed a striking and rapid regression when treated with RLY-4008. Finally, RLY-4008 spares FGFR1 *in vivo*, indicating the potential to avoid FGFR1-mediated toxicities in the clinic. Taken together, the preclinical profile of RLY-4008 highlights its potential for the treatment of *FGFR2*-driven cancers. A first-in-human study in patients with unresectable or metastatic solid tumors with *FGFR2* alterations is ongoing, and promising early clinical data consistent with the preclinical profile of RLY-4008 have been presented (29, 31).

The broad clinical potential of RLY-4008 is highlighted by the patient cases discussed above, which show promising efficacy in pan-FGFRi-naïve and pretreated cholangiocarcinoma as well as in solid tumors beyond cholangiocarcinoma. In the pan-FGFRi-naïve setting, patient A had a near-complete tumor regression with RLY-4008 and subsequently

underwent surgery with curative intent followed by adjuvant therapy. This level of tumor regression is unusual in unresectable cholangiocarcinoma and suggests future study of multimodal approaches with the combination of RLY-4008, surgical resection, and subsequent adjuvant treatment may be warranted. In the pan-FGFRi-resistant setting, patient B had a confirmed PR to RLY-4008 following progression on infogatinib. This patient had polyclonal *FGFR2* resistance with mutations *FGFR2*^{N549K}, *FGFR2*^{N549D}, and *FGFR2*^{V564I}. Treatment with RLY-4008 overcame this resistance, achieving complete clearance of these mutations by day 30. This patient had confirmed radiographic response and disease stabilization for greater than 7 months, which is significant, as patients with cholangiocarcinoma who have failed chemotherapy and pan-FGFRi therapy have no effective treatment options and poor outcomes (expected median progression-free survival is ~2–4 months; ref. 35). To our knowledge, this is the first patient with *FGFR2*^{N549K}-positive iCCA to achieve a confirmed PR with FGFR-targeted therapy. RLY-4008 also demonstrated clinical activity with durable response in *FGFR2*^{N549K}-positive breast cancer, suggesting further testing in *FGFR2*-mutant tumors, which is ongoing in ReFocus. Beyond *FGFR2* fusion-positive iCCA, a third patient diagnosed with metastatic carcinoma of the salivary gland bearing an *FGFR2*^{Y375C} mutation achieved a confirmed PR, highlighting the tumor-agnostic potential of selective *FGFR2* inhibition. Consistent with the preclinical profile of RLY-4008, these cases highlight the efficacy, broad mutational coverage, and tumor-agnostic potential of RLY-4008. RLY-4008 was well tolerated, with reports of mainly low-grade, *FGFR2*-mediated adverse events. Serum phosphate levels remained mostly within the normal range without any intervention throughout treatment and diarrhea was not reported, consistent with preclinical data demonstrating that RLY-4008 spares FGFR1 and FGFR4.

Development of *FGFR2* resistance mutations limits the efficacy of pan-FGFRi. Notably, both futibatinib and RLY-4008 retain activity on the *FGFR2*^{N549K} mutation—each with a ~10-fold decrease in potency from WT *FGFR2*—and both inhibitors are efficacious in the AN3CA (*FGFR2*^{K310R;N549K}) xenograft model, unlike other FGFRi (Fig. 4E). Despite the observed efficacy, it is notable that the *FGFR2*^{N549K} mutation was detected in multiple patients who progressed on futibatinib in one study (23). This may be attributable to side effects of futibatinib that limit its maximum daily dose or require treatment interruptions in more than half of patients (19). We anticipate that consistent *FGFR2*-selective inhibition will better maintain target coverage of resistance mutations. Similarly, *FGFR2*^{V564F/L1} mutations were detected in multiple patients who progressed on futibatinib and in patients who progressed on treatment with a reversible pan-FGFRi (23). In contrast to futibatinib, pemigatinib, infogatinib, and erdafitinib, RLY-4008 retains preclinical activity on *FGFR2*^{V564L} and has increased potency on *FGFR2*^{V564F} (Fig. 4B); although pan-FGFRi were not efficacious in *FGFR2*^{V564F}-expressing xenografts, RLY-4008 induced rapid tumor regression. The clinical importance of broad mutational coverage has yet to be fully determined. However, evidence from patients with FGFRi-resistant iCCA suggests that tumor heterogeneity is widespread, highlighting the importance of an *FGFR2*-selective inhibitor with broad mutational coverage (34, 36).

