Hip Spacers in Two-Stage Revision for Periprosthetic Joint Infection: A Review of Literature

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Abstract

Keywords
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Infection after total hip arthroplasty (THA) is a devastating complication with significant consequences for patients. In literature, single and two-stage revision, irrigation and debridement, Girdlestone resection arthroplasty, and arthrodesis and amputation are reported as possible treatments. Recently, two-stage revision has become popular as the gold standard treatment for chronic hip joint infections after THA. In this review, we evaluate the current literature about microbiology of periprosthetic joint infections and the use of antibiotic-loaded cement spacers. We aim to give an overview about indications, clinical results, and mechanical complications for spacers implantation, evaluating also selection criteria, pharmacokinetic properties, and systemic safety of the most frequently used antibiotics.

Introduction

Infection is a devastating, costly, and challenging complication following total hip arthroplasty (THA), with an incidence of 1 to 2% and 3 to 4% in primary and revision cases, respectively.[1–4]

It's very important for every orthopedic surgeon to know how to recognize and consequently to treat this complication.

In 2011, the Musculoskeletal Infection Society and the Center for Disease Control convened a work group to formulate a definition for periprosthetic joint infection (PJI).[5]

They defined that PJI can be diagnosed if one of these major criteria is present:

• Presence of a sinus tract communicating with the prosthesis.
• Isolation of a pathogen via culture from two separated tissues or fluid samples or if four or more of the minor criteria are present:
  ◦ Raised erythrocyte sedimentation rate (ESR).
  ◦ Elevated synovial white blood cell count.
  ◦ Elevated synovial polymorphonuclear leukocytes (PMN) percentage.
  ◦ Purulent fluid in the affected joint.
  ◦ A pathogen isolated from one specimen of periprosthetic tissue or fluid.
  ◦ More than five PMNs per high power field microscopy in five high power fields.

Infections can be divided in acute (<4 weeks) and chronic (>4 weeks). Chronic infections are more frequent, and two-stage revision is considered gold standard.[6] In literature, also single-stage revision and irrigation and debridement are reported as valid treatments; while Girdlestone resection arthroplasty, arthrodesis, and amputation are nowadays only rescue procedures to be considered in few selected patients.

Microbiology: Which Bacteria Affect the THA?

Different bacteria are involved in PJI. To treat the infection, it is important to recognize the pathogen agent. PJI typically occurs as a result of bacteria inoculation during surgery, contiguous spread of infection from an adjacent site, or hematogenous seeding secondary to an infection located

far away from the hip. Obviously, infection prevention is fundamental. Illingworth et al[7] have recently defined a correct pre and postoperative management. They underlined the importance of *Staphylococcus aureus* as pathogen agent. This gram-positive bacterium had a prevalence of colonization of 32.4% in 2001 to 2004: this percentage decreased to 28.6% thanks to decolonization protocols that include combinations of mupirocin nasal ointment application, chlorhexidine mouth rinse, and chlorhexidine body wash for up to 5 days preceding surgery. *Staphylococcus* is for sure the most frequent bacteria causing a PJI, due to its intrinsic capability to adhere to biofilm and to solid matrix.

Biofilm is made of polysaccharides, proteins, and extracellular DNA. It protects bacteria by antimicrobial drugs and host immune system making infection treatment very difficult.[8]

The low drugs susceptibility of bacteria covered by biofilm is derived by a low growth rate and presence of resistant bacterial subpopulations.[9] Furthermore, the presence of biofilm causes delays in diagnosis limiting culture's sensitivity.

Between the most frequent etiological agents (in addition to *S. aureus*) we have to consider the negative coagulase staphylococci, especially the *Staphylococcus epidermidis*.[10] This agent has a high virulence due to its capability to adhere to prosthetic material.

Analyzing some studies, published in the past 5 years and extrapolating the epidemiological data reported in ►Table 1, [11–18] we noticed how the incidence of *Staphylococcus* infection is the most frequent attending for almost 70% of the cases. Similar results are reported by Tande and Patel that reviewed 14 studies with a total of 2,400 patients.[19] *Strepto-*

coccus are less involved, even if *Streptococcus agalactiae* has to be mentioned. *Streptococcus* is a gram-positive bacteria characterized by the presence of wall antigens B. It is often present in the infection of the urogenital apparatus in women, and its involvement in PJI is a negative prognostic factor.[20]

Two-Stage Revision Surgical Technique

As mentioned before, it is the gold standard treatment for PJI. It is divided into two different stages.

