

Navigational Bronchoscopy for Early Lung Cancer: A Road to Therapy

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ABSTRACT

Peripheral lung nodules remain challenging for accurate localization and diagnosis. Once identified, there are many strategies for diagnosis with heterogeneous risk benefit analysis. Traditional strategies such as conventional bronchoscopy have poor performance in locating and acquiring the required tissue. Similarly, while computerized-assisted transthoracic needle biopsy is currently the favored diagnostic procedure, it is associated with complications such as pneumothorax and hemorrhage. Video-assisted thoracoscopic and open surgical biopsies are invasive, require general anesthesia and are therefore not a first-line approach. New

techniques such as ultrathin bronchoscopy and image-based guidance technologies are evolving to improve the diagnosis of peripheral lung lesions. Virtual bronchoscopy and electromagnetic navigation systems are novel technologies based on assisted-computerized tomography images that guide the bronchoscopist toward the target peripheral lesion. This article provides a comprehensive review of these emerging technologies.

Keywords: Bronchoscopy; Computerized tomography (CT); Electromagnetic navigation; Image guidance; Lung cancer; Peripheral lung lesion; Respiratory

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INTRODUCTION

Lung cancer is the most common cause of cancer-related death in the USA and worldwide accounting for more cancer-related deaths compared to colon, breast and prostate combined [1, 2]. Despite advances in diagnostic approaches, staging and treatment, the overall 5-year survival for lung cancer has not significantly changed and is estimated to be

around 16% [3]. This is despite the fact that early-detected lung cancer is curable in patients with good performance status. However, the lack of early detection and accurate localization of lesion for tissue acquisition remains one of the biggest challenges in lung cancer management. Indeed, a recently published multicenter early detection screening trial performed using low-dose computerized tomography (CT) has shown the benefit of early detection in a selected high-risk cohort of patients [4]. Screening with low-dose CT results in a relative reduction of 20% mortality; however, 96.4% of nodules detected are false positive and 90.4% of those required further diagnostic investigations [4]. Choosing the most appropriate biopsy technique for suspected peripheral nodule can be a challenging clinical risk–benefit decision and factors such as tumor size, location, patient co-morbidities including emphysematous changes around the lesion, respiratory function and the pre-test probability of malignancy must be taken into account [5–7].

Newer technologies, such as radial probe endobronchial ultrasound (Rp-EBUS), have the advantage of locating the peripheral suspicious lung lesion for cancer; however, they require the operator to have experience, special training, and memory of the three-dimensional tracheobronchial tree. Rp-EBUS does not provide guidance to the bronchoscopist for choosing the correct airway to get to the target lesions; therefore, the overall diagnostic yield is low and operator dependent without the assistance of navigation. Recent advances in navigation systems, based on CT images and devices used to track the position of the bronchoscope, have improved the success rate for the diagnosis of peripheral lung lesion and are recommended in the American College of Chest Physicians (ACCP) guidelines where

equipment and expertise are available [7]. As these procedures are performed in a standard bronchoscopic suite, in combination with endobronchial ultrasound-guided transbronchial needle aspiration (EBUS-TBNA) of mediastinal lymph nodes, they may provide a route to complete bronchoscopic thoracic diagnosis and staging of lung cancer during a procedure. Thus in a patient with a peripheral lung nodule and adenopathy, if EBUS-TBNA of mediastinal nodes were negative for cancer, under the same anesthesia the peripheral lesion could be biopsied. However more importantly, these techniques may provide a platform for safer localized therapy for lung cancer. The aim of this paper is to provide an overview of the recent navigation technologies and their clinical applications. This article is based on previously conducted studies and does not involve any new studies of human or animal subjects performed by any of the authors.

VIRTUAL BRONCHOSCOPY AND VIRTUAL BRONCHOSCOPY NAVIGATION

While computerized-assisted transthoracic needle aspiration is one of the most frequently performed procedures, with the diagnostic yield approaching 65–90%, it is limited due to its complications, in particular pneumothorax, requiring chest tube placement and hospitalization in almost half of the patients in some studies [8–10] (Table 1). Another method, video-assisted thoracic surgery (VATS), is considered a more invasive procedure for the diagnosis of peripheral pulmonary lesion and has its own constraints in terms of cost, duration of the procedure, localization of small nodules during the procedure, single lung ventilation and

Table 1 A comparison of the multiple modalities available for peripheral pulmonary nodule biopsy

Characteristics	CT-TTNA	Standard bronchoscopy	EBUS-TBNA	Radial probe EBUS	VB	EMN	BTPNA
Image guidance	CT	Fluoroscopy	Endoscopic ultrasound	Endoscopic ultrasound	Virtual pathway	Electromagnetic navigation	Virtual pathway
Lung nodules	Yes	Rarely	Peribronchial mass	Lung nodules	Yes	Yes	Yes
Mediastinal lymph nodes	No ^a	TBNA	Yes	No ^b	No	Yes	No
Sensitivity for malignant lung nodule	65–90%	20–84%	Unknown	70%	44–79%	70%	Unknown
Pneumothorax	15–43%	Rare	Rare	1%	1.5%	1.5–3.5%	Unknown
Cost	+ ^c	+	++ ^c	++	++	+++ ^c	Unknown

BTPNA bronchoscopic, *CT-TTNA* computerized tomography-guided transthoracic needle aspiration, *EBUS* endobronchial ultrasound, *ENB* electromagnetic navigation, *TBNA* transbronchial needle aspiration, *VB* virtual bronchoscopy, *TPNA* transparenchymal nodule access

^a CT-TTNA is used to access the anterior mediastinal nodes

^b A larger radial probe EBUS device is used rarely to guide TBNA of mediastinal nodes; however, it has been replaced by the dedicated EBUS-TBNA scope

^c CT-TTNA and standard bronchoscopy are common practice. +, ++ and +++ are based on initial outlay and cost of consumables. + is an indicative sign and reflects basic cost, ++ is higher and +++ reflects expensive and additional cost

requirement of general anesthesia [11]. It is not a practical approach for all patients with lung nodules suspicious for cancer.

