# **BMJ Open** Health and social interventions to restore physical function of older adults post-hip fracture: a scoping review

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# ABSTRACT

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Correspondence to Dr Abeer Omar; abeeromar@trentu.ca **Objectives** Despite inpatient rehabilitation, many older adults post-hip fracture have difficulty returning to their prefracture levels of function and activity. This scoping review aims to identify interventions for communitydwelling older adults discharged from inpatient rehabilitation and examine the function and activity outcomes associated with these interventions. **Design** This scoping review followed Arksey and O'Malley's five-stage framework.

**Data sources** We searched MEDLINE, CINAHL, PsycINFO, EMBASE and Ageline electronic databases for Englishlanguage articles published between January 1946 and January 2020.

**Eligibility criteria** We included studies with health and social interventions involving community-dwelling older adults and their caregivers after hip fracture and inpatient rehabilitation. The interventions were selected if initiated within 60 days post-hip fracture surgery.

**Data extraction and synthesis** Two independent reviewers screened abstracts and full texts and extracted the data based on the inclusion criteria. A third reviewer adjudicated any disagreement and collated the extracted data.

**Results** Of the 24 studies included in the review, most studies (79%) used exercise-based interventions, over half (63%) included activities of daily living training and/ or home assessment and environment modification as intervention components, and three studies used social intervention components. Over half of the interventions (58%) were initiated in the inpatient setting and physiotherapists provided 83% of the interventions based on the older adults' unique needs and progress in exercise training. Six studies (25%) enrolled patients with cognitive impairment, and only one study examined caregiver-related outcomes. Exercise-based interventions led to improved function and activity outcomes. 29 different outcome measures were reported.

**Conclusion** While exercise-based multicomponent interventions have evidence for improving outcomes in this population, there is a paucity of studies, including social interventions. Further, studies with standardised outcome measures are needed, particularly focusing on supporting caregivers and the recovery of older adults with cognitive impairment.

# Strengths and limitations of this study

- This scoping review used a systematic approach by application of a five-stage methodological framework.
- Our review included the majority of randomised controlled trials published between 1945 and 2020.
- This review included intervention studies published in English only, and other studies published in different languages may include other health and social interventions for older adults post-hip fracture.
- We searched only five databases and excluded the grey literature.

# INTRODUCTION

Older adults who sustain a hip fracture are often medically complex, often have pre-existing functional dependence and frequently present with dementia.<sup>1</sup> Only about 40%–60% of patients with hip fracture recover their prefracture level of function and mobility<sup>2</sup> with most recovery occurring in the first 6 months.<sup>3</sup> Evidence suggests that rehabilitation of older adults post-hip fracture surgery may lead to improvement of outcomes in this population.<sup>1 4</sup> However, there is an unmet need of rehabilitation services globally, despite it being recognised as essential in the continuum of care.<sup>5</sup>

An examination of care pathways in Ontario, Canada for patients with hip fracture discharged from acute care revealed that the majority of patients are discharged either to inpatient rehabilitation, which offers short-term intensive rehabilitation, or directly to the community, followed by community-based rehabilitation.<sup>6</sup> Although older adults who received additional home health services are less likely to be hospitalised or institutionalised than those who received only inpatient rehabilitation,<sup>7</sup> the services and supports provided in the community may not be sufficient to optimise health and prevent

functional decline over time. McGilton *et al* completed a 6-month unpublished project in 2015 entitled 'An in-patient rehabilitation model of care targeting cognitive impairment for patients post-hip fracture surgery: A demonstration project' and found that 26% and 21% experienced a decline in physical functioning 3 and 6 months after discharge, respectively. Furthermore, an examination of home care services provided to persons with hip fracture revealed that only half of this population receive visits from physiotherapists and even less from occupational therapists.<sup>8</sup>

In the current review, a conceptual framework of geriatric rehabilitation outcomes proposed by Demers et al is used to define activity as mobility, basic and instrumental activities of daily living (IADL) and leisure activities; whereas functioning can be described as physical, psychological, social functioning and caregiver status.<sup>9</sup> A meta-analysis of home-based rehabilitation exercise interventions for older adults with hip fractures showed that home-based rehabilitation improved mobility and ability to carry out ADL.<sup>10</sup> A separate meta-analysis of rehabilitation interventions demonstrated that offering extended exercise at home or in the community can improve the functional abilities of older adults with hip fracture.<sup>11</sup> A systematic review of community-based rehabilitation interventions for persons with cognitive impairment who sustain a hip fracture suggests that community-based interventions may improve mobility and physical function, and ADL performance in older adults with dementia.<sup>12</sup> Moreover, the American Physical Therapy Association recommends that older adults with hip fracture receive strength, balance, functional and gait training as part of home care or community-based intervention.<sup>13</sup> Still, solely exercisebased interventions may not be sufficient.

Multiple pre-existing factors, such as multimorbidity, cognitive impairment, depression, poor nutritional status and lack of social support, can impact functional recovery, necessitating the implementation of multicomponent interventions that facilitate recovery in older adults postdischarge from inpatient rehabilitation after hip fracture surgery.<sup>14</sup> There is a need to determine the various components of health and social interventions (henceforth referred to as interventions) that can reduce the risk of further decline in activity and function once older adults are discharged home from inpatient rehabilitation post-hip fracture surgery. Therefore, this scoping review aims to identify the health and social interventions associated with function and activity outcomes once older adults are discharged home from inpatient rehabilitation post-hip fracture surgery.

