

# SCIENTIFIC REPORTS

OPEN

## Homoeologue expression insights into the basis of growth heterosis at the intersection of ploidy and hybridity in Cyprinidae

Received: 02 December 2015

Accepted: 12 May 2016

Published: 06 June 2016

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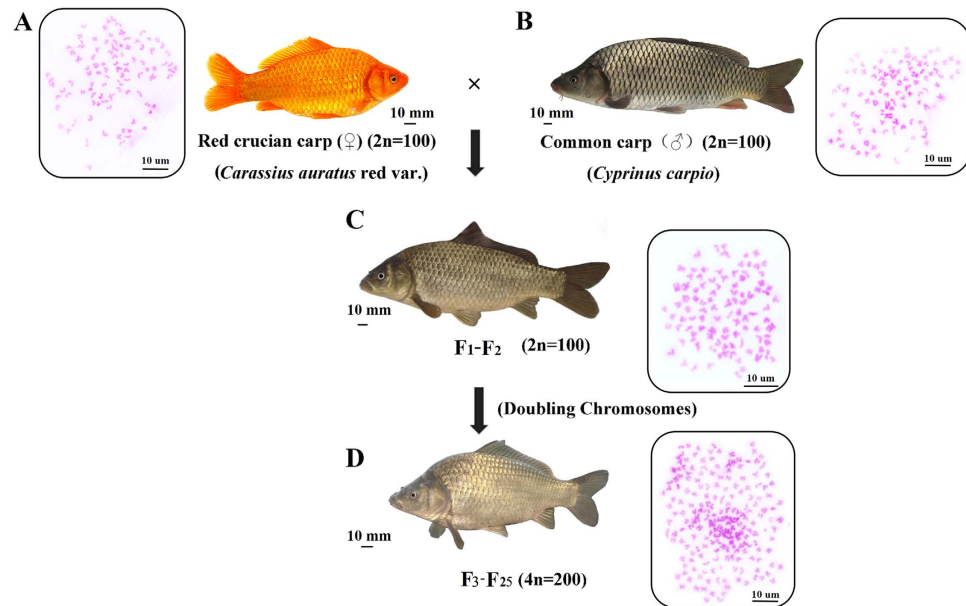
Hybridization and polyploidization are considered important driving forces that form new epigenetic regulations. To study the changing patterns of expression accompanying hybridization and polyploidization, we used RNA-seq and qRT-PCR to investigate global expression and homoeologue expression in diploid and tetraploid hybrids of *Carassius auratus* red var. (♀) (R) and *Cyprinus carpio* (♂) (C). By comparing the relative expression levels between the hybrids and their parents, we defined the expression level dominance (ELD) and homoeologue expression bias (HEB) in liver tissue. The results showed that polyploidization contributed to the conversion of homoeologue ELD. In addition, hybridization had more effect on the change in HEB than polyploidization, while polyploidization had more effect on the change of global gene expression than hybridization. Meanwhile, similar expression patterns were found in growth-related genes. The results suggested that hybridization and polyploidization result in differential degrees of maternal HEB in three tissues (liver, muscle and ovary) tested. The results of this study will increase our understanding of the underlying regulation mechanism of rapid growth in diploid hybrids and allotetraploids. The differential degrees of global expression and homoeologue expression contribute to growth heterosis in newly formed hybrids, ensuring the ongoing success of allotetraploid speciation.

Hybridization and polyploidization are fundamental processes in evolution that result in the emergence of novel genotypes from the merger of two or more different genomes<sup>1–4</sup>. Many studies have focused on global expression between the parents and hybrid offspring to determine the mechanism of expression regulation in allopolyploids<sup>5</sup>. This phenomenon has been described as the evolution of gene expression, which is considered useful for adaptation and speciation<sup>6</sup>. Meanwhile, two sets of homoeologous genes and duplicated pairs may lead to changes in the expressions of some genes related to phenotypic differences in allopolyploids<sup>7,8</sup>. Thus, a study of homoeologue expression would provide a useful platform to investigate genomic divergence in hybrids and polyploids.

*Carassius auratus* red var. (R) and *Cyprinus carpio* (C), which belong to different genera, are the most predominant and widespread form of cyprinid fish, and contain 100 chromosomes. After selective breeding, diploid hybrid offspring ( $2n = 100$ ) were produced with 50 chromosomes from R and 50 from C<sup>9</sup>. Fertile allotetraploid hybrids ( $4n = 200$ ) were obtained on a large scale by crossing F<sub>2</sub> diploid hybrids<sup>10</sup>, and now have reproduced successfully up to generation 25. Fluorescence *in situ* hybridization (FISH) results showed that allotetraploid fish contained two sets of R and C genomes, respectively (unpublished data). The two hybrid populations that originated from R and C provide us with a platform to study the regulation of homoeologue expression by hybridization and polyploidization.

Hybrid fish are widely distributed as a result of artificial or natural interspecies hybridization. Upon crossing the interspecies barrier, the newly formed progeny display heterosis, such as fast growth. Recent studies have

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**Figure 1. The chromosomal trait and appearance of *C. auratus* red var., *C. carpio*, and their diploid and tetraploid hybrid offspring.** (A) 100 Chromosomes were observed in *C. auratus* red var. (B) 100 Chromosomes were observed in *C. carpio*. (C,D) After hybridization, F<sub>1</sub>-F<sub>2</sub> diploid hybrids (C) and F<sub>3</sub>-F<sub>25</sub> allotetraploid (D) were obtained. The observation of chromosomes showed that duplication of genome was occurred in F<sub>3</sub>-F<sub>25</sub> relative to F<sub>1</sub>-F<sub>2</sub>.

focused on expression level dominance (ELD) and homoeologue expression bias (HEB) to analyse gene regulation patterns and their underlying mechanisms<sup>11–13</sup>. Other studies have shown that allelic interactions and gene redundancy result in heterosis in allopolyploids relative to non-coding RNA, DNA, methylation and transcriptome changes<sup>14,15</sup>. Although previous studies in teleost hybrids were largely based on global expression<sup>8,16</sup>, determining homoeologue expression is a promising way to study the regulation of the underlying expression mechanisms. In particular, analysis of the regulation of sets of growth-related genes is crucial to decipher the genomic basis of growth heterosis<sup>8</sup>.

An increasing number of studies of homoeologue expression have used RNA-seq to investigate gene expression patterns between hybrids and their parents. RNA-seq is regarded as an efficient method to examine overlapping hybridization among homoeologues<sup>12,13,17</sup>. Meanwhile, in non-model organisms, the identification of homoeologue-specific single nucleotide polymorphisms (SNPs) in the two different genomes is also useful<sup>18</sup>. Homoeologue expression is then estimated by relative expression using real-time quantitative PCR (qRT-PCR)<sup>18</sup>. In this study, we combined RNA-seq and qRT-PCR to investigate the ELD and HEB relative to hybridization (genome merger) and polyploidization (genome doubling).