The initial safety profile of RLY-4008 provides insight into the unique toxicity in healthy tissue specific to selective FGFR2 inhibition. Although RLY-4008 avoids the hyperphosphatemia (FGFR1) and diarrhea (FGFR4) observed with pan-FGFRi, on-target FGFR2 effects are observed including oral (stomatitis), skin (palmar-plantar erythrodysesthesia), and nail toxicities (29). These events are generally low-grade, readily monitorable, and reversible; however, they may require supportive care measures and dose modifications. “On-target, off-tumor” adverse events therefore represent a potential limitation of selective FGFR2 inhibition. To address this, future drug development efforts will require alternative approaches to enable selective targeting of oncogenic *FGFR2* alterations while sparing FGFR2 in healthy tissue.

Although pan-FGFRi improve treatment outcomes for patients with *FGFR2*-driven tumors, selective targeting of FGFR2 has remained elusive. RLY-4008 was designed based on the differential protein dynamics between FGFR2 and other FGFRs; this approach has delivered a degree of selectivity not previously achieved for FGFR2. RLY-4008 is the first highly selective, small-molecule FGFR2 inhibitor to enter the clinic; a phase I/II study in *FGFR2*-driven solid tumors is ongoing (ReFocus; NCT04526106; ref. 28). It is our hope that this novel, motion-based approach to drug discovery—which can also be applied to other targets in oncology and beyond—will deliver sustained clinical benefit for patients.

METHODS

Throughout the article, amino acids are numbered according to the FGFR2-IIIc isoform. Use of the FGFR2-IIIb isoform in specific experiments is indicated here.

Cloning and Protein Purification for Crystallization

The FGFR2 kinase domain (aa P458-E768) was cloned into a modified pET15-b vector with an N-terminal hexahistidine tag (His₆) followed by the TEV sequence (MGSSHHHHHHENLYFQS). BL21 (DE3) *Escherichia coli* cells were cotransformed with this plasmid and a plasmid encoding YopH, and grown in Luria-Bertani (LB) media supplemented with 100 µg/mL ampicillin and 50 µg/mL kanamycin at 37°C. At OD₆₀₀ = 0.4, the temperature was lowered to 18°C. At OD₆₀₀ = 0.6, isopropyl-β-D-thiogalactopyranoside was added to a final concentration of 750 mmol/L. After 18 hours, cells were harvested in wash buffer (600 mmol/L NaCl, 50 mmol/L HEPES, pH 8.0, 1 mmol/L TCEP, 10 mmol/L imidazole, 10% glycerol) supplemented with 0.1% TritonX-100, 1 mmol/L PMSF, and protease inhibitor tablet (Pierce Universal Nuclease). Cells were lysed by sonication and cleared by centrifugation. Tagged FGFR2 kinase domain protein was captured on TALON resin preequilibrated in wash buffer and eluted in 25 mmol/L NaCl, 50 mmol/L HEPES, pH 8.0, 1 mmol/L TCEP, 400 mmol/L imidazole, and 10% glycerol. Eluted protein was incubated overnight at 4°C with TEV protease and RLY-4008 in a 1:1.5 (protein:compound) molar ratio to digest the tag and form the FGFR2-RLY-4008 covalent adduct. Cleavage of the protein was confirmed by SDS-PAGE. Protein was treated with lambda phosphatase followed by anion exchange chromatography using a MonoQ column. Purified protein was supplemented with additional RLY-4008 (1:1 molar ratio) and concentrated before gel filtering with a Superdex-S200 Hi Load 16/60 column equilibrated with 30 mmol/L HEPES, pH 7.5, 150 mmol/L

NaCl, and 1 mmol/L TCEP. Purified protein was concentrated to approximately 6.5 to 8 mg/mL.

Synthesis and Characterization of RLY-4008

The route of synthesis and characterization of RLY-4008 is reported in patent WO 2022/109577 A1 (Structure I-1; ref. 37).

