

Epigenetics of hematopoiesis and hematological malignancies

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Hematological malignancies comprise a diverse set of lymphoid and myeloid neoplasms in which normal hematopoiesis has gone awry and together account for ~10% of all new cancer cases diagnosed in the United States in 2016. Recent intensive genomic sequencing of hematopoietic malignancies has identified recurrent mutations in genes that encode regulators of chromatin structure and function, highlighting the central role that aberrant epigenetic regulation plays in the pathogenesis of these neoplasms. Deciphering the molecular mechanisms for how alterations in epigenetic modifiers, specifically histone and DNA methylases and demethylases, drive hematopoietic cancer could provide new avenues for developing novel targeted epigenetic therapies for treating hematological malignancies. Just as past studies of blood cancers led to pioneering discoveries relevant to other cancers, determining the contribution of epigenetic modifiers in hematologic cancers could also have a broader impact on our understanding of the pathogenesis of solid tumors in which these factors are mutated.

Hematopoiesis is a highly dynamic developmental process requiring both self-renewal and a well-regulated differentiation process of hematopoietic stem cells (HSCs) to maintain the lifelong regeneration of the mammalian blood cells. The ontogeny of the mouse hematopoietic system involves two waves of hematopoiesis during development, beginning with a transient primitive hematopoiesis, which originates from the embryonic mesoderm and progresses to the extraembryonic yolk sac to produce primitive erythrocytes and some myeloid cells around embryonic day 7.5 (E7.5) of mouse development (Medvinsky et al. 2011). After the first wave of primitive hematopoiesis, HSCs are generated in the aorta–gonad–mesonephros (AGM) around E9.5, resulting in a second wave of definitive hematopoiesis, which contributes to all hematopoietic lineages found in the fetus and adult mice. As embryonic development progresses, HSCs colonize the fetal liver around E12.5 and, shortly before birth,

migrate to the bone marrow, where they reside throughout life (Fig. 1A; Moore and Metcalf 1970; Lux et al. 2008; Orkin and Zon 2008; Baron et al. 2012; Cullen et al. 2014). In mammalian adults, HSCs exist in a relatively quiescent state but retain the capabilities of both self-renewal and multipotency, ensuring their lifelong maintenance in the bone marrow while, through a hierarchical cascade of differentiation, giving rise to all types of phenotypically distinct mature blood cells (Fig. 1B). A combination of extrinsic and intrinsic factors—including niche-associated factors, signal transduction pathways, transcription factors, and chromatin modifiers—contributes to the dynamic equilibrium between self-renewal and the multipotent differentiation potential of HSCs. The disruption and misregulation of these processes have the potential to lead to life-threatening hematological disorders (Li and Clevers 2010; Doulatov et al. 2012).

Hematologic malignancies can arise during any stage of blood cell development and can affect the production and function of blood cells with consequences that include an inability to fight off infections or susceptibility to uncontrolled bleeding. The HSCs in the bone marrow can give rise to immature progenitor cells of either the myeloid or lymphoid lineages. The cells of myeloid lineage include erythrocytes, platelets, and the white blood cells of the innate immune response such as neutrophils, eosinophils, dendritic cells, and macrophages, while the lymphoid lineage produces B and T lymphocytes involved in the adaptive immune response (Fig. 1B). Perturbation of normal hematopoietic differentiation can result in three main types of blood cancers in clinic: leukemia, lymphoma, and myeloma. Leukemia is caused by an excessive production of abnormal white blood cells in the bone marrow, resulting in circulating leukemic cells in the blood. Based on the lineage of the neoplastic cells and the clinical course, leukemia can be categorized into acute lymphocytic leukemia (ALL), acute myeloid leukemia (AML), chronic lymphoid leukemia (CLL), and chronic myeloid leukemia (CML).

[*Keywords:* chromatin; epigenetics; hematopoiesis; histone]

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Article is online at <http://www.genesdev.org/cgi/doi/10.1101/gad.284109.116>.

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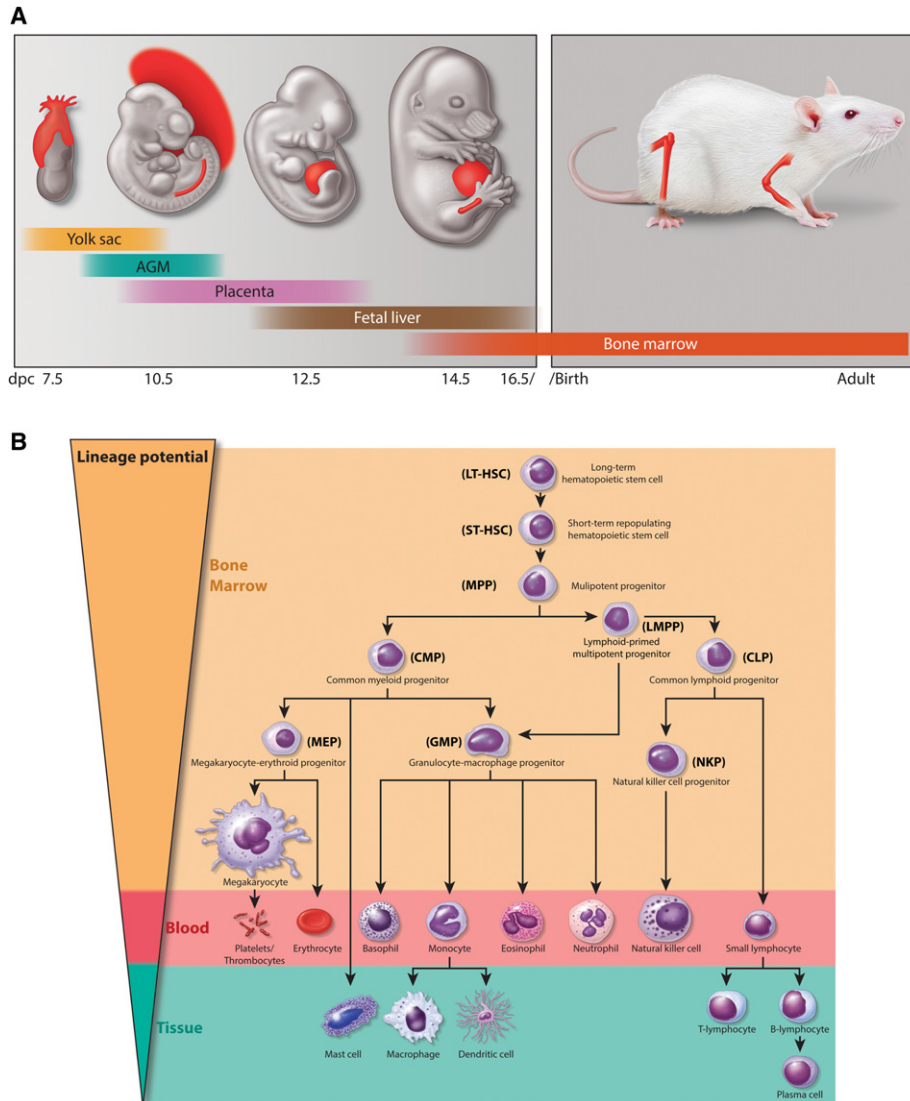


Figure 1. Hematopoietic systems in mammals. (A) Embryonic tissues of mouse hematopoietic development. Mouse hematopoietic activity arises from the mesoderm and first emerges in the extraembryonic yolk sac around E7.5 followed by the establishment of HSCs in AGM and the placenta around E9.5. HSCs colonize the fetal liver around E12.5, migrate to the bone marrow before birth, and reside there throughout life. (B) Schematic overview of normal hematopoietic hierarchy in adult mice. HSCs sit at the top of the hierarchy and have both the capacity of self-renewal and the multipotent potential to give rise to all mature hematopoietic cell lineages. After receiving a differentiation signal, HSCs first lose self-renewing capacity and then progressively lose lineage potential, as they are restricted to a certain lineage. (LT-HSC) Long-term HSC; (ST-HSC) short-term repopulating HSC; (MPP) multipotent progenitor; (CMP) common myeloid progenitor; (CLP) common lymphoid progenitor; (LMPP) lymphoid-primed multipotent progenitor; (MEP) megakaryocyte/erythroid progenitor; (GMP) granulocyte-macrophage progenitor.

Lymphomas are derived from a transformation of lymphocytes residing in lymph nodes that has adverse effects on the lymphatic and immune systems. Lymphomas can result from the transformation of B or T lymphocytes or natural killer (NK) cells and can be divided into two main types: Hodgkin's lymphoma and non-Hodgkin's lymphoma (NHL). The majority of NHLs (~85%) is B-cell lymphomas, which can be further divided based on their appearance (e.g., follicular vs. diffuse) and how quickly they are likely to grow and spread (indolent vs.

aggressive). The indolent NHLs mainly are comprised of follicular lymphoma (FL), mantle cell lymphoma, marginal zone lymphoma, small lymphocytic lymphoma, and cutaneous T-cell lymphoma (CTCL). Any of the indolent lymphomas can demonstrate aggressive behavior or a higher-grade transformation. The aggressive NHLs consist of diffuse large B-cell lymphoma (DLBCL), Burkitt's lymphoma, lymphoblastic lymphoma, and various groups of T-cell and NK-cell lymphomas. The third major type of hematologic malignancies are plasmacytic neoplasms in

which abnormal antibodies secreting B lymphocytes, called plasma cells, accumulate in the bone marrow or within other tissues. Based on the site of involvement, the disease burden, and the presence of end organ damage, these neoplasms can be divided into several categories, including plasmacytoma (of bone or extramedullary), monoclonal gammopathy of undetermined significance (MGUS), smoldering (asymptomatic) myeloma, and symptomatic plasma cell myeloma.

