RESEARCH ARTICLE

Denosumab alleviates intervertebral disc degeneration adjacent to lumbar fusion by inhibiting endplate osteochondral remodeling and vertebral osteoporosis in ovariectomized rats

Qi Sun¹, Fa-Ming Tian², Fang Liu², Jia-Kang Fang², Yun-Peng Hu², Qiang-Qiang Lian², Zhuang Zhou³ and Liu Zhang^{4*}

Abstract

Background: Although adjacent segmental intervertebral disc degeneration (ASDD) is one of the most common complications after lumbar fusion, its exact mechanism remains unclear. As an antibody to RANKL, denosumab (Dmab) effectively reduces bone resorption and stimulates bone formation, which can increase bone mineral density (BMD) and improve osteoporosis. However, it has not been confirmed whether Dmab has a reversing or retarding effect on ASDD.

Methods: Three-month-old female Sprague-Dawley rats that underwent L4–L5 posterolateral lumbar fusion (PLF) with spinous-process wire fixation 4 weeks after bilateral ovariectomy (OVX) surgery were given Dmab 4 weeks after PLF surgery (OVX+PLF+Dmab group). In addition, the following control groups were defined: Sham, OVX, PLF, and OVX+PLF (n=12 each). Next, manual palpation and X-ray were used to evaluate the state of lumbar fusion. The bone microstructure in the lumbar vertebra and endplate as well as the disc height index (DHI) of L5/6 was evaluated by microcomputed tomography (μ CT). The characteristic alterations of ASDD were identified via Safranin-O green staining. Osteoclasts were detected using tartrate-resistant acid phosphatase (TRAP) staining, and the biomechanical properties of vertebrae were evaluated. Aggrecan (Agg), metalloproteinase-13 (MMP-13), and a disintegrin and metalloproteinase with thrombospondin motifs 4 (ADAMTS-4) expression in the intervertebral disc were detected by immunohistochemistry and real-time polymerase chain reaction (RT-PCR) analysis. In addition, the expression of CD24 and Sox-9 was assessed by immunohistochemistry.

* Correspondence: zhliu130@sohu.com

⁴Department of Orthopedic Surgery, Hebei Medical University, 361 Zhongshan ERoad, Hebei 050000, Shijiazhuang, People's Republic of China Full list of author information is available at the end of the article



[©] The Author(s). 2021 **Open Access** This article is licensed under a Creative Commons Attribution 4.0 International License, which permits use, sharing, adaptation, distribution and reproduction in any medium or format, as long as you give appropriate credit to the original author(s) and the source, provide a link to the Creative Commons licence, and indicate if changes were made. The images or other third party material in this article are included in the article's Creative Commons licence, unless indicated otherwise in a credit line to the material. If material is not included in the article's Creative Commons licence and your intended use is not permitted by statutory regulation or exceeds the permitted use, you will need to obtain permission directly from the copyright holder. To view a copy of this licence, visit http://creativecommons.org/licenses/by/4.0/. The Creative Commons Public Domain Dedication waiver (http://creativecommons.org/publicdomain/zero/1.0/) applies to the data made available in this article, unless otherwise stated in a credit line to the data.





Open Access

Results: Manual palpation showed clear evidence of the fused segment's immobility. Compared to the OVX+PLF group, more new bone formation was observed by X-ray examination in the OVX+PLF+Dmab group. Dmab significantly alleviated ASDD by retaining disc height index (DHI), decreasing endplate porosity, and increasing vertebral biomechanical properties and BMD. TRAP staining results showed a significantly decreased number of active osteoclasts after Dmab treatment, especially in subchondral bone and cartilaginous endplates. Moreover, the protein and mRNA expression results in discs (IVDs) showed that Dmab not only inhibited matrix degradation by decreasing MMP-13 and ADAMTS-4 but also promoted matrix synthesis by increasing Agg. Dmab maintained the number of notochord cells by increasing CD24 but reducing Sox-9.

Conclusions: These results suggest that Dmab may be a novel therapeutic target for ASDD treatment.

Keywords: Osteoporosis, Ovariectomy, Vertebral, Endplate, Osteochondral remodeling

Introduction

Lumbar fusion is a widely used, principal operation for spinal diseases that effectively relieves symptoms of lower back pain [1]. Adjacent segmental intervertebral disc degeneration (ASDD), an important and prevalent complication of lumbar fusion, seriously affects long-term clinical outcomes for patients [2], requires secondary operations, and increases health care costs [1]. Clinical treatment methods for ASDD are currently limited because they cannot fully relieve the symptoms induced by degeneration of the intervertebral disc, and it cannot fundamentally reverse ASDD. Therefore, it is necessary to develop new effective therapeutic strategies to ameliorate ASDD progression.

Although the etiology of ASDD is complex and insufficiently understood, there is accumulating evidence that endplate osteochondral remodeling and vertebral osteoporosis might play critical roles in ASDD [3]. The intervertebral disc (IVD) is composed of the central nucleus pulposus (NP), surrounded by the collagenous annulus fibrosus (AF) and two endplates (EP) located above and below the NP and AF [4]. Commonly, the gelatinous NP is the main functional component of IVD, and the cellular changes and degradation of the NP tissue's extracellular matrix are major causes of disc degeneration [5]. Anatomically, the vertebrae and IVD are combined into a bundle to form the spine's motor segment. From a mechanical and biological point of view, they are closely connected and considered to be a functional unit. Therefore, the health of the vertebral bone and health of IVDs are closely related [6]. In addition, IVDs are the largest source of avascular tissue in the human body; therefore, a bone marrow channel between the EP, NP, and AF is essential for nutrient absorption and metabolite exchange in the disc. The cells in the outer annulus of the AF receive nutrition primarily from the circumferential pathway while the NP cells almost completely rely on the nutrition provided by the vertebral capillary bed adjacent to the EP [4, 7-9]. Under cyclic loading, the nutrient supply of the IVD and discharge of metabolic waste depend on diffusion and fluid flow, which is mainly affected by endplate penetration [10].

