



Intraoperative completion studies in carotid endarterectomy: systematic review and meta-analysis of techniques and outcomes

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Background: Declining perioperative stroke and death rates over the past 3 decades have been paralleled by an increasing use of intraoperative completion studies (ICS) following carotid endarterectomy (CEA). Techniques applied include angiography, intraoperative duplex ultrasound (IDUS), flowmetry, and angioscopy. This systematic review and meta-analysis is aiming on providing an overview of techniques and corresponding outcomes.

Methods: A PubMed based systematic literature review comprising the years 1980 through 2020 was performed using predefined keywords to identify articles on different ICS techniques. Pooled analyses and meta-analyses estimating risk ratios (RR) and 95% confidence intervals (CI) were performed to compare outcomes of different ICS modes to nonapplication of any ICS. I^2 values were assessed to quantify study heterogeneities.

Results: Identification of 34 studies including patients undergoing CEA with angiography (n=53,218), IDUS (n=20,030), flowmetry (n=16,812), and angioscopy (n=2,291). Corresponding rates of perioperative stroke were 1.5%, 1.8%, 3.6%, and 1.5%, perioperative stroke or death occurred in 1.7%, 1.9%, 2.2%, and 2.0%. Intraoperative surgical revision rates were 6.2%, 5.9%, and 7.9% after CEA with angiography, IDUS, and angioscopy, respectively. Compared to nonapplication of any ICS, the pooled analysis revealed angiography to be significantly associated with lower rates of stroke (RR 0.47; 95% CI, 0.36–0.62; $P<0.0001$) and stroke or death (RR 0.76; 95% CI, 0.70–0.83; $P<0.0001$). IDUS was significantly associated with lower rates of stroke (RR 0.56; 95% CI, 0.43–0.73; $P<0.0001$) and stroke or death (RR 0.83; 95% CI, 0.74–0.93; $P=0.0018$), whereas angioscopy showed a significant association with a lower stroke rate (RR 0.48; 95% CI, 0.033–0.68; $P=0.0001$), but no effect on the combined stroke or death rate. Angioscopy was associated with a higher intraoperative revision rate compared to angiography (RR 1.29; 95% CI, 1.07–1.54; $P=0.006$). The meta-analyses confirmed lower perioperative stroke or death rates for angiography (RR 0.83; 95% CI, 0.76–0.91) and IDUS (RR 0.86; 95% CI, 0.76–0.98) compared to non-application of any ICS, whereas flowmetry showed no significant association.

Conclusions: This study represents the first systematic literature review and meta-analysis on usage of ICSs in CEA. Data strongly indicate a significant beneficial effect of angiography, IDUS, and angioscopy on perioperative CEA outcomes. Any carotid surgeon should consider implementation of ICSs in his routine armamentarium.

Keywords: Angiography; angioscopy; carotid endarterectomy (CEA); flowmetry; ultrasound; quality control

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Introduction

Carotid endarterectomy (CEA) has been established as the treatment of choice for patients with a 50–99% symptomatic stenosis of the extracranial portion of the internal carotid artery (ICA). In asymptomatic patients, CEA should be considered if the degree of stenosis exceeds 60% (1).

Decreasing perioperative stroke and death rates over the past 3 decades (2,3) have been paralleled by an increasing use of intraoperative completion studies (ICS) following CEA (German statutory quality assurance database: 44.5% in 2003 *vs.* 68.3% in 2015) (4), suggesting a potential association.

Although there is a multitude of nonrandomized and retrospective series, which in part indicate ICSs to be beneficial, there still is a lack of prospective randomized data.

Due to this shortage of confirmatory trials, national and international carotid guideline recommendations disregarded ICSs for a long time (5-9).

While the “2017 Clinical Practice Guidelines of the European Society for Vascular Surgery (ESVS) on management of atherosclerotic carotid and vertebral artery disease” for the first time mentioned that targeted quality control strategies may reduce perioperative stroke or death (1), the recently published German-Austrian guidelines on carotid artery disease advanced to recommending that angiography or intraoperative duplex ultrasound (IDUS) should be used in CEA (10).

Techniques used as ICSs include intraoperative angiography, IDUS, flowmetry, and angioscopy. The present systematic review and meta-analysis was conducted to give an overview on these methods with their adherent strengths and drawbacks, and to compare the clinical outcomes of patients undergoing CEA with different ICSs to those treated without any ICS, respectively. We present the following article in accordance with the Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA) checklist (available at <http://dx.doi.org/10.21037/atm-20-2931>).

Overview on different ICS techniques

The simplest way to control the result after CEA is digital palpation of the reconstructed artery. The presence or absence of a pulse indicates patency or occlusion of the blood vessel, respectively. Although the character of a pulse or the presence of a thrill can suggest possible pathologies,

this measure is not accurate and documentation for forensic reasons, which has been gaining more importance over the years, is not feasible.

According to the German statutory quality assurance database, some form of ICS during elective CEA is applied in 67% of cases. Performed in 36%, angiography is the technique employed most commonly followed by IDUS and flowmetry (13% each) (11).

Angiography

An angiographic completion study can be performed easily and in a standardized manner.

After reconstruction of the carotid bifurcation, the common carotid artery is punctured retrogradely. For better opacification of the ICA and its intracranial branches it is advisable to execute an angiogram with the external carotid artery clamped. To assess both branches of the carotid bifurcation, the subsequent angiogram is done with the external carotid artery unclamped. Please see *Figure 1A,B,C* for examples of angiographic images after CEA.

A major strength of this technique is the wide availability and feasibility with little expenditure of extra operating time. The technique is relatively independent from the applicator, nevertheless interpretation can be challenging and there are no officially recognized interpretation criteria to guide decision-making for or against intraoperative revision.

Contraindications are limited to severe renal disease and allergy to iodine containing contrast media. Although utilized frequently in patients with renal disease to prevent deterioration of kidney function, a benefit of peri-interventional administration of sodium saline, sodium bicarbonate, and acetylcysteine is not proven (12,13). Prophylactic pretreatment with H1 and H2 blockers, and steroids can be used in patients with previous mild allergic reaction to contrast media. Although gadolinium-based contrast agents can serve as alternative to iodinated contrast media in the previously mentioned patient groups, its usage comes along with reduced imaging quality.

Carotid angiography has itself been demonstrated to be associated with neurologic complications (14). In very rare cases, the arterial needle puncture may cause dissection (*Figure 1C*) or dislodgment of atheroma. Furthermore, angiography is connected with a certain radiation exposure for patients and operating personnel.