Protein Crystallization and Structure Determination

Crystals of the FGFR2-RLY-4008 covalent adduct were generated by the hanging-drop vapor diffusion method [18°C, equilibrated against 1 µL well solution (0.1 M Tris, pH 8, PEG 8K 18%–20% w/v)]. After 48 hours, the rods were harvested in well solution supplemented with 27% glycerol. Crystals grew in the space group P212121 a = 62.51; b = 91.34; c = 129.62. X-ray diffraction experiments were carried out at the Swiss Light Source at beamline X06SA, and reflections were recorded at wavelength 1.000032 Å. Reflections were integrated using XDS (38) and reduced using an autoPROC applying anisotropic cutoff of the data (global phasing). Phases for the data were initially calculated by molecular replace in Phaser (ref. 39; RRID:SCR_014219) using coordinates of the C-lobe as a search model (aa residues 568–765 of PDB ID: 2PVF). The search produced a solution with two chains in the asymmetric unit and an interpretable electron density map. The N-lobe of each model was docked and placed by rigid body refinement, which produced initial phases. Subsequent rounds of model building in Coot (ref. 40; RRID:SCR_014222) and refinement in Phenix (ref. 41; RRID:SCR_014224) were performed. Composite omit maps were calculated to guide model adjustment. Ligand restraints for RLY-4008 were generated in the eLBOW module of Phenix. Regions of the structure were left unmodeled where electron density was uninterpretable.

Purification of FGFR1 and FGFR2 WT Kinase Domains

WT FGFR1 kinase domain (aa A458-E765) was purified from *E. coli* using Talon FF, Resource Q, HisTrap HP, and Superdex 200 columns at Wuxi Biortus Biosciences Co. Ltd. Protein was treated with CIP prior to Resource Q column, and tag was removed via protease digestion prior to HisTrap HP column. Purified protein was stored in 20 mmol/L Tris pH 8.0, 20 mmol/L NaCl, 2 mmol/L TCEP. WT FGFR2 kinase domain (aa P458-E768) was purified by an identical process and purified protein was stored in 30 mmol/L HEPES pH 8.0, 150 mmol/L NaCl, 1 mmol/L TCEP. Theoretical molecular weights for WT FGFR1 and FGFR2 kinase domain are 35434.91 Da and 36143.85 Da, respectively. Molecular weights were confirmed experimentally using SYNAPT G2-Si LC/MS (FGFR1 = 35432 Da and FGFR2 = 36141 Da).

LC/MS Sample Preparation and Data Analysis

FGFR1 or FGFR2 kinase domain was diluted in reaction buffer (25 mmol/L HEPES, pH 7.4, 10 mmol/L MgCl₂, 20 mmol/L NaCl, 1 mmol/L DTT) at 0.1 mg/mL and mixed at a 1:1 ratio with reaction buffer containing 2× RLY-4008 (of indicated concentration; 200 µmol/L for RLY-4008 and futibatinib in rate of covalent bond formation experiments). At indicated time points, 10 µL reaction was quenched with 2 µL 5% formic acid; samples were then diluted to 40 µL. Using SYNAPT G2-Si LC/MS, ~0.2 µg of material was injected per sample. Primary LC/MS data were processed using BioPharma-Lynx 1.3.5 (Waters Technologies Corporation) and deconvoluted in batch using identical settings. Peak intensities corresponding to nonmodified FGFR1 or FGFR2 kinase domain mass and mass plus RLY-4008 were recorded.

Using peak intensity data of unmodified and modified protein, the percent unmodified protein remaining was calculated. Percent unmodified protein over time followed an exponential decay pattern

and was analyzed using GraphPad Prism to obtain the apparent rate of decay (k_{obs}). k_{obs} at each RLY-4008 concentration was plotted against compound concentration to determine how efficiently FGFR1 and FGFR2 kinase domains were modified by RLY-4008. Modification efficiency is defined by k_{inact}/K_1 , parameters obtained from this plot: k_{inact} is the maximum k_{obs} achievable at infinite compound concentration; K_1 is the compound concentration needed to achieve 50% of the maximum k_{obs} . For the rate of covalent bond formation experiments with RLY-4008 and futibatinib, compound concentration was significantly higher than the compound's respective IC_{50} value. Thus, it was assumed that the concentration tested (100 $\mu\text{mol/L}$ final) was significantly higher than the reversible equilibrium constant of the initial encounter complex; therefore, the apparent rate of decay is equivalent to the rate of covalent adduct formation (k_{inact}).

