Pathology of knee osteoarthritis pain: contribution of joint structural changes and pain sensitization to movement-evoked pain in knee osteoarthritis

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Abstract

Introduction: Movement-evoked pain (MEP) is the primary symptom in patients with knee osteoarthritis (KOA).

Objectives: This study aimed to investigate the contribution of joint structural changes and pain sensitization to the mechanisms of MEP in patients with KOA.

Methods: A total of 86 patients were assessed for demographic characteristics, osteoarthritis severity, Whole-Organ Magnetic Resonance Imaging Score–Hoffa synovitis and bone marrow lesions, pressure pain threshold and temporal summation of pain at the knee and forearm, Central Sensitization Inventory-9, and MEP. In measure of MEP, knee pain was scored using a numerical rating scale (NRS, 0–10) before and every minute during a 6-minute walking test (6MWT), and the MEP index was defined as the change in NRS pain score from baseline to the sixth minute of walking.

Result: On average, pain during 6MWT increased by 1.4 ± 1.5 points on the NRS relative to baseline, with 30.2% of patients showing an increase of 2 points or more. The hierarchical linear regression analysis revealed that Hoffa synovitis, pressure pain threshold at the forearm, and temporal summation of pain at the knee were associated with the MEP index.

Conclusion: The findings of this study suggest that both synovitis and neural mechanisms, such as pain sensitization, play a role in the development of MEP in KOA.

Keywords: Knee osteoarthritis, Movement-evoked pain, Pain sensitization, Synovitis, Bone marrow lesions

1. Introduction

Knee osteoarthritis (KOA) is the most common chronic joint disease in adults ≥50 years old worldwide. Currently, KOA is considered a whole joint disease with multiple pathological factors, including the destruction of articular cartilage, synovitis, and subchondral bone changes.[46] Pain is the primary symptom of KOA, and it is referred to as movement-evoked pain (MEP), which occurs during loading movements rather than at rest. Movement-evoked pain is a major cause of disability and reduced quality of life in patients with KOA, and KOA with severe pain may have a sensitized response to exercise.[14,47] Various factors, such as joint inflammation, increased pain sensitivity, and overweight, may contribute to MEP in patients with KOA[37,47]; however, the etiology of MEP in KOA, whether because of joint structural changes or pain sensitization, remains poorly understood.

Most elderly patients with knee pain display joint structural changes on radiographs, and the prevalence of pain tends to increase with the progression of osteoarthritis severity.[6,38] However, many individuals with Kellgren–Lawrence (KL) grade 3 or higher have no pain, and pain does not often correlate with the severity of KOA.[29] Recently, joint inflammation measured by magnetic resonance imaging (MRI), such as synovitis and bone marrow lesions (BMLs), has also been considered a trigger for pain; however, the relationship between self-reported pain and MRI findings is only weakly correlated.[8,9,18,48] Therefore, the pathology of MEP in KOA is not solely determined by local mechanisms.

Previous studies using quantitative sensory testing (QST), including pressure pain threshold (PPT) and temporal summation of pain (TSP), have reported that pain in KOA results from the sensitization of nociceptors (peripheral sensitization) and pathological neural signaling in the central nervous system (central sensitization).[3,11,43] Pain sensitization is a factor that decreases treatment response to exercise therapy and pharmacotherapy.[10,15,16] Moreover, alterations in the central nervous system may cause various symptoms, such as fatigue and poor sleep, which are called central sensitization-related symptoms and affect KOA pain symptoms.[2,15] Thus, factors contributing to pain symptoms are varied, but which ones are strongly associated with MEP in KOA remains unclear.

This study aimed to examine factors associated with MEP among KOA severity, synovitis, BMLs, pain sensitization, and central sensitization-related symptoms in patients with KOA. We hypothesized that both pain sensitization and structural abnormalities would be associated with MEP.

