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# **REVIEW ARTICLE**

# The wonders of BMP9: From mesenchymal stem cell differentiation, angiogenesis, neurogenesis, tumorigenesis, and metabolism to regenerative medicine



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#### **KEYWORDS**

Adipogenesis; Bone morphogenetic proteins (BMPs); BMP9/GDF2; Mesenchymal stem cells (MSCs); Metabolism; Osteogenesis; Regenerative medicine; Tumorigenesis Abstract Although bone morphogenetic proteins (BMPs) initially showed effective induction of ectopic bone growth in muscle, it has since been determined that these proteins, as members of the TGF- $\beta$  superfamily, play a diverse and critical array of biological roles. These roles include regulating skeletal and bone formation, angiogenesis, and development and homeostasis of multiple organ systems. Disruptions of the members of the TGF- $\beta$ /BMP superfamily result in severe skeletal and extra-skeletal irregularities, suggesting high therapeutic potential from understanding this family of BMP proteins. Although it was once one of the least characterized BMPs, BMP9 has revealed itself to have the highest osteogenic potential across numerous experiments both in vitro and in vivo, with recent studies suggesting that the exceptional potency of BMP9 may result from unique signaling pathways that differentiate it from other BMPs. The effectiveness of BMP9 in inducing bone formation was recently revealed in promising experiments that demonstrated efficacy in the repair of critical sized cranial defects as well as compatibility with bone-inducing bio-implants, revealing the great translational promise of BMP9. Furthermore, emerging evidence indicates that, besides its osteogenic activity, BMP9 exerts a broad range of biological functions, including stem cell differentiation, angiogenesis, neurogenesis, tumorigenesis, and metabolism. This review aims to summarize our current understanding of BMP9 across biology and the body.

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# Introduction and historical overview

Bone defects are a complicated clinical problem. The great range of pathologies, as well as the variation in size, shape, and type of a bony defect can make the restoration of missing or damaged tissues exceedingly difficult. In addition to limitations caused by the complexity of the defects, more common issues such as fracture non-unions and delayed fracture healing have an immense burden on both the financial wellbeing and quality of life of patients, as well as on the healthcare system as a whole.<sup>1</sup> Reconstruction of bone defects therefore has vast implications for both physicians and patients.

Treatment of these complications requires a solution that can address both the variety and complexity of defects, including having the desirable osteoconductive, osteoinductive, and osteogenic properties necessary to form robust, mature bone.<sup>2</sup> The current treatment of choice for treating impaired bone regeneration is an autologous bone graft,<sup>3</sup> but this treatment suffers from limitations such as donor site morbidity, limited material from donor site, and the varied ability of the bone to conduct healing of the defect.<sup>4-6</sup>

One of the most promising strategies to address the aforementioned issues is the use of bone morphogenic proteins (BMPs), a group of signaling proteins belonging to the TGF- $\beta$  superfamily that have immense potential in the differentiation of mesenchymal stem cells (MSCs). BMPs were first discovered by the late Dr. Marshall Urist, an orthopedic surgeon who stumbled upon an unknown growth factor with the ability to induce bone growth in muscle.<sup>7–15</sup> BMPs have been shown to induce differentiation of MSCs to bone and cartilage, as well as playing a role in adipogenesis, <sup>10,12,16</sup> angiogenesis and lymphatic vessel formation, <sup>17–21</sup> stimulation of hepatocyte proliferation, several critical roles in various forms of metabolism, and

numerous other indispensable processes.<sup>13,22</sup> Of special interest is BMP9; which has proved to have the most osteogenic potential of any of the BMPs both *in vitro* and *in vivo*.<sup>14,15,22–28</sup> BMP9 is also unique amongst the BMP family in its resistance to the inhibitors of BMP signaling noggin and BMP3.<sup>26,60</sup> It also may play a unique role in the production of dentin in teeth.<sup>63</sup> The potent osteogenic potential of BMP9 is due to its strong activation of specific downstream mediators of osteogenic signaling<sup>12,22–27,29,30</sup> as well as through a vast network of crosstalk with other major signaling pathways.<sup>28,31–37</sup> We will first explore these various signaling pathways relevant to BMP9, and afterwards present current clinical ramifications of BMP9.

# Molecular basis of BMP9 signaling through Tgf- $\beta$ / Bmp receptors

BMPs transduce signals through a number of canonical and non-canonical pathways. The BMP family is involved in a myriad of physiologic processes; from its role in the creation of bone to oncogenic or tumor suppressing roles in various cancers. To unravel all the ways in which BMP is active in the body, we must first examine the different signaling mechanisms these proteins use to exert their various effects. BMP9 acts by activation of the SMAD signaling pathway. Numerous other factors modulate this activation: the type I TGF- $\beta$  receptors ALK1 and ALK2 are receptors that are necessary for SMAD activation, while the type II TGF-B receptors DN-BMPRII, DN-ActRII, and DN-ActRIIB inhibit SMAD activation and thus BMP activity. SMAD phosphorylation is further influenced by the MAPK family of proteins, wherein p38 increases SMAD phosphorylation to increase BMP-related effects. This is then balanced by ERK1/2 driven inhibition of SMAD phosphorylation.

To this day, BMPs 2/4/6/7/9 have been shown to have osteogenic potential, with BMP9 having the strongest.<sup>14,16,22,23</sup> Several studies have detailed the signaling pathways necessary for osteoinduction mediated by BMPs, outlined in this section. BMP signaling occurs when the BMP binds to a dimer of the heterodimeric complex of type I and type II BMPR.<sup>38,39</sup> This interaction facilitates phosphorylation and thus activation of the type I receptor by the constitutively active type II receptor at the glycine-serine rich motif, also known as the GS domain.<sup>40</sup> This in turn stimulates cytoplasmic Smad1/5/8 which can form a heterodimeric complex with Smad4 within the nucleus, activating the transcription of target genes<sup>40</sup> (Fig. 1). ALK1 is an endothelial-specific type I receptor for BMP9, and BMPR-II is a type II receptor for the family of BMP ligands.<sup>38</sup>

Luo et al had previously shown that out of the potential type I receptors ALK1, ALK5, and endoglin, ALK1 and ALK2 are necessary for BMP9-mediated osteogenesis.<sup>41</sup> They confirmed this by functionally analyzing the type I receptors via dominant negative and RNAi silencing experiments. Dominant-negative mutants of ALK1 and ALK2 inhibited BMP-induced ectopic bone formation and expression of Smad6 and Smad7. These results suggest that ALK1 and ALK2 are the type I TGF- $\beta$  receptors involved in BMP9 osteogenic signaling.

Several studies by Yamashita et al and Dijke et al have identified that type II TGF- $\beta$  receptor is responsible for the osteogenic activity of BMPs.<sup>39,42</sup> Wu et al further investigated the specific type of TGF- $\beta$  receptor specifically required for the BMP9 induced osteogenic differentiation of MSCs.<sup>43</sup> They did this by introducing a series of dominant negative type II TGF- $\beta$  receptors (DNIIRs) into C3H10T1/2 stem cells and assessed their functionality in the BMP9



**Figure 1 BMP9/Smad signaling.** BMP ligands bind to and subsequently activate receptor kinases, which eventually phosphorylate and promote heterodimeric formation of Smad proteins. These Smads proteins can then interact with Smad4 for proper nuclear localization, which is necessary for proper BMP9-induced osteogenic differentiation. Experiments have demonstrated that RNAi-mediated knockdown of Smad4 reduced Smad heterodimer formation and nuclear localization; thus decreased osteogenic differentiation of mesenchymal stem cells.

induced osteogenesis both in vivo and in vitro. Of the four types of type II TGF- $\beta$  receptors (TGF $\beta$ RII, BMPRII, ActRII, and ActRIIB), the study found that DN-BMPRII, DN-ActRII, and DN-ActRIIB attenuated BMP9-Smad specific luciferase reporter activity and reduced the expression levels of Smad6 and Smad7. DN-TGFBRII had no effect on attenuating Smad activity, strongly suggesting that DN-BMPII, DN-ActRII, and DN-ActRIIB resulted in inhibited BMP9 activity by reducing the transcriptional activity and signaling of Smad. DN-BMPRII, DN-ActRII, and DN-ActRIIB also inhibited ALP activity and matrix mineralization in vitro, and showed decreased formation of ectopic bony masses in vivo. Furthermore, the use of RNAi established that BMPRII and ActRII knockdown caused reduced ALP activity. This demonstrates that BMPRII and ActRII may play a functional role in BMP9 induced osteogenic differentiation of C3H10T1/ 2 cells.

## BMP signaling through the canonical BMPR-Smaddependent pathway

The Smad family of proteins is essential to the signal transduction of the TGF-B superfamily, including the BMPs. BMP ligands bind to and subsequently activate receptor kinases, which eventually phosphorylate and promote heterodimeric formation of Smad proteins. Xu et al showed that BMP9 activates Smad1/5/8 in C3H10T1/2 cells.<sup>44</sup> These Smads then interact with Smad4 for proper nuclear localization, which is necessary for proper BMP9-induced osteogenic differentiation. Western blot showed simultaneously upregulated levels of Smad1/5/8 upon BMP9 treatment. Consistently, RNAi-mediated knockdown of Smad4 reduced Smad heterodimer formation and nuclear localization; this decreased osteogenic differentiation of C3H10T/12 cells. Since Smad signaling is upregulated following BMP9 treatment and blockade of Smad signaling prevents BMP9 from inducing osteogenic change, Smad signal transduction is necessary for BMP9-induced osteogenic differentiation of MSCs.