#### **METHODS**

A scoping review methodology was selected to map different types of interventions designed to restore older adults' function and activity post-hip fracture, in addition to the range of measured outcomes. This review followed the framework stages outlined by Arksey and O'Malley<sup>15</sup> and advanced by Levac *et al.*<sup>16</sup> This review also followed the Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA) extension for Scoping Reviews statement.<sup>17</sup>

This scoping review examines health and social interventions aiming to optimise physical functioning and activity in older adults postdischarge from inpatient rehabilitation settings. Health needs are defined as those related to prevention, management, treatment or control of illness or disability provided by health professionals.<sup>18</sup> In comparison, social needs are unmet because of physical or mental impairments. For example, lack of social support, access to community services, nutrition and home safety can significantly impact the individuals' health. According to the WHO International Classification of Functioning, Disability and Health (ICF) framework,<sup>19</sup> mental and psychological factors can interact with health conditions to impact on a person's functioning and recovery. Health interventions are defined by the authors and may include exercise, nutrition, assistance with basic ADLs and promoting physical activity in outpatient clinics or community home visits. On the other hand, social interventions emphasise increasing access to emotional, instrumental and informational support for older adults and their caregivers. It may involve access to assistance with IADLs (eg, home cleaning, transportation, meal preparation, shopping, and medication management), social work and caregiver support services. Health and social interventions are not mutually exclusive and often overlap as both provide support to help with the rehabilitation of older adults<sup>18</sup>; both will henceforth be referred to as interventions.

#### Framework stage 1: identifying the research questions

This scoping review examines the peer-reviewed research on interventions provided to community-dwelling older adults and caregivers following discharge from inpatient rehabilitation post-hip fracture surgery. This scoping review asks the following questions: (1) What health and social interventions are available for older adults post-hip fracture? and (2) What functional and activity outcomes are associated with health and social interventions for older adults and their caregivers after discharge from inpatient rehabilitation post-hip fracture?

#### Framework stage 2: identifying relevant studies

An exhaustive search in MEDLINE, CINAHL, PsycINFO, EMBASE and Ageline databases was conducted that covered the period between January 1946 and 23 January 2020. The year 1946 was chosen to have an exhaustive search strategy. Based on the aims of the review, three keywords were used: 'older adults,' 'hip fracture' and 'health and social services interventions' in preparing the search strategy, in consultation with an information specialist. The search strategy was translated according to each database platform's command language, controlled vocabulary and appropriate search fields. The search strategies for all databases are available for reference in online supplemental appendix A, and MEDLINE strategies are used as an example. The search strategy was limited to peer-reviewed publications in English.

# Framework stage 3: study selection

The current scoping review included randomised controlled trials (RCTs), as well as before and after control, retrospective, prospective and longitudinal studies if they met the following criteria: (1) written in English; (2) involved community-dwelling older adults aged 65 years or older following discharge from inpatient rehabilitation post-hip fracture surgery and/or their caregivers; (3) reported outcome data on function and mobility and (4) included at least one health and/ or social intervention that began within 60 days of the hip fracture surgery. Sixty days limitation was selected because this period captures 10-20 days of inpatient rehabilitation (the standard length of inpatient rehabilitation in Canada), plus the recommended standard treatment for outpatient rehabilitation that is usually provided within the 4-6weeks period following discharge from rehabilitation.<sup>20</sup> We excluded articles that involved patients having elective hip surgeries. The RCTs, before and after control, retrospective and longitudinal studies were included as they reported on the influence of interventions on outcomes, which is one of this scoping review's goals. English-language studies were chosen as our authors are English-speaking.

EndNote V.X8 reference manager was used to collate retrieved records. After systematic deduplication, the final unique set of records was imported into Covidence. This web-based software program streamlines the screening, study selection and data extraction for reviews.<sup>21</sup> Titles and abstracts were screened by two reviewers (AO, SV, KSM, JL, MB and HC) independently based on the inclusion criteria. Then, two reviewers assessed each full-text article (SV, AO, MB, AI, JL, KSM and HC). The reference lists of all included articles and relevant reviews were also screened to identify additional related work. Any cases of disagreement between reviewers were adjudicated by the senior lead investigator (KSM).

#### Framework stage 4: data extraction

Microsoft Excel was used to extract the study data. A prepiloted Excel form included (1) details of the study (country, sample size, study design, first author, publication year); (2) patient characteristics (sex, age, marital status, race, income, comorbid conditions, prefracture functional status); (3) caregiver characteristics (sex, age, relationship to the patient); (4) intervention characteristics (dose, duration, frequency, steps and components of interventions); (5) outcome characteristics (older adult and caregiver outcome types, instruments used, frequency of measurements) and (6) results related to the primary outcome. Two reviewers extracted each selected study (KSM, AO, SV, MB, AI, JL, HC and AC). After the extraction of all included studies, a third reviewer (AO)

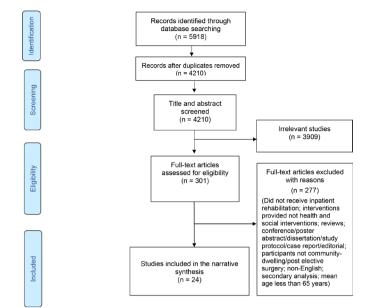


Figure 1 PRISMA flow diagram. PRISMA, Preferred Reporting Items for Systematic Reviews and Meta-Analyses.

collated the data into one Excel file and compared data extraction accuracy for each study.