The first one consists of the prosthesis removal, sample collection for histology/microbiology and spacer placement; meanwhile the second one consists of spacer and cement removal, sample collection for histology/microbiology, and new implant selection and placement.

During the first stage, the joint exposure should be performed on the original incision.

Accurate debridement of fibrous and necrotic tissue is mandatory.

Antibiotics prophylaxis should not be started until three to six microbiological samples are taken.[20,21] Then the prosthetic components have to be removed taking attention to avoid any damage to the bone, which could be fragile. While removing the acetabular component the surgeon should pay attention to avoid the creation of segmental defects on the acetabular rim that can potentially determine subsequent spacer instability. Removal of the prosthetic stem can be complex, especially if cemented fixation was used. A complete series of blades and chisels must be available in the operating room.

Table 1 Epidemiological data reported in literature

	MSSA	MRSA	*Staphylo-coccus aureus*	Coagulase-negative *Staphylococcus*	*Strepto-coccus*	*Coryne-bacterium*	*Entero-coccus*	Gram negative	Polymicrobial
Grammatopoulos et al (2017)	_	_	26	16	8	_	_	10	21
Marczak et al (2017)	34	12	_	11	7	_	4	_	_
Beaupre et al (2017)	_	_	5	11	_	_	_	_	_
Anagnostakos et al (2016)	_	_	_	_	_	_	_	_	_
Lee et al (2017)	10	13	_	7	4	1	1	_	3
Gomez et al (2015)	30	_	_	24	9	_	4	10	15
Ben Lulu et al (2012)	_	_	2	3	1	_	2	1	_
Romanò et al (2012)	23	15	_	29	_	_	3	12	_
Total (375)	97	40	33	99	29	1	14	23	39
Total %	25.87	10.7	8.8	26.4	7.7	0.27	3.73	6.13	10.4
Tot% *Staphylococcus*	71.77								

Abbreviations: MRSA, Methicillin-resistant Staphylococcus aureus; MSSA, Methicillin-sensitive Staphylococcus aureus.

When a stem is well fixed, transferal osteotomy or extended trochanteric osteotomy may be needed to remove the stem. Unfortunately, these procedures have high complication rate.[22,23]

Recently Chen et al[24] considered the potential serious damages that the surgeon can cause by removing a well-fixed component. Due to this reason, they have assessed the possibility of partially removing previous components. In this study, the well-secured prosthetic components were retained from 16 patients. At the end of a 5-year follow-up, 81.3% of the patients were free of infection.

All removed components can undergo sonication, but in the literature, there are conflicting opinions about its efficacy.[20]

The next phase consists of proceeding with the placement of the antibiotic-loaded spacer that can be handmade, molded, or prefabricated. The antibiotics to be mixed with cement should be chosen based on the exams held by the surgeon such as microbiological analysis of articular fluid obtained during hospitalization. Once the spacer has been fixed, a careful hemostasis must be performed and a drainage should be positioned to avoid postoperative hematomas.

During postoperative time, it is extremely important that the patient is followed by a multispecialist team. The patient must be educated and trained to maintain a proper partial load and retrieving the mobilization or dislocation of the device.[25]

An adequate antibiotic therapy should be indicated by an infectious disease specialist and should be continued for approximately 6 weeks.[5,20] At the end of the antibiotic therapy, patient is left antibiotics-free for about 2 weeks, and then is re-evaluated. A multispecialist consensus is needed to proceed to the second stage.

In the second stage we consider different steps: approach (made to the joint through the previous surgical scar), spacer and cement removal, sample collection for histology/microbiology, and new implant selection and placement.

The removal of spacer and cement will likely cause an additional loss of bone stock that have to be minimized. After copious pulsating washes, to remove any residual piece of cement that can be a source of reinfection, the optimum implant (that can be cemented or uncemented) is selected. The optimum management of bone loss, prosthetic design, and fixation must be preoperatively planned to achieve a stable implant.

