


## RESEARCH ARTICLE

# Associations between *APOE-TOMM40* '523 haplotypes and limbic system white matter microstructure

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## Funding information

National Institute of Biomedical Imaging and Bioengineering, Grant/Award Number: R01-EB017230; National Institute of Neurological Disorders and Stroke, Grant/Award Numbers: K01-NS127947, U01NS100599; National Institute on Aging, Grant/Award Numbers: K01-AG073584, R01AG022018, R01AG056405, R01AG064233, U24 AG074855, U01 AG068057, R01 AG059716, R01AG017917

## Abstract

**INTRODUCTION:** We assessed associations between apolipoprotein E Translocase of Outer Mitochondrial Membrane 40 (*APOE-TOMM40*)-'523 haplotypes and white matter microstructure (WMM) across limbic tracts important for memory and cognition in non-Hispanic Black and White individuals.

**METHODS:** Linear regression models, stratified by *APOE* and racialized groups, assessed associations between *TOMM40*-'523-S and limbic tract WMM free-water (FW) and free-water-corrected fractional anisotropy (FAFWcorr).

**RESULTS:** Black- $\epsilon 4+$ -one-'523-S carriers had lower FW in the cingulum and inferior longitudinal fasciculus compared to Black- $\epsilon 4+$ -no-'523-S carriers. Additionally, Black- $\epsilon 4+$ -one-'523-S carriers had lower FW in the cingulum, uncinate, and fornix, and higher  $FA_{FWcorr}$  in the uncinate compared to Black- $\epsilon 4+$ -'523-S/S carriers. White- $\epsilon 3/\epsilon 3$ -'523-S/S carriers had lower FAFWcorr in the cingulum and inferior temporal gyrus compared to White- $\epsilon 3/\epsilon 3$ -no-'523-S carriers, and lower FAFWcorr in the cingulum compared to White- $\epsilon 3/\epsilon 3$ -one-'523-S carriers.

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**DISCUSSION:** This supports prior work that '523-S is associated with abnormal aging in White- $\epsilon 3/\epsilon 3$  carriers, but is potentially risk-mitigating in Black- $\epsilon 4+$  carriers, while suggesting a differential effect by racialized background of APOE on WMM.

#### KEYWORDS

aging, Alzheimer's disease (AD), APOE, diffusion magnetic resonance imaging (dMRI), free water corrected metrics, genetic risk factors, limbic system tracts, Minority Aging Research Study, Rush Memory and Aging Project, TOMM40, white matter microstructure (WMM)

#### Highlights

- White matter microstructure (WMM) across limbic tracts important for cognition was measured by diffusion MRI.
- Black apolipoprotein E (APOE)  $\epsilon 4+$  carriers with one copy of TOMM40-'523-S had normal aging WMM metrics across several tracts, including the cingulum bundle, uncinate fasciculus, fornix, and inferior longitudinal fasciculus.
- White APOE  $\epsilon 3/\epsilon 3$  carriers with two copies of TOMM40-'523-S had abnormal aging WMM metrics in the cingulum bundle and inferior temporal gyrus.
- APOE associations with aging may differ in racialized groups due to TOMM40-'523-S copy number.

## 1 | BACKGROUND

Black Americans are more likely to develop cognitive impairment (CI) and Alzheimer's disease and related dementias (ADRD) relative to White Americans.<sup>1,2</sup> Furthermore, predictors of CI and AD may have different effects across race. Despite this knowledge, most research studies are done primarily in White individuals. For instance, the  $\epsilon 4$  allele of the apolipoprotein E (APOE) gene is the largest genetic risk factor for sporadic AD, but research suggests the allele is less predictive of AD in Black individuals.<sup>3,4</sup> APOE is in linkage disequilibrium with its upstream neighbor, the Translocase of Outer Mitochondrial Membrane 40 (TOMM40) gene. The rs10524523 ('523) locus in TOMM40 consists of variable length poly-T repeats: short with  $\leq 19$  repeats (S), long with 20–29 repeats (L), or very long with  $\geq 30$  repeats (VL).<sup>5</sup> The APOE- $\epsilon 3$  allele, associated with normal brain aging, is in linkage disequilibrium with '523-S and '523-VL in both White and Black individuals.<sup>5–7</sup> The APOE- $\epsilon 4$  allele, associated with abnormal brain aging, is in linkage disequilibrium with '523-L in White individuals.<sup>5–7</sup> Interestingly, the APOE- $\epsilon 4$  allele is in linkage disequilibrium with '523-S, '523-L, and '523-VL in Black individuals.<sup>8–10</sup> This heterogeneity in APOE-TOMM40 '523 haplotypes has been shown to contribute differentially to cognitive decline and AD risk profiles.<sup>10</sup> Black  $\epsilon 3/\epsilon 3$  and White  $\epsilon 3/\epsilon 3$  individuals homozygous for TOMM40 '523-S ('523-S/S) have faster rates of cognitive decline than Black  $\epsilon 3/\epsilon 3$  and White  $\epsilon 3/\epsilon 3$  individuals without '523-S/S, respectively.<sup>10</sup> Black  $\epsilon 4+$  individuals who carry a '523-S have slower rates of cognitive decline than Black  $\epsilon 4+$  '523-S non-carriers.<sup>10</sup> This APOE-TOMM40 '523 haplotype variability may explain why APOE independently does not predict AD or cognitive decline as strongly in Black individuals. To expand the field's current under-

standing of how APOE-TOMM40 '523 is associated with phenotypes of aging in Black individuals, we investigated how these haplotype variants are associated with metrics representative of the structural microstructure of the brain's white matter.

White matter microstructure (WMM) is a well-characterized marker assessed through diffusion magnetic resonance imaging (dMRI) and can act as a reliable predictor of brain health and aging.<sup>11–17</sup> WMM in the limbic system, which is composed of tracts that are important for memory and cognition, is highly vulnerable to decline in cases of abnormal aging.<sup>17–33</sup> Despite its importance in aging and brain health, WMM in Black individuals remains very understudied.

There currently exists a large gap in our understanding of how genetic risk factors contribute to CI and AD in Black individuals. For this reason, our study aimed to further understand how TOMM40 '523 poly-T repeat lengths act as a genetic risk factor by elucidating whether APOE-TOMM40 '523 variants are correlated with limbic system WMM, in a cohort largely comprised of cognitively normal (CN) Black individuals. Studying the effects of genetic risk factors on these quantifiable brain metrics prior to CI/AD symptomatology offers the opportunity for our work to identify those at risk who may benefit from more targeted therapies designed to potentially slow or prevent onset of CI/AD. Consistent with prior studies of cognition,<sup>10</sup> we hypothesized that in non-Hispanic Black and non-Hispanic White  $\epsilon 3/\epsilon 3$  individuals, '523-S/S would have limbic tract WMM metrics indicative of abnormal aging when compared to non-Hispanic Black and non-Hispanic White  $\epsilon 3/\epsilon 3$  individuals without '523-S/S, respectively. Additionally, we hypothesized that non-Hispanic Black  $\epsilon 4+$  individuals with one-'523-S or '523-S/S would have limbic tract WMM metrics indicative of normal aging, when compared to non-Hispanic Black  $\epsilon 4+$  individuals with no-'523-S.