Although routine flexible bronchoscopy has been a conventional method to evaluate peripheral lung nodule, it is of limited diagnostic value [12] with the diagnostic yield ranging from 20% to 84% [13–15]. Success is further compromised if the lesion is smaller than 2 cm [15], due to the inability to go beyond the subsegmental level and to steer endobronchial accessories directly into the lesion.

Therefore to investigate and establish the diagnosis of suspicious lung lesions, particularly located beyond the subsegmental level in the lung, there is a need for a safer and more

accurate procedure, not only for early diagnosis of the lesion with less complications, but also to avoid unnecessary delay and surgical procedures. Virtual bronchoscopy is one such CT image-based technique that helps bronchoscopists to get to the lesion. It also forms the basis of novel navigation bronchoscopy technology.

Virtual bronchoscopy (VB) is a computer-guided bronchoscopy simulation facilitated by pre-procedural CT imaging. It provides the same view, angles and zoom settings as real-time bronchoscopy. It is the name given to the indirect and augmented reality visualization of the tracheobronchial tree from the spatial information derived from CT images. A key factor that determines airway

segmentation and accessible number of branches of the tracheobronchial tree is the quality of the CT image. A good quality CT provides detailed airway segmentation.

Airway segmentation is the process of:

1. automated identification of the airways on each CT slice, with their walls outlined using “threshold” values, so that the computer can recognize the outlined region as airway;
2. the extraction of the identified and the structures outlined from the rest of the image using labels;
3. stacking together of these labeled images as a 3D airway tree.

Specific CT construction image parameters that provide good quality 3D volume, and subsequently detailed airway segmentation and virtual bronchoscopy, are under investigation and development [16]. However, a CT that is appropriately collimated to thin slices (0.5–1 mm) and overlaps the image reconstruction is generally used to prepare the VB images down to the peripheral bronchi [16, 17].

There are two VB systems commercially available: the BF-NAVI system (Cybernet System Inc., Tokyo, Japan) and the LungPoint[®] system (Broncus Medical, Mountain View, CA, USA) (Fig. 1). The BF-NAVI has been more extensively studied in humans, whereas LungPoint has limited data in pre-human studies [18, 19]. The efficacy of VB is variable in the diagnosis of peripheral lung lesions. It has been reported in the range of 44.4–78.9% [20]. When combined with fluoroscopy, VB has not shown improvement in diagnostic yield with an experienced bronchoscopist [21]. However, when used with radial probe EBUS for peripheral lesions exhibiting involved bronchi on CT, VB has

been shown to improve the diagnostic yield to 94.4% vs. 77.8% [22, 23].

The main advantage of this system over electromagnetic navigation and radial probe ultrasound is the lower cost including consumables. Furthermore, during the procedure, virtual bronchoscopy provides information of the airways, where video display of the tracheobronchial tree is not available in real time due to either blood, mucus or airway swelling. The main disadvantage of virtual bronchoscopy is its limitation to guide distal smaller airways, lack of real-time position and characterization of lesions. In cases where the bronchoscope does not reach the lesion, there is no additional guidance. It does not facilitate any remote steering or directional guidance from the operator and essentially matches the virtual model to the airway’s actual model without any suitability for tool guidance. Therefore, it is frequently combined with additional guidance modality such as electromagnetic navigation that allows steerable diagnostic tools to improve its efficacy.

ELECTROMAGNETIC NAVIGATION BRONCHOSCOPY

Electromagnetic navigation bronchoscopy (ENB) is an image-based novel technology that includes the use of virtual bronchoscopy and facilitates approaching peripheral lung lesions and mediastinal lymph nodes, which are difficult to access with conventional bronchoscopy. The components of the ENB are (Fig. 2):

- electromagnetic emitter and tracking board,
- sensor (locatable guide wire),
- EWC (extended working channel),
- CT lung model, and