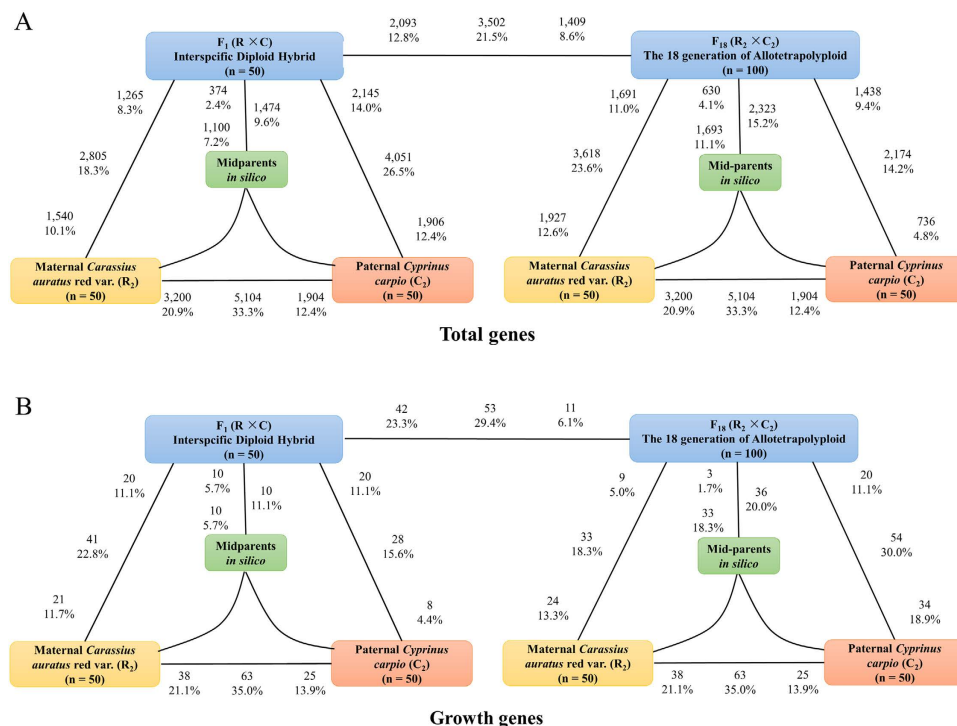
To investigate changes in homoeologue expression levels related to heterosis, particularly the underlying growth regulation mechanism, we used diploid and tetraploid hybrids of *C. auratus* red var. (♀) and *C. carpio* (♂) in our study. By comparing with the relative expression levels between the hybrids and their parents, we defined the ELD and HEB in liver tissue by RNA-seq. Meanwhile, the expression silencing of R/C homoeologues originated from R/C genomes was identified for certain genes, revealing epigenetic changes and underlying regulation mechanisms after genome merger and genome doubling. Seven key growth-regulated genes were studied in various tissues using qRT-PCR. The results showed that R-bias was predominant in the F<sub>1</sub> diploid hybrid of *C. auratus* red var. (♀) × *C. carpio* (♂) (F<sub>1</sub>) and the eighteen generations of tetraploid hybrids of *C. auratus* red var. (♀) × *C. carpio* (♂) (F<sub>18</sub>). Our goal was to assess the magnitude and directionality of ELD and HED relative to heterosis in different ploidy level hybrids. Therefore, these data provided a novel perspective to study expression patterns of homoeologous genes under genome merger and genome doubling, and gave us an insight into the regulation mechanism that contributed to heterosis.

## Results

**Statistical mapping of RNA-seq data.** To investigate how hybridization and polyploidization affect growth regulatory mechanism, we used the allotetraploid line of *C. auratus* red var. × *C. carpio* to study the pattern of global expression and homoeologue expression in two different ploidy level hybrids (Fig. 1). The F<sub>1</sub> diploid hybrid and F<sub>18</sub> allotetraploid individuals were sexually mature cyprinid fish that possess hybrid traits<sup>10</sup>. All short-read data have been deposited at the Short Read Archive (SRA) under accession numbers SRX668436, SRX175397, SRX668453, SRX177691, SRX671568, SRX671569 and SRX668467 (same material: Liu *et al.* (2016)) and SRX1610992. We then annotated the exons of R and C using BLASTX alignment ( $e\text{-value} \leq 1e^{-6}$ ) with protein databases (Supplementary Table S1). 20,169 genes were identified in the R genome assembly and 20,365 genes in the C genome. Meanwhile, 739 million (M) clean reads (76.8%) from 12 libraries were surveyed to map

Taxa	Genome	Ploidy level	Number of expressed genes in liver
<i>C. auratus</i> red var.	R <sub>2</sub>	diploid	16,838
<i>C. carpio</i>	C <sub>2</sub>	diploid	17,302
F <sub>1</sub> diploid hybrid	F <sub>1</sub> (R × C)	diploid	17,450
F <sub>18</sub> allotetraploid	F <sub>18</sub> (R <sub>2</sub> × C <sub>2</sub> )	allotetraploid	17,510

**Table 1.** The basic information of species used in this study.















to the two references sequences (Supplementary Tables S1 and S2). The liver transcriptome results showed that approximately 17,275 genes were expressed in four kinds of fish (Table 1). Notably, slightly more genes were expressed in the hybrids than in both of their diploid parents. This phenomenon also reflected the coexistence of R- and C-genomes in hybrid individuals.

**Differential gene expression, novel expression and silencing.** To study gene expression patterns in F<sub>1</sub> diploid hybrids and F<sub>18</sub> allotetraploids, we performed pairwise comparisons between the diploid parents to assess pre-existing differential gene expression (Fig. 2). Approximately 5,104 genes (33.32%) were differentially expressed between the diploid parents ( $P < 0.05$  in comparisons; Fisher's exact test). In all comparisons, the percentage of genes showing differential expression between F<sub>1</sub> or F<sub>18</sub> and their two parents was asymmetric ( $P < 0.05$ ; Fisher's exact tests). Meanwhile, the differentially expressed genes exhibited a bias toward the different parents. For example, global expression of F<sub>1</sub> was closer to the maternal R than to paternal C. Approximately 18.31% of genes were differentially expressed between F<sub>1</sub> and R, whereas the number of differentially expressed

Taxa	Novel expression (%)	R silencing (%)	C silencing (%)
F <sub>1</sub>	13 (0.08%)	38 (0.22%)	19 (0.11%)
F <sub>18</sub>	44 (0.25%)	26 (0.15%)	46 (0.27%)
Growth-related genes in F <sub>1</sub>	1	1	2
Growth-related genes in F <sub>18</sub>	2	0	2

**Table 2.** The number of genes showing the patterns of novel expression and expression silencing between the hybrids with their origin parents (at threshold of 10 reads homoeologue per million reads).