# Framework stage 5: collating, summarising and reporting the results

Extracted data were critically analysed, and outcomes reported in studies were categorised according to Demers *et al*'s conceptual framework of geriatric rehabilitation outcomes.<sup>9</sup> Demers *et al* categorised function and activity outcomes into activity domain and functioning domain.<sup>9</sup> The activity domain includes mobility activities, basic ADLs, independent activities and leisure activities.<sup>9</sup> The functioning domain includes physical, psychological and social functioning, and caregiver status and available resources. We summarised the current state of knowledge, described intervention components and measured outcomes in a narrative synthesis.

#### Patient and public involvement

There was no patient involved.

#### RESULTS

The databases search identified 5918 records. Following deduplication, a final set of 4210 titles and abstracts were screened, of which 301 abstracts were eligible for full-text review. Based on the a priori inclusion criteria, 24 studies were included in the final synthesis (see PRISMA diagram, figure 1). Cohen's Kappa for inter-rater reliability (IRR) between the reviewers screening for abstracts and the full text is retrieved from Covidence web-based software. The average IRR between reviewers screening full-text articles is 0.42, which is considered moderate.<sup>22</sup> The average IRR of 0.29 for the title and abstract screening reflects fair reliability.

# **Characteristics of included studies**

The current review included a final number of 24 studies. The majority (71%) of those studies were conducted in Europe and North America,<sup>23–38</sup> 16% in Asia<sup>39–41</sup> and 13% in Australia.<sup>42–44</sup> The study designs consisted of RCTs (n=16),<sup>23–27</sup> <sup>29 30</sup> <sup>32 35</sup> <sup>36 38 41</sup> <sup>43–46</sup> quasi-RCTs (n=2),<sup>28 42</sup> feasibility RCTs (n=2),<sup>37 39</sup> prospective cohort studies (n=3)<sup>33 34 40</sup> and observational pre–post (n=1).<sup>31</sup> The sample sizes ranged from 26<sup>26</sup> to 443<sup>34</sup> older adults discharged from inpatient rehabilitation programmes post-hip fracture surgery. Only one study included caregiver participants.<sup>37</sup> Table 1 displays the detailed study characteristics.

# **Characteristics of participants**

The mean age of patient participants ranged from  $73^{41}$  to 84.3 years.<sup>25</sup> The percentage of females in the studies ranged from  $45\%^{23}$  to 100%,<sup>27 28 35 42</sup> with four studies including only female participants.<sup>27 28 35 42</sup> Six (25%) studies enrolled patients with cognitive impairment.<sup>30 33 34 36 40 42</sup> The average number of comorbidities ranged from 2.7 to 3.4.<sup>27 44</sup>

### Health and social interventions offered to older adults posthip fracture

Over half of the interventions (58%) were initiated in the inpatient setting and continued at home.  $^{23-26\ 30\ 34\ 36\ 37\ 40-44\ 46}$  The majority of the healthcare providers who conducted the intervention were physiotherapists (83%),<sup>23–27</sup> <sup>29</sup> <sup>30</sup> <sup>33</sup> <sup>34</sup> <sup>36–41</sup> <sup>43–47</sup> either alone.<sup>242933394143-4547</sup> with physiotherapy assistants or technical instructors,<sup>26 37</sup> or combined with other providers such as nurses, medical doctors; geriatricians, psychiatrists and/or occupational therapists.<sup>232527303436384046</sup> The intervention duration ranged from 1<sup>42</sup> to 12 months.<sup>25 29 35 44-46</sup> We identified interventions with 1 to 12 different components, and most of the studies (n=17) used a combination of intervention components (table 2).<sup>23-30 32 36 38 40 41 43-46</sup> The most frequently used components were exercise (n=19),  $^{23-25293032-4143-46}$  ADL training  $(n=9)^{2728303840414344}$ ; geriatric assessment  $(n=7)^{27 \ 28 \ 30 \ 36 \ 38 \ 44 \ 46}$  and home assessment and fall prevention (n=7).<sup>26–29 38 44 46</sup> No intervention components were explicitly aimed at improving the experience or outcomes of caregivers.

The interventions in this review were classified into two major distinguishing categories: (1) exercise-based interventions and (2) non-exercise-based interventions. If one component of the intervention included physical exercise, it was categorised as an exercise-based intervention. A brief overview of the interventions is presented below. See online supplemental appendices B and C for additional details of the interventions' characteristics such as mode of delivery, provider, duration, adherence and control groups for each study.

#### **Exercise-based interventions**

Nineteen studies of exercise-based interventions consisted of different activities such as muscle strength

training, balance training and weight-bearing exercises (online supplemental appendix B). Out of those 19 studies, over one-third of studies' interventions (37%, n=7) were described by the study investigators as tailored to the individual's unique needs and progress in exercise training.<sup>24 29 30 37 38 41 45</sup>

Five studies had exercise training as the sole intervention.<sup>33 35 37 39 43</sup> Of those five, four studies had the physiotherapist (PT) as the facilitator,<sup>33 37 39 43</sup> and in one study, the exercise was delivered by an exercise trainer.<sup>35</sup> The majority of interventions were initiated on discharge either from acute care or rehabilitation facility.<sup>33 37 39</sup> Intervention length varied from 6 weeks<sup>33</sup> to 12 months.<sup>35</sup> Two separate interventions that were delivered by a PT twice a week for 6 weeks showed significant improvements in balance.<sup>33 39</sup> Statistically significant changes in exercise behaviour were reported in one study where the exercise was delivered by an exercise trainer for 12 months.<sup>35</sup> One study examined the association between progressive lower limb strength training delivered by a PT and gait speed, mobility score, walking ability, muscle strength and endurance, all of which showed statistically significant improvements.<sup>33</sup> Older adults with hip fracture that had exercise delivered by a PT and OT immediately since surgery showed statistically significant improvements in walking ability and mobility score.<sup>34</sup> One intervention that involved six therapy sessions delivered by a PT over the course of 3 months showed no significant improvements in ADLs.<sup>37</sup>