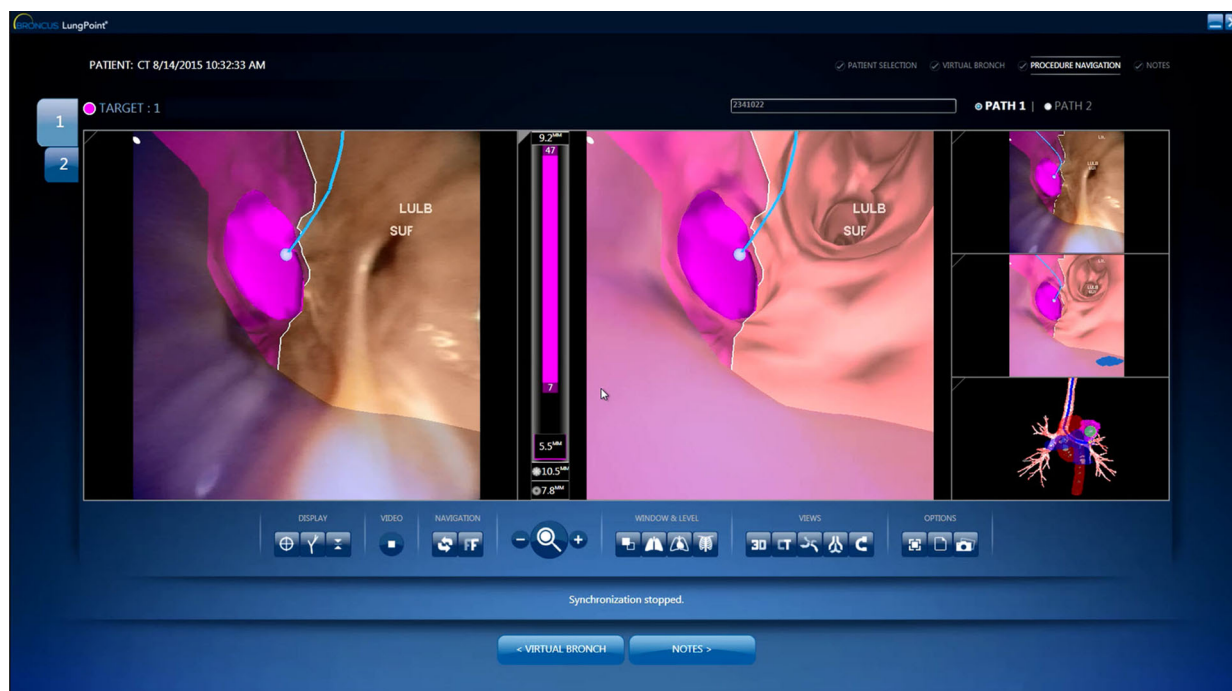


Fig. 1 Virtual bronchoscopy navigation system. Real-time guidance with LungPoint® Virtual Bronchoscopic Navigation simultaneously shows the virtual views and the navigation path. The *dark pink area* is the target

selected as target 1. The *blue line* indicates the navigation path leading toward the target (courtesy Broncus LungPoint®)

- Computer-based software.

The electromagnetic emitter and tracking board emits electromagnetic waves that are not affected by air or tissue due to their low frequency (<30 kHz). This creates a magnetic field around the thorax of the patient, in which a sensor position can be tracked with a high degree of accuracy (<1 mm) [24]. The size of the emitter board and the emitted magnetic field covers the region of interest (thorax, in case of bronchoscopy). The magnetic field can be affected by metal or ferromagnetic interference in the area, which reduces the accuracy; therefore, it needs to be optimally calibrated to the surroundings before clinical use. In commercially available systems, the sensor is usually located at the tip of a flexible cable called a locatable guide (LG) that is covered in a sheath and passed through the working channel

of the scope (EWC). The sensor transfers the information regarding its position, planes and orientation to a computer-based software. The software displays windows of multiple plans on the screen to help navigation toward the target lesion (Fig. 3). Information on location, orientation and movement is superimposed on a previously acquired CT scan and displayed on a monitor in real time [25].

Procedure

The procedure is performed in several steps: planning, registration and the navigational bronchoscopy. Planning involves the import of CT images in the software on a storage device or through network, in the Digital Imaging and Communications in Medicine (DICOM) format. The CT images are processed through software

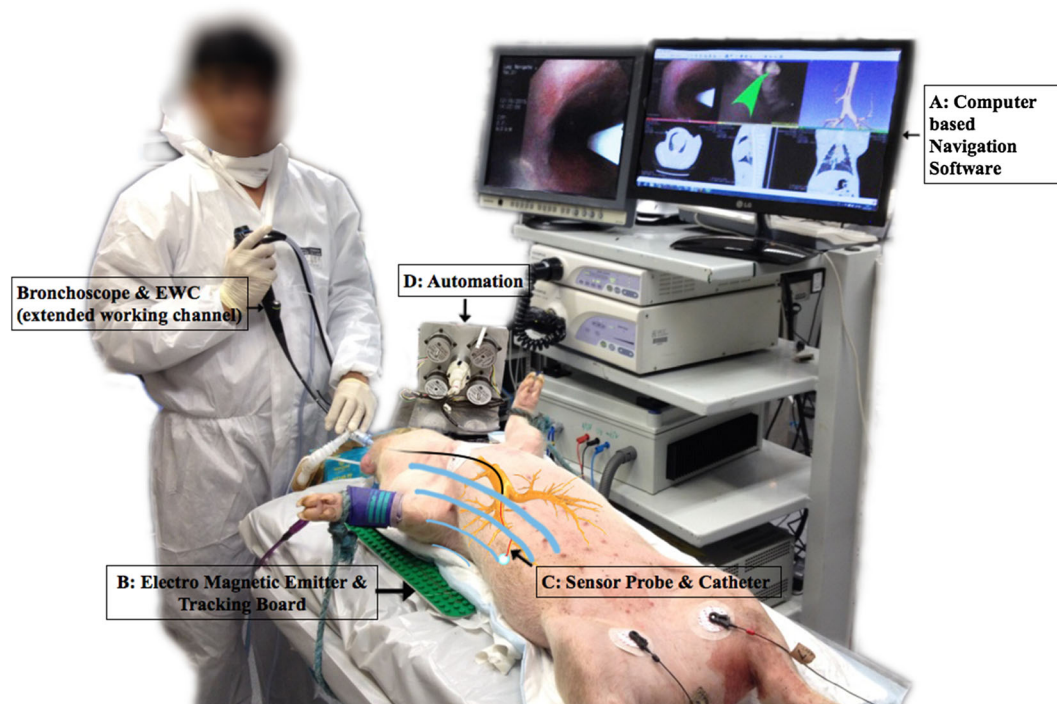


Fig. 2 Our electromagnetic navigation system [16, 25, 33, 34]. In our live porcine model, the essential components of an Electromagnetic Navigation System are labeled. **a** In a similar manner to Fig. 1, using preloaded data from a standard CT thorax, computer-based software provides virtual bronchoscopy images in a multiplanar working window (monitor screen). **b** An electromagnetic emitter and tracking board (*green*) creates a magnetic field around the chest (*blue*). **c** This allows tracking of a sensor probe in

