# **BMJ Open** Impact of multimorbidity and complex multimorbidity on mortality among older Australians aged 45 years and over: a large population-based record linkage study

Alamgir Kabir <sup>(D)</sup>, <sup>1</sup> An Tran, <sup>1</sup> Sameera Ansari, <sup>2,3</sup> Damian P Conway <sup>(D)</sup>, <sup>4,5</sup> Margo Barr<sup>1</sup>

#### ABSTRACT

**Objectives** Multimorbidity (MM, co-occurrence of two or more chronic conditions) and complex multimorbidity (CMM, three or more chronic conditions affecting three or more different body systems) are used in the assessment of complex healthcare needs and their impact on health outcomes. However, little is known about the impacts of MM and CMM on mortality in Australia.

**Design** Community-based prospective cohort study. **Setting** New South Wales, Australia.

**Participants** People aged 45 years and over who completed the baseline survey of the 45 and Up Study. **Measures** Baseline survey data from the 45 and Up Study were linked with deaths registry data. Deaths that occurred within 8 years from the baseline survey date were the study outcome. Eleven self-reported chronic conditions (cancer, heart disease, diabetes, stroke, Parkinson's disease, depression/ anxiety, asthma, allergic rhinitis, hypertension, thrombosis and musculoskeletal conditions) from the baseline survey were included in the MM and CMM classifications. Cox proportional hazard models were used to estimate adjusted and unadjusted 8-year mortality hazard ratios (HRs).

**Results** Of 251 689 people (53% female and 54% aged  $\geq$ 60 years) in the cohort, 111 084 (44.1%) were classified as having MM and 39 478 (15.7%) as having CMM. During the 8-year follow-up, there were 25 891 deaths. Cancer (34.7%) was the most prevalent chronic condition and the cardiovascular system (50.9%) was the body system most affected by a chronic condition. MM and CMM were associated with a 37% (adjusted HR 1.36, 95% Cl 1.32 to 1.40) and a 22% (adjusted HR 1.22, 95% Cl 1.18 to 1.25) increased risk of death, respectively. The relative impact of MM and CMM on mortality decreased as age increased.

**Conclusion** MM and CMM were common in older Australian adults; and MM was a better predictor of all-cause mortality risk than CMM. Higher mortality risk in those aged 45–59 years indicates tailored, person-centred integrated care interventions and better access to holistic healthcare are needed for this age group.

# INTRODUCTION

Multimorbidity (MM), the co-occurrence of two or more chronic health conditions

## STRENGTHS AND LIMITATIONS OF THIS STUDY

- ⇒ A large population-based prospective cohort study of people aged 45 years and over was used to evaluate the effect of multimorbidity (MM) and complex multimorbidity (CMM) on 8-year mortality.
- $\Rightarrow$  Self-reported chronic health conditions were used to define MM and CMM.
- ⇒ Deaths registry data were probabilistically linked to the cohort data by the New South Wales Centre for Health Record Linkage for mortality ascertainment.
- ⇒ Though the study cohort has been shown to be generally representative of the population from which it is drawn, non-response at recruitment may mean the cohort varies slightly from the broader population.
- ⇒ Our analysis was restricted to the conditions listed in the 45 and Up Study baseline survey questionnaire; however, this included all of the most important chronic conditions.

in an individual, is often used in the assessment of complex healthcare needs and their impact on health outcomes.<sup>1</sup> As life expectancy increases over time due to advances in healthcare and living standards, the burden of chronic conditions is increasing globally.<sup>2</sup> Consequently, the proportion of national healthcare expenditure spent caring for people with MM has increased substantially. For example, managing MM accounts for 71% of total US healthcare spending.<sup>3</sup> While overall prevalence of MM is 33% globally,<sup>4</sup> prevalence among those aged 65 years or more is estimated to be 55%-98% in highincome countries.<sup>5</sup> In Australia, estimated prevalence of MM is 20% overall and 51% among those aged 65 years or more.<sup>6</sup>

MM is associated with increased risk of adverse mental and physical health outcomes<sup>78</sup> and poor quality of life overall.<sup>910</sup>

Ansari S, *et al.* Impact of multimorbidity and complex multimorbidity on mortality among older Australians aged 45 years and over: a large population-based record linkage study. *BMJ Open* 2022;**12**:e060001. doi:10.1136/ bmjopen-2021-060001

To cite: Kabir A. Tran A.

Prepublication history and additional supplemental material for this paper are available online. To view these files, please visit the journal online (http://dx.doi.org/10.1136/ bmjopen-2021-060001).

Received 10 December 2021 Accepted 11 July 2022



© Author(s) (or their employer(s)) 2022. Re-use permitted under CC BY-NC. No commercial re-use. See rights and permissions. Published by BMJ.

For numbered affiliations see end of article.

Correspondence to Alamgir Kabir; a.kabir@unsw.edu.au However, reported effects of MM on mortality in older adults are mixed: some studies reported MM was associated with greater risk of mortality,<sup>11-16</sup> while others reported no significant association.<sup>17 18</sup> A systematic review found an increased risk of mortality among those with MM, but noted the majority of studies were not population-based, had relatively small sample sizes and/ or lacked internal validity.<sup>14</sup> Also, many studies reported the impact of MM on mortality among older adults overall without stratifying outcomes by age group. Though some Australian studies demonstrated an association between MM and mortality, these studies were not populationbased and have limited generalisability.<sup>19 20</sup>

Some authors have proposed complex multimorbidity (CMM; co-occurrence of three or more chronic conditions affecting three or more different body systems) as an alternative and more specific metric to assess complexity of individual healthcare needs.<sup>19 21</sup> This metric provides lower prevalence estimates than MM and allows greater differentiation among older adults.<sup>19</sup> However, whether it enables more targeted patient care and health resource planning requires further investigation. To our knowledge, there have not been any published evaluations comparing the impact of MM and CMM on older adult mortality in Australia. Hence, we conducted a large population-based data linkage study to (1) compare the effect of MM and CMM on mortality among older adults aged 45 and above; and (2) assess whether any observed effect on mortality varies by age group.

