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Effect of a valgus brace on medial tibiofemoral joint contact force in knee osteoarthritis with varus malalignment: A within-participant cross-over randomised study with an uncontrolled observational longitudinal follow-up

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# Abstract

# Background

Previous investigations on valgus knee bracing have mostly used the external knee adduction moment. This is a critical limitation, as the external knee adduction moment does not account for muscle forces that contribute substantially to the medial tibiofemoral contact force (MTCF) during walking. The aims of this pilot study were to: 1) determine the effect of a valgus knee brace on MTCF; 2) determine whether the effect is more pronounced after 8 weeks of brace use; 3) assess the feasibility of an 8-week brace intervention.

# Methods

Participants with medial radiographic knee OA and varus malalignment were fitted with an Össur Unloader One<sup>®</sup> brace. Participants were instructed to wear the brace for 8 weeks. The MTCF was estimated via an electromyogram-assisted neuromuscular model with and without the knee brace at week 0 and week 8. Feasibility outcomes included change in symptoms, quality of life, confidence, acceptability, adherence and adverse events.

# Results

Of the 30 (60% male) participants enrolled, 28 (93%) completed 8-week outcome assessments. There was a main effect of the brace (p<0.001) on peak MTCF and MTCF impulse, but no main effect for time (week 0 and week 8, p = 0.10), and no interaction between brace and time (p = 0.62). Wearing the brace during walking significantly reduced the peak MTCF (-0.05 BW 95%CI [-0.10, -0.01]) and MTCF impulse (-0.07 BW.s 95%CI [-0.09, -0.05]). Symptoms and quality of life improved by clinically relevant magnitudes over the 8-week

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intervention. Items relating to confidence and acceptability were rated relatively highly. Participants wore the brace on average 6 hrs per day. Seventeen participants reported 30 minor adverse events over an 8-week period.

# Conclusion

Although significant, reductions in the peak MTCF and MTCF while wearing the knee brace were small. No effect of time on MTCF was observed. Although there were numerous minor adverse events, feasibility outcomes were generally favourable.

# **Trial registration**

Australian and New Zealand Clinical Trials Registry (12619000622101).

# Background

Patients with medial tibiofemoral knee OA and varus malalignment have greater functional and structural decline compared to those with OA and more neutral knee alignment [1, 2]. The poorer prognosis in people with medial tibiofemoral knee OA and varus malalignment is thought to be driven by higher medial compressive loads [3, 4]. Biomechanical treatments rank highly as a research priority amongst people with OA and clinicians [5], and may be particularly applicable to people with medial tibiofemoral knee OA and varus malalignment.

Clinical guidelines for knee OA management provide conflicting recommendations for use of knee bracing. The 2019 American College of Rheumatology guidelines recommend knee bracing for tibiofemoral knee OA management [6], while the 2019 Osteoarthritis Research Society International guidelines do not recommend knee bracing for knee OA [7]. Valgus knee bracing is thought to alleviate symptoms of medial knee OA and potentially slow structural progression by reducing loads borne through the medial tibiofemoral compartment during walking. However, the effect of valgus knee bracing on medial tibiofemoral compartment compressive loads is not well understood. Low-quality evidence suggests valgus bracing [8].

Use of the external knee adduction moment to infer medial tibiofemoral joint loading is a critical limitation of the literature to date, as it does not account for the contribution of muscle forces to the medial tibiofemoral joint contact force (MTCF) [9, 10]. Muscle forces stabilise the knee in the frontal plane and account for a considerable proportion of the MTCF during walking [10, 11]. Muscular adaptations in response to wearing a knee valgus brace have been reported [12, 13], such as a reduction in co-contraction in muscles crossing the knee which can alter the MTCF. Moreover, there is little consensus to how long a patient with knee OA should wear a valgus knee brace [14] and understanding brace effects on MTCF beyond the immediate effects is necessary to elucidate the potential mechanisms of clinical effects in the longer-term.

In people with medial tibiofemoral knee OA and varus malalignment the study aims of this study were to determine: 1) the effect of valgus knee brace on MTCF (peak and impulse), including external and muscle contributions during walking; 2) whether the effects of valgus knee brace on MTCF (peak and impulse) are more pronounced after 8 weeks of brace use compared to the effect assessed at week 0; and 3) determine the feasibility of an 8-week brace

intervention (changes in knee OA symptoms, quality of life, adverse events, adherence and acceptability).

#### Methods

The study was registered in the Australian and New Zealand Clinical Trials Registry (12619000622101) and is reported according to the items of the CONSORT [15] applicable to pilot studies. Ethical approval was obtained from the Institutional Human Research Ethics Committee (ID: 1853473) and participants provided their written informed consent prior to testing. The study was conducted at the University of Melbourne.

