

Perspectives on West Africa Ebola Virus Disease Outbreak, 2013–2016

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The variety of factors that contributed to the initial undetected spread of Ebola virus disease in West Africa during 2013–2016 and the difficulty controlling the outbreak once the etiology was identified highlight priorities for disease prevention, detection, and response. These factors include occurrence in a region recovering from civil instability and lacking experience with Ebola response; inadequate surveillance, recognition of suspected cases, and Ebola diagnosis; mobile populations and extensive urban transmission; and the community's insufficient general understanding about the disease. The magnitude of the outbreak was not attributable to a substantial change of the virus. Continued efforts during the outbreak and in preparation for future outbreak response should involve identifying the reservoir, improving in-country detection and response capacity, conducting survivor studies and supporting survivors, engaging in culturally appropriate public education and risk communication, building productive interagency relationships, and continuing support for basic research.

In 1976, the investigation of concurrent outbreaks of a hemorrhagic fever syndrome (Ebola virus disease [EVD]) in Zaire (currently Democratic Republic of Congo) and Sudan (currently Republic of South Sudan) (1,2) led to isolation of 2 viruses now referred to as Ebola virus (EBOV) and Sudan virus, respectively, and to identification of a newly recognized viral hemorrhagic fever genus, *Ebolavirus* (family *Filoviridae*). Ebolaviruses now include EBOV, Sudan virus, Reston virus, Tai Forest virus and Bundibugyo virus. The other genus in the family *Filoviridae* is *Marburgvirus*, consisting of Marburg virus and Ravn virus (termed marburgviruses; MBGV), both of which are associated with severe disease (Marburg virus disease [MVD]) in humans (3,4). Before 2013, the largest Ebola outbreak was associated with Sudan virus in Gulu, Uganda, in 2000 that caused 425 cases (224 fatal) (5). The largest EVD outbreak associated with EBOV (the same virus responsible for the 2013–2016 outbreak in West Africa) was in Zaire

(1976) and caused 318 cases and an associated case-fatality rate of 88% (2).

The EVD outbreak in Guinea, Liberia, and Sierra Leone was unprecedented in its sheer magnitude and the emergence of EBOV outside the Congo basin. The effect of the outbreak is profound; as of March 27, 2016, a total of 28,646 EVD cases and 11,323 deaths had been documented (6). Furthermore, this outbreak prompted an unparalleled international response: 7 US agencies operated 9 laboratories, and 11 international agencies operated 13 laboratories performing in-country diagnostic tests (Figure 1). The Centers for Disease Control and Prevention (CDC) supported ≈2,300 international deployments of ≈1,600 total personnel (both CDC and non-CDC staff) (7); and thousands of personnel from international aid agencies, e.g., World Health Organization, Médecins Sans Frontières, International Rescue Committee, International Finance Corporation, and Public Health England provided in-country support.

The EVD outbreak was not restricted to the 3 heavily affected West African countries; cases also occurred in Senegal, Nigeria, and Mali. In addition, EBOV-infected foreign aid workers were transported for treatment to Europe and the United States, and naturally imported cases (United States, Italy, United Kingdom) and domestic transmission (Spain, United States) were reported for the first time in several countries (6). The US EVD response included establishment of EBOV testing in the US Laboratory Response Network. As a result, 57 state, county, and local public health laboratories in 44 states currently are qualified to perform presumptive EBOV real-time quantitative PCR (qPCR).

This EVD outbreak highlights globalization, international social responsibility, and the importance of global health security. As the response to the outbreak progresses, the international research community must continue to address questions of EBOV emergence, pathogenesis, and transmission and advance therapeutic and vaccine development. National and international organizations must critically assess the details of this outbreak and the corresponding response to enable improved response and control of emerging viral outbreaks.

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Why Here? Why Now?

We lack precise answers to these questions. A spillover event is an exceedingly rare but high-consequence event that is likely the most critical initiating factor for an outbreak. Features of the virus phylogenetic analyses and putative reservoir species, and what we know about prior ebolavirus and MBGV spillover events, offer possible insight into “Why here? Why now?” All currently recognized EBOVs appear to share a recent common ancestor ≈ 50 years ago, probably because of a recent genetic bottleneck (8). Current EBOV lineages, first detected in northern Democratic Republic of Congo in 1976, appear to have spread across the Congo basin during this relatively short period and arrived to West Africa only in the past few years. Before the 2013–2016 outbreak, the only definitive evidence of ebolaviruses or the diseases they cause in West Africa was 1 nonfatal human case associated with Taï Forest

virus, which caused illness and death in chimpanzees in Côte d’Ivoire in 1994 (9).

