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1 **Average Nucleotide Identity based *Staphylococcus aureus* strain grouping allows**
2 **identification of strain-specific genes in the pangenome**

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25 Abstract

26 *Staphylococcus aureus* causes both hospital and community acquired infections in
27 humans worldwide. Due to the high incidence of infection *S. aureus* is also one of the
28 most sampled and sequenced pathogens today, providing an outstanding resource to
29 understand variation at the bacterial subspecies level. We processed and downsampled
30 83,383 public *S. aureus* Illumina whole genome shotgun sequences and 1,263 complete
31 genomes to produce 7,954 representative substrains. Pairwise comparison of core gene
32 Average Nucleotide Identity (ANI) revealed a natural boundary of 99.5% that could be
33 used to define 145 distinct strains within the species. We found that intermediate
34 frequency genes in the pangenome (present in 10-95% of genomes) could be divided into
35 those closely linked to strain background ("strain-concentrated") and those highly variable
36 within strains ("strain-diffuse"). Non-core genes had different patterns of chromosome
37 location; notably, strain-diffuse associated with prophages, strain-concentrated with the
38 vSa β genome island and rare genes (<10% frequency) concentrated near the origin of
39 replication. Antibiotic genes were enriched in the strain-diffuse class, while virulence
40 genes were distributed between strain-diffuse, strain-concentrated, core and rare classes.
41 This study shows how different patterns of gene movement help create strains as distinct
42 subspecies entities and provide insight into the diverse histories of important *S. aureus*
43 functions.

44

45 Importance

46 We analyzed the genomic diversity of *Staphylococcus aureus*, a globally prevalent
47 bacterial species that causes serious infections in humans. Our goal was to build a
48 genetic picture of the different strains of *S. aureus* and which genes may be associated
49 with them. We used a large public dataset (>84,000 genomes) that was re-processed and
50 subsampled to remove redundancy. We found that individual genomes could be grouped
51 into strains by sharing > 99.5% identical nucleotide sequence of the core part of their
52 genome. We also showed that a portion of genes that are present in intermediate
53 frequency in the species are strongly associated with some strains but completely absent
54 from others, suggesting a role in strain-specificity. This work lays the foundation for
55 understanding individual gene histories of the *S. aureus* species and also outlines
56 strategies for processing large bacterial genomic datasets.

3

57 Introduction

58 *S. aureus* is a ubiquitous human pathogen capable of causing numerous disease
59 manifestations, including more than 100,000 bloodstream infections in 2017 in the US
60 alone¹. *S. aureus* genomes typically have a ~2.8 Mbase chromosome and zero to a few
61 plasmids. Like other bacterial pathogens, its success at responding to pathogenic niches
62 comes from both adaptations in the “core” portion of the genome and non-core genes that
63 form the extended species genome, or “pangenome”². Non-core genes form part of the
64 extensive genetic repertoire for evading the immune response and damaging the host
65 and have allowed *S. aureus* to survive treatment with various antibiotics developed since
66 the middle of the twentieth century³⁻⁶.

67

68 Microbiologists have long known that there are consistent differences in phenotypes
69 between taxonomic groups below the species level in *S. aureus*. Different “strains” have
70 been shown to be more likely to cause specific disease etiologies than others. Examples
71 are Multi-Locus Sequence Type (MLST) ST582, which is associated with scalded skin
72 syndrome⁷ and livestock associated CC97 infections⁸. Among other phenotypes, strains
73 also show different propensity to acquire drug resistance genes, high or low levels of
74 toxin production, and can produce different spectra of mutations when under strong
75 selection⁹⁻¹². Understanding the genetic basis of strain-specificity therefore offers
76 potential insight into many mechanisms that define *S. aureus* pathology. Interest in strain-
77 specificity has also been prompted by attempts to use shotgun metagenomic data to
78 define environmental conditions that separate different genotypes with species^{13,14}.
79 However, the cardinal problem with these approaches is that there is no generally
80 accepted bacterial strain definition appropriate for the genomic era. Instead, the term
81 “strain” has been used loosely to apply to different levels of sub-species variation.

82

83 The aims of this work were to seek a consistent definition of a *S. aureus* strain that could
84 be applied to genomic and ultimately metagenomic data, to understand which portions of
85 the non-core genome were strain-associated and to survey the extent of strain variation
86 in the public data. We used an approach based on an earlier workflow¹², where we
87 reprocessed all extant public Illumina whole genome shotgun (WGS) data. Here, we
88 refined the strategy by implementing stringent steps to filter WGS potentially
89 contaminated with other bacterial contigs and *S. aureus* mixtures. We also included high-
90 quality complete genomes and dereplicated the final data set to remove very highly
91 similar sequences. Critically, we opted to define relationships between genomes based
92 on average nucleotide identity (ANI), rather than relying on the traditional clonal complex
93 and sequence type designations of multi-locus sequence typing.

4

94 Results

95 **ANI threshold of 99.5% defines 145 *S. aureus* strains from a large public genome** 96 **dataset**

97 To get a global view of *S. aureus* genetic diversity, we used all complete genomes
98 without undefined ("N") base calls and all Illumina whole genome data sets of the species
99 available on the NCBI website in September 2022. The 83,383 whole genome data sets
100 were filtered down to 58,034 (56,771 short read genomes + 1,263 complete genomes)
101 based on having high sequence depth and quality, having no non-*S. aureus* genome
102 content, and not being potential intraspecies mixtures based on minor-allele frequency
103 (**Figure 1, Figure S1A; Methods**). To remove redundancy, the high-quality shotgun sets
104 and 1,263 complete genomes were clustered based on a mash distance of 0.0005
105 (approximately 50 SNPs)^{12,15,16}. A randomly chosen representative of each of these 7,954
106 "substrains" was selected for downstream analysis.

107

108 The 7,954 representative substrains came from 1706 multi-locus sequence types (STs),
109 with 386 substrains not belonging to a previously assigned ST. The uneven distribution of
110 genomes across substrains and STs reflected the sampling skew towards well-known *S.*
111 *aureus* strains from predominantly clinical settings. We found that the fifteen substrains
112 that represented the most collapsed genomes, comprised 50% of the shotgun datasets.
113 The most numerous substrain, from CC22, comprised 7688 of the 58,034 whole
114 genomes (13%), while there were 5597 substrains represented by only one genome.
115 3857 out of 7,954 substrains(48%) were in ten most abundant STs (ST5, ST8, ST30,
116 ST398, ST45, ST1, ST22, ST15, ST59 and ST239), representing 39,366 out of 56,771
117 genomes (69%).

118

119 The 7,954 representative substrains were used to create a species pangenome (the
120 '7954-set'), using the PIRATE software¹⁷ based on a minimum 50% protein sequence
121 identity. 9,533 distinct orthologous gene families were identified (we use the shortened
122 "genes" to refer to these gene families in this manuscript). Of these genes 2,008 (21.1%)
123 were considered core (found in > 95% of the genomes), 71.3% (6,794) were rare (<10%
124 of genomes) and 7.7% (731) were intermediate between core and rare. 90% of genes
125 were in single copy (**Figure S2**).

126

127 When pairwise average nucleotide identity (ANI) between substrains based on the
128 concatenated nucleotide sequences of the core genes (2,101,692 nt) was plotted as a
129 histogram there was a clear pattern of three strong peaks separated by distinct valleys
130 (**Figure 2A**). The left peak (smallest AN distances), we interpreted as intra-strain
131 distance, the second and third as between-strain distances within the two major *S.*
132 *aureus* clades¹⁸, and between the clades, respectively. The threshold for intra-strain
133 relatedness appeared to be at, or very near to, 99.5%: identical to a value suggested by
134 Rodriguez-R et al to separate strains across 330 bacterial species¹⁹. When we used
135 99.5% as a threshold for clustering we obtained 145 groups of genomes that we termed
136 "strains" and marked each with a suffix "S99.5_". All strain clusters had median within-
137 cluster ANI > 99.7 (**Figure S1B**). Both gene discovery rate and lineage discovery rate

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138 were improved by dereplicating the initial 58,034 genomes compared to using a random
139 set (**Figure S1C, S1D**).

140

141 Currently, ten clonal complexes (CCs) of closely related STs are defined by the *S. aureus*
142 PubMLST site²⁰. Of these, CC1, CC5, CC8, CC15, CC45, CC97 and CC121 were split
143 into 14, 3, 6, 2, 3, 5 and 5 strains, respectively, at the 99.5% clustering threshold (**Figure**
144 **2B**). In the case of CC1, ten strains had 7 or fewer substrains (**Figure 2C**). Two strains,
145 S99.5_9 and S99.5_36, contained substrains that had been assigned to different CCs.
146 S99.5_36 had substrains assigned CC1, CC8 and CC97 (56, 3 and 1, respectively) and
147 S99.5_9 had substrains from CC1 and CC97 (17 and 1, respectively). Substrains from
148 different CCs assigned to both S99.5_9 and S99.5_36 had at least 5 alleles in common,
149 suggesting that they were close to the threshold of being in the same CC by the rules of
150 MLST assignment (which require 5/7 common alleles). Across all strains we found that
151 >99.9% of genomes in the same strain had the same *agrD* specificity allele (1-4) of the
152 *agr* quorum sensing system (**Figure 2D**). (The one exception was strain
153 PS/BAC/317/16/W (GCF_018093225.1)²¹, the single *agr* group 2 genome in 4,469 CC30
154 genomes). This result confirmed an earlier genome-based screen¹⁵ showing that *agr* type
155 is strongly strain specific in *S. aureus*.

156

157 We noted that there was a “bump” of pairwise distances (~99.5-99.1% ANI) in the
158 otherwise clear gap between within-strain and between-strain comparisons (**Figure 2A**).
159 When we clustered substrains at 99.1% core genome ANI we found that 30 99.5%-
160 defined strains merged together to form 115 putative strains. One of the merged strains
161 comprised genomes of S99.5_2 and S99.5_27, both largely mapped to CC8. The
162 S99.5_27 strain consisted of ST239, which is known to have been created by
163 recombination of a large portion of a CC30 genome with a CC8 background^{22,23}. The
164 other 9 sets of merged strains consisted of a small number of genomes. For two of the
165 merged strains, we had a complete genome which we used to align 10,000 bp sliding
166 windows against a genome from the same strain at 99.5% ANI and one from a different
167 strain that was merged at 99.9% ANI. These were strains S99.5_33 and S99.5_4 (both
168 mapped to CC45) S99.5_7 and S99.5_111 (CC15), each pair merged into one strain
169 using ANI 99.1% thresholds. Neither analysis revealed the clear pattern of large scale
170 genome replacement seen in ST239.

171

172 **Intermediate frequency genes in the pangenome can be divided into strain-** 173 **concentrated and strain-diffuse**

174 We wanted to know what proportion of the *S. aureus* accessory gene was strongly linked
175 to strain background, in the same manner as *agr* type. We adapted the commonly used
176 genetic statistic F_{ST} (also known as fixation index) as a measure of segregation of a gene
177 between different strains²⁴. F_{ST} of 0 indicated a gene that displays no genetic
178 segregation, i.e it was indiscriminately found across different strains. In contrast, F_{ST} of 1
179 indicated perfect genetic segregation, with the gene limited to all members of a group of
180 strains. Rare and core genes were constrained in their distribution and had uninformative
181 F_{ST} scores around 0. Therefore we concentrated our analysis on intermediate gene
182 families.

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183

184 Strikingly, the F_{ST} distribution across intermediate genes showed a distinct bimodal
185 distribution (**Figure 3A**). This pattern disappeared when the strain labels were randomly
186 mixed and F_{ST} recalculated (**Figure 3B**), reverting to a normal distribution, showing that it
187 was a feature of the specific population structure of *S. aureus* rather than an inherent
188 property of the data. From this result we divided intermediated genes into two groups
189 based on a F_{ST} threshold of 0.75. Those genes with high F_{ST} (296/731 (40%) intermediate
190 genes), which we termed “strain-concentrated” were strongly linked to strain
191 backgrounds, while those with low F_{ST} (“strain-diffuse”) (495/731 (60%) intermediate
192 genes) were more promiscuous with respect the strain background. These patterns were
193 illustrated using ten *S. aureus* toxins with a range of F_{ST} scores: Leukocidins LukFS
194 (Panton Valentine Leukocidin) and LukED, Toxic Shock Syndrome toxin 1 (TSST),
195 superantigen-like protein SSL8, and different types of *Staphylococcal* Enterotoxins (SEA,
196 SEB, SEG, SEU) (**Figure 4**). Leukocidins comprise two proteins, the F component and
197 the S component, both acting synergistically to form pores in host-cell membranes²⁵.
198 TSST, SEs and SSL8 are superantigens or superantigen-like proteins (SAs), highly
199 potent toxins that can elicit severe inflammatory responses and other immunomodulatory
200 effects²⁶. The leukocidin LukFS, enterotoxins SEA & SEB, and TSST, showed high levels
201 of gain and loss on the species tree typical of low- F_{ST} . In contrast, the enterotoxins SEG
202 and SEO, Leukocidin LukED, found together on genomic island vSa β had high F_{ST} (> 0.9)
203 and were either almost entirely present or absent in each strain background.