### Study design

A within-participant randomised cross-over study design was used to determine effect of the valgus knee brace on MTCF (study aim 1). An observational longitudinal uncontrolled study design was used to determine: if the effect of the valgus knee brace was more pronounced at 8 weeks compared to week 0 (study aim 2), and the feasibility of an 8-week brace intervention (study aim 3). S1 Fig illustrates an overview of the study, assessment time-points and outcomes. Our report is in accordance with the Transparent Reporting of Evaluations with Nonrandomized Designs guidelines (S1 Table).

#### Participants

Participants were recruited from the community in Melbourne, Australia between April 2019 and November 2019 via advertisements in social media and our volunteer database. Knee OA was classified according to the American College of Rheumatology clinical and radiographic criteria for knee OA [16]. Participants were included if they: i) were aged 50 years or older; ii) reported knee pain on most days of the past month for >3 months; iii) reported knee pain over the past week while walking of  $\geq$ 4 on a numerical rating scale (NRS); iv) demonstrated radiographic tibiofemoral joint OA (Kellgren & Lawrence grade  $\geq 2$ ); and v) had varus malalignment [17]. Varus malalignment was defined as an anatomic axis angle of  $<181^{\circ}$  for females or  $<183^{\circ}$  for males [18]. Exclusion criteria were: i) lateral joint space narrowing greater than or equal to medial joint space narrowing; ii) lateral osteophyte grade greater than or equal to medial compartment osteophyte grade; iii) any knee surgery over the past 6 months; iv) awaiting or planning any back or lower-limb surgery over the next 3 months; v) planning to see an orthopaedic surgeon about knee problems over the next 8 weeks; vi) current or past (3 months) use of oral or intra-articular corticosteroid; vii) systemic arthritis; viii) current or past (6 months) muscular or joint condition other than knee OA; ix) current use of, past (6 months) use of, or intention to use (next 8 weeks) a knee brace, walking stick or gait aid; x) work restrictions or other commitment that would prevent wearing a knee brace during daily activities; and xi) unwillingness or inability to undergo magnetic resonance imaging.

#### Procedures

Volunteers were screened via an online survey followed by telephone screening to confirm eligibility. Potentially eligible participants underwent a knee x-ray if they did not have their own knee x-ray within the past 12 months. For participants with bilateral symptoms, the most symptomatic eligible knee was considered as the study knee. Week 0 and week 8 participantreported data were collected via REDCap. Participants recorded weekly data, including adverse events in a paper-based logbook. Biomechanics data were collected at the University of Melbourne by the same researcher at week 0 and week 8.

#### **Brace intervention**

This study evaluated a valgus knee brace (Unloader One<sup>®</sup>, Össur, Reykjavik, Iceland, <u>S2 Fig</u>) and below we describe the intervention according to TIDIeR requirements [19]. For the assessment of the valgus knee brace on MTCF at week 0, participants were fitted with the knee brace by the assessor (SS) face-to-face in a one-on-one session. The fitter (SS) is a physiotherapist trained by the manufacturer in brace fitting. Brace sizing was determined by measuring the circumference of the thigh 15cm above the centre of the patella and matched to the sizing chart provided by the manufacturer. The amount of valgus force via the dynamic force straps was titrated by increasing the SmartDosing<sup>™</sup> dial, until the participant reported an alleviation of their knee pain whilst walking. Participants were then asked to walk with the brace for 10 minutes prior to MTCF assessment to ensure familiarisation.

Following MTCF assessment at week 0 participants were provided with a demonstration of how to put on/take off the brace and how to self-adjust the straps, as well as written material and a video link to assist with these processes. Participants were instructed to gradually increase their brace usage by 1–2 hours per day until they were wearing the brace "whenever you are on your feet performing daily activities" for the next 8 weeks. The 8-week intervention began once the participants were fitted with their brace. In the occurrence of adverse events or incorrect issues with fitting, participants were encouraged to contact the assessor via email or phone for troubleshooting. If the problem was unable to be resolved, participants were seen face-to-face for a short refitting session at the University of Melbourne.