the extended working channel of a standard bronchoscope. Coupling of this system to the virtual bronchoscopic images guides movement of the probe to the target lesion. The placement of our probe in a flexible catheter allows passage of standard bronchoscopic instruments and biopsy. **d** Our research includes the investigation of automation and remote control of our sensor probe and catheter. *EWC* extended working channel

that presents the CT image in axial, coronal and sagittal cuts and also provides VB images and the target lesions (lung nodule, mediastinal lymph nodes). The target lesion or lesions are marked by the bronchoscopist to plan the best possible pathway by identifying the bronchial bifurcation leading toward the target and placing the anatomical waypoints. The virtual environment depends on the quality of the CT images; therefore, it is important to plan the procedure in greater detail. If the particular format is unavailable as per manufacturer's recommendations, then a repeat CT scan is required to utilize the software and technology.

Once the appropriate pathway is established, the bronchoscopist confirms it by running it in VB and 3D re-constructed tracheobronchial anatomical model, simultaneously following it in the integrated CT images. The planning data can be transferred onto a storage device such as a USB and/or to the computer based in the bronchoscopy room. Before performing the procedure, CT images and both the virtual and real patient environment are aligned and integrated to improve the accuracy of navigation in a process called image to patient "Registration". Registration accuracy is measured as the average fiducial target

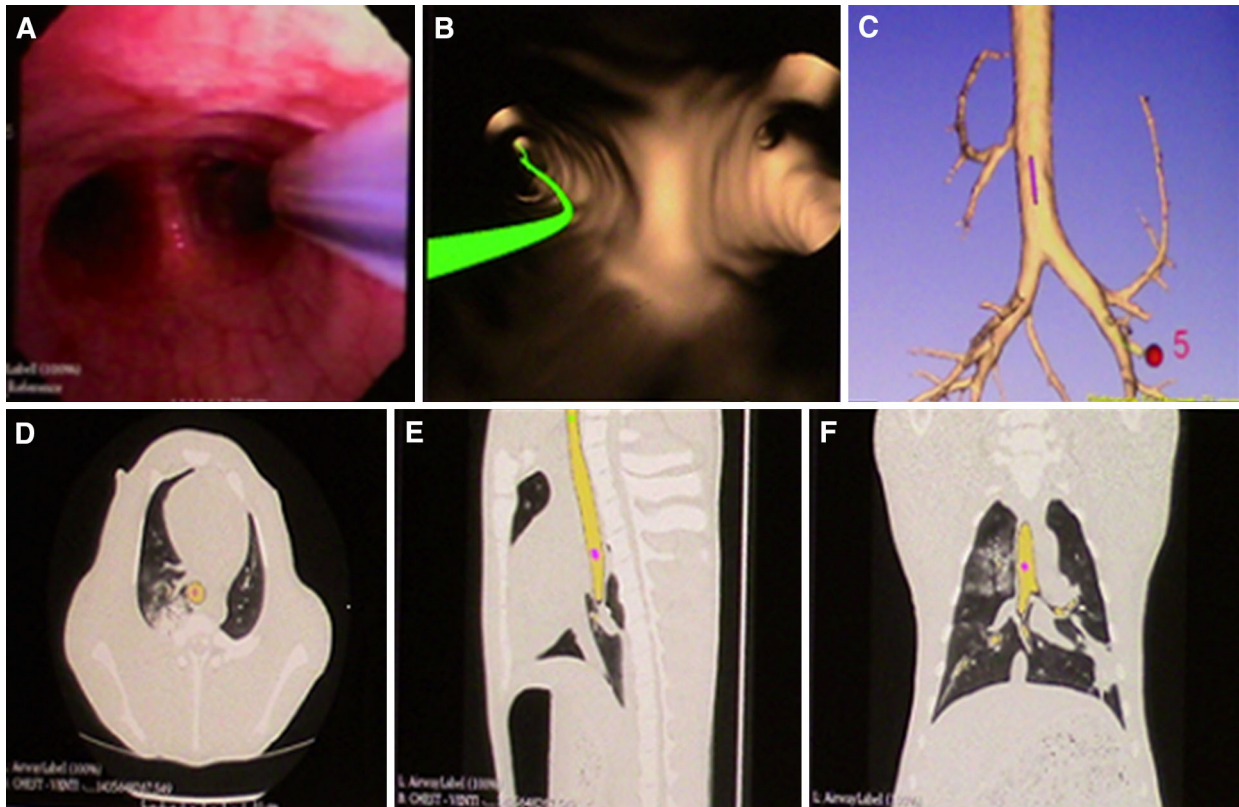


Fig. 3 Our electromagnetic navigation system multiplanar window. **a** Real-time bronchoscopy image and the sensor probe. **b** Virtual bronchoscopy image and the navigation pathway (*green line*) toward the target lesion. **c** 3D