Nineteen studies included exercise-based interven-tions,<sup>23–25 29 30 32–34 36–46</sup> with 14 of them being multicomponent.  $^{23-25\ 29\ 30\ 32\ 36\ 38\ 40\ 41\ 43-46}$  Of these, seven were tailored to the unique characteristics of the patients.<sup>23 29 30 37 38 41 45</sup> The most common component with exercise was ADL training (n=7).<sup>29 30 38 40 41 43 44</sup> Table 2 illustrates other intervention components combined with exercise such as osteoporosis treatment (n=6), nutrition (n=5), home assessment and fall prevention (n=4), social support (n=3), depression management (n=2), medication review (n=2) and vision care (n=1). Only 4 of 19 studies involved multidisciplinary team including PT, OT, nurses and physicians, to deliver the interventions.<sup>23 30 36 46</sup> Length of exercise component ranged from 3 weeks postreha-bilitation discharge<sup>38</sup> to 12 months<sup>25 29 40 45 46</sup>; and were generally managed by physiotherapists. Several studies involved in-person visits at patients' home by team members to provide one on one treatment and optimise adherence.<sup>34 36 38 40</sup> There was a wide range of outcomes measured using a variety of tools. See table 3 for the outcome measures, tools used and if they were statistically significant.

#### Non-exercise-based interventions

Five studies had non-exercise-based intervention components.<sup>26–28 31 42</sup> Two studies combined ADL training, osteoporosis management, home assessment and environment modification and geriatric assessment in addition to the usual multidisciplinary rehabilitation that included

Table 1 Characteristi	Characteristics of included studies						
Author, year country	Study design	Total study duration	Assessment time points	Total no of participants	Sampling/ randomisation methods	Response rate (%)	Attrition rate (%)
Exercise-Based Studies	Se						
Adunsky, 2011 eight countries from Europe & America <sup>23</sup>	RCT	26 wks	Baseline, 4, 8, 12 and 24 wks	N=123 IG=62 Control=61	Randomisation methods unspecified	RN	33
Allegrante, 2007 United States <sup>24</sup>	RCT	6 mos	Baseline, 6 mos	N=176 IG=90 Control=86	No tables	37	67
Bischoff-Ferarri, 2010 Switzerland	RCT	12 mos	Once a month for 12 mos	N=173 IG=87 Control=86	Computer based	51	26
Edgren, 2015 Sweden <sup>29</sup>	RCT	12 mos	3, 6 and 12 mos	N=81 IG=40 Control=41	Computer generated	32	വ
Kalron, 2018 Israel <sup>39</sup>	Parallel group feasibility pilot study	2 yrs	Baseline, end of intervention and 4 wks post	N=40 IG=20 Control=20	Block randomisation	87	20
Karlsson, 2016 Sweden <sup>30</sup>	RCT	12 mos	Prefracture, discharge, 3 and 12 mos	N=205 IG=107 Control=98	Stratified, sealed envelopes	85	22
Magaziner, 2019 United States <sup>32</sup>	RCT	4 yrs	Baseline, 16 and 40 wks postintervention	210	Random allocation sequence	46	9
Moseley, 2009 Australia <sup>43</sup>	RCT	16 wks	Baseline, 4 and 16 wks	N=160 IG=80 Control=80	Stratified, computer- generated randomisation	77	Q
Overgaard, 2013 Denmark <sup>33</sup>	Prospective cohort	6 mos	Baseline, 6 wks, and 6 mos	N=39	Convenient	NR	21
Penrod, 2004 United States <sup>34</sup>	Prospective cohort	6 mos	2 and 6 mos postadmission	N=443	Convenient	68	13
Peterson, 2004 United States <sup>45</sup>	RCT	52 wks	6–8, 14–18, 26 and 52 wks	N=70 IG=38 Control=32	Randomisation methods unspecified	NR	94
Pourabbas, 2016 Iran <sup>40</sup>	Prospective cohort	12 mos	3 and 12 mos	N=674	Convenient, consecutive	66	17
Resnick, 2007 United States <sup>35</sup>	RCT	12 mos	Baseline, 2, 6 and 12 mo	N=208 3 IG=51, 54, 52 Control=51	PC-PLAN freeware	69	26
							Continued