IDUS

After reconstruction, an imaging probe is placed directly on

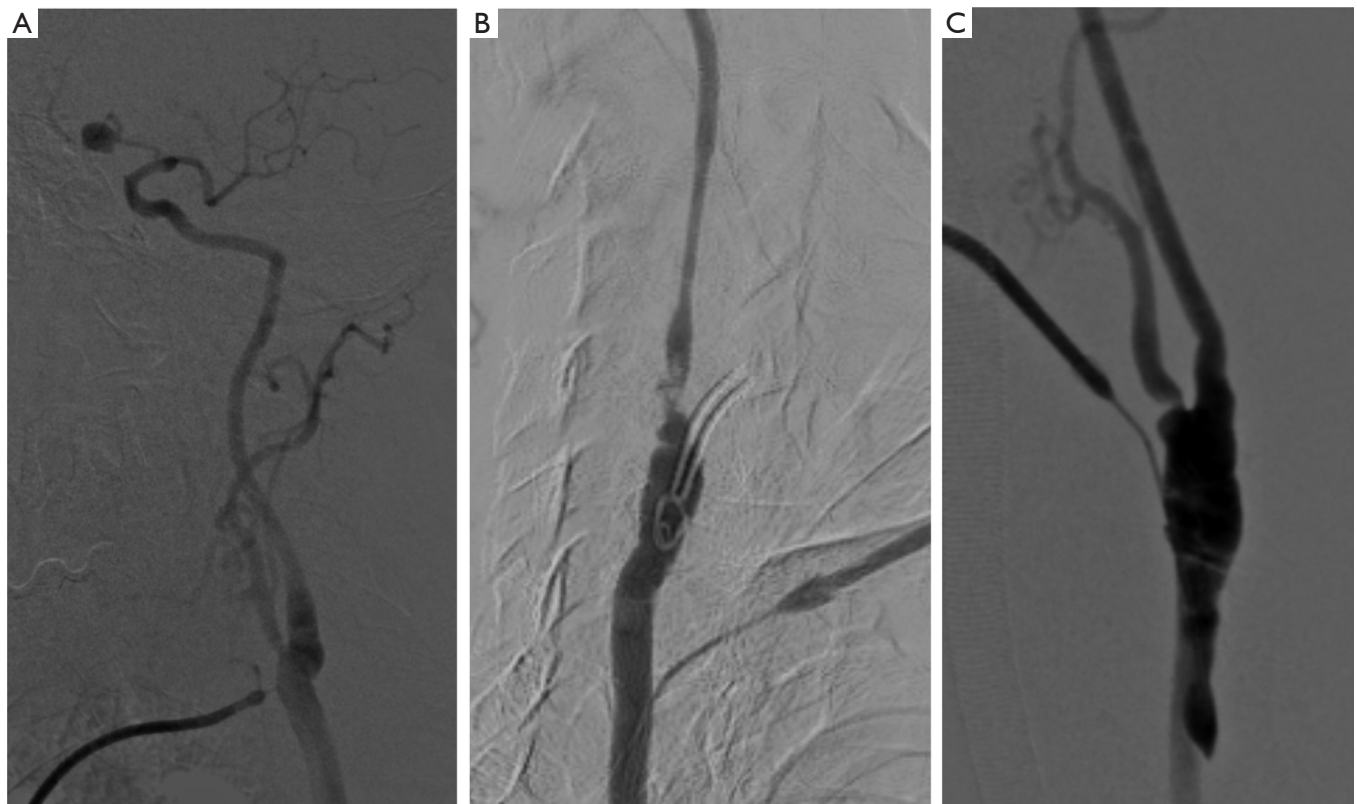


Figure 1 Intraoperative angiography. Intraoperative angiography of the carotid bifurcation with visualization of the intracranial ICA showing a concomitant aneurysm of the anterior communicating artery (A), showing a luminal thrombus at the origin of the ICA with the external carotid artery clamped (B), and demonstrating an accidental dissection of the common carotid artery caused by cannula (C). ICA, internal carotid artery.

the carotid artery (*Figure 2A*).

With frequencies up to 18MHz, the probes have a penetration depth of about 5 mm with a high resolution. Ultrasound machines typically support B-mode, duplex and pulsatile wave doppler.

It is advisable the investigation to follow a standardized workflow. As proposed by Ascher *et al.*, a transverse B-mode scan of the carotid bifurcation is followed by longitudinal scans to reveal morphological issues (15). Longitudinal scans should involve the proximal and distal intima step, as especially the latter one is at risk to be uplifted by the blood stream (*Figure 2B*).

Different interpretation criteria for morphologic and hemodynamic defects were published in the literature. Regarding hemodynamic criteria, a peak systolic velocity (PSV) of less than 150 cm/s is usually interpreted as physiological (16,17). A velocity ratio (Vr), which is defined as the ratio of PSVs in the ICA and the common carotid

artery (CCA), below 2 also is interpreted as normal (16). A PSV exceeding 150 cm/s (16,17) as well as a Vr of more than 2 (16) indicates a moderate stenosis. A severe stenosis is suggested, if the PSV exceeds 300 cm/s or the Vr amounts to more than 3.5 (16).

Regarding morphologic criteria, a lesion is considered relevant, if the residual narrowing exceeds 30%. Furthermore, mobile intima flaps (*Figure 2B,C*) are considered relevant if larger than 2 mm in the ICA (15,18,19) or larger than 3 mm (15) in the CCA.

Flowmetry

There exist different methods to detect flow volumes, including doppler flowmetry and transit time flowmetry (TTFM).

After CEA, the C-shaped flowmetry probe is placed on the CCA to measure the whole carotid flow. Clamping one of both, ICA and ECA briefly, can give an estimate on

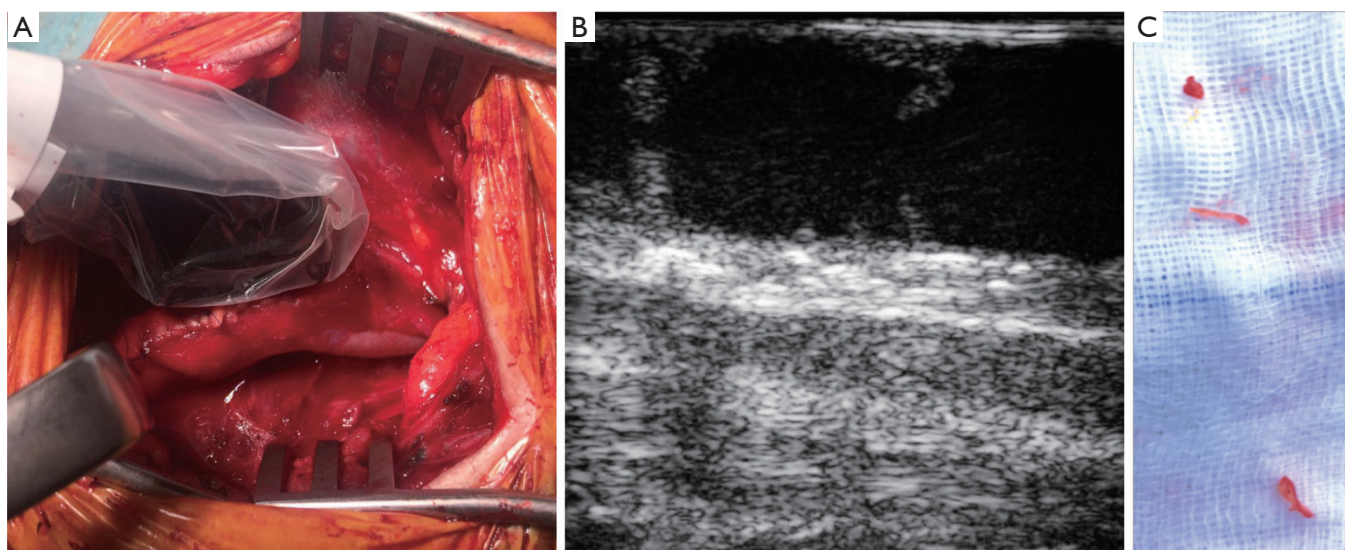


Figure 2 IDUS. Intraoperative setup with the ultrasound probe placed on the carotid artery (A). B-mode ultrasound image (blood flow from right to left) demonstrating various residual intima flaps within the internal carotid artery after carotid endarterectomy (B). Those were confirmed and resected during surgical revision (C). IDUS, intraoperative duplex ultrasound.