Myeloid malignancies also include myeloproliferative neoplasms (MPNs) and myelodysplastic syndrome (MDS). MDS is a group of diverse bone marrow disorders characterized by disorderly and ineffective hematopoiesis, which can lead to cytopenia, low levels of red blood cells (anemia), neutrophils (neutropenia), or platelets (thrombocytopenia). These lower cell counts can result from a failure of progenitor cells to mature, thereby accumulating in the bone marrow, or, alternatively, progenitor cells could mature into blood cells with a shortened life span. Seemingly mature blood cells may not function properly due to an abnormal shape (dysplasia). Around 30% of MDS cases have the possibility of turning into AML (Lindberg 2005). MDS itself can arise as an adverse effect of radiation and chemotherapy. MPNs is a group of diseases characterized by the overproduction of one or more blood cell types in the bone marrow and circulating blood (Saeidi 2016). MPN can also further evolve into AML.

The term “epigenetics” was coined by developmental biologist Conrad Waddington to describe heritable changes in the cellular phenotype and gene expression that are independent of alterations in the DNA sequence during embryonic development (Slack 2002; Berger et al. 2009). Classic examples of the epigenetic regulation of gene expression include genomic imprinting, position effect variegation, and the regulation of homeotic (*Hox*) gene expression. These processes turn out to be regulated by chromatin modifiers implementing DNA methylation for genomic imprinting, methylation of H3 Lys9 for the establishment of heterochromatin, and methylation of histone H3 at Lys4 or Lys27 for the activation or repression of *Hox* gene expression, respectively (Piunti and Shilatifard 2016). By controlling chromatin architecture and accessibility, modifications of DNA and histones can convey this epigenetic information and influence gene expression through favoring or antagonizing the recruitment of the activating or repressive complexes.

The primary role of the transcription factors such as RUNX1/AML1, EVI-1, GATA3, IKAROS, and ETS in determining the various stages of normal hematopoiesis is reflected in their misregulation being the most common cause of hematopoietic transformation. The past several years have brought about an increased understanding of the biochemical and cellular functions of chromatin-modifying and remodeling enzymes, specifically as coactivators and corepressors for the regulation of transcription during normal hematopoiesis and in the misregulation of their activities related to hematological malignancies. Indeed, high-throughput, genome-scale sequencing has revealed that chromatin modifiers are among the most frequently mutated in cancer in general, particularly in he-

matological malignancies, suggesting prominent roles played by the epigenetic alterations in these diseases (Lawrence et al. 2014). In contrast to genetic aberrations, epigenetic alterations are generally reversible and thus may have a more therapeutic value from a clinical standpoint. Indeed, inhibitors targeting chromatin-modifying enzymes are being used in clinical trials (Cai et al. 2015; Brien et al. 2016). In this review, we discuss our current understanding of how epigenetic regulators function in normal hematopoiesis and highlight the consequences of mutations in the DNA and histone lysine methylation machineries in hematological malignancies.

MLL in normal hematopoiesis and in the transcriptional elongation checkpoint defect in leukemia

The mixed-lineage leukemia (*MLL* or *KMT2A*) gene was originally identified through cytogenetic studies of infant leukemia patient cells as being involved in chromosomal rearrangements that juxtaposed the N terminus of MLL with a variety of translocation partners. Although it was suspected of being involved as a transcriptional regulator based on its homology with Trithorax, a regulator of homeotic gene expression in *Drosophila*, insights into its biochemical function came from the purification of the closest yeast homolog Set1 [Su(var)3-9, enhancer of zeste, and trithorax domain 1]. These studies demonstrated that simple model systems such as yeast and *Drosophila* can provide fundamentally important molecular information about conserved biological processes such as transcription and epigenetics that are relevant to hematopoiesis and hematological malignancies.

Fundamental molecular studies in yeast identified Set1 as biochemically residing in a large macromolecular complex that was named the complex of proteins associated with Set1 (COMPASS). This complex harbors methyltransferase activity specifically toward Lys4 of histone H3 (Miller et al. 2001; Krogan et al. 2002; Shilatifard 2012; Piunti and Shilatifard 2016). The human wild-type *MLL* gene encodes a protein of 3969 amino acids that is post-translationally cleaved by Taspase I into N-terminal and C-terminal fragments (Hsieh et al. 2003; Shilatifard 2012). The two halves of MLL function together in a COMPASS-like complex with core subunits related to those found in yeast COMPASS as well as additional interactors such as the tumor suppressor menin (Fig. 2A; Hsieh et al. 2003; Yokoyama et al. 2004). As in yeast Set1, the C-terminal SET domain confers histone H3K4 methyltransferase activity to MLL (Milne et al. 2002; Nakamura et al. 2002).

Mll (*Kmt2a*) is required for normal numbers of hematopoietic progenitors. Its deletion in mice causes embryonic lethality at E16.5, with fetal livers having dramatically reduced numbers of HSCs, indicating an essential role for Mll in embryonic hematopoiesis (Hess et al. 1997; Ernst et al. 2004; McMahon et al. 2007). Mll is also essential for sustaining postnatal hematopoiesis, as a conditional deletion in postnatal mice with hematopoietic-specific *Vav-Cre* leads to a multilineage defect in differentiation and a decrease in adult hematopoietic progenitors, with

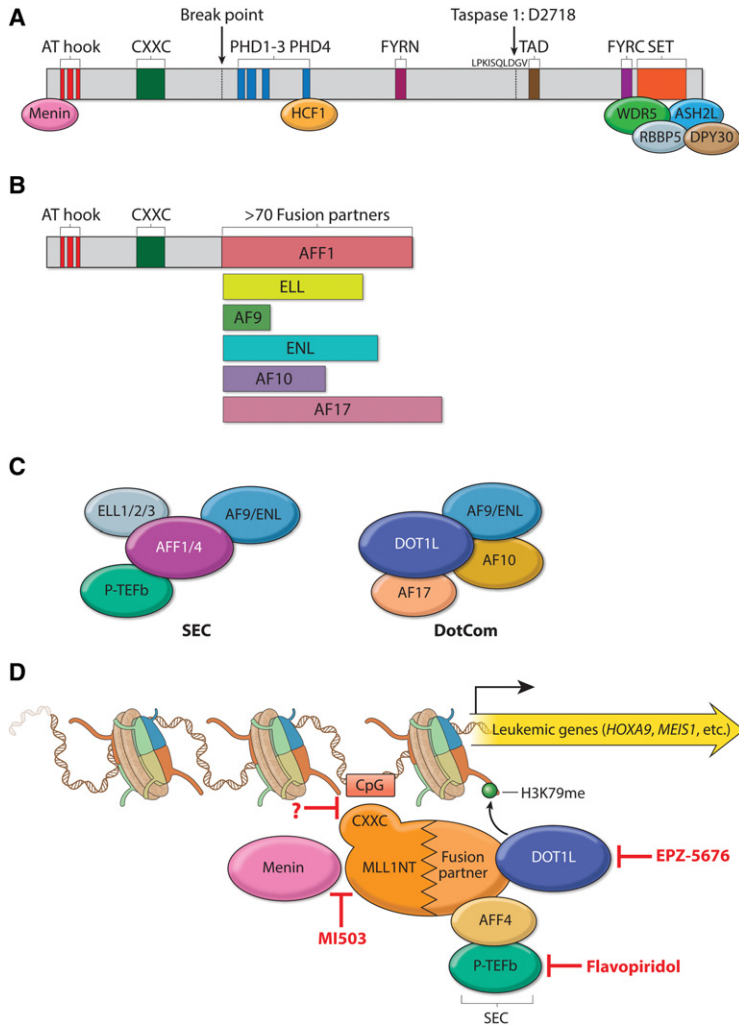


Figure 2. MLL translocation partners function in leukemogenesis. (A) Schematic representation of the domain structure of MLL and its stably associated cofactors in a COMPASS-like complex. MLL contains multiple domains essential for its biochemical and physiological function and is cleaved by Taspase I after aspartic acid 2718 to generate a large N-terminal fragment and a small C-terminal fragment, which subsequently associate non-covalently through FY-rich N-terminal (FYRN) and FY-rich C-terminal (FYRC) domains. (AT hook) Binds to the minor groove of AT-rich DNA sequences; (PHD) Plant homology domain; (SET) Su[*var*]3-9, enhancer of zeste, and trithorax domain. Core COMPASS subunits WDR5, RBBP5, ASH2L, and DPY30 interact with the SET domain, while Menin and HCF1 associate with more N-terminal regions. (B) Structure of the most frequent MLL chimeras in acute leukemia. A typical MLL fusion protein contains the N terminus of MLL and a C-terminal portion of one of >70 fusion partners. The AT hook and CXXC domains are retained in all MLL chimeras. (C) Two distinct complexes regulating transcription are made up of some of the most frequent MLL fusion partners: SEC (super elongation complex) and DotCom (DOT1L complex). SEC comprises the ELL family members ELL1, ELL2, and ELL3; the MLL translocation partners AF4/FMR2 family (AFF) member 1 (AFF1, also known as AF4) and AFF4; eleven-nineteen leukemia (ENL); the ALL1-fused gene from chromosome 9 (AF9); and the RNA polymerase II (Pol II) elongation factor P-TEFb (containing CDK9 and either cyclin T1 or cyclin T2). DotCom is composed of AF10, AF17, DOT1L, and AF9 or ENL. DOT1L is a methyltransferase specific for H3K79. (D) Therapeutic targeting of MLL translocated leukemia. MLL chimeras recruit SEC and/or DotCom to MLL target genes, which leads to their aberrant activation through misregulation of the transcriptional elongation checkpoint (Smith and Shilatifard 2013). Multiple therapeutic strategies have been developed to target different steps required for the activation of MLL chimera target genes in leukemia: MI503 blocks the association

of Menin with MLL, potentially affecting recruitment of the MLL chimera to chromatin (indicated by a question mark); flavopiridol (FP) inhibits the kinase activity of SEC subunit P-TEFb; and EPZ-5676 is a small molecule blocking the enzymatic activity of DOT1L.

a fatal bone marrow failure occurring at ~3 wk of age (Jude et al. 2007; Gan et al. 2010).