204

205 We also used F_{ST} to test whether there was any association between the *agr* type of a
206 strain and intermediate gene distribution but found no similar pattern (**Figure S3**).

207

208 To investigate the differences between strain-concentrated and strain-diffuse genes
209 further in a *S. aureus* pangenome with more balanced sampling, we created the “740-
210 set”, created by randomly sampling 20 shotgun assembled substrains from the most
211 common 37 strains. The 740-set had similar numbers of core and intermediate genes
212 (2,139 and 739, respectively) to the 7954-set but fewer rare genes (2,687), the latter
213 expected to increase with the number of genomes sampled in a species. The F_{ST}
214 distribution of the 740-set to the original pangenome was almost identical.

215 When we plotted the number of strains each gene was found in given the numbers of
216 genomes we saw two distinct patterns. The strain-concentrated genes were close to the
217 minimum possible number of strains for a given gene (dashed red line), while the strain-
218 diffuse genes were more similar to the shape of a random assortment of strains
219 (asymptotic exponential distribution; dashed blue line)(**Figure 5A**). Strain-diffuse genes
220 were present in markedly more strains at a given prevalence than strain-concentrated
221 From **Figure 5A** it was clear that rare gene distributions were extensions of the trends
222 seen in intermediate genes. These trends could not be discerned in the 7954-set
223 because the number of substrains represented in each strain was unbalanced.

224

225 **Figure 3 and 4** depict a pattern where strain-diffuse genes appeared to undergo gain and
226 loss on the phylogenetic tree at a higher rate than strain-concentrated genes . Based on

227 the results of homoplasyFinder²⁷ analysis on genes arrayed on the core gene phylogeny
228 of the 740-set, we found this pattern was consistent across all intermediate genes
229 (**Figure 5B**). Strain-concentrated genes mostly had fewer than 30 minimum predicted
230 state changes on the tree and there was no trend in increase of this number with
231 prevalence. Strain-diffuse genes had a higher rate of character state change, which rose
232 with prevalence initially but fell with the most common genes, probably due to saturation
233 of available state changes.

234 Because of the relatively slower rate of gene gains and losses, the strain-concentrated
235 genes contributed more to characteristic strain-specific differences in gene content than
236 strain-diffuse genes. This could be effectively visualized using t-SNE (t-distributed
237 stochastic neighbor embedding; **Figure 6**). When strain-concentrated was used as input
238 for t-SNE, the genomes that comprised individual strains were resolved into distinct
239 spatial units (**Figure 6C**). However, there was no similar pattern when strain-diffuse was
240 used (**Figure 6B**). Rare genes produced an intermediate result, with some distinctive
241 strains and some areas of the plot with mixtures of strains (**Figure 6A**). When all non-
242 core genes were used the strains could be readily distinguished, indicating that for the t-
243 SNE approach, the strain-specific structure of strain-concentrated and rare gene content
244 was dominant to the non-strain specific strain-diffuse genes (**Figure 6D**). We also
245 visualized the effect of the different classes of non-core gene in a way that was
246 independent of strain classification: plotting the gene content similarity (represented by
247 hamming distance) of each pair of genomes against the patristic distance on the core
248 gene phylogeny (**Figure S4**). The rare and strain-diffuse genes had greater numbers of
249 gene differences between strains very closely related to each other (Patristic distance <
250 0.005) but the rate of growth of the distance in strain-concentrated genes over larger
251 distances on the phylogeny was greater. Together these results showed that strain-
252 concentrated genes provided more information about gene content differences between
253 strains than other non-core genes. We suspected that the underlying differences between
254 the two groups of genes were due to strain-concentrated genes being primarily located
255 on the chromosome and primarily spread between strains by homologous recombination,
256 whereas strain-diffuse genes were on mobile elements such as prophages, plasmids and
257 integrative conjugative elements that would be located more frequently on non-
258 chromosomal contigs. This was supported by the rate of linkage to single copy highly
259 conserved core genes (defined as whether the gene was found to be on the same contig)
260 was much lower in strain-diffuse genes (65.5%) than strain-concentrated (86.5%). By
261 comparison, the rates for rare genes were 61.5% and randomly selected genes were
262 93.5%. We used the geNomad software and database of mobile element gene²⁸ to see if
263 there were different distributions in the different classes of genes in the pangenome.
264 While differences between the classes were mostly statistically significant at $p < 0.05$ in
265 pairwise Tukey's tests (**Figure S5**), the difference in mean scores were mostly quite
266 small, probably reflecting the relatively small size of the *S. aureus* training set for the
267 software compared to our large pangenome sampling. The strain-diffuse genes had the
268 most distinctive signal, having the lowest mean scores for "chromosome" and "plasmid"
269 and highest for "virus". This result corroborated the association of strain-diffuse genes
270 with prophage regions of the genome.

271 We noted that the intermediate genes had a lower median clustering threshold than the
272 rare or core genes (the PIRATE software uses iterative thresholds at increasing
273 stringency to find the final clustering threshold for a gene¹⁷). To ensure the patterns seen

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274 were not an artifact of lower clustering, we ran the 740-set pangenome with a minimum
275 clustering threshold of 90% amino acid identity (which we called “740-set-90”). While the
276 more stringent clustering split several rare and intermediate gene families (the “740-set-
277 90” pangenome consisted of 4,490 rare, 982 intermediate and 2,085 core) the
278 characteristic divergence in features between strain-concentrated and strain-diffuse
279 genes did not change (**Figure S6**). We also obtained similar results when the same
280 analyses were run with the original 7,954 substrain pangenome, although the unbalanced
281 nature of the collection (some strains had thousands of genomes, many only one)
282 obscured the differences between strain-concentrated and strain-diffuse in regards the
283 relationship between strains each gene was detected in at different prevalence (**Figure**
284 **S6A**). The strain-concentrated genes though had many fewer predicted state changes on
285 the phylogenetic tree (**Figure S6B**).

286

287 **Different non-core gene classes cluster in specific regions of the *S. aureus*** 288 **chromosome, with a strong tendency for rare genes to be near the origin of** 289 **replication**

290 We used two orthologous methods to view the distribution of non-core genes on the *S.*
291 *aureus* chromosome (**Figure 7, Figure S7**). In the first method we plotted the start
292 coordinate of genes from 337 complete chromosomes (**Figure 7A, Figure S7**). There was
293 noise in the exact coordinates of individual genes but overall this method showed discrete
294 peaks in the locations of rare, and strain-concentrated and diffuse genes. The second
295 method was to link non-core genes from all 7,954 substrains to the nearest core gene on
296 the same contig (non-core genes on contigs without core genes were excluded). The
297 gross patterns of distribution of the counts of non-core genes mapped to the core nearest
298 core gene coordinate (**Figure 7B**) were similar to that in **Figure 7A**. Differences between
299 plots in the proportion of genes within each category at each genomic bin (y-axis) were
300 probably due to a combination of the indirect measurement of gene position in the linked
301 core gene method and the fact that the 7,954 substrains were are more balanced
302 reflection of *S. aureus* diversity than the 337 complete genomes.

303

304 Strain-diffuse and strain-concentrated genes had markedly distinct distributions on the
305 chromosome and were mostly located as part of distinct clusters (**Figure 7**). This could
306 also be seen clearly in the individual chromosomes of six substrains chosen to represent
307 both MRSA and MSSA from three strains (**Figure S7**). The vSa β genome island was a
308 notably strain-concentrated-rich gene cluster, while the vSa γ island, phiSa2 and phiSa3
309 prophage were rich in strain-diffuse. The presence of strain-diffuse gene clusters was
310 more variable between genomes than strain-concentrated clusters (**Figure S7**). Some
311 genetic elements (e.g SCCmec, type VII secretion loci, phiSa1) contained a relatively
312 high proportion of both types of intermediate genes. Three regions of the chromosome
313 relatively rich in strain-concentrated genes (at approximate coordinates 100,00-300,000,
314 1,250,000-1,500,000 and 2,500,000-2,800,000) did not correspond to known genetic
315 elements, although the first region contained several genes involved in polysaccharide
316 capsule synthesis.

317

318 The high number of rare gene genes in the 0-100,000 region (which includes the

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319 SCCmec cassette) was an outlier compared to other chromosomal regions (p -value <
320 $2.2e-16$, Grubbs 1-tailed test) (**Figure 7, Figure S7**). This was the case in both MRSA
321 and MSSA strains, suggesting that this region might be a hotspot for insertion of rare
322 genes, possibly through plasmid integration, rather than being specifically linked to
323 SCCmec.

324

325 **Functional differences in strain-concentrated and strain-diffuse genes**

326 F_{ST} and prevalence of intermediate gene families can provide insight into ongoing
327 evolutionary processes in the species. This is illustrated by analysis of three classes of
328 genes encoding AMR (antimicrobial resistance), phage defense and virulence
329 determinants (**Figure 8**). No AMR genes³¹ were found to be in the strain-concentrated
330 group but were either rare or strain-diffuse (70 (82.4%) and 15 (17.6%), respectively) .
331 This result follows from the recent introduction of many AMR genes into *S. aureus* on
332 mobile genetic elements and their frequent gains and losses below the strain level³². The
333 absence of fixation within strains also suggested possible loss of mobile elements in the
334 absence of antibiotic selection. Genes associated with protection from phage infection in
335 the defense-finder database³³ were mostly low prevalence (69/80 (86.3%) were rare and
336 10/80 (9.1%) intermediate had prevalence < 0.5). The low prevalence may reflect
337 diversifying selection caused by phage countermeasures. However, unlike AMR genes,
338 the majority of intermediate genes in this class were strain-concentrated, suggesting that
339 defense from phage infection may help define *S. aureus* strains. Intermediate virulence
340 genes (mostly toxins^{34,35}) in the AMRFinder+ database fell into two groups: one strain-
341 diffuse with low prevalence and the other strain-concentrated with mostly higher
342 prevalence. strain-diffuse virulence genes were mostly associated with prophages and
343 Sa-PIs, while strain-concentrated genes were associated with the vSa β genome island.
344 This partition suggested an as-yet unexplained complexity in the hierarchy of functions
345 that make up the toxin profile of an individual substrain.

10

346 Discussion

347 In this study, we distilled a starting set of >84,000 *S. aureus* genome sequences to 145
348 strains using an ANI cutoff of 99.5%, which we found to be in a natural valley between
349 clustered isolates. This threshold, or values close to it, has been reported in other studies
350 as a bacterial subspecies boundary¹⁹. A large number of *S. aureus* strains were rare
351 (92/145 (63.4%) represented by 1-2 substrains). While this could represent some aspect
352 of the true distribution of strain abundances in the species, it could also be a function of
353 uneven sampling of *S. aureus* genomes. There are large ascertainment biases in
354 selection as most strains are from clinical settings in western countries. It is probable that
355 the number of strains will grow significantly in the future as we extend sampling.

356

357 There is no agreed term for the highest-level bacterial subspecies level although some
358 names such as “genomevar” have been proposed¹⁹. We had two reasons for choosing to
359 use “strain”, which is a word frequently used in microbiology but currently has a multitude
360 of different meanings. The first is to use “strain” in a way that gives it a precise definition,
361 in this case genomes that cluster together above the natural 99.5% ANI gap. The second
362 reason is that as the word is now frequently being used in metagenomic studies^{13,14,36,37},
363 and by choosing “strain” to mean the highest level of subspecies, this reduces the
364 number of reference genomes needed to represent strain diversity in a species. This also
365 increases the chances of discrimination between strains using the low coverage
366 sequence read data often found in metagenome projects. However, sub-species
367 terminology needs to be formalized through standards developed by consultation with the
368 international microbiology community.

369

370 The 145 representative genomes defined here could be used for assignment of a new
371 genome to an existing strain using fastANI or similar software. If the genome was found
372 not to have >99.5% ANI to an existing strain it would be a candidate for a new strain. This
373 simple approach for strain assignment has the advantage of not needing a core
374 phylogeny calculated that is inherent to tree-based clustering and may turn out to be
375 similarly accurate owing to the population structure of the within- and between-strain
376 differences in the species (**Figure 1**). The existing MLST clonal complexes were mostly
377 mapped with a 1:1 relationship to the strains defined, and the names, which are familiar
378 in the literature, could be used as aliases for the strains. However, in some cases
379 different genome backgrounds had been designated as part of the same CC but were
380 split into more natural strain clusters by ANI. This is not surprising, as MLST schema was
381 developed for PCR amplification and sequencing, before routine whole genome
382 sequencing was available, and the seven loci used for assignment only cover a small
383 portion of the variation in the chromosome^{38,39}. MLST, though useful for rapid strain
384 typing, is outperformed by whole-genome based methods for lineage assignment^{39,40}.