2. Methods

2.1. Participants

Patients with symptomatic KOA, newly referred for physiotherapy by an orthopedic surgeon, were recruited from the Maehara Orthopedic Rehabilitation Clinic in Japan between January 2022 and December 2022 for this cross-sectional study. The inclusion criteria were as follows: a diagnosis of KOA confirmed by radiographic findings (KL grade ≥1); men and women aged between 50 and 90 years; experiencing pain intensity of ≥2 on an 11-point numerical rating scale (NRS); and the presence of chronic joint pain for ≥6 months. The exclusion criteria included systemic inflammatory diseases (eg, rheumatoid arthritis); cognitive impairment; severe medical comorbidities (eg, neurological, psychological, or cardiovascular diseases and cancer); serious hip or ankle pathology (eg, osteoarthritis and unhealed fractures); leg pain referred from the lumbar spine; previous joint replacement; and use of centrally acting medications (eg, antidepressants and anxiolytics). In cases of bilateral KOA, the affected side was defined as the knee with more severe pain.

This study was approved by the Institutional Ethics Committees of Kobe Gakuin University in Kobe, Japan (No.: 21-17) and Maehara Orthopedic Rehabilitation Clinic in Aichi, Japan (No.: 21-02). This study was conducted in compliance with the Declaration of Helsinki and its later amendments. All participants gave informed consent.

2.2. Procedure

All patients were assessed for demographic data (age, sex, body mass index [BMI], pain intensity using NRS, and pain duration), X-ray and MRI findings, PPT, TSP, and Central Sensitization Inventory-9 (CSI-9). Pain on the NRS was evaluated in reference to the following question, "what is the peak knee pain you felt in the past week?" In the case of bilateral symptomatic KOA, knee pain on the most painful side was assessed. Subsequently, MEP was assessed during a 6-minute walking test (6MWT). Pressure pain threshold, TSP, and MEP were performed in a quiet, temperature-controlled room.

2.3. Data collection

2.3.1. Movement-evoked pain

Movement-evoked pain is a measure of the sensitized responses to movements.[45,47] The patients were asked to rate the pain intensity before and at each minute during the 6MWT.[45,47] Pain immediately before walking was assessed by the current pain in the static standing position. Pain intensity was assessed using NRS, wherein "0" indicated "no pain" and "10" indicated "worst possible pain." The MEP index was defined as the change in NRS reported at the sixth minute of walking minus the NRS immediately before the walking test. In the 6MWT, a 20-m course between 2 cones was used. Patients were encouraged to walk as far as possible within 6 minutes and were informed that they were not allowed to run.

2.3.2. Osteoarthritis severity

The KL grade was used as a measure of the radiological osteoarthritis severity.[22] The characteristics of each KL grade are as follows: grade 1, doubtful osteoarthritis with the presence of minor osteophytes of doubtful importance; grade 2, minimal osteoarthritis with definite osteophytes but an unimpaired joint space; grade 3, moderate osteoarthritis with osteophytes and moderate diminution of the joint space; and grade 4, severe osteoarthritis with a greatly impaired joint space and sclerosis of the subchondral bone.
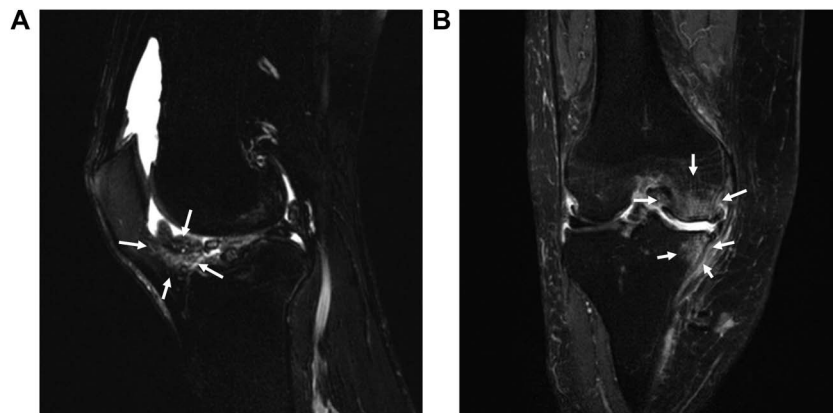
2.3.3. Magnetic resonance imaging findings