## 2 | METHODS

### 2.1 | Participants

This study included participants from two community-based cohorts, the Rush Memory and Aging Project (MAP) and the Minority Aging Research Study (MARS).<sup>34–36</sup> The MAP cohort is a longitudinal clinical study of chronic conditions associated with aging, with an emphasis on cognitive decline and AD.<sup>36</sup> The MARS cohort is a longitudinal clinical study of cognitive decline and risk for AD in older African Americans.<sup>34</sup> Both cohorts recruited participants who were 65 years or older without dementia at time of enrollment.<sup>34–36</sup> Participants were included in the present study if they had dMRI scans ( $N = 853$ ), self-identified as non-Hispanic Black (henceforth referred to as Black) or non-Hispanic White (henceforth referred to as White) (Black = 209; White = 644), had APOE and TOMM40 '523 poly-T repeat genotype information available (Black = 144; White = 500), and had demographic data including age (years), sex/gender, education (years), and a clinical diagnosis [no CI, mild CI (MCI), AD]. Our final analytic sample focused within Black APOE  $\epsilon 3/\epsilon 3$  ( $N = 83$ ), Black APOE  $\epsilon 4+$  ( $N = 35$ ), and White APOE  $\epsilon 3/\epsilon 3$  ( $N = 327$ ) carriers. All studies were approved by an Institutional Review Board at the Rush University Medical Center and written informed consent was acquired for each participant.

### 2.2 | Clinical diagnosis

Clinical evaluation of cognitive status was conducted using a three-stage process, including computer scoring of 19 cognitive assessments, clinical judgment by a neuropsychologist, and diagnostic classification made by a clinician. The 19 neuropsychological assessments of cognition are used to capture each individual's episodic memory (seven test scores), semantic memory (three test scores), working memory (three test scores), perceptual speed (four test scores), visuospatial ability (two test scores), and global cognition (average of standardized individual test scores). Alzheimer's dementia required a history of cognitive decline, impairment in memory, and at least one other cognitive domain. Diagnosis of MCI was rendered for persons who were judged to have CI by a neuropsychologist but did not meet criteria for dementia by the clinician. Persons diagnosed with MCI may also have been diagnosed with another condition that contributed to CI. Persons without dementia or MCI were considered CN.<sup>34,36</sup>

### 2.3 | Genotyping

APOE alleles were genotyped using polymorphisms at the rs429358 and rs7412 loci at exon 4 of the APOE gene, while TOMM40 '523 poly-T repeat variants were genotyped at the rs10524523 locus at intron 6 of the TOMM40 gene.<sup>37,38</sup> DNA was obtained from peripheral blood samples or from frozen postmortem brain tissue.<sup>37,38</sup> Black participants were classified as  $\epsilon 4$  carriers ( $\epsilon 4+$ ) if at least one  $\epsilon 4$  allele was present

( $\epsilon 3/\epsilon 4$ ,  $\epsilon 4/\epsilon 4$ ) ( $N = 35$ ).  $\epsilon 2/\epsilon 4$  participants were excluded from the present analysis, as the effects of this group remain unclear (Black = 8; White = 11).  $\epsilon 2/\epsilon 2$  (Black = 1; White = 3) and  $\epsilon 2/\epsilon 3$  (Black = 17; White = 59) participants were excluded from the study because of small sample sizes and unknown haplotype association between  $\epsilon 2$  and '523 variants. White  $\epsilon 4+$  individuals,  $\epsilon 3/\epsilon 4$  ( $N = 91$ ) and  $\epsilon 4/\epsilon 4$  ( $N = 9$ ), were also not included in this study, due to a lack of APOE- $\epsilon 4$ -TOMM40-'523 haplotype heterogeneity in this population. TOMM40 '523 poly-T repeat length was defined as:  $\leq 19$  repeats = Short (S), 20–29 repeats = Long (L),  $\geq 30$  repeats = Very Long (VL) as previously defined.<sup>5</sup> TOMM40 '523 variants were further grouped by the number of copies of the '523-S variant: no S-variant = no-'523-S, one '523-S = one-'523-S, and homozygous for '523-S = '523-S/S.

### 2.4 | dMRI acquisition, preprocessing, tract fitting, harmonization, and metrics

Only baseline MRI data was used for this study. Diffusion MRI data were acquired using three distinct site  $\times$  scanner  $\times$  protocol combinations: a 1.5T GE Signa system with 12 b-vectors at a b-value of 900 s/mm<sup>2</sup>, and a 3T Siemens MAGNETOM TrioTim system with 45 b-vectors at a b-value of 1000 s/mm<sup>2</sup>, used at two separate sites. All dMRI data were preprocessed using the *PreQual* pipeline, a freely available containerized pipeline (<https://github.com/MASILab/PreQual>), which combined integrated preprocessing methods with quality control assurance for diffusion-weighted MRI (DWI).<sup>39</sup> *PreQual* processes and corrects DWI images and then produces summary statistics, including volume trends as well as qualitative and quantitative quality assurance that are ready for secondary analysis in a culminated PDF report.<sup>39</sup> All quality control PDFs from *PreQual* were manually inspected by researchers at Vanderbilt University Medical Center, and any participants with poor image quality were excluded from our current analyses. Once preprocessed through *PreQual* and manually inspected, all data were then input into DTIFIT in FSL (version 6.0.1.) to calculate conventional diffusion MRI metrics,<sup>40</sup> including fractional anisotropy, mean diffusivity, axial diffusivity, and radial diffusivity. The preprocessed data were further processed in custom written MATLAB (version R2019a) scripts to calculate free-water (FW) corrected metrics, including FW-corrected fractional anisotropy ( $FA_{FWcorr}$ ), FW-corrected mean diffusivity ( $MD_{FWcorr}$ ), FW-corrected axial diffusivity ( $AxD_{FWcorr}$ ), and FW-corrected radial diffusivity ( $RD_{FWcorr}$ ).<sup>41</sup> The present study focused on FW and  $FA_{FWcorr}$  metrics to assess WMM, as both have demonstrated high sensitivity in previous research which compared normal and abnormal aging brains, with FW metrics being particularly sensitive to detecting decline in cases of abnormal aging.<sup>17,41</sup> Additional analyses with  $MD_{FWcorr}$ ,  $RD_{FWcorr}$ ,  $AxD_{FWcorr}$ , and conventional uncorrected MD, RD, AD, and FA metrics were also included.

Conventional FA values as well as  $FA_{FWcorr}$  range from 0 to 1, where higher  $FA_{FWcorr}$  values are indicative of directionally constrained fluid whose flow is oriented preferentially rather than randomly in

space.<sup>17,29,41</sup> Higher  $FA_{FWcorr}$  within a voxel is typically associated with normal aging. FW values range from 0 to 1, where high FW within a voxel indicates heightened levels of random fluid movement in the extracellular space, possibly indicative of disruption to the brain tissue at a microstructural level, inflammation, or neurodegenerative processes. Lower FW within a voxel is indicative of less random fluid movement and is generally associated with normal aging. Although similar, high FW is distinct from low  $FA_{FWcorr}$ . High FW reflects increased extracellular, unrestricted fluid diffusion, often associated with neuroinflammation or tissue damage, while low  $FA_{FWcorr}$  measures reduced intracellular directional organization of fluid diffusion, indicative of compromised structural integrity in axonal tracts. Overall, these two metrics capture distinct aspects of tissue microstructure.