Leukemia resulting from *MLL* translocations follows an aggressive clinical course with a poor response to conventional chemotherapy and often relapses very early. More than 70 translocation partners have been identified, but they share little or no sequence similarities. All of the MLL chimeras retain the N terminus but lose the majority of the C-terminal portion of MLL, which contains the catalytic SET domain for H3K4 methylation (Fig. 2B). However, the molecular mechanisms by which MLL chimeras could contribute to the pathogenesis of leukemia were unknown until the biochemical identification of the translocation partner ELL as a transcription elongation factor for RNA polymerase II (Pol II) (Shilatifard et al. 1996; Shilatifard 1998). ELL was the first MLL translocation partner for which a molecular function was demonstrated. Based on this seminal discovery, it was proposed >20 years ago that the misregulation of transcriptional elongation by RNA Pol II could play a central role in leu-

kemic pathogenesis, a model that is now driving the clinical approaches for the treatment of leukemia associated with MLL translocations (Cai et al. 2015). Purification of some of the most common MLL translocation partners led to the identification of the super elongation complex (SEC) that includes ELL; another previously known transcription elongation factor, P-TEFb; and additional MLL translocation partners AFF1, AFF4, ENL, and AF9 (Fig. 2C; Lin et al. 2010). ELL is also found in the little elongation complex (LEC), which specifically regulates distinct stages of small nuclear RNA transcription, essential housekeeping functions that are likely compensated for by the wild-type allele of ELL in leukemia (Smith et al. 2011; Hu et al. 2013b).

A distinct protein complex that also functions in transcription elongation is DotCom (DOT1L complex), which contains the H3K79 methyltransferase DOT1L and the MLL chromosomal translocation partners AF10, AF17, ENL, and AF9 (Fig. 2C; Okada et al. 2005; Mohan et al. 2010a,b). *Dot1l* mutant mice are embryonic-lethal

between E10.5 and E13.5 and display a severe anemia due to reduced expression of the erythroid master regulator *Gata2* (Feng et al. 2010). *HoxA9* and *Meis1* are the best-characterized targets of the MLL chimeras, and their simultaneous overexpression was shown to be sufficient for leukemic transformation (Kroon et al. 1998; Buske and Humphries 2000; Zeisig et al. 2004). Both SEC and DotCom have been shown to directly associate with *HoxA9* and *Meis1* loci and are required for their overexpression (Okada et al. 2005; Lin et al. 2010; Neff and Armstrong 2013). Genetic deletion of *Dot1l* or pharmacological inhibition of its methyltransferase activity renders MLL chimeras unable to activate the malignant transcriptional program in mouse models (Okada et al. 2005; Krivtsov et al. 2008; Chang et al. 2010; Bernt et al. 2011; Nguyen et al. 2011; Deshpande et al. 2013). Consequently, a selective DOT1L small molecule inhibitor compound, EPZ-5676, has been under investigation for the treatment of MLL-rearranged leukemia (Cai et al. 2015). In addition to translocations, partial tandem duplications (PTDs) of MLL have been observed in leukemia with a normal karyotype and linked to an unfavorable prognosis after treatment (Caligiuri et al. 1994, 1998; Schichman et al. 1994). PTD most commonly occurs by insertion of either exons 5–11 or 5–12 into intron 4 of the full-length *MLL* gene, and this leads to a duplicated N-terminal region that harbors both the AT hooks and the CXXC domains (Whitman et al. 2005). A recent study showed that leukemia cells with *MLL-PTD* are sensitive to DOT1L small molecule inhibition by EPZ-5676, although the oncogenic mechanisms of MLL-PTD may differ from that of MLL chimeras (Kuhn et al. 2015). Furthermore, since SEC contains the P-TEFb kinase module, specific targeting of this activity or the disruption of its biochemical integrity in leukemic cells may represent additional therapeutic strategies for MLL translocation-based leukemia (Fig. 2D).

Another therapeutic strategy for treating MLL translocation-based leukemia is to prevent the recruitment of MLL chimeras to chromatin. Menin associates directly with an N-terminal region of MLL that is retained in all MLL chimeras. This interaction has been shown to be essential for the leukemic activity of MLL chimeras through facilitating the recruitment to chromatin (Yokoyama et al. 2004, 2005; Caslini et al. 2007). Small molecule disruptors of the MLL–menin interaction were identified through high-throughput screening and structure-based design (Grembecka et al. 2012; Shi et al. 2012). Pharmacological treatment with these inhibitors (MI-2-2 and MI503) in both leukemic cell lines and a mouse model of leukemia led to apoptosis and hematopoietic differentiation, proliferation defects, and reversal of MLL chimera-driven leukemic transcriptional signatures (Fig. 2D; Grembecka et al. 2012; Borkin et al. 2015). However, it is not clear whether or how the inhibition of this mode of recruitment by MI-2-2 and MI503 discriminates between the chimera, the wild-type MLL, or its closest homolog, MLL2 (KMT2B; GeneID 9757). Further molecular studies on the inhibitory role of MI-2-2 and MI503 on endogenous MLL/MLL2/COMPASS and the changes in the pattern of H3K4 methylation should shed further light

on this process and determine whether such an approach is feasible or useful for the treatment of MLL translocation-based leukemia.

MLL translocation or PTD in leukemia patients usually occurs in one allele, leaving the second allele unaffected in most cases. Studies have reported that the wild-type MLL is essential for leukemic transformation by MLL chimeras and that its action is dependent on histone methyltransferase activity (Milne et al. 2010; Cao et al. 2014). The methyltransferase activity of MLL requires the formation of a core complex with the WDR5, RBBP5, ASH2L, and DPY30 subunits (abbreviated as WRAD in the literature) (Dou et al. 2006; Patel et al. 2008, 2009). Therefore, small molecules (MM-102 and MM-401) that inhibit the methyltransferase activity of MLL via disruption of its association with WDR5 were developed and have been shown to function by blocking proliferation, induction of apoptosis, and differentiation of the cells expressing MLL-AF9 (Karatas et al. 2013; Cao et al. 2014). However, the basis for the specificity of these inhibitors for MLL versus other members of the COMPASS family is unclear, as WDR5 is a shared component throughout the COMPASS family. Furthermore, mouse genetic studies have demonstrated that the SET domain of the wild-type copy of MLL is dispensable for leukemogenesis (Mishra et al. 2014), raising the question of the efficacy of targeting the wild-type copy of MLL for treating MLL chimera-driven leukemia.

Mutations of MLL3 and MLL4 members of the COMPASS family in enhancer malfunction and hematological malignancies

Transcriptional enhancers were originally defined as non-coding DNA sequences that can increase the transcription of cognate genes in a distance-, position-, and orientation-independent manner (Dorsett 1999; Smith and Shilatifard 2014). A high level of H3K4 monomethylation (H3K4me1) with a relatively low level of H3K4me3 trimethylation (H3K4me3) has been identified as a signature of enhancers (Heintzman et al. 2007, 2009). MLL3 and MLL4 (KMT2C and KMT2D) comprise one of the three major branches of the COMPASS family in mammals, with the other two major branches represented by MLL/MLL2 (KMT2A/KMT2B) and SET1A/SET1B (Mohan et al. 2011; Herz et al. 2012; Shilatifard 2012). MLL3 (KMT2C), MLL4 (KMT2D; GeneID 8085), and their *Drosophila* ortholog, Trr (Trithorax-related), implement the bulk of H3K4me1 at enhancers and are required for enhancer–promoter communication during development (Fig. 3A; Herz et al. 2012, 2014; Hu et al. 2013a). Further studies by other laboratories have now confirmed these original findings establishing MLL3 and MLL4 COMPASS as major regulators of enhancer H3K4 function (Kanda et al. 2013; Lee et al. 2013; Smith and Shilatifard 2014).