Osteoporosis, which is prevalent in postmenopausal and older populations, is characterized by decreased bone mass and reduced bone mineral density (BMD), accompanied by the destruction of bone microstructure, resulting in increased bone fragility and fracture risk [11]. Recent studies have confirmed that osteoporosis is not only an important risk factor for complications of vertebral nonunion after spinal fusion but also the main inductor of ASDD [6].

Different from other anti-osteoporosis drugs, denosumab (Dmab) is a human monoclonal immunoglobulin G2 (IgG2) antibody that competitively binds to receptor activator of nuclear factor kappa-B ligand (RANKL), preventing the binding of RANKL to its osteoclast-derived receptor (RANK), thereby inhibiting osteoclast-induced bone resorption activity [12]. Dempster et al. [13] demonstrated that Dmab preserved femoral neck cartilage remodeling while retaining modeling-based bone formation, and after Dmab treatment, BMD increased continuously over time. Recent studies have shown that EP cartilage remodeling and vertebral osteoporosis may be important pathogenetic factors of ASDD.

However, it is still unknown whether Dmab can inhibit the remodeling of adjacent intervertebral disc endplate cartilage in lumbar fusion and whether it can improve the prognosis of osteoporotic lumbar fusion in elderly postmenopausal women. In the present study, an ovariectomized rat model was used to investigate the effect of subcutaneous Dmab administration on ASDD after lumbar fusion, providing a basis for the clinical treatment of ASDD.

Materials and methods

Experimental animals

All experimental protocols were approved by the Institutional Animal Care and Use Committee. A total of 60 three-month-old female Sprague-Dawley rats (each weighing 259 \pm 18 g) (Vital River Experimental Animal Technical Co., Ltd., Beijing, China) were used for this study. The animals were kept in a ventilated environment with a 12:12-h light–dark cycle at a constant temperature of 21°C.

Operation procedures, groups, and study design

After anesthesia, each rat underwent either sham operation (Sham, only a skin incision was made and then sutured) or bilateral ovariectomy (OVX). Four weeks after OVX surgery, an experimental model of posterolateral spinal fusion (PLF) was established via an intertransverse process fusion using an autologous iliac graft with wire fixation at the L4–L5 spinous processes. Finally, the fascia and skin were closed. The surgical procedure replicated the previously validated model described by Boden and colleagues [14]. All animals were given prophylactic antibiotics (penicillin-G; 40,000 U) beginning soon after surgery and lasting for 3 days. Then, rats received subcutaneous administration of either vehicle or 0.25 mg/kg/day Dmab 5 days per week for 4 weeks in the following groups (n=12 each): (1) Sham, (2) OVX, (3) PLF, (4) OVX+PLF, and (5) OVX+PLF+Dmab. Weights were recorded weekly, and Dmab doses were adjusted accordingly.

Four weeks after PLF, radiographic evaluation and manual palpation were performed to evaluate the lumbar fusion. Next, the L3–L6 segment of the spine was removed, the attached muscles were removed, and the fusion was evaluated manually by palpation. Half of the samples (n=6, each group) were used for histological and immunohistochemical (L5–L6) and real-time polymerase chain reaction (RT-PCR) analysis (L3–L4). The other half (n=6, each group) underwent microcomputed tomography (μ CT) scanning and testing of the mechanical properties of the vertebral body.

Evaluation of posterolateral lumbar fusion

Four weeks after PLF, the animals were anesthetized and the fusion was evaluated with a soft radiograph (DR7500 System, Kodak, USA) in the anteroposterior plane and analyzed by an experienced radiologist blinded to the study, which was performed in accordance with the criteria established by O'Loughlin et al. [14]. The animals were euthanized 8 weeks after the X-ray examination, after which the manual palpation of the fusion site (L4– L5 segment) was performed to assess the fusion status as described by Abe et al. [15]. This process is considered to be the gold standard for detecting pseudoarticulation formation or stabilization of the fixation [16]. Each fusion site was evaluated by three independent observers in a blinded fashion.

µCT analysis

The L5–L6 segment was scanned using a SkyScan 1176 microcomputed tomography system in accordance with a previously described protocol [6]. In brief, the scanner was operated at a voltage of 80 kV, a current of 313 μ A, and a resolution of 18 μ m. Images were reconstructed using NRecon v1.6 software. Three-dimensional (3D)

reconstruction images were obtained using CTvox v3.0. The regions of interest (ROI) of vertebrae and endplates as well as the disc height index (DHI) were chosen using CTAn v1.14 and DataViewer v.1.5.

After excluding the cortical bone, the transverse images of L6 vertebrae were used to measure the vertebral bodies. The IVD and vertebral bone heights were measured between L5 and L6 at the mid-sagittal plane, and the DHI was calculated using the following equation: DHI = (disc height from anterior+ disc height from posterior)/(vertebral bone height from anterior + vertebral bone height from posterior) [17]. The ROI of the cartilage endplate was restricted to the visible bone plate that covered the vertebrae. The 3D structural parameters of the vertebrae included bone volume fraction (BV/TV), trabecular thickness (Tb.Th), trabecular number (Tb.N), and trabecular separation (Tb.Sp). The parameters of the endplate included BMD, number of closed pores (Po.N (cl); representing the number of pores with a closed cavity in the endplate structure), open porosity (Po (op); open pore volume over total pore volume), and total volume of pore space (Po.V (tot)).

Vertebral body compression experiment

Prior to the beginning of the experiment, all vertebral appendages, including transverse processes, superior and inferior articular processes, pedicles, and lamina, were removed, and only the vertebral body was retained. The upper and lower parts of the vertebral body were polished and standardized to a height of about 5 mm and were perpendicular to the longitudinal axis of the vertebral body. It was assumed that the vertebral body was cylindrical, and the average diameter and body boundary area of the standard components were calculated based on the anterior and posterior diameter of each vertebral body. The lower end of the vertebral body was fixed on the test platform with glue, and the vertebral body was axially compressed at a speed of 4 mm/ min until fracture. The maximum compression load and energy absorption values were recorded, and the maximum stress was calculated as the ratio of maximum pressure and body interface area (maximum compressive strength of the vertebral body). During the experiment, normal saline was used to keep the vertebral specimens in a moist state.