Tractography templates used were drawn from existing resources and are publicly available through a GitHub repository ([https://github.com/VUMC-VMAC/Tractography\\_Templates](https://github.com/VUMC-VMAC/Tractography_Templates)). In this present study, we analyze the microstructure of five white matter tracts projecting from the limbic system due to their susceptibility for exacerbated WMM decline in abnormal agers, shown in prior work.<sup>17</sup> Specific tracts within the limbic system included in our analysis were the inferior longitudinal fasciculus (ILF), cingulum bundle, fornix, inferior temporal gyrus transcallosal tract, and uncinate fasciculus (UF). FW and  $FA_{FWcorr}$  WMM metrics for all five of the above tracts were calculated, resulting in 10 unique values for each participant included in our present analyses. These values were then harmonized using *Longitudinal ComBat* in R v4.1.0.<sup>42</sup> In the harmonization, a batch variable controlled for any possible combination of *site x scanner x protocol* used.<sup>17,42</sup> To control for heterogeneity in diffusion MRI acquisitions, *Longitudinal ComBat* was conducted in a large-scale dataset which included 5144 participants across 10,346 longitudinal sessions. In this harmonization approach, we controlled for 34 unique batches, which represent unique scanner  $\times$  site  $\times$  protocol combinations, and we harmonized across 432 different imaging features. Following harmonization, we subset our dataset to include our participants of interest. This approach allows us to harmonize our dataset with the most statistical power. Additionally, our study design minimized scanner variability, as the MARS cohort (Black participants) and MAP cohort (primarily White participants) used different scanners, and analyses were stratified by racialized group, eliminating scanner heterogeneity as a confounder.

## 2.5 | Covariates

Age at time of MRI scan was used. Education was measured by the number of years of formal schooling one reported receiving. Sex/gender (male, female) and ethnicity (Latino, yes/no) were both self-reported. Female and CN participants served as our reference groups. Only Black and White participants who selected “No” for ethnicity “Latino” were included in the present study. Clinical diagnosis was dichotomized, such that CN participants were assigned a value of 0 and acted as our reference group, while participants with MCI or AD were assigned a value of 1.

## 2.6 | Statistical analysis

Demographic differences were assessed using one-way analyses of variance (ANOVAs) for continuous variables and chi-squared tests for categorical variables. Linear regression models were used to determine the effect of ‘523-S copy number on FW and  $FA_{FWcorr}$  metrics in five limbic system tracts of interest, stratified by APOE status ( $\epsilon 3/\epsilon 3$  or  $\epsilon 4+$ ) and self-identified racialized group (Black or White), where those with no-‘523-S were the reference group using the following model:

Limbic Tract FW or  $FA_{FWcorr}$  Metrics (5 Limbic Tracts)  $\sim$  ‘523-S Copy Number + centered age + sex + centered education + clinical diagnosis

Additional analyses were run with  $MD_{FWcorr}$ ,  $RD_{FWcorr}$ ,  $AxD_{FWcorr}$ , and conventional uncorrected MD, RD, AD, and FA metrics as the outcome variables. All models included covariates for centered age (Black = 71.74 years; White = 77.79 years), centered education (Black = 15.16 years; White = 15.74 years), sex/gender, and clinical diagnosis, and performed using R v4.2.3.

## 3 | RESULTS

### 3.1 | Demographics

Participant demographics are summarized in Table 1. Although no significant differences were found within stratified groups, Black  $\epsilon 4+$  no-‘523-S carriers on average were younger and had higher education than Black  $\epsilon 4+$  one-‘523-S and Black  $\epsilon 4+$  ‘523-S/S carriers. Black  $\epsilon 3/\epsilon 3$  one-‘523-S carriers on average were younger and were more likely to be CN than Black  $\epsilon 3/\epsilon 3$  no-‘523-S and  $\epsilon 3/\epsilon 3$  ‘523-S/S. White  $\epsilon 3/\epsilon 3$  one-‘523-S carriers on average were more likely to be female than White  $\epsilon 3/\epsilon 3$  no-‘523-S and  $\epsilon 3/\epsilon 3$  ‘523-S/S carriers.

### 3.2 | ‘523-S associations with WMM metrics in limbic tracts of interest

Black  $\epsilon 4+$  carriers with one-‘523-S had lower cingulum bundle FW ( $\beta = -0.027$ , SE = 0.009,  $p = 0.007$ ) and lower ILF FW ( $\beta = -0.033$ , SE = 0.013,  $p = 0.017$ ), compared to Black  $\epsilon 4+$  carriers with no-‘523-S (Table 2, Figure 1). Black  $\epsilon 4+$  carriers with ‘523-S/S had higher UF FW ( $\beta = 0.030$ , SE = 0.012,  $p = 0.019$ ), higher fornix FW ( $\beta = 0.040$ , SE = 0.015,  $p = 0.013$ ), and higher cingulum bundle FW ( $\beta = 0.014$ , SE = 0.006,  $p = 0.043$ ), compared to Black  $\epsilon 4+$  carriers with one-‘523-S (Figure 1). Finally, Black  $\epsilon 4+$  carriers with ‘523-S/S had lower UF  $FA_{FWcorr}$  ( $\beta = -0.015$ , SE = 0.007,  $p = 0.042$ ), compared to Black  $\epsilon 4+$  carriers with one-‘523-S (Figure 1).

White  $\epsilon 3/\epsilon 3$  carriers with ‘523-S/S had lower cingulum  $FA_{FWcorr}$  ( $\beta = -0.006$ , SE = 0.003,  $p = 0.027$ ) and lower inferior temporal gyrus  $FA_{FWcorr}$  ( $\beta = -0.007$ , SE = 0.003,  $p = 0.042$ ), compared to White  $\epsilon 3/\epsilon 3$  carriers with no-‘523-S (Table 3, Figure 2). White  $\epsilon 3/\epsilon 3$  carriers with one-‘523-S had lower cingulum bundle  $FA_{FWcorr}$  ( $\beta = 0.005$ , SE = 0.002,  $p = 0.035$ ), compared to White  $\epsilon 3/\epsilon 3$  carriers with ‘523-S/S

TABLE 1 Participant demographics.

