

Republication of "First Metatarsophalangeal Joint Arthrodesis: Functional Outcomes Using 2 Different Fixation Techniques. Is More Expensive Better?" Foot & Ankle Orthopaedics 2023, Vol. 8(3) 1–6 © The Author(s) 2023 DOI: 10.1177/24730114231193424 journals.sagepub.com/home/fao

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Commentary: In this Level III prospective comparative study two approaches to first metatarsophalangeal fusion are evaluated: Plates and screws vs. screws alone were used in 2 cohorts of 15 patients. Other than expense of implant, no differences in outcome were found. The power of the findings are limited by sample size.

Abstract

Background: First metatarsophalangeal (MTP) joint arthrodesis can be fixed using either a dorsal plate or crossed screws. However, there is considerable difference in the cost of these implants, and it is not known if there is sufficient difference in outcome that might justify this cost difference. Our aim was to compare the functional results and patient satisfaction rates after first MTP joint arthrodesis in a group of patients using the same surgical technique except for the fixation devices. **Methods:** A prospective cohort of 27 patients who underwent first MTP joint fusion by the same surgeon using 2 crossed screws or a single screw with a dorsal plate was recruited over a 3-year period. Demographic information, patient satisfaction rates, complications, and union rates were evaluated. American Orthopaedic Foot & Ankle Society (AOFAS) and visual analog scale (VAS) scoring systems were used pre- and postoperatively to compare the functional outcomes. Thirty consecutive procedures (screws, n = 15; plate, n = 15) were performed. Age (55.8 \pm 11.1 vs 63.3 \pm 12.4 years for screws and plate respectively; *P* = .091) and female gender percentages (80% and 73%, *P* = .666) were similar between groups.

Results: The overall union rate was 93% with no differences between groups. AOFAS and VAS scores improved significantly postoperatively for each technique, and no differences were found between the two in the improvement in AOFAS (42.4 \pm 8.0 vs 44.3 \pm 8.2, screws and plate respectively; *P* = .520) and VAS scores (66.0 \pm 5.4 vs 69.0 \pm 6.9; *P* = .195). The implant cost for screws was \$40 and for dorsal plate, \$328.

Conclusions: First MTP joint fusion using either screws or plate fixation results in an improvement in AOFAS and VAS scores. Functional improvement and patient satisfaction did not differ between the 2 techniques, despite a considerable difference in cost between the two methods of fixation.

Level of Evidence: Level III, prospective comparative study.

Keywords: first MTP arthrodesis, fixation technique, cost effectiveness

Introduction

The efficacy and predictability of first MTP joint arthrodesis has been established with high patient satisfaction in addition to reliable pain relief, lasting correction of the deformity, and ability to resume most activities of daily living.^{5,8,11,14} For internal fixation, a stable construct is necessary and several methods have been advocated: lag screw, ¹Instituto Nacional de Otropedia y Traumatología (INOT), Universidad de la Republica del Uruguay, Montevideo, Uruguay ²Mutualista Médica Uruguaya (MUCAM), Montevideo, Uruguay

This article was originally published as: Filomeno P, López J. First metatarsophalangeal joint arthrodesis: functional outcomes using 2 different fixation techniques. is more expensive better? *Foot Ankle Orthop.* 2018 Aug 7;3(3):2473011417752674. doi:10.1177/2473011417752674.

Creative Commons Non Commercial CC BY-NC: This article is distributed under the terms of the Creative Commons Attribution-NonCommercial 4.0 License (https://creativecommons.org/licenses/by-nc/4.0/) which permits non-commercial use, reproduction and distribution of the work without further permission provided the original work is attributed as specified on the SAGE and Open Access pages (https://us.sagepub.com/en-us/nam/open-access-at-sage). dorsal plate,^{4,5} wire loop,^{7,27} Kirschner wire (K-wire),^{7,9,23} cat gut suture,²⁴ Steinmann pin fixation, staples,¹⁵ and an external fixator.³ Among these, the use of a compression lag screw with a dorsal neutralization plate is the most biomechanically stable construct.²⁰ Nonetheless, the use of 2 crossed screws, a combination of screw and K-wire, or bone clamps for concentric arthritis of the MTP joint and good bone quality have been shown to be successful techniques and significantly less expensive.^{17,26}

A central concern in medicine is to maintain quality while minimizing cost. The purpose of our study was to compare the functional results and patient satisfaction rates after first MTP joint fusion done at a single institution by one surgeon using the same surgical technique with different types of fixation that differ in cost.

