

## Article

# Not just fuel: energy stores are correlated with immune function and oxidative damage in a long-distance migrant

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## Abstract

In many animals, catabolic and anabolic periods are temporally separated. Migratory birds alternate energy expenditure during flight with energy accumulation during stopover. The size of the energy stores at stopover affects the decision to resume migration and thus the temporal organization of migration. We now provide data suggesting that it is not only the size of the energy stores *per se* that may influence migration scheduling, but also the physiological consequences of flying. In two subspecies of the northern wheatear *Oenanthe oenanthe*, a long-distance migrant, estimated energy stores at a stopover during autumn migration were positively related with both constitutive innate and acquired immune function, and negatively related with oxidative damage to lipids. In other words, migrants' physiological condition was associated with their energetic condition. Although time spent at stopover before sampling may have contributed to this relationship, our results suggest that migrants have to trade-off the depletion of energy stores during flight with incurring physiological costs. This will affect migrants' decisions when to start and when to terminate a migratory flight. The physiological costs associated with the depletion of energy stores may also help explaining why migrants often arrive at and depart from stopover sites with larger energy stores than expected. We propose that studies on the role of energy stores as drivers of the temporal organization of (avian) migration need to consider physiological condition, such as immunological and oxidative states.

**Key words:** migration, oxidative stress, eco-immunology, immunity, fat stores, physiology

Avoiding disease and minimizing physiological damage contribute to the optimization of survival and reproductive success. Hence, pivotal physiological processes such as maintaining immune defense and avoiding oxidative damage are thought to underlie many life-history traits (Lochmiller and Deerenberg 2000; Monaghan et al. 2009; Isaksson et al. 2011). The immune system of vertebrates consists of an innate and an acquired component, which both operate at a baseline (constitutive) level and can be prompted to higher levels of activity in response to an immune challenge (Roitt et al. 1998). The production

and/or ingestion of antioxidants can mitigate the damaging actions of pro-oxidants, which are the by-product of aerobic metabolism, and thus an inevitable cost of life (Isaksson et al. 2011, and references therein). However, both physiological systems, immune function and oxidative balance, may be costly and trade-offs with other physiological processes or behavior may exist, especially when (and if) these require a relatively large fraction of the resources (e.g. macro- or micronutrients) available to the animal (Klasing 2004; Hasselquist and Nilsson 2012; Wone et al. 2014; Schwenke et al. 2016).

Migratory endurance flight is an energetically and physiologically demanding activity, and field studies as well as experiments on captive animals (mostly birds) have indicated that flight can negatively impact physiological state. First, it may impact constitutive immune function. Buehler et al. (2010a) found that red knots *Calidris canutus* that had just landed at a stopover site had lower constitutive immune function than conspecifics longer present, which may suggest that migratory flight is associated with reduced constitutive immune function. More direct evidence for this idea comes from studies on European starlings *Sturnus vulgaris* and western sandpipers *Calidris mauri*, in which several indices of constitutive immune function were shown to be lower in individuals flying in a wind-tunnel than in non-flying individuals (Nebel et al. 2012, 2013). Second, it may impact oxidative state, i.e., the balance between pro-oxidants and antioxidants. In zebra finches, *Taeniopygia guttata* several weeks of flight exercise, totaling 270 km of flying, increases oxidative damage to lipids (Skrip et al. 2016), corroborating the observation that homing pigeons *Columba livia* flying some 200 km showed more oxidative damage than conspecifics flying around 60 km (Costantini et al. 2008). Jenni-Eiermann et al. (2014) found that European robins *Erithacus rubecula* caught out of nocturnal migratory flight had higher oxidative damage to proteins than birds resting during the day, despite that the flying birds also had higher enzymatic antioxidant capacity. Finally, migrating Nathusius bats *Pipistrelli natusii* caught out of flight had higher oxidative damage than conspecifics resting for 18 or 24 h after having been caught (Costantini et al. 2019). Taken together, the above studies indicate that migratory flight may compromise constitutive immune function and increase oxidative damage (but see Bairlein et al. 2015). Yet, studies investigating both physiological systems within one migratory species are, to our best knowledge, lacking.