Categories		F <sub>1</sub> (R × C)	F <sub>1</sub> (growth genes)	F <sub>18</sub> (R <sub>2</sub> × C <sub>2</sub> )	F <sub>18</sub> (growth genes)	Categories		F <sub>1</sub> (R × C)	F <sub>1</sub> (growth genes)	F <sub>18</sub> (R <sub>2</sub> × C <sub>2</sub> )	F <sub>18</sub> (growth genes)	
Down-regulation	I 	14		13		C-expression level dominance	VIII 	248	4	820	13	
	II 	8		17			R-expression level dominance	IX 	1,059	13	617	7
	III 	178	1	322	8			X 	1,061	13	517	5
Up-regulation	IV 	169	6	300		Mid-parents	XI 	206	1	138	3	
	V 	23		64	2		XII 	86		155	1	
	VI 	15		27		No Change		11,470	131	11,049	129	
C-expression level dominance	VII 	779	11	1,277	12	Total		15,316	180	15,316	180	

**Figure 3.** The 12 possible differential expression states in F<sub>1</sub> diploid hybrid and F<sub>18</sub> allotetraploid relative to their diploid parents. Roman numerals indicate the same categorization as used in Rapp *et al.* (2009), with figures schematizing their respective gene expression pattern for the R-genome in diploid maternal parent (♀), R and C-genome in F<sub>1</sub> or F<sub>18</sub> (P) and C-genome in diploid paternal parent (♂).

genes was 26.45% relative to C ( $P < 0.05$  in comparisons; Fisher's exact test). Conversely, the global expression patterns in F<sub>18</sub> were closer to the paternal C than to the maternal R.

In the expression comparison, only 13 genes (0.08%) exhibited novel expression in F<sub>1</sub>. However, novel expression increased with polyploidization: 44 (0.25%) genes exhibited novel expression in F<sub>18</sub> (Table 2). We then evaluated homoeologue silencing in total expressed genes. There were 38 (0.22%) cases of R homoeologue silencing in F<sub>1</sub> and 26 (0.15%) cases in F<sub>18</sub>. Nineteen (0.11%) C homoeologues were silenced in F<sub>1</sub> and 46 (0.27%) in F<sub>18</sub> (Table 2). These results suggested that polyploidization accelerates the occurrence of homoeologue silencing.

**Expression level dominance in the liver transcriptome.** To study ELD in F<sub>1</sub> diploid hybrids and F<sub>18</sub> allotetraploids, we performed pairwise comparisons between the hybrid offspring with the diploid parents to assess differentially expressed genes. Compared with the maternal R, 2,805 (18.31%) of F<sub>1</sub> genes were identified as significantly differentially expressed, and 3,618 (23.61%) genes were identified in F<sub>18</sub> ( $P < 0.05$  in comparisons; Fisher's exact test) (Fig. 2). For genes pairs between the hybrid and paternal C, 4,051 (26.45%) differentially expressed genes were detected in F<sub>1</sub>, and 2,184 (14.19%) genes in F<sub>18</sub> ( $P < 0.05$  in comparisons; Fisher's exact test) (Fig. 2). To better study the ELD, we binned gene pairs from the hybrids into 12 categories including mid-parents (XI and XII), up/down expression (I, II, III, IV, V, and VI), and ELD (VII, VIII, IX and X) (see Methods). Categories VII and X represented gene pairs showing upregulated ELD in the hybrids. For example, our results showed that maternal effect played prominent role in F<sub>1</sub> (R vs. C = 1,277 vs. 517), and paternal effect predominated in F<sub>18</sub> (R vs. C = 779 vs. 1,061) (Fig. 3). Conversely, categories VIII and IX represented the gene pairs showing downregulated ELD in the hybrids (Fig. 3).

**Homoeologue expression bias in different ploidy levels.** According to the report of Rapp *et al.* (2009), the expression categorisation would not only help in the study of ELD, but also provides an insight into the HEB in the hybrids. The unbalanced gene number (VII and X vs. IX and X) reflected a preference toward the paternal or maternal expression in the hybrids. For example, among the 15,316 expression pairs of F<sub>18</sub>, we determined that approximately 13.69% of all genes (categories VII and VIII) showed C-ELD, and 7.40% (categories IX and X) showed R-ELD, which indicated the phenomenon of C-HEB in F<sub>18</sub>. Likewise, we examined F<sub>1</sub> for evidence of R-HEB, in which 2,120 genes (13.84% of all genes) (categories IX and X) fell into the R-ELD category (Fig. 3). Additionally, we

Expression in parents <sup>a</sup>	Expression in progeny	F <sub>1</sub> (%) <sup>b</sup>	F <sub>1</sub> (%) <sup>b</sup> (growth genes)	F <sub>18</sub> (%) <sup>b</sup>	F <sub>18</sub> (%) <sup>b</sup> (growth genes)
R=C	R=C Parental condition	2,492 (70.4)	25 (73.5)	2,621 (74.0)	26 (76.5)
R>C	R>C Parental condition	149 (4.2)	1 (2.9)	126 (3.6)	1 (2.9)
R<C	R<C Parental condition	5 (0.1)		1 (0.1)	
R>C	R=C No bias in progeny	296 (8.4)	3 (8.8)	323 (9.1)	3 (8.8)
R<C	R=C No bias in progeny	195 (5.5)	2 (5.9)	221 (6.2)	1 (2.9)
R=C	R>C Novel bias in progeny	229 (6.5)	3 (8.8)	160 (4.5)	2 (5.9)
R=C	R<C Novel bias in progeny	119 (3.4)		59 (1.7)	
R<C	R>C Novel bias in progeny	2 (0.1)		3 (0.1)	
R>C	R<C Novel bias in progeny	53 (1.5)		26 (0.7)	1 (2.9)
Total number of genes		3540	34	3540	34
Overall R-biased in progeny <sup>c</sup>		380 (10.7)	4 (11.8)	289 (8.2)	3 (8.8)
Overall C-biased in progeny <sup>c</sup>		177 (5.0)		86 (2.4)	1 (2.9)
Potential R-biased in progeny <sup>d</sup>		1,816 (51.3)	22 (64.7)	1,804 (50.9)	19 (55.9)
Potential C-biased in progeny <sup>d</sup>		1,724 (48.7)	12 (35.3)	1,736 (49.0)	15 (44.1)

**Table 3. Homoeologue expression bias in F<sub>1</sub> hybrid and F<sub>18</sub> allotetraploid.** Abbreviation: SNP, single-nucleotide polymorphism. R=C denotes equal expression; R>C and R<C denote R-biased and C-biased expression, respectively. <sup>a</sup>Based on comparison of R and C. <sup>b</sup>Calculated by dividing the total number of genes for which we have genome-diagnostic SNPs. <sup>c</sup>Based on the significance differential homoeologue expression comparison of R and C homoeologues ( $P < 0.05$  in comparisons; Fisher's exact test). <sup>d</sup>The ratio of R and C homoeologues greater than 1 was considered as potential R-biased in hybrids. Conversely, it represent as potential C-biased.

