

Can cytoplasmic donation rescue aged oocytes?

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Abstract

Background: The pregnancy and delivery rates following assisted reproductive technology (ART) start to decrease and that the miscarriage rate increases rapidly from 35 years old. The miscarriage rate exceeds 50% at 43 years old. The number of aneuploid fetuses in miscarriages increases according to female age, reaching more than 90% when women are over 40 years old.

Methods: Different cytoplasmic donation technologies used to rescue aged oocytes with high percentage of aneuploidy were analyzed, and their efficacy compared.

Main findings (Results): Germinal vesicle transfer (GVT) might be superior to spindle chromosome transfer (ST) theoretically from the point of higher capability of rescuing the disjunction at meiosis I which cannot be helped by ST. However, actually, in vitro maturation (IVM) of oocyte after GVT has not yet been totally completed. ST among other nuclear donations showed the higher possibility to rescue them, due to the fact it does not require in vitro maturation and it has an ethical advantage over pronuclear transfer (PNT) which requires the destruction of an embryo.

Conclusion: Spindle chromosome transfer has the potential to rescue aged oocytes to some extent, but we have to continue the basic study further to establish the clinical application of cytoplasmic donation to rescue aged oocytes.

KEYWORDS

aged oocytes, cytoplasmic donation, germinal vesicle transfer (GVT), mitochondrial DNA (mtDNA), spindle chromosome transfer (ST)

1 | INTRODUCTION

It is well known that the pregnancy and delivery rates following ART for women under 34 years old are over 40%. However, these rates start to decrease rapidly among patients from around 37 years old and the former becomes less than 15% per embryo transfer and the latter is almost zero in patients over 43 years old. On the other hand, the miscarriage rate increases rapidly from 35 years old and rapidly exceeds 50% at 43 years old (80% at 48 years old) (Figure 1). This clarifies the direct relationship between human fecundity and patients age.¹

The frequency of fetal cytogenetic abnormalities in miscarriages has been reported to be between 46.3% and 76.7%^{2,3} and

increases according to female age, surpassing 90% in women over 40 years old. Almost all of the cases are autosomal trisomy,^{4,5} this is because monosomy embryos disappear at the early developmental stage. Such aneuploidy is mostly produced by the chromosomal pre-division or nondisjunction, whereby homologous chromosomes fail to pair or separate appropriately at the meiotic metaphase, resulting in disomic and nullisomic gametes.⁶⁻⁹ All living organisms age and eventually die. When aging occurs in an ovary, both nuclear and cytoplasmic functions of all the cells contained decrease resulting in ovarian dysfunction and lower fecundity. Nothing can stop this unavoidable process, aging. However, scientists continue to pursue the dream to rejuvenate the aged oocytes. For

age-related decreasing fecundity, the novel treatment of ooplasmic transfer (OT) was introduced in 1997 by Cohen et al¹⁰ to rescue the aged oocyte for the first time in the world and was then followed by germinal vesicle transfer (GVT), pronuclear transfer (PNT), and spindle chromosome transfer (ST). There have been many reports which supported these procedures, but some scientists remain skeptical.¹¹⁻²⁴ In this manuscript, we would like to review whether the different cytoplasmic donation methods (OT, GVT, PNT, ST) are effective options to rejuvenate the aged oocytes or not.

2 | CHARACTERISTICS OF OOCYTE AGING

We would like to analyze the mechanism of oocyte aging from the following three points of view, chromosomal abnormality (aneuploidy), mitochondrial dysfunction, and epigenetic alteration.

