Clinical & Translational Immunology 2023; e1477. doi: 10.1002/cti2.1477 www.wileyonlinelibrary.com/journal/cti

REVIEW

The spectrum of B cells in the pathogenesis, diagnosis and therapeutic applications of immunoglobulin G4-related disease

Qiyuan Hao¹, Meng Sun² & Yanying Liu¹

¹Department of Rheumatology and Immunology, Beijing Friendship Hospital, Capital Medical University, Beijing, China ²Pediatric Immunology, Children and Women Hospital, Karolinska Institute, Stockholm, Sweden

Correspondence

Y Liu, Department of Rheumatology and Immunology, Beijing Friendship Hospital, Capital Medical University, No. 95, Yong'an Road, Xicheng District, Beijing 100050, China.

E-mail: liuyanying6850@126.com

Received 23 March 2023; Revised 11 October and 6 November 2023; Accepted 13 November 2023

doi: 10.1002/cti2.1477

Clinical & Translational Immunology 2023; 12: e1477

Abstract

Immunoglobulin G4 (IgG4)-related disease is a chronic fibroinflammatory disease mediated by immune disorders. Given the challenging clinical diagnosis and treatment, knowledge of the pathogenesis of IgG4-related disease is important. The typical elevation of serum IgG4 concentrations and infiltration of IgG4-positive plasma cells in the involved tissues indicate the involvement of B lymphocytes in the pathogenesis of IgG4-related disease. Mass production of autoantibodies reflects abnormal activation of B cells, which causes tissue damage. Circulating plasmablasts are recently discovered markers that correlate with serum IgG4 concentration, the extent of organ involvement and disease activity. B-cell depletion therapy is an emerging curative strategy that can significantly alleviate clinical manifestations and achieve remission in patients with IgG4-related disease. These findings highlight the potential role of B cells in IgG4-related disease. In this review, we discuss the pathogenic impact of B lymphocytes on IgG4-related disease and describe novel therapies targeting B cells.

Keywords: B cells, fibrosis, IgG4-related disease, plasmablast, rituximab, therapy

INTRODUCTION

Immunoglobulin G4 (IgG4)-related disease (IgG4-RD) is an immunological chronic inflammatory disease characterised by mass-forming organs, high serum IgG4 concentrations, abundant infiltration of IgG4-positive (IgG4⁺) plasma cells, storiform fibrosis and obliterative phlebitis of the involved tissue. IgG4-RD was first described in a patient with sclerosing pancreatitis and elevated IgG4 levels.¹ Recently, multiple single-organ conditions have been recognised as manifestations of IgG4-RD, including Mikulicz's disease, IgG4-related sialadenitis, autoimmune pancreatitis (AIP), IgG4-related sclerosing cholangitis, Riedel's thyroiditis, retroperitoneal fibrosis and IgG4-related periarteritis.²⁻⁴ Pathological manifestations are similar across organs regardless of the site of involvement. Inflammation and fibrosis in the affected tissues can result in organ impairment and functional failure.

Glucocorticoids (GCs) are the preferred medications for the clinical remission of active IgG4-RD.^{5–7} Most patients respond swiftly to GC, regardless of the organ involved. However, disease relapse may occur when GC is tapered to low doses or discontinued.^{5,8,9} Clinicians should monitor the potential side effects of GC, especially infections

and osteoporosis, during long-term maintenance treatments. **Immunosuppressants** improve therapeutic efficacy when combined with GC.^{9,10} Combination therapy with mycophenolate and GC is commonly used to treat IgG4-RD. The efficacy of the combination therapy in reducing disease relapse was greater than that of monotherapy.¹¹ Additional steroid-sparing agents effectively induce remission.^{12–14} However, these steroid-sparing medications are not recommended for routine use because of inadequate knowledge of their individual efficacy and therapeutic strategies. Due to a result of the unpredictable relapse patterns of IgG4-RD, treatment remains challenging. Recently, accumulated data have identified satisfactory efficacy and safety of B-cell depletion treatment for recurrent or refractory conditions of IgG4-RD.^{15–18} The CD20 monoclonal antibody rituximab (RTX) has been used as an effective second-line therapy for IgG4-RD by eliminating B cells.^{16,17,19} Patients treated with RTX rapidly achieve remission, with a prompt decline in circulating plasmablasts and lowered IgG4 serum concentrations.

Exploration of the mechanisms underlying IgG4-RD is important in the search for curative strategies that can maintain long-term remission and prevent disease recurrence. Recent advances in the understanding of IgG4-RD have clarified its potential immunological pathogenesis. High serum IgG4 concentrations, hypergammaglobulinemia and a unique increment of IgG4⁺ plasma cells in the involved tissues are observed in most patients, indicating that humoural immunity may contribute to IgG4-RD.²⁰ Circulating plasmablasts are positively related to disease activity and have the potential to act as a new biological index with high diagnostic value.^{21–23} In IgG4-RD, the expansion of antibodyproducing cells and the prominent response to B-cell depletion therapy intensify the significance of B cells. Collective evidence supports the notion that B lymphocyte lineage plays an important role in the pathogenesis of IgG4-RD. The central aim of this review is to discuss the pivotal effects of B cells on IgG4-RD, as shown in Figure 1. Experimental findings in B-cell subsets are also presented to reveal the correlation between B-cell heterogeneity and clinical phenotypes. Finally, we provide an overview of emerging B-cell targeted therapies for IgG4-RD.

ANTIGENS AND ANTIBODY REACTION

B cells participate in antigen presentation and antibody production. Triggers of IgG4-RD are

unclear. The expansion of serum antibodies in IgG4-RD suggests an autoantigen-antibody response that represents clones of autoreactive B cells.