Histology and immunohistochemistry examinations

After fixation in 10% neutral paraformaldehyde for 48 h, the L5–L6 segments of the lumbar spine (including the IVD) were decalcified in 10% EDTA-2Na for 3 months at room temperature. The decalcified samples were dehydrated and embedded in paraffin. They were subsequently cut into $8-\mu$ m-thick sections to

perform safranin O and fast green staining, tartrateresistant acid phosphatase (TRAP) staining, and immunohistochemistry. The images were captured by a microscope system (BX53; Olympus, Tokyo, Japan). The degenerative changes in the L5–L6 segment were assessed using the disc degeneration assessment scoring system described by Masuda et al. [18]. AF and NP were scored respectively, ultimately combined to obtain the IVD score.

Safranin-O green staining was performed in accordance with the instructions of the reagent kits (Servicebio Biological Technology Co., Ltd., China). TRAP staining was handled in accordance with the staining kit protocol (Solarbio Science & Technology Co. Ltd., China).

To observe the tissue expression of aggrecan (Agg), metalloproteinase-13 (MMP-13), and a disintegrin and metalloproteinase with thrombospondin motifs 4 (ADAMTS-4), 8-µm-thick sections were deparaffinized, rehydrated, and immunostained. In brief, after antigen retrieval and inactivation of endogenous peroxidase, the sections were incubated overnight at 4°C with primary antibodies: Agg (1:500 dilution; Cat. No. GTX54920; GeneTex Inc. USA), MMP-13 (1:200 dilution; Cat. No. GTX55707; GeneTex Inc., USA), ADAMTS-4 (1:200 dilution; Cat. No. ab185722; Abcam Inc., USA), CD24 (1:100 dilution; Cat. No. bs-0528R; Bioss Inc., Beijing, China), and SOX-9(1:100 dilution; Cat. No. ET1611-56; HuaAn., HangZhou, China). The next day, the sections were incubated with a biotinylated secondary antibody and a streptavidin-biotin complex peroxidase solution. Diaminobenzidine (DAB) chromogen was applied, and the sections were counterstained with hematoxylin.

All images were captured by a BX53 microscope system (Olympus, Tokyo, Japan). The integrated optical density (IOD) values of each factor were semiquantitatively analyzed using Imaging Pro Plus 6.0 software (Media Cybernetics, Rockville, MD, USA). The intensity of positive staining in the ROI was calculated and defined as the sum of integrated optical density (IOD), and the area the of ROI was also calculated. The average IOD of specific proteins, reported as IOD/mm², was defined as the sum of IOD divided by area of ROI. The final result used for the statistical analysis was the average of values calculated by two individuals who scored the sections in a blinded manner.

RT-PCR

NP samples from the L3–L4 IVD were obtained for this analysis. A Gene Amp 7,700 Sequence Detection System (Applied Biosystems, Foster City, CA,USA) and SYBER[®] Premix Ex Taq[™]II kit (Takara, Kusatsu, Japan) were used to perform RT-PCR. The primers for the selected genes are listed in Table 1. GAPDH was used as an endogenous control. The changes of relative mRNA transcript levels were reported using the 2 (-Delta C(T)) method as previously described [19]. The experiment was repeated at least three times to ensure accuracy.

Statistical analysis

All data were analyzed using SPSS software (SPSS, Chicago, IL, USA), and the results were expressed as the mean \pm standard deviation (SD). The Shapiro-Wilk test for normality and Bartlett's test for homogeneity of variance were performed. One-way analysis of variance (ANOVA) and Fisher's protected least significant difference test were used to determine the statistically significant differences between the groups. The results of the radiography scores were analyzed using the Kruskal-Wallis test. P < 0.05 was considered to indicate statistical significance.

Results

Evaluation of lumbar fusion

To evaluate the fusion of the L4-L5 segment, the segment was examined by X-ray and manual palpation. As shown in Fig. 1, the three groups all showed adequate wire fixation. Compared to OVX+PLF group, the fusion site of the OVX+PLF+Dmab group showed higher radiographic density and increased formation of new osteotyluses, but there was no obvious changes between the OVX+PLF and OVX+PLF+Dmab groups. The fusion score of the OVX+PLF group was significantly lower than that of the PLF groups. OVX+PLF+Dmab group had a higher score than the OVX+PLF group, but without reaching statistical significance.

During manual palpation, the wire on the L4-L5 spinous processes of all rats who underwent PLF surgery was found to be well connected to the spinous processes, and there was no detectable movement at the fusion level. These results revealed adequate lumbar fusion of rats after PLF.

 Table 1 Sequences of primers used for RT-PCR

Gene	Forward primer (5'-3')	Reverse primers (5'-3')
GAPDH	GGGGAGCCAAAAGGGTCATCATCT	GAGGGGCCATCCACAGTCTTCT
Aggrecan	GAAGTGGCGTCCAAACCAAC	AGCTGGTAATTGCAGGGGAC
ADAMTS-4	CGTTCCGCTCCTGTAACACT	TTGAAGAGGTCGGTTCGGTG
MMP-13	TGCTGCATACGAGCATCCAT	TTCCCCGTGTCCTCAAAGTG



µCT parameters of the L5-L6 segments

To quantify vertebral bone and endplate microarchitecture, μ CT analysis was performed on L5–L6 segments. Since loss of IVD height is used as an alternative predictor of intervertebral disc degeneration, the DHI of L5–L6 were measured (Fig. 2a). DHI was significantly lower in the OVX and OVX+PLF groups than in the Sham group, while there was no significant difference between the OVX and PLF groups. DHI was significantly higher in the OVX+PLF+Dmab group compared with the OVX+PLF group (Fig. 2b).

As shown in Fig. 3a, compared to the Sham group, trabeculae were sparser, and the width of the canal between trabeculae was higher in the OVX and OVX+PLF groups. Additionally, a large area of bone trabeculae was missing in the OVX+PLF group. The OVX+PLF+Dmab group showed higher trabecular thickness, lower tube diameter between trabeculae, and more compact trabecular structure compared to the OVX+PLF group. μ CT evaluation of L6 vertebra showed that the OVX and OVX+PLF groups had a significantly lower BMD, BV/TV, Tb. Th, and Tb.N, along with higher Tb.Sp, compared to the Sham. Compared to the OVX+PLF group, significantly higher BMD, BV/TV, Tb.Th, and Tb.N, and lower Tb.Sp, were seen in the OVX+PLF+ Dmab group (Fig. 3b-f).