A

Table 1 Continued							
Author, year country	Study design	Total study duration	Assessment time points	Total no of participants	Sampling/ randomisation methods	Response rate (%)	Attrition rate (%)
Shyu, 2013 Taiwan <sup>46</sup>	RCT	12 mos	1, 3, 6 and 12 mos postdischarge	N=299 2 IG=99, 101 Control=99	Dice throw	ц	10
Singh, 2012 Australia <sup>44</sup>	RCT	12 mos	Prefracture, discharge, baseline, 4 and 12 mos	N=124 IG=62 Control=62	Stratified computer- generated block randomisation	47	20
Stenvall, 2007 Sweden <sup>36</sup>	RCT	12 mo	Prefracture, discharge, 4 and 12 mos	N=199 IG=102 Control=97	Stratified, sealed envelopes	95	20
Tsauo, 2005 China <sup>41</sup>	RCT	6 mos	Discharge, 1, 3 and 6 mos	N=54 IG=28 Control=26	Method of randomisation unspecified	69	54
Williams, 2006 United Kingdom	Randomised control 3 mos feasibility	3 mos	Baseline, 3 mos	N=61 IG=29 Control=32 Caregiver=31	Stratified systematic dynamic allocation	23 CG=76	26
Zidén, 2008 Sweden <sup>38</sup>	RCT	1 mos	Prefracture, discharge and 1 mos	N=102 IG=48 Control=54	Sealed envelopes	06	0
Non-Exercise Based Studies	Studies						
Braid, 2008 United Kingdom <sup>26</sup>	RCT	14 wks	Baseline, 6 and 14 wks	N=26 IG=15 Control=11	Computer-generated randomisation	67	19
Bruce, 2003 Australia <sup>42</sup>	Quasi-RCT	6 mos	Prefracture, 2–3 days postsurgery, discharge, 4 and 8 wks, 6 mos	N=109 IG=50 Control=59	Odd/even birth year	46	NR
Di Monaco, 2008 Italy <sup>28</sup>	Quasi-RCT	6 mos	Prefracture, admission to rehab, discharge and 6 mos	N=119 IG=58 Control=61	Alternative allocation	92	20
Di Monaco, 2015 Italy <sup>27</sup>	RCT	6 mos	18 days postdischarge and 6 mos	N=169 IG=78 Control=75	Computer generated	74	10
Kirk-Sanchez, 2003 United States <sup>31</sup>	Observational pre- post	2 mos	Discharge and 2 mos	N=377	Consecutive	NR	24
d, days; IG, intervention	group; mos, months; N, r	umber; NR, not rep	d, days; IG, intervention group; mos, months; N, number; NR, not reported; RCT, randomised controlled trial; wks, weeks; yrs, years.	trolled trial; wks, weeks	; yrs, years.		

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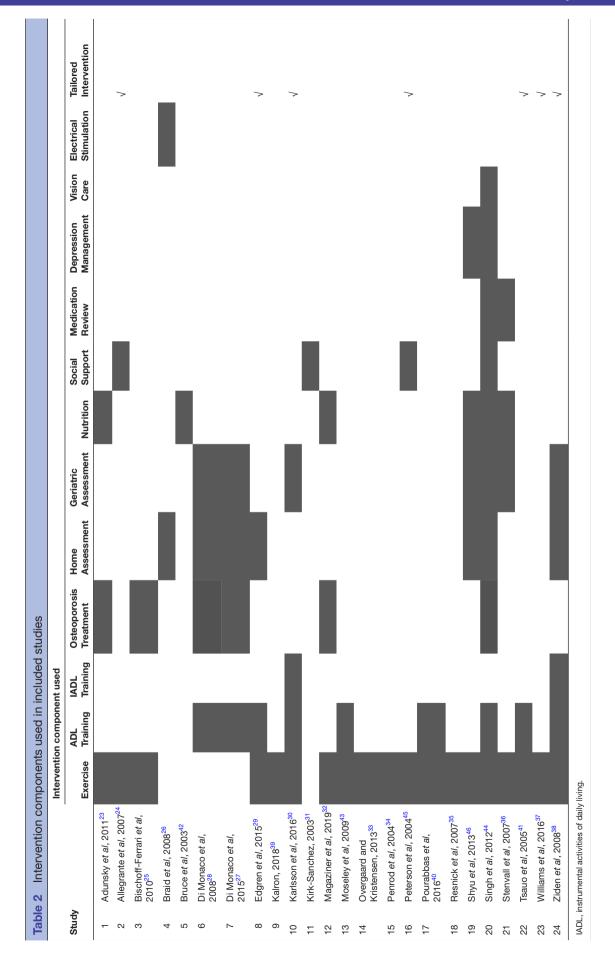


Table 3         Outcome measures in included studies		
Outcome/construct	Measurement tool	Studies statistical significance
Activity domain		
Mobility	<ol> <li>Timed-Up-and-Go Test</li> <li>Gait Speed Test</li> <li>New Mobility Score</li> <li>Locomotion Subscale of Functional Independence Measure</li> <li>6 min Walk Test/50-foot walk/10 min walk</li> <li>Self-reported use of walking device indoors and outdoors</li> <li>Sit-to-Stand Test</li> <li>SPPB</li> <li>Elderly Mobility Scale</li> <li>AM-PAC</li> <li>S-COVS</li> <li>Distance walked in 6 min</li> <li>mPPT</li> </ol>	<ol> <li>(26)* (34)*(46)*</li> <li>(24)* (27) (31) (33)† (34)* (40)* (42) (44) (46)*</li> <li>(31) (33) (34)* (35)* (37) (46)</li> <li>(35)* (41)*</li> <li>(34)* (38) (46)*/(33)/(40)*</li> <li>(31) (34)* (37) (41)* (45)*</li> <li>(38) (40)* (44)*</li> <li>(24)* (33)†</li> <li>(27)</li> <li>(24)</li> <li>(33)†</li> <li>(33)†</li> <li>(33)†</li> </ol>
ADLs	<ol> <li>Physical Function Performance-10</li> <li>Barthel Index</li> <li>Katz Index</li> <li>Chinese Barthel Index</li> <li>Functional Independence Measure</li> <li>Physical Disability Questionnaire on perceived difficulties in performing six ADLs and eight IADLs</li> </ol>	<ol> <li>(24)</li> <li>(27) (28) (29) (34)* (38) (41)* (44)</li> <li>(37)* (45)*</li> <li>(47)*</li> <li>(39)* (45)</li> <li>(30)</li> </ol>
IADLs	<ol> <li>Assessment of Living Skills and Resources</li> <li>Instrumental Activity Measure</li> <li>Staircase of ADL, that measured ADLs using the Katz Index as well as IADLs</li> <li>Physical Disability questionnaire on perceived difficulties in performing 6 ADLs and 8 IADLs</li> </ol>	1. (45) 2. (30) (37)* (39)* (45) (47)* 3. (43) 4. (30)
Functioning domain		
1.Physical functioning		
Balance	<ol> <li>Rate of falls</li> <li>Tandem test</li> <li>Falls efficacy scale</li> <li>SPPB</li> <li>Functional Reach Test</li> <li>Timed-Up-and-Go Test</li> <li>National Health and Ageing Trends Study</li> </ol>	<ol> <li>(24) (26)* (28) (29)* (30)</li> <li>(34)*</li> <li>(38) (39)</li> <li>(24)* (33)†</li> <li>(46)</li> <li>(26)* (34)* (46)*</li> <li>(33)</li> </ol>
Endurance	<ol> <li>SF-36 Physical Health</li> <li>Outcome Expectations for Self-efficacy for Walking/ Exercise Scale</li> <li>Muscle strength</li> <li>Range of motion</li> <li>Nottingham Power Rig</li> </ol>	<ol> <li>(25) (34)*</li> <li>(36)*</li> <li>(24) (26)* (27) (33)* (34)* (38) (39)* (42) (44) (46)*</li> <li>(42)</li> <li>(27)</li> </ol>
Comfort	1. Health-related quality of life	1. (42)*
Other outcomes	<ol> <li>Risk for depression</li> <li>Risk for malnutrition</li> <li>OP treatment</li> <li>IGF-1</li> <li>Vitamin D levels</li> <li>Prevention of weight loss</li> <li>Serum albumin</li> <li>NHANES</li> <li>Harris Pain Score/Pain Scale</li> <li>SF-36 Mental Health</li> </ol>	1. (47)* 2. (47)* 3. (26)* 4. (24)* 5. (26)* 6. (43)* 7. (43) 8. (47) 9. (34)* (38) (42)*/(41)* 10. (34)