#### Medial tibiofemoral joint contact force

**Biomechanical data acquisition.** Medial tibiofemoral joint contact was assessed when wearing the brace (i.e. braced) and without wearing a brace (i.e. unbraced) at week 0 and week 8. At each time-point, the order of assessment (i.e. braced and unbraced) was randomised to prevent any order effect. Participants walked at self-selected walking speeds matched  $\pm 5\%$ between time-points and between braced and unbraced conditions. A full body marker set, consisting of sixty-seven reflective markers were placed on the participants skin according to a previous marker set [20], and motion tracked using a 12-camera motion analysis system (Vicon MX, Oxford Metrics, UK) at 120 Hz. Ground reaction forces were recorded using three ground-embedded force plates (AMTI, MASS, USA) at 1200 Hz. Surface electromyograms (EMG) were acquired to inform medial tibiofemoral contact forces estimates using a telemetered 16-channel wireless system (Noraxon, AZ, USA), sampling at 1200 Hz from twelve lower-limb muscles: tensor fascia latae, gluteus medius, rectus femoris, vastus lateralis, vastus medialis, biceps femoris, semimembranosus, medial gastrocnemius, lateral gastrocnemius, soleus, tibialis anterior and peroneus longus consistent with SENIAM guidelines [21]. Maximum EMG recordings for each of the twelve muscles were obtained during a set of maximum voluntary contraction (MVC) trials for the instrumented muscles: (i) seated knee extension, (ii) seated knee flexion, (iii) seated ankle eversion, (iv), seated ankle dorsiflexion, (v) standing hip abduction, and (vi) single leg heel raise. Participants performed three maximal efforts for five seconds with 30 seconds rest in between efforts.

**Imaging acquisition and processing.** A 3D  $T_1$ -weighted sagittal vibe and a 3D  $T_1$ -coronal scans were undertaken at week 0 using a 3-Tesla magnetic resonance imaging (MRI) machine (Siemens Medical Systems, Erlangen, Germany). Scans were acquired to inform medial tibio-femoral contact forces estimates. From these scans, three-dimensional lower limb bones and tibiofemoral joint cartilage were segmented from scans using Mimics software (Materialise, Leuven, Belgium). Bone segment dimensions, anatomical landmark coordinates, and femoral intercondylar distance were obtained using 3-Matic (Materialise, Leuven, Belgium).

**Biomechanical modelling.** Laboratory force plate, marker, and EMG data were processed within Matlab (MathWorks, 2019b) using the MOtoNMS toolbox [22]. The raw EMG data were first band-pass filtered (30-400 Hz), full-wave rectified, then low-pass filtered using a zero-lag 2<sup>nd</sup> order Butterworth filter with 6 Hz low-pass frequency. The linear envelopes obtained were then amplitude-normalized to the maximum EMG value recorded during the MVC trials at respective time-points. A generic, full-body musculoskeletal model [23] was used within OpenSim [24], which had three rotational degrees of freedom at the hip, one at the knee, and one at the ankle. The hip joint centre was obtained as the centre of a sphere fitted on the respective segmented femoral head. Coordinates of key anatomical landmarks were obtained from the segmented models. Pelvis, femur, and tibia segment lengths and widths were scaled using anatomical landmark coordinates obtained from the lower limb segmentations using 3-matic (Materialise, Leuven, Belgium). Foot and torso model segment dimensions and mass properties were linearly scaled to match individual anthropometry using motion capture markers that were acquired during a static pose. The intercondylar distance (mm) was determined by conducting an extrema analysis of the most distal point between the respective femoral condyles visualized on the MRI scans. After model scaling, OpenSim inverse kinematics, inverse dynamics, and muscle analysis tools were used to determine the lower-limb joint kinematics, joint moments, and muscle-tendon unit kinematics, respectively. The brace action was modelled in OpenSim as an external load applied as a pure abduction moment about the tibia body which varied in magnitude as a function of knee flexion/extension angle, as specified by the manufacturer.

**Neuromusculoskeletal modelling.** The modelled joint moments, muscle-tendon unit kinematics, and processed EMG were then used to calibrate and then execute neuromusculos-keletal model for each participant using the Calibrated EMG-Informed Neuromusculoskeletal modelling toolbox (CEINMS) [25]. The 12 experimental EMG signals were mapped to 20 muscle-tendon units excitations in the model [25, 26]. For each participant, parameters of knee-spanning muscles were first optimized used morphometric scaling [27]. Activation dynamics and muscular model parameters were then functionally calibrated within physiological boundaries using four walking trials (one fast and normal paced trial for braced and unbraced conditions) [10, 11, 28].

Following calibration, CEINMS was used to estimate the muscle forces from experimental EMG and muscle-tendon unit kinematics for the remaining four normal paced walking trials for each condition that were not used during calibration. Muscle tendon unit dynamics were determined using assisted-mode neural solution within CEINMS was used for this dataset [26], which synthesized excitation patterns using optimization criteria for muscles that did not have experimental EMG. These muscle forces were then used as inputs into a planar knee mechanism to estimate the MTCF [11]. The relative contribution of muscle forces and external loads to compartmental tibiofemoral contact force were determined by summing the muscle moments, external torques, and contact reaction moments about the medial and lateral contact tibiofemoral points [10, 11, 28].