Chromatin signatures can be used to further classify enhancers as variably existing in inactive, active, or poised states. Histone H3K4me1 alone marks enhancers before their activation (Heintzman et al. 2007), with the addition

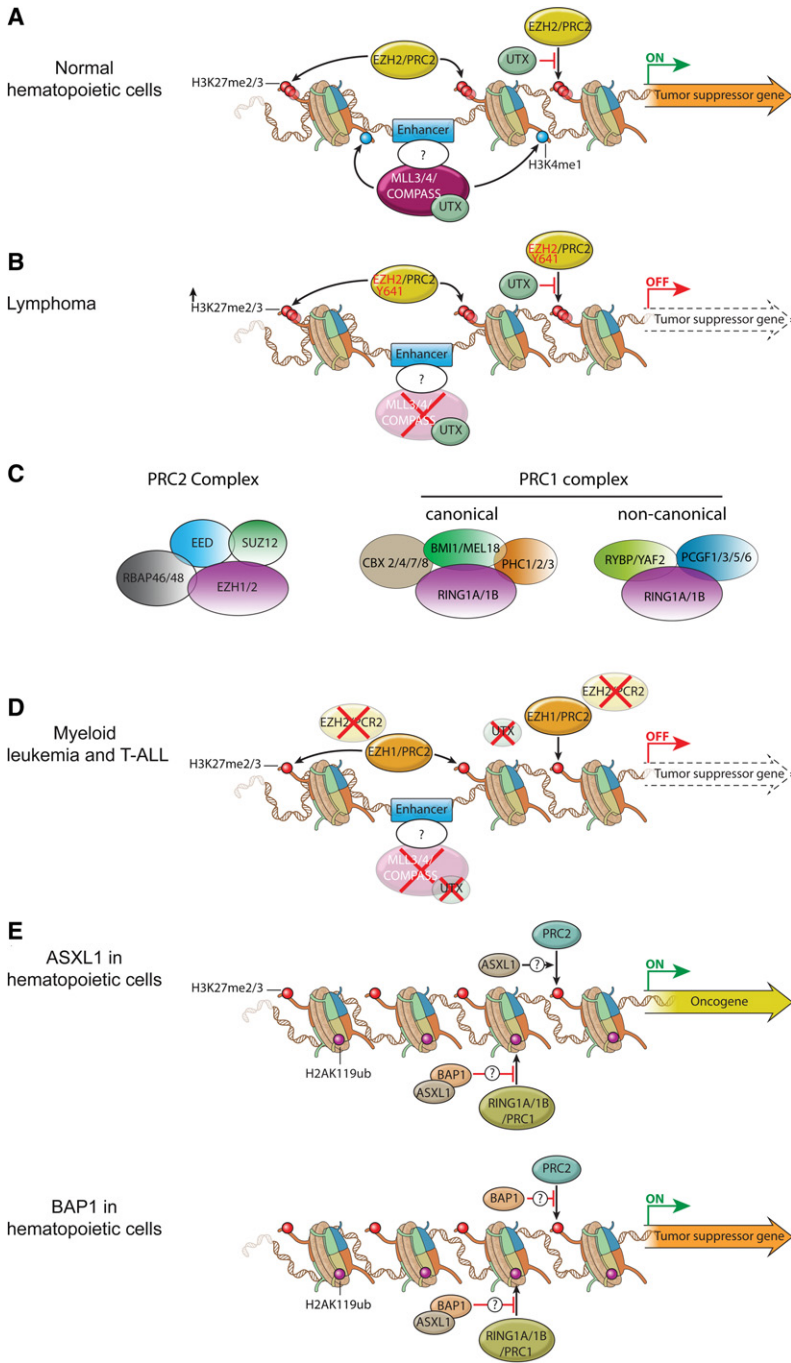


Figure 3. Misregulation of MLL3/4/COMPASS and polycomb group (PcG) proteins in hematopoietic transformation. (A) In normal HSCs and progenitors, MLL3/4/COMPASS and EZH2/PRC2 control the proper expression of genes involved in self-renewal and differentiation through implementation of H3K4me1 and H3K27me3 at enhancers. UTX, a component of the MLL3/MLL4/COMPASS-like complexes, harbors a demethylase activity specific for H3K27me3 that could antagonize transcriptional repression by the EZH2/PRC2 complex. (B) During lymphoma development, the catalytic subunit of PRC2, EZH2, is frequently mutated at Y641. This mutation results in a switch in substrate preference from nonmethylated to the monomethylated and dimethylated histone H3K27, leading to increased levels of H3K27 dimethylation (H3K27me2) and H3K27me3 at enhancers and promoters. Additionally, inactivating mutations in enhancer monomethyltransferases MLL3 and MLL4/COMPASS can cause loss of H3K4me1 at enhancers. Altogether, these events independently or together could lead to repression of enhancers and promoters of tumor suppressor genes to promote lymphomagenesis. (C) Schematic illustration of mammalian PRC1 and PRC2 complexes. PRC2 is composed of four core components—EED (embryonic ectoderm development), SUZ12 (suppressor of zeste 12 homolog), RBAP46, and RBAP48—and an enzymatic subunit, EZH1 or EZH2. EED and SUZ12 are essential for the stability of EZH1 and EZH2 and therefore for H3K27 methylation (Pasini et al. 2004; Xie et al. 2014). PRC1 complexes include both canonical and noncanonical forms in mammalian cells. Both canonical and noncanonical PRC1 complexes contain the catalytic subunit RING1A or RING1B that implements H2AK119 monoubiquitination. Canonical PRC1 complexes can variably include CBX2, CBX4, CBX7 or CBX8; BMI1 (also known as PCGF4) or MEL18 (also known as PCGF2); and PHC1, PHC2, or PHC3. The chromodomain found in the CBX proteins that participates in canonical PRC1 mediates the interaction with H3K27me3 that is catalyzed by PRC2. Noncanonical PRC1 complexes can contain RYBP or YAF2 and PCGF1, PCGF3, PCGF5, or PCGF6. (D) Inactivating mutations in MLL3, MLL4, UTX, and EZH2 were observed in myeloid leukemias (MDS, chronic myelomonocytic leukemia [CMML], and primary myelofibrosis [PMF]) and T-cell ALL (T-ALL). EZH1 can partially compensate for the loss of EZH2 in depositing H3K27me3 at enhancers and promoters. Loss of function of MLL3 and MLL4 removes H3K4me1 from enhancers, while UTX inactivation may increase H3K27me3 at the enhancers and promoters. All of these epigenetic alterations can collaborate to suppress the enhancers of tumor suppressor genes involved in myeloid leukemia and T-ALL. (E) In myeloid hematopoietic cells, ASXL1 (additional sex combs-like 1) promotes the repression of PRC2 targets via a currently unknown mechanism. (Top panel) Loss-of-function mutations of ASXL1 are frequently detected in CMML, MDS, and MPN, and these mutations could give rise to activation of an oncogene normally repressed by PRC2-mediated H3K27me3. (Bottom panel) BRCA1-associated protein 1 (BAP1) can function to attenuate the activity of PRC2. BAP1 loss results in increased expression of EZH2, which can result in myeloid transformation through the repression of tumor suppressor genes.

of H3K27ac indicating active enhancers. Poised enhancers are distinguished by the presence of H3K27me3 and are found primarily in stem and progenitor cells, transitioning to active enhancers upon differentiation cues (Creyghton

et al. 2010; Rada-Iglesias et al. 2011). The MLL3, MLL4 (GeneID 8085), and Trr forms of COMPASS harbor a unique subunit, UTX, which has H3K27 demethylase activity. This raises the possibility that these complexes not

only are responsible for H3K4me1 at inactive, active, and poised enhancers but also may facilitate enhancer transitioning from a poised to an active state during hematopoietic differentiation (Fig. 3A; Cho et al. 2007; Herz et al. 2012).

Recent cancer genome sequencing approaches of many types of primary tumors and cancer cell lines have revealed that MLL3 and MLL4/COMPASS are among the most frequently mutated genes in both solid tumors and hematological malignancies (Morgan and Shilatifard 2015). The MLL3 mutation or its deletion is found in hematological malignancies, including 15% of DLBCL, MDS, and AML (Mrozek 2008; Pasqualucci et al. 2011; Zhang et al. 2013). MLL4 (GeneID 8085) mutations are prevalent in NHL (Morin et al. 2011; Pasqualucci et al. 2011; Lohr et al. 2012; Green et al. 2015), ALL (Mar et al. 2012; Lindqvist et al. 2015; Neumann et al. 2015), and AML (Kandoth et al. 2013). Most of the MLL3 and MLL4/COMPASS mutations are heterozygous nonsense, frameshift, and internal insertions/deletions (indels), resulting in protein truncations—which is suggestive of a haploinsufficient tumor suppressor function of MLL3 and MLL4 (GeneID 8085)—in cancer pathogenesis. A tumor suppressor function of MLL3 has been proven in a mouse model of AML, with a 50% reduction in gene dosage cooperating with other genetic alterations to promote leukemogenesis (Chen et al. 2014).

FLs can transform from the indolent to the more aggressive DLBCL, which has allowed the collection and analysis of sequential tumor lymphoid biopsies from the same patient (Okosun et al. 2014). These and related studies suggest that somatic MLL4 (GeneID 8085) mutations are likely to be early events that occur in a common progenitor cell, with additional mutations leading to the more aggressive state (Green et al. 2013, 2015; Okosun et al. 2014; Pasqualucci et al. 2014; Ortega-Molina et al. 2015). Mouse models using *Bcl2* overexpression and conditional deletion of *Mll4* (*Kmt2d*; GeneID 381022) demonstrate that Mll4 loss promotes the development of lymphoma through the expansion of germinal centers, likely due to the loss of the expression of known tumor suppressor genes regulating B-cell-activating pathways (Fig. 3B; Ortega-Molina et al. 2015; Zhang et al. 2015).

Although occurring at a lower rate than truncating mutations, missense mutations of MLL4 (GeneID 8085) are found throughout the protein in lymphomas, with many of the missense mutations located in the C-terminal domains impairing the *in vitro* histone methyltransferase activity of MLL4 (Zhang et al. 2015). However, these mutations have not been characterized *in vivo*, and their contributions to lymphomagenesis are currently unknown. Recently developed genome-editing tools such as CRISPR will allow the exploration of these missense mutations in mouse models, potentially providing insight into their contribution to hematological malignancies.

In contrast to MLL4-inactivating mutations contributing to lymphomagenesis, recent studies with conditional ablation of *Mll4* (*Kmt2d*; GeneID 381022) in AML cells revealed that Mll4 is essential for MLL-AF9-induced leukemogenesis (Santos et al. 2014). When *Mll4* was deleted in

HSCs by crossing *Mll4^{fl/fl}* mice with transgenic mice that express interferon-inducible *MxCre*, expansion of HSCs and common myeloid progenitors (CMPs) in the bone marrow were observed. However, these HSCs are impaired in their self-renewing capability due to oxidative stress-induced DNA damage. Therefore, it has been proposed that MLL4/COMPASS helps enforce a differentiation blockade of leukemic stem cells by up-regulating expression of antioxidant genes, with decreased cellular reactive oxygen species (ROS) protecting against oxidative stress-induced DNA damage (Santos et al. 2014).