Intact Mass Analysis

Intact mass analysis was performed by ESI qTOF MS (Waters, Synapt G2Si qTOF MS). FGFR2 protein samples were desalted prior to MS using a Waters Acquity H class UPLC system. Samples were loaded onto a protein trap (Waters BEH C4) and desalted with a linear gradient of water and acetonitrile with 0.1% formic acid over 5 minutes. The instrument was monitored from 600 to 2,000 m/z . The protein spectra were deconvoluted by MaxEnt software. The mass accuracy of the measurements was approximately 0.005%.

LC/MS Peptide Mapping

Peptide mapping by LC/MS was performed on trypsin-digested FGFR2 using a Waters Acquity H class UPLC coupled to a mass spectrometer (Synapt XS qTOF MS, Waters). Briefly, 50 μg of protein was diluted to approximately 0.2 mg/mL (25 μL), denatured with 45 μL of 8 M guanidine HCl, and reduced with 5 μL of 100 mmol/L DTT at 25°C for 60 minutes. The sample was diluted with 75 μL 50 mmol/L Na HEPES, pH 7.5, and digested with 10 μL of 0.2 mg/mL trypsin at 37°C for 22 hours. Digested protein (50 μL) was injected into a 1 \times 100 mm BEH C18 1.7 $\mu\text{mol/L}$ column, and peptides were separated under reversed-phase conditions using a linear gradient of water and acetonitrile with 0.1% formic acid.

FGFR1 and FGFR2 Kinase Activity Assay

RLY-4008 was preincubated with FGFR1 or FGFR2 kinase (Carna Biosciences) and substrate peptide (FLPeptide30, PerkinElmer) in 50 mmol/L HEPES, pH 7.5, 10 mmol/L MgCl_2 , 1 mmol/L EGTA, 0.01% Brij-35, 2 mmol/L DTT, and 0.05% BSA for 30 minutes at room temperature. Compound volume was 1% final assay volume. ATP was added to a total concentration of 100 $\mu\text{mol/L}$ and incubated for 90 minutes, and reactions were quenched using 100 mmol/L HEPES, pH 7.5, 35.5 mmol/L EDTA, 0.015% Brij-35, 0.0002% coating reagent #3 (PerkinElmer), and 5% DMSO. The substrate conversion rate was calculated for each RLY-4008 concentration and was then used to calculate IC_{50} values.

Cell Culture and Cell Line Engineering

KATO III (HTB-103, RRID:CVCL_0371), NCI-H716 (CCL-251, RRID:CVCL_1581), SNU-16 (CRL-5974, RRID:CVCL_0076), AN3CA (HTB-111, RRID:CVCL_0028), RT-4 (HTB-2, RRID:CVCL_0036), MDA-MB-453 (HTB-131, RRID:CVCL_0418), and HEK-293 (CRL-1573, RRID:CVCL_0045) were purchased from ATCC in 2017 and 2018; JMSU-1 (ACC505, RRID:CVCL_2081), MFE-296 (ACC419, RRID:CVCL_1406), and RT-112 (ACC418, RRID:CVCL_1670) were purchased from DSMZ between August 2018 and November 2018; Li-7 (RCB1941, RRID:CVCL_3840) and JHUEM-2 (RCB1551, RRID:CVCL_4656) were purchased from RIKEN BRC in November 2018. ICC13-7 (RRID:CVCL_A1VD) was a gift from Nabeel Bardeesy

(Massachusetts General Hospital). Cell lines were authenticated by short tandem repeat DNA profiling by the cell line bank from which they were obtained or by IDEXX BioAnalytics (ICC13-7). They were all provided after testing *Mycoplasma*-free and were routinely tested while in culture. All cell lines were cultured for less than 1 month after thaw and used within 10 passages from receipt. Cell lines were cultured at 37°C in 5% CO_2 humidified air in media recommended by the vendor.