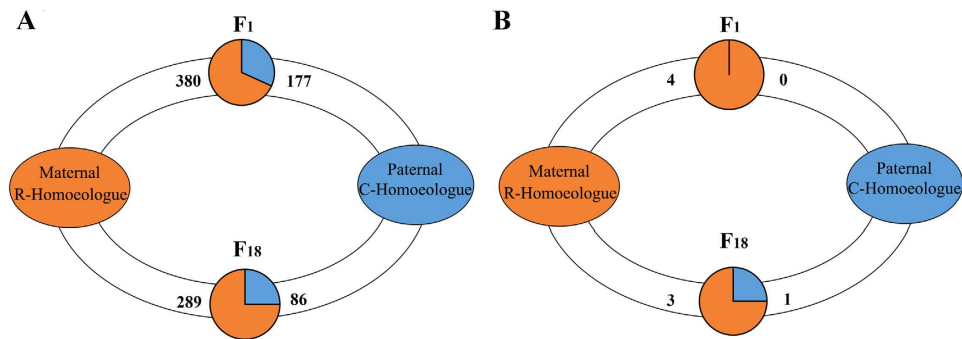
examined the upregulated genes (IV, V, VI, X, and XII) and downregulated genes (I, II, III, IX, and XI) in the hybrids compared with the paternal C and compared the upregulated genes (IV, V, VI, VII, and XI) and downregulated genes (I, II, III, VIII, and XII) in the hybrids compared with the maternal R (Fig. 3). In these comparisons, the number of significantly differentially expressed gene (up vs. down = 352 vs. 391 in F<sub>18</sub>, up vs. down = 200 vs. 207 in F<sub>1</sub>) was similar ( $P < 0.05$  in comparisons; Fisher's exact test).

To address whether the observed category of HEB really reflects the HEB in F<sub>1</sub> diploid hybrids and F<sub>18</sub> allotetraploids, we compared 3,540 genes with homoeologue-specific SNPs on a case-by-case basis between the parental diploids and their diploid hybrid and polyploids. As shown in Table 3, the patterns observed in the diploid parents were often conserved in F<sub>1</sub> and F<sub>18</sub>. For example, the first three rows in Table 3 show that the parental expression patterns were maintained for greater than half of all genes in this analysis: 74.8% (in F<sub>1</sub>) to 77.6% (in F<sub>18</sub>) ( $P < 0.05$  in comparisons; Fisher's exact test). Rows 4 and 5 represent the second most common class of genes, representing 13.9–15.4% of the 3,540 genes. In these cases, pre-existing expression bias in the parental homoeologue reverted to non-differential expression of the homoeologous copies in the diploid hybrids and allotetraploids ( $P < 0.05$  in comparisons; Fisher's exact test). A small numbers of genes were detected as having novel patterns that accompanied the genome merger or doubling. These cases suggested novel regulatory and/or evolutionary interactions in the hybrid offspring. We also collected genes with significant HEB in F<sub>1</sub> and F<sub>18</sub> (rows 11 and 12) (Table 3 and Fig. 4). In addition, to further detect the R-/C-biased in hybrids, we assessed the potential bias based on the ratio of R/C homoeologue expression levels (Table 3 rows 13 and 14). These genes helped us to understand the origin of some of the genetic traits in the hybrid offspring.

For the 15,316 gene expressed in F<sub>1</sub>, F<sub>18</sub> and their original parents, we analysed the differential expression between the hybrids with *in silico* mid-parent expression values (MPV) that replaced the expression level of both of the parents. The three categories comparison showed that only 2.8% of the genes (430 out of 15,316 genes) changed their expression patterns in response to genome merger (Table 4). As a result of genome doubling, 1,893 (12.4%) genes changed their expression patterns. The results showed that genome doubling had more effect on global expression changes than the genome merger. Among the 3,541 homoeologue-specific SNPs-containing genes, 75.09% (2,659 genes) show no change in expression level compared with the R/C patents. However, among those that did change, the genome merger resulted in more genes with changed expression levels (13.9%) compared with genome doubling (7.4%) ( $P < 0.05$  in comparisons; Fisher's exact test, Table 4).

As to investigate of functional enrichment related to differential expression under the effect of hybridization and polyploidization, GO analysis was used to collect the possible functions of significantly differentially expressed among the two hybrid offspring and MPV. Among of pair comparisons, change expressed genes were enriched in main GO categories including cell part, binding, catalytic, biological regulation, cellular process, developmental process and metabolic process (Supplementary Fig. S1). The down-regulated genes in both of two hybrids were enriched in antioxidant, rhythmic process and viral reproduction (Supplementary Fig. S1).

**The expression pattern of growth-regulated genes using RNA-seq.** To investigate how hybridization and polyploidization affect the growth regulatory mechanism in different ploidy level individuals, we used RNA-seq and qRT-PCR to detect HEB in the allotetraploid line of *C. auratus* red var. × *C. carpio*. The five growth-related genes were obtained from the analysis of novel expression and expression silencing pattern (Supplementary Table S3). Then, as to analyse the 180 growth-regulated genes, we used the 12 categories of



**Figure 4. Homoeologue expression bias in total genes and growth-regulated genes of two hybrid offspring.** (A) The maternal HEB in total genes is estimated by the gene number of R homoeologue to C homoeologue in  $F_1$  and  $F_{18}$ . (B) The maternal HEB in growth-regulated genes is estimated by the gene number of R homoeologue to C homoeologue in both of hybrid offsprings.

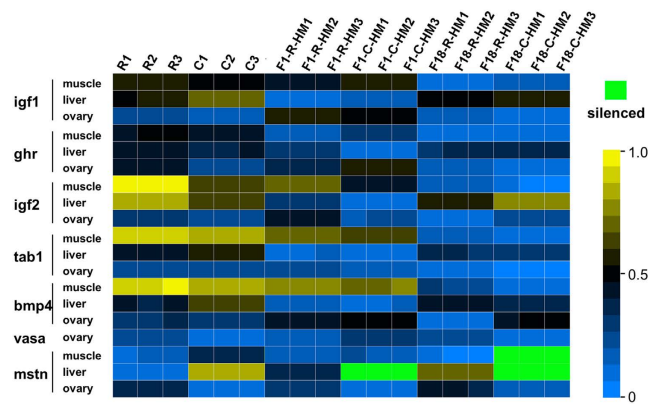
Comparison	Biological description	No. of genes	No. of growth genes
Global gene expression changes			
$MPV = F_1 = F_{18}$	No change	11,949 (78.0%)	129 (71.7%)
$MPV = F_1 \neq F_{18}$	Change due to genome doubling	1,893 (12.4%)	31 (17.3%)
$MPV \neq F_1 = F_{18}$	Change due to genome merger	430 (2.8%)	5 (2.8%)
Other		1,044 (6.8%)	15 (8.3%)
Total		15,316	180
Homoeologue expression bias changes			
$R-C \text{ divergence} = F_1 = F_{18}$	No change	2,659 (75.1%)	24 (70.6%)
$R-C \text{ divergence} = F_1 \neq F_{18}$	Change due to genome doubling	262 (7.4%)	1 (2.9%)
$R-C \text{ divergence} \neq F_1 = F_{18}$	Change due to genome merger	493 (13.9%)	6 (17.7%)
Others		127 (3.6%)	3 (8.8%)
Total		3,541	34

**Table 4. Comparison of gene expression changes and homoeologue expression bias in response to genome merger, genome doubling in  $F_1$  and  $F_{18}$ .** Abbreviation: MPV, *in silico* mid-parent value. Gene expression change compared 12 expression patterns in  $F_1$  and  $F_{18}$ . Homoeologue expression biased expression between the diploid species (R-C divergence) can be the same ('no change') or may be changed from R-bias to no bias or to C-bias in  $F_1$  and  $F_{18}$ .

expression patterns to obtain the information on the differential regulation between the hybrids and both parents (up: down = 6: 1 in  $F_1$ , up: down = 2: 8 in  $F_{18}$ ) ( $P = 0.015$  in comparisons; Fisher's exact test) (Fig. 2). These results reflected a growth-regulated mRNA preference toward upregulation in  $F_1$  and downregulation in  $F_{18}$  compared with the parents. Additionally, we examined percent of growth-related genes in categories VII and VIII and percent in categories IX and X. As a result, R-HEB was observed in  $F_1$ , and C-HEB in  $F_{18}$  (Fig. 3).