All patients underwent MRI (Echelon RX 1.5T [Nikko Medical, Chiba, Japan]). Imaging sequences included T2-weighted fast spin echo with fat suppression in coronal (repetition time: 3272 ms; echo time: 36 ms; field of view: 29.7 × 20 mm; matrix: 288 × 256; slice thickness: 3 mm; interslice gap: 3.3 mm) and sagittal (repetition time: 3272 ms; echo time: 36 ms; field of view: 29.7 × 20 mm; matrix: 288 × 256; slice thickness: 3 mm; interslice gap: 3.3 mm) planes. All images were evaluated by a single orthopedic surgeon with extensive experience in the care of knee disease. Synovitis and BMLs were assessed using the Whole-Organ Magnetic Resonance Imaging Score (WORMS).[33] The synovitis score was graded on a scale of 0 to 3 (0 = normal, 1 = <33% of the maximum potential distension, 2 = 33%–66% of the maximum potential distension, and 3 = >66% of the maximum potential distension) in the intercondylar region of fat pad (Hoffa's fat pad). This site is called Hoffa synovitis,[17] reflecting true synovitis.[36] The BMLs were graded on a scale of 0 to 3 at all 15 areas around the knee joint (0 = none, 1 = <25%, 2 = 25%–50%, and 3 = >50%). The sum of BMLs grade at 15 areas was calculated as the BMLs score. The examples of MRI findings are shown in **Figure 1**.

2.3.4. Pain sensitization

Pressure pain threshold, a measure of pain sensitivity by pressure stimulus, was assessed by a physiotherapist at the knee joint and extensor carpi radialis longus (forearm, 5 cm distal to the lateral epicondyle of the humerus) using a hand-held pressure algometer (Algometer Type II, Somedic AB, Sweden) with a 1-cm^2 probe at a pressing rate of 30 kPa/s.[4] The PPT was measured on the affected side. The assessment sites of the knee joint were as follows: 2 cm distal to the inferior medial edge of the patella, 2 cm distal to the inferior lateral edge of the patella, 3 cm lateral to the midpoint on the lateral edge of the patella, and 3 cm medial to the mid-point on the medial edge of the patella (**Fig. 2**).[4] The PPT at the knee was defined as the lowest PPT at the 4 sites.[16] The mean of the 2 measurements was used for the analysis.

Temporal summation of pain, a measure of segmental sensitization of spinal cord, was assessed in the knee joint and forearm.[4] The TSP at the knee joint was assessed at the lowest

Figure 1. Examples of magnetic resonance imaging findings. (A) Hoffa synovitis and (B) bone marrow lesions.

PPT site. After the first stimulation, patients were asked to rate the pain intensity on a visual analog scale (VAS), in which "0" indicated "no pain" and "100" indicated the "worst possible pain." Subsequently, 10 sequential stimuli were applied to the same site in 1-second intervals, and the patients reported the pain intensity for the last stimulation on the VAS. The pressure intensity of the sequential stimuli was equal to the PPT level. The TSP value was calculated as the difference between the 10th VAS score and the first VAS score.[16]

2.3.5. Central sensitization-related symptoms

Central sensitization-related symptoms were assessed using the CSI-9.[31] The CSI-9, consisting of 9 items, is a short version of the 25-item Central Sensitization Inventory (CSI), and its reliability and validity have been previously established.[31] The total score is classified as "subclinical" for scores ranging from 0 to 9, "mild" for scores ranging from 10 to 19, and "moderate/severe" for scores ranging from 20 to 36. Central sensitization-related symptoms were classified as follows: emotional distress; urological and general symptoms; muscle symptoms; headache and jaw symptoms; and sleep disturbance, and CSI-9 contains all 5 factors.

2.4. Statistical approach

The data analysis in this study was conducted in 2 steps. First, changes in pain during 6MWT were identified. Because of the nonnormality in the distribution of MEP index, Friedman analysis of variance (ANOVA) with time (pre, 1, 2, 3, 4, 5, and 6) was used to describe the increase in the NRS of pain during the 6MWT. The percentage of participants with an increase in the NRS of 2 or more was calculated as a clinically meaningful change in patients with KOA.[44]