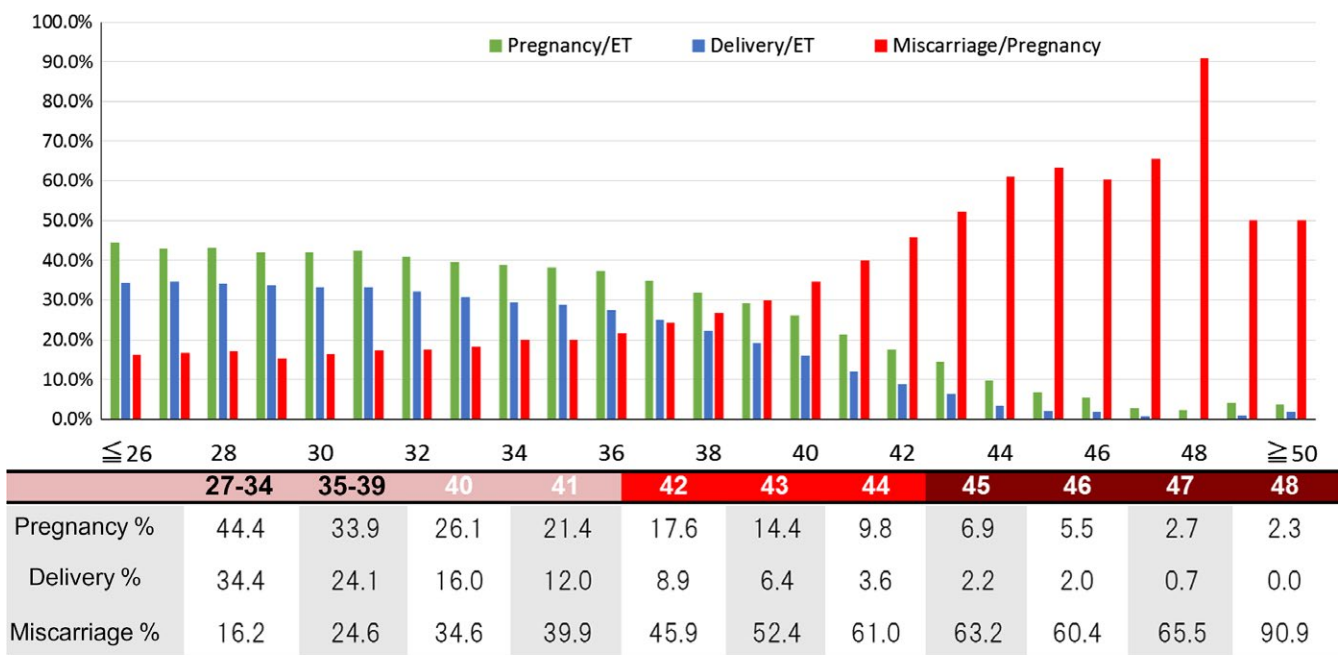
2.1 | The origin of human aneuploidy

2.1.1 | Age-associated increase in aneuploidy

Aneuploid oocyte results from meiotic chromosome mis-segregation, which might be caused by impaired regulating mechanisms for maintaining the sister chromatid cohesion or defective regulators of chromosome distribution. The regulators mentioned above might suffer from deterioration caused by numerous factors during the storage period of the immature GV oocytes until they are released into the reproductive cycles in humans. In mammalian GV oocytes, the most remarkable features of the termer regulators are that the bivalent chromosomes form crossover by chiasmata

between homologous arms, and that their cohesion is also maintained with physical linkage rings.²⁴ In the latter process, the cohesin protein subunits play a crucial role^{25,26} localizing at the chromosome centromeres and arms and holding sister chromatids together. Therefore, it is easy to suppose that sister chromatids tend to separate prematurely when cohesion ring joints are dislocated with advanced age.

In fact, cohesin deficiencies result in loss of chromosomal cohesion and increased chromosome mis-segregation during maternal aging.^{27,28} Furthermore, some studies showed that the aging-associated chromosome mis-segregation is followed by a decrease in Shugoshin 2,^{29,30} which plays a role to protect cohesin dissociation at the centromeric region until sister chromatid separation.^{31,32} Cohesin loading for the chiasmata maintenance and meiotic divisions starts in the initial meiotic stages of oocytes,^{33,34} and its deterioration without replenishment^{33,35} due to maternal aging is accountable for the increase in chromosomal abnormalities. Similarly, some researchers have reported that cohesion between centromeres of sister chromatids becomes fragile in human oocytes during maternal aging.³⁶ Spindle assembly checkpoint proteins regulate meiotic segregation of homologous chromosomes in mouse oocyte³⁷⁻⁴³ and control mitosis upon fertilization.^{41,44} Gene expression in young and aged human oocytes indicates that there is a difference in gene products related to cell-cycle regulation, spindle formation, and organelle integrity, thus contributing to frequent chromosomal segregation errors in meiosis. The observations suggest that mitotic centromere-associated protein is necessary for spindle formation, chromosome assembly, and cell-cycle progression. Its mRNA and protein reductions in a context of permissive spindle assembly checkpoint are a risk factor of aneuploidy.



ART Registry 2015, Japan Society of Obstetrics & Gynecology (JSGO)

FIGURE 1 Pregnancy and delivery rates decrease but miscarriage rate increases as female patients grow older

2.1.2 | Non-age-associated increase in aneuploidy

In older women, the production of aneuploidy is accelerated by chromosomal pre-division that results from age-related deterioration of cohesin localized on meiotic chromosomes, as described above.⁴⁵ However, about 60% of human aneuploidy appears to be trisomy which is caused by nondisjunction.⁴⁶ Three main characteristics of human nondisjunction have been identified: The first one is that in all somatic and sex chromosomes, most trisomies originate during oogenesis. The second one indicates that maternal meiosis I errors contribute more commonly to trisomy than maternal meiosis II errors. This thought is based on the phenomenon that the oocyte first meiotic division commences in the early fetal ovary and it is arrested at the prophase for more than 10 years until the time of ovulation. The third characteristic is that there also appear to be mechanisms that differentially influence specific chromosome groups. For example, nondisjunction patterns are similar among the acrocentric chromosomes (chromosomes 13, 14, 15, 21, and 22) that contain long heterochromatin region on the short arm. Furthermore, some patterns of nondisjunction appear to be chromosome-specific. All trisomy 16 cases are derived from maternal MI errors, while MII errors are significantly dominant in trisomy 18. However, there is a possibility that the cases may result in selective survival or abortion with disomic homogeneity. Besides the three characteristics mentioned, altered recombination is also a known important causal factor on the human trisomy. This is mostly due to failure of crossover between homologous chromosomes, and it results in random segregation at metaphase I and an increase of 50% in the incidence of nondisjunction.⁴⁷ However, some homologues are in a more complicated situation whereby crossovers for nondisjunction are formed on unusual positions of chromosomes. Trisomy 21 is a compelling evidence of this, though it also typically increases with the age of the mother.^{48,49} Among younger women, telomeric exchanges dominantly contribute to these aneuploidy cases derived at maternal MI. However, these exchanges are not serious among older women. For MII trisomies, pericentromeric exchanges happen commonly in older women. In addition, other types of abnormal recombination account for about 50% of maternal MI errors in both young and old women. Therefore, it might be concluded that non-age-associated factors become more important than advanced maternal age.