385

386 Several pangenome studies with *S. aureus* genomes have been performed for
387 epidemiological investigations^{41–46}, vaccine candidate discovery^{47,48}, and evolutionary
388 phylogenomics^{49–52}. These produced a wide range of results, from 4,250 - 21,358 gene
389 total pangenome size, with cores ranging from 890 to 2,700 genes (**Table S1**). The
390 variability is a feature of the many factors that influence pangenome estimation, which

391 can be classed into three main groups: sample collection, data quality and bioinformatics
392 approaches. In terms of the collection, more individual genomes of a species tend to
393 produce a larger number of gene families (in an “open” pangenome) and smaller core⁵³.
394 Similarly, the more genetic diversity within the species increases pangenome size. We
395 used essentially all the genome data available in the public domain by Fall 2022
396 (although we ended up excluding several thousand experiments based on quality (**Figure**
397 **1**). Therefore this study probably has the largest and most diverse input *S. aureus* set
398 used to date. By reducing genome redundancy we also mitigated some of the
399 overcounting of highly sampled clones in the public databases. Ideally, all genomes for a
400 pangenome should be high-quality and complete. However, we chose to include shotgun
401 assembled genomes, which may contain a certain percentage of missing genes due to
402 contig breaks, to maximize diversity. Using shotgun assemblies also allowed us to
403 sample multiple genomes from a larger number of strains, which was important for
404 characterizing strain-diffuse and strain-concentrated genes. By reprocessing the data
405 from raw reads, we were able to filter out lower quality data and have consistent
406 assemblies (**Figure 1**). In tests, we found that pangenomes based on our shotgun
407 assemblies produce similar metrics to those estimated using only complete genomes, as
408 evidenced by the 740-set, which was composed entirely of shotgun data. For most
409 complete genomes there is no matching raw read data available in public archives, so it
410 is not possible to know whether the sequence is based on highly redundant reads
411 coverage, as it is for our Bactopia processed genomes used here. The final group of
412 factors concerns choices about bioinformatic software, and what parameters to use. Out
413 of a wide range of open source options available we chose to use highly-cited tools Bakta
414⁵⁴ (which uses the Prodigal⁵⁵ gene finder) for annotation and PIRATE¹⁷ for pangenome
415 estimation. PIRATE iteratively increases the threshold to report the maximum identity that
416 clusters each gene family and therefore avoids over-splitting gene families. PIRATE also
417 identifies alleles within families without creating artificial paralog gene families. Tools that
418 split paralogs into separate gene families (e.g ROARY⁵⁶ using default parameters) will
419 also produce larger numbers of gene families and fewer core genes. The choice of
420 minimum threshold for clustering proteins or genes into orthologous families (usually
421 based on percentage identity of a pairwise alignment) is important. We realized from
422 constructing the pangenome with a minimum 50% threshold that 85% of *S. aureus* genes
423 families were clustered with at least the 90% identity. When we tested the 740-set
424 pangenome with the minimum threshold increased to 90% we found a similar number of
425 core genes (2139 at 50% minimum versus 2085 at 90% minimum) but the number of non-
426 core genes increased to from 3,426 to 5,472 (90%). This was because many intermediate
427 gene families had been split at the higher threshold. However, the different threshold did
428 not affect the key result of this study was that intermediate genes could be placed into
429 two groups based on segregation with the strains defined by ANI using the F_{ST} statistic.
430 Although we did not thoroughly explore different options in this study, pangenome
431 estimation in *S. aureus* could be further optimized in future benchmarking studies based
432 on the genome data collected here.

433

434 We defined three classes of *S. aureus* non-core genes with different properties. Strain-
435 diffuse genes are maintained in the population yet have a high turnover, i.e they are
436 gained and lost frequently (e.g LukFS, TSST, SEA, SEB in **Figure 4**). These genes are
437 associated with mobile elements on the chromosome such as prophages, SaPIs and

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438 SCCmec and also often found on contigs unlinked to core genes, as would be expected
439 of plasmids. These genes include niche-specific functions under high selection such as
440 antibiotic resistance and certain toxins, which are classically segregated onto genetic
441 elements that undergo frequent horizontal gene transfer in bacteria. *S. aureus* strain-
442 diffuse genes are strikingly promiscuous in their strain background. Outside intra-strain
443 comparisons, there is almost no signal of phylogenetic relatedness in strain-diffuse gene
444 composition (**Figure S4**). This suggests high rates of horizontal transfer and, over the
445 longer term, relatively weak barriers to genetic exchange compared to the strength of
446 selection for strain-diffuse genes.

447

448 The second, previously unrecognized group of intermediate genes in *S. aureus* had a
449 high F_{ST} score, indicating that they segregated closely with strain core gene background.
450 Many of the genes cluster in the *S. aureus* genome islands, particularly vSa β . The
451 elements have been described as having complex, strain-specific genetic structure^{57,58}.
452 Strain-concentrated genes also include significant virulence related functions located
453 outside of previously defined genetic elements such as certain type VII secretion and
454 capsule genes. strain-concentrated genes have many fewer predicted gene gains and
455 losses than strain-diffuse genes (**Figure 5**) and a much stronger phylogenetic signal
456 (**Figure S4**). This suggests that the rate of horizontal transfer of strain-diffuse genes is
457 much higher and the probable reason is that they are on self-transmissible elements such
458 as phages, plasmids (conjugative and mobilizable). The genome islands appear to have
459 evolved from prophage or SaPIs that have acquired null mutations in their genes for site-
460 specific recombination. We propose the mechanism of horizontal transfer of strain-diffuse
461 genes is indirect: homologous recombination following introduction of DNA into the donor
462 cell. Transduction is the dominant mechanism of DNA transfer in *S. aureus* and hence
463 the genes likely rely on phages and/or SaPIs for their mobility.

464

465 Rare genes probably have properties either of strain-diffuse genes (high rates of HGT) or
466 strain-concentrated genes (lower HGT rate) (**Figure 5**) but their low abundance makes
467 calculation of F_{ST} the statistic meaningless. In other species (e.g. *E. coli*⁵⁹) rare genes
468 (and in some cases intermediate genes) have been reported to be strain-specific. We
469 found that rare genes had strain-specificity levels between the two classes of
470 intermediate frequency genes. In **Figure 3** some of the rare genes present in less than
471 10% of genomes are found in a significant majority 29/37 (78%) of strains. Both rare and
472 strain-diffuse genes were frequently found to be genetically linked to core genes on the
473 chromosome. While a higher proportion of strain-diffuse genes were distributed to a
474 limited number of loci, representing common insertion points for SaPIs and prophages, it
475 was a compelling finding of this study that a much higher proportion of rare genes were
476 inserted in the region near the origins of transfer (approximate coordinates 1-100,000 in
477 **Figure 7**). This was true in both MRSA and MSSA strains, hence the SCCmec element,
478 which also integrates in this region, was not solely responsible for this pattern. This
479 region of the chromosome, which is less dense in core genes, may serve as a “plasticity
480 zone”^{60,61} in *S. aureus* for capture of novel genes entering the species by HGT.

481

482 This study raises two questions about the manner in which the *S. aureus* genome

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483 evolves and the underlying selective pressures that drive the observed patterns: 1) what
484 are the forces that create the “valley” of ANI in the range of 99.1-99.5% (**Figure 1**)? and
485 2) what are the functional implications of the partitioning of intermediate genes in strain-
486 concentrated and strain-diffuse groups? The ANI valley implies that there is a limited time
487 that strains can survive as coherent taxonomic units, as measured by accumulation of
488 neutral mutations. In a recent evolutionary reconstruction, all extant *S. aureus* clonal
489 complexes tested had inferred last common ancestors in the past 250 years, most much
490 sooner⁴⁹, suggesting frequent turnover of new strains. The reasons for these replacement
491 events could be a unique historical feature of the past 2-3 centuries, caused perhaps by
492 the development of human healthcare systems and the changing chemical environment
493 of human and animal microhabitats due to technological advances but the pattern of
494 frequent strain replacement seems common to many bacterial species¹⁹. Possibly, strains
495 are replaced from within by the wavelike expansion of successful clones. Something like
496 this process may be happening with the expansion of USA300 since the late 1980s,
497 gradually becoming the most common CC8 strain in the USA^{62,63}. This explanation
498 implies that strains occupy distinct niches, with adaptation possibly defined by the
499 composition of their non-core genes^{64,65}. Substrains would then be competing with each
500 other to occupy the strain niche. There is not strong evidence of distinct within-host
501 niches for most *S. aureus* strains but there are clear associations of strains with particular
502 animal hosts⁶⁶. New strains can also emerge from outside by genome-scale
503 recombination events, exemplified by CC239 strains, which were formed by
504 recombination of a large segment of a CC30 chromosome into a CC8 background^{22,23}.
505 Judging by the relatively small size of the “99.1-99.5% bump” (**Figure 1**) these types of
506 events may be a rare but ongoing process.

507

508 The second question we highlight concerns the functional implications of the partition of
509 strain-concentrated and strain-diffuse genes. There is a bias for deletion in bacterial
510 genomes⁶⁷ that implies genes maintained over time are under enduring strong selection.
511 Conversely, the strain-diffuse gene pattern can be seen as cycles of gene gain under
512 neutral selection (i.e. driven by gene transfer alone) or short term positive selection
513 followed by rapid removal. However we do not know of any studies that address the
514 underlying reasons for the difference in strain-level versus substrain-level selection.
515 Toxins are interesting in this regard because of their importance for *S. aureus* virulence.
516 Why are some toxins maintained as core functions (e.g alpha-toxin (*hly*)), some strain-
517 concentrated (e.g enterotoxin G (*seg*)) and some strain-diffuse, present in diverse
518 substrains (e.g Panton-Valentine leukocidin (*lukFS*))? (**Figure 4**). The superantigen-type
519 toxins are split between strain-concentrated and strain-diffuse genes, suggesting that
520 former functions may be strongly linked to strain niches. Related to these issues is the
521 question of long-term maintenance of diversity of strain-concentrated genes under
522 conditions of relatively low transfer rate and rapid strain extinction that would suggest a
523 high rate of stochastic loss. Could there be frequency-dependent selection operating
524 across the *S. aureus* species on strain-concentrated genes?.

525

526 In summary, this work revealed a new partition in the structure of the *S. aureus*
527 pangenome that will spur further studies on genome evolution and subspeciation in the
528 species. The methodology for refining large amounts of public data, defining strains using

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529 ANI and following strain-specificity of the pangenome using F_{st} can also be applied to
530 other bacterial species. Comparisons to other species, particularly from the
531 *Staphylococcus* genus, will reveal the commonalities and unique selective pressures
532 acting on the pangenome of this dangerous pathogen.

533

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15

543 Methods

544 **Public genome collection, processing and filtering**

545 Bactopia v1.7.0 was used to download and process all genomes used in this dataset.
546 Bactopia is a software pipeline for comprehensive analysis of bacterial genomes based
547 on Nextflow ^{68,69}. The command “*bactopia search "Staphylococcus aureus" --prefix*
548 *saureus*” was used to download all *S. aureus* short-read sequences available on
549 Sequence Read Archive (SRA) as of September 2022. Bactopia used SKESA to
550 assemble genomes, Bakta to annotate and Snippy for variant calling ^{70,71}. Assembly
551 quality was evaluated using QUAST and CheckM ^{72,73}. *S. aureus* CC and ST were based
552 on the pubmlst database ²⁰. ([https://pubmlst.org/bigfdb?
553 db=pubmlst_saureus_seqdef&page=downloadProfiles&scheme_id=1](https://pubmlst.org/bigfdb?db=pubmlst_saureus_seqdef&page=downloadProfiles&scheme_id=1)). AgrVATE v1.0.5
554 was used to assign *agr* types ¹⁵. Only samples having greater than 50× coverage, mean
555 per-read quality greater than 20, mean read length greater than 75 bp, and an assembly
556 with less than 200 contigs were considered for the analysis (corresponding to ‘Gold’ and
557 ‘Silver’ ranks as designated by Bactopia. Samples that were detected as not *S. aureus*
558 according to kmer based identification or CheckM were then removed. Coverage for all
559 samples were capped at 100x. For every sample, bactopia performs variant calling using
560 Snippy against an auto-chosen reference sequence based on the smallest MASH
561 distance to a complete *S. aureus* genome in RefSeq ^{70,74}. For each variant identified, the
562 allele frequencies were calculated from the bam files using bcftools mpileup ⁷⁵. Samples
563 having average minor allele frequency > 0.05 were considered mixed strains and
564 therefore removed. Samples having total number of variants > 150,000 compared to the
565 auto-chosen reference (or more than 5% of the genome) were also considered non-*S.*
566 *aureus* and removed ⁷⁶. This process reduced 83,383 samples to 56,771. Since Bactopia
567 collected and processed only short read *S. aureus* data, we added complete *S. aureus*
568 genome sequences to this set. Out of 1,475 complete genomes publicly available as of
569 February 2023, 1,263 did not have any ‘N’ characters in their assemblies and were added
570 to the filtered dataset of 56,771, leading to a total of 58,034 genomes. The 212 complete
571 genomes containing ‘N’ characters were not used in this study.

572 **Substrain dereplication**

573 Samples were grouped by their MLST types as assigned by Bactopia and for each ST, an
574 all vs all MASH distance estimation ⁷⁴ was run. Samples with a MASH distance < 0.0005
575 were grouped into clusters and a random genome was chosen as the cluster
576 representative ¹⁶. However, where possible, we used complete genomes as the cluster
577 representative. Samples with unassigned STs were grouped together and treated the
578 same. The resulting final dereplicated set comprised 7954 genomes and was used for
579 pangenome construction.