Mitrofan et al showed that Smad1 and Smad5 also play an important role in mediating BMP9 induced surface expression of adhesion molecules on vascular endothelial cells.<sup>45</sup> Specifically, Smad1/5 mediates the response of BMP9-induced expression of adhesion molecules E-selectin, VCAM-1, and ICAM-1 in TNF- $\alpha$ -stimulated human amniotic epithelial cells. This effect was reduced upon siRNAmediated knockdown of Smad1/5. Scharpfenecker et al found that BMP9-mediated phosphorylation of Smad1/5 in endothelial cells stimulates ALK1 activation, and expression of ID1 protein and endoglin mRNA.<sup>46</sup>

# BMP signaling through the non-canonical BMPR-Smad-independent pathway: the involvement of mitogen activated protein kinases (MAPKs)

The mitogen activated protein kinases (MAPKs) family includes the extracellular signal-related kinases ERK1/2, ERK5, Jun amino-terminal kinases (JNKs) and p38 MAPKs.<sup>47</sup> These MAPKs are protein Ser/Thr kinases that compose an ancient signaling pathway that is highly conserved throughout evolution.<sup>47,48</sup> These MAPKs regulate a plethora

of vital functions, including gene expression, mitosis, metabolism and innumerable other functions.  $^{\rm 47}$ 

It is no surprise, then, that MAPKs activated by BMPs regulate a diverse array of cellular responses<sup>49-52</sup> including osteogenic differentiation. The role of the MAPKs p38 and ERK1/2 on BMP action has been elucidated by selective inhibition.<sup>44</sup> C3H10T1/2 stem cells were exposed to BMP9 in the presence of SB203580 (a selective inhibitor for p38) and PD98059 (a selective inhibitor for ERK1/2). SB203580 (p38 inhibitor) inhibited BMP9 mediated ALP activity in a dose dependent manner, while PD98059 (ERK1/2 inhibitor) enhanced BMP9 induced ALP activity in a mostly dosedependent manner.44 They demonstrated that SB203580 (p38 inhibition) reduced BMP9-induced calcium deposition, while PD98059 (ERK1/2 inhibition) led to increased calcium deposition. Mechanistically, it was found that p38 inhibition led to diminished BMP9-induced phosphorylation of Smad1/ 5/8 and its translocation to the nucleus. Inhibition of ERK1/ 2 has the opposite effect, promoting the phosphorylation of Smad1/5/8 and enhanced nuclear translocation and transcription.<sup>44</sup> These results suggest that p38 and ERK1/2 work in opposition to regulate BMP9 induced osteogenic differentiation of MSCs via their interactions on Smad signaling.

In a follow-up study, Zhao et al expanded on the oppositional roles of p38 and ERK1/2 in BMP9-induced osteogenic differentiation of MSCs.<sup>53</sup> Inhibiting p38 and ERK1/2 using RNAi, SB203580 and PD98059, they found that p38 inhibition decreased both the early marker ALP as well as later markers of osteogenic differentiation, osteocalcin, and matrix mineralization suggesting that p38 had proosteogenic properties. Inhibition of ERK1/2 showed opposing results, leading to increased ALP activity and upregulation of the later markers osteocalcin and matrix mineralization, suggesting that ERK1/2 had anti-osteogenic properties. Smad1/5/8 signaling and nuclear translocation was also found to be reduced with inhibition of p38 and enhanced while inhibiting ERK1/2. Runx2, a transcription factor, was also found to follow the same pattern: p38 inhibition reduced BMP9-induced Runx2 activity, while Runx2 activity was enhanced with ERK1/2 inhibition at both the gene and protein level. The study further examined the effects of these MAPKs in vivo, demonstrating that in mouse calvarial tissue inhibition of p38 activity led to only focal ossification and thinner trabeculae. ERK1/2 knockdown increased bony masses in BMP9-transduced cells with thicker trabeculae and greater quantities of bone. These results corroborate the molecular findings in the previously cited study by Xu et al<sup>44</sup> regarding the opposing roles of p38 and ERK1/2 on BMP9-induced osteogenic differentiation of mesenchymal progenitor cells.

# BMP9 and noggin resistance: a unique feature within the BMP family

In a comprehensive analysis of both the *in vitro* and *in vivo* osteogenic activity of 14 different BMPs conducted by Kang et al, BMP9 was shown to have the most potent osteogenic potential.<sup>16,22</sup> Multiple other studies utilizing adenoviral-mediated overexpression of BMP9 have shown that BMP9 upregulates alkaline phosphatase activity (an early osteogenic marker), as well as increasing matrix mineralization and later osteoblastic markers such as osteocalcin.<sup>23,44</sup> Unlike other BMPs, it has also been shown that BMP9 is

not susceptible to inhibition by BMP3 or noggin,<sup>22,54</sup> findings suggestive of a unique mechanism of BMP9 signaling.

The superior osteogenic properties of BMP9 in comparison to other BMPs may be due to its resistance to several BMP antagonists. Past studies have found that unlike other osteogenic BMPs, such as BMP2, BMP4, BMP6, and BMP7, the bone formation induced by BMP9 is not inhibited by BMP3.<sup>22</sup> This led to further investigations of the BMP inhibitor noggin, a glycoprotein that binds BMPs selectively and antagonizes their actions. Transgenic mice overexpressing noggin have increased long bone fractures in the first month of life, as well as reduced bone mineral density and impaired osteoblastic function.55 Interestingly, the osteogenic properties of BMP9 seem to be resistant to the inhibitory effects of noggin, unlike all other osteogenic BMPs.<sup>56</sup> Wang et al was able to demonstrate that in preosteoblastic cell lines, activity of the early osteogenic marker ALP was significantly inhibited in BMP2, BMP4, BMP6, and BMP7 transduced cells, but ALP activity remained high in the BMP9-stimulated cells in multiple different cell lines.<sup>56</sup> Using immunohistochemical staining with antibodies against osteopontin and osteocalcin, they were further able to demonstrate that BMP9-induced cell lines were also resistant to the inhibitory effects of noggin on these later osteogenic markers. Wang et al also showed that BMP9 is resistant to noggin-mediated inhibition of ectopic bone formation unlike all other osteogenic BMPs.<sup>56</sup>

While the *in vivo* functions of BMP9 remain to be fully investigated, a recent study has indicated that BMP9 may play an important role on tooth development.<sup>57</sup> The investigators found that BMP9 was widely expressed in odontoblasts, ameloblasts, dental pulp cells, and osteoblasts in alveolar bones.<sup>57</sup> The deletion of Bmp9 in mice exhibited that the first molars of the Bmp9-null mice exhibited a reduced thickness dentin, enlarged pulp canals, and shortened roots, resembling the phenotypes of the common hereditary dental disease dentinogenesis imperfecta.<sup>57</sup> Furthermore, the alveolar bone of the Bmp9-KO mutants was found to be shorter and had a decreased mineral density, trabecular thickness, and bone volume, compared with that of the wild-type control.<sup>57</sup> Nonetheless, the mice with global deletion of Bmp9 were viable and fertile without apparent bone and skeletal abnormalities, suggesting that Bmp9's biological functions may be well compensated by other vet-to-be-identified mechanisms.

# Mediators of BMP9-Induced osteogenic signaling

As discussed in the previous section, BMP9 signaling is primarily through activation of the SMAD transcription factor. In the following sections, we will elaborate on the various proteins and growth factors that are targeted by SMAD activation, allowing the bone morphogenic proteins to carry out their various physiologic functions.

# **RUNX transcription factors**

The runt-related (RUNX) family of evolutionary conserved proteins act as transcription factors that perform a number of crucial functions pertaining to cellular differentiation, embryonic and organ development as well as osteogenesis.  $^{58-61}$  Generally, RUNX2 has been recognized for its necessity in bone formation, as deletion of the gene in mice results in maturational arrest of chondrocytes and osteoblasts, leading to complete absence of intramembranous and endochondral bone.  $^{59,62-64}$ 

Related to the interplay of RUNX with osteogenesis are microRNAs (miRNAs), which are non-coding RNAs that act as negative regulators at the post-transcriptional level by degrading targeted mRNA and may play significant role in bone formation.<sup>65,66</sup> Chen et al investigated the possible role of microRNAs (miRNAs) inhibition on BMP9-induced osteogenic differentiation by targeting RUNX2.66 The study found that expression levels of miR-23b, a specific miRNA previously identified as being expressed during the early stages of MSC osteogenesis, were reduced in the early stages of BMP9-induced osteoblastic differentiation of MSC, C2C12 cells. The study also concluded that overexpression of miR-23b was able to blunt the response of BMP9-induced osteogenesis, while downregulation of miR-23b showed enhanced osteoblastic differentiation when induced by BMP9. The study further investigated the mechanism behind their findings, using a bioinformatics database to identify the Runx2 gene as a potential target of miR-23b. RT-gPCR analysis revealed that Runx2 mRNA levels were not altered when cells were transfected with miR-23b mimics or inhibitors. However RUNX2 protein levels were repressed by miR-23b mimics and promoted by the miR-23b inhibitor when compared with controls. Upon examining the binding sites, it was found that co-transfection of miR-23b mimics and the Runx2-3'-UTR-wild-type plasmid reduced luciferase expression level compared with the control group. These results suggest that Runx2 mRNA is a direct target of miR-23b. The study also found that Runx2 knockdown reduced the effect of miR-23b. These observations suggest that miR-23b acts through RUNX2 to serve an important role in BMP9-mediated osteogenic signaling through negative regulation, opening up the possibility of mi-R23b inhibitors as a novel therapeutic strategy in bone fractures.

The previously discussed study<sup>66</sup> implicating RUNX2 in BMP9-induced osteogenic differentiation made RUNX1 of interest, as it shares a similar structure with RUNX2 and is co-expressed in many skeletal elements. Ji et al investigated the interplay of RUNX1 with BMP9 induced stem cells, finding that BMP9 effectively increased the mRNA and protein levels of RUNX1 in varying stem cell lines.<sup>58</sup> The study also found that RUNX1 also promoted early and late markers of BMP9-induced osteogenic differentiation and matrix mineralization, while showing that knockdown of RUNX1 through small interference RNA (siRNA) had the opposite effect. Through ChIP analysis, this study revealed that RUNX1 was likely a direct target of the BMP9-specific Smad1/5/8. Overexpression of Runx1 promoted BMP9induced activation of Smad1/5/8, while siRNA against Runx1 inhibited this effect. The BMP9-induced phosphorylation of p38 and ERK1/2 was not influenced by overexpression or knockdown of RUNX1, indicating that RUNX1 exerts its influences on BMP9-induced osteogenesis through canonical Smad signaling. The studies by Ji et al<sup>58</sup> and Chen et al<sup>66</sup> have shown that both RUNX1 and RUNX2 are important players in osteogenesis and are affected by BMP9 signaling.