Parameter	Black ε3/ε3 participants				Black ε4+ participants				White ε3/ε3 participants			
	no- <sup>a</sup> 523-S	one- <sup>a</sup> 523-S	'523-S/S	p-value	no- <sup>a</sup> 523-S	one- <sup>a</sup> 523-S	'523-S/S	p-value	no- <sup>a</sup> 523-S	one- <sup>a</sup> 523-S	'523-S/S	p-value
N	12	31	40		6	16	13		82	149	96	
Years of age (SD)	72.55 (5.08)	70.42 (3.20)	72.91 (6.61)	0.146	68.95 (3.23)	72.21 (4.90)	71.26 (5.06)	0.368	78.18 (6.61)	77.70 (7.28)	77.58 (7.44)	0.837
Years of education (SD)	14.75 (3.02)	15.03 (2.56)	14.98 (3.63)	0.966	17.67 (3.01)	15.56 (2.76)	14.77 (1.92)	0.081	15.32 (3.12)	15.80 (3.40)	16.02 (3.04)	0.338
Female (%)	11 (91.7)	23 (74.2)	34 (85)	0.32	5 (83.3)	14 (87.5)	10 (76.9)	0.754	61 (74.4)	119 (79.9)	64 (66.7)	0.068
CN (%)	9 (75)	28 (90.3)	34 (85)	0.436	5 (83.3)	12 (75)	10 (76.9)	0.917	65 (79.3)	124 (83.2)	81 (84.4)	0.643
Limbic system WMM (SD)												
Cingulum FW	0.24 (0.03)	0.24 (0.02)	0.25 (0.03)	0.194	0.26 (0.02)	0.24 (0.02)	0.25 (0.03)	0.129	0.25 (0.02)	0.25 (0.03)	0.26 (0.03)	0.815
Cingulum FA <sub>FWcorr</sub>	0.49 (0.02)	0.49 (0.02)	0.49 (0.02)	0.637	0.49 (0.02)	0.50 (0.02)	0.49 (0.03)	0.334	0.49 (0.02)	0.49 (0.02)	0.49 (0.02)	0.16
Inferior temporal gyrus FW	0.26 (0.04)	0.24 (0.03)	0.25 (0.03)	0.309	0.24 (0.02)	0.23 (0.02)	0.25 (0.03)	0.357	0.25 (0.03)	0.25 (0.03)	0.25 (0.03)	0.378
Inferior temporal gyrus FA <sub>FWcorr</sub>	0.61 (0.02)	0.61 (0.02)	0.61 (0.02)	0.709	0.61 (0.02)	0.61 (0.03)	0.60 (0.03)	0.762	0.61 (0.02)	0.60 (0.02)	0.60 (0.03)	0.238
Uncinate fasciculus FW	0.28 (0.03)	0.27 (0.04)	0.28 (0.04)	0.724	0.28 (0.03)	0.27 (0.03)	0.30 (0.05)	0.108	0.29 (0.04)	0.29 (0.03)	0.28 (0.04)	0.733
Uncinate fasciculus FA <sub>FWcorr</sub>	0.42 (0.02)	0.43 (0.02)	0.42 (0.02)	0.376	0.42 (0.01)	0.43 (0.02)	0.42 (0.03)	0.135	0.42 (0.02)	0.42 (0.02)	0.42 (0.02)	0.959
Fornix FW	0.47 (0.06)	0.45 (0.05)	0.46 (0.04)	0.302	0.45 (0.04)	0.43 (0.04)	0.46 (0.06)	0.155	0.48 (0.05)	0.48 (0.05)	0.48 (0.05)	0.683
Fornix FA <sub>FWcorr</sub>	0.45 (0.02)	0.45 (0.02)	0.44 (0.02)	0.307	0.43 (0.01)	0.45 (0.02)	0.44 (0.03)	0.213	0.44 (0.02)	0.44 (0.03)	0.44 (0.03)	0.908
Inferior longitudinal fasciculus FW	0.24 (0.03)	0.24 (0.03)	0.25 (0.04)	0.215	0.26 (0.03)	0.24 (0.03)	0.25 (0.04)	0.249	0.25 (0.03)	0.25 (0.04)	0.26 (0.04)	0.794
Inferior longitudinal fasciculus FA <sub>FWcorr</sub>	0.46 (0.02)	0.46 (0.02)	0.46 (0.02)	0.469	0.46 (0.02)	0.47 (0.02)	0.46 (0.03)	0.494	0.46 (0.02)	0.46 (0.02)	0.46 (0.02)	0.357

Note: Data given as mean (SD).  
Abbreviations: CN, cognitively normal; SD, standard deviation; WMM, white matter microstructure.



**TABLE 2** Associations between '523-S copy number and WMM metrics in limbic system tracts in non-Hispanic Black  $\epsilon 4+$  participants.

Parameter	Cingulum	Inferior temporal gyrus	Uncinate fasciculus	Fornix	Inferior longitudinal fasciculus
<b>Free water (FW)</b>					
Intercept	0.2570 (0.0082) 31.19, < 0.001	0.2437 (0.0104) 23.44, < 0.001	0.2712 (0.0144) 18.80, < 0.001	0.4548 (0.0180) 25.25, < 0.001	0.2616 (0.0114) 22.97, < 0.001
One-'523-S	-0.0272 (0.0093) -2.93, 0.007	-0.0190 (0.0117) -1.62, 0.1155	-0.0117 (0.0163) -0.72, 0.4766	-0.0350 (0.0203) -1.72, 0.0958	-0.0327 (0.0128) -2.55, 0.017
'523-S/S	-0.0136 (0.0097) -;1.39, 0.175	-0.0027 (0.0123) -0.22, 0.830	0.0183 (0.0170) 1.07, 0.294	0.0050 (0.0213) 0.23, 0.817	-0.0180 (0.0135) -1.34, 0.192
Years of education	0.0007 (0.0013) 0.57, 0.575	0.0005 (0.0017) 0.33, 0.748	0.0007 (0.0023) 0.30, 0.765	-0.0008 (0.0029) -;0.28, 0.782	0.0004 (0.0018) 0.24, 0.812
Years of age	0.0023 (0.0007) 3.30, 0.003	0.0029 (0.0009) 3.25, 0.003	0.0032 (0.0012) 2.62, 0.014	0.0035 (0.0015) 2.27, 0.031	0.0034 (0.0010) 3.52, 0.002
Sex (male)	0.0133 (0.0088) 1.51, 0.142	0.0154 (0.0111) 1.38, 0.178	0.0391 (0.0154) 2.53, 0.017	-0.0293 (0.0193) -;1.52, 0.1407	0.0314 (0.0122) 2.58, 0.016
Clinical diagnosis	0.0181 (0.0078) 2.33, 0.027	0.0197 (0.0098) 2.00, 0.055	0.0284 (0.0136) 2.08, 0.047	0.0433 (0.0170) 2.54, 0.017	0.0147 (0.0108) 1.37, 0.182
<b>Free water corrected fractional anisotropy (FA FW-Corr)</b>					
Intercept	0.4816 (0.0085) 56.88, < 0.001	0.6006 (0.0114) 52.74, < 0.001	0.4171 (0.0094) 44.30, < 0.001	0.4308 (0.0093) 46.45, < 0.001	0.4536 (0.0092) 49.54, < 0.001
One-'523-S	0.0148 (0.0095) 1.55, 0.131	0.0085 (0.0128) 0.66, 0.515	0.0108 (0.0106) 1.02, 0.318	0.0193 (0.0105) 1.85, 0.076	0.0128 (0.0103) 1.24, 0.226
'523-S/S	0.0033 (0.0100) 0.33, 0.741	-0.0016 (0.0135) -0.12, 0.904	-0.0052 (0.0111) -0.47, 0.644	0.0081 (0.0110) 0.74, 0.468	0.0061 (0.0108) 0.56, 0.580
Years of education	0.0006 (0.0014) 0.45, 0.658	-0.0009 (0.0018) -0.51, 0.611	-0.0003 (0.0015) -0.22, 0.825	-0.0001 (0.0015) -0.04, 0.973	0.000001 (0.0015) 0.001, 0.999
Years of age	-0.0005 (0.0007) -;0.69, 0.498	-0.0014 (0.0010) -1.41, 0.169	-0.0001 (0.0008) -0.08, 0.939	-0.0003 (0.0008) -;0.41, 0.686	-0.0011 (0.0008) -1.35, 0.188
Sex (male)	0.0205 (0.0091) 2.26, 0.032	0.0139 (0.0122) 1.14, 0.264	0.0086 (0.0101) 0.85, 0.401	0.0175 (0.0099) 1.76, 0.089	-0.0046 (0.0098) -0.47, 0.645
Clinical diagnosis	0.0049 (0.0080) 0.62, 0.543	0.0018 (0.0108) 0.16, 0.871	0.0073 (0.0089) 0.82, 0.419	-0.0116 (0.0088) -;1.32, 0.198	0.0083 (0.0086) 0.96, 0.344