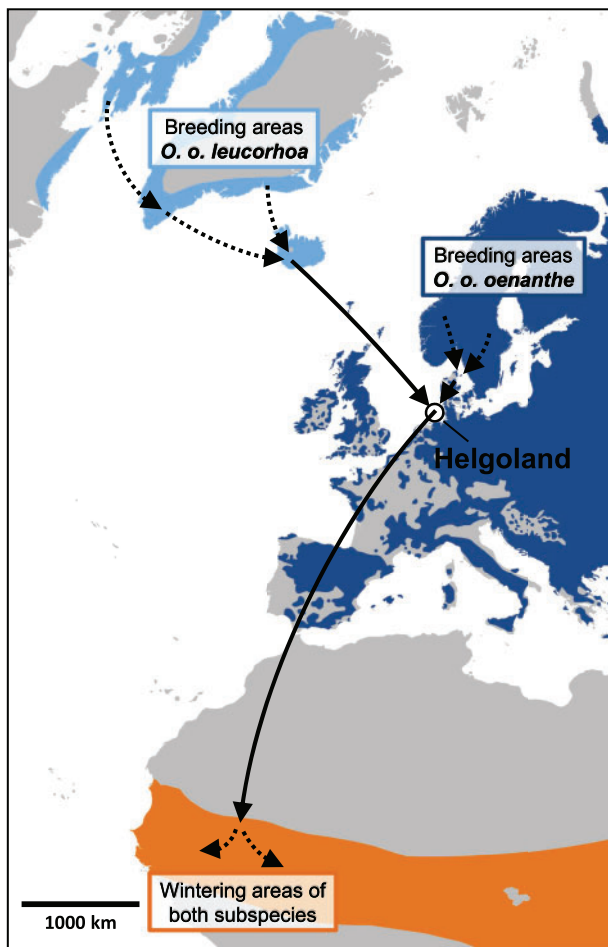
To fuel migratory flight birds store large quantities of energy, mainly in the form of fat (95%), and some as protein (Jenni and Jenni-Eiermann 1998). As most migrants cannot reach their final destination in one direct flight, they have to land and replenish their energy stores during so-called stopovers. Energy stores of migrants at stopover normally vary widely within a given species (e.g., Salewski and Schaub 2007), and some individuals may even arrive with fully depleted stores. The energetic condition of a migrant at stopover depends on the energy stores at departure on the flight preceding the stopover, the energetic demands of that flight, and the amount of energy accumulated (or lost) after landing at the stopover site. Although the relative contributions of these three factors to migrants' energy stores at stopover are unknown, part of the variation in energy stores among migrants of a given species will be attributable to variation in the energetic demands of the flight preceding the stopover, especially when birds are caught relatively soon after their arrival. Hence, the physiological condition of migrants at stopover may be expected to depend, in part, on their energy stores. This expectation does not only follow from flight draining energy stores, but also from the idea that when accumulating energy at stopover, migrants possibly recover their physiological condition. Owen and Moore (2008) found that in migrants temporarily caged at stopover, immune response to phytohemagglutinin was positively related to change in mass, suggesting that immune function may improve during stopover. At the population level, Skrip et al. (2015) found that oxidative damage to lipids decreased with the time migrants had spent at stopover before being caught and sampled, i.e., with the time birds were (potentially) refueling.

Estimating energetic condition of migrants at stopover is standard practice. However, studies testing the expectation that the

physiology of migrants is related to their energetic condition are scarce, and results are mixed. For example, where Owen and Moore (2008) did find relationships between migrants' energy stores and absolute leukocyte counts, Cornelius et al. (2014) found little evidence for such relationships. Similarly, estimates of energy stores have been found to be negatively (Jenni-Eiermann et al. 2014), positively (Skrip et al. 2015), or not (Costantini et al. 2007) correlated with oxidative damage. Furthermore, to our best knowledge, no study has measured the relationships between energy stores, immune function and oxidative damage in the same migrant species.

In the current study, we related energy stores of northern wheatears (*Oenanthe oenanthe*, wheatear hereafter) at stopover to their immunological and oxidative state. We measured two parameters of constitutive innate immune function [microbial killing capacity against *Escherichia coli* (BKA), and haptoglobin-like activity (Hp)], and one parameter of constitutive acquired immune function (total immunoglobulins, IgY). To assess the birds' oxidative state, we measured total non-enzymatic antioxidant capacity (AOX) and malondialdehyde (MDA) level. The measure of non-enzymatic AOX is a reliable and general (non-specific) marker of antioxidant capacity of plasma, thus it provides a good overall marker of protection against reactive oxygen species (ROS) compared to specific assays of individual antioxidants. MDA is a frequently used biomarker of current and rapid oxidative damage to lipids, thus in this context more informative and reliable as an indicator of ROS exposure and AOX efficiency, than for example DNA damages that requires long-term exposure to ROS before accumulation can be detected. Due to the negative effect of flight on physiological state, we expected that individuals with depleted energy stores have lower constitutive immune function, lower AOX and higher MDA level than individuals still carrying considerable energy stores.