To further investigate the regulation of HEB related to growth function, all 34 growth-regulated genes were collected from the 3,540 genes under HEB analysis (Table 3). Some categories had no statistical significance because of the number of genes selected was a small percentage of the total. However, similar ratios were shown in the other categories. Ultimately, only four R/C-biased growth-regulated genes were identified in  $F_1$  and  $F_{18}$  (Fig. 4). Additionally, a similar situation was observed in the analysis of their expression patterns, in which the MPV was used as a reference point in comparisons with hybrids (Table 4). Among the 180 growth-regulated genes, 71.7% exhibited no expression change in both  $F_1$  and  $F_{18}$  (Table 4). Thus, global expression and homoeologue expression analysis of growth-regulated genes provided an insight into how changes in expression levels were induced by genome doubling or genome merger and the underlying regulation mechanism.

**Determination of homoeologue expression bias in seven genes using qRT-RCR.** To validate whether the patterns of HEB observed above reflected the growth regulation in  $F_1$  and  $F_{18}$ , we detected the HEB of seven key growth-related genes (*igf1*, *igf2*, *ghr*, *tab1*, *bmp4* and *mstn*) in three tissues (liver, muscle and ovary) using homoeologue-specific qRT-PCR. Interestingly, two scenarios were observed: (1) the silencing of the C homoeologous transcripts of the *mstn* gene was detected in the liver of  $F_1$  and  $F_{18}$  and the muscle of  $F_{18}$  (Fig. 5). (2) Different degrees of HEB were observed in the three tissues (Fig. 6). However, R-HEB was observed in most tissues in  $F_1$  and  $F_{18}$ . Compared with the RNA-seq results, homoeologue expression was only verified for the *igf2* genes using qRT-PCR. The results did show similar HEBs between the two methods (Fig. 6 and Supplementary Table S4). In addition, as to the detected by using the two methods, the homoeologous expression of *bmp4* gene in



**Figure 5. Hierarchical clustering analysis of R and C homoeolog-expressed transcripts in the three tissues of the parents and their two hybrid offspring.** The transcripts with a high expression level are indicated in yellow, and those with a low expression level are indicated in blue. Additionally, silenced transcripts are shown in green.

RNA-seq were positively correlated with one's in qRT-PCR ( $P = 0.087$ ,  $R = 0.998$ , Supplementary Fig. S2), while *igf2* showed little a positive correlation between the two methods ( $P = 0.134$ ,  $R = 0.996$ , Supplementary Fig. S2).

The R to C homoeologue expression level ratio suggested that HEB existed in the different hybrids. We used the ratio to classify the seven homoeologues in the three tissues (Fig. 6). For example, C-HEB of the *igf1* gene was detected in the ovary and R-HEB was detected in liver and muscle (Fig. 6A). R-HEB of the *ghr* gene was observed in  $F_{18}$ , but  $F_1$  showed C-HEB (Fig. 6B). Interestingly, silencing of C homoeologue expression of the *mstn* transcripts was observed in the liver of  $F_1$ , and liver and muscle of  $F_{18}$ , which represented overall R-HEB in the progeny. Overall, the phenomenon of R-HEB was obvious in  $F_1$  and  $F_{18}$  (Supplementary Fig. S3). The expression levels of the R and C homoeologues allowed us to determine how the genetic effect from either of the parents affected  $F_1$  and  $F_{18}$  (Supplementary Fig. S4).

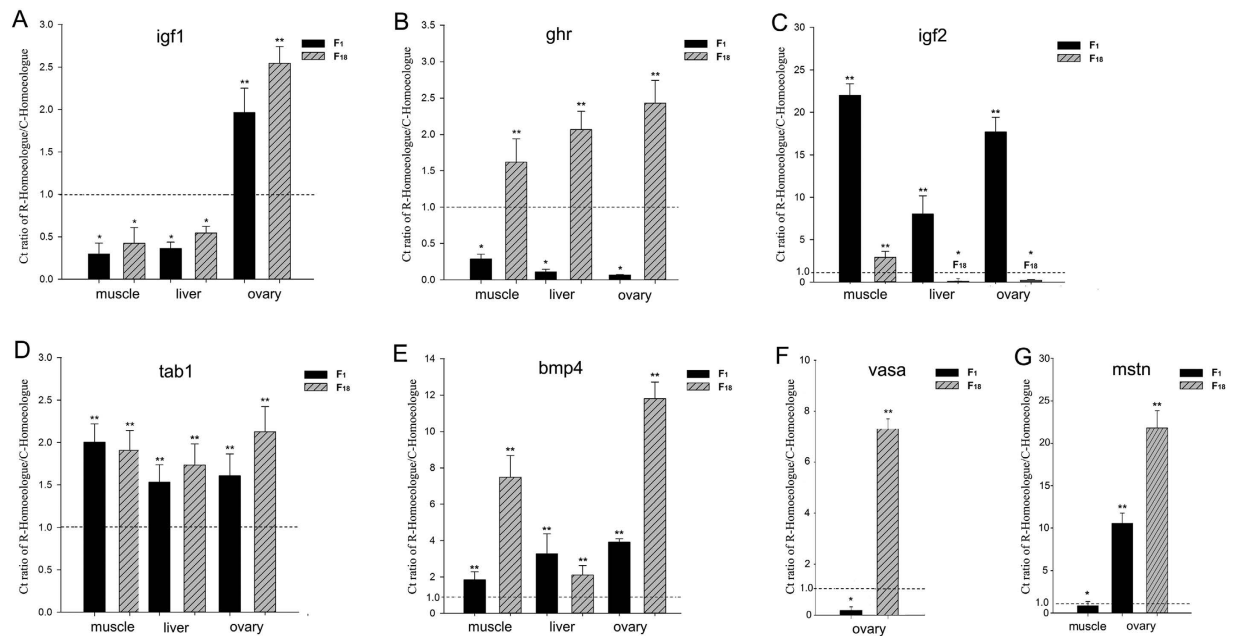
## Discussion

In this study, distinct genomes of *C. carpio* and *C. auratus* red var. were merged through hybridization in  $F_1$  diploid hybrid, while  $F_{18}$  allotetraploids represented the genome doubling of the diploid hybrids<sup>10,19,20</sup>. Here, we used two approaches (RNA-seq and qRT-PCR) to study the ELD and HEB for total genes and growth-related genes. Our results demonstrated that a decrease in unbalanced ELD and more HEB accompanied hybridization and polyploidization, respectively. The evolution of global expression and R/C homoeologue expression was accompanied by increased HEB and novel expression, as well as increasing levels of silencing of homoeologue expression. A similar analysis was performed on growth-related genes to investigate the relationship between the regulation of growth and homoeologue expression, which provided an insight into growth heterosis under the effect of genome merger and doubling, respectively.