Note: Beta coefficients (SE) T-values,  $p$ -values.

$p$ -Values < 0.05 are italicized.

Abbreviations: SE, standard error; WMM, white matter microstructure.

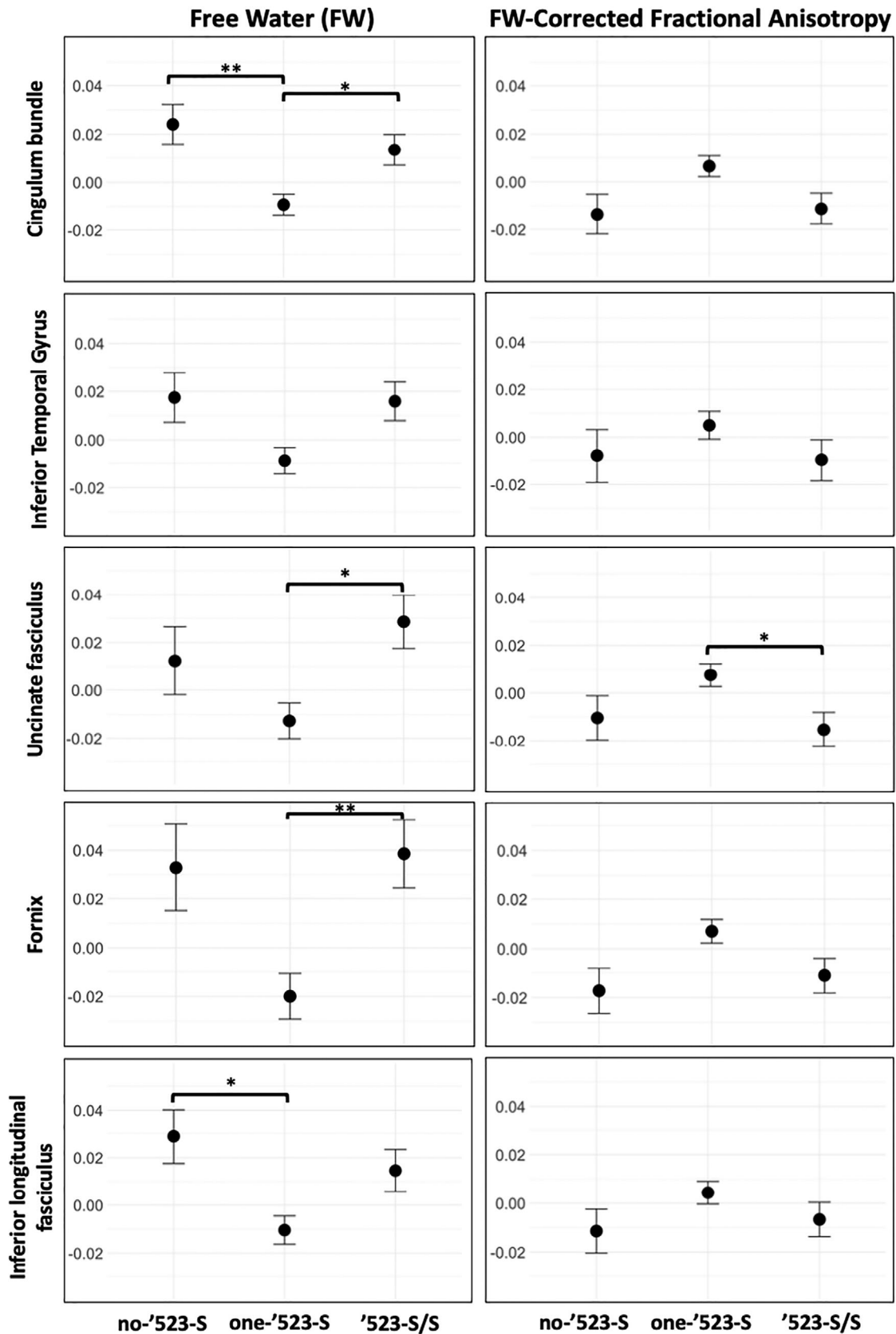
(Figure 2). Finally, '523-S copy number was not associated with any limbic tract WMM metrics in Black  $\epsilon 3/\epsilon 3$  participants (Table 4). '523 associations with RD, MD, AD, FA,  $MD_{FWcorr}$ ,  $RD_{FWcorr}$ , and  $AxD_{FWcorr}$  can be found in Table S1 (Black  $\epsilon 4+$ ), Table S2 (White  $\epsilon 3/\epsilon 3$ ), and Table S3 (Black  $\epsilon 3/\epsilon 3$ ).

## 4 | DISCUSSION

To our knowledge, this is the first study examining the associations between APOE-TOMM40 '523 haplotype variants and WMM in Black individuals using FW-corrected metrics. Results from the present analysis point to an association between '523-S copy number and limbic system tract WMM. We found that '523-S is associated with limbic tract WMM metrics indicative of abnormal aging in White  $\epsilon 3/\epsilon 3$  individuals and limbic tract WMM metrics indicative of normal aging in

Black  $\epsilon 4+$  individuals, reinforcing prior findings that '523-S may have adverse effects when inherited with APOE- $\epsilon 3$  for White individuals, but have protective effects when inherited with APOE- $\epsilon 4$  for Black individuals.<sup>10,38</sup>

In White  $\epsilon 3/\epsilon 3$  carriers, we saw that '523-S/S was associated with lower cingulum bundle and inferior temporal gyrus  $FA_{FWcorr}$ , compared to those White  $\epsilon 3/\epsilon 3$  no-'523-S carriers. Additionally, we saw differences between White  $\epsilon 3/\epsilon 3$ -one-'523-S and White  $\epsilon 3/\epsilon 3$ -'523-S/S, where '523-S/S carriers had lower cingulum bundle  $FA_{FWcorr}$ . The cingulum bundle's role in cognition is well established in diffusion imaging studies.<sup>15,18,20,21,43,44</sup> The cingulum is important for memory performance, executive functioning, language, and attention, with abnormal cingulum bundle microstructure observed in individuals with MCI or AD.<sup>15,18,26</sup> Additionally, the inferior temporal gyrus is known for its involvement in higher cognitive functioning and visual processing, with atrophy shown to predict future risk of AD in CN individuals.<sup>45</sup> Lower



**FIGURE 1** Residualized beta estimates of '523-S copy number and WMM metrics across limbic system tracts in non-Hispanic Black  $\epsilon 4+$  participants, adjusted by age, sex, education, and clinical diagnosis.  $p$ -values  $< 0.05$  are shown with \*,  $p$ -values  $< 0.01$  are shown with \*\*. WMM, white matter microstructure.