A potential mechanism for mutations in MLL3 and MLL4/COMPASS family members leading to lymphomagenesis and other hematological cancers is the misregulation of enhancer function during hematopoietic differentiation (Herz et al. 2014). Aberrant transcriptional enhancer activity through either alterations of chromatin modifications, mutations in enhancer-binding factors, or mutations of enhancers themselves could potentially lead to oncogenesis (Herz et al. 2014). A classic example of enhancer-mediated oncogenesis is the chromosomal translocation commonly found in Burkitt's lymphoma that places the *MYC* oncogene under the control of an immunoglobulin heavy chain (*Igh*) enhancer, leading to the uncontrolled expression of *MYC* and the development of lymphoma (Dalla-Favera et al. 1982; Park et al. 2005). More recently, two independent studies of AML with a chromosomal inversion between *GATA2* and *EVII* revealed that this inversion allows for promiscuous activation of *EVII* by a *GATA2* enhancer (Groschel et al. 2014; Yamazaki et al. 2014). Even a single-nucleotide polymorphism in a *PU.1* enhancer leads to reduced PU.1 expression that contributes to the development of AML (Steidl et al. 2007). Furthermore, in a subset of T-cell ALL (T-ALL), heterozygous acquisition of a short DNA sequence at a noncoding intergenic region creates a binding site for the transcription factor MYB, thereby creating a *de novo* enhancer to activate allele-specific expression of *TAL1* (Mansour et al. 2014). A long-range NOTCH1-dependent oncogenic enhancer was found to undergo focal amplifications to aberrantly activate *MYC* expression to drive T-ALL (Herranz et al. 2014). The pervasive contribution of enhancer malfunction in hematological malignancies and the high rate of the mutation of the MLL3 and MLL4 (GeneID 8085) forms of COMPASS suggest that alterations in enhancer activity by MLL3 and MLL4 mutations help drive an oncogenic program (Fig. 3B). Further studies aimed at identifying MLL4-dependent enhancers and how these factors are specifically recruited to their cognate site using methods such as ChIP-seq (chromatin immunoprecipitation [ChIP] combined with high-throughput sequencing), genome editing, and gene expression profiling will be required for testing this hypothesis.

Polycomb group (PcG) proteins in normal and malignant hematopoiesis

PcG proteins were initially identified in *Drosophila* by mutations that cause homeotic transformations, such as

leg-to-antenna transformations or the appearance of additional sex combs on the second and third pairs of legs (Lewis 1978; Struhl 1981). These transformations result from derepression of the homeotic genes (called *Hox* genes in vertebrates) due to loss-of-function mutations in genes encoding PcG proteins. In mammals, PcG proteins are also critical regulators of developmental gene expression and tissue homeostasis. Their misregulation has been widely linked to multiple disease states in a variety of contexts, particularly in cancers, including hematological malignancies (Varambally et al. 2002; Bracken et al. 2003; Schlesinger et al. 2007; Kondo et al. 2008; Martinez et al. 2009). PcG proteins operate in at least two distinct multiprotein complexes, PRC1 and PRC2; each harbors an enzymatic activity, with PRC1 implementing H2AK119 monoubiquitination, and PRC2 implementing H3K27 methylation (Margueron and Reinberg 2011).

The mammalian PRC2 complex consists of four core components: EZH1 or its paralog, EZH2; embryonic ectoderm development (EED); suppressor of zeste 12 homolog (SUZ12); and RBAP46/48 (also known as RBBP7/4) (Margueron and Reinberg 2011; Aranda et al. 2015; Piunti and Shilatifard 2016). EZH2 or EZH1 forms the enzymatic core and implements H3K27 methylation. EZH1 is present in both dividing and differentiated cells, whereas EZH2 is found only in actively dividing cells. The PRC2 complex with EZH1 has low methyltransferase activity compared with the PRC2 complex containing EZH2 (Fig. 3C; Margueron et al. 2008). The composition of mammalian PRC1 complexes is more variable and is comprised of the E3 ubiquitin ligases for H2A monoubiquitination (RING1A or RING1B) together with either canonical (CBX2/4/7/8, PHC1/2/3, and BMI1/MEL18) or noncanonical (RYBP/YAF2 and PCGF1/3/5/6) proteins (Fig. 3C; Gao et al. 2012; Tavares et al. 2012; Aranda et al. 2015; Piunti and Shilatifard 2016). PRC1 and PRC2 co-occupy many PcG target loci and play crucial roles in their reciprocal recruitment to chromatin (Boyer et al. 2006; Schwartz et al. 2006; Ku et al. 2008). The chromobox (CBX) proteins have a chromodomain that recognizes the H3K27me3 mark implemented by PRC2 and mediates the chromatin targeting of the canonical PRC1 complex (Cao et al. 2002; Fischle et al. 2003; Min et al. 2003; Agger et al. 2007; Lee et al. 2007). Conversely, noncanonical PRC1-catalyzed H2AK119 monoubiquitination is capable of targeting PRC2 to chromatin (Blackledge et al. 2014; Kalb et al. 2014).

PcG proteins are essential regulators of hematopoiesis and can orchestrate the expression of genes that control the balance between self-renewal and the multipotency of HSCs. Transgenic and conditional knockout studies in mice have provided valuable information on the physiological role of PcG proteins in the hematopoietic system. *Ezh1* is required for HSC maintenance, and its conditional loss leads to HSC senescence and impairment of B-cell lymphopoiesis (Hidalgo et al. 2012). Forced expression of *Ezh2* was found to prevent the exhaustion of the long-term repopulating capacity of HSCs in a serial transplantation assay and cause development of myeloproliferative disease in recipient mice (Kamminga et al. 2006; Herrera-

Merchan et al. 2012). Several studies have shown that PRC2 restricts HSC activity, as a partial loss of the core components such as *Ezh2*, *Eed*, or *Suz12* in mice enhances HSC function (Majewski et al. 2008, 2010). However, a full loss of PRC2 activity has a distinct effect on HSC maintenance and function. Mice with an *Eed* deficiency are normal in fetal liver HSC numbers but display defects in the maintenance and differentiation of adult HSCs (Xie et al. 2014). Homozygous deletion of *Suz12* also results in failures in both embryonic and adult hematopoiesis (Lee et al. 2015). Collectively, these studies indicate a dosage-dependent impact of PRC2 activity on HSC function. In addition to HSC regulation, PRC2 also has an essential role in lymphoid development. Conditional deletion of *EZH2* in the lymphoid lineage revealed its crucial role in early B-cell development, rearrangement of the *Igh* gene, germinal center formation, and differentiation and survival of CD4⁺ T help1 (Th1) and Th2 cells (Su et al. 2003; Beguelin et al. 2013; Caganova et al. 2013; Tumes et al. 2013; Zhang et al. 2014). Similarly, *Suz12* deficiency causes severe defects in B and T lymphopoiesis (Lee et al. 2015). Future work should clarify the mechanisms underlying the dosage-dependent impact of PRC2 activity on HSC functioning and the role and mechanisms of PRC2 in the specification of other hematopoietic lineages.

PRC1 is also essential for normal hematopoiesis, with its core subunit, BMI1, being the most-studied component of PRC1 in hematopoiesis. Ectopic expression of *Bmi1* in mouse embryonic stem cells has been shown to promote primitive hematopoiesis (Ding et al. 2012). *Bmi1* is required for HSC self-renewal in both mice and humans. The homozygous deletion of *Bmi1* in mice decreases the number of HSCs by inducing symmetrical division, derepression of the *Ink4a-Arf* locus (encoding p16^{INK4A} and p19^{ARF} proteins), and generation of ROS and DNA damage (Park et al. 2003; Iwama et al. 2004; Oguro et al. 2006; Liu et al. 2009). *Bmi1*^{-/-} cells exhibit an accelerated differentiation into the B-cell lineage due to premature transcriptional activation of B-cell regulators *Ebf1* and *Pax5* (Oguro et al. 2010). Although homologous to *Bmi1*, *Mel18* loss has very little impact on the repopulating capacity of fetal HSCs, with the self-renewing capacity of adult HSCs being enhanced in the absence of *Mel18*, suggesting that *Bmi1* and *Mel18* have distinct functions in HSCs (Iwama et al. 2004; Kajiume et al. 2004). However, *Mel18* was demonstrated to have important roles in the proliferation and maturation of B cells, indicating a function in lymphoid differentiation (Akasaka et al. 1997; Tetsu et al. 1998).

Multiple members of the CBX family have been identified within the canonical PRC1 complex, and several of them have been shown to be vital for hematopoietic homeostasis. *Cbx7* is highly expressed in long-term HSCs, and its overexpression enhances HSC self-renewal and induces leukemia, whereas an ectopic expression of *Cbx2*, *Cbx4*, or *Cbx8* results in differentiation and exhaustion of HSCs, revealed by the competitive transplantation assay (Klauke et al. 2013). Although the repopulating activity of fetal liver cells deficient for *Cbx2* is comparable with wild-type cells, homozygous deletion of *Cbx2* leads to

reduced cellularity in postnatal bone marrow, spleen, and thymus (Core et al. 1997; Iwama et al. 2004). The knock-down of each member of the CBX family in human CD34⁺ core blood cells leads to a profound reduction in the proliferation of hematopoietic stem and progenitor cells (van den Boom et al. 2013).