How EBOV spread across the Congo basin and whether this spread involved movement through bat, nonhuman primate, or other animal populations are unclear. EVD in humans has been linked to preparing and eating nonhuman primate (chimpanzee, gorilla, monkey) or duiker bushmeat (10). Contact with bats also has been identified as a putative source of EBOV spillover (11). However, the role of bats in virus maintenance and initiation of human disease outbreaks remains unclear. Evidence of bats involvement in the spillover event initiating the 2013–2016 outbreak is limited to anecdotal reports of interactions between bats and villagers in Guinea; no epidemiologic or genetic data associate a putative reservoir species with the current outbreak (12). Unlike MBGV, EBOV has yet to be isolated from bats, and no direct evidence links bats to EBOV infection in humans.

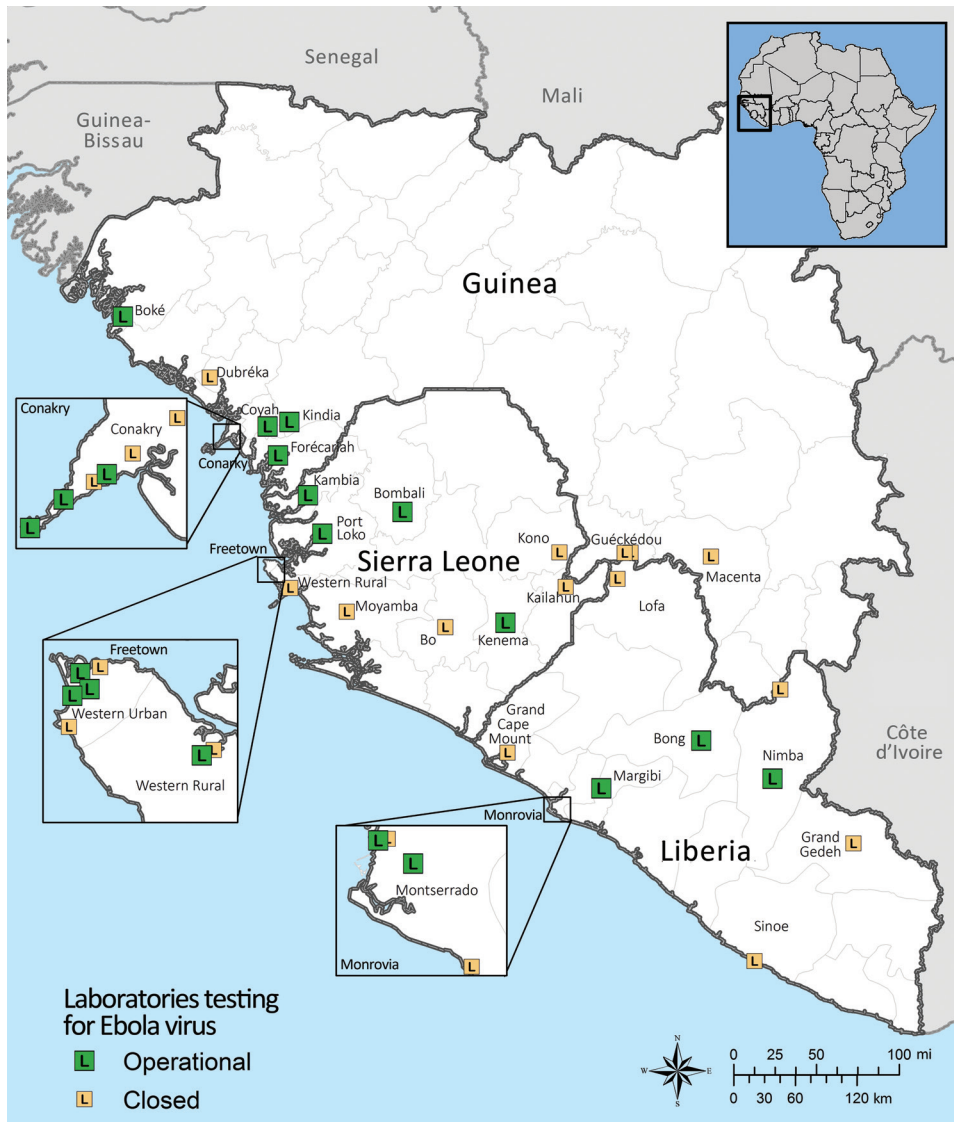


Figure 1. Geographic distribution of diagnostic laboratories currently or previously operational in West Africa during the 2014–2015 Ebola virus response, as of December 9, 2015. Data are from World Health Organization Ebola virus disease situation reports.