**TABLE 3** Associations between '523-S copy number and WMM metrics in limbic system tracts in non-Hispanic White  $\epsilon 3/\epsilon 3$  participants.

Parameter	Cingulum	Inferior temporal gyrus	Uncinate fasciculus	Fornix	Inferior longitudinal fasciculus
<b>Free water (FW)</b>					
Intercept	0.2460 (0.0029) 84.64, < 0.001	0.2477 (0.0031) 80.32, < 0.001	0.2847 (0.0039) 72.59, < 0.001	0.4754 (0.0046) 103.41, < 0.001	0.2503 (0.0036) 69.49, < 0.001
One-'523-S	0.0021 (0.0033) 0.63, 0.532	-0.0022 (0.0036) -0.61, 0.540	0.0016 (0.0045) 0.36, 0.716	-0.0028 (0.0053) -0.52, 0.602	-0.0004 (0.0042) -0.09, 0.925
'523-S/S	0.0038 (0.0037) 1.03, 0.304	0.0028 (0.0039) 0.73, 0.466	-0.0014 (0.0050) -0.28, 0.779	-0.0015 (0.0058) -0.26, 0.793	0.0024 (0.0045) 0.52, 0.606
Years of education	0.0002 (0.0004) 0.40, 0.690	0.00001 (0.0005) 0.01, 0.989	-0.0012 (0.0006) -2.08, 0.038	-0.0001 (0.0007) -0.21, 0.833	-0.0002 (0.0005) -0.46, 0.649
Years of age	0.0017 (0.0002) 8.49, < 0.001	0.0019 (0.0002) 8.79, < 0.001	0.0017 (0.0003) 6.23, < 0.001	0.0035 (0.0003) 10.88, < 0.001	0.0022 (0.0002) 8.99, < 0.001
Sex (male)	0.0010 (0.0031) 0.33, 0.741	0.0028 (0.0033) 0.85, 0.396	0.0016 (0.0042) 0.37, 0.712	0.0112 (0.0050) 2.26, 0.025	0.0044 (0.0039) 1.14, 0.256
Clinical diagnosis	0.0070 (0.0037) 1.91, 0.057	0.0031 (0.0039) 0.79, 0.429	0.0061 (0.0050) 1.22, 0.222	0.0127 (0.0058) 2.17, 0.031	0.0093 (0.0046) 2.04, 0.043
<b>Free water corrected fractional anisotropy (FA FW-Corr)</b>					
Intercept	0.4888 (0.0021) 233.33, < 0.001	0.6080 (0.0025) 239.68, < 0.001	0.4196 (0.0022) 188.61, < 0.001	0.4378 (0.0026) 165.74, < 0.001	0.4619 (0.0022) 205.51, < 0.001
One-'523-S	-0.0010 (0.0024) -0.42, 0.677	-0.0038 (0.0029) -1.31, 0.193	-0.0005 (0.0026) -0.21, 0.837	-0.0001 (0.0030) -0.03, 0.979	-0.0021 (0.0026) -0.80, 0.422
'523-S/S	-0.0059 (0.0026) -2.23, 0.027	-0.0065 (0.0032) -2.04, 0.042	-0.0014 (0.0028) -0.51, 0.609	-0.0011 (0.0033) -0.34, 0.737	-0.0051 (0.0028) -1.80, 0.072
Years of education	0.0005 (0.0003) 1.60, 0.110	0.0004 (0.0004) 1.03, 0.305	0.0006 (0.0003) 1.84, 0.067	0.0005 (0.0004) 1.32, 0.189	0.0004 (0.0003) 1.32, 0.188
Years of age	-0.0003 (0.0001) -2.33, 0.020	-0.0011 (0.0002) -6.05, < 0.001	-0.0003 (0.0002) -1.74, 0.082	-0.0015 (0.0002) -8.30, < 0.001	-0.0006 (0.0002) -3.77, 0.0002
Sex (male)	0.0063 (0.0023) 2.78, 0.006	-0.0015 (0.0027) -0.55, 0.583	0.0104 (0.0024) 4.35, < 0.001	-0.0031 (0.0028) -1.10, 0.275	0.0029 (0.0024) 1.21, 0.229
Clinical diagnosis	-0.0039 (0.0027) -1.47, 0.143	0.0004 (0.0032) 0.13, 0.898	-0.0044 (0.0028) -1.55, 0.123	-0.0079 (0.0034) -2.37, 0.019	-0.0023 (0.0029) -0.82, 0.412

Note: Beta coefficients (SE) T-values, *p*-values.

*p*-Values < 0.05 are italicized.

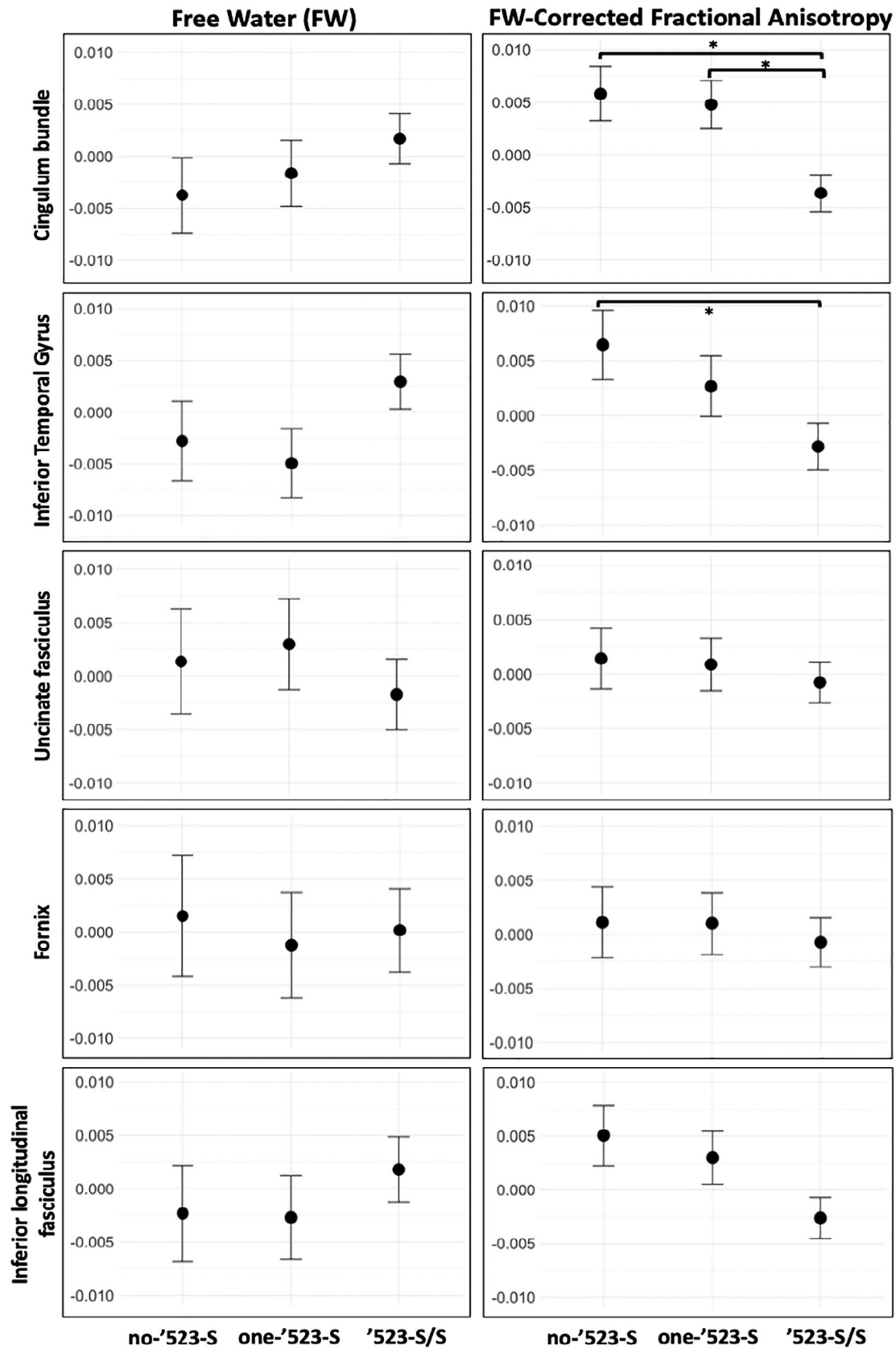
Abbreviations: SE, standard error; WMM, white matter microstructure.