2.2 | The connection between human aneuploidy and mitochondrial dysfunction

One of the changes recognized in mature oocytes is the appearance of the meiotic spindle that is formed with microtubules. Microtubule organizing centers (MTOCs) are necessary for the assembly and disassembly of the spindle microtubules. The microtubule motor proteins depend on the association with microtubules between the chromosomal kinetochore⁵⁰ and MTOC or centrosomes at the MII or the first cleavage metaphase, respectively.⁵¹ These motor proteins actively move on the microtubules and participate in the arrangement and stability of the spindle

structure. In aging human oocytes, lack of integrity in the microtubule network has been reported.⁵² The process of chromosomal disjunction, whether in meiosis I or meiosis II, is dependent on ATP energy to pull and separate the tetrad (in MI) and diad chromatids (in MII) to the opposite ends of the spindle.^{53,54} The mitochondrial DNA (mtDNA) mutations accumulated during aging could harmfully influence the potency of ATP production in the oocyte. In addition, the mitochondrial respiratory is the main source of free radicals in the body. Therefore, defects in mtDNA integrity could be associated with damage by reactive oxygen species.

2.3 | Mitochondria dysfunction during oocytes aging

Hamatani et al¹¹ compared the mRNA expression profiles between MII oocytes from young (5- to 6-week-old) and aged (42- to 45-week-old) C57BL/6 female mice using microarray analysis, and found that out of about 11 000 gene transcripts detected in mature oocytes, only 5% (530) were affected by maternal aging. The results showed that gene expression is not likely to be affected so much by oocyte aging. Therefore, organelle dysfunction seems to be an important factor for the problems associated with aged oocytes. It is well established that the development of oocytes requires synchronous coordination between nucleus and cytoplasm. In the oocyte cytoplasm, there are numerous organelles and molecules that are used for early development. Any dysfunction of organelles and biochemical reactions, for example, mitochondrial malfunctions, mtDNA mutation, insufficient protein synthesis or untimely protein resolution, and oocyte plasma membrane degradation will decrease the oocyte developmental potency, resulting in a detrimental effect on embryo quality.^{55,56}

Relationship between mitochondria malfunctions and advanced maternal age has been reported in oocytes. Variations of ATP content imply distinct oocyte quality.^{57,58} Moreover, mitochondria seem to be responsible for aberrations in spindle assembly, chromosome segregation, and cell-cycle regulation, as shown in oocytes from aged women and mice.^{59,60} In addition, Keefe et al⁶¹ reported that 93% of oocytes from patients aged >37 years undergoing IVF treatment contained detectable mtDNA deletion, compared with only 28% of oocytes from younger women,⁶¹⁻⁶³ suggesting that oocytes obtained from older women may contain a reduced number of mtDNA copies than those in oocytes from younger women. Hence, it is considered that a bioenergetic deficit caused by mitochondrial dysfunction is a major factor leading to reduced IVF outcomes, and in older women in particular.

2.4 | Epigenetic changes in aged oocytes

Oocyte quality is dependent on both genomic and epigenetic changes during oocyte storage in the ovary. Epigenetic changes are nonheritable phenotypic changes that result from alteration of gene expression, accompanied by genomic mutation. There are at least three systems including DNA methylation, histone modification and

noncoding RNA-associated gene silencing that are known to initiate epigenetic changes.

DNA methylation is the main cause of genomic imprinting, and it is a necessary process for proper oocyte maturation and embryonic development in humans and other mammalian species. Reprogramming of DNA methylation starts at different growth stages in the male and female germlines, and the differences in their reprogramming pattern cause the distinct gene expression pattern between the maternal and paternal genome in embryos. In the mouse female germline, methylation reprogramming begins in growing oocytes after birth and finishes before entry into the first meiotic metaphase. DNA methylation is mainly catalyzed by DNA methyltransferase 3s (DNMT3s),⁶⁴ which are allowed to bind the amino-terminal tail of histone H3 with histone modification before interaction with the associated DNA strand. In mammalian oocytes, the reprogramming of histone modification also occurs during oogenesis.

Genomewide analysis has shown that global genomic methylation is altered with aging. Small noncoding RNA (miRNA), whose expression is also regulated by DNA methylation,⁶⁵ negatively interferes in gene expression through binding to target gene mRNA. The function of miRNAs is post-transcriptional regulation of gene expression through recruitment into miRNA protein complexes,⁶⁶ although suppressed altogether during oogenesis. Recently, altered expression of miRNAs in aged mice and human organs has been found.⁶⁷⁻⁶⁹ Therefore, age-related difference in miRNA expression seems to affect epigenetic process. The facts indicate that severe spindle and chromosomal segregation defects resulted from miRNA dysfunction in mouse oocytes.⁷⁰

An alteration of mRNA expression in human mature oocytes has also been widely confirmed with female aging.^{71,72} In addition, mouse oocyte aging changes the mRNA and protein expression. Dysfunctions of the aged ovary may be responsible for the changes.^{73,74} For maintenance of DNA methylation, DNMT1 is expressed in mouse oocytes, but its defect disturbs the expression of imprinted genes during early embryonic development.^{75,76} The change of DNMTs expression in oocytes from individuals of advanced maternal age^{11,71} might be the direct reason for causing the DNA methylation alterations. These findings appear to conclude that alteration of the epigenetic modifications in oocytes with maternal age appears to cause an increase in the miscarriage rate.