Antibiotic-Loaded Bone Cement

Two-stage revision has two main targets: preserving soft tissue balancing (this is made possible thanks to the spacer) and defeat infection, delivering high local antibiotic dose.

The second one is achieved by the use of antibiotic-loaded bone cement (ALBC) with the help of systemic administration.

Nowadays cement can be blended with a manual mixing procedure or can be premixed in during the production of powder. Unfortunately, not every antibiotic is usable.

Anagnostakos and Kelm[26] have defined some desirable characteristics like: availability in powder form, wide antibacterial spectrum, bactericidal at low concentrations, elution from polymethylmethacrylate (PMMA) in high concentrations for prolonged periods, thermal stability, low or no risk of allergy or delayed hypersensitivity, low influence on the mechanical properties of the cement, and low serum protein binding.

The same authors underlined that aminoglycosides and glycopeptides are the two groups of antibiotics that fulfill most of these criteria. Gentamicin and vancomycin are very popular in combination thanks to the availability of pre-mixed gentamicin ALBCs and to the antistaphylococcal activity and thermal stability of vancomycin.[27] Dose of antibiotic and way of preparation can affect cement mechanical properties.

First of all, we have to differ between prophylaxis, that requires low doses of antibiotic(s) (usually ≤1 g antibiotic(s)/40 g PMMA), and treatment of musculoskeletal infections, that requires higher doses (usually 4 g antibiotics/40 g PMMA).[26]

Unfortunately, the addition of high doses of gentamicin powder (>4 g antibiotics/40 g PMMA) decreases the compressive strength of the cement. The same effect can be obtained by mixing liquid antibiotics (for example in hand mixing preparations).[28] It is demonstrated that increasing dose of gentamicin in bone cement reduces shear stress strength, predisposing the cement to crack nucleation in case of prolonged dynamic loading.[29] Similar loosening of mechanical strength can be obtained mixing liquid gentamicin.[30]

It is easy to imagine how such a large variability of options can modify mechanical properties in many different ways. The mixing method affects homogeneity of the microscopic particles and has to be considered.[31,32] It is reasonable to think that the premixed cements have a greater homogeneity due to the industrial process even though some studies report a similar homogeneity between the premixed products compared with the hand mixed ones.[33]

Recent studies in the literature analyzed mechanical resistance to fatigue of antibiotics-loaded cements hand mixed versus premixed ones. DeLuise and Scott[34] have compared a hand-mixing generic tobramycin (Pharma-Tek, Huntington, New York, United States) into Simplex P against commercially prepared tobramycin-loaded bone cement (Simplex with Tobramycin; Stryker Orthopaedics). They came to the results that the hand mixing cement suffered a 36% decrease. These findings differ with those of previous studies.

Like what happens for strength properties, even elution is influenced by the type of antibiotic, composition, mixing method, etc.

It is very important, to have a complete eradication, that the spacer releases antibiotic constantly above the minimal inhibitory concentrations (MICs) of the causative organism (s) until the prosthesis reimplantation.

Masri et al[35] measured the intra-articular antibiotic concentrations during postsurgery days. At day 1, tobramycin and vancomycin concentrations were 107 μg/mL and 19 μg/mL, respectively. These concentrations were 10 to 30 times higher than the MICs of the infecting organisms. The same authors found that increasing tobramycin dose may enhance both antibiotics elution but for vancomycin the increment was not the same.

Hsieh et al[36] reported on the elution of vancomycin and aztreonam. In this study, the vancomycin peak concentrations were initially 1,538 µg/mL and fell after 7 days to a mean value of 519 µg/mL.

Anagnostakos et al[37] determined the elution of gentamicin and vancomycin collected from the drainage fluid during a two-stage protocol. They found a peak concentration for gentamicin derived from spacers of 21.15 µg/mL, and 37.0 µg/mL for vancomycin on day 1. At last determination, the concentrations were respectively 1.85 µg/mL for gentamicin and 6.60 µg/mL for vancomycin after 7 days.