Continued

1. (38)

2.Caregiver status

1. Caregiver Strain Index

Outcome/construct	t Measurement tool	Studies statistical significant

\*Statistically significant.

Table 3 Continued

†Improvement seen in intervention and control groups.

ADLs, activities of daily living; AM-PAC, Activity Measure for Post-Acute Care; IADLs, instrumental ADLs; ; IGF-1, insulin like growth factor; mPPT, modified physical performance test; NHANES, National Health and Nutrition Examination Survey; OP, osteoporosis; S-COVS, Swedish Physiotherapy Clinical Outcome Scale; SF, Short Form; SPPB, Short Physical Performance Battery.

exercise and fall prevention measures.<sup>27 28</sup> The above multicomponent intervention was delivered via single home visit by an OT,<sup>28</sup> or a single phone call.<sup>27</sup> One study involved a nutritional supplement<sup>42</sup>; one assessed social support<sup>31</sup> and one used electrical stimulation of the quadriceps.<sup>26</sup> The authors in these studies do not describe if participants also received usual rehabilitation interventions and their duration. Online supplemental appendix C provides further details of the interventions.

# Function and activity outcomes associated with health and social interventions for older adults and their caregivers after discharge from inpatient rehabilitation post-hip fracture

Twenty-four intervention studies reported outcome measures using 29 different measurement tools, as some used more than one tool. Data are presented according to the primary outcomes reported by each of the study investigators. The conceptual framework for categorising geriatric rehabilitation outcomes developed by Demers *et al* guided the synthesis of the studies' outcomes.<sup>9</sup> The outcomes in this review were divided into two major domains: (1) activity, which includes mobility, ADLs and IADL, and (2) functioning, which includes physical functioning and caregiver status. Table 3 lists the classification of the outcome measures outlined in the studies and the studies with significant results.

# **Activity domain**

# Mobility

Thirteen studies utilised mobility as the primary outcome.<sup>30 33 34 36 39 40 43</sup> Mobility was measured using a variety of tests, such as the Timed-Up-and-Go Test in three studies,<sup>33 38 45</sup> Locomotion Subscale of the Functional Independence Measure,<sup>34</sup> New Mobility Score<sup>32 33</sup> and the Short Physical Performance Battery (SPPB).<sup>23</sup> Walking speed was measured using the 6 min Walk Test<sup>33 45 45</sup> and walking velocity.<sup>41</sup> Mobility was measured using the gait speed test in three studies.<sup>23 30 39</sup> Walking ability and the use of walking device was measured in three studies.<sup>30 36 40</sup> Eight exercise-based studies found a significant change in mobility for participants.<sup>23 33 34 38-41 45</sup> One non-exercise-based study reported no significant changes in the mobility score.<sup>26</sup>

# Activities of daily living

Ten studies reported ADL as the primary outcome.<sup>19 23 26 29 36–38 40 42 46</sup> The following ADL measurement tools were used: Barthel Index (n=2),<sup>37 40</sup> Functional Independence Measure (n=2),<sup>38 44</sup> Katz Index

(n=1),<sup>42</sup> Staircase of ADL, which measured ADLs using the Katz Index as well as IADLs (n=1),<sup>36</sup> Physical Function Performance (n=1),<sup>23</sup> Chinese Barthel Index (n=1),<sup>46</sup> and a Physical Disability Questionnaire on perceived difficulties in performing 6 ADLs and 8 IADLs (n=1).<sup>29</sup> Four exercise-based interventions studies found a significant improvement in ADLs,<sup>36</sup>,<sup>38,40,46</sup> whereas four studies found no significant change.<sup>23,29,37,44</sup> Two studies with non-exercise-based interventions investigated ADLs as an outcome, but neither reported associated change in outcomes.<sup>26,42</sup>