In addition, a large number of cavities were found in the endplates of the OVX and OVX+PLF groups (Fig. 4a). To determine the degree of porosity in the endplate, μCT parameters of L5–L6 caudal endplates were examined. Compared to the Sham group, the OVX and OVX+PLF groups exhibited significantly lower BMD, and closed pores number, but significantly higher open porosity and total pore volume, all of which reflect higher endplate porosity. However, compared to the OVX+PLF group, the OVX+PLF+ Dmab group had a significantly higher BMD, and number of closed pores, as well as lower open porosity and total pore volume (Fig. 4b-e). These results showed that Dmab treatment delayed the reduction of DHI and inhibited vertebral osteoporosis and osteochondral remodeling of the endplate.

The evaluation of vertebral mechanical properties

To detect changes in the mechanical properties of adjacent vertebrae, we performed compression tests on L6 segments. Maximum load, yield stress, maximum stress, and elastic modulus values were significantly lower in

the OVX, PLF, and OVX+PLF groups compared to the Sham group. However, Dmab treatment significantly improved the mechanical parameters, compared to the OVX+PLF group (Fig. 5a–d). These data were in accordance with the results of the μ CT analysis, verifying the anti-osteoporosis effects of Dmab.

Histological analysis of IVDs between L5 and L6 segments To detect differences in the tissue structure of IVDs and changes in cell types in NP among the groups, we performed safranin-O green staining and immunohistochemical staining. Figure 6 shows that the structure of the intervertebral disc was intact in the sham group. Specifically, NP contained abundant noto-chordal cells accompanied by rich gel-like tissue (extra-cellular matrix), and AF annulus was arranged regularly and tightly. The boundary between the NP and AF was clear. Hyaline cartilage of the endplate contained chondrocytes. In contrast, intervertebral disc degeneration occurred in the OVX group, PLF group, and OVX+PLF group to varying degrees. CD24 were notochordal cell markers and SOX-9 was chondrocyte marker. The cell





phenotypes of NP were classified based on CD24 and SOX-9 immunopositivity. As shown in Fig. 7, there was significantly less CD24 expression than in the sham group and there were significantly more SOX-9-positive cells in the OVX, PLF, and OVX+PLF groups than in the sham group, especially in the OVX+PLF group. However, Dmab treatment significantly upregulated the expression of CD24 and downregulated the number of SOX-9-positive cells relativere to the OVX+PLF group. These results showed that fewer notochord cells but more chondrocyte-like cells in the OVX, PLF, and OVX+PLF groups than in the sham group, and the structural composition of the NP

was also different. Moreover, some notochordal cells were replaced by clustered doublets of chondrocyte-like cells, and the matrix around notochordal cells had varying degrees of mucoid degeneration and uneven distribution. At the same time, the fibrous annulus was broken and disordered. The calcification remodeling in the cartilage endplate increased, the AF annulus was broken and destroyed, and the intervertebral disc was occupied by disorganized fibrochondral tissue. These degenerative changes were the most obvious in the OVX+PLF group. Compared to the PLF group, IVD degeneration was more severe in the OVX+PLF group, which confirmed the



negative effect of OVX in ASDD. Compared to the OVX+ PLF group, pathological changes were effectively controlled in the OVX+PLF+Dmab group: the number of notochordal cells in the NP was increased, the number of chondroid cells was reduced, the degree of matrix myxoid degeneration was reduced, and AF arrangement of fibers was more orderly. AF, NP, and IVD scores confirmed these histological findings (Fig. 8).

The turnover and remodeling of the vertebral body and endplate cartilage

To evaluate osteochondral remodeling, TRAP staining was performed. As expected, the results were compatible with the results of μ CT and safranin-O green staining, suggesting that excessive bone and cartilage remodeling occurred due to OVX or PLF. The OVX group had a larger number of osteoclasts in cranial and caudal cartilaginous EP compared to the Sham group, which illustrated the comprehensive effects of the OVX on bone and cartilage turnover. However, osteoclasts were observed only in the dorsal portion of cartilaginous EP

near the lumbar fusion (the spinous process adjacent to L4–L5 on the dorsal side of the spine) in the PLF group, where mechanical stress might have aggregated due to uneven forces caused by lumbar fusion. The combined effects of OVX and PLF resulted in the distribution of a large number of osteoclasts on the trabecular surface of the subchondral bone and cartilaginous EP. After Dmab treatment, the number of osteoclasts was significantly lower (Fig. 9). These results showed that Dmab treatment inhibited turnover and remodeling of the vertebral body and endplate cartilage.

Composition changes of the NP at the protein level

Expression of aggrecan, MMP-13, and ADAMTS-4 was detected by immunohistochemistry to assess the matrix metabolism (Fig. 10a). In general, gelatinous NP is the main functional component of the IVD, and degeneration of the NP is regarded as a crucial aspect of IVD degeneration .In the Sham group, the NP structures showed strong immunoreactivity for aggrecan and weak immunoreactivity for MMP-13 and ADAMTS-4. In



contrast, the NP showed weak aggrecan immunostaining and strong MMP-13 and ADAMTS-4 immunoreactivity in the OVX, PLF, and OVX+PLF groups, especially in the OVX+PLF group. However, the OVX+PLF+Dmab group showed stronger immunostaining for aggrecan and weaker immunostaining for ADAMTS-4 compared to the OVX+PLF group (Fig. 10b–d). These results suggested that Dmab may delay the progression of ASDD by changing the content of matrix components in the NP.

Composition changes of NP at the mRNA level

To quantify mRNA expression of aggrecan, MMP-13, and ADAMTS-4 in NPs, the NP tissues of each group were isolated and underwent RT-PCR testing. Compared to the Sham group, the OVX, PLF, and OVX+PLF groups showed lower aggrecan levels and higher MMP-13 and ADAMTS-4 mRNA levels. The OVX+PLF+Dmab group showed higher aggrecan levels and lower MMP-13 and ADAMTS-4 mRNA levels compared with the OVX+PLF group. These results were consistent with the finding from immunohistochemical staining (Fig. 11).