tracheobronchial anatomical model. **d, e, f** Axial, sagittal and coronal images displaying the sensor location in the computerized tomography images [25]

registration error (AFTRE) and should be <5 mm. Registration should be repeated in cases where it is >5 mm, as it signifies unacceptable divergence between the CT and patient anatomy [26, 27]. Navigation is then performed by inserting the sensor probe (covered usually with an external guide sheath) through the working channel of the bronchoscope, thus forming an EWC. From the procedure screen, the operator can choose from multiple available views at different stages of the procedure to fit the purpose of accurate navigation of the target lesion. The position of the probe is simultaneously displayed in all viewpoints. Once the target is located, the EWC is locked on the bronchoscope; the flexible probe can be removed leaving behind

the sheath at the same location for tissue sampling. Various instruments can be introduced through the guide sheath including biopsy forceps, needle and brush. This technology can also guide fiducial placement for targeted therapy [28–30].

There are two commercially available systems that provide ENB: i-Logic™ (Covidien, Minneapolis, USA) and SPiNDrive® (Veran Medical Technologies, Inc., St Louis, MO, USA). The major differences between the two are the electromagnetic emitter board and the sensor device. The electromagnetic emitter board used in the i-Logic system is placed underneath the patient, whereas in SPiNDrive the field is projected from above the patients.

The Sensor device in the i-Logic system (LG) is as described above: that is, a probe that can be passed through the working channel of the bronchoscope with a catheter guided sheath which comes in various angles (45, 90 and 180) and offers manual steerability during navigation. In contrast, the SPiNDrive system uses “Always-On Tip Tracked” instruments: tip tracked aspiration needles, forceps and navigation guide wires that enable ultrathin bronchoscopes to be navigated to the peripheral regions of the lung. Veran Medical Technologies’ new “View™ Peripheral Catheter” is “always-on” with embedded electromagnetic sensor in a disposable catheter that provides real-time guidance throughout the entire procedure. It is a phantom bronchoscope catheter with manual steerability. It has a working channel through which standard instrumentation and sampling can be performed and can also accommodate the use of radial EBUS [31, 32]. Another interesting feature of the Veran Medical Technologies is “percutaneous navigational platform” for tissue sampling during interventional radiology procedures, in particular, electromagnetic CT-guided transthoracic biopsies (E-TTNA) with their navigational needles. E-TTNA has the potential to be performed when ENB is non-diagnostic in the same setting using the same CT scan that was performed for ENB procedure planning and performance. However, at present, there are no clinical trials available comparing outcomes to standard CT-guided lung biopsy.

In addition to the above commercially available electromagnetic navigation systems, our group has developed a 3D electromagnetic navigation platform with airway segmentation and virtual bronchoscopy using an open source 3D slicer environment [25] (Figs. 2, 3). The open

source visualization software (3D Slicer <http://www.slicer.org>) was further developed to create a detailed airway segmentation and virtual bronchoscopy model from acquired CT images in the DICOM format [16]. A newly developed magnetic field emitter board provides tracking of a semiautomatic locatable sensor catheter in the working channel of the bronchoscope with Always-On Tip Tracked sensor and can be steered both manually and automatically with a joystick, for accurate localization of peripheral lung lesion [33].

Our navigational platform has been tested in vitro using the breathing lung model and in vivo using a porcine model [25, 34]. The system is at a developmental stage; however, it is distinctive due to being an inexpensive and available open source software. Further work is being carried out to improve the registration and accuracy of the navigational system before a pilot study in patients with peripheral lung nodules [25].

Diagnostic Yield

The first proof of concept trial to determine the practicality, accuracy and safety of real-time ENB in locating artificial peripheral lung lesions was performed in a swine model in 2003 [35]. The registration accuracy expressed by the fiducial target registration error, expressing both the registration quality and the stability of fiducial (registration) points, was 4.5 mm on average. ENB was able to successfully reach all nine target areas. No adverse effects, such as pneumothorax or internal bleeding, were encountered in any of the animals in this study. Real-time electromagnetic navigation coupled with a pre-procedure CT scan proved to be an accurate technology that can enhance the effectiveness of standard bronchoscopy to assist in reaching peripheral lung lesion.

Following this, initial human studies were published in 2005 and 2006; again demonstrating that the ENB with CT scan is a feasible and safe method for obtaining biopsies from peripheral lung lesion. [36, 37] The diagnostic yield reported in both studies was 69%. No device-related adverse events were reported. Another study during the same time period, with a larger patient group, demonstrated a diagnostic yield of 74%. The study also reported additional applicability of sampling mediastinal lymph nodes with the use of ENB. Since then, a number of studies have added evidence to the use of ENB for the accurate diagnosis of peripheral lung lesion. A recent meta-analysis reported the diagnostic range from 49% to 87.5% and the pooled diagnostic yield of 64.9%. The diagnostic accuracy was 73.9%, ranging from 59.0% to 93.1% [38–40]. A meta-analysis of the selected 16 studies showed that the median diameter was 25 mm and the median distance to the pleural surface was 11 mm. Thirty-eight percent of nodules were located in the lower lobes. The sensitivity to detect cancer was 71.1% (95% CI 64.6–76.8), with a negative predictive value of 52.1% (95% CI 43.5–60.6) [40].