# Instrumental ADL

IADLs was used as a primary outcome in four exercisebased studies,<sup>29 36 38 44</sup> using four different measures: Instrumental Activity Measure (n=1),<sup>38</sup> Assessment of Living Skills and Resources (n=1),<sup>44</sup> Staircase of ADL, which measured ADLs using the Katz Index as well as IADLs (n=1),<sup>36</sup> and a Physical Disability Questionnaire on perceived difficulties in performing 6 ADLs and 8 IADLs (n=1).<sup>29</sup> Out of four exercise-based studies, only one study reported significant improvement in IADL,<sup>38</sup> and three reported no change.<sup>29 36 44</sup>

# **Functioning domain**

# Physical functioning

Physical functioning refers to the physical abilities required to perform the previously mentioned activity domain and includes measures of balance, endurance, comfort and others such as range of motion and muscle strength.<sup>9</sup> table 3 illustrates the measurements of physical functioning.

Balance was used as the primary outcome in nine studies.<sup>23</sup> <sup>25</sup> <sup>27</sup> <sup>28</sup> <sup>33</sup> <sup>38</sup> <sup>39</sup> <sup>45</sup> <sup>46</sup> It was measured using five different validated measures: rate of falls,<sup>25</sup> <sup>27</sup> <sup>28</sup> Tandem Test,<sup>23</sup> <sup>33</sup> Falls Efficacy Scale,<sup>46</sup> SPPB,<sup>23</sup> and Functional Reach Test.<sup>45</sup> The Timed-Up-and-Go Test, although usually a measure for mobility, was used as a measure of clinical gait and balance.<sup>39</sup> Improved balance and fall reduction were reported in four exercise-based studies,<sup>25</sup> <sup>33</sup> <sup>38</sup> <sup>39</sup> and in one non-exercise-based study.<sup>28</sup> In comparison, three exercise-based studies demonstrated no significant improvement in balance tests,<sup>23</sup> <sup>45</sup> <sup>46</sup> and one non-exercise-based study found no significant improvements in fall reduction.<sup>42</sup>

Endurance included physical role functioning, as measured by the Short Form-36,<sup>23 24 31</sup> and exercise behaviour, as measured by the Outcome Expectations for

Self-efficacy for Walking/Exercise Scale.<sup>35</sup> Two exercisebased studies reported significant outcomes on physical role functioning,<sup>24</sup> and exercise behaviour.<sup>35</sup> An exercisebased study showed no statistical change in physical functioning.<sup>23</sup> A non-exercise-based study looking at the effects of social support showed no improvement in physical role functioning.<sup>31</sup> Comfort was measured as healthrelated quality of life. Only one exercise-based study used health-related quality of life as one of the primary outcomes.<sup>41</sup> This study found significant improvement in health-related quality of life.

Other physical abilities included muscle strength and range of motion. Muscle strength included measurements of knee extensor strength, lower extremity muscle strength, leg extensor power and hip flexor strength.<sup>23 26 33 38 41 43 45</sup> Hip range of motion was measured in one study.<sup>41</sup> Three exercise-based studies found a significant increase in muscle strength.<sup>33 38 45</sup> In contrast, three exercise-based studies,<sup>23 41 43</sup> and one non-exercise-based study,<sup>26</sup> reported no significant change in muscle strength and range of motion.<sup>41</sup>

### **Caregiver status**

Within 24 included studies in this review, only one exercise-based study examined caregiver status using the Caregiver Strain Index.<sup>37</sup> The study examined the association between older adult's improvement in exercise training and the caregiver strain. The study reported no significant difference in caregiver strain.

# DISCUSSION

This review identified 24 intervention studies focused on improving the activity and functioning of older adults post-hip fracture. Our study adds to the existing reviews examining exercise-based interventions<sup>10 11 13</sup> by including non-exercise-based interventions and a view on the importance of both function and activity outcomes of older adults as well as caregiver outcomes needed to achieve a full recovery. Within these studies, there are some common findings to support possible practice and research implications going forward. Overall, we identified two distinct types of interventions: (1) those that included an exercise-based component (n=19),  $^{23-25}$   $^{29}$   $^{30}$   $^{32-34}$   $^{36-46}$ and (2) those that did not (n=5).<sup>26–28 31 42</sup> We found that the majority of exercise-based interventions reported improvements in older adults' physical health and functional independence in ADLs, led to fewer falls and a lower use of a walking aid. This is consistent with other research findings, which have shown that exercise-based interventions improve recovery of function and independence in ADL.48 49

The majority of the 24 studies involved multiple components. These most often included exercise, ADL training and home assessment with modifications (table 2). Only seven studies had single-component interventions including, exercise-only,<sup>33–35–37–39</sup> social support-only<sup>31</sup> and nutrition-only<sup>42</sup> interventions. However, considering recovery is a multifactorial concept, it is recommended that interventions focused on recovery need to be multipronged. This is in keeping with the Rehabilitative Care Best Practice Framework for Patients with Hip Fracture,<sup>50</sup> which recommends multicomponent in-home rehabilitation care. Specific interventions may include fall prevention education and training to improve independence in self-care, transfers, ADLs, ambulation, balance and gait training, environmental modifications and progressive strengthening exercise programmes.<sup>50</sup> This review suggests that additional components could be included in the framework: a focus on osteoporosis prevention,<sup>23 25 28</sup> nutrition<sup>23 36 46</sup> and social supports.<sup>24 45</sup>