At our study stopover site, the North Sea island of Helgoland, two wheatear subspecies co-occur during migration: *O. o. leucorhoa* (*leucorhoa* wheatears hereafter) and *O. o. oenanthe* (*oenanthe* wheatears hereafter). *Leucorhoa* wheatears breed in Iceland, Greenland, the Faroe Islands, and Northeastern Canada (Del Hoyo et al. 2005). *Oenanthe* wheatears breed throughout Northern and central Europe, North Asia-Eastern Siberia, and the Northwestern parts of North America (Del Hoyo et al. 2005), but *oenanthe* wheatears trapped on Helgoland are mainly of Scandinavian origin (Delingat et al. 2011). The wheatear subspecies winter sympatrically in Western Africa (Bairlein et al. 2012; Schmaljohann et al. 2012a). Although we do not know the exact breeding areas of the individual wheatears in our study, in general *leucorhoa* wheatears make longer migrations and, importantly, face a lengthy sea crossing before they reach Helgoland in autumn, which *oenanthe* wheatears do not (Dierschke and Delingat 2001; Müller et al. 2018, Figure 1). Hence, selection for features important for migration likely is stronger for *leucorhoa* wheatears. This is supported by the observations that *leucorhoa* wheatears have longer and pointier wings (Schmaljohann et al. 2015), increasing air speed, and that they can replenish energy stores much faster than *oenanthe* wheatears (Corman et al. 2014; Eikenaar et al. 2015; Eikenaar 2017). Possibly, *leucorhoa* wheatears are also physiologically better adapted to deal with the challenges of migration and/or invest more energy into maintaining immune function and oxidative balance. If so, we would expect *leucorhoa* wheatears to be in a better physiological state (higher BKA, Hp and IgY, and lower MDA level) at stopover than *oenanthe* wheatears. However, the proximate negative effect that flight has on birds' physiology (see above) could counter this ultimate effect; in autumn, *leucorhoa* wheatears need more and/or longer flights to reach



**Figure 1.** Hypothetical migration routes of Northern Wheatears passing Helgoland during autumn. Solid arrows depict the assumed minimum migration distance from the subspecies-specific breeding areas (blue) and to the shared wintering areas (orange). Map represents an orthographic projection with Helgoland as the projection center. Northern Wheatear distribution data was provided by BirdLife International and Handbook of the Birds of the World (2016). Adapted from Müller et al. (2018).

Helgoland than *oenanthe* wheatears. Whether the subspecies at stopover differ in their physiological state thus depends on the strengths of the opposing effects that migratory flight may have on the wheatears' physiology.

## Materials and Methods

### Field methods

Wheatears are small (~25g), insectivorous, nocturnal, long-distance migratory birds. Data were collected on Helgoland (54°11'N, 07°55'E), a small (1 km<sup>2</sup>) island ~50 km off the German North Sea coastline. In 2014 and 2016, during the peak of wheatear autumn migration on Helgoland (end of August to end of September), the birds were caught using mealworm-baited spring traps. By maintaining a high trapping effort throughout the two study periods, we aimed at sampling the birds soon after their arrival. All birds were trapped between 9 am and 7 pm. Traps were monitored continuously, and when a bird was caught it was blood-sampled (~100 µl) from a wing vein within 10 min from triggering the trap. The blood was collected using heparinized micro-capillaries. The plasma was

separated within 4 h of capture and frozen at -20°C during the field season and afterwards at -80°C until assaying. The plasma samples collected in 2014 were used to measure parameters of the oxidative balance, and the 2016 samples were used to measure indices of constitutive immune function. Red blood cells were stored on 80% ethanol at room temperature for molecular sexing. After blood-sampling, birds were aged (1st year or adult) according to Svensson (1992), ringed, and their body mass was measured to the nearest 0.1 g using an electronic balance. Wing length (maximum chord) was used to separate the subspecies; males and females with wing length exceeding 102 and 97 mm, respectively, were treated as belonging to the *leucorhoa* subspecies, and males and females with wing length below 99 and 96 mm, respectively, were treated as belonging to the *oenanthe* subspecies (Svensson 1992). Fifty-eight birds that could not be assigned to subspecies on wing length were not considered in this study. Wing length was also used to estimate birds' lean body mass (LBM), employing a linear regression based on 220 "lean" [visible, subcutaneous fat score <2 on a scale of 0–8 (Kaiser 1993) and flight muscle score <2 on a scale of 0–3 (Bairlein 1994)] northern wheatears caught on Helgoland in previous years:  $LBM [g] = 0.29 g mm^{-1} \times wing\ length [mm] - 6.85 g$  (linear regression:  $n = 220$ ,  $F_{1,218} = 95.07$ ,  $adj-R^2 = 0.30$ ,  $P < 0.001$ , after Schmaljohann and Naef-Daenzer 2011). The estimates of LBM were used to calculate energy stores: fuel load = (body mass [g] - LBM [g])/LBM [g]. Fuel load thus represents the amount of fuel (both fat tissue and proteins) a bird carries relative to its lean body mass. To exemplify, a wheatear with a fuel load of 0.1 carries a fuel mass equivalent to 10% of its estimated LBM. Negative fuel loads may occur when tissue not included in fat and muscle scores, e.g., non-visible (endogenous) fat and/or protein from other muscles than the flight muscle, is being catabolized. All field procedures were approved by the Ministry of Energy, Agriculture, the Environment, Nature and Digitalization, Schleswig-Holstein, Germany (project V242-7224.123-11).