Boelch et al[38] measured gentamicin and vancomycin concentrations derived by different antibiotic-loaded cements for 6 weeks. They analyzed PALACOS R (Heraeus. Hanau, Germany) (antibiotic free), PALACOS R + G (Heraeus. Hanau, Germany), COPAL G + V (Heraeus. Hanau, Germany), and COPAL G + C (Heraeus. Hanau, Germany). They use PALACOS R (Pal) as control group. The test groups were PALACOS R + G with premixed gentamicin (PalG), COPAL G + V with premixed gentamicin + vancomycin (CopV), PALACOS R + G manually blended with vancomycin (PalV), and COPAL G + C containing premixed gentamicin + clindamycin (CopC). The last one resulted to have significantly higher gentamicin concentrations than all the other formulations while for vancomycin antibiotic-loaded cements, after 12 hours, PalV produced significantly higher concentrations than premixed one. The authors affirmed that the elution from premixed gentamicin is independent of the loading technique with vancomycin while manual blending with vancomycin leads to a higher vancomycin elution at the expense of compressive strength properties.[38]

Similar findings are exposed by Anagnostakos and Meyer[39] in a recent systematic review. Authors underlined that antibiotics in powder form have a lower impact on the mechanical properties of bone cement whereas antibiotics in liquid form improve pharmacokinetic properties, but they have negative impact on the mechanical stability reducing the compressive strength of bone cement by 49% and the tensile strength by 46%. The authors also suggest to prevent the weight bearing on the operated leg until the prosthesis reimplantation if liquid antibiotics are used.

A recent consensus defined that the best antibiotic must to be tailored for each patient based on the organism profile and patient's comorbidities. However, most infections can be treated with a spacer with vancomycin (1–4 g per 40 g package of cement) associated with gentamicin or tobramycin (2.4–4.8 g per 40 g package of cement).[40]

Despite the effort of several authors, which antibiotic is better to choose for treatment and which ALBC is mechanically superior remain unanswered questions and require additional studies.[28]

Antibiotic-loaded spacers can locally deliver high antibiotic concentrations that may exceed the systemic administration and for this reason can cause systemic toxicity and allergic reactions. Cases of acute renal failure, hepatic failure, bone marrow depression caused by ALBC are described in literature.[41–43] Exceptionally Wentworth et al[44] reported one case of dermatologic reaction in 135 hip spacer implan-

tation group. The pathogenesis is not well known, it is advisable for surgeon to monitor possible skin reactions and laboratory parameters during hospital stay.

Spacers

The spacer system is an important step in the two-stage revision technique.

Its purpose is to maintain the tension of soft tissues, guarantee the continuous local release of antibiotics, and reduce hematoma formation.

Spacers are classified into two major categories: static or dynamic. Dynamic ones allow an earlier mobilization and, with regard to the hip joint, they are the majority. They can also be classified according to the manufacturing method in hand made, molded, and prefabricated. Handmade spacers have the peculiarity of being able to adapt to different needs which the surgeon may encounter during surgery. They are usually reinforced with Steinman's pins to guarantee greater resistance.

However, the most used are certainly molded and prefabricated.

Molded spacers are built directly in the operating room with the aid of a special mold in which the antibiotic cement selected is cast; they can be reinforced with hip stents or Steinman's pin that are embedded in the mold before the cement is poured. According to Faschingbauer et al[45] the use of Steinman's wires reduces from 50 to 13% of the rate of mechanical complications, hypothesis confirmed by Jung et al[25] who assert that the insertion of a metallic endoskeleton into antibiotic cement is a protective factor against breakage of spacer.

Ben-Lulu et al[17] have described a singular spacer, after extended trochanteric osteotomy, constituted by a molded antibiotic-loaded spacer reinforced by metal endoskeleton assembled and press mounted in a precut reamed intramedullary nail filled with ALBC to bypass the distal end of osteotomy.

Prefabricated spacers are premade by industry and are available in different sizes. They have a load-bearing structure in stainless steel coated with antibiotic bone cement and resemble a femoral prosthesis. These characteristics are really appreciated by surgeons.

These spacers allow a good articulation and load in the postoperative but, as being temporary solutions they have the disadvantage of being available in limited sizes that do not always fit the patient's characteristics.