Several potential autoantigens have been identified in patients with IgG4-RD. These include prohibitin, annexin A11, laminin 511-E8, galectin-3, amylase α -2A and interleukin (IL)-1 receptor antagonists.^{24–32} Autoantigens have only been reported in the specific organs involved in IgG4-RD. Among these, IgG1 and IgG4 autoantibodies specifically bind to annexin A11 in IgG4-associated cholangitis and IgG4-AIP.²⁶ Laminin 511-E8 and galectin-3 co-localise with IgG in the pancreatic tissues of patients with AIP.27,29 Antiprohibitin antibodies are mainly detected in patients laG4-RD with pancreatic, salivary and with retroperitoneal involvement.²⁴ To validate these findings, Liu et al.³³ evaluated antibody responses to these antigens in a clinical cohort of 100 IgG4-RD patients. A poor IgG4-specific autoantibody response was observed. No organ-specific enrichment was observed for the autoantibodies against annexin A11 or laminin 511-E8. However, patients with more than two specific autoantibody responses presented with more severe manifestations than those without or with only one autoantibody response.

In addition to autoantibodies, previous studies have demonstrated significant elevations in serum IgG1, IgG4, and IgE levels in patients with IgG4-RD. The concentrations of these antibodies are closely related to the disease conditions and the clinical phenotype of IgG4-RD. Shiokawa et al.34 induced histological pancreatic injury in mice by infusing IgG1 or IgG4 derived from patients with IgG4-RD to explore the pathogenicity of IgG. Pathogenic injury is caused by injections of IgG1, IgG4, or IgG1 combined with IgG4 into the pancreas. The results showed that IgG1 led to severe pathological activity, whereas IgG4 suppressed the pathogenic effects of IgG1. These findings suggest a bilateral role of IgG4. IgG4 cannot activate the complement system or participate in activating FC_Y receptors on immune cells and is therefore considered to have anti-inflammatory properties.³⁵ However, whether IgG4 antibodies are involved in the pathogenesis of IgG4-RD or are immunoreactive products remains unclear. IgE is another critical mediator that correlates with the IgG4 concentration and disease activity in IgG4-RD.³⁶ Serum IgE levels are elevated in patients with atopic manifestations. IgG4 and IgE levels decrease after GC treatment.^{37,38} Furthermore, serum IgG4 and IgE baseline levels independently predict disease relapse after treatment.³⁹



Figure 1. Pathogenesis of B lymphocytes in IgG4-RD. (a) Abundant infiltration of IgG4⁺ plasma cells in affected tissues. (b) Mature B cells can produce antibodies like IgE and IgG4, whose levels are significantly increased in IgG4-RD. (c) Plasmablasts highly express the collagen-related gene LOXL2 and secrete profibrotic cytokines, such as PDGF-B, which activate the differentiation of fibroblasts to myofibroblasts. The secreted inflammatory cytokines CCL4, CCL5 and CCL11 recruit other immune cells involved in fibrosis or tissue damage. Under these comprehensive influences, collagen produced by myofibroblasts accumulates, which results in ECM stiffness and tissue fibrosis. (d) Interaction between T and B cells involves the differentiation of naïve B cells to class-switched plasmablasts/plasma cells. (e) Bregs produce IL-10 and TGF- β to maintain the balance of Th1/Th2 and Treg/Th17. The figure was created with BioRender.com. Breg, regulatory B cell; CCL, C-C chemokine ligand; CTL, cytotoxic T lymphocyte; ECM, extracellular matrix; IgG4-RD, IgG4-related disease; IL, interleukin; LOXL2, lysyl oxidase homologue 2; PDGF-B, platelet-derived growth factor-B; Tfh, T follicular helper cell; Tfr, follicular regulatory T cell; TGF- β , transforming growth factor- β ; Th, T helper; Treg, regulatory T cell.

B CELLS IN TISSUE FIBROSIS REGULATION

Fibrosis is the aberrant extracellular matrix (ECM) accumulation secreted by activated myofibroblasts after inflammatory stimuli in reparative or reactive processes.⁴⁰ Immune cells secrete profibrotic cytokines that modulate myofibroblast activation through various cellular and molecular mechanisms. Fibrosis has attracted considerable attention because of its adverse effects on organ function.

Previous studies have reported the contribution of B lymphocytes to IgG4-RD fibrogenesis. In an exploratory study, Della-Torre et al.41 were the first to emphasise the alleviation of pathological manifestations, especially fibroblast activation and lymphocyte infiltration, following RTX treatment. Experiments were performed using a co-culture system involving B cells from patients with IgG4-RD AIP and fibroblasts to determine the profibrotic properties of B cells.⁴² B cells and activated fibroblasts secrete profibrotic factors, including platelet-derived growth factor-B and inflammatory chemokines, such as C-C chemokine ligand (CCL)-4, CCL-5 and CCL-11. Platelet-derived growth factor B stimulates collagen synthesis in fibroblasts, whereas chemokines recruit inflammatory cells with fibrotic potential to strengthen the fibrotic process. Further transcriptome analysis of different B-cell subsets showed that circulating plasmablasts highly expressed collagen genes compared with naïve or memory B cells. Among them, the pivotal enzyme lysyl oxidase homologue 2 is closely associated with the epithelial-to-mesenchymal transition and can regulate ECM stiffness. These findings provide important insight into the fibrogenic properties of B cells in patients with IgG4-RD. The depletion of B-cell subsets with profibrotic properties may reduce the activity of myofibroblasts, collagen production and the interaction of B cells with inflammatory cells, thus partly providing an explanation for the attenuation of fibrosis by RTX.