In mammalian oocytes, histones are widely deacetylated during meiosis. Aoki et al found that an inhibition of meiotic histone deacetylation is followed by an increase of aneuploidy in mice embryo. Histones that remained acetylated in the oocytes from older (10-month-old) female mice were responsible for embryonic death, suggesting that histone deacetylation is needed for normal embryonic development. Histone deacetylation may be involved in the distribution of meiotic chromosomes. This means that an increase of aneuploidy in the human embryos may be dependent on inadequate histone deacetylation during meiosis.⁷⁷

Furthermore, a new study has reported that an abnormal phenotype of CD9-deficient mouse oocytes is rescued by injection of mouse CD9, human CD9, or mouse CD81 miRNA. The phenotype observed in CD9-deficient mice was a defect in the sperm-egg fusion process. This result suggests that the heterogeneous mRNA transferred to the nucleus produces functional protein. It also means that transferred cytoplasm with healthy and abundant mRNA

TABLE 1 History of cytoplasm donation

1997	Cohen J. et al reported the first birth after ooplasmic transfer in the Lancet 1997
1999	Zhang J. et al reported the in vitro maturation of human preovulatory oocytes reconstructed by germinal vesicle transfer in the Fertil. Steril 1999
2001	Takeuchi T. et al reported the preliminary findings in germinal vesicle transplantation of immature human oocytes in the Hum. Reprod 1999
2001	FDA (Food and Drug Administration) bans cytoplasmic donation in 2001
2003	Zhang J. et al reported the first human successful case after nuclear transfer at the pronuclear stage in American Society for Reproductive Medicine (ASRM)
2006	ZHAO-DAI BAI et al reported the developmental potential of aged oocyte rescued by nuclear transfer following parthenogenetic activation and in vitro fertilization in Mol Reprod 2006
2008	Newcastle university team was authorized to perform the nuclear transfer for treating Mitochondrial disease by HFEA (Human Fertilisation Embryology Authority) in the UK in the Nature 2010
2009	Tachibana M. et al reported the first successful birth of a primate following the nuclear transfer at M-II stage in the Nature 2009
2009	Tanaka A. et al reported the human nuclear transfer at M-II stage for rescuing aged oocytes in the Reproductive BioMedicine Online 2009
2010	Newcastle team reported the successful human nuclear transfer at PN stage in the Nature 2010
2013	Paull D. et al reported the nuclear genome transfer in human oocytes eliminates mitochondrial DNA variants in the Nature 2013
2013	Tachibana M. et al reported the toward germline gene therapy of inherited mitochondrial diseases in the Nature 2013
2015	UK approves laws to allow the clinical application of nuclear transfer in 2015
2017	J. Zhang reported the first successful birth of human being following the nuclear transfer at M-II stage in the ASRM 2017

compensate normal embryonic development in the oocyte reconstructed with different nucleus and cytoplasm.⁷⁸

3 | HISTORY OF CYTOPLAST DONATION

3.1 | Cytoplasmic Transfer (CT)

Cohen et al¹⁰ reported the first case of cytoplasm donation into human oocyte to rescue women having repeated implantation failure (Table 1). A 39-year-old woman, with a history of 6.5 years of infertility and failed IVF treatments, was able to conceive by cytoplasm donation from a 27-year-old egg donor. They placed the aspirated donor ooplasm and husband sperm in the patient's egg close to its metaphase chromosome. Then, a baby girl was born at term weighing 4356 g. By 2004, more than 30 children had been born following the cytoplasm injection of young, donor oocytes into recipient oocytes with an ICSI technique.^{10,79-81} About 5%-15% of cytoplasm from a young donor oocyte is transferred into a recipient one directly to improve pregnancy rate in advanced-age women. The precise components of cytoplasm are most likely to involve the healthier mitochondria, mRNAs, and proteins.^{81,82} In addition, injecting healthy mitochondria into recipient oocytes increases cytoplasmic ATP content and avoids apoptosis in aged oocytes.^{83,84} This newly developed treatment was highly expected to rescue the maternal infertility because of aging. However, CT was prohibited in the United States by the FDA due to mitochondrial heteroplasmy with two types of mtDNA. Cohen et al reported that 2 of 15 babies born following CT showed the heteroplasmy of two kinds of mtDNA⁸⁵ resulted in three different DNA: nuclear DNA, recipient mtDNA and donor mtDNA. Heteroplasmy is likely to cause mitochondrial maturation and transmit to the next generation.^{86,87} Furthermore, we should be warned about the heterogeneous mtDNA potential to induce epigenetic changes upon maternal and paternal genomes.^{81,88}

3.2 | Germinal vesicle transfer (GVT)

Theoretically, the transfer of a germinal vesicle (GV) of an aged woman to another enucleated oocyte of a young woman makes it possible to rescue aneuploidy caused by aging. This technique was first reported by Zhang et al in 1999, and human GV oocytes from ICSI cycles were collected after consent from ICSI patients who participated in a study.⁸⁹ Newly constructed age-related oocytes were *in vitro* matured, but a successful maturation has not been achieved to this date. On the other hand, this method showed more successful results in mice.^{90,91}

The strong point of GVT is that it can be carried out before the start of M-I. A large number of aneuploidies derive from nondisjunction, and chromosome misalignment – during M-I.^{8,46,51,92-94} The chromosomal misalignment at M-I could induce nondisjunction, due to a decreased number of chiasmata or incomplete separation of univalents in aged oocytes.^{95,96} An obvious relationship between oocyte aging and malsegregation due to the nondisjunction of bivalents during M-I was reported.⁹³ So, GVT may be

a promising treatment to correct abnormal nondisjunction at M-I or M-II.

One of the benefits of GVT is related to the interaction with mitochondria. It is reported that mitochondrial damage has a detrimental effect on oocyte maturation, chromosomal segregation, and spindle formation.⁹⁷ This damage was overcome by GVT and chromosomal analysis showed that almost all of these reconstructed oocytes had a normal number of chromosomes, and they regained the former reproductive capability.