Regardless, epizootic spillover remains the most widely accepted theory for how the outbreak began.

Experimental infection studies with filoviruses indicate that the viral load in the carcass of an animal that died of EVD would be high (13,14), but the viral load in the carcass of a healthy reservoir species is probably much lower (15,16). However, the virus inoculum required to infect animal models of EVD by traditional experimental routes is very low. Thus, viral shedding through excreta or viral load in tissue (eaten or handled raw) of reservoir species might provide sufficient inoculum to initiate virus spillover. In spillover events involving MBGV, sequences from human isolates were $\approx 99\%$ identical to virus isolates obtained directly from infected bats (17); thus, the EBOV spillover event most likely involved little or no virus adaptation. Most EBOV outbreaks appear to involve a single initiating spillover event followed by human-to-human transmission (18,19), whereas several MVD outbreaks have been associated with multiple spillover events (4,17). This dissimilarity might reflect a difference in the nature of human interactions with the different primary reservoir species of EBOV and MBGV.

Why So Big?

Some early speculation about the differences in magnitude between the 2013–2016 EVD outbreak and previous filovirus outbreaks was focused on the presence of a rapidly mutating, highly transmissible or highly virulent EBOV strain. Gire et al. reported a rapid accumulation of interhost and intrahost genetic variation in 99 EBOV genomes from 78 patients in Sierra Leone (20). However, later analysis of more EBOV full-length sequences indicated that the overall virus nucleotide substitution rate was consistent with rates observed in previous outbreaks in Central Africa (8,21). Pathogenesis studies also support that the size of the outbreak and characteristics of EVD in West Africa are not related to change in the virus but instead appear to be a result of factors extrinsic to the virus (22–25).

Although differences in the outbreak strain do not explain the magnitude of the outbreak, the situation in these West African countries in 2013 made them particularly vulnerable to a large outbreak in the event of the arrival of EBOV or spillover from wildlife. The West African outbreak occurred in an extremely resource-poor area that lacked basic infrastructure and was recovering from the effects of decades of civil war. The consequences of civil instability included the collapse of government institutions and schools, disruption of traditional societal values and structures, poor education standards, and struggling basic healthcare infrastructures (26–28). Unlike several other African countries, Guinea, Liberia, and Sierra Leone had no past experience in recognizing and managing filovirus outbreaks, and the outbreak occurred in a region with very

high endemic levels of malaria that has a similar clinical presentation to EVD. Although these countries had experience with Lassa hemorrhagic fever, that experience most likely negatively affected the initial response: suspecting Lassa might have delayed identifying EBOV and enabled early EBOV transmission. Based on limited chains of human-to-human transmission Lassa virus appears to be less transmissible and requires less stringent use of personal protective equipment and containment to prevent health-care worker infections.

Slow recognition of suspected cases, inability to accurately diagnose disease, and absence of appropriate surveillance for critical decision-making early in the outbreak severely hampered interruption of EVD spread at key points during the response. Distrust of government and outsiders hindered response efforts, and the spread of conspiracy theories among residents resulted in fear, superstition, and secrecy (27). In contrast to prior filovirus outbreak where treatment of cases and transmission occurred in major urban areas (e.g., Kinshasa, Zaire, in 1976; Nairobi, Kenya, in 1980; Kinshasa in 1995; Johannesburg, South Africa, in 1995; Luanda, Angola, in 2005; Kampala, Uganda, 2007; Kampala, Uganda, in 2014 [<http://www.cdc.gov/vhf/ebola/outbreaks/history/chronology.html>]; <http://www.cdc.gov/vhf/marburg/resources/outbreak-table.html>]); the West African outbreak was the first to include multiple reintroductions to urban areas (such as Conakry) from human cases and extensive urban transmission. Porous borders and high population mobility within each country and into neighboring countries exacerbated widespread dissemination of disease from urban and rural transmission (27).