580 **Pangenome analysis**

581 The bakta annotation produced by the original Bactopia run was used as input for
582 pangenome estimation with PIRATE 1.0.5 ¹⁷. PIRATE was run using default parameters
583 with the additional flags -a to obtain core genome alignments and -k “--diamond” to use
584 DIAMOND for the amino-acid sequence comparisons ⁷⁷. SNP-sites v 2.5.1 ⁷⁸ was run on
585 the PIRATE core genome alignment to extract only polymorphic sites (709,911 sites) and
586 the resulting alignment was used to construct a core genome phylogeny with FastTree v
587 2.1.11 ⁷⁹(GTR model, 1000 bootstrap resamples). The phylogeny was visualized using

16

588 the R package `ggtree`^{80,81}. We used `Homoplasyfinder`²⁷ to count the number of state
589 changes of each non-core gene on the phylogeny. `geNomad v1.5`²⁸ was used to predict
590 mobile genetic elements.

591 **Strain definition based on ANI**

592 All-vs-All pairwise ANI was calculated for the 7,954 dereplicated genomes using `fastANI`
593 `v1.33`⁷⁶. Strain assignments were performed based on average linkage hierarchical
594 clustering and samples that had ANI 99.5% or greater were clustered together. The
595 average ANI of each genome with every other genome in a given cluster was calculated
596 and the genome with the highest average ANI was assigned as the strain representative.

597 **Calculating F_{ST}**

598 We created a custom R function to calculate the F_{ST} for each gene, with group membership
599 defined as strain type, clonal complex or *agr* group, depending on the purpose of the
600 comparison. The input was a binary presence/absence data frame, with genes as columns
601 and genomes as rows. F_{ST} was calculated using Weir's formula²⁴.

602 **Creating the 740-set and 740-set-90 pangenomes**

603 We randomly subsampled the 37 strains with > 20 substrains to 20 substrain genomes
604 each. We rerun PIRATE 1.0.5 with default parameters and created a core pangnome tree
605 using `FastTree v 2.1.11` as described above. To create the "740-set-90" pangenome we
606 the 740 genomes through PIRATE 1.0.5 with minimum clustering threshold of 90% amino
607 acid identity.

608 **Chromosomal locations of non-core genes**

609 We used two methods for mapping chromosomal locations of non-core genes based on
610 the `co-ords` output of the PIRATE 1.0.5 pipeline for the 7954-set and 740-set
611 pangenomes. First we screened 377 complete substrain genome that had *dnaA* as their
612 first gene by BLAST and collated the start coordinate of each non-core gene. The second
613 method was to collate the start coordinate of nearest core gene on the same contig as
614 each non-core gene. For each class of non-core gene 20,000 random genes were
615 selected as well as a control of 20,000 genes of all classes (including core). If the non-
616 core gene was on a contig that did not have a core gene then its status was returned as
617 "unlinked".

618 **Antibiotic resistance, virulence and phage defense functions**

619 To assign antibiotic-resistance genes we queried representative protein sequences of
620 each gene family of the 7954-set produced by PIRATE against the `AMRFinder+`³¹
621 database using `tblastn`⁸² with a threshold of $\geq 90\%$ identity as a match. We filtered the
622 out virulence-associated genes using matches the terms: "serine_protease",
623 "enterotoxin", "hemolysin", "Panton", "adhesin", "complement", "aureolysin", "exfoliative",
624 "toxin", "intracellular_survival", "serum_survival" and "leukocidin" and the kept the
625 remainder as antibiotic-resistance gene matches. To assign phage defense related
626 functions, we queried the 7954-set representative proteins against the online
627 `defensefinder` database³³ (<https://defense-finder.mdmparis-lab.com/>) on 2023-10-17.

628 **Statistical analysis and data visualization**

629 All statistics and tSNE were performed in R using package `rstatix`⁸³. All plots were
630 visualized using R package `ggplot2`⁸⁴. Other visualizations were performed using `draw.io`
631 and `Saknematic`^{85,86}.

17

632 **Data availability**

633 PIRATE pangenome outputs, genes and strain lists and representative genome sets are
634 available on Zenodo <https://zenodo.org/records/10471309>.

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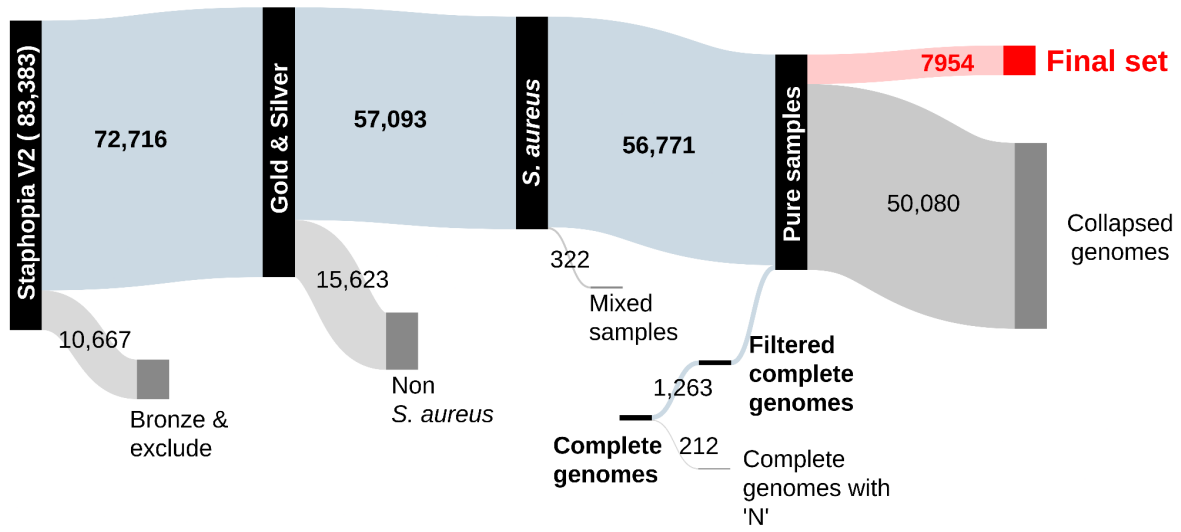
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909 Figures

910 **Figure 1**



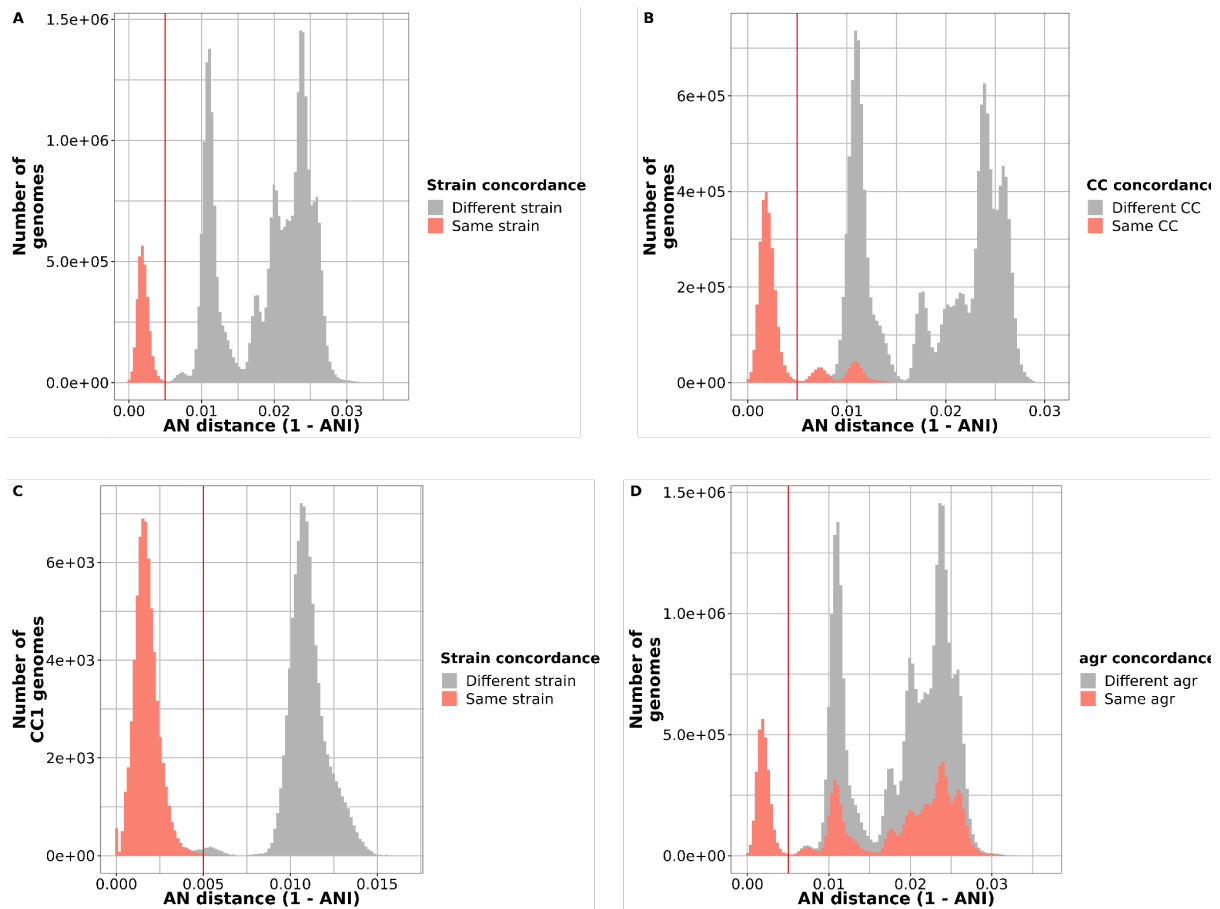
911

912 Figure 1: Sankey diagram showing the fate of 83,383 *S. aureus* whole genome shotgun
913 datasets and 1,475 complete genomes through processing and filtering.

914

24

915 **Figure 2**



916

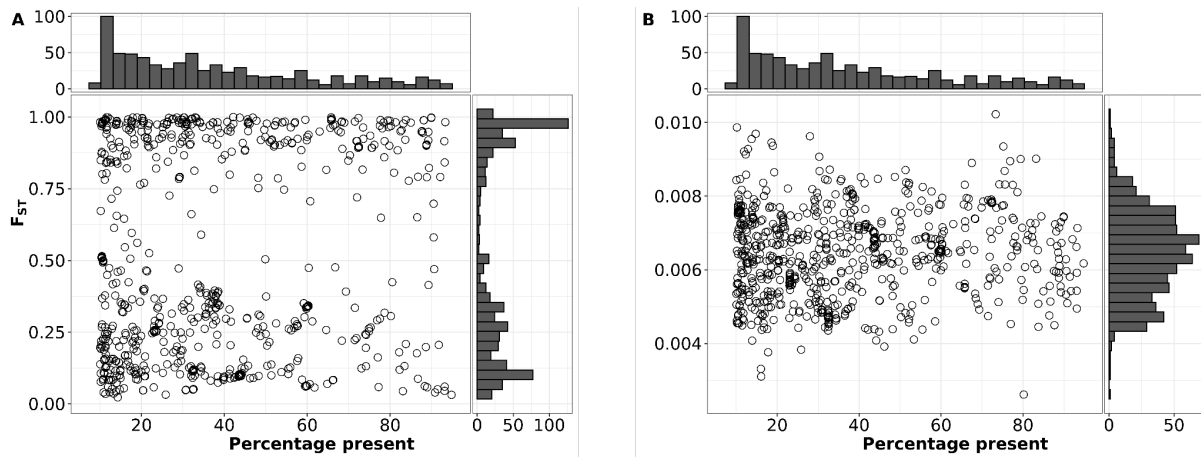
917 Figure 2: An average nucleotide identity of >99.5% in the core genome defines the strain
918 boundary of *S. aureus*.

919 For our dataset of 7954 substrains, all-vs-all pairwise Average Nucleotide (AN) distances were
920 plotted as a histogram. (A) Sample pairs less than 0.005 AN distance apart (i.e. greater than
921 99.5% ANI) were grouped as a strain. (B) Strains and clonal complex designations don't exactly
922 overlap. The pairwise AN distance histogram was colored by whether the genomes were in the
923 same clonal complex. (C) CC1 genomes are in different strains. AN distances of genomes
924 assigned to CC1 showing that there are within- and between- strain distances. (D) Genomes in the
925 same strain have the same *agr* group. The pairwise ANI distance histogram was colored by
926 whether the genomes were in the same *agr* group.