Palermo et al showed that a healthy mouse ooplasm could rescue the damaged mitochondrial function of GV stage caused by photoirradiation and that 62% of these reconstructed oocytes matured to metaphase II.⁹⁸

On the other hand, there is a report that indicates that ooplasm from young mice could not rescue aging-related chromosomal abnormalities.¹⁵ This might have been caused by noncytoplasmic factors in GV stage that affect chromosome segregation. This objection is based on the results with a mouse experiment exchanging GVs and ooplasm of varying ages.¹⁵ The chromosomal abnormality rate in newly reconstructed oocytes was found to be much higher (57.1%) when the GV of an aged mouse was transferred to the enucleated oocyte of a younger one. On the other hand, it was 16.7% when the GV of a younger mouse was transferred to enucleated aged oocytes. Whether GVT could rescue chromosomal abnormalities in aged oocytes needs further examination.

3.3 | Pronuclear transfer

Pronuclear transfer (PNT) is essentially the same procedure as GVT, except for the removal of pronucleus after fertilization and it has had some successful normal births.^{17,99-101} Craven et al¹⁰² performed human PNT and reported that the volume of carryover of donor mtDNA was minimal and the reconstructed embryo developed to blastocysts.

There are two advantages in PNT. First, the PN is easily visualized, so the extraction of PN is easier than ST.¹⁰² It is difficult to extract the metaphase chromosome intactly as the M-II chromosomes are not clearly visible to the naked eyes.⁵¹ Second, PN has superior embryonic development potentiality. If oocyte dysfunction is derived from cytoplasmic factor, PNT will have higher potentiality to develop normally than the other alternative cytoplasmic donations: CT, GVT, and ST. On the other hand, PNT has some shortcomings. First, the exchange and fusion of two PN is accompanied by technical difficulties due to large volume. Second, the volume of mtDNA carried over into the recipient oocyte is the largest among all alternatives, resulting in the densest mitochondrial heteroplasmy. Lastly, this procedure requires the destruction of an embryo, which makes it difficult to apply clinically because of ethical concerns.

In 2003, Zhang et al¹⁰³ reported the first clinical application of PNT. A 30-year-old nulligravida female had two failed IVF cycles, and 7 out of 20 2PN zygotes were successfully reconstructed by PNT with recipient 2PN oocytes. Out of the seven reconstructed, five zygotes were transferred to the patient's uterus. A triplet pregnancy

was then achieved and resulted in immature births after fetal reduction. Nuclear genetic fingerprinting showed that the nuclear DNA was identical to that of the patient's. mtDNA profiles in fetuses were similar to those from donor cytoplasm with no detection of patient's mtDNA.

3.4 | Spindle chromosome transfer (ST)

Cytoplasmic transfer (CT) and germinal vesicle transfer (GVT) both drew attention at one time. However, in the former, it is difficult to verify whether a small volume of injected cytoplasm has improved the quality of cytoplasmic organelles (mtDNA, mRNA, cytoskeleton, etc). Concerning the latter, theoretically the newly reconstructed oocyte by GVT has higher potentiality to normalize the quality of cytoplasm than ST, but it has not yet been successful in vitro culture to M-II oocyte.¹⁰⁴

In 2006, Zhao-Dai-Bai et al¹⁰⁵ reported the higher embryonic developmental potential of aged oocyte rescued by nuclear transfer in mice. In their investigation, blast formation percentage of reconstructed oocytes with young nucleus and aged cytoplasm was low (15.0%). However, blastocyst development was surprisingly higher (86.2%) with aged nucleus and young cytoplasm and three viable pups have been obtained after embryo transfer. These observations validated that cytoplasm plays a more determinant role than the nucleus in improving the quality of aged oocyte and might partly rescue nucleus apoptosis from aging.

In 2009, Yoshizawa et al¹⁰⁶ reported the higher embryonic development and production of pups by transferring karyoplasts at the stage of M-II of senescent mouse oocytes into cytoplasm of healthy mouse oocytes. They investigated the effects of reciprocal transplantation of M-II karyoplasts between senescent and healthy mouse oocytes and evaluated the effectiveness of ST by the rate of

blastocyst development. The reconstructed oocytes that consisted of aged karyoplasts and healthy cytoplasts showed significantly improved embryonic development and development to term as compared with the oocytes reconstructed with young karyoplasts and aged cytoplasm. That study showed successful rejuvenation for age-related infertility using exchange of M-II karyoplasts in mouse models. They reported that no genetic or epigenetic abnormalities were found in their study and suspected an exchange of M-II karyoplast accompanied by very small volume of mtDNA heteroplasmy.¹⁰⁷ They concluded that their study showed successful rejuvenation of age-related infertility in mouse model using M-II karyoplasts exchange.

In 2009, Tanaka et al¹⁰⁸ reported the usefulness of Metaphase II karyoplast transfer in humans to rescue aged oocytes. It is well known that in vitro culture of immature oocytes from IVF patients developed to M-II oocyte after a one-night in vitro culture. They found the similarity of chromosomal karyotype of in vitro M-II oocytes and aged oocytes.¹⁰⁹ Both of them show high incidence of premature splitting of chromosomes (PSC). They performed ST between donor fresh M-II oocyte collected from ICSI patients who consented to participate in that study and recipient patient's in vitro matured M-II oocyte. Karyoplast fusion was performed by electrical stimulation, and they reported that fertilization, cleavage, and blastocyst formation rates following ICSI were 76.0%, 64.0%, and 28.0% respectively for reconstructed oocytes and significantly lower rates respectively for control oocytes (Figure 2). Five embryos developed after ST and ICSI showed normal diploid sets of 46 chromosomes without PSC (Figure 3).