Second, hierarchical linear regression analysis was used to examine the association between the MEP index and the independent variables. Standardized residual scatter plots, P–P plots, and histograms were used to check the underlying assumptions for multiple regression analysis, including the assumption of linear relationships, homoscedasticity, independency, and normality of residuals.[39] To avoid multicollinearity, the correlation coefficients among all variables were calculated by correlation analysis. If the correlation coefficient (r) was > 0.80 for 2 variables, the variable with the stronger association with the MEP index was included in the hierarchical linear regression analysis. Additionally, correlation analysis of the MEP index was performed for the
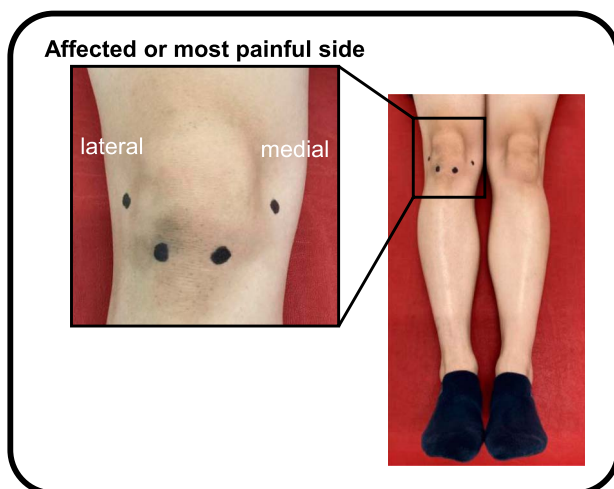
Figure 2. Measurement sites of pressure pain threshold around the patella. The measurement sites of the knee joint were as follows: 2 cm distal to the inferior medial edge of the patella, 2 cm distal to the inferior lateral edge of the patella, 3 cm lateral to the midpoint on the lateral edge of the patella, and 3 cm medial to the mid-point on the medial edge of the patella.
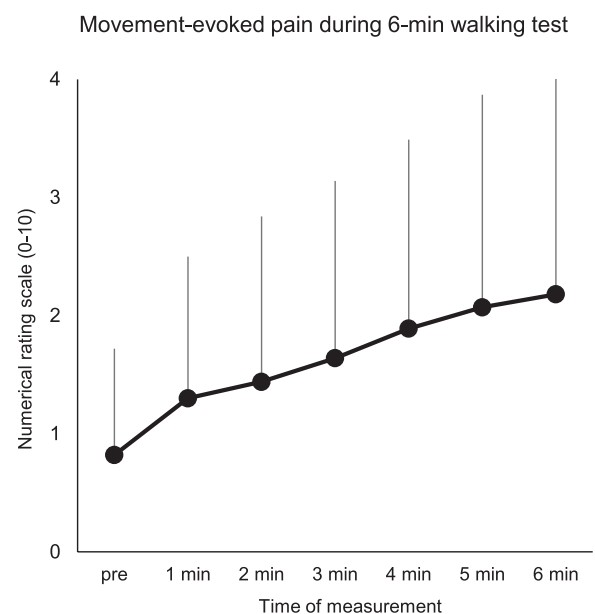
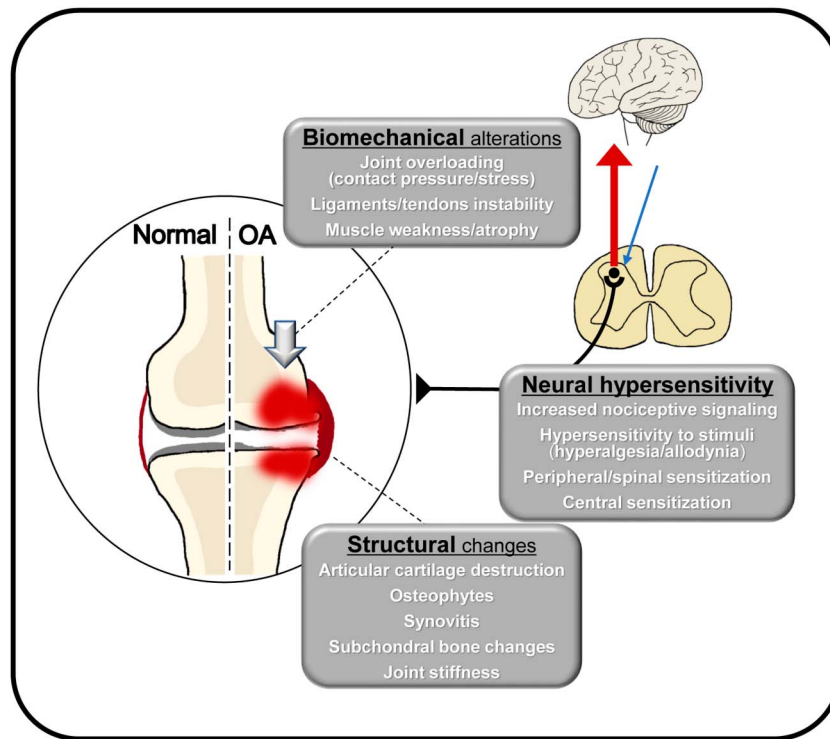Figure 3. Change in movement-evoked pain during a 6-minute walking test.