Safety Profile of ENB

The main complication reported is pneumothorax (3.5%) which is considerably lower than that with TTNA [8] and reflects the superior safety profile of ENB. In few cases, hypoxemia and minor bleeding have been reported; however, no procedure or sedation-related death has been published [26–28]. In a small case series of fiducial placement, ENB is safe and the pneumothorax rate is smaller than with the transcutaneous implantation of fiducial placement [28–30]. The safety of pacemakers and defibrillators in ENB

has been studied in a limited number of patients. There were no complications encountered in all 24 successfully concluded procedures. The plausible explanation for these results is that the magnetic field in ENB is much weaker than that used in MRI and therefore does not interfere with pacemakers and implanted cardiac devices. However, the authors concluded that close cardiac monitoring of patients during and post-procedure is recommended [41].

Factors Influencing Yield

Despite the improved safety profile, the diagnostic yield of ENB remains less than that of TTNA. There are various patient, operator and technological factors that impact the diagnostic yield.

Patient and Operator Factors

Firstly, related to lesion, the size and location of the lesion influences the effectiveness of ENB. The ENB platform is used for peripheral lung lesions, although, theoretically, it can be used to diagnose any suspicious lesion, located anywhere in the chest. However, it had been shown [42] that an airway going right into the lesion on the CT scan (bronchus sign) makes the lesion accessible to ENB and improves the diagnostic yield (Fig. 4). If there is no bronchus sign, it is still possible to get to the lesion, but the diagnostic yield may not be as good as it would be if there was a bronchus sign. The diagnosis was 79% (30/38) in patients with a bronchus sign on CT imaging, but only in 4/13 (31%) with no discernible bronchus sign [42]. Moreover, the diagnostic yield is higher (88%) for a lesion located in the right middle lobe compared to that in the upper or lower lobes [43]. This may be due to the acute angle of the corresponding bronchus in the upper lobes and

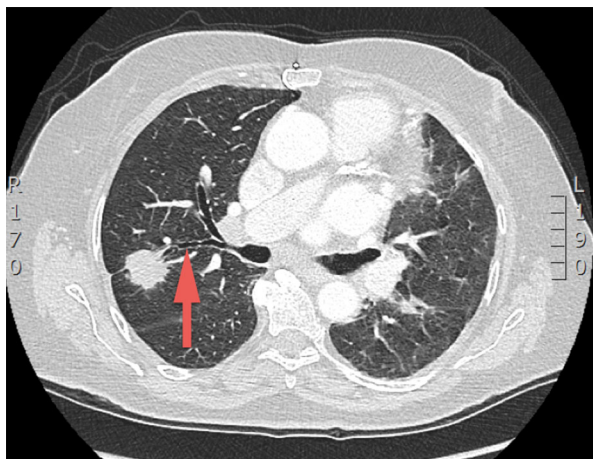


Fig. 4 An 81-year-old lady with bilateral lung nodules. Axial computerized tomography scan shows a positive bronchus sign [red arrow right upper lobe posterior segment (RB2)] related to a mass in her right upper lobe

respiratory movement in the lower lobes [44]. The size of the lesion is also an independent factor that determines the diagnostic yield of the ENB [45]. In a prospective study of 180 consecutive ENB cases, the average lesion diameter was 29.6 vs. 17.6 mm in the diagnostic and non-diagnostic groups, respectively ($p = 0.001$) [46].

Surprisingly, the diagnostic yield for peripheral lesions reported in literature, both for the VB and ENB, is not significantly different [20–22, 38–40]. This may be due to lack of clear definition of the peripheral lesion. Pulmonary nodules are defined as 3 cm or less in size and surrounded by lung parenchyma [5, 47]; however, the definition of peripheral lesion lacks clarity in terms of location from the pleura and whether the lesion is endobronchially at the distal end of the tapering bronchus or completely in the lung parenchyma. The adjacent structures to the lesion or the distance to the pleura may alter the diagnostic yield or complication rate of the procedure. There is a need to clarify and define the peripheral lung lesion due to rapid

advancements and comparison of different technologies with variable results [42].

Various other factors that influence the ENB procedures are sedation or general anesthesia, availability of rapid onsite cytology, methods of tissue acquisition and operator experience. Studies differ with regard to yield with conscious vs. general anesthesia [38, 43, 48–50]. However, a recent meta-analysis has shown that the diagnostic yield was better with the use of general anesthesia (69.2% vs. 57.5%, $p = 0.02$) [40]. The optimal method remains arguable and also depends on local expertise.

Rapid on-site cytology (ROSE) utilizes immediate analysis of the aspirated specimens and provides instant feedback about the specimen quality and diagnosis. The use of ROSE improves the diagnostic yield [40, 51, 52]. The methods of tissue acquisition have also been studied; catheter aspiration compared to traditional practice of forceps biopsy has been shown to have higher diagnostic yield in one study (90% vs. 50%) [53]. However, similar to the research of diagnostic tools in radial probe ultrasound, a broad armamentarium for sampling is better once the lesion has been accurately localized. Further research is required with regard to the optimal combination of sampling techniques. The learning curve for ENB is variable and operator dependent. The centers using ENB have demonstrated higher diagnostic yield with improvement in operator experience [54]

Technological Factors

Not surprisingly, factors that have affected the outcome of the procedure are related to the technology itself, including the AFTRE score. Low AFTRE <5 mm indicates less CT to patient divergence and improved registration, and results in better diagnostic accuracy [26, 27]. Various other technological factors that have

been studied are CT configuration and optimization (reconstruction kernel, radiation dose and slice thickness) for detailed 3D segmentation [16], and the improvement of software to make it user friendly and cost-effective to help clinicians incorporate this technology in their practice.