#### **METHODS**

#### Study design and population

We conducted a prospective cohort study of people aged 45 years and over from New South Wales (NSW), Australia, enrolled in the Sax Institute's 45 and Up Study with 8-year follow-up from recruitment. People who completed the baseline survey questionnaire of the 45 and Up Study and who did not withdraw from the study were our study population. The 45 and Up Study is a large-scale population-based cohort study comprising 267153 men and women aged 45 years and over. Details of the study have been described elsewhere.<sup>22</sup> In brief, potential study participants aged 45 years or older in NSW were randomly sampled from the Services Australia (formerly the Australian Government Department of Human Services) Medicare enrolment database, which provides near-complete coverage of the population and invited to participate between 2006 and 2009. However, people aged 80+ years from rural and remote areas were oversampled; about 18% of those invited participated, and participants included about 11% of the NSW population aged 45 years and over. Participants consented to self-completing the baseline questionnaire and to longterm follow-up with linkage of survey data to other administrative health records. Data collected via baseline survey included sociodemographic and lifestyle characteristics, and self-reported chronic conditions. We excluded

people from the study population who had completed their baseline data before 20 February 2006 as the death records were only available from that date.

#### Data linkage and outcome ascertainment

All deaths between 20 February 2006 and 30 September 2018 recorded in the NSW Registry of Births, Deaths and Marriages were probabilistically linked to 45 and Up Study data by the NSW Centre for Health Record Linkage. Follow-up time for mortality was set at 8 years from baseline survey as baseline data collection was completed in December 2009 and the latest available deaths registry data were from September 2018. All-cause mortality occurring within 8 years of recruitment was our outcome of interest.

#### MM and CMM ascertainment

Self-reported chronic health conditions were ascertained from responses to two 45 and Up Study baseline survey questions: 'Has a doctor ever told you that you have (name of condition)?' and 'In the last month, have you been treated for (name of condition)?'. If the response was 'yes' for either question for a condition, we considered the person had the condition. These included cancer (all types), heart disease, diabetes, stroke, Parkinson's disease, depression, anxiety, asthma, allergic rhinitis, hypertension, thrombosis and musculoskeletal conditions. Accordingly, participants were classified as having MM (two or more chronic conditions at baseline) and/or CMM (three or more chronic conditions affecting three or more body systems at baseline, table 1).<sup>23</sup> To define CMM, we first classified the 11 chronic conditions into nine groups according to the body system: cardiovascular, musculoskeletal, neurological, psychological, respiratory, skin, endocrine/metabolic, female genital and male genital.<sup>24</sup> Conditions that occurred in different body parts (eg, cancer at different sites) were grouped into one condition for the MM measure but were classified into different body systems, depending on the sites.

#### **Statistical analysis**

Continuous variables were categorised and included one additional category for missing values if there were  $\geq 5\%$ missing values. Psychological distress was measured using the Kessler Psychological Distress Scale (K10) and categorised as low or moderate (<22) and high ( $\geq 22$ ).<sup>25</sup> Participant characteristics were compared for those with and without MM or CMM using  $\chi^2$  tests. We conducted a time-to-event analysis to measure impacts of MM and CMM on mortality. Follow-up time started at the date of baseline data collection and was censored at death or the date when participants completed the 8-year follow-up, whichever came first. We generated Kaplan-Meier survival curves for people with and without MM or CMM and used log-rank tests for comparison. Death rate was calculated using person-time at-risk as the denominator. Crude and adjusted hazard ratios (HRs) with 95% confidence intervals (CIs) were estimated using univariate and

	n	Prevalence (95% CI)
Aorbidity		
Cancer*	87386	34.7 (34.5 to 34.9)
Heart disease†	32 690	13.0 (12.9 to 13.1)
Diabetes	22 575	9.0 (8.9 to 9.1)
Parkinson's disease	1566	0.6 (0.6 to 0.7)
Stroke	7893	3.1 (3.1 to 3.2)
Depression or anxiety	46343	18.4 (18.3 to 18. 6)
Asthma‡	31316	12.4 (12.3 to 12.6)
Allergic rhinitis‡	34 509	13.7 (13.6 to 13.9)
Hypertension	78135	31.0 (30.9 to 31.2)
Thrombosis	13834	5.5 (5.4 to 5.6)
Musculoskeletal conditions§	29986	11.9 (11.8 to 12.0)
Multimorbidity (≥2 morbidities)	111084	44.1 (43.9 to 44.3)
Body system morbidity: any conditions within these system	ns¶	
Cardiovascular	128069	50.9 (50.7 to 51.1)
Musculoskeletal	35272	14.0 (13.9 to 14.2)
Neurological	1566	0.6 (0.6 to 0.7)
Psychological	46343	18.4 (18.3 to 18. 6)
Respiratory	55279	22.0 (21.8 to 22.1)
Skin	13811	5.5 (5.4 to 5.6)
Endocrine/metabolic	33533	13.3 (13.2 to 13.5)
F genital**	7300	2.9 (2.8 to 3.0)
M genital††	23850	9.5 (9.4 to 9.6)
Complex multimorbidity (≥3 body system)	39478	15.7 (15.5 to 15.8)

\*Cancer includes melanoma, breast cancer (F), prostate cancer (M) and other cancer.

†Heart disease includes heart attack, angina or other heart disease.

‡Asthma and allergic rhinitis were collected as aggregated for the first ~15% people, but they were separated for the remaining people. §Musculoskeletal includes osteoarthritis, osteoporosis or low bone density.

¶Body system morbidities: cardiovascular includes heart disease, high blood pressure, blood clot (thrombosis), heart attack or angina and other heart disease; musculoskeletal includes osteoarthritis, osteoporosis or low bone density; neurological includes Parkinson's disease; psychological includes depression or anxiety; respiratory includes asthma or allergic rhinitis; skin includes melanoma; endocrine/metabolic includes diabetes and thyroid problems; F genital includes breast cancer; M genital includes prostate cancer or enlarged prostate. \*\*Denominator for this estimate was the total number of F participants.

++Denominator for this estimate was the total number of M participants.