the flow volume of the other branch. Alternatively, smaller probes can be used to measure ICA and ECA flow directly.

In addition, the pulsatility index (PI) can be recorded, which is expressed as the ratio of the flow volume amplitude and mean flow volume, and serves as an estimate for the peripheral resistance (*Figure S1*) (20).

Due to the big variety of flow volume patterns after CEA, there is no agreement on a threshold that should entail intraoperative revision. Most importantly, flow measurements are not suitable to detect residual plaques or non-occluding thrombi.

Angioscopy

With angioscopy, completion control is performed immediately prior to completion of the reconstruction and therefore before blood flow is restored.

After all vessels are back vented and flushed with heparinized saline solution, a hysteroscope (21,22) or choledochoscope (23) is inserted and the lumen of the endarterectomized artery is inspected. Naylor *et al.* proclaimed that intima flaps exceeding 3 mm in length should be corrected and all residual thrombus to be aspirated (21,22).

The fact that angioscopy is performed before restoration of the blood flow holds advantages and disadvantages compared to measures performed thereafter. The major

strength of the technique is that residual thrombi persisting after irrigation can be prevented from embolizing into the brain (*Figure S2*).

A drawback of the technique is that intima flaps that appear to lie flat against the vessel wall might lift up as soon as blood flow is restored. This applies equally to residual intimal structures, which can be filiform or reticular and therefore invisible as long as no blood is running. Therefore, it is advisable to perform angioscopy while irrigating the vessel with saline in order to simulate blood flow.

Miscellaneous ICS techniques applied in CEA

Singular reports exist on alternative techniques to control the morphologic appropriateness after CEA.

Karnik *et al.* reported on a small series of seven patients in whom intravascular ultrasound (IVUS) was used after CEA to control the surgical result (24). Right after the arteriotomy was performed, a guidewire was placed into the distal ICA. Endarterectomy and patch angioplasty were performed with the wire in place. After CEA was completed, the probing catheter was advanced over the guidewire up to the base of the skull. The lumen and vessel wall were examined while the catheter was retracted (24). In all except one patient, the endarterectomy site including the distal transition zone could be assessed sufficiently. No major

defect was detected and thus no surgical correction was necessary. According to the authors, potential disadvantages of the system are the thickness of the ultrasound catheter, the capability to provide slice views only, and high-intensity echoes if the probe is not positioned centrally (24). Furthermore, with the guidewire placed in an antegrade direction, it is not possible to assess the proximal end of the endarterectomy site and the proximal clamping site.

Lee *et al.* published their results of intraoperative indocyanine green (ICG) angiography in 6 patients. After CEA was completed, an ICG dye solution was injected intravenously and the internal surface of the artery was assessed using a microscope with an infrared filter (25). In one patient, fluttering atheroma was revealed by ICG angiography and prompted surgical correction (25). A potential advantage of this technique might be that the whole carotid bifurcation can be assessed at once. However, dissemination of this technique is likely to be limited by the availability of a microscope within the operating theatre.

Methods

Search strategy

This systematic review was conducted according to the main principles of the current PRISMA statement. *Figure 3* illustrates the flow diagram of the applied search strategy.

In February 2020, the PubMed databank [medical subject headings (MESH), title, and abstract] was searched using the following search terms with Boolean operators (OR, AND): (“CEA” OR “carotid endarterectomy”) AND (“intraoperative completion control” OR “doppler” OR “flowmetry” OR “angiography” OR “arteriography” OR “ultrasound” OR “IDUS” OR “angiосcopy”). The reference lists of selected studies and reviews were manually searched for additional relevant articles. The search was limited to studies published in English language between 1980 and February 2020, retrieved on February 23, 2020. Abstracts of the retrieved records were screened for eligibility by the first author (CK). Subsequently, the identified full text articles were assessed with respect to inclusion and exclusion criteria. All studies providing information on either of the four ICSs (i.e., angiography, IDUS, flowmetry, angiосcopy) were included in the qualitative synthesis (*Table S1*). The quantitative analysis considered only those studies that reported results separately for one of the four ICSs (*Table 1*).

Inclusion criteria

Articles were included if they contained detailed information on perioperative patient outcomes (i.e., perioperative rates of stroke, death, stroke or death). They were also included if they reported on the intraoperative revision rates associated with one specific mode of ICS.

Exclusion criteria

Studies were excluded, if they were performed before the year 1980, published not in English language, or those not performed on humans.

Furthermore, studies were excluded from the quantitative analysis, if the included patients underwent CEA with more than one mode of ICS, because the results could not be attributed to one specific ICS technique.

Studies were also excluded from the quantitative analysis, if they did not report specifically on the results of one ICS, but summarized different modes or combinations of ICSs in their analyses.

Statistical analyses

Absolute numbers of perioperative stroke, death, stroke or death, or the intraoperative revision rate for either of the ICSs (i.e., angiography, IDUS, flowmetry, angiосcopy) were extracted independently from the included articles. Overall rates of stroke, death, stroke or death, and intraoperative revision were calculated including those studies providing the respective data. Because of a limited number of eligible studies (particularly for angiосcopy and for assessing differences in surgical revision rates), both pooled analysis and meta-analysis were performed. A pooled analysis was performed comparing outcomes after CEA with angiography, IDUS, flowmetry, and angiосcopy, with those after CEA without any ICS, by calculation of risk ratios (RR), 95% confidence intervals (CI), and P values.

Meta-analyses were performed according to the Mantel-Haenszel method (56,57). Owing to the small number of included studies, the low event rates, and the relatively low heterogeneity of studies, fixed-effects analyses were performed, as recommended in the Cochrane Handbook for Systematic Reviews of Interventions (58). To quantify heterogeneity of studies, the I^2 value was calculated (59). I^2 values of $\leq 50\%$, $50\text{--}75\%$, and $>75\%$ were considered indicative of low, moderate, and severe heterogeneity. A P value <0.05 was considered to be statistically significant.