COMPLEMENTARY TECHNOLOGIES

Radial Probe EBUS

Combined modalities can overcome the limitations of individual techniques. A technology that complements ENB is Rp-EBUS, in that ENB provides the guidance lacking in Rp-EBUS. A meta-analysis of Rp-EBUS identified a sensitivity of 73% with a pneumothorax rate of 1%; however, the selection of patients included in these trials must be taken into account [55]. A subsequent meta-analysis of guided bronchoscopy for the evaluation of the pulmonary nodule for all bronchoscopic modalities identified similar sensitivity for lung cancer and complication rates [56]. Combining ENB and Rp-EBUS, Rp-EBUS may provide better visualization and a further degree of certainty that the target has been reached. Rp-EBUS is performed by placing the tip of a 20 MHz miniature ultrasonic radial probe at the site of the lesion through the working channel of the bronchoscope. A prospective randomized trial has shown an improved diagnostic yield of 88% with a combination of ENB and Rp-EBUS, in comparison to Rp-EBUS alone (69%) and ENB alone (59%) [38]. Both fluoroscopy and ROSE were not used during the study. Moreover, there was significantly less bleeding and the pneumothorax rate was 8% in the combined ENB/Rp-EBUS procedure [8, 57]. Another trial combining the VB and Rp-EBUS in patients with

a positive bronchus sign (Fig. 4) showed that the diagnostic yield in the VB and non-VB groups was 94.4% vs. 77.8% ($p = 0.004$), respectively, particularly high for lesions smaller than 20 mm (94.6% vs. 70.7%; $p = 0.006$) [22]. A more recent trial suggested that the use of ENB after bronchoscopy, with a combination of Rp-EBUS and VB, led to a small increased yield with an overall yield of 70% [29]. As before, probe position and lesion size influenced diagnostic yield; the authors suggest using all available modes of sampling when the lesion is reached. In interpreting trials, the expertise of the individual bronchoscopist must be considered and multicenter standardized comparisons would be extremely helpful in clarifying the best diagnostic pathway for peripheral lung nodules.

Additionally, multimodality guidance for bronchoscopic insertion of fiducial markers has been used successfully and safely for accurate external beam stereotactic radiation treatment [29, 30]. Intratumor localization of fiducial marker placement was superior and the complications including fiducial migration and pneumothorax were less, compared to the percutaneous fiducial lung implantation in the multimodality group [29, 30]. Overall, combining multimodalities in one procedure are of great interest for the future development of navigational technology.

ULTRATHIN BRONCHOSCOPY

Ultrathin bronchoscopy (UTB) allows reaching the bronchial tree beyond the conventional bronchoscope. It has an outer diameter of around 3 mm and the inner working channel diameter of just over 1 mm (1.2 mm). This allows deeper access into the endobronchial tree. However, given the thin and malleable

nature of the scope with small working channel, it may pose difficulty in maneuvering through distal airways. A recent comparative trial for peripheral pulmonary lesion in 310 patients, combining either UTB or thin bronchoscopy (TB) that has external diameter of 4 mm with EBUS, fluoroscopy and VB has shown higher diagnostic histologic specimens in UTB vs. TB (74% vs. 59%; $p = 0.044$) [58].

BRONCHOSCOPIC TRANSPARENCHYMAL NODULE ACCESS

One of the limitations of ENB is the challenge of accessing the nodules, which are eccentrically positioned and may not have the airway directly leading to them. To overcome this, a novel navigational approach, bronchoscopic transparenchymal nodule access (BTPNA) has been recently developed [59–61]. In this technique, the nodules are accessed through a transparenchymal “off-road” approach that is not dependent on the need to have an airway leading into the lesion. A computer software-generated tunneled path is created from the bronchial segments through the lung parenchyma directly to the peripheral lung lesions (Fig. 5). A pilot study in a human population has demonstrated the safety and feasibility with adequate sampling and a yield of 83% (10/12 lesions) [59]. The mean transparenchymal tunnel size was 47 mm (10–90 mm), and an average of 3.3 samples was obtained in 12 patients. In this study, Archimedes Virtual Bronchoscopy Navigation System (Broncus Medical, Mountain View, CA, USA) was used in combination with computer-enhanced fused fluoroscopy. The mean fluoroscopy time was 5.5 (range 1.8–11.6) min. There was no pneumothorax or

significant complications apart from transient troponin leak. However, in 2 out of 12 patients, the track could not be created [59]. BTPNA relies on the operator experience and the software to ensure that no major vessels are injured while tunneling through the lung parenchyma. Further data to compare BTPNA against the current standard of transthoracic biopsy is warranted.

BRONCHOSCOPIC-GUIDED THERAPY FOR EARLY-STAGE PERIPHERAL LUNG CANCER

At present, bronchoscopic-guided therapy for lung cancer is limited to debulking of malignant airway obstruction with a number of different techniques including electrocautery [62] and treatment of early in situ cancer for the airways [62]. However, given the access to cancer through novel bronchoscopic techniques, there is a growing interest in bronchoscopic-guided therapy for early lung cancer, such as brachytherapy microwave ablation and radiofrequency ablation.

At present to our knowledge, only one group has presented their experience in a small case series. Delivery of cancer-directed therapy (brachytherapy) by ENB guidance has been demonstrated in the major airways [63, 64]. However, the performance of this technique in comparison to standard therapy is not clear and continues to remain a potential research area.

COST ANALYSIS

There have been limited cost analysis studies of these techniques. It is widely accepted that CT-TTNA is cost-effective in comparison to VATS biopsy, especially with the availability of positron emission tomography-CT [65].