927

25

928 **Figure 3**



929

930 Figure 3: Bimodal distribution of F_{ST} for intermediate genes.

931 Each circle represents an individual intermediate gene from the 7954 substrain pangenome.

932 Percentage prevalence on the x axis is the percentage of genomes the gene is found in. F_{ST} or

933 'fixation index' is on the y axis. (A) F_{ST} scores calculated for each intermediate gene with 99.5%

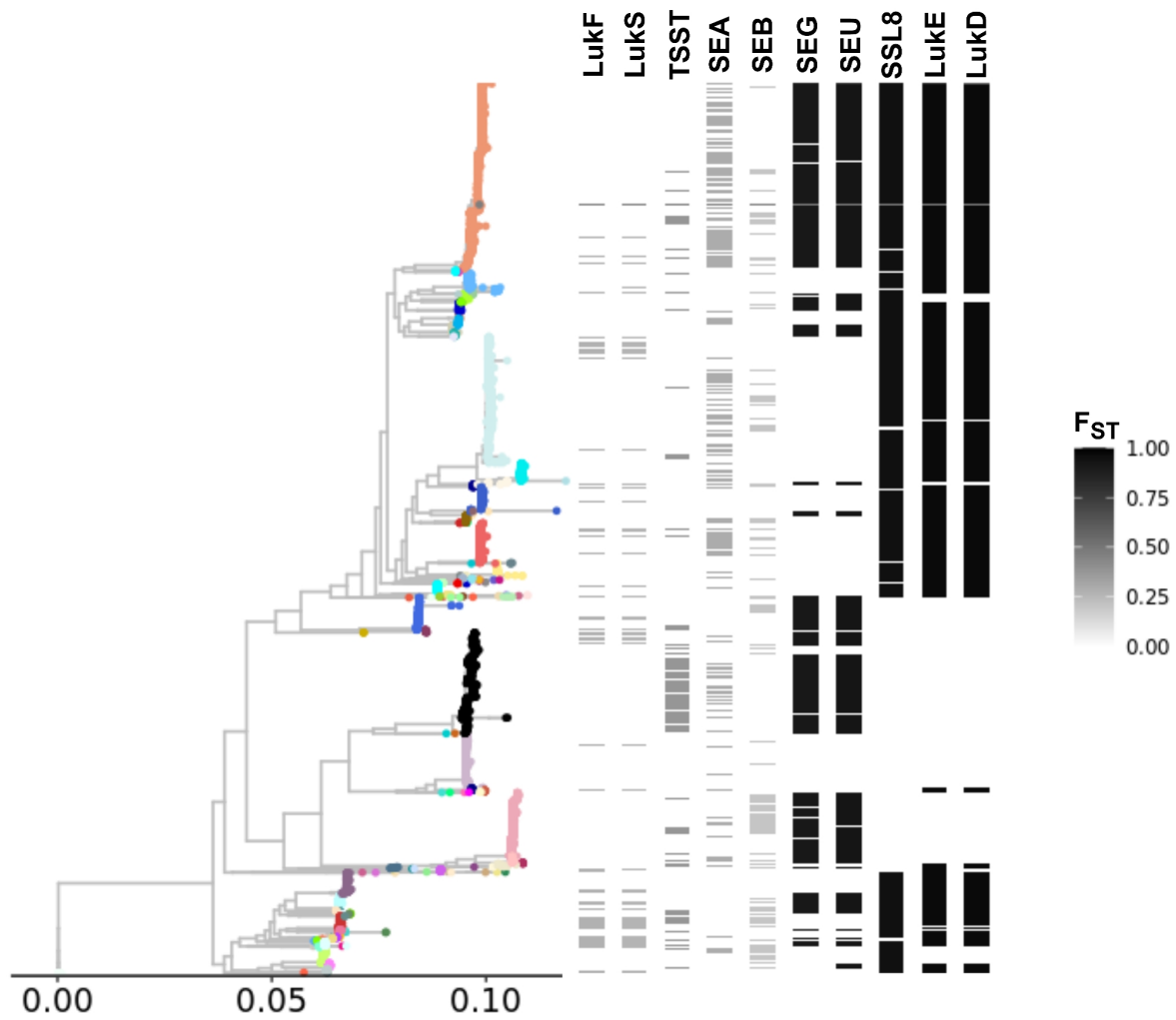
934 ANI-based clustering. (B) As a control, F_{ST} scores were calculated for each intermediate gene

935 when clusters were randomly assigned.

936

26

937 **Figure 4**



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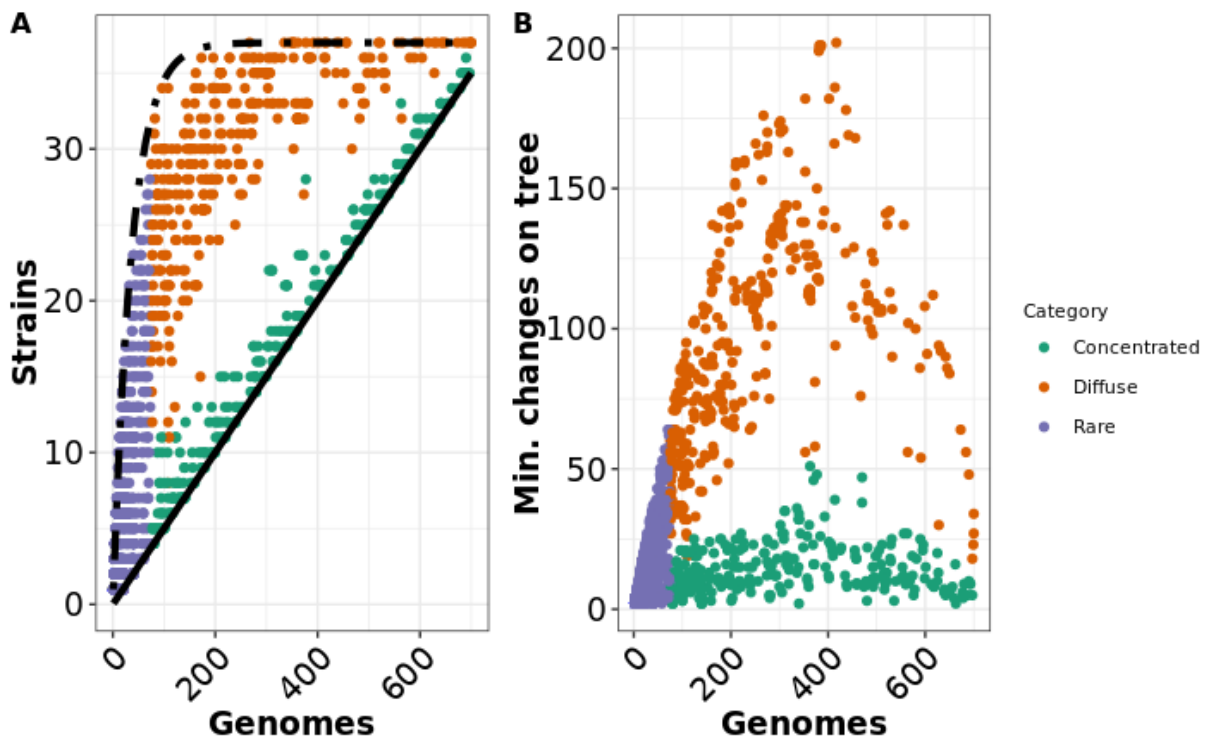
939 Figure 4: Strain-group specificity and co-occurrence of specific Staphylococcal toxins.

940 Core genome of the 7954-set. Heatmap on right shows presence absence and F_{ST} of specific
941 Staphylococcal toxins - Pantone-Valentine Leukocidin (LukF and LukS), Toxic Shock Syndrome
942 Toxin (TSST), and Staphylococcal Enterotoxins type A, B, G, U (SEA, SEB, SEG, SEU),
943 Superantigen like protein (SSL8), Leukocidin ED (LukE, LukD) . The colors of the whole-genome
944 phylogeny are based on strain assignments.

945

27

946 **Figure 5**



947

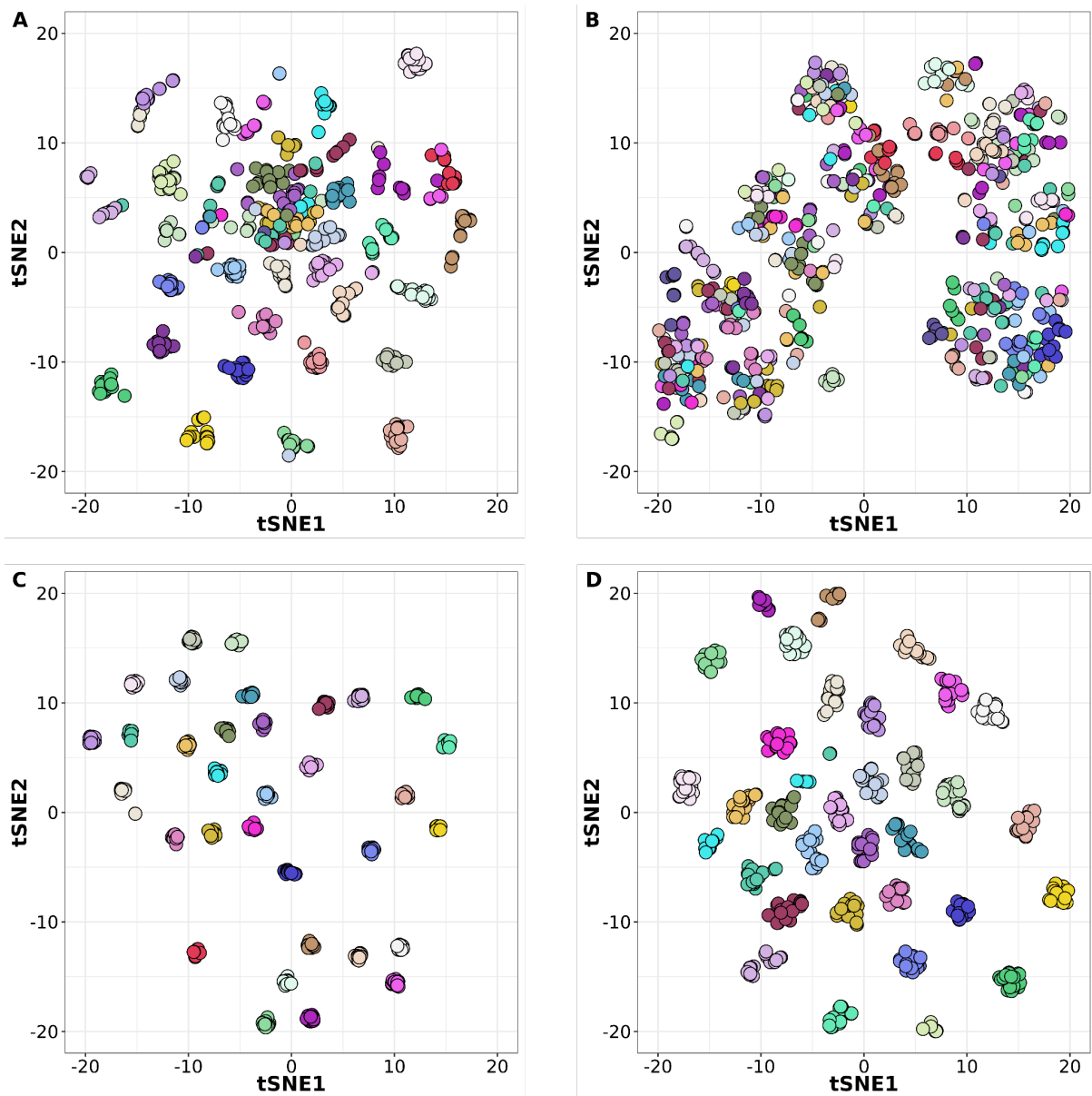
948 Figure 5: Relationship between gene prevalence, number of strains and homoplasy for
949 non-core genes.

950 Each dot represents a non-core gene in the 740-set pangenome. Purple = rare genes, green =
951 concentrated, Brown = diffuse. In panel a, the relationship between overall prevalence (number of
952 genomes out of 740) and number of strains (out of 37) each gene is found in is shown. The curves
953 for the theoretical minimum number of strains for a given number of genomes ($x/20$) is shown in
954 solid black and the extreme random distribution ($37*(1-\exp(-x/37))$) is shown in dashed black. Panel
955 b shows the relationship between prevalence of estimated number of changes on the species tree
956 calculated by homoplasyfinder²⁷.