As to the two genomes of the different genera were merged into one cell nucleus, the expression level status from either parent was destroyed. The new expression levels were described as the ELD, where the global expression level resembles that of one of the two parents. Our results demonstrated that the average change in expression level was 22.38% in  $F_1$  (vs. R = 18.31% and vs. C = 26.45%) (Fig. 2). After the two types of genome merged, most gene expression levels maintained a steady state. However, the maternal R dominated compared with the paternal C. This phenomenon is frequently observed in hybrid fish, including hybrid *Megalobrama amblycephala* × *Culter alburnus*<sup>11</sup>, hybrid *Oncorhynchus mykiss*<sup>21</sup> and hybrid *Salmo salar*<sup>22</sup>. The new expression levels of  $F_1$  were close to MPV (Fig. 2). The similar expression levels provided an insight into the character of the hybrid related to heterozygosity, in which two different alleles from different species cooperate in the control of regulatory function.

The study of homoeologue expression level is also an important way to detect the effect of genome merger<sup>11,12</sup>. The co-regulated expression of R and C homoeologues would result in different functions in the hybrids. A previous report on mRNA and microRNA showed that mid-parent expression rarely occurs in genes related to growth and adaptability<sup>11,12</sup>. Thus, the diversified homoeologue expression benefits the combination of advantageous traits in hybrid individuals. Our result for  $F_1$  showed no bias of homoeologue expression in 13.9% genes (Table 3), while the majority of genes obtained either of the parental traits after the genome merger. In addition, 15.7% of homoeologue-specific SNPs genes were categorized as overall R/C-biased in  $F_1$  (Table 3), represent the heterozygosity in most of traits in the hybrid.

The  $F_{18}$  allotetraploid is considered as suitable material to study the ELD and HEB under polyploidization, while the genome doubling occurred in  $F_1$  diploid hybrids. Changes in the expression levels of 3502 (25.5%) genes were identified in the comparison between  $F_{18}$  and  $F_1$ , which suggested that genome doubling alters the transcriptome more than genome merger. However, comparing the hybrid expression with both of the parents, we detected 18.9% genes as having significant differences in expression in  $F_{18}$  compared with 22.3% in  $F_1$  (Fig. 2). This suggested that the pattern of expression levels after the genome doubling had been rebuilt. However, the changes in  $F_{18}$  did not simply originate from accumulation of genome merger and genome doubling. To address the dimension of expression evolution, we compared MPV expression levels to those actually observed in  $F_1$



**Figure 6.** qRT-PCR analysis of seven expressed genes. The CT ratio of R homoeologue to C homoeologue in various tissues of the two hybrids. (A) The CT ratio of R homoeologue to C homoeologue in *igf1* gene. (B) The CT ratio of R homoeologue to C homoeologue in *ghr* gene. (C) The CT ratio of R homoeologue to C homoeologue in *igf2* gene. (D) The CT ratio of R homoeologue to C homoeologue in *tab1* gene. (E) The CT ratio of R homoeologue to C homoeologue in *bmp4* gene. (F) The CT ratio of R homoeologue to C homoeologue in *vasa* gene. (G) The CT ratio of R homoeologue to C homoeologue in *mstn* gene. \*\*indicates CT ratio > 1, which suggests R homoeologue expression bias. \*indicates C homoeologue expression bias. Comparative analysis reveals significant differences in gene expression ( $P < 0.05$ ) ( $n = 3$  for each group).

(9.6%) and  $F_{18}$  (15.1%). Our analysis showed that the change in global expression in  $F_{18}$  represented the combined effects of genome doubling and genome merger. Meanwhile, our result showed that the R-ELD in  $F_1$  transform to C-ELD in  $F_{18}$  (Fig. 3), in contrast to the results for HEB (Table 4). A similar study showed the same trends in polyploid cotton<sup>12</sup>. These results suggested the reasonable conclusion that genome merger plays the dominant role in the changes in HEB compared with global expression analysis, which was mostly affected by genome doubling. In terms of the scope of transcriptome alterations, we suspect that most changes in gene expression reflect the downstream consequences of the regulatory networks that subtly responded to the stress of the merger of doubling process.

Allopolyploid fish are distributed worldwide and result from artificial or natural selection. Upon crossing the interspecies barrier, the newly formed progeny always display heterosis, such as rapid growth. For the allotetraploid line of *C. auratus* red var.  $\times$  *C. carpio*, rapid growth was observed in hybrid offspring compared with both parents (Supplementary Fig. S5). However, there has been no study on the underlying mechanism related to growth heterosis. Recent studies have focused on ELD and HEB to analyse the regulation pattern and their underlying mechanisms<sup>11–13</sup>. These findings show that allelic interactions and gene redundancy result in heterosis in allopolyploids relative to non-coding RNA, DNA, methylation and transcriptome changes<sup>14,15</sup>. In contrast to global expression analysis in teleost hybrids<sup>8,16</sup>, the study of homoeologue expression is a promising method to determine the regulation of growth heterosis<sup>8</sup>.

In the RNA-seq analysis on 118 growth-related genes in the hybrids compared with the MPVs (*in silico*), the study of global expression suggest that 10.0% of growth-related genes in  $F_1$  were upregulated, which was higher than that in the  $F_{18}$  (3.0% in total genes) (Fig. 2). Moreover, the expressions of growth-related gene were downregulated in 10% in  $F_1$ , which was lower than that in  $F_{18}$  (18.3% of total genes) (Fig. 2). In addition, the differential expression analysis between  $F_1$  and  $F_{18}$  not only suggested that the effects of genome doubling and genome merger cooperate to form a new pattern of growth regulation in the hybrid populations, but also showed that genome doubling resulted in a reduction in growth-regulated gene expression. Previous studies on homoeologous genes support this non-additive expression after genome doubling in allopolyploid wheat<sup>23</sup> and fish, including carp<sup>11</sup>, salmon<sup>18</sup> and cichlid<sup>24</sup>. The differentially expressed genes between  $F_1$  and  $F_{18}$  were placed in 12 categories of expression patterns: upregulated (IV, V and VI) and downregulated (I, II, III) growth genes contributed to the lower expression level of homoeologous transcripts in allotetraploids (Fig. 3). This result might provide an insight into the rapid growth in  $F_1$  compared with  $F_{18}$  (Supplementary Fig. S5).

Maternal-specific expression is observed not only in hybrid plants, but also in lower vertebrates<sup>25,26</sup>. In the analysis of the categories of growth-related homoeologous genes, the analysis of HEB provided an insight into effect of originating from either of maternal R or paternal C, respectively. The analysis of overall bias identified four genes (*pdgfaa*, *igfbp2a*, *igfbp1a-a* and *igfbp1a-b*) from the 34 homoeologue-specific growth-related genes.