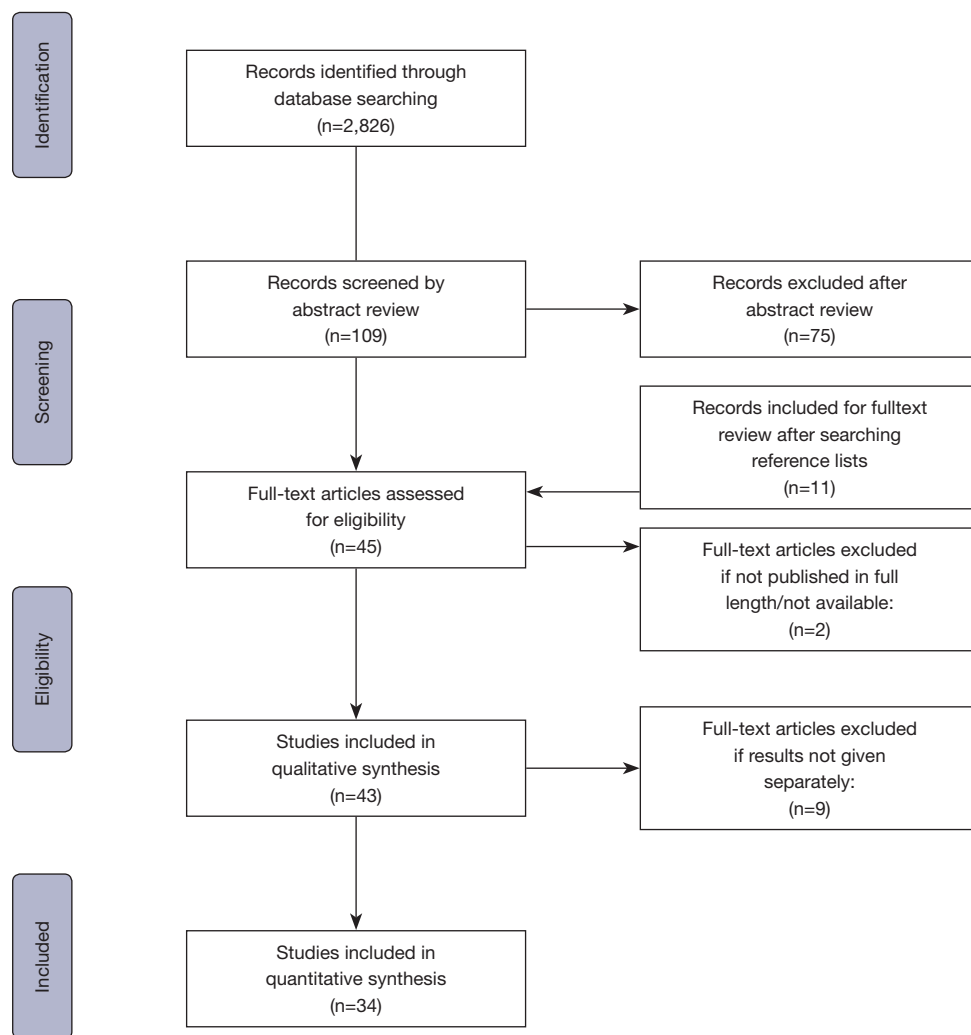


Figure 3 PRISMA 2009 flow diagram summarizing the search strategy. Search terms CEA, carotid endarterectomy, intraoperative completion control, doppler, flowmetry, angiography, arteriography, ultrasound, IDUS, and angioscopy were used to search PubMed databank between 1980 and February 2020. CEA, carotid endarterectomy; IDUS, intraoperative duplex ultrasound.

Statistical analyses were performed in R version 3.6.2 using the meta package (60).

Results

Initially, the PubMed database search identified 2,826 articles (Figure 3). After screening of article titles, abstracts, and reference lists, and exclusion of articles with no full-text available, 43 articles were considered eligible for the qualitative synthesis of this review (Table S1). Exclusion of studies not reporting on results for either ICS technique separately, left 34 articles for the quantitative analysis (Table 1).

Despite a huge number of retrospective studies or prospective non-controlled case series, a confirmatory trial to assess a potential benefit of one or another means of ICS is lacking.

Angiography

Twelve articles, published between 1986 and 2019, and containing information on angiography as ICS in CEA were identified (Table 1). The median number of included patients was 232 (range, 74–48,592). A single center setting applied to the majority of studies (n=9), while two analyses were conducted on basis of registry data, and one article

Table 1 Clinical outcomes after CEA using different intraoperative completion studies (quantitative synthesis)

Studies	Publication year	N	Stroke, n/N (%)	Death, n/N (%)	Stroke/death, n/N (%)	Revision, n/N (%)
Angiography						
Courbier <i>et al.</i> (26) [†]	1986	100	2/100 (2.0)	1/100 (1.0)	3/100 (3.0)	5/100 (5.0)
Bredenberg <i>et al.</i> (27)	1989	50	0/50 (0)	0/50 (0)	0/50 (0)	8/50 (16.0)
Donaldson <i>et al.</i> (28)	1993	410	9/410 (2.2)	3/410 (0.7)	12/410 (2.9)	66/410 (16.1)
Westerband <i>et al.</i> (29)	1997	154	4/154 (2.6)	1/154 (0.6)	4/154 (2.6)	30/154 (19.5)
Zannetti <i>et al.</i> (30)	1999	1,004	22/1,004 (2.2)	–	–	19/1,004 (1.9)
Woelfle <i>et al.</i> (31) [†]	2002	115	3/115 (2.6)	0/115 (0)	3/115 (2.9)	5/115 (4.4)
Pratesi <i>et al.</i> (32)	2006	430	5/430 (1.1)	3/430 (0.7)	8/430 (1.8)	5/430 (1.2)
Rockman <i>et al.</i> (33) [†]	2007	178	4/178 (2.3)	–	9/178 (5.2)	–
Ricco <i>et al.</i> (34)	2011	1,179	15/1,179 (1.2)	5/1,179 (0.4)	2/1,179 (1.5)	72/1,179 (6.1)
Lancelevee <i>et al.</i> (35) [†]	2013	179	1/179 (0.6)	1/179 (0.6)	2/179 (1.1)	8/179 (4.5)
Knappich <i>et al.</i> (11) [†]	2017	48,592	–	–	838/48,592 (1.7)	–
Wieker <i>et al.</i> (36)	2019	827	4/827 (0.5)	1/827 (0.1)	–	57/827 (6.9)
Total		53,218	69/4,626 (1.5)	15/3,444 (0.4)	879/51,272 (1.7)	275/4,448 (6.2)
IDUS						
Schwartz <i>et al.</i> (37)	1988	79	1/79 (1.3)	3/79 (3.8)	3/79 (3.8)	18/79 (22.8)
Sawchuk <i>et al.</i> (38)	1989	80	3/80 (3.8)	0/80 (0)	3/80 (3.8)	0/80 (0)
Brandyk <i>et al.</i> (39)	1994	210	0/210 (0)	0/210 (0)	0/210 (0)	17/210 (8.1)
Baker <i>et al.</i> (40)	1994	316	6/316 (1.9)	2/316 (0.6)	–	9/316 (2.9)
Yu <i>et al.</i> (41)	1996	35	2/35 (5.7)	–	–	1/35 (2.9)
Papanicolaou <i>et al.</i> (42)	1996	86	0/86 (0)	0/86 (0)	0/86 (0)	10/86 (11.6)
Lipski <i>et al.</i> (43) [†]	1996	39	1/39 (2.6)	0/39	1/39 (2.6)	9/39 (23.1)
Walker <i>et al.</i> (44)	1996	50	1/50 (2.0)	1/50 (2.0)	1/50 (2.0)	3/50 (6.0)
Dorffner (45)	1997	50	2/50 (4.0)	–	–	9/50 (18.0)
Steinmetz <i>et al.</i> (46)	1998	100	3/100 (3.0)	1/100 (1.0)	4/100 (4.0)	2/100 (2.0)
Payadachee <i>et al.</i> (47)	1998	106	6/106 (5.6)	2/106 (1.9)	7/106 (6.6)	3/106 (2.8)
Seelig <i>et al.</i> (48)	1999	102	0/102 (0)	0/102 (0)	0/102 (0)	14/102 (12.2)
Mays <i>et al.</i> (17)	2000	100	1/100 (1.0)	1/100 (1.0)	2/100 (2.0)	21/100 (21.0)
Panneton <i>et al.</i> (49)	2001	155	5/155 (3.2)	0/155 (0)	5/155 (3.2)	14/155 (9.0)
Ascher <i>et al.</i> (50)	2002	197	1/197 (0.5)	2/197 (1.0)	3/197 (1.7)	6/197 (2.7)
Mullenix <i>et al.</i> (19)	2002	100	3/100 (3.0)	0/100 (0)	3/100 (3.0)	7/100 (7.0)
Padayachee <i>et al.</i> (51)	2002	244	5/244 (2.0)	3/244 (1.2)	7/244 (2.8)	9/244 (3.7)
Ascher <i>et al.</i> (15)	2004	650	2/650 (0.3)	3/650 (0.5)	5/650 (0.8)	15/650 (2.3)
Schanzer <i>et al.</i> (18)	2007	407	5/407 (1.2)	7/407 (1.7)	10/407 (2.5)	18/407 (4.4)