Studies on the role of the catalytic components of the PRC1 complex, RING1A and RING1B, are still limited, and H2A monoubiquitination function in fetal and adult hematopoiesis remains unclear. Mice with homozygous deletion of *Ring1a* are viable but display skeletal abnormalities (del Mar Lorente et al. 2000). Conditional deletion of *Ring1b* in adult hematopoietic lineages revealed its restrictive role in the proliferation of hematopoietic stem and progenitor cells and its favorable function in the proliferation of differentiated progenies (Cales et al. 2008). In vitro studies revealed that HSCs with a deletion of both *Ring1a* and *Ring1b* show a severe defect in their self-renewing capacity (Piunti et al. 2014). Future studies using mice with a conditional deletion of *Ring1a* and/or *Ring1b* will shed light on the role of H2A monoubiquitination in normal hematopoiesis.

EZH2 is the most frequently mutated PcG member in the pathogenesis of hematological malignancies (Kroeze et al. 2012; Woods and Levine 2015). EZH2 overexpression is commonly observed in various epithelial malignancies, including breast and prostate cancer, suggesting that EZH2 functions as an oncogene (Varambally et al. 2002; Kleer et al. 2003; Li et al. 2009a). Indeed, recurrent somatic mutations that result in increased EZH2 enzymatic activity have been observed in lymphoma (Morin et al. 2011; Yap et al. 2011; McCabe et al. 2012a). Monoallelic mutations that result in substitution of Y641 within the SET domain of EZH2 lead to increased conversion of H3K27me1 to H3K27me2 (H3K27 dimethylation) and H3K27me3 and have been identified in 22% of patients with germinal center diffuse B-cell lymphoma (Morin et al. 2011). Transgenic mouse models initially demonstrated that a specific overexpression of *EZH2*^{Y641F/N} in lymphocytes is insufficient for lymphomagenesis on its own but can cooperate with *Bcl2* or *Myc* overexpression (Beguelin et al. 2013; Berg et al. 2014). These studies suggested that the carcinogenic activity of EZH2 Y641 mutations rely on other oncogenic events to drive malignant transformation. However, a more recent study with the Y641F mutation knocked in the endogenous *Ezh2* locus in mice showed that *Ezh2*^{Y641F} itself could cause development of lymphoma and melanoma (Souroullas et al. 2016). In this mouse model, *Ezh2*^{Y641F} was found to cooperate with the loss of *p53* or overexpression of *Bcl2*, but not *Myc*, to accelerate lymphoma progression (Souroullas et al. 2016). These discrepancies resulting from the different mouse models used in these studies demonstrate that the oncogenic function of somatic mutations may not be faithfully recapitulated by transgenic mouse models that introduce an extra copy of mutant alleles expressed under the control of exogenous promoters. Despite the overall higher abundance of H3K27me3 observed in lymphoma cells induced in knock-in *Ezh2*^{Y641F} mice, many loci lose H3K27me3 and exhibit increased transcription (Sour-

oullas et al. 2016). Therefore, the aberrantly high level of H3K27me3 may lead to persistent repression of some tumor suppressor genes (Fig. 3B), while its less focused distribution could allow derepression of other loci contributing to lymphomagenesis.

The importance of the H3K37me3 mark in promoting epigenetic reprogramming in hematological malignancies is further suggested by the high frequency of inactivating mutations of the H3K27me3 demethylase UTX that resides within MLL3/MLL4 COMPASS-like complexes (Agger et al. 2007; Cho et al. 2007; Lan et al. 2007). Exome and whole-genome sequencing has identified homozygous and heterozygous inactivating mutations of UTX in multiple myeloma and T-ALL but not in lymphomas that harbor the EZH2 Y641 activating mutation (van Haften et al. 2009; Morin et al. 2011). Studies of Utx function in T-ALL found that Utx can act as a tumor suppressor in a Notch1-induced murine model of leukemia (Ntziachristos et al. 2014). More recent studies found that UTX can also act as an oncogene in TAL1-positive T-ALL, while UTX can inhibit cell growth when overexpressed in TAL1-negative T-ALL cells (Benyoucef et al. 2016). Therefore, potential therapeutic options for hematological cancers can be aimed at recovering normal cellular H3K27 methylation levels with small molecule inhibitors of PRC2 or, in a subset of cases, activating molecules of H3K27 demethylases (Fig. 3D; Knutson et al. 2012; McCabe et al. 2012b).

Although an excess of H3K27me3 activity generally has an oncogenic role in cancer, loss-of-function mutations in EZH2 have been detected in a subset of myeloid malignancies, most commonly in MDSs, chronic myelomonocytic leukemia (CMML), primary myelofibrosis (PMF), and T-ALL (Ernst et al. 2010; Nikoloski et al. 2010; Ntziachristos et al. 2012; Score et al. 2012; Simon et al. 2012; Zhang et al. 2012). These inactivating mutations of EZH2 predict a poorer overall outcome in CMML, MDS, and PMF (Grossmann et al. 2011; Guglielmelli et al. 2011). Conditional loss of *Ezh2* in a hematopoietic system contributes to the pathogenesis of MDS and accelerates the onset of the early T-cell precursor ALL (ETP-ALL) induced by oncogenic *NRAS*^{Q61K} (Score et al. 2012; Muto et al. 2013; Danis et al. 2016). Besides *EZH2* inactivating mutations, loss-of-function mutations of the PRC2 core components SUZ12 and EED have also been detected in T-ALL, all of which lead to lower levels of H3K27me3 (Ntziachristos et al. 2012; Simon et al. 2012). Intriguingly, myeloid leukemia can have inactivating mutations of both PRC2 components and UTX, raising the question of how simultaneous mutations of factors with opposing enzymatic activity can contribute to leukemogenesis (van Haften et al. 2009; Jankowska et al. 2011). A very recent study demonstrated that Ezh1 function is essential for the pathogenesis of myeloid malignancies induced by *Ezh2* loss of function (Mochizuki-Kashio et al. 2015). Therefore, inactivating mutations of UTX could facilitate EZH1-dependent repression of tumor suppressor genes that would otherwise be derepressed by EZH2 loss of function (Fig. 3D). Understanding the context in which PRC2 can act as an oncogene or

tumor suppressor in lymphomagenesis and leukemogenesis will undoubtedly be an active area of future research.

Over the past decade, a series of studies has implicated PRC1 in HSC self-renewal and differentiation, which require the core subunits of the Bmi1 and Cbx family of proteins (Lessard and Sauvageau 2003; Park et al. 2003; Klauke et al. 2013). In contrast to PRC2, somatic mutations in the PRC1 components have not been reported for hematopoietic malignancies. However, overexpression of BMI1, an integral subunit that stimulates the ubiquitinase activity of PRC1 toward H2AK119, has been observed in myeloid malignancies and has emerged as a useful indicator for the prognosis of MDS, CMML, and AML (Mihara et al. 2006; Chowdhury et al. 2007; Mohty et al. 2007). However, it remains unclear whether H2AK119 monoubiquitination is concomitantly increased with BMI1 overexpression and whether this histone modification contributes to myeloid malignancies. In *Drosophila*, H2AK119 monoubiquitination can be removed by the Polycomb-repressive deubiquitinase (PR-DUB) complex, which is comprised of the BRCA1-associated protein 1 (BAP1) homolog, Calypso, and additional sex combs (Asx) (Scheuermann et al. 2010). A mammalian PR-DUB complex containing BAP1 and ASX-like 1 (ASXL1) or ASXL2 was also biochemically isolated and demonstrated to harbor deubiquitinase activity in vitro (Scheuermann et al. 2010; Dey et al. 2012). ASXL1 is frequently mutated in a wide range of myeloid malignancies, most commonly in AML, CMML, MDS, and MPN. The mutations of ASXL1 are associated with a dismal overall prognosis in patients with MDS and AML (Abdel-Wahab et al. 2011, 2012; Bejar et al. 2011; Patel et al. 2012). However, and in contrast to what has been observed in *Drosophila*, ASXL1 inactivating mutations did not cause significant changes in the H2AK119 monoubiquitination levels in myeloid hematopoietic cells but did promote myeloid transformation through the loss of PRC2-mediated H3K27 methylation, leading to derepression of PRC2 target genes (Fig. 3E; Abdel-Wahab et al. 2012; Inoue et al. 2013).

BAP1 is best known for being recurrently mutated in numerous cancers such as mesothelioma, renal cell carcinoma, and metastatic uveal melanoma (Harbour et al. 2010; Bott et al. 2011; Pena-Llopis et al. 2012). Consistent with a physical association with Asxl1, Bap1 loss of function also leads to myeloid transformation in mice (Dey et al. 2012; LaFave et al. 2015). In contrast to the reduction of H3K27me3 seen with *Asxl1* loss, *Bap1* deletion leads to increased *Ezh2* expression, higher levels of H3K27me3, and enhanced repression of PRC2 target genes in hematopoietic cells. Thus, *Ezh2* deletion or inhibition was shown to abrogate myeloid malignancy and mesothelioma induced by Bap1 loss (LaFave et al. 2015). These findings raise the possibility that myeloid transformation resulting from ASXL1 and BAP1 loss could be independent of the function of the BAP1–ASXL1 complex (Fig. 3E). EZH2 dependence for BAP1 mutant malignancies appears to be context-dependent, as BAP1 mutant uveal melanoma cells do not exhibit sensitivity toward EZH2 inhibition, which is in contrast to findings observed in hematopoietic

and mesothelioma cells (LaFave et al. 2016; Schoumacher et al. 2016). Future work to dissect the molecular mechanisms and potential cross-talk for the PRC1 and PRC2 complexes in their hematopoietic context and in MDS and other malignancies is another important area requiring investigation.