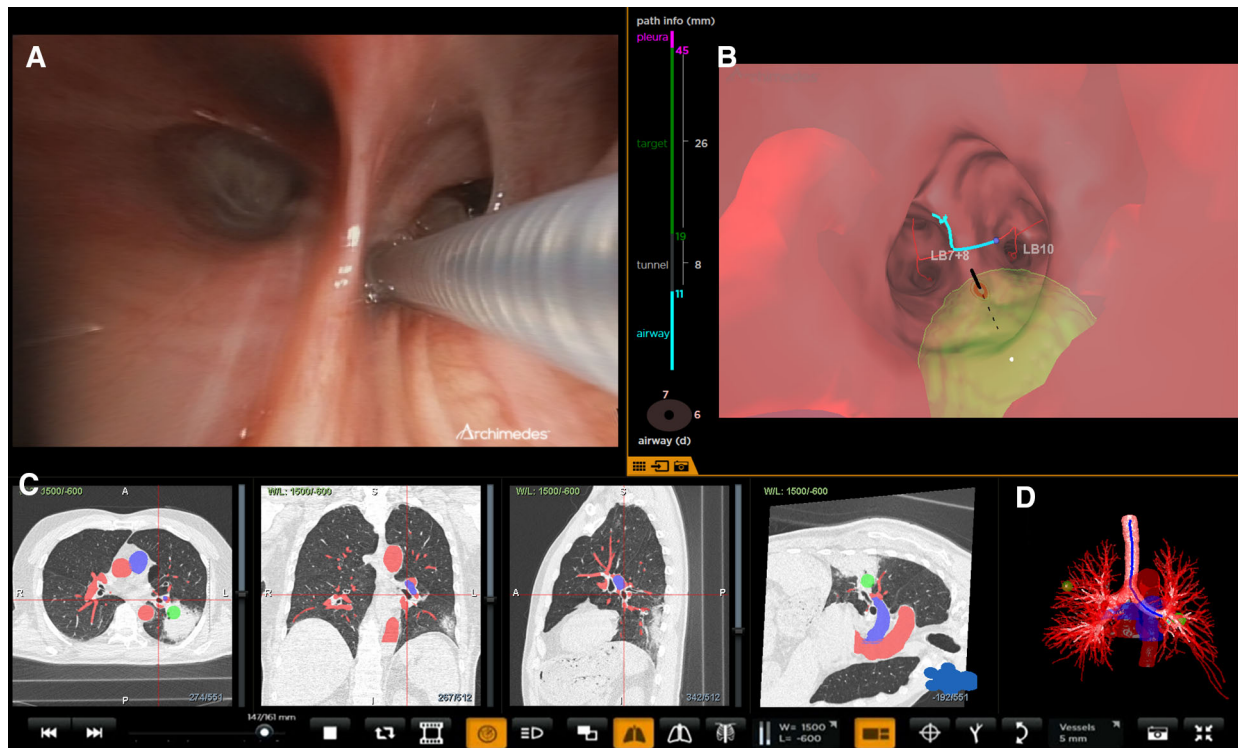


Fig. 5 Bronchoscopic transparent nodule access (courtesy Broncus ArchimedesTM). **a** Real-time bronchoscopic image showing catheter at the point of entry. **b** Real-time virtual image with point of entry overlaid. *Green area* indicates target lesion. The *vertical colored lines* on the *left* of the virtual bronchoscopy indicate

the distance in the airway, tunnel length, size of the target and distance from the pleura. **c** Computerized tomography projections with target and vessel overlay. *Red and blue colors* indicate vessels. The target is marked *green*. **d** 3D reconstruction of the airway tree

Another study applied a decision tree analysis to compare downstream costs of Rp-EBUS with CT-TTNA [66]. The costs of Rp-EBUS and CT-TTNA appeared to be equivalent (US\$2724 vs. US\$2748), and the authors suggested that specific clinical–radiologic factors such as a positive bronchus sign and location of the lesion influence cost–benefit outcomes. Further evaluation of patient preferences and their influence on cost-effectiveness were recommended. Finally, another study using 100 hypothetical patients created a decision tree with values from the literature to evaluate the clinical consequences and societal costs of a CT-TTNA versus ENB biopsy diagnosis of an SPN [67]. The authors concluded that an ENB with

biopsy strategy is associated with decreased pneumothorax rate, but increased costs (by 3719US\$ per case) and increased use of VATS (by 20%). Combining CT-guided biopsy and ENB with biopsy serially can decrease costs and complications. This, however, is clearly a significant cost increase and needs to be investigated further (Table 1). Ideally, a strategy combining EBUS-TBNA of mediastinal lymph nodes followed by sequential guided biopsy techniques should be compared to separate mediastinal sampling plus CT-TTNA. Improvements in dedicated EBUS scope such as reduction in size and increased angulation will allow bronchoscopists to use this device to biopsy more peripheral lung lesions [68].

CONCLUSIONS

In conclusion, navigational bronchoscopic techniques are an exciting advancement that improves the success in the diagnosis of peripheral lung lesion. They allow a “one-stop shop” of accurate bronchoscopic assessment of both the mediastinum through EBUS or ENB and the peripheral lesion. However, improvements are required in accuracy, and the procedure is currently expensive particularly after adding the expense of obtaining additional thin-slice CT prior to the procedure and the disposable equipment that further drives up the cost.

These techniques appear safe and promising, not only for the diagnosis of peripheral lung lesion, but also holds hopes for therapeutic applications like microwave ablation, radiofrequency ablation and brachytherapy.

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