Table 1 (continued)

Table 1 (continued)

Studies	Publication year	N	Stroke, n/N (%)	Death, n/N (%)	Stroke/death, n/N (%)	Revision, n/N (%)
Rockman <i>et al.</i> (33) [†]	2007	585	21/585 (3.6)	–	25/585 (4.3)	–
Ott <i>et al.</i> (52)	2008	74	0/74 (0)	1/74 (1.4)	1/74 (1.4)	8/74 (10.8)
Yuan <i>et al.</i> (53)	2014	285	3/285 (1.1)	–	–	11/285 (3.9)
Knappich <i>et al.</i> (11) [†]	2017	15,980	–	–	273/15,980 (1.7)	–
Total		20,030	71/4,050 (1.8)	26/3,095 (0.8)	363/19,344 (1.9)	204/3,465 (5.9)
Flowmetry						
Rockman <i>et al.</i> (33) [†]	2007	2,331	84/2,331 (3.6)	–	100/2,331 (4.3)	–
Knappich <i>et al.</i> (11) [†]	2017	14,481	–	–	262/14,481 (1.8)	–
Total		16,812	84/2,331 (3.6)	–	362/16,812 (2.2)	–
Angioscopy						
Gaunt <i>et al.</i> (54)	1994	30	–	–	–	9/30 (30)
Zannetti <i>et al.</i> (30)	1999	299	2/299 (0.7)	–	–	16/299 (5.4)
Lennard <i>et al.</i> (55)	1999	252	4/252 (1.6)	3/252 (1.2)	7/252 (2.8)	12/252 (4.8)
Osman <i>et al.</i> (23)	2001	110	0/110 (0)	0/110 (0)	0/110 (0)	10/110 (9.1)
Sharpe <i>et al.</i> (21)	2012	1,600	28/1,600 (1.7)	11/1,600 (0.7)	33/1,600 (2.1)	135/1,600 (8.4)
Total		2,291	34/2,261 (1.5)	14/1,962 (0.7)	40/1,962 (2.0)	182/2,291 (7.9)

[†], studies comparing CEA with respective ICS to CEA without any ICS, and therefore included in meta-analyses. N indicates number of patients involved; n, number of patients with feature; n/N (%), percentage of patients with information on respective outcome available; IDUS, intraoperative duplex ultrasound; ICS, intraoperative completion study.

reported on a multicenter analysis. Half of the studies (n=5) had a prospective study design, but there was no RCT.

In total, the identified articles reported on 53,218 patients undergoing CEA with angiography as ICS. The mean rates of perioperative stroke, death, and stroke or death were 1.5%, 0.4%, and 1.7%. An intraoperative surgical revision and correction of defects was performed in 6.1%.

Only three studies compared outcomes after CEA with angiography directly to those without any ICS (26,31,35). In a historic study published in 1986, Courbier *et al.* compared their results of CEA with intraoperative angiography to those without completion control (26). Angiography was used in the last 100 patients, whereas prior to that no angiography was used in 206 consecutive patients. The authors found that intraoperative angiography reduced the perioperative mortality from 2.9% to 1%, the permanent stroke rate from 1.9% to 1%, and the temporary stroke rate from 6.3% to 1% (26).

More recent trials were not able to obtain results of

comparable distinctiveness. A prospective study including 914 CEAs and published in 2006 aimed to investigate the difference in outcomes after routine and selective use of angiographic completion control (32). No significant difference was found with respect to the stroke rate and the rate of stroke or death within 30 days from surgery. The authors concluded that routine completion angiography during CEA is not mandatory (32).

A recently published secondary data analysis of the German statutory quality assurance database demonstrated for the first time that the utilization of intraoperative angiography or duplex ultrasound was associated with lower rates of in-hospital stroke or death under real world conditions in Germany. Besides that, significant associations with lower risks of any stroke, death, and major stroke or death, each until hospital discharge were shown. Despite the limitations of a retrospective investigation, with 142,074 patients included, the analysis to date represents the largest series on this topic (11).

Common limitations applying to most studies addressing the impact of angiography on the clinical outcome after CEA are small patient numbers and often a retrospective study design. A confirmatory RCT is missing.

IDUS

The aforementioned limitations equally apply to studies on the effect of IDUS on the perioperative event rates after CEA.

A total of 23 studies, published between 1988 and 2017, were identified. All except two studies (n=21) were single center studies and the median patient number was 106 [35–15,980]. Seven studies were conducted in a prospective fashion, but no RCT was among those.

The included studies covered a total of 20,030 patients who underwent CEA with IDUS. The mean rates of perioperative stroke, death, and stroke or death were 1.8%, 0.9%, and 1.9%. An intraoperative surgical revision was documented in 5.9%.