The first successful report of ST in humans was delayed for 3 years by Tanaka et al due to the difficulty to confirm the existence of metaphase II chromosome, though it was easily recognized as a chromosomal bump in mice. A polarized light (POL) microscope showed an obvious view of meiotic spindles,¹¹⁰ but identification of

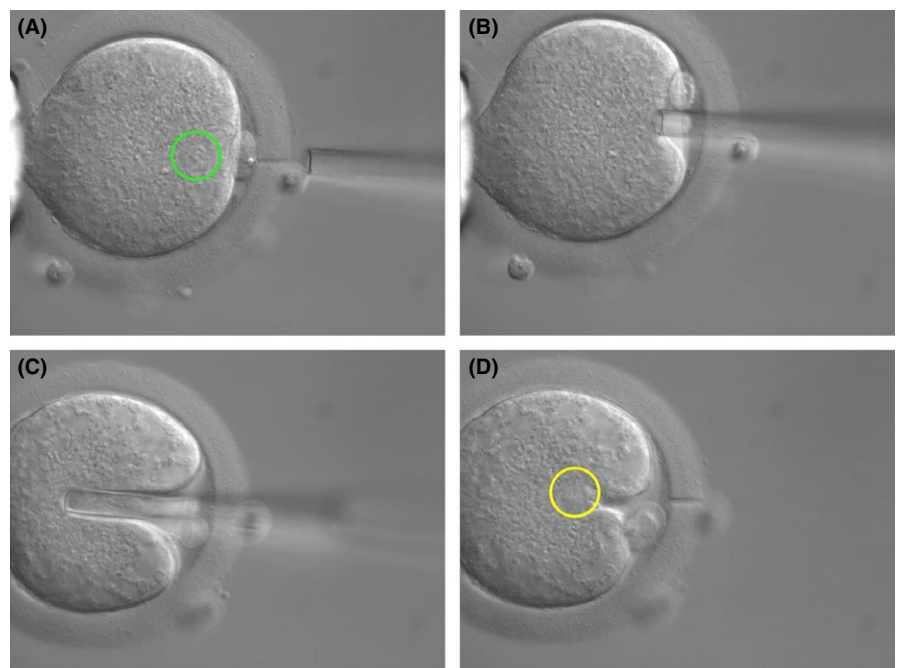


FIGURE 2 A, Zona cutting with laser, spindle chromosome is visible in green circle. B, Aspiration of spindle chromosome. C, Insertion of spindle chromosome of aged oocyte, after immersion into inactivated Sendai virus, into enucleated donor cytoplasm. D, Inserted karyoplast of aged oocyte in yellow circle

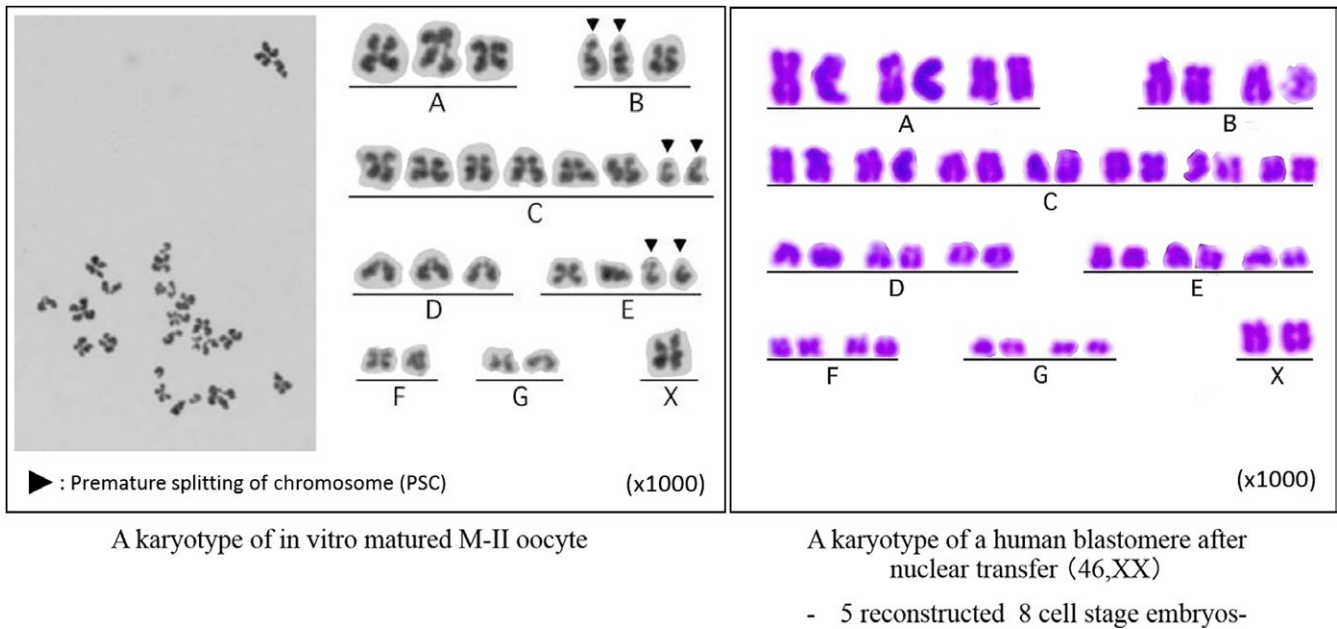


FIGURE 3 Chromosomal analysis of in vitro matured M-II oocyte and blastomere after karyoplast transfer. A karyotype of in vitro matured M-II oocyte showed high frequency of premature splitting of chromosomes (PSC) before spindle chromosome transfer (ST) but showed normal frequency after a karyoplast transfer into enucleated fresh oocyte