Discussion

Considering the high morbidity of ASDD and the limitations of current treatment modalities, there is an urgent need to develop a treatment method that delays or even reverses ASDD and preserves the physiological function of the IVD [20, 21]. In this study, we demonstrated that Dmab treatment improved the prognosis of lumbar fusion by inhibiting vertebral osteoporosis and endplate cartilage remodeling, which also prevented ASDD. These effects of Dmab are beneficial for maintaining the structural and functional integrity of the adjacent vertebral body and endplates, which ensures the patency of the IVD's nutritional pathway. In addition, Dmab preserved the normal structure and function of the intervertebral disc by regulating the metabolism of the extracellular matrix in the NP of the IVD.

To further explore the pathogenesis of ASDD, we passed steel wire through the bases of the spinous processes of L4 and L5 to fix them together. The fragments of the ilium were inserted between the transverse processes of L4 and L5 to simulate spinal fusion in postmenopausal women. X-ray examination showed that the fusion of the L4 and L5 segments was good in the PLF, OVX+PLF, and OVX+PLF+Dmab groups, and no activity was detected by manipulation. Microstructural analysis revealed significantly lower DHI in the OVX+ PLF group than in the Sham group. The histological score of Safranin-O green staining in the OVX+PLF group was significantly higher than that in the Sham



group. The immunohistochemical staining and RT-PCR results of NP tissue confirmed that, compared to the Sham group, the expression level of aggrecan was significantly lower in the OVX+PLF group, while the expression levels of ADAMT-4 and MMP-13 were significantly higher. These results are largely consistent with the results of previous studies [2, 3, 22].

In accordance with our previous study, we found a strong correlation between bone mass reduction and IVD degeneration in ovariectomized rats, which may be related to deterioration of the integrity and function of adjacent structures. Analysis of endplate cartilage remodeling confirmed that microstructure remodeling of subchondral bone caused by osteoporosis may further aggravate osteoarthritis and that the inhibition of subchondral bone remodeling could effectively delay the progression of osteoarthritis. It is suggested that subchondral bone remodeling is an indispensable factor in osteoarthritis development. The structures of joints and IVDs are similar [23–25]. To further investigate the relationship between vertebral osteoporosis and subchondral endplate bone remodeling and ASDD aggravation, we performed the µCT analysis of L5-L6 segments in the experimental ASDD model. The results showed obvious focal fragmentation and sparse intersecting bone trabecular areas, as well as varying degrees of endplate calcification. The vertebral Tb.Th, Tb.N, and BMD decreased significantly, while Tb.Sp increased significantly, suggesting that the subchondral bone structure changed; the endplate BMD and the number of closed pores significantly decreased whereas open porosity and total pore volume increased significantly, suggesting that the subchondral bone microstructure of the endplate was remodeled. It is worth noting that severe endplate calcification was observed in the OVX, PLF, and OVX+PLF groups, and surprisingly, there was also some degree of endplate calcification in the Sham group, suggesting that a certain degree of calcification of the endplate cartilage occurs under natural growth conditions.

In addition, vertebral osteoporosis after lumbar fusion is not only an important risk factor for postoperative vertebral nonunion complications but also leads to an increased bone conversion rate and biomechanical changes, which result in microenvironmental changes, thereby accelerating the development of ASDD [2, 26–28]. We performed TRAP staining on histological sections and found an increased number of osteoclasts, suggesting a high conversion rate of bone and cartilage at the intervertebral disc and vertebral interface in the ASDD model. At the same time, we conducted compression experiments on L6 vertebrae and found that, compared to the Sham group, the



ultimate load (maximum load), yield stress, and elastic modulus of L6 vertebrae were significantly lower in the OVX and OVX+PLF groups, especially in the OVX+PLF group, suggesting a reduced trabecular hardness, increased trabecular brittleness, and altered vertebral biomechanics in the ASDD model.

In this study, we performed subcutaneous injection of Dmab. Dmab can effectively block the binding of NF-kB ligand receptor activator (RANKL) to its osteoclast-

derived receptor (RANK), thereby inhibiting osteoclastmediated bone resorption (osteoclast formation, activation, and survival) and promoting bone formation [1, 29]. During a 36-month follow-up, Cummings et al. [30] found that Dmab treatment in postmenopausal women could increase vertebral BMD and reduce the risk of vertebral fracture. In this study, we showed improved subchondral bone structure after Dmab treatment compared to the OVX+PLF group (higher BMD, BV/TV, Tb.Th, and Tb.N;





lower Tb.Sp of the vertebral body). Ide et al. [1] confirmed that in addition to increasing BMD, Dmab also effectively improved lumbar fusion. Indeed, we found that the X-ray fusion score of the OVX+PLF+Dmab group was significantly higher than that of the OVX+PLF group, and observed greater new bone formation and higher X-ray optical density at the fusion site of L4-L5, confirming that Dmab could promote bone formation and facilitate the fusion of lumbar vertebrae. Dempster et al. [13] demonstrated that Dmab maximally preserved femoral neck cartilage remodeling while retaining modeling-based bone formation, and BMD increased continuously over time. The μ CT analysis of the endplate showed that after treatment with Dmab, the endplate's BMD and number of closed pores were significantly higher, while open porosity

and total pore volume were significantly lower than those of the OVX+PLF group. The results of TRAP staining showed a large number of osteoclasts in the cartilage endplate, bone endplate, and the junction between the endplate and vertebral body in the OVX+PLF group, but the number of osteoclasts was significantly lower after Dmab treatment. This confirmed that Dmab could reduce bone conversion rate, improve the subchondral bone microstructure of the endplate, and inhibit remodeling of endplate cartilage. Based on the theory that IVD is dependent on endplate permeability, some studies have suggested that an increase in endplate porosity may delay IVD [31, 32]. However, more studies confirmed that the increase in porosity caused by endplate cartilage remodeling may be related to inflammation, excessive antigen exposure, and





decreased intervertebral disc osmotic pressure, which further aggravate intervertebral disc degeneration [6, 33]. This argument has been confirmed again by the experimental results of this study. These changes may be related to the characteristics of Dmab (inhibition of osteoclast formation and activation, inhibition of osteoclast-mediated bone resorption, promotion of bone formation, and maintenance of the integrity of vertebral and endplate cartilage and subchondral microstructure and function).