957

28

958 **Figure 6**



959

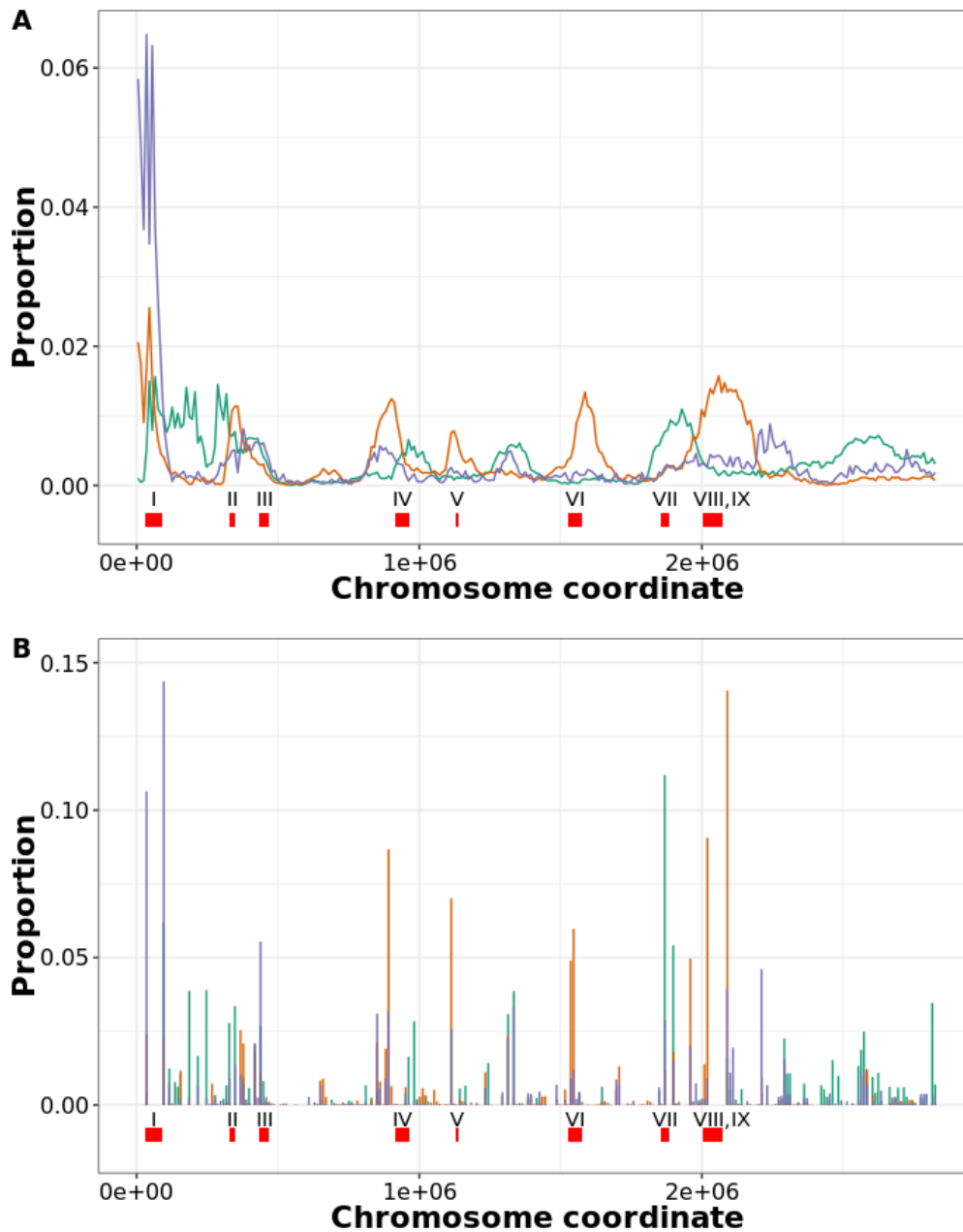
960 **Figure 6: t-SNE analysis of 740-seq differentiated by non-core gene sets**

961 Each dot represents one of the genomes of the 740-set colored by its strain membership. Different
962 sets of non-core genes were used as input for the t-SNE: a) only rare; b) only strain-diffuse; c) only
963 strain-concentrated; d) all non-core.

964

29

965 **Figure 7**



966

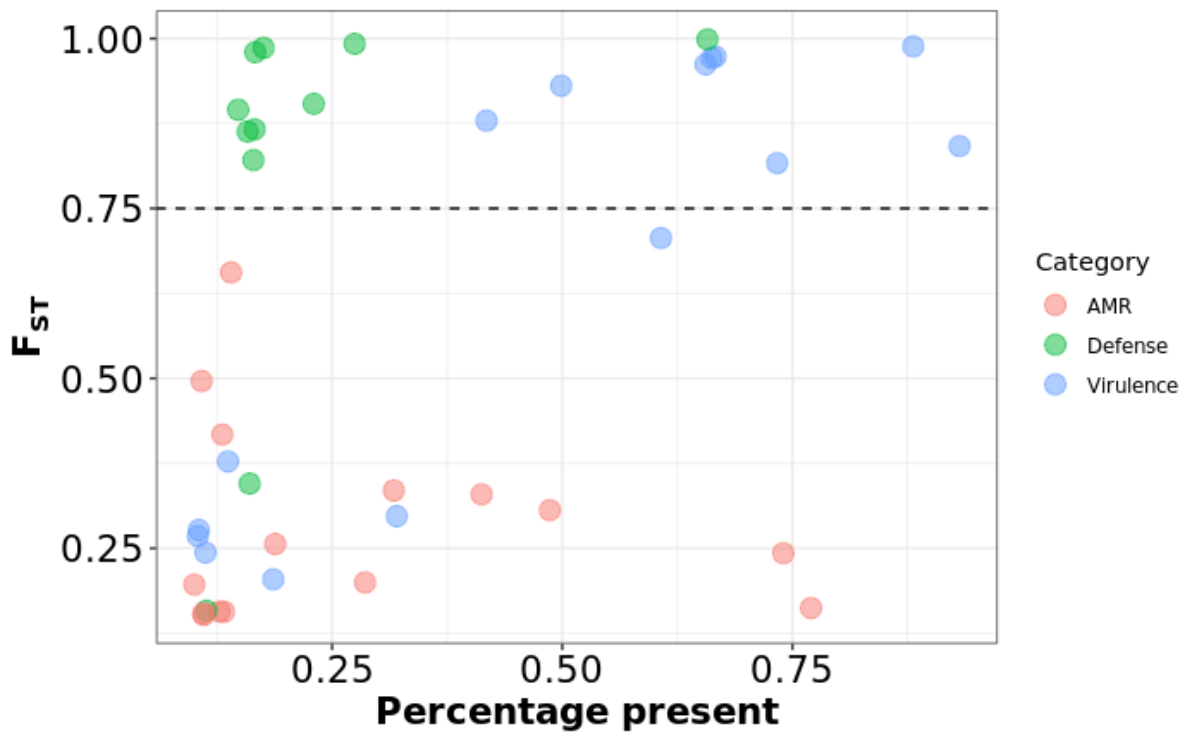
967

968 Figure 7: Distribution of different categories on non-core genes on the *S. aureus*
969 chromosome using two orthologous methods.

970 A: Location based on 337 complete genome sequences. The start site for every gene in each
971 category was obtained for 337 chromosomes. The totals were placed in 10,000 bp bins on the
972 chromosome and the proportion of the total for each class is plotted (i.e. the sum of the values of
973 the 10,000 bins is 1). Purple = rare genes; green = strain-concentrated; brown = strain-diffuse. B:
974 Location based on the nearest core gene. For all 7,954 substrains, the closest core gene on the
975 same contig was determined. The x axis are start sites for the core genes of genome N315
976 (GCA_000009645)²⁹. The values were binned and proportionalized as in A. For both A and B the
977 location of selected features is shown: I = SCCmec; II = type VII secretion system; III = vSa α ; IV =
978 phiSa1; V=vSa γ ; VI = phiSa2; VII = vSa β ; VIII = phiSa3; IX=vSa4). N315 coordinates are based on
979 Gill et al ²⁹ and Warne et al ³⁰, except phiSa2 and phiSa3, which are from Mu50 and MW2,
980 respectively.

30

981 **Figure 8**



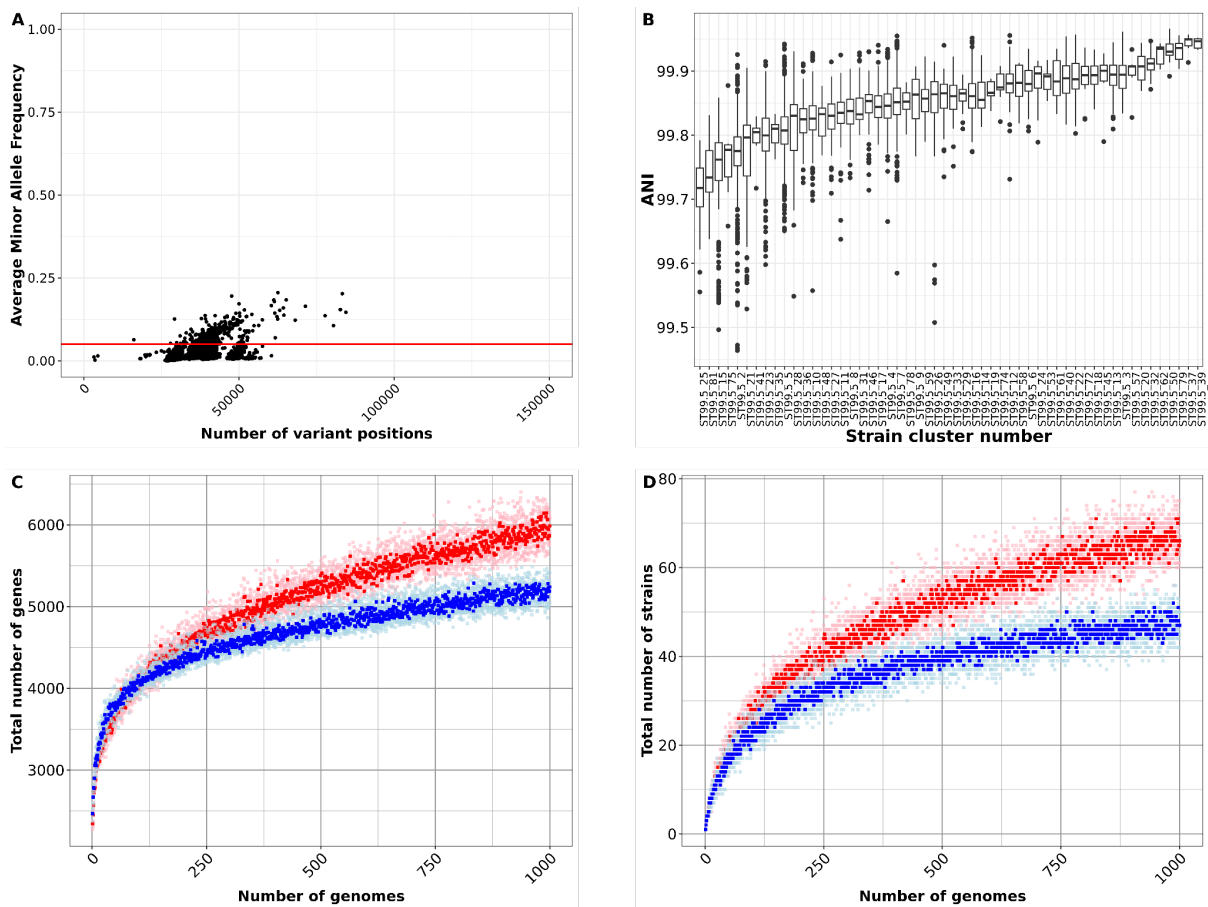
982

983 Figure 8: Prevalence versus F_{ST} for intermediate antimicrobial-resistance (AMR),
984 virulence and phage defense genes

985 AMR and virulence genes were identified using AMRFinder+³¹, phage defense genes were
986 identified using defense-finder³³. The dashed horizontal line represents the boundary between
987 strain-diffuse and strain-concentrated.