Future Priorities and Considerations

Identify the Reservoir

Predicting EBOV epizootics requires increased understanding of virus ecology. Epidemiology, serologic data, and detection of viral RNA support a role of bats and nonhuman primates in EBOV maintenance and spillover transmission from animal reservoirs to humans. However, EBOV has yet to be isolated in nature from any bat species or nonhuman primates. In contrast to EBOV, ecologic and experimental evidence confirms fruit bats (*Rousettus aegyptiacus*) as a reservoir for MBGV, and MBGV spillover events from bats to humans have been documented (4,17,29). Ecologic investigations of *R. aegyptiacus* fruit bats showed seasonal pulses of MBGV spillover events (30). MBGV has been isolated from naturally infected *R. aegyptiacus* fruit bats 20 times (15,17,31), and virus replication and oral shedding in the absence of clinical disease was observed in experimentally infected *R. aegyptiacus* fruit bats (15).

Although EBOV exhibits ecologic patterns similar to those of MBGV, confirming EBOV reservoir hosts by

virus isolation in nature remains elusive. One difficulty in obtaining EBOV isolates from bats, despite many attempts, appears to be identifying and sampling the appropriate bat species. Only 1, or a limited number of, bat species most likely can serve as hosts for each of the filovirus species, a phenomenon also seen with rodentborne hantaviruses and arenaviruses (32). In contrast to MBGV, no detectable viremia develops in *R. aegyptiacus* fruit bats experimentally infected with ebolaviruses (Sudan, Ebola, Bundibugyo, Taï Forest, and Reston viruses), and viral RNA detection was localized to the injection site (33), suggesting that *R. aegyptiacus* fruit bats are not a competent reservoir species for EBOVs. MBGV ecologic studies support the theory of 1, or a limited number of, host species because infection was found consistently in *R. aegyptiacus* fruit bats but not in *Hipposideros* spp. bats, despite their close interaction (17).

Although bat species involved in EBOV maintenance have yet to be discovered, limited detection of EBOV RNA and EBOV antibodies has implicated some frugivorous and insectivorous bat species distributed in areas of previous outbreaks, including the little collared fruit bat (*Myonycteris torquata*), hammer-headed bat (*Hypsignathus monstrosus*), Franquet's epauletted fruit bat (*Epomops franqueti*), straw-colored fruit bat (*Eidolon helvum*), and Angolan free-tailed bat (*Mops condylurus*) (12,34–36). Further investigation of these species as putative EBOV reservoirs is warranted; identifying EBOV reservoir species would enable predictive modeling based on distribution (Figure 2) and population dynamics (population size, reproduction, proximity to human populations). Tracking fruit bat migrations across their distribution ranges (Figure 2) including riverine highways and conducting reservoir population surveillance could identify high-risk disease foci before human population exposure, potentially mitigating another spillover and outbreak. In the case of MBGV, understanding the bat reservoir has led to risk reduction measures, such as identifying seasons at high risk for spillover, restricting access of miners or ecotourists to mines and caves with circulating MBGV, and constructing a safe viewing platform at a national park in Uganda.

Increase In-Country Surveillance, Diagnostic Capacity, and Epidemiologic Support

Curbing disease spread requires rapid identification of the initial human case or cluster after a spillover event to permit patient isolation and timely contact tracing. The payoff for investment in surveillance systems and diagnostic capacity to rapidly identify and respond to outbreaks is illustrated by efforts in Uganda and Democratic Republic of Congo, where the past several EVD and MVD outbreaks were quickly identified and restricted to a few cases. Effective contact tracing to interrupt disease transmission is

personnel intensive and requires rapid organization and deployment after notification of suspected cases. In all EVD outbreaks to date, most transmission events involve close-contact human-to-human transmission. Because resources are often limited, case investigations should thoroughly rule out known sources of EBOV transmission before investigating speculated or new (e.g., airborne, environmental, dogs, or asymptomatic human) sources that have never been reported to be associated with disease in previous filovirus outbreaks. Accomplishing the aforementioned recommendations requires increased awareness at the community clinic level, improved quality of central laboratories and capacity for specimen transport (rapid collection and delivery, proper packaging, appropriate storage conditions), and more epidemiologists throughout the region. Finally, laboratorians and epidemiologists must work closely with well-trained clinical and infection control personnel to effectively identify and isolate infectious persons (37).