IVDs function as a shock absorber system, and the AF and NP ensure flexibility to withstand mechanical loading, which can transfer loads and dissipate energy imposed on the spine [34]. During ASDD development, the biomechanical changes of the vertebrae hamper the dynamic balance of the spine [35]. Sakai and Grad [36] suggested that abnormal IVD biomechanical changes can lead to local tissue injury, and altered distribution of the disc's extracellular matrix and microenvironment, eventually leading to IVD degeneration. Our study revealed that, compared to the OVX+PLF group, the maximum load, yield stress, maximum stress, and elastic modulus of the L6 vertebral body increased after Dmab treatment, highlighting the ability of Dmab to effectively maintain the biomechanical properties and improve the trabecular structure of the vertebral body. Changes and disorders in the IVD matrix are the basic characteristics of IVD degeneration [37, 38].

In general, NP cells produce extracellular matrix including collagen II and proteoglycans, which are the main components of the gelatinous tissues of NP [39]. The gelatinous NP is essential for disc function, and degeneration of the NP is regarded as a crucial component of IVD degeneration [40]. In order to evaluate the metabolic status of the IVD matrix, we detected the expression of metabolic markers via immunohistochemical staining and PCR. The results showed the expression of aggrecan was significantly increased while the expressions of ADAM T-4 and MMP-13 were significantly decreased after treatment with Dmab compared to the OVX+PLF group. Safranin-O green staining showed that the structural composition of NP changed significantly in the OVX+PLF group; some NP cells were replaced by chondrocyte-like cells distributed in clusters, and the matrix around NP cells had different degrees of myxoid degeneration, uneven distribution, fibrous annulus fracture, and disordered arrangement, all of which were improved in the OVX+PLF+Dmab group (Fig. 12). In this context, one limitation of the present study is lack of well-accepted markers with high specificity for notochord cells. Here, we analyzed the expressions of CD24 and Sox-9, as markers for the



notochord cells [41] and chondrocyte-like cells [42] and their relationships to distinct cell morphologies in NP. We also confirmed the results of Safranin-O green staining. Further studies are needed to confirm the results for cell type identification.

Conclusions

In summary, we demonstrated for the first time that ASDD induced by OVX and PLF in a rat model could be retarded by subcutaneous Dmab injections. The protective effects of Dmab primarily acted by maintaining the integrity of structure and function by inhibiting vertebral osteoporosis and endplate cartilage remodeling. These findings could provide a basis for a novel therapeutic strategy for ASDD. However, our observations are still preliminary. Future studies should focus on the Dmab dose and cycle, and controlled trials should be designed to evaluate the effects of Dmab in a dosedependent and time-dependent manner.

Abbreviations

BMD: Bone mineral density; ASDD: Adjacent segmental intervertebral disc degeneration; Dmab: Denosumab; µCT: Microcomputed tomography; IVD: Intervertebral disc; DIHI: Disc height index; OVX: Ovariectomy; PLF: Posterolateral lumbar fusion; Agg: Aggrecan; MMP-13: Metalloproteinase-13; ADAMTS-4: A disintegrin and metalloproteinase with thrombospondin motifs 4; PO(op): Open porosity; Po.N(cl): Number of closed pores; Po.V(tot): Total volume of pore space; ROI: Region of interest; BV/TV: Bone volume fraction; Tb.N: Trabecular number; Tb.Sp: Trabecular separation; Tb.Th: Trabecular thickness; TRAP: Tartrate-resistant acid phosphatase; RT-PCR: Real-time polymerase chain reaction; AF: Annulus fibrosus; EP: Endplates

Acknowledgements

None.

Authors' contributions

Zhuang Zhou and Liu Zhang designed the study. Qi Sun, Fang Liu, Jia-Kang Fang,Yun-Peng Hu, and Qiang-Qiang-Lian provided animal care. Qi Sun analyzed the data. Fa-Ming Tian critically reviewed the data. Qi Sun drafted the manuscript. All authors contributed to interpreting the data, critically revising the manuscript, and approved the final version.

Funding

This work was supported by the National Natural Science Foundation of China (No. 31671235), Youth Natural Science Foundation of China (No. 81702180), and Natural Science Foundation of Hebei province (No. H2016209176), which were used for purchasing reagents and experimental animals and maintaining laboratory instruments and were part of personnel costs.

Availability of data and materials

The datasets used and/or analyzed during the current study are available from the corresponding author on reasonable request.

Declarations

Ethics approval and consent to participate

All animal experiments were approved by the Institutional Animal Care and Use Committee.

Consent for publication

Not applicable.

Competing interests

The authors have no actual or potential conflicts of interest including any financial or personal conflicts, or relationships with other people or organizations that could inappropriately influence, or be perceived to influence, this paper.

Author details

¹Department of Orthopedic Surgery, Hebei Medical University, Shijiazhuang, People's Republic of China. ²Medical Research Center, North China University of Science and Technology, Tangshan, People's Republic of China. ³Department of Bone and Soft Tissue Oncology, The Third Hospital of Hebei Medical University, Shijiazhuang, People's Republic of China. ⁴Department of Orthopedic Surgery, Hebei Medical University, 361 Zhongshan ERoad, Hebei 050000, Shijiazhuang, People's Republic of China.