# Inhibitors of differentiation (Ids) HLH factors

Like the RUNX proteins, Id genes code for ubiquitously expressed proteins that have been shown to be important downstream targets of TGF $\beta$  and BMP signaling.<sup>67</sup> Id genes form a group of ubiquitously expressed proteins that serve as negative regulators of basic helix-loop-helix (bHLH) proteins, a group of transcription factors involved in cell type specific transcription and cell lineage commitment.<sup>68-71</sup> Id proteins dimerize with bHLH proteins, resulting in a defunct heterodimer that is unable to bind DNA and modulate transcription.<sup>67,68,70</sup> Upon finding that Id-1, Id-2, and Id-3 were among the most significantly upregulated genes by the osteogenic BMPs,<sup>24</sup> Peng et al sought to further elucidate the interaction with Id protein involvement in BMP-induced osteoblastic differentiation.<sup>25</sup> They were able to demonstrate that Id-1, Id-2, and Id-3 genes were highly induced upon BMP9 stimulation. The most surprising result of the study is that they found that they were able to disrupt BMP9 induced osteogenic differentiation by using RNAi-mediated depletion as well as overexpression of the 3 Id genes. This seems to suggest a highly regulated balance of Id expression early on, with downregulation during terminal differentiation to the osteoblastic lineage.

# Hairy/enhancer of split-related repressor protein 1 (Hey1) bHLH transcriptional factor

Many transcriptional processes that are critical to development are implicated in the BMP9 pathway, and the Hairy/ Enhancer of split-related proteins (HERP) subfamily of basic helix-loop-helix (bHLH) proteins are no exception. These proteins normally function as DNA-binding transcriptional repressors in direct opposition to bHLH transcriptional activator proteins, such as proneural and myogenic proteins.<sup>12,72</sup> Hey1, a protein of the HERP family, has been found to be heavily expressed during embryologic development of the nervous system, somites, the heart, and the craniofacial region.<sup>73</sup> Sharff et al was able to use gene expressionprofiling analysis to demonstrate that Hev1 was one of the most significantly up-regulated targets in early BMP9stimulated osteogenic differentiation of MSCs.<sup>27</sup> Chromatic immunoprecipitation (ChIP) analysis revealed Hey1 as a direct target of the BMP9-induced Smad signaling pathway. Constitutive Hey 1 expression promoted BMP9-mediated osteogenic differentiation in vitro and matrix mineralization in vivo. Silencing of Hey1 expression via siRNA led to diminished osteogenic differentiation both in vivo and in vitro and led to chondrogenic differentiation. This Hey1 knockdown phenotype demonstrated significant downregulation of RunX2 as determined by qPCR and was partially rescued by RunX2 overexpression in MSCs both in vitro and in vivo. As discussed above, Runx2 is a vital mediator is bone differentiation. These results suggest that Hey1 may operate upstream of RunX2 during BMP9-mediated osteogenesis, and may be key to promoting osteogenic differentiation and preventing chondrogenic differentiation.



**Figure 2** Signaling crosstalk with BMP9. Several major signaling events must take place in the BMP9-induced osteogenic differentiation of mesenchymal stem cells. The action of BMP9 results in a complicated albeit well-coordinated signaling cascade that results in gene transcription at precise steps of osteogenic differentiation. Cross talk between with BMP9 and other pathways such as the Wnt, Notch, and the other pathways shown results in augmentation of BMP9 signaling.

### Connective tissue growth factor (CTGF)

Just as in the previous examples, it is no surprise that the crucial role of connective tissue growth factor (CTGF, CCN2) in bone formation, chondrocyte maturation, embryogenesis, and fibrotic disease<sup>74-78</sup> implicates it in the BMP9 signaling pathway. Luo et al demonstrated that CTGF is one of the most significantly up-regulated genes by BMP9 stimulation in C3H10T1/2 MSCs.<sup>26</sup> CTGF expression was induced in the early stages of BMP9 stimulation as confirmed by microarray and qPCR, returning to basal levels after 5 days. The early stage upregulation is significant, as CTGF expression was shown to be downregulated in later stages as pre-osteoblasts become committed to the osteogenic lineage. Using RNAi, the study found that siRNA targeting CTGF resulted in a significant decrease in BMP9induced ALP activity. Interestingly, adenovirus mediated overexpression of CTGF also inhibited BMP9-mediated osteogenesis, suggesting that tight regulation of CTGF expression was necessary for BMP9 induced osteoblastic differentiation of MSCs. Exogenous expression of CTGF demonstrated enhanced migration and recruitment of MSCs in several in vitro assays. These results together suggest a model in which early stage CTGF upregulation promotes early stage BMP9 induced osteogenesis and MSC recruitment and migration.

# Crosstalk between BMP9 and other major signaling pathways during osteogenesis

Several other signaling pathways occur in the cell also play roles in BMP9-mediated osteogenesis or stem cell differentiation (Fig. 3). Here, we summarize findings of crosstalk occurring between BMP9 signaling and other key pathways necessary for proper cell function and development. Integrating these studies will broaden our mechanistic understanding of BMP9-mediated osteogenesis.

# TGF- $\beta$ 1 signaling pathway

Transforming growth factor- $\beta$  (TGF- $\beta$ ) and bone morphogenetic protein (BMP) are both growth factors that play crucial roles in embryonic skeletal development and postnatal bone homeostasis. TGF- $\beta$ 1 is a polypeptide member of the TGF- $\beta$ superfamily of cytokines, and it regulates many biological functions including immune homeostasis, cell proliferation, differentiation, development, apoptosis, and migration. 10,11,79-82 TGF- $\beta$ 1 also regulates bone formation and growth during mammalian development, and is important for MSC maintenance.<sup>10,11,79,83</sup> TGF-Bs, like BMPs, bind to a tetrameric receptor complex to transduce signals to the Smaddependent signaling pathway and the Smad-independent signaling pathway (i.e., p38 mitogen-activated protein kinase/p38 MAPK) to regulate MSC differentiation during bone development, formation, and homeostasis.<sup>84</sup> Smad2/3 are phosphorylated and complex with Smad4 in order to localize to the nucleus to affect transcription factor activity.<sup>85</sup> Both BMPs and TGF-Bs signal through Smad4. Embryonic deletion of Smad4 in pre-osteoblast causes stunted growth.<sup>86</sup> Unlike BMPs, TGF- $\beta$ 1 is unable to induce osteogenesis in mesenchymal pluripotent cells,<sup>87</sup> but can direct committed osteoprogenitors toward osteogenic differentiation and bone remodeling.<sup>88</sup> Li et al found that TGF $\beta$ 1 appears to exert a biphasic effect on BMP9-induced osteogenic differentiation of mesenchymal stem cells<sup>89</sup>; specifically, low TGF- $\beta$ 1 leads to greater expression of later osteogenic markers, whereas higher levels show decreased levels of osteopontin and osteocalcin. This study also showed that the addition of TGF- $\beta$ to MSC treated with high phosphate abolished BMP pathway activation.<sup>90</sup> Taken together, this evidence has shown that TGF-B1 has a complementary role with BMPs and aids in production of mature bone.



**Figure 3 BMP9 signaling in endothelial cells and angiogenesis.** The most current evidence supports the theory that a heterodimer formed by BMP9 and BMP10 provides most BMP biological activity in plasma, and acts as a key regulator of blood vessel homeostasis. ENG and ALK1 are necessary mediators of angiogenesis, with evidence suggesting that BMP9 and closely related BMP10 are the key cytokines upstream of ALK1/pSMAD1/5/8 signaling in endothelial cells.

### Wnt/β-catenin signaling pathway

### Just as important as growth factors such as TGF- $\beta$ 1. Wnt genes transcribe critical protein products in skeletal development and osteoblastic differentiation.<sup>11,91-94</sup> Deletions of Wnt in mice have revealed intriguing phenotypes, such as deletion of Wnt-7A resulting in biventral limbs with footpads on both sides.<sup>95,96</sup> Wnts bind to the frizzled (Fz) and LRP-5/6 co-receptors to activate specific signaling pathways including the canonical $\beta$ -catenin pathway. Tang et al established the importance of the canonical Wnt/ $\beta$ -catenin in the BMP9-mediated osteogenic differentiation of MSCs.<sup>28</sup> This study demonstrated that Wnt3A and BMP9 acted complementarily to induce ALP activity in MSCs. This effect was inhibited by the Wnt signaling inhibitor, FrzB. The importance of $\beta$ -catenin signaling was demonstrated upon RNAi-mediated silencing of $\beta$ -catenin, as this diminished the early stage of BMP9-induced osteogenic differentiation. $\beta$ -catenin was also shown to enhance BMP9 or RUNX2-induced expression of the osteocalcin promoter activity, while silencing $\beta$ -catenin led to decreased BMP9 induced osteocalcin reporter activity, and decreased expression of osteopontin and osteocalcin. ChIP analysis confirmed these findings, showing that BMP9 induced the recruitment of both RUNX2 and $\beta$ -catenin to the osteocalcin promoter. In vivo studies demonstrated that both FrzB overexpression and $\beta$ -catenin knockdown resulted in significantly inhibited BMP9-induced ectopic bone formation and mineralization, and instead produced a chondrogenic phenotype. These results suggest that Wnt signaling, possibly through $\beta$ -catenin interaction with RUNX2, is critical in BMP9 mediated osteogenic differentiation of MSCs.

### Notch pathway

Elaborating on the themes discussed in the preceding sections, Notch is a transmembrane protein that has been recognized as an important regulator of bone forma-<sup>7,98</sup> in addition to promoting osteogenesis and angiotion. genesis in bone.99,100 Earlier work investigating the Notch pathway has found that activation of Notch signaling augments BMP-induced ALP activity and calcified nodule formation in vitro.<sup>12</sup> This combined with studies demonstrating that Notch inhibition causes decreased ALP activity and promoter activity of BMP target genes<sup>12</sup> makes it a worthwhile subject of future research. More recent research points to the interconnectivity of Notch signaling and BMP9, as it has been found that BMP9 increases expression of Notch target Hey1 in MSCs,<sup>27</sup> in addition to the finding that Notch signaling inhibition blunts BMP9mediated tumor growth in osteogenic defective human osteosarcoma cells.<sup>37</sup>

Liao et al were able to demonstrate that BMP9 upregulates the expression of Notch receptors and ligands at the intermediate stage of osteogenic differentiation.<sup>101</sup> The use of a constitutively activated form of Notch1 (NICD1) caused significant enhancement of BMP9-induced osteogenic differentiation both *in vitro* and *in vivo*. Their findings were validated by finding that dominant-negative Notch1 (dnNotch1) significantly blunted BMP9-induced osteogenic differentiation. The study then investigated the effects of BMP9 and NICD1 induction of immortalized murine adipocytes (iMADs) seeded within PPCNg, a biodegradable, thermoresponsive, citrate-based scaffold.<sup>102-104</sup> They ultimately found extensive angiogenesis and vascularization when MSCs were stimulated by both BMP9 and NICD1 in the PPCNg scaffold. These results combined with the finding that BMP9 and NICD1 upregulated the expression of iMAD cells *in vitro* and Vegfa in ectopic bone tissues point to evidence that concurrent activation of BMP9 and NICD1 effectively couples osteogenic and angiogenic processes of MSCs in a 3D scaffold environment, pointing to great potential for application in bone tissue engineering.