FGFR2IIIb WT and mutant open reading frames were cloned into a pLenti-P2A-Puro (OriGene) expression vector. Lentiviral particles were produced in Lenti-X 293T cells (Takara Bio) using a Lenti-vpac packaging kit (OriGene) per the manufacturer's protocol. Lentivirus-infected cells were selected for stable expression using 2 $\mu\text{g/mL}$ puromycin. The V564F mutation was knocked into the endogenous *FGFR2-OPTN* fusion in the ICC13-7 cell line using CRISPR-mediated homology-directed repair. Briefly, ICC13-7 cells were cotransfected with pLentiCRISPRv2 (GenScript) plasmid containing single-guide RNA (sgRNA; adjacent to V564) and a single-stranded oligo donor cassette (containing V564F mutation and silent PAM mutation). The cells expressing sgRNA and Cas9 were enriched with 4 $\mu\text{g/mL}$ puromycin treatment for 3 days. Following puromycin selection, single-cell clones were selected and sequenced to confirm the presence of the desired V564F mutation along with the silent PAM mutation. The sgRNA sequence was as follows: 5'-CTAAAGGCAACCTCCGAGAA. The single-stranded oligodeoxynucleotide sequence was as follows: 5'-TCTCTTTAGGGAGCTTCTCTTCTTCTCAACAGGG CCTCTCTATGTCATATTTGAGTATGCTTCTAAAGGCAACCTCC GAGAATACCTCCGAGCCCGAGGC.

Cell Lysates and Immunoblotting

SNU-16 cells were treated with DMSO or RLY-4008 for 2 hours or 24 hours at 37°C with 5% CO_2 . Cells were washed with cold PBS and lysed with cold RIPA buffer supplemented with cOmplete and PhosSTOP tablets (Roche) for 30 minutes on ice. Following 4°C centrifugation for 10 minutes at 14,000 rpm, supernatant concentrations were determined via BCA assay. Lysates were mixed with 6 \times Laemmli's buffer for traditional SDS-PAGE/immunoblot analysis or with ProteinSimple WES MasterMix for WES (ProteinSimple) analysis. The following antibodies were from Cell Signaling Technology: pFGFR (Y653/654; #3471, RRID:AB_331072), FGFR2 (#23328, RRID:AB_2798862), pFRS2- α (Y436; #3861, RRID:AB_2231950), pS6 (S235/236; #4858, RRID:AB_916156), S6 (#2217, RRID:AB_331355), pAKT (S473; #4058, RRID:AB_331168), AKT (#9272, RRID:AB_329827), pERK (T202/204; #9101, RRID:AB_331646), ERK (#9102, RRID:AB_330744), cleaved PARP (#5625, RRID:AB_10699459), cleaved Caspase-3 (#9664, RRID:AB_2070042), vinculin (#13901, RRID:AB_2728768), actin (#3700, RRID:AB_2242334), and actin (#4970, RRID:AB_2223172). FRS2 (#MAB4069, RRID:AB_2106236) was from R&D Systems.

Cell Proliferation

Adherent cells were seeded in 100 μL media into a black, 96-well, clear-bottom plate, including a day 0 untreated plate to be read after 24 hours. After 24 hours of incubation at 37°C and 5% CO_2 , cells were treated with DMSO or test compound in an additional 100 μL for 96 hours at 37°C and 5% CO_2 . Suspension cells were seeded in a volume of 100 μL in black, 96-well, clear-bottom plates containing DMSO or test compound and incubated at 37°C and 5% CO_2 for 96 hours, including a day 0 untreated plate to be read after 24 hours. Following incubation, plates and CellTiter-Glo 2.0 (Promega) were equilibrated to room temperature for 30 minutes. For adherent cells, 100 μL media were removed from each well followed by the addition of 100 μL CellTiter-Glo 2.0 to all wells. Plates were placed on a shaker (protected from light) at room temperature for 30 minutes and read on an EnVision plate reader. Data were normalized by subtracting day 0 values from all treated sample measurements followed

by normalization to DMSO controls and conversion to percent viability. A sigmoidal four-parameter curve (4PL; GraphPad Prism, RRID:SCR_002798) was used to determine the IC_{50} .

In Vivo Studies

All procedures relating to animal handling, care, and treatment were approved by the Institutional Animal Care and Use Committee of the companies performing the studies and followed the guidance of the Association for Assessment and Accreditation of Laboratory Animal Care. RLY-4008 and erdafitinib were formulated in 0.5% methylcellulose/2% TPGS and dosed orally as suspensions. Infigratinib was formulated in 70% PEG300/30% D5W and futibatinib was formulated in 0.5% methylcellulose/2% TPGS or 20% HP- β -CD at pH 3.0; they were dosed orally as suspensions. Pemigatinib was formulated in 10% DMA/90% 20% HP- β -CD at pH 3.5 and dosed orally as a solution. All compound doses are expressed as mg/kg free base.