Material and Methods

Patients

Our institutional review board approved this study, and patients gave informed consent for participation in the study. A total of 27 patients (30 MTP joints) who had MTP joint arthrodesis performed by a single surgeon at one institution between January 2012 and December 2015 were prospectively enrolled in the study. Patient demographic variables and pathology were recorded (Table 1).

Included in the study were patients with first MTP joint arthrodesis with the use of either 2 solid crossed compression steel screws (3.5-mm small fragment screw, DePuy Synthes, Inc, Raynham, MA; \$19.91 each) (Figure 1) or a single solid oblique compression steel screw (2.7-mm small fragment screw; DePuy Synthes; \$54.40) with a dorsal T shaped 2×3 -hole nonlocking steel plate (2.7-mm small fragment plate, DePuy Synthes; \$48.48) stabilized with 4 or 5 solid compression steel screws (2.7-mm small fragment screw; DePuy Synthes; \$45.03 each) (Figure 2). Patients were alternately assigned to the 2 treatment groups. There was no variation from this protocol at any time during the study.

Surgery

A dorsal incision was made over the first MTP joint, the extensor hallucis tendon (EHL) was retracted medially and the caspule opened longitudinally. The joint was prepared with spherical reamers and completed with K-wire fenestration into the subchondral bone. The toe was then positioned both clinically and radiologically such that the tip of the toe rested on a flat metal surface and there was 0 to 8 degrees of valgus and 20 to 30 degrees of dorsiflexion at the MTP joint. In none of the patients was simultaneous bilateral surgery performed. Surgical time taken for each procedure was

Table	١.	Demographic	Data.ª
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	Screws	Plate	Р
Age, mean \pm SD	55.8 ± 11.1	63.3 ± 12.4	.91
Female gender	12 (80)	(73)	.666
RA	3 (20)	I (7)	.283
Smoke tobacco	3 (20)	4 (27)	.666
DM	I (7)	I (7)	1.0
Diagnosis			.828
Hallux rigidus	(73)	12 (80)	
Severe bunion	2 (13)	I (7)	
Hallux varus	2 (13)	2 (13)	

Abbreviations: DM, diabetes mellitus; RA, rheumatoid arthritis. ^aValues are n% unless otherwise noted.

registered, and global surgical costs were calculated, considering that the operation theater (OT) rental cost is \$400 per hour at our hospital.

Following surgery, a soft dressing was applied. Patients were kept nonweightbearing for 3 weeks after surgery. At the 3-week postoperative visit, the stiches were removed and the patients were allowed to fully weightbear using a postoperative shoe.^{12,17} Patients were followed clinically until radiographic fusion was evident.

Functional Evaluation

All patients were assessed clinically and radiographically by the treating surgeon 1 week, 3 weeks, 2 months, and 6 months after surgery. Symptoms were evaluated preoperatively and at 1 year after surgery using the American Orthopaedic Foot & Ankle Society (AOFAS) score¹³ and the visual analog scale (VAS) score for pain during daily activities. Patient satisfaction rate, complications, and union rates were recorded.

Statistics

Categorical data (sex, rheumatoid arthritis, tobacco smoking, diabetes mellitus, diagnosis of main pathology, complications, willingness to do surgery again, and patient satisfaction) were expressed as the absolute number (%) and continuous variables (age and AOFAS and VAS scores) as mean \pm SD.

Pre- and postoperative AOFAS and VAS scores were compared using a paired sample *t* test. Continuous variables between treatment groups were compared using Student *t* test. Categorical data were compared using chi-square.