INTERACTION OF T CELLS AND B CELLS IN IGG4-RD

The dynamic interaction between T and B cells has important implications for adaptive immune responses in IgG4-RD. Many autoimmune diseases are associated with a T helper (Th) cell imbalance. Increments in the circulating Th2 and Th2-related cytokines IL-4, IL-5 and IL-13 have been widely identified in IgG4-RD,⁴³ which promote the

proliferation, differentiation and antibody production of B cells. T follicular helper cells (Tfh) are involved in the germinal centre response and IgG4/IgE isotype class switching. Under the stimulation of Tfh, B cells differentiate into mature cells for antibody production. In IgG4-RD, Tfh, especially Tfh2 cells, were upregulated in the involved tissues and peripheral blood of IgG4-RD.44-46 In addition to plasmablasts, cytotoxic T cells (CTLs) are inflammatory cells that heavily infiltrate IaG4-RD-involved tissues.⁴⁷ CD4⁺ CTLs can secrete profibrotic molecules, such as transforming growth factor- β (TGF- β), to aggravate the fibrosis. Other T cell subsets, such as regulatory T cells (Tregs),⁴⁸ follicular regulatory T cells⁴⁹ and peripheral Th^{50,51} also play a conceivable role in IgG4-RD. Complex interactions between T and B cells contribute to the inflammatory and fibrotic processes in IgG4-RD.

B-CELL SUBSETS AND IGG4-RD CHARACTERISTICS

B cells are indispensable mediators at the onset of IgG4-RD. B-cell subsets have diverse correlations with clinical phenotypes. However, the heterogeneity of B lymphocytes requires further investigation. Table 1 presents an overview of the various roles of the B-cell subpopulations in IgG4-RD.

Plasmablasts

Plasmablasts are the precursors of antibodysecreting plasma cells that develop from immature B cells in response to antigen stimulation and Th-cell activation. Mattoo et al.23 first observed oligoclonal expansion and extensive somatic hypermutation of circulating CD19⁺CD27⁺CD20⁻CD38^{high} plasmablasts in patients with IgG4-RD using next-generation sequencing. Lin et al.⁵² reported that circulating plasmablasts present with higher levels of IgG4-RD than those in Sjögren's syndrome. Moreover, the ratio of circulating plasmablasts is positively related to the levels of serum IaG4, inflammatory indicators and the number of organs involved.^{21,52} Circulating CD19⁺CD27⁺CD20⁻CD38^{high} plasmablasts significantly decrease after efficient treatment and re-elevate when disease relapse.^{21,23,45,53,54} Zhang et al. elucidated B-cell heterogeneity based on the immunophenotype and identified three subgroups using cluster analysis of active IgG4-RD.⁵⁵ Among these, the subgroup with high plasmablast and low naïve B-cell ratios tended to present with high disease severity and poor therapeutic response, suggesting that the B-cell subsets varied in their

Table 1.	B-cell	subsets	in	lgG4-RD
----------	--------	---------	----	---------

B-cell subsets	Findings in IgG4-RD	Roles in IgG4-RD
Plasmablasts	Plasmablasts aberrantly expand in IgG4-RD ⁵³ The level of plasmablasts is positively correlated with serum IgG4, ^{21,53} ESR, ²¹ number of involved organs, ^{21,22,53} and IgG4-RI ^{21,53} Decreased level of plasmablasts reflects efficient treatment ^{14,21–23,53,54} Increase of plasmablasts level after treatment suggests disease relapse ²³	Novel diagnostic biomarker of IgG4-RD Indicator of disease activity Profibrotic mediator for tissue fibrosis
Memory B cells	Plasmablasts could upregulate the expression of collagen genes ⁴² Ratios of CD19 ⁺ CD24 ⁺ CD38 ⁻ memory B cells increase in IgG4-RD ⁵² and negatively correlate with serum IgG4 Elevated ratios of CD19 ⁺ CD20 ⁺ CD27 ⁺ CD38 ⁻ memory B cells are accompanied with disease remission ^{53,54}	Potential predictor for disease recurrence
Bregs	The percentage of CD19 ⁺ IgD ⁻ CD27 ⁺ CD38 ⁻ memory B cells is reduced after treatment ¹⁴ Ratios of IgG4 ⁺ memory B cells increase and IgM ⁺ IgD ⁺ memory B cells decrease in IgG4-RD ⁵⁷ CD19 ⁺ CD20 ⁺ CD27 ⁺ CD38 ⁻ memory B cells increase in relapsing patients ⁵⁴ Ratios of CD19 ⁺ CD24 ^{hi} CD38 ^{hi} Bregs decline in IgG4-RD ⁵² Ratios of CD19 ⁺ CD24 ^{hi} CD38 ^{hi} Bregs increase in type 1 AIP ⁶³ Ratios of CD19 ⁺ CD24 ^{hi} CD27 ⁺ Bregs decrease in type 1 AIP ⁶³	Potential biomarker with clinical phenotype
Naïve B cells	Patients with low frequency of Bregs respond poorly to treatment ⁵⁵ The B cells decline after treatment ⁵⁴ Patients with high plasmablasts and low naïve B-cell levels seem to suffer high disease severity ⁵⁵	Indicator of disease activity

AIP, autoimmune pancreatitis; Bregs, regulatory B cells; ESR, erythrocyte sedimentation rate; IgG4-RI, IgG4-related disease response index.

clinical characteristics. The diagnostic utility of serum IgG4 levels for IgG4-RD is widely recognised. However, 37–49% of patients with IgG4-RD have a general range of serum IgG4 levels.^{8,17,56} Circulating plasmablasts are more robust diagnostic indicators than serum IgG4 concentrations and are considered novel biomarkers of IgG4-RD. Plasmablast levels are useful in evaluating disease activity and predicting clinical flares. The excellent performance of circulating plasmablasts makes them promising biomarkers of IgG4-RD. However, flow cytometry measurement remains challenging because of the limitations of research centres and irregular applications. Further investigation into convenient diagnostic methods for the clinical practice of IgG4-RD is expected.