### Laboratory work

We measured two parameters of constitutive innate immune function, an individual's first line of defense. First, microbial killing capacity against *E. coli* (BKA) was determined following the method described by French and Neuman-Lee (2012) with a few modifications (see Eikenaar and Hegemann 2016). Specifically, we used a dilution of 3 µl plasma mixed in 4 µl of 10<sup>5</sup> *E. coli* solution. We measured bacteria growth at 600 nm using a microplate reader. Second, haptoglobin-like activity (mg/ml) was quantified using a commercially available colorimetric assay kit (TP801; Tri-Delta Diagnostics, NJ, USA), which quantifies the heme-binding capacity of plasma. We followed the "manual method" instructions provided by the kit manufacturer with a few minor modifications following Matson et al. (2012). Furthermore, we measured one parameter of constitutive acquired immune function. The total level of antibodies in plasma (total immunoglobulins, IgY) was quantified by means of an enzyme-linked immunosorbent assay (ELISA) following Sköld-Chiriac et al. (2014).

One of the major damages that occur as a result of reactive oxygen species (ROS)-induced oxidative stress is lipid peroxidation (Costantini 2014). Malondialdehyde (MDA), a secondary product of peroxidation of polyunsaturated fatty acids (Gardner 1979), is the most frequently used biomarker of overall lipid peroxidation level. MDA concentration was measured following Eikenaar et al. (2016) by coupled gas chromatography and electron ionization mass spectrometry (GC/EI/MS) analysis after derivatization with

O-(2, 3, 4, 5, 6-pentafluorobenzyl) hydroxylamine hydrochloride (PFBHA-HCl). Total non-enzymatic antioxidant capacity (AOX) was measured using the ferric reducing antioxidant power (FRAP) assay, which gives the overall reducing potential, i.e., the non-enzymatic antioxidant potential of the sample (Benzie and Strain 1996). Uric acid concentration was assessed using a commercial kit from SPINREACT (Sant Esteve de Bas, Spain). Details of all laboratory work can be found in the Supplementary Appendix.

### Data analysis

For each physiological parameter of interest, we ran general linear models (GLM), using SPSS 23.0 (IBM, New York), containing fuel load and subspecies as independent variables. In birds, immune parameters may differ between the sexes (e.g., Pap et al. 2010; Arriero et al. 2015) and hence sex was entered as a fixed factor in the models on immune parameters. Markers of the oxidative balance may show diurnal variation and differ between the sexes (e.g., Jenni-Eiermann et al. 2014; Skrip et al. 2016; Eikenaar et al. 2017). Therefore, time of capture and sex were entered as explanatory variables in the models on AOX and MDA level. Uric acid is an antioxidant formed in the bird's body by metabolism of proteins. Consequently, uric acid concentrations may not reflect regulated antioxidant defense, but rather indicate catabolism of amino acids (Cohen et al. 2007, but see Eikenaar et al. 2016). As the FRAP assay, used to measure AOX, is strongly affected by uric acid concentration (Benzie and Strain 1996), the model on AOX was run without and with uric acid concentration as a covariate.

Age was not entered in our models for the following reason. In both study years, only about a quarter of the sampled wheatears were adults and among adult birds there was a strong bias towards *leucorhoa* wheatears. For example, in our MDA dataset, of the 10 adults, 8 were *leucorhoa* wheatears and only 2 were *oenanthe* wheatears (for 1st year birds corresponding numbers were 14 and 15, respectively). The two subspecies were much more equally represented in both datasets than the age classes. With these distributions of age and subspecies groups in our datasets, the risk that an observed age effect was actually due to a subspecies effect was much larger than the risk that an observed subspecies effect was in reality due to an age effect. Therefore, we decided to enter subspecies, but not age, as a factor into all models. In case a subspecies effect was observed, we repeated the analysis on 1st year birds only (see "Results" section).

In all analyses, model selection was done using stepwise backward elimination of non-significant terms ( $P > 0.05$ ) in order of least significance. Using an AIC model selection approach gave qualitatively similar results (Supplementary Table S1). To normalize residuals, BKA, MDA level, and AOX were log transformed prior to analyses. Two small negative values of BKA were set to 1 to allow log transformation of also these BKA values. Limited plasma volumes resulted in variation in sample sizes for the parameters of immune function and for the markers of the oxidative balance. Descriptive results are expressed as mean  $\pm$  SD.