The SNU-16, ICC13-7, and ICC13-7-*FGFR2*^{V564F} xenograft studies were conducted at Pharmaron, Inc. For SNU-16, female BALB/c nude mice were inoculated subcutaneously on the right flank with 1×10^7 cells in 0.1 mL RPMI 1640:BD Matrigel mixture (1:1). For ICC13-7 and ICC13-7-*FGFR2*^{V564F} xenografts, female NOD SCID mice were inoculated in the same manner. The AN3CA xenograft study was conducted at Shanghai ChemPartner Co., Ltd. Female BALB/c nude mice were inoculated subcutaneously on the right flank with 5×10^6 cells in 0.2 mL EMEM:BD Matrigel mixture (1:1). The patient-derived xenograft studies were conducted at Crown Bioscience in female BALB/c nude mice. Treatment was initiated when the average tumor volume was 100 to 200 mm³ for efficacy studies and 250 to 350 mm³ for PK/PD studies. Body weight was measured daily, and tumors were measured twice weekly in two dimensions using a caliper. Tumor volume was expressed in mm³ using the formula: $V = 0.5 a \times b^2$, where a and b are the long and short diameters of the tumor, respectively.

In Vitro and In Vivo PD Analysis

For cellular PD assays, SNU-16 cells and 293T cells stably expressing *FGFR2* WT and mutants were plated in 384 well plates (SNU-16: 60,000 cells/well; 293T: 25,000 cells/well). SNU-16 cells were immediately incubated with RLY-4008 for 2 hours at 37°C and 5% CO₂; 293T cells were incubated overnight at 37°C and 5% CO₂ prior to compound addition. Phospho-*FGFR2* (Tyr653/654) Cellular HTRF (PerkinElmer; 63ADK054PEH) or Phospho-ERK (Thr202/Tyr204) Cellular HTRF (PerkinElmer; 64AERPEH) assays were performed per the manufacturer's instructions. Data were fit to a sigmoidal four-parameter curve (4PL; GraphPad Prism, RRID:SCR_002798) to determine IC_{50} .

For tumor PD by HTRF assay, tumors were lysed in lysis buffer #2 (component of PerkinElmer 63ADK054PEH/63ADK057PEH kits) supplemented with cOmplete protease inhibitor tablet (Roche) and homogenized in a TissueLyser (Qiagen). p*FGFR2* and t*FGFR2* (PerkinElmer; 63ADK057PEH) HTRF assays were carried out per manufacturer's protocol. For tumor PD by p*FGFR2* ELISA, 96-well ELISA plates were coated with 50 μ L t*FGFR2* antibody (Cell Signaling Technology; #23328, RRID:AB_2798862) in PBS at 0.5 μ g/mL and incubated overnight at room temperature. Plates were washed 4 \times with 400 μ L/well wash buffer (0.05% Tween-20 in PBS) and blocked with 150 μ L/well blocking buffer (3% BSA + 0.05% Tween-20 in PBS, filtered) at room temperature for 2 hours. Plates were washed as above followed by loading 50 μ L/well of 2 mg/mL sample in sample diluent (1% BSA + 0.05% Tween-20 in PBS). Plates were incubated overnight at 4°C and washed as above. Anti-phosphotyrosine 4G10-biotin antibody (Millipore #16-103, RRID:AB_310777) was diluted to 0.005 mg/mL in sample diluent, and 50 μ L was added to each well. Following incubation for 2 hours

at room temperature, plates were washed as above. Streptavidin-HRP (Thermo Scientific) was diluted 1:200 in sample diluent, and 50 μ L/well was added. Plates were incubated for 25 minutes at room temperature protected from light on a shaker (300 rpm). Plates were washed, and 50 μ L/well 1:1 Pico SuperSignal Chemiluminescent substrate (Thermo Scientific) was added and incubated for 5 minutes before plates were read on the EnVision Plate Reader (US Luminescence).