Memory B cells

Upon repeated stimulation with antigens, memory B cells rapidly differentiate into mature antibodysecreting cells and exert immune effects. Memory B cells with different immunophenotypes appear to exhibit variations in IgG4-RD. Lin et al.⁵² proportion observed higher а of CD19⁺CD24⁺CD38⁻ memory B cells in patients with active IgG4-RD than in patients with primary Sjögren's syndrome and healthy individuals, while Lanzillotta et al.⁵³ identified a similar level among these groups. No correlation between memory B cells and IgG4 levels has been reported in

patients with IgG4-RD.⁵⁷ CD19⁺IgD⁻CD38⁻CD27⁺ memory B cells were reduced following the combination remedy of GC plus iguratimod.¹⁴ Evidence suggests that CD19⁺CD20⁺CD27⁺CD38⁻ memory B cells significantly increase above the baseline value in relapsing patients, whereas other B-cell subsets decline uniformly in the relapse and non-relapse groups.⁵⁴ Further survival analysis confirmed the value of memory B cells as potential predictors of disease recurrence. Signalling lymphocytic activation molecule 7 (SLAMF7) is a receptor expressed on CTLs and activated B cells that modulate immune responses. CD4⁺SLAMF7⁺CTLs expand in the peripheral blood and fibrotic tissues of a small number of patients with IgG4-RD and secrete numerous profibrotic cytokines.⁴⁷ Higashioka et al.58 found that the expression of SLAMF7 was markedly upregulated in memory B cells compared with naïve B cells. The result was attributed to the interaction with Tfh1 and inflammatory cytokines, such as interferon- γ and IL-21. The mutual effect of SLAMF7⁺-activated cTfh1 cells and IgG4⁺ memory B cells through SLAMF7 may assist in the differentiation of memory B cells into IgG4-secreting plasma cells.

Regulatory B cells (Bregs)

Among B-cell subsets, Bregs suppress immune response depending on IL-10 and TGF- β in several autoimmune diseases.⁵⁹ Through these anti-

inflammatory cytokines, Bregs restore the Th1/Th2, Th17/Treg and Tfh/follicular regulatory T cell balance, further interrupting the inflammatory cascade reactions.⁶⁰ In patients with active rheumatoid arthritis and systemic lupus erythematosus, a significant decline in peripheral Bregs indicates an impaired capacity to suppress the inflammatory response.^{61,62}

Regarding IgG4-RD, CD19⁺CD24^{high}CD38^{high}Breas and CD19⁺CD24^{high}CD27⁺Bregs in peripheral blood were evaluated in AIP. The former phenotype of Bregs was elevated, while the latter was reduced in IgG4-RD AIP.⁶³ The cell counts of IL-10producing Bregs were comparable between IgG4-RD patients with AIP and healthy controls. Thus, no correlation between the frequency of Bregs and the IgG4 levels was identified.⁵² Zhang et al. classified three subgroups based on B-cell heterogeneity in IgG4-RD.55 The subgroup with high levels of memory B cells and low levels of Bregs showed a poor response to treatment. TGF- β is generally considered to exhibit a remarkable role in fibrogenesis. However, its precise contribution has not been confirmed in IgG4-RD. The role of Bregs in IgG4-RD remains unclear. Further investigation is required to better understand the underlying pathogenesis of IgG4-RD.

B-CELL OMICS IN IGG4-RD

The omics approach can explore key molecules related to disease conditions based on clinical samples, thereby providing valuable clues for exploring mechanisms. Numerous serological biomarkers of IgG4-RD have been identified using metabolomics. Serum α -1 antitrypsin was significantly elevated in patients with IgG4-RD and was decreased after treatment.⁶⁴ It promotes B-cell differentiation and induces the secretion of IgE and IgG4 via IL-4 and CD40. An investigation of the proteomic atlas of IgG4-RD revealed that several B-cell related pathways and proteins involved in antigen presentation and B-cell receptor signalling are enriched in IgG4-RD tissue.⁶⁵ In another proteomic analysis, proteins associated with the complement system were upregulated in exosomes isolated from IgG4-RD plasma samples.⁶⁶ This analysis revealed that the extracted exosomes activated B cells via the oxidative stress pathway. Single-cell RNA sequencing is a novel method for evaluating transcriptional information at the singlecell level. Wu et al.⁶⁷ identified five B-cell subclusters based on immunophenotypes using single-cell RNA sequencing: naïve B (cluster 1), memory-unswitched B (cluster 2), memory-switched B (cluster 3), plasma B (cluster 4) and SOX4 naïve B (cluster 5). Distinct clusters differed in their functional enrichment. Among these clusters, glycolysis/gluconeogenesis and protein processing pathways were enriched in cluster 4, suggesting a potential metabolism mechanism in antibody production. Metabolomic, lipidomic and other omics data with B cells in IgG4-RD are limited and relevant studies are warranted.

B-CELL TARGETED THERAPY

The expression of transmembrane proteins CD19 and CD20 on B cells differs in the differentiation phase. B cells play an important role in the pathophysiology of IgG4-RD, suggesting their potential as novel therapeutic targets. Various B-cell depletion therapies are undergoing continuous development with satisfactory curative effects on clinical remission and fibrotic alleviation.

Targeting CD20

RTX, a monoclonal anti-CD20 antibody, is widely used as a biological agent to promote clinical and histological improvements in IgG4-RD.^{17,19,23,41,68} In a clinical study, 83% of patients with IgG4-RD AIP exhibited steroid or immunosuppressant resistance but achieved complete remission under RTX therapy.¹⁶ Carruthers et al.¹⁷ also verified the favourable efficacy of RTX, up to 97% of patients rapidly achieved remission within half a year without combination with GC. However, a few patients remain poorly responsive to RTX treatment.³⁹ The clinical efficacy of RTX varies among patients, including therapeutic response and remission time.¹⁷ The authors reported that the experimental indicators of IgG4-RD simultaneously responded to treatment with clinical improvement. Serum IgG4 concentration and erythrocyte sedimentation rate rapidly decline after RTX therapy.^{17,18,23,68} The RTX biosimilar agent, CT-P10, has also been proven to be effective and safe for the induction of remission.⁶⁹ Another targeted agent, binutuzumab, is considered an alternative treatment for patients resistant to RTX.⁷⁰ This humanised type II anti-CD20 monoclonal antibody directly induced cell death via antibody-dependent cell-mediated cytotoxicity. Few relevant adverse reactions reflect the low immunogenicity of the antibody. Ginthör et al.71 reported that one patient with IgG4related membranous nephropathy achieved

complete remission with obinutuzumab therapy due to RTX allergy.