## Epidermal growth factor (EGF)

Studies have indicated that epidermal growth factor (EGF) signaling may play an important role in endochondral bone development and bone remodeling,<sup>105-107</sup> as well as earlier studies demonstrating that EGF administration at physiological doses induces distinct effects on endosteal and periosteal bone formation with both time and dose dependency.<sup>108,109</sup> Liu et al investigated the role of cross-talk between EGF signaling and BMP9, ultimately demonstrating that EGF amplified BMP9-induced early and late osteogenic markers in MSCs in vitro.<sup>33</sup> Conversely, EGFR inhibitors Gefitinib and Erlotinib and other protein kinase inhibitors are able to blunt these BMP9-induced markers in a dosedependent manner. In addition, EGF was found to enhance BMP9-induced endochondral bone formation in cultured mouse fetal limb explants, an effect that was also blunted with EGFR inhibitors.<sup>33</sup> The in vivo stem cell implantation experiments conducted by Liu et al also showed that exogenous expression of EGF enhanced BMP9-induced ectopic bone formation, resulting in higher yields of mature trabecular bone. Experimental results demonstrate a synergistic role for epidermal growth factor and the bone forming properties of BMP9.

#### Hedgehog signaling

Although the Hedgehog (Hh) family of proteins are now known to be extensively involved in the control of cell growth, survival, and patterning of the vertebrate body plan,<sup>110,111</sup> more recent evidence indicates that Hh signaling may act as a key modulator in bone homeostasis<sup>112-115</sup> including the regulation of osteoblast and osteoclast differentiation with BMP2, BMP4, and BMP7.<sup>116,117</sup> Naturally, these findings led Li et al to investigate the possible involvement of Hh signaling in the BMP9induced osteogenic differentiation of MSCs.<sup>118</sup> The study first determined that BMP9 exerts an effect on Hh signaling molecules by using RT-PCR to follow the expression levels of crucial Hh signaling molecules including Smo, Hhip, Ptch1, Gli1, Gli2, Dhh, Ihh, and Shh and observing altered expression after expression of BMP9. In their other experiments, cyclopamine (Cy) was used to block the activity of Hh signaling while purmorphamine (Pur) was used to activate Hh signaling. They found that cyclopamine inhibited the BMP9-induced ALP activity in a dose dependent manner, while purmorphamine enhanced the BMP9-induced ALP activity. Similar results were obtained with later osteogenic markers, finding that cyclopamine decreased both matrix mineralization, as well as osteopontin and osteocalcin, while purmorphamine markedly increased all of these markers as measured by RT-PCR and Western blot. To gain further insight into the mechanism of Hh signaling interplay with BMP9, the group used the BMP responsive Smad1/5/8 reporter p12xSBE-Luc. They found that transcriptional activity of Smad1/5/8 was augmented by purmorphamine, and inhibited by cyclopamine without influencing the phosphorylation of Smad1/5/8, ERK1/2, and p38. These results suggest that Hh signaling plays a pivotal role in both the early and late stages of BMP-induced osteogenic differentiation, and partially works by affecting the transcriptional activity of canonical Smad1/5/8 without altering its phosphorylation status.

#### **Retinoid signaling**

Retinoids are the active metabolites of vitamin A and regulate a complex network of genes involved in growth, cellular differentiation, tissue homeostasis and vertebrate morphogenesis.<sup>119,120</sup> Retinoic acids (RAs) act as ligands for two classes of receptors, including the RA receptors (RAR) that bind all-trans-retinoic acid (ATRA) as well as the Retinoid X Receptors (RXR) that are able to bind 9-cis-retinoic acid (9CRA)<sup>120-123</sup> (Fig. 3). Upon binding RAs, these receptors regulate gene expression by acting as heterodimers (RAR/RXR) or homodimers (RXR/RXR) that can bind to retinoic acid response elements (RARE) in target genes to stimulate their transcription.<sup>123</sup> Because of the conflicting data regarding the role of retinoic acids influencing osteogenic differentiation,<sup>124-130</sup> Zhang et al sought to clarify the effects of RA signaling on BMP9-induced osteogenic differentiation.<sup>31</sup> Both 9CRA and ATRA were found to induce the early osteogenic marker ALP as well as later markers osteopontin and osteocalcin in mesenchymal progenitor cells as well as replicated in vivo with enhanced osteogenic differentiation and mineralization.

In vivo studies were conducted by using mouse perinatal limb explants, showing that BMP9 and RAs collectively promote the development of the hypertrophic chondrocyte zone at the growth plate. Histologic examination of stem cell implantation studies in athymic nude mice demonstrated that co-expression of BMP9 and RXR $\alpha$  or RAR $\alpha$  in MEFs significantly increased trabecular bone formation and osteoid matrix deposition. Mechanistically, they found that retinoic acids were able to significantly up-regulate BMP9 expression in addition to finding that 9CRA and ATRA were able to enhance the BMPR Smad-mediated transcriptional activity. This suggests that crosstalk exists between the signaling pathways involved in BMP9-mediated osteogenesis and retinoic acids, and the interactions between these pathways synergistically enhance osteogenic differentiation.

#### Insulin-like growth factors (IGFs)

Insulin-like growth factors are critical growth promoting peptides that play a role in the regulation of CNS development, wound healing, macronutrient metabolism, aging, and numerous other functions.<sup>131–135</sup> Of particular interest to the field of regenerative medicine may be the interaction of IGF-2 in combination with BMP9 to synergistically potentiate BMP9 mediated osteogenic differentiation.<sup>32</sup> IGF-2 is a member of the IGF signaling system, which

activates the mitogen activated protein kinase (MAPK) or phosphatidylinositol-3-kinase (PI3K)/AKT pathway. 32,136 Chen et al were able to demonstrate that exogenous expression of IGF-2 could potentiate the effects of BMP9 induced early osteogenic marker alkaline phosphatase (ALP) activity, as well as later osteogenic markers osteopontin (OPN) and osteocalcin (OC).<sup>32</sup> In vivo, transduced C3H10T1/2 stem cells were implanted in athymic nude mice, demonstrating that while IGF-2 was unable to form any detectable bony masses on its own, IGF-2 synergistically enhanced the effects of BMP9 in the formation of bony masses to a greater degree than the BMP9 transduced cells alone. The synergistic effects of IGF-2 on BMP9 mediated osteogenesis were inhibited upon the use of IGF binding proteins (IGFBP3 and IGFBP3), confirming the role of IGF-2 in potentiating the effects of BMP9.

Mechanistically, it was found that IGF-2 was able to augment BMP9 induced BMPR-Smad reporter activity while also increasing nuclear translocation of Smad1/5/8. As IGF-2 signals though activation of the PI3K/AKT pathway, the group was able to demonstrate that phosphorylated AKT1/ 2/3 was most pronounced in cells stimulated by IGF-2 and BMP9 when compared to controls, suggesting crosstalk between IGF-2 and BMP9 pathways. As AKT is activated by PI3K, use of the PI3K inhibitor LY294002 inhibited the potentiation of IGF-2 on BMP9 mediated osteogenesis, suggesting that PI3K may cross-regulate BMP9 mediated osteogenic signaling.

# Growth hormone (GH)

Growth hormone (GH) maintains a crucial and extensive role in the endocrine system, contributing to a wide variety of processes including growth and development, metabolism, bone mineral density, and numerous other functions.<sup>137–143</sup> When bound by GH, the GH receptor dimerizes and results in activation of the JAK-STAT pathway, the main effector pathway for GH effects on gene transcription.<sup>144</sup> Huang et al found that GH is a direct target of the BMP9/Smad pathway, resulting in strong upregulation of the GH transcript.<sup>30</sup> While GH expression alone failed to induce detectable osteopontin or osteocalcin expression, exogenous GH potentiated BMP9-induced early osteogenic marker alkaline phosphatase (ALP) in MMCs, as well as later osteogenic markers osteopontin and osteocalcin to a greater extent than BMP9 alone. C3H10T1/2 cells coexpressing GH and BMP9 showed more robust mineralization than BMP9 expression alone, reaffirming the synergistic nature of GH-BMP9 induced late osteogenic differentiation. The study was also able to show that BMP9 and GH coexpression caused substantial mature ectopic bone masses, in addition to significant expansion of the growth plate of long-bone explants. The synergistic nature of BMP9 and GH was found to be considerably blunted by JAK/STAT inhibitors, leading to decreased GH-regulated IGF1 expression in MMCs. These findings support the theory that GH plays an important role in regulating and potentiating the effects of BMP9 in osteogenesis by activating JAK/ STAT/IGF1 signaling pathways in MMCs, suggesting that this axis may be utilized for novel therapeutic targets in regenerative medicine.

#### Hypoxia inducible factor 1 alpha (HIF1 $\alpha$ )

The pathway for hypoxia inducible factor 1 alpha (HIF1 $\alpha$ ) is a well-established regulator of the angiogenic cascade and many growth-related processes including skeletal formation and maturation.<sup>145,146</sup> The fact that osteogenic and angiogenic pathways are tightly coordinated in parallel during bone formation<sup>145</sup> inspired further investigation of the role of  $(HIF1\alpha)$  in relation to BMP9. Hu et al investigated the role of hypoxia-inducible factor  $1\alpha$  (HIF1 $\alpha$ )-mediated angiogenic signaling in the BMP9 regulated osteogenic differentiation of MSCs.<sup>34</sup> This study found that HIF $\alpha$  was upregulated in MSCs at 48 h after BMP9 transduction and also demonstrated that BMP9 upregulated HIF $\alpha$  expression in MSCs through Smad1/5/8 signaling. Exogenous overexpression of HIF $\alpha$  was found to have a profound synergistic effect on BMP9-induced ALP activity in MSCs, in addition to augmenting late osteogenic markers osteopontin (OPN) and osteocalcin (OCN). This ultimately provided strong evidence of the ability of  $HIF\alpha$  to enhance BMP9-induced osteogenesis and terminal differentiation of MSCs in vitro. In vivo, HIFa augmented BMP9-induced bony mass formation in athymic nude mice, as confirmed through gross size difference with 3D analysis of µCT imaging data, increased mineral density, in addition to increased average trabecular thickness, even when controlled for trabecular area over total area. The study lastly strengthened the evidence behind HIF $\alpha$  in BMP9 signaling by using CAY10585, a siRNAmediated inhibitor of HIF $\alpha$ , and found it to significantly blunt BMP9-induced osteogenic signaling in MSCs. Overall, this study provided strong evidence highlighting the importance of HIF $\alpha$  induced angiogenic signaling in BMP9initiated differentiation of MSCs.