## Results

Energy stores (estimated fuel load) at capture in 2014 were: *leucorhoa*:  $0.083 \pm 0.09$  ( $n = 31$ ) and *oenanthe*:  $0.081 \pm 0.11$  ( $n = 32$ ), and in 2016 were: *leucorhoa*:  $0.045 \pm 0.10$  ( $n = 73$ ) and *oenanthe*:  $0.033 \pm 0.091$  ( $n = 42$ ). Energy stores were larger in 2014 than in 2016, but did not differ between the subspecies (GLM with fixed

effects of year:  $\beta \pm SE = 0.042 \pm 0.016$ ,  $t = 2.69$ ,  $P = 0.008$ , and subspecies:  $\beta \pm SE = 0.008 \pm 0.015$ ,  $t = 0.52$ ,  $P = 0.61$ ).

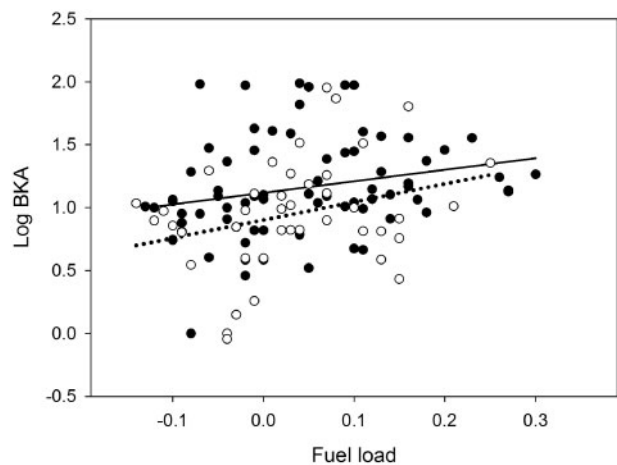
### Immunological state

Microbial killing capacity against *E. coli* (BKA) was positively related with energy stores (Table 1, Figure 2). BKA further differed between the subspecies, with *leucorhoa* wheatears having higher microbial killing capacity than *oenanthe* wheatears (Table 1, Figure 2). Sex did not affect BKA (Table 1). Restricting the analyses to 1st year birds did not change the patterns (see Supplementary Table S2). Similar to BKA, total immunoglobulins (IgY) was positively related with energy stores (Table 1, Figure 3). Sex affected IgY with females having higher total immunoglobulins than males (Table 1, Figure 3). The two subspecies did not differ in IgY levels (Table 1). Variation in haptoglobin-like activity (Hp) was not explained by energy stores, subspecies or sex (Table 1, Supplementary Figure S1). Correcting Hp level for plasma redness by adding the 405 nm or 450 nm

**Table 1.** The effects of estimated fuel load (energy stores), subspecies, and sex on three parameters of immune function in Northern wheatears BKA, microbial killing capacity, HP, haptoglobin-like activity; IgY, total immunoglobulins. Variable statistics are given as in the step prior to removal from the model. The final models are in italic.

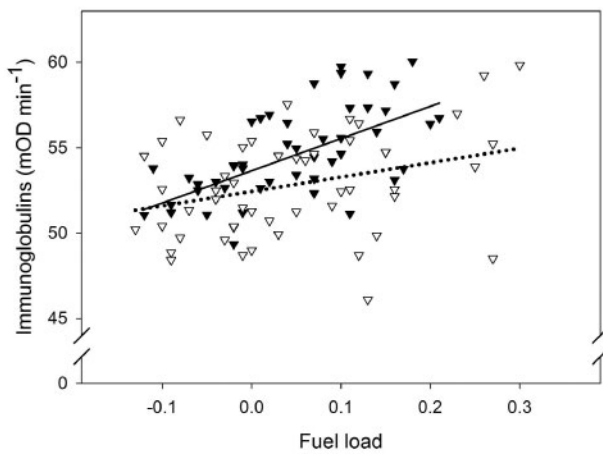
	$\beta \pm SE$	$t$	$P$	$df$
BKA model ( $n = 115$ )				
Fuel load	<i><math>1.073 \pm 0.382</math></i>	2.81	<i>0.006</i>	1
Subspecies	<i><math>0.197 \pm 0.078</math></i>	2.52	<i>0.013</i>	1
Sex	$0.065 \pm 0.076$	0.86	0.39	1
Hp model ( $n = 115$ )				
Fuel load	$-0.041 \pm 0.064$	-0.65	0.52	1
Subspecies	$0.016 \pm 0.013$	1.27	0.21	1
Sex	$-0.005 \pm 0.013$	-0.36	0.72	1
IgY model ( $n = 102$ )				
Fuel load	<i><math>12.20 \pm 2.60</math></i>	4.71	<i>&lt;0.001</i>	1
Subspecies	$-0.368 \pm 0.537$	-0.69	0.50	1
Sex	$1.668 \pm 0.515$	3.24	<i>0.002</i>	1

Reference categories were *oenanthe* for subspecies and male for sex.