RTX exerts its therapeutic effects by modulating the immune response. CD19⁺CD27⁺CD20⁻CD38^{high} plasmablasts are oligoclonally expanded in patients with active IgG4-RD. A significant decline in the number of circulating plasmablasts after RTX treatment and disease remission has been previously described.^{18,22,23,47} Although the therapeutic efficacy of RTX is widely established, its mechanism of action remains unclear. Mature B cells lack CD20 expression on their surfaces. One possible explanation for this remission is that RTX induces plasma cell deficiency by depleting the CD20⁺ precursors. This may explain the decreased circulating plasmablasts and serum IgG4 levels after RTX treatment. In addition, B-cell depletion may interfere with T- and B-cell interactions, leading to decreased levels of inflammatory cytokines and further improving the disease conditions in IgG4-RD.41,47,72

Targeting CD19

In addition to anti-CD20 antibodies, antibodies targeting CD19 can potentially affect the B-cell pool. Anti-CD19 blocks the cell signalling *via* the B-cell receptor by the combination with Fc- γ -RIIb on B cells. One completed open-label single-arm trial (clinicaltrials.gov: NCT02725476) evaluated the effects of obexelimab (Xmab5871) on IgG4-RD. The alleviation of disease activity was observed in all 15 patients. Another randomised, double-blind trial (clinicaltrials.gov: NCT04540497) is currently recruiting patients in phase III to explore the curative effect of inebilizumab in IgG4-RD. Despite the limited evidence on CD19 antibody-targeted therapy, these trials offer the prospect of novel B-cell targeted therapies.

Other targeted therapy

Bruton's tyrosine kinase (BTK) is a key molecule involved in B-cell growth, proliferation and differentiation *via* the B-cell receptor signal transduction pathway.⁷³ BTK inhibitors have shown promising effects in numerous rheumatic disorders.^{74,75} Two phase 2 clinical trials of the BTK inhibitors, zanubrutinib (clinicaltrials.gov: NCT04602598) and rilzabrutinib (clinicaltrials.gov: NCT04520451), are ongoing. The elevation of serum IL-6 levels suggests an enhanced inflammatory response in IgG4-RD.^{52,76} The blockage of Janus kinase 1/2 inhibitors on IL-6/IL-6 receptor signal implies its therapeutic potential.⁷⁶ Tocilizumab, a monoclonal antibody targeting the IL-6 receptor, has shown good curative effects and tolerance in IgG4-RD.^{77,78} Other feasible therapeutic strategies are emerging for the treatment of IgG4-RD.

The efficacy of B-cell targeted therapy has been broadly evaluated in several autoimmune diseases.⁷⁹ However, clinicians should consider the side effects of B-cell targeted therapy. Infusion reaction,¹⁶ neutropenia¹⁶ and infection^{17,18} have been reported in patients with IgG4-RD receiving RTX treatment. Non-infectious events such as allergies and neutropenia are relatively common. Infections mainly occur in the respiratory and urinary tracts and mucocutaneous tissues.⁸⁰ Progressive multifocal leukoencephalopathy can occur with long-term use of RTX.⁸¹ However, most adverse events are mild to moderate. Collective evidence indicates that RTX is an efficient therapeutic strategy that is well tolerated, with few severe adverse events. The safety of other emerging B-cell targeted therapies requires substantial evidence-based evaluation.

CONCLUSION

Multiple processes cooperate to induce inflammation and fibrosis in laG4-RD. The pathogenicity of B lymphocytes is attributed to the production of antibodies and their profibrotic properties. The efficacy of B-cell depletion therapy represents the paramount role of B cells in the pathogenesis of IgG4-RD. The correlation with disease activity differed among different B-cell subsets. Among these cells, plasmablasts have been extensively explored and are acknowledged as valuable novel biomarkers. Nevertheless, other B-cell subsets require further investigation. The derivation and function of these autoantibodies remain unclear and need to be elucidated. However, the exploration of B cells provides new potential avenues for curative strategies against IgG4-RD, which are urgently needed and are under development.

ACKNOWLEDGMENTS

This work was supported by Capital's Funds for Health Improvement and Research (Grant No. 2022-2-2026) and Tongzhou District Science and Technology Committee (No.KJ2023CX004).

CONFLICT OF INTEREST

The authors declare no conflict of interest.

AUTHOR CONTRIBUTIONS

Qiyuan Hao: Conceptualization; writing – original draft. Meng Sun: Conceptualization; writing – review and editing. Yanying Liu: Conceptualization; funding acquisition; writing – review and editing.