ReFocus Phase I/II Study

ReFocus is a global, open-label, phase I/II, first-in-human study (NCT04526106) with anticipated enrollment of ~490 patients. Key objectives of phase I are to define the maximum tolerated dose, safety profile, PK, and preliminary antitumor activity of RLY-4008 in patients with unresectable or metastatic solid tumors with *FGFR2* alterations. The key objectives of phase II are to define the overall response rate and duration of response per RECIST version 1.1 for advanced, *FGFR2*-altered solid tumors and cholangiocarcinoma. Additional phase II objectives are to assess the safety, PK, and PD of RLY-4008 at the recommended phase II dose (RP2D) and to explore potential mechanisms of resistance. The study was initiated in September 2020, and the phase I dose escalation ($N = 116$) has now been completed. Phase II is ongoing with solid tumor agnostic and cholangiocarcinoma cohorts treated at the RP2D determined in phase I. Presented data herein are preliminary; data cutoff was January 30, 2023.

The study was conducted in accordance with the Declaration of Helsinki and was reviewed and approved by the Institutional Review Board of each clinical site. Written informed consent was obtained from all patients before study entry. Patients eligible for study participation were ≥ 18 years old and had Eastern Cooperative Oncology Group performance status 0 to 1; had no significant corneal or retinal disorder or uncontrolled central nervous system metastases; had no known tumor genetic alteration for which there is an approved targeted therapy, apart from *FGFR2*; and had adequate cardiac function. Additional enrollment criteria are provided in Supplementary Appendix S1. RLY-4008 was administered orally, once daily, in 4-week cycles. Adverse events were graded per CTCAE. Response was evaluated per RECIST version 1.1. Levels of ctDNA in plasma were assessed by next-generation sequencing using 74-gene Guardant360 CDx (Guardant Health).

Data Sharing Statement

Further information and requests for access to data and/or reagents should be made directly to datasharingrequest@relaytx.com.

Authors' Disclosures

V. Subbiah reports grants from Relay Therapeutics, Inc. during the conduct of the study; research funding/grant from Relay Therapeutics, Inc. for clinical trial research support; support for clinical trials from AbbVie, Agensys, Inc., Alfasigma, Altum, Amgen, Bayer, BERG Health, Blueprint Medicines Corporation, Boston Biomedical, Inc., Boston Pharmaceuticals, Celgene Corporation, D3 Bio, Inc., Dragonfly Therapeutics, Inc., Exelixis, Fujifilm, GSK, Idera Pharmaceuticals, Inc., Incyte Corporation, Inhibrx, Loxo Oncology, MedImmune, MultiVir, Inc., NanoCarrier, Co., the National Comprehensive Cancer Network, the NCI-Cancer Therapy Evaluation Program, Northwest Biotherapeutics, Novartis, PharmaMar, Pfizer, Relay Therapeutics, Inc., Roche/Genentech, Takeda, Turning Point Therapeutics, The University of Texas MD Anderson Cancer Center, and Vegenics Pty Ltd.; travel support from the American Society of Clinical Oncology, the European Society for Medical Oncology, Helsinn Healthcare, Incyte Corporation, Novartis, and PharmaMar; consultancy/advisory board participation for Helsinn Healthcare, Jazz Pharmaceuticals, Incyte Corporation, Loxo Oncology/Eli Lilly,