# Peroxisome proliferator-activated receptor $\gamma$ (PPAR- $\gamma$ )

PPAR- $\gamma$  specifically has been found to be a critical regulator of adipogenesis and osteogenesis, making it an interesting potential target in skeletal diseases.<sup>147</sup> Relevant to this discussion, PPARs have been found to exert a role in bone metabolism and osteoclast formation.<sup>148-150</sup> In bone marrow, mesenchymal stem cells differentiate into adipocytes or osteoblasts via a competitively balanced mechanism in which complex cross talk between various signaling pathways (including BMPs and PPARs) influence the fate of mesenchymal stem cells<sup>151</sup> (Fig. 3). Kang et al investigated the involvement of BMPs and PPAR- $\gamma 2$  regulating multilineage commitment of MSCs.<sup>16</sup> They found that  $PPAR-\gamma 2$ overexpression not only promoted adipogenic differentiation, but also enhanced osteogenic differentiation upon BMP2, BMP6, and BMP9 stimulation. Conversely, knockdown or deletion of PPAR- $\gamma 2$  inhibited adipogenic differentiation, in addition to diminishing BMP9 induced ossification.<sup>16</sup> These findings implicate PPAR- $\gamma 2$  as an important contributor to BMP-induced osteogenic and adipogenic differentiation. The study also found that BMP-regulated osteogenic and adipogenic lineage commitment of MSCs is mutually exclusive, as C3H10T1/2 cells stimulated with BMP either exhibited high ALP activity indicating early osteogenic activity or lipid accumulation suggesting adipogenic

commitment. No cells were observed exhibiting both high ALP activity and lipid accumulation.

#### NELL-1 cross-talk with BMP9

NELL-1 is a potent osteoinducer first discovered by Ting et al when they identified and isolated it as an upregulated cDNA fragment in the premature fusing and fused coronal sutures.<sup>152,153</sup> It has been proven both in vitro and in vivo as a potent osteo-inductive factor, while repressing adipogenic differentiation and inflammation.<sup>153-155</sup> Given its osteogenic potential, Wang et al conducted a study investigating the interaction of NELL-1 with BMP9.<sup>156</sup> Using an adenoviral vector to induce BMP9 expression in MSCs, NELL1 expression was significantly upregulated. They also found they were able to silence this effect by using recombinant adenovirus-mediated RNAi. NELL1 overexpression was unable to induce any detectable ALP activity, and NELL1 transduced MSCs expressed reduced ALP activity upon BMP9 stimulation when compared with that of the MSCs stimulated with BMP9 alone. Silencing NELL1 expression resulted in increased BMP9-induced ALP activity in an adenovirus titer-dependent manner. While the early marker ALP was inhibited by NELL1, late stage mineral nodule formation was significantly enhanced in vitro by overexpression of NELL1 in BMP9-induced cells. Silencing NELL1 expression did not significantly affect BMP9-induced mineralization. These results together suggest that NELL1 overexpression may accelerate osteogenic differentiation of BMP9-induced committed osteoblastic precursor cells. Overexpression of NELL1 alone also slightly induced RUNX2 and Osterix expression but did not significantly alter the expression of late osteogenic markers osteocalcin and osteopontin. However, BMP9 induced expression of RUNX2, Osterix, osteopontin and osteocalcin was shown to be increased by NELL1 overexpression. The effect of NELL1 overexpression on chondrogenic markers was less remarkable, although NELL1 overexpression was able to potentiate the BMP9induced expression of SOX9, COL2A1, and COL9A1 at early time points.

The ability of BMP9 to induce adipogenesis has been well established, <sup>16,157,158</sup> and may eventually prove problematic to its implementation clinically. Perhaps the most clinically relevant finding of Wang et al is that NELL1 overexpression was able to inhibit BMP9 induced adipogenesis, while silencing NELL1 did not have significant effects on BMP9induced adipogenesis. This was further confirmed by analyzing the expression of regulators and markers of adipogenesis in BMP9-stimulated MSCs, finding that BMP9 upregulated the expression of Ppar $\gamma$ 2, C/ebp $\alpha$ , C/ebp $\beta$ , Pgc1 and Ap2/Fabp4, all of which were inhibited by forced NELL1 expression. To confirm the in vitro results, the team conducted in vivo experiments, finding that 4 weeks after subcutaneous implantation of MSCs transduced with BMP9 into athymic nude mice, NELL1 overexpression resulted in higher average bone mineral density, while silencing NELL1 reduced the mineral density of BMP9-induced bone masses when compared to the BMP9-transduced MSCs alone. Histologic evaluation demonstrated that while BMP9 alone was able to induce robust bone formation and adipogenesis, NELL1 overexpression promoted the formation of more mature and trabecular bone-like structures in addition to the NELL1 & BMP9 co-expression group having the highest level of bone mineralization. Silencing NELL1 expression in MSCs inhibited BMP9-induced ossification and enhanced chondrogenesis, and also led to the formation of less mineralized chondroid matrix. These results together suggest that NELL1 may serve as a useful co-osteogenic factor to enhance BMP9-induced bone formation while inhibiting adipogenesis in regenerative medicine.

# BMP9 signaling in various physiologic and pathological processes

Given the variety of signaling mechanisms through which BMP9 exerts effects, it could be hypothesized that it likely fulfills a number of physiological roles as well. This hypothesis would be correct. BMP9 signaling has been shown to be involved in such processes as angiogenesis, glucose metabolism, neurogenesis and tumorigenesis. In the next section, we will investigate its part in regulation of these systems, the potential cellular mediators for its actions, and potential therapeutic applications of BMP9 throughout the various organ systems.

# BMP9 signaling in angiogenesis and endothelial cell biology

It has long been recognized that osteogenic and angiogenic processes are coupled and coordinated during bone formation<sup>145</sup> but the exact role of BMP9 has yet to be fully elucidated. However, there is a collecting body of research demonstrating the importance of BMP9 in regulating angiogenic processes<sup>159</sup> via its interaction with endoglin<sup>160–162</sup> (Fig. 2), vascular remodeling and homeostasis,<sup>163</sup> the pathogenesis of diseases such as hereditary hemorrhagic telangiectasia,<sup>164</sup> and proper closure of the ductus arteriosus.<sup>165</sup>

It has recently been revealed in a study conducted by Tillet et al that a heterodimer formed by BMP9 and BMP10 provides most BMP biological activity in plasma<sup>166</sup> (Fig. 2). BMP9 was co-transfected with BMP10 and was shown to form a disulfide-bonded heterodimer in vitro that is able to function by interacting with endothelial cells via ALK1. They then developed an ELISA that could recognize the BMP9/10 heterodimer and found it present in both human and mouse plasma. To further investigate the activity of this heterodimer, they generated either BMP9 or BMP10 knockout mice, finding that plasma from either group was completely unable to activate ALK1-transfected 3T3 cells or phospho-Smad 1-5 on endothelial cells. This strongly indicates that circulating BMP activity is due to the BMP9/ 10 heterodimeric form and is likely a key regulator of blood vessel homeostasis. The heterodimer of BMP9/10 suggests a common production site of both BMPs. Analysis of mRNA expression revealed that BMP9, and to a lesser extent BMP10, mRNAs are present in hepatic stellate cells (HSCs), providing a possible cellular source for this heterodimer.

Endoglin (ENG) is a co-receptor for several TGF $\beta$ -family cytokines that are expressed in hypoxic and replicating endothelial cells. The angiogenic function of endoglin is closely tied to the function of the ALK1 receptor, the gene product of the Activin-like Receptor Kinase 1 gene

(ACVRL1).<sup>162</sup> ENG and ALK1 are necessary mediators of angiogenesis, with evidence suggesting that BMP9 and closely related BMP10 are the key cytokines upstream of ALK1/pSMAD1/5/8 signaling in endothelial cells<sup>46,162,167</sup> (Fig. 2). Acting as ligands for ALK1, BMP9 and BMP10 have been found to strongly inhibit microvascular endothelial cell migration and growth.<sup>167</sup> David et al was able to demonstrate that human serum induced Smad1/5 phosphorylation, but not in the presence of anti-BMP9 antibodies. This suggests that BMP9 is circulating in a biologically active form, and likely plays a critical role in the regulation of vascular tone adult blood vessel quiescence.<sup>17,167</sup>

Regulation of ENG and ACVRL1 signaling pathways is of critical significance, as mutations in either ENG or ACVRL1 lead to Hereditary Hemorrhagic Telangiectasia (HHT), an autosomal dominant disease characterized by severe arteriovenous malformations. Currently working models suggest that HHT pathogenesis involves the ALK1/endoglin/Smad signaling pathway, with BMP9 and BMP10 present in blood binding to ALK1 and endoglin on endothelial cells, inducing vascular quiescence.<sup>168</sup> GDF2 mutations (encoding BMP9) have been shown to result in a vascular defect syndrome with similarities to HHT.<sup>19</sup> These findings are of great clinical significance, as future therapeutic approaches for HHT may be able to stimulate this deficient inhibitory pathway via BMP9 or BMP10 ligands, mimicking peptides, or increasing bioavailable forms of these BMPs.<sup>168</sup>

# BMP9 signaling in glucose metabolism and insulin resistance

BMP9 has been shown to regulate a variety of enzymes involved in glucose homeostasis, 169-171 opening up the possibility of therapeutic value in this arena. BMP9 has been shown to reduce blood glucose levels in diabetic mice with maximal reduction in around 24-30 h after injection.<sup>169</sup> Caperuto et al was able to demonstrate that BMP9 mRNA was decreased in multiple distinct paradigms of insulin resistance, as well as prove that anti-BMP9 antibody delivered to fasted rats induced glucose intolerance and insulin resistance.<sup>170</sup> Kuo et al showed that MB109, a recombinant BMP9 derivative, enhanced brown adipogenesis of human adipose tissue derived stem cells.<sup>158</sup> They also showed that systemic intraperitoneal injection of MB109 resulted in suppressed weight gain in high fat diet-induced obese mice, reducing the size of white adipocytes and decreased 16 h fasting blood glucose level, without effecting food consumption or behavior. The effects of recombinant BMP9 may result from preferential browning of subcutaneous white adipose tissue and upregulating fatty acid synthase (FAS) expression in the liver. These results are significant as brown adipose tissue has been associated with improved glucose homeostasis and insulin sensitivity.172,173

Interestingly, the relation of BMP9 to metabolic syndrome and insulin resistance has also been demonstrated in humans. Xu et al was able to demonstrate that in patients with metabolic syndrome, circulating BMP9 levels were significantly lower in metabolic syndrome patients compared to those of healthy controls.<sup>174</sup> In analysis of the subgroups of the study, subjects with central obesity had significantly lower circulating BMP9 levels when compared to lean individuals (P < 0.05). Lower BMP9 levels were also found in individuals with dyslipidemia or hypertension (P < 0.01). In subjects with more than 3 components of metabolic syndrome, circulating BMP9 circulating concentrations were found to be significantly reduced. Lastly, plasma BMP9 concentrations were found to be significantly associated with metabolic syndrome even after controlling for anthropometric variables, lipid profiles, and hormone levels. The high degree of negative associations of low circulating BMP9 levels with key factors of metabolic syndrome points to its potential role in the pathophysiology underlying this disease.