Rockman *et al.* performed a retrospective study of 9,278 CEAs included in the New York Carotid Artery Surgery (NYCAS) study (33). Some form of ICS was performed in 3,318 cases with doppler flowmetry being used in 2,331 cases. IDUS was used in 585 cases and angiography was applied in 178 procedures. None of the techniques showed a significant association with the perioperative stroke rate (33).

Lingenfelter *et al.* performed a prospective study on 53 patients to assess differences in sensitivities and specificities of angiography, IDUS, and doppler flowmetry. IDUS was found to possess the highest sensitivity and specificity (100% each), followed by angiography (66% and 95.7%) and doppler flowmetry (16% and 97.8%) (61).

Despite IDUS presumably being the completion study technique with the highest sensitivity to detect minor defects, it is still unclear if correction of those can reduce the perioperative stroke rate. In fact it has been shown that there is no statistically significant relationship between the presence of minor residual defects in IDUS and restenosis or occlusion of the arteries assessed (38).

The only study demonstrating a significant association of IDUS with a beneficial patient outcome was the abovementioned secondary data analysis of the German statutory quality assurance database, including 142,074 patients. Application of IDUS was independently associated with lower rates of stroke or death, any stroke, death, and major stroke or death, each until hospital discharge (11). Although adjusted for possible confounders, the limitations

of a retrospective study equally apply to this as to most other investigations on this topic.

Flowmetry

Articles reporting on patients who underwent CEA with flowmetry as ICS were restricted to a number of two. Those were published in 2007 and 2017 and contained 2,331 and 14,481 patients, summing up to a total of 16,812 patients. Both studies were retrospective analyses of registry data. The mean rate of perioperative stroke was 3.6%, while perioperative stroke or death occurred in 2.2%.

A study involving 116 CEAs between the years 2000 and 2003 aimed to compare flowmetry to IDUS and angiography. No correlation between flowmetric results and IDUS or angiography, respectively was found. The mean flow volume measured in the ICA was 249 mL/min with a wide variation of values (60–750 mL/min). A low flow (<100 mL/min) was measured in five patients, however IDUS and angiography showed normal results (62).

A retrospective study performed by Wallaert *et al.* on 6,115 CEAs aimed to assess the effect of different surgeons' practice patterns in the use of completion studies on the perioperative stroke or death rate (63). In 5,554 CEAs, some form of completion study was applied with doppler flowmetry being used in most of them (n=3,520). The 30-day stroke or death rates were significantly lower for surgeons who performed ICSs selectively (1.2%) and higher in those who applied them routinely (2.4%). After risk adjustment, the difference did not maintain statistical significance, however trends were similar. With respect to restenosis, the Kaplan-Meier survival curve demonstrated a trend toward lower rates for surgeons who used ICSs selectively or routinely compared to rare use (63).

In the aforementioned retrospective study of patients included in the NYCAS study, doppler flowmetry was used in 2,331 of 9,278 cases. Intraoperative application of doppler flowmetry alike the other techniques did not show a significant association with the perioperative stroke rate (33).

Angioscopy

Our literature research identified 5 studies reporting on angioscopy as ICS in CEA. Those were published between 1994 and 2012 and included a median of 252 [30–1,600] patients. Most of them (n=4) had a single center setting, while only two studies had a prospective study design. Four of the studies purely described results after

CEA with angioscopy as ICS, whereas Zannetti *et al.* (30) aimed at comparing angioscopy to IDUS and angiography as ICSs.

The cumulative patient number was 2,291. Mean rates of perioperative stroke, death, and stroke or death were 1.5%, 0.7%, and 2.0%. An intraoperative surgical correction of defects was performed in 7.9%.

With 1,600 CEAs included over a 15-year period, Sharpe *et al.* reported on the largest cohort of patients undergoing CEA with intraoperative angioscopic control. A remarkably low 30-day stroke or death rate of 2.1% was achieved (21).

An analysis of 1,305 prospectively included patients in the EVEREST trial aimed to assess the impact of technical errors on ipsilateral carotid occlusion, ipsilateral stroke, and early restenosis rate (30). Angiography was used in 1,004 and angioscopy in 299 patients. Usage of angioscopy and angiography did not show a difference with respect to the occurrence of ipsilateral carotid occlusion (OR 1.7, 95% CI, 0.2–11.8), ipsilateral stroke (OR 0.3, 95% CI, 0.03–1.2), and early restenosis (OR 0.4, 95% CI, 0.04–1.5) (30).

Comparison of outcomes with different ICS techniques to nonapplication of any ICS in CEA

Table 2 summarizes the results of the pooled analyses comparing outcomes of patients who underwent CEA with angiography, IDUS, flowmetry, or angioscopy as ICSs to those who were operated upon without any ICS.

Angiography was found to be associated with lower rates of stroke (RR 0.47; 95% CI, 0.36–0.62; $P < 0.0001$) and stroke or death (RR 0.76; 95% CI, 0.70–0.83; $P < 0.0001$) when compared to nonapplication of any ICS. Perioperative mortalities did not differ significantly (RR 0.44; 95% CI, 0.18–1.08; $P = 0.07$).

Similarly, IDUS was associated with lower rates of stroke (RR 0.56; 95% CI, 0.43–0.73; $P < 0.0001$) and stroke or death (RR 0.83; 95% CI, 0.74–0.93; $P = 0.0018$), whereas mortality did not differ significantly (RR 0.84; 95% CI, 0.37–1.93; $P = 0.69$).

Regarding angioscopy, the pooled analysis revealed an association with a lower perioperative stroke rate (RR 0.48; 95% CI, 0.033–0.68; $P = 0.0001$), while the rates of death (RR 0.72; 95% CI, 0.29–1.77; $P = 0.47$), and stroke or death (RR 0.90; 95% CI, 0.66–1.23; $P = 0.52$) were not different from nonapplication of ICSs.

With respect to surgical revision and correction of defects compared to angiography, angioscopy was associated with a higher rate (RR 1.29; 95% CI, 1.07–1.54; $P = 0.006$),

while no significant difference was demonstrated for IDUS (RR 0.95; 95% CI, 0.80–1.14; $P = 0.59$).

In addition, we performed meta-analyses of all studies comparing patients undergoing CEA with one specific ICS technique to those operated upon without any ICS. A total of five studies were found comparing outcomes after CEA with angiography compared to no ICS use (11,26,31,33,35). With respect to IDUS and flowmetry, only three (11,33,43) and one (11) studies, stating outcomes after CEA with and without ICS, were detected. No article was identified, reporting on a comparison of angioscopy and non-application of ICS.

Figure 4 shows the results of our meta-analyses with the outcome defined as perioperative stroke or death.

When compared to CEA without use of any ICS, CEA with angiography (RR 0.83; 95% CI, 0.76–0.91) and CEA with IDUS (RR 0.86; 95% CI, 0.76–0.98) were significantly associated with lower stroke or death rates. Application of flowmetry (RR 0.90; 95% CI, 0.80–1.02) was not associated with lower perioperative stroke or death rates. The I^2 values for included studies of all meta-analyses were considered indicative of low heterogeneity.