**Figure 2.** The bivariate relationship between estimated fuel load (indicative of energy stores) and microbial killing capacity against *E. coli* (BKA) in two subspecies of northern wheatears sampled during autumn migration. Filled circles and the solid trend line represent the *leucorhoa* subspecies, and open circles and the dashed trend line represent the *oenanthe* subspecies.  $N = 115$ . Both regression lines are significant (see Table 1 for statistics).





**Figure 3.** The bivariate relationship between estimated fuel load (indicative of energy stores) and total immunoglobulins in female (filled triangles and the solid trend line) and male (open triangles and the dashed trend line) northern wheatears sampled during autumn migration.  $N=102$ . Both regression lines are significant (see Table 1 for statistics).

“pre-scan value” as a covariate (as in Matson et al. 2012) did not qualitatively change this result.

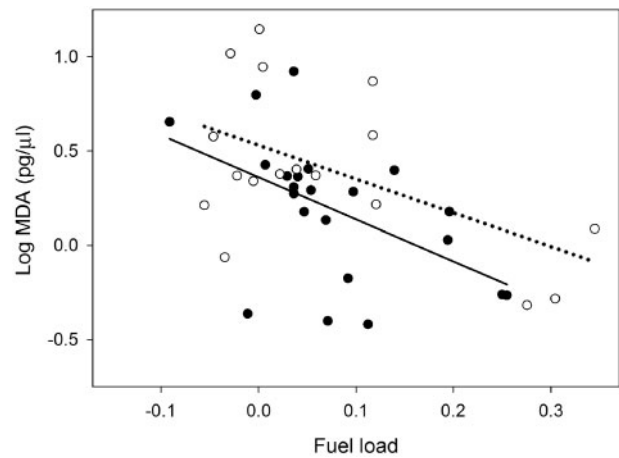
### Oxidative state

There was a strong negative relationship between fuel load and malondialdehyde (MDA) level (Figure 4, Table 2). *Leucorhoa* wheatears had lower MDA level, i.e., incurred less oxidative damage than *oenanthe* wheatears (Figure 4, Table 2). Additionally, females had lower MDA level than males (Table 2). Time of capture did not affect MDA level (Table 2). When analyzing 1<sup>st</sup> year birds only, the strong negative relationship between fuel load and MDA level persisted, whereas the effects of subspecies and sex were no longer significant (see Supplementary Table S3). Time of capture was the only variable explaining some of the variation in total non-enzymatic antioxidant capacity (AOX), with a diurnal increase in AOX (Table 2). This pattern, however, disappeared when uric acid level was added to the model as a covariate (Table 2), indicating that the total level of antioxidants other than uric acid did not change (linearly) over the day.

### Discussion

We found that estimated energy stores in migrating northern wheatears were positively correlated with parameters of constitutive innate and acquired immune function, and negatively correlated with malondialdehyde level, a commonly used marker of oxidative damage to lipids. Thus, wheatears’ energetic condition was associated with their physiological condition. Non-enzymatic antioxidant capacity was not correlated with energy stores, which could mean that the birds with low energy stores had a higher ROS production that could not be defeated by the non-enzymatic or the enzymatic (data not measured here) antioxidant defenses. Alternatively, there was no increase in ROS, but instead a decreased investment in enzymatic antioxidant defense when energy stores were low (but see Jenni-Eiermann et al. 2014).

Our results are most likely explained by the effect that flying has on birds’ immunological and oxidative state (Costantini et al. 2008; Nebel et al. 2012, 2013; Jenni-Eiermann et al. 2014; Skrip et al. 2016, but see Bairlein et al. 2015). This effect may be a direct or



**Figure 4.** The bivariate relationship between estimated fuel load (indicative of energy stores) and malondialdehyde level (MDA) in two subspecies of northern wheatears sampled during autumn migration. Filled circles and the solid trend line represent the *leucorhoa* subspecies, and open circles and the dashed trend line represent the *oenanthe* subspecies.  $N=39$ . Both regression lines are significant (see Table 2 for statistics).

**Table 2.** The effects of estimated fuel load (energy stores), subspecies, time of capture, and sex on Northern wheatears’ malondialdehyde level (MDA), and total non-enzymatic antioxidant capacity (AOX) in models without and with uric acid concentration (UA) level as a covariate. Variable statistics are given as in the step prior to removal from the model. The final models are in *italic*.