After surgery patients are usually allowed partial weight-bearing with crutches. It is advisable that physiotherapist takes patients in charge from the first postoperative day.[25] Usually after spacer implantation a tailored antibiotic therapy must be settled up by an infectious disease specialist. This therapy must consider intraoperative cultures results and have to be continued for a long time, approximately 4 to 6 weeks. The decision to proceed with the second stage is determined by negative cultures of a hip aspirate performed 4 weeks after discontinuation of the antibiotics and reduction of inflammatory markers (ESR <30 mm/h and CRp <10 mg/L).[46]

We reviewed 14 articles found in literature[12–18,47–53] published in the past 10 years for a total of 7,912 patients. Data are collected and reported in ►Table 2.

Table 2 General overview of the studies analyzed

Author	N	Mean age (y)	Mean follow-up (mo)	Infection resolution rate (IRR%)	Complications rate (CR%)	Dislocation rate (DR%)	Spacer model	VAS	HHS	OHS	Mean Delta WOMAC at the end	Girdle stone required rate (%)	Spacer retaining rate (%)
Grammatopoulos et al (2017)	66	67	96	89	29	17	–	–	–	31	–	0	0
Marczak et al (2017)	47	62	24	91	12.7	2.12	Vancogenx	2.7	80.2	–	Function 20.7	0	0
Beaupre et al (2017)	29	70.8	24	86	–	–	Prostalac	–	–	–	Pain 16.6 Function 14.7 Stiffness 7.4	6.8	68
Cancienne et al (2017)	7146	–	12	93.5	–	–	–	–	–	–	–	5.7	16.8
Anagnostakos et al (2016)	22	59.7	44.8	87	23	9	Molded + endoskeleton	–	–	–	–	–	27.3
Lee et al (2017)	20	67.7	68.8	94.9	–	–	Prostalac	2.7	64.2	–	–	0	0
Gomez et al (2015)	178	64.6	56.2	81.7	–	–	Molded + endoskeleton	–	–	–	–	4.6	40.4
Vielgut et al (2015)	76	66.5	20.5	70	–	–	Molded + endoskeleton	–	–	–	–	0	26.6
Bori et al (2014)	74	70	53.18	61	10.81	10.81	Spacer G	–	–	–	–	0	13.51
Ben-Lulu et al (2012)	11	79	12	91	9		Molded + endoskeleton + intramedullary Nail	–	73.2	–	–	–	–
Romanò et al (2012)	183	60.3	24	96.4	20.4	16.4	Interspace	–	41	–	–	3.3	0
Romanò et al (2011)	20	55.7	56.6	95	0	0	Interspace	1.8	61.8	–	–	0	0
Kelm et al (2009)	10	66	12	100	10	10	Molded	–	–	–	–	–	20
Masri et al (2007)	31	65	47	90	–	–	Prostalac	–	70	–	–	–	–

Abbreviation: HHS, Harris hip score; OHS, Oxford hip score; VAS, visual analog scale; WOMAC; Western Ontario and McMaster Universities Osteoarthritis Index.

Infection resolution rates results are quite satisfactory reaching approximately 90% but the procedure is not out of risks, in fact instability rates averaged around 8 to 10%.

Information collected were (whenever reported) the type of implanted spacers, their functional result, the Girdlestone procedure rate, and the time of retention of the spacer. The average retention time of a spacer is approximately 5 months, though there are studies that reported a shorter time.[25]

Results obtained from literature are more than flattering and pave the path for a more aggressive treatment of PJI following THA. Patients who undergo surgery are by definition fragile patients.

Cancienne et al[48] reported that 60% of the patients treated for PJI go through second stage while 16.8% retained the spacer.

Similar data are reported by Gomez et al[16]: in this study 87 patients of 178 did not receive prosthesis reimplantation: 6.9% were amputated, 5.7% received resection arthroplasty according to Girdlestone, 4.6% were subjected to arthrodesis, and 82.8% maintained the spacer. The authors point out that in reality the success rate is less than 90% since many patients died between first and second stage. Obviously, a higher rate of success of the spacer retaining increases the rate of complications.[16,54,55] Starting from the studies already mentioned in ►Table 2 and integrating them with others present in literature we summarized the rates of the most common complications in ►Table 3.[12,14,17,18,45,47,50,55]

It has to be noticed that the rate of complications is definitely higher for Petis et al[55] than for the other studies that we compared. This can be attributed to the fact that in this study exclusively prolonged retention spacers were considered. Except for this study it can be highlighted that the complication rate fluctuates between 10 and 20%.