Power analysis considering the mean AOFAS and VAS scores and type I and II errors of 0.05 and 80%, respectively, was performed using the results from our study. A *P* value of less than .05 was considered statistically significant. Finding



Figure 1. (A) Preoperative and (B) 1-year postoperative lateral and anteroposterior radiographs of a first MTP joint fusion performed with 2 crossed screws. MTP, metatarsophalangeal.



Figure 2. (A) Preoperative and (B) I-year postoperative lateral and anteroposterior radiographs of a first MTP joint fusion performed with a dorsal plate. MTP, metatarsophalangeal.

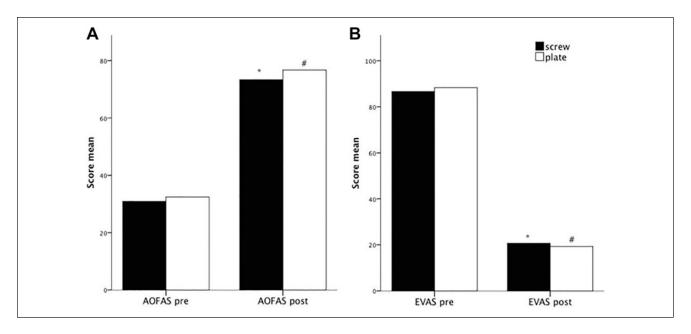


Figure 3. Preoperative (pre) and postoperative (post) functional evaluation using (A) AOFAS and (B) VAS scores. In black are patients who received screw and in white, patients who received plate treatment. *P < .05 pre vs post for screw technique; #P < .05 pre vs post for plate technique. AOFAS, American Orthopaedic Foot & Ankle Society; VAS, visual analog scale.

a significant difference in functional outcome between the 2 techniques would require 278 patients per group.

Results

The overall union rate was 93%. Two patients (1 in each group) developed nonunion. Both patients were smokers and required revision.

Complications included 2 patients who developed nonunion, 2 patients who required hardware removal (1 in each group), 1 malunion (plate group), 1 dorsal dysesthesia (plate group), and 1 superficial infection (screw group).

No differences were seen between the preoperative VAS (86.7 \pm 7.48 vs 88.3 \pm 7.7 in the screws and plate groups, respectively; *P* = .553) and AOFAS (30.9 \pm 6.9 vs 32.4 \pm 8.8 in the screws and plate groups, respectively; *P* = .614) scores nor in the postoperative VAS (20.7 \pm 9.6 vs 19.3 \pm 9.4; *P* = .704) and AOFAS (73.3 \pm 8.3 vs 76.7 \pm 6.3; *P* = .215) scores among the treatment groups. For both treatment groups, the VAS and AOFAS scores improved significantly in the postoperative evaluation compared with the preoperative status (Figure 3).

When patients were asked if they would undergo this surgery again, 25 answered positively. The overall satisfaction rate of 93.4% was similar between the 2 groups. Two patients were unsatisfied with the surgery (1 in each treatment arm). One of these patients developed a nonunion (screw group) and the other one required a revision due to malunion (plate group). The change in AOFAS and VAS scores was similar in both groups (Table 2).

Taking into account the cost of each device described previously, we calculated the total cost for each technique. The cost for two 3.5-mm solid crossed compression steel screws is \$40. The cost of a construct consisting of a single 2.7-mm solid oblique compression steel screw with a dorsal 2.7-mm T-shaped nonlocking steel plate stabilized with five 2.7-mm solid oblique compression steel screws is \$328. Therefore, the use of a dorsal plate is 8 times more expensive than the use of the 2 screws in the other technique. The mean operating time for the crossed screw group was 48 ± 14 minutes vs 58 ± 22 minutes for the plate group (P = .53). The OT cost was \$400 per hour. The total cost for the cross screw cohort was \$480 \pm 40 and for the plate cohort \$950 ± 40 (P < .05).