Test Appropriate Samples and Interpret Evidence-Based Data

Accurate diagnosis requires including EBOV in the differential diagnoses for febrile tropical illness and considering the possibility of co-infection with other frequent tropical diseases (e.g., malaria, typhoid). If appropriate diagnostic samples are not collected, cases might be missed at critical points in the response. Blood is the most sensitive diagnostic specimen early in EVD; oral swabbing, although less invasive, does not offer adequate sensitivity until late in the course of disease, but it is a sensitive and appropriate modality for testing postmortem specimens (13,14). Diagnostic data are critical in patient management and development of clinical recommendations and discharge policies. Interpretation of diagnostics should consider the sensitivity and specificity of the test and specimen type and what the test is detecting. For instance, qPCR is widely used, but a common mistake in interpreting results is that RNA detection is synonymous with the presence of infectious virus or viral shedding, which is not always the case (38). Although detectable viral RNA might indicate shedding, it does not equate with shedding, and this fact must be considered when transmission risk is evaluated on the basis of qPCR.

Investigate Viral Persistence and Physical and Psychological Sequelae in Survivors

The ≈17,000 survivors from the 2013–2016 EBOV outbreak might face major medical and social challenges after recovering from acute disease. Semen samples from EVD survivors in Kikwit, Democratic Republic of Congo, were positive for EBOV by RT-PCR up to 101 days after illness onset, and 1 sample obtained 82 days after disease onset yielded infectious virus (19,39). In addition, MBGV was isolated from semen of a convalescent patient and was the source of