Figure 4. Pathological characteristics of knee osteoarthritis. OA, osteoarthritis.

variables, and variables with $P < 0.05$ were included in the hierarchical linear regression analysis. To differentiate the effects of demographic data and other variables, the regression was entered in 2 steps. The control variables (age, sex, and BMI), if significantly correlated with the MEP index, were entered into the hierarchical linear regression models in step 1, followed by KL grade, WORMS, PPT, TSP, and CSI-9 in step 2.

Sample size was estimated using G*Power and Green method.[12] Previous studies have demonstrated that demographic data, inflammatory findings, PPT, and TSP may be associated with pain intensity during movement.[16,48] Therefore, the final regression model was assumed to include a maximum of 4 explanatory variables, including the control variables, and the sample size for this study was calculated to be at least 86 participants (power = 0.80, $\alpha = 0.05$, effect size [f^2] = 0.15). A significance level of $P < 0.05$ was used for each analysis. Statistical analyses were performed using SPSS version 29.0 (IBM Corporation, Armonk, NY).

3. Results

3.1. Demographic data

Demographic data are shown in **Table 1**. The total number of patients was 86. The mean age of the patients was 66.2 ± 10.9 years, and females accounted for 83.7% of all patients. The NRS ranged from 2 to 10 (mean, 4.6 ± 2.0). The pain duration ranged from 6 to 240 months (mean, 62.5 ± 56.2 months).

3.2. Movement-evoked pain

The change in MEP is shown in **Figure 3**. The MEP index ranged from 0 to 6 points. On average, pain during the 6MWT increased by 1.4 ± 1.5 points on the NRS relative to baseline, with 30.2% of patients demonstrating an increase of 2 points or more. Analysis

using Friedman ANOVA revealed statistically significant increases in NRS with each minute ($P < 0.001$).

3.3. Factors associated with movement-evoked pain

Table 2 shows the mean KL grade, WORMS, PPT, TSP, and CS-9. As the correlation of independent variables was $r < 0.80$, all variables were used in the analysis. Age, sex, and BMI did not demonstrate a statistically significant correlation with the MEP index and thus were not incorporated into the hierarchical linear regression analysis.

All underlying assumptions for linear regression, including the assumption of linear relationships, homoscedasticity, independency and normality of residuals, were appropriately met. The MEP index significantly correlated with WORMS-synovitis ($r_{Spearman} = 0.404$, $P < 0.001$), PPT at the knee ($r_{Spearman} = -0.529$, $P < 0.001$) and forearm ($r_{Spearman} = -0.450$, $P < 0.001$), and TSP at the knee ($r_{Spearman} = 0.529$, $P < 0.001$), but not with WORMS-BMLs ($r_{Spearman} = 0.187$, $P = 0.086$), TSP at the

Table 1

Demographic data of patients with knee osteoarthritis.

Characteristics	Value	Range
N	86	
Age (y)	66.2 ± 10.9	50–86
Sex, n (%)		
Male	14 (16.3)	
Female	72 (83.7)	
BMI (kg/m²)	24.1 ± 3.6	19.0–39.4
Pain intensity (NRS)	4.6 ± 2.0	2–10
Pain duration (mo)	62.5 ± 56.2	6–240

Data are presented as the mean ± SD.
BMI, body mass index; NRS, numerical rating scale.

Table 2

Mean values and standard deviation of primary assessments.