With stroke defined as outcome event (Figure S3), only four (26,31,33,35), two (33,43), and one (33) studies were eligible to be included in the meta-analyses. No significant differences were revealed for angiography (RR 0.54; 95% CI, 0.28–1.06), IDUS (RR 1.13; 95% CI, 0.73–1.74), and flowmetry (RR 1.16; 95% CI, 0.9–1.49) as ICSs when compared to CEA without ICS. Heterogeneity of studies was considered low.

Discussion

The present study represents the first systematic literature review and meta-analysis on ICS usage in CEA. Despite a decent number of retrospective studies and prospective case series, a lack of confirmative studies (i.e., RCTs comparing patients undergoing CEA with one specific ICS technique to CEA with another ICS technique or no ICS, respectively) has prevented carotid guidelines to mention on ICSs until recently (7–9). According to the most recently published carotid guidelines of the ESVS, evidence suggests that a selective use of quality control strategies may reduce perioperative stroke and death rates. However, due to a lack of confirmatory studies, the ESVS only gave a weak recommendation (class of recommendation IIb) to consider any kind of targeted quality control strategy (1). A stronger recommendation was published by the just

Table 2 Clinical outcomes of CEA using different intraoperative completion studies compared to CEA without any intraoperative completion study (pooled analysis)

Variables	N	n	n/N (%)	RR	95% CI	P
Perioperative stroke						
w/o	6,737	212	3.2	Ref.	Ref.	Ref.
Angiography	4,626	69	1.5	0.47	0.36–0.62	<0.0001*
IDUS	4,050	71	1.8	0.56	0.43–0.73	<0.0001*
Flowmetry	2,331	84	3.6	1.15	0.89–1.47	0.29
Angioscopy	2,261	34	1.5	0.48	0.033–0.68	0.0001*
Perioperative death						
w/o	702	7	1.0	Ref.	Ref.	Ref.
Angiography	3,444	15	0.4	0.44	0.18–1.08	0.07
IDUS	3,095	26	0.8	0.84	0.37–1.93	0.69
Flowmetry	–	–	–	–	–	–
Angioscopy	1,962	14	0.7	0.72	0.29–1.77	0.47
Perioperative stroke/death						
w/o	53,767	1,214	2.3	Ref.	Ref.	Ref.
Angiography	51,272	879	1.7	0.76	0.70–0.83	<0.0001*
IDUS	19,344	363	1.9	0.83	0.74–0.93	0.0018*
Flowmetry	16,812	362	2.1	0.95	0.85–1.07	0.42
Angioscopy	1,962	40	2.0	0.90	0.66–1.23	0.52
Surgical revision						
Angiography	4,448	275	6.2	Ref.	Ref.	Ref.
IDUS	3,465	204	5.9	0.95	0.80–1.14	0.59
Flowmetry	–	–	–	–	–	–
Angioscopy	2,291	182	7.9	1.29	1.07–1.54	0.006*

Associations between different modes of intraoperative completion studies and the perioperative risks of stroke, death, stroke or death, and the intraoperative revision rate. * indicates statistical significance. N indicates number of patients involved; n, number of patients with feature; n/N (%), percentage of patients with information on respective outcome available; RR, risk ratio; CI, confidence interval; w/o, nonapplication of any intraoperative completion study; IDUS, intraoperative duplex ultrasound.

released German-Austrian carotid guidelines, stating that angiography or IDUS should be performed as ICS in CEA (10).

This recommendation is reinforced by the present study. Both, pooled and the meta-analyses showed that angiography and IDUS as ICSs are associated with significantly lower perioperative stroke or death rates after CEA. Furthermore, the pooled analyses (despite inherent limitations mentioned below) demonstrated associations with lower stroke rates for angiography, IDUS, and

angioscopy as ICSs in CEA.

Notably, patients' stroke and stroke or death rates did not differ significantly, if undergoing CEA with flowmetry or without any ICS.

All these observations strongly suggest, that actual morphologic assessment of the reconstruction site is an important feature for an ICS to reduce the perioperative stroke risk. An exclusive assessment of hemodynamic parameters is prone to miss any defect not altering the blood flow. Due to the inter-individual variety of flow