	$\beta \pm SE$	$t$	$P$	$df$
MDA model ( $n = 39$ )				
<i>Fuel load</i>	$-2.255 \pm 0.534$	$-4.43$	$<0.001$	<i>1</i>
<i>Subspecies</i>	$-0.236 \pm 0.108$	$-2.19$	$0.035$	<i>1</i>
Time of capture	$-0.052 \pm 0.407$	$-0.13$	$0.90$	1
Sex	$-0.236 \pm 0.112$	$-2.11$	$0.042$	1
AOX model without UA ( $n = 63$ )				
Fuel load	$0.147 \pm 0.237$	$0.62$	$0.54$	1
Subspecies	$0.030 \pm 0.044$	$0.69$	$0.50$	1
<i>Time of capture</i>	$0.334 \pm 0.159$	$2.10$	$0.040$	<i>1</i>
Sex	$0.054 \pm 0.043$	$1.25$	$0.22$	1
AOX model with UA ( $n = 59$ )				
Fuel load	$-0.083 \pm 0.195$	$-0.43$	$0.67$	1
Subspecies	$-0.006 \pm 0.038$	$-0.15$	$0.88$	1
Time of capture	$0.178 \pm 0.137$	$1.30$	$0.20$	1
Sex	$-0.013 \pm 0.038$	$-0.36$	$0.72$	1
<i>UA concentration</i>	$0.003 \pm 0.001$	$6.0$	$<0.001$	<i>1</i>

Reference categories were *oenanthe* for subspecies and male for sex.

indirect consequence of the high physical activity during migratory flight. The existence of a direct effect seems plausible certainly for oxidative state as intense physical activity, such as flight, is thought to disrupt the oxidative balance in favor of damaging pro-oxidants (Costantini et al. 2008; Powers and Jackson 2008). The lack of a corresponding increase in antioxidant protection (in the current study total non-enzymatic antioxidant capacity) could either be due to limited energy stores after flying, or a constraint in the rate of enzymatic activity. Measuring both enzymatic and non-enzymatic components of oxidative state could enhance the interpretation of results in future studies. Regarding the immune system, Nebel et al. (2012) suggested that the reduction in immune function observed as

a result of flying in a wind tunnel may be explained by an energetic trade-off. For our results this would imply that the effect of migratory flight on the immune system is indirect and operates through energy stores, i.e., it would be the result of a reduction in investment of energy in immune defense (and maintaining oxidative balance) when energy stores are depleted during flight. However, whether an energetic trade-off explains our findings is questionable because the energetic costs of maintaining immune responsiveness and oxidative balance are thought to be rather low (Klasing 2004; Hasselquist and Nilsson 2012). To disentangle direct and indirect effects, one could measure the immunological and oxidative state of fat and lean migrants after flying for the same amount of time in a wind-tunnel; if indirect effects play a role these should be most apparent in individuals that, after flying, have fully depleted their energy stores. It is also possible that not energy (i.e., macronutrients like fat), but other currencies, such as micronutrients explain (or contribute to) the relationships observed between energy stores and physiological state. Perhaps very lean birds (negative fuel loads) lack micronutrients needed to maintain, for example, macrophage function (Erickson et al. 2000).

Next to flight, variation in time at stopover before sampling may affect oxidative damage. A cross-sectional study on garden warblers *Sylvia borin* found that oxidative damage to lipids decreased with the time spent at stopover before sampling (Skrip et al. 2015). This could not only suggest that migrants recover from the damaging effect of flight, but it may also suggest that migrants prepare physiologically for the next flight bout (Skrip et al. 2015). Although we maintained a high trapping effort throughout the study period and mean autumn stopover duration of wheatears on Helgoland is only two days (F Packmor, unpublished data), there likely was some variation in the time that individual wheatears already spent at our stopover study site before we caught and sampled them. Hence, if migrants at stopover indeed prepare physiologically for the next flight bout, such variation may have contributed to the relationship we observed between energy stores and oxidative damage to lipids.

In theory, variation in genetic quality among individual wheatears could also be the driver behind the relationships between energy stores and physiological condition. This, however, seems very unlikely, as in this scenario some (low quality) individuals would have to simultaneously do poorly in multiple physiological processes critical to survival and migration: immune defense, maintaining oxidative balance, and energy metabolism (Roitt et al. 1998; Bize et al. 2008). Although there will be variation in each of these processes among individuals of any bird population, we would expect extremely high selection against individuals doing poorly in all three processes, especially during migration characterized by extreme energetic demands (Butler and Woakes 1990; Schmaljohann et al. 2012b).

We acknowledge that immune function and oxidative balance were measured in individuals caught in two different years. Hence we cannot conclude that wheatears with low energy stores have both low constitutive immune function and suffer much oxidative damage to lipids. This does not, however, affect our finding that migratory flight comes with physiological costs.

### Physiological costs to depletion of energy stores

The negative correlations between migrants' energy stores and physiological condition observed in our study suggest that for birds the depletion of energy stores during migratory flight comes with physiological costs. The high plasmatic oxidative damage to lipids in wheatears with low energy stores likely means that also lipids in cell membranes are affected. There, oxidative damage affects the structure and function of the cell membranes, for example, the

inactivation of membrane-bound receptors and enzymes, and MDA itself may inactivate proteins (Birben et al. 2012). Also, replacement of damaged lipids comes at a cost, as this will take away resources from other (physiological) functions. With our study we corroborate the finding that migrating European robins that had catabolized much of the proteins stored in their flight muscles suffered from increased oxidative damage to proteins (Jenni-Eiermann et al. 2014). To get a more complete picture of the association between energy stores and oxidative damage in migrants, future studies could measure markers of damage to both proteins and lipids, such as protein carbonyls and MDA level, respectively.