Variables	Value	Range
MEP index	1.4 ± 1.5	0 to 6
KL grade (%)		
1	32 (37.2)	
2	27 (31.4)	
3	22 (25.6)	
4	5 (5.8)	
WORMS-synovitis	0.6 ± 0.9	0 to 3
WORMS-BMLs	2.5 ± 3.4	0 to 14
PPT-knee	314.6 ± 180.8	14 to 1158
PPT-forearm	334.5 ± 140.1	14 to 954
TSP-knee	13.0 ± 14.4	−13 to 63
TSP-forearm	8.2 ± 6.5	0 to 34
CSI-9	8.8 ± 5.6	0 to 25

Data are presented as the mean ± SD.
BMLs, bone marrow lesions; CSI-9, Central Sensitization Inventory-9; KL, Kellgren–Lawrence; MEP, movement-evoked pain; PPT, pressure pain threshold; TSP, temporal summation of pain; WORMS, Whole-Organ Magnetic Resonance Imaging Score.

forearm ($r_{Spearman}$ = 0.148, P = 0.174), and CSI-9 ($r_{Spearman}$ = 0.191, P = 0.078).

The variables associated with the MEP index are shown in **Table 3**. Whole-Organ Magnetic Resonance Imaging Score-synovitis, PPT at the forearm, and TSP at the knee were significantly associated with the MEP index (R^2 = 0.543, R^2adj = 0.520, P < 0.001). All tolerances were > 0.1, and all variance inflation factors were < 10; thus, multicollinearity did not occur.

4. Discussion

This study aimed to examine the contribution of structural abnormalities and pain sensitization to MEP in KOA. In this study, the pain intensity gradually increased during 6MWT, and 30.2% of patients with KOA showed an increase of 2 or more on NRS. The hierarchical linear regression analysis showed that Hoffa synovitis on MRI findings, lower PPT at the forearm, and facilitated TSP at the knee, an index of central sensitization, were associated with the MEP index independently of the control variables. The findings of this study suggest that both synovitis and neural mechanisms, such as pain sensitization, play a role in the development of MEP in KOA.

4.1. Factors associated with movement-evoked pain

In this study, on average, the pain increased by 1.4 ± 1.5 points on the NRS relative to baseline during the walking task and that 30.2% of patients exhibited an increase in NRS of 2 or more. Previous studies have shown that pain increases in patients with

Table 3

Hierarchical linear regression analysis.

Variables	β	t	P	Collinearity	
				Tolerance	VIF
WORMS-synovitis	0.287	3.339	<0.001	0.764	1.309
PPT-knee	−0.030	−0.266	0.791	0.432	2.322
PPT-forearm	−0.226	−2.142	0.035	0.509	1.966
TSP-knee	0.437	5.035	<0.001	0.751	1.332

PPT, pressure pain threshold; TSP, temporal summation of pain; VIF, variance inflation factor; WORMS, Whole-Organ Magnetic Resonance Imaging Score.

KOA with loading movements, such as walking and stair climbing.[14,47] Similarly, approximately 30% of patients with low back pain experience an increase in pain during a 6-minute walking test.[45] Exercise in the affected area could have led to increased clinical pain that persisted for up to 2 days in patients with chronic neck and shoulder pain.[13] These findings, in conjunction with the results of our study, suggest that MEP is a primary manifestation of musculoskeletal pain and that some patients with KOA may exhibit sensitized responses to movements. Generally, the female sex, old age, and high BMI are factors in the development of pain symptoms; however, the present study demonstrated that demographic data were not associated with MEP. Several other studies that examined MEP also identified that age and sex were not predictors of MEP.[45,47] There results may suggest that factors other than demographic data (eg, inflammation and sensitization) have a large influence.

The pathology of KOA pain is multifactorial, with several proposed mechanisms, including structural changes, biomechanical factors, inflammatory processes, and pain sensitization (**Fig. 4**). Our findings demonstrate that Hoffa synovitis is a contributing factor to MEP. Synovitis releases pro-inflammatory and pain neurotransmitters, such as substance P and nerve growth factor.[26] Studies using sensitive imaging modalities have confirmed a high prevalence of synovitis in all KL grades and correlated it with pain symptoms in KOA.[8,48] Moreover, chronic postoperative pain after total knee arthroplasty is associated with the degree of Hoffa synovitis[23]; therefore, these findings suggest that synovitis may be involved in chronic knee joint pain. Conversely, BMLs and KL grades were not found to be contributing factors to MEP in this study. To date, clinical data have shown that BMLs are associated with pain during movement more than synovitis.[24,37] However, these reports were based on patients with high BMI and high KL grade. Our study included patients with low BMI, and early KOA patients accounted for a significant proportion of the sample. Thus, the discrepancy in the results between the present study and previous studies may be attributed to subject characteristics.