F, female; M, male.

multiple Cox proportional hazard models. The potential confounders were selected based on the following steps: first, we selected those variables for the base model which were found to be associated with MM or CMM at p<0.20 using a  $\chi^2$  test; second, we applied the change-in-estimate strategy using the 'chest' package in R.<sup>26 27</sup> We then assessed potential effect modification for age groups, as there was a large variation in age at baseline, by adding an interaction term into the Cox proportional hazard model. If the interaction term was significant at p<0.05, we did a stratified analysis by age. We set 5% as the significance level for all statistical tests. We used R V.3.6.3 software (R Foundation, Vienna, Austria) for data analysis and SAS V.9.4 for data management.

#### Patient and public involvement

Patients or public were not involved in design, management or reporting of our study.

#### RESULTS

The analytical cohort comprised 251 689 people aged 45 years and over (figure 1). The percentage of the cohort assessed to have MM was 44.1% (95% CI 43.9% to 44.3%) with the most frequent chronic conditions being cancer (34.7%), followed by hypertension (31.0%) and depression or anxiety (18.4%) (table 1). The percentage of the cohort assessed to have complex MM was 15.7% (95% CI 15.5% to 15.8%), and the cardiovascular system was the

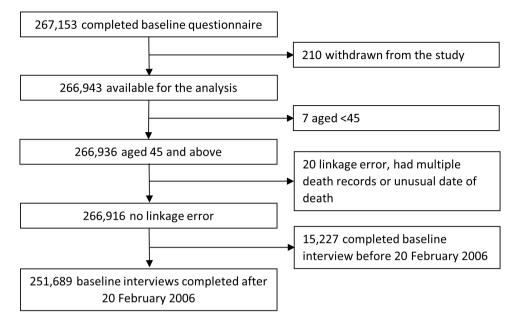


Figure 1 Assembly of the analytical cohort.

most prevalent body system (50.9%) followed by respiratory (22.0%) and psychological (18.4%).

Participants' baseline characteristics (see the online supplemental material for detailed descriptions) by morbidity status are presented in table 2. All baseline characteristics except current smoking status were significantly (p<0.001) different between people with and without MM, while all baseline characteristics were significantly different between people with and without CMM. The proportion of the cohort categorised as having MM and CMM increased with increasing age, but the proportion decreased with increasing household income. People not working, self-reporting fair/poor quality of life or having high levels of psychological distress had significantly higher proportions of MM and CMM than those not in these groups.

Survival probability for people with MM or CMM was significantly lower than for those without MM or CMM (p<0.001; figure 2). Mortality was 2.5 times higher among people with MM compared with those without (20.3 vs 8.3 deaths/1000 person-years, table 3). When adjusted for confounding, mortality was 36% (HR 1.36, 95% CI 1.32 to 1.40) higher among people with MM compared with those without. Absolute difference in deaths/1000 person-years between people with and without MM increased as age increased: 2.3 for 45–59 years, 6.0 for 60–74 years and 12.4 for 75 years and over, respectively. However, impact of MM on mortality decreased as age increased: adjusted HRs were 1.59 (95% CI 1.46 to 1.73) for 45–59 years, 1.49 (95% CI 1.41 to 1.57) for 60–74 years and 1.15 (95% CI 1.11 to 1.19) for 75 years and over.

Mortality was 2.2 times higher among people with CMM compared with those without (25.3 vs 11.4 deaths/1000 person-years, table 4). When adjusted for confounding, mortality was 22% (HR 1.22, 95% CI 1.18 to 1.25) higher among people with CMM compared with those without.

Absolute difference in deaths/1000 person-years between people with and without CMM increased as age increased: 3.4 for 45–59 years, 6.3 for 60–74 years and 13.2 for 75 years and over, respectively. However, impact of CMM on mortality decreased as age increased: adjusted HRs were 1.49 (95% CI 1.33 to 1.67) for 45–59 years, 1.29 (95% CI 1.22 to 1.36) for 60–74 years and 1.08 (95% CI 1.04 to 1.12) for 75 years and over.

#### DISCUSSION

This is the first population-based analysis of the effect of CMM on mortality in Australia. MM and CMM were present in 44.1% and 15.7% of people within this cohort, respectively. During 8 years of follow-up, mortality in MM and CMM sub-groups was at least twice that of those without MM and CMM; 20.3 vs 8.3 deaths/1000 personyears, and 25.3 vs 11.4 deaths/1000 person-years, respectively. Adjusted risk of all-cause mortality was 36% higher for people with MM and 22% higher for people with CMM, compared with people not in either group. When adjusted risk of all-cause mortality due to MM and CMM was stratified by age, risk was highest in the youngest age group (45-59 years) and decreased towards the oldest age group (75 years or more). In our analysis, MM was found to have a greater impact on mortality than CMM, and both MM and CMM had the greatest impact on allcause mortality in the youngest age group (45–59 years).

Our prevalence estimate for MM depends on selfreported survey data for 11 chronic conditions and is comparable with other Australian and international studies.<sup>6 28 29</sup> Prevalence of MM in the Australian 2017– 2018 National Health Survey involving 10 self-reported chronic conditions was 47%, which is similar to our estimate.<sup>6</sup> However, 5 out of 10 conditions were different from those available in the 45 and Up Study baseline survey.