The nuclear receptor-binding SET domain (NSD) family of H3K36 methyltransferases in hematological malignancies

The NSD family of histone methyltransferases comprises three proteins: NSD1, NSD2 (also known as multiple myeloma SET domain [MMSET] and Wolf-Hirschhorn syndrome candidate 1 [WHSC1]), and NSD3 (also known as WHSC1L1). Although members of the NSD family were initially shown to have enzymatic activity toward multiple residues on histones, subsequent studies demonstrated that these enzymes preferentially implement histone H3K36me2 (Li et al. 2009b; Kuo et al. 2011; Qiao et al. 2011). NSD1 and NSD2 have each been linked to human developmental overgrowth syndromes. The NSD2 gene is among a group of genes deleted in Wolf-Hirschhorn syndrome, and loss of NSD2 is thought to be responsible for a subset of the clinical features characteristic of this syndrome (Andersen et al. 2014). Deletion or loss-of-function mutations involving NSD1 results in Sotos syndrome, an autosomal dominant overgrowth syndrome characterized by a distinctive facial appearance, delayed development, and learning disabilities (Douglas et al. 2003; Turkmen et al. 2003).

The roles of members of the NSD family in normal hematopoiesis have not been investigated. However, alterations of these genes are recurrently observed in hematological malignancies, implying critical roles in normal hematopoiesis. A recurring t(5;11)(q35;p15.5) chromosomal translocation fuses NSD1 to nucleoporin-98 (NUP98) to generate a NUP98–NSD1 chimera in 5% of human AMLs (Cerveira et al. 2003). Transplantation studies in mice demonstrated that expression of the NUP98–NSD1 chimera sustains self-renewal of myeloid progenitors and is sufficient to induce AML in vivo by preventing the EZH2-dependent silencing of the *Hoxa9* and *Meis1* proto-oncogenes (Wang et al. 2007). NSD2 is commonly overexpressed in 15%–20% of multiple myeloma cases through a chromosomal translocation t(4;14)(p16.3;q32) that juxtaposes the NSD2 gene with the *IgH* locus (Chesi et al. 1998). Aberrant up-regulation of NSD2 and a subsequent increase of H3K36me2 lead to an altered localization and overall decrease in the levels of H3K27me3 (Kuo et al. 2011; Martinez-Garcia et al. 2011; Popovic et al. 2014). Recent global profiling of histone modifications by mass spectrometry from 115 cancer cell lines identified a cluster of 13 cell lines exhibiting a signature of high H3K36me2. These were divided between multiple myeloma and ALL cell lines, with all but one of the multiple myeloma cell lines having the t4;14 rearrangement with the *IgH* promoter, while the other multiple myeloma cell line and all of the ALL lines had an

activating mutation in the SET domain of NSD2 (E1099K). This activating mutation was found in 14% of the t(12;21) *ETV6-RUNX1*-containing pediatric ALLs. NSD2 knockdown selectively inhibited the proliferation and xenograft growth of ALL lines harboring the E1099K mutation in NSD2, indicating its requirement for NSD2 mutant ALL (Jaffe et al. 2013). In addition to the therapeutic targeting of NSD2's catalytic activity, an essential function for the second plant homeodomain (PHD) finger in targeting NSD2 to chromatin provides another potential therapeutic strategy (Huang et al. 2013b). Last, the oncogenic potential of NSD3 was first suggested by the observation that it was overexpressed in breast cancer and was later found as a fusion partner of the *NUT* oncogene in midline carcinoma (Filippakopoulos et al. 2010). In addition, rare cases of AML and MDS have *NUP98-NSD3* fusions, but the functional importance of these fusions remains to be demonstrated (Rosati et al. 2002; Taketani et al. 2009).

DNA methylation in hematopoiesis and hematological cancers

Long before the methylation of lysine residues in histones were recognized as important epigenetic marks, cytosine methylation at the C5 position of mammalian genomic DNA, usually in the context of CpG dinucleotides, was known to have a critical role in the epigenetic processes of genomic imprinting and X inactivation (Yang et al. 2015). The regulation of CpG methylation has since been established as being critical for stem cells and their differentiation potential, while aberrant DNA methylation is pervasive in cancer, including in blood malignancies. Cytosine methylation is carried out by a family of DNA methyltransferases, including DNMT1, DNMT3A, and DNMT3B (Okano et al. 1998). DNMT1 is considered as the maintenance DNA methyltransferase that can bind hemimethylated DNA during cell division, resulting in the inheritance of the methylated cytosine state in the daughter strand. DNMT3A and DNMT3B function as de novo DNA methyltransferases, which can methylate the unmethylated cytosines during embryogenesis (Fig. 4A; Stein et al. 1982; Okano et al. 1998; Jones and Liang 2009).

DNA methylation is dynamically regulated during hematopoietic differentiation, and each DNA methyltransferase plays crucial roles in physiological hematopoiesis (Tadokoro et al. 2007; Broske et al. 2009; Trowbridge et al. 2009; Ji et al. 2010; Bock et al. 2012; Challen et al. 2012). Deletion of *Dnmt1* in HSCs demonstrates its requirement for HSC self-renewal and differentiation (Broske et al. 2009; Trowbridge et al. 2009). Hematopoietic-specific disruption of *Dnmt3a* in mice leads to both increased and decreased DNA methylation at individual loci, and these together contribute to persistent self-renewal and a differentiation block of HSCs (Challen et al. 2012). *Dnmt3b* knockout alone has a negligible impact on HSC function; however, its deletion along with *Dnmt3a* further enhances the self-renewal versus differentiation of HSCs (Challen et al. 2014).

Studies have revealed that the normal distribution of methylated cytosines is disrupted in hematological malignancies, and even subtypes of AML have different DNA methylation patterns (Figuroa et al. 2010). Although a few mutations in *DNMT1* and *DNMT3B* have been reported, cancer genome deep sequencing efforts have identified an overwhelming prevalence of heterozygous mutations of *DNMT3A* (Ley et al. 2010; Yamashita et al. 2010). *DNMT3A* mutations have also been detected in patients with MDS and MPN and are associated with an increased risk of progression to AML (Stegelmann et al. 2011; Walter et al. 2011). *DNMT3A* mutations can be truncating or missense mutations. The most common mutation is the substitution of Arg882 within the catalytic domain to histidine, although substitutions of R882 with other amino acids are also observed (Ley et al. 2010; Yamashita et al. 2010). R882 mutations can induce hypomethylation by disrupting DNMT3A oligomerization (Kim et al. 2013). Two independent studies identified the existence of *DNMT3A* mutations in preleukemic HSCs in patients with AML. These studies indicated that DNMT3A loss-of-function mutations may confer a self-renewal advantage to HSCs and therefore lead to the development of leukemia after an acquisition of mutations in additional factors over time (Fig. 4B; Corces-Zimmerman et al. 2014; Shlush et al. 2014).

DNA methylation was long considered to be an irreversible epigenetic modification that could be removed only by the passive mechanism of cell division. This view was reversed by the discovery of the TET (ten-eleven translocation) family of dioxygenases that use oxygen, Fe(II), and α -ketoglutarate as substrates in a sequential enzymatic reaction to convert 5-methylcytosine (5mC) into 5-hydroxymethylcytosine (5hmC) and subsequently into 5-formylcytosine (5fC) and 5-carboxylcytosine (5caC) (Iyer et al. 2009; Tahiliani et al. 2009). 5caC is recognized and replaced with a nonmethylated cytosine residue by TDG (thymine DNA glycosylase)-mediated base excision repair during the final step of cytosine demethylation (Fig. 4A; He et al. 2011; Ito et al. 2011). In addition, oxidized derivatives of 5mC by Tet proteins also facilitate passive demethylation by inhibiting DNA binding of DNMT1 during cell division (Fig. 4A; Valinluck and Sowers 2007; Hashimoto et al. 2012). In accordance with the pervasive aberrant cytosine methylation in blood cancers, misregulation of the TET family of proteins is now implicated in oncogenesis. Indeed, TET1 was first identified as an MLL fusion partner in rare cases of AML and ALL that have a t(10,11)(q22;q23) translocation (Ono et al. 2002; Lorsbach et al. 2003; Tahiliani et al. 2009). The chimeric protein lacks the hydroxylase activity, as the *cys*-rich domain of TET1 that is essential for enzymatic activity is deleted (Tahiliani et al. 2009). Interestingly, studies demonstrated that TET1 is overexpressed in MLL-rearranged leukemia and that TET1 function is required for up-regulating the expression of MLL chimera oncogenic targets such as *HOXA9*, *MEIS1*, and *PBX3* (Huang et al. 2013a). Reconciling this requirement for TET1 in MLL-rearranged leukemias and the molecular consequence of the *MLL-TET1*