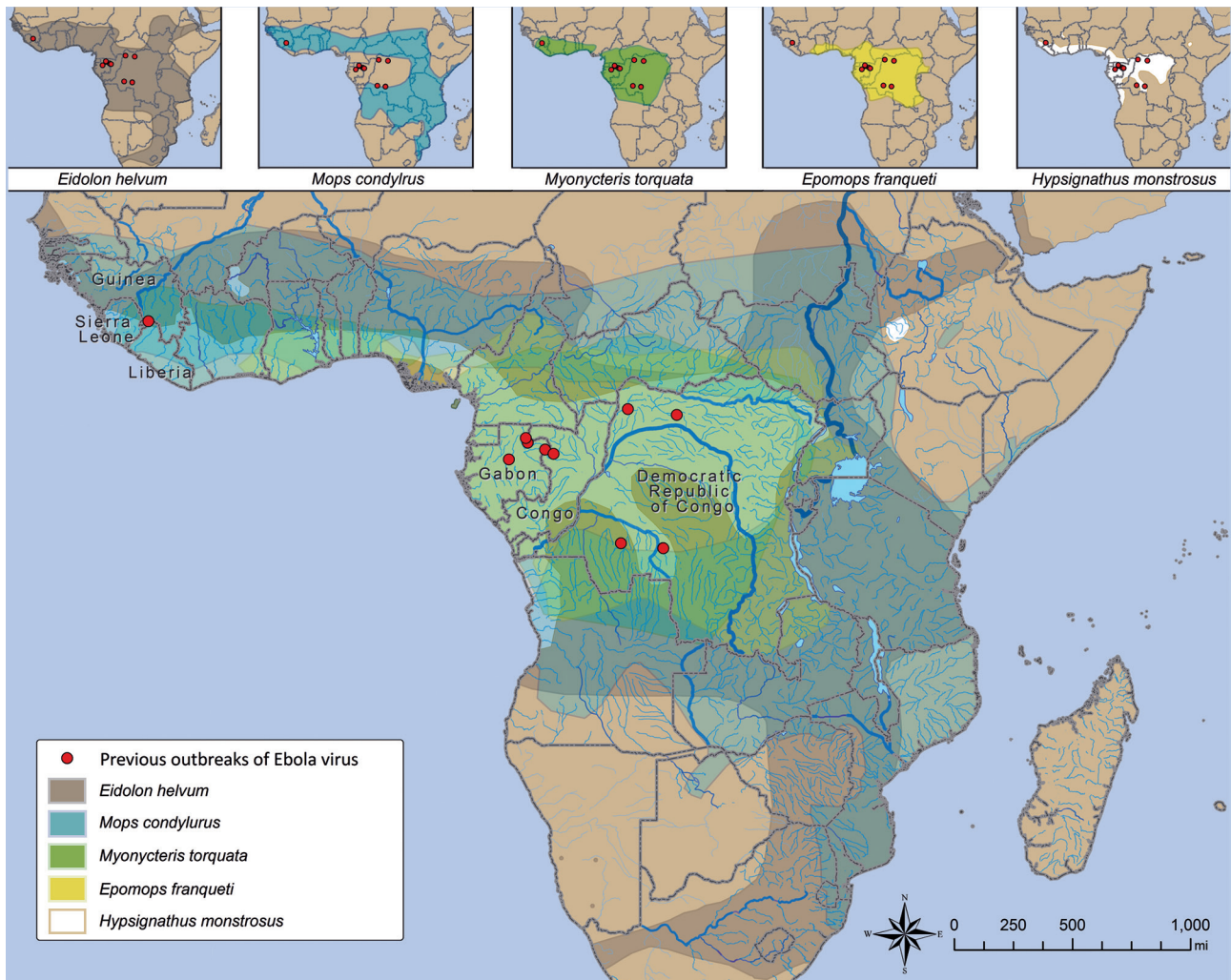


Figure 2. Relationship between location of index case in Ebola virus (*Zaire ebolavirus*) outbreaks and putative reservoir distribution. Ebola virus outbreaks (red dots) and distribution of *Eidolon helvum*, *Mops condylurus*, *Myonycteris torquata*, *Epomops franqueti*, and *Hypsignathus monstrosus* bats (insets) are shown. Data are from the Centers for Disease Control and Prevention and the International Union for the Conservation of Nature.

infection of a contact (40; reference 41 in online Technical Appendix, <http://wwwnc.cdc.gov/EID/article/22/6/16-0021-Techapp1.pdf>). Sexual transmission was also implicated in EBOV transmission recently in Liberia (references 42,43 in online Technical Appendix). This outbreak confirmed that EBOV can persist in immune-privileged sites and has highlighted the implications of these findings. EBOV has now been isolated from aqueous humor of the eye (reference 44 in online Technical Appendix), semen (17, reference 45 in online Technical Appendix), and cerebrospinal fluid (reference 46 in online Technical Appendix) of patients in whom the initial viremia cleared. The details and dynamics of EBOV shedding in body fluids after convalescence remain unclear and need to be investigated further, especially in fluids with higher potential for involvement in transmission events (e.g., semen and amniotic

fluid) to clearly define specimens and behaviors with transmission risk.

Although understanding putative disease transmission from convalescent patients is essential to prevent EVD, clinicians and public health professionals also must investigate and address disease sequelae and social stigma associated with EVD in affected populations. Convalescent EVD patients reported arthralgia and myalgia more significantly than control patients during the 1995 Kikwit outbreak (39). In addition, 15% of the Kikwit survivors interviewed reported ocular sequelae, including ocular pain, photophobia, hyperlacrimation, and loss of visual acuity; all 4 patients reporting ocular sequelae had uveitis that responded to topical treatment (reference 47 in online Technical Appendix). EVD survivors of the Bundibugyo virus outbreak in Uganda in 2007 also had arthralgia and

ocular deficits; hearing loss, neurologic abnormalities, sleep disturbance, memory loss, and various other constitutional symptoms. Chronic health problems also were reported (references 48,49 in online Technical Appendix).

In addition to medical burdens associated with recovery, survivors are concurrently dealing with considerable psychological issues of fear, denial, and shame. In severe instances, the social stigma associated with disease can be profound, resulting in abandonment by family and friends (reference 50 in online Technical Appendix).