		MM		СММ		
	N*	With MM n (%)	Without MM n (%)	With CMM n (%)	Without CMN n (%)	
Age at baseline (years)						
45–59	116085	37374 (32.2)	78711 (67.8)	10718 (9.2)	105367 (90.8)	
60–74	93060	46770 (50.3)	46290 (49.7)	17587 (18.9)	75473 (81.1)	
75+	42544	26940 (63.3)	15604 (36.7)	9229 (26.3)	31371 (73.7)	
Gender						
Male	117059	52750 (45.1)	64309 (54.9)	17 463 (14.9)	99596 (85.1)	
Female	134630	58334 (43.3)	76296 (56.7)	22015 (16.4)	112615 (83.6)	
Highest education						
No school certificate or other qualification	29344	15328 (52.2)	14016 (47.8)	6216 (21.2)	23 128 (78.8)	
School, intermediate, higher school or leaving certificate	79784	35877 (45.0)	43907 (55.0)	12949 (16.2)	66835 (83.8)	
Trade, apprenticeship, certificate or diploma	80141	35328 (44.1)	44813 (55.9)	12291 (15.3)	67 850 (84.7)	
University degree or higher	58185	22581 (38.8)	35604 (61.2)	7246 (12.5)	50939 (87.5)	
Speaks language other than English at hor	ne					
No	227541	102934 (45.2)	124607 (54.8)	36354 (16.0)	191 187 (84.0)	
Yes	24145	8149 (33.8)	15996 (66.2)	3124 (12.9)	21 021 (87.1)	
Born in Australia						
No	61166	22623 (37.0)	38543 (63.0)	8165 (13.3)	53001 (86.7)	
Yes	188547	87 495 (46.4)	101 052 (53.6)	30924 (16.4)	157 623 (83.6)	
Household income						
<\$20 000	49296	28472 (57.8)	20824 (42.2)	12260 (24.9)	37 036 (75.1)	
\$20000-39999	43933	21 581 (49.1)	22352 (50.9)	8030 (18.3)	35903 (81.7)	
\$40 000-69 999	44 453	17613 (39.6)	26840 (60.4)	5534 (12.4)	38919 (87.6)	
\$70 000 or more	59794	20084 (33.6)	39710 (66.4)	5072 (8.5)	54722 (91.5)	
Won't disclose	54213	23334 (43.0)	30879 (57.0)	8582 (15.8)	45631 (84.2)	
Work status						
Not working	124277	69118 (55.6)	55159 (44.4)	28029 (22.6)	96248 (77.4)	
Part time	47 577	17175 (36.1)	30 402 (63.9)	5223 (11.0)	42354 (89.0)	
Full time	75540	23 093 (30.6)	52447 (69.4)	5600 (7.4)	69940 (92.6)	
Current partner (married/de facto)	00.045	04.007 (50.0)	00.000 (10.0)	10701 (00 5)		
No	62245	31 637 (50.8)	30608 (49.2)	12781 (20.5)	49464 (79.5)	
Yes	187853	78720 (41.9)	109133 (58.1)	26443 (14.1)	161 410 (85.9)	
Current smoker	000400	100,000 (11,0)	100040 (55.4)	00.000 (15.0)	100047 (04.0)	
No	233130	103 890 (44.6)	129240 (55.4)	36883 (15.8)	196247 (84.2)	
Yes	18552	7192 (38.8)	11360 (61.2)	2595 (14.0)	15957 (86.0)	
Adequate physical activity†	Q1 01E	20044 (47 7)	10771 (50.0)	15 222 (10 7)	66 / 00 /01 0	
No	81815	39044 (47.7)	42771 (52.3)	15333 (18.7)	66 482 (81.3)	
Yes	169874	72040 (42.4)	97834 (57.6)	24145 (14.2)	145729 (85.8)	
Alcohol consumption	00.000	20.610 (40.0)	40 460 (51 7)	16047 (10.0)	6E 701 (00 1)	
No	82068	39610 (48.3)	42 458 (51.7)	16347 (19.9)	65721 (80.1)	
Yes BMI¶ category	164927	69308 (42.0)	95619 (58.0)	22229 (13.5)	142698 (86.5)	

Continued

# Table 2 Continued

		MM		СММ	
	N*	With MM n (%)	Without MM n (%)	With CMM n (%)	Without CMM n (%)
Underweight	26433	11326 (42.8)	15107 (57.2)	3972 (15.0)	22461 (85.0)
Normal weight	79040	30 429 (38.5)	48611 (61.5)	9653 (12.2)	69387 (87.8)
Overweight	91879	40234 (43.8)	51 645 (56.2)	13684 (14.9)	78 195 (85.1)
Obese	54337	29095 (53.5)	25242 (46.5)	12169 (22.4)	42 168 (77.6)
Self-reported good quality of life‡					
No	25379	17 190 (67.7)	8189 (32.3)	8912 (35.1)	16467 (64.9)
Yes	212841	89079 (41.9)	123762 (58.1)	28731 (13.5)	184110 (86.5)
Missing	13469	4815 (35.7)	8654 (64.3)	1835 (13.6)	11634 (86.4)
Psychological distress§					
Low or moderate	205 402	84755 (41.3)	120647 (58.7)	27 573 (13.4)	177 829 (86.6)
High (22 or more)	18603	11239 (60.4)	7364 (39.6)	5712 (30.7)	12891 (69.3)
Missing	27684	15090 (54.5)	12594 (45.5)	6193 (22.4)	21 491 (77.6)
Needing help with daily activity					
No	225634	96045 (42.6)	129589 (57.4)	31 823 (14.1)	193811 (85.9)
Yes	13728	10269 (74.8)	3459 (25.2)	5606 (40.8)	8122 (59.2)
Missing	12327	4770 (38.7)	7557 (61.3)	2049 (16.6)	10278 (83.4)

\*Missing value: highest education (n=4235), speaks language other than English at home (n=3), born in Australia (n=1976), work status (n=4295), current partner (n=1591), current smoker (n=7), alcohol consumption (n=4694).

†Adequate physical activity was defined based on the amount of time spent on moderate and vigorous exercise in the week prior to the survey.

\$Self-reported good quality of life was defined if people reported their quality of life was good, very good or excellent in response to the selfrated quality of life question.

§Psychological distress was categorised based on the K10 score that ranges between 10 and 50.

¶Body mass index

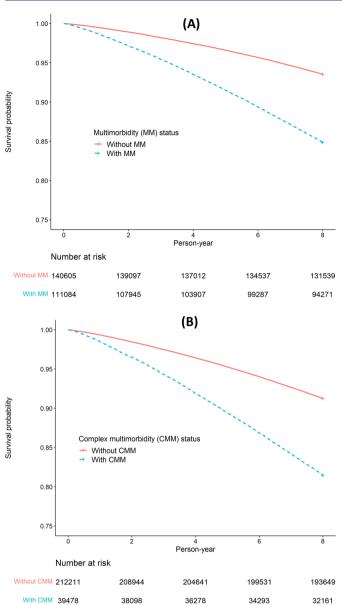
CMM, complex multimorbidity; MM, multimorbidity.