The result of R bias analysis in  $F_1$  (R vs. C = 4.0 vs. 0) and  $F_{18}$  (R vs. C = 3.0 vs. 1.0) suggested that homoeologue expression of maternal R plays a major role in the liver transcriptome (Fig. 4). Compared with maternal R, the rapid growth characteristics were detected in paternal C. Meanwhile, the joint expression of R/C homoeologues of *igf1* and *ghr* increases the expression diversity and play an important role in promoting the growth ratio in the hybrids<sup>8</sup>. However, our results for *igf1*, *igf2* and *ghr* suggested that C-HEB might contribute to rapid growth. Meanwhile, other key growth-related genes (*tab1*, *bmp4*, *mstn* and *vasa*) were used to detect R-/C- HEB (Fig. 6), in which regulation of growth was accompanied by different levels of R/C-homoeologue bias. In the R/C bias analysis, although few significant differential homoeologue expression genes were detected in our study, the consequence of potential R-biased was still identified in the analysis of 34 homoeologue-specific growth-related genes (Table 3). The biases of homoeologue-specific genes observed here suggested a role for epigenetic modulation in growth. This phenomenon suggested that the changes in homoeologue expression might contribute to enhance growth and accelerated body development.

Interestingly, silencing of C homoeologue was observed for the growth-related gene *mstn* (Fig. 5). One explanation for this observation could be genomic imprinting, implying that gene expression control would be mediated by one parental genome, whereas the genetic material inherited from the other parents is silenced in the hybrid<sup>27</sup>. Some genes always exhibit single-genome-mediated expression in hybrids<sup>28</sup>. In addition, the silencing of homoeologue has been considered as the transition period of the loss of homoeologue just after the genome merge and duplication. The comparative genome analysis on clupeocephalan teleosts reveals that whole-genome duplication accelerated the formation of new species accompanied with the loss of 1,100 homoeologues<sup>29</sup>. A recent study demonstrated that mutations in the *mstn* gene resulted in increased muscle mass and strength in vertebrates, making these individuals considerably stronger than their peers<sup>30</sup>. The observation that larger individuals are always seen in hybrid fish populations supports these findings<sup>31,32</sup>. However, further study is necessary to verify the homoeologue silencing and its relationship with epigenetic traits associated with genome merger and genome doubling.

## Materials and Methods

**Animals.** All experiments, performed from 2012–2014, were approved by the Animal Care Committee of Hunan Normal University. The Administration of Affairs Concerning Animal Experimentation guidelines stated approval from the Science and Technology Bureau of China. The methods were carried out in accordance with the approved guidelines. Experimental individuals were fed in a pool with suitable illumination, water temperature, dissolved oxygen content, and adequate forage in the Engineering Center of Polyploidy Fish Breeding of the National Education Ministry located at Hunan Normal University, China. Approval from the Department of Wildlife Administration is not required for the experiments conducted in this paper. Fish were deeply anesthetized with 100 mg/L MS-222 (Sigma-Aldrich) before dissection.

Four female individuals including a diploid *C. auratus* red var. (R), a diploid *C. carpio* (C), a interspecific diploid  $F_1$  hybrid of *C. auratus* red var. (♀) × *C. carpio* (♂)<sup>10</sup>, and a allotetraploid of *C. auratus* red var. (♀) × *C. carpio* (♂)<sup>10</sup> (2-year-old individuals) were collected for our study. Body traits (body length, height and weight) were recorded once every month (Supplementary Fig. S5). To measure the DNA content of the erythrocytes from the above samples, 1–2 ml of blood was drawn from the caudal vein using syringes containing 200–400 units of sodium heparin. The blood samples were subjected to nuclei extraction and 40, 6-diamidino-2-phenylindole DNA-staining with cysteine DNA 1 step (Partec). The DNA contents of the erythrocytes were then detected by flow cytometry in each sample. In addition, to detect the ploidy levels of each sample, the red blood cells were cultured in nutrient solution at 25.5 °C and 5% CO<sub>2</sub> for 68–72 h, and then colchicine was added 3.5 h before harvest. Cells were harvested by centrifugation, followed by hypotonic treatment with 0.075M KCl at 26 °C for 25–30 min, fixed in methanol–acetic acid (3:1, v/v) with three changes. Cells were dropped onto cold slides, air-dried and stained for 30 min in 4% Giemsa solution. Good-quality pictures of the metaphase spreads from 12 individuals were observed under a microscope (Fig. 1)<sup>33</sup>.

**Illumina sequencing.** After anesthetizing the fish with 2-phenoxyethanol, liver, muscle and ovary tissues were excised and immediately placed into RNALater (AM7021, Ambion Life Technologies, Carlsbad, CA, USA) following the manufacturer's instructions, for storage. Total RNA was extracted from the three tissues after the RNALater was removed. RNA was isolated according to the standard Trizol protocol (Invitrogen) and quantified with an Agilent 2100 Bioanalyzer (Agilent, Santa Clara, CA, USA).

After the isolation of 2 µg mRNA using the beads with oligo (dT) Poly (A), fragmentation buffer was added for interrupting mRNA to short fragments. After taking these short fragments as templates, cDNA was then synthesized using buffer, dNTPs, RNaseH, and DNA polymerase I. Short fragments were purified with the QiaQuick PCR extraction kit (Qiagen) and resolved with elution buffer. These fragments were performed with agarose gel electrophoresis after adding sequencing adapters. PCR amplification templates of the suitable fragment were selected as PCR amplification templates. The stage of quality control was performed with the Agilent 2100 Bioanalyzer and ABI StepOnePlus™ Real-Time PCR System. Finally, cDNA libraries were sequenced using Illumina HiSeq 2000.

**Mapping and differential expression.** The read adaptors and low quality reads were removed from the raw reads and the clean reads from each library were examined using software FastQC (version 0.11.3). Principal component analysis (PCA) of the twelve liver transcriptomes was applied to examine the contribution of each transcript to the separation of the classes<sup>34,35</sup>. Then, fastq formatted reads from the two diploid parents and two hybrid offspring were mapped to the reference genome using TopHat2<sup>36,37</sup>. We utilized the gynogenetic *C. auratus* red var. genome assembly (<http://rd.biocloud.org.cn/>) (39,069 transcripts) and the *C. carpio* genome assembly (<http://rd.biocloud.org.cn/>) (39,069 transcripts) and the *C. carpio* genome assembly (<http://rd.biocloud.org.cn/>) (39,069 transcripts) and the *C. carpio* genome assembly (<http://rd.biocloud.org.cn/>) (39,069 transcripts).

www.carbase.org/) (52,610 transcripts) as the reference genomes because these transcripts databases were built from genome sequencing (Supplementary table S1). To identify putative orthologues between R and C, the two sets of sequences were aligned using the reciprocal BLAST (BLASTN) hit method, with an e-value cut off of  $1e^{-20}$ <sup>38</sup>. Two sequences were defined as orthologues if each of them was the best hit of the other and if the sequences were aligned over 300 bp. After identifying SNPs between the R and C orthologues, we mapped our reads from R and C to compare the mapping results. Reads with SNPs that differed between the R- and C-genome in the progenitors were parsed into R and C homoeologue-specific bins using custom perl scripts.