REFERENCES

- Hamano H, Kawa S, Horiuchi A et al. High serum IgG4 concentrations in patients with sclerosing pancreatitis. N Engl J Med 2001; 344: 732–738.
- 2. Umehara H, Okazaki K, Kawa S *et al*. The 2020 revised comprehensive diagnostic (RCD) criteria for IgG4-RD. *Mod Rheumatol* 2021; **31**: 529–533.
- 3. Wallace ZS, Naden RP, Chari S *et al.* The 2019 American College of Rheumatology/European League Against Rheumatism classification criteria for IgG4-related disease. *Ann Rheum Dis* 2020; **79**: 77–87.
- Umehara H, Okazaki K, Masaki Y et al. Comprehensive diagnostic criteria for IgG4-related disease (IgG4-RD), 2011. Mod Rheumatol 2012; 22: 21–30.
- Khosroshahi A, Wallace ZS, Crowe JL et al. International consensus guidance statement on the management and treatment of IgG4-related disease. Arthritis Rheumatol 2015; 67: 1688–1699.
- 6. Lanzillotta M, Fernandez-Codina A, Culver E *et al.* Emerging therapy options for IgG4-related disease. *Expert Rev Clin Immunol* 2021; **17**: 471–483.
- Lanzillotta M, Mancuso G, Della-Torre E. Advances in the diagnosis and management of IgG4 related disease. *BMJ* 2020; 369: m1067.
- Wallace ZS, Deshpande V, Mattoo H et al. IgG4-related disease: clinical and laboratory features in one hundred twenty-five patients. Arthritis Rheumatol 2015; 67: 2466–2475.
- 9. Wang L, Zhang P, Wang M et al. Failure of remission induction by glucocorticoids alone or in combination with immunosuppressive agents in IgG4-related disease: a prospective study of 215 patients. Arthritis Res Ther 2018; **20**: 65.
- Omar D, Chen Y, Cong Y, Dong L. Glucocorticoids and steroid sparing medications monotherapies or in combination for IgG4-RD: a systematic review and network meta-analysis. *Rheumatology (Oxford)* 2020; 59: 718–726.
- Yunyun F, Yu P, Panpan Z et al. Efficacy and safety of low dose mycophenolate mofetil treatment for immunoglobulin G4-related disease: a randomized clinical trial. *Rheumatology (Oxford)* 2019; **58**: 52–60.
- Yunyun F, Yu C, Panpan Z et al. Efficacy of cyclophosphamide treatment for immunoglobulin G4-related disease with addition of glucocorticoids. Sci Rep 2017; 7: 6195.
- Wang Y, Zhao Z, Gao D et al. Additive effect of leflunomide and glucocorticoids compared with glucocorticoids monotherapy in preventing relapse of lgG4-related disease: a randomized clinical trial. Semin Arthritis Rheum 2020; 50: 1513–1520.
- Zhang P, Gong Y, Liu Z et al. Efficacy and safety of iguratimod plus corticosteroid as bridge therapy in treating mild IgG4-related diseases: a prospective clinical trial. Int J Rheum Dis 2019; 22: 1479–1488.

- Khosroshahi A, Bloch DB, Deshpande V, Stone JH. Rituximab therapy leads to rapid decline of serum IgG4 levels and prompt clinical improvement in IgG4related systemic disease. *Arthritis Rheum* 2010; 62: 1755–1762.
- Hart PA, Topazian MD, Witzig TE *et al.* Treatment of relapsing autoimmune pancreatitis with immunomodulators and rituximab: the Mayo Clinic experience. *Gut* 2013; 62: 1607–1615.
- Carruthers MN, Topazian MD, Khosroshahi A et al. Rituximab for IgG4-related disease: a prospective, openlabel trial. Ann Rheum Dis 2015; 74: 1171–1177.
- Backhus J, Neumann C, Perkhofer L et al. A follow-up study of a European IgG4-related disease cohort treated with rituximab. J Clin Med 2021; 10: 1329.
- Khosroshahi A, Carruthers MN, Deshpande V, Unizony S, Bloch DB, Stone JH. Rituximab for the treatment of IgG4-related disease: lessons from 10 consecutive patients. *Medicine* 2012; **91**: 57–66.
- 20. Deshpande V, Zen Y, Chan JK *et al.* Consensus statement on the pathology of IgG4-related disease. *Mod Pathol* 2012; **25**: 1181–1192.
- 21. Lin W, Zhang P, Chen H et al. Circulating plasmablasts/plasma cells: a potential biomarker for IgG4-related disease. Arthritis Res Ther 2017; **19**: 25.
- Wallace ZS, Mattoo H, Carruthers M et al. Plasmablasts as a biomarker for IgG4-related disease, independent of serum IgG4 concentrations. Ann Rheum Dis 2015; 74: 190–195.
- 23. Mattoo H, Mahajan VS, Della-Torre E et al. De novo oligoclonal expansions of circulating plasmablasts in active and relapsing IgG4-related disease. J Allergy Clin Immunol 2014; **134**: 679–687.
- 24. Du H, Shi L, Chen P *et al*. Prohibitin is involved in patients with IgG4 related disease. *PLoS One* 2015; **10**: e0125331.
- 25. Herta T, Kersten R, Chang JC *et al.* Role of the IgG4related cholangitis autoantigen annexin A11 in cholangiocyte protection. *J Hepatol* 2022; **76**: 319–331.
- Hubers LM, Vos H, Schuurman AR et al. Annexin A11 is targeted by IgG4 and IgG1 autoantibodies in IgG4related disease. Gut 2018; 67: 728–735.
- 27. Shiokawa M, Kodama Y, Sekiguchi K *et al.* Laminin 511 is a target antigen in autoimmune pancreatitis. *Sci Transl Med* 2018; **10**: eaaq0997.
- Kato Y, Azuma K, Someda H, Shiokawa M, Chiba T. Case of IgG4-associated sclerosing cholangitis with normal serum IgG4 concentration, diagnosed by antilaminin 511-E8 antibody: a novel autoantibody in patients with autoimmune pancreatitis. *Gut* 2020; 69: 607–609.
- Salah A, Yoshifuji H, Ito S et al. High expression of galectin-3 in patients with IgG4-related disease: a proteomic approach. *Patholog Res Int* 2017; 2017: 9312142.
- Perugino CA, AlSalem SB, Mattoo H et al. Identification of galectin-3 as an autoantigen in patients with IgG4related disease. J Allergy Clin Immunol 2019; 143: 736– 745.e6.
- Endo T, Takizawa S, Tanaka S et al. Amylase α-2A autoantibodies: novel marker of autoimmune pancreatitis and fulminant type 1 diabetes. *Diabetes* 2009; 58: 732–737.