Another Australian study estimated 37.4% prevalence for MM and 8.7% prevalence for CMM using the 45 and Up Study baseline survey data, but unlike our analysis, they did not include allergic rhinitis, thrombosis and musculoskeletal conditions and included only participants with consistent concession cardholder status in the Pharmaceutical Benefits Scheme (PBS) dataset (n=90352).<sup>28</sup> A cross-sectional Scottish study reported MM prevalence ranging between 39% for people aged 55–66 years and 76% for people aged 75 years and over (which is similar to our estimates), while other studies have reported much higher prevalence among older adults.<sup>5</sup>

Several international studies have reported that MM and CMM are associated with a greater risk of mortality, but the effect size in most of the previous studies may not be directly comparable to our study because of the number and type of chronic conditions, different study designs, varying follow-up time and study population of different age groups.<sup>14–16 30–32</sup> Consistent with our study, a 2015 meta-analysis of 26 studies demonstrated greater mortality risk among older adults aged ≥65 years of age with MM compared with those without (HR 1.44, 95% CI 1.34 to 1.55).<sup>14</sup> More recently, the English Longitudinal Study of Ageing reported lower mortality risk associated

with MM (HR 1.27, 95% CI 1.14 to 1.43) among 9171 people aged  $\geq 50$  years, which may be related to a relatively older population (90% were aged  $\geq$ 60 years) who were at a greater risk of mortality.<sup>30</sup> However, other US and Scottish studies reported significantly greater effects of MM on mortality compared with our analysis.<sup>15 16</sup> The Scottish study involved younger people ( $\geq 18$  years of age) and considered severe conditions to be those needing hospitalisation, while the US study had different classes of MM. Though several studies have evaluated the effect of MM on mortality, relatively few have evaluated the effect of CMM on mortality.<sup>31 32</sup> A Japanese population-based cohort study evaluating the effects of MM and CMM on mortality among adults aged 65 and over reported lower and similar effects for both MM and CMM compared with our study (HR 1.07, 95% CI 1.01 to 1.14 for MM and HR 1.07, 95% CI 0.99 to 1.16 for CMM). However, a Norwegian population-based cohort study found 22% higher mortality risk in those with CMM aged 60-69 years (relative risk (RR) 1.22, 95% CI 1.12 to 1.33).<sup>32</sup>

While all-cause mortality overall was higher in our study for the older age groups the relative effect sizes for mortality risk for both MM and CMM were higher in adults aged 45–59 years compared with the older age



**Figure 2** Kaplan-Meier curve: impact of MM and CMM on 8-year (from recruitment) mortality. CMM, complex multimorbidity; MM, multimorbidity.

groups. A study using the UK Biobank data (n=502640) found similar results and concluded that this may be because most interventions to date have been directed at middle-aged populations.<sup>33</sup> They therefore highlighted the need for algorithms that could identify these younger people with MM to provide earlier, more targeted care. This phenomenon may also be explained, in part, because early-onset disease is often more aggressive and people are presenting later.<sup>34 35</sup> This again highlights the need for early diagnosis, treatment and targeted care.

Risk of all-cause mortality associated with MM was found to be higher than mortality risk associated with CMM. This was unexpected, given that CMM was proposed to be more specific in assessing the complexity of individual healthcare needs.<sup>21</sup> A possible reason for this finding is that our and other studies focused on prevalence of CMM and not the severity of illness.<sup>23 36</sup> For example, as Harrison *et al* identified, those with mild chronic conditions affecting three body systems could have less healthcare needs than someone diagnosed with one severe chronic condition.<sup>21</sup> Also, the most prevalent MM and CMM combinations may not necessarily be the most severe. Another potential explanation for this finding could relate to cancer conditions being split and allocated by affected body system for CMM categorisation, rather than kept as a group. This meant those with cancer and other chronic conditions affecting less than three body systems were excluded from being categorised with CMM.

The finding MM was a better predictor of all-cause mortality risk than CMM suggests individuals with MM should be prioritised for intervention in clinical practice. That all-cause mortality risk was highest in the youngest age group (45-59 years) suggests tailored innovative healthcare interventions and better access to integrated care are needed for this age group; for example, the delivery of a nurse-led self-management programme for COPD in the context of MM implemented in Australian general practice.<sup>37</sup> A holistic approach is required for healthcare management of MM, involving shared decision-making and care coordination across all levels of the health system; particularly cardiovascular, respiratory, and mental health conditions, which were the most prevalent domains in our study. Though CMM was not a better predictor of mortality than MM in our analysis, this finding needs further exploration and confirmation. As suggested in another Australian study, CMM could be used to 'examine the relationship between the number of diagnosed chronic conditions/body systems affected and overall severity of illness, complexity of care and health resource utilisation'.<sup>21</sup>

The major strength of this study was our use of a large community-dwelling cohort of older adults which was not restricted only to those engaged with health services, thus providing a more realistic denominator. Recruitment of individuals across the age spectrum to the 45 and Up Study at baseline enabled us to assess the impacts of MM and CMM on mortality across that age range. Also, to our knowledge, this is the first analysis to compare the effect of MM versus CMM on mortality.