Haptoglobin levels increase (up to 2.0 mg/ml) during inflammation (Thomas 2000; Buehler et al. 2009; Matson et al. 2012), and likely only birds with very high levels are undergoing an infection (Hegemann et al. 2018). The low Hp levels observed in our study (Supplementary Figure S1) thus suggest that none of our birds was in an acute phase response (inflammation). For birds not undergoing an acute infection, relatively high levels of IgY and BKA may indicate a well-functioning constitutive immune defense. Constitutive acquired immune function (as measured by IgY) reflects the investment into immune function over longer time scales and hence is related to phenotypic quality (Hasselquist et al. 2001), and high immunoglobulin levels are thought to reflect long-term investment in immune function rather than current infections (Garvin et al. 2008; Dunn et al. 2010). High microbial killing capacity (BKA) was found to be positively associated with survival probability during an epidemic outbreak (Wilcoxon et al. 2010), suggesting that high BKA is beneficial to fight infections. Hence, we assume that lean wheatears with low BKA and low IgY potentially face increased risk of infections by harmful viruses, bacteria, and other pathogens. This risk may be especially high for migrating birds because they travel through a variety of habitats, in which they may encounter more or different pathogens (Buehler et al. 2010b). A consequence of reduced immunocompetence and hence potentially increased infection risk are the energetic and autoimmune costs of an immune response following infection (Hegemann et al. 2012; Råberg et al. 1998) or even decreased probability of survival (Hegemann et al. 2013).

In our study system, we are unable to follow individuals beyond their stay on Helgoland. Hence, we cannot quantify the physiological costs incurred when depleting energy stores during migratory flight in evolutionary terms. Still, the observation that, at equal energy stores, *leucorhoa* wheatears had higher BKA and lower MDA levels than *oenanthe* wheatears could suggest that migrants face a selective pressure to maintain a proper immune defense and to avoid oxidative damage. A major difference in the life histories of *leucorhoa* and *oenanthe* wheatears are the challenges the birds face during migration, i.e., the overall distance and nature of their migration route (Müller et al. 2018; Figure 1). This difference has likely resulted in the subspecies difference in features important for fast and efficient migration, such as wing shape (Schmaljohann et al. 2015) and the rate of energy replenishment (Corman et al. 2014; Eikenaar et al. 2015). We therefore hypothesize that the subspecies difference in BKA and MDA level is a consequence of their different migratory challenges. However, we cannot exclude alternative explanations, such as subspecies-specific parasite pressures at the breeding grounds (Hegemann et al. 2015; Horrocks et al. 2015) or at earlier stopover sites (Buehler et al. 2010b).

### Revisiting the role of energy stores in migration

Our novel finding that the depletion of energy stores is negatively associated with both constitutive immune function and oxidative

balance may have important implications for our understanding of how energy stores affect the way birds organize their migrations. Energy stores have played a central role in migration research for decades. For example, many studies have related energy stores to stopover departure decisions and found increased departure likelihood with larger energy stores, although other studies did not find such an effect (reviewed by Schmaljohann and Eikenaar 2017). Our results now indicate that next to the size of the energy stores *per se*, also the physiological consequences of flight, and thus of draining energy stores may affect how birds organize their migration. As previously proposed by Jenni-Eiermann et al. (2014), our results suggest that, to minimize physiological costs, migrants should, if possible, avoid lengthy flights. Furthermore, we propose that the excess in energy stores that migrants often carry at stopover sites (Bairlein 1985; Safriel and Lavee 1988; Bolshakov et al. 2003; Salewski et al. 2010; Schmaljohann et al. 2013; this study), is not only a safety margin for unexpected environmental conditions (Sandberg and Moore 1996; Schaub and Jenni 2001; Schmaljohann and Eikenaar 2017), but also a strategy to minimize immunological and oxidative costs associated with the (full) depletion of energy stores. Widening the spectrum of species and markers of immunological and oxidative state as well as collecting longitudinal data are now required to test the generality of our results and to better understand how energy stores affect migration scheduling.

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## Supplementary Material

Supplementary material can be found at <https://academic.oup.com/cz>.

## Author contributions

C.E. conceived the idea, C.E., F.P., and I.K. conducted fieldwork, A.H. and C.I. performed laboratory analyses, and all authors together wrote the article.

## Conflict of interest

The authors declare that they have no conflict of interest.

## Animal welfare statement

All applicable institutional and/or national guidelines for the care and use of animals were followed.

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