Interestingly, our findings indicate that patients with severe MEP exhibit an increase in the TSP, which is an indicator of segmental sensitization of spinal cord.[3] It has been reported that almost all patients with chronic peripheral sensitization in osteoarthritis exhibit central sensitization.[46] The walking task imposes repetitive weight loads on the knee joint; thus, it is plausible that central sensitization may be associated with MEP, particularly that produced by loading movements. Additionally, we found that the MEP index was associated with PPT of the forearm, an indicator of widespread hyperalgesia. Vaegter et al. have reported that MEP in patients with low back pain was associated with PPT at a remote site, which is congruent with the findings of the present study.[45] Conversely, our findings indicate that increased pain during walking is not linked to PPT at the knee. Lower PPT in the local area reflects peripheral sensitization caused by structural abnormalities[20]; therefore, our results may indicate that MEP in patients with KOA is influenced by central sensitization rather than peripheral sensitization. However, identifying the peripheral mechanisms is difficult with only PPT at the knee. In the present study, synovitis was associated with MEP, suggesting that at least the peripheral mechanisms based on structural abnormalities affects pain symptoms. Another intriguing finding is the lack of association between the CSI-9 and MEP index. In recent clinical studies, CSI did not correlate with pain symptoms or treatment response in patients with KOA.[28] The CSI encompasses the criteria for nociplastic pain as proposed by the International Association for the Study of Pain.[30]

Therefore, MEP was not considered to be directly associated with factors related to nociplastic pain in KOA.

4.2. Implications for the management of movement-evoked pain

Exercise and physical activity are internationally recognized treatments for osteoarthritis, and their role in improving pain and functional disability has been demonstrated.[5,40] In particular, walking is a versatile exercise modality that has been shown to alleviate pain and sensitivity.[19] Recent evidence indicates that 8 to 12 weeks of exercise are required to improve pain symptoms[1,5,34,40,41]; however, MEP inhibits the introduction or continuation of exercise.[21] Our findings suggest that Hoffa synovitis and pain sensitization lead to increased MEP in KOA. Therefore, it is necessary to introduce exercise combined with pharmacotherapy in patients with severe MEP. Additionally, Meeus et al.[27] have advocated an approach that incorporates graded exercise in conjunction with pain neuroscience education for patients at risk for exercise-induced hyperalgesia. Low-intensity exercise decreases pain sensitization in both exercise and nonexercise sites.[32] Moreover, a weight bearing exercise may have a greater analgesic effect than a non-weight bearing exercise in KOA.[7] Therefore, it may be beneficial to introduce low-intensity or nonloading exercises, in combination with patient education, for patients at risk of increased MEP. However, effective treatments to improve synovitis and pain sensitization have not yet been established,[35,46] and further studies are required.

4.3. Limitation

This study had several limitations. First, the proportion of patients with severe KL grades was limited in this study; thus, the results of this study may not be generalizable to other populations with severe structural abnormalities. Second, this study used a cross-sectional design. Future studies should longitudinally examine the relationship between MEP, inflammation, and sensitization. To date, pain sensitization assessed by QST parameters has been demonstrated to predict response to total knee arthroplasty, pharmacotherapy, and exercise therapy[10,16,23]; however, their predictive ability and sensitivity are insufficient. Considering the results of the present study, MEP may be an indicator of pain sensitization and may be a useful predictive tool for treatment outcome. Movement-evoked pain can be measured without the use of specific instruments, which makes it a useful assessment in clinical practice. Future studies comparing the clinical usefulness of QST and MEP are needed. Third, psychological factors were not assessed in this study. There are evidences that psychological factors, such as pain catastrophizing and fear of movement, are associated with MEP in chronic musculoskeletal pain, including low back pain[42] and osteoarthritis.[47] These factors have been linked to lower top-down pain inhibition[25]; thus, our findings should be interpreted with caution.

5. Conclusion

This study provides evidence that the pathogenesis of MEP in KOA is not solely determined by local mechanisms, such as joint structural changes, but also by neural mechanisms, including central sensitization. These findings may aid in identifying potential targets for treatment and in predicting the risk of exercise-induced pain in pretreatment. Future research could further optimize treatment algorithms for KOA by examining the changes in MEP over time with interventions that target these factors.

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