To calculate expression levels, the replicates were normalized using Cufflink (version 2.1.0)<sup>36</sup> and then, using the overall expression levels of both homoeologues of a gene, differential expression was assessed between the different ploidy levels relative to their diploid parents, using Fisher's exact tests<sup>39</sup>. The mapping results were analysed with the DEGseq package in the R software version 2.13 (R Foundation for Statistical Computing, Vienna, Austria)<sup>39</sup>. To remove the negative effect of expression noise, we restricted the analysis to genes have read counts ( $\geq 1$ ) in all biological replicates. The abundance or the coverage of each transcript was determined by read counts and normalized using the number of reads per kilobase exon per million mapped reads (RPKM)<sup>40</sup>. The RPKM value of the reads was calculated to obtain the gene expression level. The false discovery rate (FDR) was used to determine the threshold P value in multiple tests and analyses. Meanwhile, the unigenes with  $FDR \leq 0.05$  and fold change  $> 2$  were considered as differentially expression genes. In addition, Gene Ontology was performed to illustrate the functional annotation of the differential expression genes among samples. GO enrichment analysis was carried out with WEGO<sup>41</sup>.

**Analyses of expression level dominance and homoeologue expression bias.** We identified candidate novel expressions (new expression of a gene in liver) and silencing in the hybrids according to the standards of Yoo *et al.*<sup>12</sup>. The number of novel expression and silenced genes was screened in the categories of global expression and growth-related genes (Table 2 and Table S3). We then focused on genes that were expressed in both the diploid parents and in the hybrid offspring to analyse the ELD.

In the hybrid offspring, genes that were identified as differentially expressed in the hybrid relative to the diploid parents were binned into 12 possible differential expression categories (Fig. 3), ELD, mid-parents, and up/down expression (outside the range of either parent), according to Rappet *et al.* (2009). Briefly, genes were parsed into these 12 categories (using Roman numerals; see Fig. 3), depending on the relative expression levels between the hybrid and the diploid parents. In this manner, genes may display mid-parent (XI and XII), paternal C-ELD (VII and VIII), maternal R-ELD (IX and X), expression lower than both parents (I, II, and III), or expression higher than both parents (IV, V, and VI).

To describe the extent and direction of HEB in response to hybridization and evolution at different ploidy levels, we analysed the differential expression across the  $F_1$  diploid hybrid,  $F_{18}$  allotetraploid, and the *in silico* MPVs. Values from the three biological replicates of each parent were averaged to calculate the MPV and then analysed in the same manner as described above.

**Expression of growth-related genes in RNA-seq and qRT-PCR.** Among the 3,540 genes used in the study of HEB in hybrids, thirty-four growth-regulated genes were selected and analysed to help us understanding the effect from either parent based on the RNA-seq data (Supplementary Table S4).

To further validate the HEB related to growth regulation in  $F_1$  and  $F_{18}$ , we selected seven key growth-regulated genes and subjected them to homoeologue-specific qRT-PCR<sup>18</sup>. Total RNA was extracted from the three tissues and first-strand cDNA was synthesized using AMV reverse transcriptase (Fermentas, Canada) with an oligo (dT)<sub>12-18</sub> primer at 42 °C for 60 min and 70 °C for 5 min. The conserved region of the teleost orthologues' *vasa* gene was used as a template to design universal primers (Supplementary Table S5). The PCR products were cloned using appropriate primers and sequences in six parental samples and six hybrid samples. The sequences of other genes (*igf1*, *igf2*, *ghr*, *tab1*, *bmp4*, and *mstn*) were obtained from the assembly of liver transcriptome data.

Comparison of the sequences was done using Bioedit ver. 7.0.9, and an analysis of cDNA polymorphisms in the transcripts revealed R and C homoeologue expressed in hybrid. SNPs between the R and C homoeologues were obtained from one gonad-specific gene (*vasa*), a housekeeping gene ( $\beta$ -*actin*), and ubiquitously expressed gene (*igf1*, *igf2*, *ghr*, *tab1*, *bmp4*, and *mstn*). The SNP regions were used to design R/C homoeologue-primers for qRT-PCR (Supplementary Fig. S6 and Supplementary Table S6). The R and C homoeologue-specific primers were obtained to permit the detection of only R or C homoeologues by qRT-PCR using the ABI Prism 7500 Sequence Detection System (Applied Biosystems, USA) (Supplementary Table S7). Amplification conditions were as follows: 50 °C for 5 min, 95 °C for 10 min, and 40 cycles at 95 °C for 15 s and 60 °C for 45 s. Each test was performed three times to improve the accuracy of the results. Finally, relative quantification was performed and melting curve analysis was used to verify the generation of a single product at the end of the assay. Triplicates of each sample were used both for standard curve generation and during experimental assays. After obtaining the R and C homoeologue expression levels of the seven genes, the relative expression of each homoeologous gene was calibrated with  $\beta$ -*actin*, and the relative mRNA expression data were determined using the  $2^{-\Delta\Delta C_t}$  method<sup>42</sup>. The expression level of the reference gene  $\beta$ -*actin* in the hybrids was estimated using the ratio of the transcript abundance to the gene copy using PCR and qRT-PCR of co-extracted DNA and RNA from the ovaries of diploid and allotetraploid individuals.  $\beta$ -*actin* expression is the same between fish of different ploidy and genome constitution, and in somatic organs and gonads<sup>16,43-45</sup>. In addition, we performed the multiple linear regression analysis on *mstn* and *igf2* gene between the method of RNA-seq and qRT-PCR (Supplementary Fig. S2).

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## Acknowledgements

This research was supported by National Natural Science Foundation of China Grants 30930071, 91331105, 31360514, 31430088, and 31210103918, the Cooperative Innovation Center of Engineering and New Products for Developmental Biology of Hunan Province (20134486), the Construction Project of Key Discipline of Hunan Province and China, the National High Technology Research and Development Program of China (Grant No. 2011AA100403).

## Author Contributions

L.R. and G.L. carried out bioinformatics analyses and wrote the manuscript. L.R. and W.L. contributed to the qRT-PCR experiment. J.C., Q.Q., W.L., X.T. and J.X. provided assistance extracting the raw material and collected the photographs. J.X. provided the photo of fish. J.L., C.T., M.T., Y.Z., W.D., Y.H. and C.Z. modified the manuscript. S.L. contributed to the conception and design of the study. All authors read and approved the final manuscript.

## Additional Information

**Supplementary information** accompanies this paper at <http://www.nature.com/srep>

**Competing financial interests:** The authors declare no competing financial interests.

**How to cite this article:** Ren, L. *et al.* Homoeologue expression insights into the basis of growth heterosis at the intersection of ploidy and hybridity in Cyprinidae. *Sci. Rep.* **6**, 27040; doi: 10.1038/srep27040 (2016).



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