Received: 9 July 2020 Accepted: 5 May 2021 Published online: 28 May 2021

References

- Ide M, Yamada K, Kaneko K, Sekiya T, Kanai K, Higashi T, et al. Combined teriparatide and denosumab therapy accelerates spinal fusion following posterior lumbar interbody fusion. Orthop Traumatol Surg Res. 2018;104(7): 1043–8. https://doi.org/10.1016/j.otsr.2018.07.015.
- Zhou Z, Tian FM, Gou Y, Wang P, Zhang H, Song HP, et al. Enhancement of lumbar fusion and alleviation of adjacent segment disc degeneration by intermittent PTH(1-34) in ovariectomized rats. J Bone Miner Res. 2016;31(4): 828–38. https://doi.org/10.1002/jbmr.2736.
- Zhou Z, Tian FM, Wang P, Gou Y, Zhang H, Song HP, et al. Alendronate prevents intervertebral disc degeneration adjacent to a lumbar fusion in ovariectomized rats. Spine (Phila Pa 1976). 2015;40(20):E1073–83. https://doi. org/10.1097/BRS.00000000001092.
- Fields AJ, Ballatori A, Liebenberg EC, Lotz JC. Contribution of the endplates to disc degeneration. Curr Mol Biol Rep. 2018;4(4):151–60. https://doi.org/1 0.1007/s40610-018-0105-y.
- Tang Z, Hu B, Zang F, Wang J, Zhang X, Chen H. Nrf2 drives oxidative stress-induced autophagy in nucleus pulposus cells via a Keap1/Nrf2/p62 feedback loop to protect intervertebral disc from degeneration. Cell Death Dis. 2019;10(7):510. https://doi.org/10.1038/s41419-019-1701-3.
- Xiao ZF, He JB, Su GY, Chen MH, Hou Y, Chen SD, et al. Osteoporosis of the vertebra and osteochondral remodeling of the endplate causes intervertebral disc degeneration in ovariectomized mice. Arthritis Res Ther. 2018;20(1):207. https://doi.org/10.1186/s13075-018-1701-1.
- Ohshima H, Tsuji H, Hirano N, Ishihara H, Katoh Y, Yamada H. Water diffusion pathway, swelling pressure, and biomechanical properties of the intervertebral disc during compression load. Spine (Phila Pa 1976). 1989; 14(11):1234–44. https://doi.org/10.1097/00007632-198911000-00017.
- Urban JP, Holm S, Maroudas A, Nachemson A. Nutrition of the intervertebral disk. An in vivo study of solute transport. Clin Orthop Relat Res. 1977;129: 101–14. https://doi.org/10.1097/00003086-197711000-00012.
- Maroudas A, Stockwell RA, Nachemson A, Urban J. Factors involved in the nutrition of the human lumbar intervertebral disc: cellularity and diffusion of glucose in vitro. J Anat. 1975;120(Pt 1):113–30.
- Holm S, Maroudas A, Urban JP, Selstam G, Nachemson A. Nutrition of the intervertebral disc: solute transport and metabolism. Connect Tissue Res. 1981;8(2):101–19. https://doi.org/10.3109/03008208109152130.
- Andersen T, Christensen FB, Langdahl BL, Ernst C, Fruensgaard S, Ostergaard J, et al. Fusion mass bone quality after uninstrumented spinal fusion in older patients. Eur Spine J. 2010;19(12):2200–8. https://doi.org/10.1007/ s00586-010-1373-2.
- Murahashi Y, Teramoto A, Jimbo S, Okada Y, Kamiya T, Imamura R, et al. Denosumab prevents periprosthetic bone mineral density loss in the tibial metaphysis in total knee arthroplasty. Knee. 2020;27(2):580–6. https://doi. org/10.1016/j.knee.2019.12.010.
- Dempster DW, Chines A, Bostrom MP, Nieves JW, Zhou H, Chen L, et al. Modeling-based bone formation in the human femoral neck in subjects treated with denosumab. J Bone Miner Res. 2020;35(7):1282–8. https://doi. org/10.1002/jbmr.4006.
- O'Loughlin PF, Cunningham ME, Bukata SV, Tomin E, Poynton AR, Doty SB, et al. Parathyroid hormone (1-34) augments spinal fusion, fusion mass volume, and fusion mass quality in a rabbit spinal fusion model. Spine (Phila Pa 1976). 2009;34(2):121–30. https://doi.org/10.1097/BRS.0b013e318191e687.