31

988 Supplemental Data

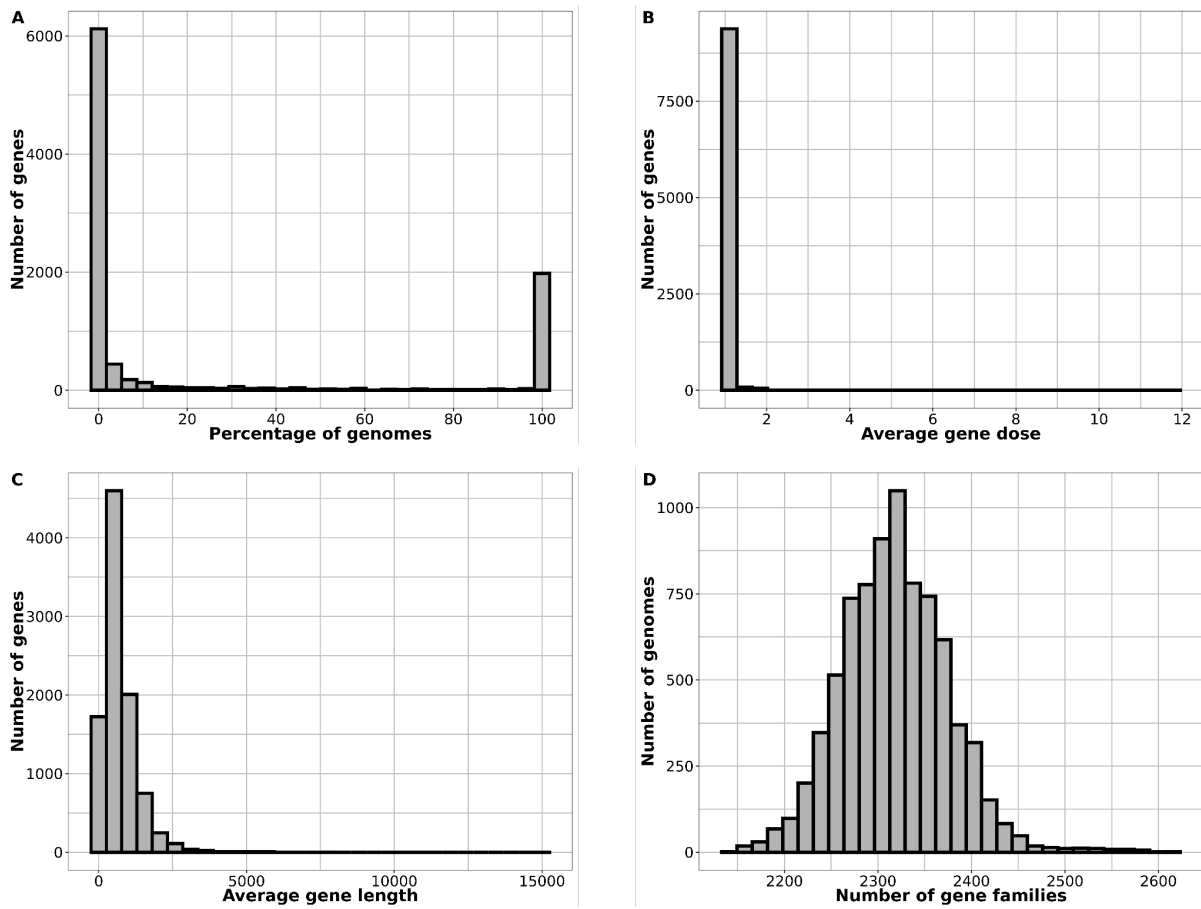


989

990 Figure S1: Effect of filtering, clustering and dereplicating 83,383 *S. aureus* genomes
991 (A) The x-axis shows the total number of variants when compared with the Bactopia auto-chosen
992 reference, and the y-axis shows the average minor allele frequency (MAF). Each dot is one of
993 57,093 genomes which were obtained after filtering out samples ranked 'Bronze' or 'Exclude' by
994 Bactopia and/or found to have non-*S. aureus* genome content by Bactopia and CheckM (Figure 1).
995 Samples in the top quadrant (Above red horizontal line - Average MAF > 0.05) were considered to
996 be *S. aureus* strain mixtures and were discarded. The remaining 56,771 samples in the bottom
997 quadrant (< 0.05 Average MAF) were used for further analysis. (B) Boxplots showing spread of
998 pairwise ANI within each "strain" cluster. Only strain clusters having more than 10 genomes are
999 shown. Black horizontal line within each boxplot shows the median within strain-cluster pairwise
1000 ANI. Total number of unique genes discovered (C) and total number of strains discovered (D) for
1001 every new genome added from the dereplicated set (red dots) or a random genome from the un-
1002 dereplicated 58,034 (blue dots). Up to 1000 random genomes were added from each set and the
1003 total number of unique genes or strains were measured for every genome added (light red and
1004 light blue dots). This procedure was repeated 5 times and the median number of genes or strains
1005 discovered are shown in dark red and dark blue dots. More genes and more strains were
1006 discovered from the same number of genomes (after observing 1000 genomes) in the dereplicated
1007 set compared to the un-dereplicated set.

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1008



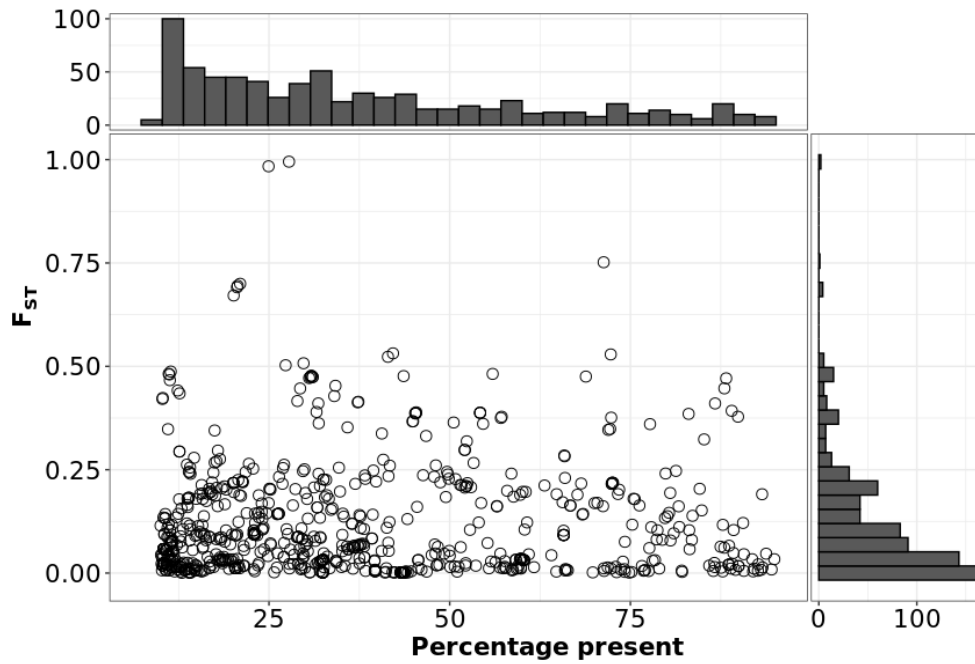
1009

1010 Figure S2: The 7,954 substrain pangenome of *S. aureus*.

1011 Histograms depicting the (A) frequency distribution of genes in our dataset, (B) the average
1012 dosage of each gene per genome, (C) the average length distribution of each gene, and (D) the
1013 distribution of the number of unique PIRATE gene families per genome.

33

1014

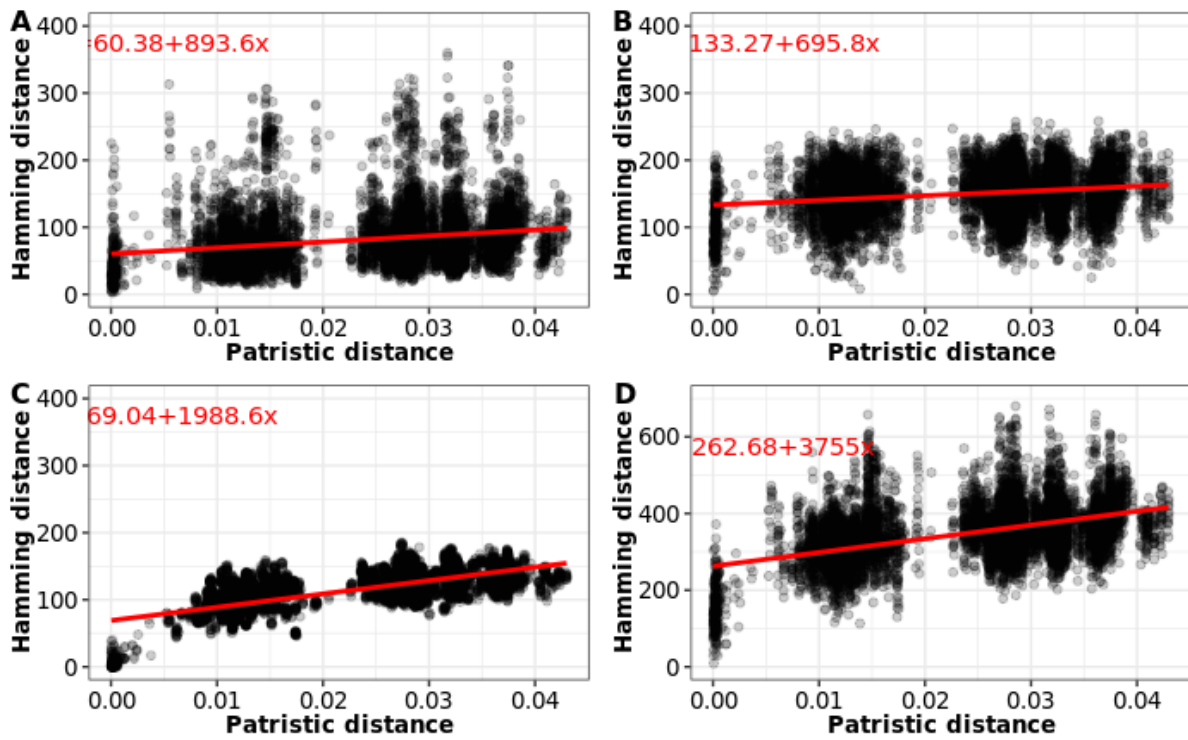


1015

1016 Figure S3: There are no *agr* group specific intermediate genes aside from *agrD*.
1017 Dot plot showing percentage prevalence of only intermediate genes (> 10%, < 95%) on the x-axis
1018 and the corresponding F_{ST} on the y-axis. F_{ST} scores calculated for *agr* type-based population
1019 segregation. The three dots > 0.75 F_{ST} correspond to the *agrD*, which are known to be lineage
1020 specific. The *agrD* of the fourth *agr* type is absent in this plot as it is present in < 10% of the
1021 population ¹⁵.

34

1022

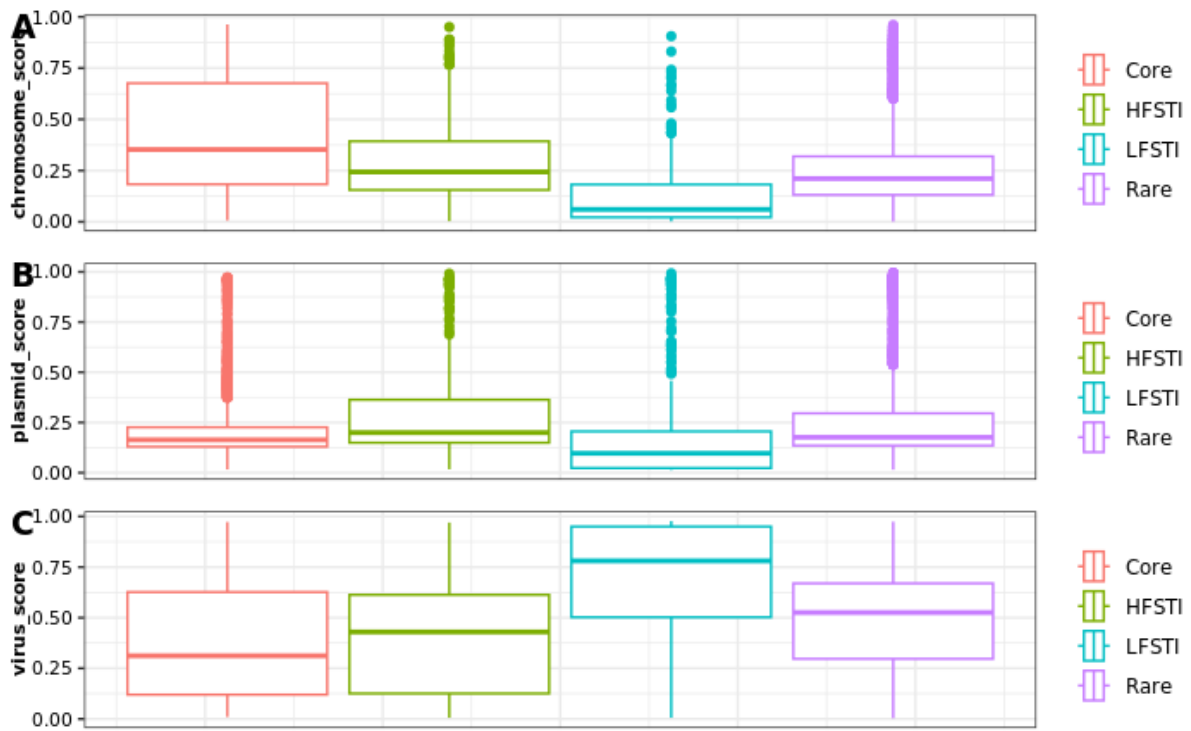


1023

1024 Figure S4: strain-concentrated gene content declines gradually with core-gene distance.
1025 Each dot represents a comparison between substrains in the 740-set. Patristic distance was tip-tip
1026 distance on the phylogeny. Hamming distance was calculated from a presence absence matrix of
1027 each non-core gene type: A) rare genes, B) strain-diffuse, C) strain-concentrated, D) all non-core
1028 (note different y-axis scale). Red lines show the linear model fit.