For each participant external loads, and tibiofemoral contact forces over each gait cycle were spline interpolated to 101 time points. The MTCF were normalised to bodyweight (BW). The absolute peak (BW) and impulse (BW.s), and the relative muscular and external loading contributions to the peak MTCF and MTCF impulse were extracted. Individual change scores (%, relative to unbraced barefoot) at each time-point for peak MTCF and MTCF impulse were also extracted. Using an EMG-driven model to estimate peak MTCF is a validated ( $R^2 > 0.90$  [29]) and reliable (ICC 0.86 [30]) approach to estimate internal joint loads at the medial tibio-femoral compartment.

#### Feasibility outcomes

Symptoms [31–33] quality of life [34], confidence performing daily tasks while wearing the brace, adverse events related to the knee brace, adherence to wearing the knee brace and acceptability of wearing the brace over 8-weeks were recorded. Table 1 summarises the instruments used to measure feasibility outcomes and time-points assessed.

#### Sample size calculation

This study was powered on primary objective, where we wished to detect a small to medium bracing effect size of 0.35 for peak MTCF. Assuming 80% power, an alpha of 0.05, and a correlation between measurements on the same individual of 0.82 [9], a sample of at least 26 participants was required. To allow for 15% dropout or loss of data, we aimed to recruit 30 participants.

#### Statistical analysis for study aim one and study aim two

There were two independent variables (CONDITION and TIME). The two levels of CONDI-TION were brace and no brace, and the two levels of TIME were week 0 and week 8. Dependent variables included 1) peak MTCF; 2) MTCF impulse; 3) external component of the peak MTCF; 4) muscle component of the peak MTCF; 5) external component of the MTCF impulse; 6) the muscle component of the MTCF impulse and 7) walking speed. A repeatedmeasures multivariate analysis of variance (MANOVA) was performed to evaluate the main effects and interaction of the independent variables on the dependent variables collectively, thereby controlling for experiment-wise error rate. Assumptions including homogeneity of variances of the residuals, normal distribution of the residuals and independence observations were evaluated. In the event of a significant main or interaction effect, univariate analysis of variance was performed to explore significant effects.

#### Statistical analysis for study aim three

For knee OA symptoms and quality of life, data for participants who had data at week 0 and week 8 were used to calculate change scores (week 8 minus week 0) with 95% confidence intervals for continuous scores. The number of participants (percentage) who reached minimal clinically important difference in NRS knee pain intensity during level walking (at least 1.8 units [31]), in The Knee injury and Osteoarthritis Outcome Score subscales (at least 10 units [35] for pain, function in activities of daily living, function in sport and recreation and kneerelated quality of life; at least 14 units [36] for the patellofemoral subscale) and the Assessment of Quality of Life 6-D (at least 0.6 units [37]). Means, standard deviations and average ranges (i.e. the average of the minimum values and average of the maximum values) were used to describe weekly confidence, adherence and comfort data. Categorical data were expressed as number of participants (percentage). All statistical analyses were performed using Statistical Package for Social Sciences (SPSS), version 25 (IBM, New York, USA) with significance at p < 0.05.

#### Results

Of the 211 individuals who completed initial online screening, 133 (63%) passed phone screening, 47 (22%) passed x-ray screening, 33 (16%) passed knee alignment assessment and 30 (14%) participants fulfilled eligibility criteria and were enrolled into the study (Fig 1). Twenty-eight (93%) of the 30 participants enrolled completed week 8 MTCF assessment. One participant relocated interstate while the second underwent an unplanned total knee replacement.

Outcomes	Data collection instrument			Timepoints assessed			
		Week 0	Week 8	Weekly			
Study aims one and two	Motion analysis system (Vicon MX, Oxford Metrics, UK), force plates (AMTI, MASS, USA), surface electromyography (Noraxon, AZ, USA), magnetic resonance imaging (Siemens Medical Systems, Erlangen, Germany)						
Peak medial tibiofemoral joint contact force (BW)		×	×				
External contribution to peak medial contact force (BW)		×	×				
Muscle contribution to medial contact force (BW)		×	×				
Medial tibiofemoral joint contact force impulse (BW·s)		×	×				
External contribution to medical contact force impulse (BW·s)		×	×				
Muscle contribution medical contact force impulse (BW·s)		×	×				
Study aim three							
Pain intensity during walking	11-point NRS (0 = no pain and 10 = worst pain possible) [31]	×	×				
Knee-related problems	KOOS questionnaire [32, 42] (each subscale 0 = extreme knee related problems and 100 = no related knee problems)	×	×				
	Pain subscale						
	Function subscale	×	×				
	Sport and recreation subscale	×	×				
	Quality of life subscale	×	×				
	Patellofemoral subscale	×	×				
Health-related quality of life	AQoL 6-D questionnaire (-0.04 = lowest quality of life and 1.00 = best quality of life [33, 34])	×	×				
Perceived change since week 0	Overall change, 7-point ordinal scale, (terminal descriptors of "much worse" to "much better" [34, 47])		×				
	Change in pain, 7-point ordinal scale (terminal descriptors of "much worse" to "much better"[34, 47])		×				
	Change in function, 7-point ordinal scale (terminal descriptors of "much worse" to "much better"[34, 47])		×				
Confidence	Self-rated confidence levels whilst performing daily tasks when wearing the brace, 11-point NRS (0 = not confident at all and 10 = extremely confident)			×			
Adherence	Self-rated adherence to wearing the brace every day during daily activities, 11-point NRS (0 = have not worn brace at all and 10 = have worn brace completely as instructed)		×				
	Self-recorded daily usage of the brace (in hours)			×			
Harms	Adverse events (number and nature)			×			
Acceptability	Comfort levels whilst wearing the brace, 11-point NRS (0 = not at all comfortable and 10 = extremely comfortable)			×			
	Ease of wearing the brace during daily life, 11-point NRS (0 = not at all easy and 10 = extremely easy)		×				
	Ease of putting the brace on and off yourself, 11-point NRS (0 = not at all easy and 10 = extremely easy)		×				
	Ease of wearing the brace with normal clothing, 11-point NRS (0 = not at all easy and 10 = extremely easy)		×				
	Likelihood of continuing to wear the brace during all daily activities in the future, after participation in this study is finished, 11-point NRS (0 = not at all likely and 10 = extremely likely)		×				
	Likelihood of recommending such a brace to a friend with similar knee problems, 11-point NRS (0 = not at all likely and 10 = extremely likely)		×				