Increase Public Education and Risk Communication

The response to an EVD outbreak requires rapid, effective, widespread public education. In addition to increased potential for transmission, a lack of public education and knowledge can contribute to panic, anxiety, and psychosocial trauma; fear and distrust of treatment units and responders, sometimes to the point of violence; and isolation, stigmatization, and community ostracism of survivors and family members of patients (references 51,52 in online Technical Appendix). Despite extensive communication efforts during the current EVD outbreak, knowledge and understanding of EVD symptoms remained low, and fear of ill and recovered EVD patients and treatment units persists (reference 52 in online Technical Appendix). To be effective, public education must recognize community-specific risks and concerns. This education must balance culturally appropriate messaging in the context of scientifically founded risk reduction messages to minimize human exposure (references 52–54 in online Technical Appendix). Risky behavior must be identified, and messages about risky behavior, prevention strategies, and feasible alternatives must be communicated. Establishing in-country community partners should be integrated to health communication; these partners are often most effective at providing behavioral health education and overcoming language and cultural barriers (reference 54 in online Technical Appendix).

Risk communication can prevent or greatly reduce transmission. EBOV transmission occurs through close contact with symptomatic EVD patients. Familial and social networks play a major role in transmission, particularly through caregivers' contact with infectious fluids from ill persons at home and in healthcare facilities and through contact with deceased persons during funeral rites. Viral transmission is relatively inefficient compared with other highly infectious agents (reference 55 in online Technical Appendix). An exception is the proposed contribution of EBOV superspreaders (reference 56 in online Technical Appendix): persons who infect disproportionately more secondary contacts. For EBOV, superspreaders fall into 2 categories: biologic superspreaders, who shed more virus, and situational superspreaders, who solely because of circumstances or behavior potentially expose more

persons, for example, persons who travel extensively, have occupations that interact closely with many persons (e.g., traditional healers), or deceased patients who had a highly attended funeral. Although biologic superspreaders appear to occur in EVD outbreaks (references 57,58 in online Technical Appendix), situational superspreaders more notably elicit transmission events, which successful community education on EVD can greatly reduce.

Promote Productive Interagency Relationships

Overall outbreak prevention and response will benefit greatly from continuing efforts to develop relationships with nongovernment organizations operating in the region and encouragement of constructive reform of national and international response agencies. We believe the very large and complex nature of the outbreak made communication within and among agencies exceptionally difficult during the outbreak. Frequently, well-intended centralized decision-making did not translate into appropriate application in the field. During the outbreak, partnering among agencies evolved in an effort to improve communication and the outcome of collaborative efforts, but further improvements are possible. Delegating roles among agencies in accordance with their strengths and abilities to acquire the necessary resources for epidemiologic investigations, diagnostics, clinical care, media relations, public education, and logistics might improve efficiency.

Continue Support for Basic Research

Pathogenesis studies and development of diagnostic tests, therapeutic drugs, and vaccines are the foundation of the public health response. The international scientific community must continue to prioritize research on EBOV and viral pathogens that have yet to manifest into large outbreaks but have the fundamental characteristics to do so: viruses causing high rates of illness and death that are capable of person-to-person transmission and lack therapeutic drugs, vaccines, and other interventions (e.g., Nipah virus and Crimean-Congo hemorrhagic fever virus). The development and study of new tools toward the end of an outbreak is more likely to be hampered by a lack of patients, as we observed with the EBOV vaccine trials and new diagnostic test evaluations. Thus, future vital research projects should be poised to deploy at the start of new outbreaks, which will require prioritization and substantial regulatory forethought and preparation. However, research projects should not detract from outbreak response. The benefits of research investigations and fundamental response efforts must be balanced appropriately. In response to the outbreak, EBOV researchers worked together in a remarkable effort to advance research and address questions from the field in real time. Interagency collaborations and the open communication of data should continue after the outbreak

to develop vaccines and therapeutic drugs and to address key questions on EBOV and other high-consequence, high-containment hemorrhagic fever viruses.

Conclusions

The large size and long duration of the West Africa EVD outbreak and the resulting enormous national and international response efforts yielded many lessons for improved prevention and control efforts for emerging viral diseases. Although the current outbreak comes to a close and other health crises emerge in the news headlines, we must not forget that many features of this tragic outbreak strongly reinforce the benefit of continued investment in global health security efforts.

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Dr. Spengler is a postdoctoral research fellow with the Viral Special Pathogens Branch, National Center for Emerging and Zoonotic Infectious Diseases, CDC. During the EVD outbreak in West Africa, she assisted response efforts by providing laboratory support domestically and by serving in the Emergency Operations Center as a subject-matter expert for the Laboratory Task Force and the Animal–Human Interface Team. Her research interests include the pathogenesis, transmission, and species barriers of viral hemorrhagic fevers.

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