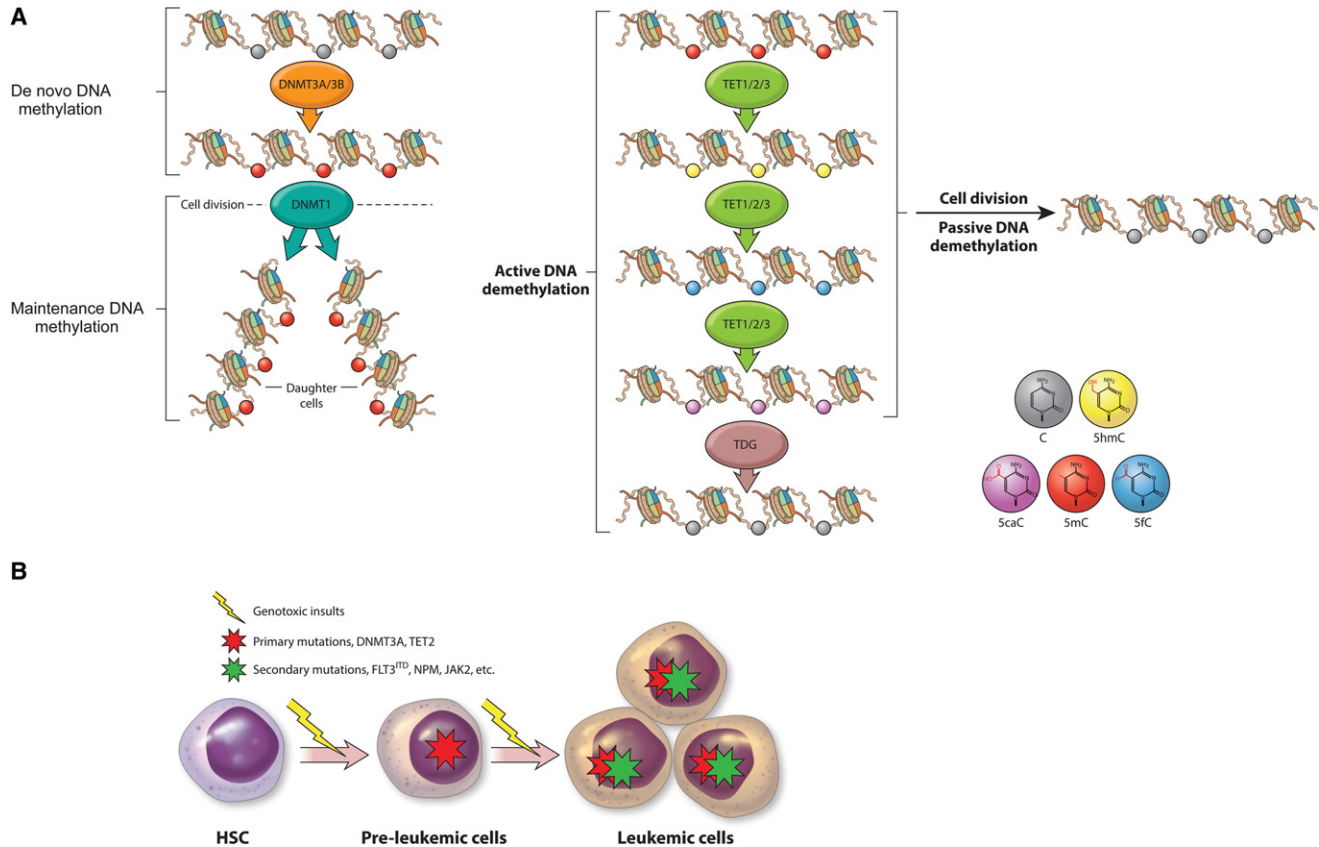


Figure 4. Misregulation of DNA methylation in hematological malignancies. (A) Dynamics of DNA methylation and demethylation mediated by DNA methyltransferase (DNMT3A, DNMT3B, and DNMT1) and Tet (ten-eleven translocation; TET1, TET2, and TET3) proteins. De novo DNA methyltransferases (DNMT3A and DNMT3B) add a methyl group to the fifth position of cytosine of CpG dinucleotides to form 5-methylcytosine (5mC) during embryonic development. During cell division, the maintenance DNA methyltransferase DNMT1 is targeted to hemimethylated CpG and adds a methyl group to the newly replicated DNA to faithfully maintain the DNA methylation pattern in daughter cells. DNA demethylation is achieved through active and passive pathways. In the active demethylation pathway, 5mC is successively oxidized by members of the TET family to 5-hydroxymethylcytosine (5hmC), 5-formylcytosine (5fC), and 5-carboxylcytosine (5caC). 5caC is further converted to unmethylated cytosine via TDG (thymine DNA glycosylase)-mediated excision and subsequent replacement with unmethylated cytosine by the base excision repair (BER) mechanism. In addition, 5mC and its oxidized derivatives can be replaced with unmethylated cytosine during DNA replication (passive demethylation) if the maintenance DNA methylation is inhibited during DNA replication. (B) Inactivating mutations in DNMT3A and TET2 (red star) are likely to occur in preleukemic cells (multipotent HSCs or progenitors), which increase their self-renewal property and block differentiation. The acquisition of mutations in additional factors (green star) such as NPM and JAK eventually leads to the development of hematological malignancies.

rearrangement and its interplay with endogenous TET1 has yet to be determined.

Among the TET family of DNA demethylases, TET2 is mutated most frequently in hematopoietic malignancies, whereas alterations in TET1 and TET3 are very rare (Abdel-Wahab et al. 2009). TET2 mutations have been observed in both myeloid and lymphoid malignancies, suggesting that mutations in TET2 occur in early hematopoietic progenitors (Quivoron et al. 2011). TET2 mutations identified in patients with hematological cancers are usually monoallelic and inactivating, indicating that it acts as an haploinsufficient tumor suppressor during hematopoietic transformation (Abdel-Wahab et al. 2009; Jankowska et al. 2009).

In vivo murine studies have clearly demonstrated that loss of TET2 function strongly correlates with hematopoietic transformation. Mice lacking TET2 are viable and fer-

tile and appear to develop normally but develop myeloid malignancies as they age and die from myeloid disorders resembling CMML, MDS, and MPN (Abdel-Wahab et al. 2011; Ko et al. 2011; Moran-Crusio et al. 2011; Quivoron et al. 2011). Further cellular studies revealed that HSCs from *TET2*^{-/-} mice have an increased ability for self-renewal and expansion and exhibit a competitive advantage over wild-type HSCs for repopulating hematopoietic lineages. TET2 deficiency impedes the overall differentiation potential of HSCs, with a bias toward the expansion of monocyte and macrophage lineages, which is consistent with the myeloid transformation observed in aged mice (Abdel-Wahab et al. 2011; Ko et al. 2011; Moran-Crusio et al. 2011). Despite the prevalent occurrence of TET2 inactivating mutations in lymphoid malignancies, mice rarely develop lymphoma in the absence of TET2. Additionally, the latency for developing myeloid leukemia in

TET2-deficient mice is very long, and many elderly individuals with an age-related accumulation of TET2 mutations do not necessarily develop leukemia (Quivoron et al. 2011; Busque et al. 2012). Collectively, these lines of evidence suggest that TET2 mutations alone are not sufficient to initiate lymphoid transformation, and other cooperative oncogenic events are required to drive lymphomagenesis and shorten the latency of myeloid leukemogenesis. Indeed, alterations in multiple genes have been found to coexist with *TET2* mutations, such as *JAK2*, *KRAS*, *NRAS*, and *SRSF2* and the epigenetic regulators *EZH2*, *DNMT3A*, and *ASXL1* (Fig. 4B; Tefferi 2011; Shih et al. 2012). The cooperative effects of TET2 loss with other oncogenic alterations on hematopoietic transformation have been confirmed in mice with the combined loss of *Tet2* and the mutation in *Flt3* (Shih et al. 2015). Therefore, further studies focused on the cooperative effects between TET2 mutations and alterations in other genes should yield significant insights into how genetic and epigenetic alterations contribute to hematopoietic transformation and may provide new therapeutic targets for leukemia with TET2 mutations.

Conclusions and future directions

Despite intensive basic research in the field of epigenetics and chromatin biology, we have a rudimentary understanding of how epigenetic modifiers carry out their function, including the degree to which chromatin modification-dependent and -independent functions contribute to transcriptional regulation during development. Epigenetic modifiers have emerged recently as potential drivers of hematological malignancies through the sequencing of blood cancer. However, the molecular basis for hematopoietic transformation by many of these chromatin modifiers is still largely unclear. For example, the target genes whose expression is misregulated by a given mutant epigenetic modifier are unknown. Future studies need to identify the key deregulated genes and determine how their misexpression contributes to the pathogenesis of hematological malignancies. Also, mutations in many of the epigenetic modifiers individually are generally insufficient for driving hematopoietic transformation, with disease emergence requiring cooperation with alterations in additional regulatory factors. Studies in mice that conditionally inactivate or delete these genes alone and in combination with other chromatin regulatory factors will hopefully provide a more in-depth understanding of the role of these alterations during hematopoietic transformation. In addition to the mouse models of these cancers, hematological cancers are also being modeled in zebrafish (Etchin et al. 2011). These transparent fish are particularly suitable for carrying out genetic and chemical screens that can identify regulators of oncogenesis. Last, although many chromatin modifiers such as MLL3/MLL4/UTX in the COMPASS-like complexes, DNMT3A, and TET2 play a similar tumor suppressor role in different types of cancer, mutations in some of the other epigenetic modifiers may have a tissue-specific role in cancer devel-

opment. For example, EZH2 mutations are reported to exist in both B-cell lymphoma and T-ALL. However, the impact of these mutations on the biochemical functions of EZH2 in cancer development is distinct. B-cell lymphoma-associated mutations of EZH2 are hyperactivating and lead to increased H3K27 methyltransferase activity, while EZH2 function can be attenuated through inactivating mutations in a subset of T-ALL. Thus, it is of great importance to determine the precise biochemical consequence of mutations in chromatin modifiers in the context of specific hematopoietic cancers. Since many of the chromatin modifiers that are mutated in hematopoietic malignancies are also mutated in solid tumors, the identification of the molecular basis of hematological cancers could also be informative for developing novel therapeutic strategies for other cancers with mutations in these epigenetic modifiers.

Acknowledgments

We are grateful to Dr. E. Smith, Dr. A. Behdad, Dr. A. Piunti, and Dr. P. Ntziachristos for helpful discussions, critical reading of this manuscript, and valuable comments. We also thank M. Miller for preparation of the figures, and L. Shilatifard for editorial assistance. We apologize to colleagues whose studies were not cited in this review due to space limitations. Studies in the Shilatifard laboratory are supported by the National Institutes of Health (R35CA197569).

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