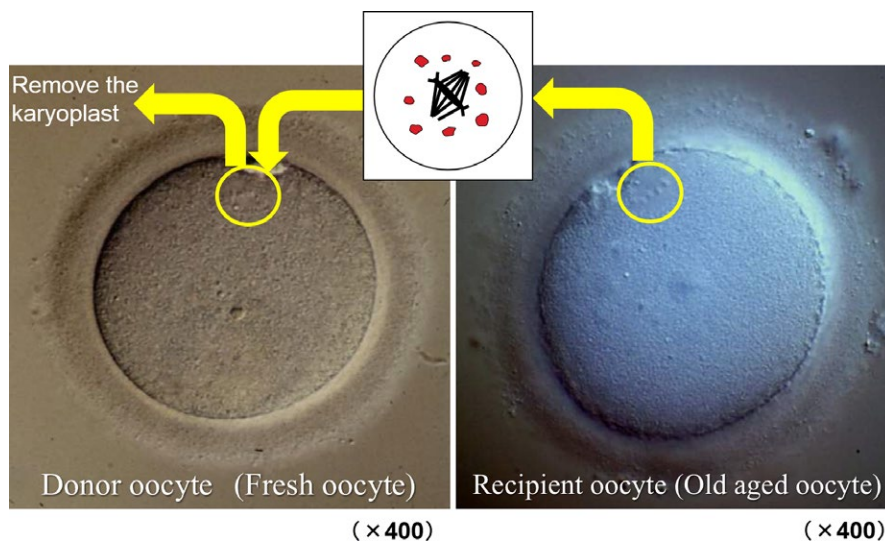


FIGURE 4 Spindle chromosome of aged oocyte was transferred into the enucleated fresh oocyte

the M-II spindle in living human oocytes was possible only in at most 80%. In addition, the micro-manipulation of oocytes with POL was not easy because the procedure was carried out watching a video screen and not under a microscope. Therefore, a new method to remove M-II karyoplast under an inverted microscope with Normarski differential interference contrast system without any special devices on staining was developed¹¹¹ (Figure 4). On the other hand, Tachibana et al continued to develop the original POL system and several years later after the first report of POL by Oldenbourg; they established the complete system to find and remove spindle-chromosomal complex. This system's disadvantages are that a Laser apparatus is necessary to cut the envelope and that the identification of spindle is susceptible to room temperature and not always

perfect. However, this method is believed to be the best procedure for ST.

In 2008, a Newcastle University team in the UK reported the possibility of PNT for treatment of mitochondria disease, in an article titled "Pronuclear transfer in human embryos to prevent transmission of mtDNA disease." However, blastocyst formation after PNT was less than 1%.¹⁰²

In 2009, Tachibana et al⁸⁶ reported the first successful ST using a POL microscope in nonhuman primate oocyte (*Macaca mulatta*). They demonstrated that the mtDNA could be effectively exchanged in *Macaca mulatta* oocytes by ST from one egg to an enucleated egg. The reconstructed oocytes showed normal embryonic development with fertilization: 95%, 8-cell: 93%, Morula: 78%, Blastocyst: 61%,

and healthy offspring was born. No spindle donor mtDNA was detected in offspring or in newly generated embryonic stem cell lines. This method proposed a new way to prevent mutant mtDNA transmission and to save aged oocytes.

In 2013, Tachibana et al¹¹² reported the results of reciprocal exchange of human ST. Fertilization rate was 73%, almost the same as the controls, but about a half of fertilization was 3PN. Among 2PN embryos, blastocyst rate was 62% and embryonic stem cell isolation (38%) rates were comparable to controls. All embryonic stem cell had exclusively donor mtDNA. The high percentage of abnormal fertilization might be derived from the lack of synchronization between nucleus and cytoplasm. Human M-II oocytes seem to be more sensitive to spindle manipulations.

In 2013, Paull et al¹¹³ reported that nuclear genome transfer did not reduce developmental efficiency to the blastocyst stage. Transferred mtDNA at ST was initially detected at levels below 1%, decreasing in blastocysts and stem cell lines to undetectable levels, and remained undetectable after more than one year. In this study, they also reported no significant differences of respiratory chain enzyme activities and basal oxygen consumption were found among stem cell line-derived fibroblasts and oocyte donor skin fibroblasts.

In 2015, the UK parliament approved the clinical application of ST but only for the treatment of mitochondrial disease. However, the actual road map for clinical application for the treatment of mitochondrial disease has not proceeded due to insufficient consensus (personal correspondence).

In 2016, Zhang et al¹¹⁴ reported the first successful birth of human baby following the nuclear transfer at M-II stage. The patient was a 36-year-old with a history of four pregnancy losses and two deceased children at age 8 months and 6 years from Leigh syndrome as confirmed by >95% mutation load. Four out of five collected oocytes were fertilized with ICSI after ST developed to blastocyst, and then, only one euploid blastocyst was transferred resulting in the birth of a healthy baby. The level of transmitted mtDNA in several neonatal tissues was $<1.60\% \pm 0.92\%$.