Luo et al conducted a study further investigating the role of BMP9 in Type 2 diabetes mellitus (T2DM) and insulin resistance (IR).<sup>175</sup> They found that circulating BMP9 levels were substantially lower in study subjects with T2DM than in normal subjects (P < 0.01) with the difference in levels remaining significant after adjustment for BMI, sex, and age. Obese subjects with IR (HOMA-IR >3.8) were found to have lower BMP9 levels than obese subjects without IR (HOMA-IR < 3.8, P < 0.01). Of relevance, however, is that BMP9 concentrations were no different in overweight and obese subjects when compared to normal-weight subjects. In all study populations, a positive relationship was found between BMP9 levels and homoeostasis model assessment of insulin secretion (HOMO- $\beta$ ) and non-esterified fatty acids, but found an inverse relationship between BMP9 and HBA1c, FBG, 2-hour oral glucose tolerance test, AUCglucose and HOMA-IR.

The study went further to demonstrate that circulating BMP9 levels were correlated with newly diagnosed T2DM after controlling for anthropometric variables, age, gender, % body fat and lipid profile. These results were confirmed by finding that BMP9 mRNA and protein expression were decreased in T2DM patients compared to healthy subjects. They went on to show that short term hyperinsulinemia led to a gradual reduction of circulating BMP9 levels during an Euglycemia Hyperinsulinemic Clamp (EHC)<sup>176</sup> study. The study further investigated the effects of induced insulin resistance via lipid infusion,<sup>175,177</sup> finding that intralipid/ heparin infusion combined with EHCs in healthy subjects produced a greater decline in circulating BMP9 levels than in EHCs alone. Using a GLP-1 agonist on patients with T2DM, they found that after 24 weeks, patients experienced an increase in insulin sensitivity and decrease in weight, however no change in circulating BMP9 levels was found. In placebo-controlled patients, circulating BMP9 levels were found to be significantly decreased, but this decline was halted in the GLP-1 agonist group. The aforementioned studies, as well as new evidence that demonstrates decreased circulating BMP9 levels with significantly high risk of hypertension and/or coronary heart disease<sup>178</sup> show promising results of the potential therapeutic value of BMP9 outside of osteogenesis.

#### **BMP9** signaling in neurogenesis

During neural development, BMP ligands and receptors can be found within specific zones of the embryonic brain as well as in neural crest derived tissues to regulate gastrulation, and influence neuronal linage commitment in the peripheral nervous system.<sup>179</sup> Lopez-Coviella et al investigated the role of BMP9 in neural development, finding that BMP9 holds a role in regulating the cholinergic phenotype.<sup>180</sup> Their study first examined the expression of BMP9 in the CNS during mouse development, finding that BMP9 was most highly expressed in the septum and spinal cord of embryonic day 14 (E14) mice, resembling the expression pattern of mature cholinergic neurons. They then took these cells derived from the E14 mice and treated them with recombinant BMP9, finding that after a lag period of 24 h, the BMP9 increased acetylcholine (ACh) levels in the cultures in a concentration and time-dependent manner up to 72 h later, while controls showed low levels of ACh throughout the study. Other members of the BMP family were able to induce ACh levels to a variable extent compared to control levels, however the 20-fold ACh content induced by BMP9 was unmatched. This effect of BMPs was not shared by TGF- $\beta_1$ , which was unable to significantly affect ACh levels.

BMP9 was also found to alter the morphology of neural cultures, causing them to take on a characteristic round cluster shape in contrast to the uniform monolayers formed by control groups. In addition, these BMP9 treated cells highly expressed the early neuronal marker  $\beta$ III-tubulin, as well as choline acetyltransferase (ChAT) which was found to be almost completely absent in controls. BMP9 was found to be specific to the cholinergic phenotype, as it did not induce markers characteristic of catecholaminergic and  $\gamma$ aminobutyric acid-ergic neurons. In response to septal cultures obtained between E11 and E18, BMP9 was found to have the greatest effect in cells from E14 embryos, coinciding with the apex of cholinergic differentiation. In the absence of BMP9, mRNA levels of ChAT and the vesicular acetylcholine transporter (VAChT, another cholinergic marker) were found to be undetectable in E14 derived cells. Adding BMP9 induced ChAT and VAChT expression, indicating that it can induce the cholinergic gene locus. They also establish that in primary brain cultures BMP9 acts directly on cholinergic precursor cells. BMP9 was also found to be necessary for maintenance of the cholinergic phenotype, as ACh levels were reduced by 80% in cells cultured without BMP9. The study further investigated the interaction of BMP9 with basic fibroblast growth factor (bFGF), finding that in the presence of bFGF, the effect of BMP9 on cholinergic differentiation was dependent on the concentration of bFGF. These results together suggest that BMP9 acts directly and specifically to induce expression of the cholinergic gene locus, resulting in the induction and maintenance of the cholinergic phenotype in embryonic development.

# BMP9 signaling and tumorigenesis

In addition to the relevance to bone, recent research has shown that BMP9 and other BMPs regulate tumor processes in cancer such as development, progression, bony metastasis of tumors,<sup>181</sup> as well as a number of cellular processes such as proliferation and apoptosis.<sup>182</sup> This has spurred research in BMPs role in different cancer cells in hopes of finding a novel therapeutic target in cancer treatment. Interestingly, BMP9 has been shown to have different effects on different cancers; for example BMP9 has been shown to promote the proliferation of liver<sup>183,184</sup> and ovarian cancer cells,<sup>185</sup> while inhibiting the growth of osteosarcoma<sup>186</sup> and breast cancer cells.<sup>187</sup> This section will briefly cover the existing research of BMP9's proposed action and mechanism of action in these cancers.

#### Osteosarcoma

Osteosarcoma is the most common primary malignancy of bone in children and young adults and has a poor prognosis because it has high rates of metastasis and chemo-resistance.<sup>188,189</sup> BMP9 has been shown in many studies to play a key role in promoting osteosarcoma growth.<sup>27,190</sup> But other studies have shown that BMP9 overexpression in osteosarcoma leads to reduced invasion and migration.<sup>188</sup> BMP9's role in osteosarcoma has not been fully explored yet, and it could be that BMP9 plays overlapping roles in the regulation of osteosarcoma cells.

As discussed previously the Notch pathway plays a central role in mediating BMP9s many effects, although the exact interaction remains unclear.<sup>191</sup> The *Hey1* gene is a highly conserved target of the Notch signaling pathway that increases during BMP9 induced differentiation of mesenchymal stem cells.<sup>27</sup> *Hey1* also seems to be a target of BMP9-Smad signaling and the silencing of the Hey1 gene diminishes BMP9 induced osteogenic differentiation both *in vitro* and *in vivo*.<sup>27</sup> The Notch-BMP9 studies<sup>189</sup> showed that cell proliferation and migration in and OS cell line (MG63) was more intense in cells with adenoviral transfection of BMP9, and that this increase was dampened by the expression of AdR-dnNotch1, a dominant negative form of the Notch1 protein, and compound E, a known inhibitor of Notch signaling.

In contrast to the above experiment, Xie et al<sup>192</sup> showed that increased OS growth was correlated to decreased levels of BMP9. The researchers established that in patient OS tumor cells there was an increase of the levels of a microRNA, miR-149, and that the level of miR-149 had a negative correlation with the level of BMP9. They then showed in vitro that increased expression of miR-149 lead to increased cell proliferation and decreased apoptosis in an OS cell line (MG63), by leading to a decrease in Bcl-2 expression and increased cleavage of caspase-3. They also demonstrated that miR-149 directly targets the BMP9 gene, and that the miR-149 inhibitory effects on OS progression are mediated by BMP9, by revealing that BMP9 knockdown cells did not have an increase in cleaved caspase-3 or a decrease of Bcl-2 in the presence of miR-149. In summary, these experiments showed that increased miR-149 lead to decreased BMP9 levels which promoted OS cells proliferation,<sup>192</sup> although these results did not appear in BMP9 knockdown cells.

BMP9 most likely plays overlapping and complex roles in OS, and the specific interactions of the gene regulatory pathways are not yet clear. More research is needed for a better understanding of the natural history of the disease and may potentially lead to development of novel therapies.

#### Liver cancer

As well as contributing to liver homeostasis, BMPs and BMP9 in particular, have been found to be tumorigenic in the liver.<sup>184</sup> Studies have shown that BMP9 is overexpressed in a subset of HCC (Hepatocellular carcinoma) tissues,<sup>193</sup> and that it promotes the epithelial to mesenchymal transition, an important step in the cancer progression and metastasis.<sup>193</sup>

Researchers from the Complutense University of Madrid have done multiple studies showing the proliferative effects that BMP9 has on HCC cells, and proposed a possible mechanism of action.<sup>183,184</sup> Their experiments showed that human HCC cells incubated with BMP9 show a significant increase in cell number compared to controls after 4 days, but immortalized hepatocytes did not show the same response.<sup>184</sup> The researchers theorized that these differences resulted from differing receptor levels in the cells. They provided further evidence that BMP9 signaling in the HepG2 HCC cells most likely works through the type I receptor ALK2. TGF-B inhibition has also been shown to reduce proliferation of HCC cells<sup>194</sup> and BMP autocrine loops have been previously described in cancer models.<sup>185,195</sup> This supports the possibility that HCC cells that acquire BMP9 autocrine signaling promote proliferation and cell survival.<sup>184</sup> They further showed that BMP9 has a cell survival effect as well as a proliferation effect. Previous studies have shown that serum deprived HCC cells undergo apoptosis that can be blocked by IGF and other growth factors. 196,197 BMP9 showed similar action to the other growth factors, with HepG2 cells showing little to no apoptosis when grown in serum deprived medium for 4 days.<sup>18</sup>

In more recent experiments, it was shown that BMP9's pro-survival effects in serum deprived medium require p38MAPK activity that does not seem to be dependent on the canonical Smad signaling.<sup>183</sup> BMP9 has been shown to induce p38MAPK activation in other cells, such as mesenchymal progenitor cells and osteosarcoma cells. Although p38MAPK is classically associated with the stress response, recent studies have shown that p38MAPK can also activate protective pathways in certain environments such as neurogenesis, colorectal cancer, and DNA damaged fibroblasts.<sup>183</sup> Together, these experiments demonstrate the important role of BMP9 in hepatocellular tumorigenesis and provide a target for future treatments.