#### Table 1. Outcomes.

NRS Numeric rating scale; KOOS Knee Injury Osteoarthritis Outcome Score; AQoL 6-D Assessment of Quality of Life Instrument.

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Fig 1. Flow of participants through the study.

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The cohort had slightly more males, were overweight, and had predominantly moderate-tosevere radiographic knee OA (Table 2).

# Study aim 1) Determine the effect of valgus knee brace on MTCF (peak and impulse), including external and muscle components during walking

Discrete measures and waveforms of the peak MTCF and MTCF impulse along with the respective external and muscle contributions are described in Table 3 and illustrated in

	n = 30
Age, yr	64.1 (4.7)
Male, n (%)	18 (60%)
Height, m	1.69 (0.10)
Weight, kg	85.0 (13.7)
Body mass index, kg/m <sup>2</sup>	29.7 (3.3)
Unilateral symptoms, n (%)	16 (53%)
Duration of symptoms, yr	5.2 (4.5)
Average pain over the past week <sup>a</sup>	6.14 (1.56)
Most affected leg, righ t(%)	23 (77%)
Test leg dominant, yes (%)	26 (87%)
Knee alignment <sup>b</sup> , degrees	
Females	178.2 (2.6)
Males	177.9 (3.1)
Radiographic disease severity grade <sup>c</sup> , n (%)	
Grade 2	9 (30%)
Grade 3	12 (40%)
Grade 4	9 (30%)

#### Table 2. Participant characteristics.

Except where indicated otherwise, values are the mean (SD);

<sup>a</sup>Numeric rating (0 = no pain and 10 = worst pain possible);

<sup>b</sup>Anatomic alignment, where neutral alignment is 181° for females and 183° for males and varus is <181° for females and <183° for males;

<sup>c</sup>Kellgren-Lawrence grading system.

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<u>S3 Fig</u>), respectively. The results of the repeated measures MANOVA showed a significant effect of CONDITION (p<0.001). Subsequent univariate analysis showed a significant effect of the brace on the peak MTCF (p = 0.016) and the MTCF impulse (p<0.001). Wearing the brace during walking reduced the peak MTCF (-0.05 BW 95%CI [-0.10, -0.01]) and MTCF

	Week 0			Week 8		
	Brace (n = 30)	No Brace (n = 30)	Mean difference (95% CI)	Brace (n = 28)	No Brace (n = 28)	Mean difference (95% CI)
Walking speed (m/s)	$1.23 \pm 0.18$	$1.21 \pm 0.22$	0.02 (-0.02, 0.06)	$1.28\pm0.18$	$1.25 \pm 0.21$	0.03 (0.01, 0.06)
Peak medial tibiofemoral joint contact force (BW)	$1.92\pm0.39$	$1.97 \pm 0.41$	-0.06 (-0.11, 0.00)	$1.95\pm0.34$	$2.01 \pm 0.39$	-0.06 (-0.12, -0.01)
External contribution to peak medial contact force (BW)	$1.06 \pm 0.40$	$1.15\pm0.43$	-0.08 (-0.12, -0.04)	$1.00\pm0.41$	$1.09\pm0.44$	-0.10 (-0.14, -0.06)
Muscle contribution to medial contact force (BW)	$0.85 \pm 0.27$	$0.83 \pm 0.27$	0.02 (-0.02, 0.07)	0.95 ± 0.29	$0.92\pm0.27$	0.03 (-0.02, 0.08)
Medial tibiofemoral joint contact force impulse (BW·s)	$0.79 \pm 0.18$	$0.85 \pm 0.21$	-0.06 (-0.09, -0.03)	$0.76 \pm 0.15$	$0.85\pm0.19$	-0.08 (-0.11, -0.06)
External contribution to medical contact force impulse (BW·s)	$0.46 \pm 0.17$	0.51 ± 0.19	-0.05 (-0.07, -0.03)	0.41 ± 0.19	0.38 ± 0.12	-0.06 (-0.08, -0.04)
Muscle contribution medical contact force impulse (BW·s)	$0.33 \pm 0.12$	$0.34 \pm 0.13$	-0.01 (-0.03, 0.01)	$0.35 \pm 0.11$	$0.47 \pm 0.21$	-0.02 (-0.04, -0.01)