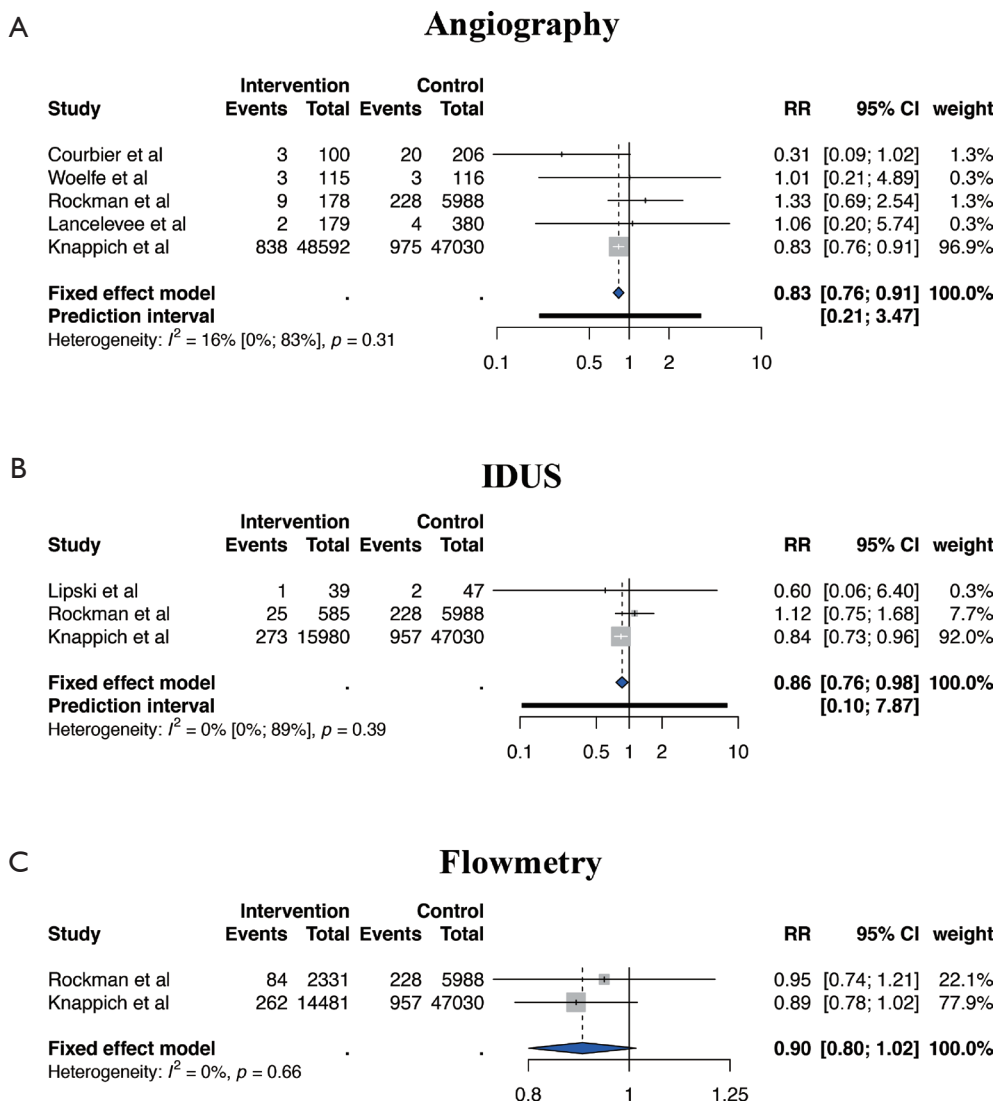


Figure 4 Meta-analysis of all publications comparing perioperative stroke or death rates in patients undergoing CEA with different ICSs to those treated with CEA without any ICS. Forest plots illustrating results of meta-analyses including all studies to compare CEA with angiography (A), IDUS (B), and flowmetry (C) to CEA without use of any ICS. ICS, intraoperative completion study; CEA, carotid endarterectomy; IDUS, intraoperative duplex ultrasound; RR, risk ratio; CI, confidence interval.

patterns and flow volumes after CEA, widely accepted threshold values to perform surgical revision do not exist. Flowmetry seems to contain the lowest sensitivity (16%) to detect defects after CEA (61). The numerically largest included study, which was a secondary data analysis of the German statutory quality assurance database, equally showed flowmetry (as opposed to angiography and IDUS) not to be associated with a lower perioperative stroke

rate (11). In summary, based on the currently available evidence, one cannot recommend to purely rely on flowmetry as ICS in CEA.

Although this review cannot prove causality, the reduction of perioperative strokes associated with angiography, IDUS, and angioscopy might be attributed to correction of unpleasant findings after CEA. The intraoperative revision rates did not differ significantly

for angiography and IDUS, however were significantly elevated for angioscopy. None of the identified articles stated surgical revision rates for patients undergoing CEA exclusively with flowmetry as ICS.

Considering the intraoperative revision rate being a measure of the sensitivity to detect defects, angioscopy might have the highest sensitivity of all ICS techniques. Lingenfelter *et al.* tried to assess sensitivities and specificities of different ICS techniques. IDUS was found to possess higher sensitivities and specificities than angiography, followed by doppler flowmetry (61). A major limitation of the study was an erroneous calculation of sensitivities, as the possibility of false negative findings was disregarded (incorporation bias). The unknown amount of false negative findings prohibits an accurate calculation of sensitivities for all ICS techniques applied. Nevertheless, and likewise supportive of the high sensitivity of IDUS, a very recent prospective study on 150 patients undergoing CEA with both angiography and IDUS, found that IDUS detected significantly more defects requiring surgical correction, when compared to angiography (64).

Conspicuously, with respect to perioperative stroke (alone), the significant results from our pooled analysis were not replicated by the meta-analyses. This observation presumably is due to the relatively small number of included studies and the small patient numbers of most included studies in the meta-analyses, and the associated wide CIs.

This finding underlines the need for further large-scale studies to assess the effect of ICSs in CEA. Although an RCT to compare usage of different ICSs to nonapplication will hardly be feasible, a multicenter prospective registry, offering the opportunity for risk adjusted analyses would be desirable.

Looking at sample sizes of included studies, one study is standing out and relevantly affects the results for angiography, IDUS, and flowmetry (11). The secondary data analysis of the German statutory quality assurance database contributed 91.4%, 81.5%, and 86.1% of total patients included in studies on angiography, IDUS, and flowmetry. Therefore, this study's characteristics (drawbacks as well as strengths) exceptionally apply to the present systematic review and analyses. Major limitations of the mentioned study were an observational study design, follow-up restricted to the in-hospital period, and potential underreporting. Nevertheless, data collection was prospective, nationwide, and unselected, which due to the high proportion of included patients, favorably affects the

quality of present investigation (11).

Limitations and strengths

This systematic review is subject to the following limitations. Considering only articles registered in PubMed and published in English language might have implemented some availability and language bias.

Furthermore, in concordance with other reviews, the totality of evidence might underly both publication and reporting bias.

Due to the shortage of evidence, all eligible articles were included if published after the year 1980. This resulted in a relevant proportion of studies performed in the 1980s and 1990s and therefore possibly being outdated.

Additionally, as individual patient data were not available, adjustment for various perioperative variables was not feasible in the conducted analyses.

As none of the included studies was an RCT, the collectivity might underly some selection bias. On the one side, it seems possible that ICSs tend to be more frequently applied by surgeons who are specialized in vascular surgery or even in carotid surgery, potentially favoring patient outcomes. On the other side, there might exist surgeons, using ICSs selectively in challenging cases if they suspect a technical problem. This again might have introduced confounding by indication and disfavor ICS outcomes.

Furthermore, because no weighting of included studies is applied, pooled analyses do not distinguish among individual studies or subgroups, and are particularly prone to selection bias. Nevertheless, owing to the limited number of eligible studies (especially for angioscopy and for assessing differences in surgical revision rates), pooled analyses as well as meta-analyses were performed.

With respect to perioperative outcomes, the perioperative period was not defined homogenously across the included studies.

As the meta-analyses only included patients who underwent CEA with one single ICS technique, and excluded patients who were operated upon using different combinations of ICS techniques, a comparison of different combinations of ICS techniques was not possible.

Lastly, this study did not distinguish between different flowmetry techniques (i.e., doppler flowmetry, TTFM).

Despite the listed drawbacks, this systematic review represents a comprehensive overview of the available evidence on ICSs in CEA. It contains the first meta-analysis

to demonstrate a beneficial association between the use of angiography and IDUS, and lower perioperative stroke or death rates.

Conclusions

This study represents the first systematic literature review and meta-analysis on the usage of ICSs in CEA. Our data strongly indicate angiography, IDUS, and probably angioscopy to be associated with a lower perioperative stroke risk after CEA, when compared to CEA without any ICS. Notably, the application of flowmetry was not associated with a lower perioperative stroke or death rate.

Despite the absence of a randomized controlled trial to assess the effect of ICSs on the perioperative outcome of CEA, the pursuit of perfection of any vascular surgeon should be incentive to achieve an optimal technical result for the patient. Although the majority of defects might be preempted by meticulous surgical technique, some of them (e.g., thrombus formation or plaque residuals) will not.

Today's best medical treatment might have led to a continuously decreasing carotid-related stroke risk.

Since the NNT for CEA to prevent a stroke at 5 years being as high as 6.5 in symptomatic (65) and 20 in asymptomatic patients (66), one of the highest priorities must be not to cause any harm.

Therefore, any carotid surgeon should strongly consider to implement angiography, IDUS, or probably angioscopy in his or her routine armamentarium. Flowmetry is not suitable to improve perioperative stroke rates.

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