- 32. Jarrell JA, Baker MC, Perugino CA *et al.* Neutralizing anti-IL-1 receptor antagonist autoantibodies induce inflammatory and fibrotic mediators in IgG4-related disease. *J Allergy Clin Immunol* 2022; **149**: 358–368.
- Liu H, Perugino CA, Ghebremichael M et al. Disease severity linked to increase in autoantibody diversity in IgG4-related disease. Arthritis Rheumatol 2020; 72: 687– 693.
- Shiokawa M, Kodama Y, Kuriyama K et al. Pathogenicity of IgG in patients with IgG4-related disease. *Gut* 2016; 65: 1322–1332.
- 35. Koneczny I, Tzartos J, Mane-Damas M *et al.* IgG4 autoantibodies in organ-specific autoimmunopathies: reviewing class switching, antibody-producing cells, and specific immunotherapies. *Front Immunol* 2022; **13**: 834342.
- Della Torre E, Mattoo H, Mahajan V et al. Prevalence of atopy, eosinophilia, and IgE elevation in IgG4-related disease. Allergy 2014; 69: 269–272.
- Culver EL, Sadler R, Bateman AC et al. Increases in IgE, eosinophils, and mast cells can be used in diagnosis and to predict relapse of IgG4-related disease. *Clin Gastroenterol Hepatol* 2017; 15: 1444–1452.e6.
- Culver EL, Sadler R, Simpson D et al. Elevated serum IgG4 levels in diagnosis, treatment response, organ involvement, and relapse in a prospective IgG4-related disease UK cohort. Am J Gastroenterol 2016; 111: 733– 743.
- Wallace ZS, Mattoo H, Mahajan VS et al. Predictors of disease relapse in IgG4-related disease following rituximab. Rheumatology (Oxford) 2016; 55: 1000–1008.
- 40. Wynn TA, Ramalingam TR. Mechanisms of fibrosis: therapeutic translation for fibrotic disease. *Nat Med* 2012; **18**: 1028–1040.
- 41. Della-Torre E, Feeney E, Deshpande V *et al*. B-cell depletion attenuates serological biomarkers of fibrosis and myofibroblast activation in IgG4-related disease. *Ann Rheum Dis* 2015; **74**: 2236–2243.
- 42. Della-Torre E, Rigamonti E, Perugino C *et al.* B lymphocytes directly contribute to tissue fibrosis in patients with IgG4-related disease. *J Allergy Clin Immunol* 2020; **145**: 968–981.e914.
- Mattoo H, Della-Torre E, Mahajan VS, Stone JH, Pillai S. Circulating Th2 memory cells in IgG4-related disease are restricted to a defined subset of subjects with atopy. *Allergy* 2014; 69: 399–402.
- 44. Chen Y, Lin W, Yang H et al. Aberrant expansion and function of T follicular helper cell subsets in IgG4-related disease. Arthritis Rheumatol 2018; **70**: 1853–1865.
- 45. Kubo S, Nakayamada S, Zhao J et al. Correlation of T follicular helper cells and plasmablasts with the development of organ involvement in patients with IgG4-related disease. *Rheumatology (Oxford)* 2018; **57**: 514–524.
- 46. Cargill T, Makuch M, Sadler R et al. Activated Tfollicular helper 2 cells are associated with disease activity in IgG4-related sclerosing cholangitis and pancreatitis. *Clin Transl Gastroenterol* 2019; **10**: e00020.
- Mattoo H, Mahajan VS, Maehara T et al. Clonal expansion of CD4⁺ cytotoxic T lymphocytes in patients with IgG4related disease. J Allergy Clin Immunol 2016; 138: 825–838.
- 48. Zen Y, Fujii T, Harada K et al. Th2 and regulatory immune reactions are increased in immunoglobin

G4-related sclerosing pancreatitis and cholangitis. *Hepatology* 2007; **45**: 1538–1546.

- 49. Ito F, Kamekura R, Yamamoto M et al. IL-10⁺ T follicular regulatory cells are associated with the pathogenesis of IgG4-related disease. *Immunol Lett* 2019; 207: 56–63.
- Zhang P, Wang M, Chen Y et al. Expanded CD4⁺CXCR5-PD-1⁺ peripheral T helper like cells and clinical significance in IgG4-related disease. *Clin Immunol* 2022; 237: 108975.
- 51. Cargill T, Barnes E, Culver EL. Expansion of a novel subset of PD1⁺CXCR5⁻CD4⁺ T peripheral helper cells in IgG4-related disease. *Clin Transl Gastroenterol* 2020; **11**: e00111.
- 52. Lin W, Jin L, Chen H et al. B cell subsets and dysfunction of regulatory B cells in IgG4-related diseases and primary Sjögren's syndrome: the similarities and differences. *Arthritis Res Ther* 2014; **16**: R118.
- Lanzillotta M, Della-Torre E, Milani R et al. Effects of glucocorticoids on B-cell subpopulations in patients with IgG4-related disease. *Clin Exp Rheumatol* 2019; 37 (Suppl 118): 159–166.
- 54. Lanzillotta M, Della-Torre E, Milani R et al. Increase of circulating memory B cells after glucocorticoid-induced remission identifies patients at risk of IgG4-related disease relapse. Arthritis Res Ther 2018; **20**: 222.
- 55. Li J, Liu Z, Zhang P *et al.* Peripheral B-cell immunophenotyping identifies heterogeneity in IgG4-related disease. *Front Immunol* 2021; **12**: 747076.
- Sekiguchi H, Horie R, Kanai M, Suzuki R, Yi ES, Ryu JH. IgG4-related disease: retrospective analysis of one hundred sixty-six patients. *Arthritis Rheumatol* 2016; 68: 2290–2299.
- Heeringa JJ, Karim AF, van Laar JAM et al. Expansion of blood IgG4⁺ B, Th2, and regulatory T cells in patients with IgG4-related disease. J Allergy Clin Immunol 2018; 141: 1831–1843.e1810.
- Higashioka K, Ota Y, Maehara T et al. Association of circulating SLAMF7⁺Tfh1 cells with IgG4 levels in patients with IgG4-related disease. BMC Immunol 2020; 21: 31.
- Miyagaki T, Fujimoto M, Sato S. Regulatory B cells in human inflammatory and autoimmune diseases: from mouse models to clinical research. *Int Immunol* 2015; 27: 495–504.
- 60. Rosser EC, Mauri C. Regulatory B cells: origin, phenotype, and function. *Immunity* 2015; **42**: 607–612.
- Blair PA, Norena LY, Flores-Borja F et al. CD19⁺CD24^{hi}CD38^{hi} B cells exhibit regulatory capacity in healthy individuals but are functionally impaired in systemic lupus erythematosus patients. *Immunity* 2010; 32: 129–140.
- Flores-Borja F, Bosma A, Ng D et al. CD19⁺CD24^{hi}CD38^{hi} B cells maintain regulatory T cells while limiting TH1 and TH17 differentiation. Sci Transl Med 2013; 5: 173ra123.
- Sumimoto K, Uchida K, Kusuda T et al. The role of CD19⁺CD24^{high}CD38^{high}and CD19⁺CD24^{high}CD27⁺ regulatory B cells in patients with type 1 autoimmune pancreatitis. *Pancreatology* 2014; 14: 193–200.
- Kawanami T, Kawanami-Iwao H, Takata T et al. Comprehensive analysis of protein-expression changes specific to immunoglobulin G4-related disease. *Clin Chim Acta* 2021; **523**: 45–57.