Discussion

The present study compares the functional outcomes of 2 different fixation techniques that differ in their cost. Because comparing the outcomes and costs of all the various types of plates and screws would be burdensome, we focused on the most conventional and commonly used devices in our country.

Our results show that both fixation techniques for the first MTP joint arthrodesis have similar functional results, complication rates, and satisfaction level. Given the already high and rising costs of health care, we should therefore consider using the less expensive technique for the treatment of hallux rigidus with first MTP arthrodesis.

High fusion rates are found regardless of the type of fixation used.^{1,2,6,12,14,16,25} Our fusion rate was 93%, similar to

Table 2.	Postoperative	Evaluation. ^a
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	Screws n = 15	Plate n = 15	Р
Complications	3 (20)	4 (27)	.690
Will do surgery again	14 (93)	13 (87)	.543
Satisfaction			.931
Unsatisfied	l (6.7)	l (6.7)	
Moderately satisfied	7 (46.7)	6 (40)	
Satisfied	7 (46.7)	8 (53.3)	
Change in AOFAS score, mean \pm SD	42.4 ± 8.0	44.3 ± 8.2	.520
Change in VAS score, mean \pm SD	66.0 ± 5.4	69.0 ± 6.9	.195

Abbreviations: AOFAS, American Orthopaedic Foot & Ankle Society; VAS, visual analog scale.

^aValues are n % unless otherwise noted.

that in various reports.^{8,10,22} Therefore, it is difficult to make a recommendation on certain constructs over others based solely on fusion rates.¹⁹ Taking into account the most frequent complications, a review of 2818 feet from 37 studies found a nonunion rate of 5.4%, a malunion rate of 6.1%, and the need for hardware removal in 8.5%.²¹

Similarly, in our study, we found a nonunion rate of 7%, a malunion rate of 3.3%, and a need for hardware removal in 7%. The patient satisfaction rate is reported to range from 73% to 100%.¹⁸ We obtained an overall satisfaction rate of 93.4%.

Considering the cost of surgical supplies, one group²⁶ found that AO screws had the lowest average cost and were the most cost-effective device for the procedure. Other authors¹² compared the cost of crossed-screw constructs with dorsal plating constructs. They found that 2 crossed screws were significantly less expensive than dorsal plating and that, clinically, both systems had similar results. The use of nonlocking semitubular plates and precontoured locking plates for MTP joint arthrodesis have been compared, concluding that precontoured locking plates (which are more expensive) should not be routinely used unless in the presence of inflammatory arthropathy.¹⁷ At our health care system, the cost for 2 cross screws is \$40; for a dorsal T plate it is \$328. The use of 2 crossed screws is, thus, 88% cheaper.

The plate surgical technique took on average 10 minutes longer than the cross screw technique. Taking into consideration the OT cost (\$400/h) and that no surgery exceeded 2 hours, both techniques had the same OT cost, differing only in the implant expenses. It must be said that this is a very simplistic way of accounting for OT costs, which in reality are complex and multivariable in a way that this evaluation does not take into account.

Taking into account our data, the sample size required to show any difference in functional outcome between the 2 techniques is 278 patients per group. The small number of patients in our sample is a limitation of our results. Therefore, it is difficult to make solid comparisons among the variants of surgical techniques for first MTP joint arthrodesis. Future appropriately powered controlled and randomized studies are necessary.¹⁸

Based on our results, we strongly believe that a correct surgical technique and postoperative follow-up is the most important factor to achieve high fusion rates when performing first MTP joint arthrodesis. Using implants 8 times more expensive does not lead to better clinical results.

Conclusions

First MTP joint arthrodesis using either crossed screws or plate fixation results in an improvement in AOFAS and VAS scores. We failed to show a difference in functional outcome between both techniques.

Declaration of Conflicting Interests

The author(s) declared no potential conflicts of interest with respect to the research, authorship, and/or publication of this article. ICMJE forms for all authors are available online.

Funding

The author(s) received no financial support for the research, authorship, and/or publication of this article.

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