FA<sub>FWcorr</sub> values in the cingulum bundle and inferior temporal gyrus among White  $\epsilon 3/\epsilon 3$  '523-S/S carriers align with prior studies highlighting '523-S/S as a risk factor.<sup>10,38</sup> Together, these results showcase APOE  $\epsilon 3/\epsilon 3$  '523-S/S haplotype's association with quantifiable neuroimaging metrics of abnormal aging in White  $\epsilon 3/\epsilon 3$  individuals and point to '523-S playing a potential role as another genetic risk factor when inherited with APOE- $\epsilon 3$ .

Our structural imaging findings partially reinforce prior work in Black  $\epsilon 4+$  individuals, where '523-S carriers (one-'523-S and '523-S/S) have slower rates of cognitive decline compared to those Black  $\epsilon 4+$  no-'523-S carriers.<sup>10</sup> In our present analysis, Black  $\epsilon 4+$  carriers with one-'523-S had lower FW in the cingulum bundle and ILF compared to those Black  $\epsilon 4+$  carriers with no-'523-S. Black  $\epsilon 4+$  one-'523-S carriers also had lower FW in the cingulum bundle, lower FW in the UF, lower FW in the fornix, and higher FA<sub>FWcorr</sub> in the UF compared to those Black  $\epsilon 4+$  carriers with '523-S/S. All four aforementioned tracts

are involved in cognitive processes including decision making, executive function, learning, memory, emotion, and object recognition, with changes in the WMM of these tracts being highly prevalent in cognitively impaired individuals or those at risk for CI.<sup>18,23,25,43</sup> Lower FW and higher FA<sub>FWcorr</sub> in four of the five limbic system tracts evaluated emphasizes the potentially risk-mitigating nature of one-'523-S when inherited with the  $\epsilon 4$  allele in Black individuals. Despite this work reinforcing associations between one-'523-S and phenotypes of normal aging, our structural imaging study did not reinforce prior research in which both one-'523-S and '523-S/S were associated with slower rates of cognitive decline when compared to no-'523-S in Black  $\epsilon 4+$  carriers.<sup>10</sup> This disconnect may be due to high APOE genotype heterogeneity in the Black  $\epsilon 4+$  '523-S/S carrier group in our sample. For example, among the Black  $\epsilon 4+$  '523-S/S carriers, 11 were APOE  $\epsilon 3/\epsilon 4$  carriers and only 2 were APOE  $\epsilon 4/\epsilon 4$  carriers. As it is currently understood, '523-S promotes risk mitigation when inherited with  $\epsilon 4$  but





**FIGURE 2** Residualized beta estimates of '523-S copy number and WMM metrics across limbic system tracts in non-Hispanic White  $\epsilon 3/\epsilon 3$  participants, adjusted by age, sex, education, and clinical diagnosis.  $p$ -values  $< 0.05$  are shown with \*,  $p$ -values  $< 0.01$  are shown with \*\*. WMM, white matter microstructure.

**TABLE 4** Associations between '523-S copy number and WMM metrics across limbic system tracts in non-Hispanic Black  $\epsilon 3/\epsilon 3$  participants.

	Cingulum	Inferior temporal gyrus	Uncinate fasciculus	Fornix	Inferior longitudinal fasciculus
<b>Free water (FW)</b>					
Intercept	0.2379 (0.0072) 32.86, < 0.001	0.2412 (0.0091) 26.48, < 0.001	0.2765 (0.0103) 26.91, < 0.001	0.4595 (0.0129) 35.60, < 0.001	0.2353 (0.0091) 25.86, < 0.001
One-'523-S	0.0013 (0.0084) 0.16, 0.875	-0.0053 (0.0106) -0.51, 0.614	-0.0024 (0.0119) -0.20, 0.841	-0.0152 (0.0150) -1.02, 0.313	0.0046 (0.0106) 0.43, 0.666
'523-S/S	0.0080 (0.0080) 1.00, 0.321	0.0011 (0.0101) 0.11, 0.915	0.00002 (0.0114) 0.002, 0.999	-0.0086 (0.0143) -0.60, 0.549	0.0121 (0.0101) 1.20, 0.234
Years of education	-0.00004 (0.0009) -0.05, 0.961	-0.00003 (0.0011) -0.03, 0.975	0.0003 (0.0013) 0.21, 0.835	-0.0008 (0.0016) -0.51, 0.615	-0.0001 (0.0011) -0.12, 0.906
Years of age	0.0014 (0.0005) 2.58, 0.012	0.0010 (0.0007) 1.49, 0.141	0.0014 (0.0008) 1.90, 0.061	0.0023 (0.0010) 2.42, 0.018	0.0016 (0.0007) 2.36, 0.021
Sex (male)	-0.0026 (0.0071) -0.36, 0.721	-0.0069 (0.0090) -0.76, 0.447	0.0036 (0.0101) 0.35, 0.726	0.0120 (0.0127) 0.94, 0.350	-0.0072 (0.0090) -0.80, 0.428
Clinical diagnosis	0.0216 (0.0079) 2.74, 0.008	0.0200 (0.0099) 2.02, 0.047	0.0121 (0.0112) 1.08, 0.285	0.0258 (0.0141) 1.84, 0.070	0.0222 (0.0099) 2.23, 0.029
<b>Free water corrected fractional anisotropy (FA FW-Corr)</b>					
Intercept	0.4935 (0.0051) 97.69, < 0.001	0.6076 (0.0063) 96.99, < 0.001	0.4237 (0.0055) 76.99, < 0.001	0.4481 (0.0060) 74.56, < 0.001	0.4636 (0.0058) 79.94, < 0.001
One-'523-S	-0.0056 (0.0059) -0.96, 0.339	-0.0024 (0.0073) -0.33, 0.740	0.0029 (0.0064) 0.45, 0.652	-0.0019 (0.0070) -0.27, 0.790	-0.0009 (0.0067) -0.13, 0.897
'523-S/S	-0.0051 (0.0056) -0.91, 0.366	-0.0041 (0.0069) -0.59, 0.557	-0.0004 (0.0061) -0.06, 0.954	-0.0073 (0.0066) -1.09, 0.278	-0.0047 (0.0064) -0.73, 0.468
Years of education	-0.0007 (0.0006) -1.12, 0.265	0.0011 (0.0008) 1.45, 0.151	0.0004 (0.0007) 0.67, 0.505	-0.0002 (0.0007) -0.33, 0.743	-0.0005 (0.0007) -0.74, 0.460
Years of age	-0.0009 (0.0004) -2.42, 0.018	-0.0005 (0.0005) -1.07, 0.289	-0.0005 (0.0004) -1.16, 0.250	-0.0005 (0.0004) -1.15, 0.255	-0.0006 (0.0004) -1.43, 0.156
Sex (male)	0.0090 (0.0050) 1.81, 0.074	0.0119 (0.0062) 1.92, 0.058	0.0070 (0.0054) 1.30, 0.199	-0.0029 (0.0059) -0.49, 0.623	-0.0007 (0.0057) -0.12, 0.904
Clinical diagnosis	0.0022 (0.0055) 0.40, 0.690	0.0062 (0.0068) 0.91, 0.365	-0.0097 (0.0060) -1.61, 0.112	-0.0071 (0.0066) -1.08, 0.283	-0.0016 (0.0063) -0.25, 0.805