4 | DISCUSSION POINTS

4.1 | Effect of coexistence of multiple wild-type mitochondrial genomes

It is still unknown whether oocyte heteroplasmy with two different wild-type mtDNA has a detrimental effect to the offspring or not. Sequence differences between native and “foreign” mtDNA can produce proteins with altered amino acid sequences. This has been proved in both cattle²⁰ and pigs,²¹ and there might be unexpected interaction between the different mtDNA originated from different cytoplasm. This would reduce capacity of energy production, show symptoms similar to mitochondrial disease, and then influence embryonic fetal development. However, the issue argued is not the case of cloning using somatic cell but the mixture of two wild types of M-II mitochondria. Tachibana et al demonstrated that the mtDNA can be efficiently exchanged in mature

Macaca mulatta and human oocytes that were reconstructed by ST. Genetic results showed that the cells of the three offspring born contained spindle donor nuclear DNA and the cytoplasm donor mtDNA. Donor mtDNA was undetectable in offspring. These results might lead to the speculation that the mixture of two different wild types of mtDNA does not affect the embryonic potentiality. This study indicated that the mitochondrial exchange by nuclear transfer was capable of producing normal embryonic development resulted in healthy offspring.

4.2 | Interaction between nuclear genomes and mitochondrial ones

The importance of intergenomic communication for efficient cellular function seems to be explained by the interaction that occurs between proteins encoded by nuclear genomes and those encoded by the mtDNA genome.¹¹⁵ The electron transfer chain (ETC) requires nuclear-encoded proteins to be transported to the mitochondria.¹¹⁶ Failure of mitochondrial transcription factor A (TFAM) and mitochondrial transcription factor B (TFBM) to co-ordinate transcription would also have serious effects for the activity of ETC.¹¹⁷

However, other experimental results suggest that there is considerable flexibility in nuclear/mitochondrial interaction. A recent study showed that mitochondrial function in cell hybrids between mtDNA-less *Mus musculus domesticus* cells and *Mus spretus* cells was normal.¹¹⁸ A similar study indicated more flexibility in primates, chimpanzee, and gorilla mitochondria could functionally replace human mitochondria.¹¹⁹ In conclusion, the embryological and cell hybrid experiments would argue that there is potentially considerable flexibility in mitochondrial/nuclear interaction. Tachibana et al completed a 5-year follow-up study on monkey spindle transfer offspring born in 2009⁸⁶ and reported that no significant differences in body weight could be found between ST juvenile monkeys and age-matched controls. They also confirmed that ATP levels in skin fibroblasts were similar to those of controls. During those 5 years, there were no significant changes in mtDNA carryover and heteroplasmy in blood and skin samples with age. We may speculate that nuclear-mtDNA interactions keep harmony and co-ordinate well, judging from that follow-up study.

5 | CONCLUDING SUMMARY AND FUTURE PROSPECTS

With the world's trends of late marriage, more females joining the workforce to get better jobs, longevity, and low birth rates, how to rescue the aged oocytes has become a worldwide urgent issue to help the childless advanced-age couples who prefer not to opt for oocyte donation.

Oocyte quality, controlled by nucleus and cytoplasm, decreases mostly due to aging. A great number of trials in ART for rescuing aged oocytes continue development of ovarian stimulation for decreased ovarian reserve, preimplantation genetic aneuploidy test

(PGA-T), and cryopreservation before aging. However, the results are still far from being satisfactory.

The advent of new technology of cytoplasmic transfer (CT), germinal vesicle transfer (GVT), pronuclear transfer (PNT), and spindle chromosome transfer (ST) might have the potential to partly resolve those difficult tasks. The biggest advantage is a supply of abundant and healthy mitochondria, mRNA, microRNA, and epigenetic factors (DNA methyl transferase, histone deacetylase). With these supplementations, some aneuploidy caused by nondisjunction at meiosis II, premature splitting chromosome, mitochondrial malfunction, decreased mRNA, and microRNA could be corrected to euploid.

Not all causes of miscarriages are chromosomally abnormalities; 40%-50% of all aged embryos are euploid but have cytoplasmic dysfunction.³² So, all aged oocytes could be rescued by ST to some extent.

Judging from the fact that all oocytes have completed oogenesis by the prophase of metaphase I, GVT might be superior to ST theoretically from the point of higher capability of rescuing the nondisjunction at meiosis I which cannot be helped by ST. GVT seems to be more effective to correct cohesin and mitochondrial dysfunction and epigenetic disorders than other methods. However, actually, IVM of oocyte after GVT has not yet been totally completed. Compared to GV transfer and zygote pronuclear transfer, ST has several advantages. First, MII oocytes do not require in vitro maturation, compared to GV oocytes, which have not reached mature MII oocyte in vitro.⁹¹ Second, compared to PNT, MII oocytes do not require destruction of human pronucleus embryos, which is controversial from an ethical point of view.¹⁰¹ Lastly, the volume of mtDNA carried over into ST oocyte is much less than that of GVT or PNT.¹²⁰

On the other hand, opinions critical of cytoplasmic donation remain. They insist that nuclear DNA in old oocytes is already affected through the long wait until ovulation. So, CT cannot return the nuclear DNA to a young status even after the donation of healthy cytoplasm that contains factors which help epigenetic activity.

The full implications of mixing nuclear DNA and mtDNA from two different sources remain unknown. We, clinicians, should have a thorough discussion about merits and risks involved in ST with patients. Furthermore, we have to, as much as possible, collect recent information concerning ST before entering clinical applications while at the same time continue the basic study further to establish the clinical application of cytoplasmic donation to rescue aged oocyte.

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DISCLOSURES

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Clinic (August 2004) and the Japanese Organization of Obstetrics and Gynecology (April 2006). The authors obtained signed consents from the patients to publish the information. This article does not contain any animal studies that have been performed by any of the authors.

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