#### Breast cancer

As in osteosarcoma, BMP9 inhibits the growth, proliferation, and metastases of breast cancer cells. In a study of breast cancer tissue taken from 23 patients with breast cancer, BMP9 levels were elevated in normal tissue adjacent to the cancerous tissue.<sup>198</sup> In addition, an *in vitro* assay demonstrated that overexpression of BMP9 inhibited proliferation and invasion of cancer cells while also having pro-apoptotic effects.<sup>198</sup> Interestingly, an *in vivo* study using BMP9 or BMP10 knockout mice found that only BMP9 has an inhibitory role in breast cancer.<sup>199</sup> As previously discussed in this review, BMP9 and BMP10 have many of their pro-osteogenic effects through binding to the shared receptor ALK1. This study suggests that the effects of BMP9 on breast cancer must be through a different signaling pathway.

In fact, BMP9 appears to modulate oncogenic cells in breast cancer through a myriad of different mechanisms. One of these mechanisms seems to be via downregulation of the PI3/Akt signaling pathway. Although BMP9 and PI3/Akt have a synergistic role in promoting bone growth, BMP9 overexpression in MDA-MB-231 tumor cells significantly decreased levels of p-Akt and tumor volumes in vitro and in vivo.<sup>200</sup> In HER2 positive breast cancer cells, increased BMP9 expression decreased HER2 expression.<sup>201</sup> BMP9 may also have some of its effects through alteration of long-noncoding RNA (lncRNA), or RNA of more than 200 base pairs that do not code for proteins. Different lncRNAs have previously been shown to influence breast cancer metastasis.<sup>202</sup> Liu et al used gene chip and qPCR analysis to demonstrate that BMP9 significantly decreased expression of the lncRNA ITGB2-AS1.<sup>203</sup> Higher levels of ITGB2-AS1 expression increased breast cancer cell migration and invasion.<sup>203</sup>

BMP9 may also inhibit metastases of breast cancer. Nearly all advanced stage breast cancer includes a metastatic component to bone, which causes significant pain, risk of fracture, and hypercalcemia.<sup>204</sup> MDA-MB-231 breast cancer cells co-cultured with bone-marrow derived stem cells (BMSC) +/- exogenously added BMP9 demonstrated that BMP9 also increased breast cancer apoptosis and impaired proliferation without damaging BMSCs.<sup>205</sup> The mechanism by which this occurs may be through decreased RANKL expression on BMSCs, which blocks the AKT signaling pathway; these findings again suggest the importance of BMP9 regulation on the AKT signaling pathway for breast cancer metastasis.<sup>206</sup>

Obesity has been shown to be a risk factor for breast cancer by inducing the epithelial-mesenchymal transition.<sup>207,208</sup> Co-culture of MDA-MB-231 breast cancer cells with adipocytes increased proliferation and migration of cancer cells, but addition of BMP9 to this co-culture effectively reduced cancer cell proliferation by blocking leptin and Ob-R signaling.<sup>187</sup>

In summary, the inhibitory role of BMP9 in breast cancer has been demonstrated in many different studies.<sup>187,198–202,205,206</sup> Though the mechanisms are still not fully understood, the major inhibitory effects on migration and proliferation appear be mediated through down-regulation of the PI3/AKT signaling pathway. Finally, increased expression of BMP9 may serve as a chemothera-peutic tool against HER2+ cancers and as a means of decreasing bone metastasis in late stage breast cancer.

#### **Ovarian cancer**

The BMP family plays an important role in ovarian function, including regulation of oocyte development and granulosa cell proliferation.<sup>209,210</sup> The general BMP family target genes ID1 and ID2 have been shown to be upregulated in ovarian cancer.<sup>211</sup> A 2006 study demonstrated that BMP2 expression was upregulated in ovarian cancer cells as compared to normal epithelial ovarian cells, suggesting a possible role for the BMP family in ovarian malignancy.<sup>212</sup>

BMP9 may also play a complex role in the pathogenesis of ovarian cancer. Previous studies have suggested an anti-

oncogenic role for BMP9 through inhibition of endothelial cell proliferation and angiogenesis via an ALK1 mediated mechanism.<sup>46</sup> In contrast to this, BMP9 seems to promote epithelial ovarian cancer cells through an ALK2 mediated mechanism.<sup>185</sup> Furthermore, ovarian cancer cells express significantly more BMP9 than normal epithelial ovarian cells, and tumor proliferation is significantly decreased with downregulation of BMP9.<sup>185</sup> Though the role of BMP9 in ovarian cancer has not been explored as thoroughly as in other cancers, the research does seem to suggest some prooncogenic role.

### BMP9 signaling in other human diseases

## BMP9 signaling in bronchopulmonary dysplasia (BPD) and pulmonary arterial hypertension

Of the various complications that may afflict a survivor of premature birth, bronchopulmonary dysplasia (BPD) is the most common complication of births at <30 weeks gestation.<sup>213</sup> The hallmark of BPD is alveolar enlargement, caused by aberrant alveolar and vascular development with no effective treatments other than supportive care. Chen et al investigated BMP9 treatment of rat pups with experimental BPD, finding that BMP9 was able to improve aberrant alveolar development as demonstrated by reduced alveolar enlargement and septal thickness. BMP 9 treatment also reduced pulmonary inflammation and extravascular collagen deposition without negative effects on normal neonatal lung development.<sup>214</sup> The in vitro data showed reduced pulmonary influx of macrophages and neutrophils, less fibrosis, and suppression of the expression of pro-inflammatory cytokines IL-6 and MCP1.

Nikolic and colleagues recently published their work on BMP9 and its role in portopulmonary hypertension (PoPH), which could signify a fundamental advance in the understanding of the disease process.<sup>215,216</sup> To date, the etiology of PoPH is not clearly understood but due to previous studies suggesting the importance of BMP9 in pulmonary arterial hypertension, 162, 167, 215 the authors hypothesized that altered expression of BMP9 may serve as a sensitive mechanistic biomarker of pulmonary arterial hypertension (PAH) associated with liver disease. In two independent groups with PAH as a result of diverse etiologies, they found staggeringly diminished circulating BMP9 levels amongst patients with PoPH. BMP9 was found to be an important biomarker that distinguishes PoPH from other types of PAH, and may represent a risk for PoPH that is not currently represented by standard indices of liver disease. This is of great clinical significance and interest, as BMP9 was found to predict several important clinical parameters. Interestingly, BMP9 was able to predict transplantfree survival in patients with group 1 PAH. This predictive value remained independent of parameters indicative of RV function, suggesting that the predictive value of BMP9 is not dependent on RV function.<sup>215</sup> As PoPH carries a worse prognosis than other forms of PAH,<sup>215</sup> this work is critical to further understanding of the loss of BMP9 as a potential risk factor for PoPH.

The most concerning adverse effect of BMP9 therapy is aberrant osteogenesis, however, these effects were not

observed in rat pups treated with BMP9 for 10 days, nor were they observed in adult rats that were treated with BMP9 for pulmonary arterial hypertension with the same concentration of BMP9 for 3 weeks.<sup>21,214</sup> The role of BMP9 in neonatal chronic lung disease is still unclear, although it is hypothesized that hyperoxia-induced neonatal lung disease may result when the balance between BMP and TGF- $\beta$ dependent signaling is disturbed.<sup>217,218</sup> Exogenous BMP9 treatment has promising therapeutic potential, as restoring the balance via decreased TGF- $\beta$ /BMP-dependent signaling may attenuate the development and severity of bronchopulmonary dysplasia.<sup>214</sup>

#### BMP9 signaling in liver fibrosis and regeneration

Although much of the research on BMP9 has been on skeletal elements, it is becoming increasingly relevant to understanding the health and disease of hepatic function. Liver fibrosis is a pathological process in which excessive extracellular matrix deposition leads to progressive liver dysfunction.<sup>219</sup> Breitkopf-Heinlein et al investigated the role of BMP9 in hepatocyte function,<sup>220</sup> revealing that cell lines from healthy male mice hepatic stellate cells (HSC) produced the highest amount of BMP9 mRNA. BMP9 stimulation of cultured hepatocytes acted to inhibit proliferation, stabilize healthy hepatocytes including maintenance of cell polarization, also preserved the expression of important metabolic enzymes such as cytochrome P450. In addition, Breitkopf-Heinlein et al found that low levels of BMP9 promoted hepatic wound healing and regeneration in mouse models of acute liver damage. In vivo experiments demonstrated that the absence or inhibition of BMP9 during chronic liver damage in mice was found to significantly ameliorate fibrogenesis. They further investigated these findings in the context of human liver fibrosis: through analyzing publicly available array data with human liver samples, they found that BMP9 was significantly upregulated in samples that came from patients with acute liver failure, but not significantly changed with increasing fibrosis stages. Expression of the BMP9 receptor ALK1 was significantly upregulated in both cohorts of acute liver failure as well as in various stages of fibrosis, indicating that under conditions of damage the number of ALK-1 positive cells increases. This implies that under conditions of damage the sensitivity and responsiveness to BMP9 stimulation increases, demonstrating that local elevations of BMP9 may directly affect cellular crosstalk. This evidence signifies the great potential of BMP9 inhibition as a therapeutic, as in combination with existing therapies, it could significantly improve hepatic regeneration and wound healing capacity in the setting of both acute and chronic liver injury.