- Abe Y, Takahata M, Ito M, Irie K, Abumi K, Minami A. Enhancement of graft bone healing by intermittent administration of human parathyroid hormone (1-34) in a rat spinal arthrodesis model. Bone. 2007;41(5):775–85. https://doi.org/10.1016/j.bone.2007.06.025.
- DePalma AF, Rothman RH. The nature of pseudarthrosis. Clin Orthop Relat Res. 1968;59:113–8.
- Lu DS, Shono Y, Oda I, Abumi K, Kaneda K. Effects of chondroitinase ABC and chymopapain on spinal motion segment biomechanics. An in vivo biomechanical, radiologic, and histologic canine study. Spine (Phila Pa 1976). 1997;22(16):1828–34 discussion 34-5.
- Masuda K, Aota Y, Muehleman C, Imai Y, Okuma M, Thonar EJ, et al. A novel rabbit model of mild, reproducible disc degeneration by an anulus needle puncture: correlation between the degree of disc injury and radiological and histological appearances of disc degeneration. Spine (Phila Pa 1976). 2005;30(1):5–14. https://doi.org/10.1097/01.brs.0000148152.04401.20.
- Livak KJ, Schmittgen TD. Analysis of relative gene expression data using real-time quantitative PCR and the 2(-Delta Delta C(T)) Method. Methods. 2001;25(4):402–8. https://doi.org/10.1006/meth.2001.1262.
- Lawrence BD, Wang J, Arnold PM, Hermsmeyer J, Norvell DC, Brodke DS. Predicting the risk of adjacent segment pathology after lumbar fusion: a systematic review. Spine (Phila Pa 1976). 2012;37(22 Suppl):S123–32. https:// doi.org/10.1097/BRS.0b013e31826d60d8.
- Park SB, Chung CK. Strategies of spinal fusion on osteoporotic spine. J Korean Neurosurg Soc. 2011;49(6):317–22. https://doi.org/10.3340/jkns.2011.4 9.6.317.
- Liu CC, Tian FM, Zhou Z, Wang P, Gou Y, Zhang H, et al. Protective effect of calcitonin on lumbar fusion-induced adjacent-segment disc degeneration in ovariectomized rat. BMC Musculoskelet Disord. 2015;16(1):342. https://doi. org/10.1186/s12891-015-0788-7.
- Crock HV, Goldwasser M. Anatomic studies of the circulation in the region of the vertebral end-plate in adult Greyhound dogs. Spine (Phila Pa 1976). 1984;9(7):702–6. https://doi.org/10.1097/00007632-198410000-00009.
- Bellido M, Lugo L, Roman-Blas JA, Castaneda S, Caeiro JR, Dapia S, et al. Subchondral bone microstructural damage by increased remodelling aggravates experimental osteoarthritis preceded by osteoporosis. Arthritis Res Ther. 2010;12(4):R152. https://doi.org/10.1186/ar3103.
- Shapiro IM, Vresilovic EJ, Risbud MV. Is the spinal motion segment a diarthrodial polyaxial joint: what a nice nucleus like you doing in a joint like this? Bone. 2012;50(3):771–6. https://doi.org/10.1016/j.bone.2011.12.004.
- Yishake M, Yasen M, Jiang L, Liu W, Xing R, Chen Q, et al. Effects of combined teriparatide and zoledronic acid on posterior lumbar vertebral fusion in an aged ovariectomized rat model of osteopenia. J Orthop Res. 2018;36(3):937–44. https://doi.org/10.1002/jor.23682.
- Etebar S, Cahill DW. Risk factors for adjacent-segment failure following lumbar fixation with rigid instrumentation for degenerative instability. J Neurosurg. 1999;90(2 Suppl):163–9. https://doi.org/10.3171/spi.1999.90.2.0163.
- Zhu J, Tang H, Zhang Z, Zhang Y, Qiu C, Zhang L, et al. Kaempferol slows intervertebral disc degeneration by modifying LPS-induced osteogenesis/adipogenesis imbalance and inflammation response in BMSCs. Int Immunopharmacol. 2017;43:236–42. https://doi.org/10.1016/j. intimp.2016.12.020.
- Tsai JN, Uihlein AV, Lee H, Kumbhani R, Siwila-Sackman E, McKay EA, et al. Teriparatide and denosumab, alone or combined, in women with postmenopausal osteoporosis: the DATA study randomised trial. Lancet. 2013;382(9886):50–6. https://doi.org/10.1016/S0140-6736(13)60856-9.
- Cummings SR, San Martin J, McClung MR, Siris ES, Eastell R, Reid IR, et al. Denosumab for prevention of fractures in postmenopausal women with osteoporosis. N Engl J Med. 2009;361(8):756–65. https://doi.org/10.1056/ NEJMoa0809493.
- Ding Y, Jiang J, Zhou J, Wu X, Huang Z, Chen J, et al. The effects of osteoporosis and disc degeneration on vertebral cartilage endplate lesions in rats. Eur Spine J. 2014;23(9):1848–55. https://doi.org/10.1007/s00586-014-3324-9.
- Tomaszewski KA, Adamek D, Konopka T, Tomaszewska R, Walocha JA. Endplate calcification and cervical intervertebral disc degeneration: the role of endplate marrow contact channel occlusion. Folia Morphol (Warsz). 2015; 74(1):84–92. https://doi.org/10.5603/FM.2015.0014.
- Xiao ZF, Su GY, Hou Y, Chen SD, Zhao BD, He JB, et al. Mechanics and biology interact in intervertebral disc degeneration: a novel composite mouse model. Calcif Tissue Int. 2020;106(4):401–14. https://doi.org/10.1007/ s00223-019-00644-8.

- latridis JC. Tissue engineering: function follows form. Nat Mater. 2009;8(12): 923–4. https://doi.org/10.1038/nmat2577.
- Yasen M, Li X, Jiang L, Yuan W, Che W, Dong J. Effect of zoledronic acid on spinal fusion outcomes in an ovariectomized rat model of osteoporosis. J Orthop Res. 2015;33(9):1297–304. https://doi.org/10.1002/jor.22763.
- Stokes IA, latridis JC. Mechanical conditions that accelerate intervertebral disc degeneration: overload versus immobilization. Spine (Phila Pa 1976). 2004;29(23):2724–32. https://doi.org/10.1097/01.brs.0000146049.52152.da.
- Silagi ES, Shapiro IM, Risbud MV. Glycosaminoglycan synthesis in the nucleus pulposus: dysregulation and the pathogenesis of disc degeneration. Matrix Biol. 2018;71-72:368–79.
- Bedore J, Leask A, Seguin CA. Targeting the extracellular matrix: matricellular proteins regulate cell-extracellular matrix communication within distinct niches of the intervertebral disc. Matrix Biol. 2014;37:124–30. https://doi. org/10.1016/j.matbio.2014.05.005.
- Wu X, Liu Y, Guo X, Zhou W, Wang L, Shi J, et al. Prolactin inhibits the progression of intervertebral disc degeneration through inactivation of the NF-kappaB pathway in rats. Cell Death Dis. 2018;9(2):98. https://doi.org/10.1 038/s41419-017-0151-z.
- Wang K, Chen T, Ying X, Zhang Z, Shao Z, Lin J, et al. Ligustilide alleviated IL-1beta induced apoptosis and extracellular matrix degradation of nucleus pulposus cells and attenuates intervertebral disc degeneration in vivo. Int Immunopharmacol. 2019;69:398–407. https:// doi.org/10.1016/j.intimp.2019.01.004.
- Rodrigues-Pinto R, Berry A, Piper-Hanley K, Hanley N, Richardson SM, Hoyland JA. Spatiotemporal analysis of putative notochordal cell markers reveals CD24 and keratins 8, 18, and 19 as notochord-specific markers during early human intervertebral disc development. J Orthop Res. 2016; 34(8):1327–40. https://doi.org/10.1002/jor.23205.
- Kanda Y, Yurube T, Morita Y, Takeoka Y, Kurakawa T, Tsujimoto R, et al. Delayed notochordal cell disappearance through integrin alpha5beta1 mechanotransduction during ex-vivo dynamic loading-induced intervertebral disc degeneration. J Orthop Res. 2020. https://doi.org/10.1 002/jor.24883.

Publisher's Note

Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.

Ready to submit your research? Choose BMC and benefit from:

- fast, convenient online submission
- thorough peer review by experienced researchers in your field
- rapid publication on acceptance
- support for research data, including large and complex data types
- gold Open Access which fosters wider collaboration and increased citations
- maximum visibility for your research: over 100M website views per year

At BMC, research is always in progress.

Learn more biomedcentral.com/submissions