^{© 2023} The Authors. *Clinical & Translational Immunology* published by John Wiley & Sons Australia, Ltd on behalf of Australian and New Zealand Society for Immunology, Inc.

- 65. Cai S, Chen Y, Lin S, Ye C, Zheng F, Dong L. Multiple processes may involve in the IgG4-RD pathogenesis: an integrative study via proteomic and transcriptomic analysis. *Front Immunol* 2020; **11**: 1795.
- Zhang P, Zhang Y, Pan M et al. Proteomic analyses of plasma-derived exosomes in immunoglobulin (Ig) G4related disease and their potential roles in B cell differentiation and tissue damage. J Autoimmun 2021; 122: 102650.
- 67. Wu X, Peng Y, Li J *et al.* Single-cell sequencing of immune cell heterogeneity in IgG4-related disease. *Front Immunol* 2022; **13**: 904288.
- Topazian M, Witzig TE, Smyrk TC et al. Rituximab therapy for refractory biliary strictures in immunoglobulin G4associated cholangitis. *Clin Gastroenterol Hepatol* 2008; 6: 364–366.
- Della-Torre E, Lanzillotta M, Campochiaro C et al. Efficacy and safety of rituximab biosimilar (CT-P10) in IgG4-related disease: an observational prospective open-label cohort study. Eur J Intern Med 2021; 84: 63–67.
- Klomjit N, Fervenza FC, Zand L. Successful treatment of patients with refractory PLA₂R-associated membranous nephropathy with obinutuzumab: a report of 3 cases. *Am J Kidney Dis* 2020; **76**: 883–888.
- Ginthör NE, Artinger K, Pollheimer MJ, Stradner MH, Eller K. Membranous nephropathy associated with immunoglobulin G4-related disease successfully treated with obinutuzumab. *Clin Kidney J* 2022; 15: 564–566.
- 72. Mattoo H, Stone JH, Pillai S. Clonally expanded cytotoxic CD4⁺ T cells and the pathogenesis of IgG4-related disease. *Autoimmunity* 2017; **50**: 19–24.
- 73. Hendriks RW, Yuvaraj S, Kil LP. Targeting Bruton's tyrosine kinase in B cell malignancies. *Nat Rev Cancer* 2014; 14: 219–232.
- 74. Gillooly KM, Pulicicchio C, Pattoli MA et al. Bruton's tyrosine kinase inhibitor BMS-986142 in experimental

models of rheumatoid arthritis enhances efficacy of agents representing clinical standard-of-care. *PLoS One* 2017; **12**: e0181782.

- 75. Kim YY, Park KT, Jang SY et al. HM71224, a selective Bruton's tyrosine kinase inhibitor, attenuates the development of murine lupus. Arthritis Res Ther 2017; 19: 211.
- 76. Zongfei J, Rongyi C, Xiaomeng C *et al. In vitro* IL-6/IL-6R trans-signaling in fibroblasts releases cytokines that may be linked to the pathogenesis of IgG4-related disease. *Front Immunol* 2020; **11**: 1272.
- Zongfei J, Lijuan Z, Ying S et al. Improved clinical outcomes of tocilizumab versus cyclophosphamide for IgG4-related disease: insights from a prospective IgG4related disease registry. *Ther Adv Chronic Dis* 2021; 12: 20406223211028776.
- Ong J, Brown S, Gilbertson M et al. Two cases of refractory IgG4-related disease successfully treated with tocilizumab. Ann Hematol 2022; 101: 1593–1594.
- Kaegi C, Wuest B, Schreiner J et al. Systematic review of safety and efficacy of rituximab in treating immunemediated disorders. Front Immunol 2019; 10: 1990.
- McAtee CL, Lubega J, Underbrink K et al. Association of rituximab use with adverse events in children, adolescents, and young adults. JAMA Netw Open 2021; 4: e2036321.
- Berger JR, Malik V, Lacey S, Brunetta P, Lehane PB. Progressive multifocal leukoencephalopathy in rituximabtreated rheumatic diseases: a rare event. J Neurovirol 2018; 24: 323–331.



This is an open access article under the terms of the Creative Commons Attribution-

NonCommercial-NoDerivs License, which permits use and distribution in any medium, provided the original work is properly cited, the use is non-commercial and no modifications or adaptations are made.