Our study had several limitations. Though the 45 and Up Study cohort has been shown to be generally representative of the population from which it is drawn, nonresponse at baseline may mean the cohort varies slightly from the broader population. However, studies with relatively low response rates provide similar estimates to the studies with higher response rate.<sup>38</sup> There were some other important confounding variables, such as functional disability that we were unable to adjust for, and thus residual confounding is possible. Self-reported chronic conditions were considered without any clinical diagnosis, so misclassification might occur. We defined CMM based on participants' self-reported chronic conditions in the 45 and Up Study and used the International Classification of Primary Care 2nd edition for classification of

#### Table 3 Impact of MM on 8-year mortality (from recruitment)

Overall     With no MM     140 605     1 093 798     9071     8.3     1     1       With MM     111 084     828 231     16 820     20.3     2.47 (2.40 to 2.53)     1.36 (1.3)       Age 45–59†        1     1     1       With no MM     78 711     625 463     1219     1.9     1     1       With MM     37 374     294 385     1241     4.2     2.16 (2.00 to 2.34)     1.59 (1.4)       Age 60–74         1     1       With no MM     46 290     361 559     2625     7.3     1     1		N	ру	Deaths (n)	Death rate per 1000 py	Crude HR (95% CI)	Adjusted HR* (95% CI)
With MM     111 084     828 231     16 820     20.3     2.47 (2.40 to 2.53)     1.36 (1.3)       Age 45–59†	Overall						
Age 45–59†     With no MM   78711   625463   1219   1.9   1   1     With MM   37374   294385   1241   4.2   2.16 (2.00 to 2.34)   1.59 (1.4)     Age 60–74   Vith no MM   46290   361559   2625   7.3   1   1     With MM   46770   357454   4757   13.3   1.84 (1.75 to 1.93)   1.49 (1.4)     Age 75+   Vith MM   46770   357454   4757   13.3   1.84 (1.75 to 1.93)   1.49 (1.4)	With no MM	140605	1093798	9071	8.3	1	1
With no MM     78711     625463     1219     1.9     1     1       With NM     37374     294385     1241     4.2     2.16 (2.00 to 2.34)     1.59 (1.4       Age 60–74     Vith no MM     46290     361559     2625     7.3     1     1       With MM     46770     357454     4757     13.3     1.84 (1.75 to 1.93)     1.49 (1.4       Age 75+     Vith NA     46770     357454     4757     13.3     1.84 (1.75 to 1.93)     1.49 (1.4	With MM	111084	828231	16820	20.3	2.47 (2.40 to 2.53)	1.36 (1.32 to 1.40)
With MM     37 374     294 385     1241     4.2     2.16 (2.00 to 2.34)     1.59 (1.4       Age 60–74	Age 45–59†						
Age 60–74     With no MM     46290     361559     2625     7.3     1     1       With MM     46770     357454     4757     13.3     1.84 (1.75 to 1.93)     1.49 (1.44 Med 1.44 M	With no MM	78711	625463	1219	1.9	1	1
With no MM     46290     361559     2625     7.3     1     1       With MM     46770     357454     4757     13.3     1.84 (1.75 to 1.93)     1.49 (1.4       Age 75+	With MM	37374	294385	1241	4.2	2.16 (2.00 to 2.34)	1.59 (1.46 to 1.73)
With MM     46770     357454     4757     13.3     1.84 (1.75 to 1.93)     1.49 (1.4 (1.4)       Age 75+	Age 60–74						
Age 75+	With no MM	46290	361 559	2625	7.3	1	1
	With MM	46770	357 454	4757	13.3	1.84 (1.75 to 1.93)	1.49 (1.41 to 1.57)
With no MM     15604     106775     5227     49.0     1     1	Age 75+						
	With no MM	15604	106775	5227	49.0	1	1
With MM     26940     176392     10822     61.4     1.27 (1.23 to 1.31)     1.15 (1.1)	With MM	26940	176392	10822	61.4	1.27 (1.23 to 1.31)	1.15 (1.11 to 1.19)

\*Adjusted for sex, current working status, needing help with daily activities and good quality of life.

†P interaction <0.05, age versus MM status.

MM, multimorbidity; py, person-year.

disease, so it was not possible to classify the 11 chronic conditions reported in our study according to the exact body system, as in the clinically coded and single diseasefocussed International Classification of Diseases, 10th Revision.

For example, treatment of cancer can affect the whole body, taking into account the side effects of anticancer drugs and radiotherapy; therefore, lung cancer (though not reported separately in our study) would have the potential to affect the body in more ways than can be categorised as a respiratory disease. Another limitation was that we considered only those chronic conditions which were listed in the baseline survey, but some other important chronic conditions, such as dyslipidaemia, chronic kidney disease, blood disorders and rheumatic diseases, which also increase the risk of mortality, were not included in this study. As a result, the effect of MM or CMM might be underestimated due to non-differential misclassification bias. However, an Australian study exploring the concordance between the 45 and Up Study baseline survey and administrative healthcare datasets found that over 70% of individuals classified as having MM were identified from the baseline survey.<sup>28</sup> A systematic review has also found that self-report is a valid method for capturing MM.<sup>39</sup> There might have been some losses to follow-up in our study cohort due to overseas or interstate migration, but

				Death rate per	Crude HR	Adjusted HR*
	Ν	ру	Deaths (n)	1000 ру	(95% CI)	(95% CI)
Overall						
With no CMM	212211	1632781	18571	11.4	1	1
With CMM	39478	289248	7320	25.3	2.24 (2.18 to 2.30)	1.22 (1.18 to 1.25)
Age 45–59†						
With no CMM	105367	835879	1973	2.4	1	1
With CMM	10718	83970	487	5.8	2.46 (2.23 to 2.72)	1.49 (1.33 to 1.67)
Age 60–74						
With no CMM	75473	585544	5328	9.1	1	1
With CMM	17587	133469	2054	15.4	1.70 (1.61 to 1.79)	1.29 (1.22 to 1.36)
Age 75+						
With no CMM	31371	211358	11270	53.4	1	1
With CMM	11173	71809	4779	66.6	1.26 (1.22 to 1.31)	1.08 (1.04 to 1.12)

\*Adjusted for sex, current working status, needing help with daily activities and good quality of life. †P interaction <0.05, age versus CMM status.

CMM, complex multimorbidity; py, person-year.

the estimated migration rate in 2011 in the NSW population was  $\sim 3\%$ , which had unlikely to have any impact.<sup>40</sup>

Further research exploring patterns of healthcare use, such as uptake of primary care chronic disease management plans, between those with MM and CMM would provide better understanding of our findings. Survey data could be combined with other data sources (PBS, Medicare Benefits Schedule, general practice clinic records and hospital administrative datasets) to assess whether our findings can be replicated when diverse data sources and a more extensive list of chronic conditions are used. Conducting research to explore how these associations may differ across health service regions in NSW, particularly between urban and rural settings, would also be beneficial. This would enable us to determine what works and does not work when managing those with MM across different settings.