Given the heterogeneity in the clinical presentation of older adults with hip fractures, programmes tailored to a person's unique needs and circumstances may be required. Only seven of the studies in our review included a tailored programme, all of which demonstrated favourable results.<sup>23</sup><sup>29 30</sup> <sup>37</sup> <sup>38</sup> <sup>41</sup> <sup>45</sup> Offering a cadre of interventions and making them available based on the individual needs of the older adult and their caregiver may be an important area for future consideration. The need to tailor interventions has been echoed in a systematic review of rehabilitation practices in post-hip fracture older adults,<sup>49</sup> and from the results of a qualitative study by Bruun-Olsen et al.<sup>51</sup> Bruun-Olsen et al found that being in recovery after a hip fracture disrupted older adults' lives as loss of mobility and the impact of age was profoundly present and that interventions should be individually adjusted to each patient's needs and personal prerequisites to enhancing adherence to the intervention and thereby possibly improve outcomes.<sup>51</sup>

Demers et al's framework of rehabilitation outcomes for older adults served as a useful guide to categorise outcomes in the reviewed studies as they all focused on functioning and activity domains.<sup>9</sup> Most of the studies focused on activity outcomes vs function. However, according to the framework, a focus on both domains is required for recovery. For example, improvements in physical functioning (dexterity, balance, no pain, endurance) are necessary for the activity to flourish (mobility, ADL, IADL). Furthermore, our review also highlighted gaps within this body of evidence on outcomes that were not addressed according to the framework. Most notably, the current literature has significant gaps in terms of research focused on the caregiver. No studies had caregiver-focused interventions; however, one study reported changes in caregiver strain following an exercise-based intervention for older adults.<sup>37</sup> This is of concern, as caregivers play a significant role in the general well-being and outcomes of older adults post-hip fracture recovery.<sup>52</sup> More research is needed to determine the impact that caregiver burden and quality of life may have on post-hip fracture rehabilitation in older adults. This finding is consistent with a recent review, which suggests that social support is associated with an improvement in older adults' functional recovery.<sup>53</sup> Support for caregivers is vital as they can assist older adults in maximising their rehabilitation potential. However, without support for the care partner, caregiver burden may arise, which has been associated with older adults' inability to reintegrate back to normal activities.<sup>52</sup>

Despite the known benefits of inpatient and homebased rehabilitation in Canada, it is disproportionately lower for older adults with dementia. About 10% of patients with dementia received home-based rehabilitation.<sup>1</sup> In this study, a second clear literature gap pertained to individuals with cognitive impairment, as most (75%)of the studies in this review excluded older adults with cognitive impairment. This is consistent with the systematic review by Chu et al,<sup>12</sup> which found only three studies that evaluated outcomes of community-based post-hip fracture interventions for older adults with cognitive impairment. Providing rehabilitation for persons with cognitive impairment such as dementia is challenged by the lack of capacity to participate in rehabilitation and poor insight into following orders.<sup>54</sup> This is a significant gap, both in knowledge and practice, given that persons with dementia are 2.7 times more likely to have a hip fracture than those without.55 Thus, more studies are needed to show what interventions are most effective in supporting this proportion of older adults, which would better aid decision-makers in resource allocation.

Our review also highlights the variation in outcomes and their measurements for this population. Twenty-six different main outcomes were identified across the included studies. This is similar to findings from a systematic review by Chudyk *et al*<sup>49</sup> in which they found that no consistent set of key outcomes or measures were used to assess recovery for persons post-hip fracture. The main outcome measurements used in this review were the Barthel Index for ADLs, gait speed and Timed-up-and-Go Test for mobility, Instrumental Activity Measure for IADL, and muscle strength for physical functioning. Recently published guidelines by the American Physical Therapy Association provide recommendations on measures that should be used in the postacute period to examine physical impairments, activity limitations and health-related quality of life.<sup>13</sup> The use of consistent outcome measures in future research studies will allow for more reliable comparisons and analysis across studies, and yield more robust evidence on which to base practice recommendations and policy decisions.

#### **Strengths and limitations**

To our knowledge, this is the first review to summarise data following older adults receiving care in the community postinpatient rehabilitation after hip fracture surgery, with a focus on health and social interventions influencing function and activity outcomes. The current review used Demers *et al*'s conceptual framework of geriatric rehabilitation to categorise the wide-range of intervention outcomes. Limitations of the review include searching only five databases for English published studies, which considered as a potential publication bias. Other interventions may exist in non-English published articles. Another limitation included the inability to examine the effect of the variation in interventions (dose, duration and provider) with outcomes achieved, notably because the main outcomes used across studies were inconsistent. Additionally, we were not able to evaluate whether single components of multicomponent interventions led to positive outcomes or if there is a synergistic, combined effect of multicomponent interventions. Therefore, making comparisons across the 24 included studies proved challenging, resulting in an inability to synthesise results statistically. Future research will need to include an in-depth analysis of effect sizes to understand intervention effectiveness better.

#### Implications and future directions

There is evidence to support exercise-based, multicomponent health interventions in supporting function and recovery after hip fracture, but a paucity of studies on social supports and interventions. There is a need for studies focusing on older adults with cognitive impairment, who make up a significant proportion of patients with hip fractures and who experience poorer outcomes over time. Future research examining intervention components tailored to older adults and their caregivers is needed, and research with rigorous methods and standardised outcome measurements is needed to synthesise findings related to intervention effectiveness. These studies are needed to guide recovery pathways for this vulnerable group going forward. An in-depth analysis of effect sizes to understand intervention effectiveness better is recommended for future research.

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