Dislocation is the most frequent complication found in literature: its incidence is 8.46% in all 567 included patients. These results reflect those reported by Faschingbauer et al.[45]

In literature, very heterogeneous rates ranging from 10 to over 40% are reported.[25,56–58] Unlike Koo et al, Takahira et al and Shin et al[41,59,60] did not observe any dislocation following the implantation of standardized spacers.

There are many variables that come into play in the case of dislocation: first of all, the type of spacers (handmade, molded, or prefabricated) and its geometry, the head/neck ratio, femoral fixation type, mismatch between spacer head and acetabular diameter, hypotrophy of surrounding muscles, previous surgical interventions and type of surgical approach, poor bone quality, patient compliance, education and maintenance of the physiotherapeutic path.

The first authors trying to identify the main risk factors were Leunig et al.[57] Their study shows that the neck to head ratio was significantly higher in dislocating spacers (0.96 ± 0.19) than in those not-dislocating spacers (0.76 ± 0.05).

Another factor that can be associated with failure was an insufficient deep anchorage in the intramedullary canal; in fact, the complication-free spacers were on average deepened in femoral canal for 57 ± 41 mm, while the failure groups were deepened for only 22 ± 33 mm.

Spacer's fractures are the second complication by the incidence rate. From the data, we analyzed they occur in

Table 3 Complications

	N	Mean age (y)	Mean follow up (mo)	Complications rate (CR%)	Dislocation rate (DR%)	Spacer fracture rate (%)	Loosening rate (%)	Periprosthetic femoral fractures rate (%)
Petis et al (2017)	17	78.5	24	88.2	5.8	11.76	47	0
Grammatopoulos et al (2017)	65	67	96	29	17	0	0	0
Marczak et al (2017)	47	62	24	12.7	2.12	0	0	0
Anagnostakos et al (2016)	22	59.7	44.8	23	9	13.7	0	0
Bori et al (2014)	74	70	53.18	10.81	10.81	0	0	0
Faschingbauer et al (2015)	138	69.3	3	19.6	8.7	8.7	0	3.7
Ben-Lulu et al (2012)	11	79	12	9	9	0	9	0
Romanò et al (2012)	183	60.3	24	20.4	16.4	0	0	0
Kelm et al (2009)	10	66	12	10	10	0	0	0

approximately 10% of the cases, ranging in literature from 10 to 15%.[25,61] For preventing spacer's fractures some studies suggest the reinforcement with Steinmann's pins, intramedullary nails, or prostheses.

Kummer et al[62] reported as spacers with prostheses and the commercial spacers did not fail at 3,000 N while those reinforced with pins failed at 832 N and those with nails at 1,275 N. Thielen et al[63] studied in vitro the mechanical stability of spacers reinforced with endoskeleton compared with nonreinforced spacers. Nonreinforced spacers failed at 400 to 600 N while rod-reinforced spacers failed at 1,000 to 1,300 N. "Full-stem" reinforced spacers failed at different forces that ranged from 2,380 to 4,311 N depending on the thickness of endoskeleton. For Jung et al,[25] there are no clinical data for demonstrating that metallic endoskeleton improves the mechanical properties, unlike what is sanctioned by Faschingbauer et al.[45] Moreover, Jung et al[25] underlined the fact that it is still unclear whether the use of endoskeleton has adverse effects on the pharmacokinetic properties of the spacer.

We do not have to forget the risk of periprosthetic fractures, facilitated by concomitant osteoporosis and poor bone-stock derived from infection and previous implant removal and debridement procedures.

Conclusion

Treatment of chronic hip joint infections after THA is a challenging problem. Two-stage revision arthroplasty with the use of antibiotic-loaded spacers is the gold standard and permits an infection rate control over 90%.

The use of spacers provides a lot of advantages like maintaining limb length, joint mobility, and partial weight bearing.

The major complications are dislocation and spacer's rupture. Actually, the best antibiotic and mixing association (antibiotic and dose) is still debated.

A multimodal approach is necessary to increase success rate in treating these cases. A team composed by orthopedic surgeon, physical therapist, and infectious disease specialist must be created to take advantage of their combined skills and to ensure the best possible treatment to the patient.

Conflict of Interest
None declared.

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