# CONCLUSION

MM and CMM were common in this large populationbased cohort study of older adults in NSW, Australia. Mortality among people in MM and CMM subgroups was high, with MM being a better predictor of all-cause mortality risk than CMM. However, further research is required with additional data on chronic conditions to confirm that MM is a better predictor for mortality than CMM. All-cause mortality risk being highest in the youngest age group (45–59 years) is an important finding which indicates the need for tailored, person-centred integrated care interventions and better access to holistic healthcare for this age group.

#### **Author affiliations**

<sup>1</sup>Centre for Primary Health Care and Equity, University of New South Wales, Sydney, NSW, Australia

 <sup>2</sup>School of Population Health, University of New South Wales, Sydney, NSW, Australia
<sup>3</sup>Faculty of Health Sciences and Medicine, Bond University, Robina, QLD, Australia
<sup>4</sup>The Kirby Institute, University of New South Wales, Sydney, NSW, Australia
<sup>5</sup>Population and Community Health Directorate, South Eastern Sydney Local Health District, Sydney, NSW, Australia

Acknowledgements The research was completed using data collected through the 45 and Up Study (www.saxinstitute.org.au/our-work/45-up-study/). The 45 and Up Study is managed by the Sax Institute in collaboration with major partner Cancer Council NSW; and partners: the Heart Foundation, NSW Ministry of Health, NSW Department of Communities and Justice and Australian Red Cross Lifeblood. We thank the many thousands of people participating in the 45 and Up Study. We acknowledge the NSW Centre for Health Record Linkage for linkage and provision of the death data (http://www.cherel.org.au/). We acknowledge the Secure Unified Research Environment for the provision of secure data access. We also thank Katherine E Meikle, who reviewed the manuscript and provided some feedback.

**Contributors** All authors substantially contributed to this article and met the authorship criteria. AK, AT, SA and MB conceived the study. AK, AT, SA, DPC and MB contributed to the design, analysis and interpreting the results. AK drafted the manuscript and coordinated its revision, and all authors critically reviewed the manuscript. All authors read and approved the final version of the manuscript. AK acts as the guarantor for the overall content.

**Funding** This research was funded by Sydney Local Health District, South Eastern Sydney Local Health District and the South and Eastern Sydney Primary Health Network.

Competing interests None declared.

Patient and public involvement Patients and/or the public were not involved in the design, conduct, reporting or dissemination plans of this research.

Patient consent for publication Not applicable.

Ethics approval This study involves human participants and was approved by NSW Population and Health Services Research Ethics Committee (reference number 2016/06/642). The participants gave informed consent to participate in the study before taking part.

Provenance and peer review Not commissioned; externally peer reviewed.

**Data availability statement** No data are available. Data that support the findings of this study are available from the Sax Institute, but restrictions apply to the availability of these data, which were used under licence for the current study and so are not publicly available. The data, however, are available from the authors upon reasonable request and with permission from the Sax Institute.

Supplemental material This content has been supplied by the author(s). It has not been vetted by BMJ Publishing Group Limited (BMJ) and may not have been peer-reviewed. Any opinions or recommendations discussed are solely those of the author(s) and are not endorsed by BMJ. BMJ disclaims all liability and responsibility arising from any reliance placed on the content. Where the content includes any translated material, BMJ does not warrant the accuracy and reliability of the translations (including but not limited to local regulations, clinical guidelines, terminology, drug names and drug dosages), and is not responsible for any error and/or omissions arising from translation and adaptation or otherwise.

**Open access** This is an open access article distributed in accordance with the Creative Commons Attribution Non Commercial (CC BY-NC 4.0) license, which permits others to distribute, remix, adapt, build upon this work non-commercially, and license their derivative works on different terms, provided the original work is properly cited, appropriate credit is given, any changes made indicated, and the use is non-commercial. See: http://creativecommons.org/licenses/by-nc/4.0/.

#### **ORCID iDs**

Alamgir Kabir http://orcid.org/0000-0002-3762-8307 Damian P Conway http://orcid.org/0000-0003-3316-2199

#### REFERENCES

- 1 Ng SK, Tawiah R, Sawyer M, *et al*. Patterns of multimorbid health conditions: a systematic review of analytical methods and comparison analysis. *Int J Epidemiol* 2018;47:1687–704.
- 2 World Health Organization. World report on ageing and health: World Health organization, 2015.
- 3 Gerteis J, Izrael D, Deitz D. Multiple chronic conditions chartbook. Rockville, MD: Agency for Healthcare Research and Quality, 2014: 7–14.
- 4 Nguyen H, Manolova G, Daskalopoulou C, et al. Prevalence of multimorbidity in community settings: a systematic review and meta-analysis of observational studies. J Comorb 2019;9.2235042X1987093.
- 5 Marengoni A, Angleman S, Melis R, et al. Aging with multimorbidity: a systematic review of the literature. Ageing Res Rev 2011;10:430–9.
- 6 Australian Institute of Health and Welfare. Chronic conditions and multimorbidity 2020. Available: https://www.aihw.gov.au/reports/ australias-health/chronic-conditions-and-multimorbidity [Accessed 23 Jul 2021].
- 7 Gunn JM, Ayton DR, Densley K, et al. The association between chronic illness, multimorbidity and depressive symptoms in an Australian primary care cohort. Soc Psychiatry Psychiatr Epidemiol 2012;47:175–84.
- 8 Read JR, Sharpe L, Modini M, *et al*. Multimorbidity and depression: a systematic review and meta-analysis. *J Affect Disord* 2017;221:36–46.
- 9 Fortin M, Bravo G, Hudon C, et al. Relationship between multimorbidity and health-related quality of life of patients in primary care. Qual Life Res 2006;15:83–91.
- 10 Brettschneider C, Leicht H, Bickel H, et al. Relative impact of multimorbid chronic conditions on health-related quality of life-results from the MultiCare Cohort Study. PLoS One 2013;8:e66742.
- 11 Menotti A, Mulder I, Nissinen A, et al. Prevalence of morbidity and multimorbidity in elderly male populations and their impact on 10year all-cause mortality: the fine study (Finland, Italy, Netherlands, elderly). J Clin Epidemiol 2001;54:680–6.
- 12 Bayliss EA, Bayliss MS, Ware JE, *et al.* Predicting declines in physical function in persons with multiple chronic medical conditions:

# **Open access**

what we can learn from the medical problem list. *Health Qual Life Outcomes* 2004;2:1–8.