35

1029



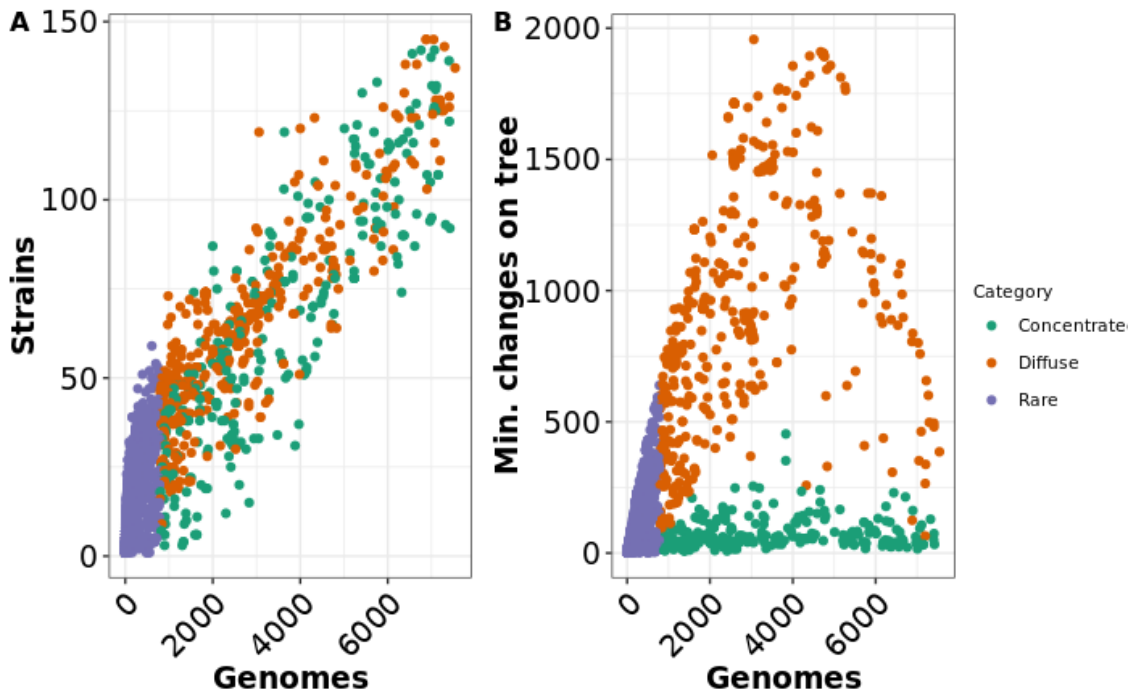
1030

1031 Figure S5: Genomad score distributions for 7954-set pangenomes.

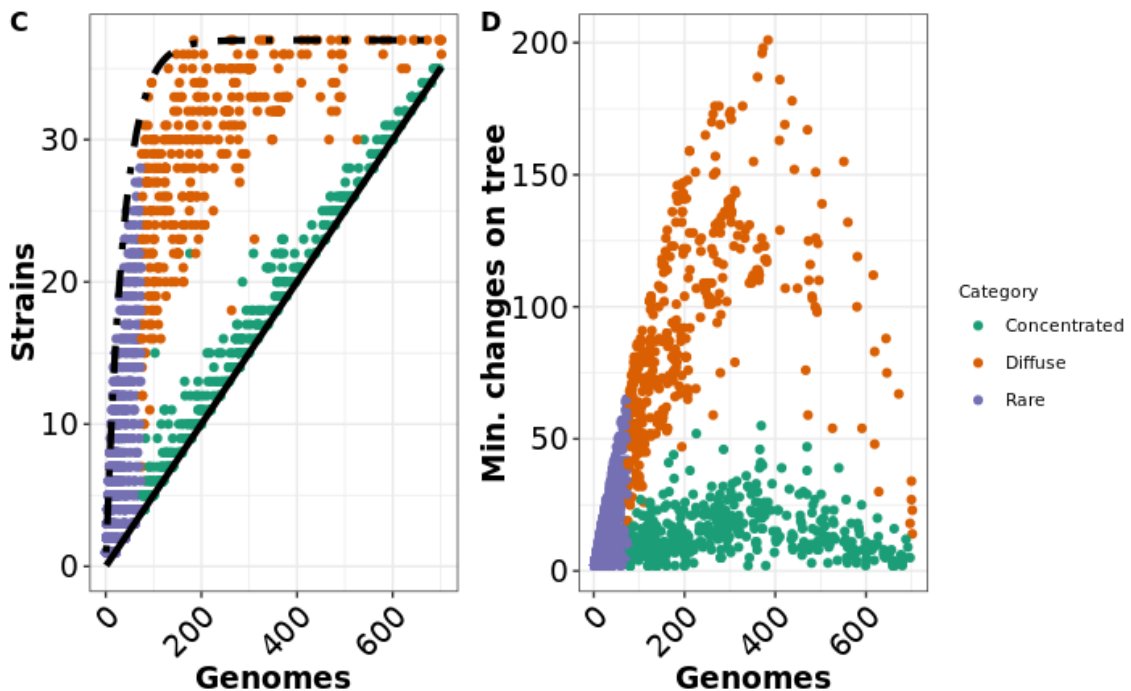
1032 The geNomad²⁸ probability scores for A) chromosome B) plasmid and C) virus were grouped by
1033 gene class. All differences were significant in a Tukey's pairwise comparisons at < 0.05 (corrected
1034 for multiple tests), except strain-diffuse-Core plasmid_score and strain-concentrated-Core virus
1035 score.

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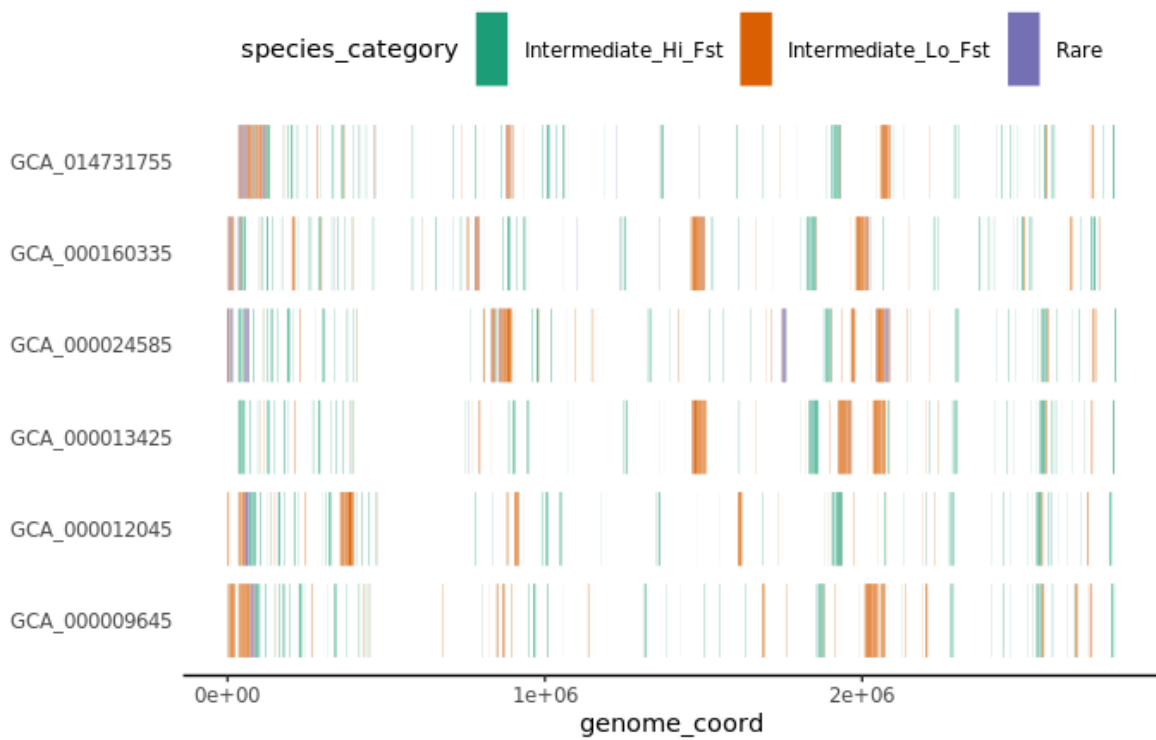
1038

1039 Figure S6 Relationship between gene prevalence, number of strains and homoplasy for
1040 non-core genes for the 7954-set (a,b) and the 740-set-90 (c,d)

1041 The plots are formatted as Figure 5. Each dot represents a non-core gene. “concentrated” = strain-
1042 concentrated, “diffuse” = strain-diffuse. Panels A and C show the relationship between overall
1043 prevalence (number of genomes out of 740) and number of strains (out of 37) each gene is found
1044 in. Panels B and D show the relationship between prevalence of estimated number of changes on
1045 the species tree calculated by homoplasyfinder²⁷. In panel A, the unbalanced nature of the 7954-
1046 set (a few strains have thousands of genomes, many have only one) obscures the differences
1047 between concentrated and diffuse: it not possible to plot simple bounds of lowest possible and
1048 random gene distribution into strains as it is for the 740-90 set (panel C).

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1051 Figure S7: Chromosome start locations of non-core genes on six S.aureus complete
1052 chromosomes.

1053 The name on the left-hand side refers to NCBI assembly database designations. GCA_014731755

1054 is CC30 MRSA; GCA_000160335 is CC30 MSSA; GCA_000024585 is CC5 MSSA;

1055 GCA_0000134525 is CC8 MRSA; GCA_000012045 is CC8 MRSA; GCA_000009645 is CC5

1056 MRSA (N315 the S. aureus type strain). “Intermediate_Hi_Fst” = strain-concentrated;

1057 “Intermediate_Lo_Fst” = strain-diffuse.

1058 Table S1: *S. aureus* studies quoting pangenome statistics.
 1059 “?” indicates that the corresponding information could not be found

Title	Date	No. of genomes	Sampling space	Assembly level	Pangenome tool	No. core	Total gene families
Comparative Pan-Genomic Analysis Revealed an Improved Multi-Locus Sequence Typing Scheme for <i>Staphylococcus aureus</i> ⁸⁷	2022-11-19	502	Diverse	Complete	PanRV (Roary)	2320	12477
Pan-Genome Analysis of <i>Staphylococcus aureus</i> Reveals Key Factors Influencing Genomic Plasticity ⁸⁸	2022-11-01	1519	Diverse	All	Roary	1000	16794
Pangenomic Approach To Understanding Microbial Adaptations within a Model Built Environment, the International Space Station, Relative to Human Hosts and Soil ⁵⁰	2022-01-08	106	ISS, human, soil	All	Roary	1935	6847
The Epidemiological and Pangenome Landscape of <i>Staphylococcus aureus</i> and Identification of Conserved Novel Candidate Vaccine Antigens ⁴⁷	2022-02-01	355	Diverse	All	?	2025	7199
Analyses of Livestock-Associated <i>Staphylococcus aureus</i> Pan-Genomes Suggest Virulence Is Not Primary Interest in Evolution of Its Genome ⁵¹	2019-05-22	14	Livestock associated	Complete	Roary	1969	4637
Comparative genome-scale modelling of <i>Staphylococcus aureus</i> strains identifies strain-specific metabolic capabilities linked to pathogenicity ⁸⁹	2016-06-10	64	Diverse	All	dGenome DuctAPE	1441	7457
PanRV: Pangenome-reverse vaccinology approach for identifications of potential vaccine candidates in microbial pangenome ⁴⁸	2019-03-12	301	Diverse	All	PanRV (Roary)	1524	11384
Whole-Genome Sequencing of <i>Staphylococcus aureus</i> and <i>Staphylococcus haemolyticus</i> Clinical Isolates from Egypt ⁴³	2022-06-21	90	56 from 1 hospital and 34 from greater Arab region	All	Anvio	1501	4283
Phylogenomic Analysis Reveals the Evolutionary Route of Resistant Genes in <i>Staphylococcus aureus</i> ⁵²	2019-11-03	152	Diverse	Complete	Manual alignment and clustering	2426	6326
Comparative genomic analysis of <i>Staphylococcus aureus</i> isolates associated with either bovine intramammary infections or human infections demonstrates the importance of restriction-modification systems in host adaptation ⁹⁰	2022-02-18	187	Human and cattle	All	Roary	2700	6812

Molecular Epidemiology of Staphylococcus aureus in China Reveals the Key Gene Features Involved in Epidemic Transmission and Adaptive Evolution ⁴⁴	2022-10-03	332	Human clinical strains from China	All	Heap's law algorithms	890	5832
Estimated Roles of the Carrier and the Bacterial Strain When Methicillin-Resistant Staphylococcus aureus Decolonization Fails: a Case-Control Study ⁴⁵	2022-08-24	477	MRSA carriers from Denmark hospitals	All	panX	1671	5925
Forecasting Staphylococcus aureus Infections Using Genome-Wide Association Studies, Machine Learning, and Transcriptomic Approaches ⁹¹	2022-07-05	356	Mostly human	All	Panaroo	1489	8827
Carriage prevalence and genomic epidemiology of Staphylococcus aureus among Native American children and adults in the Southwestern USA ⁴⁶	2022-05-13	92	Native Americans from Southwestern USA	Complete	Roary	1808	?
Polyclonality, Shared Strains, and Convergent Evolution in Chronic Cystic Fibrosis Staphylococcus aureus Airway Infection ⁴²	2020-03-23	1382	Longitudinal sampling from 246 children with CF from the US	All	Roary	1142	21358
PIRATE: A fast and scalable pangenomics toolbox for clustering diverged orthologues in bacteria ¹⁷	2019-10-09	253	Diverse	All	PIRATE	2433	4250
Whole-Genome Sequencing for Routine Pathogen Surveillance in Public Health: a Population Snapshot of Invasive Staphylococcus aureus in Europe ⁹²	2016-05-05	308	Invasive isolates from Europe hospitals within a 6 month period	All	BlastP & TribeMCL	?	4281