#### Table 3. Spatiotemporal and joint contact force related variables for brace and no brace conditions at week 0 and week 8.

Values are mean ± standard deviation; BW = body weight; CI = confidence interval; Bold indicates that confidence interval does not include zero.

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impulse (-0.07 BW.s 95%CI [-0.09, -0.05]) compared to walking without the brace. There was a significant effect of CONDITION on the external and muscle components of the peak MTCF (external p<0.001; muscle p = 0.04) and MTCF impulse (external p<0.001 and muscle p<0.01). For the peak MTCF, the external component was lower (-0.09 BW 95%CI [-0.13, -0.05]) and the muscle component was higher (0.03 BW 95%CI [0.00, 0.07]) walking with the brace compared to walking without the brace. Both the external (-0.05 BW.s 95%CI [-0.07, -0.03]) and muscle (-0.02 BW.s 95%CI [-0.03, -0.01]) components of the MTCF impulse was lower walking with the brace compared to walking without the brace. The effect of CONDI-TION on walking speed was not statistically significant (p = 0.09).

# Study aim 2) Determine whether the effect of the valgus knee brace on MTCF (peak and impulse) is more pronounced after 8 weeks of brace wear

The CONDITION x TIME interaction (p = 0.62) was not statistically significant, and therefore not considered in further analyses. Removing the non-significant CONDITION x TIME interaction term from the model did not change results of the main effect. Upon visual inspection of individual data (Fig 2), there was notable inter-participant variation in the magnitude of the peak MTCF between CONDITION and TIME.

#### Study aim 3) Feasibility of the 8-week brace intervention

Symptoms and quality of life improved on the group level, with many participants reaching minimal clinical important differences at week 8 compared to week 0 (Table 4). On the global rating scales, 18 (64%) participants "improved" (i.e. reported "moderately better" or "much



Fig 2. Percentage changes scores for individual participants for peak medial tibiofemoral joint contact force (MTCF) and MTCF impulse at week 0 (A) and week 8 (B). Negative values indicate a decrease in scores with wearing the brace, and positive values indicate an increase in score with wearing the brace. Missing data from two participants who did not return for MTCF assessment at week 8.

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Outcome	Week 0 (n = 30)	Week 8 (n = 29)	Mean Difference (95% CI)	Number (%) of participants who met or exceed MCID**
Pain during walking (NRS) <sup>a</sup> *	$6.1 \pm 1.6$	2.8 ± 1.9	-3.3 (-4.1, 2.6)	25 (89%)
KOOS <sup>b</sup>				
Pain	$49.2 \pm 14.7$	$69.6 \pm 14.2$	20.4 (14.9 25.8)	22 (76%)
Function	$57.4 \pm 20.4$	$77.5 \pm 17.2$	20.5 (14.2, 26.8)	22 (76%)
Sport and recreation	$24.2 \pm 19.1$	$47.8\pm28.8$	22.9 (14.6, 31.3)	22 (76%)
Quality of life	$28.1 \pm 15.6$	$46.6 \pm 19.8$	18.5 (10.9, 26.2)	17 (59%)
Patellofemoral	$27.6 \pm 15.7$	53.8 ± 26.6	25.9 (18.1, 33.6)	18 (62%)
AQoL 6-D <sup>c</sup>	$0.70 \pm 0.20$	$0.78 \pm 0.19$	0.07 (0.03, 0.12)	15 (52%)

Table 4. Patient reported outcomes. Mean ± SD at week 0 and week 8 with mean difference (week 8 minus week 0) and 95% confidence intervals (CI).

<sup>a</sup> Numeric Rating Scale–Scored from 0 (no pain) to 10 (worst pain imaginable).

\*data available for 28 participants at week 8.

<sup>b</sup> Knee osteoarthritis outcome score (KOOS). 0 = extreme knee related problems and 100 = no related knee problems

<sup>c</sup> Assessment of Quality of Life Instrument (-0.04 = lowest quality of life and 1.00 = best quality of life)

\*\*Minimal clinical important difference.