# Potential applications of BMP9 in regenerative medicine

The powerful osteoinductive activity of BMP9 has also been demonstrated via non-adenoviral delivery. Sheyn et al was successful in demonstrating that non-viral, ultrasound based, osteogenic gene delivery of naked DNA encoding BMP9 was able to induce bone formation *in vivo*.<sup>221</sup> Direct sonoporation of rhBMP9 into mouse quadriceps muscle was

shown to effectively induce ectopic bone formation confirmed with multiple modalities. Success with other methods using electropermeabilization,<sup>222</sup> peptides derived from BMP9,<sup>54</sup> and even BMP9 gene delivery via lipid-nucleic acid nanoparticles have been demonstrated as effective BMP-9 delivery methods.<sup>223,224</sup> More recently. Khorsand et al investigated the use of chemically modified ribonucleic acid (cmRNA) encoding BMP2and BMP9, finding that at 3 days post transfection, ALP expression in the BMP9-cmRNA was significantly higher than the BMP2-cmRNA group. This was further confirmed by showing enhanced bone matrix production using Alizarin red staining and atomic absorption spectroscopy. In vivo studies demonstrated increased bone formation in calvarial defects treated with BMP9-cmRNA and BMP2-cmRNA collagen scaffold in comparison with empty defects, with the BMP9cmRNA group showing twice the connectivity density of the regenerated bone compared to the BMP2-cmRNA group.

One of the most interesting and clinically applicable studies demonstrating the potency of BMP9 was in the repair of critical sized cranial defects in mice by Dumanian et al.<sup>225</sup> Using an adenoviral vector, BMP9 was transduced into immortalized murine calvarial mesenchymal progenitor cells (iCALs). Poly (polyethylene glycol citrate-co-Nisopropylacrylamide) (PPCN) is a thermoresponsive, biomacromolecule that can undergo temperature dependent liquid-solid phase change, and has been demonstrated to provide a viable and supportive environment to cells in vivo and in vitro.<sup>103,104,226</sup> In this experiment, the BMP9transduced iCALs as well as GFP-transduced controls were suspended within PPCN-g and introduced within surgically induced calvarial defects. MicroCT imaging revealed that defects treated with PPCN-g scaffold alone did not statistically change in size at 8 weeks postoperatively, while both animal groups with iCALs showed statistically significant reductions in defect size at 12 weeks compared to initial measurements. At 12 weeks postoperatively, significantly greater bone regeneration was evident in the BMP9 treatment group in comparison with controls. While the microCT data was able to quantify residual defect volume and ossification, H & E and trichrome staining verified that PPCN-g/AdGFP showed incomplete healing with defects primarily bridged by fibrous tissue and cartilage. In contrast, robust, mature bone was shown to have completely filled in some of the defects of the PPCN-g/ AdBMP9 group. The BMP9 induction and cell delivery using PPCN in addition to new studies using carbon nanotube based scaffolds<sup>227</sup> and Matrigel scaffolding<sup>228</sup> demonstrates the powerful potential of this method as a therapeutic strategy that may one day be extremely useful in the repair of complex bone defects (Fig. 4).

Due to high availability and easy of harvest, adipose tissue makes for an ideal source for progenitor stem cells in regenerative medicine. From this concept, the same group from the aforementioned study<sup>225</sup> conducted further experiments to test the utility of BMP9 transduced immortalized murine adipocyte (iMAD) progenitor cells in the PPCN scaffold in a surgical defect model.<sup>229</sup> Creation of a critical-sized cranial defect using craniectomy was performed on 12 mice, followed by iMAD cell/PPCN-gelatin scaffold mixture injected into the defects. Both groups were followed using MicroCT at 2-week intervals to

evaluate defect healing. While both the BMP9 and control group had similar initial defect sizes, the BMP9 group demonstrated smaller defect size, higher percentage of total defect healed, and a larger percent of defect change over time at each time point over the 12-week study. At completion of the study, the BMP9 group showed a statistically significant mean-defect closure of 27.39% while the control group only showed a 9.89% defect closure. This not only provides further promise of the clinical application of BMP9, but also the feasibility of using adipocyte derived progenitor cells.

In a similar study, Nakamura et al investigated the comparison of BMP2 to BMP9 on bone formation in rat calvarial critical-size defects.<sup>230</sup> Wistar rats were given surgically induced defects in the parietal bone bilaterally, then allocated into four groups including absorbable collagen sponge (ACS) alone, recombinant human (rh) BMP2 with ACS, rhBMP9-ACS, and sham surgery (control). Bone volume was analyzed using 3D  $\mu$ -CT, finding that after 2 weeks the rhBMP2 produced the highest bone volume, but at 8 weeks the rhBMP2 and rhBMP9 groups had created significantly more bone volume than controls, and had statistically similar bone volumes. Histologic photomicrographs revealed that the control groups defect sites had minimal bone formation, with the defect mostly composed to connective tissue. The ACS group had very limited bone formation, although somewhat greater bone formation compared with sites that received the sham surgery. Most importantly, the histologic analysis revealed that while both the rhBMP2/ACS group and rhBMP9/ACs group formed robust, highly mineralized, bone, the rhBMP2/ACS group was afflicted by large, fatty marrow spaces while the rhBMP9/ACS group formed more dense bone, with less fatty marrow spaces and more osteocytes. These findings suggest that rhBMP9/ACS is comparable to rhBMP2/ACS in the generation of bone, and that BMP9 has greater potential to induce bone more similar to the native host bone.

Another compelling study demonstrating the clinical applicability of BMP9 investigated the ability of bioimplants composed of BMP9 transduced rat dental follicle stem cells (rDFCs) in a coralline hydroxyapatite (CHA) scaffold to repair alveolar bone defects. Nie et al found that adenoviral transfection of rDFCs with BMP9 was able to induce osteogenic differentiation and discovered some osteogenic promoting activity of the CHA scaffold itself in comparison to the control group.<sup>231</sup> To investigate the BMP9-treated rDFCs in vivo, the group set up several experiments including CHA, rDCFs/CHA, GFP-rDCFs/CHA, and BMP9-rDCFs/CHA implants. After 6 weeks the various controls of this experiment presented with very little bone formation. They did, however, find that the BMP9-rDFCs/ CHA group had significantly more bone formation than all other groups (P < 0.01) as well as enhanced blood vessel formation in the area of the bone defect. MicroCT data was also used to analyze the bone formation in each group, finding that the bone defect was still visible in the blank group, while defects treated with CHA, rDFCs/CHA, and BMP9-rDFCs/CHA implants were found to have newly produced bone and CHA scaffolds. Consistent with prior results, the best result of bone regeneration was found in the BMP9-rDFCs/CHA implant group. Lastly, the study found that by using the Smad1/5/8 inhibitor Compound C, they



**Figure 4 Potential use of BMP9 in regenerative medicine.** The numerous pathologies that lead to bone defects can result in complex shapes, loss of bone, and a myriad of other complications. BMP9 expressing stem cells in conjunction with a biodegradable, thermoresponsive scaffold such as Poly (polyethylene glycol citrate-co-N-isopropylacrylamide) (PPCN) may one day provide a solution to many of the issues encountered in complex bone defects.

could inhibit the BMP9 mediated osteogenic differentiation of rDFCs, concluding that Smad1/5/8 signaling is essential to the BMP9-induced osteogenesis of rDFCs. Taken together, this study was able to demonstrate that the novel implant composed of BMP9-rDFCs/CHA was able to effectively regenerate bone in an alveolar defect, and BMP9 can induce osteogenic differentiation in rDFCs by affecting Smad1/5/8 signaling.

A major goal of regenerative medicine seeks to target tissue regeneration after traumatic injury, a domain in which mammals tend to recover poorly<sup>232</sup>. In previous experiments, it has been found that transient treatment of an amputation wound with BMP2 induces a regeneration response that can elongate the stump bone, but fails to regenerate distal structures such as the joint.<sup>234</sup> This led to the hypothesis that since Noggin deficiency causes joint formation to fail, and BMP9 is resistant to Noggin inhibition, BMP9 expression may act as a regenerative agent to joint formation.<sup>233</sup> Using MicroCT in a mouse model, Yu et al found that BMP9 treatment generates new distal skeletal elements that appear to articulate with stump bone, a finding not replicated in the control group (P < 0.0001). Using histologic analysis, they also discovered that the regenerated skeletal element is not ectopic, but also forms a joint-like articulation with a distinct cavity associated with a chondrogenic layer of cells in 61% of the digits. This layer later differentiated into articular cartilage that histologically resembles undamaged articular cartilage. They also demonstrated that BMP9-treated digits result in a chondrogenic response, but it is necessary to regenerate a cavity in order to form a joint-like structure, suggesting that the cavitation response is pivotal to joint regeneration. They found that Prg4 expression (which is associated with synovial cavity formation during development) is also required for BMP9 induced joint cavitation and formation. In adult mice, synergistic effects were demonstrated in joint regeneration by using both BMP2 and BMP9. They carried out studies in which amputation of the wound was first treated with BMP2 to induce proliferating chondrocytes and secondary with BMP9 to stimulate joint regeneration. Using sequential treatments BMP2-BMP9 in 3or 7-day intervals, they found that the 7-day interval stimulated regeneration at a significantly higher frequency (56/80 (70%), P = 0.0135) than in the 3-day interval or BMP9 alone (57/95 (58%)). In both series, histologic analysis demonstrated regeneration of a complete joint structure including a layer of articular cartilage lining the stump. This study provides exciting evidence that the cells of a nonregenerative mammalian amputation wound retain the positional information necessary to regenerate after wound amputation, and that the wound environment can be manipulated to induce regeneration.



**Figure 5** A schematic summary of currently known functions of BMP9 signaling.

### Concluding remarks and future directions

The research to date has clearly demonstrated the critical importance of BMP9 in both osteogenic processes and a wide array of other biological functions (Fig. 5). The growing evidence demonstrating the powerful effect of BMP9 over other BMPs support the theory that BMP9 may have the most promise for delivering an effective clinical solution for the augmentation of bone regeneration and healing. This notion is further supported by studies demonstrating that BMP9 mediated osteogenesis parallels the physiologic phases of bone healing during fracture repair. In addition to the powerful osteoinductive importance of BMP9, it is becoming increasingly apparent that BMP9 may also have tremendous implications for processes involving angiogenesis, the development of malignancy, glucose and insulin homeostasis, and a wide variety of other functions not yet discovered. It is of vital importance that the complex interplay of BMP9 with osteogenesis and its many other functions continue to be elucidated to access the vast untapped potential of BMP9 in the arena of research and translation into clinical therapeutics.

# Conflict of interest

The authors declare that they do not have any competing interest.

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