- 13 Deeg DJH, Portrait F, Lindeboom M. Health profiles and profilespecific health expectancies of older women and men: the Netherlands. J Women Aging 2002;14:27–46.
- 14 Nunes BP, Flores TR, Mielke GI, et al. Multimorbidity and mortality in older adults: a systematic review and meta-analysis. Arch Gerontol Geriatr 2016;67:130–8.
- 15 Zheng DD, Loewenstein DA, Christ SL, *et al.* Multimorbidity patterns and their relationship to mortality in the US older adult population. *PLoS One* 2021;16:e0245053.
- 16 Robertson L, Ayansina D, Johnston M, et al. Measuring multimorbidity in hospitalised patients using linked Hospital episode data: comparison of two measures. Int J Popul Data Sci 2019;4:461.
- 17 Marengoni A, von Strauss E, Rizzuto D, et al. The impact of chronic multimorbidity and disability on functional decline and survival in elderly persons. A community-based, longitudinal study. J Intern Med 2009;265:288–95.
- 18 Landi F, Liperoti R, Russo A, et al. Disability, more than multimorbidity, was predictive of mortality among older persons aged 80 years and older. J Clin Epidemiol 2010;63:752–9.
- 19 Byles JE, D'Este C, Parkinson L, et al. Single index of multimorbidity did not predict multiple outcomes. J Clin Epidemiol 2005;58:997–1005.
- 20 Tooth L, Hockey R, Byles J, *et al.* Weighted multimorbidity indexes predicted mortality, health service use, and health-related quality of life in older women. *J Clin Epidemiol* 2008;61:151–9.
- 21 Harrison C, Henderson J, Miller G, et al. The prevalence of complex multimorbidity in Australia. Aust N Z J Public Health 2016;40:239–44.
- 22 45 and up study Collaborators. cohort profile: the 45 and up study. Int J Epidemiol 2008;37:941–7.
- 23 Harrison C, Britt H, Miller G, et al. Examining different measures of multimorbidity, using a large prospective cross-sectional study in Australian general practice. BMJ Open 2014;4:e004694.
- 24 World Health Organization. International classification of primary care, 2nd edition (ICPC-2), 2004. Available: https://www.who. int/standards/classifications/other-classifications/internationalclassification-of-primary-care [Accessed 19 Oct 2021].
- 25 Kessler RC, Andrews G, Colpe LJ, et al. Short screening scales to monitor population prevalences and trends in non-specific psychological distress. *Psychol Med* 2002;32:959–76.
- 26 Greenland S, Pearce N. Statistical foundations for model-based adjustments. Annu Rev Public Health 2015;36:89–108.
- 27 Wang Z. Chest: Change-in-Estimate approach to assess confounding effects. R package version 0.3.5, 2020. Available: https://CRAN.R-project.org/package=chest

- 28 Lujic S, Simpson JM, Zwar N, et al. Multimorbidity in Australia: comparing estimates derived using administrative data sources and survey data. *PLoS One* 2017;12:e0183817.
- 29 McLean G, Gunn J, Wyke S, et al. The influence of socioeconomic deprivation on multimorbidity at different ages: a cross-sectional study. Br J Gen Pract 2014;64:e440–7.
- 30 Nguyen H, Wu Y-T, Dregan A, *et al.* Multimorbidity patterns, allcause mortality and healthy aging in older English adults: results from the English longitudinal study of aging. *Geriatr Gerontol Int* 2020;20:1126–32.
- 31 Kato D, Kawachi I, Saito J, et al. Complex multimorbidity and mortality in Japan: a prospective propensity-matched cohort study. BMJ Open 2021;11:e046749.
- 32 Storeng SH, Vinjerui KH, Sund ER, *et al.* Associations between complex multimorbidity, activities of daily living and mortality among older Norwegians. A prospective cohort study: the HUNT study, Norway. *BMC Geriatr* 2020;20:1–8.
- 33 Jani BĎ, Hanlon P, Nicholl BI, *et al.* Relationship between multimorbidity, demographic factors and mortality: findings from the UK Biobank cohort. *BMC Med* 2019;17:1–13.
- 34 Wilmot E, Idris I. Early onset type 2 diabetes: risk factors, clinical impact and management. *Ther Adv Chronic Dis* 2014;5:234–44.
- 35 Murphy BL, Day CN, Hoskin TL, et al. Adolescents and young adults with breast cancer have more aggressive disease and treatment than patients in their forties. Ann Surg Oncol 2019;26:3920–30.
- 36 Singer L, Green M, Rowe F, et al. Trends in multimorbidity, complex multimorbidity and multiple functional limitations in the ageing population of England, 2002–2015. J Comorb 2019;9:2235042X1987203.
- 37 Ansari S, Hosseinzadeh H, Dennis S, et al. Activating primary care COPD patients with multi-morbidity through tailored selfmanagement support. NPJ Prim Care Respir Med 2020;30:1–6.
- 38 Mealing NM, Banks E, Jorm LR, et al. Investigation of relative risk estimates from studies of the same population with contrasting response rates and designs. BMC Med Res Methodol 2010;10:1–12.
- 39 Huntley AL, Johnson R, Purdy S, et al. Measures of multimorbidity and morbidity burden for use in primary care and community settings: a systematic review and guide. Ann Fam Med 2012;10:134–41.
- 40 Gidding HF, McCallum L, Fathima P, *et al.* Probabilistic linkage of national immunisation and state-based health records for a cohort of 1.9 million births to evaluate Australia's childhood immunisation program. *Int J Popul Data Sci* 2017;2:406.