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better") their pain, and 15 (54%) participants "improved" overall and their physical function (see S4 Fig). The weekly confidence level on the 11-point NRS while performing daily tasks when wearing the brace was mean (SD), [average range] 8.7 (0.3), [8.2 to 9.2] (Fig 3a). Participants reported wearing the brace a mean (SD), [range] hours per day: 6 (3) [1–11], see S5 Fig for weekly report of the number of hours worn per week. The weekly adherence levels on the 11-point NRS to wearing the knee brace as instructed was mean (SD), [average range] 8.4 (0.2), [8.2 to 8.8] (Fig 3b). Participant acceptability of the brace was relatively high (S6 Fig), including weekly comfort levels on the 11-point NRS while wearing the brace with mean (SD), [average range] 8.0 (0.5), [7.0 to 8.6] (Fig 3c). During the intervention participants contacted the research team three times, twice for advice on skin irritation and one for brace-fitting. Skin irritation queries were discussed over the phone while one participant received face-to-face brace-refitting. Seventeen participants reported 30 minor adverse events (Table 5), all of which were considered relatively minor in nature.

## Discussion

The effects of valgus knee bracing on the MTCF during walking in people with knee OA and varus malalignment, are unknown. This is important to understand given reduction in the MTCF load is the premise by which valgus knee bracing is thought to have clinical benefit. In this study, the valgus knee brace reduced the MTCF, but effects were not more pronounced after 8 weeks. The mechanisms by which the MTCF reduced with the valgus brace appear to relate to a reduction in the contribution from external loads, with inconsistent changes in the contributions from knee spanning muscle to the peak MTCF and MTCF impulse. Although there were numerous adverse events, feasibility outcomes were generally favourable.

The peak MTCF and MTCF impulse reduced on average by approximately 3% and 8%, respectively, with the knee brace. These magnitudes are considerably smaller than reductions in *in vivo* medial tibiofemoral compartment load (~25%) from three individuals wearing a knee brace assessed in a previous study [38]. The majority of participants reduced MTCF measures, particularly MTCF impulse (Fig 2), albeit the minimal detectable change in MTCF impulse is unknown. Recent research has demonstrated an increase in medial compartment joint space distance in response to wearing a knee brace in all participants (n = 20) assessed [39]. However, somewhat consistent with MTCF observations in the current study with



Fig 3. Mean and standard deviation weekly numeric rating scale (NRS) scores for confidence (A), adherence (B) and comfort (C). Higher scores indicate greater confidence levels whilst performing daily tasks when wearing the brace (A), greater adherence to wearing the brace every day during daily activities (B), greater comfort when wearing the brace; and vice versa for lower scores.

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n = 30		
11 (37%)		
5 (25%)		
3 (10%)		
1 (3%)		
1 (3%)		
	n = 30   11 (37%)   5 (25%)   3 (10%)   1 (3%)   1 (3%)	

Table 5.	Adverse	events,	n	(%)	)
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respect to magnitudes of MTCF, the individual change in joint space was variable. Knee pain during walking improved by a clinically relevant amount in 89% of our participants at week 8. It is unclear how much of the improvements in symptoms and knee-related problems are related to contextual effects [40], and whether the pain relief reported with wearing the knee brace is related to reduced mechanical load and/or improved joint health. In an uncontrolled study of 16 people with medial knee OA and varus malalignment, the number of bone marrow lesions reduced after 12 weeks of wearing the Össur Unloader One knee brace [41], which may contribute to reduced knee pain. In a clinical trial, a 6-week patellofemoral brace intervention improved bone marrow lesions [42], but these improvements did not correlate with pain relief. Understanding whether the reduction in MTCF mediates knee pain relief and/or improves knee joint health is necessary to elucidate a minimal clinical important change in MTCF required for therapeutic interventions to target.

The MTCF reductions were not more pronounced at week 8 compared to week 0, despite excellent self-reported adherence to wearing the knee brace (~6 hrs per day). Based on previous research [13], we anticipated that muscular adaptations such as a reduction in co-contraction of the knee muscles would occur over time and further lower the MTCF. Although muscle co-contractions were not assessed in this study, muscle forces that contribute to the MTCF, the metrics of interest, were assessed. We observed no effect of treatment time on muscle force contributions to the MTCF. One consideration is that 8-weeks was too short to observe neuromuscular adaptations, however other research has demonstrated reduced co-contraction within two weeks of brace wear [13]. Walking speed was controlled between the braced and unbraced conditions, but not across time-points as we anticipated a change in walking speed due to changes in pain. Nevertheless, this result remained unchanged when adjusting for walking speed as a covariate. Our findings are indirectly similar to research where the immediate effects of brace wearing on surrogate measures of tibiofemoral contact force (the external knee adduction moment) were no more pronounced after 2 weeks [43], 5 weeks [44] and 3 months [45] of wearing the brace. However, we have extended previous literature by demonstrating that muscular contribution to the MTCF does not adapt in response to wearing a knee valgus brace over 8-weeks.