Note: Beta coefficients (SE) T-values, *p*-values.

*p*-Values < 0.05 are italicized.

Abbreviations; SE, standard error; WMM, white matter microstructure.

exerts potentially adverse effects when inherited with  $\epsilon 3$ .<sup>10,38</sup> Considering the majority of our Black  $\epsilon 4+$  '523-S/S carriers are  $\epsilon 3/\epsilon 4$ , this could explain why we do not see the expected risk-mitigating effects of '523-S, as  $\epsilon 3$ -'523-S may negate them. Future work with larger samples in which Black  $\epsilon 4+$  models are stratified by APOE genotype, particularly investigating the associations between  $\epsilon 3/\epsilon 4$  '523-S carriers and  $\epsilon 4/\epsilon 4$  '523-S carriers with phenotypes of aging separately, is essential.

The differences we found in limbic system tracts may be attributed to vascular comorbidities. Cardiovascular risk factors such as hypertension, diabetes, and obesity have been linked to changes in WMM, particularly in the cingulum bundle, UF, fornix, and ILF, as demonstrated in previous studies.<sup>46,47</sup> Given the higher prevalence of these conditions among Black individuals, vascular health disparities may plausibly underlie the observed regional vulnerabilities. Furthermore, studies suggest that TOMM40 '523 poly-T variants may influence the transcription of both TOMM40 and APOE, potentially contributing to

the observed associations between TOMM40 '523 and aging profiles we found. For example, studies found that longer poly-T variants were linked to increased gene expression, while others reported that shorter variants may act as transcriptional repressors.<sup>48,49</sup> These findings underscore the need to further explore the role of TOMM40-APOE interactions in aging and neurodegeneration.

Limitations in the present study include small sample sizes within the Black population. Re-evaluating these associations in larger cohorts may allow for a more comprehensive understanding of '523-S as a context-dependent risk factor for either normal or abnormal aging, dependent on APOE genotype. Additionally, we were unable to adjust for multiple comparisons due to small sample sizes. In this current study, we were unable to explore how '523-S copy number influences cognitive decline trajectories following WMM metric acquisition via dMRI scan due to limited follow-up years post-scan. As prior work has shown associations between '523-S and within-person rates

of cognitive decline in Black  $\epsilon 4+$ , Black  $\epsilon 3/\epsilon 3$ , and White  $\epsilon 3/\epsilon 3$  individuals, future analyses to assess ways in which WMM may work to impact these associations would allow insights into the underlying mechanism of cognitive decline. As abnormal limbic tract WMM has been shown to be predictive of later cognitive decline or progression from CN to MCI/AD, these future studies will be essential to potentially identify at-risk APOE-TOMM40 '523 groups that could benefit from early therapeutic intervention, prior to the onset of cognitive decline.

In conclusion, this study suggests that TOMM40 '523-S has differential effects on limbic tract WMM in Black  $\epsilon 4+$  and White  $\epsilon 3/\epsilon 3$  individuals. These findings also emphasize the importance of research focusing on other genetic risk factors for abnormal aging for Black  $\epsilon 4$  carriers. Future work focused on identifying the impact of APOE-TOMM40 '523 on other markers of aging, as well as work assessing the impact of social determinants of health, such as experiences of discrimination, on these associations in the Black community is essential for understanding disease progression within this population.

## ACKNOWLEDGMENT

The authors express our deep gratitude to the participants of the Memory and Aging Project (MAP) and the Minority Aging Research Study (MARS). Their invaluable contributions and continued participation have been crucial to advancing our understanding of aging. This research would not have been possible without their commitment, and the authors are profoundly thankful for your involvement. This study was funded by R01AG022018 (Lisa L. Barnes), R01AG056405 (Lisa L. Barnes), and R01AG017917 (Lisa L. Barnes), R01AG064233 (Melissa Lamar and Konstantinos Arfanakis), U01NS100599 (Melissa Lamar and Konstantinos Arfanakis), NIA U24 AG074855 (Timothy J. Hohman), NIA U01 AG068057 (Timothy J. Hohman), NIA R01 AG059716 (Timothy J. Hohman), K01-AG073584 (Derek B. Archer and Timothy J. Hohman), R01-EB017230 (Timothy J. Hohman), K01-NS127947 (Kacie D. Deters).

All human subjects provided informed consent. All studies were approved by an Institutional Review Board at the Rush University Medical Center and written informed consent was acquired for each participant.

## CONFLICT OF INTEREST STATEMENT

Dr. Lisa Barnes (co-author) serves as the Deputy Editor of "Alzheimer's & Dementia." Dr. Timothy Hohman (co-author) serves as the Deputy Editor for "Alzheimer's & Dementia: Translational Research and Clinical Intervention," Senior Associate Editor for "Alzheimer's & Dementia," and served on the Scientific Advisory Board for "Vivid Genomics." No other competing interests were declared by the authors. Author disclosures are available in the [supporting information](#).

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## SUPPORTING INFORMATION

Additional supporting information can be found online in the Supporting Information section at the end of this article.

**How to cite this article:** Mooney KE, Archer DB, Sathe A, et al. Associations between APOE-TOMM40 '523 haplotypes and limbic system white matter microstructure. *Alzheimer's Dement*. 2025;17:e70099.  
<https://doi.org/10.1002/dad2.70099>