MedImmune, Novartis, QED Therapeutics, Relay Therapeutics, Inc., Daiichi Sankyo, and R-Pharm US; and other relationship with PeerView and Medscape. V. Sahai reports personal fees from AstraZeneca, Autem, Taiho, Delcath Systems, Kinnate, Amplify, GSK, Helsinn, and Histosonics, grants, personal fees, and nonfinancial support from Cornerstone, grants and personal fees from Ipsen, Incyte, and Servier, grants from Actuate Therapeutics, Bristol Myers Squibb, Boehringer Ingelheim, Celgene, Clovis, Exelixis, Fibrogen, MedImmune, the NCI, PanCAN, Relay Therapeutics, Inc. Repare, Syros, and Transthera, and nonfinancial support from BeiGene outside the submitted work. D.T. Moustakas reports a patent for WO2020231990 A1 (2020-11-19) pending. H. Schönherr reports a patent for WO2020231990 A1 (2020-11-19) pending and a patent for WO2022109577 A1 (2022-05-27) pending. A.M. Taylor reports a patent for WO2020231990 A1 (2020-11-19) pending. B.M. Hudson reports a patent for WO2020231990 A1 (2020-11-19) pending. D. Pal reports other support from Relay Therapeutics, Inc. outside the submitted work. P. Ayaz reports a patent for US20230104574A1 pending, a patent for TW202108141A pending, a patent for EP3968999A1 pending, a patent for CA3137458A1 pending, a patent for AU2020274083A1 pending, and a patent for WO2020231990A1 pending. D.A. Sharon reports patents for US20230104574A1, TW202108141A, EP3968999A1, CA3137458A1, AU2020274083A1, and WO2020231990A1 pending. L. Goyal reports personal fees from Alentis Therapeutics AG, Black Diamond, Basilea, Blueprint Medicines, Genentech, Exelixis, Eisai/H3Biomedicine, Incyte Corporation, Kinnate, Merck, QED Therapeutics, Relay Therapeutics, Inc., Sirtex Medical Ltd., The Servier Group, Surface Oncology, Taiho Oncology, Tyra Biosciences, and Transthera Bio and participation on data safety monitoring boards for AstraZeneca during the conduct of the study. A.M. Schram reports personal fees and other support from Relay Therapeutics, Inc. during the conduct of the study, as well as other support from Revolution Medicines outside the submitted work. S. Kamath reports personal fees from Seagen, Exelixis, Guardant Health, Foundation Medicine, and Tempus outside the submitted work. C. Sherwin reports personal fees from Relay Therapeutics, Inc. outside the submitted work. O. Schmidt-Kittler reports personal fees from Relay Therapeutics, Inc. during the conduct of the study. K. Jen reports other support from Relay Therapeutics, Inc. outside the submitted work. F. Ricard reports personal fees and other support from Relay Therapeutics, Inc. outside the submitted work. B.B. Wolf reports personal fees and other support from Relay Therapeutics, Inc. outside the submitted work. D.E. Shaw is the sole beneficial owner and Chief Scientist of D. E. Shaw Research, which has a multitarget collaboration and licensing agreement with Relay Therapeutics, Inc. By way of his ownership of D. E. Shaw Research, D.E. Shaw also has an indirect equity interest in Relay Therapeutics, Inc. D.A. Bergstrom is an employee of and shareholder in Relay Therapeutics, Inc. J. Watters reports personal fees from Relay Therapeutics, Inc. during the conduct of the study, as well as personal fees from RADD Pharmaceuticals outside the submitted work. J.B. Casaletto is an employee of and shareholder in Relay Therapeutics, Inc. No disclosures were reported by the other authors.

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Acknowledgments

The authors thank Dr. Nabeel Bardeesy (Massachusetts General Hospital) for sharing the ICC13-7 cell line to enable this work. The authors also thank the patients, their families, and caregivers for their support of this research. This study was sponsored by Relay Therapeutics, Inc. Medical writing assistance was provided by Christine Elsner from BOLDSCIENCE Inc. and was funded by Relay Therapeutics, Inc. V. Subbiah is an Andrew Sabin Family Foundation Fellow at The University of Texas MD Anderson Cancer Center. V. Subbiah acknowledges the support of the Jacquelyn A. Brady Fund. V. Subbiah is supported by HHS/NIH/NCI grants R01CA242845 and R01CA273168. The MD Anderson Cancer Center Department of Investigational Cancer Therapeutics is supported by the Cancer Prevention & Research Institute of Texas (no. RP1100584), the Sheikh Khalifa Bin Zayed Al Nahyan Institute for Personalized Cancer Therapy (no. 1U01 CA180964), an HHS/NIH/National Center for Advancing Translational Sciences grant (no. UL1 TR000371), and the MD Anderson Cancer Center Support Grant (no. P30 CA016672). A.M. Schram acknowledges an ASCO Conquer Cancer Foundation Career Development Award, NCI P30CA008748 Cancer Clinical Investigator Team Leadership Award, and the Memorial Sloan Kettering Cancer Center Support Grant (P30 CA008748).

The publication costs of this article were defrayed in part by the payment of publication fees. Therefore, and solely to indicate this fact, this article is hereby marked “advertisement” in accordance with 18 USC section 1734.

Note

Supplementary data for this article are available at Cancer Discovery Online (<http://cancerdiscovery.aacrjournals.org/>).

Received May 4, 2023; revised May 24, 2023; accepted June 1, 2023; published first June 4, 2023.

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