Our study is unique due to our application of an EMG-assisted neuromusculoskeletal model, including assessments of the external and muscle contributions to the MTCF. Muscle forces act to stabilize the knee against external loads and account for a considerable proportion (>50%) of the MTCF [10, 11]. The external component of both the peak MTCF and MTCF impulse reduced in the braced condition compared to the unbraced condition. This is logical given that a valgus torque was applied via the brace in people who had varus malalignment. Interestingly, the contribution of the muscle component increased for the peak MTCF and decreased for MTCF impulse. The conflicting observations for contribution of the muscle component for the MTCF are unclear. It should be noted however, that despite the increase in the absolute muscle contribution to peak MTCF, the peak MTCF reduced with wearing the brace. The external and muscle components that contribute to the MTCF can be modulated through various coordination strategies [46], that are individual-specific and challenging to

disentangle. Investigations into subgroups using clustering techniques may provide insight into strategies adapted by individuals with knee OA when walking with a knee brace.

Improvements in symptoms and, to a lesser extent quality of life, were clinically relevant for many participants. However, no inferences should be made using symptom data given the lack of a control group. Adverse events are generally poorly reported in brace studies [8], but the nature of our adverse events are consistent with those synthesised in a review [8]. Nevertheless, the number of adverse events is higher (n = 30) than a 12-month brace intervention in 60 participants [47] (n = 24) and modifications to our brace intervention protocol used in this study may be required in a future clinical trial. For example, some adverse events may be preventable (e.g. skin irritation), by providing more regular professional re-fitting. However, additional appointments may over burden participants. Fundamental to treatment success is patient acceptability. Participants reported the brace was relatively easy to use and indicated they would continue to wear the brace upon completion of the 8-week study, indirectly suggesting that extending treatment duration would be acceptable to evaluate longer-term clinical effects.

Limitations of the study warrant consideration. First, validation of EMG-assisted NMS models is hindered by limited datasets to directly validate tibiofemoral contact force predictions [48]. Second, we did not have a sham brace condition. Third, our study sample included more males, and knee OA affects more women than men [49]. Lastly, our findings are only generalisable to the those with varus malalignment and the intervention evaluated, including the duration and the brace evaluated.

# Conclusions

Our findings indicate that valgus knee bracing in people with medial tibiofemoral knee OA and varus malalignment reduces the MTCF during walking by small amounts. Effects of the valgus knee brace on the MTCF were not more pronounced after 8 weeks of wearing the valgus knee brace. Despite favourable improvements in symptoms and quality of life, the small changes in peak MTCF and MTCF impulse magnitude questions whether MTCF reduction is the driver of symptom improvement. Our observations can be used to further refine use of a valgus knee brace for knee OA management.

# Supporting information

**S1 Fig. Study overview.** Outcomes and time-points of assessment according to each study aim.

(PDF)

**S2** Fig. Unloader one<sup>®</sup> (Össur, Reykjavik, Iceland). (PDF)

**S3 Fig. Medial tibiofemoral joint contact force.** Ensemble average (± standard deviation) of the peak medial tibiofemoral joint contact force (MTCF) and MTCF impulse with the valgus knee brace (red line) and without the valgus knee brace (grey line), along with external and muscle components over a gait cycle at baseline and 8-weeks follow-up. (PDF)

**S4 Fig. Global rating scores for overall change, and change in function and pain.** The numbers within the horizontal bars represent the number of participants selecting each option (i.e. slight worse, no change, slightly better, moderately better and much better). One participant who underwent unplanned total knee replacement did not complete these items. (PDF)

**S5 Fig. Hours brace worn.** Weekly report of the number of hours the valgus knee brace was worn per week. The number of participants providing weekly data are described, some participants did not provide hours each week for various reasons. (PDF)

**S6 Fig. Numeric rating scale (NRS) scores for acceptability realated questions.** Higher NRS scores indicating more acceptability (10 = extremely easy/likely) and lower scores indicating less acceptability (0 = not at all easy/likely). Twenty-eight participants responded to these questions at 8-week follow-up. One participant who underwent unplanned total knee replacement did not complete these questions and another participants did not complete these items on the questionairre.

(PDF)

**S1 Table. TREND statement checklist.** (DOCX)

**S1 File. Protocol.** (PDF)

**S2 File. Study protocol—Ethics.** (PDF)

**S1 Database.** (XLSX)

**S1 Checklist. TREND statement checklist.** (PDF)

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